

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL FOURNIER (A/L)
ROBERTO RODRÍGUEZ (A/L)



ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

CITY COUNCIL MEETING - MAY 20, 2024 AT 5:00 PM

The Portland City Council will hold a City Council Meeting in Council Chambers. The Honorable Mark Dion, Mayor, will preside.

To submit written public comment on an agenda item, email publiccomment@portlandmaine.gov. Submissions must be received by 12:00 pm the day before the Council meeting to guarantee their inclusion in the agenda packet. All submissions must include the commenter's name and legal address. To help ensure your comment is submitted for the correct item, please include the order number (see below).

The City Council will conduct this meeting from Council Chambers, located on the second floor of City Hall.

To watch the meeting remotely, please visit <https://portlandme.portal.civicclerk.com/event/6500/media>

PLEDGE OF ALLEGIANCE:

ROLL CALL:

5:00 P.M. PUBLIC COMMENT PERIOD ON NON-AGENDA ITEMS:

ANNOUNCEMENTS:

SPECIAL MEETING:

APPROVAL OF MINUTES OF PREVIOUS MEETING:

City Council Meeting-May 6, 2024

PROCLAMATIONS:

Proclamation 28-23/24 Recognizing National EMS Week - Sponsored by Mark Dion, Mayor

Proclamation 29-23/24 Recognizing June 2024 as LGBTQ+ Pride Month - Sponsored by Mark Dion, Mayor

Proclamation 30-23/24 Recognizing National Public Works Week - Sponsored by Mark Dion, Mayor

Proclamation 31-23/24 Recognizing Jewish American Heritage Month - Sponsored by Mark Dion, Mayor

CONSENT ITEMS:

Order 193-23/24 Approving License Agreement For Farmers' Market In Monument Square Between The City Of Portland And The Downtown Improvement District, Inc. - Sponsored by Danielle P. West, City Manager

This order approves a license agreement for a farmers' market to be operated by the Downtown Improvement District, Inc. (Portland Downtown) in Monument Square. The agreement has a one year term and is similar in form and substance to the agreement between the City and the Portland Farmers' Market Association, which operates in Deering Oaks Park. Portland Downtown hopes that the market will help it continue its efforts to bring additional life to Monument Square and offer additional access to fresh produce for downtown residents and workers.

Five affirmative votes are required for passage after public comment.

Order 194-23/24 Declaring June 15, 2024 Pride Portland! Parade and Festival - Sponsored by Danielle P. West, City Manager

Pride Portland would like to host their Parade & Festival again in Portland. The event will take place this year on June 15, 2024. There will be a parade down Congress Street, High Street and Park Avenue followed by a festival at Deering Oaks Park. The parade will start at 1:30 pm and the festival will start at 1:30 pm and last until 7 pm. The festival will consist of music, speakers, food trucks, non food vendors and a beer garden.

Five affirmative votes are required for passage after public comment.

Order 195-23/24 Granting Municipal Officers' Approval of Quanto Basta LLC, dba Quanto Basta. Application for Outdoor Dining on Public Property at 249 Congress Street - Sponsored by Danielle P. West, City Manager

Application was filed on 4/22/24. Existing establishment adding Outdoor Dining on Public Property. New City and State applications.

Five affirmative votes are required for passage after public comment.

Order 196-23/24 Granting Municipal Officers' Approval of Bar Harbor Lobster Company LLC, dba Clam Bar. Application for Outdoor Entertainment at 199 West Commercial Street - Sponsored by Danielle P. West, City Manager

Application was filed on 4/30/24. Existing establishment adding Outdoor Entertainment. New City application.

Five affirmative votes are required for passage after public comment.

Order 197-23/24 Granting Municipal Officers' Approval of Thames LLC, dba Thames Landing. Application for Class I FSE with Outdoor Dining on Private Property at 60 Thames Street - Sponsored by Danielle P. West, City Manager

Application was filed on 4/29/24. Location was previously Helm Oyster Bar & Bistro. New City and State applications.

Five affirmative votes are required for passage after public comment.

BUDGET ITEMS:

THE CITY COUNCIL HELD A FIRST READ ON THE FISCAL YEAR 2025 SCHOOL BUDGET AT THE MAY 6, 2024 COUNCIL MEETING AND ACCEPTED PUBLIC COMMENT. THE SECOND READ AND A PUBLIC

HEARING ON THE SCHOOL BUDGET WILL BE HELD DURING THE MAY 20, 2024 COUNCIL MEETING.

The City Council Finance Committee voted on April 25, 2024 to recommend passage of FY25 School Board Recommended Budget as presented by Superintendent Scallon in the amount of \$154,045,767.00. Passed 2-0 (Bullett absent).

Order 186-23/24 Approving State/Local EPS Funding Allocation for Public Education from Kindergarten to Grade 12 for Portland Public Schools for Fiscal Year 2025 - Sponsored by the Finance Committee, Anna Trevorow, Chair

The following School Budget Orders are required by 20A M.R.S. §15690 in order to comply with what is known as LD1, a set of state laws passed to control increases in property taxes.

This order provides \$103,071,962 as the amount determined by state law to be the minimum amount the city must appropriate in order to receive the full amount of state funding under the Essential Programs and Services Funding Act.

This order requires the city to raise \$83,930,456 as the city's contribution to the total cost of funding public education from K12 as described in the EPS law. The City's tax levy based on the budget submitted by the Portland Board of Public Education for the total for school budget programs of \$154,045,767 will be \$119,402,624.

This item must be read on two separate days. It received its first reading on May 6. Five affirmative votes are required for passage after public comment.

Order 187-23/24 Approving Non-State Funded School Construction Debt Service for Portland Schools for Fiscal Year 2025 - Sponsored by the Finance Committee, Anna Trevorow, Chair

Nonstate funded debt service is the amount of money needed for the annual payments on the City's longterm debt for major capital school construction projects and portions of school construction projects that are not approved for state funding. The bonding of this longterm debt was previously approved by the voters or the City Council.

This order appropriates \$368,211 for the annual payments on debt service previously approved by the voters or the City Council for nonstate (local only) funded school construction projects. The state no longer includes minor capital projects in this calculation.

The \$368,211 is in addition to the funds appropriated as the EPS required local share (amount of the city's contribution to the total cost of funding public education from kindergarten to grade 12).

This item must be read on two separate days. It received its first reading on May 6. Five affirmative votes are required for passage after public comment.

Order 188-23/24 Raising and Appropriating Additional Local Funds for Portland Schools for Fiscal Year 2025 - Sponsored by the Finance Committee, Anna Trevorow, Chair

This order appropriates \$33,035,012 in additional city funds over and above regional Essential Programs and Services amount and the nonstate funded debt service amount.

This exceeds the EPS funding model by \$33,035,012 and is needed to cover the School Department's costs that the state's funding model does not recognize or recognize fully, including costs to maintain class size; Special Education costs; Regular Instruction costs; Facilities Maintenance costs to address deferred maintenance; technology costs; transportation costs; professional development costs; debt service for pension obligation; and debt service capital renovation costs.

This item must be read on two separate days. It received its first reading on May 6. Five affirmative votes are required for passage after public comment.

Order 189-23/24 Approving Total School Operating Budget For Portland Schools for Fiscal Year 2025 - Sponsored by the Finance Committee, Anna Trevorow, Chair

This order is required by 20A M.R.S.A. §15690(4)(A). It sets the School Budget required by state law. On April 25, 2024 the City Council Finance Committee met and voted 2-0 (Bullet absent) to recommend a \$0 reduction in the school budget in the amount of \$145,401,723.

That is the amount based on the budget submitted by the Portland Board of Public Education. This will be sent to the voters for approval at a citywide Referendum Election on June 11, 2024. \$117,333,679 of the \$145,401,723 would come from property taxes, \$23,436,217 would come from state subsidy, and \$4,631,827 from other revenues.

This order does not provide money unless the other General Fund budget orders are passed.

This item must be read on two separate days. It received its first reading on May 6. Five affirmative votes are required for passage after public comment.

Order 190-23/24 Appropriating and Raising Funds for Adult Education for Fiscal Year 2025 as required by the Maine Revised Statutes, Title 20-a M.R.S §8603-a(1) - Sponsored by the Finance Committee, Anna Trevorow, Chair

This order appropriates \$3,070,168 for Adult Education for Fiscal Year 2024-2025 and raises the sum of \$2,068,945 as the local share with authorization to expend any additional, incidental, or miscellaneous receipts in the interest and for the well-being of the adult education program.

This item must be read on two separate days. It received its first reading on May 6. Five affirmative votes are required for passage after public comment.

Order 191-23/24 to Raise and Appropriate Local Funds for Food Service in the Portland Public Schools for Fiscal Year 2025 - Sponsored by the Finance Committee, Anna Trevorow, Chair

This order raises and appropriates \$0 for the Food Service Program for Fiscal Year 2024-2025. The Portland School Department is authorized to expend any unexpended balances and additional, incidental or miscellaneous receipts in the interest and for the well-being of the food service program.

This item must be read on two separate days. It received its first reading on May 6. Five affirmative votes are required for passage after public comment.

Order 192-23/24 Authorizing the Disposition of Any Additional State Subsidy Received for Portland Schools in Fiscal Year 2025 - Sponsored by the Finance Committee, Anna Trevorow, Chair

Disposition of Any Additional State Subsidy Received: In the event that Portland Public Schools receives more state education subsidy than the amount included in its budget, the City authorizes the Portland Board of Education to use all or part of the additional state subsidy to increase expenditures for school purposes in cost center categories approved by the Portland Board of Education, subject only to approval by the City Council.

This item must be read on two separate days. It received its first reading on May 6. Five affirmative votes are required for passage after public comment.

PUBLIC COMMENT WILL BE TAKEN AT THIS COUNCIL MEETING ON ALL MUNICIPAL BUDGET ORDERS. COUNCIL ACTION ON THE MUNICIPAL BUDGET WILL TAKE PLACE ON JUNE 3, 2024 AT 5:00 P.M.

Order 198-23/24 Approving Fiscal Year 2025 Administrative Fees for Legal, Parking, Fire, Planning, Public Works, and Parks Recreation & Facilities - Sponsored by the Finance Committee, Anna Trevorow, Chair

This order authorizes administrative charges in the Legal Department (Legal Services fee), Parking Division (Thames & Ocean Gateway Parking Lots, and Elm & Spring Street Garage Hourly & Monthly), Fire (Outside Detail), Planning (Various fees), Public Works (Solid Waste Bag fees & Street Openings Permits) and Parks, Recreation & Facilities (Athletic Fields & Recreation Before School Program).

This item must be read on two separate days. This is its first reading.

Order 199-23/24 Authorizing the City Manager To Enter into Certain Agreements To Implement the Fiscal Year 2025 Human Resources and Certain Fringe Benefits Budgets - Sponsored by the Finance Committee, Anna Trevorow, Chair

This order authorizes the City Manager to enter into standard agreements and amendments to standard agreements with providers of services for Fiscal Year 2025 to implement portions of human resources, medical, workers' compensation, and liability budgets.

This item must be read on two separate days. This is its first reading.

Order 200-23/24 Approving the Fiscal Year 2025 Self-insured Liability Program - Sponsored by the Finance Committee, Anna Trevorow, Chair

This order establishes the limit of the City's liability as \$400,000 as required by the Maine Tort Claims Act and states the City's commitment to "self-insure" for such liability by approving funds for this purpose.

Five affirmative votes are required for passage. Staff is recommending this item be

postponed to the City Council meeting of June 3 to coincide with consideration of the Appropriation Resolve.

Order 201-23/24 Authorizing the Director of Parks, Recreation and Facilities to Set Fees and Enter Rental Agreements for City Facilities - Sponsored by the Finance Committee, Anna Trevorow, Chair

This order would authorize the Director of Parks, Recreation and Facilities or their designee to sign rental contracts and set associated fees. This authorization is required annually.

Staff has historically set fees and signed rental agreements for City facilities including but not limited to Merrill Auditorium, the Portland Exposition Building, Ice Arena, Riverside Golf Course, Portland cemeteries, and Ocean Gateway. These facilities host hundreds of events annually, and fees are determined based on the unique staffing levels and services they require.

The City's Legal Department has created a standard rental agreement. Any changes to the terms of standard agreement, other than pricing, are reviewed by legal prior to being changed.

Venues/programs overseen by this Department are run in a business-like manner and need the flexibility to offer specials and adjust pricing based on market conditions. This order will further reaffirm the practice of these fees being set administratively.

Five affirmative votes are required for passage. Staff is recommending this item be postponed to the City Council meeting of June 3 to coincide with consideration of the Appropriation Resolve.

Order 202-23/24 Authorizing the City Manager to Enter into Certain Agreements to Implement Fiscal Year 2025 Health & Human Services Budget - Sponsored by the Finance Committee, Anna Trevorow, Chair

This order authorizes the City Manager to enter into standard agreements and amendments to those standard agreements to receive reimbursement for services by the Health and Human Services Department. In addition, the City enters into agreements with service providers and landlords to provide services for department programs.

This item must be read on two separate days. This is its first reading.

Order 203-23/24 Authorizing the City Manager to Accept Scholarship and Trust Donations and Bequests and Enter into Trust Agreements - Sponsored by the Finance Committee, Anna Trevorow, Chair

This order authorizes the City Manager to accept and appropriate existing and new scholarship trusts and to enter into standard form trust agreements as approved by Corporation Counsel.

Five affirmative votes are required for passage. Staff is recommending this item be postponed to the City Council meeting of June 3 to coincide with consideration of the Appropriation Resolve.

Order 204-23/24 Authorizing the Director of Parks, Recreation and Facilities to Accept Donations up to \$10,000 for Parks, Recreation & Facilities Department Programs and City Funds - Sponsored by the Finance Committee, Anna Trevorrow, Chair

The Parks, Recreation & Facilities Department receives frequent donations for many of the programs it works on and with, like the Land Bank, the Portland Youth Corps, and the Tree Trust. This order will allow the department director to accept donations as much as \$10,000 without needing to receive approval from the City Council.

Five affirmative votes are required for passage. Staff is recommending this item be postponed to the City Council meeting of June 3 to coincide with consideration of the Appropriation Resolve.

Order 205-23/24 Authorizing Corporation Counsel to Undertake Civil Actions to Collect Delinquent Personal Property Taxes - Sponsored by the Finance Committee, Anna Trevorrow, Chair

This item will give Corporation Counsel a standing authorization to undertake civil actions to collect any delinquent personal property taxes that arise during the course of the fiscal year. Otherwise, it would be necessary for the City Council to specifically authorize each individual legal action. This general authorization will take the place of the case-by-case approach.

Five affirmative votes are required for passage. Staff is recommending this item be postponed to the City Council meeting of June 3 to coincide with consideration of the Appropriation Resolve.

Order 206-23/24 Authorizing Non-Union Wage Adjustment - Sponsored by the Finance Committee, Anna Trevorrow, Chair

This Order authorizes the City Manager to utilize a 3.0% Cost of Living Adjustment (COLA) for pay adjustments for non-union employees, elected officials, the City Clerk and Corporation Counsel.

This item must be read on two separate days. This is its first reading.

Order 207-23/24 Designating Fiscal Year 2025 Funds for Specific Island Services - Sponsored by the Finance Committee, Anna Trevorrow, Chair

The municipal budget includes \$45,000 for use on Peaks Island in addition to the funds used to pay for direct and indirect city services. Pursuant to a request from the Peaks Island Council these funds will be used as follows in FY25:

- Item A: Summer Bike Program Tickets (CBL): \$250
- Item B: Needs Based PI Resident Tickets (CBL): \$2,000
- Item C: PI Student Tickets (CBL): \$3,500
- Item D: Welch Street Webcam: \$4,500
- Item E: Internet Subscription (Webcam): \$2,700
- Item F: Island Taxi (ITS): \$22,320
- Item G: PI Council Administrative Expenses: \$2,150
- Item H: Peaks Island Children's Workshop (Updated Classroom Supplies): \$3,210
- I: New Brackett Church (Ceiling Mount Projector 50% share): \$720

Item J: Island Compost Project: \$2,400
Item K: Peaks Island Historical Society (mid-1700s Ye Olde Trott
Burial Ground Ongoing Restoration): \$1,250

This item must be read on two separate days. This is its first reading.

Order 208-23/24 Appropriating \$9,300,000 in Fund Balance - Sponsored by the Finance Committee, Anna Trevorrow, Chair

This order appropriates \$9,300,000 from Assigned Fund Balance for pension obligation bond debt service payments due in Fiscal Year 2025.

This item must be read on two separate days. This is its first reading.

Order 209-23/24 Amendment to Portland City Code Chapters 10, 24, 25, and 28 Re: Various Fee Increases for Fiscal Year 2025 - Sponsored by the Finance Committee, Anna Trevorrow, Chair

This amendment increases the Portland City Code: an increase in the Inspection Sticker fee from \$25 to \$35 (Section 10-18), an increase in the AES Box Annual Maintenance fee from \$275 to \$300 (Section 10-102), an increase in the Sewer User charges from \$12.75 per hundred cubic feet of volume (hcf) to \$13.00 hcf (Section 24-72), an increase in the various Street Occupancy fees (Section 25-27), an increase in the Street Opening License fee from \$800 to \$900 (Section 25-119), and an increase in select Parking Tickets (Chapter 28-51). All increases would be effective July 1, 2024, the start of Fiscal Year 2025.

This item must be read on two separate days. This is its first reading.

Order 210-23/24 Fiscal Year 2024-2025 Appropriation Resolve - Sponsored by the Finance Committee, Anna Trevorrow, Chair

The Appropriation Resolve contains the Finance Committee's recommended budget for Fiscal Year 2025 for general municipal purposes in the amount of \$352,890,205. In addition, it contains the Finance Committee's recommended budget for Fiscal Year 2025 for the School Budget of \$154,045,767.

The tax levy based upon the Finance Committee's recommended budget is \$107,778,835 for general municipal purposes and \$119,402,624 for the School Budget. The Finance Committee's budget recommendations for municipal purposes and the School Budget result in a combined tax levy of \$227,181,459 for Fiscal Year 2025.

The Appropriation Resolve also directs the Assessor of Taxes to assess a tax upon all real and personal property liable to be taxed as of April 1, 2024 and sets October 18, 2024 as the tax due date, which may be paid in two installments due on October 18, 2024, and on March 14, 2025.

The delinquency rate of interest is set at 8.5% per year, and the abatement rate of interest is set at 4.5% per year.

This item must be read on two separate days. This is its first reading.

Order 211-23/24 Amendment to Portland City Code Chapter 9 re: Funding Amount for Clean Election Fund for Fiscal Year 2024-2025 - Sponsored by Sponsored by the Finance Committee, Anna Trevorror, Chair

The Finance Committee Recommended Budget included an amendment to adjust fiscal year 2024-2025 Clean Elections program funding to \$300,000 of total funding. This order amends Chapter 9 to adjust program funding for fiscal year 2024-2025 only. City Clerk Ashley Rand agreed this level of funding is sufficient for the upcoming fiscal year.

This item must be read on two separate days. This is its first reading.

COMMUNICATIONS:

Communication 31-23/24 Homeless Services Center Expansion - Dena Libner, Assistant City Manager / Interim Health & Human Services Director

This memo is intended to update the Council regarding the City's application before the Planning Board to amend the site plan for the Homeless Services Center (654 Riverside Street) so that capacity may increase by 50 beds.

As a communication this item requires no public comment or formal Council action.

Communication 32-23/24 Regarding Housing and Community Development Budget Update - Final FY 2024-2025 US. Dept of Housing and Urban Development Allocations for CDBG, HOME and ESG Programs - Mary Davis, Housing & Community Development Division Director

When the City Council approved the Housing and Community Development (HCD) Budget on April 8, 2024, it was with the understanding that U.S. Department of Housing and Urban Development (HUD) had not released the 2024-2025 formula allocations for the Community Development Block Grant (CDBG), HOME and Emergency Solutions Grant (ESG) programs. The City Council approved budgets were developed assuming level program funding. The 2024-2025 formula allocations were received on May 7, 2024. Council Resolve 8-23/24 adopting and appropriating the CDBG, HOME and ESG funds, authorized proportional adjustments to the HCD budgets to match the actual allocation amounts.

CDBG Estimated Allocation: \$1,843,198; Actual Allocation: \$1,833,541; Funding Difference: (\$9,657)

HOME Estimated Allocation: \$1,037,237; Actual Allocation: \$839,923; Funding Difference: (\$197,314)

ESG Estimated Allocation: \$162,241; Actual Allocation: \$161,998; Funding Difference: (\$243)

As a communication this item requires no public comment or formal Council action.

UNFINISHED BUSINESS:

Order 180-23/24 Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District - Sponsored by the Planning Board, Brandon Mazer, Chair

On February 27, 2024, the Planning Board voted 5-1 (Smith recused) to recommend retaining the contributing classification for the building at 142 Free Street located within

the Congress Street Historic District. The Planning Board's deliberations and recommendations were pursuant to the unanimous 5-0 (Paquin Gould recused) recommendation of the Historic Preservation Board on November 1, 2023 to retain the contributing classification as well as the materials and documentation submitted by the applicant, public comment, and the information provided at the public hearing.

This item must be read on two separate days. It received its first reading on April 22 and its second reading on May 6, at which time it was postponed. Five affirmative votes are required for passage. Public comment was taken on May 6. No additional public comment will be taken at this meeting.

ORDERS:

Order 212-23/24 Setting Time for Opening of Polls on June 11, 2024 Re: State and Local Elections - Sponsored by Ashley Rand, City Clerk

Pursuant to 21-A M.R.S. §626, the polls shall open at 7:00 a.m. and close at 8:00 p.m. on Tuesday, June 11, 2024 for State and Local Elections.

Five affirmative votes are required for passage after public comment.

Order 213-23/24 Accepting and Appropriating \$10,000 Anonymous Donation to Portland Fire Department for National EMS Week Fund - Sponsored by Danielle P. West, City Manager

The Portland Fire Department was recently awarded an anonymous civilian donation of \$10,000 to commend their hard work. Funding will be used to provide a variety of benefits to the Fire Department employees and facilities. Specifically, this funding will support lunches, personalized gifts, station updates and additional rewards.

This item must be read on two separate days. This is its first reading.

Order 214-23/24 Approving the Collective Bargaining Agreement Between the City of Portland and Local 740 International Association of Firefighters, AFL-CIO - Sponsored by Danielle P. West, City Manager

This item approves a negotiated successor collective bargaining agreement between the City of Portland and Local 740, International Association of Firefighters, AFL-CIO for the period of January 1, 2024 through December 31, 2023. The prior collective bargaining agreement expired on December 31, 2023. This proposal is presented after previously receiving guidance from the City Council in multiple executive sessions and after having been approved by Local 740.

This item must be read on two separate days. This is its first reading.

AMENDMENTS:

EXECUTIVE SESSION:

ADJOURNMENT:

ZOOM INFORMATION:

The City Council will conduct this meeting from Council Chambers, located on the second floor of City Hall.

To watch the meeting remotely, please visit <https://portlandme.portal.civicclerk.com/event/6488/media>

PLEDGE OF ALLEGIANCE:

Mayor Dion led all those present in the Pledge of Allegiance.

ROLL CALL:

Mayor Dion called the meeting to order at 5:04pm.

City Councilors Present: Councilor Fournier, Councilor Rodriguez, Councilor Sykes, Councilor Ali, Councilor Bullett, Councilor Trevorrow, Councilor Pelletier, Councilor Phillips, Mayor Dion

5:00 P.M. PUBLIC COMMENT PERIOD ON NON-AGENDA ITEMS:

Mayor Dion opened the floor for public comment. The following individuals spoke:

George Rheault (West Bayside), Adam Suza (West End), Kylie Liberty (West End), Josh Lennard, (West End)

ANNOUNCEMENTS:

Mayor Dion opened the floor for Council Announcements. The following Councilors spoke:

Councilor Bullett, Mayor Dion

APPROVAL OF MINUTES OF PREVIOUS MEETING:

City Council Meeting Minutes-April 22, 2024

Motion was made by Councilor Ali and seconded by Councilor Rodriguez for passage.

Passage 9-0

Mayor Dion opened the floor for public comment. No one spoke.

PROCLAMATIONS:

Proclamation 22-23/24 Recognizing the Maine Celtics for Their Success in the 2023-2024 Season - Sponsored by Mark Dion, Mayor

Ashley Rand (City Clerk) read Proclamation 22-23/34 Recognizing the Maine Celtics for Their Success in the 2023-2024 Season into the record.

Proclamation 23-23/24 Recognizing the 55th Anniversary of Municipal Clerks Week from May 5, 2024 to May 11, 2024 - Sponsored by Mark Dion, Mayor

Mayor Dion read Proclamation 23-23/24 Recognizing the 55th Anniversary of Municipal Clerks Week from May 5, 2024 to May 11, 2023 into the record.

Proclamation 24-23/24 Recognizing May 19 to May 25, 2024 as Arbor Week - Sponsored by Mark Dion, Mayor

Ashley Rand (City Clerk) read Proclamation 24-23/34 Recognizing May 19 to May 25 2024 as Arbor Week into the record.

Proclamation 25-23/24 Recognizing the Month of May as Building Safety Month - Sponsored by Mark Dion, Mayor

Ashley Rand (City Clerk) read Proclamation 25-23/34 Recognizing the Month of May as Building Safety Month into the record.

Proclamation 26-23/24 Recognizing the Month of May as National Bike Month - Sponsored by Mark Dion, Mayor

Ashley Rand (City Clerk) read Proclamation 26-23/34 Recognizing the Month of May as National Bike Month into the record.

Proclamation 27-23/24 Recognizing May 5 as Missing and Murdered Indigenous Women Day - Sponsored by Mark Dion, Mayor

Councilor Fournier read Proclamation 27-23/34 Recognizing May 5 as Missing and Murdered Indigenous Women Day into the record.

CONSENT ITEMS:

Order 182-23/24 Granting Municipal Officers' Approval of Ronin Restaurant Group LLC, dba Mr. Tuna. Application for Outdoor Dining on Private Property at 83 Middle Street - Sponsored by Danielle P. West, City Manager

*Orders 182-23/24 through 185-23/24 were all read into the record together and voted on as consent items.

Motion was made by Councilor Ali and seconded by Councilor Rodriguez for passage.

Passage 9-0

Mayor Dion opened the floor for public comment. The following individuals spoke: George Rheault (West Bayside), Councilor Rodriguez, Jessica Hanscombe (Director of Permitting and Inspections), Mayor Dion

Order 183-23/24 Granting Municipal Officers' Approval of Shivbaba Corp, dba Tandoor Indian Restaurant. Application for Outdoor Dining on Private Property at 88 Exchange Street - Sponsored by Danielle P. West, City Manager

*Orders 182-23/24 through 185-23/24 were all read into the record together and voted on as consent items.

Motion was made by Councilor Ali and seconded by Councilor Rodriguez for passage.

Passage 9-0

Mayor Dion opened the floor for public comment. The following individuals spoke: George Rheault (West Bayside), Councilor Rodriguez, Jessica Hanscombe (Director of Permitting and Inspections), Mayor Dion

Order 184-23/24 Granting Municipal Officers' Approval of Perfect Pie LLC, dba Pizzaiolo. Application for Class XI Restaurant/Lounge with Indoor Entertainment at 360 Cumberland Avenue - Sponsored by Danielle P. West, City Manager

*Orders 182-23/24 through 185-23/24 were all read into the record together and voted on as consent items.

Motion was made by Councilor Ali and seconded by Councilor Rodriguez for passage.

Passage 9-0

Mayor Dion opened the floor for public comment. The following individuals spoke: George Rheault (West Bayside), Councilor Rodriguez, Jessica Hanscombe (Director of Permitting and Inspections), Mayor Dion

Order 185-23/24 Granting Municipal Officers' Approval of 3DD LLC, dba Three Dollar Dewey's. Application for Outdoor Dining on Private Property at 241 Commercial Street - Sponsored by Danielle P. West, City Manager

*Orders 182-23/24 through 185-23/24 were all read into the record together and voted on as consent items.

Motion was made by Councilor Ali and seconded by Councilor Rodriguez for passage.
Passage 9-0

Mayor Dion opened the floor for public comment. The following individuals spoke:
George Rheault (West Bayside), Councilor Rodriguez, Jessica Hanscombe (Director of Permitting and Inspections), Mayor Dion

BUDGET ITEMS:

THE CITY COUNCIL WILL HOLD A FIRST READ ON THE FISCAL YEAR 2025 SCHOOL BUDGET AT THIS COUNCIL MEETING (MAY 6, 2024) AND WILL ACCEPT PUBLIC COMMENT. THE SECOND READ AND A PUBLIC HEARING ON THE SCHOOL BUDGET WILL BE HELD ON MAY 20, 2024 AT 5:00 PM.

Order 186-23/24 Approving State/Local EPS Funding Allocation for Public Education from Kindergarten to Grade 12 for Portland Public Schools for Fiscal Year 2025 - Sponsored by the Finance Committee, Anna Trevorow, Chair

*Orders 186-23/24 through 192-23/24 all received first reading. Public comment was taken on all budget items together. The second read and additional public comment will be held on May 20, 2024. Individuals can only speak at one of the two meetings offering public comment.

Mayor Dion opened the floor for public comment. The following individuals spoke:
Laura Rosen (59 Edwards Street), Mia Lena (Essex Street), Stephen Scharff (Bracket Street), Audrey Cabral (Band Director Portland Schools), Christina Knight (Munjoy Hill)

Order 187-23/24 Approving Non-State Funded School Construction Debt Service for Portland Schools for Fiscal Year 2025 - Sponsored by the Finance Committee, Anna Trevorow, Chair

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Order 188-23/24 Raising and Appropriating Additional Local Funds for Portland Schools for Fiscal Year 2025 - Sponsored by the Finance Committee, Anna Trevorrow, Chair

*Orders 186-23/24 through 192-23/24 all received first reading. Public comment was taken on all budget items together. The second read and additional public comment will be held on May 20, 2024. Individuals can only speak at one of the two meetings offering public comment.

Mayor Dion opened the floor for public comment. The following individuals spoke: Laura Rosen (59 Edwards Street), Mia Lena (Essex Street), Stephen Scharff (Bracket Street), Audrey Cabral (Band Director Portland Schools), Christina Knight (Munjoy Hill)

Order 189-23/24 Approving Total School Operating Budget For Portland Schools for Fiscal Year 2025 - Sponsored by the Finance Committee, Anna Trevorrow, Chair

*Orders 186-23/24 through 192-23/24 all received first reading. Public comment was taken on all budget items together. The second read and additional public comment will be held on May 20, 2024. Individuals can only speak at one of the two meetings offering public comment.

Mayor Dion opened the floor for public comment. The following individuals spoke: Laura Rosen (59 Edwards Street), Mia Lena (Essex Street), Stephen Scharff (Bracket Street), Audrey Cabral (Band Director Portland Schools), Christina Knight (Munjoy Hill)

Order 190-23/24 Appropriating and Raising Funds for Adult Education for Fiscal Year 2025 as required by the Maine Revised Statutes, Title 20-a M.R.S §8603-a(1) - Sponsored by the Finance Committee, Anna Trevorrow, Chair

*Orders 186-23/24 through 192-23/24 all received first reading. Public comment was taken on all budget items together. The second read and additional public comment will be held on May 20, 2024. Individuals can only speak at one of the two meetings offering public comment.

Mayor Dion opened the floor for public comment. The following individuals spoke: Laura Rosen (59 Edwards Street), Mia Lena (Essex Street), Stephen Scharff (Bracket Street), Audrey Cabral (Band Director Portland Schools), Christina Knight (Munjoy Hill)

Order 191-23/24 to Raise and Appropriate Local Funds for Food Service in the Portland Public Schools for Fiscal Year 2025 - Sponsored by the Finance Committee, Anna Trevorrow, Chair

*Orders 186-23/24 through 192-23/24 all received first reading. Public comment was taken on all budget items together. The second read and additional public comment will be held on May 20, 2024. Individuals can only speak at one of the two meetings offering public comment.

Mayor Dion opened the floor for public comment. The following individuals spoke: Laura Rosen (59 Edwards Street), Mia Lena (Essex Street), Stephen Scharff (Bracket Street), Audrey Cabral (Band Director Portland Schools), Christina Knight (Munjoy Hill)

Order 192-23/24 Authorizing the Disposition of Any Additional State Subsidy Received for Portland Schools in Fiscal Year 2025 - Sponsored by the Finance Committee, Anna Trevorror, Chair

*Orders 186-23/24 through 192-23/24 all received first reading. Public comment was taken on all budget items together. The second read and additional public comment will be held on May 20, 2024. Individuals can only speak at one of the two meetings offering public comment.

Mayor Dion opened the floor for public comment. The following individuals spoke: Laura Rosen (59 Edwards Street), Mia Lena (Essex Street), Stephen Scharff (Bracket Street), Audrey Cabral (Band Director Portland Schools), Christina Knight (Munjoy Hill)

UNFINISHED BUSINESS:

Order 180-23/24 Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District - Sponsored by the Planning Board, Brandon Mazer, Chair

Motion was made by Councilor Fournier and seconded by Councilor Rodriguez to postpone. Passed 7-2 (Councilor Sykes, Mayor Dion-No)*Item was postponed until May 20, 2024.

Brandon Mazer, Planning Board Chair, gave an overview of this item.

Mayor Dion opened the floor for public comment. The following individuals spoke:

Mark Bessire (Director of Portland Museum of Art),

Elizabeth Boepple (Murray Plumb & Murray/Former Planning Board Member), Tea Chong (Winding Way), Carol Detine (144 Vaughan St), Bruce Roullard (President-Greater Portland Landmarks), Chris Rhodes (Time Temp Building Co-Owner), Barabra Vestal (7 Fore St/Former Planning Board Chair), George Rheault (West Bayside), Richard Gilbain (Non Portland Resident), Andy Galanthol (South Portland), Sean Turley (62 vesper street), Nicky Rogers (Congress Street), Robert Kahn (No address given), Alec Jaegerman (398 Spring Street), Khloe (97 Westminster Ave), Graham Kennedy (Falmouth Resident), Eileen Gillespie (Scarborough Resident), Megan Chusid (Maine Licensed Architect), Douglas Howe (Portland Museum), Scott Simens (45 Lafayette Street), Chris Knoll (Design Team member for PMA Expansion, Deborah Andrews (Casco Resident /Former Historic Preservation Manager for the City), Jay Groober (District 2), Jack Greeland (Deering Ave), Lizzy Jones (PMA Employee), Cyrus Hagge (15 Clifford Street/PMA), Rachel Ambrose (Bramhall Terrace), Bill Hall (Peaks Island), Shalini Le Gall (Chief Curator for PMA), Mary Costigan (Bernstien Shur-PMA Representative) Lane Brenner (21 Salem Street/PMA), West End Resident read comments on behalf of Jack Soley (Peaks Island resident), Scott Hansen (Topsham Resident), Francesca Galluccio-Steele (22 Clifford Street-Reading comments on behalf of Julie Leary), Mike Brown (PMA), Sally (118 Congress Street)

*Motion was made by Councilor Trevorror and seconded by Councilor Sykes to amend the Order. Councilor Sykes passed out copies of the amendment.

Mayor Dion opened the floor for Council discussion on the amendment. The following individuals spoke:

Councilor Trevorror, Councilor Sykes, Mayor Dion, Brandon Mazer (Planning Board

Chair), Councilor Phillips, Councilor Fournier, Michael Goldman (Corporation Counsel), Councilor Bullett, Councilor Pelletier, Councilor Ali

*Councilor Trevorrow withdraw motion to amend. Amendment was taken off the floor.

*Motion was made by Councilor Sykes to amend the Order with the same amendment Councilor Trevorrow previously made.
No second. Motion failed.

*Motion was made by Councilor Fournier and seconded by Councilor Rodriguez to postpone this item until May 20, 2024.
Mayor Dion opened the floor for discussion on this motion. The following individuals spoke:
Councilor Phillips, Councilor Trevorrow.
Motion to postponed passed 7-2 (Councilor Sykes & Mayor Dion-No).
Item was postponed until May 20, 2024.

Order 181-23/24 Amendment to Portland City Code Chapter 14 RE: Floodplain Management - Sponsored by the Planning Board, Brandon Mazer, Chair

*Point of Order. Mayor Dion took Order 181-23/24 out of order and was read before Order 180-23/24
Motion was made by Councilor Ali and seconded by Councilor Fournier for passage. Passage 9-0 as amended.
Mayor Dion opened the floor for public comment. The following individuals spoke: George Rheault (West Bayside), Tom Scara (Alden Circle), Councilor Sykes, Ann Machado (Zoning Administrator), Michael Goldman (Corporation Counsel)
Motion was made by Mayor Dion and seconded by Councilor Ali to remove Abrogation Clause (Amendment is in Council packet backup). Passed 9-0

EXECUTIVE SESSION:

ADJOURNMENT:

Motion was made by Councilor Phillips and seconded by Councilor Bullett to adjourn. Passage 9-0 at 9:51pm.

A TRUE RECORD

Ashley Rand, City Clerk

P R O C L A M A T I O N

RECOGNIZING

NATIONAL EMS WEEK MAY 19-25, 2024

- WHEREAS,** Emergency Medical Services are a vital public service; and are ready to provide lifesaving care to those in need 24 hours a day, seven days a week; and
- WHEREAS,** access to quality emergency care dramatically improves the survival and recovery rate of those who experience sudden illness or injury; and
- WHEREAS,** Emergency Medical Services has grown to fill a gap by providing important, out-of-hospital care, including preventative medicine, follow-up care, and access to telemedicine; and
- WHEREAS,** the Emergency Medical Services system consists of first responders, emergency medical technicians, paramedics, emergency medical dispatchers, firefighters, police officers, educators, administrators, pre-hospital nurses, emergency nurses, emergency physicians, trained members of the public, and other out-of-hospital medical care providers; and
- WHEREAS,** the members of Emergency Medical Services teams, whether career or volunteer, engage in thousands of hours of specialized training and continuing education to enhance their lifesaving skills; and
- WHEREAS,** we value the Emergency Medical Services professionals who serve on the frontline, and we remember and honor those who have lost their lives while protecting ours; and

NOW, THEREFORE, BE IT RESOLVED, THAT I, Mark Dion, Mayor of the City of Portland, Maine, and members of the Portland City Council, do hereby proclaim the week of May 19 through May 25, 2024 as Emergency Medical Services Week, and encourage all residents to honor and celebrate our EMS professionals this week and recognize the contributions they make every day.

Signed and sealed this 20th day of May, 2024



Mark Dion, Mayor
City of Portland

P R O C L A M A T I O N

RECOGNIZING

JUNE 2024 AS LGBTQ + PRIDE MONTH

WHEREAS, the city of Portland Maine is committed to being a safe, welcoming, and equitable community for all people across race, ethnicity, socioeconomic status, age, sexual orientation, gender identification, country of origin, or any other identity; and

WHEREAS, many of the residents, students, city employees, and business owners who contribute to the enrichment of our City are a part of the LGBTQ+ community, which includes people who identify as lesbian, gay, bisexual, transgender, queer/questioning, two-spirit, and more; and

WHEREAS, Portland, Maine has a strong LGBTQ+ community because it has truly been a safe haven for the queer community over the years; and

WHEREAS, the Stonewall riots began in New York on June 28, 1969, and are regarded as a catalyst for the LGBTQ+ movement for civil rights in the United States; and

WHEREAS, BIPOC trans activists Sylvia Rivera, Marsha P. Johnson, and Miss Major Griffin-Gracy are credited as the foremothers of the clashes with the authorities at Stonewall that night, launching queer liberation as we know it; and

WHEREAS, June 26, 2024 marks the 9th anniversary of the U.S. Supreme Court's decision in Obergefell v. Hodges that the Fourteenth Amendment requires all states to grant same-sex marriage and recognize same-sex marriages granted in other states; and

WHEREAS, June 28, 2024 marks the 54th anniversary of the first Gay Pride marches in the history of United States, and June is now celebrated as LGBTQ+ Pride Month nationwide; and

WHEREAS, June 28, 2024 marks the 54th anniversary of the Stonewall uprising, on which occasion the LGBTQ+ community recognizes more than a half-century of the LGBTQ+ movement, celebrates and honors its accomplishments, and raises awareness of its ongoing struggles:

NOW, THEREFORE, BE IT RESOLVED, THAT I, Mark Dion, Mayor of the City of Portland, Maine, and members of the Portland City Council, do hereby recognize June as LGBTQ+ Pride Month in the city of Portland, Maine and invite citizens of Portland to honor the history of the fight for equality, celebrate how far we've come, and recognize the work we have in front of us.

Signed and sealed this 20th day of May, 2024



Mark Dion, Mayor
City of Portland

P R O C L A M A T I O N
RECOGNIZING
NATIONAL PUBLIC WORKS WEEK
MAY 19-25, 2024

WHEREAS, Portland Public Works employees focus on the maintenance, upkeep, and construction of the public infrastructure of the City of Portland; and,

WHEREAS, Portland Public Works employees deliver core services that are of vital importance to the public health, quality of life, and the well-being of the people of the City of Portland; and,

WHEREAS, these core services and infrastructure improvements could not be provided without the dedicated efforts of Portland Public Works employees, a workforce of 180 dedicated people, who are assigned to the following divisions: Public Works & Water Resources Administration, Streets & Sidewalks, Solid Waste, Dispatch, Portland Downtown District, Island Operations, Traffic, Fleet Services, Transportation Engineering, Public Works Engineering, Water Resources Sewer & Stormwater Engineering, and Water Resources Sewer & Stormwater Operations; and,

WHEREAS, it is in the public interest for the citizens of Portland to gain knowledge of and to maintain an ongoing interest and understanding of the importance of public works and public works programs in their respective neighborhoods; and,

WHEREAS, the year 2024 marks the 64th annual National Public Works Week; and,

NOW, THEREFORE, BE IT RESOLVED, THAT I, Mark Dion, Mayor of the City of Portland, Maine, and members of the Portland City Council, do hereby designate the week May 19-25, 2024 as Public Works Week, and do hereby further extend our appreciation to the employees of the Public Works Department for the vital core services they perform for the residents and visitors of Portland and their dedication to our city.

Signed and sealed this 20th day of May, 2024



Mark Dion, Mayor
City of Portland

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D FOURNIER (A/L)
ROBERTO RODRIGUEZ (A/L)

**CITY OF PORTLAND
IN THE CITY COUNCIL**

ANNA TREVORROW (1)
VICTORIA PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

**PROCLAMATION
RECOGNIZING
JEWISH AMERICAN HERITAGE MONTH, MAY 2024**

WHEREAS, Jewish American Heritage Month is observed during the month of May to celebrate and pay tribute to the contributions of generations of Jewish Americans who helped weave the fabric of American history, culture, and society, and to recognize the continued contributions of the American Jewish community today; and

WHEREAS, Jewish American Heritage Month acknowledges achievements of the American Jewish community in various fields including sports, arts, entertainment, medicine, business, science, government, military service, music, and more; and

WHEREAS, the rich heritage of the Jewish American community is marked by its dedication to strengthening religious freedom and civil rights, promoting empathy, compassion, and rejecting ignorance and intolerance; and

WHEREAS, during Jewish American Heritage Month, we celebrate the hard-fought progress achieved through the struggle and sacrifice of Jewish Americans, and reaffirm our commitment to fostering a world where diversity is cherished and faith is protected; and

WHEREAS, the City of Portland proudly honors the history, contributions, and achievements of Jewish Americans in our community, throughout our state, and nation;

NOW, THEREFORE, BE IT RESOLVED, THAT I, Mark Dion, Mayor of the City of Portland, Maine, and members of the Portland City Council, do hereby proclaim May as Jewish American Heritage Month in the City of Portland, and call upon all residents to celebrate our diverse heritage and culture, and to continue efforts in building a more just, peaceful, and prosperous world for all

Signed and sealed this 20th day of May, 2024



**Mark Dion, Mayor
City of Portland**

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

**ORDER APPROVING LICENSE AGREEMENT FOR FARMERS' MARKET IN
MONUMENT SQUARE BETWEEN THE CITY OF PORTLAND AND THE
DOWNTOWN IMPROVEMENT DISTRICT, INC.**

ORDERED, that the License agreement between the City of Portland and the Downtown Improvement District, Inc. for a Farmers' Market at Monument Square is hereby approved in substantially the form attached hereto; and

BE IT FURTHER ORDERED, that the City Manager is hereby authorized the License Agreement and to execute whatever other documents are necessary to effect the intent and purpose of this order.

**LICENSE AGREEMENT BY AND BETWEEN
CITY OF PORTLAND AND
DOWNTOWN IMPROVEMENT DISTRICT, INC**

THIS LICENSE made this ____ day of May, 2024, by and between the **CITY OF PORTLAND**, a municipal corporation located in Cumberland County, State of Maine (hereinafter the "**CITY**") and **DOWNTOWN IMPROVEMENT DISTRICT, INC. (d/b/a PORTLAND DOWNTOWN)**, with a mailing address of 22 Free Street, Portland, Maine 04101 (hereinafter "**LICENSEE**").

W I T N E S S E T H:

WHEREAS, LICENSEE desires to conduct a farmers' market known as the "Monumental Farmers' Market" using space on City property, and **CITY** desires to provide space to **LICENSEE** for that purpose; and

WHEREAS, CITY recognizes **LICENSEE** as being responsible for the coordination, implementation, and administration of all of the Farmers' Market Vendors (hereinafter "Vendors") at the Monumental Farmers' Market; and

WHEREAS, the CITY is willing to permit such use in conjunction with the **LESSEE** so long as adequate protections are maintained for the **CITY** and its citizens;

NOW THEREFORE, the parties do hereby agree as follows:

1. Permit for Use of City Property.

CITY agrees to permit **LICENSEE** to operate an outdoor farmers' market as follows:

- (a) On Fridays from April through November from 7am – 1pm in Monument Square and Monument Way, the Farmers' Market shall be the primary use of Monument Square.
- (b) Vendors at the Farmers Market may arrive two hours prior for set-up and may remain two hours after for break-down.

2. Products to be sold.

In addition to local fruit, vegetables, flowers, seedlings, and plants grown under the Vendor's care for at least six (6) weeks, the following items may be sold at the Farmer's Markets, provided the product is produced, processed, or manufactured by the seller: (a) as required by the Association's approved Rules; and (b) in an establishment licensed by the Department of Agriculture to produce the item:

- Farm fresh eggs, provided they are stored at forty-five (45) degrees Fahrenheit during transport and display.
- Honey, jams, jellies, pickles, relishes, maple syrup, apple cider, packaged herbs or herb blends and pesto.
- Fresh meat and meat products, and fresh poultry and poultry products, provided that they are stored at or below forty (40) degrees Fahrenheit during transport and display at the public market.
- Frozen meat and meat products, and frozen poultry and poultry products, provided that it is stored such that it remains frozen during transport and display at the public market.
- Pasteurized and Not Pasteurized milk and milk products labeled and stored in compliance with Maine State Law.
- Cheese, provided that it is stored at or below forty (40) degrees Fahrenheit during transport and display.
- Raw or spun fiber.
- Hard cider, as defined in 28-A M.R.S.A. § 2 and any amendments thereto, provided however that the producer has a farm winery license; malt liquor and wine, produced subject to the provisions of 7 M.R.S.A Sec. 415, and any amendments thereto.
- Ferments, in compliance with Maine State law during production, storage, transport, and display.

The following items may be sold, provided that the total amount of sales from all such items does not exceed 49% of the total amount of sales made by the licensee at the Farmer's Markets:

- Any other edible produce that is a derivative of local plants or produce grown by any Vendor, provided that the Vendor holds the necessary license from the Department of Agriculture to produce such item(s). It is the intention that the Vendor would be allowed to produce and sell such items such as fruit pies, breads, squares and fruit filled cookies derived in whole or in part from the products grown on their farm. It does not allow for the sale of such items as rice crispy squares, chocolate chip cookies, chocolate fudge, or brownies, to name a few.

Any baked goods eligible to be sold at the public market must be individually or collectively wrapped while displayed and sold.

The sale of any potentially hazardous foods, which includes any perishable food or food products which consists, in whole or in part, of milk or any other ingredient capable of supporting rapid and progressive growth of infectious and toxigenic microorganisms, including but not limited to, cream fillings in pies, cakes or pastries, custard products, meringue topped bakery products, or butter cream type fillings in bakery products, will not be allowed.

3. Conditions.

- A. **LICENSEE** agrees to maintain the premises in a clean and orderly fashion and to remove from the premises all trash and debris resulting from vending activities.
- B. **LICENSEE** agrees to maintain the activities of the Monumental Farmers' Market in a peaceful and orderly fashion.
- C. **LICENSEE** agrees that set up and operation in the locations specified in Paragraph one (1) above shall be subject to reasonable restrictions as determined by staff of the Parks, Recreation and Facilities Department to be necessary to minimize damage to City property and the park environment or to accommodate necessary construction or repairs.

Failure to comply with the conditions outlined in this paragraph three (3) may result in the imposition of fees in the amount of \$100.00 per violation for each day that a violation of this paragraph continues and/or termination of this Agreement pursuant to Paragraph 13, below.

4. Term.

This Agreement shall be effective from the date of execution through June 1, 2025 unless this License is sooner terminated by either **LICENSEE** or **CITY**, as provided herein.

5. Fees

LICENSEE agrees to pay to **CITY** a fee in the amount of one hundred dollars (\$100) per Vendor per year for the right to use City property as described in paragraph one (1) above. The number of Vendors shall be determined at the annual meeting of the **LICENSEE** and a list of Vendors shall be submitted to the City annually with the lease payment. Additional Vendors may be added by **LICENSEE** during the license year by submission of additional Vendor names and corresponding annual Vendor fees to the Office of Permitting and Inspections. The annual Vendor fee paid by **LICENSEE** for each Vendor shall be the only fee or charge required by the City in order for a Vendor to participate in a Farmers Market under paragraph 1 above. In addition, there shall be a thirty-five dollars (\$35) initial application fee paid by **LICENSEE** for this License, and a twenty-five dollar (\$25) fee per annual renewal. The initial application fee and annual renewal fees will be due and payable on or before March 31st of each year. No refunds shall be granted in the event of early termination of this License.

For the term of this agreement as defined by paragraph four (4) above, **CITY** will credit **LICENSEE** for the amount of fees received by the **CITY** on the date of execution from currently licensed Vendors. The list of currently licensed Vendors is attached hereto as **Exhibit A**. **LICENSEE** shall also credit the Vendors listed in **Exhibit A** for the amount of the license fee already paid.

6. Repairs and Maintenance

LICENSEE represents that it has inspected and examined the **PREMISES** and accepts them in their present condition, and agrees that **CITY** shall not be required to make any improvements whatsoever in or upon the **PREMISES** or any part thereof **LICENSEE** agrees to keep said **PREMISES** safe and in good order and condition at all times during the term hereof, and upon expiration of this License or any sooner termination thereof, **LICENSEE** will quit and surrender the possession of the **PREMISES** quietly and peaceably and in as good order and condition as they were at the commencement hereof, reasonable wear, tear, damage by the elements, and damage by third parties other than **LICENSEE** and Vendors, excepted; **LICENSEE** further agrees to leave the **PREMISES** free from all nuisance and dangerous or defective conditions not in existence at the commencement of this License and attributable to **LICENSEE**'s operations.

7. Assignment

This License may not be assigned without the prior written consent of the City Manager, provided that this limitation on assignment shall not limit the authority of **LICENSEE** to permit duly authorized Vendors to use stalls within the Farmers' Market with authority of **LICENSEE** as permitted by this Agreement.

8. Management of Vendors

LICENSEE shall require each Vendor to submit an application to use stalls at the Farmers' Market, said application form to be mutually agreed upon by the parties. **LICENSEE** shall obtain and maintain a copy of any required state licenses and certificates of insurance from its Vendors and shall keep them with the Vendor's application. **CITY** shall have the right to inspect **LICENSEE**'s Vendor files in regard to applications and licensing.

9. Insurance

A. **LICENSEE** shall require each Vendor to submit to **LICENSEE** with its application a certificate of insurance demonstrating that Vendor has in effect a policy of general liability insurance in the minimum amount of One Million Dollars (\$1,000,000) combined single limit covering bodily injury, death or property damage naming the City and **LICENSEE** as additional insureds thereon, in this way: certificate must say either: A) "the policy actually been endorsed to name the City of Portland as an Additional Insured" and a copy of the endorsement must come to the City of Portland with the certificate, or B) "the policy already includes an endorsement, such as the General Liability Expansion Endorsement, by which the City of Portland is, in fact, automatically made an additional insured." A Certificate which merely has a box checked under 'Addl Insr,' or which merely states The City of Portland is named as an Additional Insured, will not be acceptable.

B. **LICENSEE** shall obtain comprehensive general liability insurance in the minimum amount of One Million Dollars (\$1,000,000) combined single limit covering bodily injury, death or property damage naming the **CITY** as additional insured thereon, in this way: certificate must say either: A) "the policy actually been endorsed to name the City of Portland as an Additional

Insured" and a copy of the endorsement must come to the City of Portland with the certificate, or B) "the policy already includes an endorsement, such as the General Liability Expansion Endorsement, by which the City of Portland is, in fact, automatically made an additional insured." A Certificate which merely has a box checked under 'Addl Insr," or which merely states The City of Portland is named as an Additional Insured, will not be acceptable. Said insurance shall include contractual liability coverage applicable to **LICENSEE's** indemnification obligations under paragraph 10 hereof. A certificate evidencing such coverage shall be provided to **CITY** at commencement of the License term. Such insurance shall be on an occurrence or claims made basis. If the insurance is provided on a claims made basis, in the event of termination of this License, **LICENSEE** shall purchase a tail for such insurance for a minimum of three (3) years from the date of termination.

10. Indemnification

LICENSEE shall defend, indemnify and hold harmless the **CITY** and **CITY's** officers, elected officials, and employees, from and against any and all claims, demands, suits, expenses (including reasonable attorney's fees) and judgments by or on behalf of any person or entity, arising out of **LICENSEE'S** use or occupancy of the **PREMISES** under this License. Without limiting the generality of this Article, **LICENSEE** expressly agrees to defend, indemnify and hold harmless the **CITY** from and against the following:

A. Employee Claims. Claims of **LICENSEE'S** employees or their estates for workplace-related injuries or death sustained on the **PREMISES** during the course of such employees' employment, including a waiver of subrogation for claims of such workers' compensation insurance carriers pursuant to 39-A M.R.S §107, as amended.

B. Other Claims. Claims of any person, entity or estate for personal injury, property damage, or death occurring on or from the **PREMISES** and arising out of the business operations on the **PREMISES of LICENSEE, and its officers and employees.**

This Section shall survive termination of this License and all insurance hereunder shall be primary to any insurance or self-insurance of **CITY**.

12. Revocable License

This License may be revoked by **CITY** at any time after providing **LICENSEE** with at least one (1) year prior written notice, a statement of reasons for revocation, and an opportunity for hearing. **LICENSEE** shall have the opportunity to have the intended revocation reviewed by the City Manager by providing notice to the City Manager within thirty (30) days of notice of a decision to revoke this License. **LICENSEE** shall have the right to appeal any decision to revoke this License by the City Manager to the Mayor and City Council by providing written notice to the Mayor within thirty (30) days of the receipt of a decision by the City Manager to revoke this License.

13. Default

In the event that **LICENSEE** shall be in default of any payment of any fees, or fails to obtain and/or maintain all required licenses, or is in default in the performance of any of the terms or conditions herein agreed to be kept and performed by **LICENSEE**, following written notice of such default and a sixty (60) day opportunity to cure, then **CITY** may terminate and end this License upon thirty (30) days prior written notice, and thereafter **CITY** may enter upon said **PREMISES** and remove all persons and property thereon under the authority of this License. **LICENSEE** shall be liable to **CITY** for all costs incurred by it as a result of the **LICENSEE**'s uncured default and **LICENSEE** shall pay all costs of collection incurred by **CITY**, including reasonable attorney's fees. **LICENSEE** shall have the right to appeal any decision to revoke this license under this paragraph thirteen (13) to the Mayor and City Council by providing written notice to the Mayor within thirty (30) days of receipt of the notice of termination hereunder.

14. Hold Over

In the event that **LICENSEE** shall hold over and remain in possession of the **PREMISES** with the consent of the **CITY**, such holding over shall be deemed to be from month to month only, and upon all the same terms and conditions as contained herein.

15. Notices

Any notices which are required hereunder, or which either **LICENSEE** or **CITY** may desire to serve upon the other shall be in writing and shall be deemed served when delivered personally, or when deposited in the United States mail, postage pre-paid, return receipt requested, addressed to Portland Downtown c/o Cary Tyson, 55 Free Street, Portland, Maine 04101 or addressed to City of Portland, City Manager, 389 Congress Street, Portland, Maine 04101, with copy to Corporation Counsel, 389 Congress Street, Portland, Maine. 04101

16. Waiver

Waiver by either party of any default in performance by the other of any of the terms, covenants, or conditions contained herein, shall not be deemed a continuing waiver of the same or any subsequent default herein.

17. Compliance with Laws

Each party agrees to comply with all laws, ordinances, rules and regulations which may pertain or apply to the **PREMISES** and the use thereof, including without limitation all laws regarding non-discrimination and equal employment opportunity.

18. Successors and Interest

All of the terms, covenants and conditions contained herein shall continue, and bind all successors in interest of **LICENSEE** and **CITY** respectively, herein.

IN WITNESS WHEREOF, the said **CITY OF PORTLAND** has caused this License Agreement to be signed in its corporate name and sealed with its corporate seal by Danielle P. West, its City Manager, thereunto duly authorized, and **DOWNTOWN IMPROVEMENT DISTRICT, INC** has caused this License to be signed by Cary Tyson, its President as of the day and date first set forth above.

WITNESS:

CITY OF PORTLAND

By: _____
Danielle P. West
Its City Manager

**DOWNTOWN IMPROVEMENT
DISTRICT, INC.**

By: _____
Cary Tyson
President



TO: City of Portland Permitting Department
FROM: Cary Tyson, Executive Director
RE: Evolution of the Monument(al) Market
DATE: May 8, 2024

The summer of 2024 will be the third year of our Monument(al) Market. This effort was launched to bring additional life to Monument Square, facilitate additional foot traffic for our Square businesses, promote placemaking, and aid our small(er) artists and makers. This was in response to the significant uptick in violence and inappropriate behavior happening in the Square in 2021. We launched the Market as a result of regular meetings and communication with Square businesses and property owners. This is in addition to the larger table and benches we added to the Square as well as new planters echoing the City's updated branding color palette.

The success of the market has grown over the years, particularly with the move to Friday in 2023. As the Market evolves, we hope to add local produce and seasonal farm offerings. This is in response to requests from downtown workers and residents as well as Square businesses and property owners. While all of us hoped for the return of the Wednesday Portland Farmers' Market to the Square, they have chosen to stay in Deering Oaks Park.

Our goal is not to compete with the Portland Farmers' Market but rather to offer additional access to fresh produce and fruits for downtown residents and workers alike. We will continue to operate on Fridays, likely from approximately 10 am - 3 pm. We may experiment with the timeframe to best accommodate our local consumers. Any adjustments in the time frame will be coordinated with the appropriate departments.

We commit to following all applicable regulations for said farmers, recognizing that each farmer must be self-permitted.

Thank you for your support. Please do not hesitate to reach out with any questions or concerns.

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

**CITY OF PORTLAND
IN THE CITY COUNCIL**

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

**ORDER DECLARING JUNE 15, 2024 THE PRIDE PORTLAND! PARADE AND
FESTIVAL**

ORDERED, that June 15, 2024, from 9:00 a.m. to 7:00 p.m. is hereby declared to be the Pride Portland! Parade and Festival, sponsored by Pride Portland!; and

BE IT FURTHER ORDERED, that that the Pride Portland! Parade and Festival area shall be Monument Square, One City Center sidewalk, Preble Street (from Cumberland Ave. to Congress Street), Federal Street Extension, and Center Street (Free Street to Congress Street) for the Parade starting at 1:30 p.m., and Deering Oaks Park for the Festival, 1:30 p.m. to 7:00 p.m.; and

BE IT FURTHER ORDERED, that Congress Street (Elm Street to High Street, 12:30 to 2:30 p.m.), High Street (Spring Street to Park Avenue, 12:30 to 2:30 p.m.), Park Avenue (from Forest Avenue to Deering Avenue, 1:00 to 2:30 p.m.) shall be closed on Festival day for the Parade,

BE IT FURTHER ORDERED, that six No Parking signs will be posted on Park Avenue (Deering Oaks side between State Street to Deering Avenue) on Festival day; and

BE IT FURTHER ORDERED, that vehicles in violation of the “no parking” signs in the Festival Area shall be towed at owner’s expense; and

BE IT FURTHER ORDERED, that the Pride Portland! Parade and Festival Area shall be closed to licensed street vendors as provided in §19-17 and §19-22 of the Portland City Code; and

BE IT FURTHER ORDERED, that the City Manager is authorized to issue a revocable permit to Pride Portland! under §§25-26—25-28 of the Portland City Code to conduct said Festival, subject to the direction and control of the Interim City Manager and to the following specific conditions:

1. Pride Portland! shall defend, indemnify and hold harmless the City of Portland, its officers and employees, from and against all claims arising out of or resulting from the Festival and/or use of City streets and property for said Festival, and shall procure and maintain public liability insurance in the minimum amount of \$400,000 per occurrence for personal or bodily injury, death or property damage

and covering the obligation of indemnification hereunder. Pride Portland! shall provide the City with a certificate showing evidence of such insurance and showing the City as an additional insured on said insurance;

2. Pride Portland! will operate a Beer Garden in Deering Oaks Park, vending wine and beer, from 1:00 p.m. to 5:00 p.m. on the day of the Festival, with Portland Public Assembly staff monitoring the entrance and exit; Shipyard Brewing Company Limited Liability Company is applying for the Off-Premises Liquor Catering License;
3. Pride Portland! shall comply with all Public Assembly Facilities Division Conditions for use of grounds, and requirements for food service, vending sales, tent and stage installations and other items specified in that permit shall be adhered to, but the Public Assembly Facilities Division fees for the use of the park are waived;
4. Pride Portland! shall have sole authority over participating vendors at the Festival and may charge a fee to vendors for the opportunity to vend at the Pride Portland! Parade and Festival;
5. In addition, the Business Licensing Office shall charge the usual fees for licensing food vendors, and street goods vendors for the Festival to those vendors Pride Portland! has agreed shall participate; and
6. Public Assembly Facilities Division concert license conditions shall be complied with and any and all amplified music and public announcements shall be maintained at a reasonable noise level (under 92 decibels) and be configured by the event organizer to focus volume away from residential housing and neighboring business, limiting any impact in the area by the sound level; and

BE IT FURTHER ORDERED, that the City Manager is authorized to waive fees and to issue such other temporary licenses, including licenses for food service establishments, as may be required by the Portland City Code, provided that all other applicable Code requirements for the operation of the Festival have been met.



**TIER III / SPECIAL EVENT
PUBLIC PARK AND SPACE**
City of Portland, Public Assembly Facilities Division
221 Canco Road Suite A
Portland, Maine 04103
207-808-5434
Rusty Groh - rgroh@portlandmaine.gov



**TIER III APPLICATION FEE \$50.00
EXPECTED ATTENDANCE 2000+**

PAYMENT MUST BE MADE WHEN SUBMITTING COMPLETED APPLICATION

(This is a transferable/non-refundable fee. If your event is permitted, the \$50.00 will be credited toward your permit fee.)

For uses of city property, there are typically: 1) fees charged for use of the area, 2) a security deposit required, 3) insurance required and 4) Area Impact Study. There may be fees due and applications required from other City Departments.

TODAY'S DATE	2/24/2024	ORGANIZATION NAME	Pride Portland!		
ADDRESS (Street/City/State/Zip)					
CONTACT NAME(S)	Britney Ruotolo & James Dillon III		TITLE(S)	Britney-Chair James-Vice Chair	
PHONE	Britney: 207-329-6912	PHONE	James: 202-910-0393	PHONE	
EMAIL	chair@prideportland.org	EMAIL	vicechair@prideportlan	EMAIL	

PARK AREA / PUBLIC SPACE REQUESTED	Portland Streets (Mon Square/Preble St/Fed St Ext) -PARADE Deering Oaks Park (north side of Pond & Ravine)		
EVENT DAY(S) & DATE(S)	June 15th, 2024	RAIN DAY(S) & DATE(S) (50% added fee)	
OVERALL EVENT START & END TIME (When setup will begin until cleanup is expected to be complete.)	9am set up- 7	EVENT START & END TIME	Parade starts at 1pm

EVENT NAME	EVENT CLASSIFICATION Road Race, Parade, Public Assembly, Music Festival, Block Party	EXPECTED ATTENDANCE

AREA IMPACT STUDY: Please be as specific as possible regarding the area of public space/park that you would like to permit and please describe the event in detail using the **AREA IMPACT STUDY(AIS) CHECKLIST**.[\(add link to guide.\)](#)

AVIS CHECKLIST

COMPLETED

1. Description of event. Brief description of event and event history so that all departments may better understand your event request. (Downloadable format)	Attached
2. Permits. Include all applicable permits from all pertinent city departments.(Fire,Police,City clerk...)	Attached
3. Detailed site plans. Include maps of venue, parade and course routes, parking/shuttle plans, evacuation plans... (Downloadable format)	Attached
4. Event components. Event time frame, sound levels, neighborhood impacts, road closures, security/police, EMS services. (Downloadable format)	Attached

IS THERE A REGISTRATION FEE/PLEDGES COLLECTED FOR THIS EVENT?	Please check: <u>YES</u> FEE <u> </u> PLEDGES <u> </u>	
IF YES FOR FEES, HOW MUCH?	FEE	\$ TBD

	STUDENT FEE	\$
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PLEASE CHECK OFF AND ANSWER:

Fees for Police, Fire/EMS or Parking Control Staff will be invoiced by those individual departments & should be paid to them directly.				
		X-YES	X-NO	AIS
*	Are you setting up a canopy(s) ? (10'x10' size or smaller) How many?	X-2		
*	Do you wish to set up a tent(s) and/or stage(s) ? A canopy/tent or stage larger than 10'x10' needs a Temporary Tent or Stage Permit issued by Building Inspections. For permit application, please go to: https://content.civicplus.com/api/assets/376697a8-b6ac-4a4c-babc-9dbcf1e61eb8 or contact the Permitting and Inspections Department at buildinginspections@portlandmaine.gov or 207-874-8703 for more information. PLEASE apply at least 2-weeks before your event. Tent/Stage Size(s): Exact Location(s) of Tent/Stage Placement Requested: *** In order to drive tent stakes into the ground, DIG SAFE must be contacted: 888-344-7233. ***	X-Stage		Permit Required Include on Site Plan
*	Will you be setting up tables and/or chairs ? How many tables: chairs:	X-TBD		Include on Site Plan
*	Are other items or equipment being placed on City property? (i.e. Moon Bounce, Dunk Tank, Radio Station Van, Helium Tank, etc.) Please List:	X- Beer Garden		Include on Site Plan
*	Will there be refreshments at the event? Do you wish to sell food ? If so, you will need approval from PAFD and possibly a Temporary Food Service License from the Business Licensing Office. PLEASE provide them at least 2 weeks advance notice (207-874-8557). List food and drink / Food Trucks, etc.: PLEASE NOTE: A Temporary Food Service License is NOT needed when: 1. Food Vendors have a current City of Portland Food License 2. Just pre-packaged refreshments, or food & drink items are purchased or donated from a licensed establishment 3. Bottled water / water is served A TFSL is needed when food vendors are not licensed or when food is being prepared and cooked at the event.	X-Food Trucks		License Required Include on Site Plan
*	Do you wish to sell non-food items (like T-shirts, crafts, cd's, etc.)? If so, please apply for a Street Goods Vendor License(s) at the Business Licensing Office (207-874-8557) – 2 week notice. List items you wish to sell:	X – T-shirts, crafts, and artwork		License Required Include on Site Plan
*	Do you wish to sell or provide Alcohol ? If yes , you must complete the application for a Liquor License specific to your event through the State of Maine and submit the application to the City of Portland Business office first. Application will need City of Portland's approval prior to going to the State. Questions? please contact the Division of Liquor Licensing and Enforcement at (207) 624-7220/email- MaineLiquor@maine.gov .	X- Beer Garden		License Required
*	Are you setting up a PA (sound) system ? Are you planning on having Amplified Music? Band? DJ? Boom Box? If so, your event may require a concert license. PAFD will advise upon review of your application. Amplified speech (i.e. Press Conference) does not require the license, however, a Sound Security Deposit may be required. There are time restrictions for amplified music/speech in Downtown Parks & Squares: limited to 11:45am – 1:15pm and 1 hour between 5pm - 8pm.	X – Main Stage performance and Beer Garden DJ		License Required Include on Site Plan & Event Components
*	Will your event require electricity ? Electricity is available at Deering Oaks Park, Monument Square, Congress Square, Tommy's Park, Post Office Park, Payson Park, Preble Street Grass Area, Eastern Prom, Fort Allen Park, and Lincoln Park. A \$40 activation fee is required.	X – Deering Oaks Park & Congress Sq Park		
*	Are you planning on bringing a Grill for a Barbecue ? Grilling is subject to weather conditions and possibly Fire Dept. review.	X- TBD		
*	Will the event require reserved parking spaces / parking meters ? How many? "No Parking" signs may be purchased at the PAFD Office, 212 Canco Rd.	X- 150		
*	Will your event need safety vests, signs, barricades and/or cones ? Please list what you would like to borrow/rent: Limited safety vests, cones & barricades may be borrowed/rented from PAFD Office. Traffic signs may be borrowed/rented from Public Works if needed (207-874-8493).	X- Barricades		
*	Will your event require street closures ? Will your event affect METRO BUS ROUTES ? (Please be specific under "Description of Event")	X- Listed in Event		Include on Event Components

*	Will your event require Police assistance? An event such as a road race, march or parade in the street, would typically require police assistance. To reserve & hire an Officer(s) to be on site at your event, please visit: https://portlandmaine-portal.app.transform.civicplus.com/forms/26740	X- Yes		Required
*	Will your event require Fire/EMS assistance? (For a large walk/race, it may be required.) To hire or inquire about hiring city Fire/EMS staff to be on site, please email fireprevention@portlandmaine.gov well in advance of the event. For general questions, you may also call 207-874-8400.	X- Yes		Required
*	Will your event require Parking Control assistance? To hire a Parking Control Officer(s) to be on site at your event, please call 207-874-8910 well in advance to arrange.		X- No	
*	Will your event require portable-restroom rental(s) or need existing porta-restrooms cleaned? (Some of the parks already have porta-restrooms. Event participants may use these, but a \$25 fee is assessed for events where attendance is 150 or more.) Porta-restrooms may be rented from any of the local companies. Units currently on site are through Associated Septic. 1 unit/50 people when serving alcohol 1 unit/75 people with no alcohol		X-No	Include on Site Plan
*	Will your event require waste management and recycling? What is the waste management plan?		X-No, Garbage to Garden	Include on Site Plan & Event Components
	For events where more than two thousand (2,000) individuals anticipated to gather or participate in the event or activity in the park, the permittee shall provide a bond in the form of cash, certified check or surety bond from a surety company qualified to do business in the State of Maine in an amount of not less than two thousand dollars (\$2,000.00). Such a bond shall be utilized to guarantee cleanup of the area and shall be applied against claims by the city for excessive damage to real or personal property in the park.	X	will be	Required

INSURANCE CERTIFICATE INFORMATION

*	Will your event require liability Insurance? (Commercial liability insurance is required for a walkathon, race, festival, press conference, concert, etc. Product liability insurance is also required if the event has been approved for serving food.)	X		Required
♦ If you answered YES, you shall procure and maintain occurrence-based Commercial General Liability and Product Liability Insurance, when required, in an amount not less than Four Hundred Thousand Dollars (\$400,000.00) per occurrence for bodily injury, death and property damage. You shall name the City of Portland as an additional insured or shall obtain a general liability extension endorsement, for coverage only in those areas where government immunity has been expressly waived by 14 M.R.S. A. § 8104-A, as limited by § 8104-B, and § 8111. The terms of this permit and the insurance coverage shall not be deemed a waiver of any defenses, immunities or limitations of liability or damages available to the CITY under the Maine Tort Claims Act, other Maine statutory law, judicial precedent, common law, or any other defenses, immunities or limitations of liability available to the City. You shall also be responsible for any and all deductibles and/or self-insured retentions. ♦ Both the Certificate of Insurance and Additional Insured Endorsement shall be sent to rgroh@portlandmaine.gov and must state that the policy is endorsed to name the City of Portland as an additional insured pursuant to the date of the event (and rain date).				

PUBLIC ASSEMBLY FACILITIES DIVISION POLICIES

EVENT REVIEW

The PAFD Office holds a monthly meeting where proposed events are discussed and reviewed by City Departments. For some events, organizers will be asked to present before the committee. Some potential factors may necessitate your event receive City Council approval.

ELECTRICITY

All cords in the public way must be covered by rugs, mats or orange cones to avoid public hazard. If weather is inclement (drizzle, rain, snow, etc.) we require that you **not use** electricity, unless all connections and equipment are covered and protected from the elements. If a generator is used, please take all necessary measures to ensure safe operation. Bring a fire extinguisher, set generator up away from activities (and combustibles), store fuel source away from the generator and keep children away from the generator.

BARBECUES - GAS GRILLS ONLY

Only GAS GRILLS are allowed in parks/public spaces – i.e. No Charcoal Grills or open burning. Barbecuing must first be approved by PAFD Office and is subject to weather conditions, and possible further review by the Fire Dept. Grills must be set up away from children's activities. You are required to have a fire extinguisher with in the grilling area.

PORTA-RESTROOMS / BATHROOM FACILITIES

Porta-Restrooms are required for large events and events where refreshments are being served. Some of Portland's parks already have portable restrooms from Associate Septic on site (*Preble Street Grass Area at the Preble Street Parking Lot – across from Hannaford's, *Entrance to Dyer's Flat – beside Payson Park, *Deering Oaks Park – Playground + Ravine, *East End Beach - Winter & Early Spring: Just EEB.) If over 150 people are expected to attend the event, a \$25 user fee is required (paid to PAFD). If extra units are rented by the organizer, then no additional user fee is assessed. Porta-restrooms are cleaned M, W, & F. If you would like to guarantee that they are cleaned just prior to your event, then you need to

call the porta-restroom company (Associated Septic / Royal Flush, 207-799-1980, M-F) to request and pay for a cleaning. If renting units, the organizer has the option of renting from Associated Septic / Royal Flush, or from other local companies.

TRASH

All groups must abide by our Carry In/ Carry Out Policy. Please bring extra trash bags and/or trash receptacles and remove all trash. Do not use existing trash barrels or the metal liners inside. You will need to haul all of your trash out of the park/public space or forfeit the security deposit(s). Please recycle whenever possible, (please do not use Styrofoam - it is NOT recyclable). The area will be checked following your event; if the park is clean and conditions for use adhered to, your security deposit will be returned to you. Thank you in advance!

MARKING OF GROUNDS

Please DO NOT mark city property in any permanent way. DO NOT use SPRAY PAINT or SPRAY CHALK. DO NOT STAPLE or NAIL anything to trees. Children's Art Chalk can be used on hardscape areas with permission from PAFD Office. Tape may also be used. If markings remain for more than a few rain storms, event organizers are responsible for removing them. If city staff or contractors need to remove the markings, event organizers are responsible for the cost of staff time and materials. You may also place signs on stakes in the grass areas bordering trails/race routes (when applicable). Please remove all signage immediately following the event.

USE OF CANDLES

It is preferred that LED lighted candles or glow sticks are used. If flammable candles are used this may need to be approved by the Portland Fire Department. Please make sure all candles have drip protectors to prevent wax from dripping on hardscape surfaces, which may cause permanent stains/damage. Please make sure all candles are extinguished before being thrown away. Please collect all spent candles so there is no trash left behind. Please take safety precautions: bring a fire extinguisher, gallon of water, etc. in case of fire. **Any damage** (dripped wax absorbed into hardscape causing stains, etc.) **will result in a forfeiture of your security deposit.**

ADA COMPLIANCE

Event organizer must comply with the Americans with Disabilities Act (ADA) and the Maine Human Rights Act (MHRA), including maintaining the permitted use area and all public rights-of-way accessible during the entirety of the permitted event. In the event the permitted area is rendered inaccessible to disabled persons, and/or by request of PAFD staff, the organizer shall act immediately to provide accessibility. All requests to provide interpretive services shall be the responsibility of the organizer to provide and pay for such services. The organizer shall defend, indemnify, and hold the City harmless from any and all liability and damages resulting from alleged violations of the ADA and/or MHRA.

PARKING ON GRASS AREAS / SIDEWALKS / ILLEGALLY PARKED VEHICLES

Vehicles are prohibited from parking on grass areas/sidewalks/park streets (unless specifically approved by city staff). \$20 will be deducted from your security deposit for each vehicle parked on grass/sidewalk areas or vehicles parked illegally. **Any tire ruts/damage to the grass areas will result in a forfeiture of your security deposit.**

RESERVED PARKING

To reserve parking for your event, please contact the PAFD Office (808-5400 x0). Staff will review your request and can issue you "No Parking" signs (\$25 each*). You will need to label signs and tape them to meters or signposts AT LEAST 24 HOURS PRIOR TO YOUR EVENT. (NOTE: If event is on a Sunday or Monday, NP Signs may need to be posted on the preceding Friday by Noon.) Please do not cover up coin slots on meters. If the reserved parking area has no actual parking meters, you may need to tape signs to sign posts, utility poles, trees, or orange cones (placed on the sidewalk beside the street). Please make sure signs are removed once the event is complete.

FIREWORKS

Organizers wishing to have fireworks as part of their event must contact the Portland Fire Department directly. Permits will need to be obtained through the Portland Fire Department, the State of Maine and possibly through the US Coast Guard.

ALCOHOL / SMOKE-FREE ZONES

By city ordinance, smoking a cigar, cigarette, pipe, marijuana, electronic cigarette, electronic cigar, electronic pipe, or other similar product that relies on vaporization or aerosolization, is prohibited at and within 20 feet of the following outdoor recreation and event areas: downtown squares and plazas, trails, parks, playgrounds, beaches, and athletic facilities. Consumption of alcohol is prohibited in public spaces unless specifically approved by City Council. Please inform all participants / attendees.

AMPLIFIED SOUND POLICY

Outdoor events with amplified sound may require an Entertainment License from the PAFD Office. If the Police Dept./City Staff receive noise complaints, they will respond accordingly. Please set the PA System up with speakers facing away from businesses/residences to lessen impact. Please keep volume levels low out of consideration for nearby residents and businesses. The Permittee (organizer) shall not allow the sound emanating from the event to exceed an A-weighted 85 decibels / C-weighted 95 decibels. One verbal warning shall be issued if the sound has been found to have exceeded those limits. The warning may be given to the sound board operator or the organizer/organizer's designee. If the decibel limit is found to have been exceeded a second time during the same event, the entertainment license (or permission to use a bullhorn/PA system) shall be immediately suspended, the PA system / amplification / bullhorn turned off, and the sound security deposit forfeited.

CANCELATION POLICY

Events must be canceled with PAFD prior to the event date in order to be eligible for a refund. If canceled within 2 weeks of the scheduled event date, a \$75 cancellation fee may be charged.

NOTIFICATION
Please keep a copy of your event permit on site at all times. City staff may require proof of permit. If there are members of the public in the reserved space upon arrival, please present the permit as proof of reservation & approved usage. If you need assistance, please contact the Police Department at (207) 874-8574.. You may put up temporary A-frame signs to alert the public to your event or place signage on orange cones, etc. Signs are to be up DAY OF EVENT ONLY. Please remove all signage immediately following the event. Please call Portland Police Dept. (874-8574) on the day of your event to remind them it is taking place. Please notify any nearby neighborhoods, businesses, including restaurants that may have tables out for dining, to alert them to your event.

STREET CLOSURE NOTIFICATION
Should an event involve a Street Closure, lasting longer than an hour, PAFD Office requires organizers to give advanced notification to area businesses, residents and bus companies (in the form of a "Street Closure Sign Off Sheet"). If an event impacts METRO Buses, the organizer (in advance) must discuss detour plans with Parks Rec and Facilities..

REVOCABLE PERMIT
◆ The City reserves the unconditional right to control or cancel events to protect and/or prohibit damage to public property. ◆ The City reserves the unconditional right to revoke or revise an issued permit. ◆ Police or City Staff on site may use their discretion to revise conditions of use.

I HAVE READ AND UNDERSTAND ALL OF THE ABOVE POLICIES	TYPE INITIALS	BR	DATE	2/28/2024
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ASSUMPTION OF RISK & LIABILITY					
Users of the area agree to accept the grounds in an "as is" condition and shall be responsible for all risk and liability in using the park/public space area for the said event. By returning this form (should permission be granted to use city property), the above parties agree to indemnify, defend, and hold harmless the City of Portland, its employees and agents, from and against all claims arising out of activities during said event.					
<table border="1"> <tr> <td>I have read the Assumption of Risk & Liability Agreement</td> <td>TYPE INITIALS</td> <td>BR</td> <td>DATE</td> <td>2/28/2024</td> </tr> </table>	I have read the Assumption of Risk & Liability Agreement	TYPE INITIALS	BR	DATE	2/28/2024
I have read the Assumption of Risk & Liability Agreement	TYPE INITIALS	BR	DATE	2/28/2024	

PLEASE INITIAL & DATE HIGH-LIGHTED YELLOW BOXES ABOVE.
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PLEASE RETURN FORM AT LEAST 60 DAYS IN ADVANCE TO:
◆ Public Assembly Facilities Div. ~ 212 Canco Rd. ~ Portland ~ ME ~ 04103 EMAIL PREFERRED: raroh@portlandmaine.gov

FEE SCHEDULE – UPDATED JULY 1, 2019	
Fees are tiered and assigned based on the level of demand placed on City resources and impact on City infrastructure.	
Simple Event (no registration fee): \$75/hour Event with registration or pledges & attendance 25 - 300: \$125/hr Event with registration or pledges & attendance 301+: \$225/hr Film/Photo Shoot: \$150/day Public Space/Park Security Deposit: \$100 - \$1000 Sound Security Deposit: \$100 - \$1,000 Impact/Street Closure Fee (variable based on impact): \$100-\$500 Staff Fee (on site event support): \$37/hour Administrative Fee (event coordination support): \$40/hour or more Reserved Parking: \$25 each space Cancellation Fee: \$75	Electricity (activation/deactivation) Fee: \$40/flat Porta Restroom User Fee (if attendance is 150+): \$25 Entertainment License: \$50 Barricades: \$5/ea. Rental Fee + \$25/ea. Security Deposit Bike Racks: \$10/ea. Rental Fee + \$25/ea. Security Deposit Flashing Lights: \$10/ea. Rental Fee + \$40/ea. Security Deposit Cones: \$2/ea. Rental Fee + \$15/ea. Security Deposit Safety Vests: \$15/ea. Security Deposit Keys: \$50/ea. Security Deposit Equipment Delivery Fee: \$100 or more Fortification Fee: TBD

TOTAL AMOUNT(S) DUE TO PUBLIC ASSEMBLY FACILITIES DIVISION (Please make all security deposit checks out separately)			
Permit Fee for use of area:	\$	Entertainment License Fee:	\$
Number of Hours of Use: Approx. 10		Equipment Rental Fee:	\$
Staff Fee (on site event support):	\$	Public Space / Park / Sound Security Deposit:	\$
Admin. Fee (event coordination support):	\$	Borrowed / Rented Equipment Deposit:	\$
Electricity Fee (activation/deactivation):	\$	Additional Fees:	\$
Impact/Street Closure Fee (variable based on impact):	\$	(Porta-Restroom User Fee, "No Parking" Signs, etc.)	

CITY OF PORTLAND ACCEPTS CASH, CHECK, MONEY ORDER AND CREDIT / DEBIT CARDS FOR PAYMENT
Checks should be made payable to City of Portland There will be a 2.65% processing fee added to all Debit / Credit Card transactions.

FOR OFFICE USE ONLY							
APPLICATION FEE:	\$ 25.00	PERMIT FEE:	\$	SECURITY DEPOSIT:	\$	INSURANCE NEEDED?	Y / N
DATE RECEIVED:		DATE RECEIVED:		DATE RECEIVED:		DATE RECEIVED:	

Merchandise -Do you wish to sell **non-food items** (like T-shirts, crafts, cd's, etc.)? If so, please apply for a **Street Goods Vendor License(s)** at the Business Licensing Office (207-874-8557)
<https://content.civicplus.com/api/assets/9ef5d795-ac26-4794-9e38-c2f0bb9c9f04?cache=1800>

Tents/Stages -Do you wish to set up a **tent(s)** and/or **stage(s)**? A canopy/tent or stage larger than 10'x10' needs a **Temporary Tent or Stage Permit** issued by Building Inspections
<https://content.civicplus.com/api/assets/376697a8-b6ac-4a4c-babc-9dbcf1e61eb8>

Alcohol sales -Do you wish to sell **alcohol**? You must complete the application for a **Liquor License** specific to your event through the State of Maine and submit the application to the City of Portland Business Licensing office first. Application will need City of Portland's approval prior to going to the State. Questions? please contact the Division of Liquor Licensing and Enforcement at (207) 624-7220/email-MaineLiquor@maine.gov. <https://www.maine.gov/dafs/bablo/liquor-licensing/license-and-permit-applications>

Food Sales - Will there be food vendors? If so, you must apply for a **Temporary Food Service License** from the Business Licensing Office.
<https://content.civicplus.com/api/assets/12f35a2a-e2a4-4d87-bf05-9ec89545e996?cache=1800>

Police - Will your event require **Police** assistance?
<https://portlandmaine-portal.app.transform.civicplus.com/forms/26740>

Fire/EMS - Will your event require **Fire/EMS** assistance? Email Fire Department - fireprevention@portlandmaine.gov



TO: Danielle West, City Manager
FROM: Andrew J. Downs, Director of Public Assembly Facilities Division
DATE: April 18, 2024
RE: **Council Agenda Item – Pride Festival and Parade 2024**

I am requesting that the following order be placed on the next City Council agenda:

**Order authorizing and declaring Pride Festival and Parade 2024
to be held Saturday, June 15, 2024 as a Festival.**

Date: June 15, 2024

Pride Parade: Saturday, June 15, 2024, 1:30pm Kick-Off. The parade forms up on Preble Street (between Cumberland and Congress), Center Street (from Free to Congress), and Monument Square. Parade goes down Congress Street to High Street, Park Avenue to Mellen Street intersection, onto sidewalk and pathway to Deering Oaks. Organizers will hire Police Officers and PCO's to assist with traffic control. Many volunteers will staff the parade route intersections (barricades). A few of the streets will need to be posted "No Parking." Entertainment Licenses needed. Street closers needed: Federal Street, Preble Street, Brown Street, Center Street, Casco Street, Free Street, Oak Street, Forest Avenue, High Street, Congress Street.

Pride Festival: Saturday, June 15, 2024 1:30 – 7pm. Festival is held in Deering Oaks Park and includes the use of the grass areas and Bowling Green Path, Market Row and Bandstand Stage. A large stage will be erected on the grass beside the path (near the pond), and electricity at nearby green box for entertainment. Entertainment License and ELECTRICITY needed.

Stage comes in on the Friday before, gets removed on Sunday or Monday. Many tables are set up on the grass as well as some canopies.

We will have food trucks and non-food vendors at the festival. There will also be some gas grills used for cooking. The food trucks will park on Market Row. The Bowling Green will be used only for blanket seating.

Organizers will rent a number of porta-restrooms with 10+ to be positioned on the grass area just to the side of the Bowling Green Path and by the bandstand. A small number of parking spaces along Park Avenue, park side from State Street will need to be set aside for the festival producers.

A Beer Garden will be set up in the park, near Market Row, separate from the stage area. The festival organizers will secure a licensed vendor to serve alcohol. Only guests 21+ will be admitted to the beer garden. It will run from 1:30-5:00, with a last call. Additionally, 2 porta-restrooms will be inside of the beer garden. A DJ will be set up on the bandstand and will utilize a generator for power.

Trash Plan: The organizer will provide trash and recycling containers and will be responsible for the removal and site clean.

Security: Portland Police Department will be hired. Beer gardens will be staffed with staff hired from liquor license holder. One City Staff (Public Assembly Facilities) Event Manager staffed for the event.

Emergency Medical Service: Portland Fire Department will be hired.

Power: The majority of the power will use existing sources around the site as well as portable generators.

Stages: One stage will be erected on the grass beside the path (near the pond), and electricity at nearby green box for entertainment (DJs and bands). Entertainment License and ELECTRICITY needed.

Food Services: The food trucks will park on Market Row after the Farmer's Market breakdown.

Alcohol: One beer garden will be located inside **Deering Oaks Park**. The beer garden will have a secure entry/exit and will be staffed by Pride and Definitive Brewing.

Portable Restrooms: The organizers will provide a bank of portable restrooms in the food truck area and inside the beer garden.

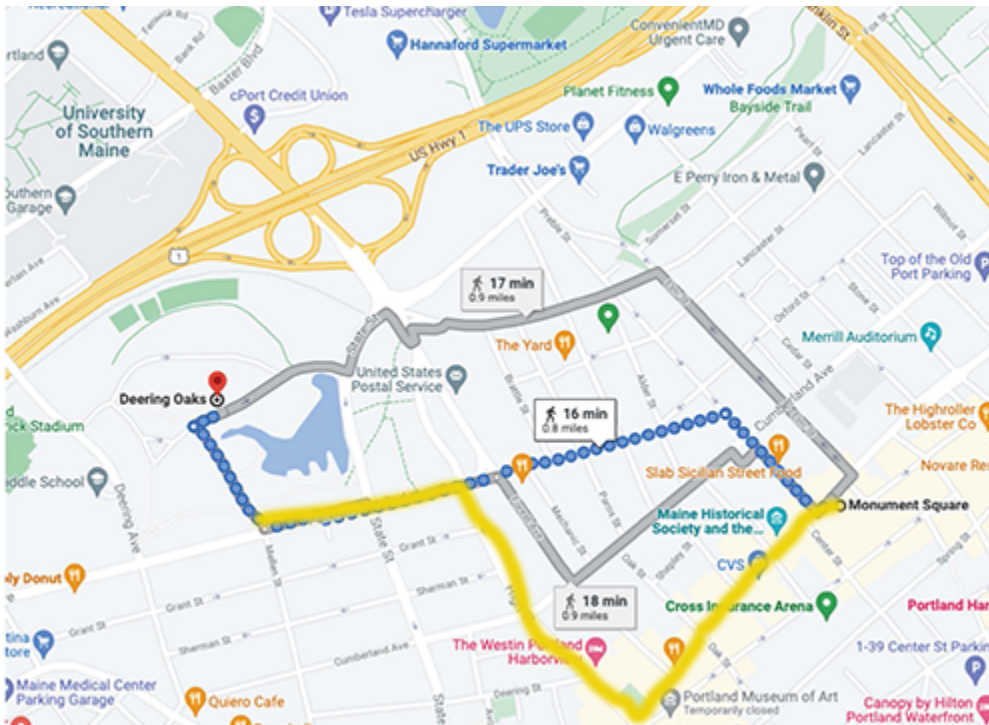
The City Manager is authorized to issue a revocable permit under Section 25-27 of

the Municipal Code to the Pride 2024 organizer, for the use of the above-described area for said events, subject to the following conditions:

- Under no circumstances may alcoholic beverages be sold or consumed on City of Portland right-of-ways during said event, other than what is approved by City Council – taking place in the designated beer garden.
- PA Systems will be used at the stage and Deering Bandstand Stage (voice & music). Any and all public announcement (PA) and other speakers or amplifiers used to amplify music or other sound shall be maintained under 85 dB A's and be configured by the event organizer and the City to focus volume away from residential housing, limiting any sound impacts in residential areas;
- Organizer shall indemnify the City and hold it harmless from and against all claims arising out of activities during said event, and shall take out and maintain public liability insurance coverage (as well as alcohol liability coverage) in the amount of at least \$400,000 per occurrence for personal or bodily injury, death, or property for said purposes;
- Conditions for use of grounds, specified in a contract and permit issued from the Public Assembly Facilities Division, shall be adhered to;
- Organizer shall have sole authority over participating vendors at the events and may charge a fee to vendors for the opportunity to vend at the Festival; ● City permit fees, license fees, and costs for city staff assistance will be paid by the organizer (organizer will hire Police Officers and Medical Officers to assist with the festival and hire Public Assembly Facilities staff to oversee Festival; ● Times are subject to change depending on weather etc.

The City Manager is also authorized to issue such other temporary licenses and temporary permits, including licenses for food service establishments and permits for sales of non-food related items, as may be required by the Portland City Code, provided that all applicable requirements of said code have been met regarding the operation of said Festival.

Document prepared by Andrew Ransom-Keyek, PAFD Event Manager



Parade route in yellow.

CONGRESS STREET

(Closed 1230-1430 hours)

Congress Street east and westbound will be closed from Elm Street to High Street

HIGH STREET

(Closed 1230-1430 hours)

High Street will be closed from Spring Street to Park Avenue

PARK AVENUE

(Closed 1300-1430 hours)

Park Avenue will be closed in both directions (east / west) from Forest Avenue to Deering Avenue

Additionally, there will be 6 "NO PARKING" signs posted along Park Avenue (Deering Oaks side) between State and Deering for load in and load out only.

TIER III / SPECIAL EVENT PUBLIC PARK AND SPACE Extended

DESCRIPTION OF EVENT: Please be specific regarding area of public space/park requested and describe EVENT in detail. Please include a detailed map of the proposed event area, proposed route &/or proposed street closures when applicable.

Pride Parade: Saturday, June 15, 2024 1:30pm Kick-Off. Parade forms up on Preble Street (between Cumberland and Congress), Center Street (from Free to Congress), and Monument Square. Parade goes down Congress Street to High Street, Park Avenue to Mellen Street intersection, onto sidewalk and pathway to Deering Oaks. Organizers will hire some Police Officers and PCO's to assist with traffic control. Many volunteers will staff the parade route intersections (barricades). A few of the streets will need to be posted "No Parking." SOUND PERMIT needed. **Street closers needed:** Federal Street, Preble Street, Brown Street, Center Street, Casco Street, Free Street, Oak Street, Forest Avenue, High Street, Congress Street.

Pride Festival: Saturday, June 15, 2024 1:30 – 6pm. Festival is held in Deering Oaks Park (located on the Park Avenue and Bowling Green Path side of the Oaks) and includes the use of the grass areas and Bowling Green Path, a large stage will be erected on the grass beside the path (near the pond), and electricity at nearby green box for entertainment (DJ's and bands). SOUND PERMIT and ELECTRICITY needed.

Stage comes in on the Friday before, gets removed on Sunday or Monday. Many tables are set up on the grass as well as some canopies.

We will have food trucks and non-food vendors at the festival. There will also be some gas grills used for cooking. The food trucks will park on the main thorough path through the park (NOT on grass). The Bowling Green will be used only for blanket seating.

Organizers will rent a number of porta-restrooms with 10+ to be positioned on the grass area just to the side of the Bowling Green Path. Parking spaces along Park Avenue, park side from State Street and extending to Deering Avenue will need to be set aside for the festival.

A Beer Garden will be set up in the park, past the vendor tables, separate from the stage area. The festival organizers will secure a licensed vendor to serve alcohol. Only guests 21+ will be admitted to the beer garden. It will run from 1:00-4:00, with a last call. Additionally, 2 porta-restrooms will be inside of the beer garden. A small riser for a DJ will be set up on grass. Generator for power.

The Farmers Market will also be in Deering Oaks, therefore the area could be congested with pedestrians as well as vehicles.

WHAT WILL BE THE ANTICIPATED NEED FOR PARKING AND WHAT IS YOUR PARKING PLAN?

We will need parking for Pride Portland Staff and Event Suppliers on the day. Requested parking locations are the boat launch at Deering Oaks Pond for staff and Mellen Street and Park for Event Supplier POD units.

CONGRESS STREET

(Closed 1230-1430 hours)

Congress Street east and westbound will be closed from Elm Street to High Street

HIGH STREET

(Closed 1230-1430 hours)

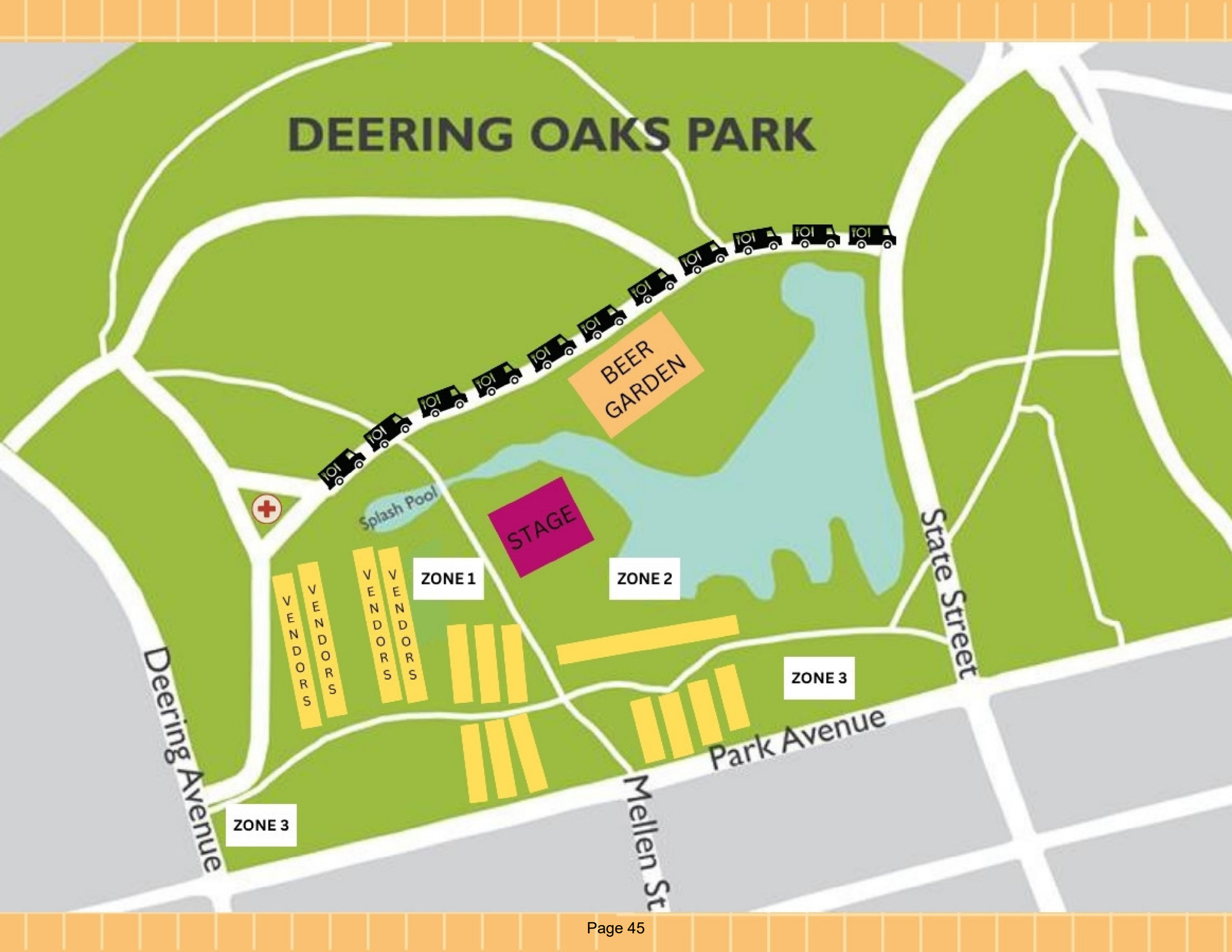
High Street will be closed from Spring Street to Park Avenue

PARK AVENUE

(Closed 1300-1430 hours)

Park Avenue will be closed in both directions (east / west) from Forest Avenue to Deering Avenue

Additionally, there will be "NO PARKING" signs posted along Park Avenue (Deering Oaks side) between State and Deering



DEERING OAKS PARK

BEER GARDEN

STAGE

Splash Pool

ZONE 1

ZONE 2

ZONE 3

ZONE 3

VENDORS

VENDORS

VENDORS

VENDORS

Deering Avenue

State Street

Park Avenue

Mellen St

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA Y. BULLETT (4)
KATHRYN SYKES (5)

ORDER

GRANTING MUNICIPAL OFFICERS’

APPROVAL OF:

**Quanto Basto LLC, dba Quanto Basto. Application for Outdoor Dining on Public Property
at 249 Congress Street**

Letter of Intent
Quanto Basta LLC

I am writing in regards to my desire to have outdoor dining on public property in front of my pizzeria at 249 Congress St.

Thank you so much!

-Betsy



CITY OF PORTLAND
Permitting and Inspections Department

**Outdoor Dining Permit on Public Property
Supplemental Application**

License accompanies a City of Portland Food Service Establishment or Food Service Establishment with Liquor
License Valid April 1-November 30

☐ Legal Advertisement Deposit \$100.00
☒ Outdoor Dining on Public Property \$84.00 plus \$2.00 per Square foot \$2.00 X <u>48</u> SF = <u>96</u>
☐ Outdoor Dining on Public Property in a City Park \$84.00 plus \$6.30 per Square foot \$6.30 X _____ SF = _____

Business Information					
Establishment Name (d/b/a):	QUANTO BASTA LLC	Phone:	(309) 231-8178		
Location Address:	249 Congress St., Portland	Zip:	04101		
Mailing Address:	11	Zip:	11		
Contact Person:	Elizabeth English	Phone:	(309) 231-8178		
Contact Person Email:	info@quantobasta.me				
Manager of Establishment:	11	Date of Birth:	02/09/88	Phone:	11
Owner of Premises (Landlord):	Bryna Gootkind + Lee Farrington				
Address of Premises Owner (Landlord):	2 High Bluff Ln., Scarborough, ME 04074				

Owner Information

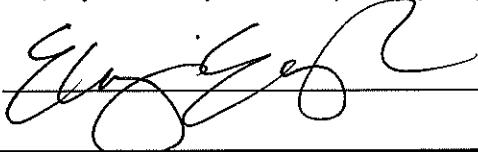
Corporate Name		Corporate Mailing Address	
Quanto Basta LLC		249 Congress St., Portland, ME 04101	
Contact Person:	Elizabeth English	Phone:	(309) 231-8178
Principal Officers			
Title	Date of Birth	Residence Address	
Elizabeth English	owner	2/9/88	18 Madison St., Portland, ME 04101



CITY OF PORTLAND
Permitting and Inspections Department

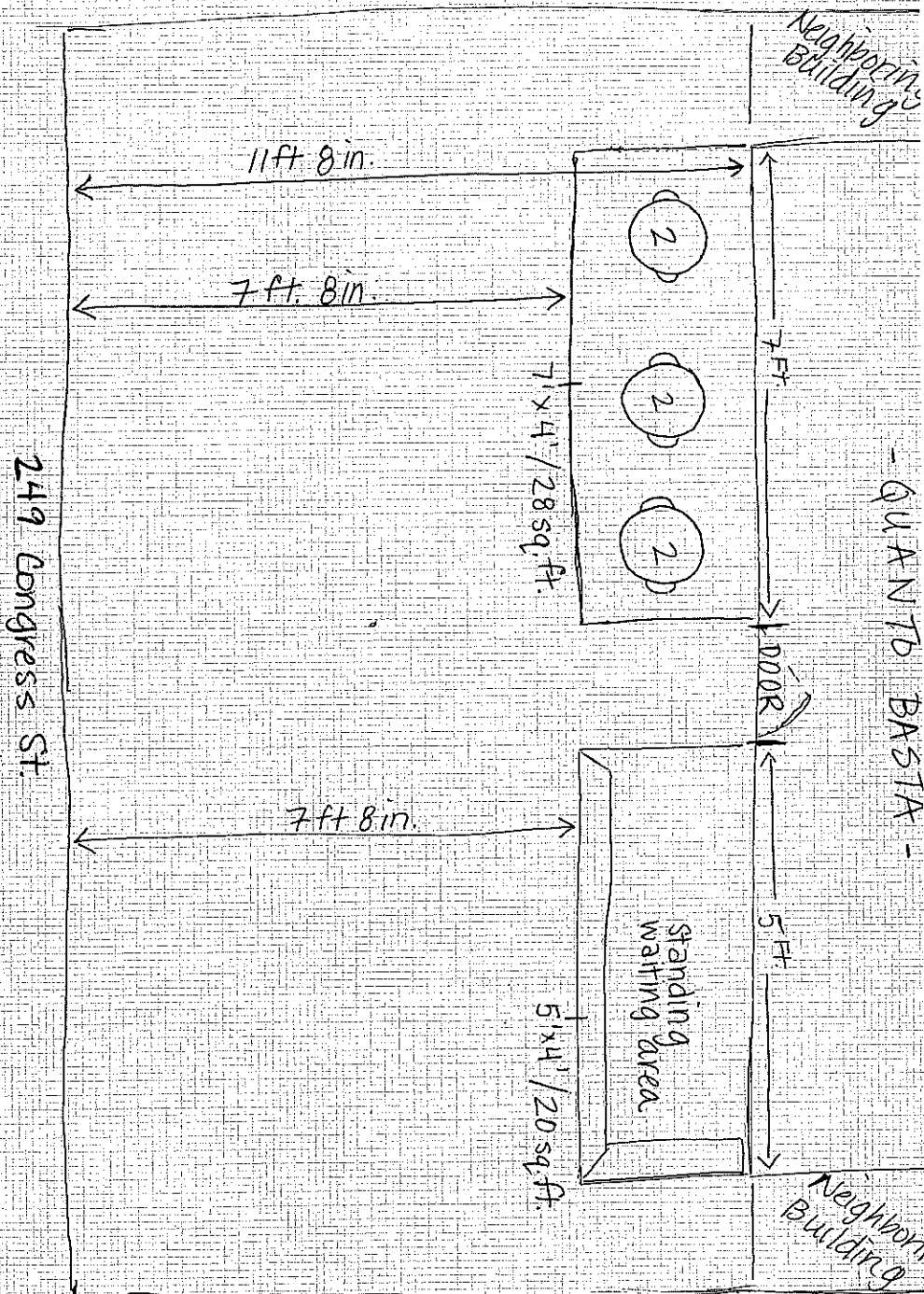
- Outdoor dining components must be within the permitted area and allow safe passage of pedestrian traffic. Failure to comply may result in a revocation of the permit.
- The permit holder is responsible for keeping the outdoor seating area clean.
- No food shall be prepared in the designated outdoor dining area.
- All outdoor dining components shall be removed before snowfall and while any snow or ice exists within four feet of the outdoor dining area. The City will not be responsible for damage to any property that is not removed prior to sidewalk maintenance.
- Outdoor dining areas must meet ADA regulations and accessible seating is required.
- Request for the use of adjacent on street parking space for outdoor dining installations requires Parking Office and Building Authority review and approval.

I/We fully understand that the City of Portland, its agents, officers and employees accept no responsibility and will not be liable for any injury, harm or damage to my/our person or property arising out of the establishment's occupancy of the sidewalk or park space. To the fullest extent permitted by law, I/We do hereby agree to assume all risk of injury, harm or damage to my/our person or property (including but not limited to all risk of injury, harm or damage to my/our property cause by the negligence of the City of Portland, its agents, officers or employees) arising out of the establishment's occupancy of the sidewalk or park space. I/We hereby agree, to the fullest extent permitted by law, to defend, indemnify and hold harmless the City of Portland, its agents, officers and employees, from and against all claims, damages, losses and expenses, just or unjust, including, but not limited to costs of defense and attorney's fees, arising out of the establishment's occupancy of the sidewalk or park space, provided that any such claims, damage, loss or expense (1) is attributable to bodily injury, sickness, disease, or death, or to injury to or destruction of tangible property including the loss of use there from, and (2) is caused in whole or in part by any negligent act or omission of the establishment, anyone directly or indirectly employed by it, or anyone for whose act it may be liable.

Signature  Title Owner Date 4/8/24

For Administrative Use Only

Amount: _____	Request Date / Approval	Notes: _____
Date Paid: _____	FD: _____ / _____	_____
CC _____ CA _____ CK _____	Health: _____ / _____	_____
	PD: _____ / _____	_____
Amount: _____	Treasury: _____ / _____	_____
Date Paid: _____	Zoning: _____ / _____	_____
CC _____ CA _____ CK _____		





Zachary Lenhart <zlenhart@portlandmaine.gov>

Quanto Basta - 249 Congress

Eric Nevins <erich@portlandmaine.gov>

Tue, Mar 28, 2023 at 5:58 PM

To: Zachary Lenhart <zlenhart@portlandmaine.gov>

Cc: Ron Kelton <rkelton@portlandmaine.gov>, Fire Prevention <fireprevention@portlandmaine.gov>, Laurie Carlson <lac@portlandmaine.gov>, Katlyn Sawyer <ksawyer@portlandmaine.gov>, Zoning <zoning@portlandmaine.gov>, Eric Cobb <ecobb@portlandmaine.gov>, Benjamin Pearson <bnp@portlandmaine.gov>, Tom Williams <tw@portlandmaine.gov>, Jason Grant <jgrant@portlandmaine.gov>, Treasury Division <treasury@portlandmaine.gov>, Christina Stacey <cstacey@portlandmaine.gov>, Business Licensing <bl@portlandmaine.gov>

Approved

[Quoted text hidden]

[Quoted text hidden]



Zachary Lenhart <zlenhart@portlandmaine.gov>

Quanto Basta - 249 Congress

Matthew Coldwell <mcoldwell@portlandmaine.gov>

Thu, Mar 30, 2023 at 8:26 AM

To: Zoning <zoning@portlandmaine.gov>

Cc: Zachary Lenhart <zlenhart@portlandmaine.gov>, Ron Kelton <rkelton@portlandmaine.gov>, Fire Prevention <fireprevention@portlandmaine.gov>, Laurie Carlson <lac@portlandmaine.gov>, Katlyn Sawyer <ksawyer@portlandmaine.gov>, Eric Cobb <ecobb@portlandmaine.gov>, Eric Nevins <erich@portlandmaine.gov>, Benjamin Pearson <bnp@portlandmaine.gov>, Tom Williams <tw@portlandmaine.gov>, Jason Grant <jgrant@portlandmaine.gov>, Treasury Division <treasury@portlandmaine.gov>, cstacey <cstacey@portlandmaine.gov>, Business Licensing <bl@portlandmaine.gov>

Good Morning,

The legal use of the space is restaurant. Zoning approves.

Thank you,

Mac

Mac Coldwell

City of Portland
Zoning Specialist
Permitting & Inspections Department
389 Congress ST, Room #315
Email: mcoldwell@portlandmaine.gov
he/him

[Quoted text hidden]

Legal Advertisement

Notice of Public Hearing City of Portland

A Public Hearing will be held on May 20, 2024 at 5:00 P.M., in City Council Chambers, 389 Congress St. for Quanto Basto LLC, dba Quanto Basto. Application for Outdoor Dining on Public Property at 249 Congress Street- Sponsored by Danielle P. West, City Manager

City of Portland | Permitting and Inspections
Zachary Lenhart, Licensing and Housing Safety Manager



May 13, 2024

Quanto Basto LLC
249 Congress Street
Portland, Maine 04101

Re: Quanto Basto LLC, dba Quanto Basto. Application for Outdoor Dining on Public Property at 249 Congress Street

Dear Quanto Basto LLC:

This letter shall serve as a reminder of the public hearing before the Portland City Council on Monday May 20, 2024 at 5:00 p.m., for the review of application for Outdoor Dining on Public Property at 249 Congress Street. The meeting will take place in person at Portland City Hall, in City Council Chambers on the 2nd Floor of 389 Congress Street.

You or a representative of the business must be present at this meeting in the event that the city council has questions regarding the license application. If there is no representation and questions arise, the item may be postponed.

Please contact our office directly with questions at (207) 874-8557 or at bl@portlandmaine.gov.

Sincerely,

Zachary J. Lenhart
Licensing and Housing Safety Manager



STATE OF MAINE
DEPARTMENT OF ADMINISTRATIVE AND FINANCIAL SERVICES
BUREAU OF ALCOHOLIC BEVERAGES AND LOTTERY OPERATIONS
DIVISION OF LIQUOR LICENSING AND ENFORCEMENT

Request for Extension of License Privileges for an On-Premises Establishment

Section I: Licensee Information:

Legal Business Entity Licensee Name (corporation, LLC): <u>Quanto Basta LLC</u>	Business Name (D/B/A): <u>Quanto Basta</u>
Individual or Sole Proprietor Licensee Name(s): <u>Elizabeth English</u>	Physical Location: <u>249 Congress St., Portland, ME</u>
License Number:	Mailing address, if different:
Mailing address, if different from DBA address:	Email Address: <u>info@quantobasta.me</u>
Telephone # Fax #:	Business Telephone # Fax #: <u>(309) 231-8178</u>

Section II: Extension of Privileges Information:

1. Name, Address, and Contact Information of Property Owner (if property is rented or leased, please provide a copy of rental/lease agreement):

Name: BLAH Realty LLC

Complete mailing address: _____

Telephone/Mobile Number: _____

Email Address: _____

2. Type of Extension of Privileges: (check only one)

a. Temporary ☐ Inside ☐ Outside ☐
b. Permanent ☐ Inside ☐ Outside ☒

continue to next page

3. Start Date: MAY 31, 2024 End Date (if applicable): NOV. 2024
4. Will dancing be permitted in this area? Yes ☐ No ☒
- a. If yes, does the establishment have a dance license? Yes ☐ No ☒
- b. If yes, please provide a copy of the license from the State's Fire Marshall's Office
5. Will there be live entertainment in this area? Yes ☐ No ☒
6. Reason for this request:
Wanting seating during Maine summer outdoors!

Section III: Signature of Licensee

By signing this application, the licensee understands that false statements made on this application are punishable by law. Knowingly supplying false information on this application is a Class D Offense under Maine's Criminal Code, punishable by confinement of up to one year, or by monetary fine of up to \$2,000 or by both.

Please sign and date in blue ink.

Dated: 4/19/24


Signature of Licensee or Duly Authorized Person

Elizabeth English
Printed Name of Licensee or Duly Authorized Person

Submit completed forms to: Bureau of Alcoholic Beverages and Lottery Operations
Division of Liquor Licensing and Enforcement

Mailing address: 8 SHS, Augusta, ME 04333-0008
Courier delivery: 19 Union Street, 3rd floor, Suite 301-B,
Augusta, ME 04330

(continue to next page)

Section IV: Approval by Municipal/County Officers

Please note: The municipal/county officers where your establishment is located must approve all requests for extension of license privileges prior to filing with the Bureau. If your license is issued in an unorganized township, the county commissioners must approve this request, otherwise, it would be your municipal (town or city) officials.

The undersigned hereby certifies that we have complied with the process outlined in 28-A M.R.S. §653 and approve this extension of privileges for this on-premises licensee on this date: _____.

Check only one: ☐ City ☐ Town ☐ Unorganized Territory

Name of City/Town/Unorganized Territory: _____

Who is approving this application? ☐ Municipal Officers
☐ County Commissioners of _____ County

☐ **Please Note:** The Municipal Officers or County Commissioners must confirm that the records of Local Option Votes have been verified that allows this type of license to be issued by the Bureau for the type of alcohol to be sold for the appropriate days of the week. Please check this box to indicate this verification was completed.

Signature of Officials	Printed Name and Title

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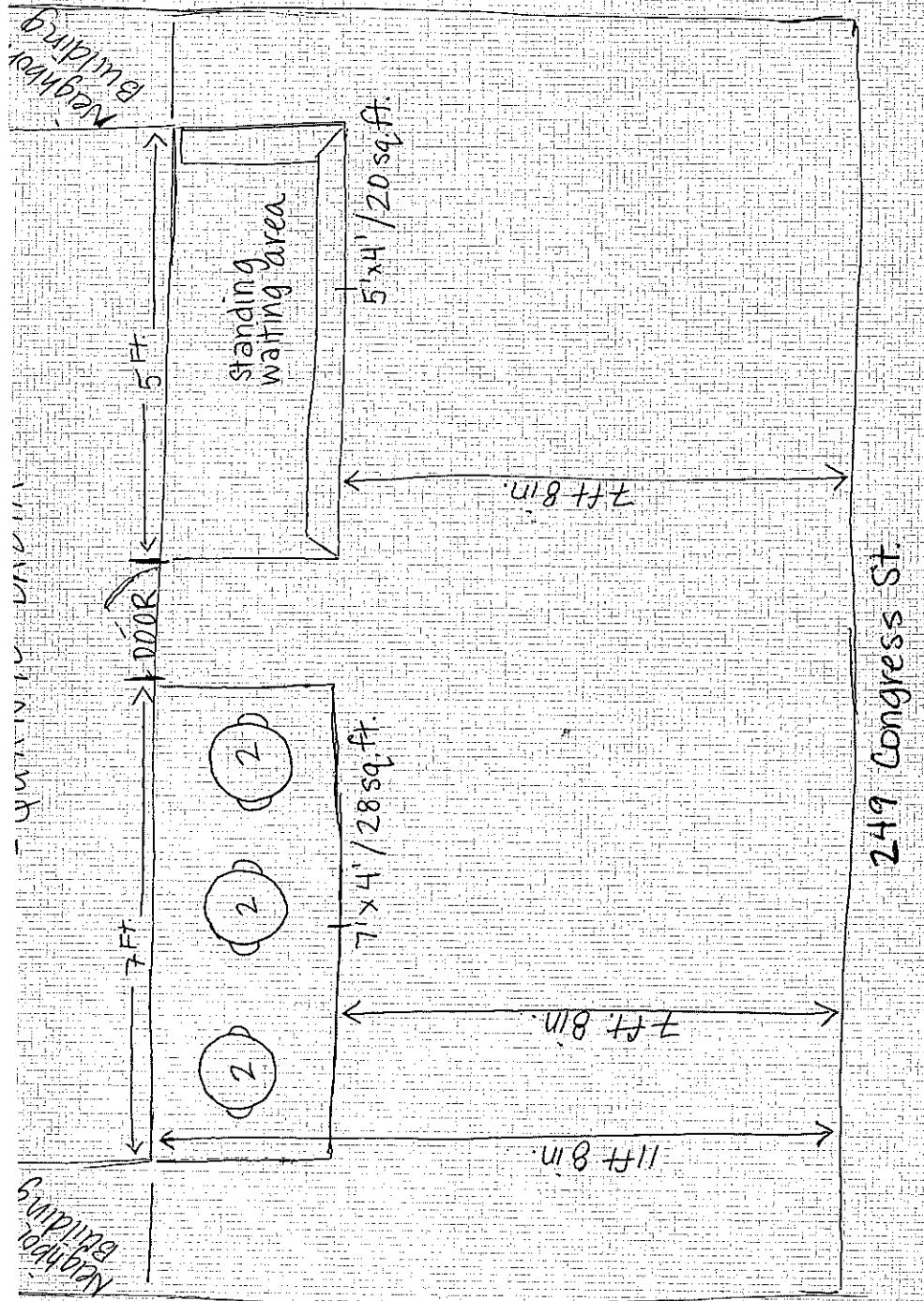


Diagram for Extension of Privileges Area

The following restrictions apply to outdoor extension of privileges:

- There must be a stanchion or a fence completely enclosing the area.
- Signs must be posted stating "No alcohol beyond this point".
- There must be sufficient employees at the extension area of premises who would be able to control and monitor the area.

In an effort to clearly define your extension please draw a diagram below that will include the area you want for a temporary / permanent license premise. Diagrams should be submitted on this form and should be as accurate as possible. Be sure to label the areas of your where consumption will occur including methods of monitoring and containment of the area(s).

For Office Use Only:

Date Filed: _____ Date Issued: _____ Issued By: _____

☐ Approved ☐ Not Approved

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA Y. BULLETT (4)
KATHRYN SYKES (5)

ORDER

GRANTING MUNICIPAL OFFICERS’

APPROVAL OF:

**Bar Harbor Lobster Company LLC, dba Clam Bar. Application for Outdoor
Entertainment at 199 West Commercial Street**

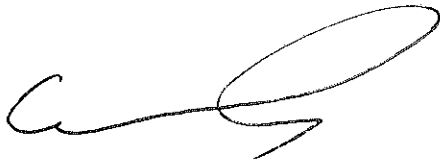
4.4.24

MAYOR DION & PORTLAND CITY COUNCIL

CLAM BAR LOCATED AT 199 W. COMMERCIAL ST
INTENDS TO OFFER LIVE ENTERTAINMENT TO
GUESTS.

YOUR CONSIDERATION IS APPRECIATED.

THANK YOU

A handwritten signature in black ink, appearing to read 'Garrett Fitzgerald', with a large, stylized loop at the end.

GARRETT FITZGERALD
CLAM BAR



CITY OF PORTLAND
Permitting and Inspections Department

Application for an Entertainment License

☐ Indoor Entertainment \$500.00		☒ Outdoor Entertainment \$700.00		☐ Combined Entertainment \$800.00	
☒ Sound Mitigation Fee \$150.00					
Business Information		207-895-1763			
Establishment Name (d/b/a):		CLAM BAR		Phone:	207-266-3825
Location Address:		199 W COMMERCIAL ST.		Zip:	04102
Owner Name:		GARRETT FITZGERALD		Phone:	207-266-3825
Owner Email:		GJKFITZ @ GMAIL.COM			
Contact Person responsible for Entertainment:		"		Phone:	"
Contact Person Email:					
Manager of Establishment:		"		Phone:	"
Manager Email:					

About Your Establishment

Describe in detail the type and nature of the business and proposed entertainment:

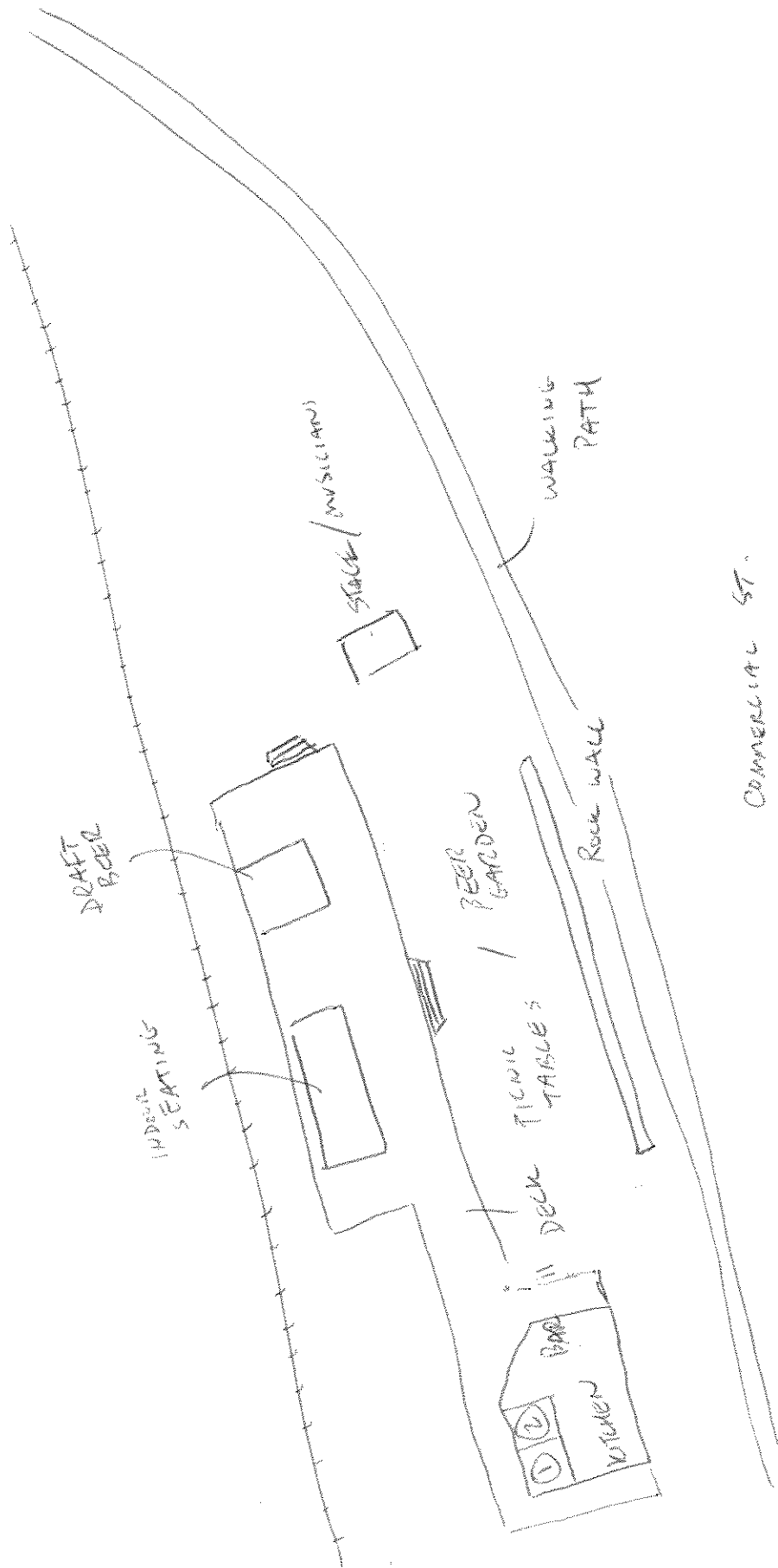
Clam Bar is a large restaurant + beer garden w primarily outdoor seating. I hope to offer musical entertainment to our guests while maintaining a good relationship with neighbors by adhering to the sound mitigation plan herein.

Applicant, by signature below, agrees to abide by all laws, orders, ordinances, rules and regulations governing the above license and further agrees that any misstatement of material fact may result in refusal of license or revocation, if one has been granted. Applicant agrees that all taxes and accounts pertaining to the premises will be paid prior to issuance of the license.

Signature [Signature] Title OWNER Date 4.4.2024

For more information, refer to the City Code of Ordinance: Chapter 4 Amusements, at www.portlandmaine.gov

CLAM BAR
199 W. COMMERCIAL ST.



- ① Restroom w/ 3 toilets
- ② Restroom w/ 1 toilet + 1 urinal



Noah Cole
Stone Mountain Systems
PO Box 2534
South Portland, ME 04116
207-956-3048
noah@stonemountain.systems

April 4, 2024

Garrett FitzGerald
Clam Bar
199 W Commercial St
Portland, ME 04102

Dear Garrett,

This letter serves as a sound mitigation plan which will accompany the application for an outdoor entertainment license at the Clam Bar. I've looked through the information that you've provided me and have included the pertinent information in this letter.

You have identified three locations where performances will occur:

1. The primary performance area is on the dirt ground between the draft beer building and the walking path. This space would be used for bands of 3 or more musicians. Performers using this area would face west.
2. The secondary performance area is on the deck in between the restaurant and the indoor seating. This space would be used for DJs or solo/duo acts. Performers using this area would face Commercial St.
3. The third location would be inside the indoor seating building. This would be used only in the event of inclement weather.

Directly across Commercial St from the Clam Bar are train tracks and then the Fore River. Heading down Commercial St to the east is the VA Outpatient Clinic on the inland side and several lots and buildings related to various commercial marine businesses.

The closest residence is behind the Clam Bar on Danforth St. This residence is roughly 230 ft from the primary performance area and is approximately 60 ft higher in elevation. The next closest residence is roughly 430 ft away and 90 ft high in elevation. The hill between both residences and the performance areas is forested.

The following are some recommendations on how to reduce the impact of concerts on the surrounding properties:

- Choose bands carefully. Certain genres of music are inherently louder than others, staying away from those genres will make all the rest of these recommendations easier to implement and enforce.
- Make sound level expectations clear in advance of the concert:
 - If you use a contract with bands, include those expectations in the signed document.
 - Note in writing that you require that bands play at the lowest volume possible.
 - Note in writing that during the performance you may need to request that they play softer – this includes the PA system and all acoustic instruments on stage.
 - Consider reiterating these expectations on the day of the concert while they are setting up.
- Provide sound system requirements to the bands you're hiring. Since bands would need to bring their own sound systems, guidelines will be crucial to keeping the volume of the concerts under control.
 - Low frequencies are going to be the biggest issue with regards to neighboring business and residences. As such, I recommend that you prohibit bands from bringing a PA system that includes subwoofers.
 - Bass amplifiers are going to be another source of low frequency propagation. While it would be unreasonable to prohibit bands from bringing them, it would be a good idea to make staff aware that potential complaints could result from the bass amplifier being too loud.
 - The position and direction of the PA system's loudspeakers should be consistent from band to band.
 - It is important to keep in mind that while the area between the Clam Bar and the closest residences is forested, it will help with - but not entirely prevent - noise intrusion on those properties. This is particularly true of the low frequencies mentioned previously.
- Take an SPL reading within the first few songs of every concert. If the SPL reading is out of the established range, ask the band to adjust.
 - I assumed the maximum capacity of the courtyard is below 250 people – if not, on days when the capacity exceeds 250 you will need to provide someone to actively monitor the SPL.
- Good communication with neighboring business and residences - and a willingness to adjust the recommendations provided here based on feedback – is important in determining how well the mitigation measures are working.
- Although not directly related to sound mitigation, consistent, predictable hours when live music is being held will work to reduce the potential for complaints. A sensitivity to cumulative event days will further reduce the potential for complaints.

If the methods outlined in this letter are followed – and the sound system is comprised of standard equipment, such as a pair of QSC K12.2 loudspeakers - the anticipated sound level readings near residences should be around 80 dBA and 90 dBC.

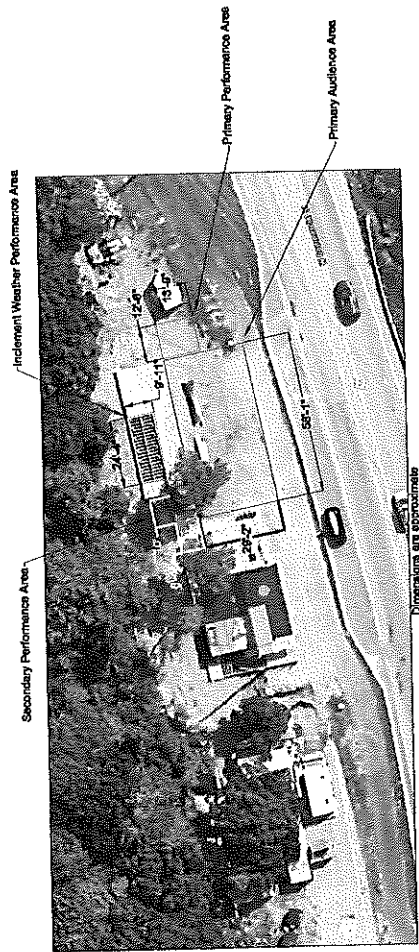
Through the selection of bands, proactively educating bands and visiting sound system operators, careful placement of sound system components and active monitoring of the noise produced by performers, the potential for complaints will be kept to an absolute minimum.

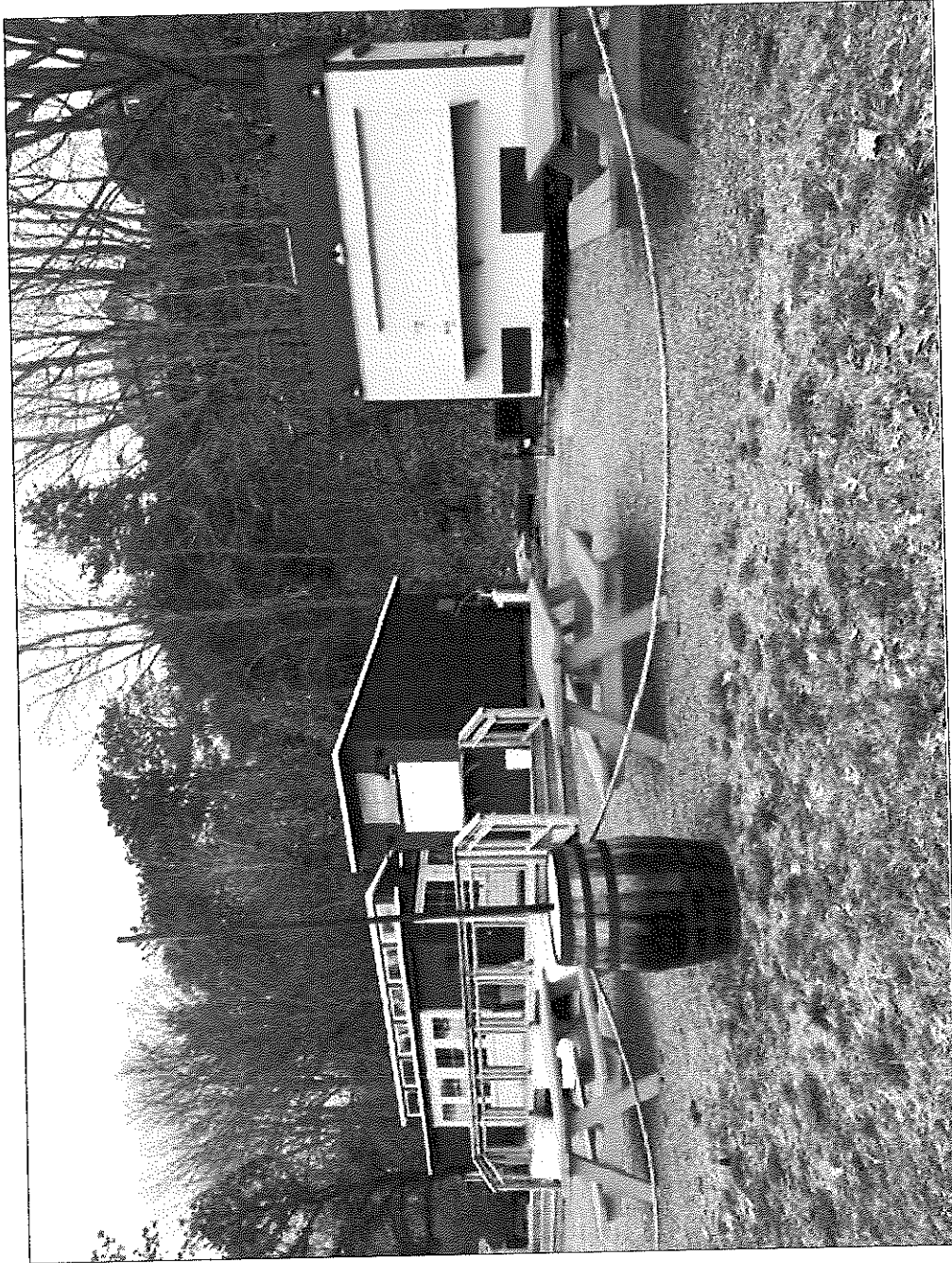
If questions come up or if clarification of anything in the letter is required, please don't hesitate to reach out.

Regards,

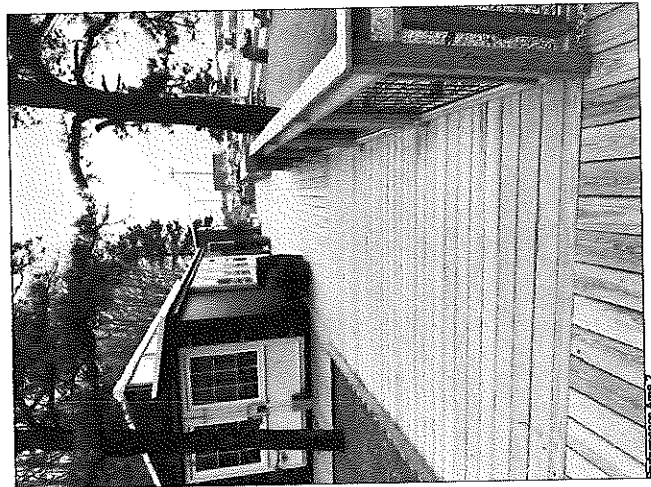
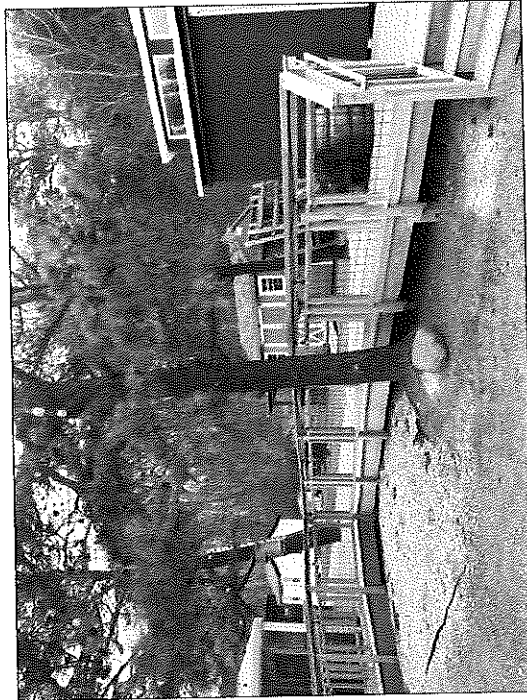
A handwritten signature in black ink that reads "Noah Cole". The script is fluid and cursive, with the first letters of "Noah" and "Cole" being capitalized and prominent.

Noah Cole
VP, Stone Mountain Sound, LLC



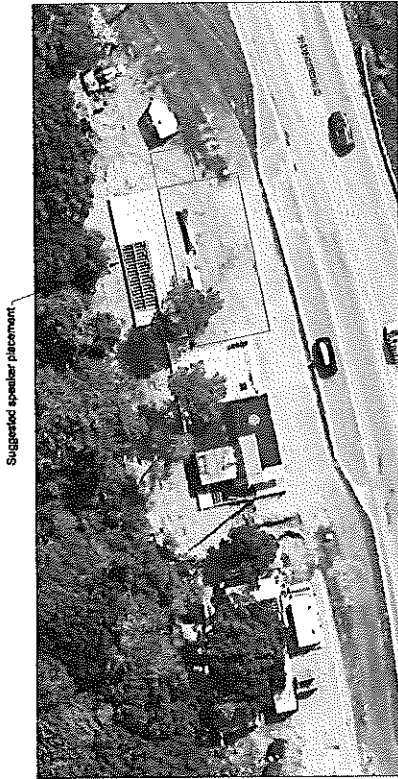


Performance Area 1





Indoor Performance





Zachary Lenhart <zlenhart@portlandmaine.gov>

Clam Bar - 199 W Commercial - Outdoor Entertainment

Glen McGary <glenm@portlandmaine.gov>

Fri, May 3, 2024 at 4:15 PM

To: Treasury Division <treasury@portlandmaine.gov>

Cc: Zachary Lenhart <zlenhart@portlandmaine.gov>, Ron Kelton <rkelton@portlandmaine.gov>, Fire Prevention <fireprevention@portlandmaine.gov>, Laurie Carlson <lac@portlandmaine.gov>, Katlyn Sawyer <ksawyer@portlandmaine.gov>, Zoning <zoning@portlandmaine.gov>, Eric Cobb <ecobb@portlandmaine.gov>, Eric Nevins <erich@portlandmaine.gov>, "Lynch, Kim" <Kim.Lynch@maine.gov>, Benjamin Pearson <bnp@portlandmaine.gov>, Tom Williams <tw@portlandmaine.gov>, Jason Grant <jgrant@portlandmaine.gov>, Christina Stacey <cstacey@portlandmaine.gov>, Business Licensing <bl@portlandmaine.gov>, Kevin Schneck <kschneck@portlandmaine.gov>

PD approves for entertainment license.

[Quoted text hidden]

--

Lieutenant Glen McGary
Portland Police Department
109 Middle Street
Portland, Maine 04101
Office (207) 756-8294
Fax (207) 874-8580



Zachary Lenhart <zlenhart@portlandmaine.gov>

Clam Bar - 199 W Commercial - Outdoor Entertainment

Zoning <zoning@portlandmaine.gov>

Tue, May 7, 2024 at 1:50 PM

To: Zoning <zoning@portlandmaine.gov>

Cc: Zachary Lenhart <zlenhart@portlandmaine.gov>, Ron Kelton <rkelton@portlandmaine.gov>, Fire Prevention <fireprevention@portlandmaine.gov>, Laurie Carlson <lac@portlandmaine.gov>, Katlyn Sawyer <ksawyer@portlandmaine.gov>, Eric Cobb <ecobb@portlandmaine.gov>, Eric Nevins <erick@portlandmaine.gov>, "Lynch, Kim" <kim.lynch@maine.gov>, Benjamin Pearson <bnp@portlandmaine.gov>, Tom Williams <tw@portlandmaine.gov>, Jason Grant <jgrant@portlandmaine.gov>, Treasury Division <treasury@portlandmaine.gov>, cstacey <cstacey@portlandmaine.gov>, Business Licensing <bl@portlandmaine.gov>, Glen McGary <glenm@portlandmaine.gov>, Kevin Schneck <kschneck@portlandmaine.gov>

Good Afternoon,

The legal use for 199 W Commercial ST, CBL: 071 C002002 is restaurant. Zoning approves.

Thank you,

Mac

Mac Coldwell

City of Portland
Zoning Specialist
Permitting & Inspections Department
389 Congress ST, Room #315
Email: mcoldwell@portlandmaine.gov
he/him

[Quoted text hidden]

City of Portland

Sound Mitigation Review

Date: 5/10/2024

Business Clam Bar

Applicant Garrett Fitzgerald

DESCRIPTION		yes	no
Sound system appropriate for the size venue			Yes
Performance space located in an appropriate location			Yes
Performance space facing in an appropriate direction to control sound			Yes
Surrounding surfaces appropriate to control sound			Yes
Additional sound absorbing features			
additional notes	well distanced from neighbors		
Approved			Yes
DIRECT ALL INQUIRIES TO:			
Kevin Schneck			
(207) 756-8433			
kschneck@portlandmaine.gov			

Legal Advertisement

Notice of Public Hearing City of Portland

A Public Hearing will be held on May 20, 2024 at 5:00 P.M., in City Council Chambers, 389 Congress St. for Bar Harbor Lobster Company LLC, dba Clam Bar. Application for Outdoor Entertainment at 199 West Commercial Street - Sponsored by Danielle P. West, City Manager

City of Portland | Permitting and Inspections
Zachary Lenhart, Licensing and Housing Safety Manager



May 13, 2024

Bar Harbor Lobster Company LLC
52 Riverview Street
Portland, Maine 04102

Re: Bar Harbor Lobster Company LLC, dba Clam Bar. Application for Outdoor Entertainment at 199 West Commercial Street

Dear Bar Harbor Lobster Company LLC:

This letter shall serve as a reminder of the public hearing before the Portland City Council on Monday May 20, 2024 at 5:00 p.m., for the review of application for Outdoor Entertainment at 199 West Commercial Street. The meeting will take place in person at Portland City Hall, in City Council Chambers on the 2nd Floor of 389 Congress Street.

You or a representative of the business must be present at this meeting in the event that the city council has questions regarding the license application. If there is no representation and questions arise, the item may be postponed.

Please contact our office directly with questions at (207) 874-8557 or at bl@portlandmaine.gov.

Sincerely,

Zachary J. Lenhart
Licensing and Housing Safety Manager

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA Y. BULLETT (4)
KATHRYN SYKES (5)

ORDER

GRANTING MUNICIPAL OFFICERS’

APPROVAL OF:

**Thames LLC, dba Thames Landing. Application for Class I FSE with Outdoor Dining on
Private Property at 60 Thames Street**

THAMES LLC.
12 Fieldstone Lane
Falmouth, ME 04105

April 29, 2024

Re: Thames LLC dba Thames Landing – 60 Thames Street

Dear Mr. Mayor and Members of the City Council,

We are writing to request approval of our application for a Food Service Establishment with Alcoholic Beverages License for Thames Landing at 60 Thames Street in Portland.

We plan to offer a 66-seats indoor dining and bar restaurant space and 32-seats for outdoor dining at the private 60 Thames Street location called Thames Landing.

Sincerely,

The block contains two handwritten signatures. The first signature is 'Renae Roy' in a cursive script. The second signature is 'Mark S. Roy' in a cursive script, positioned below the first.

Mark & Renae Roy



CITY OF PORTLAND
Permitting and Inspections Department

Application for Food Service Establishment with Alcoholic Beverages License

Business Information		
Legal Business Entity Applicant Name (corporation, LLC): Thames LLC	Business Name (D/B/A): Thames Landing	
Individual or Sole Proprietor Applicant Name(s):	Physical Location: 60 Thames Street, Portland, ME 04101	
If applicable, what was formerly at this location: Helm Oyster Bar & Bistro	Business Email Address: markproy4@gmail.com	
Mailing Address: 12 Fieldstone Lane, Falmouth, ME 04105	Contact Person: Renae Roy	
Contact Person Phone: 207-210-5176	Contact Person Email: imelroy6@gmail.com	
Manager of Establishment: Renae Roy	Date of Birth: 03/03/1977	Manager Phone: 207-210-5176
Owner of Premises (Landlord): O Hancock Street LLC	Address of Premises Owner (Landlord): P.O. Box 66749 Falmouth, ME 04105	

Sole Proprietor/Partnership Information (If Corporation, leave blank)		
Name of Owner(s):	Date of Birth:	Residence Address:
Name of Owner(s):	Date of Birth:	Residence Address:

Corporate/LLC/Non-Profit Organization Applicants (If Sole Proprietor or Partnership, leave blank)			
Corporate Name: Thames LLC		Corporate Mailing Address: 12 Fieldstone Lane, Falmouth, ME 04105	
Contact Person: Mark P. Roy		Contact Phone: 207-800-7513	
Principal Officers	Title	Date of Birth	Residence Address
Mark P. Roy	Managing Dir.	06/09/1969	12 Fieldstone Lane, Falmouth, ME 04105
Renae Roy	Managing Part.	03/03/1977	12 Fieldstone Lane, Falmouth, ME 04105



CITY OF PORTLAND
Permitting and Inspections Department

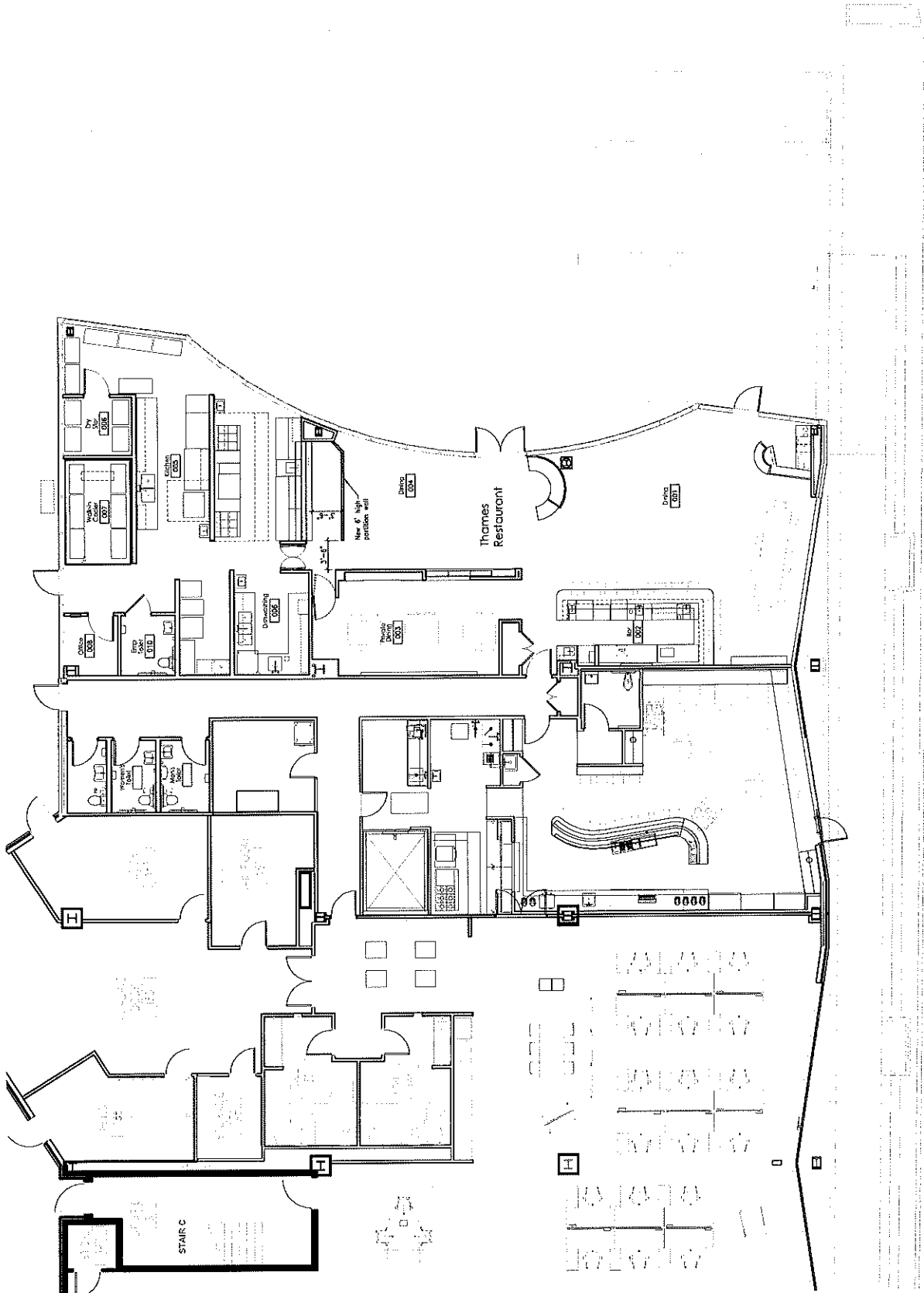
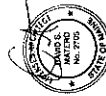
Class of Liquor License (see fee schedule): Class I (Class A Restaurant) ☒		
Type of food served:	New England Fare	
Please select all that will be served:	☒ Beer ☒ Wine ☒ Liquor	
Projected percentage of sales:	Generated from Food: \$1,500,000 Generated from Alcohol: \$500,000	
Hours & days of operation:	M-F 11 - 9; Sat & Sun 9 - 9.	
QUESTIONS	YES	NO
Will full-course meals, only capable of consumption with the use of tableware, be served the entire time the establishment is open?	☒	☐
If No, please explain:		
Is the establishment less than 300 feet from a school, dormitory, church or parish house, or similar establishment?	☐	☒
If yes, give the distance: 0.40 miles		
Will you have entertainment on the premises? (If yes, a Supplemental Application for Entertainment is required.)	☐	☒
Will you permit dancing after 1:00 a.m.?	☐	☒
Will you have outside dining? (If yes, an Outdoor Dining Application is required)	☒	☐
If yes, will the outside dining be on: ☐ PUBLIC property or ☒ PRIVATE property		
Will you have any amusement devices (pinball, video games, juke box)?	☐	☒
If yes, please list: # of amusements: and # of pool tables:		
What is your targeted opening date? : June 15, 2024		
Does the Issuance of this license directly or indirectly benefit any City employee(s)?	☐	☒
If Yes, list name(s) of employee(s) and department(s):		
Have any of the applicants, including the corporation (if applicable), ever held a business license with the City of Portland?	☒	☐
If Yes, please list business name(s) and location(s): Navis Cafe 56 Thames Street, Portland, ME 04101		
Is any principal officer under the age of 21?	☐	☒
Have applicant, partners, associates, or corporate officers ever been arrested, indicted, or convicted for any violation of law?	☐	☒
If Yes, please explain:		

I, Renae Roy do hereby swear and affirm that every employee in my establishment that serves alcohol to the public has attended server training, or will attend server training within 90 days of their hire. I also understand that at any time the City license administrator can, upon request, require me to produce Server Training certificates for each employee that serves alcohol to the public in my establishment. Failure to meet the training requirement imposed by section 15-41 may result in the denial of a liquor license pursuant to 28-A M.R.S.A. § 653 (2) (G).

Applicant, by signature below, agrees to abide by all laws, orders, ordinances, rules and regulations governing the above licensee and further agrees that any misstatement of material fact may result in refusal of license or revocation if one has been granted. Applicant agrees that all taxes and accounts pertaining to the premises will be paid prior to issuance of the license.

It is understood that this and any application(s) shall become public record and the applicant(s) hereby waive(s) any rights to privacy with respect thereto. I/We, hereby authorize the release of any criminal history record information to the City Clerk's Office or licensing authority. I/We, hereby waive any rights to privacy with respect thereto.

Signature Renae Roy Title Managing Partner Date 04/29/2024



1 Floor Plan
Scale: 3/16" = 1'-0"

APPETIZERS

Shrimp cocktail

Butterboard

Charcuterie board

Deviled eggs

Chips & onion dip

LUNCH

SALADS

-Pear, Gorgonzola, Pine Nuts & Bibb lettuce

-Fried Goat Cheese Salad w/Greens, nuts, onion, - strawberry vinaigrette

-Wedge Salad

SANDWICHES

Lobster roll

Portabella Mushroom Burger

Classic Burger

Poutine

Fried chicken sandwich

Shaved steak sandwich

Caprese sandwich

DINNER

Seared Salmon

Chicken Milanese

Brick Grilled Chicken

Pasta

Short Rib

Steak & Frites

Grilled Cauliflower steak

Seared Tuna



CITY OF PORTLAND
Permitting and Inspections Department

**Outdoor Dining Permit on Private Property
Supplemental Application**

License accompanies a City of Portland Food Service Establishment or Food Service Establishment with Liquor License

☒ Outdoor Dining on Private Property \$125.00 ☒ Legal Advertisement Deposit \$100.00

Business Information					
Business Name (d/b/a):	Thames Landing	Phone:	207-805-1110		
Location Address:	60 Thames Street, Portland, ME	Zip:	04101		
Mailing Address:	12 Fieldstone Lane, Falmouth, ME	Zip:	04105		
Contact Person:	Renae Roy	Phone:	207-210-5176		
Contact Person Email:	imelroy6@gmail.com				
Manager of Establishment:	Renae Roy	Date of Birth:	03/03/1977	Phone:	207-210-5176
Owner of Premises (Landlord):	0 Hancock Street LLC				
Address of Premises Owner:	P.O. Box 66749, Falmouth, ME	Zip:	04105		

Owner Information

Corporate Name		Corporate Mailing Address	
Thames LLC		12 Fieldstone Lane, Falmouth, ME Zip: 04105	
Contact Person:	Mark P. Roy	Phone:	207-800-7513
Principal Officers			
Title	Date of Birth	Residence Address	
Mark P. Roy	Managing Director	06/09/1969	12 Fieldstone Lane, Falmouth, ME 04105
Renae Roy	Managing Partner	03/03/1977	12 Fieldstone Lane, Falmouth, ME 04105



CITY OF PORTLAND
Permitting and Inspections Department

Class of License:	Class I (Class A Restaurant)
Type of food served:	New England Fare
Please circle all that will be served:	<u>Beer</u> <u>Wine</u> <u>Liquor</u> All Three
Hours & days of operation:	M-F 11-9; Sat. & Sun. 9am to 9pm
Number of Tables	9
Number of Chairs	32

Design and Construction

- If you are building a structure or adding impervious surface for the outdoor dining area please contact the Permitting and Inspections Department for permitting requirements at permitting@portlandmaine.gov or 874-8703.

Maintenance and Operations

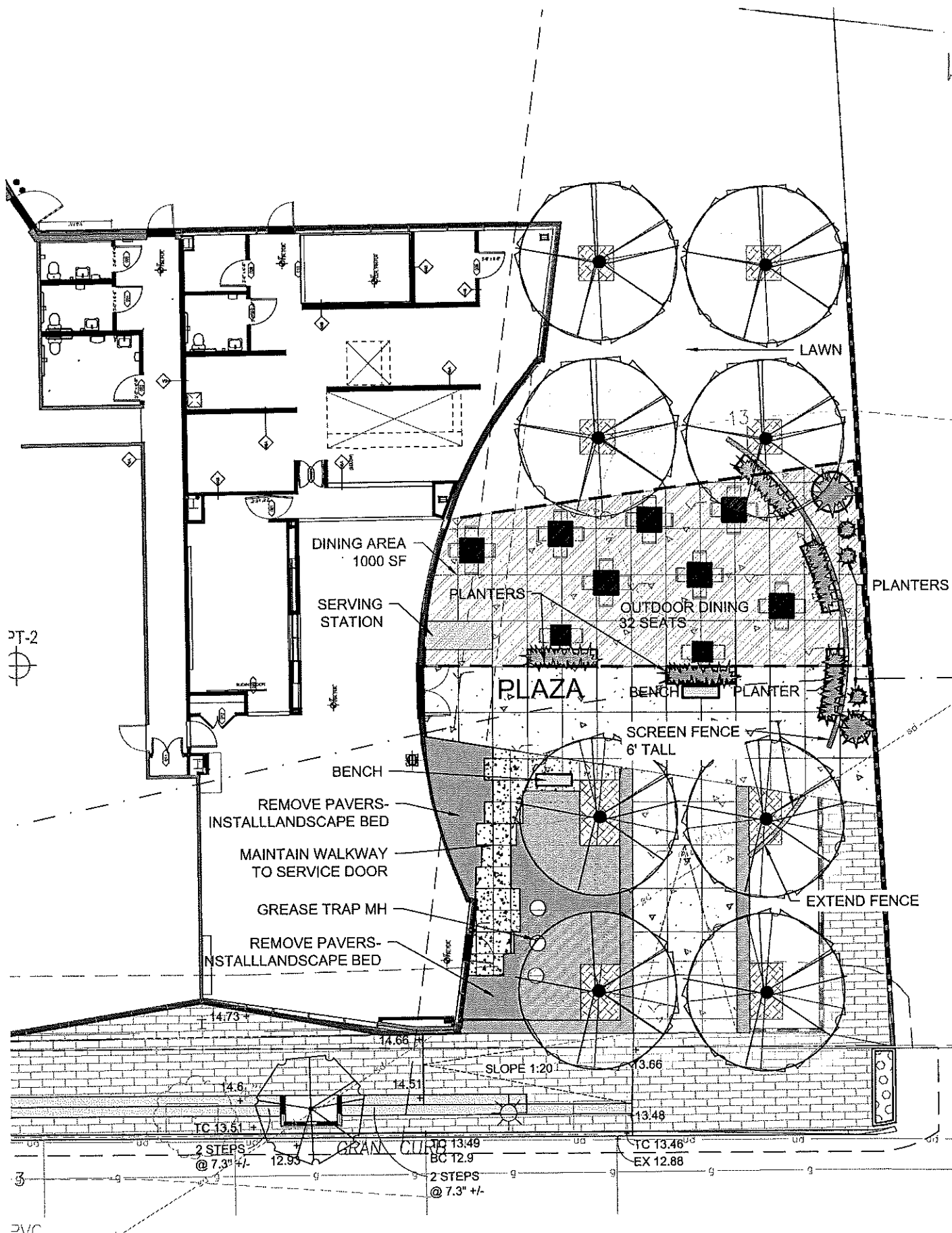
- Outdoor dining components must be within the permitted area and allow safe passage of pedestrian traffic. Failure to comply may result in a revocation of the permit.
- No food shall be prepared in the designated outdoor dining area.
- Outdoor dining areas must meet ADA regulations and accessible seating is required.

I/We fully understand that the City of Portland, its agents, officers and employees accept no responsibility and will not be liable for any injury, harm or damage to my/our person or property arising out of the establishment's occupancy of the sidewalk or park space. To the fullest extent permitted by law, I/We do hereby agree to assume all risk of injury, harm or damage to my/our person or property (including but not limited to all risk of injury, harm or damage to my/our property cause by the negligence of the City of Portland, its agents, officers or employees) arising out of the establishment's occupancy of the sidewalk or park space. I/We hereby agree, to the fullest extent permitted by law, to defend, indemnify and hold harmless the City of Portland, its agents, officers and employees, from and against all claims, damages, losses and expenses, just or unjust, including, but not limited to costs of defense and attorney's fees, arising out of the establishment's occupancy of the sidewalk or park space, provided that any such claims, damage, loss or expense (1) is attributable to bodily injury, sickness, disease, or death, or to injury to or destruction of tangible property including the loss of use there from, and (2) is caused in whole or in part by any negligent act or omission of the establishment, anyone directly or indirectly employed by it, or anyone for whose act it may be liable.

Signature *Rene Roy* Title Managing Partner Date 04/29/2024

For Administrative Use Only

Amount: _____	Request Date /	Approval	Notes: _____
Date Paid: _____	FD: _____	/	_____
CC _____ CA _____ CK _____	Health: _____	/	_____
	PD: _____	/	_____
Amount: _____	PR: _____	/	_____
Date Paid: _____	Treasury: _____	/	_____
CC _____ CA _____ CK _____	Zoning: _____	/	_____



SITE PLAN

SCALE: 1"= 10'-0"



Zachary Lenhart <zlenhart@portlandmaine.gov>

Thames Landing - 60 Thames - Class I FSE

Eric Nevins <erick@portlandmaine.gov>

Sat, May 4, 2024 at 4:13 PM

To: Treasury Division <treasury@portlandmaine.gov>

Cc: Zachary Lenhart <zlenhart@portlandmaine.gov>, Ron Kelton <rkelton@portlandmaine.gov>, Fire Prevention <fireprevention@portlandmaine.gov>, Laurie Carlson <lac@portlandmaine.gov>, Katlyn Sawyer <ksawyer@portlandmaine.gov>, Zoning <zoning@portlandmaine.gov>, Eric Cobb <ecobb@portlandmaine.gov>, "Lynch, Kim" <Kim.Lynch@maine.gov>, Benjamin Pearson <bnp@portlandmaine.gov>, Tom Williams <tw@portlandmaine.gov>, Jason Grant <jgrant@portlandmaine.gov>, Christina Stacey <cstacey@portlandmaine.gov>, Business Licensing <bl@portlandmaine.gov>

Approved

[Quoted text hidden]

--

Eric Nevins

Lieutenant

Portland Police Department

(207) 874-8513



Zachary Lenhart <zlenhart@portlandmaine.gov>

Thames Landing - 60 Thames - Class I FSE

Zoning <zoning@portlandmaine.gov>

Tue, May 7, 2024 at 12:09 PM

To: Zoning <zoning@portlandmaine.gov>

Cc: Eric Nevins <erich@portlandmaine.gov>, Zachary Lenhart <zlenhart@portlandmaine.gov>, Ron Kelton <rkelton@portlandmaine.gov>, Fire Prevention <fireprevention@portlandmaine.gov>, Laurie Carlson <lac@portlandmaine.gov>, Katlyn Sawyer <ksawyer@portlandmaine.gov>, Zoning <zoning@portlandmaine.gov>, Eric Cobb <ecobb@portlandmaine.gov>, "Lynch, Kim" <kim.lynch@maine.gov>, Benjamin Pearson <bnp@portlandmaine.gov>, Tom Williams <tw@portlandmaine.gov>, Jason Grant <jgrant@portlandmaine.gov>, cstacey <cstacey@portlandmaine.gov>, Business Licensing <bl@portlandmaine.gov>, Treasury Division <treasury@portlandmaine.gov>

Good Morning,

The legal use for the rightmost unit on the ground floor of 60 Thames ST is restaurant. Zoning approves.

Thank you,

Mac

--

Mac Coldwell

City of Portland
Zoning Specialist
Permitting & Inspections Department
389 Congress ST, Room #315
Email: mcoldwell@portlandmaine.gov
he/him

[Quoted text hidden]

Legal Advertisement

Notice of Public Hearing City of Portland

A Public Hearing will be held on May 20, 2024 at 5:00 P.M., in City Council Chambers, 389 Congress St. for Thames LLC, dba Thames Landing. Application for Class I FSE with Outdoor Dining on Private Property at 60 Thames Street - Sponsored by Danielle P. West, City Manager

City of Portland | Permitting and Inspections
Zachary Lenhert, Licensing and Housing Safety Manager



May 13, 2024

Thames LLC
12 Fieldstone Lane
Falmouth, Maine 04105

Re: Thames LLC, dba Thames Landing. Application for Class I FSE with Outdoor Dining on Private Property at 60 Thames Street

Dear Thames LLC:

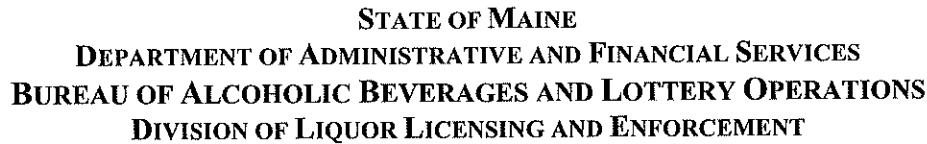
This letter shall serve as a reminder of the public hearing before the Portland City Council on Monday May 20, 2024 at 5:00 p.m., for the review of application for Class I FSE with Outdoor Dining on Private Property at 60 Thames Street. The meeting will take place in person at Portland City Hall, in City Council Chambers on the 2nd Floor of 389 Congress Street.

You or a representative of the business must be present at this meeting in the event that the city council has questions regarding the license application. If there is no representation and questions arise, the item may be postponed.

Please contact our office directly with questions at (207) 874-8557 or at bl@portlandmaine.gov.

Sincerely,

Zachary J. Lenhert
Licensing and Housing Safety Manager



All Questions Must Be Answered Completely. Please print legibly.

Division Use Only	
License No:	
Class:	By:
Deposit Date:	
Amt. Deposited:	
Payment Type:	
OK with SOS: Yes ☐ No ☐	

Legal Business Entity Applicant Name (corporation, LLC):	Business Name (D/B/A):
Thames LLC	Thames Landing
Individual or Sole Proprietor Applicant Name(s):	Physical Location:
	60 Thames Street, Portland, ME 04101
Individual or Sole Proprietor Applicant Name(s):	Mailing address, if different:
Mailing address, if different from DBA address:	Email Address:
12 Fieldstone Lane, Falmouth, ME 04105	markproy4@gmail.com
Telephone # Fax #:	Business Telephone # Fax #:
207-800-7513	207-805-1110
Federal Tax Identification Number:	Maine Seller Certificate # or Sales Tax #:
99-2107800	
Retail Beverage Alcohol Dealers Permit:	Website address:

1. New license or renewal of existing license? ☒ New Expected Start date: 06/15/2024
☐ Renewal Expiration Date: _____
2. The dollar amount of gross income for the licensure period that will end on the expiration date above:
Food: \$ 1,500,000.00 Beer, Wine or Spirits: \$ 500,000.00 Guest Rooms: _____
3. Please indicate the type of alcoholic beverage to be sold: (check all that apply)
☒ Malt Liquor (beer) ☒ Wine ☒ Spirits

4. Indicate the type of license applying for: (choose only one)

- | | | |
|--|--|---|
| ☒ Restaurant
(Class I, II, III, IV) | ☐ Class A Restaurant/Lounge
(Class XI) | ☐ Class A Lounge
(Class X) |
| ☐ Hotel
(Class I, II, III, IV) | ☐ Hotel – Food Optional
(Class I-A) | ☐ Bed & Breakfast
(Class V) |
| ☐ Golf Course (included optional licenses, please check if apply)
(Class I, II, III, IV) | ☐ Auxiliary | ☐ Mobile Cart |
| ☐ Tavern
(Class IV) | ☐ Other: _____ | |
| ☐ Qualified Caterer | ☐ Self-Sponsored Events (Qualified Caterers Only) | |

Refer to Section V for the License Fee Schedule on page 9

5. Business records are located at the following address:

12 Fieldstone Lane, Falmouth, ME 04105

6. Is the licensee/applicant(s) citizens of the United States? ☒ Yes ☐ No

7. Is the licensee/applicant(s) a resident of the State of Maine? ☒ Yes ☐ No

NOTE: Applicants that are not citizens of the United States are required to file for the license as a business entity.

8. Is licensee/applicant(s) a business entity like a corporation or limited liability company?

☒ Yes ☐ No If Yes, complete Section VII at the end of this application

9. For a licensee/applicant who is a business entity as noted in Section I, does any officer, director, member, manager, shareholder or partner have in any way an interest, directly or indirectly, in their capacity in any other business entity which is a holder of a wholesaler license granted by the State of Maine?

☐ Yes ☒ No

☐ Not applicable – licensee/applicant(s) is a sole proprietor

10. Is the licensee or applicant for a license receiving, directly or indirectly, any money, credit, thing of value, endorsement of commercial paper, guarantee of credit or financial assistance of any sort from any person or entity within or without the State, if the person or entity is engaged, directly or indirectly, in the manufacture, distribution, wholesale sale, storage or transportation of liquor.

☐ Yes ☒ No

If yes, please provide details: _____

11. Do you own or have any interest in any another Maine Liquor License? ☐ Yes ☐ No

If yes, please list license number, business name, and complete physical location address: (attach additional pages as needed using the same format)

Name of Business	License Number	Complete Physical Address
Navis Cafe	RES-2020-12801	56 Thames Street, Portland, ME 04101
Navis Cafe	RET-2020-12726	56 Thames Street, Portland, ME 04101

12. List name, date of birth, place of birth for all applicants including any manager(s) employed by the licensee/applicant. Provide maiden name, if married. (attach additional pages as needed using the same format)

Full Name	DOB	Place of Birth
Mark P. Roy	06/09/1969	Fort Kent, ME
Renaë Lavoie Roy	03/03/1977	Manchester, CT
Residence address on all the above for previous 5 years		
Name	Address:	
Mark & Renaë Roy	12 Fieldstone Lane, Falmouth, ME 04105	
Name	Address:	
Name	Address:	
Name	Address:	

13. Will any law enforcement officer directly benefit financially from this license, if issued?

☐ Yes ☒ No

If Yes, provide name of law enforcement officer and department where employed:

14. Has the licensee/applicant(s) ever been convicted of any violation of the liquor laws in Maine or any State of the United States? ☐ Yes ☒ No

If Yes, please provide the following information and attach additional pages as needed using the same format.

Name: _____ Date of Conviction: _____

Offense: _____ Location: _____

Disposition: _____

15. Has the licensee/applicant(s) ever been convicted of any violation of any law, other than minor traffic violations, in Maine or any State of the United States? ☐ Yes ☒ No

If Yes, please provide the following information and attach additional pages as needed using the same format.

Name: _____ Date of Conviction: _____

Offense: _____ Location: _____

Disposition: _____

16. Has the licensee/applicant(s) formerly held a Maine liquor license? ☒ Yes ☐ No

17. Does the licensee/applicant(s) own the premises? ☐ Yes ☒ No

If No, please provide the name and address of the owner:

18. If you are applying for a liquor license for a Hotel or Bed & Breakfast, please provide the number of guest rooms available: _____

19. Please describe in detail the area(s) within the premises to be licensed. This description is in addition to the diagram in Section VI. (Use additional pages as needed)

20. What is the distance from the premises to the **nearest** school, school dormitory, church, chapel or parish house, measured from the main entrance of the premises to the main entrance of the school, school dormitory, church, chapel or parish house by the ordinary course of travel?

Name: Saint Peter Parish

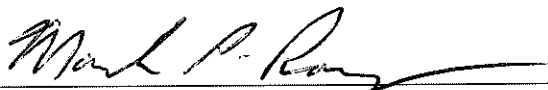
Distance: 0.40 miles

Section II: Signature of Applicant(s)

By signing this application, the licensee/applicant understands that false statements made on this application are punishable by law. Knowingly supplying false information on this application is a Class D Offense under Maine's Criminal Code, punishable by confinement of up to one year, or by monetary fine of up to \$2,000 or by both.

Please sign and date in blue ink.

Dated: 04/29/2024



Signature of Duly Authorized Person

Mark P. Roy

Printed Name Duly Authorized Person



Signature of Duly Authorized Person

Renae Roy

Printed Name of Duly Authorized Person

Section III: For use by Municipal Officers and County Commissioners only

The undersigned hereby certifies that we have complied with the process outlined in 28-A M.R.S. §653 and approve this on-premises liquor license application.

Dated: _____

Who is approving this application? ☐ Municipal Officers of _____

☐ County Commissioners of _____ County

- ☐ **Please Note:** The Municipal Officers or County Commissioners must confirm that the records of Local Option Votes have been verified that allows this type of establishment to be licensed by the Bureau for the type of alcohol to be sold for the appropriate days of the week. Please check this box to indicate this verification was completed.

Signature of Officials	Printed Name and Title

**This Application will Expire 60 Days from the date of
Municipal or County Approval unless submitted to the Bureau**

Included below is the section of Maine's liquor laws regarding the approval process by the municipalities or the county commissioners. This is provided as a courtesy only and may not reflect the law in effect at the time of application. Please see <http://www.mainelegislature.org/legis/statutes/28-A/title28-Asec653.html>

§653. Hearings; bureau review; appeal

1. Hearings. The municipal officers or, in the case of unincorporated places, the county commissioners of the county in which the unincorporated place is located, may hold a public hearing for the consideration of applications for new on-premises licenses and applications for transfer of location of existing on-premises licenses. The municipal officers or county commissioners may hold a public hearing for the consideration of requests for renewal of licenses, except that when an applicant has held a license for the prior 5 years and a complaint has not been filed against the applicant within that time, the applicant may request a waiver of the hearing.

A. The bureau shall prepare and supply application forms.

B. The municipal officers or the county commissioners, as the case may be, shall provide public notice of any hearing held under this section by causing a notice, at the applicant's prepaid expense, stating the name and place of hearing, to appear on at least 3 consecutive days before the date of hearing in a daily newspaper having general circulation in the municipality where the premises are located or one week before the date of the hearing in a weekly newspaper having general circulation in the municipality where the premises are located.

C. If the municipal officers or the county commissioners, as the case may be, fail to take final action on an application for a new on-premises license or transfer of the location of an existing on-premises license within 60 days of the filing of an application, the application is deemed approved and ready for action by the bureau. For purposes of this paragraph, the date of filing of the application is the date the application is received by the municipal officers or county commissioners. This paragraph applies to all applications pending before municipal officers or county commissioners as of the effective date of this paragraph as well as all applications filed on or after the effective date of this paragraph. This paragraph applies to an existing on-premises license that has been extended pending renewal. The municipal officers or the county commissioners shall take final action on an on-premises license that has been extended pending renewal within 120 days of the filing of the application.

D. If an application is approved by the municipal officers or the county commissioners but the bureau finds, after inspection of the premises and the records of the applicant, that the applicant does not qualify for the class of license applied for, the bureau shall notify the applicant of that fact in writing. The bureau shall give the applicant 30 days to file an amended application for the appropriate class of license, accompanied by any additional license fee, with the municipal officers or county commissioners, as the case may be. If the applicant fails to file an amended application within 30 days, the original application must be denied by the bureau. The bureau shall notify the applicant in writing of its decision to deny the application including the reasons for the denial and the rights of appeal of the applicant.

2. Findings. In granting or denying an application, the municipal officers or the county commissioners shall indicate the reasons for their decision and provide a copy to the applicant. A license may be denied on one or more of the following grounds:

A. Conviction of the applicant of any Class A, Class B or Class C crime;

B. Noncompliance of the licensed premises or its use with any local zoning ordinance or other land use ordinance not directly related to liquor control;

C. Conditions of record such as waste disposal violations, health or safety violations or repeated parking or traffic violations on or in the vicinity of the licensed premises and caused by persons patronizing or employed by the licensed premises or other such conditions caused by persons patronizing or employed by the licensed premises that unreasonably disturb, interfere with or affect the ability of persons or businesses residing or located in the vicinity of the licensed premises to use their property in a reasonable manner;

D. Repeated incidents of record of breaches of the peace, disorderly conduct, vandalism or other violations of law on or in the vicinity of the licensed premises and caused by persons patronizing or employed by the licensed premises;

D-1. Failure to obtain, or comply with the provisions of, a permit for music, dancing or entertainment required by a municipality or, in the case of an unincorporated place, the county commissioners;

E. A violation of any provision of this Title;

F. A determination by the municipal officers or county commissioners that the purpose of the application is to circumvent the provisions of section 601; and

G. After September 1, 2010, server training, in a program certified by the bureau and required by local ordinance, has not been completed by individuals who serve alcoholic beverages.

3. Appeal to bureau. Any applicant aggrieved by the decision of the municipal officers or county commissioners under this section may appeal to the bureau within 15 days of the receipt of the written decision of the municipal officers or county commissioners. The bureau shall hold a public hearing in the city, town or unincorporated place where the premises are situated. In acting on such an appeal, the bureau may consider all licensure requirements and findings referred to in subsection 2.

A. Repealed

B. If the decision appealed from is an application denial, the bureau may issue the license only if it finds by clear and convincing evidence that the decision was without justifiable cause.

4. Repealed

5. Appeal to District Court. Any person or governmental entity aggrieved by a bureau decision under this section may appeal the decision to the District Court within 30 days of receipt of the written decision of the bureau.

An applicant who files an appeal or who has an appeal pending shall pay the annual license fee the applicant would otherwise pay. Upon resolution of the appeal, if an applicant's license renewal is denied, the bureau shall refund the applicant the prorated amount of the unused license fee.

Section IV: Terms and Conditions of Licensure as an Establishment that sells liquor for on-premises consumption in Maine

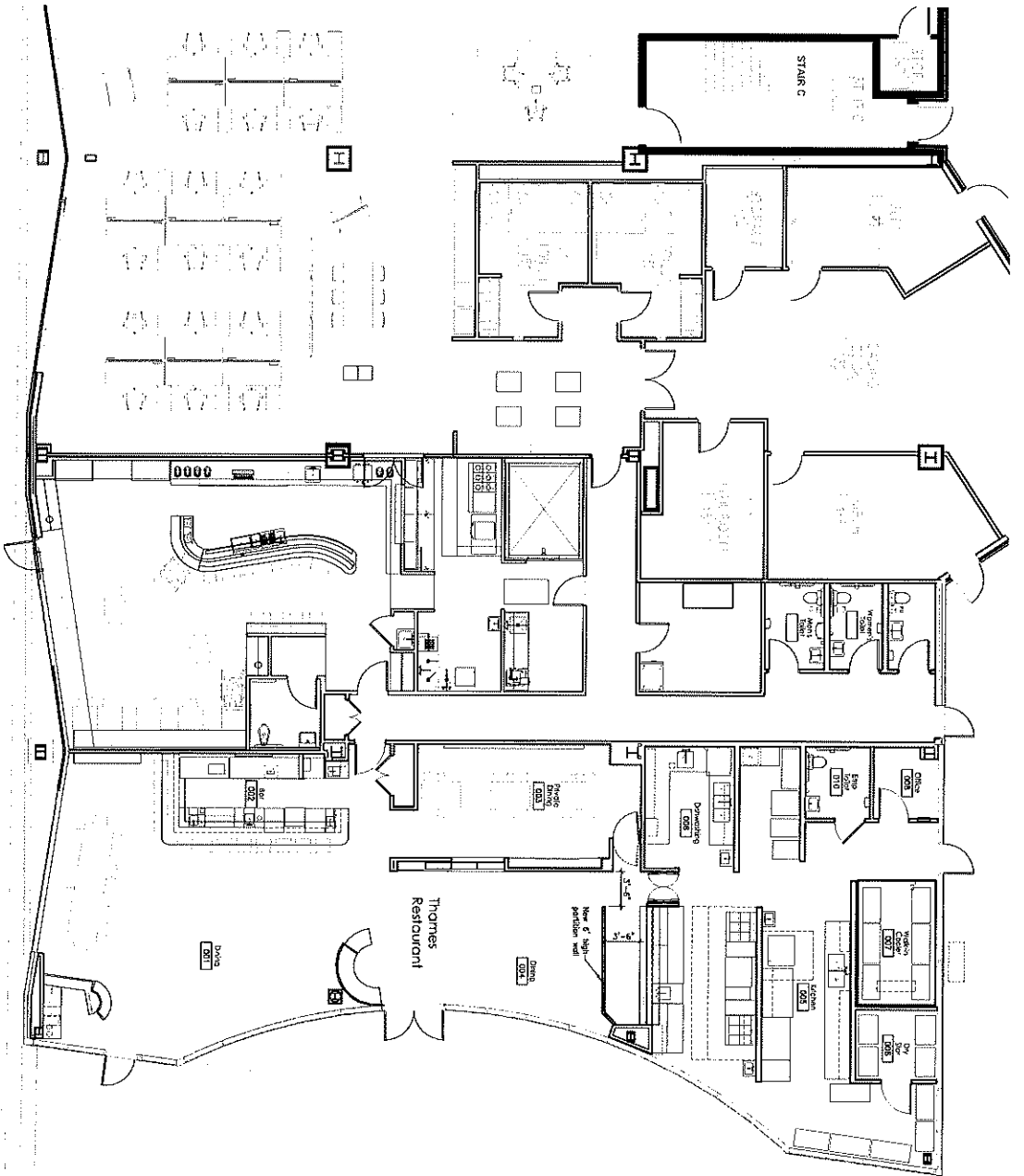
- The licensee/applicant(s) agrees to be bound by and comply with the laws, rules and instructions promulgated by the Bureau.
- The licensee/applicant(s) agrees to maintain accurate records related to an on-premise license as required by the law, rules and instructions promulgated or issued by the Bureau if a license is issued as a result of this application.
 - The licensee/applicant(s) authorizes the Bureau to obtain and examine all books, records and tax returns pertaining to the business, for which this liquor license is requested, and also any books, records and returns during the year in which any liquor license is in effect.
- Any change in the licensee's/applicant's licensed premises as defined in this application must be approved by the Bureau in advance.
- All new applicants must apply to the Alcohol and Tobacco Tax and Trade Bureau (TTB) for its Retail Beverage Alcohol Dealers permit. See the TTB's website at <https://www.ttb.gov/nrc/retail-beverage-alcohol-dealers> for more information.

Section VI Premises Floor Plan

In an effort to clearly define your license premise and the areas that consumption and storage of liquor authorized by your license type is allowed, the Bureau requires all applications to include a diagram of the premise to be licensed.

Diagrams should be submitted on this form and should be as accurate as possible. Be sure to label the following areas: entrances, office area, coolers, storage areas, display cases, shelves, restroom, point of sale area, area for on-premise consumption, dining rooms, event/function rooms, lounges, outside area/decks or any other areas on the premise that you are requesting approval. Attached an additional page as needed to fully describe the premise.

See next 2 slides



1 Floor Plan

Scale: 3/16" = 1'-0"

David Motero
Architecture

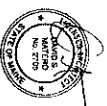
at Cape Cod
Barn, MA 02532
info@motero.com
motero-architect.com



Consultants
Cape Cod
Landscape Architects

Bar/Store

Thomas
Restaurant
Page 105
One Horseshoe Street
Portsmouth, Maine



Job Number: 2010
Date: 04/28/24
Scale: 3/16" = 1'-0"
Drawing Title:
Floor Plan

A1.1

Issued for
Permit

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Architecture, LLC

Section VII: Required Additional Information for a Licensee/Applicant for an On-Premises Liquor License Who are Legal Business Entities

Questions 1 to 4 of this part of the application must match information in Section I of the application above and match the information on file with the Maine Secretary of State's office. If you have questions regarding your legal entity name or DBA, please call the Secretary of State's office at (207) 624-7752.

All Questions Must Be Answered Completely. Please print legibly.

1. Exact legal name: Thames LLC
2. Doing Business As, if any: Thames Landing
3. Date of filing with Secretary of State: 03/21/2024 State in which you are formed: Maine
4. If not a Maine business entity, date on which you were authorized to transact business in the State of Maine:

5. List the name and addresses for previous 5 years, birth dates, titles of officers, directors, managers, members or partners and the percentage ownership any person listed: (attached additional pages as needed)

Name	Address (5 Years)	Date of Birth	Title	Percentage of Ownership
Mark P. Roy	12 Fieldstone Lane, Falmouth, ME	06/09/1969	Managing Part	50.0000
Renae Roy	12 Fieldstone Lane, Falmouth, ME	03/03/1977	Managing Dire	50.0000

(Ownership in non-publicly traded companies must add up to 100%.)

Support for School Budget as Approved by School Board

Damon Yakovleff <damon.yakovleff@gmail.com>

Wed, May 1,
6:49 AM (5 days
ago)

to publiccomment, council, Danielle, schoolboard

Mayor Dion and Portland Council,

I am writing in strong support of the school budget as approved by the School Board. This was a very challenging budget year, and crafting this budget certainly involved some tough choices and several painful cuts. Nevertheless, I am very pleased with Superintendent Scallon and the Board for putting in the time and effort to craft a budget that centers the needs of Portland's Students and education staff while keeping expenditure increases in line with the limits set by the Council. For the most part, this budget minimizes the direct impacts cuts will have on students. In fact it makes a number of investments and structural improvements that will concentrate resources and staff in ways that are of greatest benefit to students.

As you are aware, property taxes are by their nature fairly regressive. So it is important to note that at least some of the impact from this year's property tax increases will be blunted by programs that make property taxes more progressive. This includes the state Homestead Exemption and Property Tax Fairness Credit. Portland's PSTEP program also helps blunt the impacts on low to moderate income seniors.

As such - while I do hope you advance the School Budget to voters as approved by the Board, I hope you will also consider additional measures to blunt impacts from the increases in property taxes, in particular by expanding the PSTEP program to people of all ages who qualify for the state Property Tax Fairness Credit. I'd also encourage the Council to continue to advocate for greater diversity in revenue sources, such as working with the State to authorize Portland to create as a local option tax on Meals and Lodging.

Thank you all for your hard work to find the appropriate balance points as we move forward through this year's challenging budget process. It is crucial that we do not seek to balance the budget on the backs of students or hard working school and municipal staff - and as proposed, this budget avoids doing that. I urge you to send it to voters as approved by the School Board.

Sincerely,

Damon Yakovleff
Bolton St.

Portland Schools Budget

Anna Cohen <annapolitzer@gmail.com>

Thu, May 2,
12:43 PM (4 days
ago)

to publiccomment

Dear Councilors,

Please support Portland Public Schools by approving the full budget the School Board has proposed. Education is one of the best and most important investments we can make in our society! Portland is truly a unique and inclusive school system that deserves more resources.

We have a second grader at Rowe, and we just registered our other child for Kindergarten next year. We have been so impressed with the amazing staff in our school and want to continue to support them.

We believe the key to improving education in Portland is investing in its people. However, Portland educators are struggling and need your help. Portland students need your help. It should be your priority to make Portland schools a wonderful place to learn, teach and work. To stay in their positions, school staff need to feel supported and valued. They need time in their schedules to get their work done, and they need support staff to help meet the educational, behavioral, social and emotional needs of their students. They also need a competitive, liveable, fair salary. The school board's budget takes concrete steps to balance fiscal responsibility with meeting the diverse needs of staff and students and should be fully funded.

We understand that the City Council has difficult financial decisions to make this spring. Nonetheless, it's important to fully fund our schools and educators for our children and community. Local property taxes can and should be increased to pay for whatever schools need, and existing property tax relief programs should be expanded to further protect low- and middle-income homeowners and renters.

Thank you for all that you do for Portland!

Anna & Chris Cohen
Anson Rd.

Brittany Peats <brpeats@gmail.com>

Fri, May 3,
12:53 PM (3 days
ago)

to publiccomment, council, Danielle, schoolboard

Dear Mayor Dion and City Council,

I am writing with my support for the Portland Public Schools 2024 - 2025 school budget that was approved by the School Board in April. My oldest is a kindergartner at Rowe and my youngest will attend pre-K at Rowe next year.

This budget was created in difficult financial circumstances and throughout the process I have been impressed by the hard work, creativity, open-mindedness, and focus on what is best for all Portland Public School students. The administration solicited input from students, educators, and parents, meanwhile the community gave constructive comments to improve the budget. Portland should be proud of both the process and the outcome.

This budget represents an understanding of the challenges that Portland schools are facing and creates a budget to support every student to have a sense of belonging, a well-rounded education, high academic achievement, and community connections. Every element of the budget is critical and I look forward to the wide-ranging positive benefits of these investments.

Looking to the future, it will be important that Portland both look for alternative sources of school funding and expand programs that protect low income residents from the property tax increases that are necessary to fund the schools. Expanding the PSTEP program and working with the state to identify expanded funding streams will be critical to equitably supporting Portland Public Schools into the future.

I urge you to send this budget to voters as approved by the School Board.

Thank you,

Brittany Peats
Edwards St.
Portland

PPS School Budget

Lilly Kendall <lkendall@cultivatingcommunity.org>

Wed, May 15, 1:14 PM
(5 days ago)

to publiccomment, council, Silvan

Hello,

My name is Lilly Kendall and I am the Schools Program Manager at Cultivating Community, a non-profit and long term community partner of the PPS district. As we approach the final vote on the school budget I wanted to first thank the council for their continued support and to also ask that you all approve the full budget and fully fund PPS schools.

It is essential that educators and students are given all of the resources they need in order to succeed. This is why we are in support of granting teachers more planning time and supporting the push for specials such as Environmental Literacy that give our students the opportunity for more hands-on experiential learning opportunities.

We appreciate your time and thoughtful response to the PPS budget process.

Thank you,

Lilly Kendall

she/her/hers

Schools Program Manager

Cultivating Community

Click here to [Support food and land access for local families - Become a Portland Community Garden Sponsor!](#)

Portland Public Schools FY25 budget Order 189-23/24

Sharon Lacey <sleelacey69@gmail.com>

May 19, 2024, 1:56 AM
(1 day ago)

to publiccomment

Dear Council Members,

My name is Sharon Lacey and I live at 56B Brackett Street. I have lived and worked in Portland for 32 years. I currently work for Portland Adult Education as an Administrative Assistant.

I am writing about the planned elimination of the Head Custodian position at Portland Adult Education (PAE) due to cuts in the FY25 budget. **Eliminating this position would make Adult Education the only school in the district without a Head Custodian.**

Our Head Custodian at PAE wears many hats, and is in the the singular position of managing a building that is not owned by Portland Public Schools. They are an integral part of the building's leadership, offering valuable insight into PAE's safety, daily operations, and security. They also act as a liason to the Diocese's (landlord) maintenance staff, as well as fulfilling all custodial duties for a school that sees more than 1000 students, visitors, and staff come through its doors each weekday. The Head Custodian is an undeniable asset to Portland Adult Education. Part-time custodians would not have enough time to complete everything that needs to be done in the short time they would be scheduled at PAE. We see a difference in our building when the Head Custodian is just on vacation, I couldn't imagine how it would be without them there permanently.

Portland Adult Education is not an independent business entity. We are a school in the Portland Public Schools District and as such should have a Head Custodian, just like all of the other schools.

Thank you for your time,

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

**CITY OF PORTLAND
IN THE CITY COUNCIL**

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

**ORDER APPROVING STATE/LOCAL EPS FUNDING ALLOCATION
FOR PUBLIC EDUCATION FROM KINDERGARTEN TO GRADE 12
FOR PORTLAND PUBLIC SCHOOLS FOR FISCAL YEAR 2025**

ORDERED, that under and pursuant to the City’s Fiscal Year 2024-2025 Appropriation Resolve and applicable state law the City hereby approves the following school budget article for Fiscal Year 2024-2025:

Appropriation for State/Local EPS funding Allocation: That the City appropriates the amount of \$103,071,962 for the total cost of funding public education from kindergarten to grade 12, and raises the amount of \$83,930,456 as the City’s contribution to the total cost of funding public education from kindergarten to grade 12, both as described in the Essential Programs and Services Funding Act, in accordance with Maine Revised Statutes, Title 20-A, section 15688.

State Mandated Explanation: The City’s contribution to the total cost of funding public education from kindergarten to grade 12 as described in the Essential Programs and Services Funding Act is the amount of money determined under state law annually to be the minimum amount that the City must raise in order to receive the full amount of state dollars.

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

**CITY OF PORTLAND
IN THE CITY COUNCIL**

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

**ORDER APPROVING NON-STATE FUNDED SCHOOL CONSTRUCTION DEBT
SERVICE FOR PORTLAND SCHOOLS FOR FISCAL YEAR 2025**

ORDERED, that under and pursuant to the City’s Fiscal Year 2024-2025 Appropriation Resolve and applicable state law the City hereby approves the following school budget article for Fiscal Year 2024-2025:

Appropriation for Non-State Funded Debt Service (20-A M.R.S.A. §15690(2)(A)).

That the City raise and appropriate \$368,211 for the annual payments on debt service previously approved by the legislative body for non-state funded school construction projects and non-state funded portions of school construction projects, in addition to the funds appropriated as the local share of the City’s contribution to the total cost of funding public education from kindergarten to grade 12.

State Mandated Explanation: *Non-state funded debt service is the amount of money needed for the annual payments on the City’s long-term debt for major capital school construction projects that are not approved for state subsidy. The bonding of this long-term debt was previously approved by the voters or the City Council.*

FY25 PPS School Board Approved Revenues 4-9-2024

TOTAL \$ (154,045,767)

ORG	OBJ	ACCOUNT	ORG DESCRIPTION	OBJECT DESCRIPTION	TYPE	PROJECTION	Board Approved
1000	301211	1000-00-00-0000-00000-0000-301211-	GENERAL FUND	LOCAL SHARE EPS ALLOC	R	25002 \$	(83,930,456)
1000	301212	1000-00-00-0000-00000-0000-301212-	GENERAL FUND	LOCAL ONLY DEBT SVC ALLOC	R	25002 \$	(368,211)
1000	301213	1000-00-00-0000-00000-0000-301213-	GENERAL FUND	ADDITIONAL LOCAL FUNDS	R	25002 \$	(33,035,012)
1000	301322	1000-00-00-0000-00000-0000-301322-	GENERAL FUND	TUITION PUBLIC K-8	R	25002 \$	(235,000)
1000	301324	1000-00-00-0000-00000-0000-301324-	GENERAL FUND	TUITION PUBLIC 9-12	R	25002 \$	(130,000)
1000	301440	1000-00-00-0000-00000-0000-301440-	GENERAL FUND	TRANS FEES PRIVATE	R	25002 \$	(50,000)
1000	301510	1000-00-00-0000-00000-0000-301510-	GENERAL FUND	INTEREST ON INVESTMENTS	R	25002 \$	(3,000)
1000	301910	1000-00-00-0000-00000-0000-301910-	GENERAL FUND	RENTALS	R	25002 \$	(49,500)
1000	301960	1000-00-00-0000-00000-0000-301960-	GENERAL FUND	MISC LOCAL REVENUE	R	25002 \$	(10,000)
1000	301991	1000-00-00-0000-00000-0000-301991-	GENERAL FUND	MISC SALES & REFUNDS	R	25002 \$	(500)
1000	303111	1000-00-00-0000-00000-0000-303111-	GENERAL FUND	STATE SHARE EPS ALLOC	R	25002 \$	(23,044,130)
1000	303120	1000-00-00-0000-00000-0000-303120-	GENERAL FUND	STATE AGENCY CLIENT	R	25002 \$	(226,047)
1000	303290	1000-00-00-0000-00000-0000-303290-	GENERAL FUND	Misc State Revenue	R	25002 \$	(392,087)
1000	304585	1000-00-00-0000-00000-0000-304585-	GENERAL FUND	MAINECARE MEDICAID REIMB	R	25002 \$	(300,000)
1000	304810	1000-00-00-0000-00000-0000-304810-	GENERAL FUND	FEDERAL IMPACT AID	R	25002 \$	(45,000)
1000	305000	1000-00-00-0000-00000-0000-305000-	GENERAL FUND	FUND BALANCE FORWARD	R	25002 \$	(3,582,780)
1500	301214	1500-00-00-0000-00000-0000-301214-	ADULT EDUCATION	ADULT ED LOCAL FUNDS	R	25002 \$	(2,068,945)
1500	303240	1500-00-00-0000-00000-0000-303240-	ADULT EDUCATION	ADULT ED STATE SUBSIDY	R	25002 \$	(901,223)
1500	305000	1500-00-00-0000-00000-0000-305000-	ADULT EDUCATION	Fund Balance Forward	R	25002 \$	(100,000)
2930	301620	2930-00-00-0000-00000-0000-301620-	FOOD SERVICE	DAILY SALES NON REIM PROG	R	25002 \$	(37,500)
2930	301630	2930-00-00-0000-00000-0000-301630-	FOOD SERVICE	SPECIAL FUNCTIONS	R	25002 \$	(5,000)
2930	301910	2930-00-00-0000-00000-0000-301910-	FOOD SERVICE	RENTALS	R	25002 \$	(6,000)
2930	301996	2930-00-00-0000-00000-0000-301996-	FOOD SERVICE	REFUNDS-SCHOOL NUTRITION	R	25002 \$	(3,000)
2930	303250	2930-00-00-0000-00000-0000-303250-	FOOD SERVICE	STATE FUNDS-SCH MEAL REIM	R	25002 \$	(1,090,814)
2930	303251	2930-00-00-0000-00000-0000-303251-	FOOD SERVICE	Local Produce	R	25002 \$	(5,500)
2930	303254	2930-00-00-0000-00000-0000-303254-	FOOD SERVICE	Meal Reimb Reduced State	R	25002 \$	(2,083)
2930	303258	2930-00-00-0000-00000-0000-303258-	FOOD SERVICE	Breakfast Paid State	R	25002 \$	(404,642)
2930	304370	2930-00-00-0000-00000-0000-304370-	FOOD SERVICE	FED REIM AFTER SCHL SNACK	R	25002 \$	(927)
2930	304380	2930-00-00-0000-00000-0000-304380-	FOOD SERVICE	FED REIM SUMMER FOOD PROG	R	25002 \$	(119,525)
2930	304551	2930-00-00-0000-00000-0000-304551-	FOOD SERVICE	FED REIMB LUNCH - REGULAR	R	25002 \$	(298,876)
2930	304553	2930-00-00-0000-00000-0000-304553-	FOOD SERVICE	FED REIMB LUNCH - FREE	R	25002 \$	(1,304,965)
2930	304554	2930-00-00-0000-00000-0000-304554-	FOOD SERVICE	FED REIMB BREAKFAST	R	25002 \$	(808,285)
2930	304558	2930-00-00-0000-00000-0000-304558-	FOOD SERVICE	FED PAYMTS IN LIEU OF COM	R	25002 \$	(227,257)
2930	304559	2930-00-00-0000-00000-0000-304559-	FOOD SERVICE	FRESH FRUITS AND VEGGIES	R	25002 \$	(99,500)
2930	304560	2930-00-00-0000-00000-0000-304560-	FOOD SERVICE	Fed CACFP	R	25002 \$	(160,002)
2930	305000	2930-00-00-0000-00000-0000-305000-	FOOD SERVICE	FUND BALANCE FORWARD	R	25002 \$	(1,000,000)

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

**CITY OF PORTLAND
IN THE CITY COUNCIL**

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

**ORDER RAISING AND APPROPRIATING ADDITIONAL LOCAL FUNDS FOR
PORTLAND SCHOOLS FOR FISCAL YEAR 2025**

ORDERED, that under and pursuant to the City’s Fiscal Year 2024-2025 Appropriation Resolve and applicable state law the City hereby approves the following school budget article for Fiscal Year 2024-2025:

Authorization to Exceed the Portland School Department’s Maximum State and Local Spending Target Established Pursuant to Maine Revised Statutes, Title 20-A § 15671-A(4) and Appropriating Additional Local Funds: That the City raises and appropriates \$33,035,012 in additional local funds, which exceeds the State’s Essential Programs and Services allocation model by \$33,035,012 as required to fund the budget recommended by the Portland Board of Public Education.

That amount is needed to cover the School Department’s costs that the state’s funding model does not recognize or recognize fully, including costs to maintain class size; Special Education costs; Regular Instruction costs; Facilities Maintenance costs to address deferred maintenance; technology costs; transportation costs; professional development costs; debt service for pension obligation; and debt service capital renovation costs.

State Mandated Explanation: *The additional local funds are those locally raised funds over and above the City’s local contribution to the total cost of funding public education from kindergarten to grade 12 as described in the Essential Programs and Services Funding Act and local amounts raised for the annual payment on non-state funded debt service that will help achieve the City’s budget for educational programs.*

[NOTE: City council approval of this order requires 5 affirmative votes, see 20-A M.R.S.A. section 15671-A(5)(B)(2)(requiring for council approval “a majority of the entire membership of the council”) and see Article II, section 11 of the City Charter (requiring 5 affirmative votes for final passage).]

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

**CITY OF PORTLAND
IN THE CITY COUNCIL**

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

**ORDER APPROVING TOTAL SCHOOL OPERATING BUDGET
FOR PORTLAND SCHOOLS FOR FISCAL YEAR 2025**

ORDERED, that under and pursuant to the City’s Fiscal Year 2024-2025 Appropriation Resolve and applicable state law the City hereby approves the following school budget article for Fiscal Year 2024-2025:

Total School Budget Summary (20-A M.R.S.A. §15690(4)(A)): That the City authorizes the School Board to expend \$145,401,723 for the Fiscal Year beginning July 1, 2024 and ending June 30, 2025 from the City’s contribution to the total cost of funding public education from kindergarten to grade 12 as described in the Essential Programs and Services Funding Act, non-state funded school construction projects, additional local funds for school purposes under the Maine Revised Statutes, Title 20-A, section 15690, unexpended balances, tuition receipts, state subsidy and other receipts for the support of schools.

FY25 School Board Approved Expenditures 4-9-24

State Budget Category	Board Approved
01 - Regular Instruction Total	\$ 56,313,778
02 - Special Education Instruction Total	26,187,943
03 - CTE Instruction Total	3,751,344
04 - Other Instruction Total	2,554,604
05 - Student & Staff Support Total	14,329,917
06 - System Administration Total	5,666,017
07 - School Administration Total	6,959,124
08 - Transportation & Buses Total	4,700,088
09 - Facilities Maintenance Total	15,289,103
10 - Debt Service Total	9,023,422
11 - All Other Expenditures Total	626,383
Adult Ed Total	3,070,168
Food Services Total	5,573,876
Grand Total	<u><u>\$ 154,045,767</u></u>

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

**ORDER APPROPRIATING AND RAISING FUNDS
FOR ADULT EDUCATION FOR FISCAL YEAR 2025 AS REQUIRED
BY THE MAINE REVISED STATUTES, TITLE 20-A M.R.S. §8603-A(1)**

ORDERED, that the sum of \$3,070,168 is hereby appropriated for Adult Education for Fiscal Year 2024-2025 and that the sum of \$2,068,945 is hereby raised as the local share with authorization to expend any additional, incidental, or miscellaneous receipts in the interest and for the well-being of the adult education program.

***Explanation:** Under state law, the appropriation for adult education falls outside the total annual budget for public schools addressed in the prior order when it passes the Appropriation Resolve.*

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

**ORDER TO RAISE AND APPROPRIATE LOCAL FUNDS
FOR FOOD SERVICE IN THE PORTLAND PUBLIC SCHOOLS FOR
FISCAL YEAR 2025**

ORDERED, that the sum of \$0 is hereby raised and appropriated for the Food Service Program for Fiscal Year 2024-2025; and that the Portland School Department is authorized to expend any unexpended balances, and additional, incidental, or miscellaneous receipts in the interest and for the well-being of the food service program.

***Explanation:** This order raises and appropriates local tax revenues for the food service program.*

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

**ORDER AUTHORIZING THE DISPOSITION OF
ANY ADDITIONAL STATE SUBSIDY RECEIVED
FOR PORTLAND SCHOOLS IN FISCAL YEAR 2025**

ORDERED, that under and pursuant to the City's Fiscal Year 2025 Appropriation Resolve and applicable state law the City hereby approves the following school budget article for Fiscal Year 2025:

Disposition of Any Additional State Subsidy Received: In the event that Portland Public Schools receives more state education subsidy than the amount included in its budget, that the City authorizes the Portland Board of Education to use all or part of the additional state subsidy to increase expenditures for school purposes in cost center categories approved by the Portland Board of Education, subject only to approval by the City Council.

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

**ORDER APPROVING FISCAL YEAR 2025 ADMINISTRATIVE FEES
FOR LEGAL, PARKING, FIRE, PLANNING, PUBLIC WORKS, AND PARKS
RECREATION & FACILITIES**

ORDERED, that the Legal Services fee increase for hourly legal services, as shown in the schedule attached hereto as Exhibit A from the Corporation Counsel office, is hereby approved; and

BE IT FURTHER ORDERED, that the hourly and monthly parking garage fee increase for city-owned Thames and Ocean Gateway Parking Lots and Elm and Spring Street Garages, as shown in the schedule attached hereto as Exhibit B from the Parking Division, is hereby approved; and

BE IT FURTHER ORDERED, that the fee increase for Outside Detail, as shown in the schedule attached hereto from the Fire Department as Exhibit C, is hereby approved; and

BE IT FURTHER ORDERED, that various fees, as shown in the schedule attached hereto from the Planning Department as Exhibit D, are hereby approved; and

BE IT FURTHER ORDERED, that Solid Waste Bag fees & Street Openings Permits as shown in the schedule attached hereto from the Public Works Department as Exhibit E, are hereby approved; and

BE IT FURTHER ORDERED, that fee increases for Athletic Fields & Recreation Before School Program as shown in the schedule attached hereto from the Parks, Recreation & Facilities Department as Exhibit F, are hereby approved; and

BE IT FURTHER ORDERED, that these fees shall be effective on July 1, 2024.

Office of Corporation Counsel

Michael Goldman, *Corporation Counsel*

Amy R. McNally, *Associate Corporation Counsel*

Nicole M. Albert, *Associate Corporation Counsel*

Rachel L. Millette, *Associate Corporation Counsel*

Avery A. Dandreta, *Associate Corporation Counsel*



TO: Brendan O’Connell, Finance Director
 Anne Bilodeau, Deputy Finance Director
 Jennifer Lodge, Budget Analyst

FROM: Michael I. Goldman, Corporation Counsel

DATE: 04/24/2024

RE: FY25 Hourly Legal Services Fee (Administrative)

The Office of Corporation Counsel is proposing an increase to the hourly legal services fee per City Code 2-17(e)(4), effective as of July 1, 2024.

The current fee of \$165.00/hour has been in effect since July 1, 2010.

In order to address the increased costs in running the Corporation Counsel’s office since 2010, we are proposing an increase to \$275.00/hour.

GL Code / Acct # Listed: **100-16-000 341000**

FY25 REVENUE FEE SCHEDULE CHANGE

Administrative Fee

Department: Legal

<u>Account #</u>	<u>Revenue Description</u>	<u>Current Fee</u>	<u>FY25 Proposed Fee</u>
100-16-000 341000	Hourly Legal Services Fee	\$165.00/hr.	\$275.00/hr.

*City Code Editor's Note Sec 2-17(e)(4) Corporation Counsel

CITY OF PORTLAND

MEMORANDUM

TO: DANIELLE WEST, CITY MANAGER

FROM: JOHN PEVERADA, PARKING DIRECTOR

DATE: APRIL 12, 2024

RE: FY25 PROPOSED PARKING GARAGE& LOT ADMINISTRATIVE RATE INCREASES

100-18-100-364070 Garages, Lots, Meters **Ocean Gateway Lot**
100-18-200-364010 Garages, Lots, Meters **Elm St. Hourly Parking**
100-18-200-364020 Garages, Lots, Meters **Elm St. Monthly Parking**
100-18-300-364010 Garages, Lots, Meters **Spring St.Hourly**
100-18-300-364020 Garages, Lots, Meters **Spring St. Monthly Parking**

We are proposing to increase the hourly rates at the Spring St. and Elm St. Parking Garages from \$3.00 to \$4.00 per hour and the monthly rate from \$150 to \$160 per month. As illustrated in the rate survey below, most of the privately operated garages have rates beyond ours. We are also proposing to increase the daily rate in the Ocean Gateway Lot from \$20 to \$25.

Note that we remain committed to keeping our rates affordable to support the downtown businesses by considering business retention and keeping us competitive with the suburbs. We do not want to give the community a message that money has a higher priority than good customer service.

Estimated additional revenues are as follow

Elm Hourly \$49,000
Elm Monthly \$59,500

Spring Hourly \$206,250
Spring Monthly \$45,095

Ocean Gateway Daily Lot \$100,00

Garage Rates As of October 2023

Garage Rates low to high

Garage	Hourly Rate	Monthly Rate
By The Bay Parking Garage	\$2.75	\$140
Chestnut Street Garage	\$3.00	\$150
Top of the Old Port Lot	\$5.75	\$145
Monument Square Garage	\$7.00	\$145
Elm Street Garage	\$3.00	\$150

Spring Street Garage	\$3.00	\$150
One City Center Garage	\$5.00	\$150
Cumberland Co Courthouse Garage	\$4.00	\$155
Arts District Garage	\$5.00	\$160.00
Public Market Garage	\$5.00	\$165
Ocean Gateway Garage	\$8.00	\$185
Casco Bay Garage	\$5.00	\$190
Custom House Square	\$5.00	\$190
Temple Street Garage	\$5.00	\$190
Gateway Garage	\$5.00	\$195
Fore Street Garage	\$6.50	\$205

CC Brendan O'Connell, Finance Director
Michael Goldman, Corporation Counsel
Jennifer lodge, Budget Analyst

FY25 REVENUE FEE SCHEDULE CHANGE
Administrative Fee

Garages, Lots & Meters: Ocean Gateway Daily

Department: Parking

<u>Account #</u>	<u>Revenue Description</u>	FY25	
		<u>Current Fee</u>	<u>Proposed Fee</u>
100-18-100-364070	Garages, Lots, Meters Ocean Gateway Parking Lot Daily	\$20/day	\$25/day

FY25 REVENUE FEE SCHEDULE CHANGE
Administrative Fee

Garages: Hourly

Department: Parking

<u>Account #</u>	<u>Revenue Description</u>	<u>Current Fee</u>	<u>FY25 Proposed Fee</u>
100-18-200 364010	Garages, Lots, Meters Elm St. Hourly Parking	\$3.00 / hr.	\$4.00 / hr.
100-18-300 364010	Garages, Lots, Meters Spring St.Hourly Parking	\$3.00 / hr.	\$4.00 / hr.

FY25 REVENUE FEE SCHEDULE CHANGE
Administrative Fee

Garages: Monthly

Department: Parking

Account #	Revenue Description	Current Fee	FY25
			Proposed Fee
100-18-200 364020	Garages, Lots, Meters Elm St. Monthly Parking	\$150.00 / mo.	\$160.00 / mo.
100-18-300 364020	Garages, Lots, Meters Spring St. Monthly Parking	\$150.00 / mo.	\$160.00 / mo.

CITY OF PORTLAND

MEMORANDUM

TO: DANIELLE WEST, CITY MANAGER
FROM: JOHN PEVERADA, PARKING DIRECTOR
DATE: APRIL 23, 2024
RE: FY 25 Proposed Parking Garage & Lot Administrative Rate Increase
Thames St. lot

Since the sale of the Thames St Lot has been put on hold, we are proposing a rate increase from \$10 per day to \$15 per day.

The account number is 100-18-100 364050

Assuming the lot is open for the entirety of FY25 we project revenues from the lot to be \$125,000.

Cc Brendan O'Connell, Finance Director
Michael Goldman, Corporation Council
Greg Jordan, Assistant City Manager
Jennifer Lodge, Budget Analyst

FY25 REVENUE FEE SCHEDULE CHANGE
Administrative Fee

Garages, Lots & Meters: Thames Street Parking Lot

Department: Parking

<u>Account #</u>	<u>Revenue Description</u>	<u>Current Fee</u>	<u>FY25 Proposed Fee</u>
100-18-100-364050	Garages, Lots, Meters: Thames St. Parking Lot	\$10/day	\$15/day



January 30, 2024

To: Brendan O'Connell, Finance Director
Jennifer Lodge, Budget Analyst
Anne Bilodeau, Deputy Finance Director

From: Keith Gautreau, Fire Chief

RE: FY25 Fee Changes for Fire Department – Outside Details

The Fire Department is proposing an increase in the administrative fees for the cost of firefighters, EMTs, and paramedics to work outside details. The current fees have not been increased in over five years. In addition, the outside detail apparatus rates have not been updated since 2015. The apparatus rates are determined by FEMA, and we are proposing an increase in the apparatus fees to reflect the 2024 FEMA rates.

In fiscal year 2023, a total of 1,573 hours were spent at outside details. If approved, this increase shall take effect on July 1, 2024.

Fee Type - Administrative	Current Fee	Proposed Fee	Est Additional Revenue
Outside Detail – Firefighter	\$81.85	\$ 90.04	\$ 12,883 = 8.19 x 1573
Outside Detail – Apparatus Request – Hourly - Ambulance	\$41.05	\$ 48.32	
Outside Detail – Apparatus Request – Hourly - Engine	\$91.00	\$ 119.39	
Outside Detail – Apparatus Request – Hourly – Ladder	\$160.00	\$ 220.55	
Outside Detail – Apparatus Request – Hourly – Squad	\$42.00	\$ 50.95	
Outside Detail – Apparatus Request – Hourly – Gator	\$14.00	\$ 19.07	

Revised 04/11/2024

Sincerely,

Devin Mills
Principal Financial Officer
Fire Department

Revised 04/11/2024

FY25 REVENUE FEE SCHEDULE CHANGE

Administrative Fee

Department: Fire Field Operations

<u>Account #</u>	<u>Revenue Description</u>	<u>Current Fee</u>	<u>FY25 Proposed Fee*</u>
10022300-398000	Cost for Services for FF/EMT/ Paramedics at Outside Details		
	Outside Detail – Firefighter	\$81.85/hr	\$90.04/hr
	Outside Detail – Apparatus Request Hourly – Ambulance	\$41.05/hr	\$48.32/hr
	Outside Detail – Apparatus Request Hourly – Engine	\$91.00/hr	\$119.39/hr
	Outside Detail – Apparatus Request Hourly – Ladder	\$160.00/hr	\$220.55/hr
	Outside Detail – Apparatus Request Hourly - Squad	\$42.00/hr	\$50.95/hr
	Outside Detail – Apparatus Request Hourly – Gator	\$14.00/hr	\$19.07/hr

*If approved, these fees shall take effect July 1st, 2024

Revised 04/11/2024

To: Danielle West, City Manager
Brendan O'Connell, Finance Director

From: Kevin Kraft, Planning & Urban Development Acting Director

Date: April 26, 2024

RE: Administrative Fee Changes for Chapter 14 - Land Use Code

The Planning & Urban Development Department is proposing to increase administrative fees in FY25 by 20% to bring the Department more in-line with inflation and rising costs. The goal of the department is to propose an annual fee adjustment reflecting inflation, which will result in gradual changes to keep the amount predictable, incremental, and manageable rather than significant increases in any one year.

Fees were last increased in 2018. Since fees were last adjusted, inflation has increased prices by over 20%, according to the CPI-U Boston published by the Bureau of Labor Statistics. These increases will help offset costs as well as provide additional revenue to cover increased wages and supply costs. Please see attached fee schedule for details.

Another important aspect of fees as they impact our revenues is that as a City department, we fittingly waive fees for other City projects, which means that unlike the private sector, our fee revenues never represent the entirety of our work. The Homeless Service Center alone accounts for \$76,770 in waived fees.

FY25 REVENUE FEE SCHEDULE CHANGE

Administrative Fees

Department: Planning & Urban Development

Administrative Fees RE Chapter 14

Account #	Revenue Description	Current Fee	FY25
			Proposed 20% Fee Increase
10024200 341000	Planning Misc. Charges for Services		
	Zoning Map Amendment	\$7,500	\$9,000
	Land Use Code Text Amendment	\$7,500	\$9,000
	Zoning Map and Text Amendment Combined	\$10,000	\$12,000
	Conditional/Contract Rezoning	\$10,000	\$12,000
	Conditional Use (Planning Board)	\$1,000	\$1,200
	Conditional Use (Inclusionary Zoning)	\$100.00	\$120
	Conditional Use (Hotel Inclusionary Zoning)	\$100.00	\$120
	Fee for Development Review Services (Legal)	\$75/hour	\$90/hour
	Sign Review for Signs in Historic District	\$75	\$90
	Street Vacation	\$2,000	\$2,400
	Street Extension (Under Subsection 6.4.1)	\$400 + \$25/lot	\$440 + \$30/lot
10024200 341501	Planning Department of Environmental Protection (DEP) Reviews		
	Site Location of Development	\$3,500 or \$200/lot if residential project	\$4,200 or \$240
	Traffic Movement Permit	\$1,500	\$1,800
	Stormwater Quality Permit	\$250	\$300
10024200 341502	Planning Historic Preservation Program Reviews		
	Administrative Review	\$65	\$78
	Historic Preservation Board Minor Review	\$125	\$150
	Historic Preservation Board Major Review ¹	\$750	\$900
	After-the-Fact Review	\$1,000 + applicable application fees	\$1,200 + fees
10024200 342110	Planning Development Application Fees		
	Minor Site Plan (Residential)	\$300	\$360
	Minor Site Plan (Low-Impact Site Development)	\$600	\$720
	Minor Site Plan (Other)	\$800	\$960
	Major Site Plan (under 50,000 SF)	\$2,750	\$3,300
	Major Site Plan (50,000 to 100,000 SF)	\$3,000	\$3,600
	Major Site Plan (100,000 to 200,000 SF)	\$4,000	\$4,800
	Major Site Plan (200,000 to 300,000 SF)	\$5,000	\$6,000
	Major Site Plan (over 300,000 SF)	\$7,000	\$8,400
	Master Development Plan	\$1,000	\$1,200
	Subdivision	\$500 + \$25/lot + applicable site plan application fee	\$600 + \$30/lot
	Parking Lots Over 100 Spaces	\$1,600	\$1,920
	Plan Amendment (Minor)	\$250	\$300
	Plan Amendment (Major)	\$1,500	\$1,800
	After-the-Fact and/or Minor Site Plan Review	\$2,000 + applicable application fees	\$2,400 + fees

10024200 342120	Planning Development Review (Planners) Fee for Development Review Services (Planning Fee)	\$54/hour	\$65/hour
10024200 342130	Planning Inspection/Review Development Review Coordinator (DRC) Minor Site Plan (Residential) Other	\$100 2% of the performance guarantee or \$300 minimum with any additional inspection costs to be assessed by Planning or Public Works at \$54/hour	\$120 \$360 minimum \$65/hour
10024200 398000	Planning Miscellaneous Reimbursements Neighborhood Notices for Planning Board or Historic Preservation Board Workshops and Public Hearings	\$0.75/each	\$0.90/each

¹ For projects involving new construction or building additions exceeding 1,000 SF or comprehensive rehabilitation or redesign of existing structures.

Public Works Department
Mike Murray
Public Works Director



April 16, 2024

To: Brendan O'Connell, Finance Director
From: Michael Murray, Director of Public Works
RE: Proposed FY25 Budget Public Works Fee Increases

The Department of Public Works is proposing an Administrative Fee increase in the Solid Waste Bags know as "pay as you throw" as part of the FY25 Budget request.

Budget Line 10031203-343000	Current Fee	FY25 Proposed Fee
15-gallon Bags	\$1.75	\$1.90
30-gallon Bags	\$3.50	\$3.80

Administrative Fee: City Code Editor's Note sec 12-16 Definitions

This will increase revenues by \$230,127.

The reason for the increase is mainly due to tipping fees increases being charged by ecomaine. The trash tipping (MSW) per ton fee is increasing from \$87.50 to \$97.50. The Recycling fees per ton is increasing from \$45.00 to \$65.00. The total increase of \$205,000.

If you have any questions, please don't hesitate to let me know.

cc: Suzanne Knight, Financial Administrator

FY25 REVENUE FEE SCHEDULE CHANGE

Administrative & Ordinance Fees

Department: Public Works

Account #	Revenue Description	UOM	Current Fee	FY25 Proposed Fee
Administrative Fees:				
Solid Waste Recycling Program				
10031203-343000	SW Recycling Program 15 Gallon Bags	ea.	\$1.75	\$1.90
10031203-343000	SW Recycling Program 30 Gallon Bags	ea.	\$3.50	\$3.80
Street Openings:				
*City Code Editor's Note Sec 25-157				
24731000-321030	Street Opening Permits	ea.	\$450.00	\$500.00
24731000-321030	Sidewalk Opening Permits	ea.	\$315.00	\$350.00
24731000-321030	Esplanade/Other Permits	ea.	\$225.00	\$250.00
24731000-321030	Combo Permit/Multi Use Permit	ea.	\$450.00	\$500.00
24731000-321030	Block Permit *Block is defined as 350'	ea.	\$350.00	\$400.00
24731000-321030	Paving *Driveway in front of right of way	ea.	\$25.00	\$30.00
Ordinance Fees:				
Street Openings Licenses: Chapter 25-119				
24731000-321020	Street Opening Licenses	ea.	\$800.00	\$950.00
Transport Engineering Street Occupancy Fees: Chapter 25-27(a)(3)				
10031302-321000	Parking Space Permit	ea.	\$32.50	\$35.00
10031302-321000	Sidewalk Closure Permit	ea.	\$27.50	\$32.50
10031302-321000	Single Lane Closure Permit	ea.	\$150.00	\$200.00
10031302-321000	Street Closure Permit	ea.	\$300.00	\$400.00

Public Works Department
Mike Murray
Public Works Director



April 16, 2024

To: Brendan O'Connell, Finance Director
From: Michael Murray, Director of Public Works
RE: Proposed FY25 Budget Public Works Fee Increases

The Department of Public Works is proposing an Ordinance fee increase in the Street Opening Permits Program as part of the FY25 Budget request.

Budget Line 24731000-321020	Current Fee	FY25 Proposed Fee
Street Opening Licenses	\$800	\$950

Ordinance Fee: Chapter 25-119 Excavator and Paving Licenses

Budget Line 24731000-321030	Current Fee	FY25 Proposed Fee
Street Opening Permit	\$450.00	\$500.00
Sidewalk Opening Permit	\$315.00	\$350.00
Esplanade/ Other Permit	\$225.00	\$250.00
Combo Permit/Multi Use Permit	\$450.00	\$500.00
Block Permit	\$350.00	\$400.00
Paving Driveway in Right of Way	\$25.00	\$30.00

Administrative Fee: City Code Editor's Note Sec 25-157 Fees and Charges

The suggested fee increases are directly related to increase cost in administration for the coordination review of the permits with the review process. The Proposed Budget increase for Street Opening Licenses is \$6,600 and the increase for Street Opening Permits is \$43,475.

FY25 REVENUE FEE SCHEDULE CHANGE

Administrative & Ordinance Fees

Department: Public Works

Account #	Revenue Description	UOM	Current Fee	FY25 Proposed Fee
Administrative Fees:				
Solid Waste Recycling Program				
10031203-343000	SW Recycling Program 15 Gallon Bags	ea.	\$1.75	\$1.90
10031203-343000	SW Recycling Program 30 Gallon Bags	ea.	\$3.50	\$3.80
Street Openings:				
*City Code Editor's Note Sec 25-157				
24731000-321030	Street Opening Permits	ea.	\$450.00	\$500.00
24731000-321030	Sidewalk Opening Permits	ea.	\$315.00	\$350.00
24731000-321030	Esplanade/Other Permits	ea.	\$225.00	\$250.00
24731000-321030	Combo Permit/Multi Use Permit	ea.	\$450.00	\$500.00
24731000-321030	Block Permit *Block is defined as 350'	ea.	\$350.00	\$400.00
24731000-321030	Paving *Driveway in front of right of way	ea.	\$25.00	\$30.00
Ordinance Fees:				
Street Openings Licenses: Chapter 25-119				
24731000-321020	Street Opening Licenses	ea.	\$800.00	\$950.00
Transport Engineering Street Occupancy Fees: Chapter 25-27(a)(3)				
10031302-321000	Parking Space Permit	ea.	\$32.50	\$35.00
10031302-321000	Sidewalk Closure Permit	ea.	\$27.50	\$32.50
10031302-321000	Single Lane Closure Permit	ea.	\$150.00	\$200.00
10031302-321000	Street Closure Permit	ea.	\$300.00	\$400.00

Parks, Recreation and Facilities Management

Ethan Hipple

Director

Amber Brooks

Principal Financial Officer

4/10/2024



To: Brendan O'Connell, Finance Director
Anne Bilodeau, Deputy Finance Director
Jennifer Lodge, Budget Analyst
Ethan Hipple, Director of Parks, Recreation & Facilities
From: Amber Brooks, Principal Financial Officer
Date: 4/10/2024
Re: FY25 Athletic Facilities Fee Changes

The Athletic Facilities Division is proposing an increase to fees associated with field and court rentals in FY25. As we continue our transition to 100% organic practices on our grass fields, our labor, materials, and equipment expenses have continued to rise, and our rates are set to reflect that.

In FY25, we are proposing to increase the rates for turf fields as well as grass fields. See attached fee schedule for details.

The most notable change in fees in FY25 will be the addition of an hourly rental fee for Non-Profit Youth Groups. Currently, these fees are waived for all of these groups with a revenue loss of \$199,935. The proposed \$10 hourly rate is reduced from the proposed \$50 hourly rate for the For Profit Youth Groups but will add an additional \$33,400 to cover some of the increased operating costs.

Fees were last increased in FY22 for select adult, youth and travel groups and in FY23 for Portland Schools.

Amber Brooks
Principal Financial Officer
Parks, Recreation & Facilities

FY25 Revenue Fee Schedule Change

Department: Parks, Recreation & Facilities Division: Athletic Facilities
Fee Schedule Change is Administrative

Effective: 7/1/2024

<u>Account Number</u>	<u>Revenue Description</u>	<u>Current Rates</u>	<u>FY25 Proposed Rates</u>
Fitzpatrick & Memorial Stadiums			
Without Lights, Per Hour			
10033204 367000	Resident Youth Groups	\$50	\$55
10033204 367000	Resident Adult Groups	\$95	\$100
10033204 367000	Non-Resident Youth Groups	\$90	\$110
10033204 367000	Non-Resident Adult Groups	\$170	\$200
Fitzpatrick & Memorial Stadiums			
With Lights, Per Hour			
10033204 367000	Resident Youth Groups	\$125	\$130
10033204 367000	Resident Adult Groups	\$170	\$175
10033204 367000	Non-Resident Youth Groups	\$165	\$185
10033204 367000	Non-Resident Adult Groups	\$265	\$275
All Other Athletic Fields			
Without Lights, Per Hour			
10033204 367000	Resident Adult Groups	\$45	\$55
10033204 367000	Non-Resident Adult Groups	\$80	\$100
10033204 367000	Baseball/Softball Weekend Surcharge	\$10	\$10
10033204 367000	For Profit Youth Groups	\$35	\$50
10033204 367000	Non-Profit Youth Groups	\$0	\$10
10033204 367000	AAU/Travel Organizations	\$35	\$50
All Other Athletic Fields			
With Lights, Per Hour			
10033204 367000	Resident Groups	\$75	\$75
10033204 367000	Non-Resident Groups	\$125	\$125
10033204 367000	Baseball/Softball Weekend Surcharge	\$10	\$10
Tennis/Volleyball/Basketball Court			
Rentals			
Tournaments, Camps, Clinics			
10033204 367000	Resident (If Reserved) - No Lights	\$25	\$25
10033204 367000	Non-Resident (If Reserved) - No Lights	\$30	\$30
10033204 367000	Resident (If Reserved) - Lights	\$25	\$25
10033204 367000	Non-Resident (If Reserved) - Lights	\$30	\$30
Portland School Charges, Per Hour			
10033204 396000	High Schools - Turf Fields	\$62	\$62
10033204 396000	High Schools - Grass Fields	\$47	\$47
10033204 396000	High Schools - Light Fees	\$75	\$75
10033204 396000	High Schools - Tennis Courts (Per Court)	\$10	\$25
10033204 396000	Middle Schools - Grass Fields	\$47	\$47
10033204 396000	Middle Schools - Tennis Courts (Per Court)	\$10	\$25

Parks, Recreation and Facilities Management

Ethan Hipple

Director

Amber Brooks

Principal Financial Officer

4/10/2024



To: Brendan O'Connell, Finance Director
Anne Bilodeau, Deputy Finance Director
Jennifer Lodge, Budget Analyst
Ethan Hipple, Director of Parks, Recreation & Facilities
From: Amber Brooks, Principal Financial Officer
Date: 4/10/2024
Re: FY25 Recreation Fee Changes

The Recreation Division is proposing to increase Before School rates as of July 1, 2024 to keep up with increasing operating, staffing, and supply costs. This division runs multiple sites for Before & After care, four community centers, multiple summer camps and various recreational activities throughout the year.

In FY25 we are proposing to increase the daily fee for Before School by \$2 per day or \$10 per week. These increases will keep us in line with market rates and will also cover some of the additional costs of the programs caused by inflation.

Select fees were last increased in FY24 to help offset the cost of wage increases that were necessary due to a shortage of employees to run the Before and After Care sites. We operate a significant fee-waiver program for those who are not able to pay the full rate, and many of our program participants are eligible for State DHHS reimbursement.

Fee Description	Current FY24 Fees	Proposed FY25 Fees
Before School Program, Per Week (Lyseth, Presumpscot, Reiche & Rowe)	\$35	\$45

Amber Brooks
Principal Financial Officer
Parks, Recreation & Facilities

FY25 Revenue Fee Schedule Change
Department: Parks, Recreation & Facilities Division: Recreation
Fee Schedule Change is Administrative

Effective: 7/1/2024

<u>Account Number</u>	<u>Revenue Description</u>	<u>Current Rates</u>	<u>FY25 Proposed Rates</u>
Camp Fees			
10033302 347100	Camp Play All Day (K - 1st Grade) Per Week	\$225	\$225
10033302 347100	Camp Xperience (2nd - 5th Grade) Per Week	\$225	\$225
Before & After The Bell Program Fees			
10033302 347200	After School Program, Per Week (East End, Longfellow, Ocean Ave & Talbot)	\$113	\$113
10033302 347200	After School Program, Per Week (Lyseth, Prosempscot Reiche & Rowe)	\$76	\$76
10033302 347200	Before School Program, Per Week (Lyseth, Presumpscot, Reiche & Rowe)	\$35	\$45
Community Center Fees			
Community Center Gyms (For Profit)			
10033302 363000	East End & Riverton Adult Resident Per Hour	\$80	\$80
10033302 363000	East End & Riverton Adult Non Resident Per Hour	\$125	\$125
10033302 363000	East End & Riverton Youth Per Hour	\$30	\$30
10033302 363000	Reiche Adult Resident Per Hour	\$80	\$80
10033302 363000	Reiche Adult Non-Resident Per Hour	\$125	\$125
10033302 363000	Reiche Youth Per Hour	\$30	\$30
10033302 363000	Adult Drop-In Fees Resident	\$5	\$5
10033302 363000	Adult Drop-In Fees Non Resident	\$10	\$10
Community Center Fees			
Community Center Gyms (All Other)			
10033302 363000	East End & Riverton Portland Non-Profit Per Hour	\$50	\$50
10033302 363000	East End & Riverton Non Portland Non-Profit Per Hour	\$75	\$75
10033302 363000	Reiche Portland Non-Profit Per Hour	\$50	\$50
10033302 363000	Reiche Non Portland Non-Profit Per Hour	\$75	\$75
10033302 363000	For Profit Adult Leagues Long Term	\$55	\$55
Community Center Fees			
Community Center Room Rental			
10033302 363000	Large Recreation Community Center Room Per Hour	\$50	\$50
10033302 363000	Small Recreation Community Center Room Per Hour	\$35	\$35
10033302 363000	Recreational Staff Fees if Needed Hourly Rate	\$25	\$25
10033302 363000	School Custodial Fees if Needed Hourly Rate	\$81	\$81
	***Three Hour Minimum		

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

**CITY OF PORTLAND
IN THE CITY COUNCIL**

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

**ORDER AUTHORIZING THE CITY MANAGER TO ENTER INTO CERTAIN
AGREEMENTS TO IMPLEMENT THE FISCAL YEAR 2025 HUMAN RESOURCES
AND CERTAIN FRINGE BENEFITS BUDGETS**

WHEREAS, each year, the City of Portland enters into agreements to obtain services that the Human Resources Department requires to administer various City programs and benefits, which benefits and programs are provided for in the City budget; and

WHEREAS, the Human Resources administrative budget includes funds for services such as professional coaching and training; physical fitness testing and written examinations as required by the Employment Subcommittee of the Civil Service Commission; and similar professional services; and

WHEREAS, the Human Resources benefit budget includes contracted services for claims administration for its health plan, administration of other benefits, administration of the City's wellness program, benefits brokerage and consulting services, and similar services necessary to administer the City's health and benefits programs; and

WHEREAS, the Human Resources workers' compensation budget includes contracted services for claims administration, drug and alcohol testing, safety related consulting services, and similar services necessary to implement the City's workers' compensation, drug testing, and safety programs;

NOW, THEREFORE, BE IT ORDERED, that the City Manager is hereby authorized to enter into such agreements as necessary to implement the programs provided for the Human Resources budgets.



MEMORANDUM

TO: Danielle P. West, City Manager
FROM: Anne Torregrossa, Director of Human Resources
DATE: April 26, 2024
RE: FY25 Budget Order Re: Implementing Human Resources and Fringe Benefit Budgets

Please include the following language in a Council Order to accompany the FY25 budget items. This item should be given a first reading on May 20, 2024 and a second reading on the June 3, 2024 meeting along with other budget related items.

**ORDER AUTHORIZING THE CITY MANAGER TO ENTER INTO CERTAIN AGREEMENTS TO
IMPLEMENT THE FISCAL YEAR 2025 HUMAN RESOURCES AND CERTAIN FRINGE BENEFITS
BUDGETS**

WHEREAS, each year, the City of Portland enters into agreements to obtain services that the Human Resources Department requires to administer various City programs and benefits, which benefits and programs are provided for in the City budget;

WHEREAS, the Human Resources administrative budget includes funds for services such as professional coaching and training; physical fitness testing and written examinations as required by the Employment Subcommittee of the Civil Service Commission; and similar professional services;

WHEREAS, the Human Resources benefit budget includes contracted services for claims administration for its health plan, administration of other benefits, administration of the City's wellness program, benefits brokerage and consulting services, and similar services necessary to administer the City's health and benefits programs; and

WHEREAS, the Human Resources workers' compensation budget includes contracted services for claims administration, drug and alcohol testing, safety related consulting services, and similar services necessary to implement the City's workers' compensation, drug testing, and safety programs.

NOW, THEREFORE, this order authorizes the City Manager to enter into such agreements as necessary to implement the programs provided for the Human Resources budgets.

cc: Annie James, Paralegal / Legal Assistant
Jennifer Lodge, Budget Analyst

AT (jlr): 04/26/24

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

**ORDER APPROVING THE FISCAL YEAR 2025
SELF-INSURED LIABILITY PROGRAM**

ORDERED, that pursuant to Article VII, Sec. 15 of the Portland City Charter there is hereby established a Cumulative Reserve Fund for the purpose of enabling the City to pay losses under its self-insurance program or incurred under any deductible insurance policies, which fund shall continue from year to year and shall not lapse as provided in Article VII, Sec. 7 of the Charter; and

BE IT FURTHER ORDERED, that pursuant to 14 M.R.S. Sec. 8116, the City Council of the City of Portland hereby states that the City of Portland has self-insured (to the extent set forth herein) against the obligations and liabilities imposed by the Maine Tort Claims Act (hereinafter the "Act"):

1. The Council has, and may from time to time, set aside funds in an account identified as "Liability" to be added to funds previously appropriated and held in reserve, all of which funds have been designed to enable the City to meet the obligations imposed by the Act; and to implement its self-insurance program, including but not limited to, the costs of administration of the program, investigation of claims, and of defense of claims against the City, its officers and employees;
2. The limit of liability assumed by the City is the \$400,000 required by the Act, as it may be amended from time to time, notwithstanding the fact that its appropriation or reserve may exceed the statutory limit of liability;
3. The scope of coverage is limited to those areas for which governmental immunity has been expressly waived by 14 M.R.S.A. Sec. 8104-A, as limited by 14 M.R.S.A. Sec. 8104-B, and 14 M.R.S.A. Sec. 8111. Liability coverage shall not be deemed a waiver of any immunities or limitation of damages available under the Maine Tort Claims Act, other Maine statutory law, judicial precedent, or common law; and
4. The fund shall be administered by the City Manager and Corporation Counsel who shall settle all claims and pay all judgments for which the City may be legally liable under the Act or under the law of any jurisdiction to which the City, its officers or employees may be subject.

City of Portland | Office of Corporation Counsel
Michael Goldman, Corporation Counsel



To: Danielle P. West, City Manager
From: Michael Goldman, Corporation Counsel *MB*
Date: April 26, 2024
Re: Re: Self-Insured Liability Program

STATEMENT OF FACT:

This proposed Order outlines the City's Self-Insurance Liability Program and clearly indicates that the City's limit of liability is that imposed by the Maine Tort Claims Act, notwithstanding the fact that the annual appropriation or the cumulative reserve may exceed \$400,000. The Office of Corporation Counsel strongly recommends Council adoption of this Order. This item should be given a first reading on May 20, 2024 and then postponed to the June 3, 2024 meeting along with other budget related items.

cc: Annie James, Paralegal / Legal Assistant
Jennifer Lodge, Budget Analyst

MIG (jlr): 04/26/24

Comments - Council May 20, 2024, limit of the City's liability as \$400,000

kcapron1@maine.rr.com <**kcapron1@maine.rr.com**>

Fri, May 17, 8:38 PM
(3 days ago)

to pious@piousali.com, dionmark@me.com, citymanager@portlandmaine.gov, atrevorrow@portlandmaine.gov, vpelletier@portlandmaine.gov, abullett@portlandmaine.gov, mdion@portlandmaine.gov, pali@portlandmaine.gov, rrodriguez@portlandmaine.gov, afournier@portlandmaine.gov, rphillips@portlandmaine.gov, ksykes@portlandmaine.gov, MGoldman@portlandmaine.gov, Jessica

Regarding Portland's limit of liability, I believe you will find that the \$400,000 only applies to cases litigated in State courts. There was a recent DOJ case that resulted in a multimillion settlement against a state wherein the judge asserted that the Federal case was not bound by state statutes. The case involved gross negligence and willful (intentional) misconduct.

Since Portland is reliant on Federal funding, you may want your corporate counsel to advise you if he can. What is gross negligence? What is misconduct in the practice of civil service? What are the consequences of undue influence?

Ken Capron

This item must be read on two separate days. This is its first reading.
Order 200-23/24 Approving the Fiscal Year 2025 Self-insured Liability Program -
Sponsored by the Finance Committee, Anna Trevororrow, Chair

This order establishes the limit of the City's liability as \$400,000 as required by the Maine Tort Claims Act and states the City's commitment to "self-insure" for such liability by approving funds for this purpose.

Five affirmative votes are required for passage. Staff is recommending this item be postponed to the City Council meeting of June 3 to coincide with consideration of the Appropriation Resolve-23/24 Approving the Fiscal Year 2025 Self-insured Liability Program -
Sponsored by the Finance Committee, Anna Trevororrow, Chair

This order establishes the **limit of the City's liability as \$400,000** as required by the Maine Tort Claims Act and states the City's commitment to "self-insure" for such liability by approving funds for this purpose.

Five affirmative votes are required for passage. Staff is recommending this item be postponed to the City Council meeting of June 3 to coincide with consideration of the Appropriation Resol

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

**ORDER AUTHORIZING THE DIRECTOR OF PARKS,
RECREATION AND FACILITIES TO SET FEES AND ENTER RENTAL
AGREEMENTS FOR CITY FACILITIES**

ORDERED, that the Director of Parks, Recreation and Facilities or their designee is hereby authorized to set fees for, and to enter into and sign, rental lease agreements or contracts for City facilities.

CITY OF PORTLAND, MAINE

MEMORANDUM

City Council Agenda Item

TO: Danielle P. West, City Manager

FROM: Ethan Hipple, Director of Parks Recreation & Facilities

DATE: April 26, 2024

RE: **Order Authorizing the Director of Parks, Recreation and Facilities to Set Fees and Enter into Rental Agreements for City Facilities**

Staff has historically set fees and signed rental agreements for City facilities such as Merrill Auditorium, the Portland Exposition Building, and Ocean Gateway. These facilities host 100s of events on an annual basis and while many events are similar in nature, all are also somewhat unique and require different staffing levels and services, and are therefore priced accordingly. The City's legal department has created a standard rental agreement. Any changes to the terms of standard agreement, other than pricing are reviewed by legal prior to being changed. This order would authorize the Director or her/his designee to continue to sign such agreements and reaffirm this long-standing practice.

Also these venues and others, such as the Riverside Golf Course, Cemeteries and the Troubh Ice Arena, are run in a business-like manner and need the flexibility to be able to offer specials and adjust pricing based on market conditions. This order will further reaffirm the practice of these fees being set administratively.

Handwritten signature of Ethan Hipple and the date 4/30/24.

cc: Annie James, Paralegal / Legal Assistant
Jennifer Lodge, Budget Analyst

Parks, Recreation and Facilities Management

Ethan Hipple

Director

Amber Brooks

Principal Financial Officer

4/10/24



To: Brendan O'Connell, Finance Director
Anne Bilodeau, Deputy Finance Director
Jennifer Lodge, Budget Analyst
Ethan Hipple, Director of Parks, Recreation & Facilities
From: Amber Brooks, Principal Financial Officer
Date: 4/10/2024
Re: FY25 Cemetery Fee Changes

The Cemetery Division will increase select fees with the approval of Ethan Hipple, Director of Parks, Recreation & Facilities, as of July 1, 2024. These increases are necessary due to the rising costs of supplies and labor and will continue to help the maintenance crews with maintaining the grounds.

See attached fee schedule for changes.

Cemetery fees were last increased in FY23 where all fees saw a 3% increase except for grave sites and niches in our columbarium. Those fees saw a 20% increase in order to keep up with the prices set by neighboring cemeteries in Portland while still remaining the most affordable option in the area.

Amber Brooks
Principal Financial Officer
Parks, Recreation & Facilities

FY25 Revenue Fee Schedule Change

Department: Parks, Recreation & Facilities Division: Cemeteries
Fee Schedule Change is Administrative by Parks, Recreation & Facilities Director

Effective: 7/1/2024

<u>Account Number</u>	<u>Revenue Description</u>	<u>Previous Rates</u>	<u>Rates as of 7/1/2024</u>
Resident Fees ¹			
10033205 363000	Wilde Chapel Rental (Wedding)	\$818	\$850
10033205 363000	Wilde Chapel Rental - Weekday Service	\$396	\$400
10033205 363000	Wilde Chapel Rental - Saturday Service	\$566	\$700
10033205 347050	Holiday Wreaths	\$30 - \$45	\$40 - \$55
Interments, Conventional			
10033205 347010	Weekday	\$1,066	\$1,100
10033205 347010	Weekday - After 2:30 pm	\$1,205	\$1,400
10033205 347010	Saturday - Before 11:00 am	\$1,600	\$1,600
10033205 347010	Saturday - After 11:00 am	\$1,792	\$1,800
Interments, Child (Under 5 Years)			
10033205 347010	Weekday	\$700	\$700
10033205 347010	Weekday - After 2:30 pm	\$837	\$840
10033205 347010	Saturday - Before 11:00 am	\$1,215	\$1,250
10033205 347010	Saturday - After 11:00 am	\$1,421	\$1,500
Interments, Infant (Under 1 Year)			
10033205 347010	Weekday	\$422	\$400
10033205 347010	Weekday - After 2:30 pm	\$561	\$550
10033205 347010	Saturday - Before 11:00 am	\$732	\$750
10033205 347010	Saturday - After 11:00 am	\$885	\$900
Vault Setting Fee			
10033205 347010	All Interments	\$211	\$220
10033205 347010	Cremation - Urn Vault	\$303	\$350
10033205 347010	Placement of Funeral Home Provided Vault	\$98	\$100
Grave Re-Use Fee			
10033205 347010	For Cremains Buried On Top of Existing Casket	\$427	\$575
Interments, Cremains			
10033205 347010	Weekday	\$566	\$600
10033205 347010	Weekday - After 2:30 pm	\$705	\$800
10033205 347010	Saturday - Before 11:00 am	\$875	\$900
10033205 347010	Saturday - After 11:00 am	\$1,020	\$1,050
Disinterments, Conventional			
10033205 347010	Within Cemetery (Container Additional)	\$2,420	\$2,500
10033205 347010	Outside Cemetery (Container Additional)	\$1,210	\$1,250
Disinterments, Child (Under 5 Years)			
10033205 347010	Within Cemetery (Container Additional)	\$1,705	\$1,700
10033205 347010	Outside Cemetery (Container Additional)	\$844	\$850
Disinterments, Cremains			
10033205 347010	Within Cemetery	\$1,133	\$1,200
10033205 347010	Outside Cemetery	\$566	\$600
10033205 347010	Winter Rates for Burials/Disinterments - Additional Fee (December 1 - April 1)	\$134	\$150
10033205 347010	Clearing Grounds for Tent Placement - (December 1 - April 1)	\$134	\$150
10033205 347010	Columbarium (30% Perpetual Care)	\$1,900 - \$2,200	\$1,900 - \$2,200
10033205 347010	Second Inurnment	\$247	\$250

FY25 Revenue Fee Schedule Change

Department: Parks, Recreation & Facilities Division: Cemeteries
 Fee Schedule Change is Administrative by Parks, Recreation & Facilities Director

Effective: 7/1/2024

<u>Account Number</u>	<u>Revenue Description</u>	<u>Previous Rates</u>	<u>Rates as of 7/1/2024</u>
Lot Sales - Forest City			
10033205 347070	Single Lot	\$1,164	\$1,200
10033205 347070	Two (2) Grave Lot	\$2,328	\$2,400
10033205 347070	Three (3) Grave Lot	\$3,026	\$3,600
10033205 347070	Four (4) Grave Lot	\$4,035	\$4,800
10033205 347070	Five (5) Grave Lot	\$5,044	\$6,000
10033205 347070	Cremation Garden	\$530	\$550
Lot Sales - Evergreen			
10033205 347070	Single Lot	\$1,398	\$1,400
10033205 347070	Two (2) Grave Lot	\$2,796	\$2,800
10033205 347070	Three (3) Grave Lot	\$4,194	\$4,200
10033205 347070	Four (4) Grave Lot	\$5,592	\$5,600
10033205 347070	Five (5) Grave Lot	\$6,990	\$7,000
10033205 347070	Veterans Section	\$850	\$900
10033205 347070	Cremation Garden	\$750	\$800
10033205 347070	Odd Shaped Lots - Resident (per sq. ft.)	\$30	\$40
Foundations			
10033205 347020	Price Per Square Inch of Concrete	\$1.50	\$1.60
10033205 347020	Government Marker (Includes Setting)	\$0	\$100
10033205 347020	Bronze Marker, Single (Includes Setting)	\$154	\$175
10033205 347020	Bronze Marker, Double (Includes Setting)	\$231	\$250
10033205 347020	Cremation Garden Marker	\$103	\$120
Annual Care			
10033205 347040	Payment for One Year's Care of One Grave Lot	\$47	\$50
10033205 347040	Monument Cleaning - Varies with Size	\$25 - \$500	\$25 - \$500
Perpetural Care			
10033205 391000	One - Time Perpetual Care Fee	\$108	\$108
Non-Resident Fees ¹			
10033205 363000	Wilde Chapel Rental (Wedding)	\$1,024	\$1,200
10033205 363000	Wilde Chapel Rental - Weekday Service	\$566	\$700
10033205 363000	Wilde Chapel Rental - Saturday Service	\$733	\$800
10033205 347050	Holiday Wreaths	\$30 - \$45	\$40 - \$55
Interments, Conventional			
10033205 347010	Weekday	\$1,400	\$1,400
10033205 347010	Weekday - After 2:30 pm	\$1,555	\$1,600
10033205 347010	Saturday - Before 11:00 am	\$1,905	\$1,900
10033205 347010	Saturday - After 11:00 am	\$2,110	\$2,200
Interments, Child (Under 5 Years)			
10033205 347010	Weekday	\$916	\$900
10033205 347010	Weekday - After 2:30 pm	\$1,102	\$1,100
10033205 347010	Saturday - Before 11:00 am	\$1,421	\$1,400
10033205 347010	Saturday - After 11:00 am	\$1,627	\$1,600
Interments, Infant (Under 1 Year)			
10033205 347010	Weekday	\$545	\$550
10033205 347010	Weekday - After 2:30 pm	\$726	\$720
10033205 347010	Saturday - Before 11:00 am	\$854	\$850

FY25 Revenue Fee Schedule Change

Department: Parks, Recreation & Facilities Division: Cemeteries
Fee Schedule Change is Administrative by Parks, Recreation & Facilities Director

Effective: 7/1/2024

<u>Account Number</u>	<u>Revenue Description</u>	<u>Previous Rates</u>	<u>Rates as of 7/1/2024</u>
10033205 347010	Saturday - After 11:00 am	\$1,019	\$1,000
	Vault Setting Fee		
10033205 347010	All Interments	\$283	\$300
10033205 347010	Cremation - Urn Vault	\$303	\$350
10033205 347010	Placement of Funeral Home Provided Vault	\$98	\$100
	Grave Re-Use Fee		
10033205 347010	For Cremains Buried On Top of Existing Casket	\$556	\$750
	Interments, Cremains		
10033205 347010	Weekday	\$736	\$750
10033205 347010	Weekday - After 2:30 pm	\$921	\$950
10033205 347010	Saturday - Before 11:00 am	\$1,024	\$1,100
10033205 347010	Saturday - After 11:00 am	\$1,158	\$1,300
	Disinterments, Conventional		
10033205 347010	Within Cemetery (Container Additional)	\$3,041	\$3,200
10033205 347010	Outside Cemetery (Container Additional)	\$1,570	\$1,600
	Disinterments, Child (Under 5 Years)		
10033205 347010	Within Cemetery (Container Additional)	\$2,183	\$2,200
10033205 347010	Outside Cemetery (Container Additional)	\$1,091	\$1,100
	Disinterments, Cremains		
10033205 347010	Within Cemeter	\$1,472	\$1,500
10033205 347010	Outside Cemetery	\$736	\$750
10033205 347010	Winter Rates for Burials/Disinterments - Additional Fee (December 1 - April 1)	\$175	\$200
10033205 347010	Clearing Grounds for Tent Placement - (December 1 - April 1)	\$175	\$200
10033205 347010	Columbarium (30% Perpetual Care)	\$2,500 - \$2,800	\$2,500 - \$2,800
10033205 347010	Second Inurnment	\$340	\$350
	Lot Sales - Forest City		
10033205 347070	Single Lot	\$1,464	\$1,500
10033205 347070	Two (2) Grave Lot	\$2,928	\$3,000
10033205 347070	Three (3) Grave Lot	\$4,392	\$4,500
10033205 347070	Four (4) Grave Lot	\$5,856	\$6,000
10033205 347070	Five (5) Grave Lot	\$7,320	\$7,500
10033205 347070	Cremation Garden	\$750	\$800
	Lot Sales - Evergreen		
10033205 347070	Single Lot	\$1,830	\$1,850
10033205 347070	Two (2) Grave Lot	\$3,660	\$3,700
10033205 347070	Three (3) Grave Lot	\$5,490	\$5,550
10033205 347070	Four (4) Grave Lot	\$7,320	\$7,400
10033205 347070	Five (5) Grave Lot	\$9,180	\$9,250
10033205 347070	Veterans Section	\$1,290	\$1,300
10033205 347070	Cremation Garden	\$978	\$1,000
10033205 347070	Odd Shaped Lots - Resident (per sq. ft.)	\$38	\$40
	Foundations		
10033205 347020	Price Per Square Inch of Concrete	\$1.50	\$1.60
10033205 347020	Government Marker (Includes Setting)	\$0	\$100
10033205 347020	Bronze Marker, Single (Includes Setting)	\$155	\$175

FY25 Revenue Fee Schedule Change

Department: Parks, Recreation & Facilities Division: Cemeteries

Fee Schedule Change is Administrative by Parks, Recreation & Facilities Director

Effective: 7/1/2024

<u>Account Number</u>	<u>Revenue Description</u>	<u>Previous Rates</u>	<u>Rates as of 7/1/2024</u>
10033205 347020	Bronze Marker, Double (Includes Setting)	\$231	\$245
10033205 347020	Cremation Garden Marker	\$103	\$120
Annual Care			
10033205 347040	Payment for One Year's Care of One Grave Lot	\$46	\$50
10033205 347040	Monument Cleaning - Varies with Size	\$12 - \$500	\$12 - \$500
Perpetural Care			
10033205 391000	One - Time Perpetual Care Fee	\$108	\$108

¹ All Resident and Non-Resident rates are subject to change

Parks, Recreation and Facilities Management

Ethan Hipple

Director

Amber Brooks

Principal Financial Officer

4/10/2024



To: Brendan O'Connell, Finance Director
Anne Bilodeau, Deputy Finance Director
Jennifer Lodge, Budget Analyst
Ethan Hipple, Director of Parks, Recreation & Facilities
From: Amber Brooks, Principal Financial Officer
Date: 4/10/24
Re: FY25 Golf Course Fee Changes

The Riverside Golf Course will increase fees with the approval of Ethan Hipple, Director of Parks, Recreation & Facilities, for the 2024 Season. These increases will better align our rates with neighboring golf courses while still keeping the course in the competitive market. Riverside Golf Course has always been and will continue to be one of the lower priced courses in the area. As a municipal course, we feel all should be able to enjoy what the course has to offer at an affordable price.

For the 2024 season, certain resident and non-resident memberships, corporate passes, and club rentals will see an increase. Please see attached fee schedule for details.

Last year, for the 2023 season, membership fees and daily play rates were all increased. Riverside Golf Course continues to sell a set number of memberships each year as this change has allowed staff to better manage tee times for all.

Riverside Golf Course takes part in the national "Youth On Course" program, which offers \$5 rounds of golf to players 18 and under. This program is intended to grow the sport of golf by offering affordable golf to low income and underserved populations.

Amber Brooks
Principal Financial Officer
Parks, Recreation & Facilities

FY25 Revenue Fee Schedule Change
 Department: Parks, Recreation & Facilities Division: Golf Course
 Fee Schedule Change is Administrative by Parks, Recreation & Facilities Director

Effective: 2024 Season

<u>Account Number</u>	<u>Revenue Description</u>	<u>Previous 2023 Season Rates</u>	<u>Current 2024 Season Rates</u>
North Course			
Resident Seasonal Passes ^{1, 2}			
10033304 346030	Single	\$1,060	\$1,175
10033304 346030	Mid Week (M - F)	\$770	\$865
10033304 346030	Under 35	\$905	\$1,010
10033304 346030	Junior	\$400	\$400
10033304 346030	College	\$700	\$790
10033304 346030	Couple	\$1,670	\$1,865
10033304 346030	Mid Week Couple (M - F)	\$1,350	\$1,525
10033304 346030	Single Combination (Both Courses)	\$1,390	\$1,525
10033304 346030	Mid Week Combination (M - F)	\$1,050	\$1,165
10033304 346030	Junior Combination (Both Courses)	\$500	\$500
10033304 346030	Couple Combination (Both Courses)	\$2,170	\$2,400
10033304 346030	Mid Week Couple Combination (M - F)	\$1,775	\$1,980
10033304 346030	Junior Addition (To Couple)	\$200	\$200
10033304 346030	Corporate Pass	\$6,500	\$7,000
North Course			
Non-Resident Seasonal Passes ^{1, 2}			
10033304 346030	Single	\$1,310	\$1,440
10033304 346030	Mid Week (M - F)	\$1,015	\$1,125
10033304 346030	Under 35	\$1,155	\$1,275
10033304 346030	Junior	\$450	\$450
10033304 346030	College	\$700	\$790
10033304 346030	Couple	\$2,020	\$2,240
10033304 346030	Mid Week Couple (M - F)	\$1,675	\$1,875
10033304 346030	Single Combination (Both Courses)	\$1,715	\$1,875
10033304 346030	Mid Week Combination (M - F)	\$1,375	\$1,510
10033304 346030	Junior Combination (Both Courses)	\$550	\$550
10033304 346030	Couple Combination (Both Courses)	\$2,625	\$2,890
10033304 346030	Mid Week Couple Combination (M - F)	\$2,230	\$2,465
10033304 346030	Junior Addition (To Couple)	\$225	\$225
10033304 346030	Corporate Pass	\$6,500	\$7,000
North & South Course			
Daily Play Fees ¹			
10033304 346010	18 Holes, Weekday	\$44	\$44
10033304 346010	18 Holes, Weekday, JR/College	\$26	\$26
10033304 346010	18 Holes, Weekend	\$49	\$49
10033304 346010	9 Holes, Weekday	\$32	\$32
10033304 346010	9 Holes, Weekday, JR/College	\$19	\$19
10033304 346010	9 Holes, Weekend	\$37	\$37
10033304 346010	Additional 9 on 9 Holes Weekday	\$12	\$12
10033304 346010	Additional 9 on 9 Holes Weekday, JR/College	\$7	\$7
10033304 346010	Additional 9 on 9 Holes Weekend	\$12	\$12
North & South Course			
League Fees ¹			
10033304 346010	South Pass Holder (Pass Holder - 9 Holes)	\$17	\$17
10033304 346010	South Pass Holder (Pass Holder - 18 Holes)	\$30	\$30
10033304 346010	Non-Pass Holder (Non-Pass Holder - 9 Holes)	\$23	\$23
10033304 346010	Non-Pass Holder (Non-Pass Holder - 18 Holes)	\$36	\$36
South Course			
Resident Seasonal Passes ^{1, 2}			
10033304 346030	Single	\$700	\$790
10033304 346030	Mid Week (M - F)	\$600	\$680
10033304 346030	Junior	\$200	\$200
10033304 346030	Couple	\$1,075	\$1,230
10033304 346030	Mid Week Couple (M - F)	\$940	\$1,085
South Course			
Non-Resident Seasonal Passes ^{1, 2}			
10033304 346030	Single	\$855	\$955
10033304 346030	Mid Week (m - F)	\$770	\$865
10033304 346030	Junior	\$250	\$250
10033304 346030	Couple	\$1,290	\$1,460
10033304 346030	Mid Week Couple (M - F)	\$1,195	\$1,360
North & South Course			
Common Fees ¹			
10033304 346070	Bag Storage	\$90	\$95
10033304 346070	Bag & Pushcart Storage	\$115	\$120
10033304 346080	Club Rental - 9 Holes	\$15	\$25

FY25 Revenue Fee Schedule Change
 Department: Parks, Recreation & Facilities Division: Golf Course
 Fee Schedule Change is Administrative by Parks, Recreation & Facilities Director

Effective: 2024 Season

<u>Account Number</u>	<u>Revenue Description</u>	<u>Previous 2023 Season Rates</u>	<u>Current 2024 Season Rates</u>
10033304 346080	Club Rental - 18 Holes	\$20	\$40
10033304 346080	Pull Cart Rental - 9 Holes	\$5	\$5
10033304 346080	Pull Cart Rental - 18 Holes	\$10	\$10
10033304 346070	Seasonal Locker Rental - Members	\$35	\$35
10033304 346070	Seasonal Locker Rental - Non-Members	\$50	\$50
10033304 346080	Golf Cart Rental - 18 Holes Non-Members	\$22	\$22
10033304 346080	Golf Cart Rental - 9 Holes Non-Members	\$16	\$16
10033304 346080	Golf Cart Rental - Additional 9 on 9 Holes Non-Members	\$6	\$6
10033304 346080	Golf Cart Rental - 18 Holes Members	\$20	\$20
10033304 346080	Golf Cart Rental - 9 Holes Members	\$14	\$14
10033304 346080	Golf Cart Rental - Additional 9 on 9 Holes Members	\$6	\$6
10033304 346010	Practice Facility - Daily Fee - Under 17 Years of Age	\$5	\$5
10033304 346010	Practice Facility - Daily Fee - Over 17 Years of Age	\$20	\$20
10033304 346010	High School Fee Per School Per Season	\$1,800	\$1,800
10033304 346010	High School Fee Per Use for Practice Course	\$20	\$20
10033304 346010	College School Fee Per Season	\$2,200	\$2,200

¹ Rates subject to change

² Cost for 2024 Season Memberships sold starting in FY24

Parks, Recreation and Facilities Management

Ethan Hipple

Director

Amber Brooks

Principal Financial Officer

4/10/2024



To: Brendan O'Connell, Finance Director
Anne Bilodeau, Deputy Finance Director
Jennifer Lodge, Budget Analyst
Ethan Hipple, Director of Parks, Recreation & Facilities
From: Amber Brooks, Principal Financial Officer
Date: 4/10/2024
Re: FY25 Ice Arena Fee Changes

The Ice Arena Division will increase fees with the approval of Ethan Hipple, Director of Parks, Recreation & Facilities, as of July 1, 2024. This increase will allow the division to offset some of the increased labor and mechanical costs associated with running the Ice Arena.

In FY25 we will increase the rates for hourly Ice Rentals. This increase is necessary due to the increased costs of wages and supplies to keep the arena open on average 16 hours per day. These fees will increase \$10 to \$15 per hour.

Fees were last increased in FY24 for the ISI Skating Lessons which helped to offset the additional time needed by staff to manage the program.

Ice Rentals	Current FY24 Fees	Proposed FY25 Fees
Hourly Ice Rentals - All Users	\$250	\$265
Hourly Ice Rentals - 9:00pm - 6:00am - All Users	\$230	\$245
Hourly Ice Rentals - Portland Public Schools	\$195	\$205
Hourly Ice Rentals - Cheverus High School	\$200	\$210

Hourly Ice Rentals - Non-Resident Schools	\$205	\$215
Hourly Ice Rentals - Non-Resident Non-Host Schools	\$225	\$235
Non-Profit Rate	\$175	\$200

Amber Brooks
Principal Financial Officer
Parks, Recreation & Facilities

FY25 Revenue Fee Schedule Change

Department: Parks, Recreation & Facilities Division: Ice Arena

Fee Schedule Change is Administrative by Parks, Recreation & Facilities Director

Effective: As of 7/1/2024

<u>Account Number</u>	<u>Revenue Description</u>	<u>Current Rates</u>	<u>FY25 Rates</u>
Services ¹			
10033306 341000	Skate Sharpening - Hockey Skates	\$8	\$8
10033306 341000	Skate Sharpening - Figure Skates	\$8	\$8
10033306 341000	Skate Sharpening - Radius	\$20	\$20
10033306 341000	Skate Sharpening - Flat Bottom	\$10	\$10
10033306 341000	Skate Sharpening - Custom Sharpening	\$15	\$15
10033306 341000	Skate Rentals - All Users	\$4	\$4
Ice Rentals ¹			
10033306 346500	Public Skating, Per Session - Adults	\$6	\$6
10033306 346500	Public Skating, Per Session - Youth & Seniors	\$6	\$6
10033306 346500	Hourly Ice Rentals - All Users	\$250	\$265
10033306 346500	Hourly Ice Rentals - 9:00 pm - 6:00 am - All Users	\$230	\$245
10033306 346500	Hourly Ice Rentals - Portland Public Schools	\$195	\$205
10033306 346500	Hourly Ice Rentals - Cheverus High School	\$200	\$210
10033306 346500	Hourly Ice Rental - Non-Resident Schools	\$205	\$215
10033306 346500	Hourly Ice Rental - Non-Resident Non-Host Schools	\$225	\$235
10033306 346500	Non-Profit Rate	\$175	\$200
ISIA Group Skating Lessons ¹			
9 Week Sessions			
10033306 346500	Tots (4 & 5 Years) - Resident	\$108	\$108
10033306 346500	Tots (4 & 5 Years) - Non-Resident	\$117	\$117
10033306 346500	Pre-Alpha through Gamma - Resident	\$135	\$135
10033306 346500	Pre-Alpha through Gamma - Non-Resident	\$144	\$144
10033306 346500	Delta & Freestyle - Resident	\$135	\$135
10033306 346500	Delta & Freestyle - Non-Resident	\$144	\$144
10033306 346500	Open Freestyle Practice - Resident	\$135	\$135
10033306 346500	Open Freestyle Practice - Non-Resident	\$135	\$135
Figure Skating Lessons ¹			
Per Session			
10033306 346500	Pre-Registered	\$15	\$15
10033306 346500	Walk-On	\$15	\$15

¹ Rates are subject to change

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

**ORDER AUTHORIZING THE CITY MANAGER
TO ENTER INTO CERTAIN AGREEMENTS TO IMPLEMENT
FISCAL YEAR 2025 HEALTH & HUMAN SERVICES BUDGET**

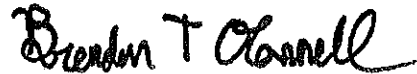
ORDERED, that the City Manager or designee be and hereby is authorized to enter into:

1. Standard agreements and amendments to standard agreements with other governmental agencies for Fiscal Year 2025 to implement the Health & Human Services operating budget; and
2. Agreements with providers of services and lessors of property to provide services for Health & Human Services programs.

City of Portland, Maine

Memorandum

To: Danielle P. West, City Manager
From: Brendan O'Connell, Finance Director
Date: April 26, 2024
Re: FY25 Budget Council Order – HHS Agreements



Each year the City of Portland enters into agreements and amendments to those agreements, to receive reimbursement for services provided by the Health and Human Services department.

In addition, the City enters into agreements with service providers and landlords to provide services for department programs.

I have asked Corporation Counsel to prepare the necessary order for inclusion on the May 20, 2024 agenda.

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

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KATE SYKES (5)

**ORDER AUTHORIZING THE CITY MANAGER TO ACCEPT SCHOLARSHIP AND
TRUST DONATIONS AND BEQUESTS AND ENTER INTO TRUST AGREEMENTS**

ORDERED, that the City Manager is authorized to accept and to appropriate new scholarship funds, and bequests from wills and trusts in amounts of up to \$50,000 in Fiscal Year 2025; and

BE IT FURTHER ORDERED, that the City Manager is authorized to enter into standard form trust agreements and other associated documents and/or agreements as approved by the Corporation Counsel.

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

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KATE SYKES (5)

**ORDER AUTHORIZING THE DIRECTOR OF PARKS, RECREATION AND
FACILITIES TO ACCEPT DONATIONS UP TO \$10,000
FOR PARKS, RECREATION & FACILITIES DEPARTMENT PROGRAMS
AND CITY FUNDS**

ORDERED, that the Director of Parks, Recreation & Facilities is authorized to accept and to appropriate donations in amounts of up to \$10,000 in Fiscal Year 2025 for the following:

- The Land Bank Fund, Chapter 2, Section 2-45; and
- The Tree Trust Fund, Chapter 29, Section 29-14; and
- The Portland Youth Corps; and

BE IT FURTHER ORDERED, that City-funded Parks, Recreation & Facilities Department gift catalog and program donations in amounts of up to \$10,000 in Fiscal Year 2025 may also be accepted.

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

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KATE SYKES (5)

**ORDER AUTHORIZING CORPORATION COUNSEL
TO UNDERTAKE CIVIL ACTIONS TO COLLECT
DELINQUENT PERSONAL PROPERTY TAXES**

ORDERED, that the Corporation Counsel, through the use of City Attorneys or Contractors, is hereby authorized to institute legal proceedings on behalf of the City to collect delinquent personal property taxes against debtors who have failed to pay the taxes when due.

Memo

To: Danielle P. West, City Manager

From: Brendan O'Connell, Finance Director



Date: April 26, 2024

Re: FY25 Budget Council Order Agenda Item Request – Authorizing Collection Actions

Please place the attached order on the City Council agenda for first reading on May 20th and second reading and passage on June 3, 2024. I am recommending we present this to the City Council for action as it is related to the financial business of the upcoming fiscal year. We have passed this order annually with the budget approved since fiscal year 2003.

This order arises out of the staff proposal to maintain of our efficient personal property tax collections. Many times during the fiscal year our personal property tax standard billing and collection procedures prove to be inadequate, and we need to seek legal assistance from the Corporation Counsel's Office. This could involve a company refusal to pay, a bankruptcy declaration or title dispute or other similar matter that requires legal action.

Corporation Counsel advises that the City Council needs to grant specific authority to file legal actions in these kinds of tax cases. Many times we need to act quickly to ask for legal assistance when information comes to our attention, in order to protect the City's interest. We also want to avoid administrative delays by seeking this general authority from the City Council to collect delinquent personal property taxes when necessary. Delegating this authority greatly enhances our personal property collection efforts.

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

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KATE SYKES (5)

ORDER AUTHORIZING NON-UNION WAGE ADJUSTMENT

ORDERED, that an overall wage increase of three percent (3.0%) for non-union employees is hereby approved effective July 1, 2024; and

BE IT FURTHER ORDERED, that the Mayor, the City Council, the City Clerk, and Corporation Counsel shall receive a three percent (3.0%) wage increase effective July 1, 2023.

Human Resources Department
Anne Torregrossa
Director

MEMORANDUM

TO: Danielle P. West, City Manager
FROM: Anne Torregrossa, Director of Human Resources
DATE: April 24, 2024
RE: FY25 Budget Order Re: Implementing Non-Union Wage Adjustment

Please include the following language in a Council Order to accompany the FY25 budget. This item should be given a first reading on May 20, 2024 and a second reading on the June 3, 2024 meeting along with other budget related items.

ORDER AUTHORIZING NON-UNION WAGE ADJUSTMENT

ORDERED, that an overall wage increase of three percent (3.0%) for non-union employees is hereby approved effective July 7, 2024; and

BE IT FURTHER ORDERED, that the updated non-union pay plan in substantially the form attached hereto is hereby approved; and

BE IT FURTHER ORDERED, that the Mayor, the City Council, the City Clerk, and Corporation Counsel shall receive a three percent (3.0%) wage increase effective July 7, 2024.

cc: Michael Goldman, Corporation Counsel
Annie James, Paralegal / Legal Assistant
Jennifer Lodge, Budget Analyst

AT (jlr): 04/26/24

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

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KATE SYKES (5)

**ORDER DESIGNATING FISCAL YEAR 2025 FUNDS FOR
SPECIFIC ISLAND SERVICES**

ORDERED, that \$45,000 from the Fiscal Year 2025 municipal budget is hereby designated to pay for the Peaks Island services specified as follows:

Item A: Summer Bike Program Tickets (CBL): \$250
Item B: Needs Based PI Resident Tickets (CBL): \$2,000
Item C: PI Student Tickets (CBL): \$3,500
Item D: Welch Street Webcam: \$4,500
Item E: Internet Subscription (Webcam): \$2,700
Item F: Island Taxi (ITS): \$22,320
Item G: PI Council Administrative Expenses: \$2,150
Item H: Peaks Island Children's Workshop (Updated Classroom Supplies): \$3,210
Item I: New Brackett Church (Ceiling Mount Projector 50% share): \$720
Item J: Island Compost Project: \$2,400
Item K: Peaks Island Historical Society (mid-1700s Ye Olde Trott Burial Ground Ongoing Restoration): \$1,250

TOTAL: \$45,000



Peaks Island Council
FY 2025 Budget Request
As Approved for Submission
March 7, 2024

Motion: The Peaks Island Council requests the Portland City Council to allocate the following funds to the Peaks Island Council FY2025 Parking and Transportation Fund in the amount of \$45,000 in accordance with the following items:

Item A: The Peaks Island Council requests the City Manager or her designee to expend monies from the Parking and Transportation Fund payable to Casco Bay Lines to purchase bicycle tickets for a summer bike ticket program on Peaks Island. Funds allocated for bike tickets are \$250.00.

DocuSigned by:

Danielle P. West

3/26/2024

A4546612E752416...

Danielle West, Portland City Manager

Date

Item B: The Peaks Island Council requests the City Manager or her designee to expend monies from the Parking and Transportation Fund payable to Casco Bay Lines to purchase tickets for Needs-Based Peaks Island residents. To receive Needs-Based tickets, recipients must fit defined criteria developed by the Peaks Island Council. The funds allocated for Needs-Based tickets are \$2,000.00.

DocuSigned by:

Danielle P. West

3/26/2024

A4546612E752416...

Danielle West, Portland City Manager

Date

Item C: The Peaks Island Council requests the City Manager or her designee to expend monies from the Parking and Transportation fund payable to Casco Bay Lines to purchase tickets for Peaks Island student tickets. The funds allocated for student tickets are \$3,500.00.

DocuSigned by:

Danielle P. West

3/26/2024

A4546612E752416...

Danielle West, Portland City Manager

Date

Item D: The Peaks Island Council requests the City Manager or her designee to provide an allocation for purchasing the Welch Street webcam (camera). This camera will enable the public to view the queuing lines for the Casco Bay Lines ferry from internet connected devices. The funds allocated for this item are \$4,500.00.

DocuSigned by:

Danielle P. West

3/26/2024

A4546612E752416...

Danielle West, Portland City Manager

Date

Item E: The Peaks Island Council requests the City Manager or her designee to provide an allocation for purchasing an internet subscription for the Welch Street webcam (camera). The monthly subscription enables the public to view the queuing lines for the Casco Bay Lines ferry from internet connected devices. The funds allocated for this annual subscription are \$2,700.00.

DocuSigned by:

Danielle P. West

3/26/2024

A4546612E752416...

Danielle West, Portland City Manager

Date

Item F: Island Transportation System (ITS), a.k.a., Island "Taxi." The Peaks Island Council requests the City Manager or her designee to provide an allocation to the ITS for continued support of the only transportation service available to residents. The funds allocated for the taxi are \$22,320.00.

DocuSigned by:

Danielle P. West

3/26/2024

A4546612E752416...

Danielle West, Portland City Manager

Date

Item G: The Peaks Island Council requests the City Manager, or her designee to provide an allocation for the Peaks Island Council for Administrative Expenses. The funds allocated for this item are \$2,150.00.

DocuSigned by:

Danielle P. West

3/26/2024

A4546612E752416...

Danielle West, Portland City Manager

Date

Item H: The Peaks Island Council requests the City Manager, or her designee provide an allocation for the Peak's Island Children's Workshop for updated classroom supplies (work books, art supplies, and related learning materials). The funds allocated for the P.I. Children's Workshop are \$3,210.00.

DocuSigned by:

Danielle P. West

3/26/2024

A4546612E752416...

Danielle West, Portland City Manager

Date

Item I: The Peaks Island Council requests the City Manager, or her designee provide an allocation to the New Brackett Church for funds towards 50% of the cost of a new ceiling mounted projector with updated technology to enable access to professional level technology options for the 25+ island non-profits which utilize the church facility at no charge to incorporate audiovisual resources into their activities for audiences of all ages. The funds allocated to the New Brackett Church are \$720.00.

DocuSigned by:

Danielle P. West

3/26/2024

A4546612E752416...

Danielle West, Portland City Manager

Date

Item J: The Peaks Island Council requests the City Manager, or her designee provide an allocation of for the Island Compost Project. The funds allocated for this project are \$2,400.00.

DocuSigned by:

Danielle P. West

A4546612E752416...

Danielle West, Portland City Manager

3/26/2024

Date

Item K: The Peaks Island Council requests the City Manager, or her designee provide an allocation to the Peaks Island Historical Society for the support of ongoing restoration of the historic Ye Olde Trott Burial Ground (established mid-1700s) on Upper A Street. This long-neglected cemetery contains the resting place of many of the island's earliest settlers. The funds allocated to the Peaks Historical Society are \$1,250.00.

DocuSigned by:

Danielle P. West

A4546612E752416...

Danielle West, Portland City Manager

3/26/2024

Date

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

ANNA TREVORROW (1)
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KATE SYKES (5)

ORDER APPROPRIATING \$9,300,000 IN FUND BALANCE

ORDERED, that \$5,100,000 is hereby appropriated from Assigned Fund Balance for pension obligation bond debt service payments due in Fiscal Year 2025; and

BE IT FURTHER ORDERED, that an additional \$4,200,000 is hereby appropriated from the Assigned Fund Balance to fully fund the City's health & human services obligations in Fiscal Year 2025.

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

**CITY OF PORTLAND
IN THE CITY COUNCIL**

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KATE SYKES (5)

**AMENDMENT TO PORTLAND CITY CODE CHAPTERS 10, 24, 25, AND 28
RE: VARIOUS FEE INCREASES FOR FISCAL YEAR 2025**

**BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF PORTLAND,
MAINE IN CITY COUNCIL ASSEMBLED AS FOLLOWS:**

1. That Sections 10-18, 10-102, 24-72, 25-27, 25-119, and 28-51 are hereby amended, which said sections read as follows:

Sec. 10-18. Amendments.

The Fire Prevention Code adopted by section 10-16 is amended, modified and deleted in the following respects:

...

(f) Table 1.12.8(a) shall be amended to add the following:

Operations and Materials	Permit Required	Cross Reference Section Number	Permit Fee
Blasting operations 1) < 50 cu. yds. 2) Utility trench 3) 50-300 cu. yds. 4) 300+ cu. yds.	For blasting operations.		1) \$50 (B), (D) 2) \$50 (B), (D) 3) \$100 (B), (D) 4) \$500 (B), (D)
Certificate of Fitness for Fire Alarm Service and Installation Company	To engage in the business of fire alarm service and installation	1.13.1(3)	\$250.00 each
Certificate of fitness for special hazards systems	To engage in the business of special hazards system service and installation	1.13.1(3)	\$250 each
Certificate of fitness for marijuana growing, processing or extraction facilities	TBD	1.13.1(3)	TBD (G)

Fire Alarm Inspections Sticker	Acquisition and application of fire alarm inspection stickers	1.12.7	\$ 25 <u>35</u> .00 each
Special Type Dispensing Systems, other than Flammable or Combustible Liquids		Private and Special Laws of 1917, Chapter 160	\$174.00 (A)

...

Sec. 10-102. Master box connections to the dispatch center.

...

(c) *Connection and maintenance fees.* The following fees shall apply to each fire alarm system connected to the dispatch center:

- (1) New connection fee \$550.00
- (2) Annual maintenance fee ~~275~~300.00
 - Except that for each
additional alarm system
at the same location 100.00
- (3) Conversion of mechanical
Master Box Alarm System to
Wireless Mater Box Alarm
System 275.00

First-time payments of the annual maintenance fee shall be prorated over the number of months, including any fraction thereof, remaining between the date of payment and the following June thirtieth, provided, however, that in no case shall the fee be reduced to less than half. The annual maintenance fee shall thereafter be due and payable in full on July first. If payment is not made within thirty (30) days thereafter, the alarm user shall

forthwith be notified in writing by the fire chief of the impending disconnection of the alarm system, which shall be disconnected by the fire chief as soon thereafter as practicable. Any unpaid charges assessed under this section shall be enforceable by lien against the property serviced by the alarm and shall be collected pursuant to section 1-16 of this Code.

...

Sec. 24-72. Sanitary sewer user charges.

...

(c) *Computation.* The user charges shall be computed in accordance with the following schedule, as from time to time amended, which shall be sufficient to meet costs of the eligible purposes for which such charges may be used. Beginning July 1, 2024⁴³, user charges under this section for both dwelling units and commercial units shall be ~~twelve-thirteen~~ dollars ~~and seventy-five cents~~ (~~\$12.75~~13.00) per hundred cubic feet of volume for connected parcels of land. The user charge for developed but unconnected parcels of land shall be one dollar and seventy-one cents (\$1.71) per hundred cubic feet of volume. Each metered billing unit shall have a minimum charge of at least one hundred (100) cubic feet per month.

...

Sec. 25-27. Fees and fines.

(a) The following fees are hereby established for the issuance of a revocable street and sidewalk occupancy permit:

...

(3) Vehicles, equipment, or construction materials, as follows:

- a. The Parking Space Permit shall be ~~\$32.50~~35.00 per day or any portion thereof;
- b. The Sidewalk Permit shall be ~~\$27.50~~32.50 per day or any portion thereof;
- c. The Single Lane Closure Permit shall be ~~\$150.00~~200.00 per day or any portion thereof; and

- d. the Street Closure Permit shall be \$~~300.00~~400.00 per day or any portion thereof.

...

Sec. 25-119. Excavator and Paving licenses.

No person or utility shall excavate in a public place without holding a valid excavator's license and obtaining a street opening permit as provided in division 2 of this article, for such work from the city. The public works authority shall issue the excavator's license upon receipt of an application therefor and the annual license fee of ~~eight~~nine hundred dollars (\$~~800.00~~900.00), after having satisfied himself or herself of the competency and ability of the applicant to carry on the business of excavating. Persons or utilities without a previous work history with the city may be required at the discretion of the director to submit references from responsible municipal officials from other municipalities. No person or utility possessing such license shall allow his or her name to be used by any person or utility, directly or indirectly, either to obtain a permit or to do any work under this license; provided, however, that nothing herein shall be construed to prohibit a licensed excavator from doing such work through an authorized agent or employee who is directly and continuously supervised by him while in the performance thereof. A license issued to an excavator may be revoked after notice and hearing, if it is determined by the city that the licensed excavator has willfully disobeyed any portion of this article or the rules and regulations. A paving license is required for any company paving in a public right-of-way. The public works authority shall issue the paving license upon receipt of an application therefor and the annual license fee of one hundred dollars (\$100.00).

Sec. 28-51. Traffic schedule.

The stopping, standing and/or parking of motor vehicles and movement of traffic are hereby regulated on the streets or parts of streets and ways and on publicly owned property as set forth on the traffic schedule and, when signs are erected giving notice thereof the stopping, standing and/or parking of motor vehicles and movement of traffic shall be regulated as set forth on the schedule for such streets or parts of streets and ways and on such publicly owned property. The traffic schedule shall be updated regularly by the city's traffic engineer and kept on file in the office of the city clerk. Amendments to the traffic schedule shall

be made by the traffic engineer acting pursuant to his or her authority under this chapter or by order of the city council.
(Ord. No. 183-97, 1-22-97)

Editor's note--By separate order (Ord. No. 130-93, 10-18-93; and Ord. No. 141-97, 11-3-97; Ord. No. 242-02/03, 5-19-03 (effective 7-1-03); Ord. No. 143-06/07, 2-5-07) (effective 2-5-07); Ord. No. 217-06/07, 5-21-07 (effective 7-1-07), Ord. No. 209-09/10 (effective 7-1-10), Ord. No. 240-13/14, 5/19/14 (effective 7-1-14) and Ord. No. 233-18/19, 5/20/2019 (effective 7-1-2019), and Ord. No. 54-23/24, 10/16/2023 (effective 10-26-2023) the City has established a schedule of waiver fees for parking violations as follows:

Parking Violations and Waiver Fees

1	Expired Meter or receipt/no receipt/receipt face down	\$2520 .00
[2...		
[3	repealed by Order 109-FY18 when odd/even house numbers overnight parking rule ended]	
4	No Parking This Side of Street	\$4035 .00
5	Double Parking, Obstructing Traffic, or Parking in bicycle lane	\$4035 .00
6	Parking in Hazardous Area -Fire Hydrant-Crosswalk	\$7040 .00
7	Snow Removal or Plowing Area	\$4035 .00
8	No Parking Bus Stop	\$4035 .00
9	Blocking Driveway (On Complaint)	\$4035 .00
10	Displaying vehicle for sale	\$25.00
11	Washing, greasing or repairing such vehicle except for repairs necessitated by an emergency	\$25.00
12	Advertising purposes	\$25.00
13	Storage/abandoned vehicle (10 consecutive days)	\$3025 .00
14	Angle Parking Only	\$3025 .00
15	Parking a Vehicle 20' or more in Residential Area November-March	\$3025 .00
16	Camper, Trailer, boat, Etc. Over 24 hrs in any 7 calendar day period	\$3025 .00
17	Driver to Remain with Vehicle in Taxi Stand	\$3025 .00
18	Non-EV parking at EV charging station or EV at charging station not plugged in	\$4035 .00
19	Unregistered motor vehicle	\$35 .00
A....Parking in Disabled Zone		\$200.00
B.... Other.		
C	Prolonged Parking-Feeding Meters	\$3025 .00
D	Overtime In Time Zone (Green Sign)	\$2015 .00
E	No Parking Zone	\$4035 .00
F	No Parking Between Signs	\$4035 .00
G	No Parking Here To Corner	\$4035 .00
H	No Parking Taxi Stand	\$4035 .00
J	No Parking Intersection	\$4035 .00
K	No Parking Sidewalk	\$4035 .00
L	No Parking / Dual Rear Wheels/ Overtime Commercial Vehicle Zone	\$40.00

M	No Parking Against Traffic Flow	\$ 4035 .00
N	Posted Emergency No Parking Zone	\$ 4035 .00
P	No Parking More than 18" from Curb	\$ 4035 .00
Q	No Stopping or Standing	\$ 4035 .00
R	No Parking City Lot or Property (Permit Required)	\$ 4035 .00
S	No Parking on Esplanade	\$ 4035 .00
T	No Parking That Takes More Than One Parking Space	\$ 2520 .00
U	Interference with enforcement	\$500.00

***Editor's Note:** Permits are required to be properly displayed.

BE IT FURTHER ORDERED, that this amendment shall be effective on
July 1, 2024.

**CITY OF PORTLAND
MEMORANDUM**

TO: Danielle West, City Manager

FROM: John Peverada, Parking Director

DATE: April 12, 2024

RE: Proposed FY25 Parking Ticket Violation Increases

Parking Tickets 100-18-100 351200 Ordinance Ch.28-51

Propose increasing **most ticket violations** \$5. The last increases were in July 2018 & 2019.
Exceptions being:

We are proposing to have the Comm.Vehicle Loading Zone tickets remain at \$40,
and increase the Parking in a Hazardous Area Tickets ie Crosswalks and Fire Hydrants
to \$70 to be competitive with other communities and improve compliance.
The estimated revenue increase is \$290,000 per year.

Current and Proposed Rates are listed on the attached list

cc Brendan O'Connell, Finance Director
Michael Goldman, Corporation Counsel
Jennifer lodge, Budget Analyst

FY25 REVENUE FEE SCHEDULE CHANGE

Ordinance Fee

Department: Parking

Account # 100-18-100 351200

ORDINANCE FEE Chapter 28-51

Revenue Description Violation Type		FY25 Current Fee Proposed Fee	
T	No Parking More Than One Space	\$20	\$25
D	Overtime Parking in Time Zone	\$15	\$20
12	Advertising Purposes	\$25	\$25
10	Displaying Vehicle For Sale	\$25	\$25
1	Expired Meter	\$20	\$25
11	Washing, Greasing or repr for sale	\$25	\$25
15	Parking a vehicle 20' or more in a Res. Area	\$25	\$30
C	Prolonged Parking (includes feeding meter)	\$25	\$30
13	Storage /Abandon Vehicles 10 days	\$25	\$30
14	Angle Parking Only	\$25	\$30
16	Camper,Trailer, Boat, over 24 hrs in any 7 cal days	\$25	\$30
17	Driver to remain with vehicle in Taxi Stand	\$25	\$30
19	Unregistered motor vehicle	\$35	\$35
J	No Parking Intersection	\$35	\$40
S	No Parking on Esplanade	\$35	\$40
4	No Parking This Side of Street	\$35	\$40
9	Blocking or Obstructing Driveway	\$35	\$40
5	Double Parking,Obstructing Traffic,or Parking in a Bike Lane	\$35	\$40
L	No Parking / Overtime / Commerical Vehicle Zone	\$40	\$40
M	No Parking Against Traffic Flow	\$35	\$40
F	No Parking Between Signs	\$35	\$40
8	No Parking Bus Stop	\$35	\$40
R	No Parking City Lot or Property (Permit Required)	\$35	\$40
G	No Parking Here to Corner	\$35	\$40
P	No Parking More than 18" from Curb	\$35	\$40
K	No Parking Sidewalk	\$35	\$40
H	No Parking Taxi Stand	\$35	\$40
E	No Parking Zone	\$35	\$40
Q	No Stopping or Standing	\$35	\$40
18	Non-EV parking at EV charging station	\$35	\$40
N	Posted Emergency No Parking Zone	\$35	\$40
7	Snow Removal or Plowing Area	\$35	\$40
6	Parking in Hazardous Area Fire Hydrant, Crosswalk	\$40	\$70
A	Parking In Disabled Zone	\$200	\$200
U	Interference with Enforcement	\$500	\$500
B	Other		

Portland Fire Department
Keith Gautreau
Fire Chief



January 30, 2024

To: Brendan O'Connell, Finance Director
Jennifer Lodge, Budget Analyst
Anne Bilodeau, Deputy Finance Director

From: Keith Gautreau, Fire Chief

RE: FY25 Fee Changes for Fire Department – Inspection Stickers

The Fire Department is proposing increasing the fee for inspection stickers from \$25 to \$35 as outlined in City Code Sec. 10-18 (f). This fee has not been increased in over five years. The sticker fee covers the inspection of alarm systems to ensure that they are within compliance of current standards. If approved, this increase shall take effect on July 1, 2024.

Fee Type - Ordinance	Current Fee	Proposed Fee	Est Additional Revenue
Fire Alarm Inspections Sticker	\$25 each	\$35 each	\$24,000 - 2400 X \$10

Sincerely,

Devin Mills
Principal Financial Officer
Fire Department

Revised 04/11/2024

FY25 REVENUE FEE SCHEDULE CHANGE

Ordinance Fee

Department: Fire Code Enforce & Comm Svcs

Ordinance Chapter 10-18 (f)

<u>Account #</u>	<u>Revenue Description</u>	<u>Current Fee</u>	<u>FY25 Proposed Fee*</u>
10022200-326000	Inspection Stickers	\$25/ea	\$35/ea

*If approved, these fees shall take effect July 1st, 2024

Revised 04/11/2024

Portland Fire Department
Keith Gautreau
Fire Chief



January 30, 2024

To: Brendan O'Connell, Finance Director
Jennifer Lodge, Budget Analyst
Anne Bilodeau, Deputy Finance Director

From: Keith Gautreau, Fire Chief

RE: FY25 Fee Changes for Fire Department – Annual Maintenance - AES Box

The Fire Department is proposing increasing the fee for annual maintenance on AES Boxes from \$275 to \$300 as outlined in City Code Sec. 10-102 (c) Connection and maintenance fees. This fee has not been increased in over five years. The annual fee covers 24 hour monitoring to Police and Fire dispatch as well as year round maintenance. If approved, this increase shall take effect on July 1, 2024. The fee for a new connection will remain unchanged at \$550 per box.

Fee Type - Ordinance	Current Fee	Proposed Fee	Est Additional Revenue
(1) New connection fee	\$550	\$550	
(2) Annual maintenance fee	\$275	\$300	\$10,000 - 400 X \$25
Except that for each additional alarm system	\$100	\$100	
(3) Conversion of mechanical Master Box Alarm System to Wireless Master Box Alarm System	\$275	\$275	

Sincerely,

Devin Mills
Principal Financial Officer
Fire Department

Revised 04/11/2024

FY25 REVENUE FEE SCHEDULE CHANGE

Ordinance Fee

Department: Fire Operation Support Svcs

Ordinance Chapter 10-102 (c)

<u>Account #</u>	<u>Revenue Description</u>	<u>Current Fee</u>	FY 25
			<u>Proposed Fee*</u>
10022400-342000	Annual Maintenance - AES box	\$275/ea	\$300/ea

*If approved, these fees shall take effect July 1st, 2024

Revised 04/11/2024

Public Works Department
Mike Murray
Public Works Director



April 16, 2024

To: Brendan O'Connell, Finance Director
From: Michael Murray, Director of Public Works
RE: Proposed FY25 Budget Public Works Fee Increases

The Department of Public Works is proposing an Ordinance fee increase in the Street Occupancy Program as part of the FY25 Budget request.

Budget Line 10031302-321000	Current Fee	FY25 Proposed Fee
Parking Space Permit	\$32.50	\$35.00
Sidewalk Closure Permit	\$27.50	\$32.50
Single Lane Closure Permit	\$150.00	\$200.00
Street Closure Permit	\$300.00	\$400.00

Ordinance Fee: Chapter 25-27(a)(3) Fees and Fines

The suggested fee increases are directly related to recover a portion of the increase in administration cost for the coordination review of the traffic control plans with the Transportation Engineer, Police and Fire Department and Development Review. The increase to the Revenue line is \$107,500.

FY25 REVENUE FEE SCHEDULE CHANGE

Administrative & Ordinance Fees

Department: Public Works

Account #	Revenue Description	UOM	Current Fee	FY25 Proposed Fee
<u>Administrative Fees:</u>				
Solid Waste Recycling Program				
10031203-343000	SW Recycling Program 15 Gallon Bags	ea.	\$1.75	\$1.90
10031203-343000	SW Recycling Program 30 Gallon Bags	ea.	\$3.50	\$3.80
Street Openings:				
*City Code Editor's Note Sec 25-157				
24731000-321030	Street Opening Permits	ea.	\$450.00	\$500.00
24731000-321030	Sidewalk Opening Permits	ea.	\$315.00	\$350.00
24731000-321030	Esplanade/Other Permits	ea.	\$225.00	\$250.00
24731000-321030	Combo Permit/Multi Use Permit	ea.	\$450.00	\$500.00
24731000-321030	Block Permit *Block is defined as 350'	ea.	\$350.00	\$400.00
24731000-321030	Paving *Driveway in front of right of way	ea.	\$25.00	\$30.00
<u>Ordinance Fees:</u>				
Street Openings Licenses: Chapter 25-119				
24731000-321020	Street Opening Licenses	ea.	\$800.00	\$950.00
<u>Transport Engineering Street Occupancy Fees: Chapter 25-27(a)(3)</u>				
10031302-321000	Parking Space Permit	ea.	\$32.50	\$35.00
10031302-321000	Sidewalk Closure Permit	ea.	\$27.50	\$32.50
10031302-321000	Single Lane Closure Permit	ea.	\$150.00	\$200.00
10031302-321000	Street Closure Permit	ea.	\$300.00	\$400.00

Public Works Department
Mike Murray
Public Works Director



April 16, 2024

To: Brendan O'Connell, Finance Director
From: Michael Murray, Director of Public Works
RE: Proposed FY25 Budget Public Works Fee Increases

The Department of Public Works is proposing an Ordinance fee increase in the Street Opening Permits Program as part of the FY25 Budget request.

Budget Line 24731000-321020	Current Fee	FY25 Proposed Fee
Street Opening Licenses	\$800	\$950

Ordinance Fee: Chapter 25-119 Excavator and Paving Licenses

Budget Line 24731000-321030	Current Fee	FY25 Proposed Fee
Street Opening Permit	\$450.00	\$500.00
Sidewalk Opening Permit	\$315.00	\$350.00
Esplanade/ Other Permit	\$225.00	\$250.00
Combo Permit/Multi Use Permit	\$450.00	\$500.00
Block Permit	\$350.00	\$400.00
Paving Driveway in Right of Way	\$25.00	\$30.00

Administrative Fee: City Code Editor's Note Sec 25-157 Fees and Charges

The suggested fee increases are directly related to increase cost in administration for the coordination review of the permits with the review process. The Proposed Budget increase for Street Opening Licenses is \$6,600 and the increase for Street Opening Permits is \$43,475.

FY25 REVENUE FEE SCHEDULE CHANGE

Administrative & Ordinance Fees

Department: Public Works

Account #	Revenue Description	UOM	Current Fee	FY25 Proposed Fee
<u>Administrative Fees:</u>				
Solid Waste Recycling Program				
10031203-343000	SW Recycling Program 15 Gallon Bags	ea.	\$1.75	\$1.90
10031203-343000	SW Recycling Program 30 Gallon Bags	ea.	\$3.50	\$3.80
Street Openings:				
*City Code Editor's Note Sec 25-157				
24731000-321030	Street Opening Permits	ea.	\$450.00	\$500.00
24731000-321030	Sidewalk Opening Permits	ea.	\$315.00	\$350.00
24731000-321030	Esplanade/Other Permits	ea.	\$225.00	\$250.00
24731000-321030	Combo Permit/Multi Use Permit	ea.	\$450.00	\$500.00
24731000-321030	Block Permit *Block is defined as 350'	ea.	\$350.00	\$400.00
24731000-321030	Paving *Driveway in front of right of way	ea.	\$25.00	\$30.00
<u>Ordinance Fees:</u>				
<u>Street Openings Licenses: Chapter 25-119</u>				
24731000-321020	Street Opening Licenses	ea.	\$800.00	\$950.00
Transport Engineering Street Occupancy Fees: Chapter 25-27(a)(3)				
10031302-321000	Parking Space Permit	ea.	\$32.50	\$35.00
10031302-321000	Sidewalk Closure Permit	ea.	\$27.50	\$32.50
10031302-321000	Single Lane Closure Permit	ea.	\$150.00	\$200.00
10031302-321000	Street Closure Permit	ea.	\$300.00	\$400.00

FY25 REVENUE FEE SCHEDULE CHANGE Ordinance Fee

Department: Sewer Fund (0570)

Ordinance Chapter 24 § 72(c)

<u>Account #</u>	<u>Revenue Description</u>	<u>Current Fee</u>	<u>FY25 Proposed Fee</u>
570-31-000 344xxx	Sewer User Fees	\$12.75 hcf	\$13.00 hcf

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

FISCAL YEAR 2024-2025 APPROPRIATION RESOLVE

RESOLVED, that the sum of **\$352,890,205** is hereby appropriated for Fiscal Year 2025 for General Municipal purposes; and

BE IT FURTHER RESOLVED, that the sum of **\$154,045,767**, is hereby appropriated for Fiscal Year 2025 for School purposes; and

BE IT FURTHER RESOLVED, that the Assessor of Taxes of the City of Portland be and hereby is directed to assess a tax upon all real estate liable to be taxed therein and to assess the owner of, or such other persons as may be liable by law for, personal property liable to be taxed therein on the first day of April, 2023 and not exempt from taxation, to the aggregate amount of **\$107,778,835** for municipal purposes and **\$119,402,624** for school purposes for a total tax levy of **\$227,181,459** for Fiscal Year 2025, in accordance with the provisions of the Statutes of Maine; and

BE IT FURTHER RESOLVED, all taxes assessed as above and committed to the Director of Finance shall be due 30 days after the City's Tax Commitment 2024, and payable in two equal installments, the first due 30 days after the City's Tax Commitment 2024, and the second installment due on the 14th day of March, 2025. The delinquency rate of interest shall be eight and a half percent (8.5%) per annum on all payments received after the respective due dates and the abatement rate of interest shall be four and a half percent (4.5%) per annum

City of Portland, Maine

Finance Committee's Recommended Budget



FY25 Budget

July 1, 2024 – June 30, 2025

**FY2025 BUDGET
FINANCE COMMITTEE'S RECOMMENDATION
CITY OF PORTLAND, MAINE**

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CITY OF PORTLAND, MAINE
FY2025 BUDGET SUMMARY--EXPENDITURES
Finance Committee's Recommendation

		FY24 Budget	FY25 CM Recomm.	FY25 Fin Comm Recomm.	FC Changes	\$+/-	%+/-
GENERAL FUND EXPENDITURES							
100-11	City Council	\$ 532,220	\$ 495,202	\$ 495,202	\$ -	\$ (37,018)	-7.0%
100-12	City Clerk	1,280,708	1,086,842	811,842	(275,000)	(468,866)	-36.6%
100-13	Executive	1,503,780	1,496,731	1,496,731	-	(7,049)	-0.5%
100-14	Assessor	547,107	644,687	644,687	-	97,580	17.8%
100-15	Finance	2,216,858	2,386,226	2,386,226	-	169,368	7.6%
100-16	Legal	1,120,002	1,166,929	1,166,929	-	46,927	4.2%
100-17	Human Resources	1,448,381	1,614,127	1,614,127	-	165,746	11.4%
100-18	Parking	2,481,173	2,625,452	2,625,452	-	144,279	5.8%
100-19	Housing & Economic Development	1,797,137	1,776,866	1,776,866	-	(20,271)	-1.1%
100-21	Police	18,202,786	19,789,900	19,789,900	-	1,587,114	8.7%
100-22	Fire	20,272,562	21,829,643	21,829,643	-	1,557,081	7.7%
100-23	Dispatch Services	3,694,113	3,804,750	3,804,750	-	110,637	3.0%
100-24	Planning & Urban Development	1,899,211	1,738,786	1,738,786	-	(160,425)	-8.4%
100-25	Permitting & Inspections	2,784,278	2,949,833	2,949,833	-	165,555	5.9%
100-29	Information Technology	3,212,243	3,419,321	3,419,321	-	207,078	6.4%
100-31	Public Works	17,075,683	18,487,119	18,487,119	-	1,411,436	8.3%
100-33	Parks, Recreation & Facilities	11,427,576	12,517,872	12,517,872	56,000	1,146,296	10.0%
100-35	Public Buildings & Waterfront	6,401,080	7,645,016	7,645,016	-	1,243,936	19.4%
100-441	HHS Administration	539,378	646,585	646,585	-	107,207	19.9%
100-442	Public Health	2,988,798	3,892,451	3,892,451	-	903,653	30.2%
100-443	Social Services	36,827,723	32,758,139	32,758,139	-	(4,069,584)	-11.1%
107-444	Barron Center	15,258,453	15,990,597	15,990,597	-	732,144	4.8%
100-44	Health & Human Services	55,614,352	53,287,772	53,287,772	-	(2,326,580)	-4.2%
100-47	Debt Service	54,596,478	60,312,600	60,312,600	-	5,716,122	10.5%
100-48	Public Library	4,528,618	4,755,049	4,755,049	-	226,431	5.0%
100-51	Pension	10,911,142	11,471,999	11,471,999	-	560,857	5.1%
100-52	Employee Benefits	23,680,484	26,558,532	26,558,532	-	2,878,048	12.2%
100-61	Contingency	250,000	250,000	250,000	-	0	0.0%
100-62	Liability Insurance	971,678	1,190,750	1,190,750	-	219,072	22.5%
100-65	Memberships & Contributions	554,938	617,844	617,844	-	62,906	11.3%
100-67	Wage Adjustment	419,467	1,082,547	1,082,547	-	663,080	158.1%
Total General Fund Expenditures		249,424,055	265,002,395	264,783,395	(219,000)	15,359,340	6.2%
100-63	County Tax Assessment	9,206,423	9,175,647	8,414,304	(761,343)	(792,119)	-8.6%
100-65	Metro Assessment	3,242,830	3,092,221	3,092,221	-	(150,609)	-4.6%
Total General Fund and Assessments		\$ 261,873,308	\$ 277,270,263	\$ 276,289,920	\$ (980,343)	\$ 14,416,612	5.5%

CITY OF PORTLAND, MAINE
FY2025 BUDGET SUMMARY--EXPENDITURES
Finance Committee's Recommendation

		FY24 Budget	FY25 CM Recomm.	FY25 Fin Comm Recomm.	Changes	\$+/-	%+/-
ENTERPRISE FUND EXPENDITURES							
530-35	Fish Pier	421,638	417,706	417,706	-	(3,932)	-0.9%
570	Sewer	32,626,957	33,740,031	33,740,031	-	1,113,074	3.4%
571	Stormwater	6,599,914	7,511,058	7,511,058	-	911,144	13.8%
583-28	Jetport	31,819,966	34,931,490	34,931,490	-	3,111,524	9.8%
Total Enterprise Fund Expenditures		\$ 71,468,475	\$ 76,600,285	\$ 76,600,285	\$ -	\$ 5,131,810	7.2%
TOTAL CITY EXPENDITURES		\$ 333,341,783	\$ 353,870,548	\$ 352,890,205	\$ (980,343)	\$ 19,548,422	5.9%

		FY24 School Budget	FY25 Board of Education Recomm.	FY25 City Council Recomm.	FC Changes	\$+/-	%+/-
SCHOOL DEPARTMENT EXPENDITURES							
	Public Schools	\$ 144,594,517	\$ 154,045,767	\$ 154,045,767	\$ -	\$ 9,451,250	6.5%

TOTAL CITY AND SCHOOL EXPENDITURES		\$ 477,936,300	\$ 507,916,315	\$ 506,935,972	\$ (980,343)	\$ 28,999,672	6.1%
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CITY OF PORTLAND, MAINE
FY2025 BUDGET SUMMARY--REVENUE
Finance Committee's Recommendation

	FY24 Budget	FY25 CM Recomm.	FY25 Fin Comm Recomm.	FC Changes	\$+/-	%+/-
CITY GENERAL FUND REVENUE						
31 Property Taxes	\$ 103,559,653	\$ 109,759,178	\$ 107,778,835	\$ (1,980,343)	\$ 4,219,182	4.1%
31 Other Local Taxes	5,588,477	2,320,022	2,320,022	-	(3,268,455)	-58.5%
32 Licenses & Permits	7,285,573	7,430,794	7,430,794	-	145,221	2.0%
33 Intergovernmental Revenue	40,700,479	38,137,410	33,937,410	(4,200,000)	(6,763,069)	-16.6%
34 Charges for Services	40,723,175	43,475,199	43,475,199	-	2,752,024	6.8%
35 Fines, Forfeits and Penalties	2,085,204	2,396,804	2,396,804	-	311,600	14.9%
36 Use of Money and Property	13,056,181	17,230,269	17,230,269	-	4,174,088	32.0%
39 Other Sources	48,113,223	56,520,587	57,520,587	1,000,000	9,407,364	19.6%
Surplus Use	761,343	-	4,200,000	4,200,000	3,438,657	
Total General Fund Revenue	\$ 261,873,308	\$ 277,270,263	\$ 276,289,920	\$ (980,343)	\$ 14,416,612	5.5%

ENTERPRISE FUND REVENUE

31 Property Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	0.0%
32 Licenses & Permits	7,200	7,200	7,200	-	-	0.0%
33 Intergovernmental Revenue	2,577,283	123,200	123,200	-	(2,454,083)	-95.2%
34 Charges for Services	39,552,717	40,189,434	40,189,434	-	636,717	1.6%
36 Use of Money and Property	29,145,565	34,662,302	34,662,302	-	5,516,737	18.9%
39 Other Sources	520,821	537,760	537,760	-	16,939	3.3%
Surplus	(335,111)	1,080,389	1,080,389	-	1,415,500	-422.4%
Total Enterprise Fund Revenue	\$ 71,468,475	\$ 76,600,285	\$ 76,600,285	\$ -	\$ 5,131,810	7.2%

	FY24 School Budget	FY25 Board of Education Recomm.	FY25 Finance Recomm.	Changes	\$+/-	%+/-
SCHOOL DEPARTMENT REVENUE						
Property Taxes	\$ 110,850,008	\$ 119,402,624	\$ 119,402,624	\$ -	\$ 8,552,616	7.7%
Local Revenues	5,183,568	6,015,010	6,015,010	-	831,442	16.0%
State Subsidy	24,660,662	23,945,353	23,945,353	-	(715,309)	-2.9%
Surplus Use	3,900,279	4,682,780	4,682,780	-	782,501	20.1%
Total School Department Revenue	\$ 144,594,517	\$ 154,045,767	\$ 154,045,767	\$ -	\$ 9,451,250	6.5%

TAX RATE COMPUTATION--FY2025
Finance Committee's Recommendation

	General Fund	County Tax	City General Fund	Enterprise Funds	TOTAL CITY	School Dept	GRAND TOTAL
Total Expenditures	\$267,875,616	\$8,414,304	\$276,289,920	\$76,600,285	\$352,890,205	\$154,045,767	\$506,935,972
Less: Revenues	(164,311,085)	-	(164,311,085)	(75,519,896)	(239,830,981)	(29,960,363)	(269,791,344)
Surplus	(4,200,000)	-	(4,200,000)	(1,080,389)	(5,280,389)	(4,682,780)	(9,963,169)
Tax Levy	\$99,364,531	\$8,414,304	\$107,778,835	-	\$107,778,835	\$119,402,624	\$227,181,459
Valuation	15,029,000,000				47.4%	52.6%	100.0%
Tax Rate:							
FY25	\$6.61	\$0.56	\$7.17	\$0.00	\$7.17	\$7.94	\$15.12
FY24	\$6.34	\$0.62	\$6.96	\$0.00	\$6.96	\$7.45	\$14.41
\$ Increase	0.27	(0.06)	0.21	-	0.21	0.49	0.71
% of Total Increase	3.9%	-0.9%	3.0%	0.0%	3.0%	6.6%	4.9%

CITY OF PORTLAND, MAINE
FY2025 Non-Tax Revenue
Excludes Taxes & Surplus
Finance Committee's Recommendation

Department	FY23 Collected	FY24 Est (budget)	FY24 Proj	FY25 Est (budget)	FY25 Est vs FY24 Est (budget)	%
General Fund Revenues:						
City Council	\$5,000	\$55,000	\$5,000	\$5,000	(\$50,000)	-90.9%
City Clerk	220,818	178,383	227,361	239,809	61,426	34.4%
Executive	943,235	1,011,867	923,677	1,009,234	(2,633)	-0.3%
Assessor	1,784	500	1,000	1,000	500	100.0%
Finance	31,315,218	29,980,688	29,409,917	33,449,584	3,468,896	11.6%
Legal	195,553	233,537	261,037	233,750	213	0.1%
Human Resources	56,388	71,420	71,420	86,088	14,668	20.5%
Parking	10,973,378	10,367,220	10,983,650	11,390,861	1,023,641	9.9%
Housing & Economic Dev	880,353	1,697,137	1,429,271	1,676,866	(20,271)	-1.2%
Police	2,311,946	2,141,946	2,465,904	2,463,329	321,383	15.0%
Fire	5,618,091	5,716,754	5,702,949	6,295,867	579,113	10.1%
Dispatch Services	1,210,446	1,791,996	1,791,996	1,791,996	-	0.0%
Planning & Development	1,069,338	855,350	746,200	685,850	(169,500)	-19.8%
Permitting & Inspections	7,783,355	5,512,512	5,680,000	5,639,613	127,101	2.3%
Information Technology	288,274	380,407	380,407	412,663	32,256	8.5%
Public Works	6,798,480	6,215,651	6,602,271	6,795,344	579,693	9.3%
Parks, Rec & Facilities	8,204,085	8,155,210	8,540,065	8,868,401	713,191	8.7%
Public Bldgs & Waterfront	3,296,643	4,061,084	4,178,444	5,513,547	1,452,463	35.8%
HHS--Administration	-	-	-	-	-	-
HHS--Public Health	1,798,282	1,884,824	1,913,812	2,738,989	854,165	45.3%
HHS--Social Services	38,685,464	28,312,611	33,947,347	22,688,516	(5,624,095)	-19.9%
HHS--Barron Center	18,174,042	19,100,566	16,108,868	20,485,155	1,384,589	7.2%
Debt Service Reimb.	27,137,361	27,316,928	29,481,968	33,186,239	5,869,311	21.5%
Employee Benefits	6,961,216	8,083,301	6,507,318	8,178,058	94,757	1.2%
Insurance	198,291	237,377	240,125	276,552	39,175	16.5%
Memberships / Other	392,003	563,566	563,566	563,566	-	0.0%
Wage Adjustment	-	-	-	27,186	27,186	#DIV/0!
Total General Fund:	\$174,519,044	\$163,925,835	\$168,163,573	\$174,703,063	\$10,777,228	6.6%
Enterprise Funds Revenue:						
Fish Pier Authority	718,717	676,628	716,628	714,008	37,380	5.5%
Sewer	29,849,319	31,192,953	31,629,003	31,760,359	567,406	1.8%
Stormwater	7,942,278	8,114,039	8,295,051	8,114,039	-	0.0%
Jetport	36,480,218	31,819,966	35,354,676	34,931,490	3,111,524	9.8%
Total Enterprise Funds:	\$74,990,532	\$71,803,586	\$75,995,358	\$75,519,896	\$3,716,310	5.2%
Total City Revenue	\$249,509,576	\$235,729,421	244,158,931	\$250,222,959	\$14,493,538	6.1%

FY2025 CITY BUDGET SUMMARY

by category

Finance Committee's Recommendation

	FY24 Approp.	FY25 Proposed	FY25 / FY24 \$ +/-	% +/-	% Of Total
01 Personnel--General Fund	\$100,433,955	111,681,699	\$11,247,744	11.2%	40.4%
--Ent Funds	8,405,324	8,990,079	584,755	7.0%	11.7%
Total	108,839,279	120,671,778	11,832,499	10.9%	34.2%
02+ Contractual--General Fund	93,708,618	89,155,499	(4,553,119)	-4.9%	32.3%
--Ent Funds	35,983,710	38,193,423	2,209,713	6.1%	49.9%
Total	129,692,328	127,348,922	(2,343,406)	-1.8%	36.1%
55+ Supplies--General Fund	7,991,144	9,015,549	1,024,405	12.8%	3.3%
--Ent Funds	1,337,384	1,585,068	247,684	18.5%	2.1%
Total	9,328,528	10,600,617	1,272,089	13.6%	3.0%
63 Utilities--General Fund	4,253,821	5,571,708	1,317,887	31.0%	2.0%
--Ent Funds	1,256,150	1,689,345	433,195	34.5%	2.2%
Total	5,509,971	7,261,053	1,751,082	31.8%	2.1%
70 Capital--General Fund	889,292	552,865	(336,427)	-37.8%	0.2%
--Ent Funds	5,025,520	6,748,000	1,722,480	34.3%	8.8%
Total	5,914,812	7,300,865	1,386,053	23.4%	2.1%
75 Debt Svc--Total GF	54,596,478	60,312,600	5,716,122	10.5%	21.8%
--Ent Funds	13,017,624	14,306,072	1,288,448	9.9%	18.7%
Total	67,614,102	74,618,672	7,004,570	10.4%	21.1%
75 Jetport Rev Bond Debt Svc	4,113,350	3,854,800	(258,550)	-6.3%	5.0%
Jetport Surplus	2,329,413	1,233,498	(1,095,915)	-47.0%	1.6%
Total General Fund	261,873,308	276,289,920	14,416,612	5.5%	100.0%
Total Enterprise Funds	71,468,475	76,600,285	5,131,810	7.2%	100.0%
Total	\$333,341,783	\$352,890,205	\$19,548,422	5.9%	100.0%

City of Portland
Staffing FTE Change
FY25 Finance Committee's Recommendation

Department	FY20	FY21	FY22	FY23	FY24	FY25	+/- Chg
General Fund:							
City Council	-	-	-	-	-	-	-
City Clerk	7.9	7.9	7.9	8.6	8.7	8.3	(0.40)
Executive	9.5	8.5	8.5	10.5	12.5	13.0	0.50
Assessor	5.9	5.7	5.9	5.9	5.9	6.9	1.00
Finance	25.0	24.4	25.0	25.0	25.0	25.6	0.6
Legal	7.0	7.0	8.0	9.0	9.0	9.0	-
Human Resources	10.5	11.3	11.5	12.0	13.60	14.60	1.00
Parking	30.0	29.0	29.2	29.2	29.0	29.0	-
Housing & Economic Dev.	7.0	16.0	16.0	16.8	15.8	14.8	(1.00)
Police	227.0	224.0	189.0	187.0	187.0	190.0	3.00
Fire	226.0	224.0	224.0	226.0	229.0	229.0	-
Dispatch Services	-	-	36.0	36.0	37.0	37.0	-
Planning & Urban Dev.	24.0	17.0	17.0	17.0	17.0	17.0	-
Permitting & Inspections	28.5	30.8	35.0	36.0	40.0	40.0	-
Information Technologies	16.0	16.0	15.8	16.0	19.0	19.1	0.1
Public Works	131.5	122.1	126.5	129.0	129.5	135.5	6.00
Parks & Recreation	141.7	116.4	113.7	126.7	130.4	134.8	4.40
Public Bldgs & Waterfront	24.5	22.0	24.0	24.4	24.6	26.6	2.00
HHS Administration	4.0	4.0	4.0	5.0	5.0	6.0	1.00
Public Health	28.3	32.3	32.8	38.4	36.6	40.6	4.00
Social Services	93.5	94.5	96.2	118.0	163.6	221.8	58.20
Barron Center	246.8	237.6	245.0	244.8	202.2	204.2	2.00
<i>Total HHS:</i>	<i>372.6</i>	<i>368.4</i>	<i>378.0</i>	<i>406.2</i>	<i>407.4</i>	<i>472.6</i>	<i>65.2</i>
General Fund Subtotal:	1,294.6	1,250.5	1,271.0	1,321.3	1,340.4	1,422.8	82.4
Enterprise Funds:							
Sewer Fund	33.0	34.0	34.0	34.0	34.0	34.0	-
Stormwater Fund	10.0	9.0	10.0	10.0	10.0	10.0	-
Jetport Fund	59.0	57.0	57.0	58.0	58.0	60.0	2.0
Enterprise Subtotal:	102.0	100.0	101.0	102.0	102.0	104.0	2.0
Total City Employees:	1,396.6	1,350.5	1,372.0	1,423.3	1,442.4	1,526.8	84.4

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

**CITY OF PORTLAND
IN THE CITY COUNCIL**

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

**AMENDMENT TO PORTLAND CITY CODE CHAPTER 9
RE: FUNDING AMOUNT FOR CLEAN ELECTION FUND
FOR FISCAL YEAR 2024-2025**

**BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF PORTLAND MAINE
IN THE CITY COUNCIL ASSEMBLED AS FOLLOWS:**

*1. That Section 9-65 is hereby amended, which said section
read as follows:*

Section 9-65. Fund Administration.

*** * ***

(b) *Sources of Funding.* The following must be deposited in
the fund:

(1) An initial special appropriation in the sum of
\$464,750 for fiscal year 2023-24, to be
deposited by July 1, 2023;

(2) For fiscal year 2024-25, a sum of not less than
\$300,000 shall be included in the Fund.

(3) Each fiscal year after ~~2023-2024~~2024-2025, a sum of
not less than \$290,000 shall be budgeted for and
deposited in the Fund. The City Council shall
appropriate and deposit in the Fund such additional
sums, if any, as may be necessary to ensure the Fund
is sustained at a level that facilitates competitive
campaigns for Certified Candidates who meet qualifying
criteria;

...

BE IT FURTHER ORDERED, that this amendment shall be effective on
July 1, 2024.

City of Portland | Executive Department

Danielle P. West, City Manager



To: Mayor Mark Dion & Portland City Council Members

From: Danielle P. West, City Manager

Date: May 17, 2024

Re: Homeless Services Center capacity increase (654 Riverside Street)

This memo is intended to communicate City staff's recent submission of an application for a major site plan amendment to the Planning Board. The Planning Board is scheduled to hold a public hearing on the application on May 28, 2024.

Background

On September 14, 2021, the Planning Board approved the City's major site plan application for the construction of a new Homeless Services Center at 654 Riverside Street. This site plan included capacity for 208 beds.

Almost immediately after the HSC began operating (March 2023), it reached capacity. It remained at capacity until November 2023, when the City Council enacted a temporary, 50-bed expansion of the HSC in response to the significant number of unsheltered individuals sleeping outdoors. The City Council extended the temporary expansion in February 2024, and is currently scheduled to reconsider the expansion on June 3, 2024.

At a meeting in March 2024, the Council's Health & Human Services Committee received unanimous feedback from nonprofit service providers regarding the importance of the increased shelter capacity. At a subsequent Committee meeting in April 2024, Committee members expressed unanimous support for City staff to pursue making that capacity increase permanent.

This change requires the Planning Board's consideration and approval of an amendment to the original major site plan application. Staff initiated this process immediately, and submitted an application to the City of Portland's Planning Department on May 7, 2024. The Planning Board is scheduled to hold a public hearing on this application on May 28, 2024.

Members of the HSC's Neighborhood Advisory Committee, which includes various stakeholders from the Riverton community, were notified of the expansion proposal via email and at the Advisory Committee's May 6, 2024 meeting.

The Need for Additional Capacity

The originally-approved site plan and conditional use permit included a capacity of 208 shelter beds. Although the active square footage of the HSC allows for more beds to be safely installed and accessed, a smaller number (208) was proposed by City staff in accordance with six-foot social distancing protocols in place at the time, a result of the COVID-19 pandemic.

However, by the time the HSC opened its doors in March 2023, the landscape had changed. The Federal Government ended important benefits provided during the pandemic, such as emergency rental assistance. In addition, housing costs had increased dramatically, with the median sales price for a single-family home in Maine increasing 63% between 2018 and 2023.¹ (Over that same period in Cumberland County, the median sales price for a single-family home increased by 73%.) Lastly, COVID-19 had exacerbated challenges for individuals with mental health and substance use disorders, in part because accessing treatment became more difficult. Limited data also suggests that drug use increased after the national emergency was declared in 2020.²

As a result of these changes, the HSC was at capacity almost immediately upon opening. There would continue to be zero capacity for nearly eight months when, in November 2023, the City Council passed Order 37, allowing the temporary expansion of the HSC by 50 beds.

More Beds Available, More People Served

After the expansion took effect, 99 people living at a hazardous encampment at Harbor View Park moved into the HSC. City staff and community partners continued their outreach work to people at other encampments, and many chose to seek shelter and services available at the HSC.

Since the Council first approved the temporary increase in shelter capacity, the HSC has sheltered an estimated average of 222 individuals on a nightly basis, representing an 86% occupancy rate. As a result of this expansion, many more people have been able to access health and housing navigation services, as well as Medication Assisted Treatment (MAT) of substance use disorders.

Operational Improvements at HSC

Since the HSC opened a little over a year ago, staff have also made operational improvements to address concerns received from some members of the public.

¹ “Annual Home Sales Statistics by County”, Maine Association of Realtors, www.mainerealtors.com

² “COVID-19 and Substance Use”, National Institute on Drug Abuse, www.nida.nih.gov

Among those improvements is the installation of a trash can and sharps container in a small plaza close to the intersection of the property's driveway and Riverside Street, which has helped improve the cleanliness of the immediate vicinity. In addition, staff plan to install a new crosswalk adjacent to the driveway of the HSC this season. This crosswalk is expected to address reports of shelter guests crossing Riverside Street at multiple locations between the HSC and Forest Avenue. Lastly, shelter staff monitor the trails and outdoor areas surrounding the HSC to discourage inappropriate use.

MEMORANDUM
City Council Agenda Item

FROM: Mary Davis, Division Director

DATE: May 9, 2024

SUBJECT: Communication 32-23/24 Regarding Housing and Community Development Budget Update - Final FY 2024-2025 US. Dept of Housing and Urban Development Allocations for CDBG, HOME and ESG Programs - Mary Davis, Housing & Community Development Division Director

SPONSOR: Danielle West, City Manager
(If sponsored by a Council committee, include the date the committee met and the results of the vote.)

COUNCIL MEETING DATE ACTION IS REQUESTED:

1st Reading 5/20/2024

**Final
Action 5/20/2024**

Can action be taken at a later date: Yes If action cannot be taken at a later date, please explain why. Do NOT write yes or no; that will be automatically generated by the checkbox.

Does this item involve a new contract with the City: N/A

PRESENTATION: Mary Davis will be available for questions.

I. SUMMARY

This is an update to the annual Housing and Community Development Budget approved by the City Council on April 8, 2024 and reflects the final CDBG, HOME and ESG allocations received from HUD on May 7, 2024.

II. AGENDA DESCRIPTION

When the City Council approved the Housing and Community Development (HCD) Budget on April 8, 2024, it was with the understanding that U.S. Department of Housing and Urban Development (HUD) had not released the 2024-2025 formula allocations for the Community Development Block Grant (CDBG), HOME and Emergency Solutions Grant (ESG) programs. The City Council approved budgets were developed assuming level program funding. The 2024-2025 formula allocations were received on May 7, 2024. Council Resolve 8-23/24 adopting and appropriating the CDBG, HOME and ESG funds, authorized proportional adjustments to the HCD budgets to match the actual allocation amounts.

CDBG Estimated Allocation: \$1,843,198; Actual Allocation: \$1,833,541; Funding Difference: (\$9,657)
HOME Estimated Allocation: \$1,037,237; Actual Allocation: \$839,923; Funding Difference: (\$197,314)
ESG Estimated Allocation: \$162,241; Actual Allocation: \$161,998; Funding Difference: (\$243)

As a communication this item requires no public comment or formal Council action.

III. BACKGROUND

When the City Council approved the HCD Budget on April 8, 2024, it was with the understanding that U.S. Department of Housing and Urban Development (HUD) had not released the 2024-2025 formula allocations for the CDBG, HOME and ESG programs. The City Council approved budgets were developed assuming level program funding. The 2024-2025 formula allocations were received on May 7, 2024. Council Resolve 8-23/24 adopting and appropriating the CDBG, HOME and ESG funds, authorized proportional adjustments to the HCD budgets to match the actual allocation amounts.

CDBG

The City of Portland received \$1,833,541 for our CDBG program this year. This allocation is about 0.5% less than we were expecting. It is not uncommon for CDBG funding to increase or decrease slightly from year-to-year. However, given there was less funding than anticipated, staff had to adjust the awards voted on by the City Council at their meeting on April 8, 2024. The attached document shows the updated award amounts, which have all been proportionately decreased by 0.5% so the total CDBG award amounts match the total annual allocation. The only exception to this is when the award was funded by TIF or Cotton St funds, which are not impacted by HUD's allocation.

HOME

The final HUD allocation for the HOME program was \$839,923, which was \$197,314 less than the budget estimate. As a result, the budget categories were decreased and the program allocations were adjusted. Admin budget was decreased from \$639,122 to \$518,159; the Affordable Housing Development and CHDO budgets were decreased from \$307,027 and \$88,684, to \$222,676 and \$71,813, respectively. County funding was reduced from \$871,215 to \$794,854 (the County's Municipal Oversight Committee allocates and approves the county portion of the HOME budget).

Emergency Solutions Grant (ESG)

The final HUD allocation for the ESG program was \$161,998, which was \$243 less than the budget estimate. As a result, the Family Shelter Essential Services budget was reduced from \$81,427 to \$81,184.

IV. INTENDED RESULT AND/OR COUNCIL GOAL ADDRESSED

No additional council action required; the information is provided as an update.

V. FINANCIAL IMPACT

The adjustment to the CDBG admin budget (\$1,932) was absorbed through minor adjustments to line item expenses; the HOME admin budget required additional administrative support through the Housing and Economic Development city budget.

VI. STAFF ANALYSIS AND BACKGROUND

VII. RECOMMENDATION

VIII. LIST ATTACHMENTS

1. Memo re HUD Allocation Update 05.09.2024
2. 2024-2025 CDBG Allocation Rec 05.07.24
3. HOUSING BUDGET 2024-2025 FINAL 05.07.2024
4. ESG Budget 2024-2025 FINAL 05.07.2024

Prepared by:

Mary Davis, Division Director

Date: 05/09/2024



TO: Mark Dion, Mayor
Members of the Portland City Council

Cc: Greg Watson, Director
Housing and Economic Development Department

FROM: Mary P. Davis, Division Director
Housing and Community Development Division
Rowen McAllister, HCD Program Manager
Housing and Community Development Division

DATE: May 9, 2024

SUBJECT: Communication Item: HCD Budget Update – Final FY 2024-2025 HUD Allocations

When the City Council approved the HCD Budget on April 8, 2024, it was with the understanding that U.S. Department of Housing and Urban Development (HUD) had not released the 2024-2025 formula allocations for the CDBG, HOME and ESG programs. The City Council approved budgets were developed assuming level program funding. The 2024-2025 formula allocations were received on May 7, 2024.

	Estimated Allocation	Actual Allocation	Funding Difference
CDBG	\$1,843,198	\$1,833,541	(\$9,657)
HOME	\$1,037,237	\$839,923	(\$197,314)
ESG	\$162,241	\$161,998	(\$243)

Council Resolve 8-23/24 adopting and appropriating the CDBG, HOME and ESG funds, authorized proportional adjustments to the HCD budgets to match the actual allocation amounts.

CDBG

The City of Portland received \$1,833,541 for our CDBG program this year. This allocation is about 0.5% less than we were expecting. It is not uncommon for CDBG funding to increase or decrease slightly from year-to-year. However, given there was less funding than anticipated, staff had to adjust the awards voted on by the City Council at their meeting on April 8, 2024.

The attached document shows the updated award amounts, which have all been proportionately decreased by 0.5% so the total CDBG award amounts match the total annual allocation. The only

exception to this is when the award was funded by TIF or Cotton St funds, which are not impacted by HUD's allocation.

	Council Approved	Actual Amount	Difference
Admin and Planning	\$379,638	\$377,706	(\$1,932)
Social Services	\$616,503	\$613,317	(\$3,186)
Development Activities	\$902,046	\$897,507	(\$4,539)

HOME

The final HUD allocation for the HOME program was \$839,923, which was \$197,314 less than the budget estimate. As a result, the budget categories were decreased and the program allocations were adjusted.

	Council Approved*	Actual Amount	Difference
City Program Funding	\$639,122	\$518,169	(\$120,953)
Admin	\$107,019	\$87,288	(\$19,731)
TBRA	\$136,392	\$136,392	\$0
Affordable Housing Development	\$307,027	\$222,676	(\$84,351)
CHDO	\$88,684	\$71,813	(\$16,871)
County Program Funding **	\$871,215	\$794,854	(\$76,361)

*Including program income

**County Program Funding is not approved by the City Council; the County's Municipal Oversight Committee does allocation of County Funds.

Emergency Solutions Grant (ESG)

The final HUD allocation for the ESG program was \$161,998 which was \$243 less than the budget estimate. As a result, the funding category budgets were decreased as noted below.

	Council Approved	Actual Amount	Difference
Operations Homeless Health	\$0	\$0	\$0
Essential Services: Family Shelter	\$81,427	\$81,184	(\$243)
Homeless Prevention: Family Shelter	\$0	0	0
Homeless Prevention: Oxford Street	\$15,948	\$15,948	\$0
Rapid Rehousing: Oxford Street	\$54,277	\$54,277	\$0
Administrative and HMIS	\$10,589	\$10,589	\$0

CDBG Allocation 2024-25

Total HUD Allocation:	\$1,833,541.00
Estimated Program Income	\$54,990.00
Total HUD funding	\$1,888,531.00
Total City Council Funding	\$2,028,531.00
<i>Administrative Cap (20%)</i>	<i>\$377,706.20</i>
Total Admin	\$407,706.20
<i>Social Service Cap (33%)</i>	<i>\$613,317.03</i>
Total Social Service	\$633,317.03
<i>HUD Development Activities</i>	<i>\$897,507.77</i>
Total Development Activities	\$987,507.77

Administration and Planning

Case Id	App Type	Priority	Organization	Project Name	Funding Requested	Priority Impact	Guiding Principles	Capacity to Deliver	Collaboration/ Partnership	Avg Score	Committee Recommendation	City Manager Recommendation	*	Final City Council Allocation	Adjusted for Final HUD Allocation
N/A	Admin	N/A	Housing and Economic Development Department	CDBG Admin and Planning	\$379,638.00						\$379,638.00	\$379,638.00		\$379,638.00	\$377,706

Development Activities Applications

Case Id	App Type	Priority	Organization	Project Name	Funding Requested	Priority Impact	Guiding Principles	Capacity to Deliver	Collaboration/ Partnership	Avg Score	Committee Recommendation	City Manager Recommendation	*	Final City Council Allocation	Adjusted for Final HUD Allocation
30476	Cons.	NI	City of Portland Department of Public Works	Nason's Corner ADA	\$199,000.00	28.125	26.500	22.125	13.000	89.750	\$199,000.00	\$199,000.00		\$199,000.00	\$197,999
30453	Cons.	NI	City of Portland Department of Public Works	Oakdale Neighborhood ADA	\$199,000.00	28.375	23.875	21.750	14.250	88.250	\$199,000.00	\$199,000.00		\$199,000.00	\$197,999
30462	Cons.	NI	City of Portland Department of Parks, Recreation, and Facilities	Reiche Playground	\$193,400.00	25.125	23.500	22.000	14.625	85.250	\$193,400.00	\$193,400.00		\$193,400.00	\$192,426
30458	Cons.	NI	City of Portland Department of Parks, Recreation, and Facilities	Deering Oaks Park ADA	\$192,792.00	27.000	23.250	22.125	12.500	84.875	\$175,339.58	\$175,339.58		\$175,339.58	\$174,457.77
30449	ED	EO	Greater Portland Immigrant Welcome Center	Greater Portland Immigrant Welcome Center	\$150,000.00	27.250	25.750	21.625	10.000	84.625	\$135,306.98	\$135,306.98		\$135,306.98	\$134,626
30475	Cons.	NI	City of Portland Department of Public Works	Congress Street ADA	\$199,000.00	27.125	23.875	21.500	11.500	84.000	\$0.00	\$90,000.00	*	\$90,000.00	\$90,000
30468	Cons.	NI	City of Portland Department of Parks, Recreation and Facilities	Age-in-Place Court/Tyng-Tate Playground	\$152,500.00	25.375	21.500	21.875	14.125	82.875	\$0.00	\$0.00		\$0.00	\$0
30450	ED	EO	City of Portland's Housing and Economic Development Department (HEDD)and Portland Development Corporation (PDC)	Business Assistance Program	\$105,000.00	27.625	23.250	22.000	8.125	81.000	\$0.00	\$0.00		\$0.00	\$0
30480	Cons.	Housing	MicroRail, Inc.dba Hope Harbor	Hope Harbor	\$250,000.00	27.375	16.750	7.625	0.000	51.750	\$0.00	\$0.00		\$0.00	\$0
				Total Cost of Project Requests	\$1,640,692.00					Total:	\$902,046.56	\$992,046.56		\$992,046.56	\$987,507.77
				Total Estimated HUD Funds Available	\$902,046.56										
				Estimated City Project Cap (85%)	\$766,739.58								*Indicates allocation of TIF Funding (\$90,000)		
				Actual Total HUD Funds Available	\$897,507.77										
				Actual City Project Cap (85%)	\$762,881.60										
				Percent (%) Change from Estimated to Actual	0.5%										

Social Service Applications

Case Id	App Type	Priority /Goal	Organization	Program Name	Funding Requested	Priority Impact	Guiding Principles	Capacity to Deliver	Collaboration/ Partnership	Average Score	Committee Recommendation	City Manager Recommendation	*	Final City Council Allocation	Adjusted for Final HUD Allocation
30455	SS	NI	Our Place Portland Inc.	Youth Mentorship Groups and Community Summer Camps	\$53,075.00	22.875	27.125	21.000	9.250	80.250	\$53,075.00	\$53,075.00		\$53,075.00	\$52,801
30454	SS	NI	Maine Academy of Modern Music	Amplify Music Education	\$15,000.00	17.875	21.000	22.125	11.750	72.750	\$0.00	\$0.00		\$0.00	\$0.00
30457	SS	ANGHP	Wayside Food Programs	Direct Services Program	\$32,250.00	29.000	27.143	22.571	15.000	93.714	\$32,250.00	\$32,250.00		\$26,583.00	\$26,446
30461	SS	ANGHP	Quality Housing Coalition	Project HOME	\$149,600.00	28.571	28.571	22.000	13.000	92.143	\$149,600.00	\$149,600.00		\$132,933.00	\$132,246.03
30459	SS	ANGHP	Milestone Recovery	Homeless Outreach and Mobile Engagement (HOME) Team	\$120,000.00	29.625	27.500	22.875	12.125	92.125	\$120,000.00	\$120,000.00		\$108,333.00	\$107,773
30483	SS	ANGHP	Greater Portland Family Promise	Homelessness Prevention and Housing Stabilization	\$93,600.00	29.375	26.875	22.125	13.750	92.125	\$93,600.00	\$93,600.00		\$81,933.00	\$81,509
30472	SS	ANGHP	Preble Street	Preble Street Emergency Food Programs	\$50,000.00	29.571	27.714	22.429	11.857	91.571	\$50,000.00	\$50,000.00		\$43,333.00	\$43,109
30469	SS	ANGHP	Preble Street	Joe Kreisler Teen Shelter	\$30,000.00	29.375	28.875	22.125	11.125	91.500	\$30,000.00	\$30,000.00		\$25,333.00	\$25,202
30473	SS	ANGHP	Hope Acts	Asylum Seeker Assistance Program	\$125,000.00	27.250	26.750	22.750	14.375	91.125	\$87,978.84	\$87,978.84		\$87,978.84	\$87,524
30448	SS	EO	Catholic Charities Maine	Immigration Legal Services (ILS) Program	\$126,238.00	27.625	28.000	22.750	12.625	91.000	\$0.00	\$0.00		\$0.00	\$0
30470	SS	ANGHP	Commonspace (formerly Amistad)	HSC Housing Navigation Program	\$100,000.00	29.375	27.000	21.875	12.625	90.875	\$0.00	\$0.00		\$0.00	\$0
30460	SS	ANGHP	Community Housing of Maine, Inc.	Ashlea's Place	\$44,521.00	29.625	28.250	21.000	11.875	90.750	\$0.00	\$20,000.00	*	\$20,000.00	\$20,000
30466	SS	ANGHP	Preble Street	Preble Street Adult Wellness Shelters	\$75,000.00	29.375	27.875	22.375	11.125	90.750	\$0.00	\$0.00		\$0.00	\$0
30467	SS	ANGHP	Through These Doors	Community Based Domestic Violence Services	\$97,070.80	28.875	26.125	22.625	12.500	90.125	\$0.00	\$0.00		\$57,002.00	\$56,707
30477	SS	EO	Catherine Morrill Day Nursery	Portland CDBG Childcare Voucher Collaborative	\$81,295.00	28.500	26.500	22.875	10.500	88.375	\$0.00	\$0.00		\$0.00	\$0
30471	SS	ANGHP	Furniture Friends	Basic Needs Expansion	\$50,000.00	24.250	24.000	22.000	14.750	85.000	\$0.00	\$0.00		\$0.00	\$0
				Total Cost of Project Requests	\$1,242,649.80					Total:	\$616,503.84	\$636,503.84		\$636,503.84	\$633,317.03
				Total Estimated HUD funds Available	\$616,503.84										
			New Applicants Highlighted in Green	Estimated New Project Set Aside (New applicants must score above 75 points to be eligible for funds)	\$123,300.77							*Indicates allocation of Cotton St Funding (\$20,000)			
				Actual Total HUD funds Available	\$613,317.03										
				Actual New Project Set Aside (New applicants must score above 75 points to be eligible for funds)	\$122,663.41										
				Percent (%) Change from Estimated to Actual	0.5%										

2024-2025 HOUSING PROGRAM BUDGET

FINAL 05.07.2024

Total HUD HOME Entitlement Allocation	839,923
Portland Program Portion	430,881
Portland Admin Portion	83,992
County Program Portion	325,050

Recommended by HEDC (4-0) 02.27.2024
Approved by Council 04.08.2024
HUD Allocation Date: 05.07.2024

REVENUES- Housing Programs

2024-25 HOME Consortium Admin (10% of allocation)
 2024-25 HOME Consortium Programming
 2023 Calendar Year HOME Program Income*
 2023 Calendar Year HOME Program Income Recaptured Funds*
 2023 Calendar Year HOME Program Income and Recapture Deduction for County*
 2023-2024 Housing Trust Fund
 2023 Lead Safe Housing Program Income

REVENUE TOTALS (Portland)

*For FY25 budget PI & Recapture based on actuals from Jan -Dec 2023

HOME	LEAD Safe Housing Program Income	Housing Trust Fund	TOTAL BUDGET
83,992			83,992
430,881			430,881
32,956			32,956
60,000			60,000
-89,660			-89,660
		2,065,297	2,065,297
	18,825		18,825
518,169	18,825	2,065,297	2,602,291

2024-25 HOUSING Budget by Activity (Portland)

Administration 243025QQ01 (includes 10% of PI)
 Tenant-Based Rental Assistance 443025QT01
 Affordable Housing Development 243025QA00
 CHDO 243025QA00
 Lead Safe Housing 243019PLL1 (PLL036)

EXPENDITURE TOTALS (Portland)

HOME	Housing	Housing Trust Fund	TOTAL BUDGET
87,288			87,288
136,392			136,392
222,676		2,065,297	2,287,973
71,813			71,813
0	18,825		18,825
518,169	18,825	2,065,297	2,602,291

2024-25 HOME Consortium COUNTY - approved by MOC on 03.21.2024

County HOME Program budget provided for reference only; **adjusted for final HUD Allocation 05.07.2024**

Allocation of County funds is done by the County's Municipal Oversight Committee

REVENUES- Housing Programs

2024-25 HOME Consortium Non-Portland Programming
 2023 HOME County Program Income and Recapture
 Unexpended Prior Year Balance

County
 325,050
 89,660
 380,144
 794,854

2024-25 HOUSING Budget by Activity

Affordable Housing Development 243025QC00
 CHDO 243025QC00

County
 740,679
 54,175
 794,854

Final 2024-2025 Budget for ESG

Emergency Solutions Grant 2022-2026

rev. 05.07.2024

ALLOWABLE PROGRAM
COMPONENT*

- 2. Emergency Shelter
- 3. Homeless Prevention
- 3. Homeless Prevention
- 4. Rapid Re-Housing
- 5. Admin/HMIS

ESG Budgeted Funding Amount by Fiscal Year			
Program	FY 22-23 (Y1)	FY 23-24 (Y2)	FY 24-25 (Y3)
Operations: Homeless Health	\$0	\$0	\$0
Essential Services: Family Shelter	\$82,216	\$81,427	\$81,184
Homeless Prevention: Family Shelter	\$0	\$0	\$0
Homeless Prevention: Homeless Service Center	\$16,102	\$15,948	\$15,948
Rapid Rehousing: Homeless Service Center	\$54,803	\$54,277	\$54,277
Administration and HMIS	\$10,692	\$10,589	\$10,589
<i>Total (Actual)</i>		\$163,813	\$162,241
<i>Admin/HMIS cap</i>		\$12,286	\$12,168
			\$161,998

Explanation (City FY25/FFY24)

*1. Street Outreach not
utilized

Operations: Homeless Health	This program is no longer administered by the City of Portland
Essential Services: Family Shelter	Funds pay for staff who provides housing assistance by seeking affordable units, applying for eligible subsidies and accessing transitional housing opportunities and follow-up case management services by assisting with life skills training, budgets, tenant/ landlord negotiations, and connecting to area resources. There is a need in Portland to expand the essential services with the high number of families arriving. The budget is adjusted to cover 1 .25 FTE, this will allow the case manager to work with 5-10 families (17-34 individuals).
Homeless Prevention: Homeless Service Center	Homeless Service Center: Funds pay for staff who assist in preventing individuals from becoming homeless and providing necessary case management and referrals.
Rapid Rehousing: Homeless Service Center	Funds pay for staff who assist persons who have become homeless by quickly moving them into permanent housing and providing the necessary case management and referrals to address individual needs.
Administration and HMIS	Funding goes to pay administration
Budget Notes	12.21.2023 HUD has not yet released ESG allocations for federal fiscal year 2024. Once the final allocation is announced, any necessary adjustments will be proportionately to increase or decrease the budget to match the final allocation amount.

MEMORANDUM
City Council Agenda Item

FROM:

DATE: May 7, 2024

SUBJECT: Order 180-23/24 Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District - Sponsored by the Planning Board, Brandon Mazer, Chair

SPONSOR: Brandon Mazer, Chair, City of Portland Planning Board

(If sponsored by a Council committee, include the date the committee met and the results of the vote.)

COUNCIL MEETING DATE ACTION IS REQUESTED:

1st Reading 4/22/2024

Final

Action 5/6/2024

Can action be taken at a later date: Yes If action cannot be taken at a later date, please explain why. Do NOT write yes or no; that will be automatically generated by the checkbox.

Does this item involve a new contract with the City: No

PRESENTATION: Brandon Mazer, Chair Planning Board; Christine Grimando, Director Planning & Urban Development; Kevin Kraft, Deputy Director Planning & Urban Development; Evan Schueckler, Historic Preservation Program Manager (5 minutes)

I. SUMMARY

Upon recommendations to retain the contributing classification from the Planning Board and Historic Preservation Board, the City Council will be considering a request from the Portland Museum of Art (PMA) to have their building at 142 Free Street reclassified from a contributing to a noncontributing building within the Congress Street Historic District.

II. AGENDA DESCRIPTION

On February 27, 2024, the Planning Board voted 5-1 (Smith recused) to recommend retaining the contributing classification for the building at 142 Free Street located within the Congress Street Historic District. The Planning Board's deliberations and recommendations were pursuant to the unanimous 5-0 (Paquin Gould recused) recommendation of the Historic Preservation Board on November 1, 2023 to retain the contributing classification as well as the materials and documentation submitted by the applicant, public comment, and the information provided at the public hearing.

This item must be read on two separate days. It received its first reading on April 22 and its second reading on May 6, at which time it was postponed. Five affirmative votes are required for passage. Public comment was taken on May 6. No additional public comment will be taken at this meeting.

III. BACKGROUND

The building at 142 Free Street was originally constructed in 1830 as a theater building. Shortly, thereafter in 1836, the structure was renovated into a temple-fronted Greek revival church for the Free Street Baptist Church. Then, again in 1856, the church was renovated into an asymmetrical double-spired Italianate/Romanesque revival church. In 1926, the structure was sold to the Portland Chamber of Commerce. The Chamber retained architect John Calvin Stevens to complete renovations to the structure. It was at this time that the building was redesigned to its current Greek or colonial revival temple-fronted form. The Chamber retained the building until 1991 when, after financial difficulties, it was sold to the

Children's Museum of Maine. Under the ownership of the Children's Museum, the structure underwent further alterations including programs of window and door replacement, dormer additions, and the addition of the prominent octagonal cupola.

In 2009, the City Council unanimously approved the Congress Street Historic District. As part of the historic district designation, the building located at 142 Free Street was listed as a contributing structure to the district. Subsequently, in 2010 the historic district received certification from the National Park Service.

In 2019, the Portland Museum of Art (PMA) purchased the building at 142 Free Street from the Children's Museum & Theater of Maine. In 2022, the PMA launched the Portland Museum of Art Campus Unification + Expansion International Design Competition and Request for Qualifications, inviting designers to develop a concept design for campus expansion and unification as part of the PMA *Blueprint Project: Building a Landmark for the Future*.

Formal consideration of the PMA's request to reclassify the building at 142 Free Street commenced at the September 6, 2023 Historic Preservation Board meeting, when two members of the Board voiced their sponsorship to initiate review of the reclassification pursuant to Section 17.5.9 of the Land Use Code.

IV. INTENDED RESULT AND/OR COUNCIL GOAL ADDRESSED

Reclassification of the building at 142 Free Street would mean that building alterations would be reviewed under different standards within the Historic Preservation Ordinance, and would allow the by-right demolition of the existing building. The PMA is seeking reclassification to facilitate the construction of a new building at 142 Free Street.

V. FINANCIAL IMPACT

No additional staffing is anticipated with the proposed designation.

VI. STAFF ANALYSIS AND BACKGROUND

The attached report includes a full discussion of the specifics of the reclassification request, criteria for review, deliberations by the Planning Board and Historic Preservation Board, the range of public comment received, and supporting documentation.

VII. RECOMMENDATION

The Planning Board voted 5-1 (Smith recused) to recommend retaining the contributing classification of the building at 142 Free Street.

VIII. LIST ATTACHMENTS

1. Order - Proposed Historic District Amendment Reclassification of 142 Free Street
2. Free St. - 142 (City Council Report)
3. Free St. - 142 (Att. 0 - PB Report)
4. Free St. - 142 (Att. 0A - PB Signed Notice of Decision)
5. Free St. - 142 (Att. 1 - PMA Application to PB 11.8.23)
6. Free St. - 142 (Att. 1A - Revised PMA Application to PB 1.31.24)
7. Free St. - 142 (Att. 2 - Congress Street Historic District Description)
8. Free St. - 142 (Att. 3 - Property Description)
9. Free St. - 142 (Att. 4 - Chapter 14, Article 17 Excerpts)
10. Free St. - 142 (Att. 5 - NR Bulletin-How to Apply the NR Criteria)
11. Free St. - 142 (Att. 6 - 11-1-2023 HPB PH Report)
12. Free St. - 142 (Att. 7 - HPB_PB Public Comment)
13. Free St. - 142 (Att. 8 - Director Grimando Sponsorship Memo)
14. Free St. - 142 (Att. 9 Corp Counsel Memo to Planning Board)
15. Goldman Memo to Council re 142 Free St 050624docx

16. Amended ORDER REGARDING APPLICATION TO RECLASSIFY
17. 05.06.24 Public Comment - Order 180
18. Amendment 2 to Order 180 23-24 re 142 Free Street Trevorrow and Sykes 051424

Prepared by:

Date: 05/07/2024

MARK DION (MAYOR)
APRIL D. FOURNIER(A/L)
PIOUS ALI (A/L)
ROBERTO RODRÍGUEZ (A/L)

**CITY OF PORTLAND
IN THE CITY COUNCIL**

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

**ORDER REGARDING APPLICATION TO RECLASSIFY
142 FREE STREET AS A NONCONTRIBUTING STRUCTURE
IN THE CONGRESS STREET HISTORIC DISTRICT**

WHEREAS, on March 16, 2009, the Portland City Council by Order 164-08/09 designated the Congress Street Historic District (the “District”), which includes the building located at 142 Free Street (the “Building”) as a contributing structure; and

WHEREAS, the Portland Museum of Art (“PMA”), which owns the Building, has requested that the Building be reclassified as a noncontributing structure within the District; and

WHEREAS, on November 1, 2023, the Historic Preservation Board voted (5-0) to recommend that the Planning Board and the City Council vote to retain the contributing classification for the Building; and

WHEREAS, the Planning Board also voted (5-1) at its February 27, 2024 meeting to recommend that the City Council vote to retain the contributing classification for the Building as set forth in the attached Recommendation Of Planning Board (the Planning Board Recommendation); and

WHEREAS, on May 6, 2024, the City Council held a public hearing on PMA’s request to reclassify the Building as a noncontributing structure within the District and considered the testimony, comment, written materials, and other information submitted to the City Council at the hearing, as well as the findings, conclusions, and recommendations contained in the Planning Board Recommendation, which is attached hereto and incorporated herein by reference.

NOW, THEREFORE BE IT ORDERED, that the City Council hereby adopts the Planning Board’s findings and conclusions contained in the Planning Board Recommendation, and, pursuant to Portland City Code, Chapter 14, Section 17.5.9, the Building shall continue to be classified as a contributing structure in the District.

Planning Board Report to the City Council

Reclassification of 142 Free Street
142 Free Street | CBL: 039 003001
Portland Museum of Art, Applicant



Submitted to:	Mayor Dion & members of the Council	Prepared By:	Kevin Kraft, P&UD Interim Director Evan Schueckler, P&UD Historic Preservation Program Manager
1st Reading:	April 22, 2024	Date:	March 1, 2024
Public Hearing:	May 6, 2024		

I. INTRODUCTION

On February 27, 2024, the Planning Board voted 5-1 (Chann opposed, Smith recused) to recommend to the City Council that the building located at 142 Free Street retain its designation as a Contributing Structure within the Congress Street Historic District (Attachment oA). The Planning Board's final deliberations and vote followed one workshop and a [February 13, 2024](#) public hearing. Final deliberations and a vote were tabled to [February 27, 2024](#) due to the Board requesting clarification from Corporation Counsel on the applicable review standards.



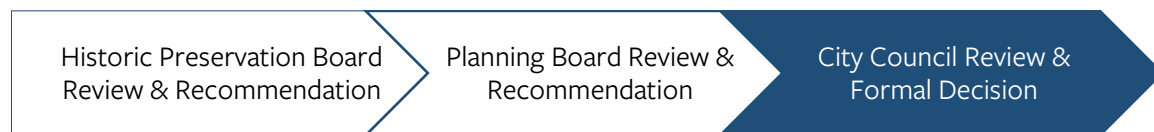
Figure 1: Map of Congress Street Historic District showing location of 142 Free Street (Contributing Structure) with star. Contributing buildings identified in red, Landmarks identified in purple, non-contributing properties shown in gold & gray.



Figure 2: 142 Free Street (Former Children's Museum/Chamber of Commerce Building)

II. ROLE OF THE CITY COUNCIL

Under Section 17.5.9 of the historic preservation ordinance (Attachment 4), amendments or recessions of designations follow a three-step review process, with first the Historic Preservation Board, then the Planning Board making a recommendation to the City Council. The final decision rests with the City Council. Upon receipt of the Planning Board's recommendation, the City Council must consider whether the building located at 142 Free Street meets the minimum criteria for designation standards provided in Section 17.4.1(A) and whether the building retains sufficient integrity under the standards provided in Subsection 17.4.2, *Integrity of Landmarks and Historic Districts*.



III. BACKGROUND

On August 31, 2023, Portland Museum of Art (hereinafter “PMA”) submitted a request to have their property at 142 Free Street reclassified from a contributing to a noncontributing building within the Congress Street Historic District (Figure 1 and Figure 2). The proposed reclassification to noncontributing would mean that building alterations would be reviewed under different standards within the Historic Preservation Ordinance, and would allow demolition of the existing building. The applicant is not proposing to change the boundaries of the Congress Street Historic District, though, so, even if the building is reclassified, any future alterations, or new construction on the site would remain subject to the applicable review standards of the Historic Preservation Ordinance.

At the September 6, 2023 Historic Preservation Board meeting, the Board received PMA's request to reclassify 142 Free Street as noncontributing within the Congress Street Historic District. In order for the reclassification to progress through review, two members of the Historic Preservation Board needed to sponsor their request. Chair O'Brien and Vice Chair Miller voiced their sponsorship initiating review of PMA's request (Attachment 8).

History of Building

The building at 142 Free Street was originally constructed in 1830 as a theater building. No images of the structure exist from this period; however, descriptions suggest a late federal or Greek revival style. Shortly thereafter in 1836, the structure was renovated into a temple-fronted Greek revival church for the Free Street Baptist Church. Then, again in 1856, the church was renovated into an asymmetrical double-spired Italianate/Romanesque revival church. In 1876, after the taller of the church's spires was damaged in a storm, the steeple was redesigned. Throughout the Free Street Baptist Church's ownership of the structure, they made a series of other modest interior renovations in addition to the major redesigns.



Figure 3: 142 Free Street building over time (1856 – 1958)

In 1926, after a merger with another Baptist Church, the structure was sold to the Portland Chamber of Commerce. The Chamber retained architect John Calvin Stevens to complete renovations to the structure. It was at this time that the building was redesigned to its current Greek or colonial revival temple-fronted form. The Chamber retained the building until 1991 when, after financial difficulties, it was sold to the Children's Museum of Maine. Under the ownership of the Children's Museum, the structure underwent further alterations including programs of window and door replacement, dormer additions, and the addition of the octagonal cupola (Figure 4).

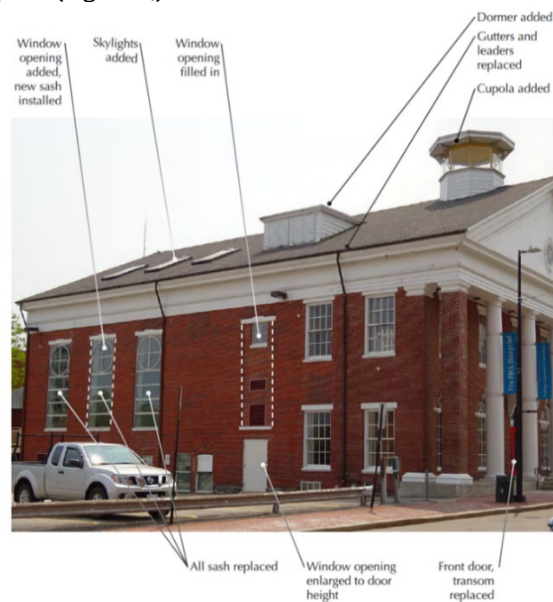


Figure 4: Exterior Alterations to 142 Free Street made for the Children's Museum in the early 1990s

Local Congress Street Historic District Designation

In 2009, the building located at 142 Free Street was listed as a contributing structure within the local Congress Street Historic District. The description of 142 Free Street in the Congress Street Historic District (Attachment 3) is as follows:

Architectural Description/Historic Significance:

Free Street Baptist Church (1830-1926)

Portland Chamber of Commerce Building (1926 – 1993)

1830 (theater), 1836 (renovated as church), 1926 (renovated to present form)

Originally built as a theater in 1830 and remodeled into a Romanesque style church in 1836, the Free Street Baptist Church was substantially renovated in 1926 by John Calvin Stevens and John Howard Stevens for the Chamber of Commerce and became an essentially Colonial Revival style building. The building is a dignified two-story structure with four monumental concrete columns of the Doric order and 2 brick piers and 2 pilasters. There is a symmetrical façade under the fullwidth two-story porch. The upper windows have 8/8 sash capped by flush stone lintels. The ground floor has a doorway surmounted by a balcony on brackets with a replaced doorway of glass and aluminum. It is flanked by 10/10 sash topped by semi-circular windows in elliptical keystone arches. In the flush board pediment is a bull's eye window. The frieze and cornice are boldly delineated. The roofline was free of any dormers, thus maintaining its temple shape, until renovated for the Children's Museum of Maine in the 1990s. The octagonal cupola and dormers were added at that time.

For a more thorough documentation of the history of the building at 142 Free Street, including extensive images and documentation of alterations, please see PMA's commissioned report by Margaret Gaertner included in the applicant's materials (Attachment 1). Additional information on the Congress Street Historic District can be found in the attachments (Attachments 2 and 3) and on the city website:

<https://www.portlandmaine.gov/665/Historic-Districts>

Present

In 2019, PMA purchased the building at 142 Free Street from the Children's Museum & Theater of Maine, who relocated to a new state-of-the-art museum at Thompson's Point. In 2022, PMA launched the [Portland Museum of Art Campus Unification + Expansion International Design Competition](#) and Request for Qualifications, inviting designers to develop a concept design for campus expansion and unification as part of the [PMA Blueprint](#). PMA received 104 entries, submitted by architectural teams from 20 different countries. Four finalists were chosen, Adjaye Associates, LEVER Architecture, MVRDV, and Toshikio Mori Architect. LEVER Architecture was selected as the winning firm of the International Design Competition for their conceptual design (Figure 5). The International Design Competition was an initiative undertaken by PMA. The City of Portland does not regulate or oversee private initiatives such as design competitions to develop concepts.



Figure 5: Rendering of the proposed concept for expansion at 142 Free Street by LEVER Architecture (Source: PMA)

IV. APPLICABLE REVIEW STANDARDS

ANALYSIS OF APPLICABLE REVIEW STANDARDS

The analysis rests primarily on the questions of whether the building at 142 Free Street meets the Minimum Criteria for Designation outlined in Section 17.4.1(A) and whether the building meets the Integrity of Landmarks and Historic Districts outlined in Section 17.4.2.

The applicant submitted materials to the Planning Board in a letter dated November 8, 2023 (Attachment 1). Following the Planning Board workshop, the applicant submitted updated materials on January 31, 2024 (Attachment 1A). The revised materials (Attachment 1A) attempt to address questions and comments that arose during the first Planning Board workshop and provide additional information regarding why the applicant believes the building at 142 Free Street does not meet the Minimum Criteria for Designation (Section 17.4.1(A)) and the Integrity of Landmarks and Historic Districts (Section 17.4.2). When reviewing the request for reclassification, the Council should refer to Attachment 1 and Attachment 1A as the applicant's official materials.

Section 17.4.1.A Minimum Criteria for Designation

17.4.1.A Minimum Criteria for Designation	<i>The Historic Preservation Board (City Council) shall limit its consideration to the following criteria in making a determination on a proposed nomination of an area, site, structure, or object for designation by ordinance as a landmark or district:</i>
1	<i>Its value as a significant example of the cultural, historic, architectural, archaeological, or related aspect of the heritage of the City of Portland, State of Maine, New England region, or the United States.</i>
2	<i>Its location as a site of a significant historic or prehistoric event or activity which may have taken place within or which involved the use of any existing structure on the property.</i>
3	<i>Its identification with a person or persons who significantly contributed to the cultural, historic, architectural, archaeological, or related aspect of the development of the City of Portland, State of Maine, New England region, or the United States.</i>

4	<i>Its exemplification of a significant architectural type, style, or design distinguished by innovation, rarity, uniqueness, or overall quality of design, detail, materials, or craftsmanship.</i>
5	<i>Its identification as the work of an architect, designer, engineer, or builder whose individual work is significant in the history or development of the City of Portland, the State of Maine, the New England region, or the United States.</i>
6	<i>Its representation of a significant cultural, historic, architectural, archaeological, or related theme expressed through distinctive areas, sites, structures, or objects that may or may not be contiguous.</i>

Section 17.4.2. Integrity of Landmarks and Historic District

The applicable review standards associated with Section 17.4.2 Integrity of Landmarks and Historic Standards is provided below:

17.4.2 Integrity of landmarks and historic districts	<i>Any area, structure, or object that meets the criteria in Section 17.4.1 must also have sufficient integrity of location, design, condition, materials, and workmanship to make it worthy of preservation or restoration.</i>
1	<i>Location</i>
2	<i>Design</i>
3	<i>Condition</i>
4	<i>Materials</i>
5	<i>Workmanship</i>

V. HISTORIC PRESERVATION BOARD REVIEW

On [October 4, 2023](#), the Historic Preservation Board held an initial workshop on the reclassification request. During the workshop, the applicant presented background information on the proposed expansion of the PMA campus and preliminary information on their planned future development. Board members asked the applicant about whether consideration had been given to reusing the existing building or incorporating elements of it. The applicant stated that they had, but felt that the challenges were too great and that they had not received a positive reception by the public for those versions of their conceptual project. A few members of the Board expressed support for PMA's vision for the future, but noted that the building still retained its integrity and that alterations to the building were not significant enough to warrant reclassification.

On [November 1, 2023](#), the Historic Preservation Board held a Public Hearing and voted unanimously 5-0 (Paquin-Gould recused) to recommend that the Planning Board and City Council vote to retain the contributing classification for the former Chamber of Commerce Building at 142 Free Street (Attachment 6). Based on the materials supplied by the applicant (including the extensive report on the history of 142 Free Street) (Attachment 1) and the materials from the designation of the Congress Street Historic District in 2009, Board members agreed that the existing structure had been correctly deemed contributing when the District was established. Board members noted that while the building had a long history of alterations from its original construction in 1830, it still retained a high degree of integrity relative to the 1926 redesign by John Calvin Stevens. Alterations noted by the applicant in their materials were acknowledged by the Board, but members noted that window replacements and additions are regularly approved alterations to contributing structures. Several Board members praised the intentions behind the proposed expansion with several noting that they personally appreciated the conceptual design of the new building. One

member of the Board shared an enthusiasm for the conceptual design but noted that the review purview was focused solely on the criteria for designation and integrity of the building standards. There was general agreement that the applicant had not provided a basis by which the Board could recommend that the structure be reclassified as noncontributing.

VI. PLANNING BOARD REVIEW

Upon receipt of the Historic Preservation Board's recommendation, the Planning Board held a workshop on [November 28, 2023](#). Workshop topics included:

- Role of the Planning Board in the review of historic district nominations and reclassification requests
- Explanation of historic preservation ordinance's designation and integrity criteria
- Summary of Historic Preservation Board review process and recommendation
- Context of reclassification initiative – what prompted this request from the PMA?
- Clarification regarding the PMA design competition
- Impact of reclassification on the ability for other properties in the Congress Street Historic District to access federal historic tax credits.
- Clarification regarding the applicable review standards and how to handle conflicting provisions in the Land Use Code

Following the workshop, the Planning Board held a public hearing on [February 13, 2024](#) and [February 27, 2024](#). Planning Board deliberations were wide ranging and exhaustive. During deliberations, a number of questions were raised including clarification regarding the applicable review standards and if the City's Comprehensive Plan is a discrete criterion for the Planning Board and City Council to consider when reviewing an amendment or recession of any historic designation. City staff and Corporation Counsel explained that unlike designation of an area or landmark, according to *Section 17.5.9 Amendment or rescission of designation*, when the Planning Board and City Council are reviewing amendments or rescissions of any historic district, they are not to consider the effect of an amendment on aspects of the Comprehensive Plan (Attachment 9). Similar to the Historic Preservation Board, the Planning Board and City Council are required to limit their consideration to the criteria specified in Sections 17.4.1(A) and (B) and 17.4.2. Therefore, the Planning Board and City Council do not consider the effect of such designation on other aspects of the Comprehensive Plan of the City when reviewing the applicant's request.

Ultimately, Board member Chann expressed the view that the building should be reclassified to noncontributing based on the materials provided by the applicant and the alterations made to the building, and voted against retaining the contributing classification.

The five other members of the Board voted to recommend to the City Council that the building retain its classification as contributing. They found that the building at 142 Free Street, originally constructed in 1830 and renovated by the Chamber of Commerce in 1926, still remained in its historic location and in good structural condition. They noted that in 1976, the Spring Street Historic District was added to the National Register of Historic Places and in 2020 the National Register listing was updated with an expanded period of significance (1800-1943), at which point the 142 Free Street building was listed as a contributing resource within the National Register District. Furthermore, in 2009, the building located at 142 Free Street was identified as a contributing structure within the local Congress Street Historic District. The Board noted that the building had been reviewed many times and was deemed contributing in two separate instances, both nationally and locally. Additionally, members of the Board believed that although the building had

undergone alterations over the years, including the replacement of doors and windows, it retained a high degree of integrity relative to the 1926 redesign by John Calvin Stevens and that the alterations did not irretrievably destroy the character of the building (Attachment o & Attachment oA).

VII. PLANNING BOARD RECOMMENDATION

Following deliberations and on the basis of the November 1, 2023 recommendation of the Historic Preservation Board, materials and documentation submitted by the applicant, public comment and the information provided at the public hearing on February 13, 2024 and February 27, 2024, the Planning Board voted 5-1 (Chann opposed, Smith recused) to recommend to the City Council that the building located at 142 Free Street retain its designation as a Contributing Structure within the Congress Street Historic District (Attachment o & Attachment oA).

VIII. ATTACHMENTS

- Att. o – PB Report
- Att. oA – PB Signed Notice of Decision
- Att. 1 – PMA Application to PB 11.8.23
- Att. 1A – Revised PMA Application to PB 1.31.24
- Att. 2 – Congress Street Historic District Description
- Att. 3 – 142 Free Street Property Description
- Att. 4 – Chapter 14, Article 17 Excerpts
- Att. 5 – NR Bulletin-How to Apply NR Criteria
- Att. 6 – 11-1-2023 142 Free HPB PH Report
- Att. 7 – HPB_PB Public Comment
- Att. 8 – Director Grimando Sponsorship Memo
- Att. 9 – Corp Counsel Memo to Planning Board

Proposed Historic District Amendment – Reclassification of 142 Free Street
142 Free Street | CBL: 039 0003001
Minimum Criteria for Designation & Integrity of Landmarks & Historic Districts
Portland Museum of Art, Applicant

Submitted to:	Portland Planning Board	Prepared By:	Kevin Kraft, AICP
Public Hearing Date:	February 13, 2024	Date:	February 12, 2024

I. INTRODUCTION

The Portland Museum of Art (PMA) has submitted a request to have their property at 142 Free Street reclassified from a contributing to a noncontributing building within the Congress Street Historic District (Figure 1 and Figure 2). The proposed amendment would mean that building alterations would be reviewed under different standards within the Historic Preservation Ordinance, and would allow by-right demolition of the existing building. The applicant is not proposing to change the boundaries of the Congress Street Historic District, meaning that any future alterations, or new construction on the site would still be subject to the applicable review standards of the Historic Preservation Ordinance.

The Planning & Urban Development Department mailed 209 notices advertising this meeting to property owners within 500 feet of the site. A legal advertisement ran in the February 2 and February 3, 2024 editions of the *Portland Press Herald*.

On November 1, 2023, the Historic Preservation Board voted unanimously 5-0 (Paquin-Gould recused) to recommend that the Planning Board and City Council vote to retain the contributing classification for the former Chamber of Commerce Building at 142 Free Street within the Congress Street Historic District. The Board based its decision on the submitted documentation provided by the applicant (Attachment 7), staff report and findings by the Board pursuant to Section 17.4.1(A) and Section 17.4.2 (Attachment 6).



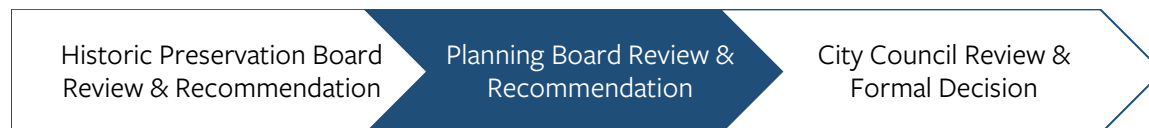
Figure 1: Map of Congress Street Historic District showing location of 142 Free Street (Contributing Structure) with star.



Figure 2: 142 Free Street (Former Children's Museum/Chamber of Commerce Building)

II. ROLE OF THE PLANNING BOARD

Under the provisions of Section 17.5.9 of the historic preservation ordinance, amendments or recessions of designations follow a three-step review process, with first the Historic Preservation Board, then the Planning Board making a recommendation to the City Council. Upon receipt of the Historic Preservation Board's recommendation, the Planning Board's role is to determine whether the materials and findings provided sufficiently address how the building does not meet the standards for designation. The criteria for amendment are limited to those provided in Section 17.4.1(A) and (B), Minimum Criteria for Designation, and Subsection 17.4.2, Integrity of Landmarks and Historic Districts. Following deliberations, the Planning Board forwards its recommendation and report, together with the recommendation of the Historic Preservation Board, to the City Council for final consideration and a formal decision.



III. PREVIOUS PLANNING BOARD WORKSHOP

During the November 28, 2023 Planning Board workshop, the applicant presented background information on the proposed expansion of the Portland Museum of Art campus, provided a brief overview of the PMA campus unification + expansion international design competition, preliminary information on their planned future development, shared an overview of their existing campus and historic structures, and also presented why they believed the building should be reclassified to noncontributing. Board members asked the applicant about whether consideration had been given to reusing the building or incorporating elements of it. The applicant stated that they had, but felt that the challenges were too great and that they had not received a positive reception by the public for designs that considered adaptively reusing the building. As part of their design competition, PMA did note that one of four shortlisted teams incorporated

the existing building's façade in their conceptual design. Board member Barker asked if the PMA studied the economic impact of adaptively reusing the building as part of their December 2022 study "*The Economic Contribution and Impact of the Portland Museum of Art in Maine*." Board member Stanley asked if the reclassification would impact other properties within the Congress Street Historic District from being eligible to utilize state and federal historic tax credits and expressed concern about making a recommendation on the reclassification request without understanding the potential effects district-wide. City Staff informed the Board that the City's Historic Preservation Program Manager contacted the State Historic Preservation Office and the National Park Service regarding this matter and were still awaiting an official response. Also, Board members requested clarification from staff regarding the Board's purview and relevant review standards.

Several public comments were provided expressing opposition to the application. It was stated by many commenters that the existing building at 142 Free Street retains its historic integrity, meets the criteria for contributing status under the historic preservation ordinance, exemplifies a significant architectural style and was designed by prominent architect, John Calvin Stevens. Several individuals expressed their belief that the PMA's proposed expansion should incorporate the existing building rather than tear it down. Other members of the public expressed concern that the reclassification of 142 Free Street to non-contributing would compromise the integrity and purpose of the historic preservation ordinance.

Several other members of the public also expressed support for the reclassification request. One resident shared that the building at 142 Free Street is of very minor significance and does not contribute to the current or future conditions of Congress Square and that Portland is in need of a high-quality, high-profile building in a high-visibility location. Another member of the public expressed their support for the project due to an overabundance of preserved John Calvin Stevens structures in Portland and that the past should not suffocate the energy and creativity of our community's future.

The information below provides additional information related to specific questions asked.

Questions:

1. **Is the effect of historic designation on aspects of the City's Comprehensive Plan a discrete criterion for the Planning Board and City Council to consider when reviewing an amendment or rescission of any historic designation?** Unlike designation of an area or landmark, according to *Section 17.5.9 Amendment or rescission of designation*, when the Planning Board and City Council are reviewing amendments or rescissions of any historic district, they are not to consider the effect of an amendment on aspects of the Comprehensive Plan. Similar to the Historic Preservation Board, the Planning Board and City Council are required to limit their consideration to the criteria specified in Sections 17.4.1(A) and (B) and 17.4.2. Therefore, the Planning Board and City Council will not be reviewing the request for comprehensive plan consistency. The relevant review standards for the Planning Board's consideration are described in Section VI below.
2. **Does changing the classification of the building at 142 Free Street from contributing to non-contributing impact the certification of the Congress Street Historic District and thus impact the ability of other property owners within the District to obtain historic tax credits?** City staff provided the National Parks Service (NPS) with requested information related to this question. On Sunday, February 11th, 2024, NPS informed City Staff that changing 142 Free Street's classification from contributing to non-contributing would be considered an amendment to the district and would need to be submitted for NPS review following a final determination by the City

Council (Attachment 11). The Applicant also had a conversation with the NPS on this issue. A summary of the applicant's discussion with NPS can be found in Attachment 1A.

IV. BACKGROUND

The building at 142 Free Street was originally constructed in 1830 as a theater building. No images of the structure exist from this period; however, descriptions suggest a late federal or Greek revival style. Shortly thereafter in 1836, the structure was renovated into a temple-fronted Greek revival church for the Free Street Baptist Church. Then, again in 1856, the church was renovated into an asymmetrical double-spired Italianate/Romanesque revival church. In 1876, after the taller of the church's spires was damaged in a storm, the steeple was redesigned. Throughout the Free Street Baptist Church's ownership of the structure, they made a series of other modest interior renovations in addition to the major redesigns.



Figure 3: 142 Free Street building over time (1856 – 1958)

In 1926, after a merger with another Baptist Church, the structure was sold to the Portland Chamber of Commerce. The Chamber retained architect John Calvin Stevens to complete renovations to the structure. It was at this time that the building was redesigned to its current Greek or colonial revival temple-fronted form. The Chamber retained the building until 1991 when, after financial difficulties, it was sold to the Children's Museum of Maine. Under the ownership of the Children's Museum, the structure underwent further alterations including programs of window and door replacement, dormer additions, and the addition of the prominent octagonal cupola.

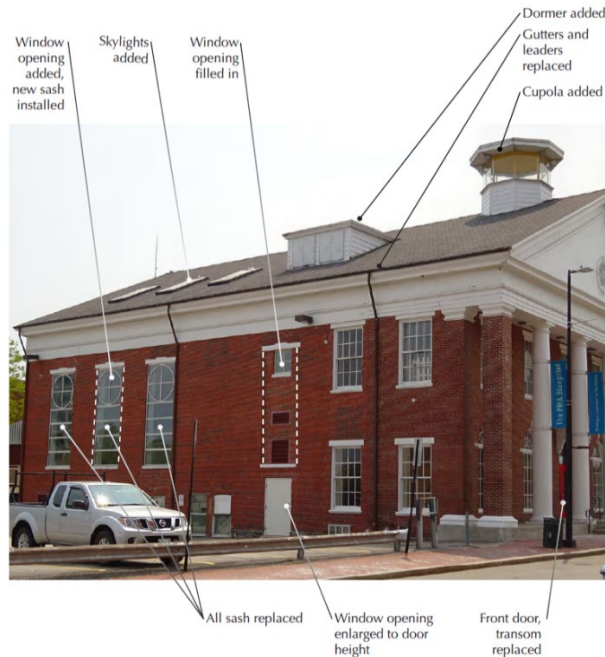


Figure 4: Exterior Alterations to 142 Free Street made for the Children's Museum in the early 1990s

In 1976, the Spring Street Historic District was added to the National Register of Historic Places. In 2020 the National Register listing was updated with an expanded period of significance (1800-1943), at which point the Chamber of Commerce building was listed as a contributing resource within the National Register District.

Local Congress Street Historic Designation

In 2009, the building located at 142 Free Street was also listed as a contributing structure within the local Congress Street Historic District. While the updated National Register nomination did include a period of significance for the Spring Street Historic District from 1800 to 1943, the local Congress Street Historic District did not include a specific period of significance. However, the period of significance can be presumed as extending from 1785 (the original date of construction for the Wadsworth-Longfellow House, the oldest contributing structure within the district) to 1959 (fifty years prior to the establishment of the local district). This would mean that the period of significance ended during the tenure of the Chamber of Commerce. While it also includes the eras of the theatre and the Free Street Baptist Church, those assorted renovations and redesigns would have attained historical significance in their own right, speaking to the history of the evolution of Congress Street over the nearly two-hundred years of history the district represents.

The description of 142 Free Street in the Congress Street Historic District (Attachment 3) is as follows:

Architectural Description/Historic Significance:

Free Street Baptist Church (1830-1926)

Portland Chamber of Commerce Building (1926 – 1993)

1830 (theater), 1836 (renovated as church), 1926 (renovated to present form)

Originally built as a theater in 1830 and remodeled into a Romanesque style church in 1836, the Free Street Baptist Church was substantially renovated in 1926 by John Calvin Stevens and John Howard Stevens for the Chamber of Commerce and became an essentially Colonial Revival style building. The building is a dignified two-story structure with four monumental concrete columns of the Doric order and 2 brick piers and 2 pilasters. There is a symmetrical façade under the fullwidth two-story porch. The upper windows have 8/8 sash capped by flush stone lintels. The ground floor has a doorway surmounted by a balcony on brackets with a replaced doorway of glass and aluminum. It is flanked by 10/10 sash topped by semi-circular windows in elliptical keystone arches. In the flush board pediment is a bull's eye window. The frieze and cornice are boldly delineated. The roofline was free of any dormers, thus maintaining its temple shape, until renovated for the Children's Museum of Maine in the 1990s. The octagonal cupola and dormers were added at that time.

For a more thorough documentation of the history of the building at 142 Free Street, including extensive images and documentation of alterations, please see the PMA commissioned report by Margaret Gaertner included in the applicant's materials (Attachment 1). Additional information on the Congress Street Historic District can be found in the attachments (Attachments 2 and 3) and on the city website:

<https://www.portlandmaine.gov/665/Historic-Districts>

Present

In 2019, the PMA purchased the building at 142 Free Street from the Children's Museum & Theater of Maine, who relocated to a new state-of-the-art museum at Thompson's Point. In 2022, the PMA launched the [Portland Museum of Art Campus Unification + Expansion International Design Competition](#) and Request for Qualifications, inviting designers to develop a concept design for campus expansion and unification as part of the [PMA Blueprint](#). PMA received 104 entries, submitted by architectural teams from 20 different countries. Four finalists were chosen, Adjaye Associates, LEVER Architecture, MVRDV, and Toshikio Mori Architect. LEVER Architecture was selected as the winning firm of the International Design Competition for their conceptual design (Figure 5).



Figure 5: Rendering of the proposed concept for expansion at 142 Free Street by LEVER Architecture (Source: PMA)

V. FINDINGS AND RECOMMENDATIONS OF THE HISTORIC PRESERVATION BOARD

At the September 6, 2023, Historic Preservation Board meeting, the Board received the request by the PMA to reclassify 142 Free Street as noncontributing within the Congress Street Historic District. In order for the amendment to progress through review, two members of the Historic Preservation Board needed to sponsor the request. Chair O'Brien and Vice Chair Miller voiced their sponsorship initiating review of the amendment.

On [October 4, 2023](#), the Historic Preservation Board held an initial workshop on the reclassification request. During the workshop, the applicant presented background information on the proposed expansion of the PMA campus and preliminary information on their planned future development. Board members asked the applicant about whether consideration had been given to reusing the existing building or incorporating elements of it. The applicant stated that they had, but felt that the challenges were too great and that they had not received a positive reception by the public for those versions of their planned project. Board members also requested confirmation that the current application for reclassification was being limited to a question of the integrity of the existing structure. The applicant provided no other areas of consideration for the Board within the scope of the ordinance's minimum criteria for designation.

On [November 1, 2023](#), the Historic Preservation Board held a Public Hearing and voted unanimously 5-0 (Paquin-Gould recused) to recommend that the Planning Board and City Council vote to retain the contributing classification for the former Chamber of Commerce Building at 142 Free Street within the Congress Street Historic District (Attachment 6).

Based on the materials supplied by the applicant (including the extensive report on the history of 142 Free Street) (Attachment 7) and the materials from the designation of the Congress Street Historic District in 2009, Board members agreed that the existing structure had been correctly deemed contributing when the District was established. Board members noted that while the building had a long history of alterations from its original construction in 1830, it still retained a high degree of integrity relative to the 1926 redesign by John Calvin Stevens. Alterations noted by the applicant in their materials were acknowledged by the Board, but members noted that window replacements and additions are regularly approved alterations to contributing structures. Several Board members praised the intentions behind the proposed expansion with several noting that they personally appreciated the conceptual design of the new building. One member of the Board expressed a desire to see the ordinance revised to allow the Historic Preservation Board to consider the effect of designations on Comprehensive Plan goals but noted that the review purview was focused solely on the integrity of the building standards; however, there was general agreement that the applicant had not provided a basis by which the Board could recommend that the structure be reclassified as noncontributing.

VI. PLANNING BOARD CONSIDERATIONS

ANALYSIS OF APPLICABLE REVIEW STANDARDS

The argument rests primarily on the questions of whether the building at 142 Free Street meets the Minimum Criteria for Designation outlined in Section 17.4.1(A) and whether the building meets the Integrity of Landmarks and Historic Districts outlined in Section 17.4.2.

The applicant submitted materials to the Planning Board in a letter dated November 8, 2023 (Attachment 1). Following the Planning Board workshop, the applicant submitted updated materials on January 31, 2024 (Attachment 1A). The revised materials (Attachment 1A) attempt to address questions and comments that

arose during the first Planning Board workshop and provide additional information regarding why the applicant believes the building at 142 Free Street does not meet the Minimum Criteria for Designation (Section 17.4.1(A)) and the Integrity of Landmarks and Historic Districts (Section 17.4.2).

Section 17.4.1.A Minimum Criteria for Designation

During the Historic Preservation Board review process, the Board requested that the applicant confirm that the basis for their application for reclassification was being limited to a question of the integrity of the structure pursuant to Section 17.4.2 and that the applicant was not questioning whether the building met the Minimum Criteria for Designation in Section 17.4.1.A. At that time, the applicant confirmed that the argument presented rested on the question of the building's Integrity (Section 17.4.2), and that no information addressing the minimum criteria outlined in Section 17.4.1.A was presented. Therefore, the Historic Preservation Board did not interrogate the building against the minimum criteria for designation standards and found that the building located at 142 Free Street met the minimum criteria for designation as outlined in Section 17.4.1.A.

The applicant has since submitted materials arguing that 142 Free Street does not contribute to the Congress Street Historic District, as the building does not contribute to the Minimum Criteria for Designation which the District is significant, and that it lacks integrity (Attachment 1A). A summary of the standards and analysis is provided below:

<i>The Historic Preservation Board (Planning Board) shall limit its consideration to the following criteria in making a determination on a proposed nomination of an area, site, structure, or object for designation by ordinance as a landmark or district:</i>
<i>Its value as a significant example of the cultural, historic, architectural, archaeological, or related aspect of the heritage of the City of Portland, State of Maine, New England region, or the United States.</i>
Staff Comments
The applicant has stated that they believe the building is not a significant example of cultural, historic, architectural, archeological, or related aspect of the heritage of the City, the State, New England region, or the United States. The Congress Street Historic District description provides a history of the development of Congress Street, its evolution from a residential corridor at the edge of town to a commercial one, speaking to the district's importance as the city's eventual "Main Street." The 142 Free Street description notes the building's evolution from a theater, to a church, and then its civic/commercial use by the Chamber of Commerce. The Board should determine whether the information provided by the applicant and the information provided in the Congress Street Historic description and 142 Free Street descriptions demonstrate that 142 Free Street contributes to the district under this criterion, or whether the information provided is erroneous.
<i>Its location as a site of a significant historic or prehistoric event or activity which may have taken place within or which involved the use of any existing structure on the property.</i>
Staff Comments
The applicant has stated that they believe that the building's location is not a site of a significant historic or prehistoric event or activity which may have taken place within the building at 142 Free Street, or which involved the use of any existing structure on the property.

Neither the Congress Street Historic District nor the 142 Free Street descriptions identify any significant events associated with this structure, so this criterion is not applicable.
<i>Its identification with a person or persons who significantly contributed to the cultural, historic, architectural, archaeological, or related aspect of the development of the City of Portland, State of Maine, New England region, or the United States.</i>
Staff Comments
The applicant has stated that they believe that the building does not identify with a person or persons who significantly contributed to the cultural, historic, architectural, archaeological, or related aspect of the development of the City of Portland, State of Maine, New England region, or the United States. Neither the Congress Street Historic District nor the 142 Free Street descriptions identify any significant identification with a person associated with this structure, so this criterion is not applicable. It should be noted that any association with John Calvin Stevens has been identified under Criterion 5: <i>Identification as the work of an architect, designer, engineer, or builder whose individual work is significant in the history or development of the City of Portland.</i>
<i>Its exemplification of a significant architectural type, style, or design distinguished by innovation, rarity, uniqueness, or overall quality of design, detail, materials, or craftsmanship.</i>
Staff Comments
The applicant has stated that they believe that the building is not an exemplification of a significant architectural type, style, or design distinguished by innovation, rarity, uniqueness, or overall quality of design, detail, materials, or craftsmanship. The Congress Street Historic District description states that the visual character of the district is rich and varied, with structures exhibiting architectural styles and types from across three centuries as well as differing scales and uses including small-scale residential, medium-scale civic and institutional buildings, and large-scale commercial and mixed-use structures. The 142 Free Street description notes that the building's current form is temple-fronted in the Colonial Revival Style as constructed for use by the Chamber of Commerce. The Board should determine whether the information provided by the applicant and the information provided in the Congress Street Historic District and 142 Free Street descriptions demonstrate that 142 Free Street contributes to the district under this criterion or whether the information provided is erroneous.
<i>Its identification as the work of an architect, designer, engineer, or builder whose individual work is significant in the history or development of the City of Portland, the State of Maine, the New England region, or the United States.</i>
Staff Comments
The applicant has stated that they believe that the building does not identify as the work of an architect, designer, engineer, or builder whose individual work is significant in the history or development of the City of Portland, the State of Maine, the New England region, or the United States. The Congress Street Historic District description states that the district includes works of many prominent 19th- and 20th-century architects, with John Calvin Stevens among them. The description of 142 Free Street notes that John Calvin Stevens was documented as the architect of the 1926 renovation commissioned by the Chamber of Commerce.

The Board should determine whether the information provided by the applicant and the information provided in the Congress Street Historic Descript and 142 Free Street descriptions demonstrate that 142 Free Street contributes to the district under this criterion or whether the information provided is erroneous.

Its representation of a significant cultural, historic, architectural, archaeological, or related theme expressed through distinctive areas, sites, structures, or objects that may or may not be contiguous.

Staff Comments

The applicant has stated that they believe that the building does not represent a significant cultural, historic, architectural, archaeological, or related theme expressed through distinctive areas, sites, structures, or objects that may or may not be contiguous.

The Congress Street Historic District description speaks to the theme of the evolution and change of Congress Street over the centuries from a residential to a commercial corridor. The 142 Free Street description notes the building's evolution from a theater, to a church, and then its civic/commercial use by the Chamber of Commerce.

The Board should determine whether the information provided by the applicant and the information provided in the Congress Street Historic Descript and 142 Free Street descriptions demonstrate that 142 Free Street contributes to the district under this criterion or whether the information provided is erroneous.

Section 17.4.2. Integrity of Landmarks and Historic District

An analysis performed by Historic Preservation Staff and adopted by the Historic Preservation Board can be found in the Historic Preservation Board report dated October 27, 2023 (Attachment 6). The applicable review standards associated with Section 17.4.2 Integrity of Landmarks and Historic Standards is provided below:

Any area, structure, or object that meets the criteria in Section 17.4.1 must also have sufficient integrity of location, design, condition, materials, and workmanship to make it worthy of preservation or restoration.

Location

Staff Comments

The building remains in its historic location and therefore retains integrity of location; however, the applicant argues that the building lacks any historic integrity and is surrounded by parking lots and a circa 1983 building (the Payson Wing).

Design

Staff Comments

The applicant has pointed to a number of alterations made to the design of the structure (see Figure 4 above), which include the addition of a highly visible octagonal cupola located toward the front of the building, skylights, replacement windows along the east elevation, alteration of the eastern façade to add one new window opening and fill in another window opening on the second story, and alterations to basement openings, with one being added and another filled in. Additionally, the applicant points out that the existing entry doors are incompatible replacements from a design and materiality standpoint, and that the entrance walkway and stairs have been altered to create a poured-in-place concrete stair and handicap ramp, which the applicant argues is not in character with any of the entrances on the previous iterations of the building.

The Board should determine whether these alterations have irretrievably destroyed the character of the Chamber of Commerce building at 142 Free Street.
<i>Condition</i>
Staff Comments
The applicant had noted that the building is generally in good structural condition as a result of renovations completed by the Children's Museum, that included an all new steel structural frame, including the roof. The applicant previously noted to staff that the building would require extensive interior upgrades and improvements in order to be usable and accessible.
<i>Materials</i>
Staff Comments
The applicant noted that historic materials have been lost through the replacement of windows at the east elevation and basement, as neither are wood and one window was replaced by a door at the west elevation. According to the applicant, the primary entry door and transom over the door were replaced, and are metal.
The Board should determine whether these alterations have irretrievably destroyed the character of the Chamber of Commerce building at 142 Free Street.
<i>Workmanship</i>
Staff Comments
The applicant has noted that through the replacement of windows and doors, the structure has lost a sense of workmanship; in particular with respect to the windows on the east elevation, which do not match the historic appearance of those windows, and the primary entry door. The applicant instead states that the building more prominently reflects the renovations completed by the Children's Museum. The applicant has also pointed out that the added dormer alters the roofline and that the cupola changes the formal feel of the building.
The Board should determine whether these alterations have irretrievably destroyed the character of the Chamber of Commerce building at 142 Free Street.

VII. PUBLIC COMMENT

Throughout the course of the review there have been numerous submitted written public comments and public testimony provided both in favor of and in opposition of the request to reclassify the building at 142 Free Street from contributing to noncontributing. Written public comments submitted to the Historic Preservation Board are provided in Attachment 8. Written public comment submitted to the Planning Board for the November 28, 2023 workshop can be found in Attachment 9. All written public comments submitted after the November 28th Planning Board workshop can be found in Attachment 10.

VIII. MOTIONS

On the basis of the November 1, 2023 recommendation of the Historic Preservation Board, materials and documentation submitted by the applicant, public comment and the information provided at the public hearing on February 13, 2024, and/or other findings, the Planning Board finds that the building at 142 Free Street **[meets/fails to meet]** the Minimum Criteria for Designation in Section 17.4.1(A) and pursuant to Section 17.4.2 Integrity of Landmarks and Historic Districts the building at 142 Free Street **[demonstrates/does not demonstrate]** sufficient integrity. Therefore, the Planning Board **[recommends/does not recommend]** to the City Council that the building at 142 Free Street be reclassified from a contributing to a noncontributing structure within the Congress Street Historic District.

IX. ATTACHMENTS

- Att. 1 – PMA Application to PB 11.8.23
- Att. 1A – PMA Updated Application to PB 1.31.24
- Att. 2 – Congress Street Historic District Description
- Att. 3 – 142 Free Street – Property Description
- Att. 4 – Chapter 14, Article 17 Excerpts
- Att. 5 – NR Bulletin-How to Apply NR Criteria
- Att. 6 – 11-1-2023 142 Free HPB PH Report
- Att. 7 – PMA Application to HPB
- Att. 8 – Public Comment submitted to Historic Preservation Board
- Att. 9 – Public Comment PB Workshop 11.28.23
- Att. 10 – Public Comment PB Public Hearing 2.13.24
- Att. 11 – NPS Certified Local District

PLANNING BOARD

Brandon Mazer, Chair
Justin Barker, Vice Chair
Maggie Stanley
Marpheen Chann
Sean Murphy
David Silk
Austin Smith

RECOMMENDATION OF PLANNING BOARD

Applicant: Portland Museum of Art
Property: 142 Free Street, CBL: 039 B003001

Proposed Historical District Amendment – Reclassification of 142 Free Street

INTRODUCTION

The Portland Museum of Art (“PMA”) submitted a request to reclassify its building at 142 Free Street, located within the Congress Street Historic District, from a contributing structure to a non-contributing structure. Pursuant to Section 17.5 of the City’s Land Use Code, amendments or rescissions of designations follow a three-step review process. The Historical Preservation Board first reviews the request and makes a recommendation to this Board and the City Council. From there, this Board shall conduct a public hearing and make a recommendation to the City Council as to whether the property meets the criteria for designation. The City Council will issue the final decision on PMA’s request.

On November 1, 2023, the Historic Preservation Board voted unanimously (5-0) to recommend that the Planning Board and the City Council vote to retain the contributing classification for the building at 142 Free Street within the Congress Street Historic District.

Pursuant to Section 17.5.9, this Board considered the standards outlined in Subsections 17.4.1 (A) and 17.4.2 in making this recommendation.¹

¹ During its deliberations, the Board raised a question about whether Section 17.5.9 applied to PMA’s request or whether this proposal was an amendment to the list contemplated under Section 17.5.8. In response, Associate Corporation Counsel provided a memorandum to the Board dated February 23, 2024 recommending that the Board apply Section 17.5.9 to PMA’s proposal. Two members expressly disagreed with the opinion of Associate Corporation Counsel, but nonetheless indicated that the applicability of the Comprehensive Plan would not have impacted their vote on the ultimate recommendation. The Board’s findings and conclusions contained herein do not include express consideration of the effect of the 142 Free Street designation on other aspects of the Comprehensive Plan of the City pursuant Section 17.4.1(C).

FINDINGS

The Planning Board held a public hearing on February 13, 2024 and February 27, 2024. The Board received and reviewed the November 1, 2023 recommendation of the Historic Preservation Board in addition to materials and testimony submitted by PMA, City staff and members of the public. After careful review and consideration of all of the material and testimony provided, the Board finds as follows:

1. The building at 142 Free Street was originally constructed in 1830 as a theater building. Shortly thereafter, in 1836, the structure was renovated into a Romanesque style church by the Free Street Baptist Church. In 1926, the building was sold to the Portland Chamber of Commerce who retained architect John Calvin Stevens to complete renovations to the structure. At that time, the building was renovated to its current Greek or colonial revival temple-fronted form.
2. In 1976, the Spring Street Historic District was added to the National Register of Historic Places. In 2020 the National Register listing was updated with an expanded period of significance (1800-1943), at which point the 142 Free Street building was listed as a contributing resource within the National Register District.
3. In 2009, the building located at 142 Free Street was identified as a contributing structure within the local Congress Street Historic District.
4. The description of the Congress Street Historic District includes a history of the development of Congress Street and its evolution from a residential corridor at the edge of town to a commercial one. The description emphasizes the district's importance as the city's eventual "Main Street." The visual character of the Congress Street Historic District is described as rich and varied, with structures exhibiting architectural styles and types from across three centuries as well as differing scales and uses including small-scale residential, medium-scale civic and institutional buildings, and large-scale commercial and mixed-use structures. The 142 Free Street description notes the building's evolution from a theater, to a church, and then its civic/commercial use by the Chamber of Commerce.
5. The building has not been substantially changed since it was originally designated.
6. The building portrays a layering of historic preservations which gives it character and makes it unique.
7. The building remains in its historic location and in good structural condition. The integrity of the building is intact and is worthy of preservation.
8. The essential character of the building is the same as the building designed by John Calvin Stevens, an architect whose individual work is significant to the history of the development of Portland and the state of Maine.

9. Although the building has undergone some alterations over the years, including the replacement of doors and windows, it has retained a high degree of integrity relative to the 1926 redesign by John Calvin Stevens. Any alterations have not irretrievably destroyed the character of the building.
10. The building at 142 Free Street was appropriately designated in 2009. The Board rejects PMA's argument that it was improperly designated originally.
11. The unique character and architectural significance of 142 Free Street building meets the definition of "contributing" in Section 17.2 of the Land Use Code because it "contributes generally to the qualities that give the historic district cultural, historic, architectural, or archaeological significance as embodied in the criteria for designating a historic district."

CONCLUSION

Based on the foregoing, the Planning Board finds that the building at 142 Free Street meets the applicable minimum criteria for designation in Section 17.4.1(A) and demonstrates sufficient integrity pursuant to Section 17.4.2. Therefore, the Planning Board recommends to the City Council that the building at 142 Free Street not be reclassified from a contributing to a noncontributing structure within the Congress Street Historic District.



Brandon Mazer, Planning Board Chair



November 8, 2023

City of Portland Planning Division
c/o Christine Grimando, Director
c/o Kevin Kraft, City Planner
389 Congress Street, 4th Floor
Portland, ME 04101

Dear Planning Board,

We are honored to present *The PMA Blueprint* to you and ask for your partnership and support in bringing this transformational project to our city. *The PMA Blueprint* is a once-in-a-lifetime opportunity that ensures a vibrant future for Congress Square, anchors our communities in the arts, sparks dynamic economic benefits for our neighbors and downtown businesses, and engages the city's comprehensive plan in a transformative way. It has been shaped by the community at every step, and it is exactly the caliber and quality of urban revitalization the City of Portland needs.

Please accept this letter as an application from the Portland Museum of Art, Portland, Maine, to request that the Planning Board of the City of Portland re-classify the 142 Free Street property, currently a "contributing structure," to be "non-contributing." While the Historic Preservation Board, under the criteria for designation, voted to uphold the contributing status, we urge the Planning Board to vote to enable the museum to help spark the urban renewal necessary for our community and for our city.

The PMA stands ready to build a Portland landmark for the future, a building that will create a space where all can belong. We urge the Planning Board to vote that 142 Free Street be a "non-contributing structure."

The City of Portland is driven by a vision of "six interconnected themes," set forth in *Portland's Plan 2030*, of equity, connection, sustainability, dynamism, authenticity, security, and connectivity. The PMA is driven by the values of courage, equity, service, trust and sustainability, activating our *Art for All* mission. Together with our communities, we can create a landmark building that exemplifies these shared values and goals, communicating to anyone who visits that all are welcome in Portland. To do this, we must have the flexibility to develop our campus responsibly, with courage and care. *The PMA Blueprint* is in lockstep with the city's comprehensive plan for 2030. Released in 2017, the city's plan serves as a policy guide for the entire city and was the result of extensive public engagement. The Plan's Vision Statement acknowledges that a "vibrant arts and cultural life will be central to our city's identity." It calls for embracing innovation and welcoming new residents because they enhance and enrich our region. It champions equity and sustainability.

The PMA Blueprint embodies goal after goal of the city's vision, and its potential impacts are far reaching and incredibly significant. Last year, an impact study conducted by our colleagues at the Maine Center for Business and Economic Research at the University of Maine found that the

COMMUNITY, COLLECTION, CAMPUS; UNIFIED

addition of our new wing will transform Portland's economy. The study projected that post-expansion, the PMA's annual economic contribution will include doubling the number of jobs supported (to 600) and generating more than \$28 million in labor income, \$65 million in sales, \$4 million in state and local taxes, and a 120-percent increase in tourism spending, reaching nearly \$30 million.

The new wing also will be sustainably constructed, primarily utilizing mass timber, making it one of the first sustainable public buildings in Portland as well as one of the first green museum buildings in the country. The sustainable construction will reference Maine's lumber industry while the building's curved roofline will frame the sun as it rises and sets, in honor of Maine's Wabanaki communities.

We have been here before. The Portland Museum of Art was founded 140 years ago by artists living here in Maine. It grew quickly, as community members donated their time, energy, and passion for the arts, enabling the PMA to establish a downtown Portland campus. For the next 100 years, that campus grew to include the McLellan House, L.D.M. Sweat Memorial Galleries, and the Charles Q. Clapp House. As art from donors throughout our communities began filling up the walls and spaces within the museum, our communities came together again in the late 1970s for what was, at the time, the largest major expansion in PMA history.

That expansion, a courageous and iconic design of the Charles Shipman Payson building by Harry Cobb of the I. M. Pei & Partners firm, was a result of collection growth, campus limitations, and community support. In the more than 40 years since construction began, the Payson building has anchored the dynamic and world-renowned arts district of Portland, Maine, and enabled millions of people to discover and connect with the transformative power of art.

But a lot has changed in 40 years.

Our collection has grown exponentially, and in the last decade alone has diversified deliberately and more quickly than at any point previously. Judy Glickman Lauder, Barbara Goodbody, Richard Estes, Bruce Brown, David and Eva Bradford, the Berger Collection Educational Trust, and Alex Katz Foundation have all made significant and transformative gifts to the PMA collection in recent years, expanding the narratives we can tell and connections we can make.

Our campus has changed, and we've restored the McLellan House, purchased, restored, and opened the Winslow Homer Studio, and reinstalled our collection multiple times to maximize our existing footprint. And yet our campus has reached its limit, with attendance already twice the planned capacity of the Payson building. In just five years, we will more than triple the planned capacity of our campus. We need to expand, as we are being forced to make tough choices around reducing exhibition size and restricting capacity due to the physical limitations of our campus.

Critically, we, as a community, have changed as well. Our needs and expectations from our institutions have changed, and nowhere is that clearer than for museums. We must do more to create opportunity—on our walls, in our galleries, through our programs, on our board, and within our staff—to ensure the PMA experience reflects your experience, lifestyle, and values. We must elevate individuals and communities that have been excluded from museums and “the art world,” embodying our values through artwork, exhibitions, programs, and didactics by and in partnership with our BIPOC communities, immigrants and new Mainers, LGBTQIA2S+ neighbors, our elders, youth, and other communities across Maine. We must be at the center of our communities, which requires dialogue, trust, and transparency. And we must ensure we are championing a more diverse, inclusive, and sustainable region. We must become a community institution that is rooted in belonging.

142 Free Street is our catalyst for a brighter future, ensuring Congress Square is a sustainable center for arts and culture. In 2022 we launched our vision with *The Blueprint Project: Building a Landmark for the Future*. This case for development was supported by years of open-ended community building and research, including campus planning, listening sessions, focus groups, strategic plan development, equity strategic action plan development, a feasibility study, and an economic impact study. Through this work, we came to understand what our communities want from museums and their arts institutions. These needs, desires, and expectations are embedded in the project, our Strategic Plan, and our mission, *Art for All*. We are the first museum in the country to have a mission led by our values in this way.

The PMA sits in the heart of the arts district in Portland and the truth is, Congress Square is failing. Longtime community anchors have determined Congress Square no longer supports or sustains them and have left—such as Harmon’s Floral Company, a Congress Square fixture since 1887. The Schwartz Building, once a vibrant mix of artist studios, has remained vacant for over 15 years. In the last month, Starbucks announced it is leaving the Hay Building, and just this week, Portland’s original and pioneering coffee shop, Coffee By Design, announced the permanent closure of its Congress Square location as well. Workers are not coming back to commercial office space and pedestrian traffic is at an all-time low. The city’s Congress Square redevelopment project is in disarray—years away and in perpetual limbo.

In the face of this, we come to you ready to act with our transformative project, eager to revitalize this critical region of our city, just as we did in 1982 with the Payson wing. As outlined in our historic report to this Board, in the years after WWII, the city razed much of Free Street to make way for development that never came. Eight decades later, we are prepared to deliver on the potential of this neighborhood, ushering in a future we can count on by bringing community, energy, and meaning back to Congress Square.

Our concept, developed with LEVER Architecture, is the result of years-long planning and partnering with our communities. It began nearly five years ago—with a process similar to the development of the city’s comprehensive plan—as we hosted focus groups, held listening sessions, and sent surveys throughout our communities to learn about what they needed and wanted from their museum. That feedback informed an innovative, juried international design competition challenging architects from around the world to propose a vision for the museum grounded in our values, our *Art for All* mission, and belonging.

A total of 104 teams representing 20 countries submitted proposals for *The PMA Blueprint*, with 46 percent of all lead firm submissions owned or founded by people of color or women. Once we announced the finalists, we opened a gallery onsite and online where everyone could explore and interact with 3D models of the proposals and submit feedback. We received more than 2,000 responses about the designs, and LEVER was the clear standout among our communities, with 47 percent preferring LEVER’s concept over the three other finalists. That concept has been overwhelmingly supported by our communities, with an astounding 93-percent positive feedback rate.

The competition and vision of LEVER’s design is very much based on key principles of the Portland’s Urban Planning Strategic Plan and, at the same time, this project is about so much more than the Portland Museum of Art. It is about Congress Square, the City of Portland, and the businesses that depend on our destination status.

This is a shared future, as evidenced by the thousands of public comments we have solicited informing the project and the unsolicited letters of support we’ve received in recent months. Lucas St. Clair shares, “While I support the understanding to protect our city’s history, we should not let it define our future or prevent evolution. The expanded PMA campus will be a Greater

Portland Landmark of the future, one that takes into account 21st century needs and helps the city in advance in its vision.” And architect Susan Faxon shares, “This is a decision that is hard to make, but as with all preservation decisions, the greater good needs to be given weight . . . I submit that the sacrifice of a rather stolid and unimaginative structure is a fair and necessary measure to allow a project that will enervate and enliven an important streetscape.”

LEVER’s concept has garnered support from Congress Square institutions such as Springers, Portland Flea-for-All, The State Theatre, and VIA. It is supported by arts organizations such as Indigo Arts Alliance and The Children’s Museum and Theater of Maine—the former owner of 142 Free Street. It is worth noting that The Children’s Museum sold the building and relocated away from downtown Portland because the site could not grow with them. The project is also supported across industries throughout Maine and the country, including the New England Forest Foundation, USDA, and Wood Products Council. We believe that this unified approval for a new, landmark arts building is a result of the collaborative and empathetic approach the PMA has taken to ensure our growth is sustainable and responsible.

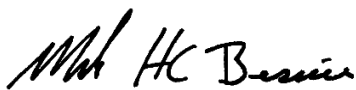
The PMA Blueprint embodies goal after goal of the city’s vision. And our plan for 142 Free Street is the only way to grow while maintaining a primary relationship with Congress Square, a place we’ve anchored since our Payson wing replaced the Libby building in 1983. The alternative is not an idyllic repurposing of 142 Free Street as some critics may suggest. The reality is the property can never adequately support the museum’s collection, gallery, and public needs. In actuality, our only alternative would be a painful shift for our city—joining our neighbors in turning away from Congress Square—and reorienting the museum toward Spring Street. Simply put, there has never been a more important time to make the right choice for Congress Square’s future.

Maine and Portland have changed. The ways we plan have become transparent, collaborative, and inclusive. Values and vision lead. That’s why we are here now, backed by thousands of our citizens who have contributed to this vision—just as they did with *Portland’s Plan*. *The PMA Blueprint* has been heralded nationally and internationally as one of the most innovative and game-changing urban projects possible. Why? Because projects like this don’t happen in communities like ours. They happen in London, New York, Paris, and other leading cities that understand how to balance preservation with opportunity. We stand with a singular chance to cement Portland’s identity to the world as a beacon of inclusion and diversity, and we need your support.

Through leadership and consensus, the PMA has proved its commitment to preserving the past, recognizes the opportunities of the present, and strives to provide a gathering space for future generations to grow. As deeply invested and thoughtful members of our community, I urge you to lean into the true issue at hand. This is about the very nature of the city of Portland, our values, and our future.

Please support the vibrant arts and cultural life envisioned by the city’s comprehensive plan and empowered by equity and sustainability. Please help us save Congress Square and reestablish our neighborhood as the heart of the city. And please enable this generational opportunity for our communities and our future.

Thank you,

A handwritten signature in black ink, reading "Mark H.C. Bessire". The signature is fluid and cursive, with the first name "Mark" being more prominent and stylized.

Mark H.C. Bessire
Judy and Leonard Lauder Director



August 31, 2023

City of Portland
Historic Preservation Board
c/o Evan Schueckler
Historic Preservation Program Manager
389 Congress Street
Portland, ME 04101

Dear Historic Preservation Board,

Please accept this letter as an application for the Portland Museum of Art, Portland, Maine, to request that the Historic Preservation Board of the City of Portland re-classify the 142 Free Street property, currently a “contributing structure,” to be “non-contributing” on the basis that the building never should have been classified as contributing in 2009 and 2020. Please review the History of 142 Free Street report prepared by Margaret Gaertner, Historic Building Consultant, for the details on the history of this property as well as the memo attached analyzing the existing designation position.

Throughout its lifetime, 142 Free Street has been significantly altered, and is now virtually unrecognizable when compared to previous iterations of the building. As a result, and after much diligence and research, we have come to believe it does not contribute to the district historically, nor does it support our city’s innovative vision for the future. When considered for its role in the Congress Street Historic District, and as part of the PMA’s historic campus, 142 Free Street does not carry the same historical stature, architectural consistency, or community significance that the District’s or the museum’s other properties do.

In the case of a nominated historic district, the Historic Preservation Board shall also determine whether there is an interrelationship of resources within it that creates an identifiable entity, even if composed of a wide variety of resources. A district must convey a visual sense of the overall historic environment or be a grouping of historically or functionally related properties. To be clear, we believe:

- 142 Free Street should not be designated a contributing structure and doing so diminishes the credibility of the designation.
- Our values and interests are absolutely aligned with the city’s and are in the best interests of its citizens, visitors, and future.
- The PMA has a long history of stewardship and preservation of historic buildings, understands their significance, and has a legacy of architecturally significant contributions to our community.

After World War II, Portland’s leaders looked to urban renewal to draw businesses and development into the city. A series of “slum-clearing” and redevelopment projects demolished entire blocks to make room for widened streets and new buildings that would accommodate an automobile-focused culture. To this day, many of these blocks, including much of Free Street,

remain vacant and await redevelopment. Implementation is *long* overdue. We have completed a thorough search to identify a design team with a bold vision that is appropriate for Portland, Maine, and the 142 Free Street site. With your support, we stand ready to create a new landmark for Portland.

The City of Portland is driven by a vision of “six interconnected themes,” set forth in *Portland’s Plan 2030*, of equity, connection, sustainability, dynamism, authenticity, security, and connectivity. The PMA is driven by the values of courage, equity, service, trust and sustainability, activating our *Art for All* mission. Together, with our communities we can create a landmark building that exemplifies these shared values and goals, communicating to anyone who visits that all are welcome in Portland, Maine. To do this, we must have the flexibility to develop our campus responsibly, with courage and care.

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Critically, we, as a community, have changed as well. Our needs and expectations from our institutions have changed, and nowhere is that clearer than for museums. We must do more to create opportunity—on our walls, in our galleries, through our programs, on our board, and within our staff—to ensure the PMA experience reflects *your* experience, lifestyle, and values. We must elevate individuals and communities that have been excluded from museums and “the art world,” embodying our values through artwork, exhibitions, programs, and didactics by and in partnership with our BIPOC communities, immigrants and new Mainers, LGBTQIA2S+ neighbors, our elders, youth, and other communities across Maine. We must be at the center of our communities, which

requires dialogue, trust, and transparency. And we must ensure we are championing a more diverse, inclusive, and sustainable region. We must become a community institution that is rooted in *belonging*.

142 Free Street is our catalyst for a brighter future, ensuring Congress Square is a sustainable center for arts and culture.

In 2022 we launched our vision with *The Blueprint Project: Building a Landmark for the Future*. This case for development was supported by years of open-ended community building and research, including campus planning, listening sessions, focus groups, strategic plan development, equity strategic action plan development, a feasibility study, and an economic impact study. Through this work, we came to understand what our communities want from museums and their arts institutions. These needs, desires, and expectations are embedded in the project, our Strategic Plan, and our mission, *Art for All*. We are the first museum in the country to have a mission led by our values in this way.

The shared values of the PMA and city of Portland were centerstage as we put out a global open call for architects to assemble diverse teams of experts to imagine the future of 142 Free Street. Our International Design Competition attracted submissions from 104 teams representing 20 countries, including Australia, Belgium, China, Denmark, Finland, Japan, Mexico, Spain, South Korea, United Arab Emirates, the United Kingdom, and more. In total, more than 250 firms participated as part of the 104 submitting teams, with 46 percent of all lead architecture firms founded or owned by people of color or women.

After a rigorous selection process, Portland, Oregon's LEVER Architecture won the commission. LEVER stood out for numerous reasons, chief among them their commitment to sustainable design and building practices, and deeply rooted understanding of DEAI.

Their initial concept has been overwhelmingly supported by our communities, with an astounding 93% positive feedback rate for LEVER's concept.

Here are a few of the impacts we're looking forward to:

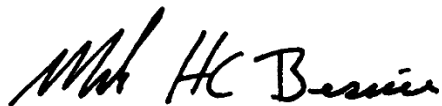
- 1. Align with our *Art for All* mission.** The new PMA wing will be a lasting example of our communities' values and the PMA's commitment to diversity, equity, accessibility, and inclusion. In the words of the late artist David Driskell, "What we leave as proof of our being here will not necessarily be in the sciences, in politics in economics, but will manifest itself through the arts". ***This once-in-a-lifetime museum expansion and unification that will forever change Maine and New England.*** Through *The PMA Blueprint*, we will redefine our region, unite our communities, and sustain our economy for generations to come.
- 2. Contribute significantly to Portland and Maine's economy.** A 2022 economic analysis commissioned by the PMA through the Center for Business and Economic Research at the University of Southern Maine concludes that post-expansion, ***the PMA's annual economic contribution will more than double to include more than 600 jobs, \$28.1 million in labor income, \$65.3 million in sales, and \$4.2 million in local and state taxes.*** The expansion also will solidify the PMA's status as quintessential destination and defining experience in Maine.

3. **Promote sustainability and spark revitalization across our state.** True to the spirit of the City of Portland's comprehensive plan and dedication to sustainability, our new building will showcase innovative construction materials and techniques that are on the forefront of sustainability. The building will be constructed primarily of mass timber, a remarkably strong, durable, and sustainable material with an ability to sequester carbon. When wood that is used for mass timber construction is obtained from sustainably managed forests, the resulting materials have a much lower life-cycle carbon footprint than steel and concrete, delivering a 26.5% reduction in global warming potential, according to University of Washington researchers. ***We're working to operationalize the shared desire for a mass timber plant in Maine and get it to the finish line with our policymakers at all levels, the University of Maine, Indigenous leaders, landowners, forestry advocates, businesses, and more.*** Why? Because mass timber in Maine just makes sense. We're the most forested state in the country—with nearly 90% of the land covered in forests, the potential to revitalize and reimagine our state through this innovative industry is real. This is a rare and unique opportunity to bring rural and urban communities, companies, and governments together through clean industries that make the world better and support Maine jobs.
4. **Expand inclusivity and belonging.** It is important to acknowledge and understand the potential interpretations of architectural styles, and when they are applied in different time periods, when considering what to champion for our city. Maine's marquee cultural institution must be a landmark designed with everyone in mind. 142 Free Street's current façade, however, was erected during the Jim Crow era. Our region is one that is striving to become more inclusive, dynamic, and diverse—a city where everyone belongs—and some architecture styles can carry unfortunate legacies of the past into the future that undermine these values and goals.

Without the removal of 2009's misclassified designation, we will not be able to realize this collective vision for our future and our city will be less dynamic, inclusive, equitable, and sustainable as a result.

We are aligned with the City of Portland's values and vision, and our drive to do right by our communities has been at the center of this project from day one. We believe that this project will spark our economies, spur urban development locally, and change the way our city and state are seen by visitors from around the world. We request that the City of Portland take the brave step forward to support our request to re-designate the 142 Free Street property to "non-Contributing" to enable our communities' vision for the City of Portland, our beautiful state, and the PMA.

Thank you for your consideration,



Mark H.C. Bessire
Judy and Leonard Lauder Director

Aspects of Integrity Evaluation for 142 Free Street

National Register and City of Portland

Please find the seven Aspects of Integrity and an assessment summarizing each aspect of 142 Free Street and the resulting impact on National Register (NR) eligibility for Individual Listing or as a contributing structure to a NR Historic District. Interior features and alterations are mentioned only in the context of NR eligibility for individual listing.

Per the 2020 district nomination update, the Period of Significance for the Spring Street National Register Historic District is 1800 through 1943, which includes the tenancy of the Chamber of Commerce. Other entities associated with the site—the Baptist Church, the Children’s Museum—are not relevant to this evaluation as no physical fabric remains to represent the Church’s ownership, and the Children’s Museum’s ownership post-dates the Period of Significance.

All historic interior elements are gone from 142 Free Street. This is more of an issue for individual eligibility—only the exterior is considered when evaluating if a building contributes or does not contribute to a National Register Historic District. The National Register Guidelines define the Aspects of Integrity as follows:

Location is the place where the historic property was constructed or the place where the historic event occurred.

Design is the combination of elements that create the form, plan, space, structure, and style of a property.

Setting is the physical environment of a historic property.

Materials are the physical elements that were combined or deposited during a particular period of time and in a particular pattern or configuration to form a historic property.

Workmanship is the physical evidence of the crafts of a particular culture or people during any given period in history or prehistory.

Feeling is a property's expression of the aesthetic or historic sense of a particular period of time.

Association is the direct link between an important historic event or person and a historic property.^[1]

	Contributes to a District?	Eligibility for Individual Listing?	
Location	---	---	Building remains in original location. Integrity of location is uncompromised.
Design	The form of the building is compromised by the addition of the dormer and cupola.	Building would not be eligible for individual listing on the National Register due to the	Integrity of Design is compromised.

		alteration of the interior. The interior of the building has no integrity – plan is altered, all finishes removed, roof structure replaced.	
Setting	The setting lacks any historic integrity – building is surrounded by parking lots and a ca. 1983 building (the Payson wing)	The setting lacks any historic integrity. Historically, Free Street was a residential street (19th c.) and in the early 20th c. some commercial structures – the YMCA – replaced residences. 142 Free is now surrounded by surface parking lots and a ca. 1983 building (the Payson wing)	No Integrity of Setting remains.
Materials	- Large windows on the highly visible east facade are not wood. - Basement windows, east facade are not wood. - Front (main entry) doors, transom over same replaced with modern, metal doors.	- Large windows on the highly visible east facade are not wood. - Basement windows, east facade are not wood. - Front (main entry) doors, transom over same replaced with modern, metal doors	Integrity of Materials is compromised.
Workmanship		All elements of the 1927-43 interior are gone – no workmanship remains at interior.	For the interior, the Integrity of Workmanship is compromised.
Feeling	- Cupola changes the formal *feel* of the building. - The added dormer alters the roofline, a critical feature on this formal design.	- Cupola changes the formal *feel* of the building. - The added dormer alters the roofline, a critical feature on this formal design.	Integrity of Feeling is compromised.

		The interior retains no feeling of its 1927-43 era.	
Association	Changes to the exterior – fenestration changes, replacement windows, dormers, cupola – have resulted in a stronger visual association with the Children’s Museum’s ownership.	- Interior retains no spaces or finishes to represent its association with the Chamber ca. 1927-43. - Changes to the exterior create a stronger association with the Children’s Museum.	Integrity of Association is compromised.

City’s Aspects of Integrity

The Designation Report does not assign/mention a Period of Significance.

The City’s “Land Use Code” does not define Design, Condition, Materials, etc. (see “Definitions” on pages 17-1 through 17-3).

The City does not consider or review interiors, so the interior of the building is not discussed in the following list.

Location	---	Intact - building remains in original location.
Design	- Fenestration (window locations) altered – east facade. One opening added, one filled in at upper floor. Basement openings heavily altered – filled in, added, one opening enlarged to door. - Highly visible cupola added - Highly visible dormer added. - Highly visible skylights added.	Compromised.
Condition	---	Intact - building is generally in good condition.
Materials	Large windows, east facade are not wood.	Compromised.

	• Basement windows, east facade are not wood. • Front (main entry) doors, transom over same replaced with modern, metal doors.	
Workmanship	• Windows replaced, the modern windows do not replicate the original design • Primary entry door, transom over same door replaced – door, transom are metal and do not replicate original design	Compromised.

^[1] *National Register Bulletin How to Apply the National Register Criteria for Evaluation*, page 45.
Available at https://www.nps.gov/subjects/nationalregister/upload/NRB-15_web508.pdf



July 10, 2023

I am happy to submit this letter of support for the potential new museum wing of the Portland Museum of Art.

As the General Manager of Crobo LLC, owner and operator of the State Theatre and Summer Concert Series at Thompson's Point, I can speak first-hand how incredible it has been to be a neighbor of the Portland Museum of Art. The PMA and the State Theatre are two of the oldest arts-institutions in Portland as we have welcomed both locals and tourists into our venues for a century. I am thrilled for the museum's expansion and the economic growth and impact that this expansion would have not only in our neighborhood, but city and state wide. The potential for more programming, event space and community events is certainly an exciting and big part of it all, but so is the commitment the PMA has made to sustainable building practices with this project, which is crucial as we navigate climate change in a coastal city.

From the PMA, to Congress Square free events, to the lines going into the State Theatre for a concert, to the bustling restaurants around us and the amazing, local retail stores that have opened - watching this neighborhood and city grow and thrive both economically and culturally has been a thrill to watch over the years, and I firmly believe that the PMA expansion would further this excitement and the tangible energy you can actually feel on the street. We have been grateful to be one part of it all, and we wholeheartedly both support and are excited for the Portland Museum of Art's expansion project.

Thank you,

A handwritten signature in black ink, appearing to read 'Lauren Wayne', is positioned above the printed name. The signature is fluid and cursive, with a long horizontal stroke extending to the right.

Lauren Wayne
GM – Crobo LLC
State Theatre



To the Historic Preservation Board,

I am writing in support of the redesign of 142 Free Street. I am currently the President of Springer's Jewelers located at 580 Congress Street. Although we technically reside on Congress Street, our most commonly used entrance is Free St.

We have been honored to be neighbors of the Portland Museum of Art for over 50 years.

As a fourth-generation family-owned business Springer's Jewelers understands the delicate balance between upholding tradition and welcoming change to meet the needs and expectations of our clients and community. It is no secret that the residents of upper Congress and Free Street have struggled with the balance needed for the community and businesses to thrive. The introduction of the "Arts District" has been well accepted by businesses in our area. The Portland Museum of Art is the anchor of this area and community.

We are in full support the redesign of the 142 Free Street location as an opportunity to let the Art District shine and create new history, while the Museum continues to pay homage to the already existing and maintained historical buildings that are part of its campus. We hope this letter helps to encourage a dialogue with the goal of supporting the evolution of Portland in a way we can all be proud of and call ours.

Sincerely,

Lilly Mullen
President & Fourth-Generation
Owner, Springer's Jewelers

July 8, 2023

Chair Schueckler and Members of the Historic Preservation Board
Portland City Hall
389 Congress Street, 3rd Floor
Portland, Maine 04101

Re: PMA Blueprint Project and Redesignating 142 Free Street as a “Non-Contributing” Property in Portland’s Historic District

Dear Chair Schueckler and Members of Historic Preservation

This letter serves as an expression of our support for the Portland Museum of Art’s Blueprint Project, and its petition to redesignate 142 Free Street as a non-contributing building in Portland’s Historic District. As neighbors, community members, business owners and historic preservationists in our own right, we believe the Blueprint Project and redesignation are vital to the future of the Museum campus and our neighborhood.

PMA has been a touchstone of Portland’s economic and cultural vitality since the Museum’s inception. Lying squarely at the heart of Portland’s geographic and artistic cores, PMA must be allowed to adapt to the growing demands of the city and its audiences. The community has watched the campus grow over the last 190 years, sometimes with great purpose, other times more organically. The current structure at 142 Free Street is more a pastiche than a relic. Historic preservation is best utilized when it preserves the quality and character of a place and time. 142 Free Street no longer reflects a single character or quality requiring protection. Its value rests in its use, not its facade.

The Museum leadership has invested tremendous thought, time and resources into making sure this development is executed with integrity. Over the last two years, we’ve been thrilled to see the care they’ve taken paying homage to Maine’s local and regional histories in their process. Every step of the way they’ve asked how best to look forward without forgetting the past. PMA has a vision for a more inclusive, welcoming Museum - a Museum whose vibrancy ripples out into the community. They can only fulfill this vision with freedom and latitude to execute this world class design in a manner that feels cohesive to the rest of the campus. Tying that process to the Greco-Roman facade at 142 Free Street would place an undue stylistic and structural burden on the project. More importantly, it would be imposing a fight to preserve something that doesn’t speak to Portland’s best past or future.

Thank you for your time and consideration. We look forward to the impact of the completed project, and working alongside PMA and City leadership to enhance the cultural and economic vitality of Portland.

Most sincerely,

Erin Kiley
Co-Owner, Portland Flea-for-All
Co-Owner, Hammond Heirs Block at 585-593 Congress Street
Portland Downtown Board of Directors

August 18, 2023

As an architect and lifelong Portland resident I am writing to support the Portland Museum of Art's proposal to expand their historic complex on Congress Square. The museum is the anchor for our Arts District and an important cultural asset for Portland and the wider Maine community.

I am pleased with the selection of LEVER Architecture's team for the design. I am confident that their design solution will respect the PMA's historic complex and be an important contribution to Congress Square and Portland's architectural fabric. Their sustainability goals for the project featuring engineered wood construction are exciting and forward thinking. It will be a bonus if the construction helps jumpstart the wood products industry in Maine.

It is obvious to me as a longtime PMA member that the museum has outgrown its current space and requires this expansion to provide flexible, non-traditional museum space to further their mission to serve a wider and more diverse arts community.

Sincerely,
Paul S Stevens Architect
37 Fessenden Avenue
Portland, Maine 04109



A History of 142 Free Street and Free Street at Congress Square

for the Portland Museum of Art
Portland, Maine

July 5, 2023

Prepared by
Margaret Gaertner
M. Gaertner, Historic Building Consultant

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The Free Street Theater (1830-1835)

Free Street and 142 Free Street are slightly off axis. For the purposes of the following report the Free Street-facing facade of 142 Free Street is the north facade and Free Street runs east-west.

Sometime in 1830, a building was constructed at 142 Free Street in Portland, Maine.¹ Originally built as a theater, it may have been the first theater constructed in Maine.² Some accounts called it the Portland Theater while others referred to it as the Free Street Theater.³ One newspaper noted the cost of the theater building was \$10,000.⁴ Surviving deeds indicate there were many investors involved in the theater enterprise – a January, 1831 mortgage on the property listed twenty-seven grantors, or titleholders, with ownership rights in the theater building and lot.⁵

No drawings or other images of the building have been located, and the written descriptions of the original theater building vary.⁶ The theater was a hipped-roof building set several feet back from the street line. A broad flight of steps ran up to a portico, where three doors led to the vestibule. There were also doors to the basement on either side of the steps. The facade had a recess, and two, large Ionic columns that supported a “heavy” entablature. Above the entablature, there

Free Street Theatre.—The Boston Galaxy has been altogether too obliging to us ‘down Easters.’ Our theatre is not opened; no Poem has been recited, and we are wonder-struck at the marvellous events which, the editor says, have happened in our town. We don’t know here, who is the successful competitor for the Prize Poem, much less that a Poem has been delivered. We learn, however, that the Theatre will be opened to-morrow evening. The *Corps Dramatique* have been here over a week waiting for the finishing of the building which “is being” erected in Free-street. We are told, and we are happy to give such information to our readers, that the reputation, habits, and morality of this company are such as entitle it to the confidence of the public. Such information will be doubly agreeable to the lovers of the Drama with us, for they have so often been visited by Thespian gipsies. The Manager promises in his advertisement to use his best exertions to give satisfaction to the public. We have no doubt he will be successful.

This notice ran in the Portland Advertiser on September 9, 1830. It suggests construction of the Free Street Theater was nearing completion on that date.

1. *Free Street Baptist Church Semi-Centennial 1836-1886*, 74. “Free Street Theater,” *Portland Advertiser* (September 28, 1830) np.

2. Herbert G. Jones, “Nothing Remains on Free Street...” *Portland Press Herald* (26 November, 1939) Section C, 10.

3. Herbert G. Jones, “Nothing Remains on Free Street...” *Portland Press Herald* (26 November, 1939) Section C, 10.

4. “Edwin Forrest Played Here 83 Years Ago,” *Portland Sunday Telegram* (6 February, 1914) 1, “The Saunterer,” *Portland Sunday Telegram* (25 November 1917) 6, and Herbert G. Jones, “Nothing Remains on Free Street...” *Portland Press Herald* (26 November, 1939) Section C, 10.

5. Cumberland County Registry of Deeds, Book 123, page 515.

6. For descriptions of the theater building, see: Herbert G. Jones, “Nothing Remains on Free Street...” *Portland Press Herald* (26 November, 1939) Section C, 10 and “The Saunterer,” *Portland Sunday Telegram* (25 November, 1917) 6.

was a balustrade, also described as “heavy”. There were four chimneys, one at each corner. The side walls had two rows of windows, likely one row for the basement, and the second at the main floor. Each row had six windows.

The Free Street Theater operated for approximately five years. Portland’s proximity to Boston provided access to quality performers. In July 1831, a young Edwin Forrest, who would later become one of the most noted stage actors of the early-nineteenth century, appeared in a series of plays at the Free Street Theater.⁷ Junius Booth, patriarch of the noted family of stage actors, is also believed to have performed there.⁸

As a business enterprise, the Theater appears to have struggled. Various newspapers in the early 1830s noted the re-opening of the theater and the appointment of new managers.⁹ By 1835, the ownership of the theater was divided among three investors: Solomon Mudge, Enoch Mudge, and Nathaniel Jewett.¹⁰

By 1835, the Theater was closed for good. In December, 1835 the theater building was sold to eight Portland residents who were members of the First Baptist Society for \$5,000.¹¹ The men intended to use the theater building as a church.

7. “Edwin Forrest Played Here 83 Years Ago,” *Portland Sunday Telegram* (6 February, 1914) 1.

8. Herbert G. Jones, “Nothing Remains on Free Street...” *Portland Press Herald* (26 November, 1939) Section C, 10.

9. “Re-opening of the Portland Theatre,” *Eastern Argus* (17 June, 1831) 2, *Daily Eastern Argus* (12 June, 1833) 2, and *Daily Eastern Argus* (8 July, 1833) 2.

10. Cumberland County Registry of Deeds, Book 142, Page 412.

11. Cumberland County Registry of Deeds, Book 146, page 14.

The Free Street Baptist Church (1836-1926)

The Free Street Baptist Society was incorporated in January 1836. A building committee was formed, and the building formerly known as the Portland Theater was purchased. The eight men who had bought the Theater in December, 1835 sold the property to the Free Street Baptist Society on January 18, 1836. The deed for the sale of the building to the Society specifically mentioned "...being the lot of land on which the Brick Building called the Theatre now stands..."¹²

The Church made major alteration campaigns to its building every twenty years – in 1836, 1856, and 1876 – that resulted in significant changes to the appearance of the building. A final remodeling in 1926 by the subsequent owner erased all remnants of the earlier church building from the front facade and interior.

In 1836, the building was converted from a theater to the Free Street Baptist Church. Per non-contemporary written accounts, the former theater was altered as follows: the hipped roof was replaced with a gable roof, and the entablature was extended. The earlier windows in the side walls were replaced with taller windows, three openings in each wall. By August 11, 1836 the renovations were completed and the building was dedicated. A small line drawing on John Cullum's 1836 *Map of the City of Portland...* records the earliest appearance of the Church. John Calvin Stevens' conjectural sketch of the Free Street Baptist Church (following page), published in 1886, appears to be based on that small drawing.

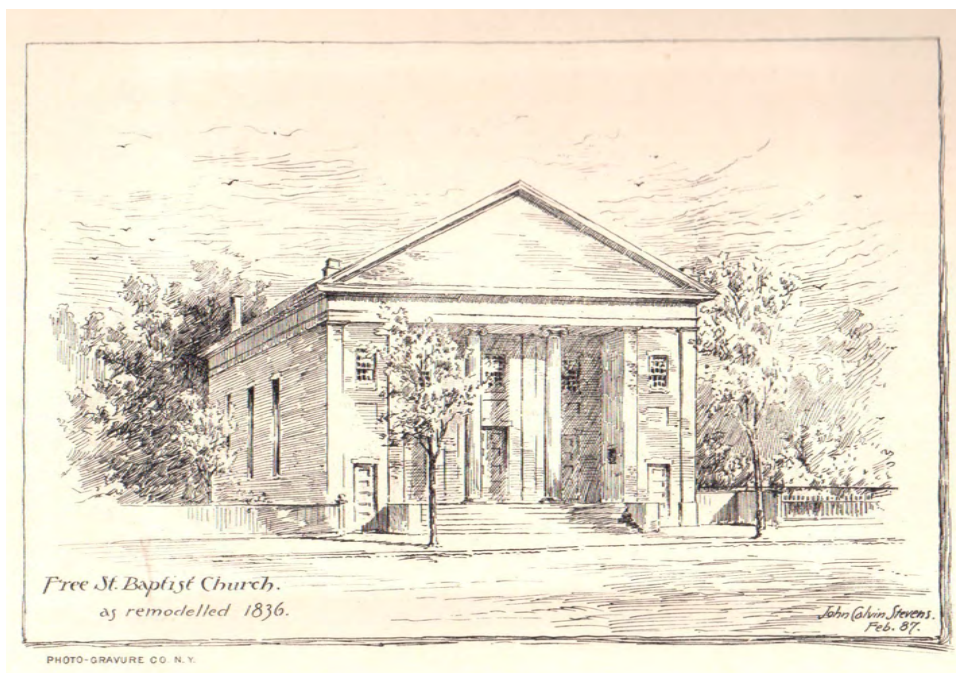
In 1856 the church building was remodeled per the designs of architect Richard Bond (1798-1861). Bond was a Boston-based architect who had designed the Portland Merchant's Exchange (1835-9) prior to receiving the commission for the redesign of the Free Street Baptist Church.¹³

The alterations cost \$15,000¹⁴ and included adding a new "front" to the building which brought the primary facade out to the street line. This new facade was Italianate in style, and included two asymmetrical towers. The taller of the two towers was 185 feet tall and dominated the neighborhood around it. Surviving photographs show a light-colored building, lighter than the brick buildings adjacent to it, indicating the brick structure was painted, or more likely, stuccoed and scored, to imitate stone. Remnants of a stone-colored finish are still visible on the west facade of the building.

12. Cumberland County Registry of Deeds, Book 143, page 446.

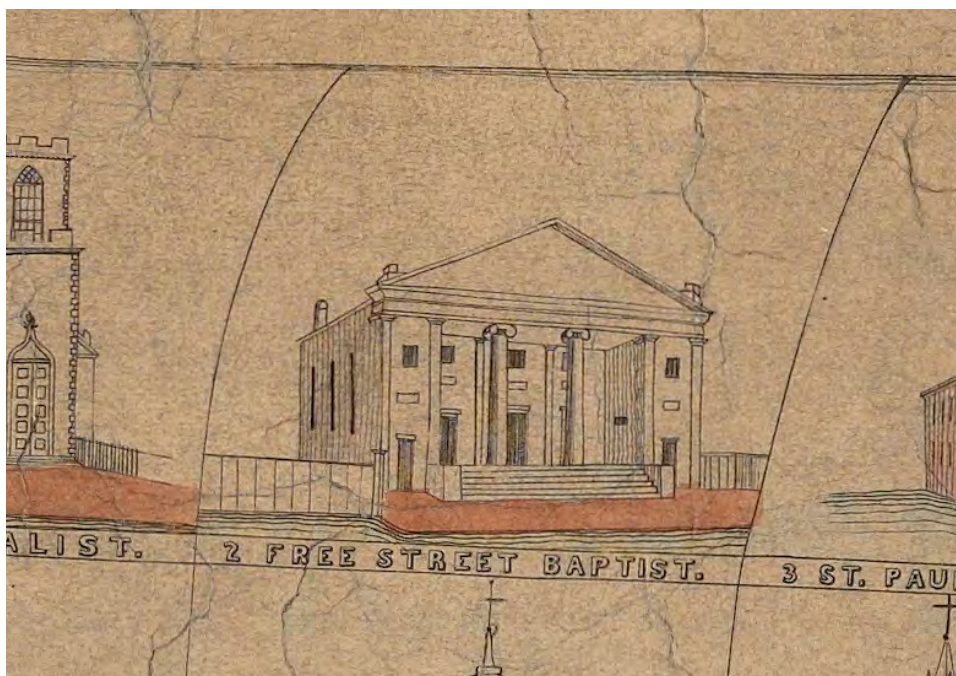
13. Stephen Jerome, "Richard Bond," *Biographical Dictionary of Architects in Maine* (Volume V, No. 2) 1988.

14. William Willis, *The History of Portland* (Somersworth, NH: New Hampshire Publishing Company, 1972) 691.



In 1887, architect John Calvin Stevens made this sketch of the Free Street Baptist Church as he believed it would have appeared in 1836.

Source: Free Street Baptist Church Semi-Centennial 1836-1886.



This drawing of the Free Street Baptist Church was included on John Cullum's 1836 map of Portland. It likely was the source for John Calvin Stevens' 1887 sketch of the Church (above).

Source: John Cullum, A Map of the City of Portland with its Latest Improvements..., 1836.



These finish remnants found on the west facade record the stone color that was once found on the exterior of the Free Street Baptist Church.

In March, 1876 a fierce gale damaged the original spire.¹⁵ The spire and its base were removed and replaced with a shorter, eight-sided, curved dome roof on a new base (see photographs, next page).

In 1887, the Free Street Baptist Church spent \$6,500 on a “thorough improving” of the Church and a few years after that, stained glass windows were installed in the building.¹⁶ In 1894, five-sixths of the lath-and-plaster ceiling fell down, including the furring, landing on and damaging some of the pews.¹⁷

In 1922, the Free Street Baptist Church and the First Free Baptist Church merged and formed the Immanuel Baptist Church. The newly formed congregation decided to build a new, shared church at the corner of Deering and High Streets. On October 15, 1926, the Immanuel Baptist Church sold its building at 142 Free Street to the Portland Chamber of Commerce (“the Chamber”).¹⁸ As part of the sale agreement, the Church retained ownership of the stained glass windows, organ, and pews that were then in the building.¹⁹

15. *Free Street Baptist Church Semi-Centennial 1836-1886*, 79.

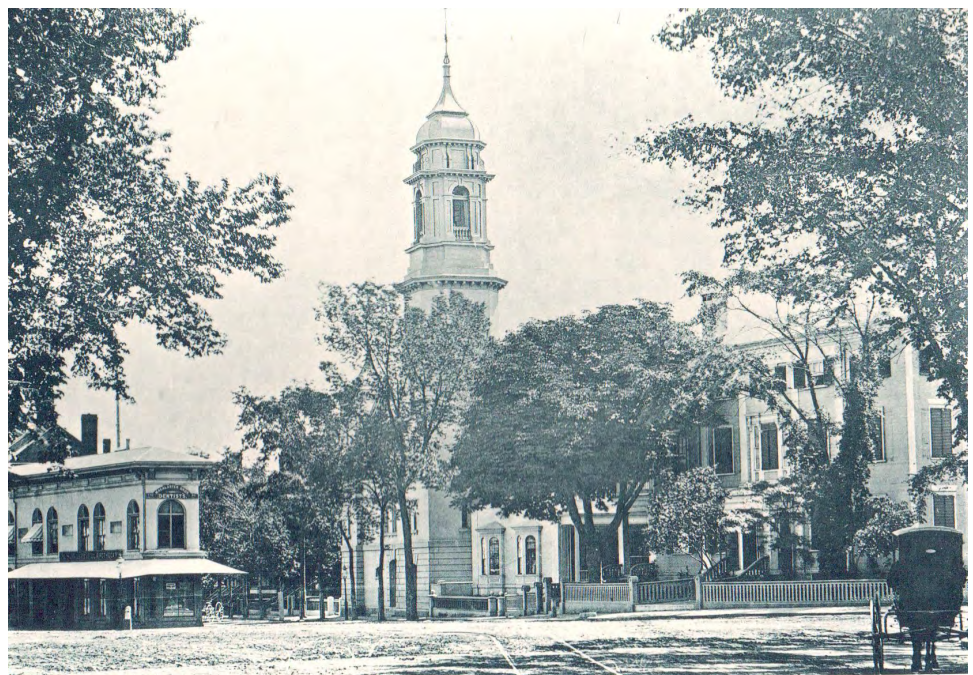
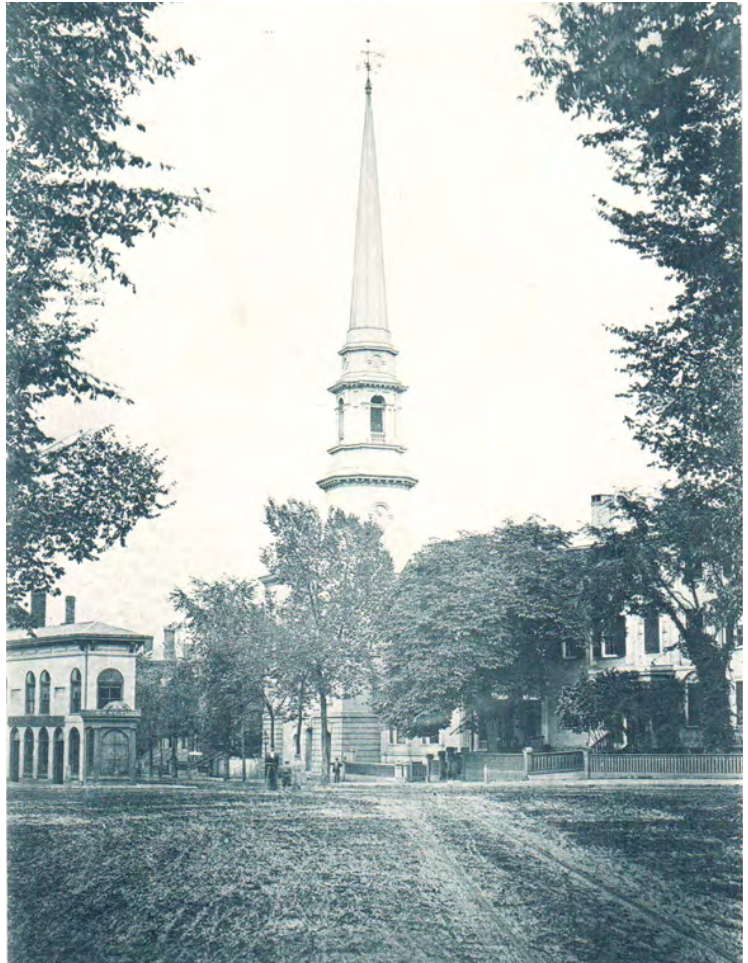
16. “A Fall in Plaster,” *The Portland Daily Press* (25 October, 1894) 8.

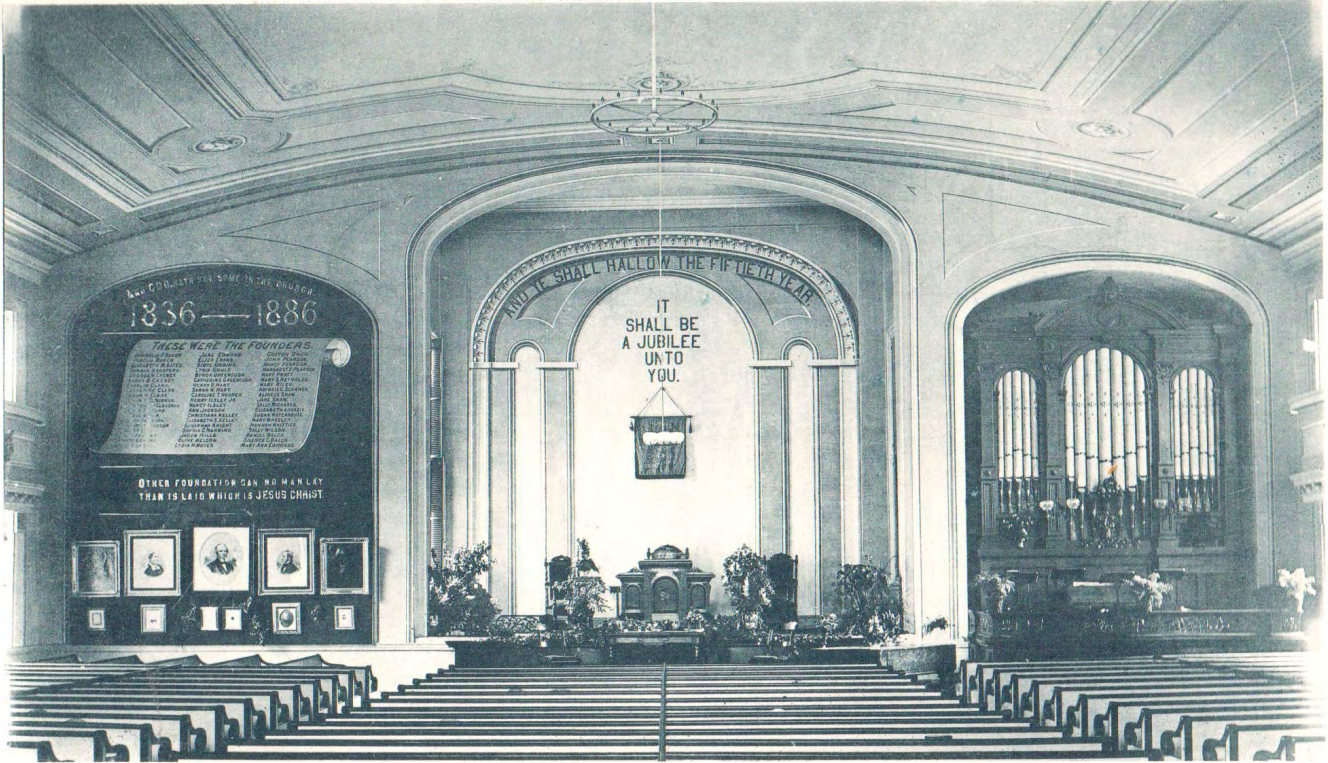
17. “A Fall in Plaster,” *The Portland Daily Press* (25 October, 1894) 8.

18. The Chamber of Commerce has had several names over its existence including the Chamber of Commerce of Portland and the Chamber of Commerce of the Greater Portland Region. For the purposes of this report, “Chamber of Commerce” will be used.

19. Cumberland County Registry of Deeds, Deed dated October 31, 1991, Book 1246, page 482.

Right: The Free Street Baptist Church as it appeared after architect Richard Bond's 1856 redesign was complete. Below: The Free Street Baptist Church as it appeared after the spire was removed in 1876. In both images, the only building shown that still stands today is the Hay Building, the two-story "flat iron" building to the left of the Church.





This interior view of the Free Street Baptist Church was published in 1887.

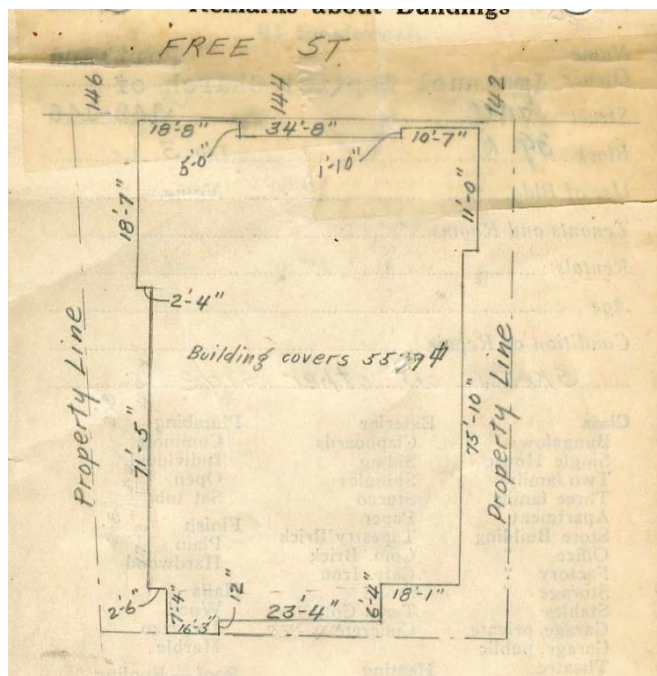
Source: *Free Street Baptist Church Semi-Centennial 1836-1886.*

Chamber of Commerce (1926-1991)

In 1926, the Chamber of Commerce bought 142 Free Street²⁰ and announced plans to renovate it for their new home. The Chamber retained architects John Calvin Stevens and John Howard Stevens to convert the former church into the Chamber's new headquarters.²¹ The contractors for the work were W. W. Cunningham & Sons.

As noted by the press, the remodeled building retained little of its appearance from its days as a church. The two projecting towers on the Free Street facade were removed, and northernmost fifteen feet of the building (at Free Street) were rebuilt. The front facade of the building, likely stuccoed to resemble stone in its Church days, was completely removed and replaced with a new facade of exposed brick. The new facade had a portico supported on four concrete columns between two brick piers.

The extant building bears so little resemblance to the earlier Free Street Baptist Church that it is difficult to see how the Church was remodeled rather than completely replaced. Comparison of the building footprints as recorded in the 1924 assessor's sketch of the building footprint and the footprint in the current assessor's database show the basic dimensions are roughly the same. Photographs of the east facade from 1925 and 1958 (see photographs on following page) show the window openings on that wall were retained (new lintels were added in 1926) as was part of the cornice. Remnants of a stone-colored finish remain on the exterior face of the west wall (see photograph, page 7) but very little else of the building's past as a Church building appears to have survived.



This sketch floor plan was included in the City of Portland's 1924 assessment card for 142 Free Street.

Source: City of Portland - Planning & Development Department.

20. Cumberland County Registry of Deeds, Book 9779, page 254.

21. Drawings for the Stevens' alterations are not known to have survived. They are not in the collections of the Maine Historical Society. Requests to the Avery Library at Columbia University were not returned.



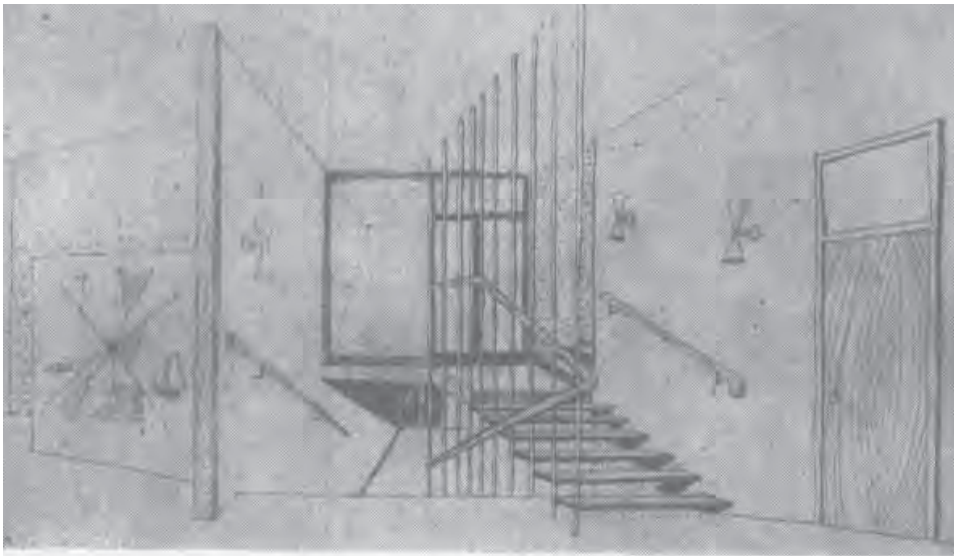
The Free Street Baptist Church in 1925 (above) and the Chamber of Commerce in 1958 (below). Without these two views to compare, it is difficult to see how the Church building was remodeled into the Chamber. The Free Street end of the building (at the right in these images) was completely replaced, and the brick walls are a different color.

Source: *Portland Evening Express*, May 31, 1958.



In addition to the exterior changes, the interior was remodeled. Although no architectural drawings have been located, the fenestration of the side walls suggests the north end of the building was divided into two floors, likely office space, while the south end was a double-height space. A “hard fuel” (coal) steam heating system was installed. During the sixty-five years the Chamber owned 142 Free Street, it continued to make small improvements and upgrades to the building. In 1941, an internal stair at the rear of the building that connected the first floor and basement was “floored over.”²²

In 1959, the Chamber remodeled the interior of the building.²³ In June of that year, the Chamber applied for a building permit to make \$54,700 in alterations “as per plans.” The contractor was Samuel Aceto & Co. Inc.²⁴ As part of the alterations, the coal-fired steam heating system was converted to oil.²⁵ In 1966, the Chamber completed a “brightening” of the exterior of 142 Free Street. The work included painting and repointing and cost \$15,000.²⁶ In January, 1972 the Chamber applied for a building permit to complete \$85,000 worth of renovation and alteration work “as per plan.” The referenced plan has not survived.²⁷ The inspector noted steel beams were installed in the basement. As part of that project, the Chamber installed air-conditioning in the building.²⁸



This rendering shows the interior design proposed for the Chamber of Commerce building in 1959. It is not known if the design was executed.

Source: Portland Evening Express, April 17, 1959.

22. Permitting and Inspections, Permit number 1919, dated December 9, 1941.

23. “Older than it Looks,” *Evening Express* (14 January 1966) 7.

24. The referenced plans were not included with the building permit. Permitting and Inspections, Permit number 749, dated June 17, 1959.

25. Permitting and Inspections, Permit number 848, dated July 7, 1959.

26. “Older than it Looks,” *Evening Express* (14 January 1966) 7.

27. Permitting and Inspections, Permit number 0112, dated January 21, 1972.

28. Permitting and Inspections, Permit number 0168, dated February 8, 1972.



142 Free Street (left) and the former WCTU building at 150 Free Street (right) on January 30, 1980. The WCTU building was torn down later that year.

Source: Portland Press Herald Still-Film Negatives Collection, Portland Public Library.

Throughout the 1980s, the Chamber reported financial difficulties. In October 1981, the Chamber of Commerce announced a “cash flow” problem of \$100,000. Most of the shortfall was due to cuts in federal programs that had covered salaries for clerical staff.²⁹

In June, 1982 the Chamber announced a deficit of \$65,000. The shortage was to be covered by bank loans, with refinancing of the mortgage on 142 Free Street listed as a possible longer-term solution.³⁰ By 1990, the Chamber had decided to sell their building. Chamber President Bill Nugent said the building was too big for their needs, and had deteriorated over the years. He also noted that while the building had lowered ceilings, the original ceilings were about thirty feet high and “nicely decorated.”³¹ On October 31, 1991 the Chamber sold 142 Free Street to the Children’s Museum of Maine.³²

29. Frank Sleeper, “Chamber problem: \$100,000,” *Evening Express* (26 October, 1981) 1.

30. Frank Sleeper, “Chamber shows \$65,000 Deficit,” *Evening Express* 7 (May, 1982) 1

31. “Chamber Puts Building up for Sale,” *Evening Express* (9 January, 1990) 16.

32. Cumberland County Registry of Deeds, Book 9770, page 254.

The Children's Museum of Maine (1991- 2019)

The next owner of 142 Free Street was The Children's Museum of Maine. As did prior owners, the Children's Museum made alterations to the building to accommodate their activities. The renovations were extensive and included complete demolition of the interior and alterations to the exterior.

The Children's Museum worked with architect Stephen Blatt, structural engineers Pinkham & Greer, and Wright-Ryan Construction to renovate the building. On his website, Stephen Blatt notes the Chamber of Commerce building was "...severely dilapidated...." prior to the renovations. The construction cost was 1.1 million.³³

The primary, Free Street-facing facade saw few changes. The primary entry door and the transom over it were removed and replaced with a modern frame, transom, and door of metal. On the east facade, the fenestration was altered. During the Chamber of Commerce's ownership, the south end of the facade had three, double height window openings with wood sash. The northernmost window was removed, the opening was infilled with brick, and two, smaller windows



Left: Only one of the ca. 1926 double-height wood windows survives in the building. Below: the extant entry door and transom are late-twentieth century replacement.



33. City of Portland, Permitting and Inspections, Permit No. 923937, issued July 21, 1992.

installed in the infilled portion. A new, double-height window was installed between the surviving two windows at the south end.

An eight-sided cupola was placed on the ridge of the roof and a large, shed-roofed dormer and three skylights were installed on the east roof slope. The cornice south of the downspout was removed and replaced with a new cornice that was to match the existing (see diagram, following page).³⁴ Other changes to the exterior of the building included a new addition to the south facade for an egress stair.

The renovations for the future Children's Museum occurred in 1992, two years after Portland enacted its historic preservation ordinance. A 1997 building permit noted the building was "Not in District or Landmark" and "Does not Require Review."³⁵ Had the alterations been reviewed for compliance with historic preservation standards, it is likely that most of the exterior alterations, including the addition of a large cupola and a large dormer in locations so highly visible from a public way (Free Street); alteration of the fenestration on the east facade; and replacement of the ca. 1926 windows would have been denied.

The interior of the building was completely gutted in 1992. The demolition work included removing the existing wood roof trusses and replacing them with a steel roof frame. A steel "superstructure" was also added to the building. A new, interior stair enclosed in modern masonry walls was constructed in the northwest corner of the building. An elevator was added as well.

No historic floor, wall, or ceiling finishes survive today. It is likely that any that had survived were removed as part of the 1990s work. Records in the City of Portland's building permit files indicate concrete slabs were poured for the basement, first, and second floors.³⁶ As seen from the interior of the building, the existing floors are poured in modern, corrugated pans, confirming that all of the floor framing and flooring was replaced as well. A sprinkler system was installed throughout the building.³⁷

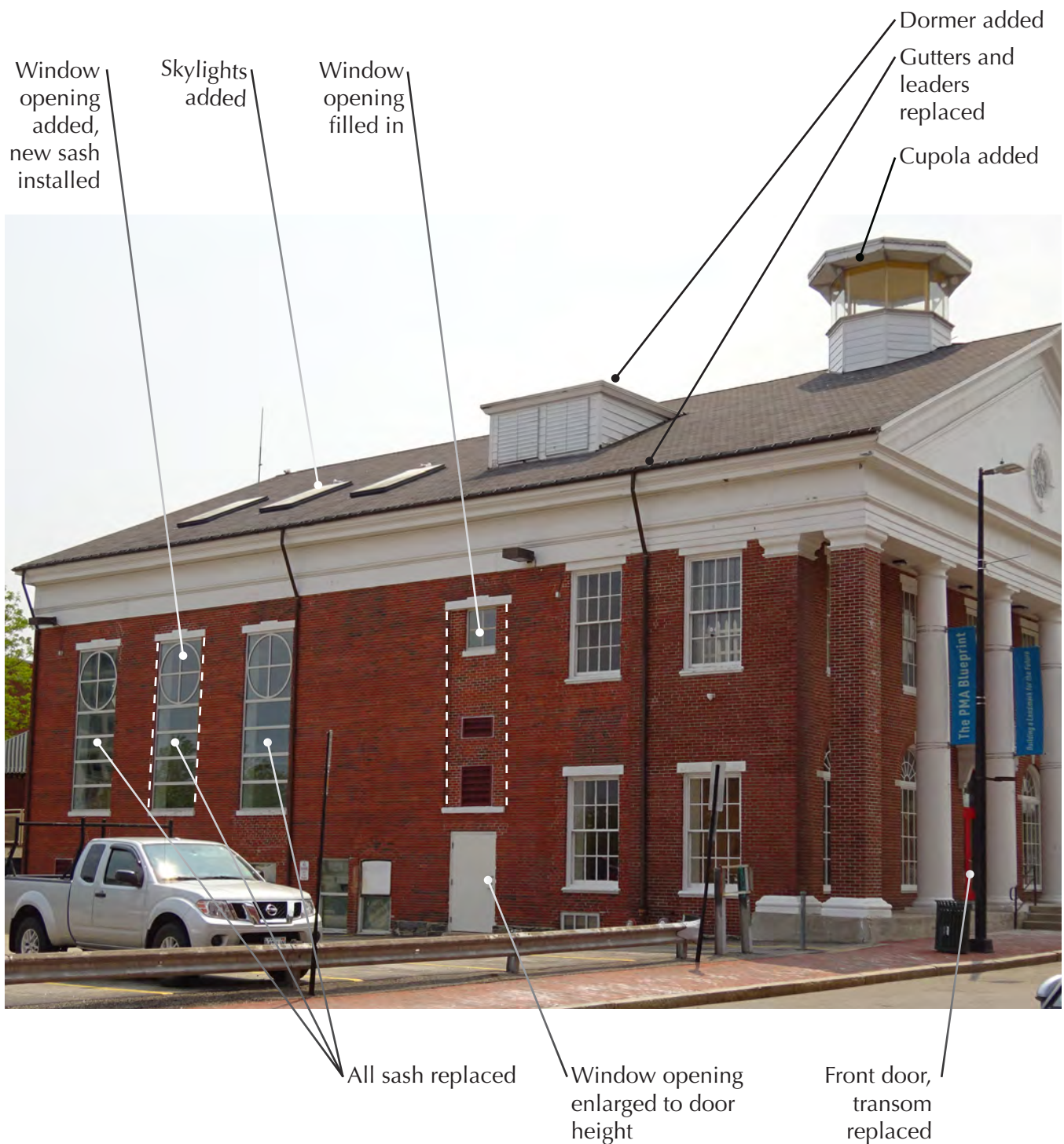
In 2017, the Children's Museum and Theater of Maine announced its plans to relocate to a new, larger building at Thompson's Point in Portland. The new building was to include 30,000 square feet of space, while the building at 142 Free Street had only 18,000. On October 15, 2019, the Children's Museum sold the building at 142 Free Street to its neighbor, the Portland Museum of Art.

34. City of Portland, Permitting and Inspections, 142 Free Street file, undated elevation drawing.

35. City of Portland, Permitting and Inspections, Permit No. 971138, issued October 20, 1997.

36. City of Portland, Permitting and Inspections, 142 Free Street file, Con Test Lab, Inc. "Report of Compressive Strength..."

37. City of Portland, Permitting and Inspections, Permit 924219, Issued October 8, 1992. Letter, P. Samuel Hoffses to Sprinkler Systems Inc., October 8, 1992. Inspections Department.



Exterior alterations to 142 Free Street made for the Children's Museum in the early 1990s.

Renovations made by the Children's Museum in the early 1990s included gutting the interior of the building. Today, no historic interior finishes remain. Note the modern steel framing and skylights in the image at right.



Free Street

The earliest section of Free Street, originally called Love Lane, was laid out in 1772. Initially, it extended only from Center Street to Middle Street – Free Street once ended where it now intersects Cross Street. In 1783, Free Street was extended westward to meet the intersection of Congress and High Streets, which became its western terminus. The newly built section, wider than the original part, was called Windmill Lane, after the windmill that once stood at the top of the hill. In 1788 the original portion of the road was widened to align with the newer section, and the entire street was renamed Free Street.¹ The intersection of Congress, High, and Free Streets is known as Congress Square.

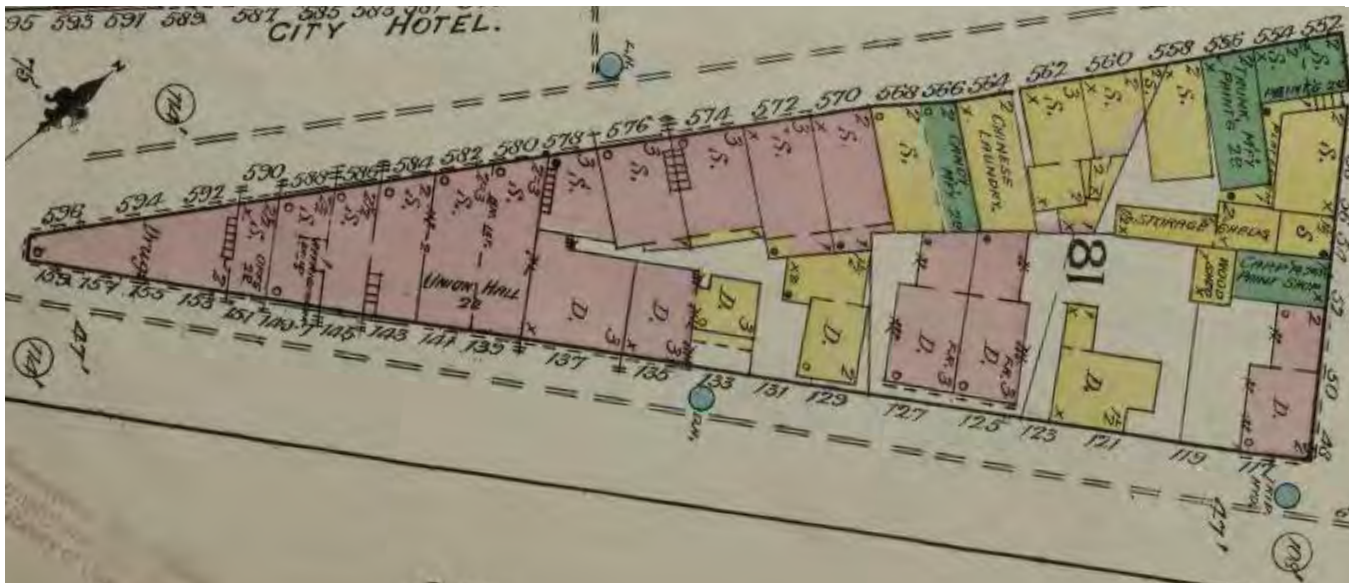
By the early-nineteenth century, Congress Square was a wealthy residential neighborhood lined with some of Portland's finest homes. Noted residences here included the Cobb Mansion, a ca. 1801 Federal-style home designed by Alexander Parris at present-day 7 Congress Square. Further down High Street and on Spring Street were the twin mansions of Stephen McLellan (116 High Street, 1800) and Major Hugh McLellan (107 Spring Street, ca. 1801). The latter was designed by John Kimball, Sr. At the corner of High and Congress Streets was the ca. 1837 Nathaniel Warren mansion, a brick Greek Revival building with an angled facade and two-story porch on columns. As one moved eastward along Free Street, the houses were somewhat smaller, and typically built in simpler versions of the Federal and Greek Revival styles. These residences were a mix of brick and frame construction, and some were freestanding, while others were duplexes or row-houses. Both the north and south sides of Free Street were still largely residential as late as 1886 (see maps and images, following pages).



The south side of Free Street was once lined with brick homes such as this one that stood at 134 Free.

Source: Maine Historical Society. For study purposes only / not for publication.

1. "Free Street Dates Back to Before Revolution," *Portland Sunday Telegram* (16 December, 1917) 5.



As seen in the Sanborn map of 1886, the north side of Free Street east of Congress Square was still largely residential as late as 1886. On the north side of the street (above) all of the structures east of the "Union Hall" were "dwellings" (labeled "D" on the map).

Source: Sanborn Fire Insurance Map from Portland, Cumberland County, Maine, Plate 12 (above) and Plate 24 (below). 1886.





Photograph of the area around Congress Square ca. 1885.

Source: Maine Historical Society. For study purposes only / not for publication.

Free Street
Baptist Church
(142 Free Street)

High Street
Congregational Church
(115 High Street)

First Universalist
Church / Congress
Square Church



148-50 Free Street

Matthew Cobb
Mansion
(7 Congress
Square)

122-4 High Street
112-20 High Street

Map showing the area around Congress Square in 1871. Please note the map has been flipped to align with photograph on the previous page.

Source: Beer's Atlas of Cumberland County.



The former First Universalist Church / Congress Square Church on High Street and the Nathaniel Warren mansion to its right. The Hay Building is visible in the foreground.

Source: Stereoview Photograph Collection, Maine State Archives.

Large churches were built between the residences, including the High Street Congregational Church at 115 High Street (ca. 1831) and the Free Street Baptist Church, which took over and remodeled a former theater at 142 Free Street in 1836. The streets were lined with trees, and the overall feeling was one of prosperity and elegance. Commercial activities were found on nearby Congress Street, in small-scale buildings. The Hay Building (ca. 1922, third story added 1922) at 594 Congress Street is typical of the retail buildings that lined Congress Street during the early- to mid-nineteenth century.



An early view of Congress Street, immediately east of Congress Square. The street is lined with small-scale, two- and three-story commercial buildings.

Source: Stereoview Photograph Collection, Maine State Archives.



The Libby Mansion in 1924.

Source: City of Portland - Planning & Development Department.

As the nineteenth century progressed, the area remained fashionable and more large residences were built, in the Italianate, Second Empire, and Queen Anne styles. The Libby Mansion, at the northwest corner of Congress and High, was among the grandest. Designed in 1853 by architect Charles Alexander, it was actually a double house. 126 High Street was another double residence, this one in the Greek Revival Style. The brick house had a hipped roof that extended over engaged side porches, and was supported on two-story tall columns.

Existing churches were remodeled, and new ones constructed. The Baptists remodeled their Free Street church in 1859, adding a tall spire and Italianate facade over their existing building. The Universalists constructed a large church, known as the Congress Square Church, in 1865 at 1 Congress Square. The Congregational Church on High Street was updated to a Gothic Revival style in 1869.

Most of Free Street was spared by Portland's Great Fire of 1866. Only the eastern-most end, the commercial area at Middle Street, was lost. This block was quickly rebuilt after the fire, and today remains a well-preserved block of commercial buildings built in a range of architectural styles popular in the 1870s.

The late-nineteenth and early-twentieth century saw extensive changes to the formerly genteel and largely residential neighborhood around Congress Square. As the neighborhood became less fashionable, many of the mansions that lined Congress and High Streets were divided into apartments or converted for civic and charitable uses. Some of the homes were demolished and replaced by larger, commercial structures.



Congress Square after 1897. The Cobb Mansion that stood at the corner has been demolished and the YMCA/Libby Building constructed in its place. The brick Nathaniel Warren Mansion still stands at the right.

Source: Collection of the author.



Congress Square after 1920. The Nathaniel Warren mansion that stood at the corner has been demolished and the Shwartz Building constructed in its place. The postmark on the rear of the card is May 6, 1926.

Source: Collection of the author.

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History of 142 Free Street - Page 24 of 45



As the neighborhood around Congress Square became less fashionable, the once-grand homes were re-purposed. By 1924, this large duplex home at 126 High Street had an addition for retail spaces at street level and was divided into apartments at the upper floors.

Source: City of Portland - Planning & Development Department.

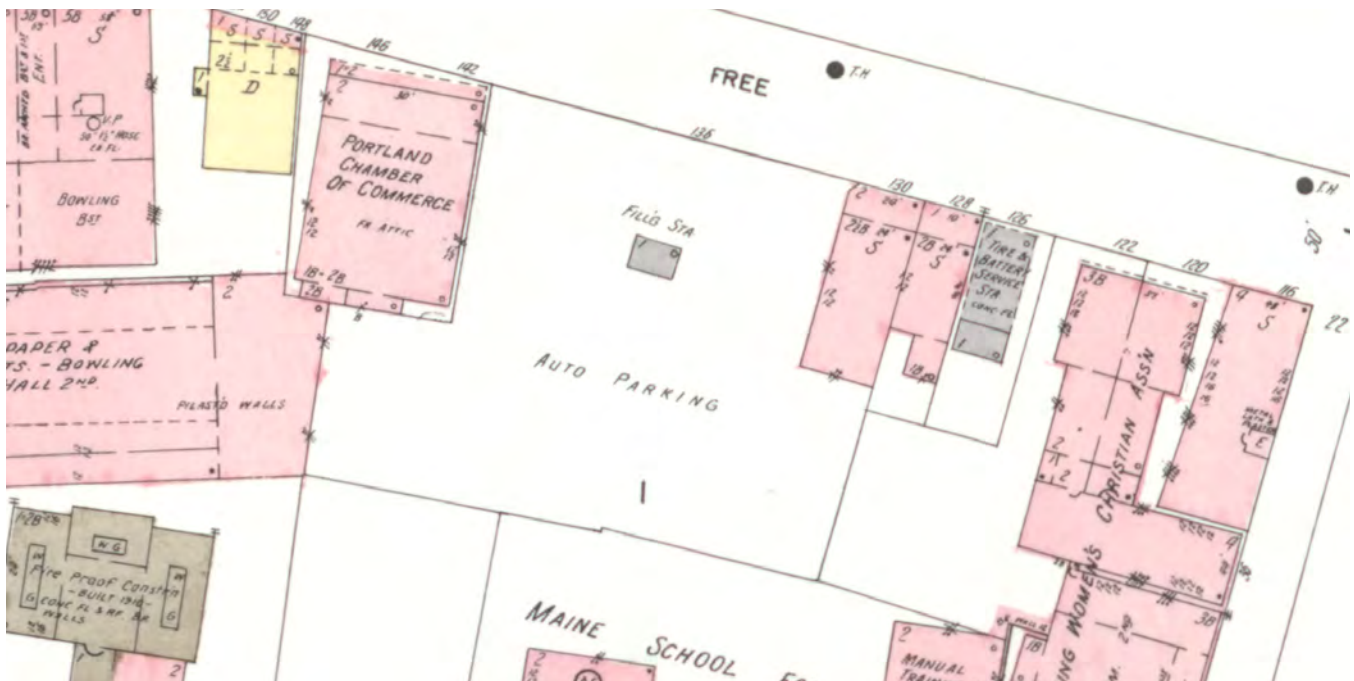
The 1886 Sanborn map recorded that the Cobb Mansion (7 Congress Square) was then home to the Cumberland Club. By 1890, the Cumberland Club had moved to the Stephen McLellan Mansion (116 High Street). The Cobb Mansion was demolished and replaced in 1897 by a five-story tall brick building for the Young Men's Christian Association (YMCA). In 1908, Margaret Mussey Sweat donated the Hugh McLellan Mansion (107 Spring Street) to the Portland Society of Art and it was converted into a museum. The Nathaniel Warren Mansion at 1 Congress Square was replaced by the Schwartz Building, a four-story brick commercial building with a round tower, in 1920. Across Congress Street, the Libby Mansion was demolished and replaced by the State Theater building.

While these changes marked a shift towards larger, commercial structures, the new buildings were typically executed in brick and granite with traditional styles and details. The area around Congress Square was no longer a wealthy residential neighborhood, and instead was transitioning into a vibrant, commercial area of hotels, theaters, restaurants, and shopping. This trend continued until the Great Depression halted nearly all development in Portland.

Congress Square Declines

After World War II, Portland, like many older cities, struggled to redefine itself and compete with suburban, automobile-based development. Civic leaders took on a number of efforts, including slum-clearing and redevelopment studies, plans, and projects intended to improve living conditions, modernize the city, and attract investment and redevelopment.

Among the most far reaching was "Patterns for Progress," an urban renewal plan written in 1967 that sought to create a ring of high-speed roads to move cars around the central core of the Portland peninsula. This resulted in the widening of Franklin and Spring Streets to create "arterials." Spring Street, which had previously ended at Center Street, was also extended to Middle Street. High and State Streets became one-way streets, increasing traffic speeds and affecting the character of these historic neighborhoods. Large areas on Cumberland Avenue and near Monument Square were razed to create open space for development. Some of these projects, such as One City Center, took decades to materialize. Others, such as the "Downtown Project No. 1," a proposed fifteen-story residential tower on Cumberland Avenue, never happened and that land is largely still a surface parking lot.



The south side of Free Street in 1954. Automobiles have arrived, and the residences at 126, 134, and 136 Free Street have been torn down for parking lots and auto-repair buildings. One-story additions for commercial uses have been added to the fronts of 128 and 130 Free Street and the former WCTU building at 150 Free Street.

Source: Sanborn Fire Insurance Map from Portland, Cumberland County, Maine, Plate 29. 1954.



Looking west on Free Street, 1924. The Jefferson Theater is in the foreground and the tower on the Free Street Baptist Church is visible in the background.

Source: City of Portland - Planning & Development Department.

Even before the official urban renewal efforts began, Free Street's streetscape near Congress Square was already being lost to modern development and the increased demand for parking. Portland's 1924 tax photographs record an intact streetscape along the south side of Free Street, from Oak Street to High Street. At the southeast corner of Free and Oak was the Jefferson Theater, a ca. 1897 five-story brick theater, while an early-twentieth century commercial building occupied the southwest corner (116 Free Street, extant). Between the commercial building and the Free Street Baptist Church was a row of seven two- and three-story tall brick residences dating to the mid-nineteenth century. An eighth house, a wood-framed building at 150 Free Street later owned by the Women' Christian Temperance Union (WCTU), stood between the Church and the YMCA.

The north side of Free Street, while more commercial, was also intact. This side was dominated by the elaborate brick and terracotta facade of the Baxter Memorial Building. Although this was actually the back of the building – the building's address was 562 Congress Street – the Free Street facade was nonetheless detailed with arches over the windows, belt courses, and swags, all of terracotta.

Shortly after 1924, Free Street began to change rapidly. In 1926, the Free Street Baptist Church was altered to its present, portico-front form. In 1933, the Jefferson Theater at the southeast corner of Free and Oak was torn down. In 1947, a modern, nearly windowless block of blonde brick – a Sears Roebuck store – was built on its site. Across the street, in 1954-5, all of the historic details were stripped off of the Congress Street and Free Street facades of the Baxter Memorial, and modern windows were installed.



The Jefferson Theater stood on the southeast corner of Free and Oak Streets. It was demolished in 1933.

Source: Collection of the author.

The south side of Free Street was also severely altered. The 1954 Sanborn map and an aerial photograph taken in 1960 (see photograph, page 30) records that only five of eight houses (120, 124, 128, 130, and 150 Free) remained on the south side of Free Street by that time. 126 Free Street had already been torn down and replaced with a concrete building used for “Tire and Battery” service. 130 Free and 150 Free were both heavily altered, with commercial additions on their primary facades. The rest of the block was an open parking lot with a filling station. Thus, much of this loss occurred prior to the implementation of official urban renewal projects in the area. Today, only a single, heavily altered former residence remains (128 Free Street).

Removal of historic buildings on Congress Square continued through the 1970s and 1980s. The former Universalist Church (128-32 High Street / 1 Congress Square) and the Greek Revival duplex next to it (126 High Street) were demolished to build a new studio building and parking lot for WCSH in 1977. In 1980, the former YMCA building at 7 Congress Square and the small, wood-framed building immediately east of the YMCA were torn down. In 1983, the Payson Wing of the Portland Museum of Art was built on those lots. On High Street, the former High Street Congregational Church appears to have been altered into a commercial building by 1924 before it was eventually demolished sometime before 1972. Today, none of the churches that once lined Congress Square remain.



This Sears Roebuck store was built on the site of the Jefferson Theater. This photograph was taken in 1947.

Source: Portland Press Herald Still-Film Negatives Collection, Portland Public Library.



The former Sears Roebuck store in 2023.



An aerial view of Congress Square taken in 1960. Much of the south side of Free Street is already a parking lot.

Source: Portland Press Herald Still-Film Negatives Collection, Portland Public Library.



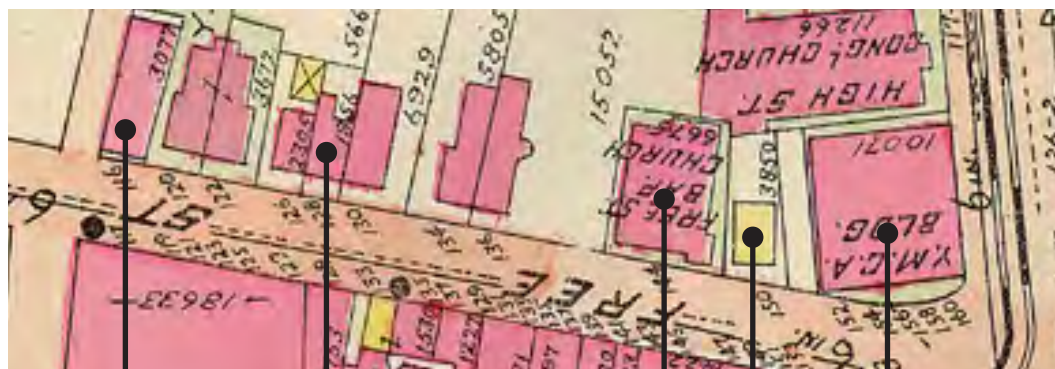
An aerial view of Spring Street taken in 1972. Spring Street has been widened, and the Holiday Inn is visible. The rear walls of 142 Free Street and the Libby Building are visible at the left edge of the photograph. The building south of the Libby Building - originally a Congregational Church, later a recreation building - has been demolished. Much of the south side of Free Street remains an open parking lot.

Source: Portland Press Herald Still-Film Negatives Collection, Portland Public Library.

116

128

142



Comparison of ca. 2022 aerial photograph of Free Street (middle image) with the 1914 Richards Standard Atlas of the City of Portland reveals how few buildings remain on the south side (top image) of Free Street.

South Side of Free Street in 1924

116 Free Street



120-24 Free Street
Demolished after 1960



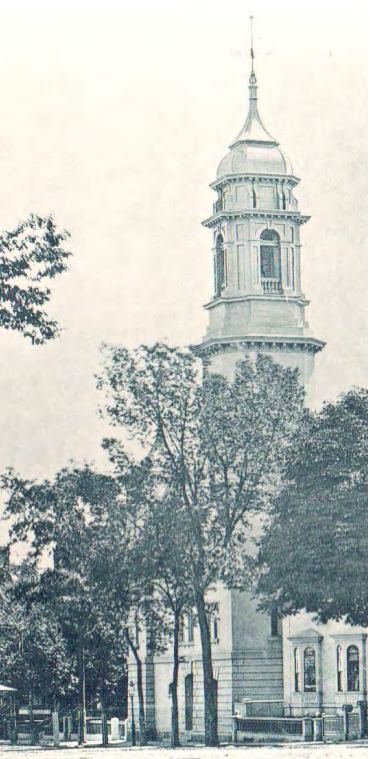
126 Free Street
Demolished before 1954
128 Free Street
Extant; altered and non-contributing
130 Free Street
Demolished after 1975



134-6 Free Street
Demolished before 1960



142 Free Street



7 Congress Square



150 Free Street



116 Free Street



120-24 Free Street
(parking lot)



126 Free Street
(parking lot)



128 Free Street
(extant;
non-contributing)



134-6 Free Street
(parking lot)



142 Free Street



150 Free Street / 7 Congress Square

South Side of Free Street in 2023

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This demolition did not occur without objection. The widening of Spring Street in 1970 and the loss of the historic houses on its south side were one of several events that led to the nomination of the Spring Street Historic District to the National Register in 1970 and passage of a Historic Preservation Ordinance by the City of Portland in 1990. Unfortunately, the damage to the portion of Free Street adjacent to Congress Square was already done. The Spring Street National Register District nomination acknowledged the loss in the Description section and noted "This is an active section of modern day Portland, yet this district retains the flavor and appearance of an older time. There are only a few modern structures and these front on streets such as Congress and Free which are commercial...an urban renewal project has leveled a section giving rise to the location of a new Sears-Roebuck store and parking area, on the eastern part of Spring Street. Some cleared land lies vacant. With the exceptions of the above the remaining district contains a great many old, but proud, structurally sound residences..."



142 Free Street, the former WCTU building at 150 Free Street, and the YMCA / Libby Building in 1978. The Libby Building and WCTU building were torn down in 1980.

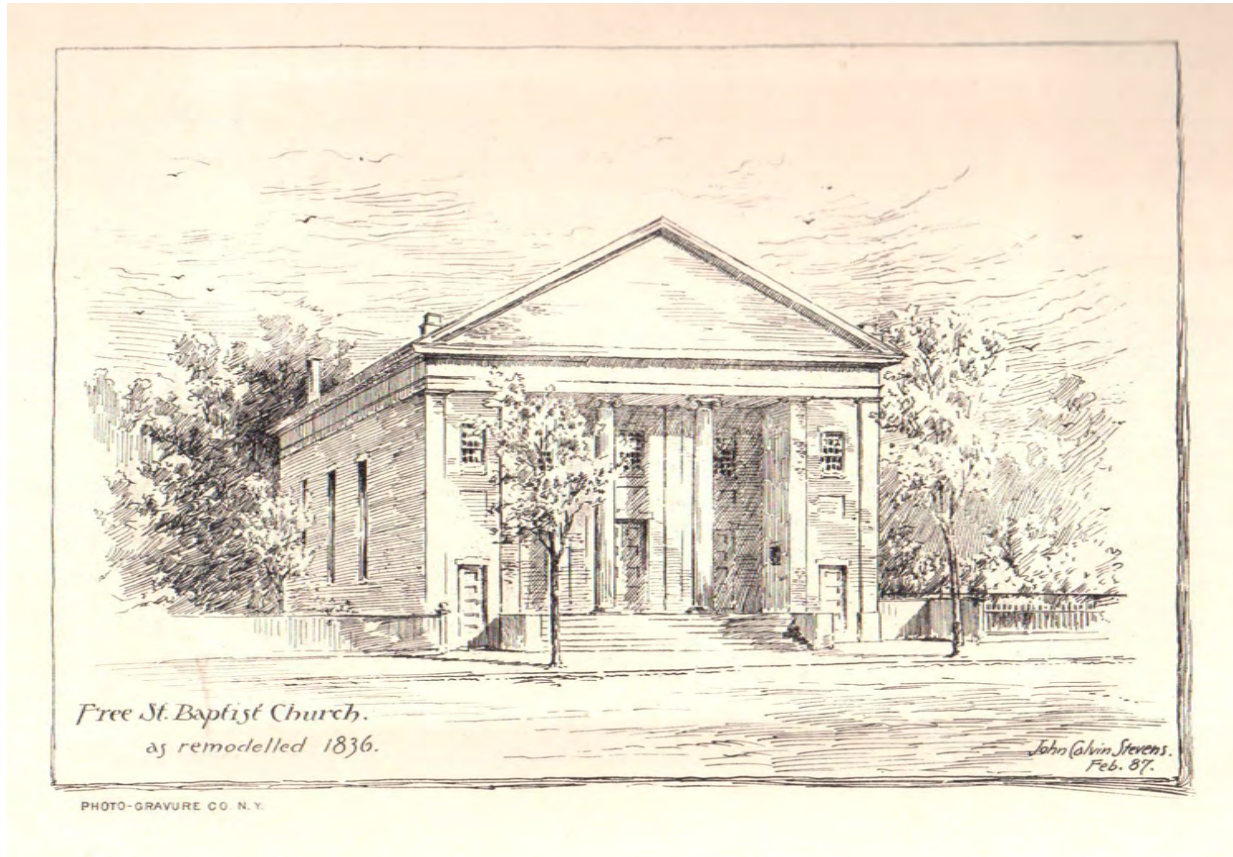
Source: Portland Press Herald Still-Film Negatives Collection, Portland Public Library.

Illustrations



This 1836 map includes a line drawing showing the Free Street Baptist Church in 1836.

Source: "A Map of the City of Portland with its Latest Improvements including a view of the principal buildings engraved and published by John Cullum, Portland." Osher Map Library.



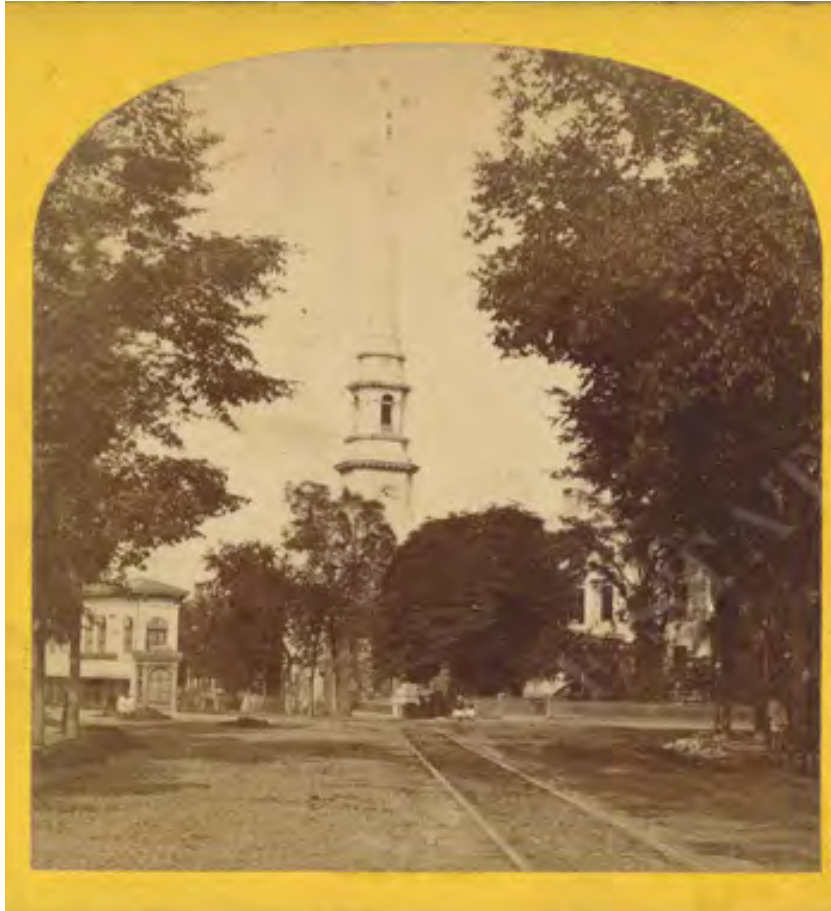
John Calvin Steven's sketch of the possible appearance of the Free Street Baptist Church prior to the 1856 remodeling campaign.

Source: *Free Street Baptist Church Semi-Centennial 1836-1886*. Collection of the author.



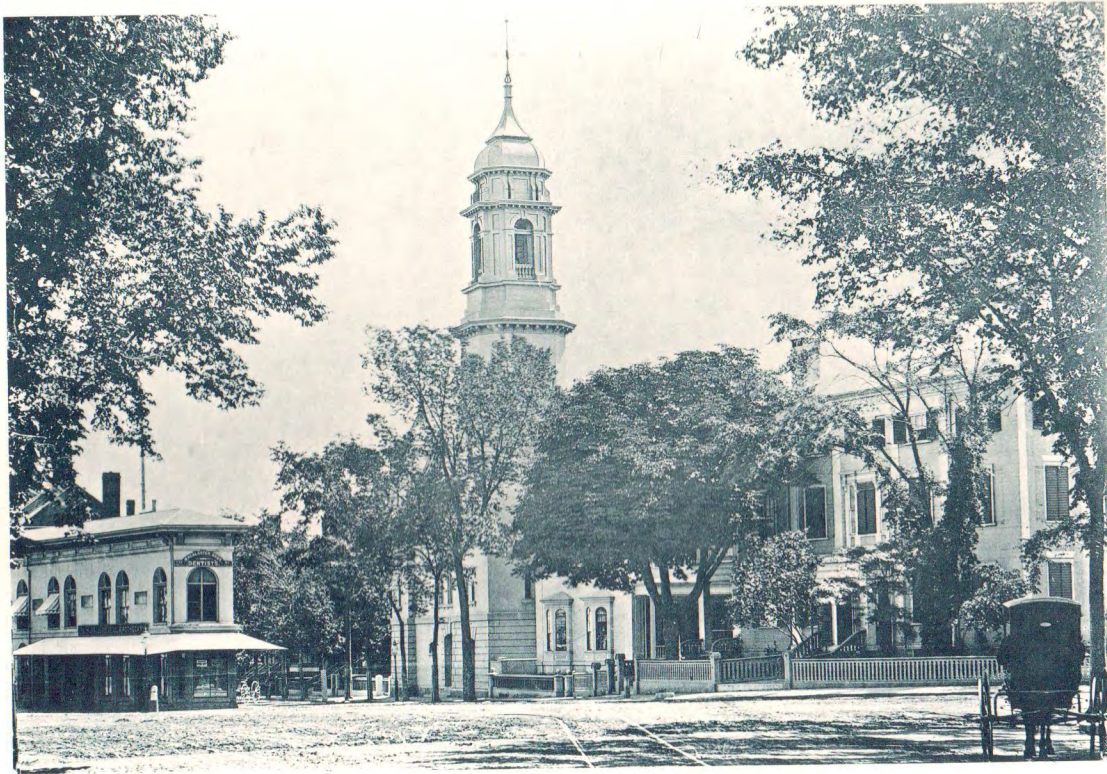
An early photograph of the Free Street Baptist Church - note the original, ca. 1856 steeple is still in place. The Hay Building is only two stories high.

Source: *Free Street Baptist Church Semi-Centennial 1836-1886*. Collection of the author.



An early stereoview photograph of the Free Street Baptist Church. The original, ca. 1856 steeple is still in place.

Source: Stereoview Photograph Collection, Maine State Archives.



The Free Street Baptist Church, sometime after 1876.

Source: *Free Street Baptist Church Semi-Centennial 1836-1886*. Collection of the author.



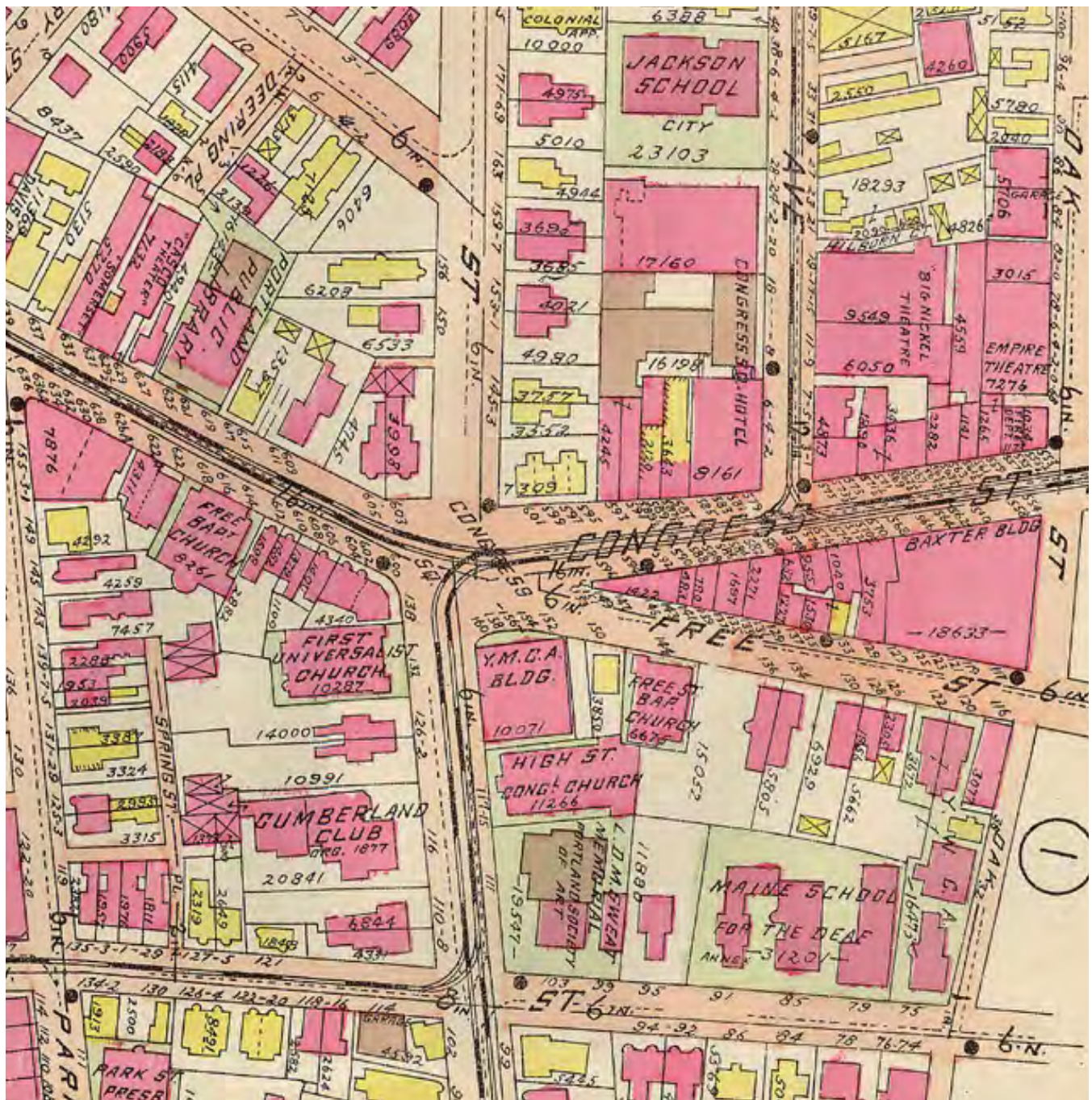
An 1882 map of Congress Square.

Source: *Revaluation Plans City of Portland, 1882*. Plate 39. Portland Public Library.



Congress Square in the early-twentieth century, showing the ca. 1897 YMCA/Libby Building at the center, and the Free Street Baptist Church at the left. The spire of the High Street Congregational Church is visible at the right, behind the Libby Building. This image was published in 1908.

Source: *In and About Portland*, 1908. Library of Congress.



Congress Square in 1914. The wood-framed Matthew Cobb Mansion has been replaced by the YMCA / Libby Building. The Free Street Baptist Church at 142 Free Street retains its towers.

Source: *Richards Standard Atlas of the City of Portland...*, 1914. Portland Public Library.

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The Economic Contribution and Impact of the Portland Museum of Art in Maine

A snapshot from a typical year before the PMA Blueprint facilities expansion and estimates post-expansion



Photo from the PMA website

Prepared for the Portland Museum Of Art

By the Maine Center for Business and Economic Research, University of Southern Maine

December 2022



PORTLAND MUSEUM of ART



MAINE CENTER FOR BUSINESS
AND ECONOMIC RESEARCH
UNIVERSITY OF SOUTHERN MAINE



UNIVERSITY OF
SOUTHERN MAINE

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Executive Summary

With a renewed commitment to diversity, equity, accessibility, and inclusion the Portland Museum of Art's (PMA) vision to become a central community gathering place and serve as a regional economic catalyst is being realized through its \$100M multi-year redevelopment and construction project funded in part by an ongoing capital fundraising campaign. The following economic analysis – commissioned by the PMA and completed by the Center for Business and Economic Research (CBER) at the University of Southern Maine (USM) – quantifies the Museums ongoing contributions and impacts on the Maine economy in a typical year before the PMA Blueprint project (i.e., construction/expansion) and estimates the PMAs impact in a typical year after the expansion. Indirect and induced multiplier effects and some of the direct impacts are estimated by a Maine input-output model (IMPLAN, 2019 Data).

Pre-Expansion Snapshot, the PMA's annual economic contribution in 2019

The two major components of the PMA's economic contribution stem from museum spending and visitor spending. In 2019, the PMA welcomed over 170,000 patrons, an estimated 13% of which were from out of state and their trip to Maine was motivated by visiting the museum. These tourists spent an estimated \$12.6 million directly on lodging, meals, shopping, transportation, etc. from outside of the museum. At the same time, the PMA paid \$8M to maintain its ongoing operations, 69% of the direct operating costs were spent in Maine. Direct spending by out-of-state tourists supported an additional \$8.1M in output (sales) – including both indirect and induced spending – and an additional 52 jobs. *For every \$100 of tourists spending (sales), an additional \$79 is generated elsewhere in the local economy.*

Including indirect and induced spending, the Museums direct operating activities supported an additional \$5.7M in output (sales), and 37 jobs. *For every \$100 of the PMA spending (sales), an additional \$99 is generated elsewhere in the local economy.* Combine, in a typical year before the expansion the PMA supported:

- **Over 300 jobs.** Museum & visitor spending supported 309 jobs of which 220 were direct impacts and another 89 were supported through indirect and induced spending.

- **\$12.9M labor income.** \$8.7 million in direct labor income which supported an additional \$4.2 million in indirect and induced impacts.
- **\$29.8M output (sales).** Generated a total of \$29.8 million in total output of which \$16M were from the initial direct spending which supported another \$13.8M in indirect and induced impacts.
- **\$1.9 million in local and state taxes.** In 2019, \$786,599 in local and \$1.1 million in state taxes are estimated to result from the PMA's ongoing museum operations and by spending of tourists.

Post-Expansion Snapshot, the PMA's annual economic contribution in 2027

The PMA Blueprint project is expected to be complete in 2027 and the new facilities open to the public. The PMA will have more space to host events, display more and higher quality exhibits, and in turn attract more visitors to the state. The increased capacity and diversity could allow the museum to welcome up to 300,000 annual visitors. An estimated 16% of visitors from out of state may take a trip to Maine motivated by visiting the PMA and could spend an estimated \$28M on direct tourism-related expenditures.

To support the additional capacity, the PMA's annual operating budget will nearly double from the pre-expansion snapshot and a greater portion will be spent in Maine (81%) to purchase goods and services from local businesses and pay museum employees. In total, the estimated contribution for 2027, the year *after* the expansion, includes:

Executive Summary

Post-Expansion Snapshot, the PMA's annual economic contribution in 2027

- **Over 600 jobs.** Museum & visitor spending supported 621 jobs of which 426 were direct and another 195 were supported through indirect and induced spending.
- **\$28.1M labor income.** \$18.8 million in direct labor income which supported an additional \$9.3 million in indirect and induced impacts.
- **\$65.3M output (sales).** Generated a total of \$65.3 million in total output of which \$35M were from the initial direct spending which supported another \$30.2M in indirect and induced impacts.
- **\$4.2 million in local and state taxes in 2027.** In 2027, \$1.7 million in local and \$2.5 million in state taxes are estimated to result from the PMA's ongoing museum operations and by spending of visitors.

Five-Year Construction Impacts in the Maine Economy

This analysis also estimated the economic impact from the capital expenditures on the proposed PMA Blueprint construction project under two local spending scenarios. In 2023 through 2027, the PMA estimates that it will cumulatively spend \$52.1 million to construct the new 60,000 sq ft. building.

Under the first scenario, 50% of spending (i.e., \$26.1M) is assumed to go to local construction companies. Including direct, indirect, and induced spending, the total impacts of the PMA's capital investment on new construction, include an estimated:

- 66 construction-related jobs per year (55 FTE)
- \$17.4 million in associated labor income, and

- \$49.5 million in total output (sales)

Under the second scenario, 60% of spending (i.e., \$31.3M) is assumed to go to local construction companies. Including direct, indirect, and induced spending, the total impacts of the PMA's capital investment on new construction, include an estimated:

- 79 construction-related jobs per year (65 FTE)
- \$20.8 million in associated labor income, and
- \$59.4 million in total output (sales)

Importance of cultural amenities, community, and museum membership

Housing inventory – via the conversion of property from non-residential use to housing – is expanding in Southern Maine and downtown Portland, increasing residents and the pool of potential museum members.

The PMA's presence in downtown Portland in addition to the Blueprint project and other redevelopment and revitalization efforts underway improve the areas desirability and contribute to increased economic activity and population growth within the Portland and Greater Portland area.

Introduction & Methods

Introduction

Introduction & Methods

Situated near Congress Square in Portland Maine, the Portland Museum of Art (PMA) is part of the city's unique downtown Arts District that includes a mix of condos, apartment rentals, hotels, and local businesses. Not only does the PMA contribute to the local economy by generating sales and creating jobs, but it also contributes to the quality of life that Portland is known for as it serves the needs of residents, workers, and visitors, and invests money in redeveloping the area.

The PMA Blueprint is a \$100M multi-year redevelopment and construction project funded in part under an ongoing capital fundraising campaign. Some of these investments will improve the existing structure and surrounding property and approximately \$52M will be put towards the construction of a new 60,000 square foot building. By 2027, the PMA Blueprint project is expected to be complete, and the new facilities open to the public.

To quantify the Museums ongoing contributions and impacts resulting from its capital investments on new construction, the PMA commissioned the Center for Business and Economic Research (CBER) at the University of Southern Maine (USM) to conduct the following economic analysis.

The remaining section provides an overview of the economic trends shaping the region then describes estimation methods and data sources. The remaining report is structured into the following sections:

- 1) Pre-Expansion Snapshot (2019)
- 2) Post-Expansion Snapshot (2027)
- 3) Five-Year Construction Impacts in the Maine Economy
- 4) Technical Appendices

Map 1: The Portland Museum of Art located at 7 Congress Sq, Portland, ME



Image source: <https://www.portlandmaine.com/explore-downtown/downtown-map/>

Overview — Economic and Demographic Trends

Introduction & Methods

A general understanding of the underlying economic conditions and trends in a region provide important context when considering current and estimated impacts to the economy. Trends that impact consumer spending or influence a person's choice to visit or relocate to a city will have an impact on museum visitation and membership opportunities.

During the peak of the COVID-19 pandemic, stay at home orders and social distancing restrictions caused tourism-related spending to significantly drop. In 2020 and 2021, spending shifted from services to goods as travel, dining, and other indoor service activities halted. As of October 2022, expenditures on services have since increased to pre-pandemic levels. While this is good news, economic conditions in the short- and medium-term are highly uncertain, and there is an increased possibility of an economic slowdown in 2023.

Portland was listed as one of the [100 Best Places to Live in the US in 2022](#), based on a range of factors such as community amenities, education, sustainability, transportation, housing, and the economy. However, demographics and housing were among Portland's lowest ranking. Maine's aging demographic and resulting labor market conditions is a longstanding challenge, and the lack of housing stock and the high cost of existing housing is an ongoing concern.

Maine has the oldest population in the US by median age (44.7 years) and by percent of the population age 65+ (21.7%).¹ Over the next 10 years, the entire baby boomer cohort will surpass age 65 and reach retirement. It was typical for baby boomers to work beyond retirement age, but more have retired during the pandemic. At the same time there is a smaller population of youth and young adults in the state to replace them in the labor force and without higher rates of in-migration economic growth will be constrained. An older demographic will not negatively impact the number of people that visit the PMA, but labor force issues can impact both the museum and its local vendor and supplier business operations. These issues can also impact the supply of local construction workers available to build the PMA's the new structure.

Recent population growth in Maine is ranked among the fastest in the nation. From 2020 to 2021 Maine's population increased by nearly 10,000 or 0.7%, for comparison, the US as a whole added around 400,000 people, an increase of 0.1%. Much of this growth was driven by in-migration that was strong enough to offset a natural decrease in population (i.e., when deaths outnumber births). In other words, more people moved to Maine during the pandemic. This was driven in part by an increase in remote work and people seeking locations that allow for work-life balance and access to outdoor recreation. The influx of people relocating to Maine is not a new trend but has increased since the pandemic. These trends are encouraging especially since the state needs more working-age people to sustain economic activity, but it is uncertain whether they will continue at the same rate in the future. There is opportunity for Maine to see continued increased in-migration in the coming years due to the latter trends, however housing – in addition to childcare and school availability for those with children – are possibly limiting factors.²

Housing costs have sharply increased over the past several years as demand far outpaced supply. Affordability is a particular concern as interest rates have spiked causing more potential buyers to be priced out of the market and make home mortgages more expensive. Higher home prices have contributed to higher rental prices; increases in the Portland and Greater Portland area have started to create a new 'high end' market especially in cities such as Westbrook, Biddeford, Gorham, Windham, Brunswick, and Lewiston. This trend was underway prior to the pandemic but demand has increased, and many higher end options are being purchased.

The need for more housing in general and more affordable options is a well-known issue in Portland and the Greater Portland area. From 2011 to 2020 the total number of housing units in Cumberland County increased by 5.7% (7,861) and in the Art District neighborhood where the PMA is located the number of housing units increased by 7% (142), but it is still not enough to keep up with demand.³ The influx of people relocating to the state further constrains the housing supply and limits availability for ongoing migration.

¹ 2021 Population Estimates Program

² Maine State Economist

³ Housing data from 2011-2015 American Community Survey (ACS) 5-Year and 2016-2020 ACS 5-Year

Overview – Downtown Redevelopment and Revitalization

Introduction & Methods

Thriving and successful neighborhoods and downtowns provide a sense of place, a community. Cultivating community, as the PMA has done for over 140 years, impacts the economy as more people in the area results in improved business activity, increased property values, and expanded local tax base.

Think of quality of life as everything that makes a place worth calling home.

Within economic development, “quality of life” is measured with a complex balance of indicators such as infrastructure, jobs, education, healthcare, housing, and cultural amenities. A place, or a region with a high quality of life can provide its residents with everything they need and want to live and thrive. That is why improving quality of life increases desirability for a destination. It attracts and retains people, adds revenue, and boosts recognition and reputation.

Investments that contribute and improve quality of life and place can be more effective than traditional economic development tools such as business tax incentives to attract or retain employers or create a more “business-friendly” environment with lower taxes and labor costs. While traditional tools have value, community amenities such as recreational opportunities, cultural activities, and quality services may be larger contributors to a healthy local economy than traditional “business-friendly” measures.⁴ Other quality of life factors such as good restaurants, access to open spaces and public spaces, good jobs, safety, and connection and mobility also attract (and retain) more people to an area to live, work, and play.

Housing & real estate development trends in Portland and the Greater Portland area

There are several housing developments and redevelopments currently under construction in Portland downtown, Bayside, and East Bayside neighborhoods in addition to revitalization projects. These projects will increase housing capacity and

contribute to the quality of life the city has become known for, as well as have a positive impact on museum’s membership opportunities.

Office building conversions in downtown Portland are bringing more housing inventory online as apartments, condos, and hotels. In 2021, at least two known buildings were sold in downtown Portland with plans to convert to residential, with two additional known for 2022, and more potential projects are under discussion.⁵

Housing-related redevelopment is underway in Portland to increase housing capacity, such as the updates to 50 Monument Square and the conversion of city’s iconic Time & Temperature building to an 86-bed luxury hotel with a restaurant and rooftop bar, and meeting and retail spaces.

These are just a few examples of redevelopment projects in addition to the PMA Blueprint project and other revitalization efforts underway contributing to the areas increased desirability thus improving economic activity and population growth within the Portland and Greater Portland area.

⁴ Ohio River Valley Institute. (2022) [An Aggregate Approach to Estimating Quality of Life in Micropolitan Areas](#)

⁵ MEREDA [2022 Forecast Conference](#). [Southern Maine Office Forecast](#), Nate Stevens, The Boulos Company

Estimation Methods & Data Sources

Introduction & Methods

The Portland Museum of Art (PMA) provided actual and projected annual operational data including payroll information and vendor/supplier spending, detailed visitation counts as well as portion of out-of-state visitors, and estimated construction spending for 2019 through to 2027. These data represent PMA's direct spending in the Maine economy and serve as inputs to estimate indirect and induced impacts statewide.

Data from the Maine Office of Tourism's (MOT) 2021 Economic Impact and Visitor Tracking Report and "Maine Museums: An Economic Impact Study, 2010" is used to develop trip assumptions, visitor segments, spending patterns, and estimate the portion of visitors that took a trip to Maine motivated by visiting the PMA. These data along with visitor counts provided by the PMA are used to estimate the total direct tourism-related expenditures (i.e., visitor purchases of goods and services including meals, hotels, transportation, etc. outside of the museum). Trip assumptions, visitor segments, and spending patterns for 2019 are used to estimate direct tourism-related expenditures for 2027. An estimated 25% of out-of-state museum visitors in 2019 took a trip to Maine motivated by visiting the PMA. In 2027, an estimated 35% of out-of-state museum visitors will take a trip to Maine motivated by visiting the PMA. These data reflect direct visitor spending and serve as inputs to estimate indirect, induced, and sometimes direct impacts (i.e., jobs and labor income) to the state.

The term "economic impact" and "economic contribution" are often used interchangeably but there are distinctions important for the reader to understand. The term "economic impact" of the PMA represents new spending in the economy, that is "but if not for" the PMA, the spending is assumed would not have occurred. On the other hand, "economic contribution" can be thought of as the entire footprint of the PMA to the Maine economy, it measures the support of the PMA's ongoing operations - that is money that is already circulating. The spending of tourists whose trip to Maine was motivated by visiting the PMA to browse its galleries, patronize a specific exhibition, or attend an event, and capital investments on new construction represent spending that would not have occurred but for the PMA.

Indirect and induced multiplier effects and some of the direct impacts are estimated by a Maine input-output model (IMPLAN, 2019 Data). IMPLAN is a regional economic

analysis software application that is designed to estimate the impact or "ripple" effect of a given economic activity within a specific geographic area. For more information on the IMPLAN modeling process, visit [IMPLAN.com](https://www.implan.com). The impacts and contributions presented in this report are quantified and presented using common economic metrics including full-time equivalent employment (FTEs), workers, wages, total output (sales), and tax revenues. Only spending that takes place within Maine is included as stimulating the changes in economic activity. All economic impact and contribution figures are reported in current 2022 dollars.

A note on employment. Jobs or workers in IMPLAN represent average annual employment. To switch between FTE and IMPLAN jobs we use the 2020 546 FTE & Employee Compensation Conversion table. The factors used to switch between FTE to IMPLAN jobs and from IMPLAN jobs to FTE are as follows: 1 FTE is equal to 1.159 IMPLAN employees and 1 IMPLAN employee is equal to 0.831 FTE. Refer to the technical appendices for modeling output definitions and other key terminology used throughout the report.

Ongoing Museum Operations

Introduction & Methods

Since the onset of the COVID-19 pandemic in 2020, the PMA closed for several months due to emergency restrictions – involving state and local stay-at-home mandates coupled with physical distancing measures – enacted to limit the spread of the virus. In April and May of 2020 and January and February of 2021, the PMA was closed to visitors. During this time, the pandemic caused consumer spending to significantly contract as most people opted to stay home instead of going out and spending money on leisure activities. In particular, services that involved any kind face-to-face human interaction were affected the most. In 2019, over 170,000 individuals visited the PMA. When compared to visitation in 2019, levels were 67% lower in 2020 and 46% lower in 2021. The impacts of COVID-19 have lingered into 2022 but visitation has increased. As of September 2022, the PMA has welcomed over 97,000 visitors exceeding totals from 2020 and 2021. The number of museum visitors is expected to increase as more people continue to resume pre-pandemic activities. By 2027, the PMA estimates the number of museum visitors will nearly double from 2019 levels because of the increased capacity and attraction anticipated from its new facilities (Figure 1).

The COVID-related closures did not lead to a drop in the PMA operating expenses, in fact these costs slightly increased in 2020 and 2021 over 2019 levels. During this time, the Museum still needed to maintain its facilities and art collections and pay its employees. Many businesses had to layoff employees, but the PMA was able to retain and support its staff during these challenging times. Actual and projected operating costs, shown in Figure 2, include total personnel budget (with tax and benefits) and vendor/supplier spending. In 2019, approximately 69% of the operating budget was spent in Maine on local vendor and supplier businesses and to pay workers’ salaries, wages, and benefits. As the operating budget increases to support anticipated capacity so too will the PMA’s share of local investments. By 2027, approximately 81% of the operating budget will be spent in Maine to purchase goods and services from local vendors/suppliers and pay employees.

Figure 1. Annual number of visitors (with future projections)

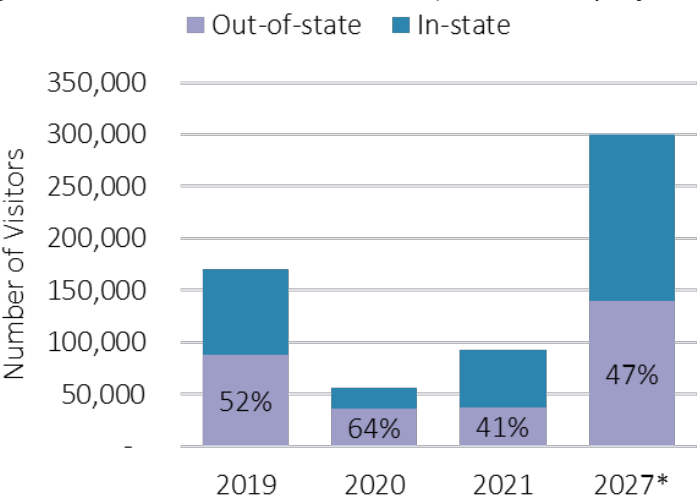
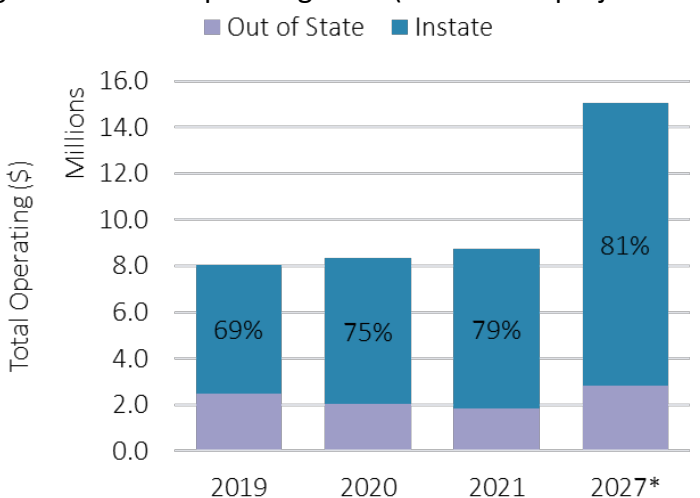


Figure 2. Annual operating costs (with future projections)



Note: Total operating cost includes personnel budget (with tax and benefits) and vendor/supplier spending.*Projections.

Visitor Estimates and Assumptions

Introduction & Methods

Number of Visitors. In 2019, the PMA welcomed over 170,000 visitors, 88,000 or 52% came from outside of Maine. Not all visitors came to Maine to specifically visit the PMA. An estimated 25% or 22,020 out-of-state visitors are estimated as museum-specific tourists whose trip to Maine was motivated by visiting the PMA to browse its galleries, patronize a specific exhibition, or attend an event (Table 1). By 2027, the PMA expects the facilities expansion to be complete and anticipates up to 300,000 annual visitors, 47% or 140,153 would come from out-of-state. Because the new facilities are expected to increase the museums physical capacity and draw new art attractions that in turn attract more visitors to the state, an estimated 35% of out-of-state visitors (i.e., 49,053) are estimated to be museum-specific tourists in 2027.

Table 1. Museum Visitors

	2019	2027
Total museum visitors	170,831	300,000
Tourists - trip to Maine motivated by visiting the PMA	22,020	49,053

Visitor segments and trip assumptions. Not all visitors have the same spending patterns, some come for the day while others, for example, stay with friends and family or at a hotel. To account for these differences, out-of-state museum visitors – or museum tourists – are segmented into three groups. Two are based on the type of overnight accommodations, that is paid lodging (45%) and unpaid lodging (27%), and the third is day-trippers (28%) (Table 2). The average trip length for paid lodging visitors is 4 nights and non-paid overnight visitors is 5.7 nights. Visitor segments and trip assumptions are applied to both 2019 and 2027 museum tourist counts.

Figure 3. Annual Museum Visitor Totals & Estimates

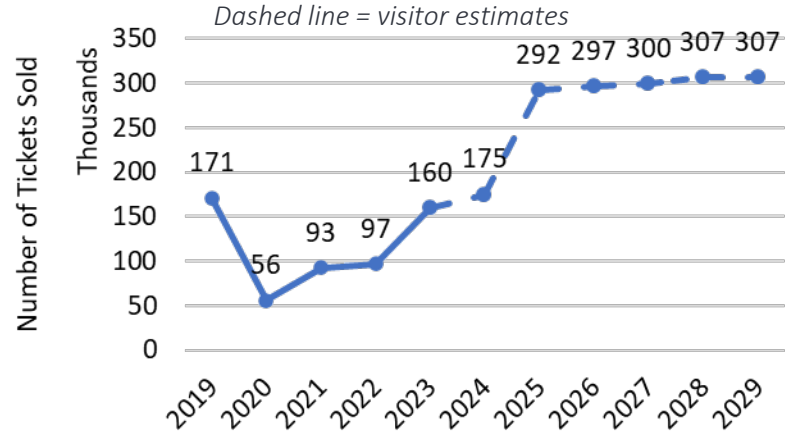


Table 2. Visitor Segments & Trip Assumptions

	Visitor Segments		
	Paid Overnight	Unpaid Overnight	Day
Average length of stay (nights)	4	5.7	0
Visitor segment (% of total)	45%	27%	28%

Visitor Spending and Assumptions

Introduction & Methods

Spending Patterns. Daily per person spending by visitor segment, shown in Table 3, is estimated from daily travel party spending figures reported by the MOT, and adjusted by findings from the Maine Museums report and the authors assumptions. Spending patterns in 2019 are comparable to those in 2021. Average travel party size, reported as 2.7, is used to convert daily travel party spending to daily per person spending. The average cost to purchase a ticket to the museum is assumed to be captured in the spending patterns shown in Table 3.

Direct tourism-related expenditures reflect visitor purchases of goods and services on meals, hotels, shopping, transportation, etc. from outside of the museum. To estimate the direct tourism-related spending of museum tourists, the average spending patterns by visitor segment, illustrated in Table 4, are multiplied by the number of visitors in each respective segment. Annual ticket sales estimated from these visitors of \$178,512 in 2019 and \$397,368 in 2027 are removed from total direct spending because this spending is technically captured within the museum effects. Since the number of out-of-state visitors is expected to increase from 88,078 in 2019 to 140,153 in 2027, a 59% increase, the assumption is that ticket sales will increase by approximately the same percentage.

Table 3. Daily Per Person Spending Patterns

Category	Visitor Segments		
	Paid Overnight	Unpaid Overnight	Day
Accommodations	\$106	\$0	\$0
Food & beverage	\$52	\$56	\$31
Recreation	\$11	\$13	\$7
Retail shopping	\$21	\$36	\$20
Transportation	\$31	\$17	\$9
Total	\$221	\$121	\$67

Table 4. Direct Tourism Spending

Category	2019	2027
Accommodations	\$4,188,202	\$9,330,144
Food & beverage	\$4,171,069	\$9,291,949
Recreation	\$551,314	\$1,228,475
Retail shopping	\$1,832,872	\$4,083,112
Transportation	\$1,838,789	\$4,096,300
Total	\$12,582,246	\$28,029,981

The Portland Museum of Art's Economic Contribution & Impact in Maine

Pre-Expansion Snapshot, 2019

This section reports the PMA's statewide economic contribution in 2019, a typical year before construction. The two major components of the economic contribution and impact stem from museum spending and visitor spending. The PMA pays its employees and spends money at local vendor/supplier businesses to maintain its ongoing operations while people from out-of-state who come to Maine to visit the Museum spend money on retail goods, meals, hotels, and other items outside of the museum. This constitutes the initial or direct spending. The local businesses use a portion of their revenues to purchase supplies, equipment, and employ workers. Employees of the PMA and its vendors, in turn, spend their earnings in the local economy on household consumption goods including food, entertainment, housing and other goods and services adding value along the way. This results in recurring rounds of local economic spending, this is referred to as the indirect and induced economic impacts, which are estimated by a Maine economic model (IMPLAN) and presented in the following section.

Museum Spending Effects in the Maine Economy

Pre-Expansion Snapshot, 2019

The PMA contributes to the Maine economy through three types of impacts: direct (initial sale or spending) and indirect and induced, which account for the ripple effects of multiple rounds of spending in the economy. These contributions are quantified and presented, in Table 5, using common economic metrics including workers/FTE, labor earnings, and total output.

In 2019, approximately 69% of the PMA’s direct operating costs were spent in Maine on local vender and supplier businesses (\$1,156,000) and to pay museum employees (\$4,379,035). These operating activities are estimated to support an additional 8 indirect workers, \$335,983 (in 2022 dollars) in indirect labor income, and \$1.4 million in indirect output.

Including direct, indirect, and induced spending, the total impacts of the PMA’s ongoing operational spending, include an estimated 129 jobs (i.e., 107 FTE), \$6.3 million in associated labor income, and \$11.5 million in total output (sales).

Table 5. Contribution of the Operation of PMA to the Maine Economy, 2019
in 2022 dollars

Impact	FTE	Labor Income	Output / Sales	Workers
Direct	76	\$ 4,559,603	\$ 5,763,270	92
Indirect	7	\$ 335,983	\$ 1,408,376	8
Induced	24	\$ 1,369,320	\$ 4,291,359	29
Total Impact	107	\$ 6,264,905	\$ 11,463,004	129

Note: The Portland Museum of Art (PMA) provided actual and projected operational spending data, including employee compensation and local business vendor/supplier spending. Full-time equivalent (FTE) values provided by PMA are converted to IMPLAN employment prior to using it as an input to the model. Results do not include impacts of construction or visitor spending. Figures are reported in current 2022 dollars. The multiplier is 1.99.

Assumptions: In 2019, 32% of total local vendors/suppliers spending (i.e., \$1,156,000) went to Maine businesses. This figure along with total employee compensation (\$4,379,035) and number of employees (92) are used to estimate indirect and induced spending.

Visitor Spending Effects

Pre-Expansion Snapshot, 2019

In 2019, an estimated 22,020 tourists took a trip to Maine motivated by visiting the PMA, these tourists spent an estimated \$12.6 million on lodging, meals, shopping, transportation, etc. from outside of the museum. This direct spending supports indirect and induced effects generated by sales to tourism-related businesses in the hospitality sectors that in turn purchase goods and services from other Maine businesses and pay their employees who then spend their wages on household goods and services in Maine. Indirect and induced activity support an additional 52 jobs, \$2.5 million (in 2022 dollars) in labor income, and \$8.1 million in output.

Including direct, indirect and induced spending, the total impacts of visitor spending, include an estimated 180 jobs (i.e., 150 FTE), \$6.3 million in associated labor income, and \$18.3 million in total output (Table 6).

Table 6. Economic Impact of Visitor Spending to the Maine Economy, 2019
in 2022 dollars

Impact	FTE	Labor Income	Output / Sales	Workers
Direct	106	\$ 4,095,696	\$ 10,192,076	128
Indirect	18	\$ 1,084,347	\$ 3,536,575	22
Induced	25	\$ 1,453,745	\$ 4,553,370	30
Total Impact	150	\$ 6,633,789	\$ 18,282,021	180

Note: Results do not include impacts of construction or museum spending. Figures are reported in current 2022 dollars. Estimated direct spending in narrative does not equal direct spending reported in table due to leakages resulting from the difference in the prices paid by the consumer and the actual price of the product purchased. For more information refer to the technical appendices. The multiplier is 1.79.

The Economic Contribution & Impact of the PMA in Maine

Pre-Expansion Snapshot, 2019

The total economic contribution of the PMA in 2019 is the sum of the business activity directly associated with operations of the PMA and the spending of tourists whose trip to Maine was motivated by visiting the PMA.

In 2019, museum and tourism spending supported:

- Over 300 jobs of which 220 were direct impacts and another 89 were supported through indirect and induced spending.
- \$8.7 million in direct labor income which supported an additional \$4.2 million in indirect and induced impacts.
- Generated a total of \$29.8 million in total output of which \$16M were from the initial direct spending which supported another \$13.8M in indirect and induced impacts.

Table 7. Contribution of Museum & Visitor Spending, 2019

in 2022 dollars

Impact	FTE	Labor Income	Output / Sales	Workers
Direct	183	\$ 8,655,299	\$ 15,955,346	220
Indirect	25	\$ 1,420,330	\$ 4,944,950	30
Induced	49	\$ 2,823,065	\$ 8,844,728	59
Total Impact	257	12,898,693	29,745,025	309

Notes: Results include the impacts and contribution of visitor or museum spending.

Tax Impacts

Pre-Expansion Snapshot, 2019

The economic activity generated by the PMA’s ongoing museum operations and by spending of visitors on retail goods, meals, hotels, and other taxable items support fiscal impacts in the form of tax revenues from income, sales, and other tax collections. These result from taxes on wages and salaries paid by the PMA and by tourism-related businesses, in addition to taxes on wages and salaries from the indirect and induced jobs. In 2019, these economic activities generated an estimated \$1.9 million in local and state tax revenue in the Maine economy (Table 8).

\$1.9 million in local and state taxes in 2019

In 2019, \$786,599 in local and \$1.1 million in state taxes are estimated to result from the PMA’s ongoing museum operations and by spending of visitors.

Table 8. Fiscal Contribution of Museum & Visitor Spending, 2019

in 2022 dollars

Impact	Local	State	Total
Direct	\$ 422,580	\$ 626,876	\$ 1,049,456
Indirect	\$ 98,310	\$ 136,414	\$ 234,724
Induced	\$ 265,709	\$ 322,930	\$ 588,639
Total Impact	\$ 786,599	\$ 1,086,219	\$ 1,872,819

Notes:
Assumptions:

Five-Year Construction Impacts in the Maine Economy

The PMA Blueprint Project, 2023-2027

In 2023 through 2027, the PMA estimates that it will cumulatively spend \$52.1 million on its new facilities expansion. This section reports the one-time economic impact from the PMA's capital expenditures on the proposed PMA Blueprint project in Maine under two local spending scenarios.

Five-Year Construction Impacts in the Maine Economy – 50/50

The PMA’s Blueprint project, 2023-2027

In 2023 through 2027, the PMA estimates that it will cumulatively spend \$52.1 million for (new) construction. Under the first scenario, 50% of spending (i.e., \$26.1M) is assumed to go to local construction companies, construction activities for this period are estimated to support 37 total direct construction-related jobs per year (i.e., 31 FTEs) and \$10 million (in 2022 dollars) in direct labor income.

Including direct, indirect and induced spending, the total impacts of the PMA’s capital investment on new construction, include an estimated:

- 66 construction-related jobs per year (55 FTE)
- \$17.4 million in associated labor income
- \$49.5 million in total output (sales)

For every \$100 of the PMA spends on new construction, an additional \$90 is generated elsewhere in the local economy.

Labor income and output reported in Table 9 is the combination of the impacts across the five years, reported in 2022 dollars. The number of workers and FTEs is reported in terms of average annual jobs and FTEs (i.e., jobs/year and FTE/year) for the project. This is because the jobs on the construction site are not cumulative, in the same way that an employee working a job for 5 years is not viewed as 5 jobs.

Table 9. Economic Impact from New Construction Spending, 5-year period (50/50 Scenario)

in 2022 dollars

Impact	Average Annual FTE	Labor Income	Output / Sales	Average Annual Workers
Direct	31	\$ 9,998,223	\$ 26,059,000	37
Indirect & Induced	24	\$ 7,351,350	\$ 23,477,917	29
Total Impact	55	\$ 17,349,573	\$ 49,536,917	66

Notes: The Portland Museum of Art (PMA) provided construction cost estimates. Capital expenditures are analyzed independently from the PMA’s business operations as these are one-time purchases. Results reflect total economic impact from spending on the one-time construction project that is expected to take place over a five-year period from 2023 to 2027. Figures reported in current 2022 dollars. The multiplier is 1.9.

Five-Year Construction Impacts in the Maine Economy – 60/40

The PMA’s Blueprint project, 2023-2027

Under the second scenario, 60% of spending (i.e., \$31.3M) is assumed to go to local construction companies, construction activities for this period are estimated to support 45 total direct construction-related jobs per year (i.e., 37 FTEs) and \$12 million (in 2022 dollars) in direct labor income. Including direct, indirect and induced spending, the total impacts of the PMA’s capital investment on new construction, include an estimated:

- 79 construction-related jobs per year (65 FTE)
- \$20.8 million in associated labor income, and
- \$59.4 million in total output (sales)

Labor income and output reported in Table 10 is the combination of the impacts across the five years, reported in 2022 dollars.

Table 10. Economic Impact from New Construction Spending, 5-year period (60/40 Scenario)

in 2022 dollars

Impact	Average Annual FTE	Labor Income	Output / Sales	Average Annual Workers
Direct	37	\$ 11,997,868	\$ 31,270,800	45
Indirect & Induced	28	\$ 8,821,620	\$ 28,173,500	34
Total Impact	65	\$ 20,819,487	\$ 59,444,300	79

Notes: The Portland Museum of Art (PMA) provided construction cost estimates and share of local spending estimates. Capital expenditures are analyzed independently from the PMA's business operations as these are one-time purchases. Results reflect total economic impact from spending on the one-time construction project that is expected to take place over a five-year period from 2023 to 2027. Figures reported in current 2022 dollars. The multiplier is 1.9

The Portland Museum of Art's Economic Contribution & Impact in Maine

Post Expansion Snapshot, 2027

By 2027, the multi-year redevelopment and construction project is expected to be complete, and the new facilities open to the public. The new facilities are anticipated to increase the PMA's physical capacity, it will have more space to host events, display more and higher quality exhibits and in turn attract more visitors. This section provides a snapshot of the PMA's economic contribution in 2027 as a result of the estimated increase in operational spending and increased visitor attraction and spending.

Museum Spending Effects in the Maine Economy

Post Expansion Snapshot, 2027

Approximately 81% of the PMA’s direct operating costs will be spent in Maine on local vender and supplier businesses (\$2,600,000) and to pay museum employees (\$9,640,000), in 2027. These operating activities are estimated to support an additional 17 indirect jobs, \$713,871 (in 2022 dollars) in indirect labor income, and \$3.1 million (in 2022 dollars) in indirect output.

Including direct, indirect, and induced spending, the total impacts of the PMA’s anticipated increase in operational spending, include an estimated 216 jobs (i.e., 180 FTE), \$13.3 million in associated labor income, and \$24.4 million in total output (sales).

Table 11. Contribution of the Operation of PMA to the Maine Economy, 2027
in 2022 dollars

Impact	FTE	Labor Income	Output / Sales	Workers
Direct	115	\$ 9,640,000	\$ 12,240,000	138
Indirect	14	\$ 713,871	\$ 3,051,006	17
Induced	51	\$ 2,903,075	\$ 9,098,032	61
Total Impact	180	\$ 13,256,946	\$ 24,389,038	216

Note: The Portland Museum of Art (PMA) provided actual and projected operational spending data, including employee compensation and local business vendor/supplier spending. Full-time equivalent (FTE) values provided by PMA are converted to IMPLAN employment prior to using it as an input to the model. Results do not include impacts of construction or visitor spending. Figures are reported in current 2022 dollars.

Assumptions: By 2027, the PMA estimates that 48% of total vendors/suppliers spending (i.e., \$2,600,000) will go to Maine businesses. This figure along with projected employee compensation (\$9,640,000) and number of employees (138) are used as model indirect and induced spending.

Visitor Spending Effects

Post Expansion Snapshot, 2027

In 2027, an estimated 49,053 tourists will take a trip to Maine motivated by visiting the PMA. These visitors will spend an estimated \$28 million for lodging, meals, shopping, transportation, etc. from outside of the museum. Indirect and induced impacts are estimated to support an additional 117 jobs, \$5.7 million (in 2022 dollars) in labor income, and \$18.1 million in output.

Including direct, indirect, and induced spending, the total impacts of visitor spending, include an estimated 405 jobs (i.e., 336 FTE), \$14.9 million in associated labor income, and \$40.9 million in total output (sales).

Table 12. Economic Impact of Visitor Spending to the Maine Economy, 2027
in 2022 dollars

Impact	FTE	Labor Income	Output / Sales	Workers
Direct	239	\$ 9,174,087	\$ 22,805,766	288
Indirect	40	\$ 2,421,710	\$ 7,898,630	48
Induced	57	\$ 3,254,228	\$ 10,192,750	68
Total Impact	336	\$ 14,850,025	\$ 40,897,146	405

Note: Estimated direct spending in narrative does not equal direct spending reported in table due to leakages resulting from the difference in the prices paid by the consumer and the actual price of the product purchased. For more information refer to the technical appendices. Results do not include impacts of construction or museum spending. Figures are reported in current 2022 dollars.

The Economic Contribution & Impact of the PMA in Maine

Post Expansion Snapshot, 2027

The total economic contribution is the sum of the museum spending effects and visitor spending effects previously reported. In 2027, the estimated museum and tourism spending will support:

- Over 600 jobs of which 426 were direct impacts and another 195 were supported through indirect and induced spending.
- \$18.8 million in direct labor income which supported an additional \$9.3 million in indirect and induced impacts.
- Generated a total of \$65.3 million in total output of which \$35M were from the initial direct spending which supported another \$30.2M in indirect and induced impacts.

Table 13. Estimated Contribution of Museum & Visitor Spending, 2027
in 2022 dollars

Impact	FTE	Labor Income	Output / Sales	Workers
Direct	354	\$ 18,814,087	\$ 35,045,766	426
Indirect	55	\$ 3,135,581	\$ 10,949,636	66
Induced	107	\$ 6,157,303	\$ 19,290,782	129
Total Impact	516	28,106,971	65,286,184	621

Notes: Results include the impacts and contribution of visitor or museum spending.

Tax Impacts

Pre and post expansion

By 2027, the economic activity supported by the PMA’s ongoing museum operations and by spending of museum tourists is estimated to generate \$4.2 million in local and state tax revenues (Table 14).

\$4.2 million in local and state taxes in 2027

In 2027, \$1.7 million in local and \$2.5 million in state taxes are estimated to result from the PMA’s ongoing museum operations and by spending of visitors.

Table 14. Fiscal Contribution of Museum & Visitor Spending, 2027

in 2022 dollars

Impact	Local	State	Total
Direct	\$ 948,844	\$ 1,423,457	\$ 2,372,301
Indirect	\$ 218,499	\$ 325,349	\$ 543,848
Induced	\$ 579,512	\$ 747,096	\$ 1,326,607
Total Impact	\$ 1,746,855	\$ 2,495,901	\$ 4,242,757

Notes:
Assumptions:

Technical Appendices

Definitions of Modeling Outputs & Other Key Terms

Technical Appendices

Key word	Definition
Direct effects	The expenditures or initial production changes associated with an industry or sector in the study area which are entered into the Input-Output analysis.
Economic contribution	Economic ‘contribution’ measures the support of an existing business, event or policy that is money that is already circulating, it is the gross change in economic activity associated with a business, event, or policy in an existing regional economy.
Economic impacts	Economic ‘impacts’ are to the local economy by exits or entry-related events, “but if not for”, is the net changes in new economic activity associated with an industry, event, or policy in an existing regional economy.
Employee compensation	Total payroll cost of an employee, inclusive of wages, salaries, payroll taxes, and benefits such as health insurance and retirement.
Employment	The number of full-time, part-time, and seasonal jobs associated with a specific industry.
Full-time equivalent employment (FTEs)	Full-time equivalent employment (FTEs) is the number of full-time equivalent jobs, defined as total hours worked divided by average annual hours worked in full-time jobs.
Indirect effects	The economic impact of local industries purchasing goods and services from other industries along supply chains.
Induced effects	The economic impact of household spending of labor income following deductions from taxes, savings, and income for commuting.
Labor income	The sum of employee compensation and proprietor income.
Multipilers	The measure of an industry’s connection to the economy of Maine in terms of purchases, payments of wages and taxes, and other transactions.
Output	The value in dollars of production within Maine. It equates to the total of sales and net inventory change.
Total effects	The sum of direct, indirect, and induced effects.
Workers	Employment or workers is the total number of full-time, part-time, and seasonal jobs

END

The PMA Blueprint

Building a Landmark for the Future

A once-in-a-lifetime museum expansion and unification that will forever change Maine and New England. Through The PMA Blueprint, we will redefine our region, unite our communities, and sustain our economy for generations to come.

In a region traditionally renowned for its natural beauty and cuisine, the PMA has a new vision defined by arts, culture, belonging, and sustainability. To get there will require innovative thinking that goes "beyond the brick," and into the very nature of what a museum can be.

We believe the museum can transcend convention and redefine the quintessential Maine experience. **We understand** that the PMA, through investment in art and the facilities that bring that art to the public, can initiate a transformative new chapter for our region, one defined by growth and prosperity. **And we know** the time is now to embark on this profound and permanent shift forward.





THE CHALLENGE

For the last half decade, we've sustained double-digit increases in attendance, reaching a record high in 2019 with nearly 177,000 visitors. Our campus is at its limit, with attendance already at 2x the planned capacity of the Payson building. **In just 5 years, we will exceed 3x the planned capacity of our campus.** We need to build up, as we are being forced to make tough choices around reducing exhibition size, relocating programs, and restricting capacity due to the physical limitations of our campus.

Our collection has also grown exponentially, and **in the last decade alone has diversified deliberately and more quickly than at any point in our 140-year history.** Significant gifts from Judy Glickman Lauder, the Alex Katz Foundation, Barbara Goodbody, Richard Estes, Bruce Brown, David and Eva Bradford, the Berger Collection Educational Trust, and many more are transforming the PMA collection and expanding the narratives we can tell. Recently acquired works by Laura Aguilar, Rackstraw Downes, Nan Goldin, Philip Guston, Reggie Burrows Hodges, Carrie Mae Weems, Kara Walker, and others deserve space to store, care for, and present them—yet our existing facilities are insufficient and inadequate by modern standards.

And our communities have changed as well. We must do more to create opportunity—on our walls, in our galleries, through our programs, on our board, and within our staff—to ensure the PMA experience reflects the experiences, lifestyles, and values of the myriad people who call our region home and visit from around the world. We must platform individuals and communities that have been excluded from museums and “the art world”. We must ensure our artwork, exhibitions, programs, and didactics are created by and in partnership with our BIPOC communities, immigrants and new Mainers, LGBTQIA2S+ neighbors, our elders, youth, and other communities across Maine. We must be at the center of our communities, which requires dialogue, trust, and transparency. And we must ensure we are championing a more diverse, inclusive, and sustainable region. **We must become a community institution that is rooted in belonging.**



A LEADER IN OUR REGION, KEYSTONE IN OUR COMMUNITIES, AND CATALYST FOR OUR ECONOMY

From the museum's founding in 1882 by artists and community leaders, to Charles Shipman Payson's gift of 17 works by Winslow Homer and the opening of our Payson building 40 years ago, to our present-day status as a cultural leader, the PMA's impact is greatest when we open doors for audience engagement, identify opportunities to grow our collection and unify our campus, and create space to come together.

Nearly a decade ago, the PMA prioritized diversity, equity, accessibility, and inclusion throughout our exhibitions, programs, events, and culture of philanthropy. In the years since, we have cultivated a broader, more detailed, and nuanced understanding of what these ideas mean, dedicating ourselves to the concepts of belonging, sustainability, our mission—*Art for All*—and values of courage, equity, service, sustainability, and trust.

In October 2019, the PMA took a big step toward a bold future, purchasing 142 Free Street, a building directly adjacent to the museum's Charles Shipman Payson Building. In a rapidly evolving city, this purchase provides the museum with a footprint for future opportunities and enables the PMA to define Portland as a national center for arts and culture.

With the opportunities of 142 Free Street, the development of Congress Square (a major, underdeveloped urban park at the main entrance of the museum) and the domino effects of renewal across our campus at sites like the Payson Building, Spring Street lot, and more, now is the time to unify the campus and thoughtfully plan the museum's future. We envision our campus as an environmentally sustainable gathering place where a strong artistic vision drives conversation, creativity, and cultural vibrancy.

This investment will embody our *Art for All* and sustainability values, with 142 Free Street being the first sustainable and green public building in Portland and just the fourth green public museum building in the country. The mass timber structure will include flexible and open-ended spaces, including classrooms to learn and get messy, workshops, artist residencies, performance spaces, and many more versatile areas for collaborations, partnerships, and connection. This is all in addition to innovative galleries and ways to present art that are at the heart of a museum.

This new, iconic, and architecturally significant center will be the hallmark of a unified and renewed campus—enhancing the PMA's mission, welcoming visitors from around the corner and across the world, and encouraging meaningful connections with artworks, programs, and events.

LEVER ARCHITECTURE & THE CONCEPT

In January, the Portland Museum of Art announced LEVER Architecture (Portland, OR and Los Angeles, CA) to lead the design team for *The PMA Blueprint*. LEVER Architecture's winning concept imagines the PMA campus unified through a stunning and sustainable building that connects directly to the PMA's Postmodern-style Charles Shipman Payson Building (1983), Beaux-arts style Lorenzo De Medici Sweat Memorial Galleries (1911), Federalist-style McLellan House (1801), and Greek revival Clapp House (1832.) The design—proposed primarily from sustainable mass timber, one of LEVER's defining characteristics—reflects LEVER's understanding of the PMA's values and goals, as well as the history and future of Portland, of Maine, and of the region.

LEVER envisions a new building at the site of 142 Free Street made from mass timber, terracotta, and glass, and includes nods to Maine communities, history, and culture. The curved roofline is designed to frame the sun as it rises and sets, in honor of Maine's Wabanaki communities (Abenaki, Maliseet, Micmac, Passamaquoddy, and Penobscot Nations) and the land they call Wabanaki, or Dawnland. The timber used in LEVER's design speaks to the state's lumber industry heritage while reimagining its future as a hallmark of environmental stewardship, much in the same way the PMA's other buildings embody their time and place and reflect other aspects of Maine's history. Other sustainable building materials and practices, such as geothermal energy, will be explored as the project moves into future phases.

LEVER Architecture and their team of Simons Architects and Unknown Studio, Chris Newell-Akomawt Educational Initiative, Openbox, Once-Future Office, Atelier Ten, and Studio Pacifica were selected through a juried international design competition that attracted submissions from 104 teams representing 20 countries, including Australia, Belgium, China, Denmark, Finland, Japan, Mexico, Spain, South Korea, United Arab Emirates, the United Kingdom, and more. In total, more than 250 firms participated as part of the 104 submitting teams, with 46% of all lead firm submissions owned or founded by people of color or women.

Additionally, the Jury considered feedback from the public, who submitted more than 2,000 ideas, questions, and comments to the PMA during the concept gallery display November 18–December 31. Opportunities for community feedback have been critical to the PMA throughout its campus planning and *The PMA Blueprint* process, and in addition to the public comment period this winter have included focus groups, listening sessions, and surveys to ensure the future development of the museum's campus is defined by and rooted within the communities it serves.

In the months since the announcement, the LEVER team has frequently been to Maine to meet with, interview, and learn from our communities. These pre-planning moments with visitors, staff, and stakeholders are the initial steps to refine the concepts that will ultimately become the final design for the new PMA.

DOUBLING OUR ECONOMIC IMPACT

The Portland Museum of Art's contributions to Maine's economy are already significant, with \$29.8 million in total output, \$8.7 million in direct labor income supporting an additional \$4.2 million in indirect and induced impacts, and \$12 million in direct tourism-related expenditures. In 2022, The Maine Center for Business and Economic Research at The University of Southern Maine (USM) found that *The PMA Blueprint* could effectively double its impact at the completion of the project.

This is because investments that contribute to and improve quality of life can be more effective economic development tools than traditional strategies such as business tax incentives. Community amenities including recreational opportunities and cultural activities may be larger contributors to a healthy local economy than more narrowly focused "business-friendly" measures. A range of easily accessible open spaces and public gathering spots that promote community connections, restaurants, jobs, and safety have proven to attract—and retain—newcomers to an area to live, work, and play.

USM's analysis also estimated the economic impact from the capital expenditures on the proposed PMA Blueprint construction project. Between 2023 through 2027, the PMA estimates that it will cumulatively spend more than \$60 million to construct the new building. Including direct, indirect, and induced spending, the total impacts of the PMA's capital investment on new construction, include an estimated: 66 - 79 construction-related jobs per year, \$17.4 - \$20.8 million in associated labor income, and \$49.5 - \$59.4 million in total output (sales).

MASS TIMBER'S POTENTIAL FOR MAINE

The Portland Museum of Art sees even more potential for economic development beyond Portland, extending throughout Maine's rural and urban communities, invigorating local economies, revitalizing communities, and sparking new industries and revenue streams.

This spring, the Portland Museum of Art was the sole arts institution at the International Mass Timber Conference in Portland, Oregon, among 3,000 attendees from 20 countries. Yet, we were welcomed with open arms and told time and again that *The PMA Blueprint* is the bellwether this emerging industry has been waiting for. That's because our project can demonstrate the benefits of mass timber beyond raw materials and processes.

One of the key benefits of mass timber construction is its ability to sequester carbon, retaining it in the building rather than being released back into the atmosphere through decomposition or burning. When wood that is used for mass timber construction is obtained from sustainably managed forests, the resulting materials have a much lower life-cycle carbon footprint than steel and concrete, delivering a 26.5% reduction in global warming potential, according to University of Washington researchers. That is incredibly significant, as the building sector produces an extraordinary 40% of global carbon emissions annually. The most common forms of mass timber include cross-laminated timber (CLT), Glue Laminated beams, Structural Round Timber (SRT), and laminated veneer lumber (LVL). No matter the type, all mass timber is incredibly strong, climate safe, and sustainable.

Maine almost had a CLT plant in 2018 but lost the bid to a site in the south that is now a profitable economic driver in Alabama. In our preplanning for our building, we're discovering a shared desire and drive for a CLT plant in Maine by our policymakers at all levels, the University of Maine, Indigenous leaders,

landowners, forestry advocates, businesses, and more. Why? Because mass timber in Maine just makes sense. We're the most forested state in the country—with nearly 90% of the land covered in forests, the potential to revitalize and reimagine our state is real. This is a rare and unique opportunity to bring rural and urban communities, companies, and governments together through clean industries that make the world better and support Maine jobs.

The time is now to incentivize mass timber as a go-to building material to maximize long-lasting and positive outcomes for our economies and environment. We are excited to partner with LEVER Architecture and lead by example through our new, landmark building, but we need others to embrace regenerative, climate-safe wood products and processes as well. Together, we can support a better future, one that leads sustainably while fostering the people, communities, and industries that could revitalize and reimagine our state and New England as a whole.

JOIN US

Beginning today, we can renew, revitalize, and redefine a museum's role within our society.

With your partnership and support, we can manifest a model for all museums: one defined by leadership, courage, sustainability, and belonging.

The PMA you help to establish will strengthen our societal fabric and affirm that museums are critical to the health of our communities in all ways.

Together, we can realize the true potential of museums for all people.



MUSEUMS
NEED A
PARADIGM
SHIFT THAT
DELIVERS
ON THE
PROMISE OF
ART FOR ALL.

Art reflects culture defines community **centers** region attracts visitors
create energy galvanizes support activates vision inspires giving diversifies
collections display beauty sparks imagination spurs conversation poses
ideas foster growth requires capacity unifies campus welcomes **community**
defines culture reflects art. **Art** reflects culture defines community **centers**
region attracts visitors create energy galvanizes support activates vision
inspires giving diversifies collections display beauty sparks **imagination**
spurs conversation poses ideas foster growth requires capacity unifies
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BEYOND THE BRICK



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Solutions	22
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The PMA's impact is greatest when we open doors for audience engagement and identify opportunities to grow our collection and unify our campus.

The Portland Museum of Art is defined by three pillars: community, collection, and campus. Working in tandem, these pillars have been the foundation of every milestone of the museum's incredible history. From the museum's founding in 1882 by artists and community leaders, to Charles Shipman Payson's gift of 17 works by Winslow Homer, to the opening of its Payson building one hundred years later, and to its present-day status as a cultural leader, the PMA's success has been grounded by one of these three pillars.

Now, sparked by the current growth and diversification of the collection, record attendance and community feedback, and new opportunities to expand and unify its campus, the Portland Museum of Art stands ready to embark on what will be its most ambitious and pioneering era yet. ***This era will be defined by the additions of new, renowned collections, the development of iconic buildings in which to present them, and an innovative relationship with the communities we serve.***

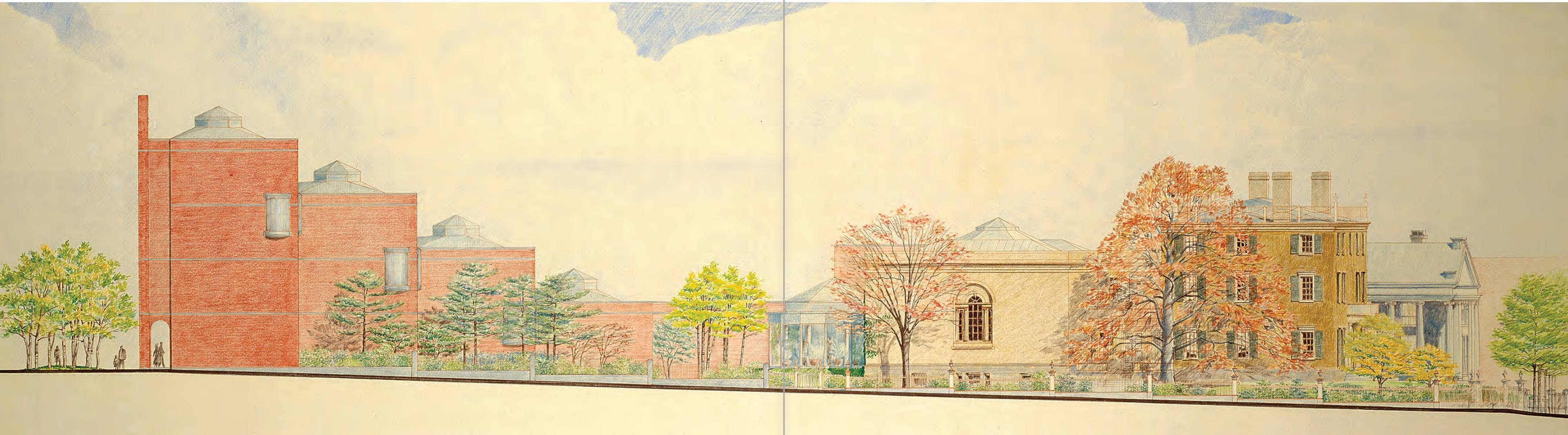
Mark H.C. Bessire
Judy and Leonard Lauder Director

COMMUNITY, COLLECTION, CAMPUS; UNIFIED

PORTLAND MUSEUM of ART Seven Congress Square, Portland, Maine 04101 PH: 207 / 775-6418 FAX: 207 / 773-7324 portlandmuseum.org

and prosperity. ***And we know*** the time is now to embark on this profound and permanent shift forward.

BEYOND THE BRICK

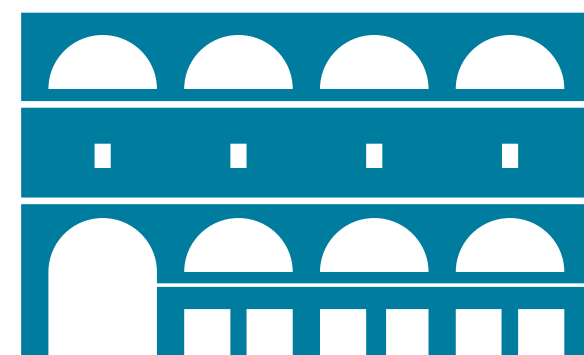


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The Portland Museum of Art is about to fundamentally change Maine. In a region traditionally renowned for its natural beauty and cuisine, the PMA has a new vision defined by arts, culture, equity, and sustainability. To get there will require innovative thinking that goes “beyond the brick,” and into the very nature of what a museum can be.

We believe the museum can transcend convention and redefine the quintessential Maine experience. ***We understand*** that the PMA, through investment in art and the facilities that bring that art to the public, can initiate a transformative new chapter for our region, one defined by growth and prosperity. ***And we know*** the time is now to embark on this profound and permanent shift forward.



It's time to envision the next great era in PMA history, one sparked through new, world-famous collections and an architecturally innovative and unified campus that serves as an epicenter for conversation, connection, and community.

– MARK H.C. BESSIRE,
JUDY AND LEONARD
LAUDER DIRECTOR



AT 140 YEARS OLD, THE PMA IS AMONG THE OLDEST ART MUSEUMS IN THE COUNTRY, AND PREDATES X-RAYS, THE EIFFEL TOWER, AND THE BOSTON RED SOX.

THE FIRST 100

Although the museum was founded in 1882, the PMA story really begins with the legacy of its first benefactor, Margaret Jane Mussey Sweat. In 1908, Sweat bequeathed the McLellan House and necessary funds to build the L. D. M. Sweat Memorial Galleries in memory of her late husband. Margaret Jane Mussey Sweat's belief in the museum would set the precedent for future generations of philanthropy and provide the visionary foundation of what the Portland Museum of Art could be.

1882
The Portland Society of Art is founded by artists.

1888
COLLECTION
Benjamin Paul Akers' *The Dead Pearl Diver* becomes the museum's very first acquisition, marked by a group donation model.

 **1908**
CAMPUS
Sweat bequeaths the McLellan House, an 1801 federal-style three-story mansion designed by John Kimball, Sr., to found the museum. Sweat foresees the need for future growth, and includes the necessary funds to build the L. D. M. Sweat Memorial Galleries.

 **1911**
CAMPUS
L.D.M. Sweat Memorial Galleries open in a Beaux-arts style building designed by John Calvin Stevens: 7,500 sq. ft., with 4,000 sq. ft. of exhibition space.

CREATING THE PMA, 1976–2006

When Charles Shipman Payson gave the museum 17 artworks by Winslow Homer in 1976, it served as a catalyst for a group of visionary leaders to expand the campus, attract the museum's first significant collections and long-term loans, and establish the downtown footprint that remains to this day.

1976
COLLECTION
Maine native Charles Shipman Payson promises the museum his collection of 17 paintings by Winslow Homer.

CAMPUS
Critically, Payson identifies the museum's physical limitations and generously gives \$8 million toward the construction of a new building.

1979
COLLECTION
In direct response to the Payson gift, the Hamilton Easter Field Art Foundation Collection adds more than 50 paintings, sculptures, and works on paper by American modernists to the PMA collection.

1980
COLLECTION
Edward Hopper's *Pemaquid Light*, which continues to be the PMA's most requested artwork by visitors, joins the collection.

1981
CAMPUS
The museum breaks ground on the Charles Shipman Payson Building.

 **1983**
CAMPUS
Designed by Henry Nichols Cobb of Pei Cobb Freed & Partners, the new heart of the PMA opens with 20,000 sq. ft. of exhibition space.

1983
COLLECTION
The Friends of the Collection is founded by a group of enterprising women to bring greater diversity and equity to the PMA through the acquisition, conservation, and care for the collection and related programming.

FUN FACT | Artworks by Ahmed Alsoudani, David C. Driskell, Edward Hopper, Louise Nevelson, Isamu Noguchi, Marguerite Zorach, and many more have been acquired by the Friends of the Collection.

1988
COLLECTION
Winslow Homer's masterpiece, *Weatherbeaten*, sparks a new era of major growth of the collection.

1991
COLLECTION
The Joan Whitney Payson Collection of 20 impressionist and post-impressionist works of art is given to the museum on permanent loan. Pierre-Auguste Renoir's *Confidences (Secrets)* is among the highlights of the collection.

1996
COLLECTION
Elizabeth B. Noyce bequeaths 66 works of American art, which at the time stands as the most extensive and diverse gift of American art ever given to the museum.

2002
CAMPUS
After a successful \$12.3 million capital campaign, the PMA meticulously renovates the McLellan House, restoring it to its original condition and reopening it to the public in 2002.

For more than 40 years, there have been no increases in galleries, visitor amenities, or capacity.

ENSURING FLEXIBILITY, 2006 – 2016

The first 10 years of the 21st century proved to be a pivotal decade in Portland, and as its cultural renaissance took hold, the PMA moved to secure the museum's future flexibility by securing three strategic properties: 87 Spring Street, the Charles Quincy Clapp House, and the Winslow Homer Studio.

 **2006**
CAMPUS
The PMA purchases the Winslow Homer Studio and begins restoration project.

 **2007**
CAMPUS
The Charles Quincy Clapp House, one of Maine's important early examples of high style Greek Revival architecture built in 1832, is purchased.

FUN FACT | Acquired by the Portland Society of Art in 1914, with ownership transferring in 1982 to Maine College of Art when the Portland Society of Art separated into the PMA and MECA.

Board votes to purchase 87 Spring Street in 2007 for \$2.35 million.

2012
COMMUNITY
The exhibition *Weatherbeaten* breaks attendance records and sets a new precedent as to what the museum could do if it unified exhibition strategy, audience development, and brand equity in the years to come.

CAMPUS
The Winslow Homer Studio opens to the public.

2013
COLLECTION
CAMPUS
COMMUNITY
The PMA begins planning a four year, cross-departmental accessibility initiative, *Your Museum, Reimagined*, to reinstall the collection, digitize the collection, improve physical accessibility, and create more ways to remove financial means as a barrier to the museum.

FUN FACT | Director Mark Bessire often said, "the PMA built a building without a building."

2014
CAMPUS
The museum purchases the land surrounding the Winslow Homer Studio to be preserved in perpetuity through an \$11.8 million capital campaign for restorations, land, and building the endowment.

COLLECTION
Robert Indiana's *SEVEN* is installed in Congress Square, simultaneously adding an iconic public work of art in Portland while underscoring the PMA's physical address at 7 Congress Square.

2015
COLLECTION
Andrew Wyeth's *River Cave*, which the New York Times said, "may be Wyeth's best painting" and is regularly identified by art historians as among his most important and impressive artworks, joins the collection.

THE ART FOR ALL GENERATION, 2016 - PRESENT

The path the PMA is about to take was made possible through several successful projects and initiatives that ensured artworks and audiences came together to move the museum forward.

In 2015 the PMA announced its commitment to a multiyear, cross-departmental collections and accessibility initiative, *Your Museum, Reimagined*. By its completion in 2017, the PMA had reinstalled the collection, digitized the collection, improved physical accessibility, and created more ways to remove financial barriers to the museum.

2016
COMMUNITY
A sustained multiyear increase in attendance begins, growing beyond the previous five-year average of 130,000, jumping 7%.

2017
COMMUNITY
The PMA launches *Your Museum, Reimagined*, immediately attracting 20,000 more visitors than the year before while establishing a new baseline for annual attendance.

The David E. Shaw Family Sculpture Park opens as a free space to the public for the first time in nearly 35 years.

Recent additions by John Bisbee, Jonathan Borofsky, Isamu Noguchi, and William Zorach have joined works by Anthony Caro and Celeste Roberge.

20,000 more visitors come to the museum.

COLLECTION
A substantial collection of photographs by Nan Goldin joins the collection.

2018
COMMUNITY
11% increase in attendance over 2016.

Through the generosity of Susie Konkell, the PMA introduces free admission for everyone ages 21 and under.

The museum launches multivocal didactic materials in exhibitions, which—alongside community advisory committees—improve the range of perspectives and educational opportunities available in the galleries.

Since that time, the PMA has aimed to build on the new wave of energy and support at the museum. This has been marked by a deep commitment to Diversity, Equity, Accessibility, and Inclusivity [DEAI] through exhibitions and programs that reflect the region's diverse communities and experiences with art that brings people together. We call it *Art for All*.

2019
COMMUNITY
Record Attendance: 176,464 visitors to the museum with a 10% increase over 2018 plus a 16% over previous half decade.

COLLECTION
Kara Walker's *Occupation of Alexandria*, David C. Driskell's *Ghetto Wall #2*, and Jeffrey Gibson's *PEOPLE LIKE US* immediately become collection highlights.

FUN FACT | 290 artworks added to the collection since 2016.

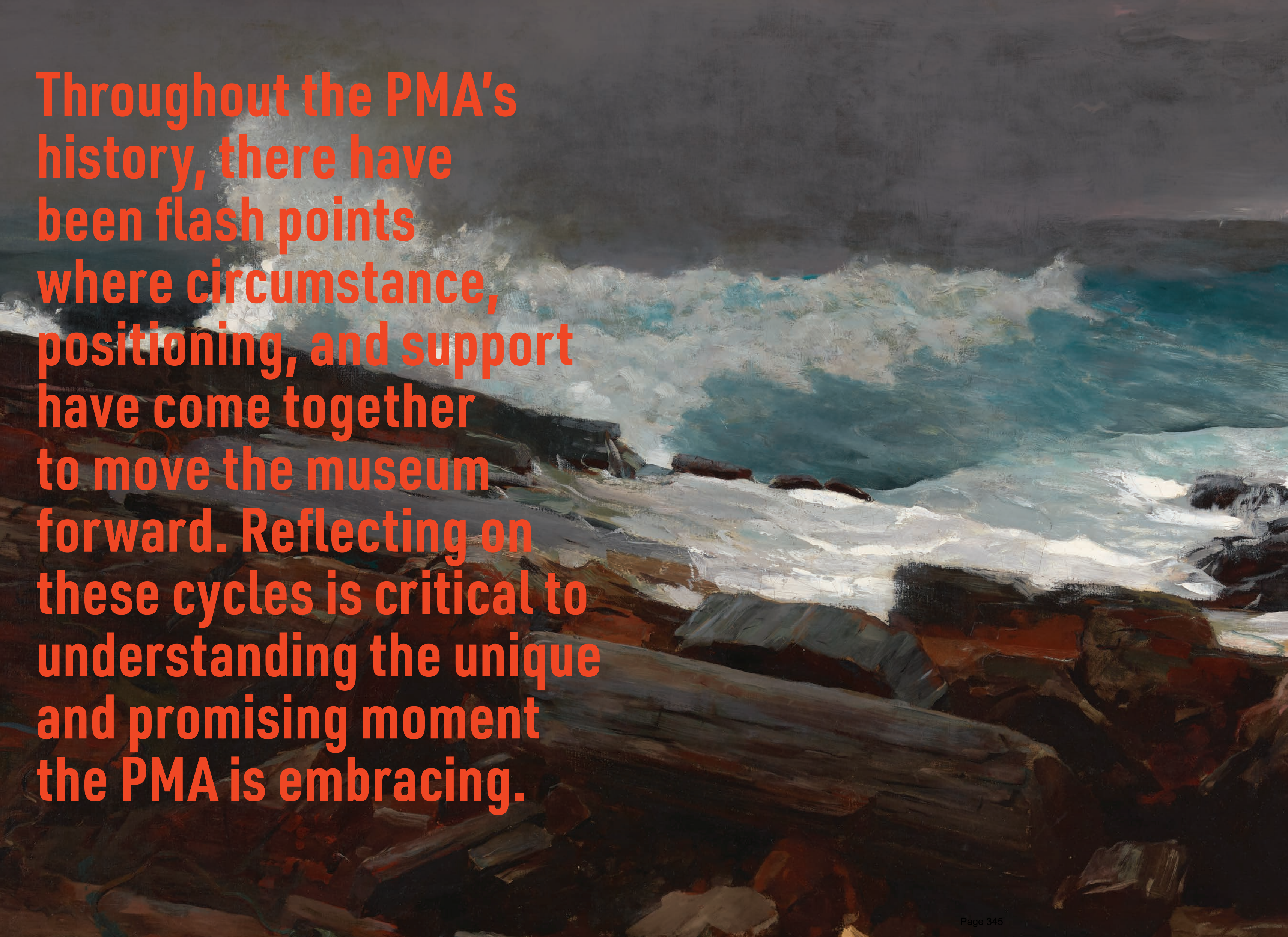
CAMPUS
The museum purchases 142 Free Street building, directly adjacent to the museum's Charles Shipman Payson Building. The purchase provides the museum with flexibility for future opportunities and enables the PMA to secure the area around Congress Square as a center for arts and culture.

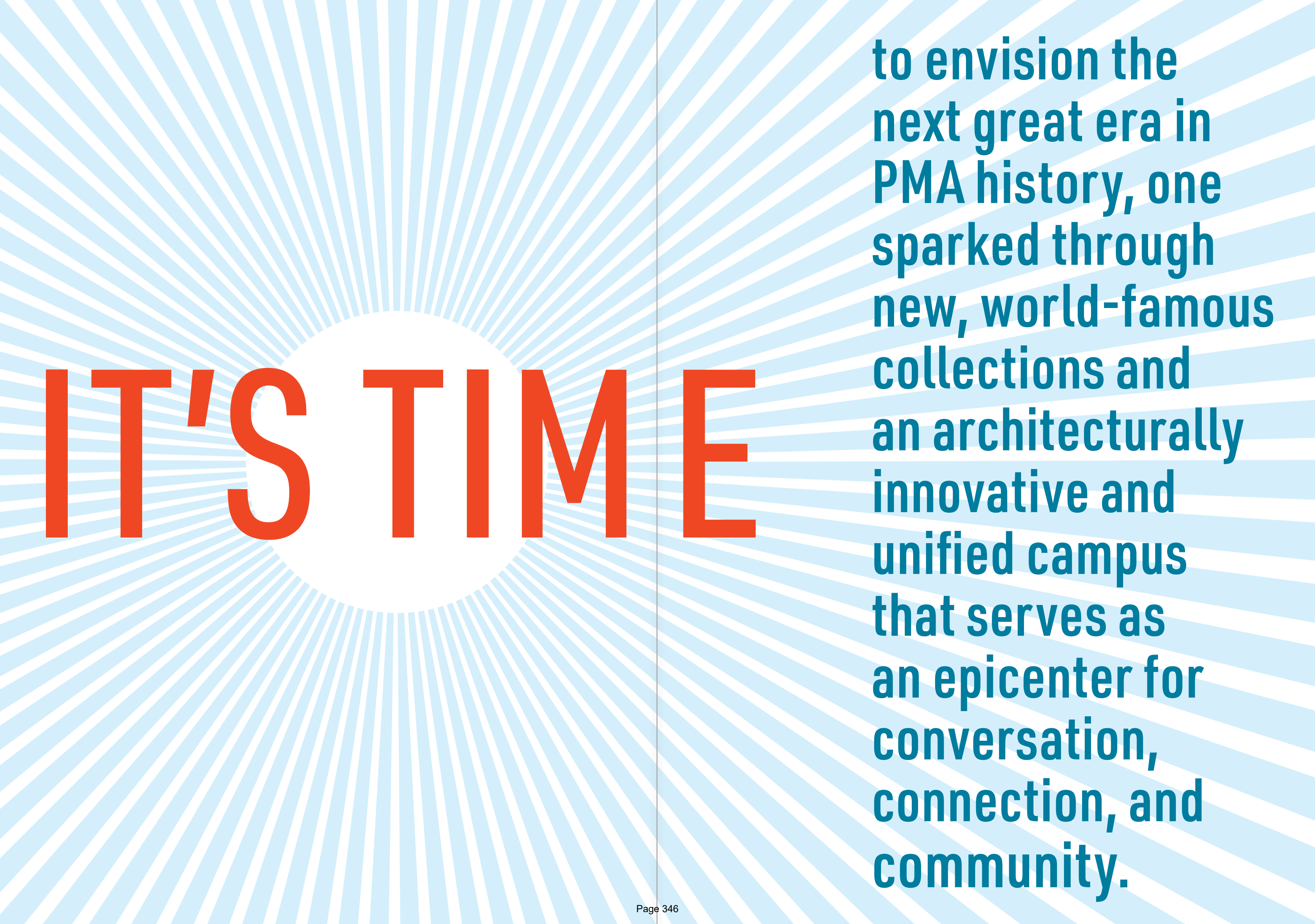
2020
COMMUNITY
Attendance goal is set for 220,000.

As the pandemic takes hold, the PMA pivots to a digital-first museum, creating hundreds of types of content across all departments, and sets new record with 3.53 million people engaging with the museum online.

369% increase in web traffic from previous year.

Throughout the PMA's history, there have been flash points where circumstance, positioning, and support have come together to move the museum forward. Reflecting on these cycles is critical to understanding the unique and promising moment the PMA is embracing.





IT'S TIME

to envision the next great era in PMA history, one sparked through new, world-famous collections and an architecturally innovative and unified campus that serves as an epicenter for conversation, connection, and community.

ATTRACTING COLLECTIONS

Our dedication to the collection has never been stronger. We're committed to highlighting the strengths of our existing collection and the long-term loans that have attracted local and global audiences for decades. Simultaneously, we're expanding the collection dramatically through additions by artists such as Jeffrey Gibson, Daniel Minter, Tim Rollins & K.O.S., Clifford Ross, Theresa Secord, and Kara Walker. Lastly, we're reinforcing holdings of landmark works by Maine artists, including Lois Dodd, David Driskell, Winslow Homer, John Marin, and Andrew Wyeth.

The museum is now about to move light-years forward, with the addition of several major, internationally renowned and incredibly valuable collections that will transform everything. This expansion of the collection is the most extensive and diverse in the institution's history, and immediately centers the PMA as one of the most important museums in the Northeast.

But the opportunity and challenge ahead is clear: to present these collections at all, let alone meaningfully and in line with our values, we need to increase capacity to provide welcoming spaces for all through the growth and unification of our campus.



GROWING OUR COLLECTION



ALEX KATZ
FOUNDATION GIFTS

Over the last decade, the Alex Katz Foundation has generously provided the PMA with a collection of nationally and internationally renowned artworks by Katherine Bradford, Emily Brown, Lois Dodd, Misaki Kawai, Chris Martin, Julian Opie, and more. The foundation has contributed more than 45 artworks to the PMA collection since 2011.



JUDY GLICKMAN LAUDER
PHOTOGRAPHY COLLECTION

Anchored by works from some of the most beloved and influential photographers of the 20th century, including Berenice Abbott, Diane Arbus, Richard Avedon, Margaret Bourke-White, Danny Lyon, Sally Mann, Gordon Parks, and James Van Der Zee, the collection will become the center of a photographic collection at the Portland Museum of Art that will thrill audiences from around the world. The collection also includes photographs by critical contributors to the medium's history, such as Irving Bennett Ellis, Lotte Jacobi, Alma Lavenson, Ben Shahn, Graciela Iturbide, and Glickman Lauder, the collector herself.



BARBARA GOODBODY
COLLECTION

Over the last half decade, the PMA has worked to prioritize artworks and perspectives from our Wabanaki communities, presenting contemporary artworks in our Biennial series, featuring leaders in our marquee public programs, and partnering with artists and community members on inclusive, direct, and honest didactic materials in order to dismantle systemic racism and art historical blind spots. Wabanaki baskets, given generously by Barbara Goodbody in 2021, include stunning works by David Moses Bridges, Martin Dana, Jeremy Frey, Theresa Secord, Sarah Sockbeson, Geo Soctomah Neptune, and more.



WALTER B. AND MARCIA F.
GOLDFARB COLLECTION

Assembled by PMA Trustee and patron Dr. Walter Goldfarb and his wife, Marcia, the Goldfarb collection focuses on three primary categories of painting: ship portraits, landscapes in the tradition of the Hudson River School, and trompe l'oeil still life. Featured artists include Sanford R. Gifford, John Haberle, William Michael Harnett, and John Frederick Peto. The Goldfarb Collection offers strong resonance with existing PMA works by Charles Codman, Fitz Henry Lane, Eastman Johnson, and others, providing visitors a coherent narrative of 19th-century American art.



RICHARD ESTES
COLLECTION

The Richard Estes Collection and Archive has been promised to the Portland Museum of Art. This transformational collection contains paintings and extensive archival material, forming a significant body of work that will provide breadth to the museum's collection of American art. The Richard Estes Collection will help chart the reinvigoration of realist and figurative American painting in the decades after World War II, when numerous artists of Estes' generation were seeking a fresh approach to painting. Many of these artists eventually found Maine, or places like Maine—rural environments where their interest in the natural world became intertwined with their artistic visions.



BERGER COLLECTION
EDUCATIONAL TRUST

A major gift of works by American icon Winslow Homer strengthens the Portland Museum of Art's position as one of the leading institutions in the world to experience the art and legacy of Winslow Homer. Highlights of the gift from the Berger Collection Educational Trust include paintings *Returning from the Spring*, 1874, and *Young Farmers (Study for Weaning the Calf)*, 1873-1874, as well as nearly a dozen other works made by Homer during his career.



DAVID AND EVA BRADFORD
COLLECTION

German expressionist works that powerfully blend issues of history, politics, art, and national identity, provoking questions about who we are and what we value in ways that are as pertinent today as they were a century ago. The works, gifts to the PMA from David and Eva Bradford, add context to the social and artistic expression of the era and are equally probing in their evaluation of German society and national identity. Highlights include works by Max Beckmann, Otto Dix, and Käthe Kollwitz.

Beginning with our first acquisition in 1888 of Benjamin Paul Akers' *The Dead Pearl Diver*, the PMA has amassed a permanent collection of more than 18,000 objects, with roughly 75 percent arriving as gifts from more than 10,000 donors.

THE PMA'S SUCCESS IS NOW OUR BIGGEST CHALLENGE

In the last two years, our audiences have made it clear that they have big expectations, and we do too. **We've sustained double-digit increases in attendance for the last half decade, reaching a record high in 2019 with more than 175,494 visitors.** As we look to the future, it's easy to see how the constraints of our campus will soon hinder our goals and our communities' needs.



We already
welcome nearly

2x

the planned capacity
of the Payson building.

In just five years of our
current pace of growth,
we will exceed

3x

the planned capacity
of our campus.

4x

as many visitors than
peer museums with
similar exhibition square
footage.



WE NEED TO BUILD UP

We are being forced to reduce
exhibition size, relocate marquee
programs and events, and restrict
capacity due to limits of our campus.



OUR NEEDS IN CONTEXT

Compared to peer institutions*, the PMA...

has
170-515%
MORE VISITORS
than similar
sized campuses.

has
130-370%
MORE VISITORS
than equivalent
member households.

has
140-585%
MORE VISITORS
than comparable
collection sizes.



is
**one of
only 13**

**MUSEUMS IN THE
UNITED STATES**
with 100% of its
collection online and
accessible digitally.



has the
**4th most
open hours**
**IN THE
ENTIRE COUNTRY.**



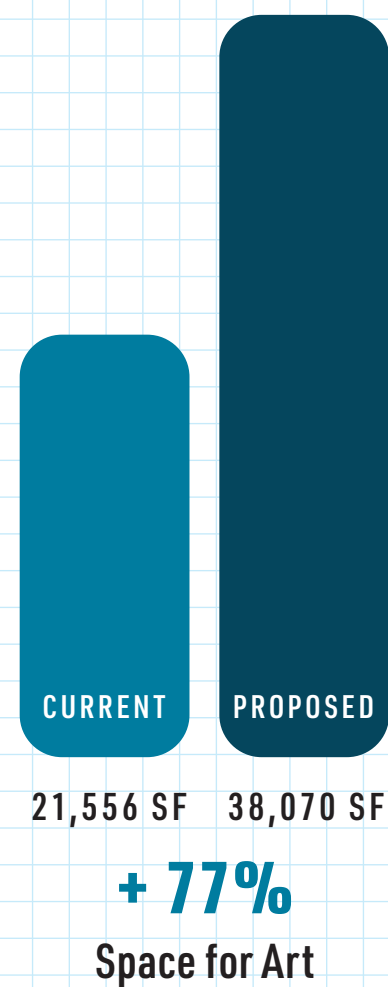
leads
**every other
museum
but one**
**IN FREE
ADMISSION
by age.**



serves
**more
school
districts**
**THAN BROOKLYN
MUSEUM AND
NATIONAL GALLERY
OF ART.**

* According to the American Association of Museum Directors (AAMD) 2019 report, which represents the most recent data. AAMD did not conduct reports for 2020. Data rounded to nearest fifth.

OUR PARADIGM SHIFT IS DEFINED BY EQUITY, SUSTAINABILITY, AND FLEXIBILITY.

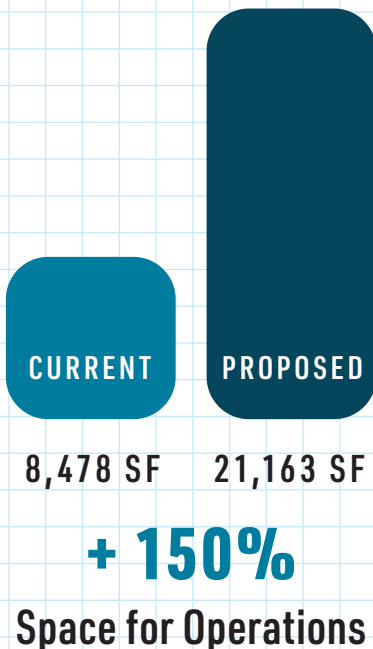
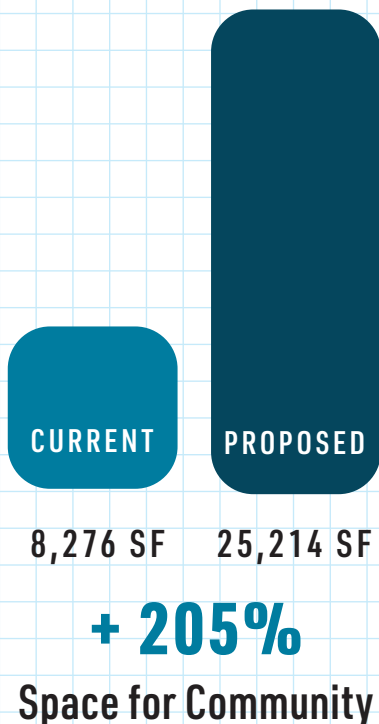


In October 2019, the PMA took a big step toward a bold future, purchasing 142 Free Street building directly adjacent to the museum’s Charles Shipman Payson Building. In a rapidly evolving city, this purchase provides the museum with a footprint for future opportunities and enables the PMA to define Portland as a national center for arts and culture.

With the opportunities of 142 Free Street, the development of Congress Square (a major, underdeveloped urban park at the main entrance of the museum) and the domino effects of renewal across our campus at sites like the Payson Building, Spring Street lot, and more, **now is the time to unify the campus and thoughtfully plan the museum’s future.** We envision our campus as an environmentally sustainable

gathering place where a strong artistic vision drives conversation, creativity, and cultural vibrancy.

This investment will embody our *Art for All* and Sustainability values, with 142 Free Street being the first sustainable and green public building in Portland and just the fourth green public museum building in the country. Planned across a six- or seven-story building, the ground floor is a **community gathering space** with a gallery, classrooms, and versatile areas for collaborations, partnerships, and communal food sharing. The lower level is a large **flexible auditorium**, and one floor would be **dedicated to housing local nonprofit organizations**, which would operate in the building and become crucial to the **education and outreach** programs of



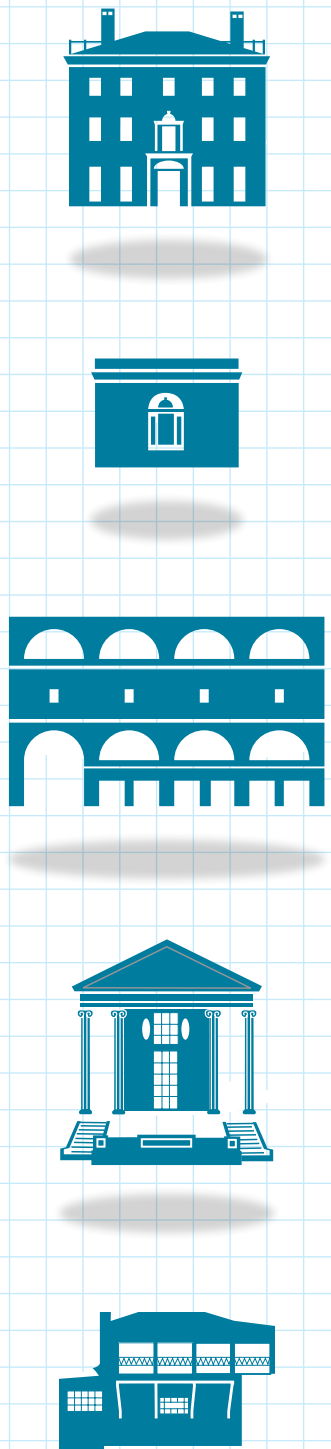
the PMA. One floor would include an all ages Makers Space, classrooms, and a Photography Center. One floor would be dedicated to **traveling exhibitions** as our current space of 4,500 square feet is too small for us to collaborate with our peer museums; another floor would hold offices. The rooftop would provide a **meeting area, restaurant, and a sculpture park as well as an opportunity for earned revenue.**

A key component of the new PMA building at 142 Free Street will be **home to a photography study center** that teaches and inspires our youth, partners with seasoned photographers, and analyzes the historical and contemporary fields of photography. This dedicated space could fully support the field of photography for all generations by creating a new model that is so needed

By adding
60,000 SF
we can easily welcome
300,000-500,000
visitors per year.

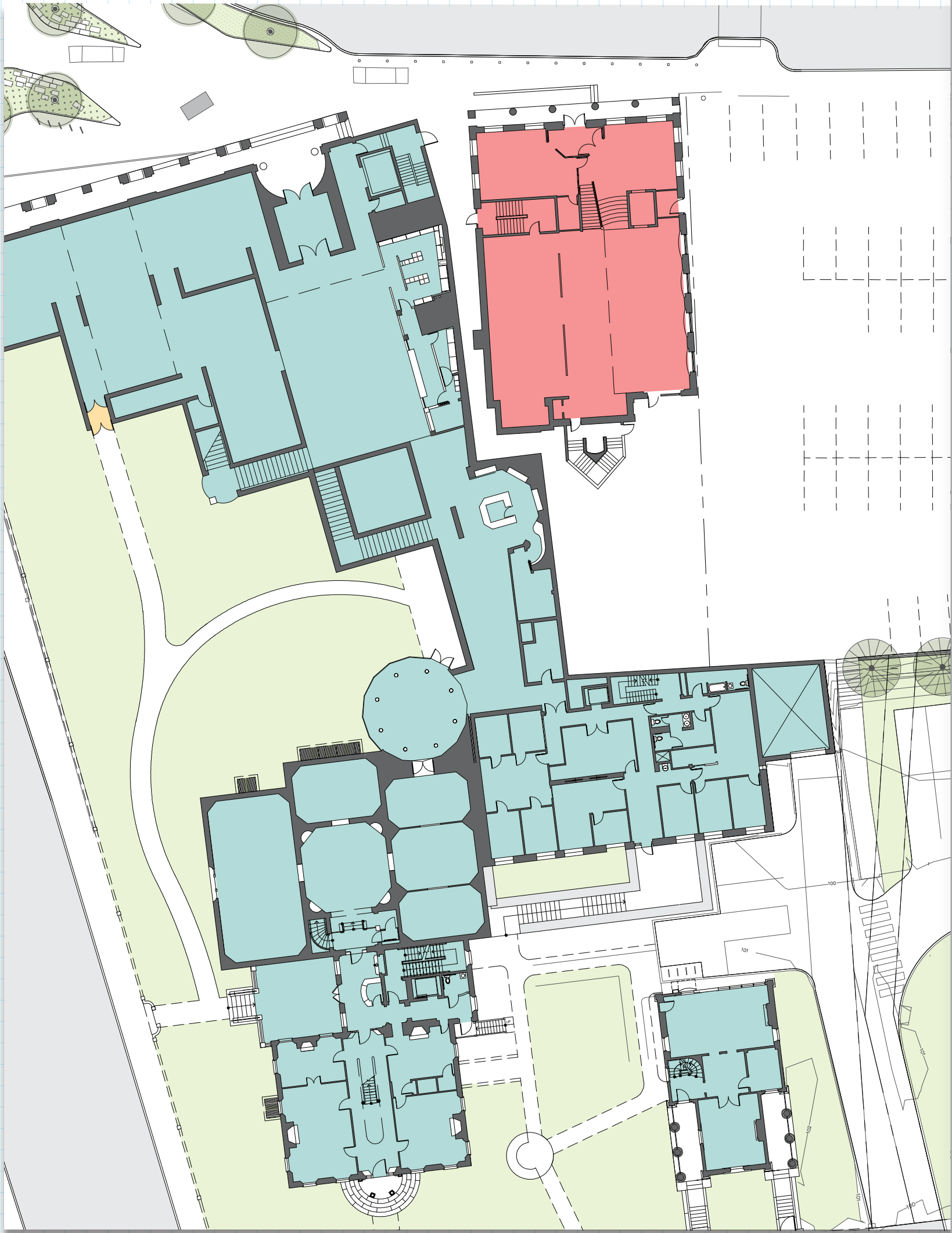
today, as museums struggle with their past. It could be housed on a floor that provides full-service photography, from darkrooms, classrooms, and galleries, to a study center in partnership with other cultural organizations, making it an active and accessible space for all. It could also include a dedicated permanent gallery, with exhibitions changing annually so that visitors to the PMA can build over time their knowledge of the art of photography.

It’s time to create the next great PMA experience, adding a new, iconic, and architecturally significant center to our historic campus. A unified and renewed campus will enhance the mission, welcome visitors from around the corner and across the world, and encourage meaningful connections with artworks, programs, and events.

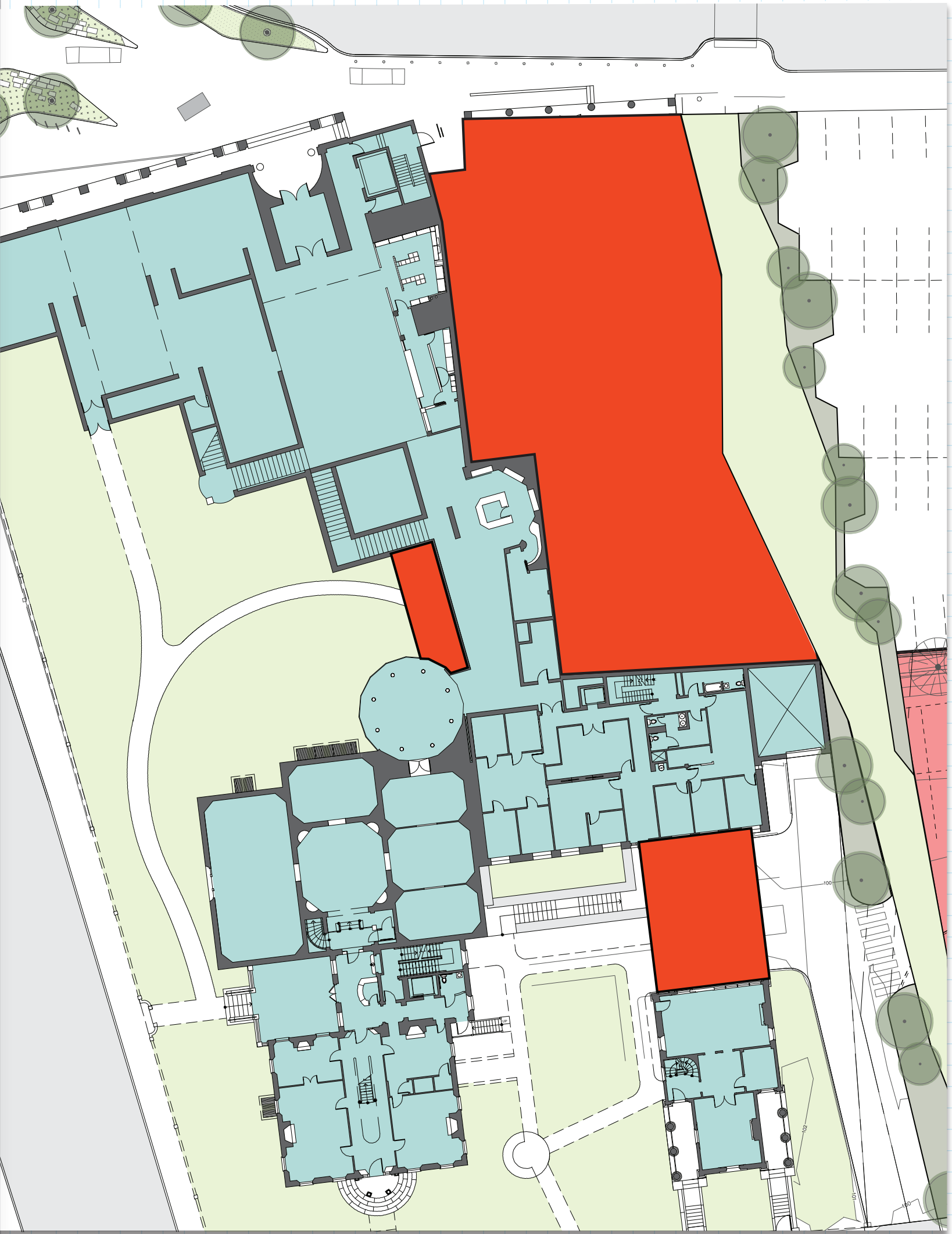


IT'S TIME.

EXISTING SITE PLAN



POTENTIAL DEVELOPABLE SPACE PLAN



ART IS THE HEART ❤️

At every step along our 140-year history, we have been supported, guided, and sustained by our visionary partners who understand art's unique capacity to connect, inspire, and transform.

Beginning today, we can renew, revitalize, and redefine a museum's role within our society—but we can't do it alone.

With your partnership and support, we can manifest a model for all museums: one defined by leadership, courage, sustainability, and inclusivity. The PMA that you will help establish will strengthen our societal fabric and affirm that museums are critical to the health of our communities.

Together, we can realize the true potential of museums for all people.

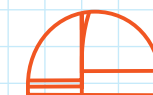




*What we leave as proof
of our being here will
not necessarily be in
the sciences, in politics,
in economics, but will
manifest itself through
the arts.*

– DAVID C. DRISKELL

We're committed to connecting the art and ideas inside our walls with the world and people outside of them, and our vision for the museum will demonstrate that **the PMA is a different kind of arts institution**: one that platforms its communities, promotes its region, and elevates our shared future.



...Museums have an opportunity to not become community centers, but to **be at the center of their community...**

– LONNIE G. BUNCH III, 14TH SECRETARY
OF THE SMITHSONIAN AND PMA'S 2018
NELSON SOCIAL JUSTICE KEYNOTE SPEAKER

Page 3: Jeffrey Gibson (United States, born 1972), *PEOPLE LIKE US*, 2018, glass and plastic beads, tin, copper and gold-finished jingles, artificial sinew, quartz crystal, silver-coated copper wire, druzy crystal, nylon thread, nylon fringe, acrylic felt, acrylic paint, repurposed wool blanket, recycled jersey stuffing, rawhide, 60 1/2 x 24 1/2 x 14 inches. Gift of Crewe Foundation and Family, 2019.13. © Courtesy of the artist and Robert Projects, Los Angeles, California; Photo Peter Mauney

Page 4: Architectural rendering of the Payson Building by I. M. Pei & Partners.

Page 12: Winslow Homer (United States, 1836–1910), *Weatherbeaten*, 1894, oil on canvas, 28 1/2 x 48 3/8 inches. Bequest of Charles Shipman Payson, 1988.55.1. Image courtesy of Luc Demers

Page 13: Katherine Bradford (United States, born 1942), *Woman Flying*, 1999, oil on canvas dropcloth, 84 x 72 inches. Museum purchase with support from the Friends of the Collection, 2012.14. Image courtesy of Pillar Digital Imaging. © Katherine Bradford

Page 17: Pierre-Auguste Renoir (France, 1841–1919), *Confidences (Secrets)*, circa 1874, oil on canvas, 32 x 23 3/4 inches. The Joan Whitney Payson Collection at the Portland Museum of Art, Maine. Gift of John Whitney Payson, 1991.62. Image courtesy of Pillar Digital Imaging

Pages 18 / 19, left to right: Elizabeth Hazan (United States, born 1965), *The Forest at 2:00am*, 2019, oil on linen, 50 x 47 inches. Gift of the Alex Katz Foundation, 2019.26.2. Image courtesy of Cary Whittier. © Elizabeth Hazan. Gordon Parks (United States, 1912–2006), *American Gothic, Washington, DC*, 1942, gelatin silver print, 13 x 10 1/4 inches. Promised Gift from the Judy Glickman Lauder Collection. Image courtesy of Luc Demers. Courtesy of and copyright The Gordon Parks Foundation. Theresa Secord (Penobscot, born 1958), *Trinket basket*, 2014, birch bark, spruce rooblack ash, sweetgrass, cedar bark, dye, 5 1/2 x 4 1/2 x 4 1/2 inches. Gift of Barbara M. Goodbody, 2021.19.12a,b. Image courtesy of Luc Demers. © Theresa Secord. John Frederick Peto (United States, 1854–1907), *Office Board for Christian Faser*, 1881, oil on canvas, 20 x 16 inches. Collection of Walter B. and Marcia F. Goldfarb. Richard Estes (United States, born 1932), *Kentucky Fried Chicken*, 2007, screenprint, 24 x 16 inches. Private collection. Image courtesy of Luc Demers. © Richard Estes. Winslow Homer (United States, 1836–1910), *Returning from the Spring*, 1874, oil on panel, 7 7/8 x 5 3/4 inches, Gift from the Berger Collection Educational Trust in honor of the preservation of the Winslow Homer Studio, 2018.9.1. Image courtesy of Luc Demers. Ernst Ludwig Kirchner (Germany, 1880–1938), *Striding Bathers in the Woods (In der Walde Schreitende Badens)*, 1910, etching on wove paper, 9 3/4 x 7 3/4 inches. Gift of David and Eva Bradford, 2003.34.2. Image courtesy of Luc Demers

Page 28: David C. Driskell (United States, 1931–2020), *Ghetto Wall #2*, 1970, oil, acrylic, and collage on linen, 60 x 50 inches. Museum purchase with support from the Friends of the Collection, including Anonymous (2), Charlton and Eleanor Ames, Eileen Gillespie and Timothy Fahey, Cyrus Hage, Patricia Hille Dodd Hage, Alison and Horace Hildreth, Douglas and Sharyn Howell, Harry W. Konkel, Judy and Leonard Lauder, Marian Hoyt Morgan and Christopher Hawley Corbett, Anne and Vince Oliviero, D. Suzi Osher, Christina F. Petra, Karen and Stuart Watson, Michael and Nina Zilkha, and with support from the Freddie and Regina Homburger Endowment for Acquisitions, and the Emily Eaton Moore and Family Fund for the Collection, 2019.16. © Estate of David C. Driskell. Courtesy DC Moore Gallery, New York

HOW WE GOT HERE:

Diversity, Equity, Accessibility,
and Inclusion (DEAI) Roadmap
Equity Strategic Action Plan (ESAP)
Listening Sessions
Staff Workshops
Community Focus Group
Feasability Study
Strategic Plan

WHAT'S NEXT:

PHASE 1 | 142 Free Street Development
Begins with an *Architect Selection Process* and
culminates with breaking ground on a new building.

Phase 2 | Further Campus Unification
Optimize and integrate existing facilities.

Phase 3 | Land Investment
Spring Street property transformation to serve
the future of the PMA and our communities.

JOIN US

Mark H.C. Bessire
Judy and Leonard Lauder Director
Direct: (207) 699-4061
mbessire@portlandmuseum.org

Elizabeth Jones
Senior Deputy Director
Advancement and Sustainability
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Lane Brenner
Director of Major Gifts
Cell: (315) 243-3379
lbrenner@portlandmuseum.org

Alicia Coll
Philanthropy and Campaign Administrator
Direct: (207) 699-4065
acoll@portlandmuseum.org





City of Portland
 Historic Preservation Board
 c/o Evan Schueckler
 Historic Preservation Manager
 389 Congress Street
 Portland, ME 04101

September 28, 2023

Dear Historic Preservation Board,

I am writing today in support of the Portland Museum of Art to have the City remove the unfortunate misclassification of 142 Free Street as a historically significant or “contributing” building.

I moved to Portland in 1989, and lived at 612 Congress Street, within one block of the PMA and what was at that time the Chamber of Commerce. From my living room I could see the Henry Cobb facade of the museum and the Hay Building. So for me, these structures are embedded in my psyche as home. That said, as an artist and former board member of Architalx, I have never felt the building at 142 Free Street has provided any significant contributing value to Portland’s varied (and at times struggling) cityscape. If anything, it is part of the residue of multiple failures and fires which have left enduring scars on the peninsula.

Without reiterating what has been clearly outlined in the supporting document *A History of 142 Free Street* prepared by Historic Building Consultant Margaret Gaertner, I would simply like to add a few additional comments.

In my opinion, Free Street has been a significant lost opportunity for the fabric of Portland city life for the past three decades. This one-way street has prioritized cars and sporadic events at the Civic Center, with little consideration given to the day-to-day life of the people that live and work on the peninsula. I feel this contributes to a down-trodden and at times barren feeling of this part of the city.

For eight years (1996-2004), my studio was in the State Theatre Building (aka The Congress Building), and my home was on Park Street. Before the *Arts District* was even established, I had a small gallery in the The Congress Building. At that time, visitors from out of state would comment on the abundance of *For Rent* signs, signifying a struggling Congress Street economy.

| 95 jeanne street portland, me 04102 | 207.450.3628 |

jepaterak@gmail.com

While we continue to live with the events at the Civic Center creating occasional traffic, we also continue to endure the loss of true livable urban space due to the poor planning of the 1970s. This should have been remedied long ago. The Spring Street urban renewal project is one of those enduring scars which tore through the fabric of city-life, removing beautiful homes and quality pedestrian and business friendly street life. Free Street connects the cultural hub that the PMA is central to, with the Old Port, home to the touristed and working waterfront. This street has been waiting to be designated a pedestrian powerhouse and cultural hub which could provide a vibrant consumer audience, day and night, for the businesses that might choose to locate there. I believe the architecturally significant planned addition, newly designed by LEVER, will largely strengthen a robust economic future for downtown and a renewed life for Free Street.

It is unfortunate that the singular "architecturally significant" feature of 142 Free St is its *Greek Revival* facade. While there are examples of historically significant buildings in Maine with *Greek Revival* architecture worth saving, this is definitely not one. Stylistically, *Greek Revival* may have served the purpose of upholding certain ideals, architecturally and otherwise, in the 19th Century when the term was first used. However, it now only serves as a harmful reminder of exclusion and elitism, which is not in alignment with either the city's or the museum's identified ideals for the present and future of our city life.

This facade was added to an existing building in 1958, for the simplistic fantasy reasoning of what "good architecture" is. As built, it was hardly given more consideration than a temporary theatre set. When this addition to the structure was built, the considerations of a handicap access (not legally required until 1990) and adequate pedestrian space were clearly not considered. If anything, to correct these wrongs, the footprint of the facade of the building should be brought back the 30 or so feet or so it was moved forward in 1856, which would allow for more comfortable street facing life at the museum entrance.

In closing, I am reminded that in 1983, when I was a 19 year old art student at the Worcester Art Museum & Clark University, I wrote an impassioned letter to save Union Station in Worcester, MA. I am not accustomed to wanting to remove a structurally sound building, as I think many structures are worth saving and/or re-purposing, especially in light of a fast-paced developing and resource-hungry world. In this case, however, the compromising changes made to the structure, the lack of any real historic or design significance of the building warrant its removal. In short, the building is not well designed, well placed, or of any use to the museum as it stands. I support the PMA's goals in a better future, a better museum and indeed I wholeheartedly support the ideals of *Art for All*. Art is what makes us better understand our humanity and citizenship, and that is precisely what the world needs more of and what I want for Portland's future.

Sincerely,



Jeanne Paterak

jepaterak@gmail.com

To Whom it May Concern:

It is my great pleasure to write a letter in support of the Portland Museum of Art's application to request that the Historic Preservation Board of the City of Portland re-classify the 142 Free Street property, currently a "contributing structure," to be "non-contributing" on the basis that the building never should have been classified as contributing in 2009 and 2020.

The inclusion of 142 Free Street is critical to the PMA's expansion project, as the space will enable the incredible work the museum does for our community to expand, while engaging the many communities that PMA works alongside.

Research is showing us that 142 Free Street does not contribute to the city historically in any way that should present as a barrier to the PMA's innovative vision for the future. Importantly, the PMA has a long history of stewardship and preservation of historic buildings and respects their significance. Architectural leadership was a key aspect in the selected design concept for the expanded PMA. The PMA's actions in engaging the citizens of Maine in the process of selection demonstrates their values and commitment to our community.

The Indigo Arts Alliance (IAA) has been fortunate to be in deep partnership with the Portland Museum of Art for many years and in many forms. We look forward to our continued collaborations in the future inside and outside of the walls of the new museum they have imagined.

We sincerely hope you will support this important museum expansion project.

In Solidarity,
Márcia Minter, PhD hc | She, Her
Chief Officer of Strategic Growth and Innovation

[Indigo Arts Alliance](#)

60 Cove St. Portland, ME 04101

(207) 272-3113

Unceded Wabanaki Territory.

142 Free St. 0 views



Edgar Beem <beem@gwi.net>
to hp@portlandmaine.gov

10:10 AM (12 minutes ago)



Dear Portland Historic Preservation Board,

I am writing in support of the Portland Museum of Art's application to have 142 Free St. exempted from the historic district in order that the museum be able to expand its facility by adding a landmark new structure to the existing campus. While I appreciate that some in Portland are very sensitive to any changes to the built environment, I do not believe 142 Free St. is a building of any great architectural merit. It is altogether fitting and proper that it should be razed to make way for a great new future.

As a Portland native and a writer who has written about the cultural life of Portland and Maine since 1978, I recall the howls of protest that went up in 1983 when the old Libby Building was razed to make way for the Charles Shipman Payson Building. When the new museum opened, I remember some boo birds complaining about the distinctive arches and suggesting that the building designed by Henry Cobb of the I.E. Pei firm looked like a shopping mall. Many people experience the shock of the new when familiar landmarks are changed to accommodate growth.

I keep hearing that the fact that architect John Calvin Stevens did some renovation work on the old theater-church-chamber building gives it special historical significance. I do not believe this is so. 142 Free St. is a utilitarian structure that has served many purposes in many different forms. It is time for it to go. I very much hope that the commission, planning board and council will not stand in the way of the Portland Museum of Art's \$100 million improvement to the City of Portland.

I am sorry I could not attend the 10/4 meeting to speak in favor of the museum's request, but as a trustee of the \$20 million Dorothea and Leo Rabkin Foundation, another cultural treasure in the new Portland, I was busy with board business.

Thank you for your time and consideration.

Sincerely,

Edgar Allen Beem

83 McKeen St.

Brunswick, Maine 04011

HP Public Comment - 142 Free Street: Haven't we venerated John Calvin Stevens ENOUGH? 0 views

Assigned to me



George Rheault <george.rheault@gmail.com>
to Historic Preservation

11:07 AM (24 minutes ago) ☐ ☐ ☐

See attachment

I am pretty sure that the legacy of John Calvin Stevens and his contributions to Portland's physical development (as well as his much more checkered involvement in its social and political evolution) will not rise or fall based on the continuing existence of 142 Free Street.

How many totems from this one man does the City of Portland need to tell his story?

Why should the dead hand of the past once again serve to suffocate the energy and creativity of our community's present and future?

PMA new design 0 views



Rob Neal <rneal@gmail.com>
to hp@portlandmaine.gov

11:35 AM (3 minutes ago)



The issue is really very simple. Does Portland want to be a city that focuses on the past or on what's best for the future and coming generations?

Historic preservation is certainly important, but not in all cases of potential preservation.

It comes down to this choice: What is more important, being able to say "see how we once looked.... in the past", or "this is how we want the city to look now and in the future".....

Portland is a unique and vibrant small city. We have lots of historic preservation and most of that is good for us. The potential for the new PMA, however, is enormous and would be even more of a cornerstone / foundation of what Portland is about both literally (the physical structure), and symbolically in what statement as a city we are making about our city with the PMA.

I live in Yarmouth, but have lived and worked in the greater Portland area since 1988 when I moved here with my family from Atlanta. The greater Portland region and community is a wonderful place to live, work, and raise children. We are world class in many areas and still evolving in others.

Let's not make a backwards statement about Portland by preserving an antiquated structure that is actually not visually appealing anyway, but more importantly represents a more narrow minded past than the more open and progressive minded direction Portland and the surrounding region has been headed for many years.

Let's move forward!!

--

Best Regards,

Rob Neal
www.robnealconsulting.com
207-838-4645



October 4, 2023

To Whom it May Concern:

I'm writing to express my confidence in the leadership at the Portland Museum of Art (PMA) as they work to significantly expand the organization's reach and offerings in the form of an expanded home on Free Street.

In late 2019, the PMA purchased 142 Free Street from the Children's Museum & Theatre of Maine (CMTM), our home for nearly three decades. The sale of the building enabled us to break ground on our new state-of-the-art facility at Thompson's Point. It was also the culmination of years of work by the board and staff at CMTM at the time to identify a larger location for our organization, as we grew rapidly.

In early research, CMTM strongly considered remaining at 142 Free Street and adding to the existing structure. However, studies and financial models showed that it was not a viable option given the significant updates needed to the building in both operating systems and physical accessibility, as well as a lack of opportunity to greatly expand our footprint. I should note that when CMTM moved locations, we donated, sold or took with us the majority of the beloved exhibits that were housed inside. The few relics that remain in the building were not salvageable. As a result of our move, we now attract over 200,000 visitors a year to our new space - double the visitation we were ever able to host at Free Street.

The PMA has played a significant role in creating the vibrant arts and culture community that exists in Portland today. They are the anchor of the Arts District, and their expansion will undoubtedly bring significantly more visitors from near and far to enjoy all the amenities our city has to offer. I am fully in support of the PMA's decision making and look forward to spending time in their new facility when it is complete.

Sincerely,

Julie Butcher Pezzino
Executive Director
207.828.1234 x223
julie@kitetails.org

RE: Reclassification of 142 Free Street 0 views

Assigned to me



Susan Faxon <sfaxon1122@gmail.com>
to hp@portlandmaine.gov, officeofthedirector@portlandmuseum.org

Oct 28, 2023, 6:22:43 PM (yesterday)



Dear Historic Preservation Board,

I write to enthusiastically support the Portland Museum of Art's petition to your board to reclassify 142 Free Street in order to allow the museum to move forward with their innovative and necessary expansion program.

Let me explain what I bring to this conclusion.

I retired to Portland in 2017 after nearly 50 years of experience with issues of historic preservation, including a graduate degree in the topic from Columbia, and over twenty years serving as a founding member of the Design Review Committee, reviewing restorations, adaptive reuse, expansion, and removal of buildings on the 500 acre campus of Phillips Academy, Andover MA. Concurrently I have extensive experience in the museum field, having served as both an administrator and as senior curator of American Art before 1950 at the Addison Gallery of American Art at Phillips. I know first hand the difficult compromises and challenges of deciding the fate of historic structures as well as the caretaking obligations and educational opportunities demanded of the modern museum.

In my opinion the Portland Museum's visionary architectural expansion plan gives tangible evidence of the institution's commitment to serving a wider Portland community and will allow the museum to more easily and creatively share our common artistic heritage with both present and future audiences. Additionally the expansion offers significant improvements to the streetscapes of Free Street and Spring Street. The open character of the museum's new addition on Free Street will provide a counterpoint to the uninviting and off-putting blank brick wall of the Payson Building. It will offer visual access to art both while open and when closed through its pedestrian passage between Free and Spring Street. It unifies and clarifies the museum campus at the same time that it mitigates against the dreary and hodge-podge streetscape that presently exists along Free Street.

Of course the difficulty with the expansion plan is the necessity of either relocating (a proposal worth considering, by the way) or demolishing the Chamber of Commerce building. This is a decision that is hard to make, but as with all preservation decisions, the greater good needs to be given weight (and I believe that in this case the expansion of the museum is the greater good in the ways I have articulated above). I submit that the sacrifice of a rather stolid and unimaginative structure is a fair and necessary measure to allow a project that will enervate and enliven an important streetscape. Finally, I come to this decision with the knowledge that the museum's plans will allow the far more important Greek Revival building on Spring Street, the Charles Quincy Clapp House, to shine. This is a fair trade to my mind.

Sincerely,

Susan Faxon
20 West Street, Apt 21
Portland Maine 04102

PMA development Plans 0 views

 Assigned to me

Lucas St.Clair <lucasstclair12@gmail.com>
to hp@portlandmaine.gov

11:59 AM (1 hour ago)



Dear HP Board,

Thank you for allowing written comments to voice opinion on the plans that the Portland Museum of Art is working on.

I recently have received two emails from the Greater Portland Landmarks about supporting the blockage of the reclassification of the structure of the former Chamber of Commerce building. I do not support that Greater Portland Landmarks in this case. While the building may meet the criteria to be a contributing building to the Congress St. historic district, it is my belief that a more comprehensive way of approaching this decision should be taken.

While the building that is being considered meets the criteria of the historic district, what the PMA plans to do is far superior for the whole of our city, community, and state. Adding a building that takes into account a 21st vision for construction, energy use, and inclusivity is what our city needs. While I support the understanding and protect our city's history, we should not let it define our future or prevent evolution. The expanded PMA campus will be a Greater Portland Landmark of the future, one that takes into account 21st century needs and helps the city in advance in its vision.

I also must add that the editorializing in their advocacy emails, the Great Portland Landmarks, stands in the face of uniting our great community. The choice of language that they use, including "setting a dangerous precedent" and "jeopardizing the integrity of the historic districts" is hyperbolic at best and at worst undermines their ability to be a partner to a growing city. While I support the historic districts and own a historic building in Portland, I find their perspective on this issue not unifying or helpful.

Thank you so much for your reading this email and considering my point of view when making your decision.

All my best,

Lucas

142 Free Street 0 views

 Assigned to me

Jack Griswold <JackGriswold@outlook.com>
to hp@portlandmaine.gov

Oct 30, 2023, 5:35:58 PM (17 hours ago)



Chair O'Brien and Members of the Historic Preservation Board:

I am writing to support the PMA's request to reclassify the Childrens Museum as a non-contributing structure.

1. 1. To my layman's eye, this Greek Temple-ish building has always seemed an odd duck. It just doesn't fit in. Further, it appears cheaply built from the poured concrete columns with the seams showing, to the square brick end-columns and the window treatments. It is not a particularly appealing or pretty building.
2. 2. Why would we want to preserve this building and prevent something truly transformative and inspiring to be built in its place? That would be a massive loss for Portland and a real abuse of common sense and the intent of historical preservation.
3. 3. I saw that one of the architectural models for the new museum addition proposed to build around the Childrens Museum and encase it in glass. Frankly, that would be ridiculous, and I hope that Greater Portland Landmarks, or other supporters of the current structure, are not pushing to go back to something like that.
4. 4. Why is this just coming up now? Shouldn't this have been dealt with much earlier in the process?

Thank you –

Jack Griswold

38 Deering St.

Portland, ME 04101



Portland Planning Board
389 Congress Street
Portland, ME 04101

RE: Proposed Reclassification of 142 Free Street

January 31, 2024

Dear Board Members:

The purpose of this submission is to address questions and comments that arose during the workshop and to provide additional information regarding why the building at 142 Free Street does not meet the definition of “contributing structure” under the Land Use Code.

At the November workshop, members of the Board asked for clarification, context, and information about The PMA Blueprint’s background, city’s ordinances and processes, and questions about the district.

The requests, as we understood them, included:

1. Clarify why the museum believes that 142 Free Street should not be considered a contributing structure to the Congress Street Historic District.
2. Address questions pertaining to tax credits for owners within the district, should 142 Free Street be reclassified.
3. Demonstrate the work that went into assessing the Spring Street lot as a possible location for Phase 1 expansion and explain our findings.

Please find the included memos from Mary Costigan of Bernstein Shur and Scott Simons of Simons Architects that address these requests. We hope that these materials lay the foundation for more discussion at the public hearing and assist in the Board’s decision.

We believe the Planning Board can recommend the removal of 142 Free Street’s “contributing” classification to the City Council, because the building does not qualify as a contributing building under the Land Use Code and the project:

- Will not set a precedent and will be contingent on approval of the PMA’s building permit for a museum expansion.
- Does not qualify as an amendment to the district and therefore does not alter the NPS’s tax credit program.
- Cannot be accomplished through Phase 1 development of Spring Street lot nor the renovation of 142 Free Street.
- Creates a new landmark economic and cultural anchor for our communities by replacing a non-landmark building.

We appreciate your time and consideration, and look forward to a discussion on February 13.

Sincerely,

Mark H.C. Bessire



**Bernstein, Shur,
Sawyer & Nelson, P.A.**
100 Middle Street
PO Box 9729
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T (207) 774 - 1200
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Mary E. Costigan
Shareholder
207-228-7147 direct
mcostigan@bernsteinshur.com

January 31, 2024

Portland Planning Board
389 Congress Street
Portland, ME 04101

Re: Proposed Reclassification of 142 Free Street

Dear Board Members:

I am writing on behalf of the Portland Museum of Art to support their request to reclassify the building at 142 Free Street from contributing to noncontributing. Their initial submission focused primarily on the Comprehensive Plan and economic benefits of the planned museum expansion. The purpose of this submission is to provide additional information regarding why the building at 142 Free Street does not meet the definition of “contributing structure” under the Land Use Code and to provide additional information on two issues that were raised at the workshop. We are requesting that the Planning Board recommend to the Council that the building at 142 Free Street be reclassified from contributing to noncontributing for the following reasons which are supported by the Land Use Code.

PMA’s Request

As noted above, PMA is requesting that the Planning Board recommend to the City Council that the building at 142 Free Street be reclassified from contributing to noncontributing. To that end, it is instructive to begin with the definitions of those terms as set forth in Section 17.2 of the Land Use Code:

Contributing: a classification applied to a site, structure, or object within a historic district signifying that it contributes generally to the qualities that give the historic district cultural, historic, architectural, or archaeological significance as embodied in the criteria for designating a historic district.

Noncontributing: a classification applied to a site, structure, object, or portion thereof, within a historic district signifying that: 1) it does not contribute generally to the qualities that give the historic district cultural, historic, architectural, or archaeological significance as embodied in the criteria for designating a historic district; 2) was built within 50 years of the date of district designation unless otherwise designated in the historic resources inventory; or 3) where the

location, design, setting, materials, workmanship, and association have been so altered or have so deteriorated that the overall integrity of the site, structure, or object has been irretrievably lost. A portion of an otherwise contributing or landmark structure may be determined by the Historic Preservation Board to be non-contributing if it meets one or more of the above conditions.

As we will explain in more detail below, the building at 142 Free Street is noncontributing because 1) it does not contribute generally to the qualities that give the Congress Street Historic District cultural, historic, architectural, or archeological significance as embodied in the criteria for designation as historic district; and 2) the design, setting, materials, workmanship, and association have been so altered that the overall integrity of the structure has been irretrievably lost.

Congress Street Historic District

The Congress Street Historic District was established in 2009. The description of Congress Street Historic District describes the history of Congress Street as follows:

If there is one word that characterizes the history and development of Congress Street, it is *change*. From the street's beginnings as an access road for farmers bringing their goods to market, to its development first into a prestigious residential neighborhood and then into Portland's commercial and cultural center, the character and role of Congress Street have changed repeatedly.

One questions why, if Congress Street can be best described with the word "change," the City decided to halt change on many of the properties in the District, including 142 Free Street, without a clear rationale as to why progress on those particular lots should be stopped. The building on 142 Free Street is a great example of the kind of change that has occurred in that area over time (until 2009). Beginning as a theater in 1830, the building was significantly remodeled to a church in 1936; then significantly remodeled again in 1926 for the Chamber of Commerce; and finally remodeled again for the Children's Museum in 1991. The museum's current plans to utilize the site for a modern expansion of the museum to further its mission of *Art for All* is more in line with the history of Congress Street than freezing a building in its 2009 form.

It is difficult to discern from the description and documentation from the nomination process what the precise qualities of Congress Street are that "give the historic district cultural, historic, architectural, or archaeological significance as embodied in the criteria for designating a historic district." Several reasons were given for the District, including access to tax credits and greater control over renovations. The architecture is described as "rich and varied" because the period of significance stretches over 173 years, and John Calvin Stevens is included among a list of fifteen different notable architects and firms.

Based upon the description and documentation of the Congress Street Historic District, we believe that a brand-new use of 142 Free Street is more in line with the history of that site than preserving the significantly altered building that is currently on the site.

142 Free Street

Originally built as a theater in 1830, the building at 142 Free Street has undergone the following renovations (many, but not all occurring within the 173-year period of significance for the Congress Street Historic District):

- 1836 - the hipped roof was replaced with a gable roof, and the entablature was extended. The earlier windows in the side walls were replaced with taller windows, three openings in each wall.
- 1856 - a new front was added to the building which brought the primary facade out to the street line. This new facade was Italianate in style and included two asymmetrical towers. The taller of the two towers was 185 feet tall and dominated the neighborhood around it.
- 1876 - the spire and its base were removed and replaced with a shorter, eight-sided, curved dome roof on a new base.
- 1887 - stained glass windows were installed in the building
- 1926 - the two projecting towers on the Free Street facade were removed, and the northernmost fifteen feet of the building (at Free Street) were rebuilt. The front facade of the building, likely stuccoed to resemble stone in its Church days, was completely removed and replaced with a new facade of exposed brick. The new facade had a portico supported on four concrete columns between two brick piers.
- Photographs of the east facade from 1925 and 1958 show the window openings on that wall were retained (new lintels were added in 1926) as was part of the cornice. Remnants of a stone-colored finish remain on the exterior face of the west wall but very little else of the building's past as a Church building appears to have survived.
- 1992 (after the end of the period of significance date of 1958) - the primary entry door and the transom over it were removed and replaced with a modern frame, transom, and door of metal. On the east facade, the fenestration was altered. The northernmost window was removed, the opening was infilled with brick, and two, smaller windows installed in the infilled portion. A new, double-height window was installed between the surviving two windows at the south end. An eight-sided cupola was placed on the ridge of the roof and a large, shed-roofed dormer and three skylights were installed on the east roof slope. The cornice south of the downspout was removed and replaced with a new cornice that was to match the existing. Other changes to the exterior of the building included a new addition to the south facade for an egress stair.

The description of 142 Free Street in the Congress Street District listing is as follows:

Originally built as a theater in 1830 and remodeled into a Romanesque style church in 1836, the Free Street Baptist Church was substantially renovated in 1926 by John Calvin Stevens and John Howard Stevens for the Chamber of Commerce and became an essentially Colonial Revival style building. The building is a dignified two-story structure with four monumental concrete columns of the Doric order and 2 brick piers and 2 pilasters. There is a symmetrical façade under the fullwidth two-story porch. The upper windows have 8/8 sash capped by flush stone lintels. The ground floor has a doorway surmounted by a balcony on brackets with a replaced doorway of glass and aluminum. It is flanked by 10/10 sash topped by semi-circular

windows in elliptical keystone arches. In the flush board pediment is a bull's eye window. The frieze and cornice are boldly delineated. The roofline was free of any dormers, thus maintaining its temple shape, until renovated for the Children's Museum of Maine in the 1990s. The octagonal cupola and dormers were added at that time.

Noncontributing Building

A building is considered noncontributing when 1) it does not contribute generally to the qualities that give the historic district cultural, historic, architectural, or archaeological significance as embodied in the criteria for designating a historic district; 2) was built within 50 years of the date of district designation unless otherwise designated in the historic resources inventory; or 3) where the location, design, setting, materials, workmanship, and association have been so altered or have so deteriorated that the overall integrity of the site, structure, or object has been irretrievably lost. The building at 142 Free Street does not contribute generally to the qualities that give the Congress Street Historic District significance as embodied in the designation criteria. In addition, the design, materials, and workmanship have been so altered that the overall integrity of the structure has been irretrievably lost. While we believe the building at 142 Free Street meets two of the above categories, the Planning Board need only find that the building meets one of the above to be considered noncontributing.

In addition, Section 17.5.9 of the Code directs the Board to review proposed amendments to the District in accordance with the standards provided in Subsections 17.4.1(A) and (B) and Subsection 17.4.2. As reviewed against those standards, the building at 142 Free Street should be reclassified to noncontributing.

Section 17.4.1(A)

In reviewing the criteria for designation in Section 17.4.1(A), the building at 142 Free Street does not generally contribute to any of the criteria that would have given the Congress Street District its significance for listing. (1) The building is not a significant example of cultural, historic, architectural, archeological, or related aspect of the City, the State, New England region, or the United States. (2) The building's location is not a site of a significant historic or prehistoric event or activity which may have taken place within or which involved the use of any existing structure on the property. (3) The building does not identify with a person or persons who significantly contributed to the cultural, historic, architectural, archaeological, or related aspect of the development of the City of Portland, State of Maine, New England region, or the United States. (4) The building is not an exemplification of a significant architectural type, style, or design distinguished by innovation, rarity, uniqueness, or overall quality of design, detail, materials, or craftsmanship. (5) The building does not identify as the work of an architect, designer, engineer, or builder whose individual work is significant in the history or development of the City of Portland, the State of Maine, the New England region, or the United States. Although the significant renovation of the building in 1926 for the Chamber of Commerce was the work of John Calvin Stevens and his son John Howard Stevens, the drawings for the renovations were not retained and the project is a renovation, not an original design by John Calvin Stevens, of which there are many examples of his work that are located in Portland. (6) Finally, the building does not

represent a significant cultural, historic, architectural, archaeological, or related theme expressed through distinctive areas, sites, structures, or objects that may or may not be contiguous.

Section 17.4.1(B)

In reviewing the criteria for designation in Section 17.4.1(B), there is no interrelationship between the building at 142 Free Street and other resources in the District. Therefore, the building at 142 Free Street does not meet this standard for designation.

Section 17.4.2

Due to the vast extent of renovations to the building both during and after the period of significance, the building lacks integrity of design, setting, materials, workmanship, and association to make it worthy of preservation or restoration, in accordance with Section 17.4.2 of the Code. Focusing only on the changes to the building since the 1926 Chamber of Commerce iteration, the following alterations to that version of the building by the Children's Museum are significant:

The integrity of the design has been significantly altered by the following:

- The form of the building is compromised by the addition of a highly visible dormer and cupola.
- Highly visible skylights were added.
- Fenestration (window locations) altered – east facade. One opening added, one filled in at upper floor. Basement openings heavily altered – filled in, added, one opening enlarged to door.
- Several of the original large wood windows have been removed and replaced with incompatible windows (fixed metal sash, flat muntins, different configuration).
- The extent entry doors are incompatible (design, material) replacements.
- The entrance walkway and stairs have been altered to create a poured-in-place concrete stair and handicap ramp which are not in character with any of the entrances on the previous iterations of the building.

The building setting lacks any historic integrity:

- The building is surrounded by parking lots and a ca. 1983 building (the Payson wing) that post-dates the District's Period of Significance.

The integrity of the materials has been significantly altered by the following:

- Large windows on the highly visible east facade are no longer wood.
- Basement windows, east facade are not wood.
- Front (main entry) doors, transom over same replaced with modern, metal doors.

- The building interior was gutted and an entirely new structural frame was installed when the Children’s Museum renovation was undertaken. This included all new steel frame including the roof.

The integrity of the workmanship has been significantly altered by the following:

- Windows replaced, the modern windows do not replicate the original design.
- Primary entry door, transom over same door replaced – door, transom are metal and do not replicate original design.

The integrity of association has been significantly altered by the following:

- The cupola changes the formal *feel* of the building.
- The added dormer alters the roofline, a critical feature on this formal design.
- Incompatible replacement entry doors and windows on east facade are too modern for the building.

Based on the above analysis, we believe that a determination that the building at 142 Free Street is noncontributing to the Congress Street Historic District is supported by the provisions of the Land Use Code.

Precedent & Tax Credits

In addition to questions regarding the above analysis, two other issues were raised at the workshop that we would like to address. First, some Board members expressed concern with the Museum selling the property and thus allowing anyone to demolish the building and replace it with any approved building. In order to ensure the Board and the public that it is not the Museum’s intention to ever sell the property or utilize it for any purpose other than the expansion, we propose the following condition:

“Notwithstanding the building’s classification as noncontributing, no demolition permit may be issued prior to the issuance of a building permit for an approved expansion of the Portland Museum of Art that includes demolition of the building at 142 Free Street. The demolition permit may be issued concurrently with the building permit for the expansion project.”

We believe this condition is sufficient to allay any concerns.

Finally, there was concern expressed regarding whether changing the classification of the building from contributing to noncontributing would impact the certification of the Congress Street Historic District and thus impact the ability for owners of buildings within the District to obtain tax credits. We understand that City staff have been in contact with the National Park Service (“NPS”) regarding this issue. As of the date of this letter, the staff has not received a response to their inquiry. However, we were able to have a conversation with NPS on this issue, which was enlightening and has led us to the conclusion that certification is not threatened by reclassifying a single building in the Congress Street Historic District.

According to NPS, the following regulation applies to amendments to certified historic districts:

36 CFR §67.9(i) State or local governments, as appropriate, shall notify the Secretary if a certified district designation is amended (including boundary changes) or repealed. If a certified district designation is amended, the duly authorized representative shall submit documentation describing the change(s) and, if the district has been increased in size, information on the new areas as outlined in § 67.9. A revised statement of significance for the district as a whole shall also be included to reflect any changes in overall significance as a result of the addition or deletion of areas. Review procedures shall follow those outlined in § 67.9 (d) and (e). The Secretary will withdraw certification of repealed or inappropriately amended certified district designations, thereby disqualifying them as registered historic districts.

NPS noted that “amend” is not defined in the regulation, but it could be that something is considered an amendment at the local level but would not be an amendment under the federal regulation. In the experience of the individual we spoke with at NPS, changing the classification of one building in a district has not previously been reviewed as an amendment to a district. Amendments that are reviewed by NPS are typically revisions to the period of significance or modifications to the boundaries of a district. It is questionable whether the City would even have to notify NPS of the change in classification of one building. In addition, an amendment does not automatically impact the certification. Rather, NPS will review the district as amended (if they determine it is in fact an amendment) to determine whether it still meets the standards for certification. We were unable to find any instance of a district being de-certified by NPS for reclassification of a single building to noncontributing.

We appreciate your time and consideration.

Sincerely,



Mary E. Costigan

PORTLAND MUSEUM OF ART

Planning Board Presentation: February 2024

INTRODUCTION

My name is Scott Simons. I am the founding principal of Simons Architects, a company that has practiced architecture in Portland for almost 30 years and designed some noteworthy buildings and renovations for our City, including the Portland Public Library, the Casco Bay Ferry Terminal, and the Waynflete School Theater and Lower School Buildings, among many others. We are working with the LEVER Architects team as Architects of Record and have been asked to present our thoughts about the Portland Museum of Art expansion project.

CONTEXT & HISTORY

Simons Architects has been working closely with the Museum for the past ten years on a number of projects. We developed the 2015 Campus Master Plan, completed several significant interior renovations projects, and prepared the 2022 Campus Framework Plan which set the stage for the Museum's "Art for All" Design Competition. We are intimately familiar with the programmatic and spatial requirements of the Museum as well as its plans and goals for their community gathering and art gallery spaces in the future.

During the 2015 Campus Master Plan process, Simons Architects and the Museum met with the City's planning staff and members of the historic preservation community to discuss the idea of removing the 142 Free Street building. At the time, there was discussion that there was a possibility the building could be removed. The federal tax credit program had not been put in place, and the conversation centered around the comprehensive plan and how the Museum expansion would be a benefit to the community that would outweigh the relative historic value of the existing 142 Free Street building. During our conversations, the only portion of the building that was considered to have significant historic value was the 1926 front facade, which was designed by John Calvin Stevens' office. In conversations with the City's planning staff regarding plans for the competition, the Museum was encouraged not to prescribe removal of the building one way or the other, to allow applicants full creative license and considerations for the context in their proposals.

PROGRAMMATIC CONSIDERATIONS

During the course of the 2022 Campus Plan and the Design Competition, the Museum articulated the specific requirements that would enable them to meet the goals of their Strategic Plan. Many of the existing spaces do not meet those needs, for example: for traveling shows, the Museum's largest gallery space is currently 4,500 SF with 10' high ceilings. To attract larger and more important exhibitions, a flexible gallery space of 8,000 SF is required, with ceilings at least 16' high. For lectures and presentations, the Museum's current auditorium can only seat 176 people. To accommodate the programs necessary to meet the needs of the community, an auditorium with over 250 seats is required. To meet the goals of their

"Art for All" initiative, community studios and gathering spaces are required. There are currently no spaces for these programs. The proposed expansion provides more than 2,000 SF of space at the very front of the building, right off Congress Square, to support these programs and encourage much wider community participation in the museum's programs.

QUESTIONS RAISED IN WORKSHOPS WITH THE HISTORIC PRESERVATION COMMITTEE

Since the Museum's front door and facade form the southern edge of Congress Square, the development of the PMA's community and art programs has always had a direct relationship to the development of Congress Square and the Arts District. It is the Museum's goal to have the proposed expansion strengthen and enhance that relationship by bringing more inclusive and community programming, excitement, and business activity to Congress Square.

One question has been asked repeatedly is why the 142 Free Street building cannot be renovated to accommodate the Museum's program requirements. In order to make this building work for the museum, all that would remain of the 1926 renovation would be the facade of the building. In 1992 when the building was renovated to house the Children's Museum, the entire interior structure and the roof of the building were removed. Over 50 tons of new steel structure were brought in to the support the Children's Museum program spaces. Almost nothing of the original 19th century building remained after that renovation, and what is there now is not in any way suitable for the Museum's requirements. Its floors are misaligned with the Payson wing's floors and are structurally inadequate (the Museum structure will require much greater live loads to support their exhibitions and audiences). The Museum's program will not fit within the existing building as it exists, necessitating extensive expansion both outward and upward, and it would require a significant amount of demolition of the site at the Free Street elevation, including the plinth, steps, and ramp at the front of the building to make the entrance and interior floor levels accessible.

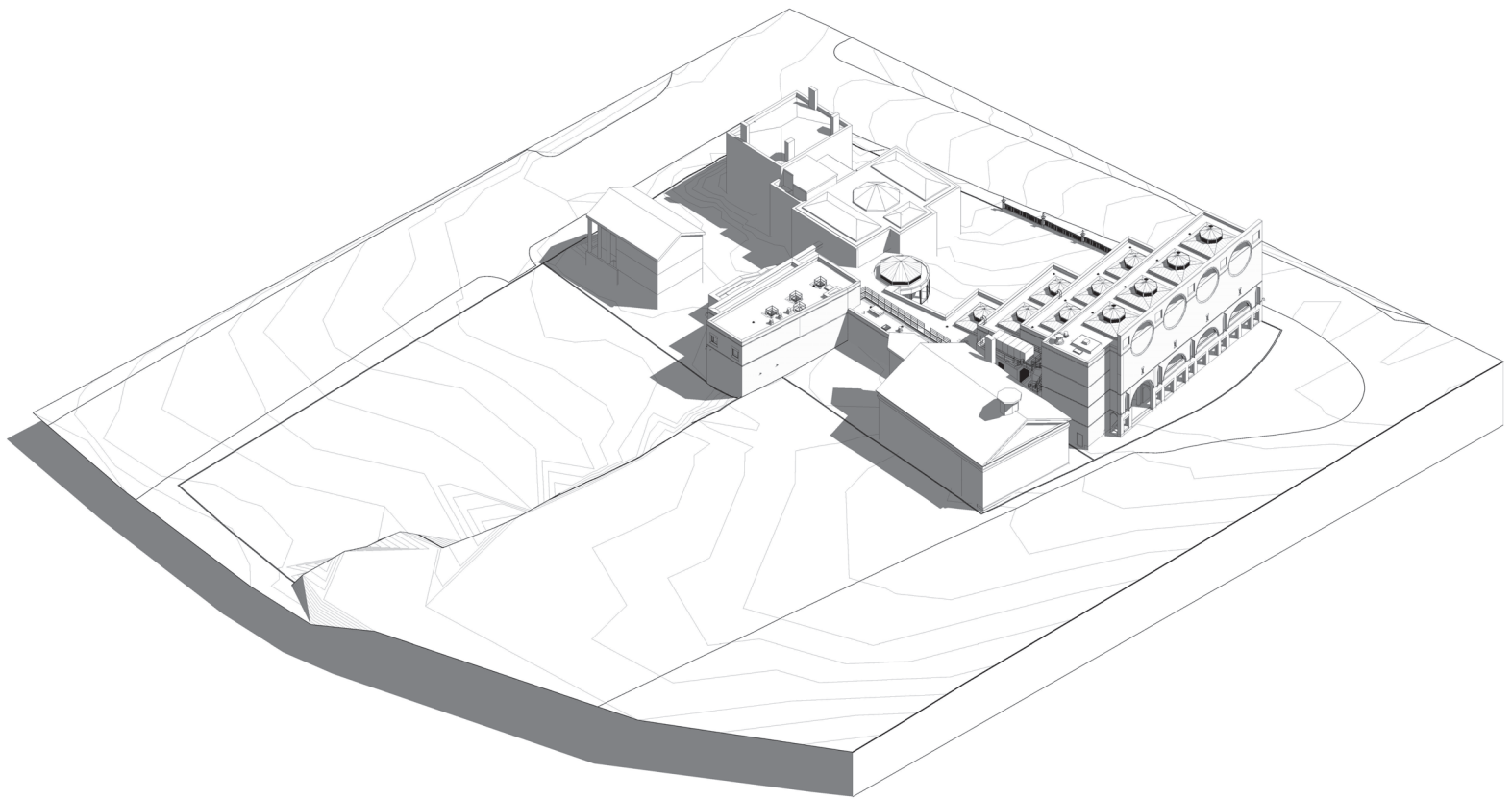
Another question raised was the suitability of the Museum's Spring Street property to accommodate their program requirements. Of primary importance to any museum is that the galleries and museum spaces be connected for both functional and environmental reasons. A museum expansion on Spring Street would not make any sense because it would not be connected to the primary galleries of the Payson Wing and would not contribute to the life of Congress Square and the Arts District.

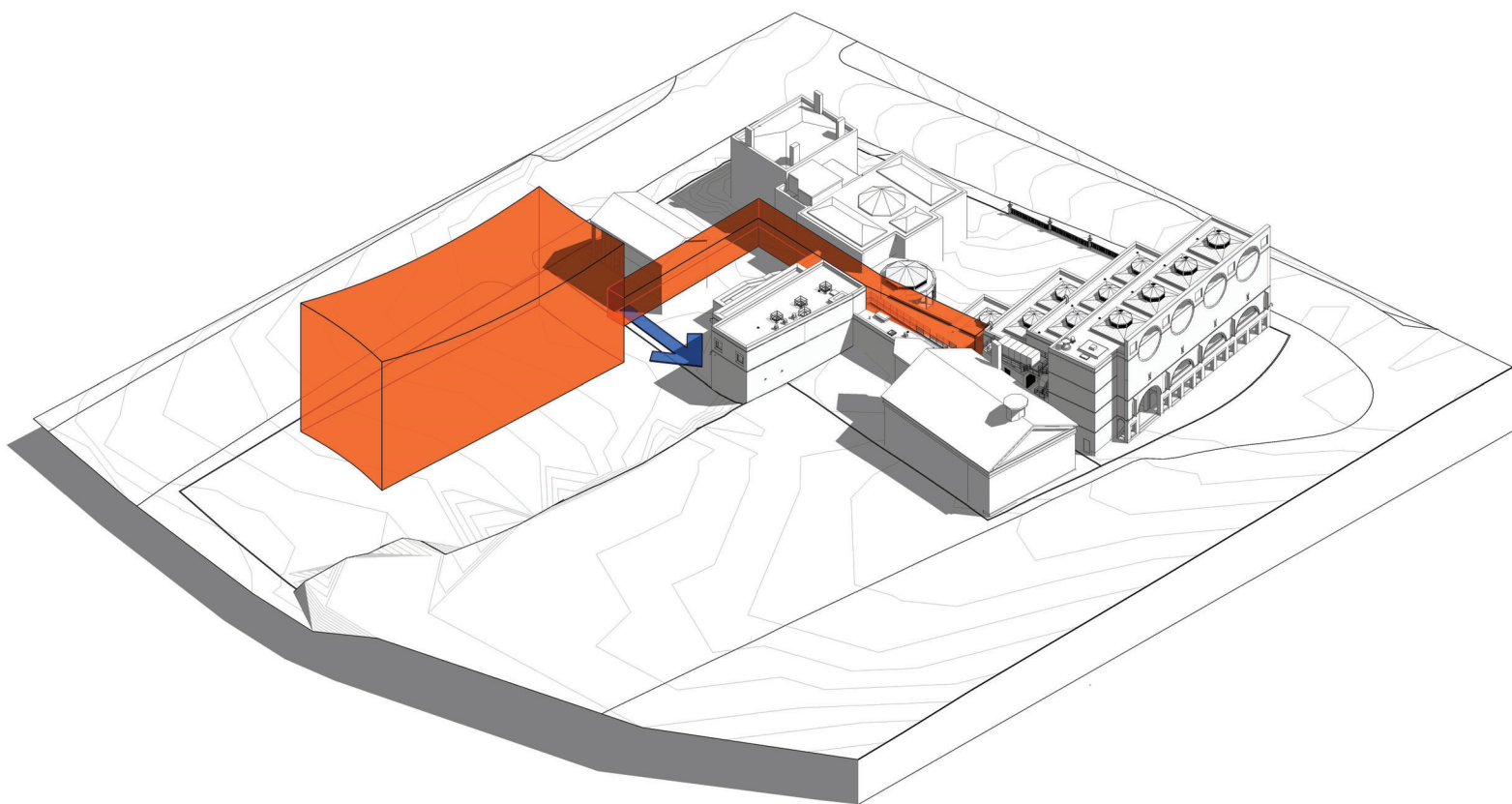
FOR YOUR CONSIDERATION

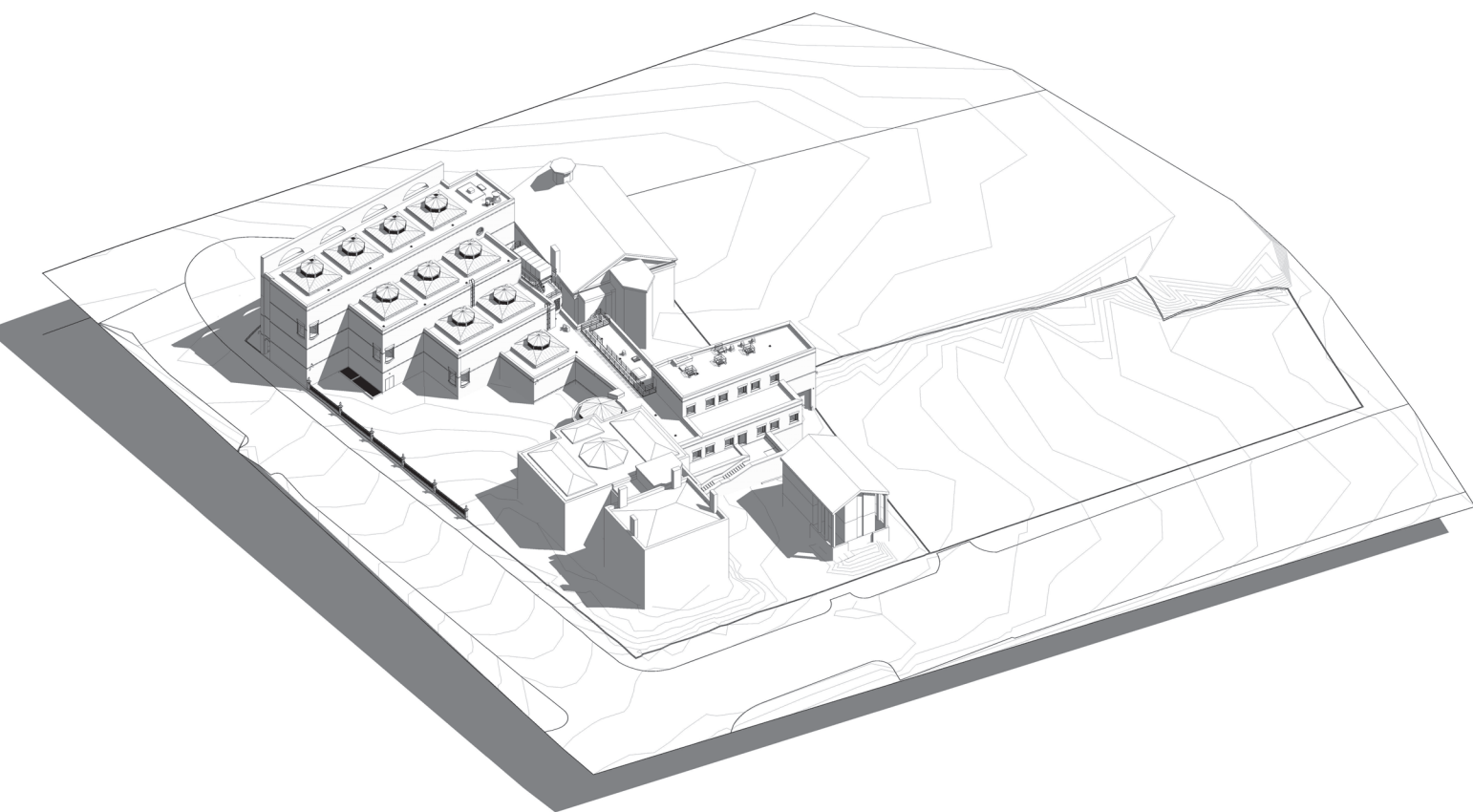
We feel a more meaningful approach would be to allow the Museum to remove the building and build their proposed expansion, but to honor the legacy and convey the history of the site with a Memorial timeline. This timeline would not start with the building of the Theater Building in 1830, but with the history of the site starting from before it was settled and developed in the 1600's.

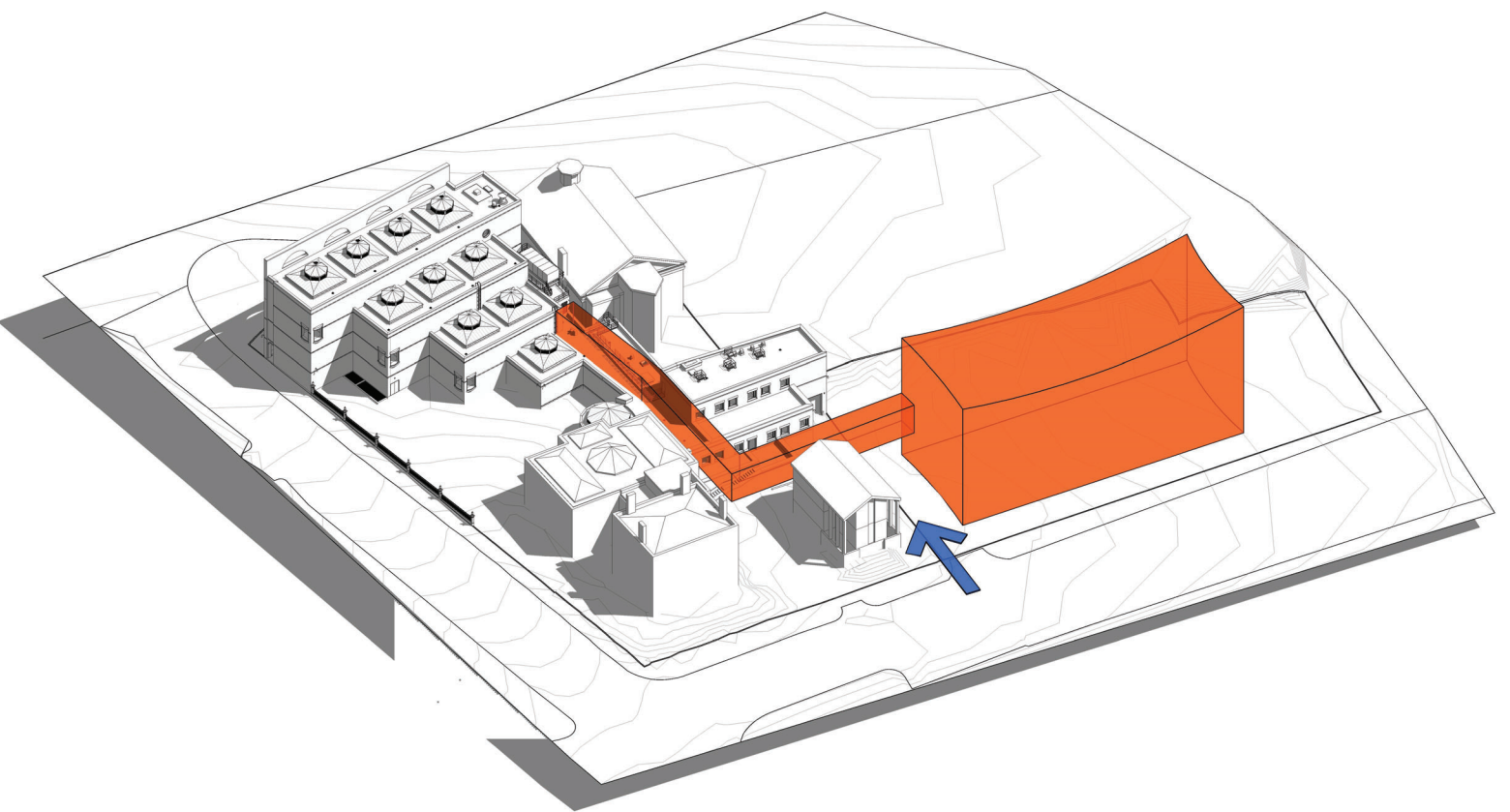
The Museum would design an exhibition that could be read and discovered as people entered the building, telling the story of the Wabanaki people and how they used the land, the early settlers of what is now Portland, the Great Fire of 1866, the history of the building that was originally built on this site, and how it has changed over its 100 year history, all of this inlaid into the polished concrete floor with bronze or stainless steel letters and drawings. We propose that the Footprint of the 142 Street building be made visible in all four of its iterations, making an even more compelling story and memory of the history of the site than the saving of the facade from one of the many changes to a building that does not speak to the time, place, and opportunity that is before us at this moment in history.

Cities and buildings are not static, they change with the times. This particular site has housed multiple functions over time and has adapted as the community's needs changed. The PMA's proposed expansion represents the next stage in the site's growth and development, one that will provide extraordinary benefits to the City and the history of Congress Square.









CONGRESS STREET HISTORIC DISTRICT

Historic and Architectural Significance

Congress Street is Portland's "Main Street", the peninsula's primary east-west commercial and transportation axis. The richness and diversity of its architecture and public spaces, particularly along the section extending from Franklin Arterial to Bramhall Square, constitutes a unique record of Portland's residential and commercial development history.

Over the years Congress Street has been the location of choice for many of the city's most important business, religious, residential, civic and cultural buildings. For most of the past two centuries it has been seen as Maine's most sophisticated urban area, where one could witness what was new and most exciting. Although Congress Street has always welcomed change, it has also retained key reminders of earlier chapters in its history. For example, the Wadsworth-Longfellow House, one of the nation's oldest historic house museums, continues to stand alongside the newer department stores and office towers of subsequent eras. This eclecticism and layering of historical periods is the essence of the district's character and what makes it unique among Portland's historic districts, which generally have a more limited "period of significance." In the Congress Street district it is possible to read the long history of the Portland's development in the buildings that line the street.

Boundaries

The Congress Street Historic District is focused on Congress Street itself, between Bramhall Square and Franklin Street, but also includes abutting streets that collectively make up Portland's traditional "downtown." At its western end, beyond High Street, the district is bordered on the north and south by the Deering Street Historic District and the West Ed Historic District. East of High Street the northerly boundary of the district is the south side of Cumberland Avenue. The southern boundary runs from High Street along Spring Street to Temple Street. It turns northerly along Temple, and then easterly along Federal Street to Franklin.

History

If there is one word that characterizes the history and development of Congress Street, it is *change*. From the street's beginnings as an access road for farmers bringing their goods to market, to its development first into a prestigious residential neighborhood and then into Portland's commercial and cultural center, the character and role of Congress Street have changed repeatedly.

Colonial Falmouth Neck ("Portland" after 1786) began as a series of wharves connected by muddy lanes. Most travel and transport to and from the town was by sea and the principal street, India Street (originally called Broad Street, then King Street), stretching back from the waterfront, was lined with clusters of homes and businesses. Eventually an access road

intersecting the top of India Street was extended to reach the mainland at the west end of the peninsula, and the agricultural towns developing inland. Originally called Back Street or Queen Street, it was known as Congress Street by 1823. Most people probably knew it simply as “the road that leads out of town.” Its most prominent early structures were the First Parish Meeting House (1740, replaced by the current structure in 1825-26) and the hay scales at Market Square (renamed Monument Square in 1892). Up through the Revolutionary War period, Back Street was considered the edge of town.

In the reconstruction of the town following Independence (it had been burned by British naval forces in 1775), Congress Street began to be more actively developed. Market Square was a commercial hub where farm products destined for residents of the booming port were bought and sold. Residential fashion, however, triggered Congress Street’s development to the west, a movement that continued until the 20th century. One of the first private homes to rise after the Revolution was the elegant Wadsworth-Longfellow House (1785-85), now the only remaining example of a single-family residence on this downtown section of Congress Street. By 1800, leading merchants, ship’s captains and other business leaders had begun to commission Federal style homes in the area of Congress Square, High and State Streets. This area continued as the city’s fashionable residential neighborhood up to the time of statehood (1820) and beyond.

After the War of 1812, as Portland began to recover commercial vitality, it sought political power as well. From 1820 to 1832 Portland served as the capital of the new State of Maine. The State House and County Court House were located on the site of the current City Hall, lending new importance to Congress Street. In 1825 a Town Hall with Market House on the lower level was built in Market Square. It was renovated in the Greek Revival style, with columned portico, in 1833, after Portland was incorporated as a city. It served as City Hall until 1858 and continued as a public market until being removed for the Civil War memorial statue in the late 19th century. Its neighbors included a museum of curiosities, a tavern, a hotel and numerous stores.

Stores moved westward more slowly than did fashionable homes. The Charles Q. Clapp Block (H.H. Hay Building) appeared on Congress Square in 1826, but stores and shops were still outnumbered by churches in the vicinity of the Square. Historian Edward H. Elwell, in the 19th century, called the Square a “sort of Zion’s Hill,” being surrounded by nearly a half-dozen churches built between 1831 and the Civil War.

Up through the 1860s “mixed-use” characterized most of the area, except around Monument Square with its large commercial properties. The Great Fire of 1866 did not touch Congress Street west of Temple Street, although City Hall and the eastern reaches of the street to the base of Munjoy Hill were destroyed. In 1866 a hotel was built near the head of Forest Avenue, the first of many built in the area over the following century, moving away from the location of earlier hotels near Market Square. During the next three decades, the area between Market (Monument) Square and Congress Square began to fill in with notable buildings, such as the

lavish Queen Anne style J.B. Brown Memorial Block, the Baxter Building, and the Congress Square Hotel. After the Great Fire the lower blocks of Free Street were rebuilt in Victorian styles consistent with the new buildings in the adjoining Exchange Street area. At the intersection of Free and Middle Streets the Lower H.H. Hay Building was built as a “flatiron” building like the Upper H.H. Hay Building at Congress Square, creating unique “bookends” for the blocks between.

Street cars ran throughout the city, extending the size and capabilities of the downtown (which still very much included the Exchange Street and waterfront areas.) The intersection of Middle, Federal, and Congress Streets at Market Square made the square a pivotal location where traffic flowed to and from the Exchange Street area and the waterfront (this dynamic connection was lost when the 1970’s Maine Way project redesigned Monument Square as a pedestrian only space and eliminated the upper section of Middle Street). East of Market Square, the Victorian style City hall occupied a block of Congress Street and was rebuilt on the same site after the 1866 fire. At the same time, the burned-over block bounded by Congress, Franklin, Pearl and Federal Streets became Portland’s first downtown public green space, Lincoln Park. Over time, it came to be faced with imposing public buildings and churches.

From the 1880s, the section west of Congress Square began to change with the construction of ambitious new civic and commercial structures, often replacing earlier residences. A number of residences which had been built back from the street had new commercial storefronts added up to the sidewalk, the upper floors typically converted to apartments. The elegant Romanesque Revival Portland Public Library was built in 1888, followed by the 1895 Columbia Hotel and the Lafayette Hotel of 1903. Continuing the trend begun in the early 19th century, residential development continued west as it was replaced with commercial development in the expanding downtown. West of Longfellow Square, blocks of substantial single-family residences were constructed along Congress Street, many designed by the city’s leading architects.

At the turn of the century, Portland was a prosperous commercial city with a growing tourist trade. Congress Street reflected what was new in the world and, after yet another fire, in 1909, the City hired one of the nation’s leading architectural firms to design a new City Hall in the fashionable Beaux Arts style. The stretch of Congress Street between Monument and Congress Squares became noted for its fashionable shops and large department stores. In 1910, a new era arrived when the Fidelity Trust Company erected the city’s first skyscraper at Monument Square. The 1920s roared up Congress Street as electric trolleys and increasing number of automobiles brought visitors to the compact downtown that included restaurants, theaters, department stores, movie houses, an historical society and an art museum. Art Deco style arrived in downtown with the construction of the second AT & T Building on Forest Avenue and several smaller structures in the style. Large multi-story apartment buildings were constructed on many of the side streets off Congress Street, reflecting a new style of urban living. By then the Exchange Street area was eclipsed by Congress Street as the business center of the city and what is now known as the Old Port began to decline. By 1930, new downtown structures like the

Schwartz, congress (State Theater) and Chapman (Time and Temperature) Buildings – as well as the new Eastland Hotel – had established the shape of the street for the next forty years.

The Great Depression largely halted new construction and the following economic boom of World War II concentrated resources on the construction of ships and war materials rather than buildings. After the war, two new five-and-dime stores appeared, one in Colonial Revival style and the other Art Deco, but, in the face of developing suburban shopping centers, the downtown began to languish. When attempts were made to retain or attract business, money was spent on renovating and revamping storefronts to appear “modern” with new materials, many of which did not match the quality of the original construction and have not aged well. Most businesses renovated only the first floor, the area most readily seen by the passing pedestrian or motorist. Reflecting the post-war embrace of “the latest thing” a delayed reaction to the economic constraints of the Depression, and clearly feeling the competition from the new suburban shopping centers, businesses attempted to replace the “dowdy” image of the traditional “Main Street” with the image of the suburban shopping center itself. It was during this period that the upper story space along much of Congress Street became vacant or underutilized. A number of the large homes between Longfellow Square and Bramhall Square were raised and replaced with gas stations, others were converted to commercial uses or divided into apartments.

It was not until the 1970’s that Portland’s economic stagnation began a long slow path to recovery. With the availability of Federal “Urban Renewal” money, the ambitious Maine Way public infrastructure program signaled a new interest in and concern about downtown by city leaders. In 1969, Casco Bank constructed a new skyscraper for its headquarters at Monument Square, soon to be a newly redesigned public space. This ushered in a phase of dramatic large scale new construction, not seen since the 1920s. It came to include such structures as Maine Savings Plaza (1974), the Cumberland County Civic Center (1977), the international style Portland Public Library (1979), and the new Post Modern style wing of the Portland Museum of Art (1982-83). At the same time historic commercial buildings such as the Congress Square Hotel and the Upper H.H. Hay Building were rehabilitated for new uses. A “notorious” donut shop at Congress Square was cleared to make way for a new public plaza.

A primary focus of “Urban Renewal” projects nationwide was to increase the accessibility of older city centers to automobiles. Unfortunately, this often involved the wholesale clearance of built up historic areas for new arterials and surface parking areas. Portland did not escape these negative effects of this infusion of federal money. While Congress Street itself was largely spared, many of the surrounding blocks were cleared. Oak Street, Shepley Street, Preble Street, Cumberland Avenue, Brown Street and Free Street all saw large blocks of buildings cleared for parking, often leaving large paved open spaces surrounded by significant Landmark structures.

Through the 1980s the growth of the Maine Mall area in South Portland and the revival of the Old Port district contributed to the continued decline of Congress Street as a shopping destination. By the early 1990s the last downtown department store, Porteous, Mitchell &

Braun, closed and much of the storefront space along Congress Street was vacant. The development of suburban office space had also had a negative effect on downtown by this point, with increasing vacancy rates in office buildings on Congress Street. This was probably the lowest point for downtown Congress Street in terms of economic viability.

As the national economy improved in the 1990s, downtown Portland turned a corner and began to recover. Previous economic recovery of the Old Port district, based largely on its historic character, and the “rediscovery” of Portland’s wealth of wonderful historic homes had stabilized the population and created an atmosphere encouraging investment in Portland. As property prices reached record level in the Old Port investors began to look toward downtown. The J.B. Brown Memorial Block and the Lafayette Hotel, two large and highly visible historic structures, were rehabilitated under the federal historic tax credit program. The State Theater, the last of what was once a long list of downtown “Movie palaces,” was reclaimed from its use as a pornographic theater and restored. The Maine College of Art purchased the Porteous department store building and began rehabilitation of it as a new main building for the school, continuing a move to congress Street they had begun with the purchase of the former Portland Public Library in 1979. The Children’s Museum of Maine moved next to the new wing of the Portland Museum of Art at Congress Square, into a building that had once been one of Elwell’s “Zion’s Hill” churches.

A significant contributor to the recovery was philanthropist Elizabeth Noyce, who purchased and renovated a number of large downtown properties. Her investments lead to increased office building occupancy, the opening of a new L.L. Bean store as a retail anchor on Congress Street, and the creation of the Portland Public Market. The City of Portland addressed issues of damaged and dated street lighting and street furniture with the phased installation of attractive new fixtures and worked proactively to attract businesses to Congress Street.

In the early years of the 21st century, congress Street and downtown Portland entered into a new period of prosperity, with the first significant new development pressures since the 1970s. For the first time since World War II, the upper floors of Congress Street buildings began to be renovated, particularly for residential use. West of Longfellow Square, a large new multi-story residential building, Walker Terrace, replaced one of the gas stations, restoring the street wall and residential usage to that block. The “Bernie’s Fashion” building at the heart of downtown with an undistinguished and deteriorated post-war façade was replaced with a striking contemporary structure. Using the federal tax credit program for rehabilitation of historic structures, the Maine College of Art converted the former Everett Hotel on Oak Street into student housing.

Today the Congress Street area is still evolving, with many underutilized sites available for it to continue its historic role as a showplace for new and exciting architecture. The lessons of the past 40 years – the negative consequences of “Urban Renewal” as well as the positive

consequences of historic preservation efforts in other sections of the city – strongly suggest that the district’s important historic resources, something the competing suburban shopping and office developments can never offer, be protected with review of exterior alterations to historic buildings and review of new construction for compatibility with its surrounding context. This is the only way to ensure that future generations will experience the many layers and periods of development in Maine’s most urban area.

Visual Character

The visual character of the district is rich and varied. Unlike several other historic districts in Portland, which were largely constructed within a limited “period of significance,” the character of the Congress Street District is one of layered historical development over time. This results in an area with a delightful mix of historical architectural styles from 18th century Colonial and 19th century Federal to 20th century international and 21st century Post Modern styles, with examples of nearly every significant style of residential, commercial and civic architecture in between. This diversity of styles has been part of the area’s visual character since early in its history and (with a number of large underutilized lots within its boundaries) its continuation into the future is likely.

Represented in the district are the works of many prominent architects from the early 19th through the 20th centuries. Maine architects and architectural firms that have contributed to the street include Charles Quincy Clapp, Francis H. Fassett, Frederick A. Thompson, John Calvin Stevens, George Burnham, John P. Thomas, Miller & Mayo and Orcutt Associates. Noteworthy regional and national firms whose work is represented on the street include Densmore, LeClear & Robbins and Shepley, Bulfinch, Richardson & Abbott of Boston and Richard Morris Hunt, Carrere & Hastings and I.M. Pei & Partners of New York.

In addition to the wide variety of styles found within the district, the scale of development varies significantly as well, from the three-story Wadsworth Longfellow House to the ten story Fidelity Building only a few yards away. Generally, however, the Congress Street Historic District exhibits a greater concentration of tall buildings than the Portland Waterfront Historic District, creating an urban environment reminiscent of much larger cities and almost unique in the State of Maine.

Within the variety of styles and periods of architecture represented with the district, there are several common urban design characteristics that serve to unify the area. First, with few exceptions, the structures that line Congress are built up to the street, creating a strong street wall and sense of enclosure. Second, the best buildings on the street – those identified as landmarks and contributing structures – all exhibit high quality materials and a high level of craftsmanship. Third, the majority of the commercial structures, particularly those built during the 19th and early 20th century, share a basic visual organization with an identifiable base (storefront level), middle (upper façade) and top (terminating cornice.) Within the storefront zone itself, there is also a typical design formula with low bulkheads, large display windows,

transom windows, and recessed entries. The beauty of this design formula is that it is flexible enough to accommodate a wide variety of architectural styles, materials and details while at the same time providing a level of consistency that unifies the streetscape.

Today, a number of the commercial structures within the district exhibit a rather schizophrenic appearance. Although the upper facades on these buildings remain in remarkably original condition, the storefronts are the produce of numerous layers of “modernization.” All too often the storefront remodeling did not take into account the materials, architectural proportions or basic organization of the upper floors and, as a result, any architectural relationship that once existed between the two zones has become severed. Because the ground floor is what attracts most attention from the casual observer, it is often difficult to see beyond the unfortunate remuddling and appreciate the beauty or value of the building. Through the historic preservation review process, there is an opportunity to restore lost stylistic relationships and character by returning to the original design formula and vocabulary of these compromised structure.

While most of the commercial buildings within the district boundaries are architecturally notable, and therefore worthy of preservation, a few structures could be candidates for future remodeling or replacement. These are ranked as “Non-Contributing” buildings in the Historic Resources Inventory. “Non-Contributing” buildings generally fall into three categories: a) structures that clearly have no architectural merit; or b) once-notable historic structures that have been so fundamentally altered to make restoration infeasible (The Baxter Memorial Building at 562 Congress is one example), or buildings less than fifty years old (with a few notable exceptions whose architectural and cultural importance is widely recognized.)

Civic and institutional buildings also contribute to the character of the district. Although only one of the nearly dozen church buildings which have existed in the districts is still in use as a church, two others remain in altered form and one is intact, awaiting a new use. Numerous nearby church steeples are visible from within the district, as reminders of a time when steeples were the highest structures in the city. Municipal buildings include the Beaux Arts style City Hall and Merrill Auditorium, Portland High School, Portland Public Library and fire stations from several periods. Across Lincoln Park from Congress Street, the Cumberland County and Federal Courthouses contribute to the character of the Congress Street Historic District although they are just outside it, in the Portland Waterfront Historic District. Institutional structures include the several buildings at the Portland Museum of Art, the Wadsworth-Longfellow House and Maine Historical Society, the Neal Dow House Museum, the Masonic Temple, Hold Hall/Maine Eye and Ear Infirmary, and the original Mercy Hospital at Longfellow Square (the last two converted to residential use).

Also contributing greatly to the visual character of the district are the public squares and parks that are spaced along the length of Congress Street. These include Lincoln Park, Monument

Square, Congress Square and Bramhall Square. These parks and plazas are intentional breaks in the prevailing streetwall and provide welcome breathing room within the otherwise densely developed downtown area. Important pieces of public art within the district include the Firemen Statue (Central Fire Station). The Soldier and Sailors Monument/Or Lady of Victories statue (Monument Square), The Little Water Girl statue (Portland Public Library), Henry Wadsworth Longfellow statue (Longfellow Square), "Michael" sculpture (City Center), the Stanley Pullen Memorial Fountain (Federal Street) and the Lincoln Park fountain.

Less apparent to the casual viewer, but crucial to understanding the development of the downtown district, is the residential character along sections of Congress Street within the district. A wide range of residential properties are located within the district. The single-family Wadsworth-Longfellow House, just west of Monument Square, represents a once common form of residential development now otherwise completely replaced with later development in the heart of downtown. In several locations, on Free Street and Congress Street, early 19th century Federal and Greek Revival row houses are still visible, with later commercial storefront additions or alterations at the street level. Between Congress Square and Longfellow Square the same pattern is seen with Italianate houses from the middle of the 19th century. Closer to, and beyond, Longfellow Square residences in Second Empire, Queen Anne, Romanesque Revival and other styles of the late 19th century are apparent with later alterations to convert them to commercial or institutional use. Another development in the evolution of the district and urban residential living is represented by the large early 20th century apartment buildings on Congress Street and on side streets between Congress and Cumberland Avenue. Several large late-Victorian era hotels have also been converted to residential apartments.

The Congress Street Historic District was locally designated in 2009 and received National Park Service certification of 2019.

Portland Historic Resources Inventory

Property Address: 142 Free Street – Children’s Museum of Maine

CSHD Map Key #119

District: Congress Street

Local Rating: Contributing

National Register: Contributing – Spring Street Historic District

Date of Placement: Local 4/15/09 National 04/03/70

Architectural Description/Historic Significance:

Free Street Baptist Church (1830-1926)

Portland Chamber of Commerce Building (1926 – 1993)

1830 (theater), 1836 (renovated as church), 1926 (renovated to present form)

Originally built as a theater in 1830 and remodeled into a Romanesque style church in 1836, the Free Street Baptist Church was substantially renovated in 1926 by John Calvin Stevens and John Howard Stevens for the Chamber of Commerce and became an essentially Colonial Revival style building. The building is a dignified two-story structure with four monumental concrete columns of the Doric order and 2 brick piers and 2 pilasters. There is a symmetrical façade under the full-width two-story porch. The upper windows have 8/8 sash capped by flush stone lintels. The ground floor has a doorway surmounted by a balcony on brackets with a replaced doorway of glass and aluminum. It is flanked by 10/10 sash topped by semi-circular windows in elliptical keystone arches. In the flush board pediment is a bull’s eye window. The frieze and cornice are boldly delineated. The roofline was free of any dormers, thus maintaining its temple shape, until renovated for the Children’s Museum of Maine in the 1990s. The octagonal cupola and dormers were added at that time.



17 HISTORIC PRESERVATION

17.1 PURPOSE

The purpose of this article is to promote the educational, cultural, economic, and general welfare of the City of Portland by:

- A. Creating a mechanism to identify, preserve and enhance distinctive areas, sites, structures, and objects that have historic, cultural, architectural, and archaeological significance.
- B. Providing a resource of information and expertise to help those interested in rehabilitation or new construction in a district or restoring a landmark.
- C. Applying review standards in a reasonable and flexible manner to prevent the unnecessary loss of the community's historical features and to ensure compatible new construction and rehabilitation in historic districts while not stifling change and development or forcing modern recreations of historic styles.
- D. Fostering civic pride in the city's history and development patterns as represented in such distinctive areas, sites, structures, and objects.
- E. Protecting and enhancing neighborhood character.
- F. Stabilizing and improving the values of designated properties and areas.
- G. Protecting and enhancing the attractiveness of the city to its home buyers, home owners, residents, tourists, visitors, businesses and shoppers.
- H. Fostering and encouraging preservation, restoration, and rehabilitation that respects the historic, cultural, architectural, and archaeological significance of distinctive areas, sites, structures, and objects.

17.2 DEFINITIONS

Alteration. Any act or process requiring a building permit and any other act or process not requiring a building permit but specifically listed in this article as a reviewable action, including without limitation the repair, reconstruction, demolition, or relocation of any structure or object, or any part of a structure or object.

Certificate of Appropriateness. A certificate issued by the Planning Authority evidencing approval of specific plans for alteration of a structure, site, or designated historic landscape or new construction on a site in accordance with this article.

Certificate of Economic Hardship. A certificate issued by the Planning Authority evidencing a hardship variance approved by the Zoning Board of Appeals in accordance with Article 2.

Certificate of Non-Applicability. A certificate issued by the Planning Authority evidencing a determination that specific plans for alteration of a structure, site, or designated historic landscape or new construction on a site do not require approval under this Article.

Contributing. A classification applied to a site, structure, or object within a historic district signifying that it contributes generally to the qualities that give the historic district cultural, historic, architectural, or archaeological significance as embodied in the criteria for designating a historic district.

Demolition. Any act or process that partially or totally destroys a structure or object.

District. A historic district or historic landscape district.

Historic district. A geographically definable area possessing a significant concentration, linkage, or continuity of sites, buildings, structures, or objects united historically or by past events or aesthetically by plan or physical development. A district may also comprise individual elements separated geographically but linked by association or history.

Historic landscape district. A geographically definable area possessing a significant concentration, linkage, or continuity of landscape components which are united by human use and past events or aesthetically by design, plan or physical development.

Historic Resources Design Manual. A manual including guidelines for meeting historic preservation ordinance review standards and other information.

Landmark. Any property, site, structure, or object of particular historic, architectural, or archaeological significance to Portland, the State of Maine and/or the United States relating to its cultural, social, economic, political, or architectural heritage, or which is associated with historic persons, important events or themes in local, state, or national history.

New construction. The adding to a structure by an addition, the erection or placement of any new structure on a lot or property, or the comprehensive redesign/renovation of an existing structure.

Noncontributing. A classification applied to a site, structure, object, or portion thereof, within a historic district signifying that: 1) it does not contribute generally to the qualities that give the historic district cultural, historic, architectural, or archaeological significance as embodied in the criteria for designating a historic district; 2) was built within 50 years of the date of district designation unless otherwise designated in the historic resources inventory; or 3) where the location, design, setting, materials, workmanship, and association have been so altered or have so deteriorated that the overall integrity of the site, structure, or object has been irretrievably lost. A portion of an otherwise contributing or landmark structure may be determined by the Historic Preservation Board to be non-contributing if it meets one or more of the above conditions.

Object. Anything constructed, fabricated, or created, the use of which does not require permanent or semi-permanent location on or in the ground.

Ordinary maintenance. Acts of maintenance or repair which do not include a change in the design, material, or outer appearance of a structure, including without limitation repainting, replacement of materials or windows of the same scale, texture and color, and landscaping other than within an historic landscape district.

Preservation. The act or process of applying measures necessary to sustain the existing form, integrity, and materials of an historic property. Work, including preliminary measures to protect and stabilize the property, generally focuses upon the ongoing maintenance and repair of historic

materials and features rather than the extensive replacement and new construction.

Rehabilitation. The act or process of returning a property to a state of utility through repair or alteration which makes possible an efficient contemporary use while preserving those portions or features of the property which are significant to its historical, architectural, and cultural value.

Relocation. Any removal or relocation of a structure on its site or to another site.

Restoration. The act or process of accurately depicting the form, features, and character of the property as it appeared at a particular period of time by means of the removal of features from other period in its history and reconstruction of missing features from the restoration period.

Site. The location of a significant event, an archaeological site, a landscape or traditional cultural property, or a building or structure, whether standing, ruined or vanished, where the location itself maintains historical or archaeological value regardless of the value of any existing structure.

17.3 ADMINISTRATIVE PROCEDURES

17.3.1 Costs

A. Any project may be subject to fees as established by the City Council to cover administrative costs and the costs of Historic Preservation Board review. Applicants shall also pay a fee to cover the professional and administrative costs for analysis associated with project review, including but not limited to planning, legal, or other services. The fee shall

be based on the hours of review and processing time and prevailing hourly rate for reimbursement of City costs. The City shall periodically invoice the applicant for such costs incurred by the City, which invoice shall be paid promptly by the applicant.

- B.** Every applicant shall bear the entire expense of giving notice by mail and publication in accordance with this article.
- C.** No Certificate of Appropriateness, building, demolition, or other permit shall issue until all current charges due under this article have been paid. The balance of any remaining review and administrative costs invoiced or incurred after a permit has been issued shall be paid in full by the developer prior the issuance of any temporary or permanent certificate of occupancy.

17.3.2 Notice of public meeting

- A.** For all Certificate of Appropriateness applications that are subject to Historic Preservation Board review, the applicant shall be responsible for posting a notice of public meeting sign on the property where the development is to occur. The dimensions, construction, and content of the sign shall be in accordance with standards established by the Planning Authority.
- B.** The sign shall be posted at least 10 days prior to the public workshop or hearing date, and shall be removed from the site no more than three days following the date of the meeting.
- C.** Once the required notice of public meeting signage is posted, the applicant shall submit a completed certification of posting form to the Planning Authority.

- D. In the event that a required notice of public meeting sign is knocked over or made illegible, it shall be the responsibility of the applicant to promptly reset or replace the sign, though failure to do so shall not invalidate the review.

17.3.3 Notices and public comment

- A. Except as provided in Subsection 17.7.5, notice of proceedings upon any application for a Certificate of Appropriateness shall be given only when the proposed activity otherwise constitutes major site plan. Notice of such proceedings also shall be furnished to any persons interested in historic preservation who have registered with the Planning Authority, and to the Historic Preservation Board and/or the Planning Board when the proceeding is pending before a different body. The failure to give any notice required by this article shall not affect the validity of any action taken.
- B. The Historic Preservation Board, the Planning Board, the Board of Appeals, and the City Council shall each invite public comment at a public meeting in accordance with their respective rules, prior to any final action being taken under this article.
- C. The Planning Authority shall advise the Historic Preservation Board and the Planning Board of any demolition permit application received by the Planning Authority as to structures or objects that have been classified as noncontributing within nominated or designated districts, but there shall be no Historic Preservation Board review of such permit applications.

17.4 CATEGORIES AND CRITERIA FOR DESIGNATION

17.4.1 Minimum criteria for designation

- A. The Historic Preservation Board shall limit its consideration to the following criteria in making a determination on a proposed nomination of an area, site, structure, or object for designation by ordinance as a landmark or district:
 1. Its value as a significant example of the cultural, historic, architectural, archaeological, or related aspect of the heritage of the City of Portland, State of Maine, New England region, or the United States.
 2. Its location as a site of a significant historic or prehistoric event or activity which may have taken place within or which involved the use of any existing structure on the property.
 3. Its identification with a person or persons who significantly contributed to the cultural, historic, architectural, archaeological, or related aspect of the development of the City of Portland, State of Maine, New England region, or the United States.
 4. Its exemplification of a significant architectural type, style, or design distinguished by innovation, rarity, uniqueness, or overall quality of design, detail, materials, or craftsmanship.
 5. Its identification as the work of an architect, designer, engineer, or builder whose individual work is significant in the history or development of the City of Portland, the State of Maine, the New England region, or the United States.

6. Its representation of a significant cultural, historic, architectural, archaeological, or related theme expressed through distinctive areas, sites, structures, or objects that may or may not be contiguous.
- B. In the case of a nominated historic district, the Historic Preservation Board shall also determine whether there is an interrelationship of resources within it which creates an identifiable entity, even if composed of a wide variety of resources. A district must convey a visual sense of the overall historic environment or be a grouping of historically or functionally related properties. A historic district can comprise both individually distinctive historic resources and historic resources that may lack individual distinction but which contribute to the significance and visual character of the district as a whole.
 - C. In the case of a nominated historic landscape district, the Historic Preservation Board shall also consider its significance as a geological, natural, or designed landscape associated with the development, heritage, or culture of the City of Portland, State of Maine, New England region, or the United States.
 - D. The Planning Board and City Council shall apply the criteria of (A), (B), and (C) above as well as historic preservation goals included in the Comprehensive Plan, but shall also consider the effect of such designation on other aspects of the Comprehensive Plan of the City.

17.4.2 Integrity of landmarks and historic districts

Any area, structure, or object that meets the criteria in Section 17.4.1 must also have sufficient integrity of location, design, condition, materials, and

workmanship to make it worthy of preservation or restoration.

17.4.3 Designation of historic landscape districts

An historic landscape district may be nominated and considered for designation only if the entire area of the district is owned by a unit of federal, state, or local government, or any combination of such ownership.

17.5 NOMINATION, CONSIDERATION AND DESIGNATION

17.5.1 Procedure

The provisions of this section shall govern the nomination, consideration, and designation of landmarks and districts.

17.5.2 Initiation of nomination

- A. Nomination of an area, site, structure, or object for consideration of designation as a landmark, historic district, or historic landscape district shall be submitted to the Planning Authority by the following:
 1. Any two members of the Historic Preservation Board on their own initiative, by written notice to the Planning Authority, or
 2. By written petition of any owner, in the case of a landmark, or
 3. By written petition of one or more owners of affected property in the case of a district, provided two members of the Historic Preservation Board must sponsor the petition.
- B. A nomination shall be completed and filed with the Planning Authority with all required signatures for the nomination to be pending.

- C. Upon nomination, the Planning Authority shall notify the owner or owners of the nomination and shall transmit the nomination to the Historic Preservation Board for its preliminary consideration at a scheduled meeting, which in no event shall be held later than 60 days following nomination.
- D. If documentation and analysis that is necessary for the consideration of a given designation has not been provided at the time of nomination, such documentation shall be completed prior to further consideration by the Historic Preservation Board of the nominated landmark, district, or historic landscape.
- E. At any time after a complete nomination is filed for an historic district, the owner of a structure who seeks a permit for demolition may apply to the Historic Preservation Board for a determination that the structure to be demolished is noncontributing and eligible for a demolition permit. The determination of the Historic Preservation Board that the structure is eligible for a permit shall be conclusive.

17.5.3 Notification of nomination and public hearing

- A. A public hearing on the nomination shall be held by the Historic Preservation Board following one or more preliminary workshops of the Historic Preservation Board.
- B. The hearing shall be conducted in accordance with procedures adopted by the Historic Preservation Board. The Historic Preservation Board shall consider all testimony or evidence relating to the designation criteria in Section 17.4 from any person who makes written submissions or appears at the public hearing. The owner of a nominated landmark or of

property within a nominated district shall be allowed reasonable opportunity to present testimony or evidence concerning the applicability of the designation criteria in Section 17.4.

17.5.4 Recommendation by Historic Preservation Board

- A. Within 45 days following the close of the public hearing, the Historic Preservation Board shall make recommendation to the City Council in the case of a landmark, or to the Planning Board in the case of a district, upon the evidence as to whether the nominated landmark or district meets the criteria for designation in Section 17.4. Such recommendation shall be approved by at least four members of the Historic Preservation Board and shall be accompanied by a report to the City Council and/or Planning Board containing the following information:
 1. Explanation of the significance or lack of significance of the nominated landmark or district as it relates to the criteria for designation.
 2. Explanation of the integrity or lack of integrity of a nominated landmark or historic district.
 3. Proposed design guidelines for review of alteration or construction may be recommended. The specific design guidelines may provide explanation by text and/or schematic examples of visual compatibility for purposes of complying with Section 17.8.
 4. Relationship of the nominated landmark or district to the ongoing effort by the Historic Preservation Board to identify and

nominate areas, sites, structures, and objects that meet the criteria for designation.

5. A map showing the location of the nominated landmark and/or the boundaries of the nominated district.
 6. A list, including the address, of every site, structure, and object in each nominated historic district indicating their degree of cultural, historic, architectural, or archaeological significance by classification as a landmark, contributing, or noncontributing.
- B.** Where a motion either in favor of a recommendation or in opposition to a recommendation results in a vote of fewer than four members, the item shall automatically be tabled to the next regularly scheduled meeting.

17.5.5 Notification of Historic Preservation Board recommendation

- A.** The recommendation of the Historic Preservation Board, including a copy of the report, shall be transmitted to the City Council in the case of a landmark and to the Planning Board in the case of a district. Notice of the recommendation shall be sent by mail to the owner of a nominated landmark and to all owners within a nominated district within 14 days following adoption of the recommendation and report.
- B.** If the recommendation of the Historic Preservation Board is that the property or district not be designated, the nomination process shall terminate and no new nomination shall be submitted for the identical property or area for a period of one year from the date of termination, except upon a showing of

substantial and material newly discovered information.

17.5.6 Determination by Planning Board

- A.** The Planning Board, upon receipt of a recommendation and a report from the Historic Preservation Board concerning nomination of a district, may hold one or more workshops pursuant to the provisions of Article 2. After review of the Historic Preservation Board recommendation and report, the Planning Board shall hold a public hearing.
- B.** All meetings, hearings, and deliberations of the Planning Board to consider the recommendation and report of the Historic Preservation Board shall be held in conformity with Article 2.
- C.** The Planning Board may request the chair of the Historic Preservation Board, or a member designated by the chair, to appear at any meeting, hearing or deliberation to explain any recommendation or report.
- D.** A public hearing shall be scheduled within 30 days of the Planning Board's final workshop. At the conclusion of the public hearing, the Planning Board shall make its final determination including written findings as to whether the nominated district meets the criteria for designation in Section 17.4. A copy of the determination of the Planning Board shall be sent by regular mail to all owners within a nominated district within 14 days following the determination.

17.5.7 Planning Board recommendation to City Council

The recommendation of the Planning Board regarding a nominated district shall be filed with the

City Clerk within 14 days. It shall be accompanied by a copy of the report and recommendation of the Historic Preservation Board, including any specific proposed design guidelines applicable to the nominated landmark or district. The recommendation of the Planning Board may include proposed changes in other City ordinances, policies, infrastructure, or recommendations with respect to the Comprehensive Plan of the City relating to the proposed designation.

17.5.8 Action by City Council

- A. Within 60 days after the filing of a Planning Board recommendation, or Historic Preservation Board recommendation in the case of a landmark, on the nomination with the City Clerk pursuant to Section 17.5.6, the City Council shall designate the landmark or district or reject designation. Any designation may include specific design guidelines for the designated landmark or district.
- B. Designation of a district shall be accompanied by a list, including the address, of every site, structure and object in the district. Every site, structure, or object shall be assigned a classification of landmark, contributing, or noncontributing, indicating their degree of cultural, historic, architectural, or archaeological significance. This list may be amended thereafter by the City Council upon recommendation from the Historic Preservation Board and Planning Board under the same procedures as set forth above. Where there are no express findings by the City Council in the designation ordinance, there shall be a presumption that the City Council found that all requirements of Section 17.4 were met.

- C. Notice of the proposed action of the City Council shall be provided by mail to the nominator and the owner of the nominated landmark and/or of all properties adjacent thereto prior to City Council action.
- D. Notice of City Council action to the same persons shall be sent within 14 days following the City Council action. A copy of each designation and any design guidelines shall be sent to the Planning Board, the Historic Preservation Board, and the Planning Authority.
- E. A complete schedule of all landmarks and districts, including design guidelines and a listing of landmark and contributing structures, shall be maintained by the Planning Authority and shall be available online or for public inspection and copying during ordinary business hours.

17.5.9 Amendment or rescission of designation

Amendment or rescission of any designation shall be upon the request of a person or persons authorized to nominate the property or properties affected, or upon request of the City Council, and shall follow the procedure set forth in Section 17.5 for designation. The City Council may rescind or amend a designation only after all of these procedures have been followed. The standards for rescission or amendment applied by the Historic Preservation Board, Planning Board, and City Council shall be limited to those provided in Subsections 17.4.1(A) and (B) and Subsection 17.4.2. Amendments may include reclassification of a portion of a contributing property to noncontributing status, refinement or correction of design guidelines, maps, and other parts of any designation.

NATIONAL REGISTER BULLETIN

Technical information on the the National Register of Historic Places:
survey, evaluation, registration, and preservation of cultural resources



U.S. Department of the Interior
National Park Service
Cultural Resources
National Register, History and Education

How to Apply the National Register Criteria for Evaluation



The mission of the Department of the Interior is to protect and provide access to our Nation's natural and cultural heritage and honor our trust responsibilities to tribes.

The National Park Service preserves unimpaired the natural and cultural resources and values of the National Park System for the enjoyment, education, and inspiration of this and future generations. The Park Service cooperates with partners to extend the benefits of natural and cultural resource conservation and outdoor recreation throughout this country and the world.

This material is partially based upon work conducted under a cooperative agreement with the National Conference of State Historic Preservation Officers and the U.S. Department of the Interior.

Date of publication: 1990; revised 1991, 1995, 1997. Revised for Internet 1995.

Cover

*(Top Left) **Criterion B - Frederick Douglass Home, Washington, D.C.** From 1877-1899, this was the home of Frederick Douglass, the former slave who rose to become a prominent author, abolitionist, editor, orator, and diplomat. (Walter Smalling, Jr.)*

*(Top Right) **Criterion D - Francis Canyon Ruin, Blanco vicinity, Rio Arriba County, New Mexico.** A fortified village site composed of 40 masonry-walled rooms arranged in a cluster of four house blocks. Constructed ca. 1716-1742 for protection against raiding Utes and Comanches, the site has information potential related to Navajo, Pueblo, and Spanish cultures. (Jon Samuelson)*

*(Bottom Left) **Criterion C - Bridge in Cherrytree Township, Venago County, Pennsylvania.** Built in 1882, this Pratt through truss bridge is significant for engineering as a well preserved example of a type of bridge frequently used in northwestern Pennsylvania in the late 19th century. (Pennsylvania Department of Transportation)*

*(Bottom Right) **Criterion A - Main Street/Market Square Historic District, Houston, Harris County, Texas.** Until well into the 20th century this district marked the bounds of public and business life in Houston. Constructed between the 1870s and 1920s, the district includes Houston's municipal and county buildings, and served as the city's wholesale, retail, and financial center. (Paul Hester)*

PREFACE

Preserving historic properties as important reflections of our American heritage became a national policy through passage of the Antiquities Act of 1906, the Historic Sites Act of 1935, and the National Historic Preservation Act of 1966, as amended. The Historic Sites Act authorized the Secretary of the Interior to identify and recognize properties of national significance (National Historic Landmarks) in United States history and archeology. The National Historic Preservation Act of 1966 authorized the Secretary to expand this recognition to properties of local and State significance in American history, architecture, archeology, engineering, and culture, and worthy of preservation. The National Register of Historic Places is the official list of these recognized properties, and is maintained and expanded by the National Park Service on behalf of the Secretary of the Interior.¹

The National Register of Historic Places documents the appearance and importance of districts, sites, buildings, structures, and objects signifi-

cant in our prehistory and history. These properties represent the major patterns of our shared local, State, and national experience. To guide the selection of properties included in the National Register, the National Park Service has developed the National Register Criteria for Evaluation. These criteria are standards by which every property that is nominated to the National Register is judged. In addition, the National Park Service has developed criteria for the recognition of nationally significant properties, which are designated National Historic Landmarks and prehistoric and historic units of the National Park System. Both these sets of criteria were developed to be consistent with the Secretary of the Interior's *Standards and Guidelines for Archeology and Historic Preservation*, which are uniform, national standards for preservation activities.²

This publication explains how the National Park Service applies these criteria in evaluating the wide range of properties that may be significant in local, State, and national history.

It should be used by anyone who must decide if a particular property qualifies for the National Register of Historic Places.

Listing properties in the National Register is an important step in a nationwide preservation process. The responsibility for the identification, initial evaluation, nomination, and treatment of historic resources lies with private individuals, State historic preservation offices, and Federal preservation offices, local governments, and Indian tribes. The final evaluation and listing of properties in the National Register is the responsibility of the Keeper of the National Register.

This bulletin was prepared by staff of the National Register Branch, Interagency Resources Division, National Park Service, with the assistance of the History Division. It was originally issued in draft form in 1982. The draft was revised into final form by Patrick W. Andrus, Historian, National Register, and edited by Rebecca H. Shrimpton, Consulting Historian.

Beth L. Savage, National Register and Sarah Dillard Pope, National Register, NCSHPO coordinated the latest revision of this bulletin. Antionette J. Lee, Tanya Gossett, and Kira Badamo coordinated earlier revisions.

¹Properties listed in the National Register receive limited Federal protection and certain benefits. For more information concerning the effects of listing, and how the National Register may be used by the general public and Certified Local Governments, as well as by local, State, and Federal agencies, and for copies of National Register Bulletins, contact the National Park Service, National Register, 1849 C Street, NW, NC400, Washington, D.C., 20240. Information may also be obtained by visiting the National Register Web site at www.cr.nps.gov/nr or by contacting any of the historic preservation offices in the States and territories.

²The *Secretary of the Interior's Standards and Guidelines for Archeology and Historic Preservation* are found in the *Federal Register*, Vol. 48, No. 190 (Thursday, September 29, 1983). A copy can be obtained by writing the National Park Service, Heritage Preservation Services (at the address above).

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I. INTRODUCTION

The National Register is the nation's inventory of historic places and the national repository of documentation on the variety of historic property types, significance, abundance, condition, ownership, needs, and other information. It is the beginning of a national census of historic properties. The National Register Criteria for Evaluation define the scope of the National Register of Historic Places; they identify the range of resources and kinds of significance that will qualify properties for listing in the National Register. The Criteria are written broadly to recognize the wide variety of historic properties associated with our prehistory and history.

Decisions concerning the significance, historic integrity, documentation, and treatment of properties can be made reliably only when the resource is evaluated within its historic context. The historic context serves as the framework within which the National Register Criteria are applied to specific properties or property types. (See *Part V* for a brief discussion of

historic contexts. Detailed guidance for developing and applying historic contexts is contained in *National Register Bulletin: How to Complete the National Register Registration Form* and *National Register Bulletin: How to Complete the National Register Multiple Property Documentation Form*.)

The guidelines provided here are intended to help you understand the National Park Service's use of the Criteria for Evaluation, historic contexts, integrity, and Criteria Considerations, and how they apply to properties under consideration for listing in the National Register. Examples are provided throughout, illustrating specific circumstances in which properties are and are not eligible for the National Register. This bulletin should be used by anyone who is:

- Preparing to nominate a property to the National Register,
- Seeking a determination of a property's eligibility,
- Evaluating the comparable significance of a property to those listed in the National Register, or
- Expecting to nominate a property as a National Historic Landmark in addition to nominating it to the National Register.

This bulletin also contains a summary of the National Historic Landmarks Criteria for Evaluation (see *Part IX*). National Historic Landmarks are those districts, sites, buildings, structures, and objects designated by the Secretary of the Interior as possessing national significance in American history, architecture, archeology, engineering, and culture. Although National Register documentation includes a recommendation about whether a property is significant at the local, State, or national level, the only official designation of national significance is as a result of National Historic Landmark designation by the Secretary of the Interior, National Monument designation by the President of the United States, or establishment as a unit of the National Park System by Congress. These properties are automatically listed in the National Register.

II. THE NATIONAL REGISTER CRITERIA FOR EVALUATION

CRITERIA FOR EVALUATION:³

The quality of significance in American history, architecture, archeology, engineering, and culture is present in districts, sites, buildings, structures, and objects that possess integrity of location, design, setting, materials, workmanship, feeling, and association, and:

- A. That are associated with events that have made a significant contribution to the broad patterns of our history; or
- B. That are associated with the lives of persons significant in our past; or
- C. That embody the distinctive characteristics of a type, period, or method of construction, or that represent the work of a master, or that possess high artistic values, or that represent a significant and distinguishable entity whose components may lack individual distinction; or
- D. That have yielded, or may be likely to yield, information important in prehistory or history.

CRITERIA CONSIDERATIONS:

Ordinarily cemeteries, birthplaces, or graves of historical figures, properties owned by religious institutions or used for religious purposes, structures that have been moved from their original locations, reconstructed historic buildings, properties primarily commemorative in nature, and properties that have achieved significance within the past 50 years shall not be considered eligible for the National Register. However, such properties *will qualify* if they are integral parts of districts that do meet the criteria or if they fall within the following categories:

- a. A religious property deriving primary significance from architectural or artistic distinction or historical importance; or
- b. A building or structure removed from its original location but which is significant primarily for architectural value, or which is the surviving structure most importantly associated with a historic person or event; or

- c. A birthplace or grave of a historical figure of outstanding importance if there is no appropriate site or building directly associated with his or her productive life; or
- d. A cemetery which derives its primary significance from graves of persons of transcendent importance, from age, from distinctive design features, or from association with historic events; or
- e. A reconstructed building when accurately executed in a suitable environment and presented in a dignified manner as part of a restoration master plan, and when no other building or structure with the same association has survived; or
- f. A property primarily commemorative in intent if design, age, tradition, or symbolic value has invested it with its own exceptional significance; or
- g. A property achieving significance within the past 50 years if it is of exceptional importance.

³The Criteria for Evaluation are found in the *Code of Federal Regulations, Title 36, Part 60*, and are reprinted here in full.

III. HOW TO USE THIS BULLETIN TO EVALUATE A PROPERTY

For a property to qualify for the National Register it must meet one of the National Register Criteria for Evaluation by:

- **Being associated with an important historic context** *and*
- **Retaining historic integrity of those features necessary to convey its significance.**

Information about the property based on physical examination and documentary research is necessary to evaluate a property's eligibility for the National Register. Evaluation of a property is most efficiently made when following this sequence:

1. Categorize the property (Part IV).
A property must be classified as

a district, site, building, structure, or object for inclusion in the National Register.

2. **Determine which prehistoric or historic context(s) the property represents** (Part V). A property must possess significance in American history, architecture, archeology, engineering, or culture when evaluated within the historic context of a relevant geographic area.
3. Determine whether the property is significant under the National Register Criteria (Part VI). This is done by identifying the links to important events or persons, design or construction features, or information potential that make the property important.

4. Determine if the property represents a type usually excluded from the National Register (Part VII). If so, determine if it meets any of the Criteria Considerations.

5. Determine whether the property retains integrity (Part VIII). Evaluate the aspects of location, design, setting, workmanship, materials, feeling, and association that the property must retain to convey its historic significance.

If, after completing these steps, the property appears to qualify for the National Register, the next step is to prepare a written nomination. (Refer to *National Register Bulletin: How to Complete the National Register Registration Form.*)

IV. HOW TO DEFINE CATEGORIES OF HISTORIC PROPERTIES

The National Register of Historic Places includes significant properties, classified as buildings, sites, districts, structures, or objects. It is not used to list intangible values, except in so far as they are associated with or reflected by historic properties. The National Register does not list cultural events, or skilled or talented individuals, as is done in some countries. Rather, the National Register is oriented to recognizing physically concrete properties that are relatively fixed in location.

For purposes of National Register nominations, small groups of properties are listed under a single category, using the primary resource. For example, a city hall and fountain would be categorized by the city hall (building), a farmhouse with two outbuildings would be categorized by the farmhouse (building), and a city park with a gazebo would be categorized by the park (site). Properties with large acreage or a number of resources are usually considered districts. Common sense and reason should dictate the selection of categories.

BUILDING

A building, such as a house, barn, church, hotel, or similar construction, is created principally to shelter any form of human activity. "Building" may also be used to refer to a historically and functionally related unit, such as a courthouse and jail or a house and barn.

Buildings eligible for the National Register must include all of their basic structural elements. Parts of buildings, such as interiors, facades, or wings, are not eligible independent of the rest of the existing building. The

whole building must be considered, and its significant features must be identified.

If a building has lost any of its basic structural elements, it is usually considered a "ruin" and is categorized as a site.

Examples of buildings include:

*administration building
carriage house
church
city or town hall
courthouse
detached kitchen, barn, and privy
dormitory
fort
garage
hotel
house
library
mill building
office building
post office
school
social hall
shed
stable
store
theater
train station*

STRUCTURE

The term "structure" is used to distinguish from buildings those functional constructions made usually for purposes other than creating human shelter.

Structures nominated to the National Register must include all of the extant basic structural elements. Parts of structures can not be considered eligible if the whole structure remains. For example, a truss bridge is composed of the metal or wooden truss, the abutments, and supporting

piers, all of which, if extant, must be included when considering the property for eligibility.

If a structure has lost its historic configuration or pattern of organization through deterioration or demolition, it is usually considered a "ruin" and is categorized as a site.

Examples of structures include:

*aircraft
apiary
automobile
bandstand
boats and ships
bridge
cairn
canal
carousel
corncrib
dam
earthwork
fence
gazebo
grain elevator
highway
irrigation system
kiln
lighthouse
railroad grade
silo
trolley car
tunnel
windmill*

OBJECT

The term “object” is used to distinguish from buildings and structures those constructions that are primarily artistic in nature or are relatively small in scale and simply constructed. Although it may be, by nature or design, movable, an object is associated with a specific setting or environment.

Small objects not designed for a specific location are normally not eligible. Such works include transportable sculpture, furniture, and other decorative arts that, unlike a fixed outdoor sculpture, do not possess association with a specific place.

Objects should be in a setting appropriate to their significant historic use, roles, or character. Objects relocated to a museum are inappropriate for listing in the National Register.

Examples of objects include:

*boundary marker
fountain
milepost
monument
sculpture
statuary*

SITE

A site is the location of a significant event, a prehistoric or historic occupation or activity, or a building or structure, whether standing, ruined, or vanished, where the location itself possesses historic, cultural, or archeological value regardless of the value of any existing structure.

A site can possess associative significance or information potential or both, and can be significant under any or all of the four criteria. A site need not be marked by physical remains if it is the location of a prehistoric or historic event or pattern of events and if no buildings, structures, or objects marked it at the time of the events. However, when the location of a prehistoric or historic event cannot be conclusively determined because no other cultural materials were present or survive, documentation must be carefully evaluated to determine whether the traditionally recognized or identified site is accurate.

A site may be a natural landmark strongly associated with significant prehistoric or historic events or patterns of events, if the significance of the natural feature is well documented through scholarly research. Generally, though, the National Register excludes from the definition of “site” natural waterways or bodies of water that served as determinants in the location of communities or were significant in the locality’s subsequent economic development. While they may have been “avenues of exploration,” the features most appropriate to document this significance are the properties built in association with the waterways.

Examples of sites include:

*battlefield
campsite
cemeteries significant for information
potential or historic association
ceremonial site
designed landscape
habitation site
natural feature (such as a rock formation)
having cultural significance
petroglyph
rock carving
rock shelter
ruins of a building or structure
shipwreck
trail
village site*

DISTRICT

A district possesses a significant concentration, linkage, or continuity of sites, buildings, structures, or objects united historically or aesthetically by plan or physical development.

CONCENTRATION, LINKAGE, & CONTINUITY OF FEATURES

A district derives its importance from being a unified entity, even though it is often composed of a wide variety of resources. The identity of a district results from the interrelationship of its resources, which can convey a visual sense of the overall historic environment or be an arrangement of historically or functionally related properties. For example, a district can reflect one principal activity, such as a mill or a ranch, or it can encompass several interrelated activities, such as an area that includes industrial, residential, or

commercial buildings, sites, structures, or objects. A district can also be a grouping of archeological sites related primarily by their common components; these types of districts often will not visually represent a specific historic environment.

SIGNIFICANCE

A district must be significant, as well as being an identifiable entity. It must be important for historical, architectural, archeological, engineering, or cultural values. Therefore, districts that are significant will usually meet the last portion of Criterion C plus Criterion A, Criterion B, other portions of Criterion C, or Criterion D.

TYPES OF FEATURES

A district can comprise both features that lack individual distinction and individually distinctive features that serve as focal points. It may even be considered eligible if all of the components lack individual distinction, provided that the grouping achieves significance as a whole within its historic context. In either case, the majority of the components that add to the district’s historic character, even if they are individually undistinguished, must possess integrity, as must the district as a whole.

A district can contain buildings, structures, sites, objects, or open spaces that do not contribute to the significance of the district. The number of noncontributing properties a district can contain yet still convey its sense of time and place and historical development depends on how these properties affect the district’s integrity. In archeological districts, the primary factor to be considered is the effect of any disturbances on the information potential of the district as a whole.

GEOGRAPHICAL BOUNDARIES

A district must be a definable geographic area that can be distinguished from surrounding properties by changes such as density, scale, type, age, style of sites, buildings, structures, and objects, or by documented differences in patterns of historic development or associations. It is seldom defined, however, by the limits of current parcels of ownership, management, or planning boundaries. The boundaries must be based upon a shared relationship among the properties constituting the district.

DISCONTIGUOUS DISTRICTS

A district is usually a single geographic area of contiguous historic properties; however, a district can also be composed of two or more definable significant areas separated by nonsignificant areas. A discontinuous district is most appropriate where:

- Elements are spatially discrete;
- Space between the elements is not related to the significance of the district; and
- Visual continuity is not a factor in the significance.

In addition, a canal can be treated as a discontinuous district when the system consists of man-made sections of canal interspersed with sections of river navigation. For scattered archeological properties, a discontinuous district is appropriate when the deposits are related to each other through cultural affiliation, period of use, or site type.

It is not appropriate to use the discontinuous district format to include an isolated resource or small group of resources which were once connected to the district, but have since been separated either through demolition or new construction. For example, do not use the discontinuous district format to nominate individual buildings of a downtown commercial district that have become isolated through demolition.

Examples of districts include:

*business districts
canal systems
groups of habitation sites
college campuses
estates and farms with large acreage/
numerous properties
industrial complexes
irrigation systems
residential areas
rural villages
transportation networks
rural historic districts*



Ordeman-Shaw Historic District, Montgomery, Montgomery County, Alabama. Historic districts derive their identity from the interrelationship of their resources. Part of the defining characteristics of this 19th century residential district in Montgomery, Alabama, is found in the rhythmic pattern of the rows of decorative porches. (Frank L. Thierrnonge, III)

V. HOW TO EVALUATE A PROPERTY WITHIN ITS HISTORIC CONTEXT

UNDERSTANDING HISTORIC CONTEXTS

To qualify for the National Register, a property must be significant; that is, it must represent a significant part of the history, architecture, archeology, engineering, or culture of an area, and it must have the characteristics that make it a good representative of properties associated with that aspect of the past. This section explains how to evaluate a property within its historic context.

The significance of a historic property can be judged and explained only when it is evaluated within its historic context. Historic contexts are those patterns or trends in history by which a specific occurrence, property, or site is understood and its meaning (and ultimately its significance) within history or prehistory is made clear. Historians, architectural historians, folklorists, archeologists, and anthropologists use different words to describe this phenomena such as trend, pattern, theme, or cultural affiliation, but ultimately the concept is the same.

The concept of historic context is not a new one; it has been fundamental to the study of history since the 18th century and, arguably, earlier than that. Its core premise is that resources, properties, or happenings in history do not occur in a vacuum but rather are part of larger trends or patterns.

In order to decide whether a property is significant within its historic context, the following five things must be determined:

- The facet of prehistory or history of the local area, State, or the nation that the property represents;
- Whether that facet of prehistory or history is significant;
- Whether it is a type of property that has relevance and importance in illustrating the historic context;
- How the property illustrates that history; and finally
- Whether the property possesses the physical features necessary to convey the aspect of prehistory or history with which it is associated.

These five steps are discussed in detail below. If the property being evaluated does represent an important aspect of the area's history or prehistory *and* possesses the requisite quality of integrity, then it qualifies for the National Register.

HOW TO EVALUATE A PROPERTY WITHIN ITS HISTORIC CONTEXT

Identify what the property represents: the theme(s), geographical limits, and chronological period that provide a perspective from which to evaluate the property's significance.

Historic contexts are historical patterns that can be identified through consideration of the history of the property and the history of the surrounding area. Historic contexts may have already been defined in your area by the State historic preservation office, Federal agencies, or local governments. In accordance with the National Register Criteria, the historic context may relate to one of the following:

- An event, a series of events or activities, or patterns of an area's development (Criterion A);
- Association with the life of an important person (Criterion B);
- A building form, architectural style, engineering technique, or artistic values, based on a stage of physical development, or the use of a material or method of construction that shaped the historic identity of an area (Criterion C); or
- A research topic (Criterion D).

⁴ For a complete discussion of historic contexts, see *National Register Bulletin: Guidelines for Completing National Register of Historic Places Registration Forms*.

Determine how the theme of the context is significant in the history of the local area, the State, or the nation.

A theme is a means of organizing properties into coherent patterns based on elements such as environment, social/ethnic groups, transportation networks, technology, or political developments that have influenced the development of an area during one or more periods of prehistory or history. A theme is considered significant if it can be demonstrated, through scholarly research, to be important in American history. Many significant themes can be found in the following list of Areas of Significance used by the National Register.

AREAS OF SIGNIFICANCE

Agriculture
Architecture
Archeology
 Prehistoric
 Historic—Aboriginal
 Historic—Non-Aboriginal
Art
Commerce
Communications
Community Planning and Development
Conservation
Economics
Education
Engineering
Entertainment/Recreation
Ethnic Heritage
 Asian
 Black
 European
 Hispanic
 Native American
 Pacific Islander
 Other
Exploration/Settlement
Health/Medicine
Industry
Invention
Landscape Architecture
Law
Literature
Maritime History
Military
Performing Arts
Philosophy
Politics/Government
Religion
Science
Social History
Transportation
Other

Determine what the property type is and whether it is important in illustrating the historic context.

A context may be represented by a variety of important property types. For example, the context of "Civil War Military Activity in Northern Virginia" might be represented by such properties as: a group of mid-19th century fortification structures; an open field where a battle occurred; a knoll from which a general directed troop movements; a sunken transport ship; the residences or public buildings that served as company headquarters; a railroad bridge that served as a focal point for a battle; and earthworks exhibiting particular construction techniques.

Because a historic context for a community can be based on a distinct period of development, it might include numerous property types. For example, the context "Era of Industrialization in Grand Bay, Michigan, 1875 - 1900" could be represented by important property types as diverse as sawmills, paper mill sites, salt refining plants, flour mills, grain elevators, furniture factories, workers housing, commercial buildings, social halls, schools, churches, and transportation facilities.

A historic context can also be based on a single important type of property. The context "Development of County Government in Georgia, 1777 - 1861" might be represented solely by courthouses. Similarly, "Bridge Construction in Pittsburgh, 1870 - 1920" would probably only have one property type.

Determine how the property represents the context through specific historic associations, architectural or engineering values, or information potential (the Criteria for Evaluation).

For example, the context of county government expansion is represented under Criterion A by historic districts or buildings that reflect population growth, development patterns, the role of government in that society, and political events in the history of the State, as well as the impact of county government on the physical development of county seats. Under Criterion C, the context is represented by properties whose architectural treatments reflect their governmental functions, both practically and symbolically. (See *Part VI: How to Identify the Type of Significance of a Property.*)

Determine what physical features the property must possess in order for it to reflect the significance of the historic context.

These physical features can be determined after identifying the following:

- Which types of properties are associated with the historic context,
- The ways in which properties can represent the theme, and
- The applicable aspects of integrity.

Properties that have the defined characteristics are eligible for listing. (See *Part VIII: How to Evaluate the Integrity of a Property.*)

PROPERTIES SIGNIFICANT WITHIN MORE THAN ONE HISTORIC CONTEXT

A specific property can be significant within one or more historic contexts, and, if possible, all of these should be identified. For example, a public building constructed in the 1830s that is related to the historic context of Civil War campaigns in the area might also be related to the theme of political developments in the community during the 1880s. A property is only required, however, to be documented as significant in one context.

COMPARING RELATED PROPERTIES

Properties listed in the National Register must possess significance when evaluated in the perspective of their historic context. Once the historic context is established and the property type is determined, it is not necessary to evaluate the property in question against other properties if:

- It is the sole example of a property type that is important in illustrating the historic context or
- It clearly possesses the defined characteristics required to strongly represent the context.

If these two conditions do not apply, then the property will have to be evaluated against other examples of the property type to determine its eligibility. The geographic level (local, State, or national) at which this evaluation is made is the same as the level of the historic context. (See *Part V: How to Evaluate a Property Within Its Historic Context*.)

LOCAL, STATE, AND NATIONAL HISTORIC CONTEXTS

Historic contexts are found at a variety of geographical levels or scales. The geographic scale selected may relate to a pattern of historical development, a political division, or a cultural area. Regardless of the scale, the historic context establishes the framework from which decisions about the significance of related properties can be made.

LOCAL HISTORIC CONTEXTS

A local historic context represents an aspect of the history of a town, city, county, cultural area, or region, or any portions thereof. It is defined by the importance of the property, not necessarily the physical location of the property. For instance, if a property is of a type found throughout a State, or its boundaries extend over two States, but its importance relates only to a particular county, the property would be considered of local significance.

The level of context of archeological sites significant for their information potential depends on the scope of the applicable research design. For example, a Late Mississippian village site may yield information in a research design concerning one settlement system on a regional scale, while in another research design it may reveal information of local importance concerning a single group's stone tool manufacturing techniques or house forms. It is a question of how the available information potential is likely to be used.

STATE HISTORIC CONTEXTS

Properties are evaluated in a State context when they represent an aspect of the history of the State as a whole (or American Samoa, the District of Columbia, the Commonwealth of the Northern Mariana Islands, Guam, Puerto Rico, or the Virgin Islands). These properties do not necessarily have to belong to property types

found throughout the entire State: they can be located in only a portion of the State's present political boundary. It is the property's historic context that must be important statewide. For example, the "cotton belt" extends through only a portion of Georgia, yet its historical development in the antebellum period affected the entire State. These State historic contexts may have associated properties that are statewide or locally significant representations. A cotton gin in a small town might be a locally significant representation of this context, while one of the largest cotton producing plantations might be of State significance.

A property whose historic associations or information potential appears to extend beyond a single local area might be significant at the State level. A property can be significant to more than one community or local area, however, without having achieved State significance.

A property that overlaps several State boundaries can possibly be significant to the State or local history of each of the States. Such a property is not necessarily of national significance, however, nor is it necessarily significant to all of the States in which it is located.

Prehistoric sites are not often considered to have "State" significance, per se, largely because States are relatively recent political entities and usually do not correspond closely to Native American political territories or cultural areas. Numerous sites, however, may be of significance to a large region that might geographically encompass parts of one, or usually several, States. Prehistoric resources that might be of State significance include regional sites that provide a diagnostic assemblage of artifacts for a particular cultural group or time period or that provide chronological control (specific dates or relative order in time) for a series of cultural groups.

NATIONAL HISTORIC CONTEXTS

Properties are evaluated in a national context when they represent an aspect of the history of the United States and its territories as a whole. These national historic contexts may have associated properties that are locally or statewide significant representations, as well as those of national significance.

Properties designated as nationally significant and listed in the National Register are the prehistoric and historic units of the National Park System and those properties that have been designated National Historic Landmarks. The National Historic Landmark criteria are the standards for nationally significant properties; they are found in the *Code of Federal*

Regulations, Title 36, Part 65 and are summarized in this bulletin in *Part IX: Summary of National Historic Landmarks Criteria for Evaluation*.

A property with national significance helps us understand the history of the nation by illustrating the nationwide impact of events or persons associated with the property, its architectural type or style, or information potential. It must be of exceptional value in representing or illustrating an important theme in the history of the nation.

Nationally significant properties do not necessarily have to belong to a property type found throughout the entire country: they can be located in only a portion of the present political boundaries. It is their historic context that must be important nationwide. For example, the American Civil War

was fought in only a portion of the United States, yet its impact was nationwide. The site of a small military skirmish might be a locally significant representation of this national context, while the capture of the State's largest city might be a statewide significant representation of the national context.

When evaluating properties at the national level for designation as a National Historic Landmark, please refer to the National Historic Landmarks outline, *History and Prehistory in the National Park System and the National Historic Landmarks Program 1987*. (For more information about the National Historic Landmarks program, please write to the Department of the Interior, National Park Service, National Historic Landmarks, 1849 C Street, NW, NC400, Washington, DC 20240.)

VI. HOW TO IDENTIFY THE TYPE OF SIGNIFICANCE OF A PROPERTY

INTRODUCTION

When evaluated within its historic context, a property must be shown to be significant for *one or more of the four Criteria for Evaluation - A, B, C, or D* (listed earlier in *Part II*). The Criteria describe how properties are significant for their association with important events or persons, for their importance in design or construction, or for their information potential.

The basis for judging a property's significance and, ultimately, its eligibility under the Criteria is *historic context*. The use of historic context allows a property to be properly evaluated in a nearly infinite number of capacities. For instance, Criterion C: Design/Construction can accommodate properties representing construction types that are unusual or widely practiced, that are innovative or traditional, that are "high style" or vernacular, that are the work of a famous architect or an unknown master craftsman. *The key to determining whether the characteristics or associations of a particular property are significant is to consider the property within its historic context.*

After identifying the relevant historic context(s) with which the property is associated, the four Criteria are applied to the property. Within the scope of the historic context, the National Register Criteria define the kind of significance that the properties represent.

For example, within the context of "19th Century Gunpowder Production in the Brandywine Valley," Criterion A would apply to those properties associated with important events in the founding and development of the industry. Criterion B would apply to those properties associated with persons who are significant in the founding of the industry or associated with important inventions related to gunpowder manufacturing. Criterion C would apply to those buildings, structures, or objects whose architectural form or style reflect important design qualities integral to the industry. And Criterion D would apply to properties that can convey information important in our understanding of this industrial process. If a property qualifies under more than one of the Criteria, its significance under each should be considered, if possible, in order to identify all aspects of its historical value.

NATIONAL REGISTER CRITERIA FOR EVALUATION*

The National Register Criteria recognize different types of values embodied in districts, sites, buildings, structures, and objects. These values fall into the following categories:

Associative value (Criteria A and B): Properties significant for their association or linkage to events (Criterion A) or persons (Criterion B) important in the past.

Design or Construction value (Criterion C): Properties significant as representatives of the manmade expression of culture or technology.

Information value (Criterion D): Properties significant for their ability to yield important information about prehistory or history.

*For a complete listing of the Criteria for Evaluation, refer to Part II of this bulletin.

CRITERION A: EVENT

Properties can be eligible for the National Register if they are associated with events that have made a significant contribution to the broad patterns of our history.

UNDERSTANDING CRITERION A: EVENT

To be considered for listing under Criterion A, a property must be associated with one or more events important in the defined historic context. Criterion A recognizes properties associated with single events, such as the founding of a town, or with a pattern of events, repeated activities, or historic trends, such as the gradual rise of a port city's prominence in trade and commerce. The event or trends, however, must clearly be important within the associated context: settlement, in the case of the town, or development of a maritime economy, in the case of the port city. Moreover, the property must have an important association with the event or historic trends, and it must retain historic integrity. (See *Part V: How to Evaluate a Property Within its Historic Context.*)

Several steps are involved in determining whether a property is significant for its associative values:

- Determine the nature and origin of the property,
- Identify the historic context with which it is associated, and
- Evaluate the property's history to determine whether it is associated with the historic context in any important way.

APPLYING CRITERION A: EVENT

TYPES OF EVENTS

A property can be associated with either (or both) of two types of events:

- A specific event marking an important moment in American prehistory or history and
- A pattern of events or a historic trend that made a significant contribution to the development of a community, a State, or the nation.

Refer to the sidebar on the right for a list of specific examples.

ASSOCIATION OF THE PROPERTY WITH THE EVENTS

The property you are evaluating must be documented, through accepted means of historical or archeological research (including oral history), to have existed at the time of the event or pattern of events *and* to have been associated with those events. A property is *not* eligible if its associations are speculative. For archeological sites, well reasoned inferences drawn from data recovered at the site can be used to establish the association between the site and the events.

SIGNIFICANCE OF THE ASSOCIATION

Mere association with historic events or trends is not enough, in and of itself, to qualify under Criterion A: the property's specific association must be considered important as well. For example, a building historically in commercial use must be shown to have been significant in commercial history.

EXAMPLES OF PROPERTIES ASSOCIATED WITH EVENTS

Properties associated with specific events:

- *The site of a battle.*
- *The building in which an important invention was developed.*
- *A factory district where a significant strike occurred.*
- *An archeological site at which a major new aspect of prehistory was discovered, such as the first evidence of man and extinct Pleistocene animals being contemporaneous.*
- *A site where an important facet of European exploration occurred.*

Properties associated with a pattern of events:

- *A trail associated with western migration.*
- *A railroad station that served as the focus of a community's transportation system and commerce.*
- *A mill district reflecting the importance of textile manufacturing during a given period.*
- *A building used by an important local social organization.*
- *A site where prehistoric Native Americans annually gathered for seasonally available resources and for social interaction.*
- *A downtown district representing a town's growth as the commercial focus of the surrounding agricultural area.*

TRADITIONAL CULTURAL VALUES

Traditional cultural significance is derived from the role a property plays in a community's historically rooted beliefs, customs, and practices. Properties may have significance under Criterion A if they are associated with events, or series of events, significant to the cultural traditions of a community.⁵

Eligible

- A hilltop associated in oral historical accounts with the founding of an Indian tribe or society is eligible.
- A rural community can be eligible whose organization, buildings, or patterns of land use reflect the cultural traditions valued by its long-term residents.
- An urban neighborhood can be eligible as the traditional home of a particular cultural group and as a reflection of its beliefs and practices.

Not Eligible

- A site viewed as sacred by a recently established utopian or religious community does not have traditional cultural value and is not eligible.



Criterion A - The Old Brulay Plantation, Brownsville vicinity, Cameron county, Texas. Historically significant for its association with the development of agriculture in southeast Texas, this complex of 10 brick buildings was constructed by George N. Brulay, a French immigrant who introduced commercial sugar production and irrigation to the Rio Grande Valley. (Photo by Texas Historical Commission).

⁵For more information, refer to *National Register Bulletin: Guidelines for Evaluating and Documenting Traditional Cultural Properties*.

CRITERION B: PERSON

Properties may be eligible for the National Register if they are associated with the lives of persons significant in our past.

UNDERSTANDING CRITERION B: PERSON⁶

Criterion B applies to properties associated with individuals whose specific contributions to history can be identified and documented. Persons "significant in our past" refers to individuals whose activities are demonstrably important within a local, State, or national historic context. The criterion is generally restricted to those properties that illustrate (rather than commemorate) a person's important achievements. (The policy regarding commemorative properties, birthplaces, and graves is explained further in *Part VIII: How to Apply the Criteria Considerations*.)

Several steps are involved in determining whether a property is significant for its associative values under Criterion B. First, determine the importance of the individual. Second, ascertain the length and nature of his/her association with the property under study and identify the other properties associated with the individual. Third, consider the property under Criterion B, as outlined below.

EXAMPLES OF PROPERTIES ASSOCIATED WITH PERSONS

Properties associated with a Significant Person:

- The home of an important merchant or labor leader.
- The studio of a significant artist.
- The business headquarters of an important industrialist.



Criterion B - The William Whitney House, Hinsdale, DuPage County, Illinois. This building is locally significant for its historical association with William Whitney, the founder of the town of Hinsdale, Illinois. Whitney, a citizen of New York State, moved to Illinois, established the town, and while living here between 1870 and 1879 was a prominent local businessman and politician. (Photo by Frederick C. Cue).

⁶For further information on properties eligible under Criterion B, refer to *National Register Bulletin: Guidelines for Evaluating and Documenting Properties Associated with Significant Persons*.

APPLYING CRITERION B: PERSON

SIGNIFICANCE OF THE INDIVIDUAL

The persons associated with the property must be *individually* significant within a historic context. A property is not eligible if its only justification for significance is that it was owned or used by a person who is a member of an identifiable profession, class, or social or ethnic group. It must be shown that the person gained importance within his or her profession or group.

Eligible

- The residence of a doctor, a mayor, or a merchant is eligible under Criterion B if the person was significant in the field of medicine, politics, or commerce, respectively.

Not Eligible

- A property is not eligible under Criterion B if it is associated with an individual about whom no scholarly judgement can be made because either research has not revealed specific information about the person's activities and their impact, or there is insufficient perspective to determine whether those activities or contributions were historically important.

ASSOCIATION WITH THE PROPERTY

Properties eligible under Criterion B are usually those associated with a person's *productive* life, reflecting the time period when he or she achieved significance. In some instances this may be the person's home; in other cases, a person's business, office, laboratory, or studio may best represent his or her contribution. Properties that pre- or post-date an individual's significant accomplishments are usually not eligible. (See *Comparison to Related Properties*, below, for exceptions to this rule.)

The individual's association with the property must be documented by accepted methods of historical or archeological research, including written or oral history. Speculative associations are not acceptable. For archeological sites, well reasoned inferences drawn from data recovered at the site are acceptable.

COMPARISON TO RELATED PROPERTIES

Each property associated with an important individual should be compared to other associated properties to identify those that best represent the person's historic contributions. The best representatives usually are properties associated with the person's adult or *productive* life. Properties associated with an individual's formative or later years may also qualify if it can be demonstrated that the person's activities during this period were historically significant or if no properties from the person's productive years survives. Length of association is an important factor when assessing several properties with similar associations.

A community or State may contain several properties eligible for associations with the same important person, if each represents a different aspect of the person's productive life. A property can also be eligible if it has brief but consequential associations with an important individual. (Such associations are often related to specific events that occurred at the property and, therefore, it may also be eligible under Criterion A.)

ASSOCIATION WITH GROUPS

For properties associated with several community leaders or with a prominent family, it is necessary to identify specific individuals and to explain their significant accomplishments.

Eligible

- A residential district in which a large number of prominent or influential merchants, professionals, civic leaders, politicians, etc., lived will be eligible under Criterion B if the significance of one or more specific individual residents is explicitly justified.
- A building that served as the seat of an important family is eligible under Criterion B if the significant accomplishments of one or more individual family members is explicitly justified.

Not Eligible

- A residential district in which a large number of influential persons lived is not eligible under Criterion B if the accomplishments of a specific individual(s) cannot be documented. If the significance of the district rests in the cumulative importance of prominent residents, however, then the district might still be eligible under Criterion A. Eligibility, in this case, would be based on the broad pattern of community development, through which the neighborhood evolved into the primary residential area for this class of citizens.
- A building that served as the seat of an important family will not be eligible under Criterion B if the significant accomplishments of individual family members cannot be documented. In cases where a succession of family members have lived in a house and collectively have had a demonstrably significant impact on the community, as a family, the house is more likely to be significant under Criterion A for association with a pattern of events.

ASSOCIATION WITH LIVING PERSONS

Properties associated with living persons are usually not eligible for inclusion in the National Register. Sufficient time must have elapsed to assess both the person's field of endeavor and his/her contribution to that field. Generally, the person's active participation in the endeavor must be finished for this historic perspective to emerge. (See Criteria Considerations C and G in *Part VII: How to Apply the Criteria Considerations*.)

ASSOCIATION WITH ARCHITECTS/ARTISANS

Architects, artisans, artists, and engineers are often represented by their works, which are eligible under Criterion C. Their homes and studios, however, can be eligible for consideration under Criterion B, because these usually are the properties with which they are most personally associated.

NATIVE AMERICAN SITES

The known major villages of individual Native Americans who were important during the contact period or later can qualify under Criterion B. As with all Criterion B properties, the individual associated with the property must have made some specific important contribution to history. Examples include sites significantly associated with Chief Joseph and Geronimo.⁷

⁷ For more information, refer to *National Register Bulletin: Guidelines for Evaluating and Documenting Traditional Cultural Properties*.

CRITERION C: DESIGN/CONSTRUCTION

Properties may be eligible for the National Register if they embody the distinctive characteristics of a type, period, or method of construction, or that represent the work of a master, or that possess high artistic values, or that represent a significant and distinguishable entity whose components may lack individual distinction.



Richland Plantation, East Feliciana Parish, Louisiana. Properties can qualify under Criterion C as examples of high style architecture. Built in the 1830s, Richland is a fine example of a Federal style residence with a Greek Revival style portico. (Photo by Dave Gleason).

UNDERSTANDING CRITERION C: DESIGN/ CONSTRUCTION

This criterion applies to properties significant for their physical design or construction, including such elements as architecture, landscape architecture, engineering, and artwork. To be eligible under Criterion C, a property must meet *at least one* of the following requirements:

- Embody distinctive characteristics of a type, period, or method of construction.
- Represent the work of a master.
- Possess high artistic value.

- Represent a significant and distinguishable entity whose components may lack individual distinction.

The first requirement, that properties “embody the distinctive characteristics of a type, period, or method of construction,” refers to the way in which a property was conceived, designed, or fabricated by a people or culture in past periods of history. “The work of a master” refers to the technical or aesthetic achievements of an architect or craftsman. “High artistic values” concerns the expression of aesthetic ideals or preferences and applies to aesthetic achievement.

Resources “that represent a significant and distinguishable entity whose components may lack individual distinction” are called “districts.” In the Criteria for Evaluation (as published in the *Code of Federal Regulations* and reprinted here in Part II), districts are

defined within the context of Criterion C. Districts, however, can be considered for eligibility under all the Criteria, individually or in any combination, as is appropriate. For this reason, the full discussion of districts is contained in Part IV: *How to Define Categories of Historic Properties*. Throughout the bulletin, however, districts are mentioned within the context of a specific subject, such as an individual Criterion.



Grant Family House, Saco vicinity, York County, Maine. Properties possessing high artistic value meet Criterion C through the expression of aesthetic ideals or preferences. The Grant Family House, a modest Federal style residence, is significant for its remarkably well-preserved stenciled wall decorative treatment in the entry hall and parlor. Painted by an unknown artist ca. 1825, this is a fine example of 19th century New England regional artistic expression. (Photo by Kirk F. Mohney).

EXAMPLES OF PROPERTIES ASSOCIATED WITH DESIGN/ CONSTRUCTION

Properties associated with design and construction:

- A house or commercial building representing a significant style of architecture.
- A designed park or garden associated with a particular landscape design philosophy.
- A movie theater embodying high artistic value in its decorative features.
- A bridge or dam representing technological advances.

APPLYING CRITERION C: DESIGN/ CONSTRUCTION

DISTINCTIVE CHARACTERISTICS OF TYPE, PERIOD, AND METHOD OF CONSTRUCTION

This is the portion of Criterion C under which most properties are eligible, for it encompasses all architectural styles and construction practices. To be eligible under this portion of the Criterion, a property must clearly illustrate, through "distinctive characteristics," the following:

- The pattern of features common to a particular class of resources,
- The individuality or variation of features that occurs within the class,
- The evolution of that class, or
- The transition between classes of resources.

Distinctive Characteristics: "Distinctive characteristics" are the physical features or traits that commonly recur in individual types, periods, or methods of construction. To be eligible, a property must clearly contain enough of those characteristics to be considered a true representative of a particular type, period, or method of construction.

Characteristics can be expressed in terms such as form, proportion, structure, plan, style, or materials. They can be general, referring to ideas of design and construction such as basic plan or form, or they can be specific, referring to precise ways of combining particular kinds of materials.

Eligible

- A building eligible under the theme of Gothic Revival architecture must have the distinctive characteristics that make up the vertical and picturesque qualities of the style, such as pointed gables, steep roof pitch, board and batten siding, and ornamental bargeboard and veranda trim.
- A late Mississippian village that illustrates the important concepts in prehistoric community design and planning will qualify.
- A designed historic landscape will qualify if it reflects a historic trend or school of theory and practice, such as the City Beautiful Movement, evidencing distinguished design, layout, and the work of skilled craftsmanship.

Not Eligible

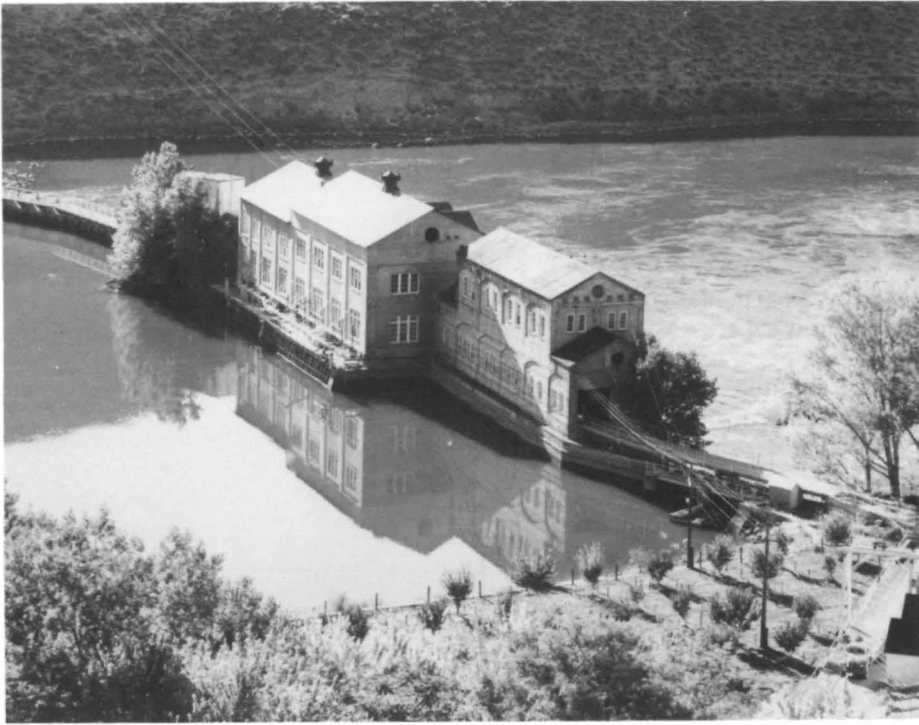
- A commercial building with some Art Deco detailing is not eligible under Criterion C if the detailing was added merely as an afterthought, rather than fully integrated with overall lines and massing typical of the Art Deco style or the transition between that and another style.
- A designed landscape that has had major changes to its historic design, vegetation, original boundary, topography/grading, architectural features, and circulation system will not qualify.

Type, Period, and Method of Construction: "Type, period, or method of construction" refers to the way certain properties are related to one another by cultural tradition or function, by dates of construction or style, or by choice or availability of materials and technology.

A structure is eligible as a specimen of its type or period of construction if it is an important example (within its context) of building practices of a particular time in history. For properties that represent the variation, evolution, or transition of construction types, it must be demonstrated that the variation, etc., was an important phase of the architectural development of the area or community in that it had an impact as evidenced by later buildings. A property is not eligible, however, simply because it has been identified as the only such property ever fabricated; it must be demonstrated to be significant as well.

Eligible

- A building that has some characteristics of the Romanesque Revival style and some characteristics of the Commercial style can qualify if it illustrates the transition of architectural design and the transition itself is considered an important architectural development.
- A Hopewellian mound, if it is an important example of mound building construction techniques, would qualify as a method or type of construction.
- A building which illustrates the early or the developing technology of particular structural systems, such as skeletal steel framing, is eligible as an example of a particular method of construction.



Swan Falls Dam and Power Plant, Murphy vicinity, Ada County, Idaho. Significant works of engineering can qualify under Criterion C. Built between 1900-1907 the Swan Falls Dam and Power Plant across the Snake River is one of the early hydroelectric plants in the State of Idaho. (Photo by H.L. Hough).



Looney House, Asheville vicinity, St. Clair County, Alabama. Examples of vernacular styles of architecture can qualify under Criterion C. Built ca. 1818, the Looney House is significant as possibly the State's oldest extant two-story dogtrot type of dwelling. The defining open center passage of the dogtrot was a regional building response to the southern climate. (Photo by Carolyn Scott).

HISTORIC ADAPTATION OF THE ORIGINAL PROPERTY

A property can be significant not only for the way it was originally constructed or crafted, but also for the way it was adapted at a later period, or for the way it illustrates changing tastes, attitudes, and uses over a period of time.

A district is eligible under this guideline if it illustrates the evolution of historic character of a place over a particular span of time.

Eligible

- A Native American irrigation system modified for use by Europeans could be eligible if it illustrates the technology of either or both periods of construction.
- An early 19th century farmhouse modified in the 1880s with Queen Anne style ornamentation could be significant for the modification itself, if it represented a local variation or significant trend in building construction or remodeling, was the work of a local master (see *Works of a Master* on page 20), or reflected the tastes of an important person associated with the property at the time of its alteration.
- A district encompassing the commercial development of a town between 1820 and 1910, characterized by buildings of various styles and eras, can be eligible.

WORKS OF A MASTER

A master is a figure of generally recognized greatness in a field, a known craftsman of consummate skill, or an anonymous craftsman whose work is distinguishable from others by its characteristic style and quality. The property must express a particular phase in the development of the master's career, an aspect of his or her work, or a particular idea or theme in his or her craft.

A property is not eligible as the work of a master, however, simply because it was designed by a prominent architect. For example, not every building designed by Frank Lloyd Wright is eligible under this portion of Criterion C, although it might meet other portions of the Criterion, for instance as a representative of the Prairie style.

The work of an unidentified craftsman is eligible if it rises above the level of workmanship of the other properties encompassed by the historic context.

PROPERTIES POSSESSING HIGH ARTISTIC VALUES

High artistic values may be expressed in many ways, including areas as diverse as community design or planning, engineering, and sculpture. A property is eligible for its high artistic values if it so fully articulates a particular concept of design that it expresses an aesthetic ideal. A property is not eligible, however, if it does not express aesthetic ideals or design concepts more fully than other properties of its type.

Eligible

- A sculpture in a town square that epitomizes the design principles of the Art Deco style is eligible.
- A building that is a classic expression of the design theories of the Craftsman Style, such as carefully detailed handwork, is eligible.
- A landscaped park that synthesizes early 20th century principles of landscape architecture and expresses an aesthetic ideal of environment can be eligible.
- Properties that are important representatives of the aesthetic values of a cultural group, such as petroglyphs and ground drawings by Native Americans, are eligible.

Not Eligible

- A sculpture in a town square that is a typical example of sculpture design during its period would not qualify for high artistic value, although it might be eligible if it were significant for other reasons.
- A building that is a modest example (within its historic context) of the Craftsman Style of architecture, or a landscaped park that is characteristic of turn of the century landscape design would not qualify for high artistic value.

A Significant and Distinguishable Entity Whose Components May Lack Individual Distinction. This portion of Criterion C refers to districts. For detailed information on districts, refer to *Part IV* of this bulletin.

CRITERION D: INFORMATION POTENTIAL

Properties may be eligible for the National Register if they have yielded, or may be likely to yield, information important in prehistory or history.

UNDERSTANDING CRITERION D: INFORMATION POTENTIAL

Certain important research questions about human history can only be answered by the actual physical material of cultural resources. Criterion D encompasses the properties that have the potential to answer, in whole or in part, those types of research questions. The most common type of property nominated under this Criterion is the archeological site (or a district comprised of archeological sites). Buildings, objects, and structures (or districts comprised of these property types), however, can also be eligible for their information potential.

Criterion D has two requirements, which must *both* be met for a property to qualify:

- The property must have, or have had, information to contribute to our understanding of human history or prehistory, and
- The information must be considered important.

Under the first of these requirements, a property is eligible if it has been used as a source of data and contains more, as yet unretrieved data. A property is also eligible if it has not yet yielded information but, through testing or research, is determined a likely source of data.

Under the second requirement, the information must be carefully evaluated within an appropriate context to determine its importance. Information is considered “important” when it is shown to have a significant bearing on a research design that addresses such areas as: 1) current

data gaps or alternative theories that challenge existing ones or 2) priority areas identified under a State or Federal agency management plan.

APPLYING CRITERION D: INFORMATION POTENTIAL

ARCHEOLOGICAL SITES

Criterion D most commonly applies to properties that contain or are likely to contain information bearing on an important archeological research question. The property must have characteristics suggesting the likelihood that it possesses configurations of artifacts, soil strata, structural remains, or other natural or cultural features that make it possible to do the following:

- Test a hypothesis or hypotheses about events, groups, or processes in the past that bear on important research questions in the social or natural sciences or the humanities; or
- Corroborate or amplify currently available information suggesting that a hypothesis is either true or false; or
- Reconstruct the sequence of archeological cultures for the purpose of identifying and explaining continuities and discontinuities in the archeological record for a particular area.

BUILDINGS, STRUCTURES, AND OBJECTS

While most often applied to archeological districts and sites, Criterion D can also apply to buildings, structures, and objects that contain important information. In order for these types of properties to be eligible under Criterion D, they themselves must be, or must have been, the principal source of the important information.

Eligible

- A building exhibiting a local variation on a standard design or construction technique can be eligible if study could yield important information, such as how local availability of materials or construction expertise affected the evolution of local building development.

Not Eligible

- The ruins of a hacienda once contained murals that have since been destroyed. Historical documentation, however, indicates that the murals were significant for their highly unusual design. The ruins can not be eligible under Criterion D for the importance of the destroyed murals if the information is contained only in the documentation.



Criterion D - Champe-Fremont 1 Archeological Site, Omaha vicinity, Douglas County, Nebraska. This archeological site, dating from ca. 1100-1450 A.D., consists of pit houses and storage pits which have the potential to yield important information concerning the subsistence patterns, religious and mortuary practices, and social organization of the prehistoric residents of eastern Nebraska. (Nebraska State Historical Society)

ASSOCIATION WITH HUMAN ACTIVITY

A property must be associated with *human activity* and be critical for understanding a site's historic environment in order to be eligible under Criterion D. A property can be linked to human activity through events, processes, institutions, design, construction, settlement, migration, ideals, beliefs, lifeways, and other facets of the development or maintenance of cultural systems.

The natural environment associated with the properties was often very different from that of the present and strongly influenced cultural development. Aspects of the environment that are pertinent to human activities should be considered when evaluating properties under Criterion D.

Natural features and paleontological (floral and faunal) sites are not usually eligible under Criterion D in and of themselves. They can be eligible, however, if they are either directly related to human activity or critical to understanding a site's historic environment. In a few cases, a natural feature or site unmarked by cultural materials, that is primarily eligible under Criterion A, may also be eligible under Criterion D, if study of the feature, or its location, setting, etc. (usually in the context of data gained from other sources), will yield important information about the event or period with which it is associated.

ESTABLISHING A HISTORIC CONTEXT

The information that a property yields, or will yield, must be evaluated within an appropriate historic context. This will entail consulting the body of information already collected from similar properties or other pertinent sources, including modern and historic written records. The researcher must be able to anticipate if and how the potential information will affect the definition of the context. The information likely to be obtained from a particular property must confirm, refute, or supplement in an important way existing information.

A property is *not* eligible if it cannot be related to a particular time period or cultural group and, as a result, lacks any historic context within which to evaluate the importance of the information to be gained.

DEVELOPING RESEARCH QUESTIONS

Having established the importance of the information that may be recovered, it is necessary to be explicit in demonstrating the connection between the important information and a specific property. One approach is to determine if specific important research questions can be answered by the data contained in the

property. Research questions can be related to property-specific issues, to broader questions about a large geographic area, or to theoretical issues independent of any particular geographic location. These questions may be derived from the academic community or from preservation programs at the local, regional, State, or national level. Research questions are usually developed as part of a "research design," which specifies not only the questions to be asked, but also the types of data needed to supply the answers, and often the techniques needed to recover the data.

Eligible

- When a site consisting of a village occupation with midden deposits, hearths, ceramics, and stratified evidence of several occupations is being evaluated, three possible research topics could be: 1) the question of whether the site occupants were indigenous to the area prior to the time of occupation or recent arrivals, 2) the investigation of the settlement-subsistence pattern of the occupants, 3) the question of whether the region was a center for the domestication of plants. Specific questions could include: A) Do the deposits show a sequential development or sudden introduction of Ceramic Type X? B) Do the dates of the occupations fit our expectations based on the current model for the reoccupation behavior of slash-and-burn agriculturalists? C) Can any genetic changes in the food plant remains be detected?

Not Eligible

- A property is not eligible if so little can be understood about it that it is not possible to determine if specific important research questions can be answered by data contained in the property.

ESTABLISHING THE PRESENCE OF ADEQUATE DATA

To support the assertion that a property has the data necessary to provide the important information, the property should be investigated with techniques sufficient to establish the presence of relevant data categories. What constitutes appropriate investigation techniques would depend upon specific circumstances including the property's location, condition, and the research questions being addressed, and could range from surface survey (or photographic survey for buildings), to the application of remote sensing techniques or intensive subsurface testing. Justification of the research potential of a property may be based on analogy to another better known property if sufficient similarities exist to establish the appropriateness of the analogy.

Eligible

- Data requirements depend on the specific research topics and questions to be addressed. To continue the example in "Developing Research Questions" above, we might want to ascertain the following with reference to questions A, B, and C: A) The site contains Ceramic Type X in one or more occupation levels and we expect to be able to document the local evaluation of the type or its intrusive nature. B) The hearths contain datable carbon deposits and are associated with more than one occupation. C) The midden deposits show good floral/faunal preservation, and we know enough about the physical evolution of food plants to interpret signs that suggest domestication.

Not Eligible

- Generally, if the applicable research design requires clearly stratified deposits, then subsurface investigation techniques must be applied. A site composed only of surface materials can not be eligible for its potential to yield information that could only be found in stratified deposits.

INTEGRITY

The assessment of integrity for properties considered for information potential depends on the data requirements of the applicable research design. A property possessing information potential does not need to recall *visually* an event, person, process, or construction technique. It is important that the significant data contained in the property remain sufficiently intact to yield the expected important information, if the appropriate study techniques are employed.

Eligible

- An irrigation system significant for the information it will yield on early engineering practices can still be eligible even though it is now filled in and no longer retains the appearance of an open canal.

Not Eligible

- A plowed archeological site contains several superimposed components that have been mixed to the extent that artifact assemblages cannot be reconstructed. The site cannot be eligible if the data requirements of the research design call for the study of artifacts specific to one component.

PARTLY EXCAVATED OR DISTURBED PROPERTIES

The current existence of appropriate physical remains must be ascertained in considering a property's ability to yield important information. Properties that have been partly excavated or otherwise disturbed and that are being considered for their potential to yield additional important information must be shown to retain that potential in their remaining portions.

Eligible

- A site that has been partially excavated but still retains substantial intact deposits (or a site in which the remaining deposits are small but contain critical information on a topic that is not well known) is eligible.

Not Eligible

- A totally collected surface site or a completely excavated buried site is not eligible since the physical remains capable of yielding important information no longer exist at the site. (See *Completely Excavated Sites*, on page 24, for exception.) Likewise, a site that has been looted or otherwise disturbed to the extent that the remaining cultural materials have lost their important depositional context (horizontal or vertical location of deposits) is not eligible.
- A reconstructed mound or other reconstructed site will generally not be considered eligible, because original cultural materials or context or both have been lost.

COMPLETELY EXCAVATED SITES

Properties that have yielded important information in the past and that no longer retain additional research potential (such as completely excavated archeological sites) must be assessed essentially as historic sites under Criterion A. Such sites must be significant for associative values related to: 1) the importance of the data gained or 2) the impact of the property's role in the history of the development of anthropology/archeology or other relevant disciplines. Like other historic properties, the site must retain the ability to convey its association as the former repository of important information, the location of historic events, or the representative of important trends.

Eligible

- A property that has been excavated is eligible if the data recovered was of such importance that it influenced the direction of research in the discipline, as in a site that clearly established the antiquity of the human occupation of the New World. (See Criterion A in *Part VI: How to Identify the Type of Significance of a Property* and *Criteria Consideration G* in *Part VII: How to Apply the Criteria Considerations*.)

Not Eligible

- A totally excavated site that at one time yielded important information but that no longer can convey either its historic/prehistoric utilization or significant modern investigation is not eligible.

VII. HOW TO APPLY THE CRITERIA CONSIDERATIONS

INTRODUCTION

Certain kinds of properties are not usually considered for listing in the National Register: religious properties, moved properties, birthplaces and graves, cemeteries, reconstructed properties, commemorative properties, and properties achieving significance within the past fifty years. These properties *can* be eligible for listing, however, if they meet special requirements, called Criteria Considerations, in addition to meeting the regular requirements (that is, being eligible under one or more of the four Criteria and possessing integrity). *Part VII* provides guidelines for determining which properties must meet these special requirements and for applying each Criteria Consideration.

The Criteria Considerations need to be applied only to *individual* properties. Components of eligible districts do not have to meet the special requirements unless they make up the majority of the district or are the focal point of the district. These are the general steps to follow when applying the Criteria Considerations to your property:

- Before looking at the Criteria Considerations, make sure your property meets one or more of the four Criteria for Evaluation and possesses integrity.
- If it does, check the Criteria Considerations (next column) to see if

the property is of a type that is usually excluded from the National Register. The sections that follow also list specific examples of properties of each type. If your property clearly *does not* fit one of these types, then it does not need to meet any special requirements.

- If your property *does* fit one of these types, then it must meet the special requirements stipulated for that type in the Criteria Considerations.

CRITERIA CONSIDERATIONS*

Ordinarily cemeteries, birthplaces, or graves of historical figures, properties owned by religious institutions or used for religious purposes, structures that have been moved from their original locations, reconstructed historic buildings, properties primarily commemorative in nature, and properties that have achieved significance within the past fifty years shall not be considered eligible for the National Register. However, such properties will qualify if they are integral parts of districts that do meet the criteria or if they fall within the following categories:

- a. a religious property deriving primary significance from architectural or artistic distinction or historical importance; or

- b. a building or structure removed from its original location but which is significant primarily for architectural value, or which is the surviving structure most importantly associated with a historic person or event; or
- c. a birthplace or grave of a historical figure of outstanding importance if there is no appropriate site or building directly associated with his or her productive life; or
- d. a cemetery which derives its primary significance from graves of persons of transcendent importance, from age, from distinctive design features, from association with historic events; or
- e. a reconstructed building when accurately executed in a suitable environment and presented in a dignified manner as part of a restoration master plan, and when no other building or structure with the same association has survived; or
- f. a property primarily commemorative in intent if design, age, tradition, or symbolic value has invested it with its own exceptional significance; or,
- g. a property achieving significance within the past 50 years if it is of exceptional importance.

*The Criteria Considerations are taken from the Criteria for Evaluation, found in the *Code of Federal Regulations, Title 36, Part 60*.

CRITERIA CONSIDERATION A: RELIGIOUS PROPERTIES

A religious property is eligible if it derives its primary significance from architectural or artistic distinction or historical importance.

UNDERSTANDING CRITERIA CONSIDERATION A: RELIGIOUS PROPERTIES

A religious property requires justification on architectural, artistic, or historic grounds to avoid any appearance of judgment by government about the validity of any religion or belief. Historic significance for a religious property cannot be established on the merits of a religious doctrine, but rather, for architectural or artistic values or for important historic or cultural forces that the property represents. A religious property's significance under Criterion A, B, C, or D must be judged in purely secular terms. A religious group may, in some cases, be considered a cultural group whose activities are significant in areas broader than religious history.

Criteria Consideration for Religious Properties applies:

- If the resource was constructed by a religious institution.
- If the resource is presently owned by a religious institution or is used for religious purposes.
- If the resource was owned by a religious institution or used for religious purposes during its Period of Significance.
- If Religion is selected as an Area of Significance.

Examples of Properties that MUST Meet Criteria Consideration A: Religious Properties

- A historic church where an important non-religious event occurred, such as a speech by Patrick Henry.
- A historic synagogue that is significant for architecture.
- A private residence is the site of a meeting important to religious history.
- A commercial block that is currently owned as an investment property by a religious institution.
- A historic district in which religion was either a predominant or significant function during the period of significance.

Example of Properties that DO NOT Need to Meet Criteria Consideration A: Religious Properties

- A residential or commercial district that currently contains a small number of churches that are not a predominant feature of the district.
- A town meeting hall that serves as the center of community activity and houses a wide variety of public and private meetings, including religious service. The resource is significant for architecture and politics, and the religious function is incidental.
- A town hall, significant for politics from 1875 to 1925, that housed religious services during the 1950s. Since the religious function occurred after the Period of Significance, the Criteria Consideration does not apply.

APPLYING CRITERIA CONSIDERATION A: RELIGIOUS PROPERTIES

ELIGIBILITY FOR HISTORIC EVENTS

A religious property can be eligible under Criterion A for any of three reasons:

- It is significant under a theme in the history of religion having secular scholarly recognition; or
- It is significant under another historical theme, such as exploration, settlement, social philanthropy, or education; or
- It is significantly associated with traditional cultural values.

RELIGIOUS HISTORY

A religious property can be eligible if it is directly associated with either a specific event or a broad pattern in the history of religion.

Eligible

- The site of a convention at which a significant denominational split occurred meets the requirements of Criteria Consideration A. Also eligible is a property that illustrates the broad impact of a religious institution on the history of a local area.

Not Eligible

- A religious property cannot be eligible simply because was the place of religious services for a community, or was the oldest structure used by a religious group in a local area.

OTHER HISTORICAL THEMES

A religious property can be eligible if it is directly associated with either a specific event or a broad pattern that is significant in another historic context. A religious property would also qualify if it were significant for its associations that illustrate the importance of a particular religious group in the social, cultural, economic, or political history of the area. Eligibility depends on the importance of the event or broad pattern and the role of the specific property.

Eligible

- A religious property can qualify for its important role as a temporary hospital during the Revolutionary War, or if its school was significant in the history of education in the community.

Not Eligible

- A religious property is not significant in the history of education in a community simply because it had occasionally served as a school.

TRADITIONAL CULTURAL VALUES

When evaluating properties associated with traditional cultures, it is important to recognize that often these cultures do not make clear distinctions between what is secular and what is sacred. Criteria Consideration A is not intended to exclude traditional cultural resources merely because they have religious uses or are considered sacred. A property or natural feature important to a traditional culture's religion and mythology is eligible if its importance has been ethnohistorically documented and if the site can be clearly defined. It is critical, however, that the activities be documented and that the associations not be so diffuse that the physical resource cannot be adequately defined.⁸

Eligible

- A specific location or natural feature that an Indian tribe believes to be its place of origin and that is adequately documented qualifies under Criteria Consideration A.

ELIGIBILITY FOR HISTORIC PERSONS

A religious property can be eligible for association with a person important in religious history, if that significance has scholarly, secular recognition or is important in other historic contexts. Individuals who would likely be considered significant are those who formed or significantly influenced an important religious institution or movement, or who were important in the social, economic, or political history of the area. Properties associated with individuals important only within the context of a single congregation and lacking importance in any other historic context would not be eligible under Criterion B.

Eligible

- A religious property strongly associated with a religious leader, such as George Whitefield or Joseph Smith, is eligible.

⁸ For more information on applying Criteria Consideration A to traditional cultural properties, refer to *National Register Bulletin: Guidelines for Evaluating and Documenting Traditional Cultural Properties*.

ELIGIBILITY FOR ARCHITECTURAL OR ARTISTIC DISTINCTION

A religious property significant for its architectural design or construction should be evaluated as are other properties under Criterion C; that is, it should be evaluated within an established architectural context and, if necessary, compared to other properties of its type, period, or method of construction. (See "Comparing Related Properties" in Part V: *How to Evaluate a Property Within Its Historic Context*.)

Eligible

- A historic camp meeting district that meets the requirements of Criterion C for its significance as a type of construction is eligible.

ELIGIBILITY FOR INFORMATION POTENTIAL

A religious property, whether a district, site, building, structure, or object, is eligible if it can yield important information about the religious practices of a cultural group or other historic themes. This kind of property should be evaluated as are other properties under Criterion D, in relation to similar properties, other information sources, and existing data gaps.

Eligible

- A 19th century camp meeting site that could provide information about the length and intensity of site use during revivals of the Second Great Awakening is eligible.
- Rock cairns or medicine wheels that had a historic religious mythological function and can provide information about specific cultural beliefs are eligible.

ABILITY TO REFLECT HISTORIC ASSOCIATIONS

As with all eligible properties, religious properties must physically represent the period of time for which they are significant. For instance, a recent building that houses an older congregation cannot qualify based on the historic activities of the group because the current building does not convey the earlier history. Likewise, an older building that housed the historic activities of the congregation is eligible if it still physically represents the period of the congregation's significance. However, if an older building has been remodeled to the extent that its appearance dates from the time of the remodeling, it can only be eligible if the period of significance corresponds with the period of the alterations.

Eligible

- A church built in the 18th century and altered beyond recognition in the 19th century is eligible only if the additions are important in themselves as an example of late 19th century architecture or as a reflection of an important period of the congregation's growth.

Not Eligible

- A synagogue built in the 1920s cannot be eligible for the important activities of its congregation in the 18th and 19th centuries. It can only be eligible for significance obtained after its construction date.
- A rural 19th century frame church recently sheathed in brick is not eligible because it has lost its characteristic appearance and therefore can no longer convey its 19th century significance, either for architectural value or historic association.



Criteria Consideration A - Religious Properties. A religious property can qualify as an exception to the Criteria if it is architecturally significant. *The Church of the Navity in Rosedale, Iberville Parish, Louisiana, qualified as a rare example in the State of a 19th century small frame Gothic Revival style chapel.* (Robert Obier)

CRITERIA CONSIDERATION B: MOVED PROPERTIES

A property removed from its original or historically significant location can be eligible if it is significant primarily for architectural value or it is the surviving property most importantly associated with a historic person or event.

UNDERSTANDING CRITERIA CONSIDERATION B: MOVED PROPERTIES

The National Register criteria limit the consideration of moved properties because significance is embodied in locations and settings as well as in the properties themselves. Moving a property destroys the relationships between the property and its surroundings and destroys associations with historic events and persons. A move may also cause the loss of historic features such as landscaping, foundations, and chimneys, as well as loss of the potential for associated archeological deposits. Properties that were moved *before* their period of significance do not need to meet the special requirements of Criteria Consideration B.

One of the basic purposes of the National Register is to encourage the preservation of historic properties as living parts of their communities. In keeping with this purpose, it is not usual to list artificial groupings of buildings that have been created for purposes of interpretation, protection, or maintenance. Moving buildings to such a grouping destroys the integrity of location and setting, and can create a false sense of historic development.

APPLYING CRITERIA CONSIDERATION B: MOVED PROPERTIES

ELIGIBILITY FOR ARCHITECTURAL VALUE

A moved property significant under Criterion C must retain enough historic features to convey its architectural values and retain integrity of design, materials, workmanship, feeling, and association.

Examples of Properties that MUST Meet Criteria Consideration B: Moved Properties

- A resource moved from one location on its original site to another location on the property, during or after its Period of Significance.
- A district in which a significant number of resources have been moved from their original location.
- A district which has one moved building that makes an especially significant contribution to the district.
- A portable resource, such as a ship or railroad car, that is relocated to a place incompatible with its original function.
- A portable resource, such as a ship or railroad car, whose importance is critically linked to its historic location or route and that is moved.

Examples of Properties that DO NOT Need to Meet Criteria Consideration B: Moved Properties

- A property that is moved prior to its Period of Significance.
- A district in which only a small percentage of typical buildings in a district are moved.
- A moved building that is part of a complex but is of less significance than the remaining (unmoved) buildings.
- A portable resource, such as a ship or railroad car, that is eligible under Criterion C and is moved within its natural setting (water, rails, etc.).
- A property that is raised or lowered on its foundations.

ELIGIBILITY FOR HISTORIC ASSOCIATIONS

A moved property significant under Criteria A or B must be demonstrated to be the surviving property most importantly associated with a particular historic event or an important aspect of a historic person's life. The phrase "most importantly associated" means that it must be the single surviving property that is most closely associated with the event or with the part of the person's life for which he or she is significant.

Eligible

- A moved building occupied by an business woman during the majority of her productive career would be eligible if the other extant properties are a house she briefly inhabited prior to her period of significance and a commercial building she owned after her retirement.

Not Eligible

- A moved building associated with the beginning of rail transportation in a community is not eligible if the original railroad station and warehouse remained intact on their original sites.

SETTING AND ENVIRONMENT

In addition to the requirements above, moved properties must still have an orientation, setting, and general environment that are comparable to those of the historic location and that are compatible with the property's significance.

Eligible

- A property significant as an example of mid-19th century rural house type can be eligible after a move, provided that it is placed on a lot that is sufficient in size and character to recall the basic qualities of the historic environment and setting, and provided that the building is sited appropriately in relation to natural and manmade surroundings.

Not Eligible

- A rural house that is moved into an urban area and a bridge that is no longer situated over a waterway are not eligible.

ASSOCIATION DEPENDENT ON THE SITE

For a property whose design values or historical associations are directly dependent on its location, any move will cause the property to lose its integrity and prevent it from conveying its significance.

Eligible

- A farm structure significant only as an example of a method of construction peculiar to the local area is still eligible if it is moved within that local area and the new setting is similar to that of the original location.

Not Eligible

- A 19th century rural residence that was designed around particular topographic features, reflecting that time period's ideals of environment, is not eligible if moved.

PROPERTIES DESIGNED TO BE MOVED

A property designed to move or a property frequently moved during its historic use must be located in a historically appropriate setting in order to qualify, retaining its integrity of setting, design, feeling, and association. Such properties include automobiles, railroad cars and engines, and ships.

Eligible

- A ship docked in a harbor, a locomotive on tracks or in a railyard, and a bridge relocated from one body of water to another are eligible.

Not Eligible

- A ship on land in a park, a bridge placed in a pasture, or a locomotive displayed in an indoor museum are not eligible.

ARTIFICIALLY CREATED GROUPINGS

An artificially created grouping of buildings, structures, or objects is not eligible unless it has achieved significance since the time of its assemblage. It cannot be considered as a reflection of the time period when the individual buildings were constructed.

Eligible

- A grouping of moved historic buildings whose creation marked the beginning of a major concern with past lifestyles can qualify as an early attempt at historic preservation and as an illustration of that generation's values.

Not Eligible

- A rural district composed of a farmhouse on its original site and a grouping of historic barns recently moved onto the property is not eligible.

PORTIONS OF PROPERTIES

A moved *portion* of a building, structure, or object is not eligible because, as a fragment of a larger resource, it has lost integrity of design, setting, materials, workmanship, and location.

CRITERIA CONSIDERATION C: BIRTHPLACES OR GRAVES

A birthplace or grave of a historical figure is eligible if the person is of outstanding importance and if there is no other appropriate site or building directly associated with his or her productive life.

UNDERSTANDING CRITERIA CONSIDERATION C: BIRTHPLACES AND GRAVES

Birthplaces and graves often attain importance as reflections of the origins of important persons or as lasting memorials to them. The lives of persons significant in our past normally are recognized by the National Register through listing of properties illustrative of or associated with that person's productive life's work. Birthplaces and graves, as properties that represent the beginning and the end of the life of distinguished individuals, may be temporally and geographically far removed from the person's significant activities, and therefore are not usually considered eligible.

Examples of Properties that MUST Meet Criteria Consideration C: Birthplaces and Graves

- *The birthplace of a significant person who lived elsewhere during his or her Period of Significance.*
- *A grave that is nominated for its association with the significant person buried in it.*
- *A grave that is nominated for information potential.*

Examples of Properties that DO NOT Need to Meet Criteria Consideration C: Birthplaces and Graves

- *A house that was inhabited by a significant person for his or her entire lifetime.*
- *A grave located on the grounds of the house where a significant person spent his or her productive years.*

APPLYING CRITERIA CONSIDERATION C: BIRTHPLACES AND GRAVES

PERSONS OF OUTSTANDING IMPORTANCE

The phrase "a historical figure of outstanding importance" means that in order for a birthplace or grave to qualify, it cannot be simply the birthplace or grave of a person significant in our past (Criterion B). It must be the birthplace or grave of an individual who was of outstanding importance in the history of the local area, State, or nation. The birthplace or grave of an individual who was one of several people active in some aspect of the history of a community, a state, or the Nation would not be eligible.

LAST SURVIVING PROPERTY ASSOCIATED WITH A PERSON

When an geographical area strongly associated with a person of outstanding importance has lost all other properties directly associated with his or her formative years or productive life, a birthplace or grave may be eligible.

ELIGIBILITY FOR OTHER ASSOCIATIONS

A birthplace or grave can also be eligible if it is significant for reasons other than association with the productive life of the person in question. It can be eligible for significance under Criterion A for association with important events, under Criterion B for association with the productive lives of *other* important persons, or under Criterion C for architectural significance. A birthplace or grave can also be eligible in rare cases if, after the passage of time, it is significant for its commemorative value. (See Criteria Consideration F for a discussion of commemorative properties.) A birthplace or grave can also be eligible under Criterion D if it contains important information on research, e.g., demography, pathology, mortuary practices, socioeconomic status differentiation.



Criteria Consideration C - Birthplaces. *A birthplace of a historical figure is eligible if the person is of outstanding importance and there is no other appropriate site or building associated with his or her productive life. The **Walter Reed Birthplace**, Gloucester vicinity, Gloucester County, Virginia is the most appropriate remaining building associated with the life of the man who, in 1900, discovered the cause and mode of transmission of the great scourge of the tropics, yellow fever. (Virginia Historic Landmarks Commission)*

CRITERIA CONSIDERATION D: CEMETERIES

A cemetery is eligible if it derives its primary significance from graves of persons of transcendent importance, from age, from distinctive design features, or from association with historic events.

UNDERSTANDING CRITERIA CONSIDERATION D: CEMETERIES

A cemetery is a collection of graves that is marked by stones or other artifacts or that is unmarked but recognizable by features such as fencing or depressions, or through maps, or by means of testing. Cemeteries serve as a primary means of an individual's recognition of family history and as expressions of collective religious and/or ethnic identity. Because cemeteries may embody values beyond personal or family-specific emotions, the National Register criteria allow for listing of cemeteries under certain conditions.

Examples of Properties that MUST Meet Criteria Consideration D: Cemeteries

- A cemetery that is nominated individually for Criterion A, B, or C.

Examples of Properties that DO NOT Need to Meet Criteria Consideration D: Cemeteries

- A cemetery that is nominated along with its associated church, but the church is the main resource nominated.
- A cemetery that is nominated under Criterion D for information potential.
- A cemetery that is nominated as part of a district but is not the focal point of the district.

APPLYING CRITERIA CONSIDERATION D: CEMETERIES

PERSONS OF TRANSCENDENT IMPORTANCE

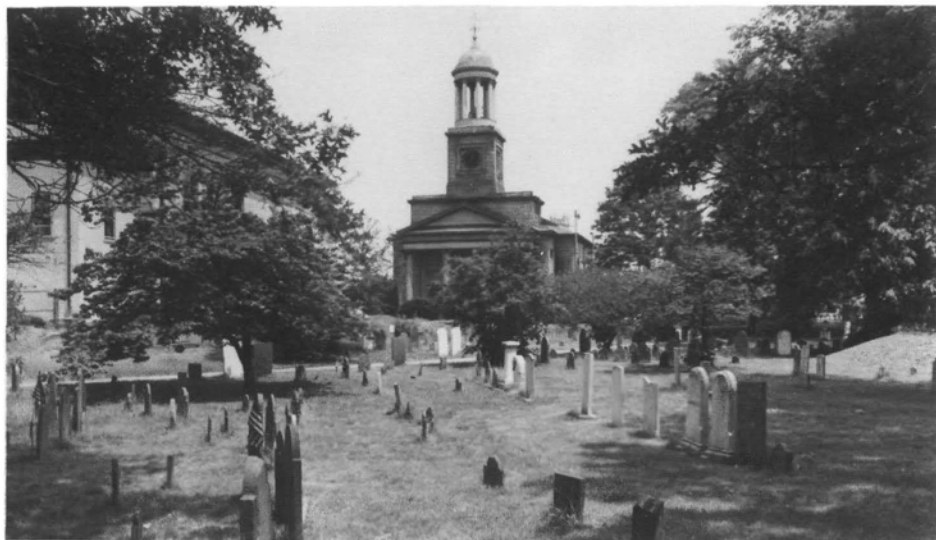
A cemetery containing the graves of persons of transcendent importance may be eligible. To be of transcendent importance the persons must have been of great eminence in their fields of endeavor or had a great impact upon the history of their community, State, or nation. (A single grave that is the burial place of an important person and is located in a larger cemetery that does not qualify under this Criteria Consideration should be treated under Criteria Consideration C: Birthplaces and Graves.)

Eligible

- A historic cemetery containing the graves of a number of persons who were exceptionally significant in determining the course of a State's political or economic history during a particular period is eligible.

Not Eligible

- A cemetery containing graves of State legislators is not eligible if they simply performed the daily business of State government and did not have an outstanding impact upon the nature and direction of the State's history.



Criteria Consideration D - Cemeteries. *The Hancock Cemetery, Quincy, Norfolk County, Massachusetts meets the exception to the Criteria because it derives its primary significance from its great age (the earliest burials date from 1640) and from the distinctive design features found in its rich collection of late 17th and early 18th century funerary art. (N. Hobart Holly)*

ELIGIBILITY ON THE BASIS OF AGE

Cemeteries can be eligible if they have achieved historic significance for their relative great age in a particular geographic or cultural context.

Eligible

- A cemetery dating from a community's original 1830s settlement can attain significance from its association with that very early period.

ELIGIBILITY FOR DESIGN

Cemeteries can qualify on the basis of distinctive design values. These values refer to the same design values addressed in Criterion C and can include aesthetic or technological achievement in the fields of city planning, architecture, landscape architecture, engineering, mortuary art, and sculpture. As for all other nominated properties, a cemetery must clearly express its design values and be able to convey its historic appearance.

Eligible

- A Victorian cemetery is eligible if it clearly expresses the aesthetic principles related to funerary design for that period, through such features as the overall plan, landscaping, statuary, sculpture, fencing, buildings, and grave markers.

Not Eligible

- A cemetery cannot be eligible for design values if it no longer conveys its historic appearance because of the introduction of new grave markers.

ELIGIBILITY FOR ASSOCIATION WITH EVENTS

Cemeteries may be associated with historic events including specific important events or general events that illustrate broad patterns.

Eligible

- A cemetery associated with an important Civil War battle is eligible.
- A cemetery associated with the settlement of an area by an ethnic or cultural group is eligible if the movement of the group into the area had an important impact, if other properties associated with that group are rare, and if few documentary sources have survived to provide information about the group's history.

Not Eligible

- A cemetery associated with a battle in the Civil War does not qualify if the battle was not important in the history of the war.
- A cemetery associated with an area's settlement by an ethnic or cultural group is not eligible if the impact of the group on the area cannot be established, if other extant historic properties better convey association with the group, or if the information that the cemetery can impart is available in documentary sources.

ELIGIBILITY FOR INFORMATION POTENTIAL

Cemeteries, both historic and prehistoric, can be eligible if they have the potential to yield important information. The information must be important within a specific context and the potential to yield information must be demonstrated.

A cemetery can qualify if it has potential to yield important information provided that the information it contains is not available in extant documentary evidence.

Eligible

- A cemetery associated with the settlement of a particular cultural group will qualify if it has the potential to yield important information about subjects such as demography, variations in mortuary practices, or the study of the cause of death correlated with nutrition or other variables.

INTEGRITY

Assessing the integrity of a historic cemetery entails evaluating principal design features such as plan, grave markers, and any related elements (such as fencing). Only that portion of a historic cemetery that retains its historic integrity can be eligible. If the overall integrity has been lost because of the number and size of recent grave markers, some features such as buildings, structures, or objects that retain integrity may be considered as individual properties if they are of such historic or artistic importance that they individually meet one or more of the requirements listed above.

NATIONAL CEMETERIES

National Cemeteries administered by the Veterans Administration are eligible because they have been designated by Congress as primary memorials to the military history of the United States. Those areas within a designated national cemetery that have been used or prepared for the reception of the remains of veterans and their dependents, as well as any landscaped areas that immediately surround the graves may qualify. Because these cemeteries draw their significance from the presence of the remains of military personnel who have served the country throughout

its history, the age of the cemetery is not a factor in judging eligibility, although integrity must be present.

A national cemetery or a portion of a national cemetery that has only been set aside for use in the future is not eligible.

CRITERIA CONSIDERATION E: RECONSTRUCTED PROPERTIES

A reconstructed property is eligible when it is accurately executed in a suitable environment *and* presented in a dignified manner as part of a restoration master plan *and* when no other building or structure with the same associations has survived. All three of these requirements must be met.

UNDERSTANDING CRITERIA CONSIDERATION E: RECONSTRUCTED PROPERTIES

“Reconstruction” is defined as the reproduction of the exact form and detail of a vanished building, structure, object, or a part thereof, as it appeared at a specific period of time. Reconstructed buildings fall into two categories: buildings wholly constructed of new materials and buildings reassembled from some historic and some new materials. Both categories of properties present problems in meeting the integrity requirements of the National Register criteria.

Examples of Properties that MUST Meet Criteria Consideration E: Recon- structed Properties

- A property in which most or all of the fabric is not original.
- A district in which an important resource or a significant number of resources are reconstructions.

Examples of Properties that DO NOT Need to Meet Criteria Consideration E: Reconstructed Properties

- A property that is remodeled or renovated and still has the majority of its original fabric.

APPLYING CRITERIA CONSIDERATION E: RECONSTRUCTED PROPERTIES

ACCURACY OF THE RECONSTRUCTION

The phrase “accurately executed” means that the reconstruction must be based upon sound archeological, architectural, and historic data concerning the historic construction and appearance of the resource. That documentation should include both analysis of any above or below ground material and research in written and other records.

SUITABLE ENVIRONMENT

The phrase “suitable environment” refers to: 1) the physical context provided by the historic district and 2) any interpretive scheme, if the historic district is used for interpretive purposes. This means that the reconstructed property must be located at the same site as the original. It must also be situated in its original grouping of buildings, structures, and objects (as many as are extant), and that grouping must retain integrity. In addition, the reconstruction must not be misrepresented as an authentic historic property.

Eligible

- A reconstructed plantation manager’s office building is considered eligible because it is located at its historic site, grouped with the remaining historic plantation buildings and structures, and the plantation as a whole retains integrity. Interpretation of the plantation district includes an explanation that the manager’s office is not the original building, but a reconstruction.

Not Eligible

- The same reconstructed plantation manager’s office building would not qualify if it were rebuilt at a location different from that of the original building, or if the district as a whole no longer reflected the period for which it is significant, or if a misleading interpretive scheme were used for the district or for the reconstruction itself.

RESTORATION MASTER
PLANS

Being presented “as part of a restoration master plan” means that: 1) a reconstructed property is an essential component in a historic district and 2) the reconstruction is part of an overall restoration plan for an entire district. “Restoration” is defined as accurately recovering the form and details of a property and its setting as it appeared at a particular period by removing later work or by replacing missing earlier work (as opposed to completely rebuilding the property). The master plan for the entire property must emphasize restoration, not reconstruction. In other words, the master plan for the entire resource would not be acceptable under this consideration if it called for reconstruction of a majority of the resource.

LAST SURVIVING
PROPERTY OF A TYPE

This consideration also stipulates that a reconstruction can qualify if, in addition to the other requirements, no other building, object, or structure with the same association has survived. A reconstruction that is part of a restoration master plan is appropriate only if: 1) the property is the only one in the district with which a particular important activity or event has been historically associated or 2) no other property with the same associative values has survived.

RECONSTRUCTIONS
OLDER THAN FIFTY YEARS

After the passage of fifty years, a reconstruction may attain its own significance for what it reveals about the period in which it was built, rather than the historic period it was intended to depict. On that basis, a reconstruction can possibly qualify under any of the Criteria.

Eligible

- A reconstructed plantation manager’s office is eligible if the office were an important component of the plantation *and* if the reconstruction is one element in an overall plan for restoring the plantation *and* if no other building or structure with the same associations has survived.
- The reconstruction of the plantation manager’s office building can be eligible only if the majority of buildings, structures, and objects that comprised the plantation are extant and are being restored. For guidance regarding restoration see the *Secretary of the Interior’s Standards for Historic Preservation Projects*.

CRITERIA CONSIDERATION F: COMMEMORATIVE PROPERTIES

A property primarily commemorative in intent can be eligible if design, age, tradition, or symbolic value has invested it with its own historical significance.

UNDERSTANDING CRITERIA CONSIDERATION F: COMMEMORATIVE PROPERTIES

Commemorative properties are designed or constructed after the occurrence of an important historic event or after the life of an important person. They are not directly associated with the event or with the person's productive life, but serve as evidence of a later generation's assessment of the past. Their significance comes from their value as cultural expressions at the date of their creation. Therefore, a commemorative property generally must be over fifty years old and must possess significance based on its own value, not on the value of the event or person being memorialized.

Examples of Properties that MUST Meet Criteria Consideration F: Commemorative Properties

- *A property whose sole or primary function is commemorative or in which the commemorative function is of primary significance.*

Examples of Properties that DO NOT Need to Meet Criteria Consideration F: Commemorative Properties

- *A resource that has a non-commemorative primary function or significance.*
- *A single marker that is a component of a district (whether contributing or non-contributing).*

APPLYING CRITERIA CONSIDERATION F: COMMEMORATIVE PROPERTIES

ELIGIBILITY FOR DESIGN

A commemorative property derives its design from the aesthetic values of the period of its creation. A commemorative property, therefore, may be significant for the architectural, artistic, or other design qualities of its own period in prehistory or history.

Eligible

- A commemorative statue situated in a park or square is eligible if it expresses the aesthetics or craftsmanship of the period when it was made, meeting Criterion C.
- A late 19th century statue erected on a courthouse square to commemorate Civil War veterans would qualify if it reflects that era's shared perception of the noble character and valor of the veterans and their cause. This was commonly conveyed by portraying idealized soldiers or allegorical figures of battle, victory, or sacrifice.

ELIGIBILITY FOR AGE, TRADITION, OR SYMBOLIC VALUE

A commemorative property cannot qualify for association with the event or person it memorializes. A commemorative property may, however, acquire significance after the time of its creation through *age*, *tradition*, or *symbolic* value. This significance must be documented by accepted methods of historical research, including written or oral history, and must meet one or more of the Criteria.

Eligible

- A commemorative marker erected by a cultural group that believed the place was the site of its origins is eligible if, for subsequent generations of the group, the marker itself became the focus of traditional association with the group's historic identity.
- A building erected as a monument to an important historical figure will qualify if through the passage of time the property itself has come to symbolize the value placed upon the individual and is widely recognized as a reminder of enduring principles or contributions valued by the generation that erected the monument.
- A commemorative marker erected early in the settlement or development of an area will qualify if it is demonstrated that, because of its relative great age, the property has long been a part of the historic identity of the area.

Not Eligible

- A commemorative marker erected in the past by a cultural group at the site of an event in its history would not be eligible if the marker were significant only for association with the event, and it had not become significant itself through tradition.
- A building erected as a monument to an important historical figure would not be eligible if its only value lay in its association with the individual, and it has not come to symbolize values, ideas, or contributions valued by the generation that erected the monument.
- A commemorative marker erected to memorialize an event in the community's history would not qualify simply for its association with the event it memorialized.

INELIGIBILITY AS THE LAST REPRESENTATIVE OF AN EVENT OR PERSON

The loss of properties directly associated with a significant event or person does not strengthen the case for consideration of a commemorative property. Unlike birthplaces and graves, a commemorative property usually has no direct historic association. The commemorative property can qualify for historic association only if it is clearly significant in its own right, as stipulated above.

CRITERIA CONSIDERATION G: PROPERTIES THAT HAVE ACHIEVED SIGNIFICANCE WITHIN THE LAST FIFTY YEARS⁹

A property achieving significance within the last fifty years is eligible if it is of exceptional importance.

UNDERSTANDING CRITERIA CONSIDERATION G: PROPERTIES THAT HAVE ACHIEVED SIGNIFICANCE WITHIN THE LAST FIFTY YEARS

The National Register Criteria for Evaluation exclude properties that achieved significance within the last fifty years unless they are of exceptional importance. Fifty years is a general estimate of the time needed to develop historical perspective and to evaluate significance. This consideration guards against the listing of properties of passing contemporary interest and ensures that the National Register is a list of truly historic places.

Examples of Properties that MUST Meet Criteria Consideration G: Properties that Have Achieved Significance Within the Last Fifty Years

- A property that is less than fifty years old.
- A property that continues to achieve significance into a period less than fifty years before the nomination.
- A property that has non-contiguous Periods of Significance, one of which is less than fifty years before the nomination.
- A property that is more than fifty years old and had no significance until a period less than fifty years before the nomination.

Examples of Properties that DO NOT Need to Meet Criteria Consideration G: Properties that Have Achieved Significance Within the Last Fifty Years

- A resource whose construction began over fifty years ago, but the completion overlaps the fifty year period by a few years or less.
- A resource that is significant for its plan or design, which is over fifty years old, but the actual completion of the project overlaps the fifty year period by a few years.
- A historic district in which a few properties are newer than fifty years old, but the majority of properties and the most important Period of Significance are greater than fifty years old.

⁹ For more information on Criteria Consideration G, refer to *National Register Bulletin: Guidelines for Evaluating and Nominating Properties that Have Achieved Significance Within the Last Fifty Years*.

APPLYING CRITERIA CONSIDERATION G: PROPERTIES THAT HAVE ACHIEVED SIGNIFICANCE WITHIN THE PAST FIFTY YEARS

ELIGIBILITY FOR EXCEPTIONAL IMPORTANCE

The phrase "exceptional importance" may be applied to the extraordinary importance of an event or to an entire category of resources so fragile that survivors of any age are unusual. Properties listed that had attained significance in less than fifty years include: the launch pad at Cape Canaveral from which men first traveled to the moon, the home of nationally prominent playwright Eugene O'Neill, and the Chrysler Building (New York) significant as the epitome of the "Style Moderne" architecture.

Properties less than fifty years old that qualify as exceptional because the entire category of resources is fragile include a recent example of a traditional sailing canoe in the Trust Territory of the Pacific Islands, where because of rapid deterioration of materials, no working Micronesian canoes exist that are more than twenty years old. Properties that by their nature can last more than fifty years cannot be considered exceptionally important because of the fragility of the class of resources.

The phrase "exceptional importance" does not require that the property be of national significance. It is a measure of a property's importance within the appropriate historic context, whether the scale of that context is local, State, or national.

Eligible

- The General Laundry Building in New Orleans, one of the few remaining Art Deco Style buildings in that city, was listed in the National Register when it was forty years old because of its exceptional importance as an example of that architectural style.

HISTORICAL PERSPECTIVE

A property that has achieved significance within the past fifty years can be evaluated only when sufficient historical perspective exists to determine that the property is exceptionally important. The necessary perspective can be provided by scholarly research and evaluation, and must consider both the historic context and the specific property's role in that context.

In many communities, properties such as apartment buildings built in the 1950s cannot be evaluated because there is no scholarly research available to provide an overview of the nature, role, and impact of that building type within the context of historical and architectural developments of the 1950s.

NATIONAL PARK SERVICE RUSTIC ARCHITECTURE

Properties such as structures built in a rustic style by the National Park Service during the 1930s and 1940s can be evaluated because a broad study, *National Park Service Rustic Architecture* (1977), provides the context for evaluating properties of this type and style. Specific examples were listed in the National Register prior to reaching fifty years of age when documentation concerning the individual properties established their significance within the historical and architectural context of the type and style.

VETERANS ADMINISTRATION HOSPITALS

Hospitals less than fifty years old that were constructed by the Veterans Bureau and Veterans Administration can be evaluated because the collection of forty-eight facilities built between 1920 and 1946 has been analyzed in a study prepared by the agency. The study provided a historic and architectural context for development of veteran's care within which hospitals could be evaluated. The exceptional importance of specific individual facilities constructed within the past fifty years could therefore be determined based on their role and their present integrity.

COMPARISON WITH RELATED PROPERTIES

In justifying exceptional importance, it is necessary to identify other properties within the geographical area that reflect the same significance or historic associations and to determine which properties *best* represent the historic context in question. Several properties in the area could become eligible with the passage of time, but few will qualify now as exceptionally important.

POST-WORLD WAR II PROPERTIES

Properties associated with the post-World War II era must be identified and evaluated to determine which ones in an area could be judged exceptionally important. For example, a public housing complex may be eligible as an outstanding expression of the nation's post-war urban policy. A military installation could be judged exceptionally important because of its contribution to the Cold War arms race. A church building in a Southern city may have served as the pivotal rallying point for the city's most famous civil rights protest. A post-war suburban subdivision may be the best reflection of contemporary siting and design tenets in a metropolitan area. In each case, the nomination preparer must justify the *exceptional* importance of the property relative to similar properties in the community, State, or nation.

ELIGIBILITY FOR INFORMATION POTENTIAL

A property that has achieved significance within the past fifty years can qualify under Criterion D only if it can be demonstrated that the information is of exceptional importance within the appropriate context and that the property contains data superior to or different from those obtainable from other sources, including other culturally related sites. An archeological site less than fifty years old may be eligible if the former inhabitants are so poorly documented that information about their lifeways is best obtained from examination of the material remains.

Eligible

- Data such as the rate of adoption of modern technological innovations by rural tenant farmers in the 1950s may not be obtainable through interviews with living persons but could be gained by examination of homesites.

Not Eligible

- A recent archeological site such as the remains of a Navajo sheep corral used in the 1950s would not be considered exceptionally significant for its information potential on animal husbandry if better information on the same topic is available through ethnographic studies or living informants.

HISTORIC DISTRICTS

Properties which have achieved significance within the past fifty years can be eligible for the National Register if they are an integral part of a district which qualifies for National Register listing. This is demonstrated by documenting that the property dates from within the district's defined Period of Significance and that it is associated with one or more of the district's defined Areas of Significance.

Properties less than fifty years old may be an integral part of a district when there is sufficient perspective to consider the properties as historic. This is accomplished by demonstrating that: 1) the district's Period of Significance is justified as a discrete period with a defined beginning and end, 2) the character of the district's historic resources is clearly defined and assessed, 3) specific resources in the district are demonstrated to date from that discrete era, and 4) the majority of district properties are over fifty years old. In these instances, it is not necessary to prove exceptional importance of either the district itself or the less-than-fifty-year-old properties. Exceptional importance still must be demonstrated for district where the majority of properties or the major Period of Significance is less than fifty years old, and for less-than-fifty-year-old properties which are nominated individually.

PROPERTIES MORE THAN FIFTY YEARS IN AGE, LESS THAN FIFTY YEARS IN SIGNIFICANCE

Properties that are more than fifty years old, but whose significant associations or qualities are less than fifty years old, must be treated under the fifty year consideration.

Eligible

- A building constructed early in the twentieth century (and having no architectural importance), but that was associated with an important person during the 1950s, must be evaluated under Criteria Consideration G because the Period of Significance is within the past fifty years. Such a property would qualify if the person was of exceptional importance.

REQUIREMENT TO MEET THE CRITERIA, REGARDLESS OF AGE

Properties that are less than fifty years old and are not exceptionally important will *not* automatically qualify for the National Register once they are fifty years old. In order to be listed in the National Register, all properties, regardless of age, must be demonstrated to meet the Criteria for Evaluation.

VIII. HOW TO EVALUATE THE INTEGRITY OF A PROPERTY

INTRODUCTION

Integrity is the ability of a property to convey its significance. To be listed in the National Register of Historic Places, a property must not only be shown to be significant under the National Register criteria, but it also must have integrity. The evaluation of integrity is sometimes a subjective judgment, but it must always be grounded in an understanding of a property's physical features and how they relate to its significance.

Historic properties either retain integrity (this is, convey their significance) or they do not. Within the concept of integrity, the National Register criteria recognizes seven aspects or qualities that, in various combinations, define integrity.

To retain historic integrity a property will always possess several, and usually most, of the aspects. The retention of specific aspects of integrity is paramount for a property to convey its significance. Determining *which* of these aspects are most important to a particular property requires knowing why, where, and when the property is significant. The following sections define the seven aspects and explain how they combine to produce integrity.

SEVEN ASPECTS OF INTEGRITY

- Location
- Design
- Setting
- Materials
- Workmanship
- Feeling
- Association

UNDERSTANDING THE ASPECTS OF INTEGRITY

LOCATION

Location is the place where the historic property was constructed or the place where the historic event occurred. The relationship between the property and its location is often important to understanding why the property was created or why something happened. The actual location of a historic property, complemented by its setting, is particularly important in recapturing the sense of historic events and persons. Except in rare cases, the relationship between a property and its historic associations is destroyed if the property is moved. (See Criteria Consideration B in *Part VII: How to Apply the Criteria Considerations*, for the conditions under which a moved property can be eligible.)

DESIGN

Design is the combination of elements that create the form, plan, space, structure, and style of a property. It results from conscious decisions made during the original conception and planning of a property (or its significant alteration) and applies to activities as diverse as community planning, engineering, architecture, and landscape architecture. Design includes such elements as organization of space, proportion, scale, technology, ornamentation, and materials.

A property's design reflects historic functions and technologies as well as aesthetics. It includes such considerations as the structural system; massing; arrangement of spaces; pattern of fenestration; textures and colors of surface materials; type, amount, and style of ornamental detailing; and arrangement and type of plantings in a designed landscape.

Design can also apply to districts, whether they are important primarily for historic association, architectural value, information potential, or a combination thereof. For districts significant primarily for historic association or architectural value, design concerns more than just the individual buildings or structures located within the boundaries. It also applies to the way in which buildings, sites, or structures are related: for example, spatial relationships between major features; visual rhythms in a streetscape or landscape plantings; the layout and materials of walkways and roads; and the relationship of other features, such as statues, water fountains, and archeological sites.

SETTING

Setting is the physical environment of a historic property. Whereas location refers to the specific place where a property was built or an event occurred, setting refers to the *character* of the place in which the property played its historical role. It involves *how*, not just *where*, the property is situated and its relationship to surrounding features and open space.

Setting often reflects the basic physical conditions under which a property was built and the functions it was intended to serve. In addition, the way in which a property is positioned in its environment can reflect the designer's concept of nature and aesthetic preferences.

The physical features that constitute the setting of a historic property can be either natural or manmade, including such elements as:

- Topographic features (a gorge or the crest of a hill);
- Vegetation;
- Simple manmade features (paths or fences); and
- Relationships between buildings and other features or open space.

These features and their relationships should be examined not only within the exact boundaries of the property, but also between the property and its *surroundings*. This is particularly important for districts.

MATERIALS

Materials are the physical elements that were combined or deposited during a particular period of time and in a particular pattern or configuration to form a historic property. The choice and combination of materials reveal the preferences of those who created the property and indicate the availability of particular types of materials and technologies. Indigenous materials are often the focus of regional building traditions and thereby help define an area's sense of time and place.

A property must retain the key exterior materials dating from the period of its historic significance. If the property has been rehabilitated, the historic materials and significant features must have been preserved. The property must also be an actual historic resource, not a recreation; a

recent structure fabricated to look historic is not eligible. Likewise, a property whose historic features and materials have been lost and then reconstructed is usually not eligible. (See Criteria Consideration E in *Part VII: How to Apply the Criteria Considerations* for the conditions under which a reconstructed property can be eligible.)

WORKMANSHIP

Workmanship is the physical evidence of the crafts of a particular culture or people during any given period in history or prehistory. It is the evidence of artisans' labor and skill in constructing or altering a building, structure, object, or site. Workmanship can apply to the property as a whole or to its individual components. It can be expressed in vernacular methods of construction and plain finishes or in highly sophisticated configurations and ornamental detailing. It can be based on common traditions or innovative period techniques.

Workmanship is important because it can furnish evidence of the technology of a craft, illustrate the aesthetic principles of a historic or prehistoric period, and reveal individual, local, regional, or national applications of both technological practices and aesthetic principles. Examples of workmanship in historic buildings include tooling, carving, painting, graining, turning, and joinery. Examples of workmanship in prehistoric contexts include Paleo-Indian clovis projectile points; Archaic period beveled adzes; Hopewellian birdstone pipes; copper earspools and worked bone pendants; and Iroquoian effigy pipes.

FEELING

Feeling is a property's expression of the aesthetic or historic sense of a particular period of time. It results from the presence of physical features that, taken together, convey the property's historic character. For example, a rural historic district retaining original design, materials, workmanship, and setting will relate the feeling of agricultural life in the 19th century. A grouping of prehistoric petroglyphs, unmarred by graffiti and intrusions and located on its original isolated bluff, can evoke a sense of tribal spiritual life.

ASSOCIATION

Association is the direct link between an important historic event or person and a historic property. A property retains association if it is the place where the event or activity occurred and is sufficiently intact to convey that relationship to an observer. Like feeling, association requires the presence of physical features that convey a property's historic character. For example, a Revolutionary War battlefield whose natural and manmade elements have remained intact since the 18th century will retain its quality of association with the battle.

Because feeling and association depend on individual perceptions, their retention *alone* is never sufficient to support eligibility of a property for the National Register.

ASSESSING INTEGRITY IN PROPERTIES

Integrity is based on significance: why, where, and when a property is important. Only after significance is fully established can you proceed to the issue of integrity.

The steps in assessing integrity are:

- Define the **essential physical features** that must be present for a property to represent its significance.
- Determine whether the **essential physical features are visible** enough to convey their significance.
- Determine whether the property needs to be **compared with similar properties**. And,
- Determine, based on the significance and essential physical features, **which aspects of integrity** are particularly vital to the property being nominated and if they are present.

Ultimately, the question of integrity is answered by whether or not the property retains the **identity** for which it is significant.

DEFINING THE ESSENTIAL PHYSICAL FEATURES

All properties change over time. It is not necessary for a property to retain all its historic physical features or characteristics. The property must retain, however, the essential physical features that enable it to convey its historic identity. The essential physical features are those features that define both *why* a property is significant (Applicable Criteria and Areas of Significance) and *when* it was significant (Periods of Significance). They are the features without which a property can no longer be identified as, for instance, a late 19th century dairy barn or an early 20th century commercial district.

CRITERIA A AND B

A property that is significant for its historic association is eligible if it retains the essential physical features that made up its character or appearance during the period of its association with the important event, historical pattern, or person(s). If the property is a site (such as a treaty site) where there are no material cultural remains, the setting must be intact.

Archeological sites eligible under Criteria A and B must be in overall good condition with excellent preservation of features, artifacts, and spatial relationships to the extent that these remains are able to convey important associations with events or persons.

CRITERION C

A property important for illustrating a particular architectural style or construction technique must retain most of the physical features that constitute that style or technique. A property that has lost some historic materials or details can be eligible if it retains the majority of the features that illustrate its style in terms of the massing, spatial relationships, proportion, pattern of windows and doors, texture of materials, and ornamentation. The property is not eligible, however, if it retains some basic features conveying massing but has lost the majority of the features that once characterized its style.

Archeological sites eligible under Criterion C must be in overall good condition with excellent preservation

of features, artifacts, and spatial relationships to the extent that these remains are able to illustrate a site type, time period, method of construction, or work of a master.

CRITERION D

For properties eligible under Criterion D, including archeological sites and standing structures studied for their information potential, less attention is given to their overall condition, than it they were being considered under Criteria A, B, or C. Archeological sites, in particular, do not exist today exactly as they were formed. There are always cultural and natural processes that alter the deposited materials and their spatial relationships.

For properties eligible under Criterion D, integrity is based upon the property's potential to yield specific data that addresses important research questions, such as those identified in the historic context documentation in the Statewide Comprehensive Preservation Plan or in the research design for projects meeting the *Secretary of the Interior's Standards for Archeological Documentation*.

INTERIORS

Some historic buildings are virtually defined by their exteriors, and their contribution to the built environment can be appreciated even if their interiors are not accessible. Examples of this would include early examples of steel-framed skyscraper construction. The great advance in American technology and engineering made by these buildings can be read from the outside. The change in American popular taste during the 19th century, from the symmetry and simplicity of architectural styles based on classical precedents, to the expressions of High Victorian styles, with their combination of textures, colors, and asymmetrical forms, is readily apparent from the exteriors of these buildings.

Other buildings "are" interiors. The Cleveland Arcade, that soaring 19th century glass-covered shopping area, can only be appreciated from the inside. Other buildings in this category would be the great covered train sheds of the 19th century.

In some cases the loss of an interior will disqualify properties from listing

in the National Register—a historic concert hall noted for the beauty of its auditorium and its fine acoustic qualities would be the type of property that if it were to lose its interior, it would lose its value as a historic resource. In other cases, the overarching significance of a property's exterior can overcome the adverse effect of the loss of an interior.

In borderline cases particular attention is paid to the significance of the property and the remaining historic features.

HISTORIC DISTRICTS

For a district to retain integrity as a whole, the majority of the components that make up the district's historic character must possess integrity even if they are individually undistinguished. In addition, the relationships among the district's components must be substantially unchanged since the period of significance.

When evaluating the impact of intrusions upon the district's integrity, take into consideration the relative number, size, scale, design, and location of the components that do not contribute to the significance. A district is not eligible if it contains so many alterations or new intrusions that it no longer conveys the sense of a historic environment.

A component of a district cannot contribute to the significance if:

- it has been substantially altered since the period of the district's significance or
- it does not share the historic associations of the district.

VISIBILITY OF PHYSICAL FEATURES

Properties eligible under Criteria A, B, and C must not only retain their essential physical features, but the features must be visible enough to convey their significance. This means that even if a property is physically intact, its integrity is questionable if its significant features are concealed under modern construction. Archeological properties are often the exception to this; by nature they usually do not require visible features to convey their significance.

NON-HISTORIC EXTERIORS

If the historic *exterior* building material is covered by non-historic material (such as modern siding), the property can still be eligible *if* the significant form, features, and detailing are not obscured. If a property's exterior is covered by a non-historic false-front or curtain wall, the property will not qualify under Criteria A, B, or C, because it does not retain the visual quality necessary to convey historic or architectural significance. Such a property also cannot be considered a contributing element in a historic district, because it does not add to the district's sense of time and place. If the false front, curtain wall, or non-historic siding is removed and the original building materials are intact, then the property's integrity can be re-evaluated.

PROPERTY CONTAINED WITHIN ANOTHER PROPERTY

Some properties contain an earlier structure that formed the nucleus for later construction. The exterior property, if not eligible in its own right, can qualify on the basis of the interior property *only if* the interior property can yield significant information about a specific construction technique or material, such as rammed earth or tabby. The interior property *cannot* be used as the basis for eligibility if it has been so altered that it no longer contains the features that could provide important information, or if the presence of important information cannot be demonstrated.

SUNKEN VESSELS

A sunken vessel can be eligible under Criterion C as embodying the distinctive characteristics of a method of construction if it is structurally intact. A *deteriorated* sunken vessel, no longer structurally intact, can be eligible under Criterion D if the remains of either the vessel or its contents is capable of yielding significant information. For further information, refer to *National Register Bulletin: Nominating Historic Vessels and Shipwrecks to the National Register of Historic Places*.

Natural Features

A natural feature that is associated with a historic event or trend, such as a rock formation that served as a trail marker during westward expansion, must retain its historic appearance, unobscured by modern construction or landfill. Otherwise it is not eligible, even though it remains intact.

COMPARING SIMILAR PROPERTIES

For some properties, comparison with similar properties should be considered during the evaluation of integrity. Such comparison may be important in deciding what physical features are essential to properties of that type. In instances where it has not been determined what physical features a property must possess in order for it to reflect the significance of a historic context, comparison with similar properties should be undertaken during the evaluation of integrity. This situation arises when scholarly work has not been done on a particular property type or when surviving examples of a property type are extremely rare. (See **Comparing Related Properties** in *Part V: How to Evaluate a Property within its Historic Context*.)

RARE EXAMPLES OF A PROPERTY TYPE

Comparative information is particularly important to consider when evaluating the integrity of a property that is a rare surviving example of its type. The property must have the essential physical features that enable it to convey its historic character or information. The rarity and poor condition, however, of other extant examples of the type may justify accepting a greater degree of alteration or fewer features, provided that enough of the property survives for it to be a significant resource.

Eligible

- A one-room schoolhouse that has had all original exterior siding replaced and a replacement roof that does not exactly replicate the original roof profile can be eligible if the other extant rare examples have received an even greater degree of alteration, such as the subdivision of the original one-room plan.

Not Eligible

- A mill site contains information on how site patterning reflects historic functional requirements, but parts of the site have been destroyed. The site is not eligible for its information potential if a comparison of other mill sites reveals more intact properties with complete information.

DETERMINING THE RELEVANT ASPECTS OF INTEGRITY

Each type of property depends on certain aspects of integrity, more than others, to express its historic significance. Determining which of the aspects is most important to a particular property requires an understanding of the property's significance and its essential physical features.

CRITERIA A AND B

A property important for association with an event, historical pattern, or person(s) ideally might retain *some* features of all seven aspects of integrity: location, design, setting, materials, workmanship, feeling, and association. Integrity of design and workmanship, however, might not be as important to the significance, and would not be relevant if the property were a site. A basic integrity test for a property associated with an important event or person is whether a historical contemporary would recognize the property as it exists today.

For archeological sites that are eligible under Criteria A and B, the seven aspects of integrity can be applied in much the same way as they are to buildings, structures, or objects. It is important to note, however, that the site must have *demonstrated* its ability to convey its significance, as opposed to sites eligible under Criterion D where only the potential to yield information is required.

Eligible

A mid-19th century waterpowered mill important for its association with an area's industrial development is eligible if:

- it is still on its original site (**Location**), and
- the important features of its setting are intact (**Setting**), and
- it retains most of its historic materials (**Materials**), and
- it has the basic features expressive of its design and function, such as configuration, proportions, and window pattern (**Design**).

Not Eligible

A mid-19th century water-powered mill important for its association with an area's industrial development is not eligible if:

- it has been moved (**Location**, **Setting**, **Feeling**, and **Association**), or
- substantial amounts of new materials have been incorporated (**Materials**, **Workmanship**, and **Feeling**), or
- it no longer retains basic design features that convey its historic appearance or function (**Design**, **Workmanship**, and **Feeling**).

CRITERION C

A property significant under Criterion C must retain those physical features that characterize the type, period, or method of construction that the property represents. Retention of design, workmanship, and materials will usually be more important than location, setting, feeling, and association. Location and setting will be important, however, for those properties whose design is a reflection of their immediate environment (such as designed landscapes and bridges).

For archeological sites that are eligible under Criterion C, the seven aspects of integrity can be applied in much the same way as they are to buildings, structures, or objects. It is important to note, however, that the site must have *demonstrated* its ability to convey its significance, as opposed to sites eligible under Criterion D where only the *potential* to yield information is required.

Eligible

A 19th century wooden covered bridge, important for illustrating a construction type, is eligible if:

- the essential features of its design are intact, such as abutments, piers, roof configuration, and trusses (**Design**, **Workmanship**, and **Feeling**), and
- most of the historic materials are present (**Materials**, **Workmanship**, and **Feeling**), and
- evidence of the craft of wooden bridge technology remains, such as the form and assembly technique of the trusses (**Workmanship**).
- Since the design of a bridge relates directly to its function as a transportation crossing, it is also important that the bridge still be situated over a waterway (**Setting**, **Location**, **Feeling**, and **Association**).

Not Eligible

For a 19th century wooden covered bridge, important for its construction type, replacement of some materials of the flooring, siding, and roofing would not necessarily damage its integrity. Integrity would be lost, however, if:

- the abutments, piers, or trusses were substantially altered (**Design**, **Workmanship**, and **Feeling**) or
- considerable amounts of new materials were incorporated (**Materials**, **Workmanship**, and **Feeling**).
- Because environment is a strong factor in the design of this property type, the bridge would also be ineligible if it no longer stood in a place that conveyed its function as a crossing (**Setting**, **Location**, **Feeling**, and **Association**).

CRITERION D

For properties eligible under Criterion D, setting and feeling may not have direct bearing on the property's ability to yield important information. Evaluation of integrity probably will focus primarily on the location, design, materials, and perhaps workmanship.

Eligible

A multicomponent prehistoric site important for yielding data on changing subsistence patterns can be eligible if:

- floral or faunal remains are found in clear association with cultural material (**Materials** and **Association**) and
- the site exhibits stratigraphic separation of cultural components (**Location**).

Not Eligible

A multicomponent prehistoric site important for yielding data on changing subsistence patterns would not be eligible if:

- floral or faunal remains were so badly decomposed as to make identification impossible (**Materials**), or
- floral or faunal remains were disturbed in such a manner as to make their association with cultural remains ambiguous (**Association**), or
- the site has lost its stratigraphic context due to subsequent land alterations (**Location**).

Eligible

A lithic scatter site important for yielding data on lithic technology during the Late Archaic period can be eligible if:

- the site contains lithic debitage, finished stone tools, hammerstones, or antler flakers (**Material** and **Design**), and
- the site contains datable material (**Association**).

Not Eligible

A lithic scatter site important for yielding data on lithic technology during the Late Archaic period would not be eligible if:

- the site contains natural deposits of lithic materials that are impossible to distinguish from culturally modified lithic material (**Design**) or
- the site does not contain any temporal diagnostic evidence that could link the site to the Late Archaic period (**Association**).

IX. SUMMARY OF THE NATIONAL HISTORIC LANDMARKS CRITERIA FOR EVALUATION

A property being nominated to the National Register may also merit consideration for potential designation as a National Historic Landmark. Such consideration is dependent upon the stringent application of the following distinct set of criteria (found in the *Code of Federal Regulations*, Title 36, Part 65).

NATIONAL HISTORIC LANDMARKS CRITERIA

The quality of national significance is ascribed to districts, sites, buildings, structures, and objects that possess exceptional value or quality in illustrating or interpreting the heritage of the United States in history, architecture, archeology, engineering, and culture and that possess a high degree of integrity of location, design, setting, materials, workmanship, feeling, and association, and:

1. That are associated with events that have made a significant contribution to, and are identified with, or that outstandingly represent, the broad national patterns of United States history and from which an understanding and appreciation of those patterns may be gained; or
2. That are associated importantly with the lives of persons nationally significant in the history of the United States; or
3. That represent some great idea or ideal of the American people; or
4. That embody the distinguishing characteristics of an architectural type specimen exceptionally valuable for a study of a period, style or method of construction, or that represent a significant, distinctive and exceptional entity whose components may lack individual distinction; or
5. That are composed of integral parts of the environment not sufficiently significant by reason of historical association or artistic merit to warrant individual recognition but collectively compose an entity of exceptional historical or artistic significance, or outstandingly commemorate or illustrate a way of life or culture; or
6. That have yielded or may be likely to yield information of major scientific importance by revealing new cultures, or by shedding light upon periods of occupation over large areas of the United States. Such sites are those which have yielded, or which may reasonably be expected to yield, data affecting theories, concepts and ideas to a major degree.

NATIONAL HISTORIC LANDMARK EXCLUSIONS

Ordinarily, cemeteries, birthplaces, graves of historical figures, properties owned by religious institutions or used for religious purposes, structures that have been moved from their original locations, reconstructed historic buildings and properties that have achieved significance within the past fifty years are not eligible for designation. If such properties fall within the following categories they may, nevertheless, be found to qualify:

1. A religious property deriving its primary national significance from architectural or artistic distinction or historical importance; or
2. A building or structure removed from its original location but which is nationally significant primarily for its architectural merit, or for association with persons or events of transcendent importance in the nation's history and the association consequential; or
3. A site of a building or structure no longer standing but the person or event associated with it is of transcendent importance in the nation's history and the association consequential; or

4. A birthplace, grave or burial if it is of a historical figure of transcendent national significance and no other appropriate site, building, or structure directly associated with the productive life of that person exists; or
5. A cemetery that derives its primary national significance from graves of persons of transcendent importance, or from an exceptionally distinctive design or an exceptionally significant event; or
6. A reconstructed building or ensemble of buildings of extraordinary national significance when accurately executed in a suitable environment and presented in a dignified manner as part of a restoration master plan, and when no other buildings or structures with the same association have survived; or
7. A property primarily commemorative in intent if design, age, tradition, or symbolic value has invested it with its own national historical significance; or
8. A property achieving national significance within the past 50 years if it is of extraordinary national importance.

COMPARING THE NATIONAL HISTORIC LANDMARKS CRITERIA AND THE NATIONAL REGISTER CRITERIA

In general, the instructions for preparing a National Register nomination and the guidelines stated in this bulletin for applying the National Register Criteria also apply to Landmark nominations and the use of the Landmark criteria. While there are specific distinctions discussed below, *Parts IV and V* of this bulletin apply equally to National Register listings and Landmark nominations. That is, the categories of historic properties are defined the same way; historic con-

texts are identified similarly; and comparative evaluation is carried out on the same principles enumerated in *Part V*.

There are some differences between National Register and National Historic Landmarks Criteria. The following is an explanation of how each Landmark Criterion compares with its National Register Criteria counterpart:

CRITERION 1

This Criterion relates to National Register Criterion A. Both cover properties associated with events. The Landmark Criterion, however, requires that the events associated with the property be *outstandingly* represented by that property and that the property be related to the broad national patterns of U.S. history. Thus, the quality of the property to convey and interpret its meaning must be of a higher order and must relate to national themes rather than the narrower context of State or local themes.

CRITERION 2

This Criterion relates to National Register Criterion B. Both cover properties associated with significant people. The Landmark Criterion differs in that it specifies that the association of a person to the property in question be an important one and that the person associated with the property be of *national* significance.

CRITERION 3

This Criterion has no counterpart among the National Register Criteria. It is rarely, if ever, used alone. While not a landmark at present, the Liberty Bell is an object that might be considered under this Criterion. The application of this Criterion obviously requires the most careful scrutiny and would apply only in rare instances involving ideas and ideals of the highest order.

CRITERION 4

This Criterion relates to National Register Criterion C. Its intent is to qualify exceptionally important works of architecture or collective elements of architecture extraordinarily significant as an ensemble, such as a historic

district. Note that the language is more restrictive than that of the National Register Criterion in requiring that a candidate in architecture be "a specimen exceptionally valuable for the study of a period, style, or method of construction" rather than simply embodying distinctive characteristics of a type, period, or method of construction. With regard to historic districts, the Landmarks Criterion requires an entity that is distinctive and exceptional. Unlike National Register Criterion C, this Criterion will not qualify the works of a master, *per se*, but only such works which are exceptional or extraordinary. Artistic value is considered only in the context of history's judgement in order to avoid current conflicts of taste.

CRITERION 5

This Criterion does not have a strict counterpart among the National Register Criteria. It may seem redundant of the latter part of Landmark Criterion 4. It is meant to cover collective entities such as Greenfield Village and historic districts like New Bedford, Massachusetts, which qualify for their collective association with a nationally significant event, movement, or broad pattern of national development.

CRITERION 6

The National Register counterpart of this is Criterion D. Criterion 6 was developed specifically to recognize archeological sites. All such sites must address this Criterion. The following are the qualifications that distinguish this Criterion from its National Register counterpart: the information yielded or likely to be yielded must be of *major* scientific importance by revealing new cultures, or by shedding light upon periods of occupation *over large areas* of the United States. Such sites should be expected to yield data affecting *theories, concepts, and ideas* to a *major degree*.

The data recovered or expected to be recovered must make a major contribution to the existing corpus of information. Potentially recoverable data must be likely to revolutionize or substantially modify a major theme in history or prehistory, resolve a substantial historical or anthropological debate, or close a serious gap in a major theme of U. S. history or prehistory.

EXCLUSIONS AND EXCEPTIONS TO THE EXCLUSIONS

This section of the National Historic Landmarks Criteria has its counterpart in the National Register's "Criteria Considerations." The most abundant difference between them is the addition of the qualifiers "national," "exceptional," or "extraordinary" before the word significance. Other than this, the following are the most notable distinctions:

EXCLUSION 2

Buildings moved from their original location, qualify only if one of two conditions are met: 1) the building is nationally significant for

architecture, or 2) the persons or events with which they are associated are of *transcendent* national significance and the association is consequential.

Transcendent significance means an order of importance higher than that which would ordinarily qualify a person or event to be nationally significant. A consequential association is a relationship to a building that had an evident impact on events, rather than a connection that was incidental and passing.

EXCLUSION 3

This pertains to the site of a structure no longer standing. There is no counterpart to this exclusion in the National Register Criteria. In order for such a property to qualify for Landmark designation it must meet the second condition cited for Exclusion 2.

EXCLUSION 4

This exclusion relates to Criteria Consideration C of the National Register Criteria. The only difference is that a burial place qualifies for Landmark designation only if, in addition to other factors, the person buried is of *transcendent* national importance.

When evaluating properties at the national level for designation as a National Historic Landmark, please refer to the National Historic Landmarks outline, *History and Prehistory in the National Park System and the National Historic Landmarks Program*, 1987. (For more information about the National Historic Landmarks program, please write to Department of the Interior, National Park Service, National Historic Landmarks, 1849 C Street, NW, NC400, Washington, DC 20240.)

X. GLOSSARY

Associative Qualities - An aspect of a property's history that links it with historic events, activities, or persons.

Code of Federal Regulations - Commonly referred to as "CFR." The part containing the National Register Criteria is usually referred to as 36 CFR 60, and is available from the National Park Service.

CLG - Certified Local Government.

Culture - A group of people linked together by shared values, beliefs, and historical associations, together with the group's social institutions and physical objects necessary to the operation of the institution.

Cultural Resource - See Historic Resource.

Evaluation - Process by which the significance and integrity of a historic property are judged and eligibility for National Register listing is determined.

Historic Context - An organizing structure for interpreting history that groups information about historic properties that share a common theme, common geographical area, and a common time period. The development of historic contexts is a foundation for decisions about the planning, identification, evaluation, registration, and treatment of historic properties, based upon comparative historic significance.

Historic Integrity - The unimpaired ability of a property to convey its historical significance.

Historic Property - See Historic Resource.

Historic Resource - Building, site, district, object, or structure evaluated as historically significant.

Identification - Process through which information is gathered about historic properties.

Listing - The formal entry of a property in the National Register of Historic Places. See also, Registration.

Nomination - Official recommendation for listing a property in the National Register of Historic Places.

Property Type - A grouping of properties defined by common physical and associative attributes.

Registration - Process by which a historic property is documented and nominated or determined eligible for listing in the National Register.

Research Design - A statement of proposed identification, documentation, investigation, or other treatment of a historic property that identifies the project's goals, methods and techniques, expected results, and the relationship of the expected results to other proposed activities or treatments.

XI. LIST OF NATIONAL REGISTER BULLETINS

The Basics

How to Apply National Register Criteria for Evaluation *

Guidelines for Completing National Register of Historic Places Form

Part A: How to Complete the National Register Form *

Part B: How to Complete the National Register Multiple Property Documentation Form *

Researching a Historic Property *

Property Types

Guidelines for Evaluating and Documenting Historic **Aids to Navigation** *

Guidelines for Identifying, Evaluating and Registering **America's Historic Battlefields**

Guidelines for Evaluating and Registering Historical **Archeological Sites**

Guidelines for Evaluating and Documenting Historic **Aviation Properties**

Guidelines for Evaluating and Registering **Cemeteries and Burial Places**

How to Evaluate and Nominate **Designed Historic Landscapes** *

Guidelines for Identifying, Evaluating and Registering Historic **Mining Sites**

How to Apply National Register Criteria to **Post Offices** *

Guidelines for Evaluating and Documenting **Properties Associated with Significant Persons**

Guidelines for Evaluating and Documenting **Properties That Have Achieved Significance Within the Last Fifty Years** *

Guidelines for Evaluating and Documenting **Rural Historic Landscapes** *

Guidelines for Evaluating and Documenting **Traditional Cultural Properties** *

Nominating Historic **Vessels and Shipwrecks** to the National Register of Historic Places

Technical Assistance

Defining Boundaries for National Register Properties*

Guidelines for Local Surveys: A Basis for Preservation Planning *

How to Improve the Quality of Photographs for National Register Nominations

National Register Casebook: Examples of Documentation *

Using the UTM Grid System to Record Historic Sites

To order these publications, write to: National Register of Historic Places, National Park Service, 1849 C St., NC 400, NW, Washington, D.C. 20240, or e-mail at: nr_reference@nps.gov. Publications marked with an asterisk (*) are also available in electronic form at www.cr.nps.gov/nr.

**STAFF MEMORANDUM
HISTORIC PRESERVATION PROGRAM
PLANNING AND URBAN DEVELOPMENT**



TO: Chair O'Brien and Members of the Historic Preservation Board
FROM: Evan R. Schueckler, Historic Preservation Program Manager
DATE: October 27, 2023
RE: Proposed Historic District Amendment – PUBLIC HEARING - CONGRESS STREET
HISTORIC DISTRICT - RECLASSIFICATION OF 142 FREE STREET AS
NONCONTRIBUTING
PROJECT ID: Not Applicable
MEETING: November 1, 2023

Owner: Portland Museum of Art

A legal ad announcing the Historic Preservation Board's meeting on November 1, 2023 was published in the Portland Press Herald on October 20, 2023 and October 21, 2023, and 169 notices were sent to property owners within the Congress Street Historic District.

PROJECT SCOPE

The applicant is proposing that the Congress Street Historic District be amended to reclassify 142 Free Street as non-contributing to the district. The proposed amendment would mean that alterations would be reviewed under different standards within the Historic Preservation Ordinance, and would allow by-right demolition of the structure. The applicant is not proposing to change the boundaries of the Congress Street Historic District, meaning that any future alterations, additions, or new construction on the site would still be subject to the applicable review standards of the Historic Preservation Ordinance.

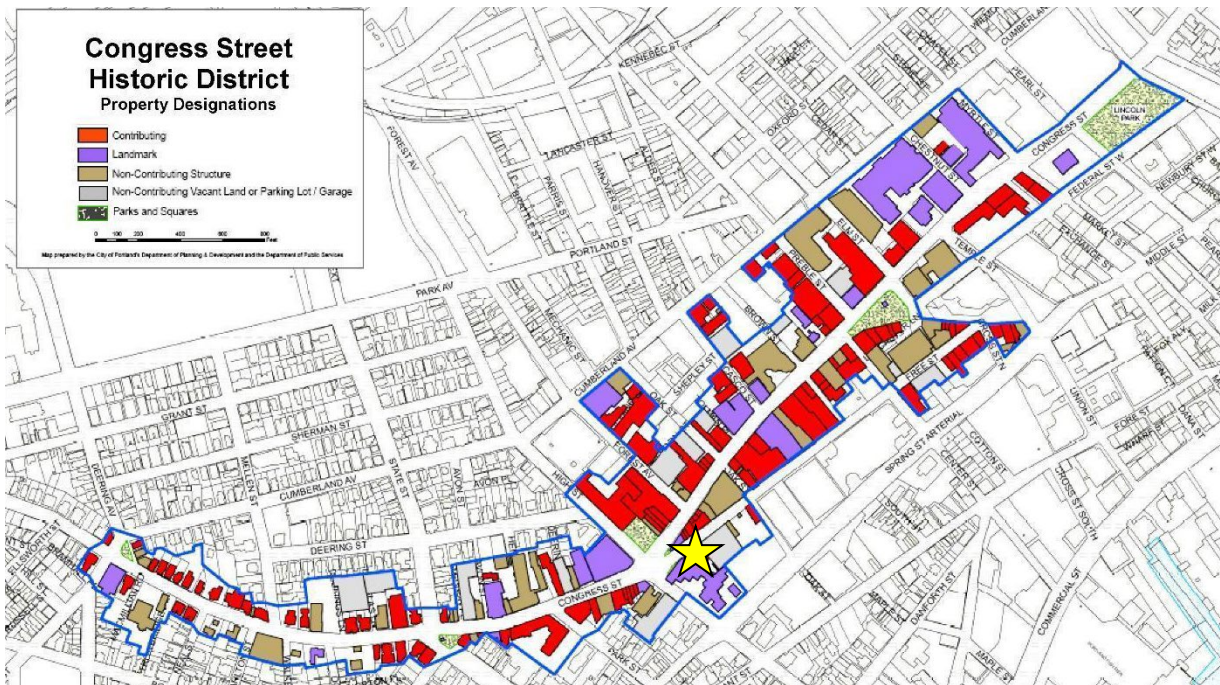


Figure 1: Map of Congress Street Historic District showing location of 142 Free Street with a star.

SUMMARY OF HISTORIC CONTEXT

142 Free Street was originally constructed in 1830 as a theater building. No images of the structure exist from this period; however, descriptions suggest a late federal or Greek revival style. Shortly thereafter in 1836, the structure was renovated into a temple-fronted Greek revival church for the Free Street Baptist Church. Then, again in 1856, the church was renovated into an asymmetrical double-spired Italianate/Romanesque revival church. In 1876, after the taller of the church's spires was damaged in a storm, the steeple was redesigned. Throughout the Free Street Baptist Church's ownership of the structure, they made a series of other modest and interior renovations in addition to the major redesigns.

In 1926, after a merger with another Baptist Church, the structure was sold to the Portland Chamber of Commerce. The Chamber retained architect John Calvin Stevens to complete renovations to the structure. It was at this time that the building was redesigned to its current Greek or colonial revival temple-fronted form. The Chamber retained the building until 1991 when, after financial difficulties, it was sold to the Children's Museum of Maine. Under the ownership of the Children's Museum, the structure underwent further alterations including programs of window and door replacement, dormer additions, and addition of the prominent octagonal cupola.

The Spring Street Historic District was added to the National Register of Historic Places in 1976. In 2020 the National Register listing was updated with an expanded period of significance (1800-1943), at which point the Chamber of Commerce building was listed as a contributing resource

within the National Register District. It was also listed as contributing to the local Congress Street Historic District in 2009. While the updated National Register nomination did include a period of significance for the Spring Street Historic District from 1800 to 1943, the local Congress Street Historic District did not include a specific period of significance. However, the period of significance can be presumed as extending from 1785 (the original date of construction for the Wadsworth-Longfellow House, the oldest contributing structure within the district) to 1959 (fifty years prior to the establishment of the local district). This would mean that the period of significance ended during the tenure of the Chamber of Commerce. While it also includes the eras of the theatre and the Free Street Baptist Church, those assorted renovations and redesigns would have attained historical significance in their own right, speaking to the history of the evolution of Congress Street over the nearly two-hundred years of history the district represents.

For a more thorough documentation of the history of 142 Free Street, including extensive images and documentation of alterations, please see the report by Margaret Gaertner included in the applicant's materials (Attachment 1). Additional information on the Congress Street Historic District can be found in the attachments (Attachments 2 & 3) and on the city website:

<https://www.portlandmaine.gov/665/Historic-Districts>

PREVIOUS REVIEW BY HISTORIC PRESERVATION BOARD

October 4, 2023, Workshop:

During the October 4 workshop, the applicant presented background information on the proposed expansion of the Portland Museum of Art campus and preliminary information on their planned future development. Board members asked the applicant about whether consideration had been given to reusing the existing building or incorporating elements of it. The applicant stated that they had, but felt that the challenges were too great and that they had not received a positive reception by the public of those versions of their planned project. Board members also requested confirmation on the basis for the current application for reclassification being limited to a question of the integrity of the existing structure. The applicant provided no other areas of consideration for the Board within the scope of the ordinance's minimum criteria for designation.

Based on the materials supplied by the applicant (including the extensive report on the history of 142 Free Street) and the materials from the designation of the Congress Street Historic District in 2009, Board members agreed that the existing structure had been correctly deemed contributing when the District was established. Board members noted that while the building had a long history of alterations from its original construction in 1830, it still retained a high degree of integrity relative to the 1926 redesign by John Calvin Stevens. Alterations noted by the applicant in their materials were acknowledged by the Board, but members noted that window replacements and additions are regularly approved alterations to contributing structures. Several Board members praised the intentions behind the proposed expansion with several noting that they personally

appreciated the design of the proposed new structure; however, there was general agreement that the applicant had not provided a basis by which the Board could recommend that the structure be reclassified as noncontributing.

STAFF COMMENTS

The application is being brought forward for a public hearing. For the Board's consideration, the applicant has provided the same materials as were reviewed at the October 4 workshop. The Board will vote on a recommendation to the Planning Board and City Council. Staff have revised the analysis of the applicable review standards and provided a motion for consideration based on the Board's discussion at the October 4 workshop. The below assessment is informed by Board deliberations at the workshop.

ANALYSIS OF APPLICABLE REVIEW STANDARDS

Integrity of Landmarks and Historic Districts, 17.4.2:

Any area, structure, or object that meets the criteria in Section 17.4.1 must also have sufficient integrity of location, design, condition, materials, and workmanship to make it worthy of preservation or restoration.
Location
Staff Comments
The building remains in its historic location and therefore retains integrity of location.
Design
Staff Comments
At the Oct. 4th workshop, Board members concurred that while the structure has experienced alterations prior to the designation of the Congress Street Historic District, including replacement windows and doors, and additions, the essential character of the Chamber of Commerce building as designed by John Calvin Stevens (in particular at the Free Street elevation) has not been irretrievably destroyed, and the structure therefore retains integrity of design.
Condition
Staff Comments
The applicant had noted that the building is generally in good structural condition, though they had previously noted to staff that the building would require extensive interior upgrades and improvements in order to be usable and accessible. Based on the information presented, the Board agreed that the structure retains integrity of condition.

Materials
Staff Comments
Board members concurred that while some historic materials have been lost through the replacement of windows and doors, the structure still retains significant amounts of historic materials including the masonry walls and extensive decorative trim and details at the Free Street elevation, and therefore retains integrity of materials.
Workmanship
Staff Comments
Board members concurred that while some evidence of historic workmanship has been lost through the replacement of windows and doors, the structure still retains significant evidence of historic workmanship, in particular at the decorative trim and details at the Free Street elevation, and therefore retains integrity of workmanship.

MOTION FOR CONSIDERATION

I move to recommend that the Planning Board and City Council vote to retain the contributing classification for the former Chamber of Commerce Building at 142 Free Street within the Congress Street Historic District on the basis of submitted documentation; information provided in the staff memo; and findings by the Historic Preservation Board pursuant to 17.4.2 that 142 Free Street retains sufficient integrity of location, design, condition, materials, and workmanship to make it worthy of preservation or restoration. Pursuant to 17.5.4-A, the staff memorandum from this hearing and the attachments shall serve as the report of these findings to the Planning Board and City Council.

ATTACHMENTS

1. Portland Museum of Art Application
2. Congress Street Historic District Description
3. 142 Free Street – Property Description from Congress Street Historic District Designation Materials
4. Chapter 14, Article 17 Excerpts
5. National Register Bulletin - How to Apply the National Register Criteria



Evan Schueckler <evans@portlandmaine.gov>

142 Free Street Portland

'Bruce Wood' via Historic Preservation <HP@portlandmaine.gov>

Fri, Sep 15, 2023 at 4:18 PM

Reply-To: brucesar@yahoo.com

To: hp@portlandmaine.gov

The building at 142 Free Street was constructed as a theater in 1830 and later became the Free Street Baptist Church. Except for losing its steeple, the building exterior is little changed since its time as a church. It is an integral part of the Congress Street Historic District. To tear down this contributing building would be a serious loss to the Congress Square area and could encourage other owners to petition to tear down a significant building adjacent to an existing non-contributing building. It would set a dangerous precedent.

The Portland Museum of Art owns much vacant land they could expand into without tearing down an existing structure. There is a parking lot adjacent to 142 Free Street they could build on and connect a structure on that site with both the existing museum buildings and this historic building in the rear, without impacting the street view of 142 Free Street. That also could enable them to better use the Charles Quincy Clapp building on Spring Street they currently use only for storage. Incorporating those two historic buildings into the museum would be a positive move. The PMA also owns a vacant lot where a Young Women's Christian Association building once stood which could be built upon.

In short, there is no reason to tear down a perfectly functional historically contributing building in order to erect a new building that would compete with the existing main building. I think the current building would be seriously diminished in its attractiveness by adding a competing, larger building next to it. Keep what is there, reuse what we have, Take advantage of alternatives that would enhance the entire block.

I oppose allowing the contributing building at 142 Free Street to be torn down.

Bruce Wood
607 Chandler's Wharf
Portland, ME 04101

making the former Children's museum a non-contributing structure

0 views



europa1 <europa1@maine.rr.com>

12:37 PM (2 minutes ago)



to hp@portlandmaine.gov

Dear City of Portland Historic Preservation Board:

As a Portland long-term homeowner, I want to say that we want to to recommend reclassifying the former Chamber of Commerce Building (also known as the former Children's Museum) as a **"non-contributing" structure in the Congress Street Historic District**. This would allow the PMA to demolish the building as a part of its major expansion plan.

We feel that it is much more important for the Portland Museum of Art, **a treasured and much loved member of our Portland community** be allowed to build their next iteration of the museum with the large expansion using the former Children's Museum space. We (my wife and I) feel that this is a more meaningful contribution to our community that allowing the current structure to stand in the way of the new museum expansion.

Thank you for your consideration.

Lucian Burg / Marie Pollard
54 Prospect St.
Portland, ME 04103
europa1@maine.rr.com
[207-775-4929](tel:207-775-4929)



City of Portland
Historic Preservation Board
c/o Evan Schueckler
Historic Preservation Manager
389 Congress Street
Portland, ME 04101

September 28, 2023

Dear Historic Preservation Board,

I am writing today in support of the Portland Museum of Art to have the City remove the unfortunate misclassification of 142 Free Street as a historically significant or “contributing” building.

I moved to Portland in 1989, and lived at 612 Congress Street, within one block of the PMA and what was at that time the Chamber of Commerce. From my living room I could see the Henry Cobb facade of the museum and the Hay Building. So for me, these structures are embedded in my psyche as home. That said, as an artist and former board member of Architalx, I have never felt the building at 142 Free Street has provided any significant contributing value to Portland’s varied (and at times struggling) cityscape. If anything, it is part of the residue of multiple failures and fires which have left enduring scars on the peninsula.

Without reiterating what has been clearly outlined in the supporting document *A History of 142 Free Street* prepared by Historic Building Consultant Margaret Gaertner, I would simply like to add a few additional comments.

In my opinion, Free Street has been a significant lost opportunity for the fabric of Portland city life for the past three decades. This one-way street has prioritized cars and sporadic events at the Civic Center, with little consideration given to the day-to-day life of the people that live and work on the peninsula. I feel this contributes to a down-trodden and at times barren feeling of this part of the city.

For eight years (1996-2004), my studio was in the State Theatre Building (aka The Congress Building), and my home was on Park Street. Before the *Arts District* was even established, I had a small gallery in the The Congress Building. At that time, visitors from out of state would comment on the abundance of *For Rent* signs, signifying a struggling Congress Street economy.

| 95 jeanne street portland, me 04102 | 207.450.3628 |

jepaterak@gmail.com

While we continue to live with the events at the Civic Center creating occasional traffic, we also continue to endure the loss of true livable urban space due to the poor planning of the 1970s. This should have been remedied long ago. The Spring Street urban renewal project is one of those enduring scars which tore through the fabric of city-life, removing beautiful homes and quality pedestrian and business friendly street life. Free Street connects the cultural hub that the PMA is central to, with the Old Port, home to the touristed and working waterfront. This street has been waiting to be designated a pedestrian powerhouse and cultural hub which could provide a vibrant consumer audience, day and night, for the businesses that might choose to locate there. I believe the architecturally significant planned addition, newly designed by LEVER, will largely strengthen a robust economic future for downtown and a renewed life for Free Street.

It is unfortunate that the singular "architecturally significant" feature of 142 Free St is its *Greek Revival* facade. While there are examples of historically significant buildings in Maine with *Greek Revival* architecture worth saving, this is definitely not one. Stylistically, *Greek Revival* may have served the purpose of upholding certain ideals, architecturally and otherwise, in the 19th Century when the term was first used. However, it now only serves as a harmful reminder of exclusion and elitism, which is not in alignment with either the city's or the museum's identified ideals for the present and future of our city life.

This facade was added to an existing building in 1958, for the simplistic fantasy reasoning of what "good architecture" is. As built, it was hardly given more consideration than a temporary theatre set. When this addition to the structure was built, the considerations of a handicap access (not legally required until 1990) and adequate pedestrian space were clearly not considered. If anything, to correct these wrongs, the footprint of the facade of the building should be brought back the 30 or so feet or so it was moved forward in 1856, which would allow for more comfortable street facing life at the museum entrance.

In closing, I am reminded that in 1983, when I was a 19 year old art student at the Worcester Art Museum & Clark University, I wrote an impassioned letter to save Union Station in Worcester, MA. I am not accustomed to wanting to remove a structurally sound building, as I think many structures are worth saving and/or re-purposing, especially in light of a fast-paced developing and resource-hungry world. In this case, however, the compromising changes made to the structure, the lack of any real historic or design significance of the building warrant its removal. In short, the building is not well designed, well placed, or of any use to the museum as it stands. I support the PMA's goals in a better future, a better museum and indeed I wholeheartedly support the ideals of *Art for All*. Art is what makes us better understand our humanity and citizenship, and that is precisely what the world needs more of and what I want for Portland's future.

Sincerely,



Jeanne Paterak

To: Portland Historic Preservation Board
From: Earle G. Shettleworth, Jr.
37 Academy Street
Hallowell, Maine 04347
October 4, 2023

Agenda Item: Preliminary Review of Proposed Historic District Amendment;
Congress Street Historic District – Reclassification of 142 Free Street as non-contributing.

As a native of Portland, I have studied the architectural history of the city for sixty years. For fifty of those years, I have researched, lectured and published on the work of John Calvin Stevens, the city's leading late nineteenth-early twentieth century architect as well as a figure of state and national reputation.

The Portland Museum of Art's report, "A History of 142 Free Street and Free at Congress Street" traces the evolution of this building and its surrounding area. However, the report fails to address the key point of the architectural significance of 142 Free Street as a work of John Calvin Stevens.

As Stevens began his career in 1884, he designed homes, summer cottages, churches, and public buildings in the Shingle Style and the Romanesque Revival. At the same time, he was influenced by the emerging Colonial Revival, a style inspired by historic New England architecture, whether Colonial, Federal, or Greek Revival. Reflecting his interest in the past, in 1887 Stevens provided the Free Street Baptists, then owners of 142 Free Street, with a pen and ink drawing of the building as it looked in 1836 to illustrate their 50th anniversary publication. Stevens based this drawing on an engraving that appears on John Cullum's 1836 map of Portland. Both drawings show a handsome Greek Revival façade of classical columns and a triangular pediment.

By the early 1900s, the Colonial Revival was Stevens' style of choice. As part of his Colonial Revival work, he specialized in the restoration of historic Portland buildings such as the Elias Thomas House of 1901-03 on Danforth Street and the Portland Club of 1922 on State Street. In both cases, he replaced a Victorian remodeling with his interpretation of Federal Period design. His restoration practice extended to other parts of Maine to include the Blaine House in Augusta and the replication of historic churches lost to fire in Wiscasset and Waterford.

When the Portland Chamber of Commerce acquired 142 Free Street for its headquarters in 1926, John Calvin Stevens chose to evoke the historic appearance of the building by replacing its Victorian church façade with the impressive Colonial Revival columned façade we see today. While the architect drew

inspiration from the 1836 Cullum drawing and his own 1887 drawing, the façade is a design that expresses his own vision of a classical building to enhance the public space of Congress Square. For Stevens was an advocate of the City Beautiful Movement, in which he sought to improve Portland with such public buildings as City Hall, the Sweat Memorial Gallery, and the Portland Water District complex. In his own words, his purpose was “to have all the city’s institutions so built that they become points of interest and beauty.” As such, the Stevens façade of 142 Free Street has been an integral part of the fabric of Congress Square for almost a century. It is the perfect companion for the Post-Modern classicism of Henry Cobb’s Payson building of 1983.

The architectural significance of 142 Free Street that I have outlined is a primary reason for its listing as a contributing resource to Portland’s Congress Street Historic District. Contrary to the Portland Museum of Art’s assertion, the City of Portland was correct in including 142 Free Street as a contributing building when it created the Congress Square Historic District in 2009. The appropriateness of this designation was confirmed by the National Park Service when it certified the district for the use of Federal historic tax credits. This designation should remain in place.

PO Box 17533, Portland, ME 04112

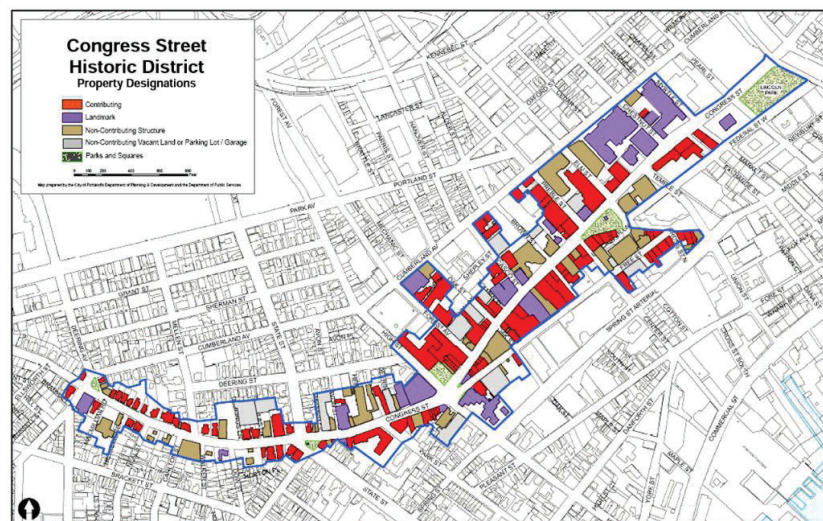
28 September 2023

RE: CONGRESS STREET HISTORIC DISTRICT - RECLASSIFICATION OF 142 FREE STREET AS NONCONTRIBUTING

Chair O'Brien and Members of the Historic Preservation Board,

In response to the Portland Museum of Art's request to revise the classification of the former Chamber of Commerce building at 142 Free Street (more recently known as the Children's Museum building), Greater Portland Landmarks has considered the historic preservation ordinance's criteria for designation of a contributing structure within a local historic district in order to determine whether the Chamber of Commerce Building is more appropriately classified as non-contributing, as PMA suggests. Based on this analysis, Greater Portland Landmarks believes that the building clearly meets the criteria for designation as a contributing structure, both in terms of its architectural and historic significance within the Congress Street Historic District and its retention of the required level of integrity. Greater Portland Landmarks finds no basis for reclassification as a non-contributing structure.

As HP Board members are aware, the historic preservation ordinance clearly identifies criteria which must be met in order to be classified as a contributing structure within a district. During the district designation process, each structure or site is carefully evaluated in order to assign a classification of contributing, non-contributing or Landmark. This was done for the Congress Street Historic District and documentation on each building was included as part of the required designation materials.



Within the boundaries of any given district, inevitably there will be a number of structures which fail to meet the criteria for designation as a contributing structure either because they lack significance under any of the categories identified in the ordinance or because they do not exhibit sufficient integrity to be designated. For example, a building that is structurally unsound or has been altered on the exterior to such a degree it no longer retains its historic character will not meet the integrity standard and be classified a

noncontributing structure even if it is historically or architecturally significant.

The historic preservation ordinance requires that this same rigorous analysis be conducted when a request is made to change the classification of a structure or site within a district. The same criteria must guide the Board's final determination and recommendation to the Council. In order to change the classification of a building from contributing to non-contributing, the Board must find that the original classification was erroneous (perhaps based on incomplete information) or that circumstances have changed such that the building no longer meets the required criteria (if a building becomes structurally unsound, for example). Since the ordinance was adopted in 1990, about a dozen buildings have been reclassified following the process outlined in the ordinance. Greater Portland Landmarks followed these requests and, in each case, supported the reclassification based on the ordinance criteria. In this case, however, Landmarks strongly believes that the evidence that led to the building's original designation as a contributing building continues to exist and meets the minimum criteria set forth in the Ordinance.

EVALUATION BASED ON CRITERIA

We encourage the Board to consider the following in your discussion of the owner's request to reclassify the former Chamber of Commerce Building to noncontributing.

17.5.9 Amendment or Rescission of a Designation

Amendment or rescission of any designation shall ... follow the procedure set forth in Section 17.5 for designation...The standards for rescission or amendment applied by the Historic Preservation Board, Planning Board, and City Council shall be limited to those provided in Subsections 17.4.1(A) and (B) and Subsection 17.4.2.

17.4.1 Minimum Criteria for Designation

17.4.1.A. The ordinance limits consideration by the HPB to the following criteria in making a determination on ... an area, site, structure, or object for designation by ordinance as a landmark or district:

17.4.1.A.1. Its value as a significant example of the cultural, historic, architectural, archaeological, or related aspect of the heritage of the City of Portland, State of Maine, New England region, or the United States:

- The Chamber of Commerce Building is an example of the commercial significance of Congress Street within Portland in the first half of the 20th century. It is also an example of the significance and prominence of Portland's business community within the state and northern New England in the first half of the 20th century. At the turn of the century Congress Street from City Hall to Congress Square was noted for its fashionable shops and large department stores. Particularly between 1900 and 1930, the Congress Street business district replaced Exchange Street and the Old Port area as the business center of the city. At Congress Square this new commercial prominence is reflected in the construction of the Schwartz Building (1920), Eastland Hotel (1927), State Theater (1929), the third-story addition to the 1826 C.Q. Clapp Block/H.H. Hay Block (1922), and the alteration of the former Free Street Baptist Church for use by the Chamber of Commerce (1926).

17.4.1.A.4. Its exemplification of a significant architectural type, style, or design distinguished by innovation, rarity, uniqueness, or overall quality of design, detail, materials, or craftsmanship.

- Redesigned in 1926 in the Colonial Revival Style, architects John Calvin Stevens and John Howard Stevens utilized the most popular style of the period. By the turn of the 20th century the Colonial Revival Style was one of the most predominant styles of architecture on the East Coast. It had quickly

become the fashionable style in architecture following the Columbian Exposition of 1893 in Chicago. The style surged in prominence following World War I and again following World War II.

17.4.1.A.5. Its identification as the work of an architect, designer, engineer, or builder whose individual work is significant in the history or development of the City of Portland, the State of Maine, the New England region, or the United States.

- John Calvin Stevens and his son John Howard Stevens are perhaps the most well-known and documented architects working in Portland at the turn of the 20th century. John Calvin Stevens' significance to Portland and Maine's architectural history is rivaled by his historic significance to Portland's Art community and to the PMA itself:

"He designed the museum's L.D.M. Sweat Memorial Galleries. More importantly, he was a leader and president of the group that founded the museum. And it was he who secured the patronage that made the institution a reality and gave it staying power. But the Portland Society of Art not only founded the PMA, it created what is now the robust and thriving Maine College of Art, which many consider to be the most highly energized art institution in the art-oriented state of Maine."

Portland Press Herald, July 5, 2015.

In addition to the Chamber of Commerce Building other significant examples of the Colonial Revival style by the firm include Biddeford City Hall (1896), South Portland's Roosevelt School (1927), Fryeburg Academy's Curtis and Cutter Halls (1930) and Portland's US Post Office (1934) on Forest Avenue.

17.4.1.A.6. Its representation of a significant cultural, historic, architectural, archaeological, or related theme expressed through distinctive areas, sites, structures, or objects that may or may not be contiguous.

- The Chamber of Commerce Building is a contributing building within the Congress Street Historic District, an area locally designated in 2009 to document Portland's business district. The building's use by the Portland Chamber of Commerce for its offices from 1926-1993 expresses the commercial theme of the district. The building and its use are integral to an understanding of the Congress Street business district's development during the first half of the 20th century.

17.4.1.B. In the case of a nominated historic district, the Historic Preservation Board shall also determine whether there is an interrelationship of resources within it which creates an identifiable entity, even if composed of a wide variety of resources. A district must convey a visual sense of the overall historic environment or be a grouping of historically or functionally related properties. A historic district can comprise both individually distinctive historic resources and historic resources that may lack individual distinction, but which contribute to the significance and visual character of the district as a whole.

The "eclecticism and layering of historical periods is the essence of the district's character and what makes it unique among Portland's historic districts."

Congress Street Historic District, Local Designation Narrative.

- As stated above, the former Chamber of Commerce Building is a contributing building within the Congress Street Historic District. It expresses the commercial theme of the district and contributes to the district's visual character.

The Congress Street Historic District is a cohesive corridor of commercial and civic buildings that are significant for their role in the commercial, social, and architectural development of the city. Although flanked by a parking lot to the north, the Chamber of Commerce Building is visually related to its neighbors across Free Street, 133-135 Free Street (c1810-1820) and the Landmark-designated CQ Clapp Block/HH Hay Block at 588 Congress Street (built 1826 and altered 1922), and to the Payson Wing of the Portland Museum of Art next door. Like 133-135 Free Street and the HH Hay Block, the Chamber of Commerce Building is an early building altered to meet the changing needs of the evolving business district in the early 20th century. The former Chamber of Commerce Building is also visually related to its neighbor, the Payson Wing of the Portland Museum of Art and like the Payson Wing, its monumental facade helps to define the eastern boundary of Congress Square, a significant node within the boundary of the district.

17.4.2. Integrity of Landmarks and Historic Districts. Any area, structure, or object that meets the criteria in Section 17.4.1 must also have sufficient integrity of location, design, condition, materials, and workmanship to make it worthy of preservation or restoration.

- The former Chamber of Commerce Building retains integrity of location, design, condition, materials, and workmanship. Although the building's exterior has been altered since it was redesigned for use by the Chamber of Commerce, these alterations are reversible, have not significantly altered the character defining features of the building's style, and do not detract from the overall appearance of the building.

In fact, the building's exterior condition is like many of its neighbors within the Congress Street Historic District. Most of the buildings within the district have undergone updates and alterations such as window or storefront replacements since their period of construction. However, the district's contributing buildings typically retain their original (mainly brick) facades, storefront use, and character-defining architectural details.

A comparison using the 1958 Portland Press Herald photograph presented in the applicant's report and a more recent image of the buildings makes it clear that although alterations have occurred, the building retains its temple-form, major fenestration patterns, and the architectural details of its primary facade that are character defining elements of its Colonial Revival design and reflect its appearance during the building's use by the Portland Chamber of Commerce.



CONCLUSION

For a building to be designated as a contributing structure, it needs to meet just one of the criteria laid out in **Subsection 17.4.1.A** of Portland's Historic Preservation Ordinance. The former Chamber of Commerce Building meets 4 out of the 6 criteria. It also meets the criteria laid out in **Subsection 17.4.1.B.** and **Subsection 17.4.2** of the ordinance.

- It is significant to the cultural, historic, architectural heritage of the city.
- It exemplifies a significant architectural style.
- It is the work of an architect whose individual work is significant in the history or development of the City of Portland and the State of Maine.
- As the former home for nearly 60 years of the city's Chamber of Commerce, it expresses and contributes to the theme of the Congress Street Historic District, a cohesive corridor of commercial and civic buildings that are significant for their role in the commercial, social, and architectural development of the city from 1780-1958.
- Although minor alterations have been made to the exterior, it retains its temple-form, major fenestration patterns, and the architectural details of its primary facade that are character defining elements of its design and reflect its appearance during its use by the Portland Chamber of Commerce.

The former Chamber of Commerce building continues to warrant its designation as a contributing building within the historic district. We hope that through your careful deliberations, you will agree that the evidence supports its current designation.

Thank you for considering our views,



Carol De Tine
Vice President of the Board of Trustees
Greater Portland Landmarks



October 2, 2023

RE: CONGRESS STREET HISTORIC DISTRICT - RECLASSIFICATION OF 142 FREE STREET AS
NONCONTRIBUTING

Chair O'Brien and Members of the Historic Preservation Board,

From 2005 to 2010, I worked with Deb Andrews in the Portland Planning Department staffing the historic preservation program. I was the principal researcher and co-author, with Deb Andrews, for the Congress Street Historic District Designation Report, and prepared the National Park Service Local Historic District Certification Application for the district.

Since leaving the City of Portland, I have written or co-written more than 30 National Register nominations, including commercial district nominations for Augusta, Lewiston, Waterville, Rumford, and Dover-Foxcroft. I have prepared the NPS Certification applications for the Portland Waterfront, Congress Street and Munjoy Hill historic districts in Portland and the West Chelsea historic district in New York City. I have extensive experience in determining Contributing and Non-Contributing status for buildings in commercial historic districts.

When working on the designation report for the Congress Street district, every building, site, structure, and object in the district was thoroughly researched, documented, and carefully analyzed to determine whether they contributed to the historic character and significance of the district. This included the Portland Chamber of Commerce Building at 142 Free Street, which was determined to be Contributing.

The recent report prepared by Margaret Gaertner for the Portland Museum of Art makes a reasonably coherent case for why the Portland Chamber of Commerce Building does not meet the requirements to individually listed in the National Register, and perhaps not to qualify for Landmark status under the Portland Historic Preservation Ordinance. At the same time, it makes an excellent case for why the building *should* be considered Contributing to the significance of the certified local district.

Interior alterations have no relevance to qualification as a Contributing building in a district and the mention of interior alterations in the report should be ignored. Window and door replacement and minor, reversible, alterations to the roof are commonly found on Contributing buildings in historic districts and are regularly approved as alterations under the standards of the ordinance by the Historic Preservation Board. These in no way render the Chamber of Commerce Building non-contributing.

Historic changes to existing buildings are generally recognized to have significance in their own right if they date to the Period of Significance for the district or property. Additionally, these changes have more importance if also related to the district's Areas of Significance. While Portland's preservation ordinance does not require identification of the period of significance or areas of significance for a district to be designated, the Certification of the local district by the National Park Service does.



The Congress Street Historic District was certified by the National Park Service on May 25, 2010, for the purpose of allowing the owners of contributing buildings to access state and federal historic tax credits. This certification is based upon documentation that the local historic district is essentially identical to a National Register Historic District. This includes the requirement that the district meet National Register guidance for the delineation of boundaries.

Under that guidance, drawing a boundary to exclude a contiguous historic resource that falls within the areas and period of significance and retains integrity to the period of significance is not allowed. Maine Historic Preservation Commission staff were directly involved in determining the boundaries of this district to ensure it would be certifiable. Changing the boundary for the express purpose of removing a contributing resource from the district to allow its demolition could be grounds for rescission of the NPS certification and the loss of access to historic tax credits by other property owners.

As part of the Certification application, a Period of Significance and Areas of Significance had to be identified for the local district, which were not required for local designation. I worked closely with the Maine Historic Preservation Commission's National Register Coordinator and with National Park Service staff in Washington, DC to make these identifications.

The Period of Significance for the Certified Congress Street Historic District is 1785 to 1958 (with two later buildings identified as Contributing due to their exceptional architectural merit). The district is significant under Criteria A in several Areas including "Commerce," and under Criteria C in the Area of Architecture with John Calvin Stevens identified as one of the most important architects whose work is represented in the district.

The NPS letter certifying the district (attached) states, "Please be aware that changes to the historic district as presently certified will render its certification null and void and will require recertification of the revised district for continued benefits under the above laws."

Currently underway historic tax credit projects in the certified Congress Street district include the Chapman Building (Time & Temp) complex, the Fidelity Trust Company Building, and the New England Telephone and Telegraph Building. Tens of millions of dollars in state and federal historic tax credits for these projects are dependent on the Certified status of the local historic district.

Returning to Margaret Gaertner's report. To suggest that a 1926 façade alteration for the Portland Chamber of Commerce by Maine's leading architect renders the building Non-Contributing in a district with Commerce and Architecture as Areas of Significance and a Period of Significance extending from 1785 to 1958 is irrational. If this argument were given credence, more than 20 Contributing buildings in the Congress Street Historic District would fail to qualify as Contributing, as they were altered and adapted to new uses during the district's Period of Significance.

For example, by the rationale presented in this report, the H.H. Hay Building, just across Free Street, should not be considered as Contributing to the district. It is also an early 19th century brick building



facing onto Congress Square that was substantially altered in the Colonial Revival style by John Calvin Stevens in the 1920s, with its interior completely remodeled multiple times over the years. If there is a case for removing the Contributing status of 142 Free Street, there is no argument for not removing the H.H. Hay Building if the owner requested it.

In conclusion, there is no rational case for removing the Contributing status of the Portland Chamber of Commerce Building at 142 Free Street and many reasons not to. I urge the Board to unanimously reject this request with clearly stated finding of fact to support the decision.

Sincerely,

A handwritten signature in dark ink, appearing to read "Scott T. Hanson". The signature is fluid and cursive, with a long horizontal stroke at the end.

Scott T. Hanson

Hanson Historic Consulting, LLC

8 Pleasant Street

Topsham, ME 04086

scott@hansonhistoric.com

207 620 6291



United States Department of the Interior

NATIONAL PARK SERVICE

1849 C Street, N.W.
Washington, D.C. 20240

May 25, 2010

The Honorable Nicholas M. Mavodones, Jr.
Mayor of Portland
City Hall, 389 Congress Street, Portland, ME 04101-3509

Dear Mayor Mavodones:

The National Park Service is pleased to inform you as duly authorized representative that the Congress Street Historic District has been certified by the Secretary of the Interior for purposes of the Tax Reform Act of 1986, as substantially meeting all the requirements for listing in the National Register of Historic Places.

Individual property owners of depreciable buildings within this district can qualify for the Federal tax incentives for historic preservation by completing the Historic Preservation Certification Application -- Parts 1 and 2 and submitting them to the State Historic Preservation Office (SHPO). Application forms are available directly from the SHPO. Applications should be submitted as early as possible in the planning of a rehabilitation project.

Review boards and commissions should become familiar with the Secretary of the Interior's Standards for Rehabilitation, used by the Secretary in certifying rehabilitation work for the historic preservation tax incentives. The SHPO and the NPS are available to advise individuals and organizations about the Standards.

Please be aware that changes to the historic district as presently certified will render its certification null and void and will require recertification of the revised district for continued benefits under the above laws.

If you have any questions, please call me at (202) 354-2025.

Sincerely,

Guy M. Lapsley
Technical Preservation Services

cc: National Register
ME SHPO

To Whom it May Concern:

It is my great pleasure to write a letter in support of the Portland Museum of Art's application to request that the Historic Preservation Board of the City of Portland re-classify the 142 Free Street property, currently a "contributing structure," to be "non-contributing" on the basis that the building never should have been classified as contributing in 2009 and 2020.

The inclusion of 142 Free Street is critical to the PMA's expansion project, as the space will enable the incredible work the museum does for our community to expand, while engaging the many communities that PMA works alongside.

Research is showing us that 142 Free Street does not contribute to the city historically in any way that should present as a barrier to the PMA's innovative vision for the future. Importantly, the PMA has a long history of stewardship and preservation of historic buildings and respects their significance. Architectural leadership was a key aspect in the selected design concept for the expanded PMA. The PMA's actions in engaging the citizens of Maine in the process of selection demonstrates their values and commitment to our community.

The Indigo Arts Alliance (IAA) has been fortunate to be in deep partnership with the Portland Museum of Art for many years and in many forms. We look forward to our continued collaborations in the future inside and outside of the walls of the new museum they have imagined.

We sincerely hope you will support this important museum expansion project.

In Solidarity,
 Márcia Minter, PhD hc | She, Her
 Chief Officer of Strategic Growth and Innovation
[Indigo Arts Alliance](#)
 60 Cove St. Portland, ME 04101
 (207) 272-3113

 Unceded Wabanaki Territory.

2 October 2023

Robert O'Brien, Chair
 Historic Preservation Board, 4 October 2023 Workshop, Agenda Item 6.i
 City of Portland
 389 Congress Street
 Portland, ME. 04101

Dear Mr. O'Brien,

It isn't often that I have any reason to appeal to the Historic Preservation Board, because the Board has shown great stewardship of Portland's historic architecture. However, (per his 31 August 2023 letter to the Board) I fear that Mark Bessier's request to de classify 142 Free Street (the former Maine Chamber of Commerce building) from the Historic Preservation Board's historic ordinance in order to raze it, is rooted in faulty reasoning and is a potential tragedy for the people of Portland and Maine.

1. Mr. Bessier believes that 142 Free Street (currently owned by the Portland Museum of Art) does not have the "historic stature, architectural consistency, or community significance that the District's or the other [PMA] museum properties do." He is referring to the museum's Clapp House and McLellan-Sweat House—both elite homes of 19th century Portland's wealthiest citizens. 142 Free Street was built as a theater about 1830, and from the mid-1830s through the mid-1920s it was a house of worship for the Baptist Church. Within the walls of this vernacular architecture the nascent YWCA and YMCA were nurtured, and collaboration with the Abyssinian Church was encouraged, among many other social causes.¹ Vernacular architecture like 142 Free Street defines our community and sense of place over time. To accomplish "diversity, equity, accessibility, and inclusion" we must respect our historic buildings, both elite and those of the people.
2. Margaret Gaertner wrote a thorough and exacting Historic Structures Report for 142 Free Street that documents the changes in the building over time as it morphed from a theater, to a church, to the headquarters of The Chamber of Commerce, to a children's museum. And that's the point. Each one of these changes to the building marks the cultural values and history of Portland's citizens for almost 200 years. According to Architectural Historian Stewart Brand, historic buildings are like artifacts that are constantly shaped

¹ See: YWCA, The Portland Daily Press, 28 October 1895; YMCA, Portland Press Herald 24 February 1922; Abyssinian Church, 9 November 1889.

and refined to illuminate the hopes, needs, and goals of a civilization.²
Tearing down 142 Free Street destroys this significant artifact.

3. Mr. Bessier states that “some architecture styles carry unfortunate legacies of the past into the future that undermine” contemporary “values and goals.” He insists that 142 Free Street is such a style “erected during the Jim Crow era.” His history is confused. In the 1830s 142 Free Street’s initial style was Greek Revival, an egalitarian architecture found in every section of Maine that celebrated America’s first national style. Jim Crow laws were introduced in the American south in the late 19th and early 20th centuries that codified racial segregation. The confusion aside, his theory that buildings inhabiting the sins of a nation is reckless. I can’t counter that better than a colleague did:

“So now buildings are to be extinguished because their architectural styles have active political affiliations? Are we to tear down every building erected before, say, 2000? We might as well cut down every tree that is old enough to date from some time before our ‘enlightened’ present, or similarly destroy every old work of art. Shall we shatter the Sistine Chapel because, when it was painted, slavery was common and indigenous people were savagely oppressed. To personify non-sentient structures is a bizarre distortion of reality and a true perversion.”

No one questions that the Portland Museum of Art “contributes significantly to Portland and Maine’s economy.” Or that a new PMA building “constructed primarily of mass timber” will help “reduce global warming.” But it is clear that 142 Free Street is very much a “contributing property” to Portland’s history (it was remodeled by John Calvin Stevens, for goodness sake!) and it was rightly included in the Historic Preservation Ordinance. Please keep it there

Thank you, Mr. O’Brien and the Board, for your good consideration.

Andrea Constantine Hawkes, Ph.D.
1181 Westbrook Street
Portland, Maine 04102
achawkes@gmail.com
207.317.1825

² *How Buildings Learn: What Happens After They’re Built*. (Penguin Books, Reprint, 1995.)

Re: Oct 4th meeting of HPBoard, agenda item workshop 6.i 0 views

 Assigned to me

Berry Manter <bmanter1@gmail.com>
to hp@portlandmaine.gov

9:14 AM (19 minutes ago)



Dear Historic Planning Board Members,

I am a 35 year resident of Portland. I both live in and value the preservation of intact and functional historic old buildings in our city.

The intention of Mr. Bessier to raze the 200 year old former historic Children's Museum building counters the harsh lessons learned with the razing of our irreplaceable train station. While building anew "from wood" may hold environmental value versus building anew with other materials, it does not alleviate the measurable environmental costs of failing to reuse existing structures. We on Munjoy Hill spoke to this in our support of our historic district, as do recent reports on the value of retaining and incorporating existing historic structures.

While I, personally am a huge fan of fine contemporary architecture and can point to successes within Portland, we have too many failed projects (some on-going), and I support standing strong with the Portland Landmarks, and the precedence of the Historic Planning Board decisions, in insisting the 142 Free Street building remain standing, as is consistent with the fabric of its neighboring buildings (given the exception of the lone I.M.Pei structure.)

Respectfully,

Berry Manter
46 Eastern Promenade
bmanter1@gmail.com

142 Free St. 0 views



Edgar Beem <beem@gwi.net>
to hp@portlandmaine.gov

10:10 AM (12 minutes ago)



Dear Portland Historic Preservation Board,

I am writing in support of the Portland Museum of Art's application to have 142 Free St. exempted from the historic district in order that the museum be able to expand its facility by adding a landmark new structure to the existing campus. While I appreciate that some in Portland are very sensitive to any changes to the built environment, I do not believe 142 Free St. is a building of any great architectural merit. It is altogether fitting and proper that it should be razed to make way for a great new future.

As a Portland native and a writer who has written about the cultural life of Portland and Maine since 1978, I recall the howls of protest that went up in 1983 when the old Libby Building was razed to make way for the Charles Shipman Payson Building. When the new museum opened, I remember some boo birds complaining about the distinctive arches and suggesting that the building designed by Henry Cobb of the I.E. Pei firm looked like a shopping mall. Many people experience the shock of the new when familiar landmarks are changed to accommodate growth.

I keep hearing that the fact that architect John Calvin Stevens did some renovation work on the old theater-church-chamber building gives it special historical significance. I do not believe this is so. 142 Free St. is a utilitarian structure that has served many purposes in many different forms. It is time for it to go. I very much hope that the commission, planning board and council will not stand in the way of the Portland Museum of Art's \$100 million improvement to the City of Portland.

I am sorry I could not attend the 10/4 meeting to speak in favor of the museum's request, but as a trustee of the \$20 million Dorothea and Leo Rabkin Foundation, another cultural treasure in the new Portland, I was busy with board business.

Thank you for your time and consideration.

Sincerely,

Edgar Allen Beem

83 McKeen St.

Brunswick, Maine 04011

142 Free Street 0 views



William Hall <wpeaks@earthlink.net>
to hp@portlandmaine.gov

10:47 AM (7 minutes ago)



To the members of the Historic Preservation Board:

I served on the Portland planning board 2006-2016 so I understand what an important decision you have to make regarding 142 Free Street. I am now on the board of Greater Portland Landmarks and support our organization's position on this issue.

I think it's extremely important to uphold Portland's land use code and reach a decision that is in conformance with the law. 142 Free Street certainly meets key criteria for preservation as a contributing structure. A decision contrary to that, allowing the building to be torn down, risks undermining historic preservation rules that have done so much to make Portland a unique, vibrant, and desirable place to live and visit.

Thank you for your consideration and for your service to the city of Portland.

Bill Hall

317 Pleasant Avenue

Peaks Island

HPB Public Comment - 142 Free Street - Consistent Treatment of Demolition Requests 0 views

 Assigned to me

George Rheault <george.rheault@gmail.com>

10:52 AM (4 minutes ago)



to Historic Preservation, Grace Benninghoff

Below is a threshold issue that needs to be addressed before any discussion of the pros and cons of demolishing 142 Free Street can occur. The process seems to be flawed based on how other recent demolitions were handled by city planning staff.

Historic preservation staff must explain to the public why the PMA's demolition request for 142 Free Street is receiving extraordinary attention AND the extra step of needing City Council approval when other recent demolition requests in historic districts did NOT require or receive City Council approval.

For instance, two very recent demolitions involving 183 Brackett Street and 34 Spruce Street were, I believe, handled exclusively at the HPB level. See attachments for background information.

If I am mistaken, please advise by showing the public proof of the City Council action in these demolitions.

Due to the controversy here, it is important for city planning staff (including its historic preservation department) to review ALL demolition requests that have been handled by the HPB since it was brought into being circa 1990.

The PMA should not be treated any differently than other applicants.

HISTORIC PRESERVATION BOARD
CITY OF PORTLAND, MAINE

PUBLIC HEARING
34 SPRUCE STREET

TO: Chair Sheridan and Members of the Historic Preservation Board
FROM: Deb Andrews, Historic Preservation Program Manager
DATE: July 9, 2020
RE: July 15, 2020 **PUBLIC HEARING**

Application for: Request for Reclassification of Contributing Structure within West End Historic District

Address: 34 Spruce Street

Applicant: Tim Gebhardt, Basha LLC.

Introduction

Property owner Tim Gebhardt has requested a public hearing and formal Board decision regarding reclassification of the existing mid-19th century residential structure located at the rear of the lot at 34 Spruce Street from “contributing” to “noncontributing”. Mr. Gebhardt is seeking reclassification in order to proceed with plans to construct a new single-family residence on the property. Mr. Gebhardt’s proposed redevelopment plan is predicated on the removal of the existing structure. Wednesday’s workshop follows two preliminary workshops during which the question of reclassification and the existing building’s level of integrity have been discussed. Reclassification of a “contributing” structure needs to be evaluated as a independent question according to the ordinance provisions pertaining to such requests and separate from consideration of the relative merits of a proposed replacement structure.

At the request of the Historic Preservation Board, Mr. Gebhardt provided an engineering survey of the existing house in advance of the second workshop. No additional professional analysis has been submitted for the public hearing. To further aid the Board in making its determination regarding reclassification, Mr. Gebhardt has allowed members of the Board to walk onto his property in advance of the public hearing to view the house and its current condition at close range. Although the house was opened for Board members to enter, the interior condition of the building is not relevant to the Board’s deliberations, except to the extent that structural deficiencies are evident from the interior. Staff advises the Board that their assessment is to be made primarily on the basis

of their own assessment of the building’s level of integrity, which may be informed by

professional condition studies as well as other considerations.

Enclosed for the Board's review are staff photos of the subject structure, the condition assessment prepared by engineer Bruce MacLeod and excerpts from the historic preservation ordinance which govern consideration of requests for reclassification.

Subject Property, Existing Structure

The subject property at 34 Spruce Street consists of a narrow lot that was once occupied by a mid-19th century Greek Revival home near the street as well as a smaller structure of the same era at the rear of the lot (the subject structure). The primary structure on the lot was a typical side-entry Greek Revival building with its front-gabled façade close to the street. It was 2-1/2 stories with a vertical expression and proportions. (See 1924 tax photo—ATTACHMENT 3.) Staff does not know when the front house was demolished, but the existing curb cut must date from after the demolition.

At the back corner of the lot is a small, vernacular Greek Revival-era house that still exists, the William Lindsay House. The property description in the West End Historic Resources Inventory indicates that the building was erected in 1841, possibly as a carriage house or guest house. Whatever the original use, it was a residence before 1924. (See ATTACHMENT 4.) There is no 1924 tax photo of the building.

This small house has been altered significantly, and allowed to deteriorate. A brief evaluation by Engineer Bruce MacLeod includes several photos, and rates the overall condition as poor. (See ATTACHMENT 2.) The footprint of the house is very close to property lines in the rear, and visibility from the street is limited. Recent staff photos (ATTACHMENT 1) illustrate some of the alterations and losses:

- Vinyl insert windows and modern brickmould casing
- (Likely) modification to the roof shape
- Front entry alterations and replacement, including door, trim, and surround
- Rear addition

Applicable Ordinance Provisions governing Reclassification Requests

The historic preservation ordinance includes a provision for consideration of reclassification requests—see Sec. 14.623 “Amendment and rescission of designation”, (ATTACHMENT 5). The inclusion of this provision in the ordinance recognizes that initial classifications, which are the result of an architectural survey done at the time a historic district is being proposed, are ultimately based on the assessment of the surveyor, typically confirmed by the Historic Preservation Board during the designation process, which is informed by information available at the time. Classifications do not typically take into

account structural condition unless it is an obvious factor when the building is surveyed.

Additional information about a building's structural condition may come to light at a later time that might prompt a request for reclassification. Beyond the question of structural repair, there's the issue of general level of integrity. Included within most historic districts are a handful of buildings that one would reasonably characterize as "tough calls" in terms of qualifying as contributing structures based on the degree of previous alterations/replacement. Sec. 14-623 of the ordinance provides an opportunity to revisit the question of a structure's overall contribution to the district especially in light of its level of integrity.

The same review process for designation is followed for rescission of designation--in other words, the Board must determine whether the subject structure meets the minimum criteria for designation relating to significance as outlined in Sec. 14-610 (a) *and also* the integrity criterion in Sec. 14-611, which reads as follows:

Any area, structure or object that meets the criteria in section 14-610 must also have sufficient integrity of location, design, condition, materials and workmanship to make it worthy of preservation or restoration.

If the Board finds that, upon reconsideration, the building fails to meet at least one of the criteria in Sec. 14-610 and/or the integrity criterion in Sec. 14-610, the Board would recommend to the Council rescission or amendment of designation—in this case reclassification to "noncontributing."

Factors for Consideration

In evaluating the applicant's request to rescind the contributing status of the existing residential structure at the rear of 34 Spruce, staff offers the following points and questions for consideration:

- It is true that the presence of a second residence behind a principal residence on a single lot is uncommon in the West End Historic District. There are other examples in the neighborhood, however. One such example is at the rear of 315 Spring Street. Another example is
- Even if this type of situation is not a common one, should that fact bear heavily on whether the building should be preserved?
- Public comment from one observer submitted in advance of the second workshop argued that the presence of the existing structure is evidence of the city's response to the need for accommodating added density in the 19th century. While this might be the case, we don't know it to be the case here.
- While there is a written description of the subject structure included in the Historic Resources Inventory, there is no historic photo available to verify its historic appearance.
- There is nothing in the structural engineer's report that suggests the building is not

- salvageable from a structural standpoint.
- Based on the building's current appearance, it is clear that several original features have been replaced or altered, compromising its integrity—see list above.
- Given that the property owner has the right to construct a second residential structure on the subject lot, it is likely that the new structure will largely obscure the existing building. To what extent should this factor into the Board's consideration?

Staff Assessment

All things being equal, the existing structure would be rehabbed and reused, whether in conjunction with proposed new construction on site or not. Setting aside historic preservation goals, retention of existing housing stock to meet the City's housing needs would seem a high priority in and of itself. That consideration, however, is not before the Historic Preservation Board. The Board is charged with determining whether the building meets the criteria of a contributing structure.

As noted above, there is nothing in the engineer's report that suggests the building is not salvageable. Most historic buildings, given sufficient resources, are salvageable. The relative cost of rehabilitating the subject building, however, does become more of a valid consideration when other applicable factors are taken into account. The key question here is whether the building exhibits *sufficient integrity of location, design, condition, materials and workmanship to make it worthy of preservation or restoration*.

Given the very modest nature of the building, its current condition and the level of alteration/replacement of historic features, staff is of the opinion that the existing structure at 34 Spruce does not meet the integrity standard of Sec. 14-611. Aside from this finding, the fact that the building will likely not be seen behind any new residence constructed in front of it contributes to staff's position that reclassification is warranted in this instance.

Applicable Review Standards

The following applicable sections of the ordinance are attached—see ATTACHMENT 5

- Sec. 14-623 Amendment and Rescission of Designation
- Sec. 14-610 (a) Minimum Criteria for Designation
- Sec. 14-611 Integrity of Landmarks and Historic Districts

Motion for Consideration

On the basis of information included in the staff report for the July 15, 2020 hearing and inspection of the subject property and structure, the Board finds that the existing

structure at 34 Spruce Street **meets (fails to meet)** the integrity standard of Sec. 14-611 of

the historic preservation ordinance. Based on this finding, the Board recommends (does not recommend) reclassifying the existing structure from “contributing” to “noncontributing”.

Attachments

1. Photos of existing structure
2. Engineer’s evaluation of existing structure
3. 1924 tax photo of 34 Spruce Street (no longer existing)
4. Historic Resources description of 34 Spruce Street (existing house)
5. Excerpts from historic preservation ordinance, applicable provisions















Mr. Timothy Gephardt
 Gephardt Property Management, Inc.
 175 Brackett Street
 Portland, Me 04102

Re: 34 Spruce Street - Portland, Maine

January 24, 2020

At your request, I recently visited the subject property to observe the building condition in consideration of the potential for renovating the building. The owner of the home is currently assessing the viability of renovating the home. The purpose of my inspection was to assess the structural condition of the building. My inspection did not include electrical, plumbing, or mechanical elements. This letter is a report of my findings and recommendations.

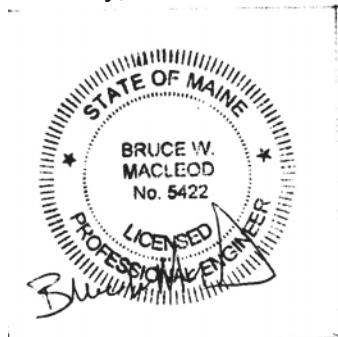
The subject property is an existing single-family home. According to the assessor's information, the date of construction is 1880. The home consists of two stories above grade, plus an attic space and a basement. The home is approximately 924 square feet in plan. The home is wood framed construction. The basement is constructed from a mix of granite rubble and brick masonry. The basement has a concrete slab floor. The roof is covered with asphalt shingles, age unknown.

The overall condition of the home is poor. The exterior wood siding is in a state of decay, with areas of splitting, missing clapboards and rotted trim. The foundation is failing, has cracks and shows signs of lateral and vertical movement. The framing of both floors exhibits significant deflection and settlement. Settlement is evident in the exterior and interior doors, and windows that are out of plumb and no longer close properly. The roof framing is drastically undersized and exhibits signs of deflection and overload.

Based on my observations, the home is in poor structural condition and is not a suitable candidate for renovation. I recommend demolition of the home structure and foundation. I recommend a replacement home be constructed from the foundation up.

Thank you for the opportunity to be of service to you in this matter. If you need additional assistance, please contact me at anytime.

Sincerely,



Bruce W. MacLeod, PE, MASCE



Photo #1 view of exterior of building



Photo #2 close up view of exterior showing foundation



Photo #3 view of interior



Photo #4 of Attic space

Att. 8



From Portland Historic Resources Inventory

WILLIAM LINDSAY HOUSE – 34 SPRUCE STREET

A small three bay, one and a half story dwelling, erected in 1841, possibly as in-fill. This building may have originally served as a carriage or guest house and converted to a permanent dwelling. While in the Greek Revival style, with cornice returns atop broad cornerboards and simple entablatures, the roof shape is almost certainly not original. The building is clad in clapboards with modern sash and window surrounds. The door also appears to be a shorter modern replacement. There is no 1924 Assessment photograph for comparison.

approval by the council.

- (o) To provide comment, as appropriate, to the planning board and/or city council on matters pertaining to historic preservation in Portland.
- (p) To confer recognition upon the owners of landmarks or properties, sites, structures or objects within districts by means of certificates, plaques or markers.
- (q) To assist the planning board in the development of a preservation component in the comprehensive plan of the City of Portland.
- (r) To periodically review this Code and to make recommendations to the planning board concerning any amendments appropriate for the protection and continued use of landmarks or properties, sites, structures or objects within districts.
- (s) To annually report to the council with respect to the following matters:
 - 1. Survey work in progress or completed;
 - 2. The number of projects reviewed (by type);
 - 3. How many certificates of each type were issued.

(Ord. No. 235-90, 2-26-90; Ord. No. 165-08/09, 3-16-09)

DIVISION 3. CATEGORIES AND CRITERIA FOR DESIGNATION

Sec. 14-610. Minimum criteria for designation.

(a) The historic preservation board shall limit its consideration to the following criteria in making a determination on a proposed nomination of an area, site, structure or object for designation by ordinance as a landmark or district:

- 1. Its value as a significant example of the cultural, historic, architectural, archeological or related aspect of the heritage of the City of Portland, State of Maine, New England region, or the United States;

2. Its location as a site of a significant historic or prehistoric event or activity which may have taken place within or which involved the use of any existing structure on the property;
3. Its identification with a person or persons who significantly contributed to the cultural, historic, architectural, archeological or related aspect of the development of the City of Portland, State of Maine, New England region, or the United States;
4. Its exemplification of a significant architectural type, style or design distinguished by innovation, rarity, uniqueness or overall quality of design, detail, materials or craftsmanship;
5. Its identification as the work of an architect, designer, engineer or builder whose individual work is significant in the history or development of the City of Portland, the State of Maine, the New England region, or the United States; or
6. Its representation of a significant cultural, historic, architectural, archeological or related theme expressed through distinctive areas, sites, structures or objects that may or may not be contiguous.

(b) In the case of a nominated historic district, the historic preservation board shall also determine whether a substantial number of the properties, sites, structures or objects have a high degree of cultural, historic, architectural or archeological significance and integrity, many of which may qualify as landmarks, and which may also have within its boundaries other properties, sites, structures or objects which, while not of such cultural, historic, architectural or archeological significance to qualify as landmarks, nevertheless contribute to the overall visual characteristics of the significant properties, sites, structures or objects located within it.

(c) In the case of a nominated historic landscape district, the historic preservation board shall also consider its significance as a geologic, natural or man-made landscape feature associated with the development, heritage or culture of the City of Portland, State of Maine, New England region, or the United States.

(d) The planning board and council shall apply the criteria of subsections (a), (b) and (c) but shall also consider the effect of such designation on other aspects of the comprehensive plan of the city.

(Ord. No. 235-90, 2-26-90)

Sec. 14-611. Integrity of landmarks and historic districts.

Any area, structure or object that meets the criteria in section 14-610 must also have sufficient integrity of location, design, condition, materials and workmanship to make it worthy of preservation or restoration.

(Ord. No. 235-90, 2-26-90)

Sec. 14-612. Designation of historic landscape districts.

An historic landscape district may be nominated and considered for designation only if the entire area of the district is owned by a unit of federal, state or local government, or any combination of such ownership.

(Ord. No. 235-90, 2-26-90; Ord. No. 220-93, § 2, 5-17-93)

Sec. 14-613. Reserved.

DIVISION 4. NOMINATION, CONSIDERATION AND DESIGNATION

Sec. 14-614. Procedure.

The provisions of this division shall govern the nomination, consideration and designation of landmarks and districts.

(Ord. No. 235-90, 2-26-90)

Sec. 14-615. Initiation of nomination.

(a) Nomination of an area, site, structure or object for consideration of designation as a landmark, historic district or historic landscape district shall be submitted to the department, on a form provided by the department, by the following:

1. Any two (2) members of the historic preservation board on their own initiative, by written notice to the department; or
2. By written petition of any owner, in the case of a

landmark and/or of all properties adjacent thereto prior to council action. The notice shall include a copy of the resolution or designation ordinance and design guidelines.

(d) Notice of council action to the same persons shall be sent within ten business days following the council action. A copy of each designation ordinance and design guidelines shall be sent to the planning board, the historic preservation board and the department. A complete schedule of all landmarks and districts, including design guidelines and a listing of landmark and contributing structures, shall be maintained by the department as part of the design manual and shall be available for public inspection and copying during ordinary business hours.

(Ord. No. 235-90, 2-26-90; Ord. No. 165-08/09, 3-16-09)

Sec. 14-623. Amendment and rescission of designation.

Amendment and rescission of any designation shall be upon the request of a person or persons authorized to nominate the property or properties affected, or upon request of the council, and shall follow the procedure set forth in division 4 for designation. The council may rescind or amend a designation only after all of these procedures have been followed. The standards for rescission or amendment applied by the committee, planning board and council shall be limited to those provided in section 14-610(a) and section 14-611. Amendments may include refinement or correction of design guidelines, maps, and other parts of any designation ordinance.

(Ord. No. 235-90, 2-26-90)

Sec. 14-624.- Sec. 14-627. Reserved.

***Editor's note** - Order No. 197-03/04 adopted 9/8/04, repealed §14-625 Projects of Special Merit in its entirety.

Sec. 14-628. Time limits.

(a) Any time limit specified for any step in the process for nomination or designation of a landmark may be extended with the consent of the property owner.

(b) Any time limit specified for any step in the process for nomination or designation of a district may be extended where at least ten (10) percent of the owners of property within the

WEST END DEVELOPMENT PLANNED

The proposed four-story building would include apartments and shops at Pine and Brackett streets.

By **RANDY BILLINGS**
Staff Writer

PORTLAND — A developer wants to build a mixed-use project on two vacant properties in the West End that would include 39 market-rate apartments.

Redfern Properties of Portland is proposing the four-story building, totaling 45,844 square feet, at the corner of Pine and Brackett streets. The first floor would host retail stores and a 31-space parking garage, while the upper three floors would be apartments.

Before the development — projected to cost \$5 million to \$10 million — can move forward for site plan approval, Redfern Properties will need permission from the city's Historic Preservation Board to remove two vacant buildings that are in disrepair.

The board will meet Wednesday to consider the developer's request to demolish the 1850s Cape at 183 Brackett St. and the single-story commercial building from 1900 in front of it.

"The buildings are dilapidated and the parking lot is an eyesore," said Jonathan Culley, owner of Redfern Properties. "Our (project) design is innovative and progressive. It will be an interesting discussion with

the Historic Preservation Board on how progressive they're willing to let us go."

Culley said he and his partner, Paul Peck, have two parcels, totaling 17,000 square feet, under contract to buy. The purchase is contingent on the necessary approvals for the project, which is in a neighborhood business zone where such development is encouraged.

The site is in Portland's West End Historic District so the planned demolition is subject to approval from the Historic Preservation Board, which also must ensure that the project's design fits into the fabric of the neighborhood.

The property, two blocks west of Longfellow Square, repre-

sents a "significant gateway" to the West End and Western Promenade neighborhoods, said Deb Andrews, the city's Historic Preservation Program manager.

The Cape at 183 Brackett St. is considered a contributing piece of architecture in the historic West End, so its demolition requires special approval. The commercial building is considered noncontributing.

Andrews said in a memo that those designations "are somewhat puzzling." She said the board has the authority to remove the Cape from the contributing list, which would clear the way for demolition, or add

Please see **WEST END**, Page B4



Derek Davis/Staff Photographer

A crosswalk leads to the site at the corner of Pine and Brackett streets where a developer would put 39 market-rate apartments. Two old buildings would have to come down.

WEST END

Continued from Page B1

the commercial building to the contributing list, which would protect it.

"Staff is not necessarily advocating for this, but the board's authority should be noted," Andrews said.

Culley said he is just starting to seek residents' feedback about the development proposal.

While several residents didn't know about the proposal Monday, they were encouraged to hear about a plan to develop the corner. The corner has been vacant for all of the 20 years that Jo Coyne has lived in the neighborhood.

"It seems like a good space to have development," said Coyne, who is reserving judgment on the proposal until she learns more. "I'd (like) to see something that is going to be on the tax rolls and contributing to the city."

Also cautiously optimistic is Ethan Strimling, executive director of LearningWorks, whose office overlooks the lots.

He said the corner in its current condition does not contribute to the area.

"The two houses next to us are only housing feral cats," Strimling said. "It would be great to have someone utilize that area."

The proposed development's retail space would run along Pine Street and wrap around Brackett Street.

Culley said he is optimistic about his company's chances of building and renting out what he believes will be Portland's



Courtesy of Ryan Senatore Architecture

An architect's rendering shows a four-story, mixed-use building Redfern Properties of Portland is proposing in the West End. Approvals are being sought, notably from the city's Historic Preservation Board for demolition of a 1850s Cape Cod at 183 Brackett St.

first fully market-rate housing project in decades – one that would be certified for energy efficiency.

The proximity to one of Portland's largest employers – Maine Medical Center – and

the arts- and restaurant-packed downtown make it a prime location for new housing, he said.

"It's a challenging deal," Culley said, "but we think the rental market in Portland is good and interest rates are low, so we

hope it is a good time to be undertaking this project."

Staff Writer Randy Billings can be contacted at 791-6346 or at:

rbillings@mainetoday.com
Twitter: @randybillings

HP Public Comment - 142 Free Street: Haven't we venerated John Calvin Stevens ENOUGH? 0 views

Assigned to me



George Rheault <george.rheault@gmail.com>
to Historic Preservation

11:07 AM (24 minutes ago) ☐ ☐ ☐

See attachment.

I am pretty sure that the legacy of John Calvin Stevens and his contributions to Portland's physical development (as well as his much more checkered involvement in its social and political evolution) will not rise or fall based on the continuing existence of 142 Free Street.

How many totems from this one man does the City of Portland need to tell his story?

Why should the dead hand of the past once again serve to suffocate the energy and creativity of our community's present and future?



The shingle-style cottage at 52 Bowdoin St. in Portland that architect John Calvin Stevens called home for nearly 30 years. (Billings photo)

John Calvin Stevens

from page 1

Portland.”

So much so that next week, city leaders will declare Oct. 8 John Calvin Stevens Day.

One of Maine’s most famous architects, Stevens, who was born Oct. 8, 1855, and died Jan. 25, 1940, designed more than 300 buildings on Portland’s peninsula alone and dozens more in the surrounding neighborhoods and islands.

Stevens made a name for himself by mastering the shingle-style cottage that has come to symbolize coastal life in New England. Later, he mastered the Georgian, colonial-style homes made of brick. To see both, one only needs to spend a little time on Bowdoin Street, which has shingle-style cottages on one side of the street and brick revival homes on the other.

One of those homes, 52 Bowdoin St., was Stevens’ home for nearly 30 years, Shettleworth said.

Although Stevens is known mostly for his residential designs, Shettleworth said he is also known for his civic, commercial and religious architecture. He was an associate architect commissioned to help design and build Portland City Hall, and he designed State Street Church on High Street and the Nathan Clifford Elementary School on Falmouth Street.

But Shettleworth said Stevens is known not only for his building designs, but for the length of his career.

Stevens started his career when he was 18 and worked right up to his death. “It

was involved in architecture for a 70-year period,” Shettleworth said.

Next week’s proclamation, which will be read at noon on the front steps of Portland City Hall, is the last event of a year-long celebration for the architectural firm Stevens created 125 years ago.

SMRT, formerly Stevens Morton Rose & Thompson, was founded in 1884 and is based on Fore Street. Although it is no longer family owned, his great grandson is still involved in its day-to-day operations at the age of 71.

“It’s been a pretty varied practice over the years,” SMRT chairman and former company President Paul Stevens said. “In many ways, it isn’t really a lot different.”

The company experienced most of its growth in the 1980s, he said, when it went from having only 10 employees to about 75. During that time, SMRT ceased designing residences and concentrated solely commercial, civic and health-care buildings.

But when Paul Stevens, a fourth-generation architect, steps down from the company, it will be the end of an era, since there is no fifth-generation Stevens waiting to take over the practice. That’s why next week’s ceremony, which will also include a Congressional Record of Recognition from a representative of U.S. Sen. Olympia Snowe’s office, is so special to him.

“I’m the end,” he said. “I’ve very proud of what firm has accomplished. It’s very satisfying to be recognized.”

Randy Billings can be reached at 781-3661 ext. 100 or rbillings@theforecaster.net

the **Portland** FORECASTER

September 30, 2009

News of The City of Portland

Vol. 23, No. 39

Fire chief looking at alternative space for fire boat crew

By Kate Bucklin

PORTLAND — The fire chief this week planned to inspect space on Maine Wharf that could provide fire-boat crew quarters at a third of the cost proposed at the Maine State Pier.

Chief Fred LaMontagne said

he was contacted by Joe Malone of Malone Commercial Brokers Monday to see if he wanted to look at a 2,000-square-foot office that could be converted into living quarters for firefighters.

"We will be looking at that property, probably today or

tomorrow," Lamontagne said Tuesday.

Maine Wharf is owned by Eric Cianchette and is next to the Maine State Pier, where the fire boat is docked.

"This could give them some flexibility," Malone said.

The City Council in October is expected to decide whether to spend \$1.8 million in Capital Improvement Project funds to build new fire-boat crew quarters at the Casco Bay Garage. Some councilors have spoken out against the proposal, saying

it is too costly.

The current quarters for firefighters assigned to the fire boat are inside the Casco Bay Garage and are small (400 square feet) and damp, causing mold and

See page 26

Literacy Volunteers seeks sponsors to stay afloat

By Randy Billings

PORTLAND — Since 1973, Literacy Volunteers of Greater Portland has been providing free tutoring to residents who need help reading, writing and speaking English.

But financial difficulties could doom the organization by the end of the year.

Like some other nonprofits, the future of Literacy Volunteers, whose operating budget is entirely funded by foundations and donations, is in jeopardy because prospective donors are tightening their belts.

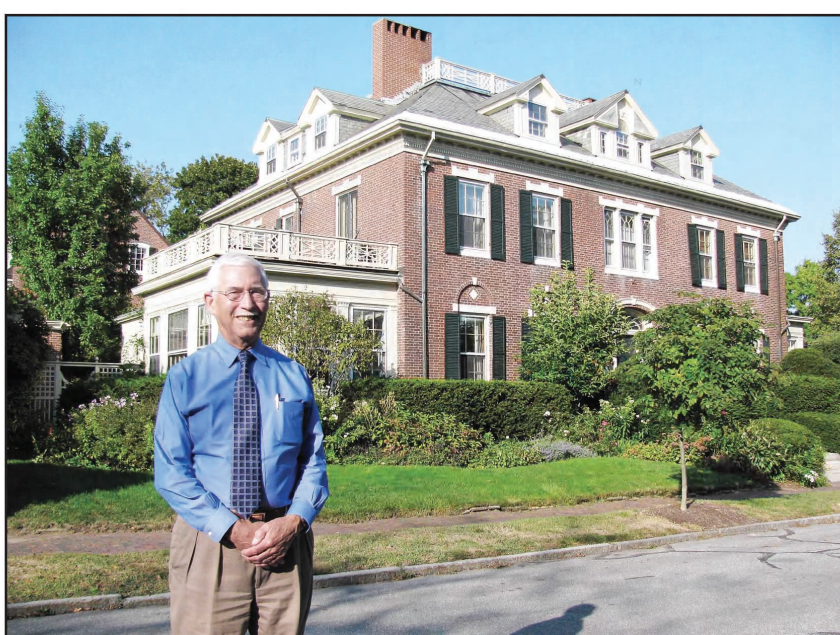
"We're on the brink," Executive Director Phyllis de Fano said. "There's no question about it."

De Fano, who is the only paid full-time staffer in the office at 142 High St., said the nonprofit has been dipping into its reserve account to meet the demands of its annual budget of \$65,000. There is currently enough money to continue operating until December, she said.

De Fano said Literacy Volunteers is also considering merging with another organization in an effort to reduce costs, but would not identify the organization.

The economic downturn is forcing many donors and foundations to reduce the what they give to groups like Literacy Volunteers, which is accredited by Proliteracy America. De Fano said the group has survived in recent years by soliciting funding from a wider base of foundations, but the nonprofit is

See page 26



Paul Stevens, a fourth-generation architect, stands in front of the Richard Webb house at 29 Bowdoin St. in Portland's West End. The building is one of the best examples of work by his great-grandfather, John Calvin Stevens. (Billings photo)

'An indelible mark'

City to honor the legacy of John Calvin Stevens

By Randy Billings

PORTLAND — If you have spent any amount of time in Portland, or almost anywhere on the coast of New England, chances are you've seen the work of John Calvin Stevens.

Take a walk through the Old Port or a leisurely stroll through the streets of the West End, lined with magnificent towering homes, and you will find his work. Spend a weekend in a summer cottage in Cape Elizabeth or on the Casco

Bay islands and you will experience him first-hand.

"He's everywhere," State Historian Earle Shettleworth Jr. said. "He's left an indelible mark on the city of

See page 27

West End residents unhappy with community policing station

By Randy Billings

PORTLAND — Concerned about a perceived rise in crime, the West End Neighborhood Association is collecting signatures to petition city and school leaders to increase the visibility of the Community Policing Center.

It is an effort the district's city councilor, David Marshall, said he finds surprising.

The petition being circulated throughout the West End calls on city leaders to put the West End Community Policing Station at the Reiche Community

Center, at 166 Brackett St., by Nov. 15. If that site is not feasible, residents want it located in another, more visible location nearby by Dec. 1.

The policing station is currently housed in Harbor Terrace, a group housing complex at 284

Danforth St. operated by the Portland Housing Authority. It was moved there from a location on Danforth Street several years ago as a cost-cutting measure. City Hall could not immediately

See page 26

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PMA new design 0 views



Rob Neal <rtneal@gmail.com>
to hp@portlandmaine.gov

11:35 AM (3 minutes ago)



The issue is really very simple. Does Portland want to be a city that focuses on the past or on what's best for the future and coming generations?

Historic preservation is certainly important, but not in all cases of potential preservation.

It comes down to this choice: What is more important, being able to say "see how we once looked.... in the past", or "this is how we want the city to look now and in the future"

Portland is a unique and vibrant small city. We have lots of historic preservation and most of that is good for us. The potential for the new PMA, however, is enormous and would be even more of a cornerstone / foundation of what Portland is about both literally (the physical structure), and symbolically in what statement as a city we are making about our city with the PMA.

I live in Yarmouth, but have lived and worked in the greater Portland area since 1988 when I moved here with my family from Atlanta. The greater Portland region and community is a wonderful place to live, work, and raise children. We are world class in many areas and still evolving in others.

Let's not make a backwards statement about Portland by preserving an antiquated structure that is actually not visually appealing anyway, but more importantly represents a more narrow minded past than the more open and progressive minded direction Portland and the surrounding region has been headed for many years.

Let's move forward!!

--

Best Regards,

Rob Neal
www.robnealconsulting.com
207-838-4645

Rob – Greetings. All good wishes as you head into tomorrow's discussion of the PMA application.

After reviewing the application [much, too much of which is not relevant to the question before the HP Board] seeking redesignation of 142 Free Street as a non-contributing building, based on experience writing, editing and/or reviewing National Register historic district nominations, I conclude 142 Free Street is, indeed, a contributing building in the context of the Commerce Street Historic District.

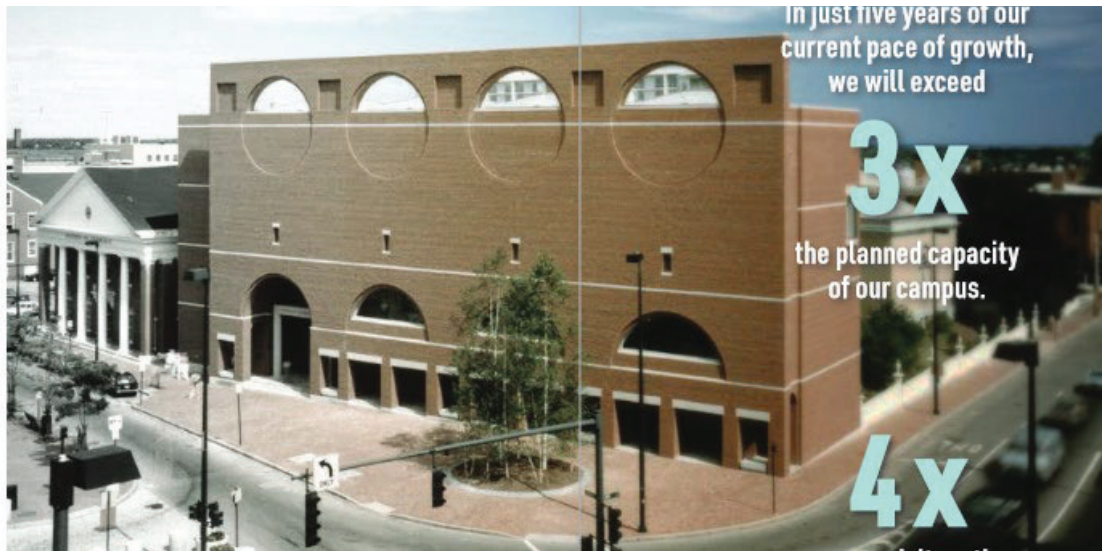
Its 1926 Stevens-designed façade for the Chamber of Commerce has design merit, design integrity and historic significance. Its elegant, history-inflected neoclassicism is very much part of what organizations like the C of C sought in that era – that quintessential era of commerce.

One sees other examples elsewhere in the historic district. And the district includes another superb, Stevens-designed neoclassical building, the 1911 LDM Sweat Memorial Gallery, in the PMA complex itself

A question [see photos attached]: Is the step back of Cobb's Payson Building which shows off the façade of 142 Free Street from Congress Square something the City required? Or was that Cobb's own gesture to a building he admired?

David Chase

The Cobb/Pei Associates PMA building Congress Square elevation steps back, the better to show off the elegant Stevens-designed Chamber of Commerce Building façade of 142 Free Street, keeping that neoclassical building very much part of the visual character of Congress Square.



Former Children's Museum 0 views



Holly <hdmjune@gmail.com>
to hp@portlandmaine.gov

Oct 3, 2023, 7:22:49 PM (13 hours ago) ☐ ☐ ☐

I have been following the "debate" and news concerning the Portland Museum of Art's desire to demolish the beautiful and iconic building on Free Street to put up another building that one can see in any major city in the world.

Speaking as a Maine native, the PMA doesn't need to build an "architecturally significant" building; it already has one at 142 Free Street.

There are only so many older buildings and this building "is Portland". Let's not dilute Portland's charm by turning it into Dallas or Seattle.

If the state historian, Earle Shettleworth, believes in its value what more needs to be said?

I am wondering if this project represents resume enhancement for Mr. Bessire as he appears to be tone deaf and blind to the significance of this building, which is downright odd considering art is tied to history.

Greater Portland Landmarks is absolutely right in their decision.

Holly McKibben, Portland

Don't demolish! 0 views

 Assigned to me



Kathy and Scott <kdillenback@maine.rr.com>
to hp@portlandmaine.gov

8:05 AM (1 hour ago)   

The building is old, probably not perfect, but neither is the city of Portland, it seems everyone on the planet is moving here so the place must look good to them. Build the glass box somewhere else - there's no reason the older museum and the new must be attached. Thanks! Scott Dillenback

On Wed, Oct 4, 2023 at 1:37 AM Rachel Walls <missrachelwalls@gmail.com> wrote:

Dear Evan,

I am strongly opposed to allowing the Portland Museum of Art to destroy a historic landmark that is protected. Please do not allow this to happen. I cannot attend the meeting on Wednesday but want you to know there are many of us who value protecting historic buildings in Portland. Please don't allow what happened to Union Station to happen on Congress/Free St. Thank you for your consideration and efforts.

Rachel A. Walls

Portland High School Class of 1995

PMA Expansion 0 views



Gregory Sundik <gsundik@gmail.com>
to hp@portlandmaine.gov

9:17 AM (22 minutes ago)



Dear HP Members,

As a Portland native and person with experience in historic preservation, I strongly urge you to not allow the PMA to make any changes, only preservation improvements to the exterior of the old Children's Museum next door.

The inside of the building was heavily modified by the CM, this can be adapted and used by the PMA much as they did the McLellan house.

The building next door is part of the historic fabric of that part of our city. Any argument that says it is not fitting with the character of the area is incorrect.

It will be a sad day and it will echo the demolishing of Union Station if you allow the PMA to modify or demolish the facade of the neighboring building.

Feel free to contact me if you have any questions or concerns.

Gregory Sundik
[207-450-2509](tel:207-450-2509)

Former Victoria Mansion PR and Events Director and Board Member



October 4, 2023

To Whom it May Concern:

I'm writing to express my confidence in the leadership at the Portland Museum of Art (PMA) as they work to significantly expand the organization's reach and offerings in the form of an expanded home on Free Street.

In late 2019, the PMA purchased 142 Free Street from the Children's Museum & Theatre of Maine (CMTM), our home for nearly three decades. The sale of the building enabled us to break ground on our new state-of-the-art facility at Thompson's Point. It was also the culmination of years of work by the board and staff at CMTM at the time to identify a larger location for our organization, as we grew rapidly.

In early research, CMTM strongly considered remaining at 142 Free Street and adding to the existing structure. However, studies and financial models showed that it was not a viable option given the significant updates needed to the building in both operating systems and physical accessibility, as well as a lack of opportunity to greatly expand our footprint. I should note that when CMTM moved locations, we donated, sold or took with us the majority of the beloved exhibits that were housed inside. The few relics that remain in the building were not salvageable. As a result of our move, we now attract over 200,000 visitors a year to our new space - double the visitation we were ever able to host at Free Street.

The PMA has played a significant role in creating the vibrant arts and culture community that exists in Portland today. They are the anchor of the Arts District, and their expansion will undoubtedly bring significantly more visitors from near and far to enjoy all the amenities our city has to offer. I am fully in support of the PMA's decision making and look forward to spending time in their new facility when it is complete.

Sincerely,

Julie Butcher Pezzino
Executive Director
207.828.1234 x223
julie@kitetails.org

On Wed, Oct 4, 2023 at 11:04 AM Francesca Galluccio-Steele <cesca.gs@gmail.com> wrote:

Mr. Evans,

Please distribute my comment below to members of the board for this evening's meeting. Many thanks!

>

> Portland has a long and honorable history of historic preservation. The sense of place that such preservation has created helps bind our city into a strong community. It makes no sense to me that the PMA which says it wishes to promote community, chooses to ignore a decades old community decision and actually destroy a well known element of the Congress Square city fabric!

>

> As a member of the Portland community, it is the PMA's responsibility to respect the historic district by preserving the exterior of the former Children's Museum. With a little creativity that historic building can be incorporated in the final design. The new building would then be a fuller reflection of the community by representing Wabanaki culture and more recent periods of our city's history.

>

> Francesca Galluccio-Steele
22 Clifford Street

Public Comment on Congress Street Historic District, 142 Free Street: 0 views



Karen Snyder <karsny@yahoo.com>
to Historic Preservation

12:35 PM (1 hour ago)



Dear Historic Preservation Board Members,

I find the PMA's request quite perplexing and disappointing for the following concerning reasons:

- If PMA is so concerned about saving and preserving art cultural history, why do they have such disdain in saving and preserving Portland's building history?
- PMA's Creative director, Graeme Kennedy, said they want to demolish the building in order to "build for their communities". [Portland Museum of Art seeks city approval to tear down former Children's Museum \(pressherald.com\)](#). Who exactly is the PMA "community" if the Portland residents want to save the building?
- Another reason given was there was so many changes to the structure that it's diminished its historical significance. This is a common excuse given by developers as well to demolish and throw in landfills which is environmentally not sustainable even when it is more cost effective to rehabilitate. I know that rehabilitating my two 1850 buildings was way cheaper than demolishing and building new which makes the rental units more affordable.
- I am also concerned about this constant attack on Historic Districts in Portland where only 8% of Portland area is in Historic Districts with one of the highest density in residential population yet the developers and the wealthy constantly attack this 8% of Portland to demolish as much as possible.

It is also disappointing the changes that I have seen PMA undergo through the years from an inviting place where local residents could go to learn art history about Maine artists but to now an elitist enclave where the employees had to unionize.

I encourage the HP board to keep the building as a conforming structure.

Regards,
Karen Snyder
District 1

142 Free Street 0 views



Curt Sachs <sachsarch@gmail.com>

2:34 PM (21 minutes ago)



to hp@portlandmaine.gov, David Sachs

As a practicing preservation architect for the last 35 years, I am writing to discourage the classification of the referenced building as "contributing" in any sense. Although its initial use and architecture are noteworthy, subsequent renovations render the building as "not noteworthy". Its style is gone, though some architectural components are perhaps worth keeping. I support the notion of selective demolition of said structure. Key elements such as the columns might be re-introduced in an exterior courtyard adjacent to the current and/or future PMA buildings. A more sensitive design than Charles Moore's famed postmodern Piazza D'Italia should be embraced and encouraged by the Portland Preservation Department. There lies a compromise the City can offer and still allow PMA's vital expansion. We all know of the demolition mistakes we Portlanders still endure.

As a member of Portland's architecture community, I respectfully respect the request of PMA, with conditional and required re-use caveat so as to retain elements of a once valued building.

Respectfully submitted.

M. Curt Sachs, RA

Studio Curt Sachs

sachsarch@gmail.com

207.615.6628

12 Lewis Street

Portland, Maine 04102

Maine Licensed Architect

142 Free Street 0 views

Assigned to me



Rosanne Griffin <rgriffin2@maine.rr.com>

to hp@portlandmaine.gov

2:54 PM (1 hour ago)

Hello board,
142 Free Street is a historic beautiful building in Portland. It was designated historic because it is!
Should a powerful museum with connections be allowed to change the status because they want to tear it down?
Of course not!
Let's not allow another disaster like the Libby building they already tore down to build the main PMA building.
142 Free street as is will be beautiful as part of the museum, just like the Mclellan house is now also.
Don't be pushed around by the Portland museum of art please.
I know you all know this buildings historic value!
It's one of a kind with no other building like it.
Please save the old Portland that is rapidly changing.

Rosanne Griffin
Born in Portland maine.
Building owner in portland maine.



Rosanne Griffin <rgriffin2@maine.rr.com>

to hp@portlandmaine.gov

3:08 PM (1 hour ago)

Added my legal address!
And agenda item!

> On Oct 23, 2023, at 2:54 PM, Rosanne Griffin <rgriffin2@maine.rr.com> wrote:
>
Agenda item: 142 Free st.

> Hello board,

Legal address:
23 Deer Run Rd
North Yarmouth, ME 04097

really? 0 views

 Assigned to me



jim dougherty <jdougherty101@gmail.com>
to hp@portlandmaine.gov

Oct 23, 2023, 5:56:17 PM (16 hours ago)   

i strongly object to destroying the former chamber of commerce building. just think of the buildings now gone from the the city of portland. too many! let's not take more of our history.
diane bartholomew
freeport maine

Reclassifying of the former Chamber of Commerce Building. 0 views

 Assigned to me



Ted Pitas <tpitas58@gmail.com>
to hp@portlandmaine.gov

Oct 23, 2023, 11:22:58 PM (10 hours ago)   

To the HP board:

I think the PMA has lost their way on this. This building is art in itself. They can place their exhibits in the building with little cost to the museum itself. If they don't have enough space, they can just buy the parking lot next to the Chamber building and request a building permit for whatever they want build there. They will save on demolition costs this way.

Ted Pitas
American Carpentry Service

142 Free Street 0 views

 Assigned to me



Dan Skwire <dan.skwire@milliman.com>
to hp@portlandmaine.gov

8:58 AM (1 hour ago) ☐ ☐ ☐

I am writing to express my concern with the request by the Portland Museum of Art to reclassify the former Chamber of Commerce building as a non-contributing structure so that it can be demolished as part of the PMA's expansion plan. I strongly oppose this request.

I am a long-time Portland resident who lives in the West End and works in the Old Port. We are exceptionally fortunate in Portland that so much of the city's history survives in the real and tangible forms of its historic buildings. These buildings are a key element of our city's identity and they are a key reason that so many people wish to live and visit here. The loss of any historic building is a tragedy—is there anyone here who wouldn't wish to bring back Union Station, whose demolition was one of the inspirations for the historic preservation movement in Portland? The loss of 142 Free Street would be particularly tragic because it is so unnecessary.

The building is an interesting and important one, originally constructed as a theater and later functioning as a church and a museum, among other roles. Its distinctive temple front is instantly recognizable, and has been for over 200 years. I am a member and a supporter of the PMA, and I commend its objective of growing its presence in the city. But to do so at the expense of a distinctive, contributing historic structure is simply irresponsible. Like all of us in Portland, the PMA benefits from the city's historic fabric—it is already the steward of the Winslow Homer studio, the McClellan-Sweat House, the Clapp house, and others. Any future expansion should be done in a manner that provides equal respect and consideration for the Chamber of Commerce Building at 142 Free Stree.

Daniel D. Skwire
10 Grayhurst Park
Portland, Maine 04102

Agenda Item 142 Free Street 0 views



Patti Shaw <pshaw@maine.rr.com>
to hp@portlandmaine.gov

10:31 AM (1 hour ago) ☐ ☐ ☐

Good morning,

I am writing to encourage you to preserve 142 Free Street. I understand the museum's desire to expand, the argument it has been modified from its original construction, however, it represents a time, architectural style, and historical marker for the city of Portland.

Although I no longer own property in Portland, I did own a building, 165-67 Congress, designed and built by F. Fawcett/J.C. Stevens, which had been modified over the years, but its presence on Congress Street adds to the street's charm and an historic era. I worked very hard to maintain the building. Although the new owner is much less concerned with the building, it remains a historic marker. (It actually was the home of the first black bishop, James A. Healey, for a period of time.)

For whatever reason, Portland leaders are allowing the destruction of the beauty, the architectural, history, and the ambience of Portland to disappear. Soon, if this trend continues, the Portland that has brought so many new residents will be no more. Beautiful old buildings replaced with modern square structures as one sees on a walk around Munjoy Hill.

Every generation has to deal with architectural change, however, the city of Portland is very special. To allow yet historic building in the center of Portland to be removed is again destroying the very thread that has made Portland such a wonderful city to visit and reside.

NO to the demolition of 142 Free Street.

By the way, there is a reason why so many European cities destroyed during World War II rebuilt exact replicas of the buildings destroyed. Their beauty enhances their cities.

Regards,
Patricia Shaw
309 Black Point Rd
Scarborough, Me

PLEASE DONT' LET THE PMA TEAR DOWN A HISTORIC BUILDING 0 views

 Assigned to me



C/S Gray <gray2914@gmail.com>
to hp@portlandmaine.gov

Oct 24, 2023, 3:29:27 PM (yesterday) ☐ ☐ ☐

I am a Portland native, and a local tour guide. One of the great joys for locals and visitors alike is seeing all of the old historic buildings in town - and learning about their history and significance through the years.

Please keep it that way. Please do not allow PMA to tear down the historic Chamber of Commerce Building.

Sure, it's cheaper and easier to start from scratch with an empty lot.... but at what cost???

Christine Gray

142 free street 0 views

 Assigned to me



Jen DeRose <jenlderose@gmail.com>
to hp@portlandmaine.gov

Oct 24, 2023, 8:44:29 PM (yesterday) ☐ ☐ ☐

Hello:

Please do not demolish 142 Free Street. While I have high hopes for a new design for the museum, I am also hopeful that we can find a plan that works around this historic building. We have seen too many historic building lost to what is considered progress — the Franklin Arterial, Union station — and with it, the town's sense of place and history.

What is left of Portland's historic architecture is one of the city's very best qualities—it is what draws people here—and is one of the reasons this city is thriving today. Let's work to maintain that.

Thank you,
J. DeRose
93 pine street

142 Free Street 0 views

 Assigned to me



Miles Parker <milesarker26@icloud.com>
to hp@portlandmaine.gov

Oct 25, 2023, 3:15:42 AM (yesterday) ☐ ☐ ☐

The Chamber of Commerce Building is such a beautiful and enduring part of the Congress Square cityscape that it would be heartbreaking to lose it to PMA's expansion plans. Reclassifying a building's status that leads to its demolition sets a very dangerous precedent for Portland's architectural heritage. This impressive temple-like building has been charmingly peeking out of the corner of a major city crossroads for 200 years. The structure's association with John Calvin Stevens only enriches its significance

I love Portland. I'm a member of the Portland Museum of Art who supports their commitment to our city but not at the expense of losing the Chamber of Commerce Building.

Don't tear it down!

Sincerely,
Miles Parker
Pariserstr 14
81669 Munich, Germany

kathleen.casasa <kmcasasa@gmail.com>
to hp@portlandmaine.gov

Oct 25, 2023, 9:52:36 AM (yesterday)



To Whom It May Concern,

I am writing to express concern about the possible demolition of the building at 142 Free St., formerly the Chamber of Commerce building. This is a stunning building and adds much to character of Portland. I have lived in Portland all my life and have seen the many changes over time. Given all the building on the peninsula most of which is not value added visually to our city it would be ashame to allow this building to be demolished and further impact what makes Portland unique. I hope you will not allow this to happen.

Thank you,
Kathleen Casasa
514 Capisic St.
Portland, Me.

124 Free Street 0 views

 Assigned to me



Eric Handley <ewhcom@gmail.com>
to hp@portlandmaine.gov

Oct 25, 2023, 12:50:34 PM (23 hours ago) ☐ ☐ ☐

I would like to say that reclassifying 124 Free Street for demolition would set a negative precedent to the historical buildings in the city.

I would like to see the PMA developing a campus that incorporates rather than destroying the historic structures in their domain.

Please don't reclassify this building.
Thanks

Eric Handley
56 Wilson Street Unit 4
Portland, ME 04101

save the historic former Chamber of Commerce Building at 142 Free Street 0 views



Colin Vettier <colin.vettier@gmail.com>
to hp@portlandmaine.gov

11:31 AM (1 hour ago) ☐ ☐ ☐

Hello,

As a Portland resident I would like to share my concerns about the PMA plan to demolish a significant architectural building of the city.

While the PMA's extansion is something I look forward too, I believe that it should not be to the detriment of existing architectural heritage of our city that is already plagued by luxury condos and parking lots.

In particular, this proposal could set a dangerous precedent. If one property owner is allowed to decide that a historic building should be reclassified and demolished because it is in the way to their plans, then the integrity of all the historic districts that benefit Portland in so many ways may be in jeopardy.

Kindly,
Colin VETTIER



PO Box 17533, Portland, ME 04112

25 October 2023

RE: CONGRESS STREET HISTORIC DISTRICT - RECLASSIFICATION OF 142 FREE STREET AS NONCONTRIBUTING

Chair O'Brien and Members of the Historic Preservation Board,

Greater Portland Landmarks does not oppose the expansion of the Portland Museum of Art's campus and we are enthusiastic about the prospect of another landmark building being added to the museum's collection. We do not believe preservation of the former Chamber of Commerce Building and the introduction of a contemporary landmark are mutually exclusive.

As we addressed in our statement for the October workshop, Landmarks strongly believes that the former Chamber of Commerce Building clearly meets the criteria for designation as a contributing structure, both in terms of its architectural, historic, and thematic significance within the Congress Street Historic District and its retention of the required level of integrity to its 1926 appearance. The PMA's reclassification request includes a consultant report that focuses largely on interior alterations, which are not under the purview of the Historic Preservation Board, and the early history of the building, rather than the integrity of the building's exterior appearance since its 1926 alteration. The building's exterior is largely unchanged from its appearance in 1926 or from its appearance when it was evaluated for inclusion in the Congress Street Historic District. Greater Portland Landmarks finds no basis in the consultant's report for reclassification of the building as a non-contributing structure.



Image of the former Chamber of Commerce Building during World War II.

While not designated as an individual landmark, the former Chamber of Commerce building, like all contributing buildings, in combination with its neighbors forms the cohesive fabric essential to the

establishment of a historic district. In addition, the former Chamber of Commerce Building meets 4 out of the 6 criteria laid out in **Subsection 17.4.1.A** of Portland's Historic Preservation Ordinance. It also meets the criteria laid out in **Subsection 17.4.1.B.** and **Subsection 17.4.2** of the ordinance.

- It is significant to the cultural, historic, architectural heritage of the city.
- It exemplifies a significant architectural style.
- It is the work of an architect whose individual work is significant in the history or development of the City of Portland and the State of Maine.
- As the former home for nearly 60 years of the city's Chamber of Commerce, it expresses and contributes to the theme of the Congress Street Historic District, a cohesive corridor of commercial and civic buildings that are significant for their role in the commercial, social, and architectural development of the city from 1780-1958.
- Although minor alterations have been made to the exterior, it retains its temple-form, major fenestration patterns, and the architectural details of its primary facade that are character defining elements of its design and reflect its appearance during its use by the Portland Chamber of Commerce.

The Portland Museum of Art's collection is significant to the art history and culture of Maine. The largest pieces in the PMA's collection are its five historic buildings. This expansion project is an opportunity to further unify *all* the varied historic buildings on the museum's campus. Greater Portland Landmarks believes that there are options to meet the Museum's worthy goals and to preserve the former Chamber of Commerce Building on Free Street.

Portland has examples of the beneficial results that can occur when demolition plans are reconsidered. One such example occurred in the 1990s when plans to demolish the interior of Portland's Merrill Auditorium were touted as the only means to achieve state-of-the-art acoustics. The demolition plans were resisted by a vocal group of citizens who advocated for a second opinion. Experts capable of improving the concert hall's acoustics while preserving the historic interior were then hired. The result is a beautiful venue that serves as a cultural hub supporting a diverse variety of programming.

Landmarks does not believe the best way forward is the demolition of one of the PMA's largest assets. Instead, we encourage the PMA to work creatively with their architects and with the Historic Preservation Board to seek a Certificate of Appropriateness that incorporates the former Chamber of Commerce building into its campus expansion project.

The vote to reconsider the designation of the former Chamber of Commerce Building is significant not only for this application, but also significant to maintaining the integrity of the ordinance itself and to the preservation of other contributing structures throughout the City's historic districts. We hope that you will apply the criteria of the ordinance in this case as you do in all development projects, large and small, that you consider. In your careful deliberation we urge you to agree that the evidence supports the former Chamber of Commerce building's continued designation as a contributing building within the historic district.

Thank you for considering our views,



Carol De Tine
Vice President of the Board of Trustees
Greater Portland Landmarks

Date: 26 October 2023

Re: NOT to demolish the Chamber of Commerce Building (CCB), formally the Children's Museum, per PMA application

I request that the Historic Preservation Board NOT approve the PMA's (Portland Museum of Art) request to demolish the building adjacent to the Payson Building which is in Portland's historic zone for the following reasons:

- + This would set a corrosive precedent to the historic preservation overlay which is clearly written in city code
- + The architect of the Payson (1982) building referenced the CCB in his design process making the CCB significant in understanding the Payson within its urban context
- + The Payson defers to all buildings on the PMA campus by: keeping to scale of the existing buildings, stepping down in its mass to the existing historic buildings, using similar exterior building materials as existing buildings
- + The proposed LEAVER project: dominates the site in scale and height, demolishes the CCB, demolishes parts of the Payson, reorients the entrance away from Congress Square, uses highly contrasting materials to the PMA buildings and surrounding context
- + The proposed project is not 'sustainable design' when compared to utilizing the existing CCB which is in good physical condition, was just used as a museum and has much useful life left
- + The PMA's absurd accusation that because the CCB was renovated in the 1920's during the Jim Crow area in the South, it is "racist" and therefore should be demolished is silly and not worthy of further comment

Thank you,
Robert Kahn,
94 Rackleff St, Portland

Chamber of Commerce Building 0 views

 Assigned to me

Dugan Murphy <dugan@duganmurphy.com>
to hp@portlandmaine.gov

Oct 26, 2023, 9:04:20 PM (11 hours ago)



Dear Historic Preservation Board,

I am writing in regards to the Portland Museum of Art's request to reclassify the Chamber of Commerce Building on Free Street to noncontributing within the Congress Street Historic District. I think this request is ridiculous.

This building is over two centuries old with a facade that is well preserved from its redesign a century ago by famed architect John Calvin Stevens. The importance of its presence as part of the historic urban fabric of downtown Congress Street is exactly why all the work was put into researching it and the other contributing structures within that district and getting that district added to Portland's recognized collection of local historic districts. It is exactly why this city decided to adopt a historic preservation ordinance back in 1990. We, as a community, did not put these protections in place, just to have them revoked when a little inconvenient.

The Portland Museum of Art has a lot of property at their disposal. They have been sitting for decades on the amazing, historic Clapp House without using it for anything the public can access. Why not rehabilitate that structure? In 2007 they depleted Portland's woefully small and much-needed affordable housing supply when they demolished the YWCA building on Spring Street. Why not develop that underutilized parking lot and adjacent, unusable green space they put in its place? Why not redesign the interior of the Chamber of Commerce Building, build an addition to it, or pursue any of the many other expansion options available to them currently allowed by law, without going through this bald-faced, bad-faith reclassification process?

The PMA is a creative organization. Please deny this request so they can use that creativity in their ranks to develop an expansion plan that suits their needs *and* the needs of the broader community by preserving the Chamber building.

Dugan Murphy
(he/him)
Resident of the India Street Historic District

142 Free Street 0 views

 Assigned to me

William Hall <wpeaks@earthlink.net>
to hp@portlandmaine.gov

Oct 26, 2023, 9:17:36 PM (11 hours ago)



To the members of the Historic Preservation Board:

I appreciated your very good questions and discussion during at the October workshop on the status of 142 Free Street as a contributing structure. For your upcoming public hearing I would like to emphasize just one point from Greater Portland Landmarks' position statement:

- This proposal [to tear down the building] could set a dangerous precedent. If one property owner is allowed to decide that a historic building should be reclassified and demolished because it is in the way of their plans, then the integrity of all the historic districts that benefit Portland in so many ways may be in jeopardy

In addition to being on the Landmarks board, I am a member of the Portland Museum of Art. So I truly admire the PMA's effort to remake its space in a way that takes the museum into the future as a remarkable and exciting public institution.

However, I think it's extremely important to uphold Portland's land use code and reach a decision that is in conformance with the law. 142 Free Street certainly meets key criteria for preservation as a contributing structure. A decision contrary to that, allowing the building to be torn down, risks undermining historic preservation rules that have done so much to make Portland a unique, vibrant, and desirable place to live and visit.

Thank you for your consideration and for your service to the city of Portland.

Bill Hall

317 Pleasant Avenue

Peaks Island

Portland Planning Board member, 2006-2016

Public Comment: 142 Free Street 0 views

 Assigned to me



Dela Murphy @DelaHere <dela@delahere.com>
to hp@portlandmaine.gov

Oct 26, 2023, 9:25:13 PM (11 hours ago) ☐ ☐ ☐

Dear Historic Preservation Board,

I am writing to urge you to maintain the status of 142 Free Street as a Contributing building to the Congress Street Historic District. Designating buildings as such is an intensive and careful process with the intention of celebrating and maintaining a cohesive and historically important streetscape. It's not only inappropriate for an individual, organization, or interest group to lobby or pay to remove a designation to further it's interests, it undermines the integrity of this program and damages our community identity and social goods.

The Portland Museum of Art has every right to expand its campus—and it should!—but I strongly believe that goal can be achieved without razing the former Chamber of Commerce building. In fact, the PMA currently has several underutilized historic buildings on its campus that are unavailable to the public or only partially visioned. Fully utilizing these assets is an opportunity for the museum to celebrate Portland's history and their connection to it without demolition. They also have undeveloped parking areas and green space around their core building and a tremendous amount of creativity and resources at their disposal. A vision is possible that isn't in bad faith.

Thank you for your consideration and for all the work you do!

Warmly,
Dela Murphy
61 India St
India Street Historic District

142 Free Street, Chamber of Commerce Building 0 views

Assigned to me



Barbara Vestal <vestal@chesterandvestal.com>

12:22 AM (8 hours ago)



to hp@portlandmaine.gov

Chair O'Brien and Historic Preservation Board Members:

I was the chair of the Planning Board in the late 1980s when we worked with a nationally respected consultant, Richard Roddewig, over a couple of years to craft Portland's historic preservation ordinance. He observed that the choices we were making for Portland put us squarely in the middle range of many such ordinances across the nation.

Like these ordinances, we opted to protect not only rare, very special individual "landmark" structures, but also to protect the much more common historic structures that retained their historic integrity and shared a set of character-defining features that contributed to an historic district's unique identity. These were identified as protected "contributing" structures.

An essential part of the value of this type of historic preservation ordinance derives from a mutuality of benefit: a property owner accepts certain regulation of their own property because neighboring owners of similar property are also accepting the same regulation of their property. The sum of the protected historic properties, as a critical mass, has a much greater impact than the individual buildings. The authenticity of place is protected by maintaining the context and protecting the inter-relationships between neighboring buildings throughout the entire district.

It is essential to the integrity of the ordinance that all owners of contributing structures be treated in the same manner, in compliance with the same standards. It is patently unfair for one owner to benefit from its neighbors maintaining the historic context, while at the same time seeking to withdraw from the mutual benefits for its own gain in order to demolish that owner's own historic structure.

In this case, with the Portland Museum of Art (PMA), there can be no claim of surprise about the "contributing" status of the Chamber of Commerce Building. It unquestionably met the criteria and was designated as "contributing" at the time that the City Council approved the designation of the Congress Street Historic District in 2009. This fact was well-known to PMA.

To me, the surprise is that PMA apparently opted to ignore that designation and opted to proceed with a design competition in which they left out the crucial information that the Chamber of Commerce Building was designated as a "contributing" structure in the Congress Street Historic District. Had that information been given to the design teams, it seems like multiple options for a museum expansion could have been (and still could be) productively explored that would not have included demolition of the Chamber of Commerce Building. The range of possible options include incorporation of the Chamber of Commerce Building into the expansion plans in some fashion, or expansion onto adjacent vacant land already owned by the PMA, or acquisition of adjacent vacant land for the expansion.

It is not the job of this Board, nor the job of the City, to determine the expansion strategy for PMA. They appear to have many options for proceeding within the current regulations.

But it is the job of this Board, and the City, to protect the integrity of Portland's Historic Preservation Ordinance, and to see that all owners of similarly situated historic properties receive the same carefully considered, fair and consistent treatment in compliance with the ordinance. The decision should not turn on the identity of the applicant; procedural due process requires that the decision makers focus on the historic structure in question, the Congress Street Historic District, and the Historic Preservation Ordinance. The Chamber of Commerce building is clearly a "contributing" building under the ordinance. That designation should not be reversed, even if the applicant is the PMA.

Regards,

Barbara Vestal
7 Fore Street
Portland, Maine 04101

CONGRESS STREET HISTORIC DISTRICT - RECLASSIFICATION OF 142 FREE STREET AS NONCONTRIBUTING

PC40

0 views



Jack Vreeland <jackvreeland@gmail.com>
to hp@portlandmaine.gov

8:43 AM (2 minutes ago)



Jack Vreeland
447 Deering Avenue
Portland, ME 04103

October 27, 2023

RE: CONGRESS STREET HISTORIC DISTRICT - RECLASSIFICATION OF 142 FREE STREET AS NONCONTRIBUTING

Dear Chair O'Brien and Members of the Historic Preservation Board,

The Portland Museum of Art is a tremendous asset to our community. As a member, I applaud the museum's intentions to add much needed space to make the museum more inclusive and diverse -- and to make a dramatic architectural statement.

142 Free Street (the former Chamber of Commerce Building) is undoubtedly protected as a "Contributing Structure" as documented by Greater Portland Landmarks and supported by Earle G. Shettleworth, Jr. and Scott Hanson at the prior workshop.

As an institution that celebrates creativity, the PMA could have made integrating 142 Free Street a part of their initial RFP. There are so many brilliant examples around the world of museums integrating both modern and historic structures in wonderful creative ways. The PMA framed the RFP with the understanding that 142 Free Street would definitely be demolished. To have advanced their plans so far without ever addressing this issue was taking a very large risk.

That decision to demolish a protected building is not theirs alone, but is driven by the existing Historic Preservation Ordinance as enforced by this Board, the Planning Board, and the City Council. This building was included as a Contributing Structure following extensive research over years by qualified professionals. The status of the building's exterior appearance is largely unchanged since its 1926 renovation by John Calvin Stevens — and also largely unchanged from when it was rigorously evaluated for inclusion in the Congress Street Historic District. The PMA purchased a protected historic building. This has not changed.

So, the question before you is: do the Historic Preservation rules apply to everyone equally? These rules exist so that the decisions are based not on one building, or one worthy applicant, but on a set of rules that everyone follows. It is that clarity and even-handedness that shapes the overall essence of a community —and that community's fair and equitable treatment.

The consequences of letting this one protected building be demolished would set a dangerous precedent and possibly jeopardize Federal tax funding that flows from having a solid, enforced Historic Preservation Ordinance in place. It is too risky.

If one property owner is allowed to decide that a historic building should be reclassified and demolished because it is in the way of their plans, no matter how worthy, then the integrity of all the Historic Districts that benefit Portland in the many ways documented in the recent Impact Study may be in jeopardy.

I am hoping you will vote to reject the PMA request and encourage them to start exploring creative ways to include the Chamber Building at 142 Free Street in their design. We can have it both ways, a great museum and keep a protected building as part of it.

We are all fortunate to live in this great city with its rich natural and built environment. It is our legacy to maintain what we have for future generations. We are all part of a chain of citizens who have faced difficult choices over time. Fortunately, at some point, rules were established to guide us. I ask now that you uphold these rules.

Sincerely,

Jack Vreeland
447 Deering Ave.
Portland, ME 04103 USA
207-879-9152
jackvreeland@gmail.com

October 27, 2023

Chair O'Brien and Members of the Historic Preservation Board,

You have before you a request from the Portland Museum of Art (PMA) to reclassify the former Chamber of Commerce building at 142 Free Street from its status as a Contributing building in the Congress Street Historic District to a Non-Contributing status, that would then allow the Museum to demolish it.

A primary document sponsored by the Museum to support their case that the Chamber of Commerce building does not contribute to the significance of the historic district is "A History of 142 Free Street and Free Street at Congress Square." The Museum claims that this consultant report supports its assertion that the Chamber building has been so changed over time and its context so changed that it neither represents a building that can help to convey the story of the development of Portland's commercial corridor in the early 20th century nor that retains integrity to convey this story.

The report includes a great deal of documented history for both the building and the Free Street area of the historic district, but it does not evaluate the Chamber of Commerce building in terms of why it was deemed by those who researched and prepared the documentation for the Congress Street Historic District as a Contributing structure in the historic district. As you who serve on this Board know, when a building or an historic district is proposed for historic designation, it is evaluated in the form that it appears at the time of that proposed designation.

The former Chamber of Commerce Building's appearance in 2009 is essentially the same as you see it today and the same as it appeared in 1926 when John Calvin Stevens reworked the building to serve the needs of Portland's business leaders. It is this appearance we see today that references the nearly 60-year tenure of the Chamber of Commerce on this site. Minor alterations have not changed that basic appearance and could be reversed if desired.

I respectfully urge you to uphold the judgements made in 2009 by your colleagues who preceded you on this Historic Preservation Board, and to find that the Chamber of Commerce Building merits its status as a Contributing building in the Congress Street Historic District.

Sally Oldham
118 Congress Street
Portland

nancy montgomery <montgomerydesign@me.com>
to hp@portlandmaine.gov

11:36 AM (1 minute ago)



Nancy Montgomery
Montgomery Design Inc.
447 Deering Ave., Portland, ME 04103
[207-831-8927](tel:207-831-8927)

October 27, 2023

RE: CONGRESS STREET HISTORIC DISTRICT - RECLASSIFICATION OF 142 FREE STREET
AS NONCONTRIBUTING

Dear Chair O'Brien and Members of the Historic Preservation Board,

I am writing to encourage you each to oppose reclassification of the former Chamber of Commerce building at 142 Free Street— but even more importantly to me, to support fair and consistent application of the Historic Preservation Ordinance's protections.

Here is my thinking:

1) Dominos and dangerous precedents:

If one property owner — no matter how respected and how worthy their goals -- is allowed to decide that a historic building should be reclassified and demolished because it is in the way of ambitious plans, then the integrity of all the Historic Districts that benefit Portland in the many ways demonstrated in the recent Trends in Portland's Historic Districts report may be in jeopardy. I fear a domino effect.

The Chamber building's structural integrity is not in question, a valid reason for reclassification.

2) More creativity needed, more ways to solve a problem:

As a PMA member, I have been excited by their campaigns to improve access for all, "art for all", to improve equity, access, and representation. I favor a Museum expansion. And space for more art and interactive experiences. However, much like Merrill City Hall Auditorium, I believe there is NOT only one creative solution to a problem!

I have been personally grieved to watch what might be seen as arrogant and short-sighted to insist that the only solution is to tear down a Contributing Structure at 142 Free Street — despite being surrounded by neighboring empty parking lots. Why not more creative negotiations and thinking outside the box?

Look at Merrill Auditorium's once-controversial Second Opinion Campaign (c.1996), which both rescued the Auditorium's historic balconies and appearance AND vastly improved the acoustics. At that time, the initial architectural plans insisted that gutting the interior was the only way to achieve the goals and ensure good acoustics. Fortunately, citizens rallied and changed that set course. It was difficult but worthwhile. Cannot the PMA take a second creative look?

3) To me, it was incomprehensible not to address with HP early on how to deal with the historic building the PMA purchased — knowing it was a HD Contributing building. Exciting creative combinations of modern and historic structures can be seen worldwide. Everything from surrounding/encapsulating the old building to creating exciting dialogues between the Henry Cobb building and the Chamber building.

I was disillusioned to see that the PMA's initial RFP assumed 142 Free Street must be demolished. In their "public comments" feedback events, I said so.

4) Kindly fact-check PMA's statement and correct the record:

At the workshop, PMA said something like **"We just followed ____'s suggestions"** (to go ahead planning demolition). I cannot imagine, knowing the Planning Dept's careful considered approach that could be accurate. Words matter. It is my impression that the PMA had input from various sources over several years warning against demolition. Their statement does seem sadly disingenuous to me.

5) The PMA seemed to assume that a blanket had been thrown over the Congress Street Historic District and **buildings were not individually vetted.** The PMA said something like, "We don't know what their (City staff) thinking was in designating 142 Free because nobody from that time is here." Scott Hanson, the primary Congress Street HD researcher, resoundingly disproved their theory. The renovations in 1926 by JC Stevens are significant to the Congress Street District's Period of Significance as a vibrant commercial center.

6) The fabric of a historic district is interwoven and interdependent. Does removing one thread endanger millions of dollars in tax benefits to the City as a Cert. Local Govt.? **The idea that a “project of special merit” might arise in the future and allow demolition of a Contributing Structure was proposed years ago. The Federal authorities disallowed that idea. Thus Portland committed to Federal HD limitations and rules when we became a CLG.**

7) Margaret Gaertner’s report missed the point:

There are misconceptions in her report: Interior changes are not covered by the Historic Preservation Ordinance. Buildings do “grow” and change — as did the Hay Building next door, also renovated by John Calvin Stevens. Former State Historian Earle Shettleworth’s evaluation of the significance of the 1926 Chamber remodeling at 142 Free should not be discounted. The JCS renovation of 142 Free into the Chamber is tied to the District’s Period of Significance.

8) Art for all — yes! But ...

Rules apply to all, too:

The Portland Museum of Art’s intent to make Art more accessible to all, with more equity and representation is laudable. But they also need to follow the law. That is equity. That is fairness, too.

Please support the integrity of the H. P. Ordinance by applying it equally to everybody.

Sincerely,

Nancy Montgomery, interpretive designer
Montgomery Design Inc.
447 Deering Ave., Portland, ME 04103
[207-831-8927](tel:207-831-8927)
montgomerydesign@me.com

To: Portland Historic Preservation Board
From: Earle G. Shettleworth, Jr.
37 Academy Street
Hallowell, Maine 04347
November 1, 2023

Agenda Item: Congress Street Historic District – Reclassification of 142 Free Street as Noncontributing.

On October 4, 2023, I addressed the Board in writing and in person to affirm the significance of 142 Free Street as a work of John Calvin Stevens that contributes to the Congress Street Historic District. As you deliberate on the Portland Museum of Art's application to reclassify 142 Free Street as non-contributing to the district, I wish to comment on the broader implications of your decision.

Since the 1960s, many Portland citizens have worked diligently to preserve the historic character of the city by the establishment of National Register Historic Districts, followed by the creation of local historic districts through the adoption of the historic preservation ordinance in 1990. The success of these efforts is clearly apparent in the critical contribution of historic preservation to making Portland one of the most desirable small cities in America. Those areas protected by the ordinance have experienced major private and public investment that has enhanced the entire city.

Approval of the Portland Museum of Art's application to declassify 142 Free Street would seriously compromise the integrity and purpose of the ordinance by allowing a building certified as significant by the city, the state and the Federal government to be demolished. Moreover, such an action would encourage other property owners to seek similar exemptions, further weakening the effectiveness of the ordinance and placing the city's historic built environment, and thus its quality of life, in jeopardy.

I trust in the good judgment of the Board to maintain the integrity and purpose of the ordinance as it reviews this application.

RE: Reclassification of 142 Free Street 0 views

Assigned to me



Susan Faxon <sfaxon1122@gmail.com>
to hp@portlandmaine.gov, officeofthedirector@portlandmuseum.org

Oct 28, 2023, 6:22:43 PM (yesterday)

☐ ☐ ☐

Dear Historic Preservation Board,

I write to enthusiastically support the Portland Museum of Art's petition to your board to reclassify 142 Free Street in order to allow the museum to move forward with their innovative and necessary expansion program.

Let me explain what I bring to this conclusion.

I retired to Portland in 2017 after nearly 50 years of experience with issues of historic preservation, including a graduate degree in the topic from Columbia, and over twenty years serving as a founding member of the Design Review Committee, reviewing restorations, adaptive reuse, expansion, and removal of buildings on the 500 acre campus of Phillips Academy, Andover MA. Concurrently I have extensive experience in the museum field, having served as both an administrator and as senior curator of American Art before 1950 at the Addison Gallery of American Art at Phillips. I know first hand the difficult compromises and challenges of deciding the fate of historic structures as well as the caretaking obligations and educational opportunities demanded of the modern museum.

In my opinion the Portland Museum's visionary architectural expansion plan gives tangible evidence of the institution's commitment to serving a wider Portland community and will allow the museum to more easily and creatively share our common artistic heritage with both present and future audiences. Additionally the expansion offers significant improvements to the streetscapes of Free Street and Spring Street. The open character of the museum's new addition on Free Street will provide a counterpoint to the uninviting and off-putting blank brick wall of the Payson Building. It will offer visual access to art both while open and when closed through its pedestrian passage between Free and Spring Street. It unifies and clarifies the museum campus at the same time that it mitigates against the dreary and hodge-podge streetscape that presently exists along Free Street.

Of course the difficulty with the expansion plan is the necessity of either relocating (a proposal worth considering, by the way) or demolishing the Chamber of Commerce building. This is a decision that is hard to make, but as with all preservation decisions, the greater good needs to be given weight (and I believe that in this case the expansion of the museum is the greater good in the ways I have articulated above). I submit that the sacrifice of a rather stolid and unimaginative structure is a fair and necessary measure to allow a project that will enervate and enliven an important streetscape. Finally, I come to this decision with the knowledge that the museum's plans will allow the far more important Greek Revival building on Spring Street, the Charles Quincy Clapp House, to shine. This is a fair trade to my mind.

Sincerely,

Susan Faxon
20 West Street, Apt 21
Portland Maine 04102

The demolition of the former Children's Museum building 0 views



Candice Lee <cthorntonlee@gmail.com>
to hp@portlandmaine.gov

10:42 AM (1 minute ago) ☐ ☐ ☐

While it is not the greatest of buildings, there is an ordinance protecting it and going against it will open Pandora's box. So I vote we keep it and the museum should learn to work with it. They are in possessio of three historic buildings and should regard them as assets instead of liabilities and embrace them wherever they can. Candice Lee, former board member and long time supporter of Landmarks!

142 Free St 0 views



Laura Nixon-Belair <lnixonbelair@gmail.com>
to hp@portlandmaine.gov

10:51 AM (6 minutes ago)



Regarding historic status of 142 Free St. Please do not set precedent that historic buildings can be demolished on the property owners whim. This reclassification proposal could set a dangerous precedent. If one property owner is allowed to decide that a historic building should be reclassified and demolished because it is in the way of their plans, then the integrity of all the historic districts that benefit Portland in so many ways may be in jeopardy. While I feel strongly that 142 Free Street should maintain its status as a Contributing building, I applaud the museum's intentions to create an expansion project that will give them more space and allow for programming for citizens of Portland and surrounding areas. I believe, however, that these goals are not mutually exclusive, and can be reached creatively with a design that doesn't require demolition of the Chamber of Commerce building

Thank you,
Laura

Historic Society Member and South Portland Resident

--
Laura Nixon-Belair

Agenda item: 142 Free Street 0 views



Pam Stagg <pamstagg@verizon.net>
to hp@portlandmaine.gov

10:52 AM (7 minutes ago) ☐ ☐ ☐

I am against the reclassification of the former Children Museum at 142 Free Street to a "non-contributing" structure in the Congress Street Historic District. It may have undergone changes over the years but demolition can never be reversed.
While complex and costly, Is there a possibility it could be moved to the adjacent parking lot to satisfy all parties?

Thank you.

Pamela Stagg
749 Congress Street Unit #7
Portland, Maine. 04102.

142 Free Street 0 views

 Assigned to me



kaenrath@gmail.com <kaenrath@gmail.com>
to hp@portlandmaine.gov

11:03 AM (now) ☐ ☐ ☐

Dear Board Members:

I write to urge you to save 142 Free St and not establish a dangerous precedent that could endanger many more of our treasured historic buildings. The historic character of our downtowns enriches our communities and provides a unique sense of place. This is a very important decision that cities and towns around the State of Maine will be closely watching. Thank you for your consideration.

Bryan Kaenrath
Waterville City Manager
5 Greylock Rd.
Waterville, ME 04901

142 Free Street Portland 0 views

 Assigned to me



Michele Neilsen <mmneilsen@gmail.com>
to hp@portlandmaine.gov

11:09 AM (1 minute ago) ☐ ☐ ☐

The Portland Museum of Art should not be allowed to have the former Childrens Museum reclassified as a non contributing structure.

We have lost too many buildings in this old City in the pursuit of "bigger, better shinier" buildings, or as in the case of the lost Union Station, a strip mall and a parking lot.

No is my vote to reclassification!

Michele Neilsen
131 W. Commonwealth Drive
Portland, Maine 04103
mmneilsen@gmail.com

142 Free Street 0 views



Orff, Sonja C <Sonja.Orff@mainehealth.org>
to hp@portlandmaine.gov

11:10 AM (4 minutes ago)



Dear Chair O'Brien and Members of the Historic Preservation Board,

We support the statement attached from Greater Portland Landmarks regarding the building on 142 Free Street.

Please do not allow for the demolition of this contributing building.

Portland is quickly changing and we need to ensure we preserve and protect our historical footprint and the decisions forward that can impact any precedence's.

Please honor and respect two of Portland's most valuable assets (Greater Portland Landmarks/Portland Museum of Art). Their opinions and goals for this community have proven trusty worth time and time again.

Thank you for your consideration,

Sonja Orff & John M. Ney

179 Fowler Road

Cape Elizabeth, Maine

04107

142 Free Street, Portland 0 views



Ford Reiche <ford@fordreiche.com>
to hp@portlandmaine.gov

11:41 AM (13 minutes ago)



Members of the Portland HP Board,

This is to express my hope that the HP Board will deny PMA's request to reclassify and demolish the historic contributing structure at 142 Free St.

I have owned and fully restored four buildings on the National Register of Historic Places, and for the past several years I have served on the grant application review teams for Maine's two largest funders of historic preservation.

It is very rare for a building listed as historic or contributing to be delisted, and seemingly unprecedented in Maine under the conditions claimed by PMA. When a building is properly designated as an historic structure, whether under local or federal guidelines, it is not a temporary status until something "better" presents itself. PMA purchased this building knowing that.

In an effort to more fully understand the issue with which you are presented, I have consulted a number of preservation authorities in Maine. I have not spoken with a single expert who agrees with the recommendation of the historic preservation consultant hired by PMA on this matter.

Thank you for the volunteer work you do for Portland.

Ford Reiche

142 Free St. 0 views

 Assigned to me



George Brown <georgebrown06@gmail.com>
to hp@portlandmaine.gov

11:51 AM (1 hour ago) ☐ ☐ ☐

Always believed that this building added so much to that area. I would greatly miss it if it was removed.

George Brown
36 Watchic Manor rd
Standish, Me 04084

Chamber building on Free Street 0 views

Assigned to me



jflint@maine.rr.com <jflint@maine.rr.com>
to hp@portlandmaine.gov

11:52 AM (1 hour ago) ☐ ☐ ☐

Gentlefolk:
The former Chamber of Commerce building at 142 Free Street is without question a significant Contributing building in the context of its location and neighboring structures. Part of the argument for razing it is that it is too much altered from its original form, but the most recent external alterations are nearly one hundred years old; the original parts are nearly twice that age. It is important to note that the external changes were designed by Portland's noted architect, John Calvin Stevens. The building's permutations and different uses (theater, church, Chamber, Children's Museum) do not diminish its significance, they enhance it.
GPL seems to have taken pains to be diplomatic in opposing the building's destruction. What they have not said, but what some preservationists are thinking, is that in three distinct proposals for PMA's expansion, no provision for integrating the Chamber building appears to have been undertaken, almost as though tearing it down was a foregone conclusion in spite of its status as a protected building. It would have been simple enough to stipulate that each design provide an alternative plan incorporating the Chamber building. That seems not to have been done. An oversight?
I admit prejudice. I worked at the Chamber for around two years in the mid-seventies, first as a work-study student for NAB, then as manager of the Chamber's Business Ethics Division under former City Manager, John Menario. It's a nice building.
I strongly urge The Historic Preservation Commission and City Council to insist that razing the Chamber building is simply not an option; that it must either be incorporated in the expansion or moved intact to a suitable, nearby location.
Sincerely,
Jim Flint

142 Free Street 0 views

 Assigned to me

Cherie Wendelken <cheriewendelken@yahoo.com>
to hp@portlandmaine.gov

11:55 AM (1 hour ago)



Dear Board Members,

I was surprised and disappointed to learn that the PMA, which preserves, showcases and helps define the artistic patrimony of Maine, has decided to request demolition of 142 Free Street. To me, an architectural historian, former professor at Harvard, and current resident of Portland, this is a sad disregard of our city's unique architectural patrimony. Visitors and residents alike prize the historic quality of our streets.

There are many reasons for a building's importance - age, unique style, association with historic events or people, or as part of an assemblage of buildings that create a historic urban fabric. Such protected neighborhoods provide an experience of art and history that is freely available for all citizens to experience, requiring no ticket to entry. Although the former Chamber of Commerce building is not designated as an individual landmark, it is architecturally unique, part of a historic neighborhood and deserving of protection.

Too many old building have been demolished in this town in the name of progress and improvements, to the regret of many. Do we want to be left with a city that looks like any other, punctuated by a monumental new building that speaks to the ambitions of one institution rather than the preservation of the urban history of the place which it serves? I hope the Board decides to protect 142 Free Street. It is not the oldest, grandest or most important building in Portland, but it is beautiful and historic and plays a role in creating a special place - its survival through many eras is part of Portland's story and a part of what makes our city a destination of national significance.

Sincerely,
Cherie Wendelken
364 Spring Street
Portland

PMA development Plans 0 views

 Assigned to me

Lucas St.Clair <lucasstclair12@gmail.com>
to hp@portlandmaine.gov

11:59 AM (1 hour ago)



Dear HP Board,

Thank you for allowing written comments to voice opinion on the plans that the Portland Museum of Art is working on.

I recently have received two emails from the Greater Portland Landmarks about supporting the blockage of the reclassification of the structure of the former Chamber of Commerce building. I do not support that Greater Portland Landmarks in this case. While the building may meet the criteria to be a contributing building to the Congress St. historic district, it is my belief that a more comprehensive way of approaching this decision should be taken.

While the building that is being considered meets the criteria of the historic district, what the PMA plans to do is far superior for the whole of our city, community, and state. Adding a building that takes into account a 21st vision for construction, energy use, and inclusivity is what our city needs. While I support the understanding and protect our city's history, we should not let it define our future or prevent evolution. The expanded PMA campus will be a Greater Portland Landmark of the future, one that takes into account 21st century needs and helps the city in advance in its vision.

I also must add that the editorializing in their advocacy emails, the Great Portland Landmarks, stands in the face of uniting our great community. The choice of language that they use, including "setting a dangerous precedent" and "jeopardizing the integrity of the historic districts" is hyperbolic at best and at worst undermines their ability to be a partner to a growing city. While I support the historic districts and own a historic building in Portland, I find their perspective on this issue not unifying or helpful.

Thank you so much for your reading this email and considering my point of view when making your decision.

All my best,

Lucas

142 Free Street 0 views

 Assigned to me



Bruce Wood <bruceweb607@gmail.com>
to hp@portlandmaine.gov

12:07 PM (1 hour ago) ☐ ☐ ☐

I am writing in support of the historic building located at 142 Free Street. This building has had many uses over the years and retains a significant percentage of its historic character. It is a key part of the Congress Square neighborhood. To tear it down would be a significant loss to the area.

The Portland Museum of Art has options to expand without adversely impacting the Congress Square neighborhood of which it is a key part. Its main building has character worthy of retaining without competition. To relocate the PMA main entrance from its Congress Square frontage to what effectively is a side entrance without the convenience of the current entrance would be a disgrace to the building and the museum.

The proposal calls for tearing down an historic building worthy of retention as well as forcing the current main building into a second class status.

The PMA can expand by using vacant land and poorly utilized property by building on what today is a parking lot behind 142 Free Street and connecting to 142 Free Street, the Clapp building currently used for storage, and the current main museum building. Those connections can be from the rear of 142 Free Street and the Clapp building and the side of the main building. In this manner, the historic character of the area would not be adversely affected and expansion can be accomplished.

I urge you to vote against changing the designation of 142 Free Street and to encourage the PMA to think anew about how it can expand.

Bruce Wood
607 Chandler's Wharf
Portland, ME 04101

RE: Do not demolish 142 Free Street or change the zone! 0 views

Assigned to me



russo@maine.rr.com <russo@maine.rr.com>
to hp@portlandmaine.gov, info@portlandlandmarks.org

12:26 PM (15 minutes ago)



And for those of you who may not remember, take a look at these photos....Union Station before and after!

Before:



After:



And yes, this was considered great architecture in the 1960's....

From: russo@maine.rr.com <russo@maine.rr.com>
Sent: Monday, October 30, 2023 12:17 PM
To: 'hp@portlandmaine.gov' <hp@portlandmaine.gov>
Cc: 'info@portlandlandmarks.org' <info@portlandlandmarks.org>
Subject: Do not demolish 142 Free Street or change the zone!

Are you kidding me? Portland is the City it is because of Landmark and Portland residents who had the vision to save these historic buildings throughout the City, including my Grandfather's family 6 unit at 82 India Street. I remember as a child in the 1960s watching Union Station being demolished for a cheap Arlans Shopping Center and even at my young age at the time I knew that was just wrong!

As a Portland native, lifelong resident, and long-time Realtor, I am against demolishing this historic building. The museum's current building is pretty ugly as it is and I can't imagine what the glass addition monstrosity will look like. Please preserve this piece of Portland history so that we don't look back and regret yet another historic building gone. Let the developers use some creativity in designing the new space around this building. Why bother having zoning if you are not going to abide by it?

Stop the zone changes to accommodate this development madness here and everywhere in the city!

Jean Russo

Harborcity Realty

Portland, Maine

142 free st 0 views

Assigned to me



jim dougherty <jdougherty101@gmail.com>

12:33 PM (21 minutes ago)

to hp@portlandmaine.gov

I strongly support the PMA expansion but NOT the destruction of the chamber of commerce building. It is a precious part of portland history. Do not make the same mistake made with union station. Instead, retain this handsome building and include it in the PMA expansion plan!

James Dougherty
Freeport Maine
[207 522 6560](tel:2075226560)

142 free st 0 views



Heather Meader <heathiewhoo@gmail.com>
to hp@portlandmaine.gov

1:29 PM (16 minutes ago) ☐ ☐ ☐

I'm writing to you asking that the former children's museum building be kept as a contributing structure and not be reclassified. The history of our beautiful old city is important to preserve, I know this will make it harder for the PMA to expand. I've always thought the old museum was in such an appropriate building because it is a piece of art (architectural art). When I was in highschool I took a photography class at MECA and learned to develop my own prints. One of my favorite was of the children's museum building, the sun casting shadows with the columns.

Thank you for your time
Heather meader
126 bolton St, Portland

Opposition to the reclassification request of 142 Free St. 0 views



Roxanne Eflin <roxanne.eflin@gmail.com>

to hp@portlandmaine.gov

1:39 PM (9 minutes ago)

To the respected members of the Portland Historic Preservation Board:

I am writing in opposition to the PMA's request to reclassify 142 Free Street as noncontributing within the historic district. I support Greater Portland Landmarks' positions on this issue as articulated in their October 25, 2023 written statement.

This former Chamber of Commerce building is character-defining and extremely significant to the community in terms of its role in the commercial, social and architectural development of Portland for nearly 180 years from 1780-1959. A vote to reconsider the historic designation of this building is dangerously precedent setting in numerous ways. Denying this reconsideration request upholds the purpose and intent of Maine's strongest historic preservation ordinance.

PMA expansion is laudable though NOT at the expense of this highly significant historic building, an important contributing structure within the historic district.



Roxanne Eflin, MA, GPC, CITM
[Roxanne Eflin Consulting](#)
Former Executive Director, Maine Preservation (and former Maine resident)
[207.229.9465](tel:207.229.9465)
6413 Borough Dr., Colorado Springs, CO 80923

142 Free Street 0 views

 Assigned to me

Jack Griswold <JackGriswold@outlook.com>
to hp@portlandmaine.gov

Oct 30, 2023, 5:35:58 PM (17 hours ago)



Chair O'Brien and Members of the Historic Preservation Board:

I am writing to support the PMA's request to reclassify the Childrens Museum as a non-contributing structure.

1. 1. To my layman's eye, this Greek Temple-ish building has always seemed an odd duck. It just doesn't fit in. Further, it appears cheaply built from the poured concrete columns with the seams showing, to the square brick end-columns and the window treatments. It is not a particularly appealing or pretty building.
2. 2. Why would we want to preserve this building and prevent something truly transformative and inspiring to be built in its place? That would be a massive loss for Portland and a real abuse of common sense and the intent of historical preservation.
3. 3. I saw that one of the architectural models for the new museum addition proposed to build around the Childrens Museum and encase it in glass. Frankly, that would be ridiculous, and I hope that Greater Portland Landmarks, or other supporters of the current structure, are not pushing to go back to something like that.
4. 4. Why is this just coming up now? Shouldn't this have been dealt with much earlier in the process?

Thank you –

Jack Griswold

38 Deering St.

Portland, ME 04101

Reclassification of 142 Free Street 0 views

Assigned to me



Craig Lorimer <cg4501@icloud.com>
to hp@portlandmaine.gov

Oct 30, 2023, 8:00:43 PM (15 hours ago)



October 30, 2023

To: Portland's Historic Preservation Board

Re: Reclassification of 142 Free Street as a Non-Contributing Structure to the Congress Street Historic District

Dear Board Members:

I would like to offer some comments to the HP Board against the request of the Portland Museum of Art to have the former Chamber of Commerce Building at 142 Free Street to be reclassified as a "Non-Contributing Structure" to the Congress Street Historic District.

I was born in Portland, lived for 20 years in the Greater Portland area, and have been a frequent return visitor to the city in the past decades. Having grown up before the "mall era," Congress Street was the centerpiece of urban life for me. I always admired the historic buildings and the ambience of the district. Congress Square was to some extent the crossroads and hub of the city—Portland's "Times Square," if you will. Even with a variety of architectural styles and signage of different eras, it all blended together well.

The Chamber of Commerce building at 142 Free Street was part of this harmonious blending of historic architecture in Congress Square, and I have long regretted the loss of its handsome neighbor, the Libby Building, which was razed by the Portland Museum of Art. Old photos from the early 20th century show other stately brick buildings on Free Street that were demolished to provide parking lots. Despite these losses, Congress Square still retains much of its historic ambience. The former Chamber of Commerce building is a key factor in holding together the historic character of the area. Its demolition would be a significant loss.

Another concern is the precedent that this would set for other buildings in the historic district that could be reclassified to pave the way for their demolition.

The HP Board is surely aware that much of Portland's economic revival has been due to its historic architecture, even though much was lost during the urban renewal era. Similar benefits can be seen in other historic cities like Bath, ME, Portsmouth, NH, and Charleston, SC, which even better resisted the pressures to sweep away their historic structures. The city where I now live, Madison, WI, has already lost most of its historic buildings, and the loss continues—not through massive urban renewal, but simply in piecemeal fashion by gradual attrition.

I earnestly hope that Portland's HP Board will vote down the request to reclassify 142 Free Street.

Thank you.

Sincerely,

Craig Lorimer

4501 Gregg Road, Madison, WI 53705

142 Free Street 0 views

 Assigned to me

Cheri Hudson <hudsoc370@gmail.com>
to hp@portlandmaine.gov

10:15 AM (13 minutes ago)



Dear Historic Preservation Board,

re. Congress Street Historic District - Reclassification of 142 Free Street as Noncontributing

I am very much opposed to the request by the Portland Museum Of Art for reclassification of the former Children's Museum) at 142 Free Street as a "non-contributing" structure in the Congress Street Historic District.

I have long appreciated this iconic Portland building, and the overall Congress Street Historic District. It was a good thing that Portland woke up to historic preservation after the unfortunate demolition of the St. John Street train station in 1961.

The Portland Museum of Art was insincere and calculating in presenting their designs to their members, and the public, without also cueing them that a building with historic significance would have to be destroyed to create what they were proposing. It's as if they proposed to improve their collection by giving out the current paintings to be painted over.

My family and I have been long-time members of the Portland Museum of Art. We enjoy time spend there, and what the PMA has contributed to Portland. I love what they have done to create a campus that works with the historic buildings there, and fail to understand why, in this case, they have chosen to not work within the constraints of the Historic District. They were not unaware of it, but chose to promote designs that involved demolishing 142 Free Street, and to build support for their designs with members, and the public, without being upfront about the impact on the Historic District designations.

Please uphold the designation of 142 Free Street as a contributing structure in the Congress Street Historic District, and in so doing, the validity of having a Historic District at all.

Sincerely,
Cheryl Hudson
61 Leisure Lane
Portland, Maine

October 31, 2023

Re: November 1, 2023, Agenda Item: Congress Street Historic District - Reclassification of 142 Free Street as Noncontributing

To: Chair O'Brien and Members of the Historic Preservation Board
hp@portlandmaine.gov

We are Seth and Laura Sprague and reside at 28 Orchard Street in the Western Promenade Historic District. We urge the Historic Preservation Board (HPB) to deny the Portland Museum of Art's request to reclassify and remove 142 Free Street as a contributing structure in the Congress Street Historic District of 1990, thereby allowing its demolition. Approaching its centennial, the building's facade retains its classical-revival features, designed in 1926 for the Chamber of Commerce by John Calvin Stevens, one of Maine's and the City's foremost architects. Since its inclusion thirty-three years ago, the building still meets the criteria as a contributing structure as described in the City's Historic Preservation Ordinance.

Portland and its citizens have worked for decades to establish the HPB and the historic districts. They protect the architectural resources and streetscapes that give the city its authenticity, historical integrity, visual appeal, and livability. We call upon the Portland Museum of Art, as a leading cultural institution, to uphold the City's other cultural resources, in this case 142 Free Street and the HPB, rather than seek their destruction. Approving a reclassification that would allow 142 Free Street to be demolished sets a dangerous precedent. If the HPB allows a leading cultural institution to overturn the rules, it opens the door for others to do the same and threatens all the City's historic districts for years to come. You will be unable to maintain the integrity of historic districts or your effectiveness as the City's Historic Preservation Board.

No changes at 142 Free Street warrant its reclassification and exclusion from the Congress Street Historic District. We urge you to deny the applicant's request to remove it from the district and allow its demolition.

Thank you.

Sincerely,

Seth and Laura Sprague

removing Portland's history 0 views



Meg Hutchins Broderick <meg@powersrvcs.com>
to hp@portlandmaine.gov

10:52 AM (16 minutes ago) ☐ ☐ ☐

I write to encourage you to not allow the removal of the historic Chamber of Commerce Building. The look of Portland is changing, the availability of coming to Portland and seeing its history is dwindling for the sake of commercial use. The museum is not commercial and is a wonderful reason for people to come to Portland, I would hope they could find a way to utilize another historic building.

Please, there must be a better solution, Meg Broderick

Preserving the Former Children's Museum 0 views



Berry Manter <bmanter1@gmail.com>
to hp@portlandmaine.gov

11:07 AM (3 minutes ago)



Dear Planning board members,

I want to add urgent support to NOT designate this 1830's structure as "non-contributing", a building which IS very much visually part of the remaining fabric of historic structures of downtown Portland.

As a graduate of MeCA and an artist, I appreciate contemporary architecture. However, it would be to both Portland's and PMA's longterm "benefit" to integrate resonant design elements into it's future building plans, retaining this nearly 200 year old Free Street structure and reflective of the beautiful historic buildings remaining in its possession. Yes, coherent contemporary additions CAN work. Nothing says "out of touch" and "arrogance" more than not honoring the immediate community of preserved structures. (I stifle my urge to mention 58 Fore...)

Please continue recognizing the former "Chamber of Commerce" building, aka Children's museum, aka Church as "contributing".

Sincerely,

Berry Manter
46 Eastern Promenade
MeCA '92



October 31, 2023

RE: CONGRESS STREET HISTORIC DISTRICT - RECLASSIFICATION OF 142 FREE STREET AS
NONCONTRIBUTING

Chair O'Brien and Members of the Historic Preservation Board,

As was made clear during your workshop on this proposal, there is no case under the criteria of the Portland Historic Preservation Ordinance for the reclassification of the Portland Chamber of Commerce Building at 142 Free Street from "Contributing" to "Non-Contributing." In fact, during the workshop, the representatives for PMA largely ignored the language of the ordinance and focused on their vision of what "could be" if they are allowed to demolish the building.

For this public hearing, I would like to focus on what else "could be" if PMA is allowed to demolish a building that clearly meets the criteria for a Contributing building in a historic district.

The Congress Street Historic District was certified by the National Park Service on May 25, 2010, for the purpose of allowing the owners of contributing buildings to access state and federal historic tax credits. This certification is based upon documentation that the local historic district is essentially identical to a National Register Historic District.

The NPS letter certifying the district states, "Please be aware that changes to the historic district as presently certified will render its certification null and void and will require recertification of the revised district for continued benefits under the above laws."

Currently underway historic tax credit projects in the certified district have tens of millions of dollars in state and federal historic tax credits *dependent on the Certified status of the local historic district.*

In conclusion, there is no rational case for removing the Contributing status of the Portland Chamber of Commerce Building at 142 Free Street and significant reasons not to. I urge the Board to unanimously reject this request and to include mention of the likely impact on other property owners' ability to use historic tax credits in their recommendations to the Planning Board and City Council.

Sincerely,

Scott T. Hanson

Hanson Historic Consulting, LLC - 8 Pleasant Street - Topsham, ME 04086 - scott@hansonhistoric.com
207 620 6291

142 Free Street 0 views



Beka Bryer <rmbryer@gmail.com>
to hp@portlandmaine.gov

11:26 AM (8 minutes ago) ☐ ☐ ☐

Hello,

My name is Beka Bryer, and I live at 174 Clark Street. I am writing in opposition to the plan to reclassify 142 Free Street as a non-contributing structure to the Congress Street Historic District. I love the PMA and its historic buildings, and would prefer to see the 142 Free Street building with all of its important historical architectural features preserved for future generations. While I am delighted that the PMA wants to expand, demolishing a historical building is not the only way for the PMA to grow as a campus that serves the Portland community. To remove this building from the landscape would be a loss for historic preservation in Portland.

--
Rebekah (Beka) Bryer
rmbryer.com
rmbryer@gmail.com | pronouns: she/her/hers

HP Public Comment - 142 Free Street: Lying to the Public about Rigor of NPS Certification 0 views



George Rheault <george.rheault@gmail.com>

11:43 AM (17 minutes ago)



to Historic Preservation, Evan Schueckler, rwi...@portlandmaine.gov, Christine Grimando, j...@portlandmaine.gov, Abigail Reed

One of the most appalling things that took place during the October 4, 2023 workshop regarding the demolition request by the PMA, was how lobbyists for the historic preservation industry (all of whom have a direct stake in historic preservation business including Scott Hanson and Earle Shettleworth either as active consultants or "talking heads") completely misrepresented the process whereby the National Park Service (through its "Technical Preservation Services division") "certifies" local historic districts for federal eligibility for historic tax credits.

Attached is a November 2022 email directly from the chief of the TPS division explaining why my serious concerns about the quality and substance of the Munjoy Hill Historic District were irrelevant to the TPS "rubber-stamp" certification when it was presented by the City of Portland to the Maine State Historic Preservation Office and NPS in the autumn of 2022.

Some VERY important points that should be put into the record to wash away the lies and misrepresentations made by persons like Mr. Hanson and Mr. Shettleworth:

1.) The NPS only undertakes a VERY BRIEF 30-day review of any local historic district. This 30-day review is cursory and ministerial and does not involve looking at anything beyond what the local jurisdiction has put in front of it.

2.) To emphasize further point (#1), the NPS does NOT engage in any independent research or fieldwork to verify or investigate to its own satisfaction any claims to historic value or merit made by a local jurisdiction. Scott Hanson flat out lied to the HPB and the public on October 4th to suggest that any representatives of the NPS were involved in the creation of the Congress Street Historic District including the selection or evaluation of individual properties as "contributing" or "non-contributing" and the attachment makes this clear.

3.) Annually, the NPS receives dozens and dozens of requests from all 50 states (as well as U.S. territories) for local district certifications on a rolling basis and does not have the time, energy or resources to do any deep dives on any of them. Congress has not and probably never will give it the resources to act as anything other than a rubber-stamp with respect to certifying local historic districts. The time when the NPS drills down on individual properties is when tax credits are on the line at which time the NPS looks PAST the local historic district submission and requires a property-owner to submit far more information than was ever required at the initial local district designation stage.

4.) The HPB needs to make it clear to the public that the NPS rubber-stamp of 142 Free Street as part of the Congress Street Historic District in 2009 was in no way some kind of meaningful action on the part of the NPS in terms of weighing in on its historic integrity or merit for permanent preservation. It simply did what it does 99% of the time: which is give its blessing to a local determination that did not look completely daft at the time of certification because the NPS would pay no attention to it any further unless and until a property-owner wanted to apply for historic tax credit subsidies.

Re: [EXTERNAL] Re:

Goeken, Brian D <Brian_Goeken@nps.gov>
To: George Rheault <george.rheault@gmail.com>
Cc: "Brandt, Karen L" <Karen_Brandt@nps.gov>

Wed, Nov 23, 2022 at 11:56 AM

Mr. Rheault,

You're not understanding what I'm saying -- hopefully this is clearer, although I understand it's not completely addressing your larger complaints about the district and the process that's led to its designation. As part of NPS review, we do consider such factors as the number of contributing vs. non-contributing buildings as well as how individual buildings are classified. But the NPS decision on the district certification request is solely about certifying whether the overall district is National Register eligible for the purposes of the Federal tax incentives program -- it's an up or down decision.

All I'm saying is, in managing expectations: You should not expect, as part of the NPS decision, a list of buildings that the NPS finds to be contributing or comments on whether we agree with every determination the City has made (although we take this information into consideration in our decision). The NPS does not certify whether individual buildings are contributing or non-contributing in determining whether the district meets the criteria for listing on the National Register, and the NPS has no authority to make or require changes to a locally designated district -- those are local decisions, under the local ordinances. If the district was to be certified, a property owner would have to request NPS certification of their individual building as contributing to the district and submit additional information and documentation at the time of applying for Federal tax incentives.

Brian Goeken, AICP
Chief, Technical Preservation Services

National Park Service
Technical Preservation Services
[1849 C Street NW](#), Mail Stop 7243
Washington, DC 20240
202-354-2033 phone
202-230-2960 mobile
Brian_Goeken@nps.gov email
<http://www.nps.gov/tps/> website
[Sign up for updates from Technical Preservation Services](#)



From: George Rheault <george.rheault@gmail.com>
Sent: Wednesday, November 23, 2022 9:37 AM

[Quoted text hidden]

[Quoted text hidden]

HP Public Comment - 142 Free Street - Staff Says the HP Ordinance Changed in 2020 - Show the Public What the Changes Were!

0 views

**George Rheault** <george.rheault@gmail.com>

to Historic Preservation, Evan Schueckler, rwi...@portlandmaine.gov, Christine Grimando, j...@portlandmaine.gov, Abigail Reed

12:00 PM (10 minutes ago)



I made a big point in my written public comment for the October 4th workshop to ask the HPB and city staff to explain WHY the HPB in the last decade has had no problem DEMOTING two contributing buildings to "non-contributing" in furtherance of the plans made by two very well-connected property owners to demolish those contributing buildings (183 Brackett Street and 34 Spruce Street).

Furthermore, in both those cases, the City Council's blessing was not required - the demolitions made possible by the switch to "non-contributing" were entirely handled via HPB approval without any further action by the Planning Board or the City Council.

City staff's excuse for this state of affairs was that the city's historic preservation ordinance was somehow made more stringent as part of the interim revisions made in November 2020 as part of "Recode - Phase 1" but the city staff have NOT produced anything in the record to show precisely what those ordinance changes were and how the language now differs requiring the PMA to go through two extra layers of approvals to get to the same result achieved by the owners of 183 Brackett Street and 34 Spruce Street (demotion to "non-contributing" and a clear path for demolition).

If the HPB wants to conduct a thorough process that has integrity and rigor, then it needs to postpone action until city staff have explained what has been happening here with recent conversions of classifications involving "contributing" structures.

If the HPB acted UNLAWFULLY in the cases of 183 Brackett Street and 34 Spruce Street, then that too should be made clear to the public and such a revelation would color the 142 Free Street proceeding and cast doubt that the HPB has acted honorably and consistently in these matters.

142 Free Street 0 views



Staci Hanscom <slpartin_nc@yahoo.com>
to hp@portlandmaine.gov

1:16 PM (7 minutes ago) ☐ ☐ ☐

I firmly believe that 142 Free Street should remain a contributing structure in the Congress Street Historic District. As a former National Register writer and evaluator for the State of New York, I can say with authority that removing a contributing structure from an historic district undermines the entire purpose of the district itself. 142 Free Street is a historic building, despite any interior changes made through the years. The Portland Museum of Art had/has options to accommodate this building in its original RFP, and they should not be rewarded now for ignoring the rules set out by the Historic Preservation Board of this City.

Staci Hanscom
33 Heather Rd.
Portland

142 Free Street (Children's Museum building) 0 views



Hilary McKinnon <hilarym@cape-shore.com>
to hp@portlandmaine.gov

2:04 PM (1 hour ago)



Dear Historic Preservation Board,

I agree with every point made by **Landmarks** in support of keeping the Chamber of Commerce / Children's Museum building. I cannot possibly say it any better than they did in their prepared statement we have all received, so I won't try.

But please know there are hundreds if not thousands of people who were appalled that the Art Museum plans include bulldozing another original Maine building. There are other options for smart expansion within the Museum property!

I am shocked that it is even possible to change the Historic Designation so that this beloved building can be destroyed. Yes, it sets a dangerous precedent – what is the point of years of thoughtful research and subsequent guidelines and rules if they can all be overturned?!

Please do not destroy this centerpiece of the old original Portland we all love and replace it with **another** faceless glass, metal and concrete building that Portland has become choked with recently.

No matter how glamorous, shiny and new it looks and photographs now, it will soon be just another modern building and people will long for the old Historic Portland and wonder on who's watch it was destroyed.

Remember the Railroad Terminal?

Remember the Holiday Inn?

Once you destroy it, you can't put it back.

Thank you for upholding Portland's architectural integrity!

Sincerely,

Hilary McKinnon

171 Main Street

Yarmouth, ME 04096

Preserve 142 Free Street 0 views



Herb Adams <hadams@smccme.edu>

10:52 AM (5 hours ago)



to hp@portlandmaine.gov

Members of The Board :

This letter is to advocate that 142 Free Street not be destroyed, and that it be treasured as a contribution to the architecture and heritage that makes Portland unique.

This building was renovated (1926) by John Calvin Stevens and John Howard Stevens. We should treasure our John Calvin Stevens buildings, not tear them down.

This building is a remnant of our powerful cultural heritage, too.

Portions of 142 Free Street are from one of the very first Portland buildings (1829 /1830) built intentionally to be a theatre, in this Puritan-minded town. Here in the 19th Century acted the great Edwin Forrest and the thundering Junius Brutus Booth (father of Edwin and John Wilkes .) Its cultural shadow is a long one.

Our PMA already incorporates and uses 4 or 5 other ancient buildings and mansions that carry the rich history and heritage of our city's past.

As a symbolic connection to that heritage, 142 Free Street should also be added.

PMA is talented and smart enough to do this ; it has proven it can ; and Portland will be enriched once again.

Thank You.

Sincerely,

Herb Adams

Adjunct Professor History and Social Sciences

Southern Maine Community College

hadams@smccme.edu

Dugan Murphy <dugan@duganmurphy.com>

Nov 22, 2023, 5:32:54 PM (4 days ago)



to planningboard@portlandmaine.gov

Dear Planning Board,

I am writing in regards to the Portland Museum of Art's request to reclassify the former Chamber of Commerce Building at 142 Free Street to noncontributing within the Congress Street Historic District. I think this request is ridiculous.

This building is over two centuries old with a facade that is well preserved from its redesign a century ago by famed architect John Calvin Stevens. The importance of its presence as part of the historic urban fabric of downtown Congress Street is exactly why all the work was put into researching it and the other contributing structures within that district and getting that district added to Portland's recognized collection of local historic districts. It is exactly why this city decided to adopt a historic preservation ordinance back in 1990. We, as a community, did not put these protections in place, just to have them revoked when a little inconvenient.

The Historic Preservation Board unanimously agrees that this request should be rejected. Please respect their expertise and issue a concurring decision. Doing so would also match public sentiment, as evidenced by the public comments submitted to the Historic Preservation Board in favor of rejection, by a wide margin.

The Portland Museum of Art has a lot of property at their disposal. They have been sitting for decades on the amazing, historic Clapp House without using it for anything the public can access. Why not rehabilitate that structure? In 2007 they depleted Portland's woefully small and much-needed affordable housing supply when they demolished the YWCA building on Spring Street. Why not develop that underutilized parking lot and adjacent, unusable green space they put in its place? Why not redesign the interior of the Chamber of Commerce Building, build an addition to it, or pursue any of the many other expansion options available to them currently allowed by law, without going through this bald-faced, bad-faith reclassification process?

The PMA is a creative organization. Please deny this request so they can use that creativity in their ranks to develop an expansion plan that adheres to the law and suits their needs *and* the needs of the broader community by preserving the Chamber building.

Thank you for thoughtfully considering this issue.

Dugan Murphy
(he/him)
61 India St #3, Portland

Debbie J <dpjonpeaks@gmail.com>
to planningboard@portlandmaine.gov

Nov 22, 2023, 5:38:42 PM (4 days ago)



To the Members of the Portland Planning Board:

I am writing in support of the preservation of 142 Free Street, the former Children's Museum and Chamber of Commerce building.

This beautiful and historic building clearly meets the criteria for contributing status. There is no reason for it to be demolished! The PMA can meet their expansion goals while preserving 142 State Street by reconsidering their design concept.

Please do not weaken our city's Historic Preservation Ordinance.

Please do not make the mistake that was made with our beautiful Union Station.

Thank you.

Deborah P. Jordan
33 Lyndon Avenue
Peaks Island, Maine 04108
[207-766-5801](tel:207-766-5801)

Debbie <debjs13@aol.com>

Nov 22, 2023, 7:33:55 PM (4 days ago)



to planningboard@portlandmaine.gov

Please keep 142 Free Street as an historic building. Think of what was lost at the St John's Street train station!!
Deborah Johnson
107 Read Street

Doug McCown <douamcc@gmail.com>

Nov 22, 2023, 7:41:09 PM (4 days ago)



to planningboard@portlandmaine.gov

Hi, Planning Board. Just to let you know, that I would like to see the facade of that building remain. Thanks,
Doug McCown

Sue Yandell <sueyandell@gmail.com>

Nov 22, 2023, 8:13:00 PM (4 days ago)



to planningboard@portlandmaine.gov

The original building should have been planned around during the PMA expansion plan. Please preserve the building at 142 Free Street. It is an important historic building in the Portland Downtown. Tearing it down to build something new is against the historic district purpose.

Thank you for your consideration,

Susan Yandell
51 Monument St.
Portland ME 04101

Zack Barowitz <zbarowitz@gmail.com>

Nov 22, 2023, 9:13:25 PM (4 days ago)



to Planning Board, George Rheault, Aimee Bessire, Ashley Keenan, Robert J. OBrien

Honorable Members:

As a disproportioned neo-classical example from the eclectic period, 142 Free Street is of very minor significance and, though it may be a contributing building if it were in another location (such as the Western Promenade), it does not contribute to the current or future conditions of Congress Square. It is not contextual to the urban renewal projects (the PMA, Holiday Inn, Congress Square Park, or the Eastland Park Hotel), nor does it contribute to other significant buildings in the vicinity which are styled in a proto-modern vein (the State Theater, et al.).

Congress Square is in dire need of help. Two-way traffic would be an important step, but a landmark piece of architecture would really define the space. Portland is long overdue to have a high-quality, high-profile building in a high visibility location. (In fact, I can't name a great building that has been constructed in my lifetime or even my parents' lifetime.)

Please don't allow past mediocrities ruin a great opportunity for the future.

Respectfully,
Zack Barowitz

Nov 22, 2023, 9:23:37 PM (4 days ago)



jim dougherty <jdougherty101@gmail.com>
to planningboard@portlandmaine.gov

Preserve, please. We have lost too many buildings that are part of our history, only to later how they have been replaced by much less distinctive development.

Preserve 142, please!

Diane Bartholomew

Freeport Maine

Stuart Watson <shw1957@gmail.com>

Nov 23, 2023, 7:53:24 AM (4 days ago)



to planningboard@portlandmaine.gov

I completely support the PMA's designation change request.

Stuart Watson
6 Bowdoin St.

Miles Parker <milesarker04101@yahoo.com>

Nov 23, 2023, 4:54:45 PM (3 days ago)



to planningboard@portlandmaine.gov

The Chamber of Commerce Building is such a beautiful and enduring part of the Congress Square cityscape that it would be heartbreaking to lose it to PMA's expansion plans.

I was so pleased to see that the Historic Preservation Planning Board unanimously decided not to alter the status of 142 Free St. This impressive temple-like building has been charmingly peeking out of the corner of a major city crossroads for 200 years. The structure's association with John Calvin Stevens only enriches its significance

Demolition of this enduring Portland landmark would only be met with dismay by very many Portlanders .

I love Portland. I'm a member of the Portland Museum of Art who supports their commitment to our city but not at the expense of losing the Chamber of Commerce Building.

Don't tear it down!

Sincerely,
Miles Parker
Pariserstr 14
81669 Munich, Germany

Nancy Noble <nnoble@mainehistory.org>

Nov 24, 2023, 9:08:57 AM (3 days ago)



to planningboard@portlandmaine.gov

Dear Planning Board,

I am writing in support of keeping 142 Free Street as a building on Free Street, as part of our city's landscape. As a church historian, and involved for 20 years in Methodist church history organizations (Commission for Archives and History of the New England Conference of the United Methodist Church, and New England United Methodist Church Historical Society), I have seen churches close, which is heartbreaking enough, but to see church buildings destroyed really saddens my soul. I also work with church records in my role as the Archivist at the Maine Historical Society, and throughout history church buildings were torn down, and a bit of that history is lost every time a church building is destroyed. If you look at the historical record of Portland many of the big beautiful old churches downtown have been torn down to make room for other buildings, not as beautiful. Even though churches often close due to lack of members, the soul of the church should live on, through creative repurposing. I applaud the Children's Museum for keeping the building on Free Street as a museum for many years, and I hope that the Portland Museum of Art will also do so, keeping that history alive through the building.

(Look at the Farnsworth Museum - their Wyeth Center as a beautiful example of showcasing art in a historic church:

<https://www.farnsworthmuseum.org/campus/wyeth-center/>)

The Free Street building was not only a church, but an important building in our fair city, and tells the history of theater and business in Portland:

<https://www.mainememory.net/record/25661>

<https://www.mainememory.net/record/25662>

Thank you so much for the opportunity to speak.

Nancy Noble

Clifford Tremblay <cliff.tremblay@gmail.com>

Nov 24, 2023, 3:18:24 PM (2 days ago)



to planningboard@portlandmaine.gov

I am writing to express my deep concern regarding the potential fate of the Chamber of Commerce Building on Free Street and its impact on our community's commitment to historical preservation.

It is not just about a single building; rather, it is about upholding the principles and processes we have diligently established to protect our city's historic fabric. Failure to treat the Chamber of Commerce Building with the respect it deserves would set a detrimental precedent, allowing entities with financial means to disregard the vital procedures in place for preserving our sense of place.

While I may not personally have an affinity for the architecture of the Chamber of Commerce Building, I firmly believe that the Portland Museum of Art should approach its fate with thoughtful consideration. Preservation is not solely about personal preferences; it is about safeguarding our collective history and maintaining the integrity of the processes we have instituted for such purposes.

I implore the PMA to explore alternative options, especially considering their possession of vacant buildings and land along Spring Street. By doing so, they can demonstrate a commitment to responsible development while respecting the essence of our city's history.

I appreciate your attention to this matter and trust that, together, we can ensure the continued preservation of our architectural heritage.

Best regards,

Clifford Tremblay LEED AP

Bruce Wood <bruceweb607@gmail.com>

Nov 24, 2023, 6:07:04 PM (2 days ago)



to planningboard@portlandmaine.gov

142 Free Street is an historic building dating back to the early 1800s and is a key part of the Congress Square neighborhood. The building has had several uses over the years but none have significantly changed the external appearance of the building.

The PMA proposal to tear it down and replace it with a new, much larger building would change the appearance and character of the Congress Square neighborhood for the worse. The PMA has space behind 142 Free Street to expand into without impacting the street front appearance of the historic district in which 142 Free Street resides. They also could better use another historic building they own, the Clapp building on Spring Street, which they currently use only for storage, a disgraceful use of a beautiful building.

Require PMA to return to the drawing board and better utilize its buildings and space without destroying the character of its neighborhood.

I urge you to vote against changing the designation of 142 Free Street and to encourage the PMA to think anew about how it can expand.

Bruce Wood
607 Chandler's Wharf
Portland, ME 04101

Rhoda Renschler <rsrensch@msn.com>

Nov 25, 2023, 11:40:59 AM (yesterday)



to planningboard@portlandmaine.gov

To Members of the Planning Board,

Please respect and maintain the historic preservation ordinance of 142 Free Street. By changing the zoning we are reducing the integrity of our committees and the designation process which consisted of multiple hours of thoughtful and careful discernment. A change in zoning of this building jeopardizes the usefulness of further zoning and citizens' participation in their city.

The zoning for 142 Free Street was clear and yet it appears PMA felt it could be above abiding by the law by not clarifying to the competing architects that 142 Free Street was not to be demolished.

A future design could bring forth a fabulous and equally compelling vision for our beloved museum and thereby respect the people's decision to keep 142 Free Street as part of our cityscape.

Rhoda Renschler
37 Channel Road
South Portland, ME
04106

Anita Day <jrzygirl659@yahoo.com>

Nov 26, 2023, 8:26:51 AM (yesterday)



to planningboard@portlandmaine.gov

Dear Sir/Madam:

Please do not demolish this beautiful building. I fell in love with the City of Portland when I first visited it in 1992. It felt like a home town rather than a city because it was so clean and safe with lovely parks, old buildings and working waterfront. It had retained so much of its original charm. It was unique. I never thought I would move here, but my circumstances changed and, in 1994, I did move here.

In the years I have lived here, I have seen changes that are slowly eroding the charm and uniqueness of the city. The horrible demolition and new builds on Munjoy Hill, the beggars on every corner, homeless tent camps in the lovely parks and along the streets.

And now you want to demolish a beautiful building. Please protect it; don't destroy it.

Thank you.

Anita Day
7 Celebration Court
Portland, ME 04102



PO Box 17533, Portland, ME 04112

24 November 2023

RE: CONGRESS STREET H.D. - RECLASSIFICATION OF 142 FREE STREET AS NONCONTRIBUTING

Chair Mazer and Members of the Planning Board,

Greater Portland Landmarks urges you to concur with the Historic Preservation Board's unanimous finding to maintain the designation of the former Chamber of Commerce Building, more recently known as the Children's Museum, as a contributing building within the Congress Street Historic District.

- It more than meets the criteria for contributing status.
- There is strong public support for preserving the building.
- It meets the Portland Plan 2030 goals.
- The Portland Museum of Art's expansion and preservation goals are not mutually exclusive.
- It is important to maintain the fair application and integrity of the historic preservation ordinance.

Clearly Meets Criteria For Contributing Status

Although minor reversible alterations have been made to the exterior, it retains its integrity through its temple-form, major fenestration patterns, and the architectural details of its primary facade that are character defining elements of its design and reflect its appearance during its use by the Portland Chamber of Commerce.

For a building to be designated as a contributing structure, it needs to meet just one of the criteria laid out in Subsection 17.4.1.A of Portland's Historic Preservation Ordinance. The former Chamber of Commerce Building meets 4 out of the 6 criteria. It also meets the criteria laid out in Subsection 17.4.1.B. and Subsection 17.4.2 of the ordinance.

- 17.4.1.A.1 It is significant to the cultural, historic, and architectural heritage of the city as an example of Congress Street's commercial significance in the first half of the 20th century.
- 17.4.1.A.4 It exemplifies a significant architectural style from its 1926 redesign by architects John Calvin Stevens and John Howard Stevens in the Colonial Revival Style, the most popular style of the period.
- 17.4.1.A.5 It is the work of architect John Calvin Stevens and his son John Howard Stevens, whose individual work is significant in the history and development of the City. John Calvin Stevens's significance to Portland and Maine's architectural history is rivaled by his historic significance to Portland's Art community and to the PMA itself:

"He designed the museum's L.D.M. Sweat Memorial Galleries. More importantly, he was a leader and president of the group that founded the museum. And it was he who secured the patronage that made the institution a reality and gave it staying power. But the Portland Society of Art not only founded the PMA, it created what is now the robust and thriving Maine College of Art, which many consider to be the most highly energized art institution in the art-oriented state of Maine." Portland Press Herald, July 5, 2015

- 17.4.1.A.6. As the former home for nearly 60 years of the city's Chamber of Commerce, it expresses and contributes to the theme of the Congress Street Historic District, a cohesive corridor of commercial and civic buildings that are significant for their role in the commercial, social, and architectural development of the city from 1780-1958.



A recent image of the building (left) and a 1958 image from the Portland Press Herald (right).

Public Comment on the Importance of Retaining the Chamber of Commerce Building

During the Historic Preservation Board deliberations, the retention of the former Chamber of Commerce building received significant support from the public, with 59 of the 68 public comments submitted to the city opposed to its demolition. The reclassification and demolition of a contributing historic building within one of Portland's historic districts would set a dangerous precedent. One of the public comments regarding the proposed demolition:

"I write to urge you to save 142 Free St and not establish a dangerous precedent that could endanger many more of our treasured historic buildings. The historic character of our downtowns enriches our communities and provides a unique sense of place. This is a very important decision that cities and towns around the State of Maine will be closely watching." Bryan Kaenrath, Waterville City Manager

In place for more than thirty years, the ordinance has set out expectations for all applicants to follow. Its fair and equitable application has helped to enhance the city's economic and cultural success. The recently released "Trends in Portland's Historic Districts" report states "Portland's historic character is a...fundamental part of the city's identity, as expressed throughout the City's vision statement and comprehensive City goals."

The Camiros report offers the City recommendations based on comparing Portland's Plan 2030 goals to current land use regulations in order to better align the Land Use Code with the Comp Plan. It recommends that the Recode project "...involve considerations for ensuring that new development respects the city's rich history and that, in the face of new development, essential elements of the city's history are preserved."

Preservation of 142 Free Street Meets Portland's Plan 2030 Goals

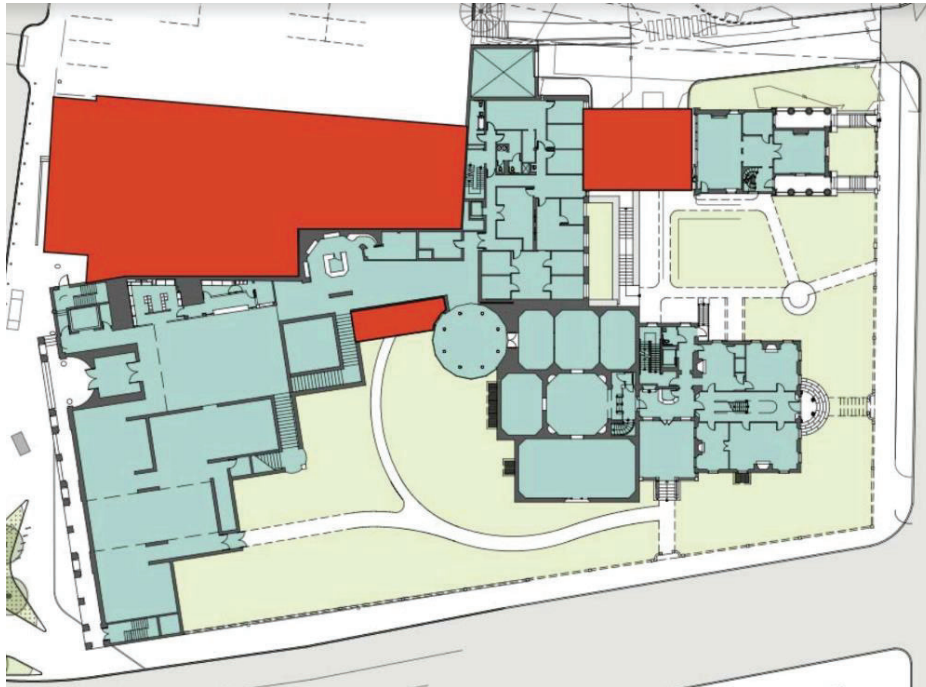
"Portland has been built and rebuilt to endure; we will balance our historic fabric, sound infrastructure, and the best of new technology and design for the future." From the Vision Statement, Portland's Plan 2030.

The City and the community have invested significant time and funds into improvements to Congress Square, a significant node within the Arts District and the Congress Street Historic District. The PMA's plan, which would necessitate the removal of the former Chamber of Commerce Building, would also remove the existing main entrance to the museum from Congress Square and locate a new entrance on High Street. In our opinion this is counter to the Comprehensive Plan's goals to enhance the downtown, the Arts District, and undermines the ongoing planning and implementation to revitalize Congress Square.

Museum Expansion and Preservation Goals Are Not Mutually Exclusive

Although the applicant has a design proposal that necessitates the former Chamber of Commerce Building's removal, the PMA purchased the building knowing its historic designation and solicited design proposals without acknowledging the building's historic designation to design teams. In fact, the map included with the museum's RFP had no building shown in the location of the Chamber of Commerce Building. Greater Portland Landmarks

supports the PMA's desire to expand, but strongly believes there remains opportunity in the design process to reconsider the demolition of a contributing historic resource and the potential impact of the new addition on Congress Square. The architect's job is to take complex program elements and creatively synthesize those with the existing site. We strongly encourage the PMA to reconsider its proposal and we urge you to agree.



"Developable Space" Site plan of the PMA's existing campus included in the design RFP. 142 Free Street was not depicted.

Reconsideration of the current design path is not unprecedented. In New York State, the Buffalo AKG museum's initial expansion plans by OMA were fundamentally changed based on public reaction to the initial plans. The new building addition, which opened recently, honors the museum's 1905 original building, its 1962 modern addition, and improves the dialogue between the museum and the Frederick Law Olmsted designed park in which the museum sits. The transformed AKG Museum meets all of the museum's goals while preserving and respecting the museum's architectural history.

Portland has examples of the beneficial results that can occur when demolition plans are reconsidered. One such example occurred in the 1990s when plans to demolish the interior of Portland's Merrill Auditorium were touted as the only means to achieve state-of-the-art acoustics. The demolition plans were resisted by a vocal group of citizens who advocated for a second opinion. Experts capable of improving the concert hall's acoustics while preserving the historic interior were then hired. The result is a beautiful historic venue that with its state of the art acoustics, has continued to serve as a cultural hub supporting a diverse variety of programming.

Fair Application of the Ordinance

17.5.9 Amendment or Rescission of a Designation

Amendment or rescission of any designation shall ... follow the procedure set forth in Section 17.5 for designation...The standards for rescission or amendment applied by the Historic Preservation Board, Planning Board, and City Council shall be limited to those provided in Subsections 17.4.1(A) and (B) and Subsection 17.4.2

The Historic Preservation Ordinance clearly limits the Planning Board's consideration to those Standards found in Section 17.4.1 (A) and (B). The Historic Preservation Board, although sympathetic to the desire of the PMA to expand, unanimously determined that the former Chamber of Commerce Building meets the standards laid out in

Subsections 17.4.1(A) and (B) and Subsection 17.4.2. The former Chamber of Commerce building continues to warrant its designation as a contributing building within the historic district. Moreover, its retention helps meet key goals of Portland's Plan 2030. We hope that through your careful deliberations, you will agree that the evidence supports its current designation.

Conclusion

The PMA must reconsider its options for expansion. The city block occupied by the PMA includes several surface parking lots, including one owned by the PMA. The reclassification and demolition of a historic building which contributes to the character of the Congress Street corridor and Congress Square, a significant urban gathering space, cannot be allowed when other options exist to meet the museum's space needs while further enhancing the city's streetscapes. We hope that you will reject the PMA's proposal and encourage them to return with a project that retains the integrity of the Congress Street Historic District and creates a world class museum.

Thank you for considering our views,

A handwritten signature in black ink that reads "Carol De Tine". The signature is written in a cursive, flowing style.

Carol De Tine
Vice President of the Board of Trustees
Greater Portland Landmarks

Barbara Vestal <vestal@chesterandvestal.com>

Nov 26, 2023, 12:46:37 PM (21 hours ago)



to planningboard@portlandmaine.gov

Chair Mazer and Planning Board Members:

I served as the chair of the Planning Board in the late 1980s when we worked with a nationally respected consultant, Richard Roddewig, over a couple of years to craft Portland's historic preservation ordinance. He observed that the choices we were making for Portland put us squarely in the middle range of many such ordinances across the nation.

Like these ordinances, we drafted Portland's ordinance to protect not only rare, very special individual "landmark" structures, but also to protect the much more common historic structures that retained their historic integrity and shared a set of character-defining features that contributed to an historic district's unique identity. These were identified as protected "contributing" structures.

An essential part of the value of this type of historic preservation ordinance derives from a mutuality of benefit: a property owner accepts certain regulation of their own property because neighboring owners of similar property are also accepting the same regulation of their property. The sum of the protected historic properties, as a critical mass, has a much greater impact than the individual buildings. The authenticity of the place is protected by maintaining the context and protecting the inter-relationships between neighboring buildings throughout the entire district.

It is essential to the integrity of the ordinance that all owners of contributing structures be treated in the same manner, in compliance with the same standards. It is patently unfair for one owner to benefit from its neighbors maintaining the historic context, while at the same time seeking to withdraw from the mutual benefits for its own gain in order to demolish that owner's own historic structure.

In this case, with the Portland Museum of Art (PMA), there can be no claim of surprise about the "contributing" status of the Chamber of Commerce Building. It unquestionably met the criteria and was designated as "contributing" at the time that the City Council approved the designation of the Congress Street Historic District in 2009. This fact was well-known to PMA when it purchased the building.

To me, the surprise is that PMA apparently opted to ignore that designation and opted to proceed with a design competition in which they left out the crucial information that the Chamber of Commerce Building was designated as a "contributing" structure in the Congress Street Historic District. Had that information been given to the design teams, it seems like multiple options for a museum expansion could have been (and still could be) productively explored that would not have included demolition of the Chamber of Commerce Building. The range of possible options include incorporation of the Chamber of Commerce Building into the expansion plans in some fashion, or expansion onto adjacent vacant land already owned by the PMA, or acquisition of adjacent vacant land for the expansion.

It is not the job of this Board, nor the job of the City, to determine the expansion strategy for PMA. They appear to have many options for proceeding within the current regulations.

But it is the job of this Board, and the City, to protect the integrity of Portland's Historic Preservation Ordinance, which has been an important part of our regulatory system for over 30 years. Safeguarding the City's historic resources is identified as one of eight overriding policy guides in the comprehensive plan, Portland's Plan 2030. The recently completed analysis of the economic impact of Portland's historic preservation program documents the significant contributions it has over the last 30 years.

Ensuring that all owners of similarly situated historic properties receive the same carefully considered, fair and consistent treatment in compliance with the ordinance is critical to the integrity of the program. Regardless of whether a decision on applicability of the historic preservation ordinance is made by the Historic Preservation Board, the Planning Board or the City Council, the decision should not turn on the identity of the applicant. Procedural due process requires that the decision makers focus on the historic structure in question, the Congress Street Historic District, and the Historic Preservation Ordinance. The former Chamber

of Commerce building is clearly a “contributing” building under the ordinance. That designation should not be reversed, even if the applicant is the PMA. It has other paths it can follow to achieve its programmatic goals while also complying with Portland's ordinances and comprehensive plan.

Thank you for your consideration of this matter.

Regards,

Barbara Vestal
7 Fore Street
Portland, Maine 04101

Dabeard35 <jamie.a.beals@gmail.com>

Nov 26, 2023, 10:00:34 PM (12 hours ago)



to planningboard@portlandmaine.gov

Hello,

I am writing in regard to the Portland Museum of Art's plans for this building. Not only would it be a shame to destroy this building in a city where so many historic buildings are being destroyed and replaced with cookie-cutter ugliness, but I feel like it is important that the Historic Preservation Ordinance be applied fairly, holding the PMA to the same standard as other businesses / entities.

The Historic Preservation Ordinance states that the Planning Board and the Council are required to review the PMA's application under the same criteria that the Historic Planning Board was required to apply. It is important that the Planning Board go along with the recommendation of the Historic Preservation Board and uphold the integrity of the Ordinance. I believe that the PMA should be held to the same standards of review of any other applicant, regardless of the vision and goals for their campus; additionally, I think it is possible for the PMA to meet its goals while at the same time preserving the former Chamber of Commerce Building.

Thank you for your time,
Jamie Beals
11 Deering Ave.
Portland

Fwd: 142 Free Street 0 views

Subscribe Meredith Tipton <mltipton1@gmail.com>

7:05 AM (3 hours ago)

to planningboard@portlandmaine.gov

----- Forwarded message -----

From: **Meredith Tipton** <mltipton1@gmail.com>

Date: Sat, Nov 25, 2023, 7:09 AM

Subject: 142 Free Street

To: <planningboard@maine.gov>

I am writing to request that the planning board not allow the demolition of this beautiful historic property on Free Street. We moved from our oceanside home to the historic Westend to immerse ourselves in this unique quality of Portland. I have deep reverence for Portland's historic past. We need to retain and respect all that contributes to this rich history.

The PMA is a wonderful institution and in their quest for expansion should not not have included 142 Free St as part of the available space for development. PMA and it's designers need to get back to the drawing table and make the new design work sans 142 Free St.

Thank you for your thoughtful decision to preserve our historic district.

Meredith Lentz Tipton PhD

75 State Street

Portland, Maine 04101

Berry Manter <berrymanter@yahoo.com>

8:40 AM (1 hour ago)



to Planning Board

Dear Planning board members,

I want to add to the city-wide and urgent support to CONTINUE the designation of the Free Street (former Children's Museum) 1830's structure as "contributing", a building which IS very much visually part of the remaining fabric of historic structures of downtown Portland.

As a graduate of MeCA and an artist, I appreciate contemporary architecture. However, it would be to both Portland's and PMA's longterm "benefit" to integrate resonant design elements into it's future building plans, retaining this nearly 200 year old Free Street structure and reflective of the beautiful historic buildings remaining in its possession. Yes, coherent contemporary additions CAN work. Nothing says "out of touch" and "arrogance" more than not honoring the immediate community of preserved structures. (I stifle my urge to mention 58 Fore's treatment of their historic obligations...)

Please continue recognizing the former "Chamber of Commerce" building, aka Children's museum, aka Church as "contributing".

Sincerely,

Berry Manter
46 Eastern Promenade
MeCA '92

To: Portland Planning Board
From: Earle G. Shettleworth, Jr.
37 Academy Street
Hallowell, Maine 04347
November 27, 2023

Agenda Item: Proposed Historic District Amendment; Congress Street Historic District – Reclassification of 142 Free Street as non-contributing.

I am writing to ask that the Planning Board support the Historic Preservation Board's unanimous finding to maintain the designation of 142 Free Street as a contributing building to the Congress Street Historic District.

As a native of Portland who has studied the history and architecture of the city for sixty years, I can affirm the significance of 142 Free Street as a work of the noted architect John Calvin Stevens that contributes to the historic district. As you consider the request before you to reclassify 142 Free Street as non-contributing to the district, I would like to comment on the broader implications of your decision.

Since the 1960s, many Portland citizens have worked diligently to preserve the historic character of the city by the establishment of National Register Historic Districts, followed by the creation of local historic districts through the adoption of the historic preservation ordinance in 1990. The success of these efforts is clearly apparent in the critical contribution of historic preservation to making Portland one of the most desirable small cities in America. Those areas protected by the ordinance have experienced major private and public investment that has enhanced the entire city.

Approval of the Portland Museum of Art's application to declassify 142 Free Street would seriously compromise the integrity and purpose of the ordinance by allowing a building certified by the city, the state, and the Federal government to be demolished. Moreover, such an action would encourage other property owners to seek similar exemptions, further weakening the effectiveness of the ordinance and placing the city's historic built environment, and thus its quality of life, in jeopardy.

I trust in the good judgement of the Board to maintain the integrity and purpose of the ordinance as it reviews this application.

November 27, 2023

Re: Congress Street Historic District – Reclassification of 142 Free Street as Noncontributing

Chair Mazer and Members of the Planning Board,

I urge you to uphold the unanimous decision of Portland's Historic Preservation Board to maintain the Contributing status for the former Chamber of Commerce building at 142 Free Street. This building clearly meets the criteria as a Contributing building within this historic district and it also retains its integrity to the time in 1926 when it was redesigned by John Calvin Stevens for the Chamber of Commerce. The Chamber used this building as its principal office for nearly 60 years. It is a signature building in this historic district that celebrates the commercial, social and architectural development of the city from 1780 to 1958.

Equally significant as a consideration in this request for reclassification is the importance of upholding and implementing with an even hand Portland's Historic Preservation Ordinance that has been in effect for over 30 years. There has been strong emphasis placed by both our City Council and our City staff on implementing Portland's Land Use Code in a manner that is equitable with predictability and equal treatment for all. The Portland Museum of Art's request to reclassify 142 Free Street asks you to ignore the time-tested provisions of the City's Historic Preservation Ordinance and to make an exception to the rules of that ordinance. Such a decision risks undermining the ordinance which has been responsible for substantial economic investment in this City with millions of dollars of projects using the Historic Rehabilitation Tax Credit and national accolades offered for Portland's authentic historic character and ambiance as a draw for residents and tourists alike.

In summary, I urge you to use your careful deliberations to consider the merits of the Contributing status of 142 Free Street and the integrity of Portland's Historic Preservation Ordinance and to uphold this Contributing designation.

Thank you for considering my views.

Sally Oldham
118 Congress Street

ellen kanner <ellen.t.kanner@gmail.com>

10:01 AM (1 hour ago)



to planningboard@portlandmaine.gov

Greetings,

My vote is to retain and preserve the 142 Free Street building as it offers unique characteristics that make Portland special. What if every building in downtown Portland was modernized and so much history removed (as is happening on the east end and elsewhere in the city!).

Please do not allow the PMA to remove this building. Their architectural design concepts should have encompassed this building as part of the PMA's future plans. Please accept the Historic Preservation (HP) Board's recommendation and preserve this building with its unique architecture, character and history.

Elle Kanner
Business owner, Portland ME

--

City of Portland Planning Board

Re: 142 Free Street – 28 November Workshop

Date: 27 November 2023

Members of the Planning Board,

I am requesting that the Portland Art Museum's (PMA) request to demolish the 142 Free St. building NOT be approved. I have listened carefully to the numerous, changing and mostly flawed statements that PMA representatives have delivered at two Historic Preservation Board (HPB) hearings. Please consider the following:

- + The Historic Preservation Board voted unanimously NOT to accept the PMA's request to demolish the building.
- + The Planning Board is charged with the same zoning ordinance regulations as the HPB. In order to maintain the integrity of the zoning ordinance, the board should likewise vote NOT to approve the PMA request.
- + The PMA has been very well aware of the clearly written historic preservation ordinance in their zone from the start of this project, yet chose to ignore it.
- + Contrary to the PMA's statements that their request is in the public's interest, the PMA did not make any effort to encourage or suggest, and may have dissuaded, the design teams from considering reusing 142 Free St. as a design solution. That action was not in the public's interest as the public was not allowed to view and comment on competition designs retaining the 142 Free St. building.
- + Sustainability with Portland buildings is a city goal. The PMA argues that wood timber, a design feature in the final selected design, is sustainable. Yet, building design professionals understand that reusing an existing structure is more sustainable (less environmental impact) than building new. 142 Free St. is currently classified for museum use and up to building codes for that use - it is a sound structure.

Thank you, Robert Kahn
94 Rackleff St.
Portland, ME

Jack Vreeland
447 Deering Ave., Portland ME 04103
jackvreeland@gmail.com 207-879-9152

November 26, 2023

City of Portland Planning Board
389 Congress St, 4th Floor, Portland, ME 04101

Subject: Public Comment on Historic Preservation Designation;
142 Free Street; Portland Museum of Art, Applicant

Dear Chair Brandon Mazer and Members of the Planning Board,

As a four-decade resident of Portland who has witnessed the positive impact historic preservation has had on our community, I urge you to concur with the Historic Preservation Board's unanimous finding to maintain the designation of the former Chamber of Commerce Building as a contributing building within the Congress Street Historic District and to encourage the Portland Museum of Art to develop a world-class plan while respecting the long-standing Historic Preservation Ordinance.

I recall when Exchange and Commercial Streets were in disrepair, dark and depressing. Congress Street had boarded-up storefronts. Mansions on the Western Promenade were used for storage. Yet visionary community leaders realized that our historic built environment, with proper stewardship, could be a driving force in making this community the thriving place it now is.

Today with the City's recent "Trends in Historic Preservation" document we have the data to confirm just how right they were and how preservation is not a luxury enjoyed by some, but a powerful building block for our entire community with ramifications that include affordability, diversity, and sustainability. The report states: *"Portland's historic character is a critical part of what makes the city special. It is a fundamental part of the city's identity, as expressed throughout the City's vision statement and comprehensive City goals."*

For this to continue the report recommends: *"Ensure clarity and predictability in the historic preservation regulations and its supporting materials moving forward."*

"Maintaining a development review and approval process that is fair, consistent, expedient, and understandable helps ensure that real estate investment continues with minimal confusion or cost increases associated with a project's location in a historic district."

The issue before you is, in many ways, the opposite of this recommendation. It would not be fair to other applicants lacking the stature of the PMA. To somehow rely on a loophole carved out for the PMA would be an exception to the rules, not consistent. This process could have been expedient if the PMA had chosen to respect the Historic Preservation Ordinance from the start. The protection of 142 Free Street by the Preservation Ordinance is the same now as it was the day they bought the property. The road to minimal confusion or cost was not the road taken by the PMA.

The PMA clearly was aware of what they own. From their RFP:

Located in the heart of downtown Portland, one of the country's most beloved cities, the museum encompasses a full city block of historically and architecturally significant buildings.

"...a full city block." And it states: 142 Free St. is located within the Congress St. Historic District.

And yet, the site map in the RFP 142 Free Street is just not there.

Simply put, I have one question that perhaps this board can pose to the Portland Museum of Art: At what point in their process did it determine it would not have to follow the provisions of the Historic Preservation Ordinance? Even though the building meets 4 out of the 6 criteria laid out in Subsection 17.4.1.A of Portland's Historic Preservation Ordinance. Were they never advised this would be problematic?

On what grounds did they decide to move forward? I do not like to think, as it was stated at Historic Preservation Board meeting by a PMA representative, "There is only one Portland Museum of Art". To claim special status seems to fly in the face of "Art for All". I think that I and other supporters of the PMA want to think better of them than this outlook would indicate.

The PMA, of course, can make an argument that this expansion will bring jobs and income to Portland and is thus justified. The benefits of an expanded museum do not go away if 142 Free Street is included in the plan. The benefits to our city of historic preservation also have benefits. Again, from the "Trends in Historic Preservation" document: *In addition, Portland's historic character makes its real estate more desirable and valuable and plays a role in bringing visitors to Portland.*

The PMA has stated they investigated keeping the 142 Free Street but determined that would not work. Which seems a major lack of imagination for a creative institution. There are examples all over the world of historic buildings integrated into modern museums. This was such a missed opportunity. But it is not too late for you to direct them to a better way forward.

I implore the board to encourage the PMA to recognize and respect the importance of our Historic Preservation Ordinance while pursuing their admirable goal of a world-class museum expansion. Both objectives are achievable, and I appeal for equitable enforcement of the Congress Street Historic District's provisions.

I sincerely anticipate revised plans that harmonize the PMA's aspirations with our shared commitment to preserving Portland's historical legacy. I thank the board for considering this input and eagerly await further discussions on this matter.

Sincerely,

Jack Vreeland

George Rheault <george.rheault@gmail.com>

11:00 AM (19 minutes ago)



to Planning Board, jmy, Abigail Reed, kkraft

The inclusion of my October 3, 2023 public comment in the Planning Board packet omitted the attachment I had originally included in the October 3rd email (the attachment is a news story about the City's declaration of "John Calvin Stevens Day" in 2009).

The Historic Preservation Board appears to not have considered for a single moment the idea that since our city is peppered with a great many John Calvin Stevens designed structures, it can afford to lose one of them to no great detriment to our built environment, particularly since 142 Free Street is hands-down one of his schlockiest efforts.

----- Forwarded message -----

From: **George Rheault** <george.rheault@gmail.com>

Date: Tue, Oct 3, 2023 at 11:07 AM

Subject: HP Public Comment - 142 Free Street: Haven't we venerated John Calvin Stevens ENOUGH?

To: Historic Preservation <hp@portlandmaine.gov>

See attachment.

I am pretty sure that the legacy of John Calvin Stevens and his contributions to Portland's physical development (as well as his much more checkered involvement in its social and political evolution) will not rise or fall based on the continuing existence of 142 Free Street.

How many totems from this one man does the City of Portland need to tell his story?

Why should the dead hand of the past once again serve to suffocate the energy and creativity of our community's present and future?



The shingle-style cottage at 52 Bowdoin St. in Portland that architect John Calvin Stevens called home for nearly 30 years. (Billings photo)

John Calvin Stevens

from page 1

Portland.”

So much so that next week, city leaders will declare Oct. 8 John Calvin Stevens Day.

One of Maine’s most famous architects, Stevens, who was born Oct. 8, 1855, and died Jan. 25, 1940, designed more than 300 buildings on Portland’s peninsula alone and dozens more in the surrounding neighborhoods and islands.

Stevens made a name for himself by mastering the shingle-style cottage that has come to symbolize coastal life in New England. Later, he mastered the Georgian, colonial-style homes made of brick. To see both, one only needs to spend a little time on Bowdoin Street, which has shingle-style cottages on one side of the street and brick revival homes on the other.

One of those homes, 52 Bowdoin St., was Stevens’ home for nearly 30 years, Shettleworth said.

Although Stevens is known mostly for his residential designs, Shettleworth said he is also known for his civic, commercial and religious architecture. He was an associate architect commissioned to help design and build Portland City Hall, and he designed State Street Church on High Street and the Nathan Clifford Elementary School on Falmouth Street.

But Shettleworth said Stevens is known not only for his building designs, but for the length of his career.

Stevens started his career when he was 18 and worked right up to his death. “It

was involved in architecture for a 70-year period,” Shettleworth said.

Next week’s proclamation, which will be read at noon on the front steps of Portland City Hall, is the last event of a year-long celebration for the architectural firm Stevens created 125 years ago.

SMRT, formerly Stevens Morton Rose & Thompson, was founded in 1884 and is based on Fore Street. Although it is no longer family owned, his great grandson is still involved in its day-to-day operations at the age of 71.

“It’s been a pretty varied practice over the years,” SMRT chairman and former company President Paul Stevens said. “In many ways, it isn’t really a lot different.”

The company experienced most of its growth in the 1980s, he said, when it went from having only 10 employees to about 75. During that time, SMRT ceased designing residences and concentrated solely commercial, civic and health-care buildings.

But when Paul Stevens, a fourth-generation architect, steps down from the company, it will be the end of an era, since there is no fifth-generation Stevens waiting to take over the practice. That’s why next week’s ceremony, which will also include a Congressional Record of Recognition from a representative of U.S. Sen. Olympia Snowe’s office, is so special to him.

“I’m the end,” he said. “I’ve very proud of what firm has accomplished. It’s very satisfying to be recognized.”

Randy Billings can be reached at 781-3661 ext. 100 or rbillings@theforecaster.net

the Portland FORECASTER

September 30, 2009

News of The City of Portland

Vol. 23, No. 39

Fire chief looking at alternative space for fire boat crew

By Kate Bucklin

PORTLAND — The fire chief this week planned to inspect space on Maine Wharf that could provide fire-boat crew quarters at a third of the cost proposed at the Maine State Pier.

Chief Fred LaMontagne said

he was contacted by Joe Malone of Malone Commercial Brokers Monday to see if he wanted to look at a 2,000-square-foot office that could be converted into living quarters for firefighters.

"We will be looking at that property, probably today or

tomorrow," Lamontagne said Tuesday.

Maine Wharf is owned by Eric Cianchette and is next to the Maine State Pier, where the fire boat is docked.

"This could give them some flexibility," Malone said.

The City Council in October is expected to decide whether to spend \$1.8 million in Capital Improvement Project funds to build new fire-boat crew quarters at the Casco Bay Garage. Some councilors have spoken out against the proposal, saying

it is too costly.

The current quarters for firefighters assigned to the fire boat are inside the Casco Bay Garage and are small (400 square feet) and damp, causing mold and

See page 26

Literacy Volunteers seeks sponsors to stay afloat

By Randy Billings

PORTLAND — Since 1973, Literacy Volunteers of Greater Portland has been providing free tutoring to residents who need help reading, writing and speaking English.

But financial difficulties could doom the organization by the end of the year.

Like some other nonprofits, the future of Literacy Volunteers, whose operating budget is entirely funded by foundations and donations, is in jeopardy because prospective donors are tightening their belts.

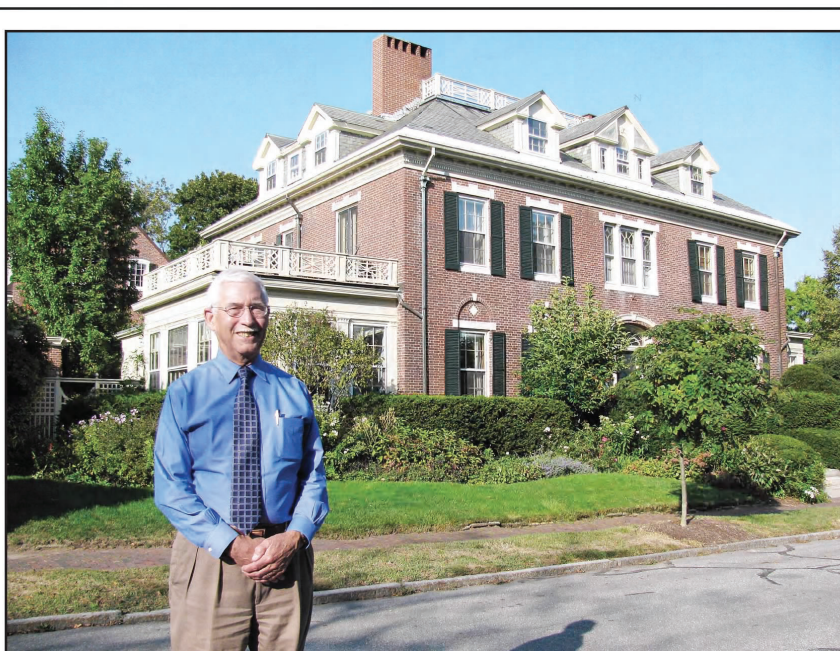
"We're on the brink," Executive Director Phyllis de Fano said. "There's no question about it."

De Fano, who is the only paid full-time staffer in the office at 142 High St., said the nonprofit has been dipping into its reserve account to meet the demands of its annual budget of \$65,000. There is currently enough money to continue operating until December, she said.

De Fano said Literacy Volunteers is also considering merging with another organization in an effort to reduce costs, but would not identify the organization.

The economic downturn is forcing many donors and foundations to reduce the what they give to groups like Literacy Volunteers, which is accredited by Proliteracy America. De Fano said the group has survived in recent years by soliciting funding from a wider base of foundations, but the nonprofit is

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Paul Stevens, a fourth-generation architect, stands in front of the Richard Webb house at 29 Bowdoin St. in Portland's West End. The building is one of the best examples of work by his great-grandfather, John Calvin Stevens. (Billings photo)

'An indelible mark'

City to honor the legacy of John Calvin Stevens

By Randy Billings

PORTLAND — If you have spent any amount of time in Portland, or almost anywhere on the coast of New England, chances are you've seen the work of John Calvin Stevens.

Take a walk through the Old Port or a leisurely stroll through the streets of the West End, lined with magnificent towering homes, and you will find his work. Spend a weekend in a summer cottage in Cape Elizabeth or on the Casco

Bay islands and you will experience him first-hand.

"He's everywhere," State Historian Earle Shettleworth Jr. said. "He's left an indelible mark on the city of

See page 27

Chief promises Bayside more access to police

By Kate Bucklin

PORTLAND — Bayside residents frustrated over what they say is an increase in alcohol-fueled crimes in their neighborhood met with local law enforcement authorities and Preble Street Resource Center officials Tuesday to figure out how to curb the activity.

That behavior includes public drinking, public urinating and defecating, passing out in the street, vomiting in the street and having sex in public, said community organizer Jeff Goldman, who moderated the meeting at Lost Coin Cafe on Portland Street.

The Bayside Neighborhood Watch committee developed a list of recommendations for the Police Department, the Cumberland County district attorney's office, Preble Street and local sellers of alcohol. The recommendations point to changes each could make to help reduce "nuisance crimes."

Police Chief James Craig called Tuesday's meeting, and

See page 39

West End residents unhappy with community policing station

By Randy Billings

PORTLAND — Concerned about a perceived rise in crime, the West End Neighborhood Association is collecting signatures to petition city and school leaders to increase the visibility of the Community Policing Center.

It is an effort the district's city councilor, David Marshall, said he finds surprising.

The petition being circulated throughout the West End calls on city leaders to put the West End Community Policing Station at the Reiche Community

Center, at 166 Brackett St., by Nov. 15. If that site is not feasible, residents want it located in another, more visible location nearby by Dec. 1.

The policing station is currently housed in Harbor Terrace, a group housing complex at 284

Danforth St. operated by the Portland Housing Authority. It was moved there from a location on Danforth Street several years ago as a cost-cutting measure. City Hall could not immediately

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Series of reviews scheduled for Waynflete proposal
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Fall FITNESS
Special advertising section
Page 12

Seth Sprague <sethsprague310@gmail.com>

11:02 AM (22 minutes ago)



to planningboard@portlandmaine.gov

Dear Members of the City of Portland Planning Board

We are Seth and Laura Sprague and reside at 28 Orchard Street in the West End Historic District. We urge the Planning Board to uphold the Historic Preservation Board's decision to deny the Portland Museum of Art's request to reclassify and remove 142 Free Street as a contributing structure in the Congress Street Historic District of 1990, thereby allowing its demolition. Approaching its centennial, the building's facade retains its classical-revival features, designed in 1926 for the Chamber of Commerce by John Calvin Stevens, one of Maine's and the City's foremost architects. Since its inclusion thirty-three years ago, the building still meets the criteria as a contributing structure as described in the City's Historic Preservation Ordinance.

Portland and its citizens have worked for decades to establish Portland's historic districts. They protect the architectural resources and streetscapes that give the city its authenticity, historical integrity, visual appeal, and livability. We call upon the Portland Museum of Art, as a leading cultural institution, to support the City's other cultural resources, in this case 142 Free Street and the Congress Street Historic District, rather than seek their destruction. Approving a reclassification that would allow 142 Free Street to be demolished sets a dangerous precedent, especially given that the Museum has not made a good faith effort to incorporate the building in a new design. If the Planning Board allows a leading cultural institution to overturn the rules, it opens the door for others to do the same and threatens all the City's historic districts for years to come. You will be unable to maintain the integrity of the historic districts or your effectiveness as the Planning Board.

Nothing has happened or changed at 142 Free Street that warrants its reclassification and exclusion from the Congress Street Historic District. We urge you to deny the applicant's request to remove it from the district and allow its demolition.

Thank you.

Sincerely,

Seth and Laura Sprague

28 Orchard St.

George Rheault <george.rheault@gmail.com>

11:20 AM (8 minutes ago)



to Planning Board, jmy, Abigail Reed, kkraft

A 2009 news story (see attachments) indicates that when the locally-designated Congress Street Historic District was created by the City Council, an amendment was tacked on as part of the designation requiring that an annual report be generated (presumably by the Planning Department) detailing development activity taking place in the new Congress Street Historic District. See highlighted sentence at the end of the news article.

Whatever happened to this requirement? Did a subsequent City Council remove this requirement or was it simply never followed through upon?

The Planning Staff should ask the City Clerk's Office for the original Council order, as passed in 2009, to see what the precise language for the annual report was at the time of passage. An explanation should be given to the public regarding what was done to satisfy the requirement and any reports that were actually completed.

It is apparent that the fears of those who opposed the Congress Street Historic District were largely realized. It was a development killer and investment within the Historic District was severely stifled. But the lack of the annual reports (assuming they were never submitted despite the City Council mandating their creation and delivery) makes it hard to chart the development history since the 2009 district designation. It should also be noted that it was ONLY in 2019 that the Congress Street Historic District was certified by the National Park Service for tax credit eligibility - a full TEN years after its initial local designation which was pushed mostly on the basis of properties being able to take advantage of federal historic tax credits.

FYI: The news article is from "The Forecaster," back when it was independent of the Press Herald.

Congress St.

from page 3

than new construction.

Humstone was also among several speakers who touted tax credits as a benefit for property owners within historic districts.

"More than 130 properties can take advantage of (the) tax credits," she said.

Scott Simons, president of the Portland Society of Architects, said his group also supports the proposal. The society questioned several elements of the proposal when it was first released, including height limitations it would impose on the tallest part of the city and confusion relating the the role of the Historic Preservation Board and the Planning Board.

"The modifications to the proposal have made us feel better about it," he said.

Three property owners spoke against the designation.

Chris Campbell said the district would stymie future development and freeze Congress Street in its current state.

Wan Park said he was concerned about added costs and process if he should pursue fixing up his properties on Congress Street.

Ric Quesada, who owns several properties within the district, said that although he is usually a proponent of historic preservation, he does not support the proposal. He said taking advantage of tax credits requires substantial up-front costs for property owners and meeting

federal standards. He also expressed disappointment that three of his buildings are included in the district, including one that is surrounded by a parking lot.

The council, however, overwhelmingly supported designating Congress Street and the surrounding area, including a large part of Free Street, as historic. The district runs from Lincoln Park to Bramhall Square.

An amendment was made and passed requiring city staff to report back annually regarding development in the district.

Kate Bucklin can be reached at 781-3661 ext. 106 or kbucklin@theforecaster.net.

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Portland City Council OKs Congress St. historic designation

By Kate Bucklin

PORTLAND — Nearly 200 downtown properties are now part of the city's newest historic district, a designation the City Council unanimously approved Monday following a couple hours of public testimony from historic preservation advocates.

The Congress Street Historic District encompasses about 75 acres along Congress Street and surrounding streets. The historic designation means that any changes proposed to buildings or lots in the district will be subject to the city's Historic Preservation review, either by staff or the Historic Preservation Board, depending on the scope of the project.

Planning the new district began in January 2006 at the direction of the City Council, following a burst of redevelopment along the city's main commercial street. Historic Preservation staff spent nearly two years researching properties in the proposed zone and coming up with a

proposal. About a year ago the city began holding forums for property owners and spent several months tweaking the district boundaries to reflect concerns from those property and business owners.

The district was approved by the Historic Preservation Board and the Planning Board in January.

At the public hearing Monday night, historic preservation advocates and fans

blitzed City Council Chambers and took turns at the podium, repeatedly promoting the benefits of designating Congress Street as historic.

Arguments in favor of the district ranged from historic preservation being connected to the creative economy and

retaining Maine's youth, to property owners being able to take advantage of special tax credits.

Beth Humstone called the district a "catalyst for economic development." She said that rehabilitation is often better

continued page 35

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November 27, 2023

To: Members of the Portland Planning Board

Re: 142 Free Street Agenda Item Comments

Thank you for the opportunity to submit comments on this agenda item.

Reclassifying a building that clearly meets the criteria for a Contributing building of the Congress Street Historic District in order to allow the property owner to demolish the historic structure is not in the best interest of the culture and community of Portland.

Though I will never qualify as Mainer, my connection to Portland is strong and long. My great grandparents immigrated from the Russian Pale to Portland in 1882, joining their uncle who had arrived in 1876. My grandmother was born in 1889 on Middle Street. She was my only grandparent born in the United States.

I spent my summers in Maine as a child and moved “home” to Portland about 100 years after my family first arrived. My career as an educator - and now volunteer docent for Greater Portland Landmarks – has been in the Portland/South Portland area ever since.

My great grandfather was a peddler, who died of tuberculosis in his early 40s. His youngest son opened a cigar store a few doors down Congress Street from Hays Drugstore when he was old enough to do so.

The Hays Building, 142 Free Street, and other Contributing structures in the Congress Street Historic District are beautiful examples of how older buildings can remain vibrant and functional. I have serious concerns that the proposal to reclassify 142 Free Street could set a dangerous precedent and destroy the intent of the ordinance. It would make the designation of Historic Districts and Contributing buildings meaningless and undermine the mission of the ordinance. It feels irresponsible. I urge the Planning Board to hold the PMA to the same standards as any applicant; the integrity of the ordinance should be maintained.

The Portland Museum of Art (PMA) expansion goals and the City’s preservation goals are not mutually exclusive. If the Museum had encouraged proposals that retained the Chamber of Commerce Building, which has been successfully repurposed in the past (including the 1926 redesign by John Calvin Stevens), 21st century architects could have created compelling designs for the expansion that incorporated the 142 Free Street building. I urge the PMA to reconsider their concept design and incorporate the historic building at 142 Free Street.

Thank you for your consideration of these comments,

Faye Y. Gmeiner
15 Tideview Terrace
Kennebunk, ME 04043

George Rheault <george.rheault@gmail.com>

11:35 AM (2 minutes ago)



to Planning Board, jmy, Abigail Reed, kkraft

Please see attached a 2009 Deb Andrews memo to the City Council describing the process leading up to the City Council's decision to create the Congress Street Historic District.

The attachments are missing, but presumably the planning department can find them and post them to the record so the public has a much better sense of what happened back in 2009 to get us to this point.

The question of whether to allow the demolition of 142 Free Street must be contextualized as part of the entire debate between 2006 to 2009 over whether the Congress Street Historic District was a good idea.

As the Deb Andrews memo makes clear, this was a completely political debate with very little to do with actual history or architecture. Indeed the original district was shrunk by over 25% to buy off key elements of the opposition allowing the anti-growth preservationists to emerge victorious.

It is obvious that much of the Congress Street Historic District's properties were arbitrarily arrived at and since politics played such a key role, it is completely fine to once again let politics decide the question. And this is fine - because our decision-makers SHOULD have the discretion to change their minds about the significance and integrity of a "historic" building if the present gives us the opportunity to do something much better at this location.

**Recommendation of the Planning Board and Historic Preservation Board
Regarding**

- 1) DESIGNATION OF "CONGRESS STREET HISTORIC DISTRICT"
under the provisions of Article IX of the Land Use Code;**
- 2) AMENDMENTS TO HISTORIC PRESERVATION ORDINANCE
(Article IX of the Land Use Code); and**
- 3) AMENDMENTS TO SITE PLAN ORDINANCE
(Article V of the Land Use Code)**

February 9, 2009 Workshop Memo
Portland City Council
Portland, Maine

Submitted by:
Deborah Andrews
Historic Preservation Program Manager

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- I. INTRODUCTION
- II. RECOMMENDATIONS OF THE HISTORIC PRESERVATION BOARD AND PLANNING BOARD
- III. CONGRESS STREET HISTORIC DISTRICT DESIGNATION
 - A. Components of the District Designation Report
 - B. History of Initiative and Public Review Process
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- IV. AMENDMENTS TO HISTORIC PRESERVATION ORDINANCE
(Article IX of the Land Use Code)
- V. AMENDMENTS TO SITE PLAN ORDINANCE
(Article V of the Land Use Code.)

I. INTRODUCTION

The Council will soon begin formal deliberations on recommendations from the Historic Preservation Board and Planning Board regarding:

- 1) Designation of a portion of Congress Street and its immediate environs as a local historic district (to be known as the “Congress Street Historic District”), subject to the provisions of Article IX (Historic Preservation) of the Land Use Code;
- 2) Amendments to Article IX of the Land Use Code (historic preservation ordinance); and
- 3) Amendments to Article V of the Land Use Code (site plan ordinance)

On February 9th, a workshop session has been scheduled to provide an overview of the proposed Congress Street Historic District. Historic Preservation staff will review the history of the initiative, the intent behind designation, and the process by which the district boundaries were developed. Information will also be provided on federal and state historic tax credits that will become available to owners of historic properties within the downtown should the district be approved.

II. RECOMMENDATIONS OF THE HISTORIC PRESERVATION BOARD AND PLANNING BOARD

Historic Preservation Board Recommendation. On November 19, 2008, following a public hearing and final deliberations, the Historic Preservation Board voted unanimously to recommend to the Planning Board (and by extension, the City Council) designation of the proposed “Congress Street Historic District” as delineated in the district boundary maps enclosed as ATTACHMENTS 1a and 1b and as described in the accompanying designation report – ATTACHMENT 2. The Historic Preservation Board’s formal recommendation followed a lengthy preliminary review process that included three workshops on the proposal. The proposal itself was the product of almost three years of documentation, analysis and public outreach and was developed by a subcommittee of the Historic Preservation Board and historic preservation staff at the direction of the City Council’s Community Development Committee. (A detailed history of the review process is provided in ATTACHMENT 5 of this report.)

Also on November 19th, the Historic Preservation Board voted unanimously to recommend a series of amendments to the historic preservation ordinance and site plan ordinance. Although brought forward in conjunction with the Congress Street Historic District initiative, the proposed amendments, with only one exception, do not relate specifically to the Congress Street district. The historic preservation ordinance amendments are intended to address long-identified ambiguities in the text and to clarify existing provisions. They do not substantively change the nature or scope of the historic preservation regulations or review process. The proposed site plan ordinance amendments are intended to clarify the review process for major developments where

designated landmarks, properties within designated historic districts, or properties immediately adjacent to landmarks or historic district boundaries are involved.

As prescribed in Portland's historic preservation ordinance, the Historic Preservation Board's role in proposed historic district designations is to determine whether the proposed district meets the ordinance's minimum requirements for designation (see ATTACHMENT 13, Division 3. Sec. 14-610) and make a recommendation regarding designation to the Planning Board. The Planning Board's role, in turn, is to review the recommendation and accompanying report of the Historic Preservation Board and make an independent determination as to 1) whether the designation criteria have been met and 2) whether designation of the new district is consistent with the City's Comprehensive Plan. Following its own deliberations, the Planning Board forwards its recommendation regarding district designation to the City Council. Ultimately, the Council has the authority to approve or disapprove the proposed designation.

The review process for proposed ordinance amendments is the same as that for historic district designations.

Planning Board Recommendation. On January 27, 2009, following a public hearing and formal deliberations, the Planning Board voted 5-2 (Silk, Lowry, Patterson, Tevanian and Hall in favor; Odokara and Lewis opposed) to recommend to the City Council designation of the Congress Street Historic District as delineated by the Historic Preservation Board. As a result of their deliberations, the Planning Board recommended one additional text revision to the designation report (which is reflected in the enclosed final report.)

In making its decision to recommend the proposed Congress Street Historic District designation to the Council, the Planning Board was guided by the formal recommendation and accompanying final report of the Historic Preservation Board, but also by its own extensive deliberations, which included three substantive workshops on the initiative. The Planning Board based its recommendation on the Designation Report which sets forth the architectural, historical and cultural significance of the proposed district, information provided in several written staff reports and illustrated presentations, and public testimony received throughout the review process. The Planning Board's formal deliberations on January 27th followed three preliminary workshops on the initiative.

Also on January 27th, the Planning Board voted 5-2 (Odokara, Lewis opposed) to recommend the proposed amendments to the historic preservation ordinance, with one additional clarifying text revision. The Board voted 7-0 to recommend the proposed amendments to the site plan ordinance, again with one final clarifying text revision.

The ordinance amendments enclosed as ATTACHMENTS 13 and 14 incorporate the final text changes recommended by the Planning Board.

III. CONGRESS STREET HISTORIC DISTRICT DESIGNATION

A. Components of the Congress Street Historic District Designation Report

As required by the historic preservation ordinance (see Sec. 14-617), any recommendation for historic district designation must be accompanied by a report that includes the following information:

- (a) Explanation of the significance or lack of significance of the nominated district as it relates to the criteria for designation.
- (b) Explanation of the integrity or lack of integrity of a nominated historic district.
- (c) Relationship of the nominated district to the ongoing effort by the Board to identify and nominate all potential areas, sites, structures and objects that meet the criteria for designation.
- (d) A map showing the boundaries of the nominated district.
- (e) A list, including the address, of every site, structure and object in each nominated historic district indicating their degree of cultural, historic, architectural or archaeological significance by classification.

ATTACHMENTS 1a and 1b, 2 & 3, together with the content of this staff report, address the ordinance requirements for documentation and analysis.

B. History of Initiative and Public Review Process

In January 2006, the City's Council's Housing and Community Development Committees held a joint workshop to discuss the current designation status of historic properties on the Portland peninsula and to determine whether there was support among Committee members for expanding Portland's historic preservation program to include additional areas for protection. Staff was asked to provide a status report and to illustrate the areas and properties of historic and/or architectural significance that currently fall outside Portland's preservation program.

Although a number of properties and areas were identified, Council members focused primarily on the Congress Street corridor as warranting further protection. It was noted that although several key historic properties have been individually-designated as local Landmarks (City Hall and the Wadsworth Longfellow House as examples), many historically and/or architecturally notable buildings in the downtown core are not currently recognized or protected under Portland's ordinance. It was noted that any new infill development adjacent to historic structures had the potential to significantly impact these historic resources.

Following the staff presentation and discussion, Council committee members instructed the Historic Preservation Board and staff to begin the documentation and analysis required for designation and to solicit public input from potentially affected property owners.

An extensive research, analysis and public outreach process has taken place since that 2006 workshop, resulting in the proposal now before the City Council. A detailed description of the analysis and review process is enclosed as ATTACHMENT 5.

C. Scope of Proposed District

The proposed Congress Street Historic District is an area of 73 acres encompassing the core of Portland's historic commercial downtown between Lincoln Park and Bramhall Square. The district includes 25 Landmark buildings, 115 Contributing buildings, and 51 vacant parcels or Non-contributing structures, which are available for future redevelopment. The boundaries define the concentration of historic structures that have an historical, cultural, and/or architectural relationship to each other, as required for district certification by the National Park Service. Approximately 130 buildings would be eligible for preservation tax credits.

D. Intent of Proposed District Designation

For more than 100 years, Congress Street (and its immediate environs) has functioned as Portland's 'Main Street', serving as the city's commercial, cultural, social and governmental center. Although its role in the city has changed over the last few decades, Congress Street's impressive historic structures tell a story unique to Portland and remain today as valuable community assets. As has been demonstrated in the Old Port, the preservation of historic assets is an important catalyst for economic development and community vitality. Designating Congress Street and its immediate environs as a historic district will not only ensure the preservation and enhancement of valuable historic resources within the downtown now and into the future, but also encourage quality new development and economic vitality.

The specific goals of the proposed district designation are as follows:

- * To fulfill a stated objective of the Comprehensive Plan, which calls for the protection of Portland's historic resources through the ongoing identification and designation of eligible landmarks and districts.
- * To formally recognize the unique history and architecture that defines Congress Street and its immediate environs.
- * To provide future generations the opportunity to experience the many layers and periods of development represented along Portland's "Main Street."
- * To ensure that alterations to historic structures within the area are compatible with the buildings' historic character and to prevent the incremental loss of character that can occur through small inappropriate changes over time.
- * To ensure that new development within the downtown is commensurate in quality and compatible in character with the historic structures that define the area.
- * To stabilize and enhance property values and economic vitality by increasing the attractiveness of the area as a place to live, work and do business.

- * To increase the attractiveness of the downtown and arts district to tourists, helping to spread tourism dollars from the Old Port to a wider portion of the city.
- * To provide property owners access to federal and state tax incentives available for the rehabilitation of historic properties.

In older cities throughout the country, the establishment of downtown historic districts has proven to be an effective regulatory tool in ensuring that the traditional building stock and visual characteristics that set one community apart from another are maintained and enhanced. Historic districting is based on the premise that by capitalizing on a community's unique assets, you can more effectively avoid the kind of homogenization that increasingly characterizes many American cities. As economist Donovan Rypkema puts it: "the strength of a city is its differentiation from anywhere else...More than any other place a city's downtown with its historic buildings is the concentration of the city's differentiation." The 2007 Brookings Institution Report echoed this view, identifying protection of Maine's unique "quality of place" as one of the highest imperatives if the state is to achieve and sustain economic growth and prosperity. The report specifically named Maine's historic downtowns, along with its forests and coast, as critical to its "quality of place."

Although historic preservation regulations do not govern the use of a building or limit the type of tenants that may occupy the storefronts, they can require that the tenants—be they national corporate entities or local entrepreneurs—conform to review standards aimed at avoiding generic design solutions and reinforcing local character. Once controversial, this form of land use regulation has been in widespread use since the 1960's and is now commonly accepted as a powerful economic development tool.

To date, over 2,300 towns and cities throughout the country have adopted historic district overlay zoning. In many of these communities, all or part of their downtown core is included in a historic district, where façade and storefront renovations, as well as signs and awnings, are subject to review. Many of these local commercial districts host national franchises and chains as well as local businesses. From Charleston, South Carolina to Santa Fe, New Mexico to nearby Portsmouth, New Hampshire, these communities have been successful in using historic preservation standards to achieve architectural and signage solutions that are appropriate to the local context.

What can historic district designation do for Congress Street? Although the upper floors of most of Congress Street's older buildings remain relatively unaltered, a number of the storefronts have suffered from multiple rounds of renovations that have often altered and detracted from the building's historic character. As part of the historic preservation review process, applicants proposing storefront alterations are encouraged to revisit the building's original storefront design or develop a contemporary scheme that complements the historic structure and surrounding context. (The City's collection of 1924 tax photos, which document the early appearance of every taxable structure within the city limits as of that date, is an invaluable tool in guiding applicants toward a successful solution.) In the case of non-contributing buildings that currently detract from the visual character of the downtown, the review process ensures that any new renovation be architecturally cohesive and exhibit quality materials.

While the current site plan review process and B3 design standards can address large scale projects, particularly new construction, they do not come into play for small scale projects. The visual character and integrity of historic buildings can be fundamentally altered as a result of small renovation projects, particularly in the aggregate. By addressing both incremental exterior changes as well as major renovations and new construction, the historic preservation review process is a more effective tool than those currently in place in helping the Congress Street area maintain and enhance its visual appeal and hence, its desirability as a major commercial/cultural destination.

E. Relationship to the Comprehensive Plan

Historic Preservation is identified as a high priority in numerous sections of Portland's Comprehensive Plan. Following are excerpts from the Comp Plan that address historic preservation in the context of future development in the downtown.

The Downtown Vision plan of 1991 makes multiple references to the importance of historic preservation within the downtown and includes the following stated goal:

"Preserve and promote the positive qualities and attributes which comprise the Downtown's unique identity and historic fabric, including historic parks and open spaces, and sense of place through the re-use of existing structures and the development of new construction respectful of the built and nature surroundings."

The Downtown Height Study of 1989 identifies the Congress Street corridor as the appropriate location for tall development on the peninsula. The study recommends that the overall height allowances be achieved through a series of stepbacks to respect the surrounding building fabric. This concept is embodied in the zoning height map currently in effect for the B3 zone.

From the Community Visioning Exercise of 1991, participants cited Portland as

"a city that values its natural, architectural and cultural heritage" and recommended that Portland "build upon the distinctive fabric of Portland's built environment by rehabilitating historic resources and by developing buildings that respect the scale and character of traditional development patterns"

From the Historic Preservation Chapter of the Comp Plan:

"Some of America's most appealing cities are those which possess a distinct or unique flavor or appearance. An important element in a City's distinctiveness is its historic areas and architectural landmarks."

The Sustainable Portland report also identifies historic preservation as an important aspect of the city's efforts to become a sustainable community. From the report:

Environment

Reuse and maintenance of buildings and materials:

- Saves energy and reduces external costs of new construction
- Saves land - Historic Preservation is the *opposite of sprawl*.

Economy

Historic preservation:

- Retains investment in historic business districts
- Promotes tourism, creating a signature “brand” for Portland
- Supports small business and *increases property values* district wide.

Community

Historic preservation:

- Stabilizes neighborhoods
- Generates public value from Portland’s unique identity and heritage
- Reinforces community *pride of place*.

See ATTACHMENT 9 for a more detailed discussion of the relationship between sustainability and historic preservation.

F. Economic Impact of Historic Preservation

Portland’s historic preservation ordinance has been in place for more than 18 years. Comparing the Old Port in 1989 to the Old Port in 2009 demonstrates that historic district designation has had tangible benefits—not only in the appearance of the buildings, old and new, but also in the vitality of the area. Although it has been documented that commercial rents in the Old Port are higher than in other commercial districts of the city and that the area has high property values, no formal study of the economic impact of historic preservation has been undertaken in Portland. Throughout the country where this type of study and analysis has been done, the findings invariably demonstrate the substantial economic value created through historic preservation programs.

A 2003 report, *Strengthening Communities through Historic Preservation*, produced for the Washington State Community Trade and Economic Development Office, compiled and analyzed studies and data about the economic impact of historic preservation from across the U.S. (Excerpts from this report are found in ATTACHMENT 8.) This and other similar research indicates that investing in historic preservation provides real and significant economic benefits. Recent studies in states such as Maryland, New Jersey, North Carolina, Texas, and Virginia, have collected and analyzed comprehensive data on the economic impacts of preservation. In each instance, the states have discovered that not only have historic preservation initiatives made a demonstrable positive economic impact, but also that the results compare favorably with those of other investment strategies. Historic preservation is much more than the rehabilitation of buildings; according to the data, it is a proven partner in developing local economies. Examples of these findings are presented in the excerpts to the aforementioned report, ATTACHMENT 8. The benefits documented include job creation, tax revenue generation, local trade and merchant

income, environmental benefits, enhanced heritage tourism, protection of architectural character, increased property values, and increased investments in property improvements.

Coming back to Maine, in a 2008 lecture in Biddeford, nationally recognized expert on the economics of historic preservation, Donovan Rypkema, said:

Many people think of economic development in terms of manufacturing. For the average manufacturing concern in Maine, 16.8 jobs are created for every million dollars of production. But the same million dollars invested in the rehabilitation of an historic building here in Maine creates 23.6 jobs.

A million dollars of manufacturing output in Maine will add, on average, about \$524,000 to local household incomes. But a million dollars of rehabilitation will add nearly \$783,000. Additionally, since most building components have a life of between 25 and 40 years, a community could rehabilitate 2 to 3 percent of its building stock per year and have perpetual employment in the building trades. And these jobs can't be shipped overseas.

In summary, the economic benefits of historic preservation are well documented. Since the 1970s, mounting evidence has shown that historic preservation can be a powerful community and economic development strategy. Evidence includes statistics compiled from annual surveys conducted by the National Trust for Historic Preservation and statewide Main Street programs, state-level tourism and economic impact studies, and studies that have analyzed the impact of specific actions such as historic designation, tax credits, and revolving loan funds. Among the findings:

- Creation of local historic districts stabilizes, and often increases residential and commercial property values.
- Increases in property values in historic districts are typically greater than increases in the community at large.
- Historic building rehabilitation, which is more labor intensive and requires greater specialization and higher skills levels, creates more jobs and results in more local business than does new construction.
- Heritage tourism provides substantial economic benefits. Tourists drawn by a community's historic character typically stay longer and spend more during their visit than other tourists.
- Historic rehabilitation encourages additional neighborhood investment and produces a high return for municipal dollars spent.
- Use of a city or town's existing, historic building stock can support growth management policies by increasing the availability of centrally located housing.

G. District Certification and Access to Historic Tax Credits

From the outset of the designation review process, it has been the City's intention to insure that the proposed district meets the National Park Service's requirements for a "Certified Local Historic District." This is important for two reasons. First, in 2005 Portland achieved the designation of Certified Local Government (CLG) by the National Park Service, signifying that

the City's historic preservation ordinance meets federal standards. As a CLG, not only is the City eligible to receive federal funding for its historic preservation program, but it is also guided by National Park Service requirements when designating historic districts.

Second, and perhaps more importantly, a Certified Local Historic District would make all owners of Landmark or Contributing historic properties within the district eligible for state and/or federal tax credits when rehabilitating their buildings. With the recent passage of LD 262, the State of Maine has created a significant new tax incentive program to encourage investment in historic structures and traditional downtown centers. The state tax credit program includes a 25% refundable tax credit for rehabilitation expenses. For affordable housing projects, the credit is 30%. The program also includes a "small projects provision" for rehab projects costing as little as \$50,000. (See ATTACHMENT 9 for more information about the state historic tax credit program.) In addition to the state historic tax credit, there is a 20% federal historic tax credit available as well. Although an owner does not have to be part of a certified district to access these credits, their building would have to meet the eligibility requirements for individual listing in the National Register of Historic Places. The qualification requirements for individual listing are much more stringent than for contributing buildings in a district. Some buildings that would qualify *as part of the district* would not achieve Register eligibility status on their own and would therefore not be able to take advantage of the tax credit.

While access to tax credits was not the driving force behind designation of the Congress Street Historic District—indeed, the revised state tax credit program was announced well after this study was commenced—it would seem imprudent not to ensure that the proposed district meets all the necessary requirements for owners within the designated area to gain access to this important financial incentive. By staff's calculation, *130 properties within the proposed district would be eligible for historic tax credits.*

Historic Preservation staff worked closely with the Maine Historic Preservation Commission throughout the development of this proposal to ensure that the proposal, to the extent possible, meets National Park Service requirements. While the Maine Historic Preservation Commission does not have the authority to certify the district, the National Park Service asks for comment from the Commission in evaluating the City's request for district certification.

A letter from the Maine Historic Preservation Commission is enclosed as ATTACHMENT 6. Note that the few outstanding areas identified in MHPC's letter have been addressed to MHPC's satisfaction in the final district boundary map being recommended by the Historic Preservation Board.

H. Summary of Historic Preservation Board Review, Final Recommendation Regarding District Designation

The Historic Preservation Board held three preliminary workshops on the draft proposal before scheduling a public hearing and final deliberations. Workshops were held on September 17, October 1 and October 15. At the second workshop and again at the public hearing, the HP Board spent a considerable amount of time discussing several parcels at the edges of the proposed district that had been called into question by PDD or individual property owners during the first informal workshop. In preparation for these discussions, staff consulted again with the

Maine Historic Preservation Commission on the status of these edge properties and whether removing them from the district would jeopardize efforts to have the new district certified by the National Park Service. MHPC's analysis of and position on these parcels is included in their letter of November 14--see ATTACHMENT 6.) These discussions and analysis ultimately informed the final boundary revisions that the HP Board made in their final deliberations on November 19.

On November 19th, the Historic Preservation Board concluded its review, following a public hearing and formal deliberations. The Board voted unanimously to recommend designation of the "Congress Street Historic District" as delineated in maps enclosed as ATTACHMENTS 1a and 1b and as documented in the formal designation report (ATTACHMENT 2) and building inventory (ATTACHMENT 3.)

Note that as a result of the Historic Preservation Board's final deliberations, the historic district boundary map was amended to eliminate a number of additional properties at the edges of the district.

In reviewing the evolution of this proposal, the most significant change from the preliminary proposal first presented to property owners last April to the final recommendation presented to the Planning Board was the reduction in the size of the district. Through a series of boundary revisions, the district was contracted to include only the area with the strongest concentration of historic building stock. The final proposed district encompasses an area of approximately 73 acres, as compared to the 99-acre district originally envisioned—a 26% reduction. In the final proposal, 31 properties originally considered for inclusion in the district are now removed from the boundaries. Please refer to ATTACHMENT 1c for a comparison of the original and final proposed district boundaries.

The initial draft boundaries encompassed a number of areas at the edge of the district without significant concentrations of historic structures. Including these areas would have created a buffer zone ensuring that future development immediately adjacent to key historic structures would be reviewed by the Historic Preservation Board. Inclusion of these areas also would have provided a mechanism to protect and reinforce important gateways into the district. Ultimately, the decision was made to take a more conservative approach and contract the district boundaries. (The rationale behind contracting the district is described in more detail in the HP Board's formal written recommendation to the Planning Board—ATTACHMENT 4.)

Also on November 19th, the Historic Preservation Board voted to recommend a series of amendments to the historic preservation ordinance and site plan ordinance. The proposed text amendments are discussed in the following sections of this report.

I. Summary of Planning Board Review, Final Recommendation Regarding District Designation

The Planning Board held three workshops prior to its formal deliberations on January 27th. The first two workshops were held in close sequence with those of the Historic Preservation Board in order for comments and suggestions from each of the respective boards to be incorporated in the

final draft proposal. A final workshop was held after the Historic Preservation Board had forwarded its formal recommendation to the Planning Board.

At the Planning Board's January 27th public hearing, twenty members of the public offered comment. Those speaking included residents, architects, property owners, developers, real estate professionals, an expert in historic tax credits as well as representatives from Portland's Downtown District, Greater Portland Landmarks, Portland Society of Architects, Maine Historical Society and Maine Preservation. Sixteen individuals spoke in support of the designation, including the representatives of each of the organizations listed above. Four individuals spoke against the proposal.

In deliberations, Chair Silk reminded members that their charge, by ordinance, was to determine whether the minimum criteria for designation under the ordinance were met and whether or not the designation is in compliance with the Comprehensive Plan.

- The majority of the members stated that the proposal clearly meets the minimum criteria requirements of the ordinance for a new district and is consistent with the Comprehensive Plan.
- One member felt that other portions of the Comprehensive Plan could be in conflict with the portions that the proposal is in compliance with, and expressed concerns about the economic impact. He also stated that property owners have done well by Congress St without designation, noting that he "couldn't see where it is broke".
- Others stated that they felt strongly that the proposal is clearly in compliance with the Comp. Plan, noting that new historic districts are planned for and expected in the Comp. Plan, and that the City Council anticipated additional districts when approving the preservation ordinance in 1990.
- A member stated that the aspects of the Comp. Plan calling for new development in the downtown are not contradicted by the designation, as new construction is allowed in districts, and suggested that new buildings in historic districts have generally been better buildings than those outside districts.
- One member noted that the area west of High Street has a different density of landmarks than the area to the east, and wondered whether it was equally qualified for designation. (Staff was allowed to answer -- noting that historic districts typically do not have the density of landmarks found at the core of downtown, pointing out that the entire Old Port district has only six designated Landmarks within its boundaries).
- One member felt the district is too big and that designation might present unintended consequences.
- A member noted that the text changes address issues of duplicative reviews and clarify jurisdictions of the two Boards.

Following deliberations, the Planning Board voted 5-2 (Silk, Lowry, Patterson, Tevanian and Hall in favor; Odokara and Lewis opposed) to recommend to the City Council designation of the Congress Street Historic District as delineated by the Historic Preservation Board.

IV. RECOMMENDED AMENDMENTS TO HISTORIC PRESERVATION ORDINANCE

Although brought forward in conjunction with the Congress Street Historic District initiative, the proposed amendments were not specifically driven by the establishment of a new district. Rather, they are the result of a careful review of the existing ordinance language, which was done during the course of the Congress Street district study. The amendments are intended primarily to address a number of omissions or ambiguities that have long been identified in the existing text. The amendments do not substantively change the nature or scope of the historic preservation regulations or review process; they only clarify them.

Only one amendment relates specifically to the Congress Street Historic District. A provision was added stating that in the Congress Street Historic District new construction within the B3 zone shall follow the dimensional requirements of the underlying zone--- see Sec. 14-651 (a). While this intent is made clear in the district designation report, members of the business community requested that it be added to the ordinance text itself.

ATTACHMENT 13 is a copy of the full text of the historic preservation ordinance with the proposed amendments highlighted.

V. RECOMMENDED AMENDMENTS TO SITE PLAN ORDINANCE

The proposed site plan ordinance amendments are intended to more clearly define the respective jurisdictions and responsibilities of the planning board and historic preservation board where reviews by both boards are required. They are also intended to provide more guidance to the Planning Board when reviewing major projects abutting the boundaries of historic districts.

Based on concerns expressed by the business community about the potential for duplicative design review processes in those instances where a major development falls within a historic district, a new provision has been added. (See ATTACHMENT 14, Sec. 14-526 (a) 18 a.) The provision makes clear that design review authority rests with the Historic Preservation Board where there is overlapping jurisdiction. The provision also makes clear that developments subject to review under the historic preservation ordinance are exempted from the otherwise applicable design standards within the site plan ordinance, with the exception of a small number of specifically identified standards. These outstanding standards relate to issues not typically reviewed by the Historic Preservation Board, such as wind and shadow impacts, and will remain within the jurisdiction of the Planning Board.

In addition to the recommended new standard, an existing review standard is proposed to be amended. The current standard has been amended to provide more guidance to the Planning Board in its review of projects within 100 feet of a designated individual landmark or historic district boundary—see ATTACHMENT 14, Sec. 14-526 (a) 18 b. Under the existing language, the Planning Board must find that the proposed development is “not incongruous” to the character of the subject landmark or abutting portion of the district. Although “not incongruous” is an accepted term of art within the preservation field and appears in ordinances throughout the country, the Planning

Board has long expressed the view that the terminology is ambiguous and that the standard includes little guidance as to how “not incongruous” is to be determined. Alternative language has been developed which is intended to provide more guidance to the Planning Board. During its final deliberations, the Planning Board appeared to be satisfied that the amended ordinance standard addresses their identified concerns.

See ATTACHMENT 14 for proposed site plan ordinance amendments.

ATTACHMENTS

District Designation

1. Maps
 - a. Final recommended district boundary map
 - b. District boundary map with individual building classifications
 - c. Map showing evolution of district boundaries
2. Designation report
3. List of designated properties
4. Formal recommendation of the HP Board to Planning Board
5. History of Initiative and Public Review Process
6. Letter from Maine Historic Preservation Commission
7. Information on state historic preservation tax credit program
8. Economic impact of historic preservation
9. Sustainability and historic preservation
10. Summary of public outreach and notes from early public forums
11. Letters and e-mails received to date
12. Photos of historic rehab and new construction projects approved under historic preservation ordinance standards

Text Amendments

13. Historic preservation ordinance text, with proposed amendments
14. Proposed site plan ordinance text amendments

Amy Fischer <amy@amyfischerdesign.com>

12:57 PM (1 hour ago)



to planningboard@portlandmaine.gov

To The Portland Planning Board members:

I am writing to support the rejection of the PMA's request to reclassify 142 Free Street. I lived in Portland from 1976 until 1982 and I consider this building a significant structure historically. I do not believe this building should be reclassified as a non-contributing building in the Congress Street Historic District.

I was always shocked by the loss of the Railroad Station, which I knew when I first came to Portland, Maine.

We have learned by now, that once gone, these historic buildings become an architectural loss to the fabric of a city.

Why the Museum did not insist that this building be incorporated into their design as an entry to whatever more modern addition they needed for expansion absolutely stymies me.

Please do not allow this change in classification to occur.

Sincerely,
AMY FISCHER
Camden, ME

russo@maine.rr.com <russo@maine.rr.com>

Nov 27, 2023, 4:20:29 PM (16 hours ago)



to planningboard@portlandmaine.gov

Are you kidding me? Portland is the City it is because of Landmark and Portland residents who had the vision to save these historic buildings throughout the City, including my Grandfather's family 6 unit at 82 India Street. I remember as a child in the 1960s watching Union Station being demolished for a cheap Arlans Shopping Center and even at my young age at the time I knew that was just wrong!

As a Portland native, lifelong resident, and long-time Realtor, I am against demolishing this historic building. The museum's current building is pretty ugly as it is and I can't imagine what the glass addition monstrosity will look like. Please preserve this piece of Portland history so that we don't look back and regret yet another historic building gone. Let the developers use some creativity in designing the new space around this building. Why bother having zoning if you are not going to abide by it?

Stop the zone changes to accommodate this development madness here and everywhere in the city!

And for those of you who may not remember, take a look at these photos....Union Station before and after!



Before:



After:

And yes, this was considered great architecture in the 1960's....

Jean Russo

Harborcity Realty

Portland, Maine

William Hall <wpeaks@earthlink.net>

10:31 AM (18 minutes ago)



to planningboard@portlandmaine.gov

To the chair and members of the Portland Planning Board:

For today's workshop I would like to emphasize just one point from Greater Portland Landmarks' position statement:

- For a building to be designated as a contributing structure, it needs to meet just one of the criteria laid out in Subsection 17.4.1.A of Portland's Historic Preservation Ordinance. The former Chamber of Commerce Building meets 4 out of the 6 criteria.

In addition to being on the Landmarks board, I am a member of the Portland Museum of Art. So I truly admire the PMA's effort to remake its space in a way that takes the museum into the future as a remarkable and exciting public institution. However, I think it's extremely important to uphold Portland's land use code and reach a decision that is in conformance with the law. 142 Free Street certainly meets key criteria for preservation as a contributing structure. A decision contrary to that, allowing the building to be torn down, risks undermining historic preservation rules that have done so much to make Portland a unique, vibrant, and desirable place to live and visit.

Thank you for your consideration and for your service to the city of Portland.

Bill Hall

317 Pleasant Avenue

Peaks Island

Portland Planning Board member, 2006-2016

Solange Kellermann <solangekell@hotmail.com>

10:59 AM (4 hours ago)



to planning@portlandmaine.gov

Regarding the PMA's request to remove the old Childrens' Museum's historical significance status - wouldn't it have made more sense to make this request before spending a large sum of money to get plans for that plot of land? That poor planning aside, I am opposed to this building being torn down. Portland needs to keep it - it's part of Portland's history.

Solange Kellermann

Andrea Krasker Gavin <andreakrasker@hotmail.com>
to planning@portlandmaine.gov

Feb 5, 2024, 7:44:19 PM (12 hours ago)



Dear Members of the Portland Planning Board,

I am writing to express my support for the former children's museum at 142 Free Street, and my objections to the PMA's plan to demolish the building.

The PMA purchased the building knowing that it exists within the historic district, is itself an historic building and is subject to the rules outlined in Portland's historic ordinance. These rules exist to protect our beautiful city, to allow us to grow while protecting our history and character and to prevent Portland from turning into Anytown, USA.

142 Free Street has stood proudly in Congress Square for years. It is a recognizable landmark. Generations of families made wonderful memories in the building when it served as the children's museum.

As a member of one of those families, I was happy to see the former children's museum become a part of the PMA and looked forward to visiting the building again with my family as an addition to the art museum. I still am hopeful for that outcome. I believe that the PMA is acting with complete disregard for Portland's history and current rules and regulations. They have made no real effort to work with the building that they chose to purchase, or to solicit architectural designs that make use of the current building. Their conduct is disrespectful to the City of Portland and its rules and ordinances as well as disdainful of our history. The PMA should not be allowed to proceed as if rules do not apply to them. They should work with the building that they purchased. As an arts organization, I am confident that they have access to an abundance of creativity in considering how to configure the space to best meet their needs. They have the capacity to be a good neighbor and community member.

Please require the PMA to follow city rules. Please do not allow the destruction of the building at 142 Free Street.

Thank you for your consideration.

Andrea Krasker Gavin

Arlington Street, Portland

Andy Lilienthal <andy@campwinnebago.com>
to planningboard@portlandmaine.gov, Jennifer Graves

Dec 13, 2023, 3:00:39 PM (19 hours ago)



Dear Planning Board,

I am writing in support of the Portland Museum of Art's proposed campus expansion. As a student of history, I realize that the loss of the old Children's museum represents a precedent for some and hopefully, this seminal project can be an exception rather than the rule. Such an exception is needed if we are going to continue to help Portland become a regional and national beacon that will attract a diverse population of visitors and those who choose to settle in the city.

Here are some of the most salient and important reasons to allow the project to move forward

1. **The value of this project is what it adds** to Congress Square, Portland, and our communities, not what it takes away.
 - a. Once-in-a-lifetime opportunity to define our region by culture.
 - b. About way more than HPB or Planning Board—about the city's character, values, and future and should be championed.
 - c. We are committed to Congress Square's dynamism.
2. This is phase one of an expansion *and unification* project that will integrate our landmark buildings and maximize our properties holistically.
 - a. Free Street provides most economical and integrated art experience with existing campus and orientation, as well as Congress Square (we think that's important)
 - b. Spring Street has been identified as a site for support (potential admin, infrastructure, other use) and is targeted for phase 3.
3. Portland's Plan 2030 is rooted in vibrant, diverse, and complete neighborhoods, and **this gets the city on track.**
 - a. Thoughtful development, sustainably planned, in partnership with our communities, leading to an economic and cultural city center rooted in the arts, equity, and belonging.
4. **Congress Square, and Portland, needs this now.**
 - a. Businesses are closing
 - b. Buildings are vacant
 - c. City plan in disarray
 - d. Other neighborhoods (Washington Ave, Bayside) are thriving and the center of our city is wallowing
5. 142 Free Street is **an outlier of the PMA's campus**
 - a. Not a landmark building
 - b. Not a highlight of John Calvin Stevens (we should know bc we have 2 that are: Sweat and Homer Studio)
 - c. Has problematic history that doesn't speak to Portland's future (Chamber's direct connection with KKK, DeForest Perkins, and the façade's creation)
 - d. Has physical features that deter audiences and contrast with Portland Plan vision (formal columns were cited by Children's Museum as a physical barrier for families, new Mainers, and communities of color. They undermined the CMTM's mission and values as a cultural institution.
 - e. Again, this is not Union Station 2.0, this is replacing a non-landmark building in a struggling and disconnected neighborhood surrounded by vacant buildings with a landmark, visionary economic driver and grounding cultural epicenter that is collaboratively envisioned, sustainably built, and centered in belonging. A beacon!

1. This is a campus unification and expansion project in 3 phases, sparked by the growth and potential of our mission, *Art for All*.
2. *Art for All* is an innovative mission and vision that drives everything we do through a set of inclusive values. We were the first museum in the country to align our mission and values this way.
3. It's led to a period of unprecedented growth at the museum, with a record number of visitors in 2019, just before the pandemic. But we are running out of room, for people, for events, and for art.

4. Collectors, artists, foundations, and donors from around the world are looking to our museum as a place for their artworks—not New York or larger cities. In the last few years alone we have diversified our collection more significantly than any time in our 140 year history.
5. With *Art For All* as our foundation, it's time to unify and expand our campus and ensure Portland is defined by arts and culture. Developing 142 Free St. is the primary goal of the first phase.
6. The concept is by LEVER Architecture. Led by Chandra Robinson, LEVER is a leader in sustainable and innovative architecture, and one of the few firms in the world led by a woman of color.
7. The choice to partner with LEVER stemmed from a juried, international design competition, with more than 100 teams from 20 countries submitting proposals, and 46% of all lead firms led by women and people of color.
8. It was informed by more than 2,000 responses from our communities, via feedback from comment cards, listening sessions, forums, surveys and more. And as we get closer to breaking ground, we have continued to engage in substantial outreach to communities who have never felt like they belong in museums.
9. Of the 4 finalists, 47% preferred LEVER's concept—something we saw reflected in the PPH's online poll as well with a clear majority voting for LEVER. And of all feedback specific to LEVER's design, 93% was positive.
10. As we were conducting our competition, we also reached out to USM, who conducted an economic impact study based on our RFQ. They found that, when completed, adding 60k Sq. Ft. will double our economic impact across the board—significantly more jobs, labor income, sales, taxes, and direct tourism spending for our communities, businesses, and families.
11. What also excites us is the potential to impact rural and urban communities throughout Maine because of Mass Timber, the primary building material that defines the concept and LEVER's projects. As the most forested state, we have the opportunity to revitalize Maine communities far from Portland's economic center.
12. And we're working to capitalize on Mass Timber's potential by partnering with our representatives, government officials, indigenous leaders, environmental advocates, municipalities, community organizations, and business owners throughout Maine. It's why this project has the backing of USDA, New England Forestry Foundation, US Dept of Housing and Urban Development, and more.
13. Most importantly for our city, this project activates and furthers Portland's Comprehensive Plan 2030 in major ways.
14. When looking at Free Street, you can clearly see the legacy of poor urban planning following WWII. Our neighborhood was razed to make way for redevelopment that never materialized. As the leading cultural organization in the city and oldest arts institution in the state, we now have an opportunity to repair and reinvigorate our neighborhood.
15. The PMA Blueprint dovetails right into the values and structure of Portland's Plan, providing the city with a tailor-made project that checks off a host of desired outcomes. From economic goals to connecting the chain to reinforcing the center and completing neighborhoods, The PMA Blueprint is essentially an action plan for the city to leverage.
16. It's particularly aligned around the city's goals for diversity and equity, sustainability, identity, economy, and growth.
17. And The PMA Blueprint couldn't be timelier, because post-pandemic, we need a jolt. Congress Square is failing, with businesses closing at rapid paces, pedestrian traffic incredibly low, and vacant building languishing in what should be the heart of our city.
18. The Schwartz Building has stood vacant for more than 15 years, and local institutions such as Coffee By Design have determined Congress Square is not worth it.

19. We've lost longtime tenants such as Starbucks, Dogfish, and more. Even Harmon's Florists, who had been on Congress Square since 1887, decided to leave this year.

20. Combined with a city redevelopment project for Congress Square and the park that has been mismanaged and left unfinished, the time is now to enable the museum to lead our neighborhood and revitalize our city through this one-in-a-lifetime opportunity.

21. And we have the support of our neighbors, who know this is the right path forward to a vibrant and sustainable future.

22. When looked at holistically and considering the goals of Portland, the cultural and economic impacts, and the post-pandemic realities of our urban needs, we hope the PPH will join the thousands of people who have informed and supported this project. We believe it is exactly what the city needs at this time and for our future.

Many thanks for your consideration.

Best wishes,
Andy

Becky McKinnell <becky@ibeccreative.com>

Jan 19, 2024, 3:43:59 PM (5 days ago)



to planningboard@portlandmaine.gov, Graeme Kennedy

To the Portland Planning Board:

My name is Becky McKinnell and I'm the owner of iBec Creative, a local digital agency, and Wildwood Oyster Co., a handbag company headquartered at 177 High Street in Portland.

I am writing in support of the new building that PMA has proposed at 142 Free Street.

I am originally from Massachusetts and went to school at USM in 2003. I fell in love with Portland because of its proximity to the ocean, quaint size, art scene, and unique character. I loved Portland so much that I decided to stay in Maine and start my entrepreneurial journey here.

Even though I appreciate the historic charm of Portland, I am in support of the new building that PMA has proposed because this new building will become the next iconic building in Portland that will last hundreds of years. The PMA Blueprint has been developed with the input of thousands of Portlanders and represents the vision and needs of our diverse and vibrant communities. The economic impacts of The PMA Blueprint will transform our city and revitalize Congress Square.

There are exceptions to every rule and there is no better exception to make than for this thoughtful, inclusive, community building.

Sincerely,
Becky McKinnell

Brian Chin <brian@p3maine.com>

Nov 30, 2023, 11:57:19 AM (3 days ago)



to planningboard@portlandmaine.gov, Graeme Kennedy

Dear Members of the Planning Board,

I am writing to you on behalf of p3 Maine, a Portland business located at 434 Cumberland Avenue to express our enthusiastic support for the Portland Museum of Art's Blueprint initiative. As a neighboring business and an active member of our community, we have closely followed the development of this visionary project and believe it represents a critical opportunity for our city.

The PMA Blueprint is not just a plan; it is a culmination of the aspirations and inputs of thousands of Portland residents. It reflects the diverse and vibrant spirit of our communities and offers a tangible expression of our collective vision for the future. The meticulous process of gathering community input has ensured that the Blueprint aligns with the needs and desires of Portland's citizens, making it a true representation of our city's aspirations.

This project is a once-in-a-lifetime opportunity for Portland. It stands to significantly enhance our city's cultural and economic landscape. The full support of the Planning Board is essential to bring this vision to fruition. By backing this initiative, the Board will be championing a project that not only aligns with but also actively promotes the City of Portland's Comprehensive Plan 2030. The PMA Blueprint is more than an expansion of a museum; it is a vital step toward realizing our city's comprehensive plan for the future.

Moreover, the economic impacts of the PMA Blueprint cannot be overstated. It promises to transform our city, bringing a new dynamism to Congress Square and the surrounding areas. The revitalization that this project will bring is crucial for the economic growth and sustainability of Portland. It will enhance the city's appeal to residents, visitors, and businesses alike, creating a ripple effect of positive change throughout the region.

In conclusion, we at p3 firmly believe that the PMA Blueprint is a key to unlocking a brighter, more prosperous future for Portland. We urge the Planning Board to give this project its full and enthusiastic support. Together, we have the opportunity to shape a future that reflects the best of what our city can be.

Thank you for considering our perspective on this matter. We look forward to seeing the positive changes that the PMA Blueprint will bring to our beloved city.

Sincerely,
BRIAN CHIN

Bruce Wood <bruceweb607@gmail.com>

Feb 6, 2024, 1:17:11 PM (yesterday)



to planning@portlandmaine.gov

I am writing to support continued historical designation for the structure at 142 Free Street in Portland. This building is substantially unchanged on its exterior from when it was built in the mid-1800s and is a contributing structure in the Congress Street Historic District. It is a key structure in that historic district due to its exterior integrity, representing a kind of structure left over from that era that needs to be preserved for its unique history.

The PMA has vacant land elsewhere in the block that it can expand into without destroying such a contributing building. It could build behind 142 Free Street and tie both the subject building and its other historic buildings on Spring Street into the main building without damaging the street appearance of any of them.

Please deny the PMA request and encourage the PMA to consider expanding in another direction.

Bruce Wood
607 Chandler's Wharf
Portland, Maine 04101

Candice Lee <cthorntonlee@gmail.com>

10:47 AM (2 hours ago)



to planning@portlandmaine.gov

As someone who has been a historic preservationist since my preteens when I first saw a historic house, I feel the value of preserving our buildings of note. A great deal of thought and work was done to put through the historic preservation ordinance to protect our buildings. These buildings are integral to the beauty of our city. Without these buildings our city would be less impressive—danger of being cookie-cutter! If this ordinance is overturned, it would be like opening Pandora's Box. In the future if a historic building is in the way of a developer, they can just use this case as a precedent and tear down whatever they like. The PMA knew of this ordinance and chose to ignore it. They have space to do what they want to do. They should work with the building and bring harmony to this town as a result. Candice Lee, former board member Greater Portland Landmarks and Victoria Mansion

I'm Carol DeTine, 144 Vaughan Street in Portland. I am an architect and have been actively engaged in historic preservation in Portland for many years, including serving on the board of Greater Portland Landmarks.

I have to say that I have never, nor would I ever, advise a client of mine to move forward with design as far as the Museum has, without first going through *this process* to determine whether 142 Free St could be demolished. It was the Museum's choice, and theirs alone, to do that.

They knew that 142 Free Street was protected from demolition when they bought it in 2019. They knew that when they embarked upon a much touted international design competition for the Museum's expansion. Yet, the site map they included in their RFP doesn't even show this building – just a blank space colored in red and labeled “Developable land”.

I want to stress that this does not need to be an “either-or” situation. As a native of Buffalo, New York, I followed the design process for the new addition to the Albright Knox Art Gallery in Buffalo very closely. After publicly announcing their design, in the face of objections from the preservation community and the general public, the Albright Knox shifted gears.

They redesigned their project to respect the 1905 original building and the 1962 internationally acclaimed modern addition. Now called the AKG Museum, the new museum opened in September to much fanfare. One attendee said that it was like being at a Bills game. Executive Director Janne Siren said that the new museum was better because of preservation.

Like the Albright Knox, the Portland Museum of Art needs to reconsider its expansion plans. They are still in the Concept Design phase. As Mark Bessire said in his remarks before the Museum's public presentations of the four finalists' designs, quote:

“As we hear from our finalists and experience their visions for the PMA and our region, I'd like to underscore that we are viewing *concepts, not plans*. The

challenge presented to these teams was not to design *THE* new building, rather (to) develop ideas for what our campus *could be*, rooted in our values and in our mission of *Art for All*. The concepts presented (~~tonight~~) represent the qualities and character that make each of these finalist teams unique—(they are) not to provide exact blueprints for what’s to come.” (End quote.)¹

This statement seems to say that the designs that the Museum is showing all of us are not actually what will be built. Please keep that in mind as you consider the Museum’s application.

Reject their application.

Send them back to the Drawing Board.

They can achieve their goals without demolishing 142 Free Street.

Thank you.

¹ from the PMA website. Emphases (italics, all caps) are in the original text; parentheses are my additions/deletions to clarify the statement for reading at the Planning Board workshop.

Catherine Hatchett <catherinehatchett12@gmail.com> Dec 18, 2023, 3:33:51 PM (17 hours ago) ☐ ☐ ☐
to planningboard@portlandmaine.gov, gkenedy@portlandmuseum.org, lbrenner@portlandmuseum.org

Hello,

My name is Catherine and I'm writing on behalf of my family to show our support for the Portland Museum of Art's Blueprint project. My husband and I moved to Portland from the Washington, DC area over six years ago, and having left behind such an incredible museum scene we were grateful to find a place at the Portland Museum of Art.

However, it's important to us that as we grow our family, the community around us grows. Portland has done such a great job of that by opening the brand new children's museum, which we are also members of. We'd like to transition our son to a museum he can be proud of as he gets older, and this project seems like a step in that direction.

Thank you for your time, projects like the Blueprint project are why we decided to stay and raise our family in this community.

-Catherine, Walker, and Gus Hatchett

Newell, Christopher <christopher.newell@uconn.edu>

Dec 4, 2023, 11:30:24 AM (2 days ago)



to planningboard@portlandmaine.gov, gkennedy@portlandmuseum.org

To the City of Portland Planning Board,

My name is Chris Newell and I am a citizen of the Passamaquoddy Tribe at Motahkmikuhk where I was born and raised. I am writing this letter in support of the Portland Museum of Art's effort to expand its campus and, in turn, expand Portland's knowledge of its own history, which will require the removal of the existing building known as 142 Free Street.

Let me first be up front and say that I am a member of the winning design team working with LEVER Architecture to design the new wing for the PMA. I hope that knowledge does not deter from the value of what I have to say.

As someone who was on the ground floor with the current winning design before pen was ever put to paper on a proposal, I have intimate knowledge of how the concepts of the design proposal were created and what ultimately pushed the LEVER design over all others.

The most potent qualities of the design LEVER proposed are not just design itself, but the care the principal architect Chandra Robinson took in learning about Wabanaki peoples and our cosmologies and how that inspired the current design that is on the table. The new expansion features a swooping upside down arch roofline that is designed to be aligned to cradle the morning sun on the summer solstice. An important time not just to Wabanaki peoples, but to all peoples.

This care in incorporating Wabanaki peoples and our 12,000 year relational history to the landscape we now call Portland, ME is a nod to a history far beyond the colonial history the current building at 142 Free Street now represents. Colonial history and indeed the creation of Portland itself as a city are the end portions of the story of this current landscape. 142 Free Street represents the needs of colonial America from the 1800's on. The multiple uses of the building are a reflection of that. However, in its current state, it is not a building that can cater to the needs of Portland of the future.

Portland of the future will include children raised from k-12 with Wabanaki curriculum fully imbedded in their education. When those children become adults they will seek out places to educate their own children that reflect the values they were taught. The PMA Blueprint is looking to the very near future and very wisely choosing to expand its view of history to include Wabanaki peoples and our 12,000+ year relation to the land now known as Portland.

Knowing this benefits Portland, but more importantly, all of the region. The new PMA is a look ahead to a new understanding of what history actually is and who the storytellers actually are. It is also in line with the city's current efforts at incorporating Wabanaki histories and contemporary realities in education, but also in the arts. I cite the success of Portland Ovarions new show Wabanaki Stories which has now shown to four sold-out crowds at the Merrill Auditorium. Portland is at a beautiful crossroads of awakening and becoming a leader of the country in doing this work in meaningful ways that will effect generations to come.

For the above reasons, please accept my full endorsement of a move ahead with the new PMA Blueprint and the LEVER design. A new building, that will turn the idea of an art museum on its head, and will also signal a new day of inclusive histories of all people of this land.

The ask is to remove the historic landmark designation from 142 Free Street to make way for a better, more informed Portland.

Kci woliwon (Thank you),

Chris Newell

Co-founder

Akomawt Educational Initiative

classical Uprising

ORATORIO CHORALE • PORTLAND BACH EXPERIENCE • HORIZON VOICES

The City of Portland Planning Board
389 Congress St, 4th Floor
Portland, ME 04101

November 30, 2023

To whom it may concern,

On behalf of Classical Uprising, a Portland-based performing arts nonprofit, it is my great privilege to write in support of the Portland Museum of Art's *Blueprint* project.

As the Artistic Director of Classical Uprising, I have worked in collaboration with the Portland Museum of Art on many occasions and find it to be a beacon of acceptance, cultural appreciation, and a place with deep ties to, and love for, our community. As our city continues to grow and expand, we must remain unified in our goal of nurturing our beloved Portland into a place of creativity and belonging. *Blueprint* is a once-in-a-lifetime opportunity for our city and essential to the health of Maine's artistic ecosystem. It deserves the full support of the City of Portland's Planning Board.

Investing in the arts contributes to many facets of our city, both tangible and intangible. Tangibly, supporting local art and creative placemaking contributes significantly to a strong economy by increasing tourism and creating new jobs, and can be a catalyst for urban renewal and the revitalization of neighborhoods. I urge you to see that *Blueprint* activates and enhances the City of Portland's admirable Comprehensive Plan 2030, specifically speaking to the portion of the plan which reinforces the recognition that downtown Portland remains a predominant locus of arts and culture, economic, and civic health. The arts also play a crucial role in shaping and expressing the intangibles of community identity, fostering a sense of belonging and social cohesion, and even boosting mental health and well-being among Mainers.

Blueprint has been developed with deep respect for and input from thousands of Portlanders, representing the vision and needs of our diverse and vibrant communities. I am excited and fully supportive of the proposed expansion of the Portland Museum of Art and wholeheartedly believe that *Blueprint* will only enhance and embrace the growing performing arts scene in our community and the entire arts ecosystem as a whole.

If you have any questions, I can be reached at emily.isaacson@gmail.com or 207-522-6533.

Sincerely,



Emily Isaacson
Artistic Director

P.O. BOX 7259, PORTLAND, ME 04112 • MUSIC@CLASSICALUPRISING.ORG

Colin Jones <colin.f.jones@gmail.com>

11:50 AM (25 minutes ago)



to planningboard@portlandmaine.gov

Dear Members of the City of Portland Planning Board,

As a long time member of the Portland Museum of Art and spouse of someone who has dedicated her career to the advancement of the PMA, I am writing to express my unwavering **support for the PMA's request to re-classify 142 Free Street as "non-contributing"** to the Congress Street historic district.

The Portland Museum of Art stands as a beacon for the arts in Portland. The museum enriches the lives of local residents through its programming and exhibitions and serves as a magnet to bring visitors to Portland. The diverse range of programs, workshops, and events cater to individuals of all ages and backgrounds, fostering creativity, sparking dialogue, and nurturing a deeper understanding of art's significance in our lives.

As the Planning Board considers the PMA's request, it should consider the architectural significance of the proposed new building and the economic and cultural benefits that will accrue to Portland from building such an architecturally significant project.

Portland is at a crossroads. The Planning Board should embrace a project that can truly revitalize Congress Square businesses and spur economic development in the surrounding neighborhood.

This building is for the next generation and I urge you to support the PMA's request and support the PMA's vision for 142 Free Street.

Sincerely,
Colin Jones
Yarmouth, Maine

Craig Lorimer <cg4501@icloud.com>

Feb 7, 2024, 1:44:01 PM (19 hours ago)



to planning@portlandmaine.gov

February 7, 2024

To: Portland's Planning Board

Dear Board Members:

I would like to offer some comments to the Planning Board against the request of the Portland Museum of Art to override the Historic Preservation criteria and allow the former Chamber of Commerce/ Childrens' Museum Building at 142 Free Street to be reclassified and demolished.

I was born in Portland, lived for 20 years in the Greater Portland area, and have been a frequent return visitor to the city since then. Having grown up before the "mall era," Congress Street was the centerpiece of urban life for me. I always admired the historic buildings and the ambience of the district. Congress Square was to some extent the crossroads and hub of the city—Portland's "Times Square," if you will. Even with a variety of architectural styles and signage of different eras, it all blended together well.

The Chamber of Commerce building at 142 Free Street has been part of this harmonious blending of historic architecture in Congress Square. I have long regretted the loss of its handsome neighbor, the Libby Building, which was razed by the Portland Museum of Art. Old photos from the early 20th century show other stately brick buildings on Free Street that were demolished to provide parking lots. Despite these losses, Congress Square still retains much of its historic ambience. The former Chamber of Commerce building is a key factor in holding together the historic character of the area. Its demolition would be a significant loss. Buildings with Greek Revival architectural elements (portico with columns) were once a prominent feature on the Portland peninsula, but 142 Free Street is one of only three that remain.

Another significant concern is the precedent that this would set for other buildings in the historic district that could be reclassified to pave the way for their demolition. The Portland Museum of Art had other options for achieving its expansion goals without destroying a historic building. It is disappointing that these options were not seriously considered by the museum.

The Planning Board is no doubt aware that much of Portland's economic revival has been due to its historic architecture, even though much was lost during the urban renewal era. Similar benefits can be seen in other historic cities like Bath, ME, Portsmouth, NH, and Charleston, SC, which even better resisted the pressures to sweep away their historic structures. The city where I now live, Madison, WI, has already lost most of its historic buildings, and the loss continues—not through massive urban renewal, but simply in piecemeal fashion by gradual attrition whenever a developer wants to build a big glass and steel structure.

I earnestly hope that Portland's Planning Board will deny the request to reclassify and demolish the historic building at 142 Free Street.

Thank you.

Sincerely,

Craig Lorimer

4501 Gregg Road, Madison, WI 53705

Dana Friis-Hansen <dana@danafriis-hansen.com>

5:47 AM (3 hours ago)



to planning@portlandmaine.gov, Mark H. C. Bessire

Dear Planning Board Members,

I'm writing to address the historic preservation designation of 142 Free Street.

Portland is an amazing—and very actively changing—city. The Portland Museum of Art has a rich, 140-year-old history of which everyone should be proud. And yet, I am so impressed by the ways its leadership, through a broad community conversation and alignment with *Portland's Plan 2030*, is aggressively addressing the institutional limitations of its current physical infrastructure, with creativity, ambition, and inclusion by focusing on the credo, "Art for All."

I make these comments both as the recently retired Director and CEO of the Grand Rapids Art Museum who has worked in museums since 1982, and a PMA visitor since childhood. In fact, my early exposure to the PMA on trips with my grandmother led to my profession in the arts. I love this city, and return often since most of my family still live here, and am a summer resident (since birth).

The Portland Museum of Art has been an essential cultural institution for the city and the state since 1882. In past few decades, it has become recognized nationally and internationally for its art and educational programs and as a leader with innovative approaches to equity, community engagement, and sustainability. The PMA Blueprint, the global reach of open call for architects and selection process, and especially the role of a rigorous public feedback process along the way, represents a level of community commitment rare in the museum world. These processes serve as a solid platform to achieve the projected economic, cultural, and quality of life impact that will come from the completion of a major expansion.

The Grand Rapids Museum of Art, founded in 1910, did not thrive until it moved forward in 2007 to build its current facility, with the mandate to serve as a civic and cultural anchor. With its dramatic building by a then-emerging architect Kulapat Yantrasast, visitors are welcomed from multiple angles and entrances, as well as a broad public terrace, considered "the front porch of the city." Today's museums need to evolve to serve the expectations of current and future generations, with welcoming, engaging, flexible spaces, and the PMA proposal from LEVER Architects and their collaborators does just that—and very well.

Imagining a future based on the pillars of community, collection and campus, the PMA is wise to frame its expanded vision to incorporate and celebrate the cultural significance of its prime location on Congress Square, and its existing structures--the McLellan House, the L.D.M Sweat Memorial Galleries, the Clapp House, and the Payson Building. while addressing the needs and benefits of a 21st century museum facility on adjacent property to serve a growing, increasingly diverse audience within Maine and for those who visit.

I believe deeply in the importance of historic preservation, and with it, opportunity for review in relation to meet community needs and changing times. After reading the detailed report made by Historic Consultant Margaret Gaertner, and viewing the building from all angles in person, I believe a reconsideration and reclassification is due. Claims of its excellence in historical stature, architectural consistency, and community significance no longer holds. Too many alterations have been made across its lifetime to support "Contributing Status" of 142 Free Street, especially with the roofline, cupola, windows, and modern doors when renovated for the Children's' Museum. Viewed within the context of other District properties, including those which the Museum has stewarded with renovations and care, the historical significance of the former Chamber of Commerce is diminished.

I urge you to to weigh the potential of an expanded potential for the Portland Museum of Art in relation to the relative importance of 142 Free Street as it is today.

Sincerely,

Dana Friis-Hansen

706 West Avenue, Austin Texas, 78701

david m. blumenthal <davidblu@msn.com>

Feb 2, 2024, 2:47:40 PM (3 days ago)



to planning@portlandmaine.gov, info@portlandlandmarks.org

To: City of Portland Planning Board Members:

I am a former resident of Portland and I have always been interested in the preservation of Portland's buildings having both architectural and historic merit.

The PMA can achieve its expansion plans without demolishing the former Chamber of Commerce/ Children's Museum Building.

142 Free Street is a contributing structure in both the Spring Street National Historic District (1970) and in the Congress Street Local Historic District (2009).

Do not allow the PMA to destroy one of the City's most attractive and historic buildings.

DMB

David M. Blumenthal, Esq.

TO THE PORTLAND PLANNING BOARD:
142 FREE STREET / PORTLAND MUSEUM OF ART APPLICATION
TO RECLASSIFY THE BUILDING AS NON-CONTRIBUTING
TO THE CONGRESS STREET HISTORIC DISTRICT

10 January 2024

Contrary to the PMA position, 142 Free Street—as transformed in 1926-27 for the Portland Chamber of Commerce—remains a contributing building in the historic district. This has been demonstrated by the city's Historic Preservation Board, testimony submitted by Greater Portland Landmarks, and others.

However, more needs to be stated in refutation of PMA's dog-whistle slur against 142 Free Street. According to the museum's submission, "142 Free Street's current façade...was erected during the Jim Crow era. Our region is one that is striving to become more inclusive, dynamic, and diverse...and some architectural styles can carry unfortunate legacies of the past into the future that undermine these values and goals." Where is the proof? This argument condemns via baseless defamation. At least half the historic buildings in Portland date to the Jim Crow era. What is their future—what future for historic preservation in the city—if the museum's critique prevails? Or is it just Classical Revival buildings that carry "unfortunate legacies of the past"? By PMA's logic, the temple-front US Supreme Court should be demolished. What of the museum's own Classical Revival Sweat Memorial Galleries and Greek Revival Charles Clapp House?

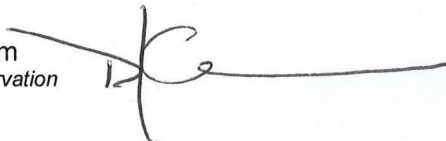
PMA's leadership doesn't acknowledge the Sweat Galleries honor Congressman L.D.M. Sweat, a racist. Sweat voted against repealing the Fugitive Slave Law in 1864. In 1865 he voted against ending slavery through the 13th Amendment. Rather than tarring 142 Free Street with the brush of racism, the museum needs to own its own history. Portland's Victoria Mansion addresses ties to slavery: PMA should too.

Because PMA has no valid case for reclassifying 142 Free Street as non-contributing to the Congress Street Historic District, its submission focuses on a shiny addition designed by LEVER Architecture, touting how it could contribute to diversity and inclusion, how it might make Portland more "welcoming" (ironic, since 142 Free was the city's welcome center for decades). Padded with unsubstantiated assertions, qualifiers and ballyhoo, the proposal states the project "will forever change Maine and New England. We will redefine our region, unite our communities, and sustain our economy for generations to come." Massive overreach. The proposed addition could bring real benefit, but the design is not going to "unite our communities" any more than another design could. Perhaps the most concrete impediment to diversity among PMA visitors is its \$25 entrance fee. Make the museum free to city residents; they will come. The economic boost the proposal trumpets is not specific to the LEVER design. All the chest-thumping masks the fact another design incorporating 142 Free Street could do just as much for museum goals, and more for the city's.

Although the PMA Blueprint professes commitment to community values, it fails to acknowledge the museum stands at the center of a historic district valued by the community. Historic preservation has been key to Portland's revival. It too is incorporated into the city's comprehensive plan. In assessing new construction here, context should be considered in that sense. Henry Cobb's Payson Building is a masterpiece of contextualism, yet modern. LEVER Architecture's context-be-damned proposal would fit Portland, Oregon, better than Portland, Maine. Mass timber is a technology centered in the Pacific Northwest. The mass timber fabrication plant nearest Maine stands in Quebec, 500 miles off. The nearest US plant is 1000 miles away. What is "green" about shipping tons of material hundreds, if not thousands of miles? By contrast, the nation's premier maker of brick, equal to that Cobb specified for the Payson Building, is 43 miles from the museum in Auburn, Maine.

Reclassifying 142 Free Street is unwarranted. PMA should reconsider its building plans with a new commitment to its built context and reusing this historic structure.

Thank you for your consideration,
David Chase, York / chase.email@maine.rr.com
*PMA member. Four decades' experience in historic preservation
& design review of new construction in historic districts*



David Chase <chase.email@maine.rr.com>

Feb 6, 2024, 4:59:32 PM (21 hours ago)



to planning@portlandmaine.gov

Please confirm that the testimony I submitted in January re historic classification for 142 Free Street will be in the package going to Planning Board members and available to the public on your website.

Thank you for your consideration,
David Chase

David Eaton <deaton@totalmortgage.com>

Feb 7, 2024, 3:52:55 PM (17 hours ago)



to planning@portlandmaine.gov

As a former member of the Portland Planning Board, I was involved in a vote to recommend the reclassification of a building in the Portland Company Historic District on Fore Street. I offer this to add some perspective to your current decision. A 1957 building was deemed contributing by the HP Board, but the developer wanted it removed to make room for a large walkway and outdoor plaza between Fore Street and the Eastern Waterfront walkway. City staff negotiated a permanent easement for public access and while the walkway is not yet finished, it will offer a great public asset for all to enjoy in perpetuity. To me at the time, it seemed like a great opportunity at a reasonable cost, and I spoke in favor of the reclassification. The Board agreed and so did the city council a few weeks later. I think the Planning Board's recommendation was that the reclassification was warranted due to the broader public interest served by the plan.

I believe the same logic should apply here. While I am not qualified to comment on the design, there is no doubt an expanded museum it will be a great asset, and open to the public. I know some find the design out of character, and I would leave it to others to weigh in whether any changes are necessary. But the city now has the leverage to fashion a compromise that will make most people satisfied, just as it did on Fore Street. I urge you to be bold and recommend reclassification of the building in question, perhaps with conditions. I believe this will allow the Downtown Historic District will maintain its architectural integrity, while embracing the opportunity to create new Landmarks. A great city should have a great art museum, and you can play a role in that result. Thank you.

David Eaton

52 Neal Street

David Eaton

David Gaines <davegaines@live.com>
to planning@portlandmaine.gov

Feb 6, 2024, 4:02:23 PM (22 hours ago)



Subject: Historic Preservation Designation - 142 Free St.

Commenter: David K. Gaines, 49 Deering Street, Portland ME 04101

I support the position of Greater Portland Landmarks that the building at 142 Free Street is a contributing historic building and that the PMA should not be allowed to tear it down and replace it with a building that does not contribute to Portland's sense of place.

The building at 142 Free Street, when seen with the H.H. Hay building and the Payson building of the PMA is an iconic symbol of Portland. It is recognized nearly as much as the Observatory and City Hall. The architects who designed the Payson building in 1980 did so under the assumption that the building at 142 Free Street would be preserved. Demolition of 142 Free Street would degrade the impact of the Payson design as well as the impact of the Hay building. The PMA is a museum in a neighborhood that is itself a museum. 142 Free Street should be preserved, and it should retain its status as a contributing historic structure.

The PMA initiated a public opinion campaign to sway public opinion against preserving 142 Free Street. They implied that the building at 142 Free Street symbolized white racist, Jim Crow culture in Maine. There is no historical evidence to support those remarks. Jim Crow was not in Maine. The PMA should not be rewarded for using such underhanded tactics. Please deny the PMA request to tear down 142 Free Street. It is an important contributor to Portland's sense of place.



David Greenham Consulting

December 5, 2023

Honorable members of the Portland Planning Board and City Council –

Please accept this letter of support for the Portland Museum of Art's Blueprint Project, and their important new building designed by the team at LEVER Architecture.

My name is David Greenham and I have been involved with arts and culture in Maine for more than 30 years. I have been following PMA's Blueprint Project since its inception. I understand and appreciate the concerns raised about replacing the former Chamber of Commerce Building with this new design.

I have great respect for the work of Greater Portland Landmarks and tremendous admiration for state historian Earle Shuttleworth and others who have recommended that this project be redesigned to feature the Stevens-designed building. They say that to allow the PMA project to move forward would be 'precedent-setting.'

They're right. It would be unprecedented. That's precisely why you should embrace the plan and remove the historic designation of the former Chamber of Commerce building.

It would be precedent-setting for the current leaders of the city of Portland to support the construction of a building that is not only honors Maine's rich lumbering heritage but is also specifically designed to acknowledge and celebrate the debt that we owe to the Indigenous peoples of our region.

From the beginning of planning LEVER has included Passamaquoddy citizen and former Executive Director of the Abbe Museum Chris Newell as the team's exclusion advisor. Chris is an inspirational and thoughtful leader. "I had always been raised with the worldview that all of the roads, the buildings, everything is an overlay above what our ancestors lived on for 12,000 years sustainably," Newell has said. Through his guidance, the design team and leaders of the PMA embraced the commitment to environmental stewardship and accessibility by adopting Indigenous practices and ideologies. This new building is representative of that commitment.

Greater Portland Landmarks was established in 1964 in the aftermath of the destruction of Portland's famous Union Station a few years earlier. They have realized tremendous success in preserving so many of Portland's important buildings. In partnership with Maine Historic Preservation Commission, and Maine Preservation, and the state's highly successful historic tax credit program many historic properties in Maine have been saved.

David Greenham Arts and Culture Consulting – david@davidgreenham.com – 207-242-1574

But please remember, this isn't a case where a beautiful building like Union Station will be demolished and replaced with a strip mall and a parking lot, or some other kind of 'non-contributing' building. It will be replaced with an iconic and important architectural jewel.

And it's a jewel that is long overdue in Portland and the state of Maine.

Despite the leadership of the aforementioned agencies, and the historic tax credits, there is not a single re-development project that has been so cognizant of ensuring that Maine's Indigenous history is recognized. Most of the projects simply continue to be what Chris Newell and others refer to as "artifacts of colonialism."

The PMA will take one historic structure that has outlived its usefulness and replace it with a stunning, thoughtful, and exciting building that will enhance the experience of a visit to downtown Portland.

We can learn so much from our Indigenous neighbors. Our job is to recognize that we stand on the shoulders of those who came before us, and we must prepare to support the generations to come. In many cultures this is referred to being 'shoulder ready.'

With their innovative and open design for their building expansion, attached to their already significant architectural holdings, the PMA is making sure that they are shoulder ready to support generations of artists and visitors to Portland.

There are so many challenging issues facing Portland and our state in the coming years. The approval of PMA's request for a designation change will ensure that we have a shining and exciting new landmark that celebrates our wonderful past, while looking brightly towards the future.

I urge your support for the PMA request.

Sincerely,

A handwritten signature in black ink, appearing to be 'D Greenham', with a long horizontal line extending from the end.

David Greenham

Principal

David Greenham Arts and Culture Consulting

CÁLM <heycalmcartel@gmail.com>

Dec 1, 2023, 7:40:42 AM (3 days ago)



to planningboard@portlandmaine.gov, Gkennedy@portlandmuseum.org

Dear Planning Board Members,

I wholeheartedly support the construction of the new Portland Museum of Art (PMA) building. The current Children's Museum, which we consider to be a preservation of history, lacks any original architecture and serves no purpose in its current state. It has been gutted multiple times, rendering it obsolete. In contrast, the new PMA building offers us the opportunity to preserve the historic pillars and stained glass windows from the old museum while creating a new installation that truly revitalizes our city's cultural landscape.

Let us not cling to a relic that has lost its purpose. By embracing the new PMA building, we can create a landmark that combines the preservation of cherished elements from the past with a dynamic and meaningful contemporary space. This approach will not only honor our history but also invigorate our city's economy, attracting tourism and stimulating growth in our community.

I urge the Planning Board to support the construction of the new Portland Museum of Art building, leveraging the historic elements from the old Children's Museum in a fresh and innovative way. This will provide us with a space that simultaneously honors our heritage and propels us into a vibrant future of culture and economic prosperity.

Thank you for your thoughtful consideration.

Sincerely,

Dax L.

--

Lauren LeMatty
[302.377.7546](tel:302.377.7546)

CALM APOTHECARY

Deborah Fell
377 Cumberland Avenue
Portland, ME 04101

Members of the Planning Board,

I am writing in support of the Portland Museum of Art's expansion plan. The expansion will help create an invigorated downtown through the added infusion of art in a venue that encourages community engagement. The reason not to do it simply perpetuates a tired status quo.

Downtown Portland could use a boost. One sees numerous empty storefronts and office spaces up for lease. It does not feel like a thriving business district.

The negative response to the expansion plan being made by those wanting to keep the old children's museum building takes a narrow outlook. Preserving Portland's historic richness is certainly important. However, is this building, while indeed old, truly central to maintaining the stature of Portland architecture?

The PMA plan will create a setting that is positive for Portland, one that promotes community participation and involvement. It will provide a wide audience with access to art, theater and music and make downtown Portland and Congress Street a desirable destination. More people will mean better opportunities for local businesses to succeed and grow.

Of course, the beauty and history of Portland should be valued and preserved and change can be seen as a loss. However, such choices can be balanced with concerns for the common good. In this case, future gains for the community and the potential for building a new history outweigh holding to the past.

Sincerely,
Deborah Fell

Debbie J <dpjonpeaks@gmail.com>
to planning@portlandmaine.gov

Feb 6, 2024, 5:03:55 PM (21 hours ago)



To the Members of the Planning Board:

Why is the demolition of a property protected by Portland's Historic Preservation Ordinance even being considered?

Are all our civic leaders unfamiliar with our city's history, and/or too young to remember the demolition of Portland's beautiful Union Station in 1961?

142 Free Street, the former Children's Museum, meets four of the six criteria for protection, when only meeting one criterion is all that is required. What is the point of having a Historic Preservation Ordinance if it can be cast aside when convenient?

Must we destroy another of our city's historic buildings before we wake up and realize that we are destroying our city?

Please vote against reclassifying and demolishing 142 Free Street.

Thank you.

Deborah P. Jordan
33 Lyndon Avenue
Peaks Island, Maine 04108
[207-766-5801](tel:207-766-5801)

Dee Dee Wacksman <dswacks@hotmail.com>

9:14 AM (4 hours ago)



to planning@portlandmaine.gov

As a new resident of Cumberland county I have been impressed with the quality and number of historic buildings in the community. I have always been drawn to places of significance in the communities where I reside. It seems that the former Children's Museum building is one with a rich history and strong memories for downtown Portland. It would be a shame to destroy it when alternative reuse is available . Remember, once they are gone there's no bringing the back... train depot.

Edith Wacksman

14 Lilac Lane Scarborough

Public Comment: 142 Free Street Reclassification Isaue

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0 views



Dela Murphy @DelaHere <dela@delahere.com>

9:57 AM (1 minute ago)



to planning

Dear Planning Board,

I understand the Portland Museum of Art has requested special consideration to reclassify the former Chamber of Commerce Building at 142 Free Street to non-contributing so they may demolish the building. I ask that you concur with the Historic Preservation Board and deny this request.

- Based on the Historic Preservation Ordinance, 142 Free Street meets four of the six criteria to be considered contributing. The law and the building's status under that law is clear.
- The PMA was aware of this status when the building was purchased; however, they launched a design process with the intent to ignore the law. They are acting in bad faith in this redevelopment scheme.
- Special treatment undermines the Historic Preservation Ordinance and runs counter to its intent. No matter how "prestigious" or "charismatic" a project or entity proffered is, our primary concern under this law should be for the long-term preservation of the buildings and assets we've already established define our city's existing character. New projects like the PMA's have endless opportunities for alternative development that don't chip away at or destroy existing contributing assets.

Please deny this request and affirm the law. Thank you for your thoughtful consideration.

Dela Murphy
61 India St #3, Portland

Hello,

I am writing to the Planning Board in the hope that you will approve the expansion of the Portland Museum of Art's expansion proposal. I am a long-time supporter of the PMA and view the museum as the premier cultural institution in Portland. I have been following with interest the PMA's expansion plans for several years. I was thrilled to see the model of the new facility and was pleased to see that the plans were vetted by the entire Portland community.

I believe that the old Children's Museum building, which is currently owned by the PMA, falls under the auspices of the Historical Preservation Commission and that body has (at least temporarily) blocked the museum's plans for expansion. The Planning Board has the ultimate say in this matter and I urge you to allow the museum to proceed. When the Planning Board weighs the benefits to the citizens of Portland of the multi-million-dollar PMA expansion, against the dubious benefit of preserving the shell of a vacant building, there is simply no comparison.

The newly renovated building will be an architectural gem, showcasing state-of-the-art environmental practices and paying homage in its design and construction materials to Portland's rich Native American history. The architectural plan integrates the various PMA buildings into a unified campus, improving accessibility and drawing both residents and visitors into the heart of Portland, an area that unfortunately has languished. The expansion will give new life to this area of the city.

At the present time businesses in the area around the museum are in trouble. Storefronts are vacant, and the trend seems to be accelerating. A multi-million-dollar expansion of the museum, financed largely by individual donors, will send a positive signal to the business community. It will spur growth and show that Portland is a city which is committed to moving forward, a city that values its cultural assets and a city which supports its public institutions. Portland's 2030 Plan lays out these guidelines in some detail.

In general, I am in favor of preserving historical neighborhoods, but I don't think the old Childrens Museum building should be offered special protection. It has the grim exterior of a courthouse and I understand that it had a rather dubious history as well. What is the benefit to the city of keeping such an isolated structure intact? Is anyone going to come to Portland to look at it? Does it contribute in any way to the city? Who and what does it represent?

Could the old building be somehow incorporated into the new structure as some have proposed? The short answer is NO. Trying to somehow mash the two buildings together would look awful and would be enormously expensive to boot. If the PMA's application is denied, there is really nothing that the museum could really do with the old building other than to sell it, but I can't imagine any business that would want to buy it. It is also likely that many of the donors who have pledged money for the new building would withdraw their pledges, leaving the PMA, and the city of Portland worse off than before.

This is a once in a lifetime opportunity which will not come again. The museum has already raised tens of millions of dollars for construction and it is likely that they will be able to raise even more money when the project is fully approved by the Planning Commission.

After considering the benefits to the citizens of Portland, I am certain that the board will approve the Portland Museum of Art's proposal as submitted.

Sincerely,

Richard Fleming

TESTIMONY CONCERNING HISTORIC PRESERVATION DESIGNATION—142 FREE ST.

TO: THE PORTLAND PLANNING BOARD

As a young architect in the late 1970's I was proud to be a member of the design team working directly with Harry Cobb of I.M. Pei & Partners on the Payson addition to the Portland Museum of Art (PMA), a design largely based on the preservation and enhancement of historic buildings on the site.

I fully support the idea of PMA expansion, but not as currently proposed. The demolition of the former Chamber of Commerce Building (former Children's Museum) is unnecessary.

After fourteen years at the Pei firm, I entered the real estate business, leading the planning and implementation of several large urban projects. These complicated sites included historic structures, resulting in challenging but ultimately solvable preservation issues.

I subsequently served as President of the Los Angeles Conservancy, by membership the largest local preservation entity in the country. This three-part background---architecture, development and preservation---has convinced me that solutions exist for even the most challenging conflicts these endeavors may face. I believe that this is relevant to the Portland Museum expansion.

The former Chamber of Commerce Building---142 Free Street---is an historic building that has graced Portland for almost 100 years. The PMA leadership has framed their expansion argument as follows: we need adjacent land for expansion and therefore must demolish 142 Free Street. Without this land, expansion is impossible, and the public will reap none of the enormous community benefits that have been advertised.

This either/or proposition is just plain wrong.

The 142 Free Street site is 9800 square feet in size. PMA has jammed its proposed 60,000 square foot expansion into this tight site, resulting in a costly five-story structure that dwarfs its historic neighbors. PMA proposes a glassy new entry on Free Street, permanently closing off the Congress Square entry to the Payson Building, ironically just as the City of Portland is pursuing an expensive re-design of Congress Square that will only enhance the Payson entrance.

All of this, PMA states, is necessary for its expansion. But this position is misleading.

In 2006, PMA purchased the adjacent 38,000 square foot YWCA site in order to "secure the museum's future options and flexibility", to quote the PMA's own website. Now a parking lot and sparsely planted open space that is four times the size of the 142 Free Street property, the YWCA site could easily accommodate expansion with great visibility, its own entrance,

connection to the existing museum buildings, and sufficient land area to yield a cost-effective solution better scaled to the surrounding buildings.

PMA has rejected the YWCA site, claiming that it does not provide a good connection to the Payson Building. I dispute this conclusion; I believe that a motivated architect could create a compelling solution.

But even if PMA is correct, there is yet another alternative: demolish the Administration Wing of the original Payson Building, which is identical in size to 142 Free Street. This would provide an expansion site central to the entire museum complex and would facilitate connection to all museum components, while enabling future expansion to the YWCA site and maintaining the current museum entry fronting on Congress Square. 142 Free Street could house PMA administrative functions.

As one who worked on the original design, I would prefer that the Payson Building remain intact, but it is far better to replace a portion of it than to destroy 142 Free Street.

Portland's unique historic fabric need not be sacrificed in order to facilitate growth. The two are not mutually exclusive, as PMA has unfortunately framed the issue. A win-win outcome can be achieved if pursued in good faith.

PMA's claim that its expansion is totally dependent on the destruction of 142 Free Street is shortsighted and misguided. It deserves to be forcefully challenged by the city and soundly rejected.

Douglas Gardner
4064 Cresthaven Dr.
Westlake Village, CA 91362

PMA's request to permit removal of 142 Free St

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0 views



Douglas Howell <doug.howell813@gmail.c...
to planningboard@portlandmaine.gov

Jan 8, 2024, 8:52:19 PM (13 hours ago)



Dear Portland Planning Board members.

I am writing this letter to support the Portland Museum of Art's petition to consider removal of the building at 142 Free Street which is currently classified as a contributing historical structure in the Congress Street Historical District.

As long-term supporters of both the Portland Museum of Art and the Greater Portland Landmarks, my wife and I understand and appreciate the value of historic preservation. We purchased a circa 1760 Cape Cod home in 1979. We worked with Ursula Baier at Landmarks, Donald Philbrick JD, President, of Maine, Historical Society and craftsman from Strawberry Bank Museum to restore and expand our home, using historically correct materials. This house, although simple and even basic, has significant value to the town of Cape Elizabeth, as one of the few remaining colonial homes with connections to antiquity. The original homesteader was born in 1690 and arrived in the Massachusetts territory of Maine in about 1725. His lineage includes Sarah Elwell, accused of witchcraft in Salem and Senator Daniel Webster.

I hope to draw a distinction between our 30 year long home project and the building at 142 Free Street.

The appeal of the PMA to ask that the planning board reclassify 142 Free Street as a non-contributing building permits a dramatic, innovative, new landmark art building to proceed. The failure to do so requires careful analysis of the consequence and the negative impact on the city of Portland Comprehensive Plan, 2030.

During my 45 years as a physician at Maine Medical Center, I have witnessed major positive changes in our beloved city. Many of these have resulted from an influx of citizens of varied backgrounds, religions, ethnicities, and education. Their social, business and cultural sophistication need and want this revitalizing expansion that has been carefully developed and presented. We know that, after a lengthy competitive process, worldwide enthusiasm elicited one hundred four applications from top architectural firms in twenty countries. The process to select a winner was presented openly over many months, yielded over two thousand positive responses from local citizens and art devotees in a completely transparent way.

What we have come to realize is that Portland needs a new concept art museum – open, inviting to all, interactive, innovative – to help bind together our newly diverse community. The new major expansion of the PMA promises to become the center of the community, even more than it will function as a community center. At present, I know of no other art museum that has attempted this bold step.

Analysis of the economic, social and cultural impact on Portland of this project, as designed, is projected to be huge. The reigning example of such an innovative project is the Frank Gehry designed Guggenheim Museum Bilbao in Spain. Opened in 1997 in a small city of 350,000, over 4 million visitors toured in the first three years. To date, Time Magazine reported that just

economic activity alone has brought over €3 billion Euros to the Basque region after an overall investment of €100 million. The PMA's proposal is of similar scale, but will be sustainably built of Maine massed timber. This promises to be a once in a lifetime creation of a landmark building built for generations to come.

As planning board members, you are weighing the impact of continuing to list 142 Free Street as a contributing building. Many do not agree. Its historical integrity has been deeply altered from flawed major renovations, and yet, despite four attempted enterprises, it remains a failed building. Its history of failure includes use as a theater, a church, the Chamber of Commerce, and finally the Children's Museum of Maine. The last owners were unable to accomplish their goal of a children's museum serving all of our community and moved to a new modern expanded building. Their frustration with 142 Free Street has been expressed.

Architecturally, little remains of the original building. The most recent renovation in the 1920s by John Calvin Stevens, resulted in the addition of the white columns and portico, hardly a unique or an original feature copied throughout 20th century America. Removal of this minor achievement is justified in my opinion, considering his multiple existing major contributions throughout Portland and our region. We have been told that even his grandson assures us his grandfather would favor removal to permit the planned PMA vision.

In closing, the city and state have much to gain if removing 142 Free Street is allowed. To favor retention of this vastly altered and failed building will harm our city's future. Ironically, that is not the contribution intended by the Congress Street Historic District's creation in 2009.

Douglas Howell MD
South Portland, ME

Dugan Murphy <dugan@duganmurphy.com>

Feb 3, 2024, 9:12:07 AM (2 days ago)



to planning@portlandmaine.gov

Dear Planning Board,

I am writing in regards to the Portland Museum of Art's request to reclassify the former Chamber of Commerce Building at 142 Free Street to noncontributing status within the Congress Street Historic District. This request is ridiculous.

This building is over two centuries old with a facade that is well preserved from its redesign a century ago by famed architect John Calvin Stevens. The importance of its presence as part of the historic urban fabric of downtown Congress Street is exactly why all the work was put into researching it and the other contributing structures within that district and getting that district added to Portland's recognized collection of local historic districts. It is exactly why this city decided to adopt a historic preservation ordinance back in 1990. We, as a community, did not put these protections in place, just to have them revoked when a little inconvenient.

Whether or not to reclassify a building is a decision to be made based on the language of the Historic Preservation Ordinance. According to the ordinance, 142 Free Street is contributing. It meets four of the six criteria necessary to achieve this status. The ordinance only requires it to meet *one* of those criteria! So by law, the status is clear.

The Portland Museum of Art knew this when they purchased the building. It was absolutely no secret that there were protections already in place before they acquired it. If they are acting surprised, they are being disingenuous.

The Historic Preservation Board unanimously agrees that this request should be rejected. Please respect their expertise and issue a concurring decision. Doing so would also match public sentiment, as evidenced by the public comments so far, by a wide margin.

The Portland Museum of Art has a lot of property at their disposal. By law, they have many options for developing it, so they really have no grounds for asking the Planning Board to offer them unequal treatment of the law. They have been sitting for decades on the amazing, historic Clapp House without using it for anything the public can access. They have the ability to rehabilitate that structure. In 2007 they depleted Portland's woefully small and much-needed affordable housing supply when they demolished the YWCA building on Spring Street. They could find a new use for that underutilized parking lot and adjacent, unusable green space they put in its place. They could redesign the interior of 142 Free Street, build an addition to it, or pursue any of the many other expansion options available to them currently allowed by law, without going through this bald-faced, bad-faith reclassification process.

The PMA is a creative organization. Please deny this request so they can use that creativity in their ranks to develop an expansion plan that adheres to the law and suits their needs and the needs of the broader community by preserving the Chamber building.

Thank you for thoughtfully considering this issue.

Dugan Murphy
(he/him)
61 India St #3, Portland

To: Portland Planning Board
From: Earle G. Shettleworth, Jr.
37 Academy Street
Hallowell, Maine 04347
February 8, 2024

Agenda Item: Proposed Historic District Amendment, Congress Square Historic District. Reclassification of 142 Free Street as non-contributing.

I am writing to ask that the Planning Board support the Historic Preservation Board's unanimous finding to maintain the designation of 142 Free Street as a contributing building to the Congress Street Historic District. As a native of Portland who has studied the history and architecture of the city for sixty years, I want to affirm the significance of 142 Free Street as a work of John Calvin Stevens that contributes to the district.

While I question many of the statements made by attorney Mary E. Costigan in her January 31, 2024, letter to the Board on behalf of the Portland Museum of Art, I especially dispute her comments regarding Section 17.4.1.(A).

John Calvin Stevens (1855-1940) of Portland is recognized as Maine's leading late 19th-early 20th century architect. His sixty-year practice earned him a national reputation and a place in American architectural history. By the early 1900s, the Colonial Revival was Stevens' style of choice, as it was for many of his contemporaries. Thus, in 1926, when commissioned to transform the Free Street Baptist Church into the Portland Chamber of Commerce, he chose to evoke the historic appearance of the building by replacing its Victorian church façade with the impressive Colonial Revival columned façade we see today. While the architect drew inspiration from a drawing of the building in 1836, the façade is Stevens' original design that expresses his own vision of a classical building to enhance the public space of Congress Square. Columned buildings were then in vogue from Colby College's Miller Library to the U.S. Supreme Court Building.

Moreover, John Calvin Stevens' design for the Portland Chamber of Commerce reflects his advocacy for the early 20th century City Beautiful Movement, in which he sought to improve Portland with such public buildings as City Hall, the Sweat Memorial Gallery, and the Portland Water District complex. In his own words, his purpose was "to have all the city's institutions so built that they become points of interest and beauty." As such, the Stevens façade of 142 Free Street has been an integral part of the fabric of Congress Square for almost a century. It is a perfect companion for the Post-Modern classicism of Henry Cobb's Payson Building of 1983.

Based on my knowledge of Stevens' 1926 Portland Chamber of Commerce, I find Mary Costigan's statement that this project is "not an original design of John Calvin Stevens" to be without merit. Moreover, the fact that Stevens' drawings for the project do not survive should not be interpreted as a lack of significance. It was common practice in Stevens' office to discard drawings unlikely to be needed for future work. When the architect's grandson gave the firm's remaining drawings to the Maine Historical Society in 1972, they accounted for only fifty percent of the office's work.

The architectural significance of 142 Free Street that I have outlined is a primary reason for its listing as a contribution resource to Portland's Congress Street Historic District. Contrary to the Portland Museum's assertion, the City of Portland was correct in including 142 Free Street as a contributing building when it created the Congress Street Historic District in 2009. The appropriateness of this designation was confirmed by the National Park Service when it certified the district for the use of Federal historic tax credits. This designation should remain in place.

Edward Budway <EBudway@egcu.org>

2:02 PM (1 hour ago)



to planningboard@portlandmaine.gov, Gkennedy@portlandmuseum.org

Dear Portland Planning Board,

I am writing to you in support of the Portland Museum of Art (PMA). My organization and I have proudly worked alongside the team at the PMA as they've been an Evergreen Credit Union Community Partner for many years. Like other Portlanders and Mainers, we are very excited for the museum to realize the *The PMA Blueprint* vision and transform Portland's art experience for all.

A collaborative partner, the PMA is embracing the excitement and feedback of the greater Portland Community during their design process. The new blueprint represents a place of growth and opportunity for artists of all types in this city and around the world. With this new facility, the PMA may influence more aspiring artists who need space to learn and grow. Their new museum will also feature community gathering areas which can bring flexibility and opportunities to local organizations and businesses.

The Evergreen team and I are confident that *The PMA Blueprint* can transform our city and can help revitalize Congress Square. Portland Planning Board operations have already made great strides in making the city more walkable and open. The PMA's new facility will help further this work and bring more foot traffic into that area, benefitting local artists, art viewers and businesses alike. My team at Evergreen and I support the museum expansion plans, and we believe that their efforts should be encouraged and supported by those in Portland and beyond.

Sincerely,

Ed Budway

Vice President, Marketing

Evergreen Credit Union

Eileen Gillespie <etgillespie@gmail.com>

Nov 28, 2023, 4:11:19 PM (16 hours ago)



to planningboard@portlandmaine.gov

Dear Portland Planning Board,

I am in full support of re-classifying 142 Free Street to non-contributing status.

The PMA Blueprint Project is a once-in-a-lifetime opportunity to revitalize Congress Square and our beautiful city of Portland. The project serves our diverse communities, strengthens our neighborhoods, educates visitors, grows our economies, welcomes all.

The economic impact of this project will transform our city as it activates and enhances the City of Portland's Comprehensive Plan 2030.

I urge the Planning Board to fully support this project.

Thank you!

Eileen Gillespie

Elizabeth Cullen <cullenelizabeth@hotmail.com>
to planningboard@portlandmaine.gov, Graeme Kennedy

Dec 11, 2023, 2:17:14 PM (19 hours ago)



To whom it may concern:

I am writing this letter in support of the Portland Museum's Blueprint project.

I am a longtime resident of Brunswick, and an educator in the Brunswick school district for many years.

I am excited to learn of this new proposal for many reasons. The first that comes to mind is that Portland will be able to provide quality activities for our Maine youth, beyond the limitations of the current museum, and at the same time enhance Portland's cultural experiences for our growing diverse population.

Sincerely,

Elizabeth J Cullen

Ella Hudson <ella.hudson@gmail.com>

4:01 PM (2 minutes ago)



to planning@portlandmaine.gov

We are residents of Portland. We believe it would be a mistake to demolish the building at 142 Free Street to allow for expansion at PMA. We have read many opinions and letters that support the expansion (as do I) but without demolishing the building. Greater Portland Landmarks states it thus, "...They [law firm] have counseled us that the decision to redesignate 142 Free Street must be based on the Criteria in the Ordinance. It cannot be based on any other document, such as the new comprehensive plan, "Portland's Plan 2030".

The standards for rescission are clearly defined. The Planning Board and the City Council are limited to making their decisions based only on the Ordinance, the same standards the Historic Preservation Board applied in making their November decision.

While 142 Free Street is the focus of our advocacy, the issue is much larger: **Can the City of Portland ignore its own clearly defined ordinance to the benefit of one property owner? The land use rules are clearly set so everyone knows what is possible when they acquire a protected property.** There are many opinions on whether the proposed or the existing building is preferable. However, the City's Historic Preservation Ordinance, which has been instrumental in Portland's resurgence over the last thirty years, is very clear."

The rules are definitely clear.

Ella and Knapp Hudson
164 Deepwood Drive
Portland

Emma Gregg Brego
Director of Production
p3 Maine
434 Cumberland Ave
Portland, ME 04101
11/30/23

Planning Board
City of Portland
389 Congress Street
Portland, ME 04101

Dear Members of the Planning Board,

I am writing in my capacity as Director of Production at p3 Maine (and a lover of art!) to express my strong support for the Portland Museum of Art's (PMA) Blueprint. As someone who has been deeply involved in the cultural and economic development of our city, I am convinced that this project is of paramount importance to Portland's future.

The PMA Blueprint is a reflection of extensive community engagement and insight. It stands as a testament to the museum's commitment to embracing the diverse voices and visions of Portland's citizens. This project is more than an expansion; it is a bridge connecting the museum's historical legacy with the future aspirations of our community. The Blueprint's alignment with the input of thousands of Portlanders guarantees that it is not just a plan for the museum, but a plan for the people of Portland.

This initiative represents a transformative opportunity for our city. It is not merely an enhancement of our cultural infrastructure but a catalyst for broader urban renewal and economic growth. The Planning Board's support for the PMA Blueprint is crucial in realizing a project that embodies the spirit and objectives of the City of Portland's Comprehensive Plan 2030.

The economic implications of the PMA Blueprint are particularly compelling. The revitalization of Congress Square and the surrounding areas will spur economic growth, create jobs, and attract tourism. This project will serve as a cornerstone for further development and investment in our city, setting a precedent for thoughtful, community-driven urban planning.

I urge the Planning Board to recognize the transformative potential of the PMA Blueprint and offer it your full support. This project is a unique and critical opportunity to shape the future of Portland in a way that honors our heritage, celebrates our diversity, and embraces the possibilities of the future.

Thank you for your consideration of this important matter. I, along with many others in our community, am eager to witness the positive impact that the PMA Blueprint will have on our city.

Warm regards,

A handwritten signature in black ink, appearing to read 'EGB', is positioned above the printed name.

Emma Gregg Brego

Eric Handley <ewhcom@gmail.com>

Feb 2, 2024, 6:26:13 PM (3 days ago)



to planning@portlandmaine.gov

Hi

A comment on the proposed reclassification of 142 Free Street by the Portland Museum Of Art.

The reclassification is unnecessary and completely unjustified.

I agree with Portland Landmarks that the museum knew when they bought the building that it is a protected site within the National Register District.

I am a long term PMA member and enjoy multiple visits per year. Especially enjoying the area around High Street with the many older buildings some of which the PMA owns.

The plans submitted by the PMA are out of touch with the area, it would be nicer to see a more integrated expansion plan.

I am against the reclassification and the plans to demolish the building.

Eric Handley
56 Wilson Street Unit 4
Portland 04101

Eric Stark <eric.stark@maine.edu>

Feb 6, 2024, 1:12:58 PM (yesterday)



to planning@portlandmaine.gov

Hello Portland Planning

I am writing regarding 142 Free Street and the Portland Museum's desire to reclassify that building. I am an architect and professor of architecture at the University of Maine at Augusta. I live in Portland at 71 Beckett Street in a historic neighborhood (Munjoy Hill).

I strongly urge you to reclassify this building and allow the PMA to progress with their plans for the site and expansion of the museum. Given my experience as an architect, teacher, and homeowner, I am well versed in aspects of historic preservation. In fact, I am a proud member of Greater Portland Landmarks.

However, I strongly disagree with the GPL stand on 142 Free Street. While this building has history (it is old), it does not offer historic significance. It is a fairly nondescript Greek revival structure that has outlived its usefulness. At this point in Portland's history, the PMA has the financial and visionary opportunity to create a world-class museum complex. The benefits of the complex to Portland's cultural and artistic future is clear. In addition, the economic effects to greater Portland should also be clearly understood.

You have a chance to make Portland better for decades to come. Please do not let the small fact that a building was constructed some years ago stand in the way of Portland's progress!

Respectfully submitted,

Eric Stark

71 Beckett St

Portland, ME 04101

Erik Hayward <erik.hayward@gmail.com>

Dec 7, 2023, 9:58:58 AM (23 hours ago)



to planningboard@portlandmaine.gov, officeofthedirector@portlandmuseum.org

Dear Members of the Portland Planning Board:

I write to express my full support of the plans presented by the Portland Museum of Art (PMA) as part of its Blueprint Campus Unification Project. The proposed project represents a significant opportunity to bring vitality and progress to the city's arts district and Congress Square, which has not seen the revitalization underway on other parts of the peninsula.

From my experience working in Portland for twenty years and as a Trustee of the PMA, it appears that there is a very vocal minority of citizens opposed to this project based solely on the historic designation (misplaced in my opinion) of 142 Free Street. While I understand their concerns, I wish to convey to the Planning Board that there are many more people in support of this once-in-a-lifetime opportunity.

The regrettable loss of Portland's historic Union Station has served as the galvanizing force for the city's strong preference toward preservation. This is admirable, but it can only be extrapolated so far. The PMA's proposal compares in almost no way to that unfortunate loss which occurred in favor of the development of an uninspiring strip mall on St. John Street.

142 Free street will be replaced with a world-class cultural institution, developed by a renowned group of architects and designed with input from thousands of community members. The building itself, as much as the art and the programming contained therein, will be an attraction to Portland for generations. It will be accessible to all, and it will serve a far better and higher use than any possible reconfiguration of the current structure of 142 Free Street.

I strongly encourage the Portland Planning Board to give its full support to the PMA Blueprint project.

Thank you,
Erik Hayward

Members of the Portland Planning Board:

Following is my letter to Portland Press Herald which speaks in opposition to PMA's request to raze the building at 142 Free Street. Please deny that application.

As the owner and developer of a number of properties in southern Maine, including four past projects on the National Register of Historic Places, I am troubled by the Portland Museum of Art's current attempt to make an end-run around Portland's historic preservation ordinance. Preserved historic buildings are a meaningful part of what has made Portland so widely celebrated as a unique place. This newspaper's longtime home, now the Press Hotel, is a prime example of how historic buildings can be modernized and given new life.

While it is often easier and less costly to tear down an old structure and build new, rehabilitating historic buildings benefits the entire community – and the environment – and the availability of historic tax credits often helps the developer offset added costs.

In Portland, the rules are clear. If a building is deemed a contributing structure within a historic district, as is the 142 Free St. building, it cannot be demolished for reasons of expediency—regardless of who the owner is. The granting of historic preservation status to a building or district is a thorough and deliberative process; it is not a temporary condition until something “bigger and better” comes along. The PMA knew this when they purchased the building just a few years ago.

I hope that the Portland City Council will not bow to the pressure being applied by the PMA, and will uphold the city's historic preservation ordinance. While working with historic buildings requires creativity and extra diligence, there are many of us who have found ways to develop successful projects within Portland's historic districts.

What's important is that we all play by the same rules. That includes the PMA.

*Ford Reiche
Freeport*

George Brown <georgebrown06@gmail.com>

8:47 AM (2 minutes ago)



to planning@portlandmaine.gov

I'm 75 yrs old and have always admired the lines and design of this landmark. I also remember the Libby building that was torn down to make room for the PMA. 142 High has always been a significant building on the corner of High and Congress. You might as go after the HH Hays building while you're at it. It certainly won't fit into PMA vision for Congress St, it's too old.

Sent from my iPhone

Hailie Posey <hailieposey@gmail.com>

Dec 5, 2023, 4:39:25 PM (23 hours ago)



to planningboard@portlandmaine.gov

Dear Planning Board,

Please accept this email in support of the Portland Museum of Art's Blueprint Project. I believe that the exciting vision outlined in the Blueprint Project would be of benefit to Portland and all of Maine by bringing forth enhanced access to art, community engagement around the PMA collections, and economic revitalization. This is such an exciting project and opportunity for Portland.

As a supporter of the revitalization of PMA, I also support the necessary removal of the former Children's Museum building at 142 Free Street. The cultural and economic benefits of the proposed PMA building expansion far outweigh the historical significance of the Children's Museum building. The building has a problematic past, and the columned facade evokes a neoclassical vision that is steeped in prejudice and racism. Preservation of this particular building and its columns should not be the primary impediment to the expansion of the PMA. The former Children's Museum building does not embody the open, equitable, and accessible future we envision for Portland or our region.

Thank you for taking my position into account. I hope that the value of the proposed PMA building including its galleries, performance spaces, and community meeting spaces will remain at top of mind as you make your decision regarding 142 Free Street.

Sincerely,

Hailie Posey
21 Rumery Street
Saco, ME 04072



February 8, 2024

Portland Planning Board
389 Congress Street
Portland, ME 04101

Re: Proposed Reclassification of 142 Free Street

Dear Planning Board Members:

Please let me start by apologizing for the length of this letter. As one of the principal figures involved in the creation and certification of the Congress Street Historic District in 2008-2010, I have first-hand knowledge of how 142 Free Street's classification as "Contributing" was determined. With the personnel turnover in City Hall and the Portland Museum of Art since 2010, I hope the information I have to share can clarify many points of confusion about this question.

From 2005 to 2010, I worked with Deb Andrews in the Portland Planning Department staffing the historic preservation program. I was the principal researcher and co-author, with Deb, for the Congress Street Historic District Designation Report, and prepared the National Park Service Local Historic District Certification Application for the district.

Since leaving the City of Portland, I have written or co-written more than 30 National Register nominations, including commercial district nominations for Augusta, Lewiston, Waterville, Rumford, and Dover-Foxcroft. I have prepared the NPS Certification applications for the Portland Waterfront, Congress Street and Munjoy Hill historic districts in Portland and the West Chelsea historic district in New York City. I have extensive experience in determining Contributing and Non-Contributing status for buildings in commercial historic districts.

When working on the designation report for the Congress Street district, every building, site, structure, and object in the district was thoroughly researched, documented, and carefully analyzed to determine whether they contributed to the historic character and significance of the district. This included the Portland Chamber of Commerce Building at 142 Free Street, which was determined to be Contributing.

The recent report prepared by Margaret Gaertner for the Portland Museum of Art makes a reasonably coherent case for why the Portland Chamber of Commerce Building does not meet the requirements to individually listed in the National Register, and perhaps not to qualify for Landmark status under the Portland Historic Preservation Ordinance. At the same time, it makes an excellent case for why the building *should* be considered Contributing to the significance of the certified local district.

Interior alterations have no relevance to qualification as a Contributing building in a district and the mention of interior alterations in the report should be ignored. Window and door replacement and minor, reversible, alterations to the roof are commonly found on Contributing buildings in historic districts and are regularly approved as alterations under the standards of the ordinance by the Historic



Preservation Board. These in no way render the Chamber of Commerce Building non-contributing.

Historic changes to existing buildings are generally recognized to have significance in their own right if they date to the Period of Significance for the district or property. Additionally, these changes have more importance if also related to the district's Areas of Significance.

Portland's Historic Preservation Ordinance does not require identification of a period of significance when designating a district, unlike the National Register. What it does instead is require that a building be 50 years or older to be considered "contributing" to a district. By default, this creates a period of significance from the construction date of the oldest building in the district until 50 years before the time of designation. For the Congress Street district, this is 1789 to 1960. Alterations made to buildings in the district prior to 1960 are considered historically significant. This, of course, includes the 1926 alterations to the Chamber of Commerce Building by John Calvin Stevens.

While Portland's preservation ordinance does not require identification of the period of significance or areas of significance for a district to be designated, the Certification of the local district by the National Park Service does. The Congress Street Historic District was certified by the National Park Service on May 25, 2010, for the purpose of allowing the owners of contributing buildings to access state and federal historic tax credits. This certification is based upon documentation that the local historic district is essentially identical to a National Register Historic District.

As part of the Certification application, a Period of Significance and Areas of Significance had to be identified for the local district, which were not required for local designation. I worked closely with the Maine Historic Preservation Commission's National Register Coordinator and Guy Lapsley with National Park Service staff in Washington, DC to make these identifications.

The Period of Significance for the Certified Congress Street Historic District is 1785 to 1958 (with two later buildings identified as Contributing due to their exceptional architectural merit). The district is significant under Criteria A in several Areas including "Commerce," and under Criteria C in the Area of Architecture with John Calvin Stevens identified as one of the most important architects whose work is represented in the district.

Needless to say, a building substantially altered to accommodate the Chamber of Commerce in a district with "Commerce" as a primary Area of Significance is significant in that Area and significant to the district. Its architectural significance as a building substantially redesigned by John Calvin Stevens in 1926 hardly needs explanation.

As noted above, Certification of a local historic district allows owners of Contributing buildings access to state and federal historic tax credits. The NPS letter certifying the district (attached) states, "Please be



aware that changes to the historic district as presently certified will render its certification null and void and will require recertification of the revised district for continued benefits under the above laws."

Currently underway historic tax credit projects in the certified Congress Street district include the Chapman Building (Time & Temp) complex, the Fidelity Trust Company Building, and the New England Telephone and Telegraph Building. I am aware of at least five other historic tax credit projects currently being planned in the Congress Street Historic District. Tens of millions of dollars in state and federal historic tax credits for these projects are dependent on the Certified status of the local historic district.

You have a January 31, 2024, letter from attorney Mary Costigan, representing PMA, offering her opinions about the contributing status of Chamber of Commerce Building and some statements about recent communications with the National Park Service staff regarding possible effects changing the status of the Chamber of Commerce Building's designation status might have on the certification of the district. She then focuses on the "amendment" of certified local historic districts and speculates, "It is questionable whether the City would even have to notify NPS of the change in classification of one building." She also ignores the very relevant question of "why" the museum wants to reclassify the building – which is to demolish it.

As clearly described in the "Portland's Certified Local Government Status - Elimination of Project of Special Merit Provision by City Council – 2005" Memo in your packet, a provision in the Ordinance that would have allowed demolition of contributing buildings for "exceptional" new buildings had to be removed to achieve Certified Local Government status. For Ms. Costigan to argue that finding a loophole in the ordinance to achieve the same result as the rejected "Project of Special Merit" provision would have allowed, would not create any concerns for NPS is wishful thinking.

It is important to understand the differences between a Certified Local Historic District, a Certified Historic Preservation Ordinance, and a Certified Local Government, and how each plays into this issue. They are all distinct certifications by the National Park Service, and all apply to the Portland historic preservation program in different ways. All are potentially negatively affected by the demolition of a Contributing building in a Certified Historic District – in a domino effect. If the Certified District status is lost due the city allowing demolition of a Contributing building, it brings into question whether the Ordinance protections are adequate to qualify for Certification of the Ordinance, which then would threaten the Certified Local Government status providing access to historic preservation grant funds.

A local preservation ordinance that allows the demolition of structurally sound Contributing buildings, by whatever means, clearly does not meet NPS requirements for a Certified Ordinance, placing in jeopardy Portland's CLG designation and the NPS Certification of the Congress Street, Waterfront, and Munjoy Hill historic districts. Speculating about the meaning of "amend" in the NPS regulation does not change the very clear meaning of "Please be aware that changes to the historic district as presently certified will render its certification null and void and will require recertification of the revised district for



continued benefits under the above laws” in the NPS letter certifying the Congress Street Historic District.

In the real world, changing the designation status for the Chamber of Commerce Building for the purpose of demolishing it would at minimum create uncertainty and confusion for the property owners, developers, investors, and others involved in current and planned historic tax credit projects in Portland’s certified historic districts. Projects will be delayed (best case) or cancelled due to this uncertainty. The ability of the City to continue accessing Certified Local Government grant funding would equally become unclear, as this newly created loophole in the preservation ordinance will undermine the City’s CLG status.

In conclusion, as the unanimous vote of the Historic Preservation Board makes clear, there is no case under the criteria of the Portland Historic Preservation Ordinance for the reclassification of the Portland Chamber of Commerce Building at 142 Free Street from “Contributing” to “Non-Contributing.” Furthermore, doing so would create enormous uncertainty for other property owners in Portland’s certified historic districts. The NPS letter certifying the Congress Street district states, “Please be aware that changes to the historic district as presently certified will render its certification null and void and will require recertification of the revised district for continued benefits under the above laws.” Currently underway historic tax credit projects in the certified district have tens of millions of dollars in state and federal historic tax credits *dependent on the Certified status of the local historic district*.

I urge the Board to unanimously reject this request.

Sincerely,

A handwritten signature in dark ink, appearing to read "Scott T. Hanson", with a stylized flourish at the end.

Scott T. Hanson

Hanson Historic Consulting, LLC - 8 Pleasant Street - Topsham, ME 04086 - scott@hansonhistoric.com
207 620 6291



United States Department of the Interior

NATIONAL PARK SERVICE

1849 C Street, N.W.
Washington, D.C. 20240

May 25, 2010

The Honorable Nicholas M. Mavodones, Jr.
Mayor of Portland
City Hall, 389 Congress Street, Portland, ME 04101-3509

Dear Mayor Mavodones:

The National Park Service is pleased to inform you as duly authorized representative that the Congress Street Historic District has been certified by the Secretary of the Interior for purposes of the Tax Reform Act of 1986, as substantially meeting all the requirements for listing in the National Register of Historic Places.

Individual property owners of depreciable buildings within this district can qualify for the Federal tax incentives for historic preservation by completing the Historic Preservation Certification Application -- Parts 1 and 2 and submitting them to the State Historic Preservation Office (SHPO). Application forms are available directly from the SHPO. Applications should be submitted as early as possible in the planning of a rehabilitation project.

Review boards and commissions should become familiar with the Secretary of the Interior's Standards for Rehabilitation, used by the Secretary in certifying rehabilitation work for the historic preservation tax incentives. The SHPO and the NPS are available to advise individuals and organizations about the Standards.

Please be aware that changes to the historic district as presently certified will render its certification null and void and will require recertification of the revised district for continued benefits under the above laws.

If you have any questions, please call me at (202) 354-2025.

Sincerely,

Guy M. Lapsley
Technical Preservation Services

cc: National Register
ME SHPO

Ian Jacob <iancasperjacob@gmail.com>

10:50 AM (5 hours ago)



to planning@portlandmaine.gov

Chair Mazer and members of the Planning Board,

Given that Portland's Land Use Code is clear about guidance for Amendment or Rescission of Designation (Subsection 17.5.9), it is NOT a question whether one supports or does not support 142 Free St either remaining Contributing or reclassified as Non-Contributing. You must follow the Land Use Code.

Subsection 17.5.9. states you are **only** to follow Subsections 17.4.1 (A) and (B) and Subsection 17.4.2. It does **not** say you are to look to the Comprehensive Plan for guidance. It does **not** say you are to take into account the applicant. The HP Board followed the Land Use Code and so should the Planning Board.

Your task is clear - follow the Subsection 17.5.9.

Thank you for your time and service.

Ian Jacob
59 State St.

Jack Montgomery <jackmontgomeryphotography@gmail.com>
to planningboard@portlandmaine.gov

8:50 AM (7 hours ago)



Dear Members of the Planning Board

I am writing in support of the Portland Museum of Art application for the reclassification of 142 Free Street. I know you have received a lot of communications on this matter, so I will keep mine brief. I spent fifty years studying and practicing law in Portland. I am also a photographer and continue to exhibit my work there as I have for thirty years.. While my wife and I live in Freeport, I have looked to the city as the cultural center of my life for more than half a century.

First, you have an opportunity to allow the construction of a world class facility that will be a great asset to Portland for the decades ahead. It will fill dead space (an empty white elephant of a building) with a dynamic structure that will be a hub for exciting and creative activities, that will draw art lovers to the city, will invigorate the neighborhood surrounding it and will engage every diverse cohort of our growing community.

Second, the so-called "risk of setting a precedent" is illusory. You are not bound by the rules of a court. You make decisions based upon the evidence. You are not bound in any way in future deliberations. Moreover, this circumstance is unique. This application involves a public project of the greatest cultural value. It is not a shopping mall or hotel that is at issue. Please, don't lock this district in amber at the expense of enhancing Portland as the most dynamic art and cultural center in Northern New England

Third, I would urge you to treat skeptically the argument "I think it's a great idea but it needs to be done a bit differently and somewhere else". This deflection can only assure that the idea will die or be pushed out so far into the future that it will not be realized in our lifetime. Please, be bold. Let's make this wonderful opportunity a reality.

Thank you.

Very truly yours,

Jack Montgomery
Freeport

Jack Vreeland (NMDI) <jackvreeland@gmail.com>

9:48 AM (7 minutes ago)



to planningboard@portlandmaine.gov

Jack Vreeland
447 Deering Ave., Portland ME 04103
jackvreeland@gmail.com

February 7, 2024

City of Portland Planning Board
389 Congress St, 4th Floor, Portland, ME 04101

Subject: Public Comment on Historic Preservation Designation;
142 Free Street; Portland Museum of Art, Applicant

Dear Chair Brandon Mazer and Members of the Planning Board,

I have listened to the meetings of the Historic Preservation Board and Planning Board on the PMA's request. It is now clear that the Historic Preservation Ordinance details the process for the removal of a contributing building. The Greater Portland Landmarks' detailed analysis of this is clear: 142 Free Street is protected. The HPB rightly confirmed this position.

From your last meeting, the question was raised as to what options the Planning Board had in making its decision. It is becoming evident that you are required to adhere to the HP ordinance in making your decision.

The PMA either did not explore this prospect when they purchased the historic contributing building that was and is 142 Free Street, or simply chose to ignore the warnings they were given and assumed they would be given preferential treatment. The consequences of that risk-taking are now apparent. The PMA asking you to not follow the ordinance transfers all the risks they have taken to you. It opens the door to all sorts of questions, not just of basic equity about following our own City's rules but also of undermining the ordinance, which will certainly cause others to insist on the same treatment in the future.

Clarity is essential to the process, and the clear answer is to deny the PMA's request.

My hope is that the Planning Board will ask the PMA to step back and do what they should have done from the start: design a world-class museum that does not require a violation of the historic preservation ordinance.

The PMA insists their proposal is the best and only option. This is simply not true. There are creative examples all over the world of museums that have incorporated historic structures in exciting ways.

It can be done. The ordinance allows great flexibility in incorporating and modifying a contributing building. The Children's Museum's changes to 142 Street are evidence of this fact.

The PMA attaches many projected benefits to their expansion. All of which I support. Please encourage them to come to you with a creative solution that meets their objectives without asking you to ignore the HP ordinance.

Merrill Auditorium, as it stands today, is the product of a similar situation. A plan was put forward that would have demolished the historic features of the auditorium. The "Second Opinion Committee" showed that a better option could attain the acoustics without destroying the horseshoe balconies. Fortunately, this path was taken. We all benefit from this change of direction: a magnificent interior as well as better acoustics.

I hope everyone can now start to work towards a creative solution that will draw broad support. Please deny the PMA's request and encourage them to seek other solutions.

Thank you for your attention.

Sincerely,

Jack Vreeland

Janet Antich <jajantich@gmail.com>

Dec 2, 2023, 10:27:21 AM (yesterday)



to planningboard@portlandmaine.gov, gkenedy@portlandmuseum.org

To Members of the Planning Board:

We are writing to voice our support for the PMA Blueprint Project as it faces opposition from Portland Greater Landmarks.

As community members and neighbors to the PMA, we were involved as part of the Architect Selection Process Committee, which allowed us insight into the thoughtful and careful process with which the PMA began developing the design and concept for reunifying the museum campus.

Their initial intention, and the design they selected, represent a unique vision to make a space that will meet the needs of our diverse and vibrant communities. While the facade of a building holds importance, architecture is also about the space(s) created, and about the people who will enjoy those spaces. The new design aims to create a place that is open and welcoming to all, one in which the facade does not read as impenetrable.

Realizing that not all people may feel that a museum is a safe space for them, making the design itself open and engaging will be a clear message of inclusivity. The design calls for use of sustainable mass timber, materials which also help make this an exciting and unique approach.

The PMA plan presents an opportunity for Portland to walk the talk, to create spaces for this community to be present and be represented...to create a new landmark which is not something that has been seen before, but is proudly forward thinking.

We do understand the importance of historical landmarks ... there are places where a building like this might not make sense. But in this site and location, within the landscape of buildings and development of public spaces in downtown Portland, we believe the plans for the new PMA building would only bring positive transformation and deserves the full support of the planning board.

Thank you for your consideration.

Janet E Antich

russo@maine.rr.com <russo@maine.rr.com>

10:19 AM (3 hours ago)



to planning@portlandmaine.gov, Info

My comments for the record against razing 142 Free Street.

As a Portland native, lifelong resident, and long-time Realtor, I am against demolishing this historic building. The museum's current building and the proposed addition are too futuristic for this city. Please preserve this piece of Portland history (as Portland Landmarks works so hard to do) so that we don't look back and regret yet another historic building gone. Let the developers use some creativity in designing the new space around this building. Let's go with the plan that incorporates this historical building into the new building and keep the architectural integrity intact. Why bother having historical zoning if you are not going to abide by it?

And for those of you who may not remember, take a look at these photos....Union Station before and after!



Before:



After:

And yes, this was considered great architecture in the 1960's....

Jean Russo

Harborcity Realty

Portland, Maine

[207 775-1991](tel:2077751991)

Jennifer Graves <jenhgraves@gmail.com>

Dec 7, 2023, 9:45:51 AM (23 hours ago)



to planningboard@portlandmaine.gov

Dear Members of the City of Portland Planning Board,

I am writing to express my support for the Portland Museum of Art's request to remove the designation of 142 Free Street as a "contributing building" to the Congress Street historic district.

I am a former resident of Morning Street in Portland (2000-2006) and a 23-year employee of the Portland Museum of Art. As such, it's been a privilege to witness the tremendous amount of time, effort, and passion that my colleagues and our board have dedicated to planning for an expansion that will not only accommodate the extraordinary growth we are experiencing in our collections and programs but will also be a world-class example of inclusivity and accessibility for museums: [the PMA Blueprint](#).

I have listened with interest to the Historic Preservation Board's meetings on this matter, as well as the November 28th Planning Board meeting. I understand the complexities that the Planning Board and the City are facing with respect to un-designating a contributing building. However, I urge you to think long-term about the impact that the museum's growth could have on our community if the PMA is allowed to move forward. Our staff and board leadership have dedicated years of research and discussion to bring the organization to this point—it has not happened in a vacuum. There is reason and thought behind each decision that has gone into the creation of the PMA Blueprint.

Who in this community would benefit from 142 Free Street continuing to sit empty, falling further into disrepair and being ignored by prospective buyers, had the PMA not purchased the building from the Children's Museum? Does Congress Square need another vacant, dilapidated space marred by graffiti? What a heartbreaking prospect for those who love the City of Portland.

The PMA Blueprint expansion and campus unification project is, without a doubt, a once-in-a-lifetime opportunity for Portland. Let's work together—the PMA, the preservation community, and the City of Portland—to make the PMA Blueprint happen. The value that the PMA and the Blueprint project bring to this community far outweighs any value that 142 Free Street, in its current state, could ever possibly offer.

Thank you for your service to the City of Portland.

Sincerely,
Jennifer Graves
Cumberland

Jen Roth <jjroth315@yahoo.com>

Dec 1, 2023, 3:56:41 PM (2 days ago)



to planningboard@portlandmaine.gov, Allyson Martin, Graeme Kennedy

Dear Portland Planning Board-

I write to you today to ask for your support in the progress of The Portland Museum of Art Blueprint project. This project, and your support, will help to create new jobs, and stimulate the economy in an integral and important part of town much in need of a *boost*. The project will provide a safe and inclusive space for **all community** members to gather.

Congress Square sees businesses closing their doors daily and this is not okay. Why not support a project that will have such a positive impact on the growth, development, and inclusivity of Congress Square? This is truly a once-in-a-lifetime opportunity for the community and the city of Portland. This project deserves the full support of the Planning Board. The PMA Blueprint has been developed with input from thousands of Portlanders and (the PMA Blueprint) represents the vision and needs of our diverse and vibrant communities. This is a project that only has positive and long-lasting benefits for Portland.

I encourage you to support this initiative. It will be an amazing addition to a city in need of a boost. Thank you for your time and consideration.

Jennifer Roth
Proud PMA supporter

Letter in support of PMA's "Blueprint Project"

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0 views

**Jim Scherer** <jim@jimscherer.com>

Dec 6, 2023, 4:45:32 PM (16 hours ago)



to planningboard@portlandmaine.gov

To the Planning Board:

I am a member at the PMA and a 6 year resident in Falmouth ME, and I write to you to support the Museum's project.

Among Portland's cultural attractions, the PMA is right at the front. When we moved here 6 years ago from Boston, having a museum like the PMA made a difference in making our decision to move here. The vision for the new museum simply confirms that we made the right choice

It dismays me to know that there is resistance to this plan on the part of some. The Museum has clearly done its due diligence over at least two years, in consultation with multiple parties. In my opinion, the current structure at 142 Free Street has seen its day.

The Blueprint Project envisions a vibrant future for the entire city - let's embrace that!

With appreciation for letting me share these thoughts,
Jim Scherer
77 Babbidge Road
Falmouth, ME 04105

Jo Israelson <welcomingthestrangerart@gmail.com>
to planning@portlandmaine.gov

Feb 5, 2024, 5:55:00 PM (14 hours ago)



February 6, 2024

TO: Planning Board

FR: Jo Israelson (former Munjoy Hill resident)

RE: **Children's Museum**

As an advocate for historic districts, I am challenging a request by the Portland Museum of Art to change the historic status of the former Chamber of Commerce/Children's Museum of Maine building at 142 Free Street so that the museum can demolish the building as part of its planned expansion.

As an artist, I am opposed to reclassifying and demolishing the **Children's Museum**, a "contributing structure" within the Congress Street Historic District, for these reasons:

- The building meets four of the six criteria under Portland's Historic Preservation Ordinance (when only one is necessary);
- There is strong public support for preserving the building;
- It is important to maintain fair application and integrity of the Historic Preservation Ordinance.

David Chase, noted preservationist has recently written:

Destroying 142 Free Street and trashing the Payson Building smack of contempt for history, contempt for context, contempt for local ordinances."

No property owner should have the ability to arbitrarily demolish a historic structure, even if they feel that a new building replacement will be more "beautiful." Beauty is in the eye of the beholder.

The Children's Museum represents a different kind of beauty - much like a broken Japanese ceramic bowl repaired using Kintsugi technique. The bowl holds history - of the clay, of the artist and of its heritage. Its beauty is 'preserved' to be shared by everyone. The Children's Museum - as a container-does the same.

Joan Troccoli <jctroccoli@gmail.com>

3:55 PM (6 minutes ago)



to planningboard@portlandmaine.gov, Jennifer Graves

To: Portland Planning Commission
From: Joan Carpenter Troccoli, Ph. D.
Date: 8 February 2024

I am writing in support of the Portland Museum of Art's request that the current building at 142 Free Street be reclassified as "non-contributing" to the Congress Street Historic District, thus permitting the construction of LEVER Architects' design for an addition to the PMA to proceed.

My professional career as an art historian, curator, and museum administrator was centered around the preservation and interpretation of works of art. In retirement it has been my privilege to serve on the Board of Trustees of the PMA and contribute my enthusiastic support to its staff, who share my belief that art has a unique capacity to promote our understanding of the past and our appreciation for works of the human imagination across many cultures. At the same time, we believe that art museums are much more than repositories of things made by artists who lived long ago or far away. Art museums address our community's present and help shape its future. To fulfill their mission, museums must dedicate themselves to helping living people discover the myriad sources of enrichment, spiritual solace, and creative inspiration that reside in works of art.

Portland is growing rapidly, and it is natural to worry that the city may lose its historic character. The PMA has demonstrated its respect for Portland's past in its stewardship of the historic buildings on its downtown campus as well as its rescue and restoration of Winslow Homer's studio on Prouts Neck.

Successful cities are dynamic entities in which past, present, and future coexist in mutually beneficial ways. No building going up in Portland today will more effectively contribute to the essential interplay of old and new than that envisioned by LEVER for the PMA. The warmth of its mass timber structure and the tantalizing transparency of its walls of glass will invite citizens and visitors to explore the wonders within. At night, this building will be a beacon of light on Free Street and Congress Square. At every hour it will furnish panoramic views of the city and its natural setting.

It demands a tremendous investment of time, money, talent, courage, and goodwill to add a building of such quality and transformative potential to our cityscape. Much has already been done to realize this visionary work of architecture and the program it will contain. It would be a tragedy for the city to reject such an extraordinary opportunity. Please support the declassification of 142 Free Street.

Yours sincerely,

Joan Carpenter Troccoli, Ph. D.

Joanne Sterling <jsterling@rcn.com>

Jan 6, 2024, 3:47:05 PM (3 days ago)



to planningboard@portlandmaine.gov

To the Portland Planning Board:

I am writing to support the declassification of 142 Free Street as a historically significant building to facilitate the Portland Museum of Art's expansion plans into Congress Square. Even though its exterior was designed by John Calvin Stevens, the building currently at 142 Free Street is not a landmark building. It has undergone many renovations both inside and out. The building's physical features would hinder the PMA from implementing its plans to build a cultural epicenter that is collaboratively envisioned and sustainably built.

The PMA's plan to integrate a new building with its existing landmark buildings will orient the campus toward Congress Square and add to its dynamism, not take something away. An enhanced PMA campus in the Congress Square location will further define the area as "The Arts District." It will also create an attractive blend of historically-preserved buildings and a new sustainably-built contemporary one.

Portland's Plan 2030 is rooted in vibrant, diverse, and complete neighborhoods, and the PMA's proposal is on track with this plan. This is not Union Stations 2.0; it's a well-thought-out plan that will lead to a cultural city center rooted in the arts that builds community.

Approving the PMA's plan for expansion will give Congress Square the momentum that will help it thrive. I urge the Portland Planning Board to recommend that 142 Free Street be declassified as a historically significant building to enable the Portland Museum of Art to implement its ground-breaking plan for renovation.

Regards,
Joanne Sterling
107 Pleasant Ave.
Peaks Island, Maine
04108

Jody Sataloff <jsataloff@gmail.com>

11:22 AM (1 hour ago)



to planningboard@portlandmaine.gov, Graeme Kennedy

Good morning,

I'm writing this letter on behalf of the Portland Museum of Art's Blueprint Project.

After studying the various points raised by both sides of the issue, I am convinced that moving forward with this project is in the best interest of the city of Portland. Most compelling to me, perhaps, is the very fact that the exterior of 142 Free Street has, over the years, been changed on several occasions and in different ways without any concern for historic preservation and accuracy. Clearly historic preservation did not impede that work! That, coupled with the fact that the Greek Revival columns on the building connote a time of prejudice and racism as they were constructed by a Portland Chamber of Commerce that had close ties to the Ku Klux Klan. Even the Children's Museum itself, which formerly occupied the space, felt the effects of the negative impact of said columns and as a result offers its full support of the Blueprint Project.

It seems that the Project's positive effect on the city of Portland, both culturally and economically, outweighs any historical value of the building itself, and I urge you all to put aside your concerns and support the Museum's moving forward with the project.

I thank you for your time,
Most sincerely,

Jody Sataloff

John Coleman <jcoleman@theviaagency.com>
to planningboard@portlandmaine.gov, Mark Bessire

9:53 AM (1 hour ago)



Dear Planning Board and City Council Members,

My name is John Coleman, I am a citizen of Portland and I love this great City and want to see it prosper in the years to come. I am writing to give my full support to the new building expansion proposed by the Portland Museum of Art that will replace the old children's museum building. As way of background, I am the owner of the Baxter Library Building at 619 Congress St. I spent a great deal of my time and money renovating and protecting this great historical landmark, and see that the integrity and historical value of the Baxter Library Building is an important asset to our community. I believe some buildings are worth saving. But I also believe some aren't and every generation has an imperative to mark its epic with bold and visionary statements that claim their moment in time. The new PMA building is that kind of statement.

A few reasons why I believe this to be true:

1. A powerful and inclusive community statement: It's hard to do anything that is bold AND inclusive. Competing voices and needs can water things down. Watching how the PMA conducted their design process - that allowed for many points of input from many different constituents - gave me great confidence that the resulting design will serve the needs of the broadest array of our community members and while retaining its impact and uniqueness. In all honesty, the winning design wasn't necessarily my personal favorite, but I so believed in the process that I completely trust the best design and team was chosen.

2. Portland needs to be loud and proud: I am also the Chair and Founder of The VIA Agency, and spending decades of my life in advertising I have learned that real change happens when people have the courage to pursue big ideas. This new building is a BIG idea. And it will transform the entire City, if we are brave enough to bring it into existence. In our section of the City, Congress Square, I have seen its life slowly slip away with too many empty storefronts and not enough people and energy. This new building will be a dramatic shot of adrenaline that will be felt throughout our City and beyond.

3. Letting go can be liberating: There are times when the best path forward can only be followed by letting go of the things that hold us back. One of the goals of the museum expansion is to invite everyone to feel part of our creative community and to have more people feel engaged by the power of art. Too often museums are places that make people feel not wanted or welcomed. The false facade of the old children's museum, that is scabbed onto a blocky nondescript brick building that has seen many alterations over the years, seems to convey memories of plantations and palaces that were built to say "some of us are welcome, others are definitely not ". We should let go of this old relic and do everything we can to support the building of the inviting and visionary new PMA building.

Thank you all for your dedication and service to our great City.

With appreciation and gratitude,

John Coleman

JUDITH SANER <jasaner@aol.com>

Dec 7, 2023, 9:46:33 AM (23 hours ago)



to planningboard@portlandmaine.gov, gkennedy@portlandmuseum.org

To Portland Planning Board -

I am writing in support of the Portland Art Museum's proposed Blueprint Project for expansion with the adjacent property. This will be a "win-win" for museum attendees and for the city. The additional space and plans for use of the areas will open up incredible opportunities for broader community involvement and activities for all ages. A chance to continue to bring in a diverse audience, including more space for children's programs. And enhanced spaces for adults to enjoy too. The new building will bring people from near and far to see the innovative architecture and experience the site and the incredible collection of art inside.

The Portland Art Museum has been a draw for me for many years, and when I'm there I also patronize the restaurants and shops. I look forward to continuing this experience when the new building is completed. Please give it your approval.

Sincerely,

Judith Saner

York, Maine



PO Box 17533, Portland, ME 04112

8 February 2024

RE: CONGRESS STREET HISTORIC DISTRICT - RECLASSIFICATION OF 142 FREE STREET AS NONCONTRIBUTING

Chair Mazer and Members of the Planning Board,

We offer the following comments in addition to the letter submitted by our attorneys at Murray, Plumb & Murray.

Greater Portland Landmarks supports the expansion of the Portland Museum of Art but does not believe that the expansion necessitates the demolition of 142 Free Street, an action that would occur if the building was reclassified as non-contributing. Landmarks believes that the former Chamber of Commerce Building at 142 Free Street (more recently known as the Children's Museum building), clearly meets the historic preservation ordinance's criteria for designation as a contributing structure in a historic district. Landmarks strongly believes that the evidence that led to the building's original designation as a contributing building in the historic district continues to exist and meets the minimum criteria set forth in the Ordinance.

EVALUATION BASED ON CRITERIA

During any district designation process, each structure or site is carefully evaluated and assigned a classification of Landmark, contributing, or non-contributing. This was done for the Congress Street Historic District and documentation on each building was included as part of the required designation materials that were reviewed and approved by the Historic Preservation Board, the Planning Board, and the City Council.

Section 17.5.9 of the Ordinance, "*Amendment or Recission of a Designation*" identifies the standards for recission or amendment. The standards for a decision by the Planning Board are limited to those provided in Subsections 17.4.1(A) and (B), and Subsection 17.4.2. Subsection 17.4.1(A), sets out the minimum criteria for determining a building's significance, Subsection 17.4.1(B) sets out the criteria for determining if a historic district possesses a significant concentration, linkage, or continuity of structures, and Subsection 17.4.2, sets out the criteria for assessing the building's integrity, meaning its ability to convey its historical associations or attributes. The status of 142 Free Street was carefully considered. As we demonstrate below, the building met all of the criteria when it was originally classified as contributing. No significant changes to the building since that date or new information regarding its structural instability have been presented by the applicant that justify a change in the original determination. We encourage the Planning Board to consider the following in your discussion of the owner's request to reclassify the former Chamber of Commerce Building to noncontributing.

142 Free Street Still Meets the Minimum Criteria for Determining Significance

17.4.1.A. The ordinance limits consideration by the Board to the following criteria in making a determination on ... an area, site, structure, or object for designation by ordinance as a landmark or district:

17.4.1.A.1. Its value as a significant example of the cultural, historic, architectural, archaeological, or related aspect of the heritage of the City of Portland, State of Maine, New England region, or the United States:

- The Chamber of Commerce Building is an example of the commercial significance of Congress Street within Portland in the first half of the 20th century. It is also an example of the significance and prominence of Portland's business community within the state and northern New England in the first half of the 20th century. At the turn of the 20th century Congress Street from City Hall to Congress Square was noted for its fashionable shops and large department stores. Particularly between 1900 and 1930, the Congress Street business district replaced Exchange Street and the

Old Port area as the business center of the city. At Congress Square this new commercial prominence is reflected in the construction of the Schwartz Building (1920), Eastland Hotel (1927), State Theater (1929), the third-story addition to the 1826 C.Q. Clapp Block/H.H. Hay Block (1922), and the alteration of the former Free Street Baptist Church for use by the Chamber of Commerce (1926).

17.4.1.A.4. Its exemplification of a significant architectural type, style, or design distinguished by innovation, rarity, uniqueness, or overall quality of design, detail, materials, or craftsmanship.

- Redesigned in 1926 in the Colonial Revival Style, architects John Calvin Stevens and John Howard Stevens utilized the most popular style of the period. By the turn of the 20th century the Colonial Revival Style was one of the most predominant styles of architecture on the East Coast. It had quickly become the fashionable style in architecture following the Columbian Exposition of 1893 in Chicago. The style surged in prominence following World War I and again following World War II.

17.4.1.A.5. Its identification as the work of an architect, designer, engineer, or builder whose individual work is significant in the history or development of the City of Portland, the State of Maine, the New England region, or the United States.

- John Calvin Stevens and his son John Howard Stevens are perhaps the most well-known and documented architects working in Portland at the turn of the 20th century. John Calvin Stevens' significance to Portland and Maine's architectural history is rivaled by his historic significance to Portland's Art community and to the PMA itself:

"He designed the museum's L.D.M. Sweat Memorial Galleries. More importantly, he was a leader and president of the group that founded the museum. And it was he who secured the patronage that made the institution a reality and gave it staying power. But the Portland Society of Art not only founded the PMA, it created what is now the robust and thriving Maine College of Art, which many consider to be the most highly energized art institution in the art-oriented state of Maine."

Portland Press Herald, July 5, 2015.

In addition to the Chamber of Commerce Building other significant examples of the Colonial Revival style by the firm include Biddeford City Hall (1896), South Portland's Roosevelt School (1927), Fryeburg Academy's Curtis and Cutter Halls (1930) and Portland's US Post Office (1934) on Forest Avenue.

17.4.1.A.6. Its representation of a significant cultural, historic, architectural, archaeological, or related theme expressed through distinctive areas, sites, structures, or objects that may or may not be contiguous.

- The Chamber of Commerce Building is a contributing building within the Congress Street Historic District, an area locally designated in 2009 to document Portland's business district. The building's use by the Portland Chamber of Commerce for its offices from 1926-1993 expresses the commercial theme of the district. The building and its use are integral to an understanding of the Congress Street business district's development during the first half of the 20th century.

142 Free Street Still Possesses a Significant Linkage with Other Structures within the Historic District.

17.4.1.B. In the case of a nominated historic district, the Board shall also determine whether there is an interrelationship of resources within it which creates an identifiable entity, even if composed of a wide variety of resources. A district must convey a visual sense of the overall historic environment or be a grouping of historically or functionally related properties. A historic district can comprise both individually distinctive historic resources and historic resources that may lack individual distinction, but which contribute to the significance and visual character of the district as a whole.

The "eclecticism and layering of historical periods is the essence of the district's character and what makes it unique among Portland's historic districts."

Congress Street Historic District, Local Designation Narrative.

- While this section applies to historic districts, as stated above, the former Chamber of Commerce Building is a contributing building within the Congress Street Historic District. The Congress Street Historic District's commercial and civic buildings form a cohesive corridor that are physically related. They are also thematically related by their significant role in the commercial, social, and architectural development of the city. The former Chamber of Commerce Building expresses the commercial theme of the district and contributes to the district's visual character through its relationship to other historic buildings at Congress Square.
- Although adjacent to a large parking lot, the Chamber of Commerce Building is visually related to its neighbors across Free Street, 133-135 Free Street (c1810-1820) and the Landmark-designated Charles Q Clapp Block/HH Hay Block at 588 Congress Street (built 1826 and altered 1922 by John Calvin Stevens). The Chamber of Commerce Building is also thematically related to 133-135 Free Street and the HH Hay Block. All three are early buildings altered to meet the changing needs of the evolving business district in the early 20th century.
- The former Chamber of Commerce Building is also visually related to its neighbor, the Payson Wing of the Portland Museum of Art. The Payson Building, although built less than 50 years ago, is considered part of the Landmark-designated Museum campus. Together the two buildings' monumental facades help to define the eastern boundary of Congress Square, a significant node within the historic district.

142 Free Street Still Meets the Criteria of Building Integrity

The National Parks Service standards upon which Portland's ordinance is based, do not require the materials, features, and spaces of buildings to be original to be considered "historic" and "character-defining." A structure can be significant not only for the way it was originally constructed or crafted, but also for the way it was adapted at a later period to illustrate changing tastes, attitudes, and uses over a period of time. The Congress Street Historic District is largely significant as a commercial corridor, and the 1926 alterations of the 142 Free Street building reflect the evolving commercial character of Congress Square in the early 20th century. The period of its history from 1926 onward is the time-period from which its integrity is considered.

17.4.2. Integrity of Landmarks and Historic Districts. Any area, structure, or object that meets the criteria in Section 17.4.1 must also have sufficient integrity of location, design, condition, materials, and workmanship to make it worthy of preservation or restoration.

- **The former Chamber of Commerce Building possesses integrity of location** as it remains in its historic Free Street location.
- **The building retains its integrity of design**, although altered by replacement windows and doors, and additions necessary for code requirements and its use as a museum, the major Colonial Revival design features of the Chamber of Commerce building as designed by the Stevens firm (in particular at the Free Street elevation) have not been irretrievably destroyed. The building retains its temple-form, major fenestration patterns, and the architectural details of its primary facade that are character defining elements of its design and reflect its appearance during its use by the Portland Chamber of Commerce. In the technical language of the historic preservation ordinance, the building retains its design integrity, its ability to convey the historical association and the physical attributes that were present during the nearly 60 years the building served as the Chamber's headquarters.
- **The building retains its integrity of condition**, as it is structurally sound according to the applicant's statements before the Historic Preservation Board, although like any building that has not been updated for a period of time, it would need to have some alterations for code requirements for any potential new use.
- **The building retains its integrity of materials**, although some historic materials have been lost through the replacement of windows and doors, the structure still retains significant amounts of historic materials including the masonry walls and extensive decorative trim and details of the temple front. In fact, the building's exterior condition is like many of its neighbors within the Congress Street Historic District. Most of the buildings within the district have undergone updates and alterations such as window or storefront replacements since their period of construction. However, the district's contributing buildings typically retain their original (mainly brick) facades, storefront use, and character-defining architectural details.

- **The building retains its integrity of workmanship**, although some historic workmanship was lost through the replacement of windows and doors, the structure still retains significant evidence of historic workmanship in the masonry walls and in the extensive decorative trim and details of the front façade. The loss of original window, door, and storefront materials is typical in the historic district.

The Chamber of Commerce Building was first identified as historically significant when it was included within the boundary of the Spring Street Historic District when that district was added to the National Register of Historic Places in 1970. After that listing, the building's exterior was minimally altered for its use by the Children's Museum in the early 1990s. Alterations to accommodate new uses are not necessarily evidence of lack of integrity, in fact the review standards are intentionally flexible to accommodate changes that facilitate a building's reuse (see attached images). When the building was documented for the Congress Street Historic District's designation report, the code required additions and rooftop alterations by the Children's Museum were noted and the alterations did not affect its contributing status. The alterations are reversible and therefore the altered features are not "irretrievably lost". The alterations have not significantly altered the character defining features of the building's Colonial Revival style, form, and primary facade, and do not detract from the overall appearance of the building.

A comparison using the 1958 Portland Press Herald photograph presented in the applicant's report and a more recent image of the buildings makes it clear that although alterations have occurred, the building retains its temple-form, major fenestration patterns, and the architectural details of its primary facade that are character defining elements of its Colonial Revival design and reflect its appearance during the building's nearly 60 year use by the Portland Chamber of Commerce.



CONCLUSION

For a building to be designated as a contributing structure, it needs to meet just one of the criteria laid out in **Subsection 17.4.1.A** of Portland's Historic Preservation Ordinance. The former Chamber of Commerce Building meets 4 out of the 6 criteria. It also meets the criteria laid out in **Subsection 17.4.1.B.** and **Subsection 17.4.2** of the ordinance.

- It is significant to the cultural, historic, architectural heritage of the city.
- It exemplifies a significant architectural style.
- It is the work of an architect whose individual work is significant in the history or development of the City of Portland and the State of Maine.
- As the former home for nearly 60 years of the city's Chamber of Commerce, it expresses and contributes to the theme of the Congress Street Historic District, a cohesive corridor of commercial and civic buildings that are significant for their role in the commercial, social, and architectural development of the city from 1780-1958.
- Although minor alterations have been made to the exterior, it retains its temple-form, major fenestration patterns, and the architectural details of its primary facade that are character defining elements of its design and reflect its appearance during its use by the Portland Chamber of Commerce. In the technical language of the historic preservation ordinance, the building retains its integrity, its ability to convey its

historical association and the physical attributes that were present during the nearly 60 years the building served as the headquarters of Portland's Chamber of Commerce.

The former Chamber of Commerce building continues to warrant its designation as a contributing building within the historic district. There is no basis for rescinding its designation. We hope that through your careful deliberations, you will agree that the evidence supports its current designation.

We urge the applicant to work with their consultants to incorporate 142 Free Street into their proposal, and to return to the Historic Preservation Board to obtain a Certificate of Appropriateness so that they may move forward with their expansion plans to create a more welcoming and inclusive museum.

Thank you for considering our views,

A handwritten signature in black ink that reads "Carol De Tine". The signature is written in a cursive, flowing style.

Carol De Tine
Vice President of the Board of Trustees
Greater Portland Landmarks

Attachment:

Images of altered buildings which retain their historic character and significance in Portland's historic districts.

CHANGES

Alterations and additions do not render a building non-historic. Often alterations are part of a building's story and are examples of the district's evolution as the following examples illustrate.



Maine Historical Society



Library of Congress

In 1922 John Calvin Stevens altered the Charles Q. Clapp Block, adding a third story to the 1826 building. The building, long the home of the Hay Drug Store, was listed as an individual Landmark in the National Register of Historic Places in 1978. The substantial addition did not affect the building's eligibility for designation.

MECA's home, the former Porteous Mitchell and Braun Department Store, was initially only three bays wide, when built in 1904. It was doubled in size in 1911, and expanded to the rear (1917-1928) until it reached through the block to Free Street in 1953. Despite this series of expansions and a comprehensive redesign of its storefront, the building was found eligible for listing in the National Register in 1996. In 2009, the building was included as a landmark structure within the locally-designated Congress Street Historic District.



The George Hunt Block at 660 Congress (left), designated a Landmark building in the Congress Street Historic District, was built in 1886 as a residence, but significantly altered at the turn-of-the century with the addition of two storefronts for commercial use. Around the corner, the Dr. Israel Dana House at Longfellow Square was altered by a commercial storefront addition for the Maine Publicity Bureau in 1921. It is a contributing building in the Congress Street Historic District. These buildings, with their significant later modifications, tell a story about the area's evolution from a primarily residential neighborhood to Portland's commercial "Main Street", and contribute to one's understanding of Congress Street's development.

ALTERATIONS

Alterations and additions like the cupola and dormers added to accommodate the Children's Museum have not destroyed the architectural integrity of 142 Free Street. Guided by the Preservation Ordinance's *Review Standards* alterations and additions are often approved to accommodate new uses in historic buildings.



Dormers are often approved in Portland's historic districts. Several former warehouse buildings along Commercial Street in the Waterfront Historic District, including the Blake Building (left) have dormer additions. The dormers were found to meet the Preservation Ordinance's review standards and do not materially alter the building's historic character. Note also the significant modern addition to the left of the original building which was reviewed and approved by the Historic Preservation Board to accommodate a new use. These alterations and the addition do not affect the original building's contributing status within the historic district. Similarly the long shed dormer on the Chase Block (right) at 217 Commercial Street was reviewed and approved by the Historic Preservation Board to accommodate a new use and does not affect the original building's contributing status within the Waterfront Historic District.



The Historic Preservation Ordinance and its review standards (which are based on the Secretary of the Interior's *Standards*) are purposely flexible to accommodate changes needed for new uses and to meet code requirements. A new ADA entrance at the Rackleff Block at 129 Middle Street (left) replaces an original raised entrance. The building is individually listed on the National Register of Historic Places and is a landmark in the Waterfront Historic District. At 10 Dana Street (right), a new stair and elevator addition provides access to the upper floors of the McLaughlin Block, a contributing building in the Waterfront Historic District.

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February 7, 2024

Sent by email

Brandon Mazer, Chair
City of Portland Planning Board
389 Congress Street
4th Floor
Portland, Maine 04101
planningboard@portlandmaine.gov

Re: *Planning Board Consideration of Reclassification of 142 Free Street as Noncontributing*

Dear Chair Mazer and Members of the City of Portland Planning Board:

This firm serves as counsel to Greater Portland Landmarks (hereinafter “**Landmarks**”), which has worked tirelessly for more than half a century to ensure that Portland preserves its sense of place for all by advocating for the preservation and revitalization of the city’s rich architectural history. In furtherance of this critical objective, Landmarks opposes the request (the “**Request**”) by the Portland Museum of Art (the “**PMA**”) to reclassify the Chamber of Commerce building (the “**Building**”) located at 142 Free Street as not contributing to the Congress Street Historic District.

Landmarks will provide public comment objecting to the reclassification of the Building on the grounds that the building continues to satisfy the criteria set forth in section 17.4.1.A of the City of Portland zoning ordinance, the “**Recode**,” and section 17.4.2 of the ReCode (collectively the “**Criteria**”).

We write separately on behalf of Landmark to explain to the Board that the ReCode expressly forbids the Board from considering any provisions in the City’s comprehensive plan, “Portland’s Plan 2030” (the “**Plan**”), when it contemplates whether to recommend to the City Council that the Building be reclassified. Because the Board *only* has the authority to recommend a change to the classification of the Building by applying the Criteria, it would be a legal error for the Board to recommend the reclassification of the Building based on any provision of the Plan. Moreover, as Carol DeTine, Vice President of Greater Portland Landmarks illustrates in the attached letter, when the Board assesses 142 Free Street under the Criteria, the only conclusion the Board can come to is that the building should retain its classification.

We also wish to provide clarity with respect to the question of what impact the declassification and subsequent demolition of 142 Free Street may have on the Congress Street Certified Historic District.¹

¹ Mary Costigan’s January 31, 2024 letter to the Board speculates about the impact on the certification of the Historic District as possibly having a de minimus effect but no clearly defined answer. The attached Park Service letter proves otherwise.

The attached letter from the National Park Service, issued in 2010, states unequivocally: “Please be aware that changes to the historic district as presently certified *will* render its certification null and void and *will require recertification* of the revised district for continued benefits under the law.” What that means in practical terms is when the Certified District status is lost due to the City allowing demolition of 142 Free Street (a contributing building) it brings into question whether the Ordinance protections are adequate to qualify for Certification of the Ordinance, which then would threaten the Certified Local Government status providing access to historic preservation grant funds. The negative domino effect will ripple well beyond the loss of “just” one historic building.

I. The Criteria are the only substantive standards the Board may consider when reviewing the Request.

Any request to reclassify a structure is governed by ReCode § 17.5.9.² It provides:

Amendment or rescission of any designation shall be upon the request of a person or persons authorized to nominate the property or properties affected, or upon request of the City Council, and shall follow the procedure set forth in Section 17.5 for designation. The City Council may rescind or amend a designation only after all of these procedures have been followed. The standards for rescission or amendment applied by the Historic Preservation Board, Planning Board, and City Council shall be limited to those provided in Subsections 17.4.1(A) and (B) and Subsection 17.4.2. Amendments may include reclassification of a portion of a contributing property to noncontributing status, refinement or correction of design guidelines, maps, and other parts of any designation.³

This means that (a) the process outlined in ReCode § 17.5 provides the *exclusive* procedure by which the Historic Preservation Board, the Board and the City Council consider a request for the redesignation of a structure and (b) the ultimate decision as to whether to redesignate that structure *must* be based on compliance with the Criteria—not the Plan.

There are other scenarios when the Recode either requires or allows for the Board or Council to consider the Plan. When review occurs in accordance with ReCode § 17.4.1.D, the Board and Council are required to consider not only the criteria set forth in subsection A but also “the historic preservation goals included in [the Plan]” and “the effect of such designation on other aspects of the [Plan].”⁴ The ReCode also authorizes the Board, when making its recommendation to the Council regarding the *designation* of a historic district or structure, to articulate “recommendations with respect to the [Plan] relating to the proposed designation.”⁵

² The ReCode uses the term “amendment” to describe the process by which the classification of a structure is changed. *See* ReCode § 17.5.9.

³ ReCode § 17.5.9 (emphasis added).

⁴ ReCode § 17.4.1.D.

⁵ ReCode § 17.5.7. The authority to provide such a recommendation is an exercise of the Board’s broad power to prepare and recommend proposed revisions to the Plan to the Council. ReCode § 21.10.B (“[T]he [Board] shall have the following jurisdiction and authority: . . . To prepare and recommend to the [Council] changes in and amendments to the [Plan].”)

The presence of language in other provisions of Article 17 of the ReCode expressly providing the Board and Council the authority to make a historic designation based on the Plan and the absence of that language in ReCode § 17.5.9 can only be reasonably interpreted as a purposeful decision by the drafters of the ReCode to *not* allow the Board and Council to rely on its interpretation of the Plan in deciding whether or not to allow for rescission of the designation of the structure.⁶ Therefore, the recommendation of the Board and the decision of the Council *must be* based on the Criteria—nothing more, nothing less.

The Criteria are listed in ReCode § 17.4.1.A (“Minimum criteria for designation”) and ReCode § 17.4.2 (“Integrity of landmarks and historic districts”). They require the Board and Council to limit its consideration of the Request to the following characteristics of the Building:

1. “Its value as a significant example of the cultural, historic, architectural, archeological or related aspect of the heritage of the City of Portland, State of Maine, New England region, or the United States.”⁷
2. “Its location as a site of a significant historic or prehistoric event or activity which may have taken place within or which involved the use of any existing structure on the property.”⁸
3. “Its identification with a person or persons who significantly contributed to the cultural, historic, architectural, archeological or related aspect of the development of the City of Portland, State of Maine, New England region, or the United States.”⁹
4. “Its exemplification of a significant architectural type, style or design distinguished by innovation, rarity, uniqueness or overall quality of design, detail, materials or craftsmanship.”¹⁰
5. “Its identification as the work of an architect, designer, engineer or builder whose individual work is significant in the history or development of the City of Portland, the State of Maine, the New England region, or the United States.”¹¹
6. Its representation of a significant cultural, historic, architectural, archeological or related theme expressed through distinctive areas, sites, structures or objects that may or may not be contiguous.¹²

⁶ See *Aydellott v. City of Portland*, 2010 ME 25, ¶ 12, 990 A.2d 1024 (Holding that the absence of a standard in one section of an ordinance present in another “suggests an intentional distinction”); see also *Russello v. United States*, 464 U.S. 16, 23 (1983) (“Where Congress includes particular language in one section of a statute but omits it in another section of the same Act, it is generally presumed that Congress acts intentionally and purposely in the disparate inclusion or exclusion.” (alterations omitted)).

⁷ ReCode § 17.4.1.A.1.

⁸ ReCode § 17.4.1.A.2.

⁹ ReCode § 17.4.1.A.3.

¹⁰ ReCode § 17.4.1.A.4.

¹¹ ReCode § 17.4.1.A.5.

¹² ReCode § 17.4.1.A.6.

7. “Any . . . structure . . . that meets the criteria in section 14-610 must also have sufficient integrity of location, design, condition, materials and workmanship to make it worthy of preservation or restoration.”¹³

ReCode § 17.5.9 expressly provides that the Board cannot consider factors beyond the Criteria in reviewing a request to redesignate a structure.¹⁴ Thus, by the plain terms of the ReCode, the Board is prohibited from considering anything other than the Criteria when assessing whether the Building should be redesignated.

II. The Board lacks the authority to consider the Plan because that power is not expressly provided to it by ordinance or statute.

Even if the ReCode did not expressly prevent the Board from considering factors other than the Criteria, the fact that the ReCode does not expressly grant that power to the Board means they do not have the authority to review the Request based on its compliance with other standards, such as the provisions of the Plan.

Municipalities lack the inherent authority to regulate private property.¹⁵ Rather, “[m]unicipal corporations, as public bodies, may exercise only such powers as the Legislature has conferred upon them by law or which may have been granted to them directly by the Constitution.”¹⁶ By extension, if a power a municipal board purports to exercise is not expressly granted to it by statute or ordinance, then the board simply lacks the legal authority to act in that manner and any decision it reached based on an exercise of such authority is *ultra vires* and void.¹⁷

Furthermore, municipal boards cannot reach a decision based on its interpretation of a comprehensive plan unless expressly authorized to do so because the plan’s provisions are *not* standards to be applied in the context of considering a particular application or request. By statute, municipalities may control the use of private property through the implementation of zoning regulations if those regulations are “consistent with” the comprehensive plan and the municipality adopts a zoning map.¹⁸ The provisions of the comprehensive plan are not themselves regulations: “the comprehensive plan is just that—a

¹³ ReCode § 17.4.2.

¹⁴ ReCode § 17.5.9 (“The standards for rescission or amendment applied by the Historic Preservation Board, Planning Board, and City Council shall be limited to those provided in Subsections 17.4.1(A) and (B) and Subsection 17.4.2.” (emphasis added)).

¹⁵ *Town of Windham v. LaPointe*, 308 A.2d 286, 290 (Me. 1973) (“A town has no right to appropriate or interfere with private property, except so far as that right has been conferred by statute, either expressly or by necessary implication.”). As the Law Court explained in *Pike Indus., Inc. v. City of Westbrook*:

Land use regulation is an area in which the Legislature has explicitly restricted the home rule authority of municipal governments. Thus, municipalities may not, under the guise of home rule authority, circumvent the zoning procedures of the land use regulation statute.

2012 ME 78, ¶ 17, 45 A.3d 707.

¹⁶ *Schwanda v. Bonney*, 418 A.2d 163, 165 (Me. 1980).

¹⁷ See *Robinson v. Bd. of Appeals of Town of Kennebunk*, 356 A.2d 196, 200 (Me. 1976) (instructing that when a municipal board “clothe[s] its actions with a discretion nowhere granted to it by the [o]rdsinance,” then “[t]he [b]oard’s action is therefore *ultra vires* and void”).

¹⁸ 30-A M.R.S.A. § 4352.

plan—and the ordinances adopted pursuant to the plan are its regulatory teeth.”¹⁹ Whereas the comprehensive plan “sets out what is to be accomplished,” the ordinance provisions adopted by the municipality sets out concrete standards to ensure that the plan's objectives are realized.”²⁰ As a result, the Board may only decide whether to recommend to the Council that the Building be reclassified based on the substantive review standards set forth in the ReCode (i.e., the Criteria) and not the Plan.

We look forward to appearing before you when the Board takes up this matter at a future hearing. Until then, please let us know if the Board has any questions.

All our best,



Elizabeth A. Boepple, Bar No. 4422
eboepple@mpmlaw.com



Sean R. Turley, Bar No. 6351
sturley@mpmlaw.com

MURRAY PLUMB & MURRAY
75 Pearl Street, P.O. Box 9785
Portland, Maine 04104-5085
(207) 773-5651

¹⁹ Nestle Waters N. Am., Inc. v. Town of Fryeburg, 2009 ME 30, ¶ 19, 967 A.2d 702.

²⁰ *Id.* ¶ 24 (“The ordinance is the translation of the comprehensive plan's goals into measurable requirements for applicants.”)



United States Department of the Interior

NATIONAL PARK SERVICE

1849 C Street, N.W.
Washington, D.C. 20240

May 25, 2010

The Honorable Nicholas M. Mavodones, Jr.
Mayor of Portland
City Hall, 389 Congress Street, Portland, ME 04101-3509

Dear Mayor Mavodones:

The National Park Service is pleased to inform you as duly authorized representative that the Congress Street Historic District has been certified by the Secretary of the Interior for purposes of the Tax Reform Act of 1986, as substantially meeting all the requirements for listing in the National Register of Historic Places.

Individual property owners of depreciable buildings within this district can qualify for the Federal tax incentives for historic preservation by completing the Historic Preservation Certification Application -- Parts 1 and 2 and submitting them to the State Historic Preservation Office (SHPO). Application forms are available directly from the SHPO. Applications should be submitted as early as possible in the planning of a rehabilitation project.

Review boards and commissions should become familiar with the Secretary of the Interior's Standards for Rehabilitation, used by the Secretary in certifying rehabilitation work for the historic preservation tax incentives. The SHPO and the NPS are available to advise individuals and organizations about the Standards.

Please be aware that changes to the historic district as presently certified will render its certification null and void and will require recertification of the revised district for continued benefits under the above laws.

If you have any questions, please call me at (202) 354-2025.

Sincerely,

Guy M. Lapsley
Technical Preservation Services

cc: National Register
ME SHPO

Letter of Support: Historic Preservation Designation - 142 Free Street

Subscribe ☐

0 views



Justin Alfond <jalfond@gmail.com>
to planningboard@portlandmaine.gov

11:51 AM (4 hours ago)



Historic Preservation Designation - 142 Free Street

February 8th, 2024

Dear Chair Mazer and esteemed members of the Portland Planning Board,

My name is Justin Alfond and I live at 143 Vaughan Street in Portland. I am writing to support the Portland Museum of Art's Blueprint Forward project and the re-classifying of 142 Free Street to "non-contributing" status.

I spent eight years representing the City of Portland in the Maine State Senate. During my public service, I learned a lot about listening to multiple viewpoints and appreciating the passion of those involved. With complex policy decisions, I believe one of the best approaches is to ask: "what will be better for the entire community?" After reviewing all sides' best arguments, I believe that approving the PMA's re-classifying is the best option for our entire community today and long into the future.

Walking around Congress Square illustrates major challenges for our city. It has been under construction for years, and recently three major businesses adjacent to the square have closed. Vacancies, combined with the possibility that future additional phases of Congress Square improvements by the city appear to be on hold, makes this decision even more pressing to our community.

Hundreds of community members have engaged with the PMA's vision for this project. Area businesses, arts institutions and many in the neighborhood and across our city are supportive of this relevant and forward-looking vision.

Supporting the PMA project will allow our community to enjoy a world-class building and educational and gathering space. Supporting the PMA project will allow their programming to flourish. Re-classifying will translate into tangible investments throughout Portland's economy. Finally, as your board knows better than most, the museum's plan is consistent with - and enhances - the City of Portland's Comprehensive 2030 Plan.

I urge you to fully support the re-classifying 142 Free Street to "non-contributing" status for the betterment of our fine city.

Sincerely,

Justin Alfond
143 Vaughan Street
Portland, ME 04102

Justin Alfond <jalfond@gmail.com>

Nov 28, 2023, 5:34:59 PM (15 hours ago)



to planningboard@portlandmaine.gov

Dear Chair Mazer and esteemed members of the Portland Planning Board,

My name is Justin Alfond and I live at 143 Vaughan Street in Portland. I am writing to support the re-classifying of 142 Free Street to “non-contributing” status.

The Portland Museum of Art has spent years working on a transformation project to replace the former Children's Museum and Theater of Maine. Their process of engaging the community was thorough and thoughtful. It's my understanding that the PMA Blueprint had thousands of Portlanders involved. The PMA request for proposal attracted architectural teams from around the globe and shined a bright light on the Portland community, architecture and its future. We are on the cusp of a once in a lifetime opportunity to support an inclusive design and programming in the heart of downtown.

It's worth noting that the PMA Blueprint is consistent with the City of Portland's Comprehensive 2030 Plan and enhances it. Additionally, the economic impact during and after the completion of the building will be dramatic for our city and state. Once completed the PMA building will further the revitalization plan for Congress Square.

I fully support the re-classifying 142 Free Street to “non-contributing” status and believe that it should receive full support from the Planning Board.

Sincerely,

Justin Alfond
143 Vaughan Street
Portland, ME 04120

Karen Snyder <karsny@yahoo.com>

8:04 AM (1 hour ago)



to Planning and Urban Development

Dear Planning Board Members,

I support the continued designation of 142 Free St. as a "contributing" status within Congress Street Historic District for just some of the following reasons:

- In the **Historic Preservation Ordinance, subsection 17.4.1.A**, only 1 of 6 criteria status can legally be met to become a "contributing" status. **142 Free St. building meets 4 of 6 of this criteria status in subsection 17.4.1.A.**
- The PMA's expansion can ACCOMODATE this building to showcase what architects in the past could build unlike what is being built now which it seems only cold, unimaginative, big square boxes with rectangular shapes with no open space or vegetation can only be mustered. Consequently, this architectural style of building will NEVER be replicated again and should continue to be protected.
- To remove a "contributing" designation status **would set a bad precedence for the future of Portland' historical buildings** that any building can illegally be stripped of historical protection in order for any organization no matter what reason given to disrespect and disregard's Portland's historical buildings.
- For Portland Art Museum management and benefactors to respect the "historical and cultural contribution" from artists but yet disregard and disrespect the 142 Free St. building's "cultural, architectural, and historical contribution" is quite disingenuous and hypocritical of them.

Consequently, the above primary reason that 142 Free St. LEGALLY adheres to the Historic Preservation ordinance to remain as "contributing" designation status in the Congress St Historic District should be enough for the Planning Board to ensure the "contributing" status designation within the Congress St. Historic District remains intact.

Regards,
Karen Snyder
D1 72 Waterville St

Karen Watson <kbwats@me.com>

Dec 11, 2023, 10:13:55 PM (11 hours ago)



to planningboard@portlandmaine.gov, Jennifer Graves

Dear members of the planning board,

I am writing in support of the Portland Museum of Art's plan to expand.

The new building at 142 Free Street will benefit all residents and visitors to our city. The expansion will create an open space for all.

Please consider the future and help bring vibrancy and this welcoming new building to life.

The museum draws visitors from all over the country. Portland Museum of Art is ready to take the museum and the city forward.

Please vote to allow this exciting new chapter unfold.

Sincerely,

Karen Watson

6 Bowdoin St

Portland Maine

Dear Portland Planning Board: Marpheen Chan, Brandon Mazer, Justin Baker, Maggie Stanley, Sean Murphy, David Silk and Austin Smith,

My name is Kristin Valdmanis and I am the President of the Board of Directors of the Children's Museum and Theatre of Maine. I am writing today to express my full support for the PMA's visionary project at our former home, 142 Free Street.

Here is a bit of real estate background. In 2019, CMTM and PMA entered into an agreement to sell our building. This arrangement was crucial for us. With the proceeds of the sale, we could finally move to Thompson's Point. For years, we struggled to find a buyer, chasing lowball offers, changing agents and companies, and aggressively marketing the space to our local community. There was no serious interest in 142 Free Street from any organizations in Portland. We attempted to bargain with all kinds of entities, including other non-profits, retail operations and government agencies. No luck.

In my opinion, no one in our city stepped up to shepherd the space. The only other possible offer that we considered was from a California-based supermarket chain that wanted to convert the building into a warehouse. Picturing that active corner of our city as cold storage space for an out of state group broke my heart as an art lover, as community leader and as a citizen. I strongly advocated to sell to the PMA because I believe that Portland will be stronger and better because of their stewardship.

The PMA is uniquely situated to turn that land into something revolutionary- a building that has been collectively developed with input of thousands of Portlanders and represents the vision and needs of our diverse and vibrant communities. This is a once-in-a-lifetime opportunity for our city, and deserves full support from the Planning Board. The PMA Blueprint activates and enhances the City of Portland's Comprehensive Plan 2030 and the economic impacts of The PMA Blueprint will transform our city and revitalize Congress Square.

In addition to serving on CMTM's board, I am also a board member of the PMA and MECA&D. I have also assisted in the revitalization of TEMPOArt, a public art forum in town. I care deeply about our creative community and work tirelessly to support their work. I believe wholeheartedly in the PMA's mission "ART FOR ALL", an admirable and bravely bold idea in the museum world where art is often hidden from the public behind imposing and opaque walls. Imagine the message we will send to all of the people of Portland and Maine when the transparent, glass walls rise from the old brick foundation of the Children's Museum and clearly, openly invite everyone to take part in the inspiring, eclectic collection at the PMA.

To that end, please note that the columns at 142 Free Street were often viewed by our CMTM visitors as an impediment. Many families (especially New Mainers) reported to us that they did not feel welcome entering our building because the formal, antiquated entrance created both a physical barrier (which could be much more ADA compliant) as well as psychologically intimidating. A large impetus for us to move to a modern, more generous space on Thompson's

Point was the misplaced, misused and out of date architecture of 142 Free St. To our board and staff, those columns silently spoke volumes to our visitorship. They seemed to imply that our museum was a formal institution that controlled the experience and the message. We at CMTM deeply value belonging, but our space clearly did not communicate that to the public.

Finally, on a personal note, I am a lover of old things. I am the daughter of both a museum educator and a historian. I am a collector of antiques and the keeper of many family heirlooms. I lived for years in the Richard Webb House at 29 Bowdoin Street in the West End and I painstakingly renovated a late 1800's cottage in Scarborough to bring it back to life. I do not believe in change for change sake. All things considered, I prefer to preserve things from the past for future generations. And yet, I find the insistence on protecting 142 Free Street as it stands to be misguided and overly academic. I do not proclaim to understand all of the nuances of the historic code and the legal issues connected to classification. But I do understand people. People want to feel inspired, connected and appreciated. Our buildings should reflect that welcoming desire. 142 Free Street does not. A new PMA building will do that beautifully.

Thank you very much for your service to our city and commitment to our growth and development. I respect your time and effort. Thank you for considering my point of view.

Sincerely,
Kristin Kellogg Valdmanis
35 Winslow Homer Road
Scarborough, ME 04074
kvaldmanis@hotmail.com
617-365-0345

December 4, 2023

Dear Portland Planning Board,

Re: The PMA Blueprint

I have enjoyed a decades long relationship with the Portland Museum of Art, both professionally and personally. I am writing this letter to urge you to support The PMA Blueprint.

The state of the world, our Country, Maine, and Portland is such that anyone trying to see a project through from concept to completion faces a dizzying number of obstacles. Sadly, we have gotten much better at stopping things from happening than we are at facilitating things. In my opinion Greater Portland Landmarks is another example of a well-intended group that believes its narrow view of what constitutes acceptable development should trump the views of the thousands of Portlanders who engaged with the PMA during the initial phases of The PMA Blueprint. The Portland Planning Board has the opportunity to take a larger view; to recognize what a unique and rare opportunity the PMA Blueprint presents; to realize how well it aligns with the City of Portland's Comprehensive Plan 2030; and to facilitate the revitalization of an entire sector of the city.

My experience with the PMA is that they are very thoughtful and highly genuine in their approach to their role in our community. I have never worked with any organization more committed to being truly inclusive for all the right reasons and with the correct perspective that it is the only path to real prosperity for everyone.

Years of being in a leadership position have taught me that no decision is popular with everyone, and I am sure that your service on the Planning Board reinforces that. I would encourage you to side with the considerable number of us who are confident that for decades to come the Portland Museum of Art as depicted in the PMA Blueprint will contribute far more to the people of Portland than the existing structure.

Sincerely,

Larry Wold

Lauren Collins <lauren.elis.collins@gmail.com>

Dec 1, 2023, 7:22:24 AM (3 days ago)



to planningboard@portlandmaine.gov

Dear Planning Board Members,

I am writing to passionately express my unwavering support for the construction of the new Portland Museum of Art (PMA) building in our beloved city. This exciting project holds tremendous economic potential, and we need not fear that embracing new architecture will undermine the preservation of our historic buildings. Just look to our neighboring city of Boston as an example of how new and historic architecture can beautifully coexist.

Boston has long been hailed as a city that embraces both innovation and history. It effortlessly blends modern architectural marvels with its rich historic landmarks, creating a captivating urban landscape. The Hancock Tower, for instance, stands tall and sleek amidst the iconic brownstone buildings of Beacon Hill. This harmonious blend showcases how a city can appreciate and celebrate its past while paving the way for a vibrant and prosperous future.

The new Portland Museum of Art building presents a similar opportunity for our city. By embracing this project, we can follow in Boston's footsteps and strike that perfect balance between preserving our historical charm and embracing the economic benefits that the PMA building will undoubtedly bring.

In conclusion, I implore the Planning Board to seize this once-in-a-lifetime opportunity by supporting the construction of the new Portland Museum of Art building. Let us draw inspiration from cities like Boston and create a harmonious blend of new and historic architecture that showcases our commitment to progress and our rich cultural heritage.

Thank you for considering my viewpoint on this vital matter. I trust that the Planning Board will make a well-informed decision in the best interest of our community.

Sincerely,

Lauren Collins

Portland, Maine

Lauren Fensterstocknew <lauren@laurenfensterstock.co... Jan 7, 2024, 9:50:44 AM (2 days ago)
 to planningboard@portlandmaine.gov, mdion@portlandmaine.gov, Graeme Kennedy, Elizabeth Jones,
 mbessire@portlandmuseum.org



January 7, 2024

Dear Mayor Dion and Planning Committee,

As a Portland resident of 24 years and an artist, I have been teeming with excitement at the prospect of our city building a world class museum campus that broadcasts all Maine has to offer and boldly leads our city into a green future. When I planned to write this letter, I was going to tell you how I followed the long inclusive process Portland Museum of Art took to develop the proposed site. I planned to write about the many levels of outreach I was able to participate in as a community member: sitting in on a listening session with artists; attending three community meetings before, during, and after the architecture selection process; and watching the live public presentations by architects. But having just received an advocacy letter against the project, I am struck by the larger issue at hand: *who does historic districting serve?*

Portland is home to numerous complete and original John Calvin Stevens buildings preserving the work and legacy of an architect who built over 1000 buildings in Maine. The structure at 142 Free St, formerly the home of the Children's Museum, was not built but *renovated* by Stevens. This shows that the architect himself valued the role of updating, innovating, and revisiting the needs of a community as it evolves. In keeping with this ethos, the building has been altered and changed numerous times over the years.

In the 24 years I have lived in Maine, this city has changed dramatically. So has our world. As a city, we have become more diverse and we have begun to speak with greater clarity about the inequities of our great nation's past. Portland Museum of Art has played a significant role in these changes: as they diversified their staff in major leadership positions, and emphasized programming that tells the history of our state through previously unheard voices.

A recent letter in the Press Herald argues that the historic ordinance "was designed so that we all play by the same rules and that no private property owner, developer, or public institution – regardless of its power and influence – gets to choose which buildings remain and which can be destroyed." The truth is that we don't all get to play by the same rules when historic districting preserves an inequitable past in favor of building a meaningful future. Families of influence and long tenure have been able to build and preserve a city that supports white Protestant legacies. In 1923, at just about the time of the John Calvin Stevens's Free Street renovation, Portland's Committee of 100 was instituted with help from Portland's active chapter of the KKK to limit the power of Jews, Catholics, and other "people from away" in this city. This white Protestant lock on municipal power was cemented just before the 1926 renovation of 142 Free St. with John Calvin Stevens's Colonial Revival facade, an architectural style that glorifies an idealized American mythos and reverberates with contemporaneous efforts to decrease the power of rising civil rights movements and growth in immigration.

An unyielding emphasis on preserving the past assures that those who have been in power remain in power. Portland's history is vibrant, and I am proud to be a part of this city. But as a Jew living in Portland, I wince when I hear anecdotal stories of The Cumberland Club and the Portland Country Club's refusal to admit Jews, the loss of a major Synagogue

to arson, and the removal of the Armenian and Jewish neighborhoods that were destroyed to lay Franklin arterial in 1967. A rigid emphasis on preserving a selective architectural past allows those in power to preserve their narratives and remain in positions of urban prominence while creating a stranglehold on others to have a voice or place.

For our city to be truly equitable, to be forward looking rather than backward, we must take brave steps. This involves embracing uncomfortable change and a willingness to create space for diverse narratives in the very heart of our public squares. If new voices can only speak on empty lots and peripheral parcels, they will remain forever marginalized. To prioritize equity, we must be willing to make space for it to occur. There are greater examples of JCS's work throughout the state of Maine, that show his vision more clearly than this much built and rebuilt structure. What does it say about our community when we cannot loosen our grasp on any small shard of history to make space for something truly extraordinary and groundbreaking?

Ultimately, I want to move toward beauty in all its forms. The possibility of adding an exciting, innovative building that draws from Wabanaki traditions and utilizes state-of-the-art ecological technologies to forefront Maine's timber industry is a breathtakingly exciting prospect. I ask that we take a moment to appreciate the enormity of this proposal: what it means to the diverse people of Maine, what these free public spaces and programming will inspire, and what this prominent example of a green future will yield. The press and audiences this project will draw will raise the profile of Maine's creative economy and further a tourist boom. The green innovations will encourage more sustainable building and show Maine as a leader in the urgent ecological crisis of our moment. It will also be beautiful. The benefits of this project outweigh any loss of a previous structure. This is a chance to look forward. Let us not miss the opportunities ahead, because we are unable to let go. Holding onto the past, makes us who we thought we were. Let's become who we can be.

Lauren Fensterstock.

Portland, Maine

Lauren Fensterstock

January 7, 2024

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As a Portland resident of 24 years and an artist, I have been teeming with excitement at the prospect of our city building a world class museum campus that broadcasts all Maine has to offer and boldly leads our city into a green future. When I planned to write this letter, I was going to tell you how I followed the long inclusive process Portland Museum of Art took to develop the proposed site. I planned to write about the many levels of outreach I was able to participate in as a community member: sitting in on a listening session with artists; attending three community meetings before, during, and after the architecture selection process; and watching the live public presentations by architects. But having just received an advocacy letter against the project, I am struck by the larger issue at hand: *who does historic districting serve?*

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Lauren Fensterstock.
Portland, Maine

Lauren LeMatty <laurenlematty@gmail.com>

Nov 30, 2023, 7:51:15 PM (3 days ago)



to planningboard@portlandmaine.gov

Dear Planning Board Members,

I am writing to passionately express my unwavering support for the construction of the new Portland Museum of Art (PMA) building in our beloved city. This exciting project is of immense significance to our community, and for good reason. The PMA Blueprint has been developed in collaboration with thousands of Portlanders- a blueprint that mirrors our collective vision and needs, making this a project that belongs to our diverse and vibrant communities. Denying support for this ambitious development would be a significant disservice to the people of Portland and deprive us of a rare opportunity to enhance our cultural landscape.

Large art museums bring inclusive benefits to diverse communities. They embody welcoming spaces that draw people from various backgrounds together to appreciate and engage with art. The new PMA building will be no exception, boasting accessibility measures to ensure everyone can participate and enjoy the cultural and artistic offerings seamlessly. From wheelchair ramps to glass walls that let everyone see in, a higher caliber of space for programming that promotes inclusivity, these institutions create a unifying environment where people can convene and celebrate the diversity defining our communities. By embracing the input of our diverse communities in the shaping of the museum's vision and programming, it becomes a potent instrument for community engagement, fostering a sense of pride and ownership among fellow community members.

Additionally, the economic impact of the new Portland Museum of Art building cannot be overstated. It presents an incredible opportunity for Portland to benefit from an increase in foot traffic, tourism, and cultural activities that the project brings to Congress Square. This influx of visitors will provide an infusion of economic revival, breathing much-needed life into the surrounding area. A perfect example is the Guggenheim Museum Bilbao- a museum that transformed Bilbao's economy and attracted tourists from around the world. The project proved to be a catalyst for economic transformation, leading to the emergence of new hospitality, entertainment, and creative sectors. The economic legacy of this museum is a testament to how a new museum can transform a city's fortunes, and we cannot afford to miss out on such an incredible opportunity!

In conclusion, I urge the Planning Board to embrace the new Portland Museum of Art building project. It is a once-in-a-lifetime opportunity that we must not pass up. By giving it full support, we contribute to the realization of the city's long-term goals and objectives. It is time to act and embrace the winds of change positively. Let's create a culturally rich, vibrant, and inclusive city that we can all be proud of.

Thank you for considering my perspective on this critical matter. I trust that the Planning Board will make a well-informed decision in the best interest of our community.

Sincerely,

Lauren LeMatty

Elizabeth Parsons <ecparsons33@hotmail.com>

Nov 30, 2023, 12:21:49 PM (3 days ago)



to planningboard@portlandmaine.gov, Victoria Pelletier

As historic district property owners who have had significant interaction with HP board and staff, we cannot imagine designing a major change to our residence that we knew ahead of time would go against the rules. Rationales given for the PMA's request seem a bit of a stretch—to put it mildly: the building dates from the Jim Crow era (What's the specific connection?); Congress Square is “struggling” (By what measures?): a new building will accord with the Comp Plan (How does creating enormous waste then using enormous amounts of new materials demonstrate eco-consciousness—a theme that runs throughout the plan?).

Our suggestion: recommend that the Council tell the PMA to abide by the same rules as the rest of us.

Lin and Elizabeth Parsons
44 Winter Street

marcgup@maine.rr.com <marcgup@maine.rr.com>

11:40 AM (1 hour ago)



to planningboard@portlandmaine.gov, gkenedy@portlandmuseum.org, Lane Brenner

To the Portland Planning Board,

I am a member of the Portland Museum of Art and a past member of Greater Portland Landmarks. I have also been a supporter of both organizations over the years and wanted to express my deepest support for the PMA Blueprint project. I also am an active community member and support many local organizations from Equality Maine, the Animal Refuge League, Portland Recovery Center, and the South Portland Food Cupboard.

A new innovative museum building at 142 Free Street will allow for more gallery space, performance space, and free community space. The winning design proposal will help with the continued economic revitalization of Portland in addition to providing a positive cultural impact for the city.

Increased jobs, more tourism, and more tax revenue along with a space that is welcoming and inclusive makes this an easy choice for me. I hope that the Planning Board will allow this project to move forward. The Blueprint project will be a wonderful addition to downtown Portland.

Best, Marc Gup

Dear Chair Mazer and esteemed members of the Portland Planning Board,

I am the co-founder of Indigo Arts Alliance. My husband Daniel Minter is the other founder of IAA. We have lived in Portland Maine for over twenty years and throughout our time have been very active in arts and culture across the state of Maine. I currently serve on the Maine Arts Commission and Daniel is a Board member of Creative Portland. We live at 441 Deering Ave in Portland.

I am writing to support the re-classifying of 142 Free Street to “non-contributing” status.

It is clear that the PMA Blueprint is consistent with the City of Portland's Comprehensive 2030 Plan and significantly adds to the vision of said plan. The economic impact during and after the completion of the building will benefit our city and state greatly. I was one of the many community members who was asked to participate in the informational sessions for this initiative. I have no doubt the new museum will make Portland a downtown destination that will enliven the currently un-welcoming corner of Free Street. The new museum structure reflects the inclusive vision of every community member who participated in the process of visioning the what the new museum could and should be.

As a person of color living in the state of Maine, this is a moment to undo the associations with the Ku Klux Klan (Chamber's direct connection with KKK, DeForest Perkins, and the façade's creation) and instead celebrate the diversity, values, and aspirations of ALL community members. Historic preservation has its benefits but not always. Especially when the existing structure is not even a landmark building. I grew up in Richmond, VA where there are countless “historically significant” structures. The uprisings of 2020 illuminated the fact that history has many stories, not all of which are factual or useful for all citizens. In the case of that state, the people were heard and many of those structures came down. This took bravery along with an innovative mindset toward progress.

I truly hope that you will take my advocacy for the PMA Blueprint seriously. The project has been thoughtfully developed and will surely lead to an economic and cultural city center rooted in the arts, equity, and belonging.

Most Sincerely,
Márçia Minter, PhD hc | She, Her
Chief Officer of Strategic Growth and Innovation
[Indigo Arts Alliance](#)
60 Cove St. Portland, ME 04101

Matt Cahill <matt@hogfish.org>

Dec 6, 2023, 6:58:39 PM (13 hours ago)



to planningboard@portlandmaine.gov, gkennedy@portlandmuseum.org, Lane Brenner, Edwin Cahill

To the Portland Planning Board,

I am the co-founder & director of Hogfish, a regenerative arts production company and artist residency in Cape Elizabeth and Portland. My husband and Hogfish co-founder and director Edwin Cahill was born at Maine Med and raised in Scarborough. His parents, Jon and Jan Cahill, were elementary school teachers in the Scarborough Public School system. His father Jon Cahill founded the popular "Gym Dandies" children's circus group in Scarborough.

Edwin's artistic and performance career began in Portland: from leading roles at Portland Players, to piano recitals, to dancing as the Rat King in Maine State Ballet's "Nutcracker", and led him all the way to Broadway, starring alongside such legends as Judy Kaye and Donna Murphy as well as working with Hal Prince and Stephen Sondheim.

When Edwin and I first met as artists in New York City in 2012, we realized that we both shared the experience of gay men trying to work in a field where stories about people like us were minimal to non-existent. We dreamed of a new company that was truly for all: where we and artists from other under-represented backgrounds on stage and film could be fully themselves, where audiences could see and be inspired by the true cornucopia of the human experience, where a community could be strengthened through arts that show a world where everyone truly matters and has a voice. That dream became Hogfish.

At first we thought this dream would stay in New York City. Edwin speaks about leaving Portland as a gay artistic teenager in the 90's, feeling that it was a city that did not welcome him as he fully was, eager for the diversity and artistic excellence of big cities. A classic brain/talent drain scenario.

And yet, on visits to Portland for the holidays and to see Edwin's family, we both started to get the sense that it might be possible after all to return to Maine as our full selves, a gay married couple, artists, and producers of Hogfish. Maine's recognition of same-sex marriage in 2012, federal recognition in 2015, a food scene far more diverse than Edwin's childhood favorites of Carbur's and the Village Cafe, and the region and field leading work in the visual arts done by the Portland Museum of Art which so closely mirrored are dreams with Hogfish of making art for truly for all, eventually inspired Edwin to once again call Maine home in 2018 and for us to begin our own non-profit arts company Hogfish in 2021.

As a new arts company in Portland with a kindred mission to the regional anchor of the PMA, we know that the PMA's leadership in the field has not only been a large part of what led us to call Maine home, but many other diverse artists and humans, whom we rely upon to build our community, make our art, and draw ever more diverse and talented people to the city. We also know from experience as producers that the greatest necessities for our work always boil down to time, space, and money. And featuring work by artists who have traditionally been excluded from the canon means we need more space. Either you choose one at the exclusion of the other, past colonial masterworks at the expense of marginalized voices, or marginalized voices at the expense of past colonial masterworks, or you create more space to hold both, and create a dialogue between them, where all can feel seen, heard, and welcome. It seems to us that is what the PMA is doing with its Blueprint project.

The whole country is slowly coming to terms with our colonial past and how to have conversations around it that feel fruitful and like they lead towards a greater sense of community rather than a diminished one. Statues and buildings are being torn down, names taken off buildings, because when space is limited, as it is for the PMA in Portland, the only realistic way to move forward for all is to say goodbye to stories, statues, and buildings that no longer serve the community we want to be, and to make new space, buildings, and programming that start to help us imagine a better world together. The PMA and their new building are doing just that, and I urge you with every fiber of my being as a new resident, artist, and small non-profit director of the greater Portland area and family member and friend of many Portland residents to support the PMA's Blueprint project.

Thank you for your time and consideration,
Matt Cahill

Maury Bohan <bohanm@icloud.com>

2:21 PM (2 hours ago)



to planningboard@portlandmaine.gov, gkennedy@portlandmuseum.org, Lane Brenner

To the Portland Planning Board,

When my husband and I moved to the Portland area in 2019 to be closer to grandchildren, we were excited to find that, in addition to the beauty and warmth of the area, we could also enjoy a community rich in cultural settings and events. To us, the Portland Museum of Art offered a lovely collection to enjoy on a rainy day, or a place to which we could bring guests visiting our city. We are thrilled, now, by the plans for expansion, and expect that in the future, the PMA will be the centerpiece of our visits to Portland, rather than just a filler. This is because the plan calls not for simply a new “structure”. Rather, we will see a world-class, expertly designed building (envisioned alongside Maine’s Indigenous communities), with three-times the gallery and performance space, a welcoming first floor meant for community gathering, and restaurant space to ensure that one can truly spend the day enjoying the art. This will be a true landmark for the city, and a major step in revitalizing the Congress Square neighborhood.

We understand the concerns that some people have about the removal of the old Children’s Museum. The building as it stands now, however, is not the same one that was built in 1830. Those Greek columns added in 1926 make for a tight, unwelcoming entrance with which the former occupants struggled. The new structure, on the other hand, with its breathtaking open facade, is expected to double the current number of PMA jobs, and add in 2027 approximately \$4.2 million in state and local tax revenue.

Given that thousands of visitors left their suggestions during the comments period of the design phase (and their winning vote honored), we feel that there is great support for the city to approve this one-in-a-lifetime cultural centerpiece for our region and ensure a vibrant, arts-focused, community. We hope the Planning Board will agree!

Sincerely,
Maury Bohan

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February 7, 2024

Sent by email

Brandon Mazer, Chair
City of Portland Planning Board
389 Congress Street
4th Floor
Portland, Maine 04101
planningboard@portlandmaine.gov

Re: *Planning Board Consideration of Reclassification of 142 Free Street as Noncontributing*

Dear Chair Mazer and Members of the City of Portland Planning Board:

This firm serves as counsel to Greater Portland Landmarks (hereinafter “**Landmarks**”), which has worked tirelessly for more than half a century to ensure that Portland preserves its sense of place for all by advocating for the preservation and revitalization of the city’s rich architectural history. In furtherance of this critical objective, Landmarks opposes the request (the “**Request**”) by the Portland Museum of Art (the “**PMA**”) to reclassify the Chamber of Commerce building (the “**Building**”) located at 142 Free Street as not contributing to the Congress Street Historic District.

Landmarks will provide public comment objecting to the reclassification of the Building on the grounds that the building continues to satisfy the criteria set forth in section 17.4.1.A of the City of Portland zoning ordinance, the “**Recode**,” and section 17.4.2 of the ReCode (collectively the “**Criteria**”).

We write separately on behalf of Landmark to explain to the Board that the ReCode expressly forbids the Board from considering any provisions in the City’s comprehensive plan, “Portland’s Plan 2030” (the “**Plan**”), when it contemplates whether to recommend to the City Council that the Building be reclassified. Because the Board *only* has the authority to recommend a change to the classification of the Building by applying the Criteria, it would be a legal error for the Board to recommend the reclassification of the Building based on any provision of the Plan. Moreover, as Carol DeTine, Vice President of Greater Portland Landmarks illustrates in the attached letter, when the Board assesses 142 Free Street under the Criteria, the only conclusion the Board can come to is that the building should retain its classification.

We also wish to provide clarity with respect to the question of what impact the declassification and subsequent demolition of 142 Free Street may have on the Congress Street Certified Historic District.¹

¹ Mary Costigan’s January 31, 2024 letter to the Board speculates about the impact on the certification of the Historic District as possibly having a de minimus effect but no clearly defined answer. The attached Park Service letter proves otherwise.

The attached letter from the National Park Service, issued in 2010, states unequivocally: “Please be aware that changes to the historic district as presently certified *will* render its certification null and void and *will require recertification* of the revised district for continued benefits under the law.” What that means in practical terms is when the Certified District status is lost due to the City allowing demolition of 142 Free Street (a contributing building) it brings into question whether the Ordinance protections are adequate to qualify for Certification of the Ordinance, which then would threaten the Certified Local Government status providing access to historic preservation grant funds. The negative domino effect will ripple well beyond the loss of “just” one historic building.

I. The Criteria are the only substantive standards the Board may consider when reviewing the Request.

Any request to reclassify a structure is governed by ReCode § 17.5.9.² It provides:

Amendment or rescission of any designation shall be upon the request of a person or persons authorized to nominate the property or properties affected, or upon request of the City Council, and shall follow the procedure set forth in Section 17.5 for designation. The City Council may rescind or amend a designation only after all of these procedures have been followed. The standards for rescission or amendment applied by the Historic Preservation Board, Planning Board, and City Council shall be limited to those provided in Subsections 17.4.1(A) and (B) and Subsection 17.4.2. Amendments may include reclassification of a portion of a contributing property to noncontributing status, refinement or correction of design guidelines, maps, and other parts of any designation.³

This means that (a) the process outlined in ReCode § 17.5 provides the *exclusive* procedure by which the Historic Preservation Board, the Board and the City Council consider a request for the redesignation of a structure and (b) the ultimate decision as to whether to redesignate that structure *must* be based on compliance with the Criteria—not the Plan.

There are other scenarios when the Recode either requires or allows for the Board or Council to consider the Plan. When review occurs in accordance with ReCode § 17.4.1.D, the Board and Council are required to consider not only the criteria set forth in subsection A but also “the historic preservation goals included in [the Plan]” and “the effect of such designation on other aspects of the [Plan].”⁴ The ReCode also authorizes the Board, when making its recommendation to the Council regarding the *designation* of a historic district or structure, to articulate “recommendations with respect to the [Plan] relating to the proposed designation.”⁵

² The ReCode uses the term “amendment” to describe the process by which the classification of a structure is changed. *See* ReCode § 17.5.9.

³ ReCode § 17.5.9 (emphasis added).

⁴ ReCode § 17.4.1.D.

⁵ ReCode § 17.5.7. The authority to provide such a recommendation is an exercise of the Board’s broad power to prepare and recommend proposed revisions to the Plan to the Council. ReCode § 21.10.B (“[T]he [Board] shall have the following jurisdiction and authority: . . . To prepare and recommend to the [Council] changes in and amendments to the [Plan].”)

The presence of language in other provisions of Article 17 of the ReCode expressly providing the Board and Council the authority to make a historic designation based on the Plan and the absence of that language in ReCode § 17.5.9 can only be reasonably interpreted as a purposeful decision by the drafters of the ReCode to *not* allow the Board and Council to rely on its interpretation of the Plan in deciding whether or not to allow for rescission of the designation of the structure.⁶ Therefore, the recommendation of the Board and the decision of the Council *must be* based on the Criteria—nothing more, nothing less.

The Criteria are listed in ReCode § 17.4.1.A (“Minimum criteria for designation”) and ReCode § 17.4.2 (“Integrity of landmarks and historic districts”). They require the Board and Council to limit its consideration of the Request to the following characteristics of the Building:

1. “Its value as a significant example of the cultural, historic, architectural, archeological or related aspect of the heritage of the City of Portland, State of Maine, New England region, or the United States.”⁷
2. “Its location as a site of a significant historic or prehistoric event or activity which may have taken place within or which involved the use of any existing structure on the property.”⁸
3. “Its identification with a person or persons who significantly contributed to the cultural, historic, architectural, archeological or related aspect of the development of the City of Portland, State of Maine, New England region, or the United States.”⁹
4. “Its exemplification of a significant architectural type, style or design distinguished by innovation, rarity, uniqueness or overall quality of design, detail, materials or craftsmanship.”¹⁰
5. “Its identification as the work of an architect, designer, engineer or builder whose individual work is significant in the history or development of the City of Portland, the State of Maine, the New England region, or the United States.”¹¹
6. Its representation of a significant cultural, historic, architectural, archeological or related theme expressed through distinctive areas, sites, structures or objects that may or may not be contiguous.¹²

⁶ See *Aydelott v. City of Portland*, 2010 ME 25, ¶ 12, 990 A.2d 1024 (Holding that the absence of a standard in one section of an ordinance present in another “suggests an intentional distinction”); see also *Russello v. United States*, 464 U.S. 16, 23 (1983) (“Where Congress includes particular language in one section of a statute but omits it in another section of the same Act, it is generally presumed that Congress acts intentionally and purposely in the disparate inclusion or exclusion.” (alterations omitted)).

⁷ ReCode § 17.4.1.A.1.

⁸ ReCode § 17.4.1.A.2.

⁹ ReCode § 17.4.1.A.3.

¹⁰ ReCode § 17.4.1.A.4.

¹¹ ReCode § 17.4.1.A.5.

¹² ReCode § 17.4.1.A.6.

7. “Any . . . structure . . . that meets the criteria in section 14-610 must also have sufficient integrity of location, design, condition, materials and workmanship to make it worthy of preservation or restoration.”¹³

ReCode § 17.5.9 expressly provides that the Board cannot consider factors beyond the Criteria in reviewing a request to redesignate a structure.¹⁴ Thus, by the plain terms of the ReCode, the Board is prohibited from considering anything other than the Criteria when assessing whether the Building should be redesignated.

II. The Board lacks the authority to consider the Plan because that power is not expressly provided to it by ordinance or statute.

Even if the ReCode did not expressly prevent the Board from considering factors other than the Criteria, the fact that the ReCode does not expressly grant that power to the Board means they do not have the authority to review the Request based on its compliance with other standards, such as the provisions of the Plan.

Municipalities lack the inherent authority to regulate private property.¹⁵ Rather, “[m]unicipal corporations, as public bodies, may exercise only such powers as the Legislature has conferred upon them by law or which may have been granted to them directly by the Constitution.”¹⁶ By extension, if a power a municipal board purports to exercise is not expressly granted to it by statute or ordinance, then the board simply lacks the legal authority to act in that manner and any decision it reached based on an exercise of such authority is *ultra vires* and void.¹⁷

Furthermore, municipal boards cannot reach a decision based on its interpretation of a comprehensive plan unless expressly authorized to do so because the plan’s provisions are *not* standards to be applied in the context of considering a particular application or request. By statute, municipalities may control the use of private property through the implementation of zoning regulations if those regulations are “consistent with” the comprehensive plan and the municipality adopts a zoning map.¹⁸ The provisions of the comprehensive plan are not themselves regulations: “the comprehensive plan is just that—a

¹³ ReCode § 17.4.2.

¹⁴ ReCode § 17.5.9 (“The standards for rescission or amendment applied by the Historic Preservation Board, Planning Board, and City Council shall be limited to those provided in Subsections 17.4.1(A) and (B) and Subsection 17.4.2.” (emphasis added)).

¹⁵ *Town of Windham v. LaPointe*, 308 A.2d 286, 290 (Me. 1973) (“A town has no right to appropriate or interfere with private property, except so far as that right has been conferred by statute, either expressly or by necessary implication.”). As the Law Court explained in *Pike Indus., Inc. v. City of Westbrook*:

Land use regulation is an area in which the Legislature has explicitly restricted the home rule authority of municipal governments. Thus, municipalities may not, under the guise of home rule authority, circumvent the zoning procedures of the land use regulation statute.

2012 ME 78, ¶ 17, 45 A.3d 707.

¹⁶ *Schwanda v. Bonney*, 418 A.2d 163, 165 (Me. 1980).

¹⁷ See *Robinson v. Bd. of Appeals of Town of Kennebunk*, 356 A.2d 196, 200 (Me. 1976) (instructing that when a municipal board “clothe[s] its actions with a discretion nowhere granted to it by the [o]rdsinance,” then “[t]he [b]oard’s action is therefore *ultra vires* and void”).

¹⁸ 30-A M.R.S.A. § 4352.

plan—and the ordinances adopted pursuant to the plan are its regulatory teeth.”¹⁹ Whereas the comprehensive plan “sets out what is to be accomplished,” the ordinance provisions adopted by the municipality sets out concrete standards to ensure that the plan's objectives are realized.”²⁰ As a result, the Board may only decide whether to recommend to the Council that the Building be reclassified based on the substantive review standards set forth in the ReCode (i.e., the Criteria) and not the Plan.

We look forward to appearing before you when the Board takes up this matter at a future hearing. Until then, please let us know if the Board has any questions.

All our best,



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¹⁹ Nestle Waters N. Am., Inc. v. Town of Fryeburg, 2009 ME 30, ¶ 19, 967 A.2d 702.

²⁰ *Id.* ¶ 24 (“The ordinance is the translation of the comprehensive plan's goals into measurable requirements for applicants.”)



PO Box 17533, Portland, ME 04112

8 February 2024

RE: CONGRESS STREET HISTORIC DISTRICT - RECLASSIFICATION OF 142 FREE STREET AS NONCONTRIBUTING

Chair Mazer and Members of the Planning Board,

We offer the following comments in addition to the letter submitted by our attorneys at Murray, Plumb & Murray.

Greater Portland Landmarks supports the expansion of the Portland Museum of Art but does not believe that the expansion necessitates the demolition of 142 Free Street, an action that would occur if the building was reclassified as non-contributing. Landmarks believes that the former Chamber of Commerce Building at 142 Free Street (more recently known as the Children's Museum building), clearly meets the historic preservation ordinance's criteria for designation as a contributing structure in a historic district. Landmarks strongly believes that the evidence that led to the building's original designation as a contributing building in the historic district continues to exist and meets the minimum criteria set forth in the Ordinance.

EVALUATION BASED ON CRITERIA

During any district designation process, each structure or site is carefully evaluated and assigned a classification of Landmark, contributing, or non-contributing. This was done for the Congress Street Historic District and documentation on each building was included as part of the required designation materials that were reviewed and approved by the Historic Preservation Board, the Planning Board, and the City Council.

Section 17.5.9 of the Ordinance, "*Amendment or Recission of a Designation*" identifies the standards for recission or amendment. The standards for a decision by the Planning Board are limited to those provided in Subsections 17.4.1(A) and (B), and Subsection 17.4.2. Subsection 17.4.1(A), sets out the minimum criteria for determining a building's significance, Subsection 17.4.1(B) sets out the criteria for determining if a historic district possesses a significant concentration, linkage, or continuity of structures, and Subsection 17.4.2, sets out the criteria for assessing the building's integrity, meaning its ability to convey its historical associations or attributes. The status of 142 Free Street was carefully considered. As we demonstrate below, the building met all of the criteria when it was originally classified as contributing. No significant changes to the building since that date or new information regarding its structural instability have been presented by the applicant that justify a change in the original determination. We encourage the Planning Board to consider the following in your discussion of the owner's request to reclassify the former Chamber of Commerce Building to noncontributing.

142 Free Street Still Meets the Minimum Criteria for Determining Significance

17.4.1.A. The ordinance limits consideration by the Board to the following criteria in making a determination on ... an area, site, structure, or object for designation by ordinance as a landmark or district:

17.4.1.A.1. Its value as a significant example of the cultural, historic, architectural, archaeological, or related aspect of the heritage of the City of Portland, State of Maine, New England region, or the United States:

- The Chamber of Commerce Building is an example of the commercial significance of Congress Street within Portland in the first half of the 20th century. It is also an example of the significance and prominence of Portland's business community within the state and northern New England in the first half of the 20th century. At the turn of the 20th century Congress Street from City Hall to Congress Square was noted for its fashionable shops and large department stores. Particularly between 1900 and 1930, the Congress Street business district replaced Exchange Street and the

Old Port area as the business center of the city. At Congress Square this new commercial prominence is reflected in the construction of the Schwartz Building (1920), Eastland Hotel (1927), State Theater (1929), the third-story addition to the 1826 C.Q. Clapp Block/H.H. Hay Block (1922), and the alteration of the former Free Street Baptist Church for use by the Chamber of Commerce (1926).

17.4.1.A.4. Its exemplification of a significant architectural type, style, or design distinguished by innovation, rarity, uniqueness, or overall quality of design, detail, materials, or craftsmanship.

- Redesigned in 1926 in the Colonial Revival Style, architects John Calvin Stevens and John Howard Stevens utilized the most popular style of the period. By the turn of the 20th century the Colonial Revival Style was one of the most predominant styles of architecture on the East Coast. It had quickly become the fashionable style in architecture following the Columbian Exposition of 1893 in Chicago. The style surged in prominence following World War I and again following World War II.

17.4.1.A.5. Its identification as the work of an architect, designer, engineer, or builder whose individual work is significant in the history or development of the City of Portland, the State of Maine, the New England region, or the United States.

- John Calvin Stevens and his son John Howard Stevens are perhaps the most well-known and documented architects working in Portland at the turn of the 20th century. John Calvin Stevens' significance to Portland and Maine's architectural history is rivaled by his historic significance to Portland's Art community and to the PMA itself:

"He designed the museum's L.D.M. Sweat Memorial Galleries. More importantly, he was a leader and president of the group that founded the museum. And it was he who secured the patronage that made the institution a reality and gave it staying power. But the Portland Society of Art not only founded the PMA, it created what is now the robust and thriving Maine College of Art, which many consider to be the most highly energized art institution in the art-oriented state of Maine."

Portland Press Herald, July 5, 2015.

In addition to the Chamber of Commerce Building other significant examples of the Colonial Revival style by the firm include Biddeford City Hall (1896), South Portland's Roosevelt School (1927), Fryeburg Academy's Curtis and Cutter Halls (1930) and Portland's US Post Office (1934) on Forest Avenue.

17.4.1.A.6. Its representation of a significant cultural, historic, architectural, archaeological, or related theme expressed through distinctive areas, sites, structures, or objects that may or may not be contiguous.

- The Chamber of Commerce Building is a contributing building within the Congress Street Historic District, an area locally designated in 2009 to document Portland's business district. The building's use by the Portland Chamber of Commerce for its offices from 1926-1993 expresses the commercial theme of the district. The building and its use are integral to an understanding of the Congress Street business district's development during the first half of the 20th century.

142 Free Street Still Possesses a Significant Linkage with Other Structures within the Historic District.

17.4.1.B. In the case of a nominated historic district, the Board shall also determine whether there is an interrelationship of resources within it which creates an identifiable entity, even if composed of a wide variety of resources. A district must convey a visual sense of the overall historic environment or be a grouping of historically or functionally related properties. A historic district can comprise both individually distinctive historic resources and historic resources that may lack individual distinction, but which contribute to the significance and visual character of the district as a whole.

The "eclecticism and layering of historical periods is the essence of the district's character and what makes it unique among Portland's historic districts."

Congress Street Historic District, Local Designation Narrative.

- While this section applies to historic districts, as stated above, the former Chamber of Commerce Building is a contributing building within the Congress Street Historic District. The Congress Street Historic District's commercial and civic buildings form a cohesive corridor that are physically related. They are also thematically related by their significant role in the commercial, social, and architectural development of the city. The former Chamber of Commerce Building expresses the commercial theme of the district and contributes to the district's visual character through its relationship to other historic buildings at Congress Square.
- Although adjacent to a large parking lot, the Chamber of Commerce Building is visually related to its neighbors across Free Street, 133-135 Free Street (c1810-1820) and the Landmark-designated Charles Q Clapp Block/HH Hay Block at 588 Congress Street (built 1826 and altered 1922 by John Calvin Stevens). The Chamber of Commerce Building is also thematically related to 133-135 Free Street and the HH Hay Block. All three are early buildings altered to meet the changing needs of the evolving business district in the early 20th century.
- The former Chamber of Commerce Building is also visually related to its neighbor, the Payson Wing of the Portland Museum of Art. The Payson Building, although built less than 50 years ago, is considered part of the Landmark-designated Museum campus. Together the two buildings' monumental facades help to define the eastern boundary of Congress Square, a significant node within the historic district.

142 Free Street Still Meets the Criteria of Building Integrity

The National Parks Service standards upon which Portland's ordinance is based, do not require the materials, features, and spaces of buildings to be original to be considered "historic" and "character-defining." A structure can be significant not only for the way it was originally constructed or crafted, but also for the way it was adapted at a later period to illustrate changing tastes, attitudes, and uses over a period of time. The Congress Street Historic District is largely significant as a commercial corridor, and the 1926 alterations of the 142 Free Street building reflect the evolving commercial character of Congress Square in the early 20th century. The period of its history from 1926 onward is the time-period from which its integrity is considered.

17.4.2. Integrity of Landmarks and Historic Districts. Any area, structure, or object that meets the criteria in Section 17.4.1 must also have sufficient integrity of location, design, condition, materials, and workmanship to make it worthy of preservation or restoration.

- **The former Chamber of Commerce Building possesses integrity of location** as it remains in its historic Free Street location.
- **The building retains its integrity of design**, although altered by replacement windows and doors, and additions necessary for code requirements and its use as a museum, the major Colonial Revival design features of the Chamber of Commerce building as designed by the Stevens firm (in particular at the Free Street elevation) have not been irretrievably destroyed. The building retains its temple-form, major fenestration patterns, and the architectural details of its primary facade that are character defining elements of its design and reflect its appearance during its use by the Portland Chamber of Commerce. In the technical language of the historic preservation ordinance, the building retains its design integrity, its ability to convey the historical association and the physical attributes that were present during the nearly 60 years the building served as the Chamber's headquarters.
- **The building retains its integrity of condition**, as it is structurally sound according to the applicant's statements before the Historic Preservation Board, although like any building that has not been updated for a period of time, it would need to have some alterations for code requirements for any potential new use.
- **The building retains its integrity of materials**, although some historic materials have been lost through the replacement of windows and doors, the structure still retains significant amounts of historic materials including the masonry walls and extensive decorative trim and details of the temple front. In fact, the building's exterior condition is like many of its neighbors within the Congress Street Historic District. Most of the buildings within the district have undergone updates and alterations such as window or storefront replacements since their period of construction. However, the district's contributing buildings typically retain their original (mainly brick) facades, storefront use, and character-defining architectural details.

- **The building retains its integrity of workmanship**, although some historic workmanship was lost through the replacement of windows and doors, the structure still retains significant evidence of historic workmanship in the masonry walls and in the extensive decorative trim and details of the front façade. The loss of original window, door, and storefront materials is typical in the historic district.

The Chamber of Commerce Building was first identified as historically significant when it was included within the boundary of the Spring Street Historic District when that district was added to the National Register of Historic Places in 1970. After that listing, the building's exterior was minimally altered for its use by the Children's Museum in the early 1990s. Alterations to accommodate new uses are not necessarily evidence of lack of integrity, in fact the review standards are intentionally flexible to accommodate changes that facilitate a building's reuse (see attached images). When the building was documented for the Congress Street Historic District's designation report, the code required additions and rooftop alterations by the Children's Museum were noted and the alterations did not affect its contributing status. The alterations are reversible and therefore the altered features are not "irretrievably lost". The alterations have not significantly altered the character defining features of the building's Colonial Revival style, form, and primary facade, and do not detract from the overall appearance of the building.

A comparison using the 1958 Portland Press Herald photograph presented in the applicant's report and a more recent image of the buildings makes it clear that although alterations have occurred, the building retains its temple-form, major fenestration patterns, and the architectural details of its primary facade that are character defining elements of its Colonial Revival design and reflect its appearance during the building's nearly 60 year use by the Portland Chamber of Commerce.



CONCLUSION

For a building to be designated as a contributing structure, it needs to meet just one of the criteria laid out in **Subsection 17.4.1.A** of Portland's Historic Preservation Ordinance. The former Chamber of Commerce Building meets 4 out of the 6 criteria. It also meets the criteria laid out in **Subsection 17.4.1.B.** and **Subsection 17.4.2** of the ordinance.

- It is significant to the cultural, historic, architectural heritage of the city.
- It exemplifies a significant architectural style.
- It is the work of an architect whose individual work is significant in the history or development of the City of Portland and the State of Maine.
- As the former home for nearly 60 years of the city's Chamber of Commerce, it expresses and contributes to the theme of the Congress Street Historic District, a cohesive corridor of commercial and civic buildings that are significant for their role in the commercial, social, and architectural development of the city from 1780-1958.
- Although minor alterations have been made to the exterior, it retains its temple-form, major fenestration patterns, and the architectural details of its primary facade that are character defining elements of its design and reflect its appearance during its use by the Portland Chamber of Commerce. In the technical language of the historic preservation ordinance, the building retains its integrity, its ability to convey its

historical association and the physical attributes that were present during the nearly 60 years the building served as the headquarters of Portland's Chamber of Commerce.

The former Chamber of Commerce building continues to warrant its designation as a contributing building within the historic district. There is no basis for rescinding its designation. We hope that through your careful deliberations, you will agree that the evidence supports its current designation.

We urge the applicant to work with their consultants to incorporate 142 Free Street into their proposal, and to return to the Historic Preservation Board to obtain a Certificate of Appropriateness so that they may move forward with their expansion plans to create a more welcoming and inclusive museum.

Thank you for considering our views,

A handwritten signature in black ink, reading "Carol De Tine". The signature is written in a cursive, flowing style. The first name "Carol" is written in a larger, more prominent script, followed by "De Tine" in a slightly smaller, more compact script. The signature is positioned above a thin horizontal line.

Carol De Tine
Vice President of the Board of Trustees
Greater Portland Landmarks

Attachment:

Images of altered buildings which retain their historic character and significance in Portland's historic districts.

CHANGES

Alterations and additions do not render a building non-historic. Often alterations are part of a building's story and are examples of the district's evolution as the following examples illustrate.



Maine Historical Society



Library of Congress

In 1922 John Calvin Stevens altered the Charles Q. Clapp Block, adding a third story to the 1826 building. The building, long the home of the Hay Drug Store, was listed as an individual Landmark in the National Register of Historic Places in 1978. The substantial addition did not affect the building's eligibility for designation.

MECA's home, the former Porteous Mitchell and Braun Department Store, was initially only three bays wide, when built in 1904. It was doubled in size in 1911, and expanded to the rear (1917-1928) until it reached through the block to Free Street in 1953. Despite this series of expansions and a comprehensive redesign of its storefront, the building was found eligible for listing in the National Register in 1996. In 2009, the building was included as a landmark structure within the locally-designated Congress Street Historic District.



The George Hunt Block at 660 Congress (left), designated a Landmark building in the Congress Street Historic District, was built in 1886 as a residence, but significantly altered at the turn-of-the century with the addition of two storefronts for commercial use. Around the corner, the Dr. Israel Dana House at Longfellow Square was altered by a commercial storefront addition for the Maine Publicity Bureau in 1921. It is a contributing building in the Congress Street Historic District. These buildings, with their significant later modifications, tell a story about the area's evolution from a primarily residential neighborhood to Portland's commercial "Main Street", and contribute to one's understanding of Congress Street's development.

ALTERATIONS

Alterations and additions like the cupola and dormers added to accommodate the Children's Museum have not destroyed the architectural integrity of 142 Free Street. Guided by the Preservation Ordinance's *Review Standards* alterations and additions are often approved to accommodate new uses in historic buildings.



Dormers are often approved in Portland's historic districts. Several former warehouse buildings along Commercial Street in the Waterfront Historic District, including the Blake Building (left) have dormer additions. The dormers were found to meet the Preservation Ordinance's review standards and do not materially alter the building's historic character. Note also the significant modern addition to the left of the original building which was reviewed and approved by the Historic Preservation Board to accommodate a new use. These alterations and the addition do not affect the original building's contributing status within the historic district. Similarly the long shed dormer on the Chase Block (right) at 217 Commercial Street was reviewed and approved by the Historic Preservation Board to accommodate a new use and does not affect the original building's contributing status within the Waterfront Historic District.



The Historic Preservation Ordinance and its review standards (which are based on the Secretary of the Interior's *Standards*) are purposely flexible to accommodate changes needed for new uses and to meet code requirements. A new ADA entrance at the Rackleff Block at 129 Middle Street (left) replaces an original raised entrance. The building is individually listed on the National Register of Historic Places and is a landmark in the Waterfront Historic District. At 10 Dana Street (right), a new stair and elevator addition provides access to the upper floors of the McLaughlin Block, a contributing building in the Waterfront Historic District.



United States Department of the Interior

NATIONAL PARK SERVICE

1849 C Street, N.W.
Washington, D.C. 20240

May 25, 2010

The Honorable Nicholas M. Mavodones, Jr.
Mayor of Portland
City Hall, 389 Congress Street, Portland, ME 04101-3509

Dear Mayor Mavodones:

The National Park Service is pleased to inform you as duly authorized representative that the Congress Street Historic District has been certified by the Secretary of the Interior for purposes of the Tax Reform Act of 1986, as substantially meeting all the requirements for listing in the National Register of Historic Places.

Individual property owners of depreciable buildings within this district can qualify for the Federal tax incentives for historic preservation by completing the Historic Preservation Certification Application -- Parts 1 and 2 and submitting them to the State Historic Preservation Office (SHPO). Application forms are available directly from the SHPO. Applications should be submitted as early as possible in the planning of a rehabilitation project.

Review boards and commissions should become familiar with the Secretary of the Interior's Standards for Rehabilitation, used by the Secretary in certifying rehabilitation work for the historic preservation tax incentives. The SHPO and the NPS are available to advise individuals and organizations about the Standards.

Please be aware that changes to the historic district as presently certified will render its certification null and void and will require recertification of the revised district for continued benefits under the above laws.

If you have any questions, please call me at (202) 354-2025.

Sincerely,

Guy M. Lapsley
Technical Preservation Services

cc: National Register
ME SHPO

TO THE PORTLAN PLANNING BOARD

As a native Portlander and former resident of the city, I am writing to you, imploring you, in fact, to allow the Portland Museum of Art to pursue its goal of enhancing, improving and revitalizing Congress Square Park by allowing the museum to replace 142 Free St with a building more appropriate to the times.

I cannot fathom why there is so much opposition to this investment in the future. The building's many iterations over the last 150 years most recently morphed into The Childrens' Museum. A worthy cause, a worthy building – but not its original intent. The museum would take this initiative to the next generation as a custodian of enrichment to the landscape and its architecture. Imagine the economic impact the structure would have on the city, transforming Congress Square into a community for all. Not that the current updates have not helped; far from it. But this project would complete the picture and bring the entire area even into the next century.

This is a once-in-a-lifetime opportunity to represent the vision of our vibrant community. For the sake of the future, I urge the Planning Board to support the Museum's proposal.

As a trustee of the Museum for over 20 years, I of course have a bias; but I want that bias to be recognized by championing the Museum's Plan for the Future.

Cordially,
Nancy Kaye, Trustee Emeritus
Portland Museum of Art

February 8, 2024

Subject: Public Comment on Historic Preservation Designation; 142 Free Street; Portland Museum of Art, Applicant

City of Portland Planning Board
389 Congress St, 4th Floor
Portland, ME 04101

Dear Chair Brandon Mazer and Members of the Planning Board,

Despite supporting the idea of a PMA expansion, I am writing once again to encourage you each to reject the Portland Museum of Art's lengthy, but unconvincing arguments reclassify to 142 Free Street as non-contributing.

Here is why:

1) **No less an authority than former State Historian Earle Shettleworth has vouched for the architectural integrity and historical significance** of the "changed" 142 Free Street.

2) Architectural Historian Scott Stevens has personally **written to vouch for the thorough vetting process when 142 Free was designated**. Thus, its incarnation as City's Chamber of Commerce was significant and embodies the theme of Congress Street's commercial Historic District between 1780-1958.

3) **The minor exterior changes** (what the HPO governs) made during its adaptation to the Children's Museum are not enough to destroy its character as Colonial Revival style and the ongoing impression we get as we walk Congress Street — much as it made during its life as a center of the City's business and industry for 60 years.

4) That the plans to our own and other John Calvin Stevens buildings were discarded by the hundreds when the architects moved offices is irrelevant.

5) **The Historic Preservation Ordinance and its fair even-handed application and clear processes** has contributed greatly to our City. (See the Economic Impact report).

6) **The PMA is a steward of multiple historic buildings** — both the unused Children's Museum and the Clapp House. **Why can not radically inclusive and respectful redesign of their historic campus be possible?** I include the I.M. Pei/Cobb building, of course. Museums and campuses all over the world have successfully employed other architects **less wedded to former plans**. Why not try?

7) Art for All? **Rules apply to all, too:**

The Portland Museum of Art's intent to make Art more accessible to all, with more equity and representation is laudable. But they also need to follow the law. That is equity. That is fairness, too.

8) **How could ignoring** Historic Preservation protections of a contributing structure **NOT be precedent-setting?**

Please encourage the PMA to revisit their design plans and find a more creative solution that respects their significant historic assets. **It should be possible to have a win/win for** creative adaptive re-use of a **protected historic building and an exciting museum expansion.**

Please oppose reclassification and demolition of the former Chamber of Commerce building at 142 Free Street. I count on you to **support the integrity of the H. P. Ordinance by applying it equally to everybody.**

Thank you for listening.

Sincerely,

Nancy Montgomery, interpretive designer
Montgomery Design Inc.

447 Deering Ave., Portland, ME 04103

montgomerydesign@me.com

Nonsee Oumkasem <NOumkasem@portlandmuseum.org>

2:28 PM (1 hour ago)



to planningboard@portlandmaine.gov, Graeme Kennedy

Hi,

I would like to share my original ideas that initially came to mind, and I also respect other people's ideas, avoiding political discussions.

Firstly, the city of Portland is flourishing, attracting people from around the world to want to move here. Expanding the PMA will create jobs for the community and attract more visitors, providing a venue for out of state seminars and art appreciation. Local businesses need visitors from various locations to boost their services, contributing to economic growth.

These will greatly benefit our incredible city!

Nonsee

Manager of Visitor Experience & Safety

Pronouns: He/Him/His

Portland Museum of Art

Seven Congress Square

(Shipping: 99 Spring Street)

Portland, Maine 04101

Paige Carter <paige.davis@gmail.com>

10:41 AM (2 minutes ago)



to planningboard@portlandmaine.gov, gkennedy@portlandmuseum.org

To Portland Planning Board Members,

Today I write in support of the Portland Museum of Art's Project Blueprint, because of the importance to the city of Portland and more broadly to our great state. This is a once-in-a-lifetime opportunity for our city and deserves full support from the Planning Board.

The details of this project have not been planned and developed in a vacuum. Rather, the PMA Blueprint has been developed with input of thousands of Portlanders and represents the vision and needs of our diverse and vibrant communities.

Not only has the Museum incorporated perspectives from the community, we have also aligned to Portland's long term planning. The Blueprint Project activates and enhances the City of Portland's Comprehensive Plan 2030.

The economic impacts of this initiative will help to drive the transformation of our city and revitalize Congress Square.

It is my hope that the Portland Planning Board will join us in support of the Blueprint Project.

Best,
Paige Carter, Portland Museum of Art Trustee

patricia barber <rugbyvet88@yahoo.com>

8:15 AM (27 minutes ago)



to planning@portlandmaine.gov, patricia barber

To the Portland Planning Board

Jan 8, 2024

From: Patty Barber 21 King St Hiram Maine 04041

Regarding: Historic Designation Preservation 142 Free Street

Dear Planning Board Members;

I am writing in opposition to any redesignation of this Historic District or any buildings within, especially 142 Free Street.

I cannot believe that this item is even up for consideration. Did we learn nothing from the destruction of Union Station?

These Historic Buildings are the backbone of Portland. They are the link to the past, and the hope of the future stating that we in Maine are respectful of our roots, and treat all history with the reverence it deserves. Once these buildings are gone, they can never come back. Any attempt to 'reproduce it' will fall far short and be a mockery of the original. And the idea being floated to 'keep the facade' and tear down the rest is ludicrous.

These buildings have a soul and a personality and have withstood and witnessed much, similar to my elderly grandmother, and great uncle who came as immigrants to Portland and whose descendants have flourished here in Maine.

I urge you to vote no on any redesignation of 142 Free Street and retain the original building in whole. Portland made a promise to preserve these structures. Please don't renege on that promise to us.

Sincerely,

Patty Barber

whose ancestors came to Portland in the early 1900's and embraced its traditions

Patrick Boothe <boothepr@gmail.com>

Feb 7, 2024, 4:20:48 PM (16 hours ago)



to planningboard@portlandmaine.gov

To The Members of the Planning Board, City Council, and Portland community,

As a resident of Portland and a dedicated architect within our vibrant community, I often stand at the intersection of history and innovation, advocating passionately for the preservation of our cherished heritage while embracing the boundless possibilities of contemporary design. It is with great enthusiasm that I offer my unwavering support for the reclassification of 142 Free Street within the Congress Street Historic District.

With a career steeped in the restoration of our architectural treasures, I have witnessed firsthand the transformative power of preserving our past. Guided by principles of the National Park Standards for Historic Rehabilitation, I have had the privilege of breathing new life into more than a dozen buildings, each a testament to our collective commitment to honoring our roots.

In researching the question at 142 Free Street, I read Margaret Gaertner's illuminating report, "A History of 142 Free Street and Free Street at Congress Square," dated 7/5/2023, it becomes abundantly clear that the evolution of this building warrants a reconsideration of its classification. The layers of time, marked by alterations and the shifting landscape of Free Street, paint a portrait of change and adaptation that cannot be overlooked.

Yet, beyond the confines of history, I am compelled to acknowledge the potential in front of us. The proposal put forth by the Portland Museum of Art expansion represents not only a remarkable architectural endeavor but also a beacon of inspiration for our community. In its boldness, we find a promise of renewal, a symbol of progress that speaks to the limitless horizons of our collective imagination.

In supporting this endeavor, we affirm our commitment not only to preserving our past but also to fostering a future rich with innovation and creativity. It is in the delicate balance between tradition and innovation that we find the true essence of our identity as a community.

With gratitude for the opportunity to lend my voice to this important discussion, I extend my wholehearted endorsement for the reclassification of 142 Free Street to be a non-contributing building of the historic district. May we continue to chart a course guided by reverence for our heritage and boundless optimism for the future.

Warm regards,

Patrick Boothe, AIA
Maine Licensed Architect
86 Woodford Street, Portland, Maine 04103

PC Pollard <mloretta60@gmail.com>

Jan 14, 2024, 6:35:18 PM (2 days ago)



to planningboard@portlandmaine.gov

To the Chair and members of the Planning Board,

Please recognize that the Directors of the PMA's assertion that *why* they propose to ignore 142 Free Street's status as a contributing building in the Congress St. historic district is because the new building they intend to replace it with is so special, is hardly justification for ignoring the law.

The Historic Preservation Ordinance requires the same level of scrutiny to *remove* a building from its contributing status as was required in the first place to *include* it. Nothing about the building has so significantly changed that could justify its demolition according to the law.

Thank you,
Penny Pollard
29 Deering St.

eter Callnan <pcallnan@honeckotoole.com>

9:26 AM (3 hours ago)



to planning@portlandmaine.gov

This message was sent securely using Zix[®]

I've lived in Portland since 1985 and have always thought the building to be impressive and elegant. Let's not make a big mistake and destroy it. It can surely be put to good use and be an important part of redesigning Congress Square.

Thank you for your consideration.

Peter J Callnan, CPA

104 North Street
Portland, Me 04101

February 7, 2024

Portland Planning Board
City Hall
389 Congress Street
Portland, ME 04101

By E-mail to planningboard@portlandmaine.gov and planning@portlandmaine.gov

Re: 142 Free Street – Application for declassification as a “contributing structure” in the Congress Street Historic District

Dear Members of the Portland Planning Board:

It is exciting that the Portland Museum of Art is planning a significant expansion of its landmark headquarters between Spring Street and Congress Square. There is a concern, however, that its focus on the site of the former Chamber of Commerce/Children’s Museum building next door may violate both the letter and the spirit of Portland’s laws and ordinances regulating the historic character of large parts of the city.

Over the last half-century, Portland has established some 11 historic districts covering a good part of the Peninsula. Some of these are National Register Historic Districts, accepted and approved by the National Park Service. Others were established under Portland’s own historic preservation ordinance and then certified by the National Park Service as Certified Local Historic Districts.

Under both regimens, the standards for becoming a historic district are similar. The area in question must contain a certain proportion of “contributing” buildings or structures that impart to the district a distinct sense of historical authenticity. This is determined by a painstaking inventory of the structures within the proposed boundaries to determine which ones can be considered “contributing” based on a number of defined criteria. These inventories are usually assembled with the help of expert consultants. They are then reviewed successively, first by the Portland Historic Preservation Board, then by the Planning Board and finally by the City Council.

Once a building has been finally classified as “contributing” to a historic district, however, it can legally be “declassified” only upon a positive finding by Portland’s governing body that 1) the building was wrongly classified in the first instance and does not in fact meet the criteria with which it was associated, or 2) the building has become seriously deteriorated since it was classified. There is no provision that permits declassifying a contributing building because its owner would like to replace it with a new, even a splendid new, structure. There is no provision that permits declassifying a contributing building because the City’s comprehensive plan has come to promote development of a different kind.

These are the rules by which City and its various departments and Boards are required to play. And it is easy to see that these rules are vital and necessary to maintenance of historic districts and the advantages that they bring. The historic districts would have little meaning or stability if city officials could declassify a protected structure based on a proposal to build something new and attractive in its place.

It might be noted that the stability of historic districts is very important to the National Park Service. If it gets the impression that a city is not faithfully adhering to the rules by which historic districts are created and maintained, it is empowered to withdraw its certification of the district or the city as a sponsor of districts and cut off access to millions of dollars in tax credits as well as direct grants for historic preservation purposes.

As the Planning Board considers the request of the Portland Museum of Art to declassify the contributing structure here in question, the only consideration should be whether the original classification was in error. There does not appear to be any suggestion that the building has deteriorated to an extent to warrant declassification on that ground. While it is not the purpose of this letter to address this point, it does appear that the building in question was originally found to satisfy not merely one, but several of the criteria to be classified as "contributing." It would be remarkable if, upon reexamination, it is found to have satisfied none of them.

Portland's historic districts have effectively preserved a sense of past epochs of Portland's history. They play a major role in making Portland an attractive goal for tourists and visitors as well as a special place within which to live and work. As documented in a recent third-party evaluation, the presence of Portland's historic districts has brought a net economic benefit to the city.

More specifically, redevelopers of contributing buildings in both National Register and certified local historic districts are eligible for Federal and State income tax credits for restoring and repurposing their properties. Portland property owners have received tens of millions of dollars in such tax credits, and pending projects stand to receive millions of dollars more.

It is respectfully requested that the Portland Planning Board, in considering the PMA case, will be guided by governing law and ordinances and will reach a decision that respects the integrity of Portland's historic districts. While the PMA is to be applauded and encouraged in its plans for expansion, such expansion must respect the legally protected fabric of the city in which it has its home.

Sincerely,

A handwritten signature in black ink, appearing to read "Peter L. Murray". The signature is fluid and cursive, with the first letters of the first and last names being capitalized and prominent.

Peter L. Murray

Peter Quesada <pquesada@forerivercompany.com>

Feb 6, 2024, 1:26:01 PM (yesterday)



to planningboard@portlandmaine.gov, Ric Quesada

I am writing regarding the upcoming public hearing to consider the request of the Portland Museum of Art to reclassify the former Children's Museum as a non-contributing building in the Congress Street Historic District. Terbax Realty, of which we are the shareholders, owns the building at 562 Congress Street and 123 Free Street, on the corner of Free and Oak Streets in the Historic District. We are in favor of the re-classification. We believe the building has been so modified over the years that there is little left to justify considering the building 'contributing,' that the change will not jeopardize the integrity or atmosphere of that portion of the Historic District, and that the proposed redevelopment will in fact enhance the Portland Museum, a or perhaps the core component of the Historic District. Thank you for this opportunity to comment.

Peter Quesada
Terbax Realty
5 Milk Street
PO Box 7525
Portland, ME 04112
(207) 772-6404
(207) 772-9078 fax
Direct line: (207) 772-8286 x203
pquesada@forerivercompany.com

Philip Pendleton <pependle@gmail.com>

Feb 7, 2024, 1:49:15 PM (19 hours ago)



to planning@portlandmaine.gov

I am Philip E Pendleton, Portland resident and an architectural historian and historic preservation professional for some 35 years.

The PMA is an impressive cultural institution, and practically everyone in town is looking forward to seeing the museum expand its facilities and its exhibit presentation.

However, that does not give the PMA management the right to run roughshod over the city's historic architectural landscape, or over the city's legal structure of safeguards that were implemented to protect and promote its architectural integrity and status as a livable community.

The PMS is fully capable of adjusting its plans to protect 142 Free Street and integrate that structure into the plan as a contributing component.

Sincerely,

Phil Pendleton
77 Park Street, Apt D
Sent from my iPhone

Randy Harding <rzharding@gmail.com>

Dec 10, 2023, 10:27:13 AM (22 hours ago)



to planningboard@portlandmaine.gov, gkennedy@portlandmuseum.org

Dear Planning Board members,

I am writing to you in support of the proposed expansion for the Portland Museum of Art (PMA).

I support removing the historic designation of the former Children's Museum and Theatre of Maine building needed to allow them to proceed with the expansion.

PMA's new building with its mass timber, terracotta, and glass, and with nods to Maine communities and history, will be a stunning new cultural landmark. They sponsored an international design competition which included several months of taking community input. The result is a design from the winning firm LEVER architectural that is truly for people and for communities and tailored specific to Portland and all of Maine.

This will far exceed the community value of maintaining an older building that is relatively unknown and insignificant when compared to other historic landmarks.

Thank you

Randy Harding

Rebecca Falzano <rebecca.falzano@gmail.com>
to planningboard@portlandmaine.gov, Graeme Kennedy

Dec 12, 2023, 12:38:33 PM (20 hours ago)



Dear Members of the Portland Planning Board,

I am writing to express my wholehearted support for the Portland Museum of Art's ambitious Blueprint project and the proposed reclassification of the existing structure at 142 Free Street. As a concerned and engaged member of the community and a Portland business owner, I firmly believe that this project represents a crucial step towards revitalizing our city both economically and culturally.

The PMA's commitment to engaging with the community over the past two years through extensive sessions, workshops, town halls, and surveys is commendable. The inclusive approach taken in the open and juried international design competition, which involved showcasing 3D models of proposed designs for public feedback, demonstrates a genuine effort to ensure that the project aligns with the values and aspirations of the diverse communities it serves.

Here are some key reasons why I support the PMA Blueprint project and the reclassification of 142 Free Street:

1. **Economic Revitalization:** The transformation of Congress Square and the doubling of the museum's impact are promising prospects for downtown Portland. Bringing in over 300,000 visitors annually will undoubtedly have a positive economic impact, providing new opportunities for local businesses and contributing to the overall vibrancy of our city.
2. **Cultural Impact:** In the face of global challenges such as the pandemic and climate change, it is evident that strong cultural centers are essential for the resilience and sustainability of cities. The PMA, with its rich collection and commitment to fostering a sense of belonging for all, plays a pivotal role in securing Portland's cultural heart.

While acknowledging the importance of preserving our history, I believe there are instances where exceptions are warranted. In the case of 142 Free Street, the building's troubled history and the need for growth make a compelling case for reclassification. The changes made to the structure over the years, coupled with its association with the Ku Klux Klan, underscore the importance of reassessing its status.

The columns and Neoclassical design, while historically significant, carry a troubling legacy that inhibits the inclusive and welcoming atmosphere that the PMA aims to create. Understanding the potential interpretations of architectural styles is crucial, and I believe that supporting a structure with such a problematic past may hinder the city's progress toward a more inclusive and equitable future.

In conclusion, I applaud the PMA's vision for the future and its dedication to creating a museum that reflects the values, diversity, and aspirations of our community. I urge you to consider the broader impact of the PMA Blueprint project on our city's economic and cultural landscape and support the reclassification of 142 Free Street as a step towards building a more inclusive and forward-looking Portland.

Thank you for your time and consideration. I look forward to witnessing the positive transformation that the PMA Blueprint project will bring to our beloved city.

Sincerely,

Rebecca Falzano
4 Mountain Road
Falmouth, ME 04105
rebecca.falzano@gmail.com

reene patterson <reenemaine@gmail.com>

Feb 2, 2024, 2:11:59 PM (3 days ago)



to planning@portlandmaine.gov

Dear Planning Board Members,

I am writing to you to express my sincere regret that we could possibly lose another irreplaceable historic building in the City of Portland. And the fact that it is the Portland Museum of Art that wants to remove the old Chamber of Commerce building and replace it with a modern addition to the existing Museum is unconscionable. It definitely has made me consider ending my Museum membership.

I volunteer for Greater Portland Landmarks at both the Observatory and at the 5th Maine Regiment Memorial Hall on Peaks Island. This organization has worked very hard to bring attention to the residents of Portland, and the entire State, of the importance of maintaining our important historic structures. We have only to remember the loss of Union Station to understand that once gone, these beautiful buildings can never be replaced.

I am sure the PMA can incorporate 142 Free St. into their new expansion plans. Just like the Current Museum building integrated the McClellan House and the Sweat Memorial Galleries, the old Chamber of Commerce building needs to remain in place.

Please consider the fact that once a building is gone, it is gone forever.

Thank you,
Reene Patterson
19 Maple Street, Apt. C
Brunswick ME 04011

Rhoda Renschler <rsrench@msn.com>

8:36 AM (7 minutes ago)



to planning@portlandmaine.gov

Thank you all for your service to our community.

Please retain the zoning that was put in place to protect the historic fabric of our community and save 142 Free Street. Support an alternative to the museum expansion for a new design could be spectacular and more innovative.

Portland can have both: historic districts with exciting new designs.

Rhoda Renschler
37 Channel Road
South Portland, Maine
04106

Richard Barnes <richard.barnes05@gmail.com>

11:34 AM (1 hour ago)



to planning@portlandmaine.gov

Dear Planning Board members,

This building is covered by the Portland Historic District ordinance, which has been in place since 1970 and re-confirmed in 2009. PMA Trustees knew this when they purchased the building, and it was known to the four architectural firms that were invited to submit to the design competition for the Museum's expansion.

To request that this building be torn down in the face of that history because the Trustees chose a design firm that wanted them to press for a change in designation for a building that has been deemed to be of historic significance on two different occasions is cynicism of the highest order.

The ordinance was enacted after the destruction of Union Station, the loss of which still resonates today. PMA and the Payson Bldg, the McClellan-Swett House are key elements of Portland Downtown, the Arts District, and stand out amid so many other cookie-cutter buildings that dot the Peninsula. The PMA can expand in a manner that preserves one of John Calvin Stevens' major downtown buildings.

Do not grant the request.

Richard Barnes

Sally <oldhamseg@gmail.com>

Feb 7, 2024, 4:07:11 PM (17 hours ago)



to planning@portlandmaine.gov, Kevin Kraft

Dear Chair Mazer and Members of the Planning Board,

I write to urge you to uphold the contributing status of 142 Free Street, the former Chamber of Commerce Building, within the Congress Street Historic District. The City's Corporation Counsel has advised city staff that the recommendation regarding this reclassification request must be based on the criteria included in the city's ordinance. Other considerations are not relevant to this decision.

The museum's attorney has provided a statement essentially stating that the building meets none of the ordinance's criteria for significance. The unanimous opinion of the Historic Preservation Board to uphold the contributing status is based on their familiarity with relevant federal, state and local standards. With my experience having worked at the National Register of Historic Places in the Department of the Interior, I believe they have evaluated the contributing status accurately. The carefully researched statements regarding evidence of the building's contributing qualities are clearly delineated also in Greater Portland Landmarks' written statement.

The consultant report submitted by the museum contains interesting facts about the history of the building, but it fails to synthesize this information and to evaluate it based on federal, state and local Preservation guidelines. The 1926 appearance of the former Chamber of Commerce Building, designed by John Calvin Stevens and John Howard Stevens, provides the basis for determining this to be a contributing building in the historic district. In conclusion, I urge you to carefully evaluate the information before you and to recommend to the City Council that the contributing status of 142 Free Street be maintained.

Thank you for considering my views,
Sally Oldham
118 Congress Street
Portland

Samuel Carter <samuel.m.carter@gmail.com>

Feb 6, 2024, 2:23:58 PM (23 hours ago)



to planningboard@portlandmaine.gov, gkennedy@portlandmuseum.org

To the Portland Planning Board:

I support the Portland Museum of Art's planned expansion onto the site of the current 142 Free Street building.

I strongly urge you to support the demolition of that current building that is a clash of architectural styles (Federalist meets Greek revival?) and which has no reasonable means of expanding the Museum's need for increased gallery space, administrative offices, secure on-site storage, and studios for visiting artists. The floorplan in the current building is terribly laid out due to the former occupants' needs to bring it up to ADA compliance.

Opponents to the Museum's expansion project claim the current building has historical value merely because a jobber architect who designed houses on the West End had his name associated with this building. But these same opponents likely aren't members of the Museum, do not visit the museum periodically to enjoy the art on display, or support the Museum's mission to inject much-needed vitality into the heart of Portland. "Look at what happened to Union Station!" they cry, overlooking the fact that Union Station was not a jumbled up mess and was indeed an example of beauty in architecture, where form followed function. The hue and cry of "Historic Preservation!" in Portland should not necessarily be applied always to tawdry, boring, and uninspiring coagulations of brick and mortar.

With the expansion of the Portland Museum of Art into a new, larger, more accessible, and (let's be honest) attractive space, tourists from around the world will want to visit Portland. The economic impact of the project will increase the number of jobs and grow the city's income. This isn't just some project for elitists -- the expansion into a new building will have a lasting economic impact on citizens living in and around Portland, and will inspire regional artists (not known for their "elite" tendencies) to pursue their passion.

Please approve the Portland Museum of Art's expansion project.

Thanks,
Sam Carter
Yarmouth resident and Museum member

Sarah Mills <scmills45@gmail.com>

11:48 AM (1 hour ago)



to planningboard@portlandmaine.gov

I am in agreement with Greater Portland Landmarks in its position regarding the PMA re-design, specifically, preserving 142 Free Street.

I am surprised that those at the PMA who have been involved in developing the new plans have ignored the current status of this historic building. I hope that it was a mistake and not a situation of extreme hubris, disregarding the current status.

Sincerely,
Sarah Cross Mills, Portland Citizen

sarahWithAnH <sarah.vatter@gmail.com>

3:29 PM (18 minutes ago)



to planningboard@portlandmaine.gov, gkennedy@portlandmuseum.org, Lane Brenner

Dear Portland Planning Board,

I hope this message finds you well. I'm reaching out to you as a fellow community member who cares deeply about our neighborhood's growth and cultural vibrancy.

To that end, I was surprised to learn that something so many Portlanders, myself included, have excitedly followed along with and voted for, The PMA's Blueprint initiative, is facing opposition. It's disheartening to see a project that so many got to take part in between attending the architects' presentations at a town hall-style meeting and viewing all holds so much promise being met with resistance.

This community-supported initiative will make Portland a downtown destination and seeks to replace the aging and intimidating corner of Free Street with a more innovative museum structure, one that reflects the inclusive vision of every community member who participated in the process of the new building.

I understand that growth often involves tough decisions, and I hope you will keep in mind that this building has undergone numerous alterations with zero regard for historic consistency. Moreover, the associations with the Ku Klux Klan underscore the need for change and some homage to the original inhabitants of this land, as the new building will do. Our community deserves a space that truly represents our diversity, values, and aspirations.

As a Maine resident for over ten years, I thank you for standing with our community and honoring the cultural growth and downtown revitalization that so many of us envision for Portland.

Regards,

Sarah Vatter
sarah.vatter@gmail.com
23 Bramhall Street
Portland, ME 04102

Sean Wilkinson <sean@might-main.com>

Dec 7, 2023, 4:31:25 PM (16 hours ago)



to planningboard@portlandmaine.gov, Graeme Kennedy

Hello, my name is Sean Wilkinson, and I am writing in support of Portland Museum of Art's Blueprint Project.

A lifelong Mainer, I always loved visiting Portland, and moved here in 1997 to attend Maine College of Art. My art history lectures were in the auditorium in the Payson Building, and I've always loved walking through the galleries there. I was a work-study student in MECA's admin office in the Clapp House (now owned by PMA), and loved the contrast of that Greek Revival building standing across the street from the Brutalist hotel across the street. I loved how they were united by the timeless modernity of the Payson Building. I worked as a bartender at Free Street Taverna (now the defunct DogFish), and loved that little postage stamp brick saltbox, across the street from the rambling flatiron-looking Hay Block that pointed down to the Porteous Building where I attended many classes. I took my graphic design classes in the Baxter Building, and I loved how that Romanesque Revival building was abutted by the gritty Fine Arts Cinema (now Geno's), and the low-slung Joe's Smoke Shop — what looked like a small house dropped in the middle of a parking lot. I lived in the Trelawney Building, and looked out over this varied landscape with a lot of love. Portland has always felt like a city that adapts and evolves to the changing needs of its populace, and improves its position when it can (that little low-slung smoke shop is now a well designed apartment building overlooking Longfellow Square, and Joe's has a vastly improved new home on the first floor). Portland evolves. Portland does not stagnate. That's what makes it feel like home.

I started a business called Might & Main here in 2010, branding and designing dozens of restaurants around the city. We've worked on restaurant brands in a wide variety of buildings, from Eventide, Hugo's, and Honey Paw in a 1920s former garage and storefront on Middle Street; to Central Provisions in a 5-story 1800s grocery store and barrel repository; to Woodford F&B, in a former mid-century car dealership; to EVO, in a newly built hotel occupying a former parking lot. They've all become icons of the city. They've all won prestigious culinary awards. And they've been able to attain this status because they have the customers to support their businesses. They have the customers because people see Portland as a creative destination full of iconic places. A destination that's always adapting and improving. A place where arts, culture, and cuisine abut a vital working waterfront and a hearty population of intrepid locals. It seems short sighted to me that the kind of incredible evolution that the Blueprint Project would bring to our city should be halted by stubborn clinging to something that feels historic, yet hasn't been a vital part of Portland's downtown for decades.

We started working with The Children's Museum years ago to launch the campaign of their new building on Thompson's Point, and there were many reasons this move was necessary. Chief among them were the unwelcoming and outdated facade that felt out of place on today's Free Street, and the decrepit state of the building itself. In the winter months, everyone in the cramped meeting room would wear coats, jackets, hats, and sometimes gloves because the building never quite reached a comfortable temperature. Their move to the Point has signaled an amazing evolution of their brand, and increased capacity for their incredible work, but also the failure of their old building to function as a basic structure. In my love letter to the city of Portland, 142 Free Street never quite registers as something worth noting.

What *does* excite me is the opportunity to create another world-class advancement for Portland at the hands of the PMA. Their vision is like nothing I've seen for our city, and could prove to bring life back to a withering downtown center — to bring more visitors to patronize our restaurants, galleries, venues, hotels, and shops. To support the people who make those establishments work every day. To support the great people who have worked to effect positive change in the city, and not stand stubbornly in history for the sake of history, only to obstruct the kind of evolution that has made Portland a legendary destination year after year.

I've had the good fortune to work all around the country, and to see what makes a city seem relevant and inviting. Shouldn't we be the stewards of our current, relevant history? The new history that reflects our growing, diversifying community? This isn't the same Portland of the 1900s, thank goodness. We need more visionary projects like this museum's expansion, and less obstinate naysaying in the face of promise and change.

Thank you,

February 7, 2024

Dear Members of the Planning Board,

Re:142 Free Street

We write to urge you to deny the Portland Museum of Art's request to remove the Contributing designation from the former Chamber of Commerce Building at 142 Free Street.

As residents of the West End Historic District for over forty years, we appreciate the benefits that have accrued to our neighborhood and the city from the creation and maintenance of our Historic Districts and the Historic Preservation Ordinance. We rely on the city to enforce and protect this and all other ordinances.

The designation of 142 Free Street as a Contributing building was correct and justified when the Congress Street Historic District was created in 2009. For its extensive headquarters renovation in 1926, the Chamber of Commerce chose the John Calvin Stevens firm, the city's most prominent architects at the time. They produced a Colonial Revival style building that made a clear statement that still speaks to us today of their city's economic vitality and strong civic pride. The key features of the facade – the temple form, window pattern, and architectural details – all survive in Portland's commercial center. Nothing has changed these contributing factors, and, after a thorough review of the facts, the Historic Preservation Board's decision recently confirmed the original designation. No sound basis exists for the Planning Board to overrule the Preservation Board's judgement in this matter.

The PMA's request to demolish the building is shameful. The Museum has made no effort to try to comply with the ordinance. Rather, they decided they know best what is worthy of preservation. They have planned from the beginning of their expansion project to attack the building's designation and, through that, our Historic Preservation Ordinance. Simply put, they must be held to the same standard as any other citizen, institution, builder, or developer if our Historic Preservation Ordinance is to maintain its integrity.

We urge you to uphold 142 Free Street's designation as a Contributing building. Then the Museum can revert to a process they should have followed from the outset: bring the community together around an expansion that meets their needs and respects the community they serve by adhering to the Historic Preservation Ordinance.

Thank you.

Sincerely,



Seth and Laura Sprague

28 Orchard St.

Portland, ME 04102

Shirley Helfrich <shirley.helfrich@gmail.com>

10:52 AM (3 hours ago)



to planning@portlandmaine.gov

To: Planning Board members

From: Shirley Helfrich, 60 Candlewyck Terrace, Portland, ME 04102

I urge you to consider the importance of upholding the historic preservation policies for the city of Portland that are currently in place. Regardless of whether the building at 142 Free Street is of historic importance to everyone, in my opinion it is crucial to maintain the integrity of the process that was begun to maintain the historic value of buildings in our city. I was dismayed to learn that the design I voted for disregarded these policies, and to my knowledge, the Portland Museum of Art did not make the demolition of 142 High Street widely known in the design process for the public. I would recommend that the museum consider alternate plans at this time, even though I understand it would involve further expense and new design submissions. Thank you.

Shirley Helfrich
Portland Museum of Art member

Feb 4, 2024, 2:23:36 PM (18 hours



SMCCLOSKEY@maine.rr.com <SMCCLOSKEY@maine.... ago)
to planning@portlandmaine.gov

Dear Planning Board,

Below is a letter that I sent to the Portland Press Herald. Thanks for reading it.

The PMA's high-handed effort to defy the Historic Preservation Ordinance's protection of 142 Free Street makes me wonder if such an ordinance, had it been in place in 1961, would have saved the late and lamented Union Station from the wrecker's ball. Possibly not, as the developer at that time could have won over the deciders with arguments similar to the PMA's in favor of demolishing the former Children's Museum.

The irony is that every business in the strip mall that replaced Union Station could have been housed within it. On the same hand, every aspect of the PMA's goals for expansion could be accommodated within a design that preserves 142 Free Street. Indeed, the PMA has such a design in hand--the one submitted by one of the four finalists in the design competition, Toshiko Mori's group.

I ask the Planning Board to keep the present classification of 142 Free Street and encourage the PMA and Portland Landmarks to work together cooperatively so that each can achieve its worthy goals.

Staci Hanscom <slpartin_nc@yahoo.com>

Feb 6, 2024, 12:28:00 PM (yesterday)



to planning@portlandmaine.gov

I firmly believe that 142 Free Street should remain as a contributing structure in the Spring Street National Register Historic District (1970) and in the Congress Street Local Historic District (2009). As a former National Register writer and evaluator for the State of New York, I can say with authority that removing a contributing structure from an historic district undermines the entire purpose of the district itself. 142 Free Street is a historic building, despite any interior changes made through the years. The Portland Museum of Art had/has options to accommodate this building in its original RFP, and they should not be rewarded now for ignoring the rules set out for historic preservation on the city, state and national level.

Below I have attached an article, which appears to be relevant to the issue, assuming the ordinance mentioned is still on the books.

[The Lewiston Journal - Google News Archive Search](#)

Staci Hanscom
33 Heather Rd.
Portland

tina petra <tinapetra@gmail.com>

Dec 2, 2023, 12:36:58 PM (yesterday)



to planningboard@portlandmaine.gov, Jennifer Graves

To whom it may concern:

I am writing in support of the PMA's endeavor to build a special and architecturally significant addition to the currently existing museum buildings, which no longer provide adequate space. This design has been developed over many months of research and input from a broad variety of the Portland community in order to best represent the needs of our diverse population.

Other research included the commission of a comprehensive history of the 142 Free Street building site. In it, historian Margaret Gaertner carefully outlined the various iterations of the oft-changed building over the past almost 200 years. A theater became a church, another church, then a Chamber of Commerce and then a Children's Museum. Each time the building changed hands, it also changed physically--steeple added, windows changed, brick to stucco over brick. In 1992 it was declared a historically significant building by the Preservation Board of Portland. But the building as it remains now, has literally only the facade built in 1922 with John Calvin Stevens as architect. It was not "designed" by him per se, but created from a historical drawing that he believed represented what the original theater looked like. Because of the many changes, it is far from the building that was originally there.

The PMA is a champion of architecture, and has a collection of historically significant buildings now that are carefully maintained, including one in a beaux-arts style designed by John Calvin Stevens. Therefore, the decision regarding the status of the existing 142 Free street was not made lightly.

The new, sustainable building, designed by LEVER Architects and to be built largely from Mass Timber, will add to that collection. I truly believe that it will become a beloved structure, with its open design welcoming to all. The economic impacts of the Blueprint Project will help revitalize Congress Square and bring attention to the city. It will enhance the City of Portland's Comprehensive Plan 2030.

Because of the above, I ask that you vote in favor of reclassifying the existing 142 Free Street building as a non-contributing structure.

Sincerely,

Tina Petra
Trustee, Portland Museum of Art

Tony Payne <tpayne53@gmail.com>

Feb 2, 2024, 12:47:05 PM (3 days ago)



to planningboard@portlandmaine.gov, Elizabeth Jones

Born and raised in Portland, I photographed the demolition of the Libby Building on Congress Square that made way for the new museum. I recorded that transformation as I did with the construction of One City Center, another investment in Portland's future. I love how cities evolve and reinvent themselves.

While the Libby Building had stood for years housing a variety of businesses, it had no particular thread to explain its significance to Portland's heritage. Similarly, though the one-time chamber of commerce building on Free Street has housed various non-profits, it isn't a site of such significance that it's restoration and repurposing would become a must-see landmark.

In contrast, the proposed modern addition to the I.M. Pei-designed museum would be a significant addition to the cultural fabric of the Congress Square District, Portland's "heart of the arts".

I am a huge fan of historic properties having managed a dozen restored 1860s buildings in the Old Port during the Old Port's 1980s resurgence. I also was the originator of Friends of Post Office Park that transformed a government services parking lot to green space. I love the vitality of this city.

Every great city not only boasts world-class museums but showcases their collections in visually interesting properties.

Please let the museum continue its immeasurably positive contribution to Portland's reputation with a significant landmark addition.

Thank you for your consideration and public service. - Tony Payne

Tony Payne

Victoria Bonebakker <vbonebakker@gmail.com>

Feb 7, 2024, 4:17:15 PM (16 hours ago)



to planningboard@portlandmaine.gov

> I am writing to urge you to respect the 3 decades old Historic Preservation Ordinance under which 142 Free Street was designated as a Contributing Structure, its having been determined as meeting 4 out of the 6 criteria when only 2 were required. To disrespect the Ordinance is in effect eviscerate it. Accepting the requested reclassification is to create an exception and a precedent that will fatally weaken the protections of the Ordinance, as one proposed demolition follows another until Portland loses its history, its character and its appeal going forward.

> The Portland Museum of Art's presumption that it can bully its way over the intended hurdle of the Ordinance is reprehensible. It was aware of 142Free Street's status as a contributing structure when it purchased the building and when it commissioned the new design, which not incidentally tinkers with both the facade and the back of the award winning Payson building. The museum owns a large empty lot on Spring Street (as well as the Clapp house). Its expansion should take place there. The Payson building is a more than sufficient presence on Congress Square.

> I urge the Planning Board to deny the Museum's request to reclassify 142 Free St from a contributing to a non contributing structure.

>

> Victoria Bonebakker

> 91 Park Street

> Portland 04101

142 Free Street

0 views

Subscribe ☐**William Hall** <wpeaks@earthlink.net>

10:09 AM (6 hours ago)



to planningboard@portlandmaine.gov

To the chair and members of the Portland Planning Board:

For this important public hearing, I would like to emphasize just one point from Greater Portland Landmarks' position statement:

- For a building to be designated as a contributing structure, it needs to meet just one of the criteria laid out in Subsection 17.4.1.A of Portland's Historic Preservation Ordinance. The former Chamber of Commerce Building meets 4 out of the 6 criteria.

In addition to being on the Landmarks board, I am a member of the Portland Museum of Art. So I truly admire the PMA's effort to remake its space in a way that takes the museum into the future as a remarkable and exciting public institution. I just don't believe that a good redesign has to include the demolishing a perfectly sound historic building.

I do think it's extremely important to uphold Portland's land use code and reach a decision that is in conformance with the law. 142 Free Street certainly meets key criteria for preservation as a contributing structure. A decision contrary to that, allowing the building to be torn down, risks undermining historic preservation rules that have done so much to make Portland a unique, vibrant, and desirable place to live and visit.

In a related but different perspective, the greenest building is frequently the one that is already built. Tearing down 142 Free Street, with the wasteful loss of its embodied energy and then the disposal of remains, does not seem to conform to the city's efforts to mitigate the effects of climate change and global warming.

Thank you for your consideration and for your service to the city of Portland.

Bill Hall

317 Pleasant Avenue

Peaks Island

Portland Planning Board member, 2006-2016

Alexander Jaegerman, FAICP
398 Spring Street
Portland, ME 04102

February 9, 2024

Re: Historic Preservation Designation – 142 Free Street

Chair Mazer and Members of the Portland Planning Board:

I am writing to urge you to recommend to the City Council that the former Chamber of Commerce building and Childrens Museum at 142 Free Street must retain its Contributing Building status under the Historic Preservation Ordinance.

When the Historic Preservation ordinance was adopted originally in 1990, it included a provision called Project of Special Merit that would have enabled the City Council to allow a new civic building to displace a contributing building. That provision was eliminated from the ordinance in 2005 when the City amended the ordinance to comply with the Secretary of the Interior's Standards for Historic Preservation to qualify Portland to become a Certified Local Government. The amendments were the result of an audit of Portland's ordinance conducted by the Maine Historic Preservation Commission that identified several provisions in Portland's ordinance that would have disqualified Portland from designation as a CLG.

The building at 142 Free Street has been determined to meet the criteria for a contributing building by the Historic Preservation Board. Ample testimony has been provided by experts from Greater Portland Landmarks, Earle Shettleworth, and others demonstrating that the building meets four of the six criteria, while only one is needed to qualify. These findings are practically beyond dispute. The Planning Board is tasked with upholding the ordinances of the City of Portland. To do so in this case, you must vote to retain the Contributing Building status of 142 Free Street.

Thank you for your consideration.

Alec Jaegerman

February 12, 2024

Portland Planning Board
Brandon Mazer, Chair

Dear Mr. Mazer and Planning Board Members,

Aside from breaking Portland's Historic Preservation laws, the PMA's building design for its proposed addition is a threat to our environment.

A full city-block wide glass wall 5 stories high will be a beacon for bird collisions. Cornell Lab magazine *Living Bird* (Winter 2024, p.50) states "Scientists estimate that up to 1 billion birds die each year after colliding with windows in the United States and Canada." Architects are currently asked to prevent bird strikes by paying more attention to the design of glass buildings in cities. Birds need strong clues on or around glass to warn them that an object is actually there.

This huge glass structure will need lots of heat in Maine winters and cooling in Maine summers. The Environmental Protection Agency calls these massive glass designs "urban heat Islands". The glass will absorb heat from the sun during the day, which at night will dissipate, causing temperatures around city buildings to rise as much as 22 F degrees. It will heat all of the precipitation that comes in contact with its walls. This run-off then heads down to the Fore River. The Friends of Casco Bay state on their website that "over the course of a decade, the Gulf of Maine warmed faster than 99% of the global ocean." The PMA's addition will contribute to this dangerous warming trend.

The PMA says they are committed to "inclusion, diversity, and equity." The health of our environment should be part of their equation.

Eugenia O'Brien
1376 Westbrook Street
Portland, ME 04102
(207) 232-0717

Jenny Potter Scheu <jpscheu@zwi.net>

8:38 AM (1 hour ago)



to planning@portlandmaine.gov

Planning Board members,
I see no reason why the 142 Free Street building must remain intact.
Please allow the PMA to use that site for the expanded museum.

The building was completely gutted and changed for the Children's Museum renovations many years ago.
I walk by the building every day. It is an empty shell, poorly maintained, and is not JC Stevens' best work!

I am a decades long member of Greater Portland Landmarks and a licensed Maine Architect.
While I appreciate much of what GPL does, I think that they are completely wrong on this issue.

The PMA expansion plan is very exciting for that neighborhood and for the City of Portland.
Please vote to support the museum project, NOT to protect 142 Free Street.

Thanks for your hard work,
Jenny Scheu

Redhouse Architects + Studio
61 Pleasant Street
Portland ME 04101
jpscheu@zwi.net
[207-773-8681](tel:207-773-8681)

Portland Planning Board

Re: Historic Preservation Designation, 142 Free Street Demolition
Hearing date: 13 February 2024

Date: 7 February 2024

To: Members of the Planning Board

I attended the 28 November Planning Board hearing on the Portland Museum of Art (PMA) request to demolish 142 Free St. A number of PMA's statements for the demolition are neither accurate nor legitimate and often hollow for the following:

PMA- 142 Free Street is not worthy of historic preservation because of too many physical changes to the original building.

+ Response- The building has stood on that ground for hundreds of years. The last change was over one hundred years ago by John Calvin Stevens, historically Maine's most significant local architect.

Historical Precedents (significant building with changes over time): Basilica Palladiana, Vicenza; Piazza del Campidoglio, Rome; colonial New England farmhouses; Fenway Park, Boston

PMA- Only the PMA's final selected design will offer the additional space requirements for displaying the growing art collection.

+ Response- The public was never allowed to see, offer opinions and judge for themselves any design(s) that utilized 142 as part of a solution. Excluding public opinion on this option was not transparent, inclusive, or fair. It appears that a directive in the competition brief from the PMA to the design teams indicated that demolition of 142 was preferred - without public input.

PMA- We want the museum to be a landmark building.

+ Response- It already is. One of our nation's premier architectural firms, I. M. Pei, with architect and founding principal, Henry Cobb, designed the 1983 Payson addition. Cobb's professional biographical achievements includes the Payson as one of his significant buildings. He spoke of utilizing Maine historic building elements and concepts in his design to compliment 142 Free St.

(Note: The LEVER design will also bore a large hole in the Payson on the Congress Square facade, defacing this building, too. If space is so badly needed, why demolish existing gallery space?)

PMA- Congress Sq. is in economic crisis because two coffee shops have closed and the public redesign of this area is slow to be completed. Only the PMA can save the day.

+ Response- Restaurant and beverage shops are coming and going all time. This area of town could be in transition because city supported development and growth is in other areas (ex. Base of Munjoy Hill, Commercial St., Back Cove), and lack of Class ‘A’ office space in this area of town.

(Note: If the PMA is so concerned about local coffee shops, why is a competitive restaurant, presumably with a coffee shop, included in the final design?)

PMA- Our economic feasibility report states that the LEVER design will be an economic generator for Portland per Portland’s Comprehensive Plan.

+ Response- Was the report generated after the LEVER design was selected by the PMA? If so, the purpose of the report might be contrived to support, reinforce (prop up) the selected design, not to guide what design, including the reuse of 142, would be most successful for economic development. Wouldn’t any design be an economic generator, including the reuse of 142 Free St.?

PMA- If a new addition is built on our Spring Street site, the museum would be turning its back on Congress Sq.

+ Response- Why? The existing main entry could remain facing Congress Sq. and a connection to the addition on Spring St. be made from the Payson.

PMA- To have a sustainable (“green”) building, 142 needs to be demolished in order to build with ‘mass timber’.

+ Response- US/EPA: More than 90% of total construction debris is produced by demolition of existing buildings. Reuse of existing buildings could reduce emissions by 40%.

Cases studied for embodied energy: the ‘greenest building’ is reusing the existing one (“The Greenest Building: Quantifying the Environmental Value of Building Reuse” by National Trust for Historic Preservation).

Demolishing a solid, building code compliant structure is not a sustainable solution; it is a wasteful use of resources.

Also, mass timber sustainability claims must be reviewed by INDEPENDENT sources, not timber councils that exist to promote and market wood products. Questions: How was the timber harvested?, forest management (soil erosion, water run-off)?, did local indigenous tribes approve?, is the manufacturing process sustainable?, is the distance to transport finished products considered for added carbon emissions?

There is not yet enough independent data to support the “greenness” claim of mass timber according to guidance in ‘Bloomberg, Green’ and ‘BuildingGreen’.

CONCLUSIONS: It appears that the demolition of 142 Free Street was predetermined by the PMA prior to announcing the design competition, and architects were not encouraged to reuse 142 in the competition brief. The public never got to assess the reuse of 142 as a possible design solution, suggesting this was not an open, fair and

transparent process for receiving public comments on all possible design solutions as the PMA claims.

The PMA economic benefits report, should be carefully reviewed for bias assumptions before accepting the results as valid. It is very conceivable that any addition would generate similar economic benefits, if any significant long term benefits were generated at all. But it is not as if Portland needs more construction projects at this time for economic growth and stability.

It is lamentable how little attention has been communicated by the PMA on the display of art. If more space for a growing collection was the prime needs requirement, why hasn't the PMA focused emphasis on promoting the quality of display space in the LEVER design? Why wasn't a design team with more experience in new museum design and exhibition space selected? (I could find only one exhibit installation and one interior remodel on the LEVER website.) Isn't space for displaying art designed with the art collection in mind? Was this addressed and carefully reviewed by the PMA in the LEVER design? How will direct daylight entering the addition effect the displaying of art? The quality of space for displaying art is not apparent in the LEVER design, which could result in poor reviews from national experts in museum design and our own art community.

It is important to remember that the PMA has open land on which to build, not necessitating the demolition of 142 Free Street for an addition.

Robert Kahn
94 Rackleff St.
Portland, ME

Berry Manter <berrymanter@yahoo.com>

Feb 9, 2024, 4:44:41 PM (3 days ago)



to Planning Board

Dear Planning Board Members,

I am strongly opposed to the reclassification of the former Childrens' Museum at 142 Free St., now part of the PMA campus.

- In recent times developers have exploited historical properties, (45 Eastern Promenade, 58 Fore, etc.) a diminished designation of this building, dating back to pre-Civil War, sets a dangerous precedence with regard to preservation within our city. Respect for preservation should not be taken lightly — how to integrate the past with the present matters.
- The PMA Campus is a COLLECTION of important and historically designated buildings and should be regarded as an architecturally integrated museum. The art housed within the museum dates back over two centuries — there is a place for buildings that also date back to early Portland history.
- The loss of a supporting structure undermines the visual community of surrounding designated historic blocks.
- Will the emboldened PMA next request to tear down it's other historic structures?
- While I add this as subjective and personal, I am an artist and graduate of MeCA-S (PSA), I value and seek out both contemporary and early creative works. However, I have struggled with the quality of exhibition space provided by the I.M.Pei building and question if the original building that was demolished to make way for this was a right choice. Let's consider very carefully. There is nothing about the classic structure of 142 Free Street that cannot be incorporated and re-designed to be quality museum space.
- Lastly, I am dismayed at the lack of vision to fail to incorporate this building into the campus. (I understand that some of the proposals that were not chosen for PMA's expansion conveyed how to do so.) I find a level of arrogance in PMA's expressed desire to dismiss the designated historic value of this building — given the known environmental impact of new construction vs. retaining a building, as well as the value of changing periods of art and architecture over time within Portland.

Again, allowing a designation change for this building reflects the same "promise of urban renewal" of a half century ago — Please, just don't do it.

Sincerely,

Berry Manter
Portland

Bryan M Dench <bd1949@maine.rr.com>

Feb 12, 2024, 7:07:31 PM (14 hours ago)



to planning@portlandmaine.gov

Dear Chairman Mazur and members of the board,

I came to Portland in 1972 to attend Law School and have lived in this community for many years. One of the things that is special and attractive about the City of Portland is its commitment to its history, including its architectural history. This is not something to be dispensed with lightly.

In addition to the compelling legal analysis presented by Portland Landmarks, with which I agree, it is important to consider how each decision to eliminate an historic structure diminishes the quality and character of our city. For legal reasons the board should not entertain its decertification as a contributing structure. For cultural, historical, and ethical reasons, it should retain the Greek classical style building that is one of the lynchpins of the Congress Square district as a contributing structure.

Thank you for your consideration,
Bryan

Bryan Dench Portland, Maine [207-333-0695](tel:207-333-0695)



February 12, 2024

Chair Mazer and Members of the Portland Planning Board,

The Portland Regional Chamber of Commerce represents over 1,300 members in eight communities in Greater Portland, employing over 75,000 Mainers. Please accept our letter of strong support for the Portland Museum of Art's application to reclassify their property located at 142 Free Street from a "contributing" building in the Congress Street Historic District to a "non-contributing" building.

Standards are not ironclad rules, otherwise there would be no need for a quasi-judicial review of them by no less than three bodies as outlined in Portland's land use code (Historic Preservation Board, Planning Board, and City Council). Rather, they are guidelines, the interpretation of which depends on the perspectives of the reviewing body. The Historic Preservation Board has a discrete role as reflected in their name and tends towards the most conservative interpretation of protection ordinances. Thus, our land use code is designed to submit applications of this nature through a more extensive process which includes the Planning Board. While their focus is on preservation, yours is on planning and thus that is the perspective through which you should evaluate this application against the relevant standards.

From an economic perspective, there has not been a more dangerous moment for the continued vitality of the Congress Street Corridor since the construction of the Maine Mall and the subsequent retreat of small businesses and foot traffic from our city's downtown core. Within the last several years since the onset of the pandemic, retail vacancies in the vicinity of this site have increased dramatically, and foot traffic has decreased. When this last happened in the 1970s, it took decades of work to reverse this trend through the addition of the Children's Museum and Theatre, the reinvigoration of the State Theatre, and the renovation of the Porteous Building in the 1990s to house the Maine College of Art and Design. It was only after these significant cultural and civic amenities were added to the corridor that businesses were again a sustainable enterprise. Similarly, this 21st century moment of retreat demands the addition to and transformation of this square and corridor to bring vitality and business growth back to the area. The addition of the PMA expansion and the significant efforts the city, state, and private philanthropy are making to redesign Congress Square will go a long way towards this goal.

This property is a site of transformation within a neighborhood of transformation, and we find the application demonstrates that that history of transformation is a vital piece of context for the board to consider when weighing the standards in the land use code under your purview. We purchased the building in the 1920s and commissioned a renovation that followed tremendous changes to the building no less than four previous times, initially in 1830 and then again in 1836, 1856 and 1876. Similarly, when we sold the building after 65 years of ownership in the early 1990s, the property transformed again. All these changes were in pursuit of modern and innovative uses of the space, and none would have been allowed if the interpretation of the current standards by the historic preservation lobby were to have been the controlling perspective of the correct application of those standards. Instead, we ask you to embrace that theme of transformation and apply the standards in the manner set forth by the applicant which clearly demonstrates this building's lack of historic significance and value.

Sincerely,

Quincy Hentzel
President & CEO

February 9, 2024

Chair Mazer and Members of the Planning Board,

I have read and listened to statements that representatives of the Portland Museum of Art have made regarding early conversations with me or "city staff" about the Museum's intent to demolish the former Children's Museum (Chamber of Commerce building). Given references to my input and the suggestion that PMA proceeded as they did upon my advice, I feel compelled to correct the record.

Months before I retired as Historic Preservation Program Manager for the City of Portland, I met with PMA Director Mark Bessire and Board member Cyrus Hagge to discuss the Museum's plans for a new wing. They spoke at length about the prospects for an exciting new addition and its promise to draw new audiences to the museum. They also shared the master plan that Scott Simons had developed for the project. They did not address the obvious absence of the Children's Museum building on the plans or the fact that the project, in the Museum's view, was predicated on the demolition of the building. It was only when I raised the question and reminded them of the building's contributing status within the Congress Street Historic District that we engaged in a discussion about what steps would be required should the museum elect to pursue their plan as proposed. Mr. Bessire and Mr. Hagge stressed that the master plan was only a preliminary planning document, that the solution shown in the plan was subject to change and that the Museum intended to hold a national design competition for the project.

In our meeting, I encouraged representatives of PMA to meet with the Historic Preservation Board as soon as possible to resolve the question of the building's contributing status and before they proceeded with any competition. I also told them that if they elected to move forward with a design competition without resolving this threshold question, they needed to a) identify the Children's Museum as a contributing building within a local historic district; and b) request that design teams explore design schemes that incorporated all or part of the Children's Museum building into the proposal. I also informed them that the "project of special merit" provision, which had been included in the historic preservation ordinance when it was adopted in 1990 (and which might have been employed to make the case for replacement) was removed from the ordinance in 2004 as required by the Maine Historic Preservation Commission and National Park Service in order for Portland to gain Certified Local Government status. Finally, I pressed them about potential alternative scenarios for the siting of an addition.

At the conclusion of our meeting, it was my understanding that PMA would be requesting a preliminary workshop with the Historic Preservation Board in the near future. As months went by, I was surprised that PMA had not done so. Soon after I retired in May 2022, I learned that the Museum had commenced with the design competition and that their RFP did not identify the Children's Museum building's inclusion within a historic district, let alone its contributing status. I also learned that the RFP did not request or encourage consideration of a design scheme that included the Children's Museum building.

Thank you for the opportunity to clarify my early input to PMA representatives.

Sincerely,

A handwritten signature in black ink, appearing to read "Deborah Andrews". The signature is fluid and cursive, with the first name being more prominent.

Deborah Andrews

former City of Portland Historic Preservation Program Manager

Sharyn Howell <sharyn.howell48@gmail.com>

Feb 9, 2024, 6:57:34 PM (3 days ago)



to Portland Maine Planning Board

To Portland Planning Board Members,

I have been involved with PMA for many years as a Docent and, more recently, as a Trustee.

I am sending this message to implore you to support the expansion of PMA, as designed by Lever Architects.

During our weeks for the community to view the four different architectural models, approximately 2,000 visitors (over 90% of voters) chose Lever!

I think that it is a glorious opportunity to enhance, beautify and rejuvenate Congress Square, which is, I believe, one of the most significant intersections in our beautiful state.

My husband and I purchased a 1760's house in Cape Elizabeth in 1979. We remain very grateful for the wonderful help and support we received from Greater Portland Land Marks. Their guidance during our longterm restoration was invaluable and very appreciated. And they awarded us a GPLM plaque. We have donated to them many times, generously, because of our admiration for this organization.

But I believe there are strong reasons to support PMA's next phase. The plan that PMA will become a community center, offering free open space for all, is just one of the benefits. Indigenous symbolism of the design is another. The response of highly admired artists, who have donated, or have promised to, their works to adorn new spaces is remarkable.

Please help this expansion to proceed. I believe your grandchildren will thank you.

Sincerely,

Sharyn Howell
25 Cove Lane
South Portland Me
04107

Planning & Urban Development
Christine Grimando, AICP
Director



MEMORANDUM

To: Chair O'Brien and Members of the Historic Preservation Board

From: Christine Grimando, Director of Planning & Urban Development

Date: August 24, 2023

Subject: Request to Reclassify 142 Free Street

Introduction

The Portland Museum of Art (PMA) has submitted a request (Attachment 1) to have their property at 142 Free Street reclassified from a contributing to a noncontributing structure within the Congress Street Historic District. To consider the request, two members of the Historic Preservation Board would need to initiate the amendment/rescission process. Below is a brief summary of the materials submitted in support of the reclassification request, procedural guidance, as well as a highlighting of pertinent sections of the Historic Preservation article (Article 17) of the City's [Land Use Code](#) (Attachment 2). The below doesn't include a substantive discussion of the proposal, which would follow once the amendment process was begun.

PMA Request

The package submitted by PMA in support of their request includes some history of the museum and its stewardship of museum buildings, including McLellan House, the Winslow Homer Studio, and the Charles Shipman Payson Building. It also introduces the topic of PMA's strategic plan, the recent International Design Competition for the campus, and the changing needs and vision of the institution. This information serves as context to their petition. Central to the Historic Preservation Board's consideration of their request, it includes an analysis of 142 Free Street's integrity according to National Register Guidelines and Portland's Historic Preservation integrity standards (Sec. 17.2 and 17.4.2), and a report on the *History of 142 Free Street and Free Street at Congress Square*, prepared by Margaret Gaetner, Historic Building Consultant which examines the history of the building and its alterations over time.

Amendment or Rescission of Designation

Section 17.5.9, *Amendment or rescission of designation*, states that amendment or rescission of a designation is prompted by any person or persons authorized to nominate a property or properties, or upon the request of the City Council. In the case of the current petition, PMA is asking to start a process to modify the district, specifically to reclassify 142 Free Street from contributing to non-contributing. No other change to the district is proposed.

Sec. 17.5.2.A identifies who can initiate a nomination for a district. This request to reclassify 142 Free Street is before the Board to utilize option 17.5.2.A.3: *By written petition of one or more owners of affected property in the case of a district, provided two members of the Historic Preservation Board must sponsor the petition.*

If two members of the Board were to sponsor the petition, the amendment would be considered pending. The process for review of the nomination to amend/rescind is then the same as that for a nomination to create a new designation, with a proposed district being reviewed by the Historic Preservation Board, the Planning Board, and ultimately the City Council. Immediate next steps would include the Planning & Urban Development Department notifying property owners within the district and the Historic Preservation Board conducting a preliminary workshop on the nomination within 60 days. The decision to sponsor the petition by two Board members does not signify a formal vote on the rescission.

Criteria For Amendment

The Board's recommendation for whether to reclassify 142 Free Street's status will depend on whether the materials in support of the application sufficiently address how the building does not meet the standards for designation. The criteria for amendment is limited to those provided in sections 17.4.1(A) and (B), Minimum criteria for designation, and Subsection 17.4.2, Integrity of Landmarks and Historic Districts (Attachment 2). The definition of noncontributing will also be useful to the review.

Historic Preservation Board Consideration

Staff will provide an overview of the request, the process, and the criteria at the September 6th Board meeting. That communication will provide an opportunity for the Board to discuss the request and to indicate if they'd like to sponsor the petition. The City's Land Use Code does not require that the Board take any action on the petition, but as PMA has gone to significant effort to address the criteria for designation in making this request, staff heartily recommends that two members of the Board sponsor this item, which would then allow the amendment to reclassify 142 Free Street to have a thorough public review and vote. Upon two or more members of the Board indicating they would like to nominate this amendment, the formal process to consider reclassifying the building will begin and the item will be on an upcoming Historic Preservation Board agenda for consideration.

Attachments

1. PMA Application
2. Chapter 14, Article 17 Excerpts

**STAFF MEMORANDUM
HISTORIC PRESERVATION PROGRAM
PLANNING AND URBAN DEVELOPMENT**



TO: Chair O'Brien and Members of the Historic Preservation Board
FROM: Evan R. Schueckler, Historic Preservation Program Manager
DATE: September 15, 2023
RE: Sponsorship of the Request to Amend the Congress Street Historic District
MEETING: September 20, 2023

At the September 6, 2023 Historic Preservation Board Meeting, Planning Director Christine Grimando provided an overview of the request by the Portland Museum of Art to reclassify 142 Free Street as noncontributing within the Congress Street Historic District. In order for the requested amendment to progress through review by this Board, the Planning Board, and City Council, two members of the Historic Preservation Board needed to sponsor the request.

At the September 6 meeting, Chair O'Brien and Vice Chair Miller voiced their sponsorship of the request meaning that the amendment is considered initiated. This communication is being provided as a formal recording of that sponsorship.

The amendment has been scheduled for a first workshop with the Historic Preservation Board on October 4, 2023.

Office of Corporation Counsel
Michael I. Goldman, *Corporation Counsel*
Amy R. McNally, *Associate Corporation Counsel*
Nicole M. Albert, *Associate Corporation Counsel*
Rachel L. Millette, *Associate Corporation Counsel*
Avery A. Dandreta, *Associate Corporation Counsel*



MEMORANDUM

To: Chair Brandon Mazer and Members of the Portland Planning Board
From: Amy McNally, Associate Corporation Counsel
Date: February 23, 2024
Subject: Proposal to Amend Classification of 142 Free Street

Introduction

Our office was asked to provide a legal opinion on the Planning Board's scope of review of the proposal submitted by Portland Museum of Art ("PMA") to amend the existing designation applicable to 142 Free Street so as to reclassify the building from a contributing structure to a noncontributing structure in the Congress Street Historic District under Article 17 of the City's Land Use Code ("Proposal"). The purpose of this memo is to provide legal guidance as to whether the Planning Board may consider the Comprehensive Plan in its analysis of PMA's Proposal, or if it is limited to the designation standards provided in Section 17.4.1 (A) and (B) when it makes its recommendation to the City Council pursuant to Section 17.5.9.

Background

Section 17.5 of the Land Use Code governs the nomination, consideration and designation of historical landmarks and districts in the City. Nominations can be initiated for designation of an area, site, structure or object. Sections 17.5.2 through 17.5.8 outline the procedure for a nomination, consideration and designation which includes review and consideration by the City's Historical Preservation Board, the Planning Board and the City Council.

The Planning Board's procedure for making its recommendation to the City Council is set forth in Section 17.5.6. The Board is tasked with making a "determination including written findings as to whether the nominated district meets the criteria for designation in Section 17.4." As the Board is aware, Sections 17.4.1.(A)(1)-(6) outline the criteria the Board must consider when making a determination on a proposed nomination. Sections 17.4.1 (B) & (C) are not applicable to the Proposal currently pending before the Board. In addition to the criteria in section 17.4.1

(A) (and subsections (B) and (C) where applicable), Section 17.4.1. (D) requires the Planning Board and City Council to apply the “historic preservation goals included in the City’s Comprehensive Plan” and consider “the effect of such designation on other aspects of the Comprehensive Plan of the City” when making a determination on a proposed nomination. Under Section 17.4.2, any structure up for nomination must also have “sufficient integrity of location, design, condition, material and workmanship to make it worthy of preservation or restoration.”

Section 17.5.8, which sets forth the City Council’s action following the Planning Board’s recommendation regarding designation of a district, includes the following in subsection (B):

“Designation of a district shall be accompanied by a list, including the address, of every site, structure and object in the district. Every site, structure, or object shall be assigned a classification of landmark, contributing, or noncontributing, indicating their degree of cultural, historic, architectural, or archaeological significance. This list may be amended thereafter by the City Council upon recommendation from the Historic Preservation Board and Planning Board under the same procedures as set forth above. Where there are no express findings by the City Council in the designation ordinance, there shall be a presumption that the City Council found that all requirements of Section 17.4 were met.” (emphasis added)

Section 17.5.9, which is separately titled and immediately follows 17.5.8 in sequence, speaks to the process required for the amendment or rescission of any designation. Specifically:

“Amendment or rescission of any designation shall be upon the request of a person or persons authorized to nominate the property or properties affected, or upon request of the City Council, and shall follow the procedure set forth in Section 17.5 for designation. The City Council may rescind or amend a designation only after all of these procedures have been followed. The standards for rescission or amendment applied by the Historic Preservation Board, Planning Board, and City Council shall be limited to those provided in Subsections 17.4.1(A) and (B) and Subsection 17.4.2. Amendments may include reclassification of a portion of a contributing property to noncontributing status, refinement or correction of design guidelines, maps, and other parts of any designation.” (emphasis added)

Question Presented

I understand a question was raised at the Board’s most recent meeting as to whether the portion of Section 17.5.8 (B) underlined above or Section 17.5.9 titled “Amendment or rescission of designation” governs the Board’s review of PMA’s pending Proposal. This is a threshold question because if Section 17.5.9 applies, the Board may only consider Subsections 17.4.1(A) and (B) and 17.4.2. In the alternative, if Section 17.5.8(B) controls, the Board may also consider the City’s Comprehensive Plan pursuant to Section 17.4.1(D) which is expressly omitted under Section 17.5.9.

Analysis

There are several guiding principles of ordinance interpretation that are helpful in this circumstance. First, Maine courts have been clear that language must be given its “plain and ordinary meaning” and examined “in the context of the entire ordinance.” *Rockland Plaza Realty Corp. v. City of Rockland*, 2001 ME 81, ¶ 12, 772 A.2d 256; *Convery v. Town of Wells*, 2022 ME 35, ¶ 10, 276 A.3d 504. Ordinances must also not be interpreted to create “absurd, inconsistent, unreasonable or illogical results.” *Odiorne Lane Solar, LLC v. Town of Eliot*, 2023 ME 67, ¶14, 304 A.3d 253. Additionally, words in the ordinance “must be given meaning and not treated as meaningless and superfluous.” *Wong v. Hawk*, 2012 ME 125, ¶ 8, 55 A.3d 425.

The plain language of the first sentence in Section 17.5.9 states that it applies to the amendment or rescission of “any” designation. Noting the explicit lack of restriction in the introductory sentence, it is reasonable for this Board to interpret Section 17.5.9 to apply broadly. A building such as 142 Free Street, which was previously identified as a contributing structure, is a part of the existing historic district designation in which it lies. The change in the classification of the building from contributing to noncontributing would thereby amend the designation and would fall within the broad scope contemplated by Section 17.5.9.

The closing sentence of Section 17.5.9 indicates that amendments “may” include “*reclassification of a portion of a contributing property to noncontributing status, refinement or correction of design guidelines, maps, and other parts of any designation.*” I understand the applicant argues that this last sentence was intended to bring a limited subset of amendments under Section 17.5.9 and leave all the rest to be amended as part of the “list” in the City Council’s purview under Section 17.5.8. The plain language of Section 17.5.9 does not support that interpretation. Instead, the use of “may” is indicative of nonexclusive examples of amendments for illustrative purposes only, and is clearly not intended to otherwise limit the scope of the section. In fact, the language signals that reclassification of a building, or a part thereof, is considered an amendment to the designation. This is telling because even reclassification of part of a structure would spur an amendment to the list under Section 17.5.8(B). It makes little practical sense to interpret Section 17.5.9 to carve out reclassification of a portion of a contributory building as the one outlier that falls under 17.5.9, while reclassification of an entire building would not be considered an amendment that triggered the same section. Interpreting the final sentence as limiting its applicability to those specific examples listed would directly conflict with the first sentence of Section 17.5.9 (which references the “[a]mendment or rescission of any designation”), render it meaningless and create an absurd and illogical result. Therefore, the examples listed in Section 17.5.9 should not be interpreted to be exclusive but should instead be interpreted to provide examples of some unobvious circumstances to which the section applies.

Additionally, if the language in Section 17.5.8 (B) underlined in the excerpt herein controlled all changes to the “list,” it would apply so broadly it would subsume Section 17.5.9 entirely and render it meaningless. For example, significant changes to the list could effectively rescind an

entire district if enough buildings or landmarks were removed from the list. Likewise, additions or deletions from the list have the ability to amend the boundaries of a district so as to make it unrecognizable from its original designation. Allowing such significant amendments to designations by virtue of amending the list without invoking Section 17.5.9 runs contrary to the plain language of the ordinance and would create an absurd and illogical result.

Finally, Section 1.6.2 of the Land Use Code directs that “[i]f any provision of this Land Use Code contains an actual, implied, or apparent conflict with another provision of this code, the more restrictive provision shall control.” Here, Section 17.5.9 provides an explicit and more restrictive analysis governing amendments or rescissions of any designation. Because PMA’s Proposal seeks to amend the existing designation by reclassifying a structure within a district, this Board should review it under Section 17.5.9.

Conclusion

For the above reasons, this Board should look to Section 17.5.9 as controlling when it reviews the Proposal submitted by PMA.

Office of Corporation Counsel

Michael Goldman, *Corporation Counsel*

Amy McNally, *Associate Corporation Counsel*

Nicole Albert, *Associate Corporation Counsel*

Rachel Millette, *Associate Corporation Counsel*



MEMORANDUM

To: Mayor Dion and Members of the City Council

From: Michael Goldman, Corporation Counsel

Date: May 6, 2024

Subject: Portland Museum of Art's Application to reclassify 142 Free Street as
A noncontributing structure in the Congress Street Historic District.

The Portland Museum of Art ("PMA") has submitted a request to have the former Children's Museum building located at 142 Free Street (the "Building") reclassified as a noncontributing structure in the Congress Street Historic District (the "District"). This issue is governed by the City's Historic Preservation Ordinance, which is in Article 17 of Chapter 14 of the City Code. This purpose of this memorandum is not summarize the arguments of the interested parties in the matter or recommend whether you should grant or deny the PMA's request. Rather, the memo is intended to give you a brief procedural history of the PMA's application and a brief summary of the legal standards that govern your consideration of whether the Building is a contributing or noncontributing structure in the District.

Procedural History

Under the Historic Preservation Ordinance, the rescission or amendment of a historic preservation designation, including the question of whether a contributing structure can be reclassified as noncontributing, requires consideration by three bodies—the Historic Preservation Board, the Planning Board, and the City Council.

By letter dated August 31, 2023, the PMA applied to the Historic Preservation Board (the "HP Board") to request that the HP Board recommend that the Building be reclassified as a noncontributing structure in the District. On November 1, 2023, by a vote of 5-0, the HP Board voted to recommend that the Planning Board and the City Council retain the contributing classification for the building.

May 6, 2024

The Planning Board then addressed the issue at a workshop and a public hearing on February 13 and 27, 2024 and voted 5-1 to retain the contributing classification as set forth in the Recommendation of Planning Board, which is included in the agenda as Attachment O-A.

Council Consideration

The matter is now before the City Council for consideration. Note that the draft order in the back-up materials is exactly that--a draft order. I drafted the order (as I always do) to reflect the Council's approval of the Planning Board's recommendation because the City's long-standing practice is to present the Council with proposed orders written in the affirmative, and the issue before the Council is to review the Planning Board's recommendation. As is typically the case, however, the Council is free to agree or disagree with the Planning Board's recommendation.

To be clear, after considering the legal standards set forth in the City Code (described below), you are free to conclude that the Building is a contributing structure and adopt the Planning Board's decision in its entirety; you are also free to agree with the Planning Board that the building is contributing, but reach that conclusion based on different facts in the record; or you can reject the Planning Board's recommendation and conclude that the building is a noncontributing structure after making findings of fact based on the required criteria.

Applicable Legal Standards

As mentioned above, the issue for the Council to decide is whether the Building is a contributing or noncontributing structure in the District. Section 17.2 of the Historic Preservation Ordinance defines "contributing" as follows:

A classification applied to a site, structure, or object within a historic district signifying that it contributes generally to the qualities that give the historic district cultural, historic, architectural, or archaeological significance as embodied in the criteria for designating a historic district.

The ordinance defines "noncontributing" in relevant part as:

A classification applied to a site, structure, object, or portion thereof, within a historic district signifying that:

- 1) it does not contribute generally to the qualities that give the historic district cultural, historic, architectural, or archaeological significance as embodied in the criteria for designating a historic district;
- 2) was built within 50 years of the date of district designation unless otherwise designated in the historic resources inventory; or

May 6, 2024

- 3) where the location, design, setting, materials, workmanship, and association have been so altered or have so deteriorated that the overall integrity of the site, structure, or object has been irretrievably lost.

Because the Council is addressing the amendment or rescission of a designation under Section 17.5.9 of the HP Ordinance, the Council is limited to considering the criteria set forth in 17.4.1(A) and (B)¹ and 17.4.2² when determining whether the Building is a contributing or noncontributing structure.

Section 17.4.1.A provides as follows:

A. The Historic Preservation Board shall limit its consideration to the following criteria in making a determination on a proposed nomination of an area, site, structure, or object for designation by ordinance as a landmark or district:

- 1. Its value as a significant example of the cultural, historic, architectural, archaeological, or related aspect of the heritage of the City of Portland, State of Maine, New England region, or the United States.*
- 2. Its location as a site of a significant historic or prehistoric event or activity which may have taken place within or which involved the use of any existing structure on the property.*
- 3. Its identification with a person or persons who significantly contributed to the cultural, historic, architectural, archaeological, or related aspect of the development of the City of Portland, State of Maine, New England region, or the United States.*
- 4. Its exemplification of a significant architectural type, style, or design distinguished by innovation, rarity, uniqueness, or overall quality of design, detail, materials, or craftsmanship.*
- 5. Its identification as the work of an architect, designer, engineer, or builder whose individual work is significant in the history or development of the City of Portland, the State of Maine, the New England region, or the United States.*
- 6. Its representation of a significant cultural, historic, architectural, archaeological, or related theme expressed through distinctive areas, sites, structures, or objects that may or may not be contiguous.*

¹ Section 17.4.1.B applies to the nomination of an entire historic district and is not applicable to the Council's analysis.

² The PMA has taken the position the Council may also consider the Comprehensive Plan in its deliberations on its application (see City Code 14.17.4.1.D). For the reasons set forth in Amy McNally's February 23, 2024 Memorandum to the Planning Board (Att. 9 in the agenda), which I agree with, the Council should not consider the Comprehensive Plan and should only consider the criteria in 17.4.1.A and 17.4.2.

May 6, 2024

In addition to considering the criteria in Section 17.4.1.A, the Council should consider Section 17.4.2, which addresses integrity of landmarks and historic districts and provides as follows:

Any area, structure, or object that meets the criteria in Section 17.4.1 must also have sufficient integrity of location, design, condition, materials, and workmanship to make it worthy of preservation or restoration.

Summary

For the reasons set forth in this memorandum, the City Council should only consider the criteria from Section 17.4.1.A and 17.4.2 in determining whether the Building is a contributing or noncontributing structure in the District. In doing so, the Council should first consider whether the Building satisfies any of the criteria in 17.4.1.A. If the Council determines that it does, then the Council should determine whether the Building also satisfies the integrity requirement in section 17.4.2. The next step is to determine whether the Building is contributing or noncontributing.

To determine that the Building is contributing, the Council must find that it satisfies at least one of the 17.4.1.A criteria and the integrity standard of Section 17.4.2.

To determine that the Building is noncontributing, the Council must find, after considering the 17.4.1.A criteria, that the Building does not contribute generally to the qualities that give the District cultural, historic, architectural, or archaeological significance, or, even if the Building does satisfy one or more of those criteria, that the Building does not satisfy the integrity standard.

In making its decision, the Council must (1) review the evidence presented to it at the hearing (including all written materials, oral testimony, and public comment), (2) decide whether or not the evidence satisfies the criteria, and (3) based on those decisions, determine whether the Building is contributing or noncontributing.

Amendment offered by Councilor Sykes and Trevorrow to 180-23/24

ORDER REGARDING APPLICATION TO RECLASSIFY
142 FREE STREET AS A NONCONTRIBUTING STRUCTURE
IN THE CONGRESS STREET HISTORIC DISTRICT

WHEREAS, on March 16, 2009, the Portland City Council by Order 164-08/09 designated the Congress Street Historic District (the “District”), which includes the building located at 142 Free Street (the “Building”) as a contributing structure; and

WHEREAS the varied and eclectic nature of the buildings in the District, geographically spanning over a mile of Congress Street and more than seventy acres, makes it difficult to determine what constitutes a meaningful contribution to the District; and

WHEREAS, the Portland Museum of Art (“PMA”), which owns the Building, has requested that the Building be reclassified as a noncontributing structure within the District; and

WHEREAS, the Building is a 1926-1927 reconstruction of two previous authentic-era buildings, which shared the same footprint and the similar architectural styles, identified as either “Greek Revival” or “Colonial Revival,” undermining its original eligibility for historic preservation; and

WHEREAS, the 1926-1927 reconstruction of the Building was outside the time frame for both the Greek Revival and Colonial Revival periods in North America; and

WHEREAS, significant structural changes to the Building since its 1926-1927 reconstruction, have left only the front facade unchanged, calling into question the integrity of the building’s reconstructed form; and

WHEREAS, numerous examples of John Calvin Stevens work are extant in the District; and

WHEREAS, the Building represents less than one percent of properties within the District; and

WHEREAS, two other reclassifications of contributing buildings in a Portland Historic District took place in the last decade for failing to meet the integrity standard; and

WHEREAS, on November 1, 2023, the Historic Preservation Board voted (5-0) to recommend that the Planning Board and the City Council vote to retain the contributing classification for the Building; and

WHEREAS, the Planning Board ~~also~~-voted (5-1) at its February 27, 2024 meeting to recommend that the City Council vote to retain the contributing classification for the Building ~~as set forth in the attached Recommendation Of Planning Board (the~~

~~Planning Board Recommendation~~); and

WHEREAS, on May 6, 2024, the City Council held a public hearing on PMA's request to reclassify the Building as a noncontributing structure within the District and considered the testimony, comment, written materials, and other information submitted to the City Council at the hearing, as well as the findings, conclusions, and recommendations ~~contained in the Planning Board Recommendation~~, which is attached hereto and incorporated herein by reference.

NOW, THEREFORE BE IT ORDERED, that the City Council hereby ~~adopts the Planning Board's findings and conclusions contained in the Planning Board Recommendation, and, pursuant to Portland City Code, Chapter 14, Section 17.5.9, amends the list of buildings in the Congress Street Historic District by changing the classification of the Building to non-contributing. shall continue to be classified as a contributing structure in the District.~~

Seth Sprague <sethsprague310@gmail.com>

Sat, Apr 20,
4:19 PM (2 days
ago)

to Anna, Anna, April, Kate, Mark, Pious, Regina, Roberto, Victoria, publiccomment

Dear Mayor Dion and Portland City Councilors,

Re: 142 Free Street

We urge you to uphold the contributing status of 142 Free Street and preserve the integrity of the Historic Preservation Ordinance. Both the Historic Preservation Board and Planning Board correctly applied the Ordinance's guidelines, denying the Portland Museum of Art's (PMA) request to de-list and demolish the building. No valid argument exists to overturn these rulings.

If the PMA were to make the effort to work within the City's guidelines, they could surely create a world-class development plan without demolishing an important building and jeopardizing the integrity of our Historic Preservation Ordinance which has been an essential component of the City's economic vitality and historic distinction.

Thank you.

Sincerely,

Seth Sprague and
Laura F. Sprague
28 Orchard St.
Portland, ME 04102

'Abbie McMillen' via Public Comment

Sun, Apr 21,
8:01 AM (1 day
ago)

to publiccomment

Re: 142 Free Street

I am a long time, part time resident of Portland, lucky enough to reside in an historically protected district on Munjoy Hill when I'm not in Brooksville. I have fond memories of almost weekly visits to the children's museum when my grandson was young. I also support the art museum, BUT I DO NOT SUPPORT DEMOLISHING the historical building to create a glass-faced, intrusive structure so out of character with the Portland I have loved for over 60 years. PMA, you can do better. Back to the drawing boards, please!

Abbie McMillen
28 Vesper St Portland ME, and Brooksville, ME

Sent from my iPhone

142 Free Street

David Gaines <davegaines@live.com>

Mon, Apr 22, 5:23 PM
(8 days ago)

to publiccomment@portlandmaine.gov

To the City Council and Mayor,

I am asking the City Council to support the city's Historic Preservation Board and the City's Planning Board by denying the Portland Museum of Art's petition to demolish the historic building at 142 Free Street. I am a father and retired engineer. I lived in Portland in the Eighties, left for work, and returned in 2008. My children have chosen to live in Portland as well. I am of modest means, but I support our cultural institutions. For several years, I purchased memberships to the Portland Museum of Art.

I believe that the PMA is on the verge of making an irreversible mistake that will result in damaging the prosperity of the city and the future of the museum. As a non-profit, the PMA suffers from a lack of business oversight. The museum director has made a string of poor business decisions, and no one is holding him accountable. As director, Mr. Bessire's financial compensation exceeds \$550,000 per year, which is above any reasonable compensation level in the private sector and exceeds compensation paid to the executives in the University of Maine system, which has revenues that are over 60 times greater than that of the PMA.

The PMA claims that they are a major economic engine for the city. They claim they fill thousands of hotel rooms and restaurant tables. In fact, the museum's economic impact is negligible and dwindling. They are not even able to keep the Starbucks open right outside the museum. The economic analysis by USM did not include the financial damage the city would suffer from the loss of its heritage and identity. The economic benefits were the results of building a building by anyone anywhere, and many of the benefits would be gone by 2027.

The PMA is tax-exempt and generates relatively small revenues. They have digitized their entire collection of art and made it available online, so they are responsible for their own decline in attendance. Any benefits from the proposed expansion would occur no matter where the museum chooses to expand. The new building could be built on Spring Street. It could be built across from Funtown Splashtown or even near the FBI in Freeport. There are many options that would not destroy Portland's heritage. This is not a "destroy 142 Free Street" or die decision for the museum.

Historic preservation has proven to be extremely beneficial to the city's prosperity. It is one of the reasons I left Boston and returned to Portland. When I want art, I now take the train to Boston instead of going to the PMA. The cost of admission is the same. Portland's Historic Preservation Board and the Planning Board do outstanding work. The City Council should follow suit, and not undermine the boards' expertise. The PMA has multiple options that do not require the destruction of our heritage. City Council can show some "tough love" to the PMA simply by preserving the law. Denying their petition might allow time for the museum to come to its senses.

Sincerely,

David Gaines
49 Deering Street
Portland, ME 04101

'Stevenson, Ian' via Public Comment

Tue, Apr 23, 11:52 AM
(7 days ago)

to Mark, rrodriguez@portlandmaine.gov, Regina, pali@portlandmaine.gov, Anna, abullett@portlandmaine.gov, afournier@portlandmaine.gov, vpelletier@portlandmaine.gov, Kate, publiccomment@portlandmaine.gov

Dear Mayor Dion and Members of the City Council,

I am writing as one of your constituents, a resident of Peaks Island, to urge you to keep 142 Free St. (former Children's Museum) as a contributing building to the Congress Street Historic District. While I understand and support the PMA's desire to expand their campus to increase their programming, exhibition space, etc., they can achieve these goals without tearing down this building.

Of all entities in the city, the art museum should be the stewards of historic architecture. In fact, architectural history is a sub-discipline of art history, and 142 Free Street therefore actually serves as a piece of their collection to showcase. This is especially true for this structure that was modified over a century ago by Portland's (and, arguably, Maine's) most notable architect, John Calvin Stevens. What is most shocking about the PMA's approach is that they celebrate the three other structures touched by Stevens that they own (two in Portland, one on Prouts Neck), thereby acknowledging his importance. The truth is the PMA finds this building inconvenient and is using spurious arguments about how changed it is from its original form to justify its being noncontributing. But the building is largely unchanged since Stevens modified it in 1926, which is the period of significance that both the city and National Park Service recognized in their local and national designations.

The PMA never gave their architectural competitors the opportunity to incorporate this building into the design of a new wing, instead indicating that plot as open space. So, the PMA was delivered a slate of new buildings in their renderings to consider. This was done purposefully and willfully in disregard for the city's preservation ordinance.

The choice you have before you needs to be considered within the confines of that ordinance and not what the PMA is showcasing as the replacement building. Indeed, there is no assurance the PMA would even build what they display in renderings if 142 Free Street is demolished, so it is a false choice. Both the Historic Preservation Board and Planning Board examined this proposal and overwhelmingly recommend keeping the designation. Moreover, the city's preservation ordinance expressly forbids the City Council from considering any provisions in the City's comprehensive plan, "Portland's Plan 2030" when it contemplates whether to decide that the building be reclassified. The City Council must only apply the criteria in the Historic Preservation Ordinance when considering the applicant's request to change the classification of the building. This leaves before you the simple question of whether the 142 Free Street is contributing or not.

There are ways for the PMA to have its cake and eat it, too. They can ask their architect to creatively incorporate 142 Free Street into a design that allows for expansion and protects the city architectural heritage. I urge you to steer them in this direction with a vote to keep 142 Free Street as contributing. It would be a win for all.

Sincerely,

C. Ian Stevenson, PhD
47 New Island Ave.
Peaks Island, ME 04108
cis@bu.edu

142 Free Street

Ella Hudson <ella.hudson@gmail.com>

Tue, Apr 23, 3:25 PM
(7 days ago)

to publiccomment

Dear Portland council members and Mr. Dion,

I support the Museum's desire to expand the existing museum building in creative and innovative ways. However, I DO NOT SUPPORT usurping and weakening the Historic Preservation Ordinance to get the project completed. I am also a member of the museum.

The administrative team at the museum knew of the ordinance and chose to ignore it, thinking that their position could be justified. This is the height of hubris in my opinion and lessens the prestige and respect around the Portland Museum of Art.

Thank you for listening to my concerns.

Ella Hudson
Portland resident
PMA member

142 Free Street

Tanja Hollander tanja@tanjahollander.com via portlandmaine.gov

Tue, Apr 23, 3:50 PM (7
days ago)

to publiccomment

Dear Mayor Dion and City Councilors,

Please find attached my letter in support of PMA's expansion.

Feel free to reach out with any questions,

Tanja

Tanja Hollander
she/her/hers

www.tanjahollander.com

'Meserve, William G.' via Public Comment

Wed, Apr 24, 1:22 PM
(6 days ago)

to publiccomment@portlandmaine.gov

Below, for inclusion in the City Council packets, is an unsolicited opinion piece I submitted to the Press Herald urging support for the Portland Museum of Art's request to demolish the building at 142 Free Street in order to build a badly needed new addition for the museum.

Let the Portland Museum of Art build its addition

Our architectural heritage should certainly be protected. But this is not the battle to fight.

My family is extremely fortunate to live for part of the year in a shingle-style cottage designed by John Calvin Stevens.

We love the house, which we bought many years ago, and are delighted that there are so many examples of Stevens' distinctive architecture in the Portland area. Although he was an extraordinarily creative designer, the former Chamber of Commerce building in Congress Square is not one of his finest works.

In fact, Stevens did not design it. He instead made some modifications to a rather plain 85-year-old building originally built as the Free Street Baptist Church. When Stevens and his son updated it in 1926 for the Chamber of Commerce, the building became much more impressive when set alongside the older brick buildings then located on Free Street. With the demolition of the buildings on one side (now a vacant lot) and construction of the Payson Building on the other, however, it no longer fits.

Stevens' addition of a faux Greek Revival façade on a rather plain building might have worked in 1926. It no longer does.

More importantly, unlike many of his other buildings, it was never great or distinctive architecture.

Although some bastardized architecture that blends different architectural styles can be extremely interesting, this building is not one of them. And because the times and its neighbors have changed, its weaknesses have been exposed. Indeed, in its present setting, the effect of its overdone columns appears, in my judgment, somewhat akin to putting lipstick on a pig – to use a well-traveled cliché (with some exaggeration).

The Portland Museum of Art, on the other hand, has become one of the most important cultural icons for Portland and, indeed, for Maine. Its collection – thanks, in large part to contributions of significant works over the past few decades from the Payson family and Betty Noyce – has grown substantially in both quantity and quality.

Hopefully, it will continue to do so. Already, however, it needs more space.

I love many old buildings and will always regard the destruction of Union Station and its replacement by an ugly strip mall and parking lot as the most significant architectural tragedy in Portland of the past century. I also admire the Historic Landmarks Commission for its major role in ensuring that colossal errors like that never occur again. Our architectural heritage should certainly be protected.

But this is not the battle to fight.

We cannot make progress by being completely mired in the past. Change will always be uncomfortable for some, but in a dynamic contemporary city, it is essential. Yes, we can debate the design of the

PMA's proposed addition. Does it try to touch too many politically correct bases at the expense of a thoughtful connection to the widely admired Payson Building, designed by another great Portland architect, Henry Cobb? Perhaps. Indeed, many might favor at least a few tweaks.

But like all interesting and somewhat innovative architecture, it will attract attention, foster healthy debate (as the current design already has) and draw even more attention and activity to a burgeoning cultural center of the city. A new building – much of which will occupy a vacant lot – will enhance Congress Square, provide much needed space for the museum and attract even more visitors to help local businesses. It will enhance the overall vibrancy and revitalization of our city and, in particular, its downtown area.

I agree that changes to a designated historic district can be a dangerous precedent for historic preservation. It could well become a slippery slope.

Nonetheless, virtually all change involves some risks. In this instance, if community leaders recognize that this is a special case never to be casually repeated, the benefits of proceeding with this particular project substantially outweigh the negatives voiced by many of its opponents. Let's get on with it, provide the necessary approvals and let construction begin.

Bill Meserve, 30 Marigold Lane, Falmouth, ME 04105.

142 Free Street

Janet Antich <jajantich@gmail.com>

Wed, Apr 24, 4:01 PM
(6 days ago)

to publiccomment, mdion, rrodriguez, pali, afournier, atrevorrow, vpelletier, rphillips, abullett, ksykes, Louis

To Members of the City Council:

We are writing to voice our support for the PMA Blueprint Project as it faces opposition from Portland Greater Landmarks.

As community members and neighbors to the PMA, we were involved as part of the Architect Selection Process Committee, which allowed us insight into the thoughtful and careful process with which the PMA began developing the design and concept for reunifying the museum campus.

Their initial intention, and the design they selected, represent a unique vision to make a space that will meet the needs of our diverse and vibrant communities. While the facade of a building holds importance, architecture is also about the space(s) created, and about the people who will enjoy those spaces. The new design aims to create a place that is open and welcoming to all, one in which the facade does not read as impenetrable.

Realizing that not all people may feel that a museum is a safe space for them, making the design itself open and engaging will be a clear message of inclusivity. The design calls for use of sustainable mass timber, materials which also help make this an exciting and unique approach.

The PMA plan presents an opportunity for Portland to walk the talk, to create spaces for this community to be present and be represented...to create a new landmark which is not something that has been seen before, but is proudly forward thinking.

We do recognize the importance of historical landmarks ... and the need for historical preservation boards and classifications. There are some pieces of the past worth holding on to.

We also recognize we cannot know the future...which means we must be willing to change. We can pin things in place and create ways to move around them. But : when presented with another option that might create a new kind of movement and stimulate a new kind of growth, we can (and should) reassess.

There are circumstances where a redesign such as that which the Blueprint Project proposes might not make sense. But in this site and location, within the landscape of buildings and development of public spaces in downtown Portland, we believe the plans for the new PMA building would only bring positive transformation and so deserve the full support of the city, despite the changes to 142 Free Street.

Thank you for your consideration.

Janet E Antich
www.the-ink-spot.com
@inkspotmojo
207.899.9397

Chef Louis Pickens
Black Betty's Bistro, LLC
207.460.9443
www.blackbettysbistro.com
@blackbettysbistro

142 Free Street

'Claudia Bantz' via Public Comment

Wed, Apr 24, 9:08 PM
(6 days ago)

to publiccomment

Claudia Bantz
100 Neal Street
Portland, Maine 04102

RE: 142 Free Street
Portland Museum of Art
Proposed Lever Architecture Design

I am writing to support of the reclassification of 142 Free Street to allow for the construction of the PMA addition designed by the Lever Architecture firm.

The PMA, as it exists, encompasses and honors three periods of Portland urban architecture: the Federal brick style of the McLelland House built in 1801; the neoclassical style of the Sweat Gallery designed by John Calvin Stevens; and the postmodern style of the Payson building reflecting the PMA's location in Maine by using natural materials and designs. The Lever Design continues that fluidity and harmony in bringing the PMA and Portland into the 21st Century.

The PMA is a **nationally known** museum and the bedrock of the arts in Portland and in Maine. The new addition will increase the museum's ability to attract significant art exhibitions. In past years the PMA was unable to show exhibits in their entirety for lack of space. Well designed, modern architecture assures a stronger museum and enhanced community support for the arts in Maine and Portland. It also brings a positive economic impact to the entire area.

As a member of the Portland City Council your decision affects the entire population of Portland, now and in years to come. Portland is changing and your guidance and approval will support that change and progress.

I urge you to vote for the reclassification of 142 Free Street that will assure the PMA's place as a continuing linchpin and landmark for the rich culture of all art in Portland and in Maine.

Respectfully,

Claudia Bantz

Doug Gardner <dgardner.consult@gmail.com>

Thu, Apr 25, 4:25 PM
(5 days ago)

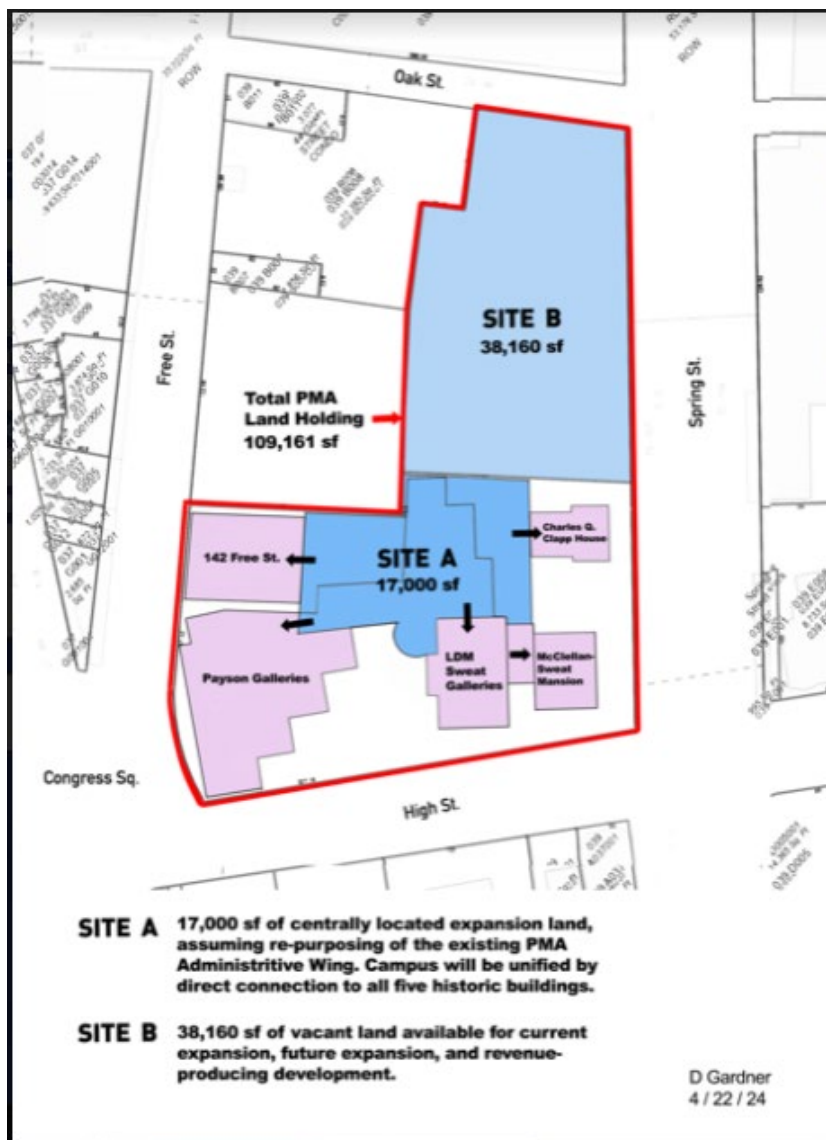
to publiccomment

-PMA owns ample adjacent land on which to expand without the destruction of 142 Free Street.

-Please reject PMA's application and encourage PMA to instead generate a Win-Win solution.

-Please see attached graphic. Thank you.

Doug Gardner
4064 Cresthaven Dr.
Westlake Village, CA 91362



Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District - Order 180-23/24

Bill Roche <wroche@gmail.com>

Fri, Apr 26, 8:45 AM (4 days ago)

I am writing to express my strong opposition to the proposed reclassification of the building at 142 Free Street from a contributing to a non-contributing structure within our historic district. This building has been acknowledged as a contributing structure since 1970 due to its significant historical, architectural, and cultural value. It meets several criteria under Portland's Historic Preservation Ordinance, which underscores its importance to our city's heritage and architectural landscape. I urge that the contributing status of 142 Free Street be upheld, considering the extensive implications that a change in classification would have on our community's historical integrity.

Bill Roche 64 Neal Street, Portland, ME 04102

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

cthortonlee@gmail.com

Fri, Apr 26, 10:42 AM
(4 days ago)

to publiccomment

Candice LeeName:

Address:

118 Congress Street portland

I do NOT support the reclassification of 142 Free Street due to the following factors.

(Possible suggestions include it meets the code criteria, changing the rules for one vested party is a slippery slope, the PMA can advance its mission AND keep 142 Free Street, our public history is important, you believe the Historic Preservation Ordinance is important to help guide the city)

Sent from my iPhone

Order 180-23/24 Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Barbara Vestal <vestal@chesterandvestal.com>

Fri, Apr 26, 1:26 PM (4 days ago)

to publiccomment, mdion, rrodriguez, rphillips, Pious, Anna, abullett@portlandmaine.gov, April, vpelletier, ksyk

Mayor Dion and City Councilors:

I write to encourage you not to reclassify 142 Free Street from its current classification as a contributing structure in the Congress Street Historic District. It was classified as contributing in 2009, when the Congress Street Historic District was first enacted by the City Council. A reclassification to noncontributing would remove the current protections and allow demolition.

I am confident that the City Council will adhere to the rule of law. As recognized by the Historic Preservation Board and the Planning Board, this situation clearly does not meet the narrow criteria specified in the ordinance that would permit a reclassification from contributing to noncontributing.

I served as the chair of the Planning Board in the late 1980s when we worked with a nationally respected consultant, Richard Roddewig, over a couple of years to craft Portland's historic preservation ordinance. He observed that the choices we were making for Portland put us squarely in the middle range of many such ordinances across the nation.

Like these ordinances, we drafted Portland's ordinance to protect not only rare, very special individual "landmark" structures, but also to protect the much more common historic structures that retained their historic integrity and shared a set of character-defining features that contributed to an historic district's unique identity. These were identified as protected "contributing" structures.

An essential part of the value of this type of historic preservation ordinance derives from a mutuality of benefit: a property owner accepts certain regulation of their own property because neighboring owners of similar property are also accepting the same regulation of their property. The sum of the protected historic properties, as a critical mass, has a much greater impact than the individual buildings. The authenticity of the place is protected by maintaining the context and protecting the inter-relationships between neighboring buildings throughout the entire district.

It is essential to the integrity of the ordinance that all owners of contributing structures be treated in the same manner, in compliance with the same standards. It is patently unfair for one owner to benefit from its neighbors maintaining the historic context, while at the same time seeking to withdraw from the mutual benefits for its own gain in order to demolish that owner's own historic structure.

In this case, with the Portland Museum of Art (PMA), there can be no claim of surprise about the "contributing" status of the Chamber of Commerce Building. It unquestionably met the criteria and was designated as "contributing" at the time that the City Council approved the designation of the Congress Street Historic District in 2009. This fact was well-known to PMA when it purchased the building.

To me, the surprise is that PMA apparently opted to ignore that designation and opted to proceed with a design competition in which they left out the crucial information that the Chamber of Commerce Building was designated as a "contributing" structure in the Congress Street Historic District. Had that information been given to the design teams, it seems like multiple options for a museum expansion could have been (and still could be) productively explored that would not have included demolition of the Chamber of Commerce Building. The range of possible options include incorporation of the Chamber of Commerce Building into the expansion plans in some fashion, or expansion onto adjacent vacant land already owned by the PMA, or acquisition of adjacent vacant land for the expansion.

It is not the job of the City or the City Council to determine the expansion strategy for PMA. They appear to have many options for proceeding within the current regulations.

But it is the job of the City Council to protect the integrity of Portland's Historic Preservation Ordinance, which has been an important part of our regulatory system for over 30 years. Safeguarding the City's historic resources is identified as one of eight overriding policy guides in the comprehensive plan, Portland's Plan 2030. The recently completed analysis of the economic impact of Portland's historic preservation program documents the significant contributions it has over the last 30 years.

Ensuring that all owners of similarly situated historic properties receive the same carefully considered, fair and consistent treatment in compliance with the ordinance is critical to the integrity of the program. Regardless of whether a decision on applicability of the historic preservation ordinance is made by the Historic Preservation Board, the Planning Board or the City Council, the decision should not turn on the identity of the applicant. Procedural due process requires that the decision makers focus on the historic structure in question, the Congress Street Historic District, and the Historic Preservation Ordinance. The former Chamber of Commerce building is clearly a "contributing" building under the ordinance. That designation should not be reversed, even if the applicant is the PMA. It has other paths it can follow to achieve its programmatic goals while also complying with Portland's ordinances and comprehensive plan.

Thank you for your consideration of this matter.

Regards,

Barbara Vestal
7 Fore Street
Portland, Maine 04101

Regarding application to reclassify 142 Free Street as a noncontributing structure in the Congress Street historic district

jflint@maine.rr.com

Fri, Apr 26, 10:06 PM
(4 days ago)

to publiccomment@portlandmaine.gov

Council Members:

How is it possible to argue that the building in question is NOT a contributing structure in the Congress Street historic district? By any applicable standard it surely is. The PMA's trustees et al. don't want it to be, but a wish is not a fact. I hope the Council will act responsibly and deny PMA's petition to set aside 142 Free Street's protected status.

Sincerely,

Jim Flint

Victoria Bonebakker <vbonebakker@gmail.com>

Sat, Apr 27, 6:52 AM (3
days ago)

to publiccomment@portlandmaine.gov

>>> Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street HistDistrict

>

>>>> I am writing to urge you to respect the 3 decades old Historic Preservation Ordinance under which 142 Free Street was designated as a Contributing Structure, its having met 4 out of the 6 criteria when only 2 were required. To ignore the Ordinance is in effect eviscerate it. Accepting the requested reclassification will create an exception and a precedent that will fatally weaken the protections of the Ordinance citywide, as one proposed demolition follows another until Portland loses its history, its character and its appeal going forward.

>

>>>> Of course The Portland Museum of Art may expand, but to do so by presuming that the Ordinance can be ignored has no merit. The museum owns a large empty lot on Spring Street (as well as the Clapp house). Its expansion could take place there. The award winning Payson building is a more than sufficient presence on Congress Square.

>

>>>> I urge the City Council to deny the Museum's request to reclassify 142 Free St from a contributing to a non contributing structure.

>

>>>> Victoria Bonebakker

>>>> 91 Park Street

>>>> Portland 04101

>>>> Sent from my iPhone

order 180-23/24 App. to reclassify 142 Free St.

SMCCLOSKEY@maine.rr.com

Sun, Apr 28, 12:43 PM
(2 days ago)

to publiccomment@portlandmaine.gov

Per the PPH of April 28, the PMA didn't fully inform the contestants of the circumstances surrounding the building at 142 Free St. Does the PMA really believe that if the building is part of the museum's expansion, attendance will be suppressed? Please.

The PMA touts the green qualities of its proposed design. If it's truly sincere about being environmentally responsible, let it begin by repurposing rather than demolishing a handsome, historical, and useful building. It's the green thing to do.

Please keep the classification of 142 Free St. as a contributing structure.

Thanks--

Susan McCloskey
25 Parris St.
Portland 04101

.....

PMA and children's museum

s tod <11138thave@gmail.com>

Sun, Apr 28, 2:39 PM
(2 days ago)

to publiccomment, Victoria

I strongly support saving the building that the former children's museum is in. The so-called "architecture" that this city has allowed recently is a plight to exactly what has made Portland so special and that draws people to live here and tourists to visit. We are a city of warm brick and of classic columns (I see one now, looking out the window of my West End home, supporting a front porch).

Tearing down historic buildings has NEVER been a good idea - look at Franklin arterial, look at the missing train station. If the museum so badly desires more space, they had an architect propose an option that keeps the facade.

I urge you to not change precedent on a whim — historical preservation was put in place for exactly this reason.

Please save a piece of Portland's history.

Thank you,
J.D.
West End, Portland

142 Free Street

Rachel Ambrose <rachambrose@gmail.com>

Sun, Apr 28, 3:03 PM
(2 days ago)

to publiccomment, abullett@portlandmaine.gov

Hello Anna!

Thank you for faithfully representing our fair District.

I write today to OPPOSE the demolition of 142 Free Street. While I fully support expansion of the PMA, I remain flummoxed as to why they did not require architecture firms to keep 142 Free Street intact. Surely if asked, these super creative firms could have come up with multiple solutions to merge this historic building into their proposals.

It would be such a major accomplishment in SUSTAINABILITY for this building to be kept. Surely the gift shop could be in this building? And offices? A ton of work and public comment went into designating this building as contributing to the Historic District. Why must we constantly re-visit and repeat this work -- it's a waste of valuable time and resources.

I appreciate your consideration.

-Rachel

Rachel Ambrose
5 Bramhall Terrace
Portland

Uphold the Designation of 142 Free Street

'Staci Hanscom' via Public Comment

Mon, Apr 29, 10:10 AM
(1 day ago)

to publiccomment@portlandmaine.gov

I firmly believe that 142 Free Street **should remain** as a contributing structure in the Spring Street National Register Historic District (1970) and in the Congress Street Local Historic District (2009). As a former National Register writer and evaluator for the State of New York, I can say with authority that removing a contributing structure from an historic district undermines the entire purpose of the district itself and sets a dangerous precedent for historic structures in our community. 142 Free Street is a historic building, despite any interior changes made through the years. The Portland Museum of Art had/has options to accommodate this building in its original RFP, and they should not be rewarded now for ignoring the rules set out for historic preservation on the city, state and national level.

Below I have attached an article, which appears to be relevant to the issue, assuming the ordinance mentioned is still on the books.

[The Lewiston Journal - Google News Archive Search](#)

Staci Hanscom
33 Heather Rd.
Portland

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Thomas Keating <tjkeat@comcast.net>

Mon, Apr 29, 10:26 AM
(1 day ago)

to publiccomment

Name: Thomas J Keating

Address: 166 Pleasant Ave unit # 4, Portland, ME 04103

I respectfully request that the Portland City Council uphold the contributing status of 142 Free Street.

I have lived in the Portland area throughout most of my life and have frequently passed by this building by car or on foot, admiring its stately columns and red brick facade.

Demolishing this structure exhibiting a colonial revival style and designed by esteemed architect John Calvin Stevens would show a total disregard for its architectural beauty.

Let us not repeat mistakes of the past by destroying our historic buildings, such as done to Union Station.

Thank you.

Sent from my iPhone

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Robert Kahn <rhkahnme@gmail.com>

Mon, Apr 29, 11:18 AM
(1 day ago)

to publiccomment

Name: Robert Kahn

Address: 94 Rackleff St. Portland, Maine

I do NOT support the reclassification of 142 Free Street due to the following factors:

Please see attached, 7 February 2024 , letter to the Portland Planning Board.

In summary, the PMA has not provided any evidence or objective reasoning why a museum expansion necessitates the demolition of 142 Free St. The PMA's proposed design is massive, dominating and out of scale, out of place and out of character with the surrounding buildings.

Portland Planning Board

Re: Historic Preservation Designation, 142 Free Street Demolition

Hearing date: 13 February 2024

Date: 7 February 2024

To: Members of the Planning Board

I attended the 28 November Planning Board hearing on the Portland Museum of Art (PMA) request to demolish 142 Free St. A number of PMA's statements for the demolition are neither accurate nor legitimate and often hollow for the following:

PMA- 142 Free Street is not worthy of historic preservation because of too many physical changes to the original building.

+ Response- The building has stood on that ground for hundreds of years. The last change was over one hundred years ago by John Calvin Stevens, historically Maine's most significant local architect. Historical Precedents (significant building with changes over time): Basilica Palladiana, Vicenza; Piazza del Campidoglio, Rome; colonial New England farmhouses; Fenway Park, Boston

PMA- Only the PMA's final selected design will offer the additional space requirements for displaying the growing art collection.

+ Response- The public was never allowed to see, offer opinions and judge for themselves any design(s) that utilized 142 as part of a solution. Excluding public opinion on this option was not transparent, inclusive, or fair. It appears that a directive in the competition brief from the PMA to the design teams indicated that demolition of 142 was preferred - without public input.

PMA- We want the museum to be a landmark building.

+ Response- It already is. One of our nation's premier architectural firms, I. M. Pei, with architect and founding principal, Henry Cobb, designed the 1983 Payson addition. Cobb's professional biographical achievements includes the Payson as one of his significant buildings. He spoke of utilizing Maine historic building elements and concepts in his design to compliment 142 Free St.

(Note: The LEVER design will also bore a large hole in the Payson on the Congress Square facade, defacing this building, too. If space is so badly needed, why demolish existing gallery space?)

PMA- Congress Sq. is in economic crisis because two coffee shops have closed and the public redesign of this area is slow to be completed. Only the PMA can save the day.

+ Response- Restaurant and beverage shops are coming and going all time. This area of town could be in transition because city supported development and growth is in other areas (ex. Base of Munjoy Hill, Commercial St., Back Cove), and lack of Class 'A' office space in this area of town.

(Note: If the PMA is so concerned about local coffee shops, why is a competitive restaurant, presumably with a coffee shop, included in the final design?)

PMA- Our economic feasibility report states that the LEVER design will be an economic generator for Portland per Portland's Comprehensive Plan.

+ Response- Was the report generated after the LEVER design was selected by the PMA? If so, the purpose of the report might be contrived to support, reinforce (prop up) the selected design, not to guide what design, including the reuse of 142, would be most successful for economic development. Wouldn't any design be an economic generator, including the reuse of 142 Free St.?

PMA- If a new addition is built on our Spring Street site, the museum would be turning its back on Congress Sq.

+ Response- Why? The existing main entry could remain facing Congress Sq. and a connection to the addition on Spring St. be made from the Payson.

PMA- To have a sustainable (“green”) building, 142 needs to be demolished in order to build with ‘mass timber’.

+ Response- US/EPA: More than 90% of total construction debris is produced by demolition of existing buildings. Reuse of existing buildings could reduce emissions by 40%.

Cases studied for embodied energy: the ‘greenest building’ is reusing the existing one (“The Greenest Building: Quantifying the Environmental Value of Building Reuse” by National Trust for Historic Preservation).

Demolishing a solid, building code compliant structure is not a sustainable solution; it is a wasteful use of resources.

Also, mass timber sustainability claims must be reviewed by INDEPENDENT sources, not timber councils that exist to promote and market wood products. Questions: How was the timber harvested?, forest management (soil erosion, water run-off)?, did local indigenous tribes approve?, is the manufacturing process sustainable?, is the distance to transport finished products considered for added carbon emissions?

There is not yet enough independent data to support the “greenness” claim of mass timber according to guidance in ‘Bloomberg, Green’ and ‘BuildingGreen’.

CONCLUSIONS: It appears that the demolition of 142 Free Street was predetermined by the PMA prior to announcing the design competition, and architects were not encouraged to reuse 142 in the competition brief. The public never got to assess the reuse of 142 as a possible design solution, suggesting this was not an open, fair and transparent process for receiving public comments on all possible design solutions as the PMA claims.

The PMA economic benefits report, should be carefully reviewed for bias assumptions before accepting the results as valid. It is very conceivable that any addition would generate similar economic benefits, if any significant long term benefits were generated at all. But it is not as if Portland needs more construction projects at this time for economic growth and stability.

It is lamentable how little attention has been communicated by the PMA on the display of art. If more space for a growing collection was the prime needs requirement, why hasn’t the PMA focused emphasis on promoting the quality of display space in the LEVER design? Why wasn’t a design team with more experience in new museum design and exhibition space selected? (I could find only one exhibit installation and one interior remodel on the LEVER website.) Isn’t space for displaying art designed with the art collection in mind? Was this addressed and carefully reviewed by the PMA in the LEVER design? How will direct daylight entering the addition effect the displaying of art? The quality of space for displaying art is not apparent in the LEVER design, which could result in poor reviews from national experts in museum design and our own art community.

It is important to remember that the PMA has open land on which to build, not necessitating the demolition of 142 Free Street for an addition.

Robert Kahn
94 Rackleff St.
Portland, ME

ord 180-23/24

susan hannaford <swesthannafor**d@gmail.com**>

Apr 29, 2024, 12:13 PM
(1 day ago)

to publiccomment

RE:

to uphold contributing status of 142 Free street - Meeting April 2, 2024

SEE: Portland Press Herald. Friday, April 26, 2024 Article by DanielO'Leary, former director of PMA

"PMA appears to have lost its way" says it ALL ! Brilliantly, with experience and wisdom! Read it outloud. Copy it for everyone to think deeply about its content.

Susan W. Hannafor**d**, 140 High street #1, South Portland, Maine, 04106

142 Free Street

Margot Milliken <margot.milliken@gmail.com>

Apr 29, 2024, 11:11 PM
(13 hours ago)

to publiccomment

Dear Portland City Council

I have lived in Maine since 1985, and have been a resident of Portland since 2016.

I'm writing today in favor of the Portland Museum of Art's proposed expansion. An expanded PMA is a generational opportunity to build a world-class museum that will bring pride, economic development, beauty and art to Portland and Maine.

The proposed museum is a shared vision, which has been developed in collaboration with the communities of Portland, and prioritizes equity, diversity, and belonging.

This visionary project will be a jewel for our city and state for many years to come.

Please approve this project without delay.

Sincerely

Margot Milliken

157 Pine St, Portland, ME 04102

Order 180-23/24 Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Sally Oldham <oldhamseg@gmail.com>

11:20 AM (1
hour ago)

to publiccomment, Mark, Regina, rrodriguez, Pious, Anna, abullett@portlandmaine.gov, April, vpelletier, ksyke

Dear Mayor Dion and members of the City Council,

I am writing to urge you to adopt the Planning Board's findings and conclusions regarding the Contributing status of the former Chamber of Commerce Building at 142 Free Street in Portland. The process whereby 142 Free Street was designated in 2009 as a Contributing building within the Congress Street Historic District was a long and thorough one involving the Historic Preservation Board, Planning Board and City Council.

The building which was redesigned by John Calvin Stevens and John Howard Stevens in 1926 for the Chamber of Commerce, has since that time reflected the appearance it had during the nearly 60 years that the Chamber used it for their headquarters. It merits its Contributing status for its Colonial Revival style, as an example of a master architect's work, and for its significance to the cultural, historic and architectural heritage of the city as an example of Congress Street's commercial significance in the first half of the 20th century.

The Museum purchased this building in 2019 with full knowledge that it is a protected structure in the Historic District. Their blatant disregard for the procedural rules regarding historic designations followed by all other developers in the City should not be condoned or rewarded. Architects familiar with the Museum's land holdings and its current buildings, have shared multiple alternatives that would allow the museum to expand while also reusing the former Chamber of Commerce Building at 142 Free Street.

In short, there is no basis on which 142 Free Street's Contributing status should be changed. Please uphold the Historic Preservation Board and Planning Board's recommendations to maintain the Contributing status of this building.

Thank you for taking my views into consideration,

Sally Oldham
118 Congress Street
Portland

Fwd: In support of the PMA proposal for 142 Free Street

Leeann Leahy <lleahy@theviaagency.com>

Tue, Apr 30, 4:39 PM (21
hours ago)

to publiccomment

From: **Leeann Leahy** <lleahy@theviaagency.com>

Date: Mon, Apr 29, 2024 at 5:22 PM

Subject: In support of the PMA proposal for 142 Free Street

To: <mdion@portlandmaine.gov>, <rrodriguez@portlandmaine.gov>, <pali@portlandmaine.gov>, <afournier@portlandmaine.gov>, <atrevorrow@portlandmaine.gov>, <vpelletier@portlandmaine.gov>, <rphillips@portlandmaine.gov>, <abullett@portlandmaine.gov>, <ksykes@portlandmaine.gov>

Cc: Elizabeth Jones <ejones@portlandmuseum.org>

Dear Council Members:

Now is the time to make a historic decision that sets our city on course for the next hundred years. The time to embrace the evolution of a great institution as it becomes truly world class. The time to expand the mission of the Portland Museum of Art to become an inclusive community center focused on art, education and all cultural expression. The time to vote in favor of the proposal before you for the unification and expansion of the PMA campus, including the vision for the current space at 142 Free Street.

VIA has been in the arts district for the past thirteen years, located in the Baxter Library, and we have seen the neighborhood change in our time as part of it. Most of these changes have been for the better...shop fronts and galleries and restaurants taking up Congress Street; the recent improvements to Congress Square Park and the flow of traffic on High and Free Streets. These have all been a great start to enhancing the arts district. The PMA campus project is now set to be the crown jewel in our beloved neighborhood.

The PMA has taken careful and thoughtful steps to ensure that the proposed new campus design is open, useful for visitors, celebrates and incorporates the best of Maine, draws influence from the current buildings and is, of course, beautiful. As someone who has participated in the years of discussions around this project, I can assure you it has been crafted with the best intentions to be additive to the Portland cityscape.

As a business leader, I believe that this project will draw new eyes to Portland and that rising tide will certainly lift all boats. Please do your part to vote in favor of this beautiful contribution to our community.

Thank you for your consideration and support.

Regards,

Leeann Leahy

--

Leeann Leahy

Chief Executive Officer

lleahy@theviaagency.com

p: 207.221.3012

c: 917.226.7037
theviaagency.com

619 Congress Street, Portland, Maine 04101

AdAge Best Agency Culture 2022

AdAge Small Agency of the Year 2011|2019

A-List Ones to Watch 2020

Fwd: Order 180-23/24 Regarding Application to Reclassify 142 Free St. as a Non-Contributing Structure

gmeiner@zwi.net

12:35 AM (13
hours ago)

to publiccomment

----- Original Message -----

Subject:Order 180-23/24 Regarding Application to Reclassify 142 Free St. as a Non-Contributing Structure

Date:2024-04-30 3:34 pm

From:gmeiner@zwi.net

To:publiccomment@maine.gov

Dear City Council Members,

I appreciate the opportunity to share comments about the 142 Free Street agenda item.

I am attaching my comments in both Word and PDF formats.

I am also attaching an article from the Portland Press Herald issue of February 4, 1935 (almost 90 years ago!) referenced in my comments.

Thank you for your consideration of my input.

Sincerely,

Faye Y Gmeiner

Junior College Executive Committee To Discuss Plans For Raising \$51,280

Campaign For Financial Rehabilitation Of Institution To Be Held This Month, Neal W. Allen, Chairman, Announces

The executive committee of the Portland Junior College, which is now in the midst of a campaign for financial rehabilitation, announced today that it will hold a public hearing on the institution's financial condition at the First Parish Church, 100 Commercial street, at 8 o'clock this evening.

The hearing will be held at the request of the Junior College, which is now in the midst of a campaign for financial rehabilitation. The institution is now in a financial straits, and the executive committee is seeking to raise \$51,280 to meet its obligations.

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Financial Report Is Made At Meeting Of Hebrew Charities

1935 Operations, January To
January, New Board Of
Directors Reported

The annual meeting of the Hebrew Charities of Portland, Maine, was held last evening at the First Parish Church, 100 Commercial street. The meeting was held at the request of the Junior College, which is now in the midst of a campaign for financial rehabilitation. The institution is now in a financial straits, and the executive committee is seeking to raise \$51,280 to meet its obligations.

The meeting was held at the request of the Junior College, which is now in the midst of a campaign for financial rehabilitation. The institution is now in a financial straits, and the executive committee is seeking to raise \$51,280 to meet its obligations.

Local Man's Auto Hits Boy On Road, Lewiston

A local man's automobile hit a boy on the road in Lewiston, Maine, today. The boy was injured and is now in the hospital. The man who was driving the automobile is now being sought by the police.

The boy was injured and is now in the hospital. The man who was driving the automobile is now being sought by the police.

It STANDS TO REASON

One Bromo-Seltzer will do it. Quicker and stronger than the others, even when you're out of shape. It's the only drink that gives you a quick, refreshing, and healthy feeling. It's the only drink that gives you a quick, refreshing, and healthy feeling.

NEED HAVE NO BROMO-SELTZER

300 Persons Attend Public Institution Of Jacob Cousins Post, Jewish War Veterans



Presented in institution of Jacob Cousins Post, Jewish War Veterans. Left to right are: Jacob Cousins, commander of the post; Mrs. Ben Cousins and Robert Cousins, wife and brother of the post also shown. The post was recently named after Jacob Cousins, who was killed in action during World War I.

The Jacob Cousins Post, Jewish War Veterans, held a public institution today at the First Parish Church, 100 Commercial street. The institution was held at the request of the Junior College, which is now in the midst of a campaign for financial rehabilitation. The institution is now in a financial straits, and the executive committee is seeking to raise \$51,280 to meet its obligations.

The institution was held at the request of the Junior College, which is now in the midst of a campaign for financial rehabilitation. The institution is now in a financial straits, and the executive committee is seeking to raise \$51,280 to meet its obligations.

Portland Firm Got Income Tax Refund

A Portland firm has received a refund of its income tax. The refund was received from the Internal Revenue Service. The firm is now in a financial straits, and the executive committee is seeking to raise \$51,280 to meet its obligations.

The firm is now in a financial straits, and the executive committee is seeking to raise \$51,280 to meet its obligations.

South Windham

One Bromo-Seltzer will do it. Quicker and stronger than the others, even when you're out of shape. It's the only drink that gives you a quick, refreshing, and healthy feeling. It's the only drink that gives you a quick, refreshing, and healthy feeling.

NEED HAVE NO BROMO-SELTZER

Hauptmann's Fate Is Dependent On Citizens, Evangelist Declares

Henry, Whelan And Blum
May Have Fates Also,
Says Rev. E. M. Hauptmann

Rev. E. M. Hauptmann, evangelist, declared today that the fate of the three men who were convicted of the Lindbergh kidnapping is dependent on the citizens. He said that the citizens have the power to decide whether or not the men should be executed.

He said that the citizens have the power to decide whether or not the men should be executed.

International Movements Control Needed, Says Gaylord Douglass

Declarer Civil, Causes And Cures Of War In
Talks At Woodlands Theatre And In
Clark Memorial Church

Gaylord Douglass, internationalist, declared today that international movements control is needed to prevent war. He said that the world is in a state of chaos, and that the only way to prevent war is to have international movements control.

He said that the world is in a state of chaos, and that the only way to prevent war is to have international movements control.

South Portland Citizens Praised For Cooperation

The citizens of South Portland were praised for their cooperation in the recent campaign for financial rehabilitation of the Junior College. The citizens were praised for their cooperation in the recent campaign for financial rehabilitation of the Junior College.

The citizens were praised for their cooperation in the recent campaign for financial rehabilitation of the Junior College.

South Windham Citizens Praised For Cooperation

The citizens of South Windham were praised for their cooperation in the recent campaign for financial rehabilitation of the Junior College. The citizens were praised for their cooperation in the recent campaign for financial rehabilitation of the Junior College.

The citizens were praised for their cooperation in the recent campaign for financial rehabilitation of the Junior College.

Where's Junior?

One Bromo-Seltzer will do it. Quicker and stronger than the others, even when you're out of shape. It's the only drink that gives you a quick, refreshing, and healthy feeling. It's the only drink that gives you a quick, refreshing, and healthy feeling.

NEED HAVE NO BROMO-SELTZER

THE CAMP'S SURGICAL SUPPORTS

The Camp's Surgical Supports are a great aid to restoring the body to normal. Carefully fitted to individual conditions, they fully support the body. We are direct representatives of the Camp's Surgical Supports.

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THE CAMP'S SURGICAL SUPPORTS

One Bromo-Seltzer will do it. Quicker and stronger than the others, even when you're out of shape. It's the only drink that gives you a quick, refreshing, and healthy feeling. It's the only drink that gives you a quick, refreshing, and healthy feeling.

NEED HAVE NO BROMO-SELTZER

April 30, 2024

To: Members of the Portland City Council

Re: 142 Free Street - Order 180-23/24, Regarding Application to Reclassify 142 Free Street as a Non-Contributing Structure in the Congress Street Historic District

Thank you for the opportunity to submit comments on this agenda item.

The Portland Planning Board and the Historic Preservation Committee have determined that 142 Free Street meets the criteria for a Contributing Structure in the Congress Street Historic District and should NOT be reclassified. This is not surprising, given that the building was carefully evaluated in 1970 for its placement in the Spring Street National Historic District and again, just ten years ago in 2009, for its placement in the Congress Street Local Historic District.

I would like to share a personal/family perspective on this issue. My connection to Portland is strong and long. In 1882, my great grandparents immigrated to Portland from Russia, joining their uncle who arrived in 1876. My grandmother was born in 1889 on Middle Street. I moved to Portland about a century after my great grandparents arrived, and I worked as an educator in the Portland and South Portland schools until I retired.

My great grandfather was a peddler and died of tuberculosis in his 40s, soon after being able to afford a store location on Congress Street. His family continued the fruit and confections store into the 1920s. His youngest son later opened a cigar store a few doors down from the H.H. Hay Building on Congress Square, near 142 Free Street. It's meaningful and inspiring to see, learn about, and use buildings that our ancestors knew and used.

142 Free Street is an excellent example of a key characteristic of the Congress Street Historic District: buildings being repurposed over the years to serve multiple uses, e.g., cultural, religious, residential, business, educational. The structure was built in 1830 as a theater, repurposed to a church in 1836, to the Portland Chamber of Commerce in 1926, and to the Children's Museum in 1993.

142 Free Street is also the earliest building of what 19th century historian, Edward H. Elwell, described as "a sort of Zion's Hill" because its six churches, including the Free Baptist Church at 142 Free Street, outnumbered the stores and shops at the time!

It is not a new concept for 142 Free Street to be welcoming of the community. When it housed the Chamber of Congress, it hosted many community functions, and not just for businesses. I've attached an article from the February 4, 1935 Portland Press Herald. The headline reads, *300 Persons Attend Public Institution of Jacob Cousins Post, Jewish War Veterans*. My great uncle, David Sivovlos, on the far left of the photo, was commander of the post. When the building was repurposed as the Children's

Museum, it also welcomed thousands of children and families. It has the capacity to welcome the community for the Portland Museum of Art, if the PMA chooses that path.

I support the expansion of the Portland Museum of Art and believe that 142 Free Street has the potential to be repurposed yet again; it could help meet the PMA's needs while preserving its unique characteristics. There are reasonable uses for 142 Free Street.

I have serious concerns about the proposal to reclassify 142 Free Street. It continues to meet four of the six criteria for a contributing structure, far beyond the one criterion required. There is no basis for reclassification as non-contributing while respecting the ordinance's requirement that only the criteria in the Historic Preservation Ordinance can be applied in making this decision.

I urge the Planning Board to maintain the integrity of the ordinance and hold the PMA to the same standards as any applicant for reclassification.

Thank you for your consideration of these comments,

Faye Y. Gmeiner
15 Tideview Terrace
Kennebunk, ME 04043

142 Free Street

Perlmutter, Gary S.,MD <GPERLMUTTER@mgh.harvard.edu>

7:24 AM (6
hours ago)

to publiccomment@portlandmaine.gov

Hi, as the owner of the Hay Building, 594 Congress Street, across the street from the museum, I am in favor of the proposed expansion of the PMA.

Although I believe the PMA went about the project in the wrong manner, and I believe 142 Free Street likely qualifies as a historic building, for the good of the community and Congress Square in particular, the proposed expansion will only help to revitalize the Arts District, which has seen a significant decline since the Covid Pandemic. There are too many storefronts for lease which have remained unoccupied for months and even years. Foot traffic is down, and many businesses are having a hard time making ends meet.

I support the PMA's desire to move forward with their proposed expansion even at the expense of the 142 Free street Building.

With best regards,

Gary Perlmutter

to publiccomment, mdion, rrodriguez, pali, afournier, atrevorrow, vpelletier, rphillips, abullett, ksykes

Dear Portland Planning Board: Marpheen Chan, Brandon Mazer, Justin Baker, Maggie Stanley, Sean Murphy, David Silk and Austin Smith,

First, I'd like to thank you for serving on the Portland Planning Board as you make decisions on how Portland is developing into a vibrant city. A city I care about, my children care about and my grandchildren.

I am writing to express my full support for the PMA's visionary project at 142 Free Street. PMA is in a unique position to revitalize the area around Congress Square. Currently this area is profoundly depressing and run-down. PMA's vision will create a new building to welcome, connect and inspire everyone in our community.

My name is Nano Chatfield. I've lived in Portland, Falmouth, and Cape Elizabeth for the last 39 years while raising our family of 5 children. I am Co-founder and Chair of a nonprofit *The Girls Foundation of Tanzania* and have had an office in Portland for 20 years on Exchange Street, Commercial Street and Union Street. I also worked as an ESL teacher at *Barbar Foods*.

I served on the Board of the *Maine Olmsted Alliance for Parks & Landscapes* for 7 years. I learned how vital our public spaces are and how valuable they are for strengthening community engagement. (MOAPL produced research on architectural building and landscape commissions dating from 1850 through the present.) It's clear that the removal of the building on 142 Free Street is necessary as it is not a landmark building.

I understand how difficult change and transitions are. I grew up with my grandparents on their farm in Rockport, Maine. My grandparents bequeathed *Aldermere Farm* to the *Maine Coast Heritage Trust* in 1999. It was and is the first farm MCHT stewards. MCHT has since developed many community programs for youth and families to participate actively on the farm. As a result, *Aldermere Farm* has become an educational center that is supported by and enjoyed by the local community.

It's as if MCHT threw open the barn doors and 'let the sunshine in'. I believe that PMA's visionary project will also 'let the sunshine in' with energy, enthusiasm, and inspiration for everyone.

Thank you for considering my opinion.

Sincerely,

Nano Chatfield

30 Ram's Head Road

Cape Elizabeth, ME 04107

nano@girlsfoundationoftanzania.org

207-838-0996

Nano Chatfield

Co-Founder and Chair, The Girls Foundation of Tanzania

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Malcolm Collins <MCollins@mlcarch.com>

10:16 AM (3 hours ago)

to publiccomment@portlandmaine.gov

Name: Malcolm L. Collins AIA

Address: 64 South St., Freeport, ME

I do NOT support the reclassification of 142 Free Street. I support the recommendation of the Planning Board that the building located at 142 State Street retain its designation as a Contributing Building within the Congress Street Historic District.

Supporting comments:

The creation of the Spring Street and Congress Street historic districts in Portland involved thorough and informed evaluations of the buildings within them, resulting in the designation of 142 Free Street as a contributing building in both districts. Both designations recognized the changes in use and in the building under consideration, and the high level of integrity that remained (and remains) intact. 142 Free Street should be valued as a work in the Museum's architectural collection and incorporated in planning and design for the expansion of the PMA. I have no doubt that the creative minds of the PMA board and administration, and the Museum's design team, can successfully use the functional, historic and aesthetic qualities of 142 Free Street in the development of a compelling and inclusive new expansion concept that includes five very different contributing buildings and a dynamic contemporary infill structure. I urge you to maintain the integrity of the City's historic preservation program, while encouraging the PMA to value **all** of the buildings it owns, and the context of the Congress Street Historic District, in charting the future course of the Museum's development.

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Elizabeth Byrd Wood <jacknbyrd@gmail.com>

10:17 AM (3
hours ago)

to publiccomment

Elizabeth Byrd Wood
2 Misty Lane, Cape Elizabeth, Maine 04107

I do NOT support the reclassification of 142 Free Street. Changing the rules for the PMA simply opens the door for other owners of contributing buildings to demand similar exceptions. The historic preservation ordinance is important to guide the city-- please don't weaken it.

Elizabeth Wood

142 Free Street preservation.

George Terrien <gterrien@gmail.com>

11:17 AM (2
hours ago)

to publiccomment

RE: Order 180-23/24, "Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District"

Mayor Dion and members of the Portland City Council:

I am writing to urge you to accept the recommendations of the Historic Preservation Board and the Planning Board not to re-classify the former Children's Museum building at 142 Free Street as "non-contributing" to the Congress Street Historic District.

Although I have a long history with the Portland Museum of Art as a member and an architect, including serving as the associate architect on the design and construction of the Payson Building, I am appalled by the PMA's plans and their request to you to repudiate community wisdom as expressed in Portland's longstanding and duly adopted standards of historic preservation.

As I have conveyed to the PMA, I am certain that the museum can readily and successfully expand its campus to meet its programmatic and functional goals without demolishing 142 Free Street and without desecrating the Payson Gallery.

I vividly recall the assertion by the PMA not too long ago that it intended to acquire and demolish the nearby YWCA to prepare for additional expansion of space in the Museum (in addition to adding parking). Was that statement false? If not, use this resource instead of tearing down yet another building!

The Museum, which certainly knew of the restrictions duly imposed on 142 Free Street, should have first sought to change public regulations through due process. But to proceed with such insensitivity and disregard for the policies of the city, not to mention the exorbitant waste of time and money, is something I cannot excuse.

The Museum has lost my respect. I hope that you will remind its leaders that they, too, must abide by the same rules that govern the actions of all other property owners in Portland.

George B. Terrien

--

George B. Terrien, Architect
222 Broadway
Rockland, ME 04841-2608
207-594-1633

142 Free Street

'Henry Shanoski' via Public Comment

11:48 AM (2
hours ago)

to publiccomment@portlandmaine.gov

Please see the attached letter concerning 142 Free Street.

Thank you,

Henry I. Shanoski

64 Deering Street
Portland, Maine 04101
May 1, 2024

Via email

Portland City Council Portland City Hall 307 Congress Street
Portland, Maine 04101 Re: 142 Free Street To the Council:

I am writing to urge you to reject the effort to remove 142 Free Street from the protection of Portland's Historic Preservation Ordinance by reclassifying it as a "non-contributing" structure in the Congress Street Historic District. It unquestionably should be protected as an historic landmark for future generations.

I have lived in downtown Portland for 30 years, and I walk by 142 Free Street to my office in the Old Port every day during the week. The building is a well-recognized and prominent landmark that was built ten years after the founding of Maine and renovated by Portland's most celebrated architect, John Calvin Stevens. It stands directly across the street from the 1826 Hay building, also renovated by Stevens, that is on the list of places in the National Trust for Historic Preservation. It is a very important part of what makes Congress Square so attractive.

Over nearly 200 years, 142 Free Street has been a theater, church, a chamber of commerce and a children's museum. There is no reason why it cannot once again be a gathering space for the community- a museum store, a cafe, extra gallery space, a lecture hall-in the same way that Merrill Auditorium and Mechanics' Hall have been restored and revitalized as community gathering places.

There is ample space on the Portland Museum of Art campus to expand in a way that does not involve tearing down this historic building or compromising the integrity of the Payson building by blocking up its front entrance and tunneling under its facade. The empty lot on Spring Street, where the former YWCA building used to stand, would be a perfect location for a modern addition.

In 1961 Portland allowed developers to tear down Union Station only to replace it with a strip mall. Now, there is talk of tearing down that strip mall to build a new train station. This great loss spurred the preservation movement and led to the formation of Greater Portland Landmarks a few years later. Portland's Historic Preservation Ordinance, enacted by this Council in 2009, represents the culmination of these efforts to protect the city's rich architectural heritage. The Ordinance establishes specific criteria to guide decision makers so as to avoid losing any more historic buildings like Union Station that are important to the city's identity.

142 Free Street is such a building. I respectfully urge you to protect it.

Sincerely yours ,



Henry I. Shanoski

Eileen Gillespie <etgillespie@gmail.com>

Wed, May 1, 2:59 PM
(19 hours ago)

to publiccomment

Dear Portland City Councilors,

I would like to submit this letter of support for the PMA on behalf of the PMA's Executive Committee; Kyo Bannai, Ken Blaschke, Cyrus Hagge, Elizabeth McCandless, Dimitri Michaud, Marcia Minter, Mark Morrisette, Tina Petra, Theresa Secord, Jack Soley, and Amy Woodhouse.

As PMA Trustees, we stand united with our dedicated staff and museum leadership, fully confident in their ability to lead the PMA in the next phase of growth, *The Blueprint Project*, with integrity and heart.

Guided by the museum's mission, Art for All, and informed by community input, we, a broadly representative board reflecting diverse constituencies and regions across Maine, are committed to fostering inclusivity, civic leadership, and cultural enrichment.

With careful and thorough consideration, we have made the decision to request that 142 Free Street be reclassified. The decision to go down this path was well-informed by years of planning and research. We believe that 142 Free Street, as it stands today, should never have been classified as contributing to the Congress Street Historic District.

In 1982, the PMA's I.M. Pei-designed Charles Shipman Payson wing revitalized Maine and Congress Square, sparking economic growth in a distressed area and making Portland the cultural capital of Northern New England. We draw inspiration from the museum's past leaders who made the bold vision of the Payson Wing possible. As we continue to watch businesses close and vacate buildings in our neighborhood, the museum's commitment is an investment in the city we all love and is essential for the revitalization of the Congress Square Arts District.

Is expansion necessary? Yes. We have outgrown our footprint both in audience and in our ability to expand the museum's collection.

Just recently, the PMA has added hundreds of works to its collection, including works by an incredibly diverse array of artists, including Margaret Foley, Jeremy Frey, Philip Guston, Reggie Burrows Hodges, Auguste Rodin, and Carrie Mae Weems. Your PMA has received major gifts from esteemed artists and philanthropists Judy Glickman Lauder and the Alex Katz Foundation, who share our commitment to strengthening the arts ecosystem in Maine. This investment in our museum has transformed the experiences available to our communities in Portland and beyond.

The PMA's summer exhibition *Jeremy Frey: Woven* (opening May 24, 2024) was recently highlighted in the New York Times and will travel to the Art Institute of Chicago this fall and the Bruce Museum in Connecticut in 2025. Your museum is now mentioned in the same breath as some of the most prominent institutions in the country.

Our commitment to caring for the collection and supporting artists is steadfast, and the new wing will allow even more visitors to make art a part of their everyday lives here in Maine. With the expansion, we will increase special exhibition galleries, create spaces to make art, and offer welcoming visitor amenities.

Through an intensive process of listening and gathering feedback, we have learned that our facilities no longer support the programs and experiences for which our communities are asking. The new wing's

design will bring people together and will allow us to meet the expectations of a new generation who demand more of their public institutions.

The values and economic impact of the PMA's expansion carefully and thoughtfully aligns with the goals outlined in the City of Portland's comprehensive plan, fostering a supportive relationship with the City's growth and development vision.

With a prominent entrance oriented toward Congress Square, the PMA's new wing (designed by LEVER and local architect of record

Scott Simons Architects) will be a landmark building, one that reflects the values of the communities we serve and of the communities

we need to serve better.

We place our trust in the process and the guidance of our City Council.

Portland has a once-in-a-lifetime opportunity to see the impact a museum can have when it is built from the ground up through an inclusive lens and purpose-built for sustainability, flexibility, and belonging.

Sincerely,

Eileen Gillespie

President of the PMA Board of Trustees

Eileen Gillespie

www.eileengillespie.com

142 Free Street

William Hall <wpeaks@earthlink.net>

Wed, May 1, 5:11 PM
(17 hours ago)

to publiccomment

Mayor Dion and City Councilors,

I urge you to uphold the protection of 142 Free Street as a contributing structure in Portland's Congress Street historic district.

As affirmed by our city's historic preservation and planning boards, 142 Free Street clearly meets the criteria as a contributing structure. I think that a council decision to remove its contributing status and, in effect, to allow its demolition would be contrary to the city's historic preservation ordinance. Further, such a ruling would put at risk our very successful historic preservation program, with the many benefits that program has brought to Portland's residents and visitors over the years.

Lastly, in this era of global warming, it is useful to remember that the greenest building is often the one already built. The destruction of a perfectly sound building with the concomitant disposal of its remains would be harmful to the city's own efforts to reduce actions that exacerbate climate change.

I thank you for your service to the City of Portland,

Bill Hall
317 Pleasant Avenue
Peaks Island, Maine 04108

142 Free St / Order 180-23/24

marjorie roberson <janroblyn@gmail.com>

Wed, May 1, 5:17 PM (5 days ago)

to publiccomment

This letter is in regard to the demolition of 142 Free St. NO!

The Maine Sunday Telegram this week had a side view picture that truthfully tells the whole story. The former Chamber of Commerce, with its brick facade, melts right into the PMA building, just as intended. On another page it shows the rendering of the proposed building. Looking at it is like trying to digest how those huge airport radar receivers worked. On top of not 'fitting', as an artist, it numbs my brain to think of any artwork being bombarded with sun. Art is difficult to appreciate when backlit. If it is performance space how will actors see when the sun is in the west? How will the glare heat up the road? How will these tall walls be an efficient use of energy? How will the snow get off a flat roof? Glare is dangerous, just try driving west on any road near sundown and the light is blinding off the slanted windows of tall trucks, off the metal frames of other vehicles, etc. If the proposed building goes glass, it will then probably need huge expenditures on keeping the building at a moderate temperature. All over the world, museums from Russia, to France to Spain, to Italy, to Germany, etc have blinds or heavy curtains near windows. if not shutters, controlled atmospheric temps and other means of protecting their antiquities. Do you want our collection to devalue to sun and or temperature damage? Or, do you want the PMA, already struggling with costs, to have to pay more for electricity, climate control, etc? Or, will they have glass outside, then have to spend money to darken from within? It makes no sense.

However, my biggest objection is that the preservation of landmarks was designed to protect against just this type of encroachment by a big guy over a little guy. Of course PMA trustees are writing letters and op to the paper. Who is left to fight for 142 Free St? Many of us.

Jan Roberson 16 Twin Coves Lane Harpswell 04079

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

'patricia barber' via Public Comment

Wed, May 1, 5:55 PM
(5 days ago)

to publiccomment@portlandmaine.gov

Patty Barber 21 King St Hiram: I do NOT support the reclassification of 142 Free Street.

The building was carefully designated as a Historic District Contributing Structure. It meets the designated criteria. It's that simple. No place in the code does it state "the criteria can be randomly changed on a whim" just to satisfy one person or entity who feels they don't need to follow the rules.

Although I do not live currently in Portland, my grandparents came to Portland in the 1800's, and my father's whole family grew up and remained in the city. Buildings that link his era and mine are precious and allow the continuing thread of commonality. Please don't tear away at that thread which anchors us to this unique and special city.

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Malcolm Collins <MCollins@mlcarch.com>

Wed, May 1, 10:42 PM
(5 days ago)

to publiccomment@portlandmaine.gov

Name: Malcolm L. Collins AIA, Historical Architect
Address: 64 South St., Freeport, ME

I support the recommendation of the Planning Board and the Historic Preservation Review Board that the building located at 142 State Street retain its designation as a Contributing Building within the Congress Street Historic Building. I do NOT support the reclassification of 142 Free Street.

Supporting comments:

The creation of the Spring Street and Congress Street historic districts in Portland involved thorough and informed evaluations of the buildings within them, resulting in the designation of 142 Free Street as a contributing building in both districts. Both designations recognized the changes in use and in the building under consideration, and the high level of integrity that remained (and remains) intact. 142 Free Street should be valued as a work in the Portland Museum of Art architectural collection and incorporated in planning and design for the expansion of the PMA. I have no doubt that the creative minds of the PMA board and administration, and the Museum's design team, can successfully use the functional, historical and aesthetic qualities of 142 Free Street in the development of a compelling and inclusive new expansion concept that includes five very different contributing buildings (well, four at the moment but surely the Payson Building will be added to the list of contributing buildings in 2033) and a dynamic contemporary infill structure. I urge you to maintain the integrity of the City's historic preservation program, while encouraging the PMA to value *all* of the buildings it owns, and the context of the Congress Street Historic District, in charting the future course of the Museum's development.

Order 180-23/24 Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Julie Larry <jlarry04005@gmail.com>

Thu, May 2, 7:55 AM (4 days ago)

to publiccomment, Carol

Please find attached Greater Portland Landmarks comments regarding Order 180-23/24 an Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Thank you.



PO Box 17533, Portland, ME
04112

1 May 2024

RE: ORDER 180-23/24 REGARDING APPLICATION TO RECLASSIFY
142 FREE STREET AS A NONCONTRIBUTING STRUCTURE IN THE
CONGRESS STREET HISTORIC DISTRICT

Mayor Dion and Members of the City Council:

Greater Portland Landmarks urges you to accept the findings and conclusions of the Planning Board and to not change the classification of 142 Free Street as a contributing structure within the Congress Street Historic District. Our position is based on the following points:

- The Portland Museum of Art can expand without demolishing 142 Free Street.
- The building clearly meets the criteria for a contributing structure under Portland's Historic Preservation Ordinance.
- Council action is limited to application of the ordinance.
- Reclassification and demolition of the building would set a dangerous precedent.

Museum Expansion and Preservation Goals Are Not Mutually Exclusive

Greater Portland Landmarks does not oppose the expansion of the Portland Museum of Art's campus. Preservation of the former Chamber of Commerce/Children's Museum Building and the introduction of a contemporary building to meet the Museum's expansion goals are not mutually exclusive.

Although the PMA has put forth a design proposal that necessitates the former Chamber of Commerce Building's removal, it purchased the building in 2019 with full knowledge of its historic designation and protection from demolition under the city's historic preservation ordinance. The PMA solicited design proposals without acknowledging the building's historic designation to design teams; in fact, the map included with the museum's RFP shows no building at 142 Free Street.

We strongly believe there is an opportunity – if not an obligation – to re-visit the design process in a way that both maintains the historic status of 142 Free Street and meets the PMA's desire to expand its campus with a modern structure. It is an architect's job to take complex program elements and creatively synthesize those with the existing site. That is how famed architect Henry Cobb approached the landmark Payson Building four decades ago. We hope that you will join us in strongly encouraging the PMA to reconsider its proposal.



“Developable Space” Site plan of the PMA’s existing campus included in the design RFP. 142 Free Street was not depicted, nor was the large parcel owned by the museum at 87 Spring Street, currently used for parking.

Reconsideration of the current design path is not unprecedented. In New York State, the Buffalo AKG museum’s initial expansion plans by OMA were fundamentally changed based on public reaction to the initial plans. The new building addition, which opened recently, honors the museum’s 1905 original building, its 1962 modern addition, and improves the dialogue between the museum and the Frederick Law Olmsted designed park in which the museum sits. The transformed AKG Museum meets all of the museum’s goals while preserving and respecting the museum’s architectural history.

Portland has examples of the beneficial results that can occur when demolition plans are reconsidered. One such example occurred in the 1990s when plans to demolish the interior of Portland’s City Hall Auditorium were touted as the only means to achieve state-of-the-art acoustics. The demolition plans were resisted by a vocal group of citizens who advocated for a second opinion. Experts capable of improving the concert hall’s acoustics while preserving the historic interior were then hired. Merrill Auditorium is now a beautiful venue that serves as a cultural hub supporting a diverse variety of programming.

The Building Clearly Meets the Criteria For Contributing Status

Although minor reversible alterations have been made to the exterior, the former Chamber of Commerce Building clearly meets the criteria for designation as a contributing structure. It retains its integrity through its temple-form, major fenestration patterns, and the architectural details of its primary facade that are character defining elements of its design and reflect its appearance during its use by the Portland Chamber of Commerce.



1958
142 Free Street as it appeared when it was used as Portland's Visitor Information Center and home of Portland's Chamber of Commerce.



2009
142 Free Street as it appeared when it was designated as a contributing structure in the Congress Street Historic District.



2019
142 Free Street as it appeared when it was purchased by the Portland Museum of Art.

The former Chamber of Commerce building, like all contributing buildings, in combination with its neighbors forms the cohesive fabric essential to the establishment of a historic district. Although it only needs to meet one of the criteria, the former Chamber of Commerce Building meets 4 out of the 6 criteria laid out in *Subsection 17.4.1.A* of Portland's Historic Preservation Ordinance. It also meets the criteria laid out in *Subsection 17.4.1.B.* and *Subsection 17.4.2* of the ordinance.

- It is significant to the cultural, historic, and architectural heritage of the city as an example of Congress Street's commercial significance in the first half of the 20th century.
- It exemplifies a significant architectural style from its 1926 redesign by architects John Calvin Stevens and John Howard Stevens in the Colonial Revival Style, the most popular style of the period.
- It is the work of an architect, John Calvin Stevens and his son John Howard Stevens, whose individual work is significant in the history and development of the City. John Calvin Stevens's significance to Portland and Maine's architectural history is rivaled by his historic significance to Portland's Art community and to the PMA itself:

"He designed the museum's L.D.M. Sweat Memorial Galleries. More importantly, he was a leader not only founded the PMA, it created what is now the robust and thriving Maine College of Art in the heart of the oriented state of Maine." Portland Press Herald, July 5, 2015

- As the former home for nearly 60 years of the city's Chamber of Commerce, it expresses and contributes to the theme of the Congress Street Historic District, a cohesive corridor of commercial and civic buildings that are significant for their role in the commercial, social, and architectural development of the city from 1780-1958.

Council Action is Limited to Application of the Ordinance

17.5.9 Amendment or Rescission of a Designation Amendment or rescission of any designation shall be limited to those provided in Subsections 17.4.1(A) and (B) and Subsection 17.4.2

The Historic Preservation Ordinance clearly limits the City Council's consideration to those Standards found in Section 17.4.1 (A) and (B). The Historic Preservation Board and Planning Board, although sympathetic to the desire of the PMA to expand, determined that the former Chamber of Commerce Building meets the standards laid out in Subsections 17.4.1(A) and (B) and Subsection 17.4.2. The PMA has not shown that there was a clear mistake of fact in the 2009 determination, nor have they shown a substantial change in the condition of the building since 2009, like a fire or major structural failure, which would make the building no longer contributing. Therefore, 142 Free Street continues to warrant its designation as a contributing building within the historic district and any re-examination of this designation under the ordinance criteria would certainly arrive at the same conclusion today.

Avoiding a Dangerous Precedent

During the Historic Preservation Board and Planning Board deliberations, the retention of the former Chamber of Commerce building received significant support from the public. The reclassification and demolition of a contributing historic building within one of Portland's historic districts would set a dangerous precedent. One of the public comments regarding the proposed demolition warns of such a precedent for Portland and beyond:

"I write to urge you to save 142 Free St and not establish a dangerous precedent that could endanger many more of our treasured historic buildings. The historic character of our downtowns enriches our communities and provides a unique sense of place. This is a very important decision that cities and towns around the State of Maine will be closely watching." Bryan Kaenrath, Waterville City Manager

In place for more than thirty years, the ordinance has set out expectations for all applicants to follow. Its fair and equitable application has helped to enhance the city's economic and cultural success. The recently released "Trends in Portland's Historic Districts" report states "Portland's historic character is a...fundamental part of the city's identity, as expressed throughout the City's vision statement and comprehensive City goals."

Conclusion

The PMA must reconsider its options for expansion. The reclassification and demolition of a historic building which contributes to the character of the Congress Street corridor and Congress Square, a significant urban gathering space, cannot be allowed when other options exist. The Historic Preservation Board and the Planning Board found no basis for reclassification of the building as a non-contributing structure. We urge you to reject the PMA's proposal and encourage them to find an alternative solution that meets the standards of the historic preservation ordinance.

Thank you for considering our views,



Carol De Tine
Vice President of the Board of

Trustees Greater Portland
Landmarks

Attachment 1: Examples of museums incorporating historic buildings into expansions. Attachment 2: Changes and Alteration in Portland's Historic Districts.

Page 4 of 4

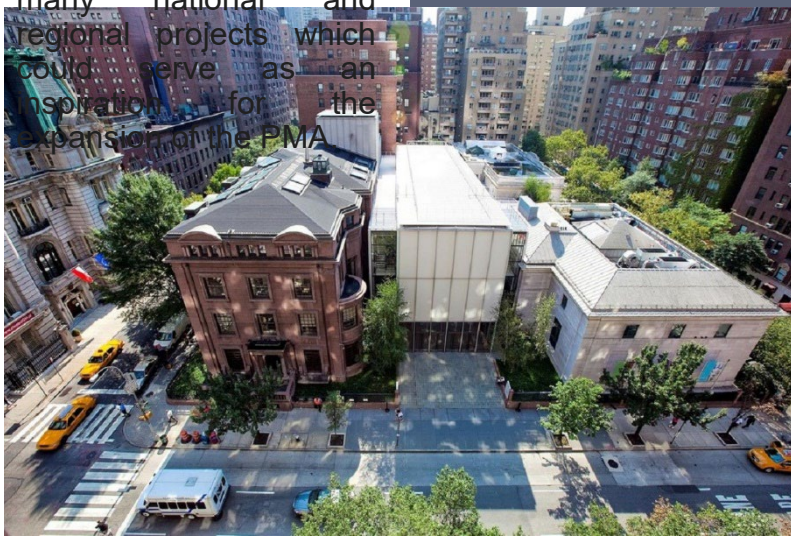
Alterations of historic buildings through the intervention of a contemporary addition have flourished in recent years, particularly for new or growing art museums. Museums around the world have balanced the introduction of a contemporary landmark with the preservation of adjacent historic buildings. There are many national and regional projects which could serve as an inspiration for the expansion of the PMA.

Museum Expansion & Preservation Goals are Not Mutually Exclusive

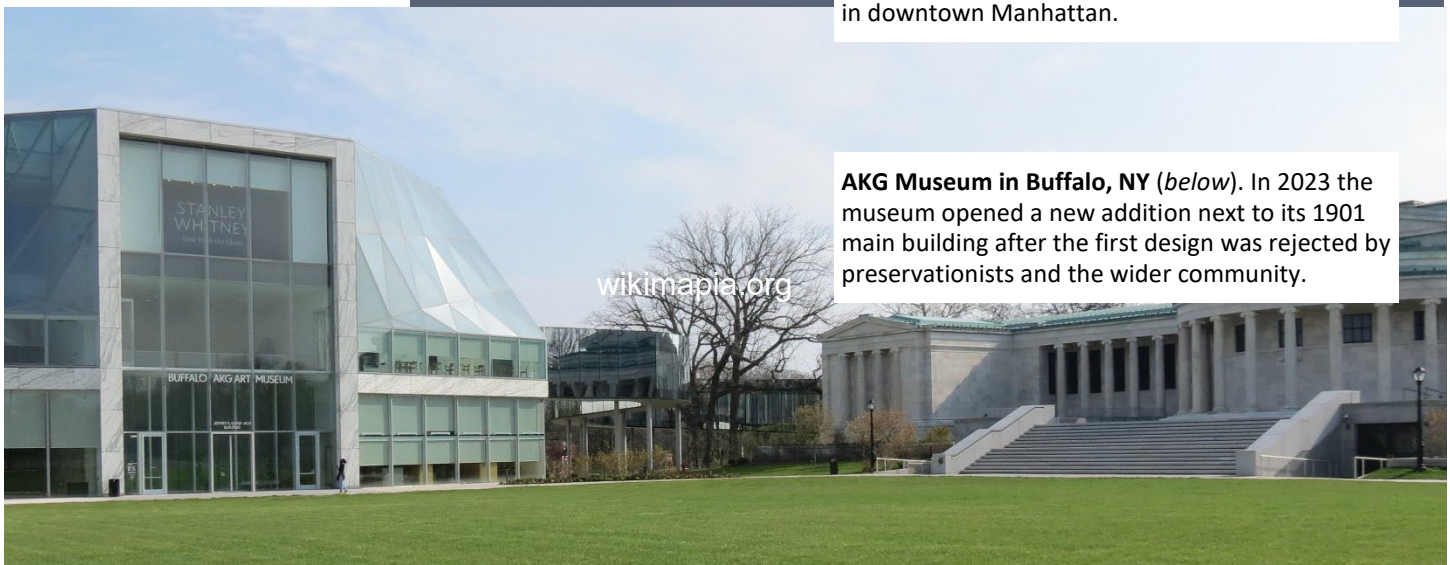


Peabody Essex Museum in Salem, MA (above). In 2019 the museum opened a new 40,000-square-foot wing next to its galleries in the East India Marine Hall, built in 1799.

Morgan Library & Museum, New York City (left). The museum and research library is a campus of several historic buildings, with a 2006 addition (center) that serves as an entrance to the complex in downtown Manhattan.



AKG Museum in Buffalo, NY (below). In 2023 the museum opened a new addition next to its 1901 main building after the first design was rejected by preservationists and the wider community.



Changes

Alterations and additions do not render a building non-historic. Often alterations are part of a building's story and are examples of the district's evolution as the following examples illustrate.



In 1922 John Calvin Stevens altered the Charles Q. Clapp Block, adding a third story to the 1826 building. The building, long the home of the Hay Drug Store, was listed as an individual Landmark in the National Register of Historic Places in 1978. The substantial addition did not affect the building's eligibility for designation.

MECA's home, the former Porteous

Mitchell and Braun Department Store, was initially only three bays wide, when built in 1904. It was doubled in size in 1911, and expanded to the rear (1917-1928)

reached through the block to Free Street in 1953. Despite this series of expansions and a comprehensive redesign of its storefront, the building was found eligible for listing in the National Register in 1996. In 2009, the building was included as a landmark

structure within the locally-designated Congress Street Historic District.



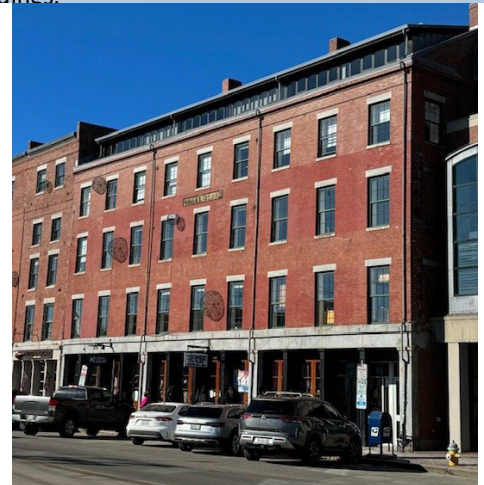


The George Hunt Block at 660 Congress (left), designated a Landmark building in the Congress Street Historic District, was built in 1886 as a residence, but significantly altered at the turn-of-the century with the addition of two storefronts for commercial use. Around the corner, the Dr. Israel Dana House at Longfellow Square was altered by a commercial storefront addition for the Maine Publicity Bureau in 1921. It is a contributing building in the Congress Street Historic District. These buildings, with their significant later modifications, tell a story about the area's evolution from a primarily residential neighborhood to Portland's commercial

"Main Street", and contribute to one's understanding of Congress Street's development.

Alterations

Alterations and additions like the cupola and dormers added to accommodate the Children's Museum have not destroyed the architectural integrity of 142 Free Street. Guided by the Preservation Ordinance's *Review Standards* alterations and additions are often approved to accommodate new uses in historic buildings.



Dormers are often approved in Portland's historic districts. Several former warehouse buildings along Commercial Street in the Waterfront Historic District, including the Blake Building (left) have dormer additions. The dormers were found to meet the

Preservation Ordinance's review standards and do not materially alter the building's historic character. Note also the significant modern addition to the left of the original building which was reviewed and approved by the Historic Preservation Board to accommodate a new use. These alterations and the addition do not affect the original building's contributing status within the historic district. Similarly the long shed dormer on the Chase Block (right) at 217 Commercial Street was reviewed and approved

by the Historic Preservation Board to accommodate a new use and does not affect the original building's contributing status within

the Waterfront Historic District.



The Historic Preservation Ordinance and its review standards (which are based on the Secretary of the Interior's *Standards*) are purposely flexible to accommodate changes needed for new uses and to meet code requirements. A new ADA entrance at the Rackleff Block at 129 Middle Street (left) replaces an original raised entrance. The building is individually listed on the National

Register of Historic Places and is a landmark in the Waterfront Historic District. At 10 Dana Street (right), a new stair and elevator addition provides access to the upper floors of the McLaughlin Block, a contributing building in the Waterfront Historic District.

'Beth De Tine' via Public Comment

Thu, May 2, 8:08 AM
(4 days ago)

to publiccomment

From: Beth De Tine

22 Gould Road

South, Portland ME

Dear Councilors,

I urge you to reclassify 142 Free Street to allow the Portland Museum of Art expansion project to proceed. I fully support historic preservation, have been a member of Landmarks for the entirety of my 34 years living in the Portland area, and believe the city's historic landscape is fundamental to its image and appeal. However, vision is also fundamental for moving forward and staying relevant. The Portland Museum of Art has evolved into a world class museum and a capstone of the city, drawing visitors and recognition, while also serving as an amazing resource to the citizens of the Portland region and the State. The Peyson Building was the seed to that success. The planned expansion will allow the Museum to create another landmark building and move the city of Portland forward as well. The inclusive design process showed the broad resident support and strong enthusiasm for a new, visionary building. The opportunity for a second architecturally significant structure gracing Congress Square far outweighs the contribution of the current 142 Free Street building.

The argument that allowing 142 Free Street to be declassified is a slippery slope is specious and perhaps even insulting. I believe this Council, and future Councils, will have the intelligence and integrity to judge each request upon its merits and its contribution to the City, and not declassify buildings just because "they did it before." The city has done so only three times since the inception of the ordinance; hardly a slippery slope. Further, the PMA is a not-for-profit community resource, requesting a needed expansion that will greatly benefit the City, not a hotel developer.

Thank you for your time and thoughtfulness in considering the PMA request, and your service to the citizens of Portland, and the region.

Sincerely,

Beth De Tine

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Dana Friis-Hansen <dana@danafriis-hansen.com>

Thu, May 2, 8:25 AM
(4 days ago)

to publiccomment@portlandmaine.gov

Name: Dana Friis-Hansen

Address: 706 West Avenue, Austin, Texas, 78701

Summer residence: 30 Cityview Road, Little Diamond Island, Maine 04108

Dear Portland City Council

I am writing to express my strong support for the reconsideration and reclassification of 142 Free Street as a noncontributing structure. I believe such actions are not only valid but also beneficial for the future, considering the following factors.

Having personally inspected the building from various perspectives, and carefully reviewed the detailed report prepared by Historic Consultant Margaret Gaertner, I find the Historic Commission's argument for Contributing Status to be lacking. Over the years, numerous alterations have been made to the building, particularly evident in the changes to the roofline, cupola, windows, and doors during its renovation for the Children's Museum. Consequently, its historical stature, architectural consistency, and community significance pale in comparison to other properties within the District, such as the PMA's Sweat Memorial and McLellan House. As one editorial aptly stated, it is time to move on.

Portland is a city in flux, continuously evolving. The Portland Museum of Art (PMA), with its rich 140-year-old history, has demonstrated strategic foresight and inclusivity in shaping its future role within the city's own long-term vision. With the detailed process that led to the "PMA Blueprint," I have been particularly impressed by the board, director, and staff's proactive approach. Subsequent engagement through extensive community dialogues, meetings, and exhibitions of models, along with digital outreach efforts, address the limitations of its current infrastructure, including the property at 142 Free Street. The proposed expansion plan is not merely a response to present challenges but an ambitious endeavor to become a cultural and regional cornerstone, centered on the ethos of "Art for All."

My perspective on this matter stems from my extensive experience in the museum sector, having served as the Director and CEO of the Grand Rapids Art Museum until my recent retirement, with a museum career spanning back to 1982. Moreover, my lifelong association with the PMA, beginning with childhood visits alongside my grandmother, has significantly influenced my professional journey in the arts. As a summer resident and frequent visitor, with close ties to Portland through family connections, I am deeply invested in the city's cultural and architectural landscape.

Amidst the complexities of this civic discourse, I perceive a prevailing concern focused more on forestalling potential challenges to historic preservation protocols rather than evaluating the

specific significance of 142 Free Street in its current condition. I urge the council to carefully consider the flaws in its “forever” protected status.

Warm regards,

Dana Friis-Hansen

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a

Anna Wells <anniehewells@gmail.com>

Thu, May 2, 8:47 AM
(4 days ago)

to publiccomment

Name: Anna H Wells

Address: 11 Menikoe Point Rd, Falmouth, ME 04105

Dear Counselors, I wholeheartedly support the reclassification of 142 Free Street. The existing building is non functional for the PMA's future needs. A new architecturally significant building would reinvigorate the Congress Street area. Just as the Payson building brought national attention and prominence to Portland 45 years ago, I believe the PMA expansion will do the same. The proposed building is an exciting and invigorating change for the city. I strongly urge you to vote in favor of the reclassification.

Thank you very much.

Anna Wells

Fwd: Letter

Beatrice Galilee <beatricegalilee@gmail.com>

Thu, May 2, 9:03 AM
(4 days ago)

to publiccomment

Dear Members of Portland Council,

I have been following, albeit at a distance, the recent rumblings around the Portland Museum of Art's proposed new wing, designed by Lever architects, and want to add my voice to the support for this remarkable new architectural project.

I would like to move beyond the debate on the merits of an old building such as 142 Free Street and focus on what should be viewed as a gift to the people of Portland. As an architecture curator, writer and formerly as the first Curator of Design and Architecture at The Metropolitan Museum of Art, New York, I am often dismayed by the reactionary attitude towards great new public buildings that only make a positive contribution to their environments. I'm a frequent visitor to Maine and have spent many happy days in Portland and admire its historic buildings, harbor and pleasant pedestrian areas. However, as the founder of The World Around, a nonprofit organization that has formed long term partnerships with the Guggenheim Museum in New York, the Design Museum in London, and is recognized for its role in amplifying the diverse and progressive voices in global architecture, it's disappointing at what appears to be a lack of support in some quarters for this thoughtful, meaningful and much-needed project.

At The World Around we believe that we build our values, and our environment is a profound reflection of that. As you will all be aware, not only have the PMA conducted a thorough community research process but the addition has been designed in consultation of Chris Newell from the Wabanaki people. The inclusivity of indigenous culture to this process is significant and makes it even more necessary, not just for Portland, Maine but in terms of genuine design progress in The United States. The sustainability of the building, especially its use of mass timber, is equally commendable, and I see it as a project that has the potential to be a landmark in the best possible way, showcasing the inclusive and community-oriented cultural leadership values of Portland not just nationally but to the world.

In terms of its aesthetic impact, the building is complementary to IM Pei's building from the 1980s, probably one of the best examples of Postmodern architecture in Maine, and will only add to Portland's rich history of fine architecture. From Bilbao in Northern Spain to Marfa in Texas, great contemporary art and design continue to serve existing communities and attract new, curious visitors and I'm sure this would be the case for the future PMA. This is clearly Portland's opportunity to have a stunning contemporary space for its people that really looks to the future.

I do hope you will stand by this vision and can see the new PMA as a place to inspire future generations, by putting forward a truly equitable architecture for its civic spaces.

Beatrice Galilee,

Founder, The World Around

Beatrice Galilee

Curator + Writer

+1 917 922 1795

www.beatricegalilee.com

www.theworldaround.com

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a

Cathy Conroy <cconroy@maine.rr.com>

Thu, May 2, 9:35 AM
(4 days ago)

to publiccomment

Name: Catherine Conroy

Address: 42 Runnells Street, Portland, ME

I do **not** support the reclassification of 142 Free Street. With a bit of creativity and effort, PMA can achieve its expansion plans without demolishing it. Portland's Historic Preservation Board and Planning Board agreed with this position and I urge that you vote in agreement as well. Why?

- ☐ The 142 Free Street building meets the long-standing criteria to be considered as a "contributing" structure under our Historic Preservation Ordinance.
- ☐ Changing the well-established (and important to our Portland community!) preservation ordinance for one vested party could become a slippery slope.
- ☐ It's not an either/or thing. The PMA can advance its mission and keep the existing 142 Free Street building.
- ☐ PMA should have informed designers of the classification of 142 Free Street when seeking potential designs for their expansion.
- ☐ Our history is important to us!
- ☐ After the now recognized tragic demolition of Union Station in our Libbytown neighborhood in 1961, preservation became recognized by our city as vital.
- ☐ Our Historic Preservation Ordinance is important to help guide the city and to cherishing our heritage.

I do not oppose the expansion of the PMA campus, but do oppose demolition of 142 Free Street. I urge you to please vote to **not** support the reclassification of 142 Free Street.

Cathy Conroy
42 Runnells Street

42 Free Street

'Karen Turner' via Public Comment

Thu, May 2, 1:40 PM
(4 days ago)

to publiccomment@portlandmaine.gov

Please approve Portland Art Museum's plans for upgrading! That area is currently in need of something vibrant to draw in more people to Portland's downtown. As a graduate of USM and homeowner in Kennebunk, Maine, I rarely visit the museum or that area of downtown Portland despite loving art simply because I find the area very unwelcoming. It's also not very easy to see where the entrance is currently located. I thought this when I was at USM (1983-1987) and wished it were more open, bright, and welcoming then. As a landmarked preservationist, I would never desire to move or change a landmark designated building, however, the building in question is not designated as a landmark building.

I have lived steps from the Design Museum in London and currently have an apartment on Museum Mile in NYC (a landmarked building). I grew up visiting the Ogunquit Museum of Art, Boston's Museum of Fine Art and many of the museums in London and Paris. All of these city and town museums have wonderful, welcoming entrances that almost pull you in and lift you up while you are there. I find the Portland Art Museum's plans will not only achieve these standards, but will also infuse vibrance in the whole downtown area.

Please vote to approve their plans as currently put forth.

Kind regards,

Karen Turner

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Berry Manter <bmanter1@gmail.com>

Thu, May 2, 2:20 PM
(4 days ago)

to publiccomment

Dear City Council Members,

I do NOT support the reclassification of 142 Free Street, a structure that has endured on this city's streets for nearly two centuries.

Dan O'Leary summed it up well. His articulate views and personal experience should hold significant weight in objectively considering tearing down 142 Free Street.

What deeply concerns me is the precedence of changing classification of prior designated buildings deemed preservation-worthy by whim for "newer, bigger is better". This was the faux-logic of Urban Renewal. Removing and demolishing 142 Free Street as a "contributing historic building" places ALL HISTORICALLY DESIGNATED buildings in great jeopardy.

Lastly, I'm dismayed by the 58 Fore Street's failure to properly steward and preserve a previously designated historic property. What protects the PMA historic properties from similar fate?

Please, keep 142 Free Street as a rightfully contributing structure in the city of Portland.

Sincerely,

Berry Manter

46 E. Promenade

Museum expansion

'andrew graham' via Public Comment

Thu, May 2, 3:02 PM
(4 days ago)

to publiccomment

I wanted to express my support for creating an exception that will allow the PMA to proceed with its building plans.

It's my feeling that the PMA's public relations missteps and tone deaf responses are being judged rather than the question of whether keeping the Children's Museum building intact is as valuable as adding a large public space to Portland. I'm not a big fan of the architecture the PMA chose nor the idea of spending large sums on a fancy building when Portland's housing issues and homeless issues are unsolved, but those issues have little to do with whether creating a bigger and better art museum will make Portland a better place to live and work. It is also my guess that the museum expansion and the money involved has become a lightning rod for community dissatisfaction with wealthy new Portlanders, property developers tearing down structures and blocking viewscapes, and the rumble of unstoppable progress to an unaffordable future.

There has been an alarming lack of support amongst my art world colleagues here in Portland. They are using the historic district issue to voice criticisms of the PMA that have nothing to do with the public policy issue involved. I hope that you will use your vote and your voice to speak to the policy issue involved, not to the misplaced criticisms in the newspapers, and support a project that will benefit the community in years to come.

Andrew Graham

TESTIMONY - 142 FREE STREET

David Chase <chase.email@maine.rr.com>

Thu, May 2, 3:48 PM
(4 days ago)

to publiccomment

Testimony attached.

TO THE HONORABLE MEMBERS OF THE PORTLAND CITY COUNCIL

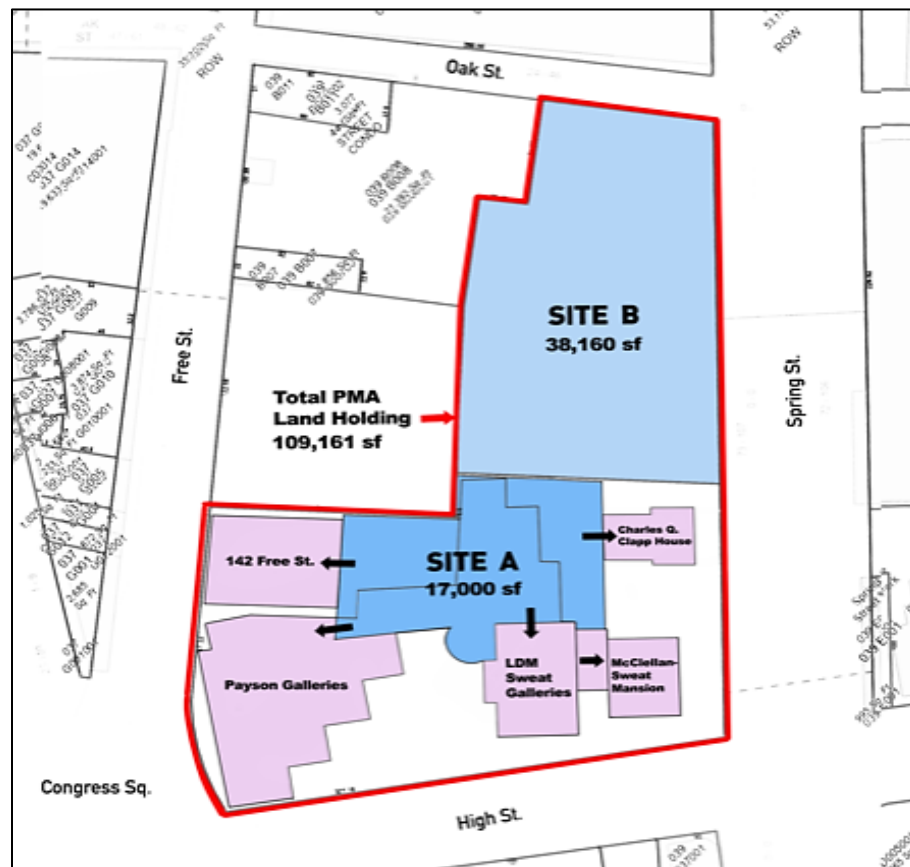
2 May 2024

142 Free Street – Portland Museum of Art application for redesignation as a non-contributing building in the Congress Street Historic District

Testimony submitted by: David Chase, 33 Barrell Lane, York, Maine 33040

As the city's Planning Board has affirmed, 142 Free Street is correctly classed as a contributing building in the Congress Street Historic District.

PMA's assertion that its plans to expand can only go forward if the museum is granted permission to demolish 142 Free Street is based on a false premise. PMA can expand *and* retain 142 Free Street. The land-use diagram recently presented by architects George Terrien and Doug Gardner (both of whom worked on PMA's Payson Building) demonstrates the museum owns more than enough square footage on which to construct the size addition it wants. There is no need to destroy 142 Free Street.



Nevertheless, PMA insists the City allow it to violate Portland's historic preservation ordinance – even though PMA knew before purchasing 142 Free Street the building is subject to that ordinance. The Museum's demand should not be granted.

I am a former curator of Washington's National Building Museum. I have nearly 50 years' experience working with municipalities and property owners seeking appropriate ways to fit new construction into historic districts.

142 Free Street

Rachel Ferrante <rferrante@mainemill.org>

Thu, May 2, 5:31 PM
(4 days ago)

to publiccomment

To Whom It May Concern:

Please find attached my letter of support for The PMA Blueprint.

Thank you,
Rachel

--

Rachel Ferrante
Executive Director
Maine MILL
207.333.3881 (o)
646.265.0069 (c)
www.mainemill.org



May 2, 2024

Dear Portland City Councilors,

I am the executive director of Maine MILL, the history and culture museum in Lewiston, Maine. I am also a resident of Falmouth who considers Portland to be my adopted hometown. I am writing in strong support of the Portland Museum of Art's vision and *The PMA Blueprint*.

Maine MILL is responsible for stewarding the history of the Lewiston-Auburn area, as well as the greater history about the mills in Maine. Our collection comprises approximately 10,000 artifacts primarily from the textile, shoe and brick-making industries and we are housed in a repurposed section of the Bates Mill. So I fully understand the importance of historic preservation both in the objects and the buildings that contain these important artifacts and stories.

There are moments in communities that present once-in-a-generation opportunities, and this is one such time for the PMA. The expansion would have the ability to transform Congress Square and downtown Portland; this project is exactly the catalyst that the area needs and will be a crucial economic driver for the whole region.

The demolition of the former children's museum makes way for an inviting new space that welcomes all people and the whole community, and those values are ultimately far more important than the existence of a single building. This is exactly the kind of vision that the City of Portland should be supporting to ensure the brightest future for the community.

Sincerely,

A handwritten signature in blue ink that reads "Rachel". The script is fluid and cursive, with a large, stylized 'R' and a trailing flourish.

Rachel Ferrante Executive Director

Home Address: 21 Birkdale Road,
Falmouth, ME 04105

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Alexander Jaegerman <alecjaegerman@gmail.com>

Thu, May 2, 9:56 PM
(4 days ago)

to publiccomment

Name: Alexander Jaegerman

Address: 398 Spring St, Portland, ME 04102

Mayor Dion and Members of the Portland City Council:

I am writing to urge you to vote not to reclassify the former Children's Museum building at 142 Free Street from Contributing to Noncontributing in the Congress Street Historic District. As the recommendations of the Historic Preservation Board and Planning Board demonstrate, there is no basis within the City's Historic Preservation Ordinance to change the status of 142 Free Street to Noncontributing. The ordinance spells out six criteria for a building to be classified as contributing, with only one of the six criteria required to result in a contributing designation. The building at 142 Free Street clearly and unequivocally meets four of the six criteria.

The Blueprint for the Portland Museum of Art is laudable. The PMA has not attempted to design a building plan that preserves 142 Free Street, apparently assuming that the City Council will, contrary to the ordinance, approve the reclassification allowing the demolition of the building. The Council has taken an oath to uphold the ordinances of Portland. Please send the PMA back to the drawing boards to find a solution that achieves their program needs while retaining the essential character defining features of 142 Free Street.

Thank you for your consideration.

please support the Portland Museum of Art's expansion

Zack Barowitz <zbarowitz@gmail.com>

Fri, May 3, 8:13 AM
(3 days ago)

to City, publiccomment

Honorable Mayor and Councilors:

It is unfortunate that PMA's expansion/demo of the old Children's Museum has been such a mess. However, Portland *really* needs this project which will be a huge boon to the economic and cultural life of the city, not to mention replacing a not terribly-well proportioned building by a provincial architect with a world-class 21st century building (the only one in Maine).

Please do all you can to find a way to make this happen.

Thank you,

Zack

--

207-838-6120

917-696-5649

ZacharyBarowitz.com



Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

jim dougherty <jdougherty101@gmail.com>

Fri, May 3, 9:03 AM
(3 days ago)

to publiccomment

Full Name: diane bartholomew

Street Address: 28 grover's crossing freeport maine 04078

I do NOT support the reclassification of 142 Free Street within the Congress Street Historic District.

Here are my reasons : portland is a beautiful city of significant historic buildings. each is a reminder of our past, a treasure to form our future. i strongly encourage keeping these treasures intact!

PMA

Stuart Watson <stuarthwatson@live.com>

Fri, May 3, 9:19 AM
(3 days ago)

to publiccomment@portlandmaine.gov

I wholeheartedly support the re-designation of 142 Free St. for the purpose stated by the Portland Museum of Art.

We must make changes that benefit our community. 142 Free St. serves little purpose in its current iteration and has evolved architecturally since it was built. It no longer resembles what it was originally so the argument that it is a landmark is a stretch.

The use of Mass Timber from Maine would be so beneficial for our timber industry and highlights how renewable resources can be thoughtfully utilized.

The museums goals are honorable and intended to create a welcoming environment for all people. Art is a peaceful form of expression that the PMA wants to extend to all.

Sincerely,

Stuart H Watson
6 Bowdoin St.

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

'Miles Parker' via Public Comment

Fri, May 3, 9:36 AM
(3 days ago)

to publiccomment

Miles Parker
Pariser Str 14
Munich, Germany
81669

I do NOT support the reclassification of 142 Free Street within the Congress Street Historic District.

Here are my reasons :

The Chamber of Commerce Building is such a beautiful and enduring part of the Congress Square cityscape that it would be heartbreaking to lose it to PMA's expansion plans.

I was so pleased to see that the Historic Preservation Planning Board unanimously decided not to alter the status of 142 Free St. This impressive temple-like building has been charmingly peeking out of the corner of a major city crossroads for 200 years. The structure's association with John Calvin Stevens only enriches its significance

Demolition of this enduring Portland landmark would only be met with dismay by very many Portlanders .

I love Portland. I'm a member of the Portland Museum of Art who supports their commitment to our city but not at the expense of losing the Chamber of Commerce Building.

Don't tear it down!

Sincerely,
Miles Parker
Pariserstr 14
81669 Munich, Germany

Order 180-23/24

Karen Harrison <karen.harrison.me@gmail.com>

Fri, May 3, 9:42 AM
(3 days ago)

to publiccomment

To the City Council:

I live in the Munjoy Hill Historic District, and it is a great relief to most people in this neighborhood that the many buildings designated as contributing cannot be demolished or changed beyond recognition.

The current owner of 142 Free Street cannot demonstrate that the building does not meet the contributing criteria set forth in the ordinance. That is why both the Planning Board and the Historic Preservation Board overwhelmingly voted to keep the current designation.

Please maintain the contributing designation of 142 Free Street. Changing this designation at the owner's request will jeopardize the preservation of every contributing building in every Historic District by establishing a precedent by which owners of contributing buildings can demolish and replace them.

Thank you,

Karen Harrison

34 Munjoy St. 04101

Portland Museum of Art

Erik Hayward <erik.hayward@gmail.com>

Fri, May 3, 9:48 AM
(3 days ago)

to publiccomment

Dear Members of the Portland City Council:

I write to express my full support of the plans presented by the Portland Museum of Art (PMA) as part of its Blueprint Campus Unification Project. The proposed project represents a significant opportunity to bring vitality and progress to the city's arts district and Congress Square, which has not seen the revitalization underway on other parts of the peninsula.

From my experience working in Portland for twenty years and as a Trustee of the PMA, it appears that there is a very vocal minority of citizens opposed to this project based solely on the historic designation (misplaced in my opinion) of 142 Free Street. While I understand their concerns, I wish to convey to the City Council that there are many more people in support of this once-in-a-lifetime opportunity.

The regrettable loss of Portland's historic Union Station has served as the galvanizing force for the city's strong preference toward preservation. This is admirable, but it can only be extrapolated so far. The PMA's proposal compares in almost no way to that unfortunate loss which occurred in favor of the development of an uninspiring strip mall on St. John Street.

142 Free street will be replaced with a world-class cultural institution, developed by a renowned group of architects and designed with input from thousands of community members. The building itself, as much as the art and the programming contained therein, will be an attraction to Portland for generations. It will be accessible to all, and it will serve a far better and higher use than any possible reconfiguration of the current structure of 142 Free Street.

I strongly encourage the Portland City Council to give its full support to the PMA Blueprint project.

Thank you,
Erik Hayward

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Jack Vreeland (NMDI) <jackvreeland@gmail.com>

Fri, May 3, 9:53 AM
(3 days ago)

to publiccomment

Dear Members of the City Council,

I am writing to urge you to support Order 180-23/24.

The protection of the building at 142 Free Street is clearly outlined in the current Historic District regulations, and adhering to these guidelines is an integral part of the ordinance.

The credibility of the historic preservation process would be undermined if the Council votes to allow the demolition of a protected building while others are denied the ability to make any changes that fall outside of the rules.

Please reject the PMA's request so they can move forward with an expansion that follows the rules, meets their goals, and seeks broad community support around an inspiring project that is truly "for all."

A win-win is possible, but it starts with supporting Order 180-23/24.

Sincerely,

Jack Vreeland
447 Deering Ave.,
Portland, ME 04103

142 Free Street

Edgar Beem <edgarbeem@gmail.com>

Fri, May 3, 9:55 AM
(3 days ago)

to publiccomment

Dear Portland City Council,

I am writing in support of an historic district variance so that Portland Museum of Art may raze 142 Free St. in order to build its new wing. 142 Free St. has unfortunately become a preservationist cause celebre. I do hope the City Council, will be able to see beyond a narrow ordinance to the much greater good that will accrue to Portland as a result of museum expansion.

I am a native of Portland and I have writing about the cultural life of Portland and Maine since 1978. I certainly understand the sensitivity a lot of people have to preserving the past, but I truly believe that the Portland City Council owes its greater duty to the future. 142 Free St. was indeed renovated at one point in its career as church, theatre, chamber of commerce headquarters and children's museum by Portland's favorite architecture son John Calvin Stevens, but Portland is full of more distinguished John Calvin Stevens buildings and 142 Free St. is a utilitarian structure that should not be allowed to stand in the way of progress simply because Stevens and his son once worked on it.

There is a tendency in Portland to value the past over the future. I recall, in fact, that the Portland Museum of Art's Payson Wing faced some of the same criticism when it was new in 1983 that the proposed new wing is getting today. Critics compared the I.M. Pei building, now one of Maine's Modernist landmarks, to a shopping mall. The LEVER addition to the museum will elevate the profile of the institution and the city. Please do not be swayed by the emotional arguments of the museum's detractors. This is exactly the kind of project the new Portland needs.

Sincerely,

Edgar Allen Beem

83 McKeen St.

Brunswick Maine 04011

207-272-0111

Support for 142 Free Street Proposal
Becky McKinnell <becky@ibeccreative.com>

Fri, May 3, 9:57 AM
(3 days ago)

to publiccomment

To the Portland City Council:

My name is Becky McKinnell and I'm the owner of iBec Creative, a local digital agency, and Wildwood Oyster Co., a handbag company headquartered at 177 High Street in Portland.

I am writing in support of the new building that PMA has proposed at 142 Free Street.

I am originally from Massachusetts and went to school at USM in 2003. I fell in love with Portland because of its proximity to the ocean, quaint size, art scene, and unique character. I loved Portland so much that I decided to stay in Maine and start my entrepreneurial journey here.

Even though I appreciate the historic charm of Portland, I am in support of the new building that PMA has proposed because this new building will become the next iconic building in Portland that will last hundreds of years. The PMA Blueprint has been developed with the input of thousands of Portlanders and represents the vision and needs of our diverse and vibrant communities. The economic impacts of The PMA Blueprint will transform our city and revitalize Congress Square.

There are exceptions to every rule and there is no better exception to make than for this thoughtful, inclusive, community building.

Sincerely,

Becky McKinnell

--



Becky McKinnell
Founder/CEO, iBec Creative
becky@ibeccreative.com
(207) 221-0790 office
(207) 318-8375 cell
ibeccreative.com
she/her/hers

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Jon Edwards <jon.edwards@comcast.net>

Fri, May 3, 10:00 AM
(3 days ago)

to publiccomment

Full Name: Jon Edwards
Street Address: 132 Washington Ave.

I do NOT support the reclassification of 142 Free Street within the Congress Street Historic District.

Here are my reasons :

The PMA CAN design a building expansion that BOTH honors Portland's PAST AND ITS FUTURE.

142 Free St. IS a building of architectural and historic significance, which was why it was listed as such. Its transformation by John Calvin Steven's in 1926 honored its original 1830's appearance. Its appearance today remains as it did then AND when it was designated in 2009 and in 2019 when the National Park System confirmed the designation for inclusion in the historic district.

The PMA's "grand new vision" can be accomplished WITHOUT THE DESTRUCTION OF 142 Free Street.

Respectfully submitted,
Jon Edwards

Order 180-23/24, Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District.

Chloe Martin <chlomart@gmail.com>

Fri, May 3, 10:21 AM
(3 days ago)

to publiccomment

Let's create vision and change using what we have already built. Let's tell the layered stories of our history to create the best future for everyone.

Here are 7 reasons I support maintaining 142 Free Street's contributing classification.

1. **Environmental costs – This will be the 3rd building the museum has demolished and sent to landfills.** Even if the new building were net-zero, it would take many many decades of a net-zero building operating to make up for the cost of putting the existing one in the landfill. **Can the city of Portland be promoting this much waste?** The greenest building is the one that is already built.
2. **The bricks of the building are most likely already a Maine material,** possibly even from Portland based companies using Portland clay operating at the time 142 Free Street was renovated at the beginning the the 20th C. **Must the new building waste all the energy, materials and labor, existing in the building for over a century, to showcase new materials?** Surely using what already exists is more sustainable. Let new buildings in vacant lots highlight mass timber that I hope will be made in Maine.
3. **The difficult history of the building is important to tell – not erase.** We are lucky the PMA, an institution with the power and creativity to tell the story, has ownership of the building. Recently there were powerful conversations in the city surrounding the City Charter Reform that included events that happened around the same time this building was renovated to its current form in the 1920's. The original city charter was a result of intertwined relationships formed between the Chamber of Commerce, KKK and the City. It was eye-opening for a lot of people to be learning about that for the first time though we had been interacting with its impact every day. Learning that history made changes to the charter easier to understand and support as necessary. We need to keep having the conversations, learning, repairing. Keeping the building is a valuable tool to do just that and tell the story of how we are governed and what influences play a part in the past and present and future. As the property owners, the PMA has a responsibility to tell that story and not erase it.
4. **The historic preservation ordinance doesn't allow for this.** Upholding the historic preservation ordinance and having the PMA utilize their other major real estate holdings to achieve their mission achieves more goals of the **comp plan** than prioritizing PMA's demolition plans over established historic preservation ordinance.
5. **This is not the only way for the museum to achieve their plan.** The PMA has vacant lots, parking lots and willfully neglected buildings. What creativity would we have seen from architecture firms if the PMA did not represent 142 free street falsely as a buildable lot and architects were asked to incorporate the building?
6. **Are there other solutions that could have a better outcome for the city?** For example, The museum has an opportunity to revitalize dead space on Spring street by building on

that vacant lot or using other buildings they own that are not put to their highest and best use. The museum creating life on the vacant lot on a part of a street that is not people focused would be a benefit to the city! It seems manipulative and uncreative to say this is the only way we can most help the city's comp plan.

7. **This creates a precedent for a slippery slope to pick away at historic preservation in the city.** Much of Portland's growth and successes in recent years is because of its **strong sense of place** which historic preservation has encouraged. Let's not lose that by picking off buildings one by one.

Thank you,
Chloe Martin
97 Westminster Ave
Portland, Maine 04103

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Nancy Fox <foxedwards3@gmail.com>

Fri, May 3, 10:26 AM
(3 days ago)

to publiccomment

Full Name: Nancy Fox

Street Address: 10 Middle Street, South Freeport, ME 04078

I do NOT support the reclassification of 142 Free Street within the Congress Street Historic District.

Here are my reasons :

The PMA CAN design a building expansion that BOTH honors Portland's PAST AND ITS FUTURE.

142 Free St. IS a building of architectural and historic significance, which was why it was listed as such. Its transformation by John Calvin Steven's in 1926 honored its original 1830's appearance. Its appearance today remains as it did then AND when it was designated in 2009 and in 2019 when the National Park System confirmed the designation for inclusion in the historic district.

The PMA's "grand new vision" can be accomplished WITHOUT THE DESTRUCTION OF 142 Free Street.

Respectfully submitted,

Nancy Fox

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

'John C. Knox' via Public Comment

Fri, May 3, 10:43 AM
(3 days ago)

to publiccomment@portlandmaine.gov

John C. Knox

44 Bramblewood Drive

Portland

To the City Council:

I do NOT support the reclassification of 142 Free Street within the Congress Street Historic District. Here are my reasons :

The Historic Districts have helped Portland maintain its unique heritage and have contributed to the renaissance of the city over the last few decades. The Museum of Art can proceed with its addition using the existing basic structure of 142 Free Street. Surely the creative designers involved in the expansion can make the project work within the historic guidelines that were clearly in place when they bought the building.

Thank you.

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Philip Pendleton <pependle@gmail.com>

Fri, May 3, 10:55 AM
(3 days ago)

to publiccomment

Full Name: Philip E Pendleton
Street Address: 77 Park Street, D

I do NOT support the reclassification of 142 Free Street within the Congress Street Historic District.

Here are my reasons:

Although generally an institution that has done a great deal for Portland's residents and the renewed vitality of our beautiful city, the current Art Museum management has developed an expansion plan that would run roughshod over the city's visual character and would damage the integrity of Portland's historic architectural environment. Please do NOT permit this to happen.

Philip E Pendleton

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Barbara Dow Nucci <bdnucci@gmail.com>

Fri, May 3, 11:02 AM
(3 days ago)

to publiccomment@portlandmaine.gov

Full Name: Barbara Dow Nucci

Street Address: 215 High Street #308, South Portland, ME 04106

I do NOT support the reclassification of 142 Free Street within the Congress Street Historic District.

My great uncle, John Henry McNally, was station master at Union Station. I still mourn the loss of that beautiful building, torn down the year I graduated from high school (1961). PLEASE, let's not make another mistake!

Respectfully,

Barbara Dow Nucci

PMA

'Karen Watson' via Public Comment

Fri, May 3, 11:03 AM
(3 days ago)

to publiccomment

The PMA expansion will enhance the neighborhood and bring more tourism and investment in Portland.

Portland has changed dramatically in the last 15 years, it is now a culinary and art destination for many. Adding to the PMA will only add to the allure of our small city.

The building at 142 Free St should not be a contributing addition to the historic district. The PMA addition will be a landmark for the future of Portland. Please consider the future when deciding instead of being stuck in the past.

Karen Watson
6 Bowdoin St
Portland Maine

142 Free Street

Jeff P <jeffpalitsch@gmail.com>

Fri, May 3, 11:36 AM
(3 days ago)

to publiccomment

Hello,

I'm sure you are getting a lot of email regarding this topic so I will try and keep this short. As a resident of the West End I greatly appreciate the efforts of Historic to maintain the character of Portland as we see unprecedented development in the city. That said, they are way off the mark on their claim that 142 Free St, a building that bears next to no resemblance to its original state (inside or out) and has some minimal relation to John Calvin Stevens, is culturally relevant to the historic district. You can't preserve a building that we already allowed to be chopped up and changed time and time again and the continued conservation around this is, frankly, getting embarrassing.

Having a major public work, funded by donors, and built by a significant architect is a huge opportunity for Portland as a city and for the continued revitalization of a desperately dead section of Free St. As a resident of Portland I am fully in support of the destruction of a building with no meaningful historical, architectural or social value to enable the city to take a huge step forward culturally, financially and architecturally.

Thank you for your time,

Jeff Palitsch

63 Spruce St

Portland Maine, 04102

Letter to City Council regarding 142 Free Street

R Tobey Scott <tscott@rtscottinc.com>

Fri, May 3, 11:53 AM
(3 days ago)

to publiccomment@portlandmaine.gov

Please submit the attached letter to the council for the meeting of May 6, 2024

Yours,

R. Tobey Scott

tscott@rtscottinc.com

Mobile: (207) 232-3895

Portland City Council 389
Congress Street
Portland, ME 04101

RE: Public Comment on Proposed Reclassification of 142 Free Street Dear City Council

Members,

I am writing in support of the change in designation.

I have been a strong advocate of historic preservation in Maine having served on the executive committee of the statewide preservation organization for over 15 years. I am speaking here in my private capacity as a 34-year citizen of greater Portland, well as a long and active member of the Portland Museum of Art. For over 30 years I located my information technology consulting practice in or near the Old Port.

The end purpose of historic preservation in any community is to help enhance and maintain the quality of life of that community. Historic preservation is only a means to this end, preservation alone is not the goal.

The ordinances regarding historic preservation help maintain the community quality of life in an orderly fashion. Those ordinances require full disclosure in lengthy public discussion to make sure all information is well understood. Those ordinances also provide that the community's elected representatives make the final determination of what is the best course of action.

Portland Museum of Art is a community asset. It is supported entirely by the gifts of many people involved in this community. Those supporters contribute their own time, money, and expertise to help maintain this asset for the benefit of the entire community. They want to enhance the community and make it a richer and more vibrant place to live.

There is no profit, only expense. This nonprofit already maintains two very important historic structures and will do so in perpetuity for the community's benefit. Those important structures prevent any kind of integrated expansion towards Spring Street.

A second structure on the museum property, essentially disconnected from the existing structure, would basically be a second museum. This would require duplicating a large amount infrastructure and adding permanent duplicate staffing and security, creating an expensive, unmanageable, and confusing campus.

The existing structure at 142 is not a landmark in its own right and was only added to the existing historic district in 2009. It is not a structure that would neither rehabilitate into a modern museum nor integrate into the existing museum.

I believe that the only rational location for the museum to expand is in the place of 142 Free Steet. This is a unique situation that I cannot imagine happening again. Preventing the expansion as planned would be a major loss to the community.

Yours with utmost respect,

R. Tobey Scott Freeport,

Maine

142 Free Street

Edwin Cahill <edwincahill@gmail.com>

Fri, May 3, 11:53 AM
(3 days ago)

to publiccomment

Dear Members of the Portland City Council,

I am writing to you today in my capacity as co-founder and director of Hogfish, a non-profit organization dedicated to regenerative arts and artist training, based in downtown Portland. As a Portland born Mainer raised by two public school teachers who instilled in me the profound belief in the power of the arts to unify communities and uplift the prosperity of all Maine residents, I am compelled to share my perspective on the upcoming decision regarding the reclassification of the 142 Free Street building for the Portland Museum of Art's (PMA) proposed expansion.

As an arts leader who maintains and lives in a nationally designated historic landmark in Maine, I understand the significance of preserving our history while embracing opportunities for growth and transformation. The current 142 Free Street building is not a landmark and does not contribute to the historical character of Portland in any meaningful way. Its uninspired, derivative Neo-classical facade, reminiscent of colonial institutions that perpetuated exclusion especially of African Americans and Native Americans, does not reflect the inclusive and vibrant spirit of our city.

The proposed expansion of the Portland Museum of Art into 142 Free Street represents a generational opportunity for our city, serving as a catalyst for economic revitalization while championing equity, diversity, and belonging. This visionary project, developed in collaboration with our communities, not only addresses the museum's capacity constraints but also addresses the deficiency of medium sized performing arts venues which limit companies such as my own from serving low and middle audiences in a financially sustainable way. By embracing this transformative endeavor, we can spark a renaissance in Congress Square and downtown Portland, positioning our city as a beacon of cultural innovation and opportunity for generations to come.

Furthermore, it is worth noting that the PMA's new design has even inspired the full bipartisan support of both of Maine's Senators, resulting in the appropriation of CDS funding for the project. If this project can bridge the deep political divides of the Senate for federal support, which nearly no other arts organization or non-profit in the State of Maine (or the US) was able to do, how can the Portland City Council be the ones to turn away this rare bipartisan funding and support?

In conclusion, I urge you to support the reclassification of 142 Free Street for the PMA's expansion. This decision aligns with our city's values, aspirations, and economic interests. Let us seize this opportunity to create a more vibrant, inclusive, and culturally rich Portland for all.

Thank you for your attention to this matter.

Sincerely,

Edwin Cahill

Co-Founder/Director

Hogfish

Beckett Castle

7 Singles Road

Cape Elizabeth, ME

04107

Order 180-23/24

Mary E. Costigan <mcostigan@bernsteinshur.com>

Fri, May 3, 12:50 PM
(3 days ago)

to publiccomment@portlandmaine.gov, council@portlandmaine.gov, Michael, amcnally@PortlandMaine.gov

Dear Mayor Dion and City Councilors:

Please see the attached letter and supporting documents submitted on behalf of the Portland Museum of Art.

Please let me know if you have any questions or if I can provide further information.

Thank you-

Mary

Mary E. Costigan

Shareholder

207 228-7147 direct

207 774-1200 main

207-774-1127 fax

[My Bio](#) | [LinkedIn](#) | [Twitter](#)

BERNSTEINSHUR

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Confidentiality notice: This message is intended only for the person to whom addressed in the text and any information. If you are not that person, any use of this message is prohibited. We request that you notify us of any copies of this message including any contained in your reply. Thank you.



**Bernstein, Shur,
Sawyer & Nelson, P.A.**
100 Middle Street
PO Box 9729
Portland, ME 04104-5029

T (207) 774 - 1200

F (207) 774 - 1127

May 3, 2024

Portland City
Council 389
Congress Street
Portland, ME 04101

Mary E.
Costigan
Shareholder

207-228-7147 direct
mcostigan@bernsteinshur.com

Re: Proposed Reclassification of 142 Free

Street Dear Mayor and City Councilors:

I am writing on behalf of the Portland Museum of Art in regard to their request to reclassify the building at 142 Free Street to noncontributing. The purpose of this letter is to provide information regarding the legal framework for your decision. As explained in more detail below, the Portland Land Use Code fully supports reclassification of the building.

Section 17.5.8 Review

The Planning Board had an extensive discussion regarding which section of the Land Use Code applies to the review of a reclassification of a contributing building – either Section 17.5.8 or 17.5.9. The Board did not reach consensus on this issue. While we believe the Council can find that the building is noncontributing under either section of the code, we do believe that Section 17.5.8 clearly governs amendments to the list of buildings in a district that accompanies a district designation and therefore applies to the museum's request.

The basic difference between the two sections of the Code is that Section 17.5.8 directs the Council to review the proposed reclassification in accordance with the designation criteria and the integrity of the building, as well the effect of the reclassification on other aspects of the Comprehensive Plan; Section 17.5.9 only directs review in accordance with the designation criteria and integrity. We strongly believe that the Council can find that the building at 142 Free Street does not contribute to the Congress Street Historic District by applying either Section 17.5.8 or 17.5.9. The building lacks characteristics that would contribute to the Congress Street District and also lacks integrity of design, setting, materials, workmanship, and association.¹ The overwhelming support

¹ The building has had many significant alterations over its history. The significant alterations made by the Children's Museum include the following: the primary entry door and the transom over it were removed and replaced with a modern frame, transom, and door of metal; on the east facade, the fenestration was altered; the northernmost window was removed, the opening was infilled with brick, and two, smaller windows installed in the infilled portion; a new, double-height window was installed between the surviving two windows at the south end; an eight-sided cupola was placed on the ridge of the roof and a large, shed-roofed dormer and three skylights were installed on the east roof

in the Comprehensive Plan for the revitalization of Congress Square with a new addition to the museum on Free Street in place of the current building just adds further support to the argument that the building should be reclassified. Nevertheless, we do believe that Section 17.5.8 applies to the Board's review.

Section 17.5.8(B) states as follows:

B. Designation of a district shall be accompanied by a list, including the address, of every site, structure and object in the district. Every site, structure, or object shall be assigned a classification of landmark, contributing, or noncontributing, indicating their degree of cultural, historic, architectural, or archaeological significance. This list may be amended thereafter by the City Council upon recommendation from the Historic Preservation Board and Planning Board under the same procedures as set forth above. Where there are no express findings by the City Council in the designation ordinance, there shall be a presumption that the City Council found that all requirements of Section 17.4 were met.

Section 17.5.9 states as follows:

Amendment or rescission of any designation shall be upon the request of a person or persons authorized to nominate the property or properties affected, or upon request of the City Council, and shall follow the procedure set forth in Section 17.5 for designation. The City Council may rescind or amend a designation only after all of these procedures have been followed. The standards for rescission or amendment applied by the Historic Preservation Board, Planning Board, and City Council shall be limited to those provided in Subsections 17.4.1(A) and (B) and Subsection 17.4.2. Amendments may include reclassification of a portion of a contributing property to noncontributing status, refinement or correction of design guidelines, maps, and other parts of any designation.

Section 17.5.8(B) clearly applies specifically to the “list” that accompanies the designation and allows the Council to amend the list, whereas Section 17.5.9 applies to an amendment to the “*designation*,” such as amending the boundaries of a district or the period of significance. By asking for the building at 142 Free Street to be reclassified from contributing to noncontributing, the museum is asking the Council to amend the list that accompanies the designation, not the designation itself. Because it is an amendment to the list, Section 17.5.8 applies.

The only thing that called into question for the Planning Board whether they should apply 17.5.8 or 17.5.9 is a fragment of a sentence in 17.5.9. The language that is underlined above in Section

17.5.9 was added recently during the first phase of ReCode. There was also an amendment to Section 17.5.8 at that time. Because both sections were amended at the same time and Section

17.5.8 clearly applies to amendments to the list, it can only be concluded that the specific situation called for in the new language of 17.5.9 was intended to bring one specific type of amendment to the list into the realm of review under 17.5.9.

slope; the cornice south of the downspout was removed and replaced with a new cornice that was to match the existing; and a new addition to the south facade for an egress stair was also added.

By reviewing the Museum's request under Section 17.5.8, the Council can consider the numerous aspects of the Comprehensive Plan that support reclassification of the building to noncontributing to make way for a modern expansion to the museum that will boost economic development in and around Congress Square and will further the Museum's mission of bringing Art to All.

Proposed MOU

In its review, the Planning Board expressed two concerns related to reclassification of the building. The first was the need for assurance that the museum would not simply demolish the existing building and sell the vacant lot to a third party. The second concern was whether changing the classification of the building from contributing to noncontributing would impact the certification of the Congress Street Historic District and thus impact the ability for owners of buildings within the District to obtain tax credits.

In the event the Council shares these same concerns, I have drafted the attached Memorandum of Understanding that addresses both of those issues.

Revised Council Order

Finally, I have also included an alternative Council Order on the reclassification for your consideration.

Thank you for your time and consideration.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Mary E. Costigan', is written over a faint, circular official seal.

Mary E. Costigan

Memorandum of Understanding Between
City of Portland
and
Portland Museum of Art

WHEREAS, the City of Portland (“City”) is a municipality under the laws of the State of Maine with a principal location at 389 Congress Street, Portland, Maine 04101; and

WHEREAS, the Portland Museum of Art (the “Museum”) is a Maine non-profit corporation with a principal location at 7 Congress Square, Portland, Maine, 04101; and

WHEREAS, the Portland City Council voted to change the classification of a building owned by the Museum and located at 142 Free Street to noncontributing; and

WHEREAS, the noncontributing classification allows for the building to be demolished; and

WHEREAS, the Museum only intends to demolish the building as part of a proposed expansion of the Museum; and

WHEREAS, reclassification of the building may need to be submitted to the National Park Service (“NPS”) for review of the certification for the Congress Street Historic District; and

WHEREAS, the Museum as agreed to be responsible for any costs incurred by the City for the review and recertification (if necessary) of the Congress Street Historic District by NPS;

NOW THEREFORE, in consideration of the following, the City and the Museum hereby agree as follows:

1. The Museum agrees and the City shall ensure that no demolition permit may be issued for the building at 142 Free Street until a building permit is issued by the City for an approved expansion of the Portland Museum of Art that includes demolition of the building at 142 Free Street.
2. The Museum agrees to pay for any costs incurred by the City that are charged by the National Park Service to review and/or recertify the Congress Street Historic District.
3. This agreement may not be modified except for in writing executed by the Museum and the City.

Seen and Agreed to this ____ day of May, 2024.

WITNESS

Portland Museum of Art

Mark Bessire, Director

WITNESS

CITY OF PORTLAND

Danielle West, City Manager

**ORDER REGARDING APPLICATION TO RECLASSIFY
142 FREE STREET AS A NONCONTRIBUTING STRUCTURE
IN THE CONGRESS STREET HISTORIC DISTRICT**

WHEREAS, on March 16, 2009, the Portland City Council by Order 164-08/09 designated the Congress Street Historic District (the “District”), which listed the building located at 142 Free Street (the “Building”) as a contributing structure; and

WHEREAS, the Portland Museum of Art (“PMA”), which owns the Building, has requested that the Building be reclassified as a noncontributing structure within the District; and

WHEREAS, on November 1, 2023, the Historic Preservation Board voted (5-0) to recommend that the Planning Board and the City Council vote to retain the contributing classification for the Building; and

WHEREAS, the Planning Board voted (5-1) at its February 27, 2024 meeting to recommend that the City Council vote to retain the contributing classification for the Building; and

WHEREAS, on May 6, 2024, the City Council held a public hearing on PMA’s request to reclassify the Building as a noncontributing structure within the District and considered the testimony, comment, written materials, and other information submitted to the City Council at the hearing, as well as the findings, conclusions, and recommendations by the Historic Preservation Board and Planning Board;

NOW, THEREFORE BE IT ORDERED, that pursuant to Portland City Code, Chapter 14, Section 17.5.8, the City Council hereby amends the list of buildings in the Congress Street Historic District by changing the classification of the Building to noncontributing.

'EMILY MAGAL' via Public Comment

Fri, May 3, 1:37 PM (3
days ago)

to publiccomment

Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Do not allow 142 Free Street to be demolished!

Rules and laws are meant for everyone. If the rule or law needs to be changed, by all means, go through the deliberate and thoughtful process to change the rule or law.

PMA knew that 142 Free Street couldn't be demolished when they purchased the building. They bought it anyway assuming they could get around that pesky requirement. If they are allowed to proceed it will prove that rules and laws only apply to certain people, not them.

Who next will be allowed to skirt the rule?

Emily Magal
130 Island Avenue
Peaks Island, ME 04108
240-460-8770 (mobile)
207-766-2509 (home)

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

'Craig Lorimer' via Public Comment

Fri, May 3, 1:48 PM (3 days ago)

to publiccomment

Craig G. Lorimer
4501 Gregg Road
Madison, WI 53705

I do NOT support the reclassification of 142 Free Street within the Congress Street Historic District.

Here are my reasons :

Dear Council Members:

I was born in Portland, lived for 20 years in the Greater Portland area, and have been a frequent return visitor to the city since then. Having grown up before the “mall era,” Congress Street was the centerpiece of urban life for me. I always admired the historic buildings and the ambience of the district. Congress Square was to some extent the crossroads and hub of the city—Portland’s “Times Square,” if you will. Even with a variety of architectural styles and signage of different eras, it all blended together well.

The Chamber of Commerce building at 142 Free Street has been part of this harmonious blending of historic architecture in Congress Square. I have long regretted the loss of its handsome neighbor, the Libby Building, which was razed by the Portland Museum of Art. Old photos from the early 20th century show other stately brick buildings on Free Street that were demolished to provide parking lots. Despite these losses, Congress Square still retains much of its historic ambience. The former Chamber of Commerce building is a key factor in holding together the historic character of the area. Its demolition would be a significant loss. Buildings with some Greek Revival architectural elements (portico with columns) were once a prominent feature on the Portland peninsula, but 142 Free Street is one of only three that remain.

Another significant concern is the precedent that this would set for other buildings in the historic district that could be reclassified to pave the way for their demolition. The Portland Museum of Art had other options for achieving its expansion goals without destroying a historic building. It is disappointing that these options were not seriously considered by the museum.

The City Council is no doubt aware that much of Portland’s economic revival has been due to its historic architecture, even though there were massive losses during the urban renewal era. People have not been relocating to Portland and cruise ships are not stopping in Portland because people want to see big glass buildings; they are attracted to the city because of its historic ambience. Similar benefits can be seen in other historic cities like Bath, ME, Portsmouth, NH, and Charleston, SC, which even better resisted the pressures to sweep away their historic structures. The city where I now

live, Madison, WI, has already lost most of its historic buildings, and the loss continues virtually every year—not through massive urban renewal, but simply in piecemeal fashion by gradual attrition whenever a developer wants to build a big glass and steel structure.

I earnestly hope the City Council will deny the request to reclassify and demolish the historic building at 142 Free Street.

Thank you.

----- Forwarded message -----

From: **Theodore Chelis** <theodore.chelis@maine.edu>

Date: Thu, May 2, 2024 at 3:00 PM

Subject: USM Letters of Support for Proposed Portland Museum of Art Expansion

To: <mdion@portlandmaine.gov>, <council@portlandmaine.gov>

Cc: <wprout@portlandmaine.gov>

Dear Mayor Dion and Members of the City Council,

Attached for your consideration, please find two letters of support regarding the proposed Portland Museum of Art expansion from University of Southern Maine President Dr. Jacqueline Edmondson and the deans of our College of Arts, Humanities, and Social Sciences.

Sincerely,

Ted Chelis

--

Theodore Chelis, PhD

Deputy Chief of Staff

Office of the President

University of Southern Maine

207-780-4021

Pronouns: he/him

2 May 2024

Portland City Council City
Council Chambers 389
Congress Street 2nd Floor
of City Hall Portland, ME
04101

Dear Mayor Dion and Council Members,

The University of Southern Maine (USM) believes in a collaborative and strategic future for the arts in Portland that will drive economic development and further position our city as a leader in education and access. USM is grateful to be part of, and partner to, a dynamic constellation of arts organizations throughout the city and region. Success in our student-focused mission depends on strong partnerships, and the Portland Museum of Art (PMA) is a critical partner in the work of making art and arts education available to all. Through our work together, we will continue to reinforce Portland's reputation as a destination for the arts and to expand education outreach programs across the city and state. We support the PMA in the work of preserving histories while adapting to meet new needs and planning for an exciting future. So, too, do we share the PMA's commitment to "art for all." We also respect and value the work of Greater Portland Landmarks to protect and steward our architectural history and public spaces.

As a public regional university, USM pursues its inclusive mission of service to the community by creating opportunities, eliminating barriers, and fostering a sense of belonging. We believe that if institutions are to remain vibrant and healthy, they must adapt, grow, and change in order to serve their communities effectively. Change is always accompanied by discomfort and usually by disagreement. Yet we believe that vigorous and informed conversation is the most responsive way to identify the best outcomes. We are certain that planning for future growth can—indeed, must—be undertaken in a constructive way that remains mindful of our histories.

These histories include those which have been ever visible and those which have been obscured. In this work, USM chooses to center the arts and humanities in order to promote critical inquiry as an instrument of knowledge-formation.

The work of education is simultaneously to remember and to create. At USM, we commit ourselves to this work in the classroom every day, but it is perhaps most visible to us and to the community at large in the dramatic transformation of our Portland campus environment. We have literalized our commitment to "centering the arts" by developing, through the generosity of our friends and community, the new Crewe Center for the Arts in the middle of our campus. When the Crewe Center opens in August 2025, it will be home to the Osher School of Music, Chappell Center for Books Arts, and our primary art gallery. This nexus of creativity will build on the University's strong legacy of arts education in new and impactful ways. The Crewe Center will be an emblem of what is possible through intentional collaboration that looks to the future as it acknowledges the past, celebrates some legacies, and prepares our students to chart their own. Together, USM and the PMA are engaged in the work of re-visioning themselves as institutions while simultaneously elevating the arts in Portland for unprecedented future growth. It's an exciting time for the arts in Portland.

Sincerely,

A handwritten signature in cursive script that reads "Jacqueline Edmondson".

Dr. Jacqueline Edmondson
President

Office of the President

P.O. Box 9300, Portland, ME 04104-
9300 (207) 780-4480, TTY (207) 780-
5646

1 May 2024

Portland City Council City Council Chambers 389 Congress Street 2nd Floor of City Hall Portland, ME 04101

Dear Mayor Dion and Council Members,

The academic and administrative leadership of the University of Southern Maine has followed with great interest the exciting plans for the expansion of the Portland Museum of Art. Great cities are defined by the quality of their public institutions, so in many respects, our mission overlaps with that of the PMA. While it is not our purview as an institution to weigh in on the future of 142 Free Street, we do endorse the inspiring vision behind the reimagining of the PMA and its campus.

In the heated public debate that surrounds the PMA proposal, there is a fundamental disconnect about the role of educational and cultural institutions and how they have changed over the last century and a half. At their founding in the late nineteenth century, museums and universities were positioned as vehicles of exclusion. The central mission of high art and higher education was to reinforce and reflect inequalities in our communities. This hierarchical mission was reflected in both collections and curriculum and reflected even in the architecture of such institutions. In its current form, the PMA projects the image of a fortress. This forbidding architecture, however, is anachronistic, and no longer reflects the role of the arts in our society, which has evolved considerably over the last fifty years.

The PMA is a key anchor for our community. It has thrown its doors open as our community gathers on "First Fridays," and its exhibits reflect the diversity of our communities and their varied traditions of excellence. We can think of no better example than the recent exhibit, *Passages*, which reinterprets American Art by connecting the past with the present through the voices of historical and contemporary artists and centers marginalized voices and a more complex retelling of our collective past. The exhibition launched community wide conversations around the nature of civic representation and was the product of a multitude of voices from every part of our city, region, and state. Canonical traditions matter, but the expansion of the PMA also makes possible the enlargement of our creative canons, and equally important, creates room for new work and space for further conversation about who we are and how we represent our experience.

Though quite different from a regional public institution of higher education like USM, in many ways the vision for a new PMA reflects our own. Our Specialized Collections and Libraries are spaces where we collect the treasures of our past and make them available to scholars around the world, but they are also places where we educate thousands of K-12 and university students from

around our region. They are places where dynamic, hands-on education takes place and where students think deeply about the meaning of place and community. As we reimagine our own campus, the new Crewe Center for the Arts will be a place where students of varied backgrounds cultivate their crafts, and it will also be the locus of a central gallery space that will serve as a dynamic exhibition hall where we will present the works of emerging artists exhibiting work that will invite both interaction and reflection, a far cry from the traditional museum model where art is displayed in an atmosphere of silent reverence. The PMA has also been among many local Portland cultural institutions—including Greater Portland Landmarks—where our students continue to acquire practical experience as educators, curators, and researchers.

The PMA, in short, like USM, is pursuing an “Arts for All” mission that has become so vital as we try to revitalize our public spaces and public sphere. Institutions of higher learning and culture must evolve and reinvent themselves. They exist to preserve the treasures of the past, but they also must muster the energy to reinterpret them, and to add dynamically to them. Most importantly, there must be cultural and physical space for our publics to be part of the conversation or else they themselves will be confined to historical irrelevance.

Sincerely,

Adam-Max Tuchinsky Dean

Kelly Hrenko

Associate Dean for the Arts

Re: Order 180-23/24 - Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Ellen D. Murphy <radochas@gmail.com>

Fri, May 3, 2:45 PM (3 days ago)

to publiccomment

This comment refers to the above-captioned Order.

I am on the City's email list. Every Friday I receive a note that includes a list of open positions in the City - both paid and unpaid. The latter includes volunteer membership on various Boards, Commissions and Committees - such as the Planning Board and Historic Preservation, both of which have considered the matter of the Portland Museum's request to change the status of 142 Free Street from "contributing" to "non-contributing." After considerable time, effort, study, and deliberation, both of these groups - as you know - have recommended that the designation remain as is.

The Council has, I am sure, been lobbied extensively by advocates for both sides of this question on substantive grounds. I would like, however, to point out another important aspect: that of process.

Should the Council choose to change the building's designation to "non-contributing" - thereby flouting the recommendation of both these groups on which dedicated residents of our City give their time and expertise - the clear message you send will be a one that is fully dismissive of their efforts, which undermines the confidence vested in them and the expertise they have developed. For those of us who have considered volunteering for any of these civic posts, that message would have a second part: "Why bother? The Council doesn't listen."

As I hope is clear, this matter is about much more than a building. I request that each of you consider this element - and its consequences - in your decision-making.

Very truly yours,

Ellen D. Murphy
88 Park Street
District 2

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Hilary McKinnon <hilarym@cape-shore.com>

Fri, May 3, 4:38 PM (3 days ago)

to publiccomment@portlandmaine.gov, Jean

Full Name: Hilary McKinnon

Street Address: 171 Main Street, Yarmouth, ME 04096

I do NOT support the reclassification of 142 Free Street within the Congress Street Historic District.

Here are my reasons :

1. 142 Free Street, the Former Children's Museum is a significant "Contributing historical structure in the Congress Street Historic District", in one of Portland's most iconic public squares.
2. The importance of upholding, rather than overturning, the classification of this building. If you start with this one, future developers will site it as justification for razing other historic buildings and locations. The domino effect is real.
3. This is no better than the "Urban Renewal" of the 1960's and 70's.... Remember Union Station?! Remember the Grand Trunk Railroad Station?! Remember the Holiday Inn neighborhood?! Those beautiful landmark buildings – both big and small – were part of the history and fiber of Portland. They are now replaced by ugly strip malls, a gas station and a white box hotel and parking garage. The ordinances that were enacted after those regrettable decisions were meant to uphold and preserve these buildings in our city. Now the PMA – of all institutions! – is trying to overturn the rules for their own short-sighted gain. The PMA should be embarrassed that they are trying to further this kind of demolition. <https://www.portlandlandmarks.org/blog/remembering-the-demolition>
4. There is plenty of space and other options for expanding the PMA building, if that is truly the answer to its financial well-being (which many doubt): using the connected McClellan House for gallery space, building on their grass courtyard or the adjacent parking lot, continuing more underground spaces, etc.
5. Both Maine State Historian Earle Shuttleworth and former PMA Director Dan O'Leary summed up the outrage and truths that many of us believe in their excellent Op-Ed pieces. Their historical knowledge and broad-minded views are valuable reminders to all of us. **"The current unwise and unwarranted direction that the museum has chosen to take represents a striking violation of the values and traditions that have made the PMA a significant resource for Portland and Maine... If the museum insists on continuing down this road, we should hope that Portland City Council will inform it that it does not have the right to ride roughshod over the city's historic preservation ordinance."** <https://www.pressherald.com/2024/04/26/opinion-portland-museum-of-art-appears-to-have-lost-its-way/>

6. Significantly altering the Payson Building and destroying the former Children's Museum of Maine most likely will do nothing to increase foot traffic to the Museum and not solve their financial problems, rather just add to their burden of debt.

Thank you,

Hilary McKinnon

RE: Order #180-23/24 Please Keep the Contributing Status of 142 Free Street

Hilary Bassett <hilarydbassett@gmail.com>

Fri, May 3, 4:53 PM (3 days ago)

to publiccomment

Dear Members of the City Council:

Please support the Planning Board findings and the Historic Preservation Board findings that 142 Free Street clearly meets the historic preservation ordinance standards as a Contributing Building to the Congress Street Historic District.

As a 30+ year Portland resident, Portland Museum of Art member, former board member of Architalx, member of the Portland Society for Architecture (PMA), and current member of Portland's historic preservation board, I believe that a vital city can embrace both its distinctive historic buildings and exciting new architecture. I support a strong and growing museum and cultural community, dynamic visual arts and architecture, and sustainable design. **I also believe that the PMA can accomplish its goals without demolishing 142 Free Street.**

Portland's historic preservation ordinance has been essential to distinguishing Portland as an authentic and desirable place to live, work and visit. As former director of Greater Portland Landmarks for 19 years, I was present during the thoughtful and extensive public process when **the City Council unanimously approved the Congress Street Historic district in 2009.** Since then, owners of historic properties within the Congress Street district have been able to access historic tax credits, which support a significant portion of the rehabilitation costs for historic buildings. Please don't put these community and economic benefits in jeopardy.

Please vote yes on the motion before you to adopt the Planning Board's findings and conclusions to keep the Contributing Status of 142 Free Street.

Thank you for considering my views.

Sincerely,

Hilary Bassett
55 Morning Street, Apt 1-1, Portland

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

'Herb Adams' via Public Comment

Fri, May 3, 6:00 PM (3 days ago)

to publiccomment

Full Name: Herb Adams

Street Address: 231 State Street / Portland / ME 04101

I do NOT support the reclassification of 142 Free Street within the Congress Street Historic District.

Here are my reasons: This is John CalvinStevens remodeled building ! We should treasure his works, not tear them down. AND : Within it, still stand the bones of the church where Abolitionist William Lloyd Garrison once spoke, when no other church in Portland would allow him ; and the first structure built to be a theatre, as Portland shed its Calvinist past. The great Junius Brutus Booth and Edwin Forrest performed here.

Yes, the voices of our city's past still echo here but --It is a symbol of our future,that it stands, a vessel of our culture, and all it should be.

Please keep it.-- not for the sake of the past, but for the sake of the future.

Thank you

Herb Adams

142 Free Street

Ethan Strimling <ethanstrimling@gmail.com>

Sat, May 4, 7:45 AM
(2 days ago)

to mdion, ksykes@portlandmaine.gov, Pious, Anna, tpelletier, rrodriguez, abullett@portlandmaine.gov, rphilli

Mayor and Councilors,

This week I wrote a piece about 142 Free Street and the need to preserve it. I share it here, linked and pasted below, as public testimony which I hope you will take into consideration when you vote.

As always, thank you for your service.

Ethan Strimling

655 Congress Street

[Opinion: Why we should preserve the historic Chamber of Commerce building in Portland](#)

For three months in 1982, when I was 14 years old and attending the High School of Performing Arts in New York City, I got up every morning at 6:00 am to join a protest in front of the Helen Hayes and Morosco theaters. These two historic theaters, built at the turn of the 20th century, were slated to be demolished to make way for a massive hotel development.

Actors, historic preservationists, and community activists joined together daily to try and stop the loss of these two beautiful monuments, brought to life nightly by some of America's finest actors and playwrights, including Mae West, Audrey Hepburn, Tennessee Williams, Arthur Miller, and Eugene O'Neill.

Sadly, we lost that battle. A wrecking ball swung through the walls of these turn-of-the-century landmarks on March 22, 1982, and their demolition was complete within months. Three years later, a 51-story, 1,900-room Marriott Marquis Hotel was erected in their place.

Corporate profit won again.

That loss had an impact on me that affected the way I would one day govern. Every chance I had as mayor of Portland or as state senator to vote for preservation, I did it. Whether it was protecting buildings within the Fore Street development (we lost) or preserving the north woods of Maine around Katahdin Lake (we won).

Which brings me to the current debate around whether to demolish the former headquarters of the Portland Chamber of Commerce at 142 Free Street in Portland.

The building, which has stood in its current form for almost 100 years, was designed by John Calvin Stevens, a renowned Maine architect. The current design is a mix of its original architecture as a church and a theater, according to Earle Shettleworth, Maine's pre-eminent historic preservationist and a [public](#) advocate for preserving the building.

The Portland Museum of Art, an institution I love and admire, bought the building a few years ago and now, instead of building around it, wants to demolish the building to make way for a planned expansion.

To be honest, I cannot really speak to the details of why this building is historically significant. That is not my area of expertise. But it is the expertise of Landmark, Portland's premier historic preservation group, the Portland Historic Preservation [Board](#), and the Portland Planning [Board](#). All have voted overwhelmingly to preserve the building due to its historic contribution. That near consensus matters.

And were I being totally honest, I certainly can't praise the value of this building based on the good its previous occupants did—the Portland Chamber, in concert with the KKK, is responsible for the racist anti-democratic city manager form of government we still labor under today. It was from this building that they won the campaign to destroy the democratic form of government Portland had had in place for 100 years prior.

But we can't let our anger at the Portland Chamber distract us. Many historically important buildings housed corporations that did bad things (almost every medieval church you walk into), but we preserve them. And, hopefully, we now tell their stories more honestly. Perhaps, someday, we will do that with the Portland Chamber.

Besides, the building also housed the Children's Museum and Theatre of Maine for decades, which did many good things for the community.

But in the end, a decision like the one the city council must make next week, is one that is irreversible if they choose to tear it down. Irreversible in a way that most of their decisions are not. They can fix an ordinance. They can add funding to a program they underfunded. They can replace a bad city manager.

But you can't rebuild a historic building you have destroyed.

When I watched that wrecking ball open a gaping hole in the Helen Hayes Theater 40 years ago, I felt a very deep sadness. A sadness that came from losing something very significant, even if it was just a small piece of our community.

I hope the council doesn't need to feel that same sadness before they realize that preserving this building matters.

142 Free Street

Gretchen Blake <trueblake3@gmail.com>

Sat, May 4, 10:49 AM
(2 days ago)

to publiccomment

To the Portland City Council,

I implore you to allow the building at 142 Free Street to remain and not be torn down as part of the PMA's expansion project.

Allowing this to happen would set a very dangerous precedent for us and generations to come. The historic buildings that remain in our city must be allowed to remain in our city.

Please do not compromise or make this exception to your Historic Buildings classification.

Thank you.

Gretchen Blake
7 Ryefield Drive
Scarborough 04074

Order 180-23/24 PMA's request to reclassify Free Street building

Elizabeth Parsons <ecparsons33@hotmail.com>

Sat, May 4, 12:02 PM
(2 days ago)

to publiccomment@portlandmaine.gov

Dear Mayor Dion and Councilors:

Please take the Planning and Historic Preservation Boards' advice and deny this request. These bodies' deliberations should be sufficient for a denial.

Yet, here's one more reason: the *process* the PMA has used. Having gone to the Museum to see all the models, I liked the one they picked the best but, given the advanced stage of the matter, it never occurred to me that Historic Preservation matters hadn't already been worked out. Subsequent press coverage gives me the sense that the Museum's leadership simply assumed the rules could be bent for them. That's just not on—especially when the Museum has other options.

Thank you for considering these comments,
Elizabeth Parsons
44 Winter Street (in the Historic District)

Order 180-23/24

Rob F. <rfosterme@gmail.com>

Sat, May 4, 3:38 PM
(2 days ago)

to publiccomment

Dear Councilors,

I ask you to **firmly reject the Portland Museum of Art's (PMA) request to reclassify 142 Free Street as a non-contributing structure within the Congress Street Historic District**, thereby ensuring that it is not demolished in furtherance of the Museum's hubristic expansion plans.

Whether we like it or not, Portland is a city of rules and regulations. No person, organization, or institution, including well-endowed art museums, is above these rules and regulations. To make an exception for the PMA would signal that our rules are not evenly applied. It would also establish a terrible precedent, undermining democratically established historic preservation rules and eroding faith in public institutions, including the body on which you sit.

Thank you for your consideration.

Rob Foster
43 Waverly St.

rfosterme@maine.rr.com

Sat, May 4, 10:21 PM
(2 days ago)

to publiccomment

Dear Councilors,

I ask you to REJECT the Portland Museum of Art's (PMA) request to reclassify 142 Free Street as a non-contributing structure within the currently established Historic District. The whole point of establishing Historic Districts and identifying contributing structures was protect our city from the likes of the 1960's urban renewal period when countless important structures and neighborhoods were lost. Setting aside current preservation rules & regulations would establish a terrible precedent and put our city's historic fabric at risk.

The PMA's recent design competition devolved into a disingenuous marketing stunt to engage the public in dialogue over designs that would require tearing down a protected historic structure. The public was largely unaware of this. However, the PMA was fully aware that this building, as a contributing structure, could not be torn down. But, for some reason chose to exclude that requirement from their design parameters. Many museums, worldwide, have evolved from or have been established near historic structures that were successfully incorporated into their campuses. Through creative planning that is what could be and should be done here. I actually find in mind boggling that an institute of art (much of it historic in nature) would find it acceptable to destroy a historic architectural landmark.

Thank you for your consideration,

ROBERT J. FOSTER – ARCHITECT

36 Groveside Road
Portland, Maine 04102

PMA - Destruction of Historic Building

universalunknowns via Public Comment

Sun, May 5, 10:27 AM
(23 hours ago)

to mdion@portlandmaine.gov, rrodriguez@portlandmaine.gov, rphillips@portlandmaine.gov, pali@portlandmaine.gov, atrevorvow@portlandmaine.gov, abullett@portlandmaine.gov, afournier@portlandmaine.gov, vpelletier@portlandmaine.gov, ksykes@portlandmaine.gov, publiccomment@portlandmaine.gov

Dear Councilors,

I implore you to ABSOLUTELY reject the request to reclassify 142 Free Street as a non-contributing structure within the currently established Historic District.

As a Portland resident and taxpayer, I strongly feel that our historic buildings are a valuable part of the fabric of our city and who we are as a community. They are a physical statement of where we have been and bring relevance to where we go in the future.

Please see through manipulative reasoning such as the need to remove Pre Civil War buildings as they are a reminder of darker times. 142 Free Street is not a statue of a Confederate military leader. This is intentional emotional blackmail and truly disrespectful at every level. It was also disingenuous that the PMA intentionally did not include there was a historic building on the proposed site when requesting design proposals....And then falsely presented what they considered the best designs to the public without full disclosure about the destruction of 142 Free Street, the oldest historic building in Portland. It also cannot be said that it is impossible to incorporate 142 Free Street as part of the museum renovation. Any architectural firm with any ability is capable of being able to do just that.... all you have to do is go to Boston and visit the Boston MFA to see a great example of keeping a historic building as a museum creates new spaces.

I am also VERY concerned that there are individuals and organizations that are not part of the Portland community or ever lived in Portland that have influence on what occurs in Portland, and what our city should be and what it should look like. Please only consider the requests and concerns by the people you represent and not outside individuals or entities.

Do not be manipulated by promises of a shiny new building and disingenuous reasons and intentions. PLEASE keep the integrity of our city, respect our history, respect the values we put in place to keep Portland as Portland. You are the stewards of our city. Your decision will have impact not only now, but also for generations to come. Once a building has been torn down, you cannot get it back if you change your mind... Union Station is a prime example.

PLEASE reject the request to reclassify 142 Free Street as a non-contributing structure within the currently established Historic District.

Thank you for your time and hard work!

Have a peaceful day,
Kathy Foster
36 Groveside Road, Portland Maine 04102

Public Comment - Order 180-23/24: Extent of 142 Free Street Renovations (1992-1993)

George Rheault

Sun, May 5, 11:05 AM
(22 hours ago)

to Public, Mark, Pious, April, Roberto, Anna, Victoria, Regina, Anna, Kate, Michael, Danielle

The City Council should amend the proposed "Order 180" drafted by city staff to include among its recitals ALL the many legitimate rationales for re-classifying 142 Free Street from a "contributing" to a "non-contributing" structure in the sprawling (and gerrymandered) Congress Street Historic District.

The Planning Board and the Historic Preservation Board completely neglected, as part of their so-called deliberations to inquire into the extent of the renovations made to the building as part of its conversion to the Children's Museum in 1992-1993 after purchasing the property in 1991.

Attached are some contemporary materials from that era that make clear that the renovations were comprehensive and left precious little authentic fabric to remain (the reality of which was never fully evaluated during the initial Congress Street Historic District deliberations between 2006-2009 nor during the reclassification debate that began last year.

- Original rendering of proposed Children's Museum conceived for fundraising/marketing purposes (only those involved at the time can bear witness to whether some of the flourishes that were never incorporated into the final "as-built" museum were scratched due to reasons of cost/feasibility or due to any pressure (actual or perceived) to not further erode the greatly diminished "historical" aspects of the structure).

- May 13, 1993 Portland Press Herald - excerpt from special "opening day" advertising section created for Children's Museum giving some details about the scope of the renovations including removal and full replacement of the original roof and floors/foundation of the building as part of the renovation.

- 1993 Down East Magazine - Special Insert created to celebrate opening of Children's Museum - photo showing new roof being put into place during extensive renovations of Children's Museum



We Are Proud to Have RAISED THE ROOF of the Children's Museum of Maine

Stephen Blatt Architects

Wright-Ryan Construction, Inc.

Structural Engineering:
Fiskham & Greer

Electrical Engineering:
Thomas Engineering

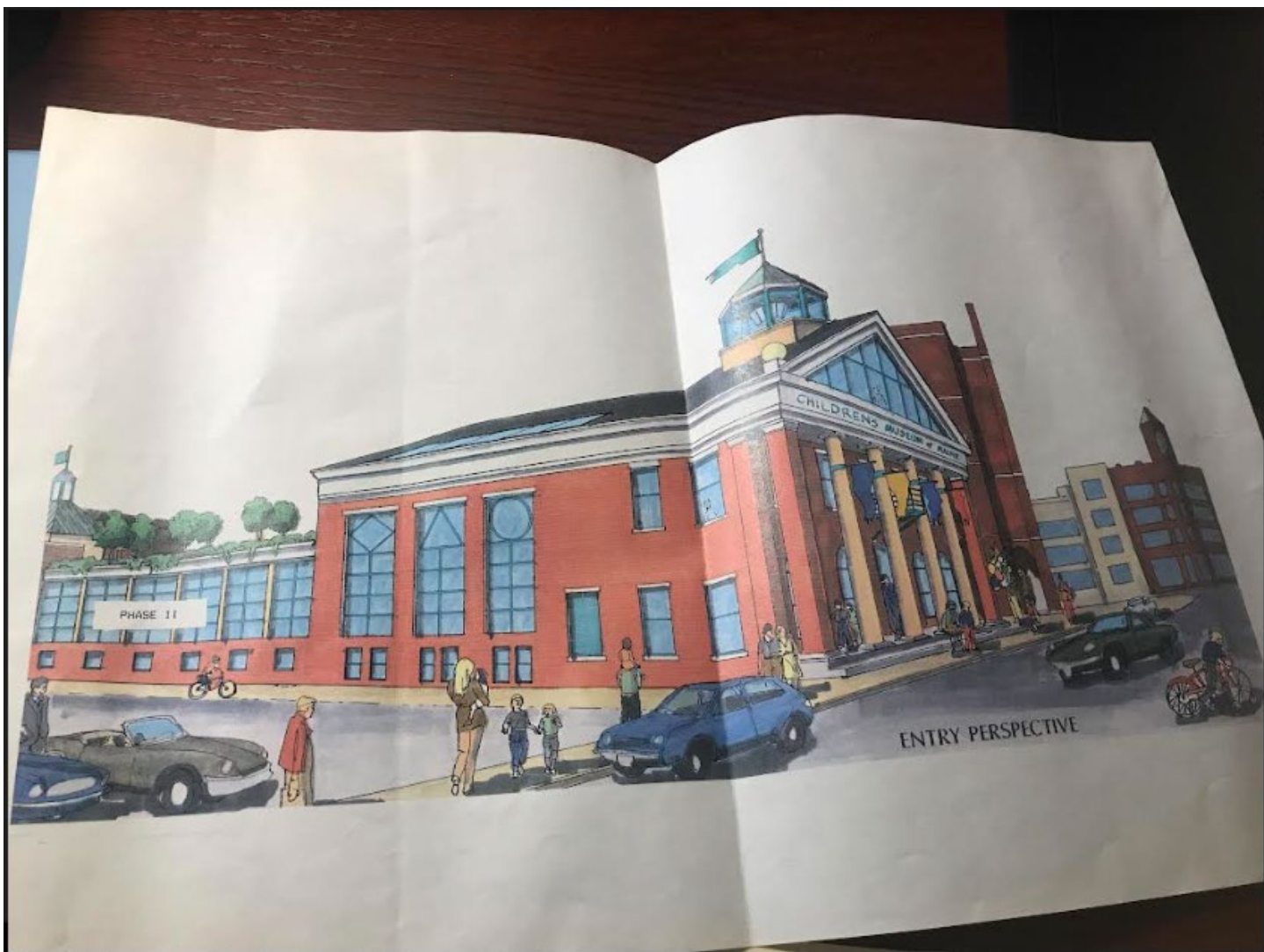
Mechanical Engineering:
Whitney Engineering

Landscape Architect:
Anthony Munch

Lighting Design:
J & M Associates

Cost Estimating:
Stanley Mikkelsen

Allied Roofing
Barn Makers
Builders Insulation
Canam Steel
Chase Scaffolding
Circle Floors
Cunningham Security Systems
Design Activities
J.F. DiLorenzo & Son
Dismore Steel
Eastern Electric
Glass Systems of New England
Greene Marine
Hawcock Lumber
HCI/Croftman
Kasley Crane Service
Kelley Associates
Lawrence Elevator
Theodore Lujan & Son
Merrill's Marine Terminal
D.E. Neal & Sons
Jell Preble's Concrete
Parker Drywall
Rhodes Concrete
Rufus Deering
Seacoast Scaffold
Sprinkler Systems
Spunwink Signs



Look and please do touch: Museum made for hands-on discovery

Think of 100,000 children trouncing in ever year on 200,000 feet pounding on floors, running up and jumping down stairs. Try to imagine 1 million fingers sliding along bannisters, grabbing door knobs. Think about a place where all that running, jumping, gripping, sliding and touching is sanctioned — a place designed and built just for kids.

Smaller, yet bigger: Figuring out how to accommodate all those children in one very sturdy building was the task for Stephen Blatt Architects, the firm that won the design competition for the new Children's Museum of Maine. Making it all work — in effect "childproofing" a 17,250-square-foot building — was the job of Wright-Ryan Construction, the firm chosen to renovate the building.

"One of the biggest challenges for us was taking a big space and trying to make it seem intimate," said project engineer Joe Hemes who worked on the building design with Stephen Blatt and Leigh Sherwood. "Meanwhile we were also trying to make the space — once a visitor walks into it — seem bigger than it actually is because there is so much the museum wanted to put into it."

Everything had to go: The first step was to gut the old building, leaving only the exterior with its stately

brick and crisp white columns intact. Even the roof had to go, as did a good portion of the earth and rubble beneath the ground floor.

To squeeze extra space into the Museum, the decision was made to raise the roof and to lower the ground floor as far as possible — all the way down to the granite ledge.

"The biggest trick was not only fitting everything in that had to be there, but fitting it all into about half the space we'd normally need," said John Ryan of Wright-Ryan Construction. The result may be the museum's biggest marvel: Almost all of the Museum's working systems — electrical wiring, plumbing, heating and cooling — are shoehorned into the space above the ceilings.

Old windows and wood in new places: Architect, builders and Museum staff worked to incorporate parts of the old building into the new. Some things were set aside, including the beautiful old stained glass church windows, many of which now are tucked into interesting nooks and corners of the museum. Old trusses have been consigned to a local timber framer who plans to use them for clients interested in having a piece of the historic Portland building built into their homes.



The YWCA of Portland, Maine, Inc. welcomes the Children's Museum of Maine to uptown Portland. We're glad to have you in the neighborhood!

YWCA 87 Spring Street, Portland, Maine 04101



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Public Comment - Order 180-23/24: Up to Our Elbows in John Calvin Stevens Structures

George Rheault

Sun, May 5, 11:24 AM
(22 hours ago)

to Public, Mark, Pious, April, Roberto, Anna, Victoria, Regina, Anna, Kate, Michael, Danielle

In my initial public comment at the very beginning of this saga, made for the first workshop on this matter held by the Historic Preservation Board, I asked how many John Calvin Stevens buildings it is necessary to preserve in our community in order to adequately acknowledge his impact on our physical, social and cultural development.

The HPB and the Planning Board never bothered to answer the question or make any assessment around it. Neither body ever even bothered to count up how many structures in the existing Congress Street Historic District, or close by it, have associations with John Calvin Stevens (either as part of new construction or renovations, jointly or alone, that involved his architectural commissions).

The attached marketing materials from the 2009 "John Calvin Stevens Day" commemoration make clear that our central downtown (which could be broadly construed to consist of the entire Portland peninsula) has a plethora of buildings with very direct John Calvin Stevens associations.

The brochures make clear that a whole host of entities have had a strong self-interest in promoting the legacy of John Calvin Stevens even if his checkered political and cultural history makes him anathema to many in our community today. It is obvious his great-grandson, Paul Stevens and his architecture firm, SMRT, hoped to gain future business by shrouding and steeping themselves in the "aura" that some gave to John Calvin Stevens.

But it is clear that the loss of the facade of 142 Free Street will have no direct material adverse effect on Portland's huge inventory of John Calvin Stevens related architecture - either within the Congress Street Historic District OR across the Portland peninsula.

Source: Maine Historical Society - Collections - Pamphlet 4252

125 YEARS AGO...

IN 1884, ARCHITECT
JOHN CALVIN STEVENS HUNG HIS
SHINGLE AT 57 EXCHANGE STREET —
AND THE REST IS HISTORY.



JOHN CALVIN STEVENS DAY

Please join SMRT for a slice of history - and birthday cake - as the City proclaims "John Calvin Stevens Day" on the 154th anniversary of his birth.

Date: Thursday, October 8, 2009
Place: The Steps of Portland City Hall
Time: 12 noon

Our event begins with brief remarks by Stevens' great-grandson Paul S. Stevens, AIA, followed by Portland Mayor Jill Dusen reading the proclamation, and the serving of birthday cake. We invite you to share this occasion for camaraderie and the opportunity to celebrate the impact of fine design.

www.smrinc.com

SMRT

CELEBRATING 125 YEARS of DESIGN

Pamphlet 4252

The best documented figure in Maine architectural history, John Calvin Stevens practiced architecture in Portland from 1884 to 1940. During that period, he received more than 300 commissions to design or alter domestic, religious, commercial and industrial structures on the Portland peninsula. His work includes the façade and tower of the State Street Congregational Church, J.B. Brown Memorial Block (Congress Street), Oxford Building (Middle Street) The Sweat Memorial Gallery (Portland Museum of Art), and the U.S. Post Office (Forest Avenue).

But it is for his graceful residences in the "shingle style" that John Calvin Stevens is best known. Examples of his elegant, turn-of-the-century domestic architecture can be found in abundance on Portland's Western Promenade.

John Calvin Stevens left a rich legacy to Portland and the State of Maine. His practice has evolved into a multi-disciplinary industry leader, SMRT. SMRT's employees (including Stevens' great grandson) provide sustainable architecture, engineering, planning, interior design and commissioning expertise to healthcare, science & technology, higher education, government, justice and corporate clients.

Our celebration of the rich heritage of John Calvin Stevens concludes with the proclamation of John Calvin Stevens Day on the steps of City Hall on October 8th, the 154th anniversary of John Calvin Stevens' birth.



ARCHITECTURE ENGINEERING PLANNING INTERIOR DESIGN COMMISSIONING

JOHN CALVIN STEVENS: WALKING TOUR OF PORTLAND

- 1 Northeast Telephone, 1903** — 16 Casco St.
Likely the first telephone company building in Portland, this 3-story building features a granite base and large scale granite lintels. The first floor facade has been altered to accommodate later signage.
- 2 J.B. Brown Memorial Block, 1882-83** — 529-543 Congress St.
The Brown Memorial Block designed by John Calvin Stevens is the third major commercial block in the Queen Anne style in as many years, preceded by the Lancaster Block and the Storer Brothers Block. The bay arrangement and tall chimneys express a verticality not present in the earlier designs.
- 3 Larrabee Heirs, 1894-95** — 553 Congress St.
Similar to the earlier nearby Milken Block, the design features a large 2nd floor window spanned with a steel lintel and arched openings on the 3rd floor.
- 4 The Salt Institute for Documentary Studies, 2008** — 561 Congress St.
SPHRT designed space in the Strand building in Portland's Arts District to create a new headquarters for Salt's educational programs. The space is designed to meet LEED Gold Certification and houses an auditorium, an archive library and a gallery.
- 5 Milken Block, 1889** — 584 Congress St.
Built the same year as the Coleworthy Block on Exchange Street, Stevens created interest in these simple commercial buildings by varying the fenestration from floor to floor and with decorative brick patterns.
- 6 Hammond Heirs Block, 1880** — 591 Congress St.
This commercial block is an early design in his partnership with the Francis Fassett office. It is an exuberant, picturesque composition of geometric forms and Queen Anne detailing.
- 7 Charles Q. Clapp Block, H.H. Hay Drug Store, 1826** — 582-586 Congress St.
The first two floors were designed by Charles Clapp in the Federal style. John Calvin Stevens designed the third floor in 1922. The window spacing and recessed panels reflect the earlier design and provide a handsome top to the structure.
- 8 Portland Museum of Art, Sweet Memorial Gallery, 1911-12** — 111 High St.
John Calvin Stevens was an active member of the Portland Society of Art and an accomplished landscape painter. The facade of the new gallery is designed to complement the adjacent mansion and features an elegant Palladian window.
- 9 Chamber of Commerce, 1830** — 142 Free St.
The Chamber of Commerce was built as a theater and became the Free Street Baptist Church in 1836. Stevens and Stevens remodeled it for the Chamber of Commerce in 1926. The facade design was a renovation of the original theater facade circa 1830.
- 10 Sears & Roebuck, 1919** — 110 Free St.
Designed by John Calvin Stevens II based on standard details supplied from Sears in Chicago. The two-way concrete waffle floor slabs and clay tile wall structure are typical of Midwest construction of the era. The store featured the first escalator in Maine.

- 11 Lancaster Block, 1851-82** — 474 Congress St.
A Queen Anne style commercial building design, John Calvin Stevens designed the first four stories in 1881 while in practice with Francis Fassett. The top two floors were designed by the Fassett firm and added in 1908.
- 12 Baxter Block, 1913** — 22 Monument Square
An early steel-framed commercial office block with elaborate brickwork facade topped out with a white Beaux-Arts terra cotta cornice. The steel frame enabled use of large glazed openings.
- 13 Donahue Block, 1912** — 18 Monument Square
The Donahue Block predates the Baxter Block to its right by a year, although they were likely designed with knowledge of each other. The building to the left of Donahue dates from 1890 and is a Fassett and Tompkins design.
- 14 Lower H.H. Hay Block, 1848** — 750-762 Middle St.
Built by Byron Greenough, a hatter and drifter. In 1919 Stevens and Stevens designed the fourth floor for the Hay drug firm, much as they added the third floor to the Upper Hay Building in Congress Square in 1922. ("This building is physically located at the East end of Free St.")
- 15 Oxford Block, 1886-87** — 183-187 Middle St.
One of the few Romanesque Revival commercial buildings in Portland, it was perhaps inspired by Stevens' acquaintance with H.H. Richardson's work while running Fassett's Boston office. The Stevens architectural office was located here until the late 1950s.
- 16 Storer Brothers Block, 1881** — 142-150 Middle St.
Francis Fassett and John Calvin Stevens designed this richly detailed building. The Queen Anne style detailing uses brick, stone and terra cotta to create pattern and texture.
- 17 35-39 Exchange Street, 1890's**
This storefront, one of many on the peninsula designed by Stevens, is an elaborate Colonial Revival design.
- 18 Coleworthy Block, 1889** — 92 Exchange St.
This small commercial building is one of several similar sized structures designed by John Calvin Stevens on the peninsula in the late 1880's. Each floor is treated separately, creating pattern and interest on the facade.
- 19 Portland City Hall, 1909-1912** — 389 Congress St.
John Calvin Stevens led the campaign to construct a new city hall after the fire in 1908. Following selection of the New York firm of Carrere and Hastings, he was asked to join the design team as associated architect. The design in French Renaissance style is based on New York City Hall.
- 20 Schlotterback & Foss Laboratory, 1927** — 117-119 Preble St.
Foss (Foss' Venable) was John Calvin Stevens' next door neighbor on Oregon Street. The granite material of the strong, 1-1/2 story base is repeated in sprigged panels, lintels and medallions in the yellow brick upper three stories of this austere design.
- 21 Portland Boys Club, 1930-31** — 277 Cumberland Ave.
The Boys Club is perhaps the only project that three generations of the Stevens family collaborated on. John Howard Stevens (an active board member) likely led the design assisted by his father and son. The sign on the corner of Cumberland and Chestnut streets was designed by John Calvin Stevens II.
- 22 State Street Church, 1885-93** — 155-159 State St.
This remodeling of the church was one of Stevens' favorite projects. The design features a brownstone Gothic facade with a soaring monumental tower.



- 23 U.S. Post Office, 1933-34** — 125 Forest Ave.
This was one of Stevens' last major commissions. The design detail of this monumental brick Georgian Revival design was likely the work of his son John Howard Stevens.
- 24 Gulf of Maine Research Institute, 2005** — 350 Commercial St.
SPHRT collaborated with West Coast architects DHD to develop this strong design based on the building traditions of the Portland waterfront, marrying the granite colonnades of the historical commercial blocks with the industrial vernacular of the working waterfront.
- 25 Casco Bay Lines Terminal, 1905** — 54 Commercial St.
The ferry terminal and parking garage were designed as the terminus to Franklin Avenue and the gateway to the Casco Bay Islands. The strong gabled form of the parking garage mirrors historic Commercial St. structures. The open, airy, ferry lobby's internal and external spaces are sheltered by a multi-gabled metal roof form reminiscent of waterfront industrial structures.
- 26 280 Fore Street, 2004**
The design responds to busy Franklin Avenue utilizing a contemporary fashion, elements common to historic waterfront buildings. The carved form and scale of detailing provides a transition to the smaller scale of the Old Port.
- 27 Hilton Garden Inn, 2003** — 45 Commercial St.
This is not your usual Hilton Garden Inn. The developer received permission from the franchise to build this contemporary boutique hotel. The form of the hotel responds to the historic structures on Commercial Street with a brick base and punched openings in a planar stonemasonry facade.
- 28 Public Market Parking Garage, 1997** — 315 Cumberland Ave.
This 650-car garage was constructed to serve the Portland Public Market. The structure was constructed to accommodate modular precast concrete construction techniques and complement the adjacent structures including the nearby historic Fidelity Trust Tower.
- 29 Preble Chapel, 1851** — Preble St.
The Preble Chapel was built in 1851 from designs by Portland architect James Kirby. In June 1924 Stevens and Stevens prepared a set of drawings for an addition to the rear of the building along with a proposal to stucco the exterior. The remodelled chapel was rededicated in November that year.
- 30 Seventy-Five State Street, 1983**
Seventy-Five State Street is an addition to an earlier replacement building for the Home for Aged Women. The multi-story, brick, tilt slab structure was designed to fit between the earlier contemporary structure and the Park Street historic neighborhood.

In 1884, architect John Calvin Stevens hung his shingle at 57 Exchange Street - and the rest is history.

The best documented figure in Maine architectural history, John Calvin Stevens practiced architecture in Portland from 1884 to 1940. During that period, he received more than 300 commissions to design or alter domestic, religious, commercial, government and industrial structures on the Portland peninsula.

While best known for his graceful residences in the "shingle style," John Calvin Stevens left a rich and varied architectural legacy throughout Portland and the state of Maine.

If you'd like to explore the lasting impact of John Calvin Stevens in more detail, Greater Portland Landmarks and the Maine Historical Society offer for purchase:

John Calvin Stevens on the Portland Peninsula, 1880-1940, by Earle G. Shettleworth, Jr.

www.portlandlandmarks.org
www.mainehistory.org



- 6 Left Top: Hammond Heirs Block
- Left Second: Oxford Block
- Left Bottom: Lower H.H. Hay Block
- Right Top: Oxford Block
- Right Second: Portland Museum of Art, Sweat Memorial Gallery
- Right Third: J.B. Brown Memorial Block
- Right Bottom: Oxford Block



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- 24 Top to bottom: Gulf of Maine Research Institute
- 26 280 Fore Street
- 4 Salt Institute for Documentary Studies
- 27 Hilton Garden Inn

A 125+ YEAR DESIGN JOURNEY — FROM SHINGLES TO TITANIUM

John Calvin Stevens

Explore the rich legacy of John Calvin Stevens, from his landmark commercial and civic development in Portland, right up to the present, with a quick look at the multi-faceted work of SMRT today.

Since 1884, John Calvin Stevens' practice has evolved into a multi-disciplinary leader. SMRT's employees provide sustainable architecture, engineering, planning, interior design and commissioning expertise to healthcare, science & technology, higher education, government, justice and corporate clients.

Kyle Daniel <kyle.d.stetson@gmail.com>

Sun, May 5, 11:31 AM (22 hours ago)

to publiccomment

Dear Councilors,

First and foremost, I want to express my gratitude for your service to our community and for considering the important issue of preserving historical buildings in Portland.

My wife and I own a 100 year old home in the Rosemont neighborhood, and I deeply appreciate the value and beauty that historical buildings contribute to our city's sense of place. However, I write to you today in support of allowing the demolition of 142 Free Street to accommodate the expansion plans of our esteemed Portland Museum of Art (PMA).

I have many great memories of my parents taking me to the children's museum. Looking back on those childhood memories of playing in the mock fire station and space shuttle cockpit at 142 Free Street, I can't help but recognize that the total alteration of its interior has stripped away any real historical relevance the building once held. Despite its charming facade, the building now sits amidst a parking lot, a modern museum, and a row of loading bays and bars, lacking any meaningful connection to our city's heritage.

Today, I work with a local artist collective that hosts events across the city and the state. Portland is home to many such talented individuals and between PMA, MECA, and other organizations, fosters a beautiful, diverse, and talented art community. These are people who enrich our city's culture with their work and draw tourists from around the world.

Our city is fortunate to have the PMA, an organization that not only enriches our cultural landscape but also fosters community engagement and pride. Portland is home for me, but I travel regularly and have had the opportunity to visit museums across the US and around the world and can say from that experience that the PMA is a world class museum. It would be a disservice to our community to hinder its plans for expansion due to the presence of an underutilized building that happens to be old.

Regarding concerns about the financial implications of the PMA's expansion, I see parallels with the concept of a "loss leader" in retail. Just as grocers strategically offer hot rotisserie chickens at a loss to drive overall sales, the PMA's expansion would likely yield numerous benefits from drawing more tourists and expanding the services it can provide to our vibrant art community.

In conclusion, I urge you to support the demolition of 142 Free Street to facilitate the PMA's expansion. By doing so, we can ensure that our city continues to thrive culturally, economically, and socially for generations to come.

Thank you for your attention to this matter and for your commitment to the well-being of our community.

Sincerely,

Kyle Stetson

12 Colonial Road

Portland, ME 04102

Order 180-23/24: Regarding Application to Reclassify 142 Free Street as a Noncontributing Structure in the Congress Street Historic District

Dugan Murphy dugan@duganmurphy.com via portlandmaine.gov

Sun, May 5, 11:51 AM
(22 hours ago)

to publiccomment

Dear Planning Board,

The importance of 142 Free Street as part of the historic urban fabric of downtown Congress Street is exactly why all the work was put into researching it and the other contributing structures within that district and getting that district added to Portland's recognized collection of local historic districts. By law, the status of the building is clear and the Portland Museum of Art knew this when they purchased the building. They could redesign the interior of 142 Free Street, build an addition to it, or pursue any of the many other expansion options available to them currently allowed by law, without going through this bald-faced, bad-faith reclassification process. Please follow the recommendations of both the Historic Preservation Board and the Planning Board by rejecting this application.

Thank you for thoughtfully considering this issue.

Dugan Murphy

(he/him)

61 India St #3, Portland

George Rheault

Sun, May 5, 11:58 AM
(21 hours ago)

to Public, Mark, Pious, April, Roberto, Anna, Victoria, Regina, Anna, Kate, Michael, Danielle

It is so ironic that city staff have tried to strait-jacket our City Council from being able to have the flexibility to use its discretion to reclassify 142 Free Street as a "non-contributing" property in the Congress Street Historic District. There is no bigger legacy of John Calvin Stevens than his his huge effort between 1918 and 1923 to destroy the ability of our elected City Council to run our city via a strong-mayor form of government in favor of a council-manager city charter.

When people recall the work of the Portland Chamber of Commerce in the early 1920s in pushing a nativist, effectively white supremacist, vision for our community that neutered local democracy and cut out people of color and other minority communities from having significant power and influence in our city government, it cannot be repeated often enough that it was John Calvin Stevens who did more than virtually any other city leader at the time to make that work happen. Either as the literal president of the Chamber of Commerce (see attachment) or as part of his membership in the "Committee of 100" that built the elite coalition that with the help of the rising influence of the Ku Klux Klan reversed the 1921 defeat of the council-manager charter reform and led it to victory on September 10, 1923.

Sadly, even if the City Council votes in the majority to reclassify 142 Free Street, city staff have orchestrated the recitals of the proposed draft Order 180 so that it favors the elite interests of Greater Portland Landmarks and its legal counsel, Peter Murray and his law firm. The language of draft Order 180 right now almost guarantees that GPL can pounce with a lawsuit and have the immediate upper-hand.

Hopefully the City Council is smart enough to insist that Corporation Counsel and the City Manager rewrite the proposed Order 180 so that it reflects the deep thoughtfulness and reasoning that would make clear that voting to reclassify 142 Free Street has a legitimate and legal basis and that it is within the discretion and authority of the City Council to do so. Sadly working around the deliberate "kludge" of the historic preservation ordinance that tries to knee-cap our elected officials' ability must be done. (FYI: the opaqueness and poor drafting of the ordinance was always a feature not a bug - allowing the EASE of entry for historic designations but making it DEVILISHLY hard to take them out - basically a land-use LOBSTER TRAP that allows a small minority of affluent property-owners to dictate our community's future, while they reap the benefits and the rest of us have to stare forever at their monuments).

Portland Chamber of Commerce

34 Exchange Street

JOHN CALVIN STEVENS,
J. C. BOYD
HERBERT A. HARMON,

President
Vice President
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PUBLICITY AND CONVENTIONS
AGRICULTURAL
COMMERCIAL TRAVELERS
MARITIME

William S. Linnell, *Chairman*
Harold O. Day, *Chairman*
William R. Cutler, *Chairman*
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George F. Reynolds, *Chairman*
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Geo. C. Owen, *Chairman*
William B. Adie, *Chairman*
Henry F. Merrill, *Chairman*

The Chamber handles through these Bureaus, matters of local import which come before it, in an efficient manner. Inquiries on Industrial or Home problems, Wholesale or Retail Trade Questions, Transportation, Civic Activities, Summer and Winter resorts, Spring and Summer Fishing or Fall Hunting, questions pertaining to local or foreign trade as affected by our Harbor Problems, will receive prompt attention if you address

CHAMBER OF COMMERCE OF PORTLAND
STATE OF MAINE, 34 EXCHANGE STREET

On Wed, May 1, 2024 at 3:02 PM Eileen Gillespie <etgillespie@gmail.com> wrote:

Dear Pious Ali,

I would like to submit this letter of support for the PMA on behalf of the PMA's Executive Committee; Kyo Bannai, Ken Blaschke, Cyrus Hagge, Elizabeth McCandless, Dimitri Michaud, Marcia Minter, Mark Morrisette, Tina Petra, Theresa Secord, Jack Soley, and Amy Woodhouse.

As PMA Trustees, we stand united with our dedicated staff and museum leadership, fully confident in their ability to lead the PMA in the next phase of growth, *The Blueprint Project*, with integrity and heart.

Guided by the museum's mission, Art for All, and informed by community input, we, a broadly representative board reflecting diverse constituencies and regions across Maine, are committed to fostering inclusivity, civic leadership, and cultural enrichment.

With careful and thorough consideration, we have made the decision to request that 142 Free Street be reclassified. The decision to go down this path was well-informed by years of planning and research. We believe that 142 Free Street, as it stands today, should never have been classified as contributing to the Congress Street Historic District.

In 1982, the PMA's I.M. Pei-designed Charles Shipman Payson wing revitalized Maine and Congress Square, sparking economic growth in a distressed area and making Portland the cultural capital of Northern New England. We draw inspiration from the museum's past leaders who made the bold vision of the Payson Wing possible. As we continue to watch businesses close and vacate buildings in our neighborhood, the museum's commitment is an investment in the city we all love and is essential for the revitalization of the Congress Square Arts District.

Is expansion necessary? Yes. We have outgrown our footprint both in audience and in our ability to expand the museum's collection.

Just recently, the PMA has added hundreds of works to its collection, including works by an incredibly diverse array of artists, including Margaret Foley, Jeremy Frey, Philip Guston, Reggie Burrows Hodges, Auguste Rodin, and Carrie Mae Weems. Your PMA has received major gifts from esteemed artists and philanthropists Judy Glickman Lauder and the Alex Katz Foundation, who share our commitment to strengthening the arts ecosystem in Maine. This investment in our museum has transformed the experiences available to our communities in Portland and beyond.

The PMA's summer exhibition *Jeremy Frey: Woven* (opening May 24, 2024) was recently highlighted in the New York Times and will travel to the Art Institute of Chicago this fall and the Bruce Museum in Connecticut in 2025. Your museum is now mentioned in the same breath as some of the most prominent institutions in the country.

Our commitment to caring for the collection and supporting artists is steadfast, and the new wing will allow even more visitors to make art a part of their everyday lives here in Maine. With the expansion, we will increase special exhibition galleries, create spaces to make art, and offer welcoming visitor amenities.

Through an intensive process of listening and gathering feedback, we have learned that our facilities no longer support the programs and experiences for which our communities are asking. The new wing's design will bring people together and will allow us to meet the expectations of a new generation who demand more of their public institutions.

The values and economic impact of the PMA's expansion carefully and thoughtfully aligns with the goals outlined in the City of Portland's comprehensive plan, fostering a supportive relationship with the City's growth and development vision.

With a prominent entrance oriented toward Congress Square, the PMA's new wing (designed by LEVER and local architect of record

Scott Simons Architects) will be a landmark building, one that reflects the values of the communities we serve and of the communities

we need to serve better.

We place our trust in the process and the guidance of our City Council.

Portland has a once-in-a-lifetime opportunity to see the impact a museum can have when it is built from the ground up through an inclusive lens and purpose-built for sustainability, flexibility, and belonging.

Sincerely,

Eileen Gillespie

President of the PMA Board of Trustees

Eileen Gillespie

www.eileengillespie.com

Elizabeth A. Boepple
eboepple@mpmlaw.com
(207) 523-8215

Sean R. Turley Esq.
sturley@mpmlaw.com
(207) 523-8202

April 30, 2024

Sent by email

Mayor Mark Dion
City of Portland Council
389 Congress Street
4th Floor
Portland, Maine 04101
council@portlandmaine.gov

Re: *Order 180-23/24 Regarding Application to Reclassify 142 Free Street as a
Noncontributing Structure in the Congress Street Historic District*

Mayor Dion and City of Portland Councilors:

This firm represents Greater Portland Landmarks (hereinafter “**Landmarks**”), an organization that has worked tirelessly for more than half a century to ensure that Portland preserves its sense of place for all by advocating for the preservation and revitalization of the city’s rich architectural history. In furtherance of this critical objective, Landmarks opposes the request (the “**Request**”) by the Portland Museum of Art (the “**PMA**”) to reclassify the Chamber of Commerce building located at 142 Free Street (“**142 Free Street**”) as a noncontributing structure to the Congress Street Historic District¹ (the “**District**”), which the Council will consider at its upcoming meeting on May 6, 2024.

Landmarks will provide public comment objecting to the Request on the grounds that 142 Free Street continues to satisfy the criteria set forth in the City of Portland zoning ordinance, the “**Recode**,” in sections 17.4.1.A, 17.4.1.B and 17.4.2 (collectively the “**Criteria**”) that led the City to classify the structure as contributing when it established the District in 2009.²

We write separately on behalf of Landmarks to (a) reinforce the legal opinion provided by Corporation Counsel that the Criteria are the *only* standards the Council may consider when deciding whether to reclassify 142 Free Street; (b) point out to the Council the shifting (and contradictory) rationales offered by the PMA for the Request; and (c) explain to the Council the significant threat the reclassification of 142 Free Street poses to the certification of the District and the tax credits that flow from that certification.

¹ A copy of the Congress Street Historic District Map is attached as Exhibit A.

² As Landmarks will explain, nothing has changed since the establishment of the District in 2009 that would even conceivably justify the reclassification of 142 Free Street.

I. The Council must deny the Request because 142 Free Street continues to satisfy the Criteria.

The Council’s authority to reclassify a structure is set forth in—and controlled by—section 17 of the ReCode, which broadly governs “Historic Preservation.” The specific subsection that provides the Council the power to change the classification of a contributing structure is ReCode § 17.5.9. It states:

Amendment or rescission of any designation shall be upon the request of a person or persons authorized to nominate the property or properties affected, or upon request of the City Council, and shall follow the procedure set forth in Section 17.5 for designation. The City Council may rescind or amend a designation only after all of these procedures have been followed. The standards for rescission or amendment applied by the Historic Preservation Board, Planning Board, and City Council shall be limited to those provided in Subsections 17.4.1(A) and (B) and Subsection 17.4.2. Amendments may include reclassification of a portion of a contributing property to noncontributing status, refinement or correction of design guidelines, maps, and other parts of any designation.³

The use of the word “shall” in this provision renders its instructions mandatory.⁴ This means that (a) the process outlined in ReCode § 17.5 is the *exclusive* procedure to be followed when the Council considers the Request and (b) the Council can *only* reclassify 142 Free Street if the structure fails to satisfy the Criteria.

The Criteria are listed in ReCode § 17.4.1.A (“Minimum criteria for designation”) and ReCode § 17.4.2 (“Integrity of landmarks and historic districts”). They provide that if the Council determines that 142 Free Street (a) has “sufficient integrity . . . to make it worthy of preservation” and (b) fits within *any* of the six categories described in ReCode § 17.4.1.A then (c) the Council *must* deny the Request, regardless of any other arguments raised in favor of reclassifying 142 Free Street.

From 2008 to 2009, the staff of the City’s Planning Department and the expert historic preservationists with which they consulted engaged in an intensive and comprehensive review of the integrity of the structures in and around Congress Street and the suitability of those structures for classification as contributing. Based on their exhaustive work, the City ultimately determined that 142 Free Street is of “sufficient integrity” vis-à-vis the redesign of the structure by John Calvin Stevens in 1926 to be “worthy of preservation.” They reached this decision despite the changes to the structure between 1926 and 2009, which are the basis of the PMA’s claim that the integrity of 142 Free Street has been compromised. In other words, because those changes *pre-existed* the classification, the PMA’s argument that those changes can now be used to justify declassification is completely meritless.

³ ReCode § 17.5.9 (emphasis added). Section 17 of the ReCode, including ReCode § 17.5.9, uses the term “designation,” which is undefined, in accordance with its common and generally accepted meaning—i.e., “the act of indicating or identifying.” *Designation*, MERRIAM-WEBSTER, <https://www.merriam-webster.com/dictionary/designation> (last visited April 30, 2024). As a result, an “amendment” to a “designation” includes not only a change to the boundaries of a district but also to the classification of a structure.

⁴ *Portland Sand & Gravel, Inc. v. Town of Gray*, 663 A.2d 41, 43 (Me. 1995).

Nothing has changed in the last 15 years to undermine the worthiness of preservation of 142 Free Street. There have been *no* modifications to 142 Free Street since 2009. The building is *exactly* the same. All the PMA can point to are changes in the façade of 142 Free Street *before* 2009—all of which were taken into account by the City’s planning staff when they determined that the Chamber of Commerce building contributes to the District. The absence of any changes to the structure since then means the PMA cannot reasonably claim that 142 Free Street lacks sufficient integrity to be preserved.

The Chamber of Commerce building also satisfies not one but *four* of the Criteria for a structure to be found to be contributing. 142 Free Street remains a contributing structure to the District because:

- It is a “significant example of the cultural, historic, architectural, . . . aspect of the heritage of the City of Portland.”⁵
- It exemplifies a “significant architectural type, style or design distinguished by innovation, rarity, uniqueness or overall quality of design, detail, materials or craftsmanship.”⁶
- It is identified as “the work of an architect, designer . . . or builder whose individual work is significant in the history or development of the City of Portland, the State of Maine, the New England region, or the United States.”⁷
- It represents a “significant cultural, historic, architectural, archeological or related theme” that is “expressed through distinctive areas, sites, structures or objects.”⁸

Satisfying even one of these standards would have been sufficient for the City to find 142 Free Street to be contributing. Because the structure meets *four* of them, the Council is obligated to deny the Request unless the PMA can establish that 142 Free Street no longer satisfies *any* of the Criteria. Absent such a showing, the classification of 142 Free Street as contributing must remain in place.

II. The PMA has not offered a coherent justification for reclassifying 142 Free Street.

In their various filings and presentations to date, the PMA has vacillated between a variety of contradictory reasons for changing the classification of 142 Free Street. When the PMA was before the Historic Preservation Board (the “**HPB**”), it argued that the HPB should support the Request not because the Chamber of Commerce building no longer satisfies the Criteria but instead because aspects of the City’s Comprehensive Plan could be read to support the PMA’s proposed expansion. The HPB rejected this argument, voting *unanimously* to recommend that 142 Free Street remain classified as contributing.⁹

⁵ ReCode § 17.4.1.A.1. 142 Free Street represents the commercial significance of Congress Street in the first half of the twentieth century.

⁶ ReCode § 17.4.1.A.4. 142 Free Street exemplifies the Colonial Revival style popular in the United States when John Calvin Stevens and John Howard Stevens redesigned the current structure in 1926.

⁷ ReCode § 17.4.1.A.5. 142 Free Street is closely identified with John Calvin Stevens, the perhaps most well-known and regarded architects working at the turn of the twentieth century.

⁸ ReCode § 17.4.1.A.6.

⁹ As Corporation Counsel has consistently advised since the HPB’s review of the Request, the ReCode prohibits consideration of the Comprehensive Plan in the context of a change to a classification of a

Undeterred, the PMA switched tactics and had its attorney—not a historic preservationist—draft a letter to the Planning Board through which the PMA baldly claimed that changes to the façade of 142 Spring Street prior to 2009 (which, as explained above, the City’s staff considered when it found the structure to be contributing) justified it being stripped of its contributing status.

Then when the PMA appeared before the Planning Board, it changed course yet again and argued that the Criteria were completely irrelevant to whether 142 Free Street qualifies as a contributing structure. The Planning Board rejected that argument, applied the Criteria (as the ReCode requires) and voted 5-1 against recommending that 142 Free Street be reclassified.

What the PMA will say at the Council’s hearing in support of the Request is anyone’s guess. Throughout this process, the PMA’s arguments have followed whichever way it believes the wind is blowing. Because there appears to be no guiding principle animating the Request other than the PMA’s desire to demolish 142 Free Street, the Council should be vigilant of any efforts by the PMA and its supporters to shift the discussion on May 6th to concerns that are not relevant to the Council’s task at that hearing, which is to simply apply the Criteria set forth in the ReCode.¹⁰

III. Granting the Request puts the certification of the District and the financing of development within the District in peril.

One of the important ways in which the PMA’s messaging has shifted over time relates to whether the reclassification of 142 Free Street threatens the tax credits on which developers rely to maintain and develop contributing structures within the District.

On January 31, 2024, the PMA, through counsel, submitted a letter to the Planning Board through which the PMA represented to the Board that (a) the PMA’s attorney had communicated with a person at the National Parks Service (“NPS”) regarding if reclassification of a contributing structure puts the financing for development within a certified historic district in jeopardy and (b) the conversation “led [the PMA] to the conclusion that certification is not threatened by reclassifying a single building in the Congress Street Historic District.” In its letter, the PMA did not identify the person with whom its attorney spoke, indicate the capacity in which that person serves at the NPS, nor even attempt to summarize what that person told PMA’s counsel.

After the PMA filed its letter but before the Planning Board convened to discuss the Request, the City’s Planning Department received an email from the NPS on February 11, 2024 through which it directly contradicted the PMA’s representation to the Board regarding the impact of the reclassification of 142 Free Street on the availability of tax credits for the District:

structure. Because the ReCode does not expressly authorize the Council to take the Comprehensive Plan into account when deciding whether to grant the Request, the Council would be committing an error of law if it based its decision on that document. *See, e.g., Robinson v. Bd. of Appeals of Town of Kennebunk*, 356 A.2d 196, 200 (Me. 1976) (instructing that when a municipal body “clothe[s] its actions with a discretion nowhere granted to it by the [o]rdrinance,” then “[t]he [b]oard’s action is therefore ultra vires and void”).

¹⁰ By contrast, Landmarks and its allies have been unwavering in its position on this issue: because the City appropriately determined that 142 Free Street was a contributing structure in 2009 by applying the Criteria and *nothing* has occurred since then to justify reclassification, the Council must deny the Request.

[W]e have reviewed the submitted information on a preliminary basis and would advise you that, based on the information provided, this would be considered an amendment to the district and would need to be submitted for our review under 36 CFR 67.9(i).¹¹

(Emphasis added.) The preliminary opinion provided by NPS in 2024 aligns with the guidance it provided to the City in 2010 after the District was established:

Individual property owners of depreciable buildings within this district can qualify for the Federal tax incentives for historic preservation Please be aware that changes to the historic district as presently certified will render its certification null and void and will require recertification of the revised district for continued benefits under the above laws.¹²

(Emphasis added.) When the PMA appeared before the Planning Board, it did not challenge the substance of NPS's email to the Planning Department or even offer any explanation for the obvious conflict between what the PMA *told* the Board was the opinion of the NPS and the agency's actual opinion regarding the effect of changing the classification of 142 Free Street on the availability of tax credits for the District.

While not grounds to deny the Request, the Council should keep the NPS's opinion that reclassification of 142 Free Street may endanger the certification of the District in mind because it undermines the basic premise of the Request offered by the PMA, which is that reclassifying 142 Free Street is borne out of a unique situation such that granting the Request will neither threaten financing for projects or lead developers to seek the reclassification of other contributing structures in the District. Nothing could be further from the truth; if the Council reclassifies 142 Free Street, there is a very real possibility that the tax credits that make the maintenance of revitalization of the District possible will no longer be available, thereby putting the significant investments that have been put into the District in jeopardy.

IV. Conclusion

When considering the Request, the Council must tune out all of the noise generated by the PMA and its allies and do what the ReCode demands, which is to apply the Criteria to 142 Free Street. As set forth above, there can be no serious dispute that (a) the City correctly classified 142 Free Street as contributing in 2009 because it satisfied the Criteria and (b) nothing has occurred since 2009 that changes that fundamental fact. Because 142 Free Street continues to qualify as a contributing structure to the District vis-à-vis the Criteria, the Council must deny the Request.

We look forward to appearing before you at the May 6th hearing. Please let us know if you have any questions we can address before then.

¹¹ A copy of the email drafted by the NPS is attached to this letter as Exhibit B.

¹² A copy of the letter sent to the City by the NPS in 2010 is attached to this letter as Exhibit C.

All our best,



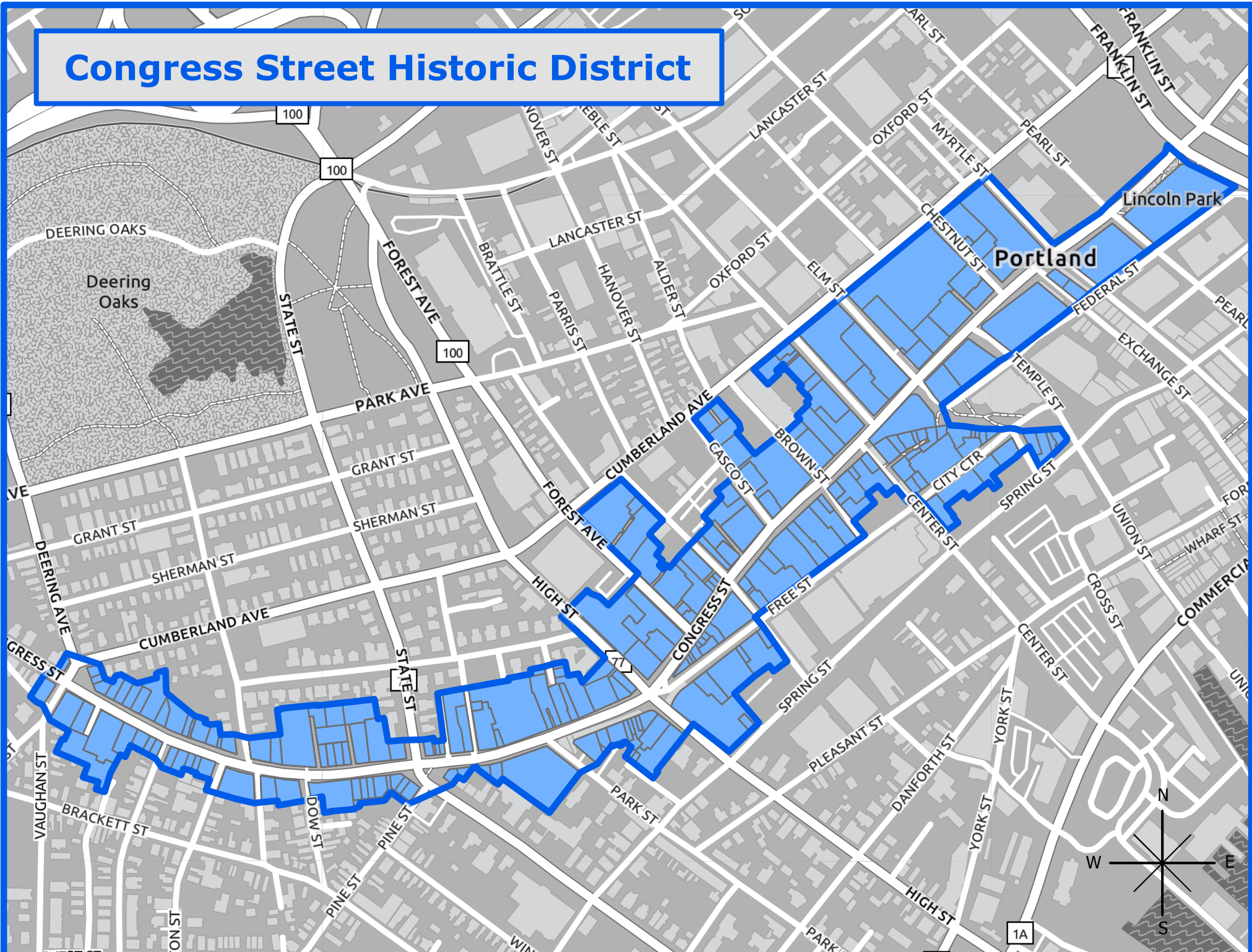
Elizabeth A. Boepple, Bar No. 4422
eboepple@mpmlaw.com

MURRAY PLUMB & MURRAY
75 Pearl Street, P.O. Box 9785
Portland, Maine 04104-5085
(207) 773-5651



Sean R. Turley, Bar No. 6351
sturley@mpmlaw.com

Congress Street Historic District





Kevin Kraft <kkraft@portlandmaine.gov>

Fwd: Certified Local District

Goeken, Brian D <Brian_Goeken@nps.gov>

Sun, Feb 11, 2024 at 9:23 PM

To: Evan Schueckler <evans@portlandmaine.gov>

Cc: "Johnson, Mike D" <Mike.D.Johnson@maine.gov>, "Moody, Cristin A" <cristin_moody@nps.gov>, Christine Grimando <cdg@portlandmaine.gov>, Kevin Kraft <kkraft@portlandmaine.gov>, Amy McNally <amcnally@portlandmaine.gov>

Evan, we have reviewed the submitted information on a preliminary basis and would advise you that, based on the information provided, this would be considered an amendment to the district and would need to be submitted for our review under 36 CFR 67.9(i). If you would like us to review such a submission on a preliminary basis, we can do so. The information should be submitted to the SHPO, with the same information to request certification plus the information identified in subsection(i).

Brian Goeken, AICP
Chief, Technical Preservation Services

National Park Service
Technical Preservation Services
[1849 C Street NW](#), Mail Stop 7243
Washington, DC 20240
202-354-2033 phone
202-230-2960 mobile
Brian_Goeken@nps.gov email
<http://www.nps.gov/tps/> website
[Sign up for updates from Technical Preservation Services](#)



From: Evan Schueckler <evans@portlandmaine.gov>**Sent:** Friday, January 12, 2024 2:55 PM**To:** Goeken, Brian D <Brian_Goeken@nps.gov>**Cc:** Johnson, Mike D <Mike.D.Johnson@maine.gov>; Moody, Cristin A <cristin_moody@nps.gov>; Christine Grimando <cdg@portlandmaine.gov>; Kevin Kraft <kkraft@portlandmaine.gov>; Amy McNally <amcnally@portlandmaine.gov>**Subject:** [EXTERNAL] Re: Certified Local District



United States Department of the Interior

NATIONAL PARK SERVICE

1849 C Street, N.W.
Washington, D.C. 20240

May 25, 2010

The Honorable Nicholas M. Mavodones, Jr.
Mayor of Portland
City Hall, 389 Congress Street, Portland, ME 04101-3509

Dear Mayor Mavodones:

The National Park Service is pleased to inform you as duly authorized representative that the Congress Street Historic District has been certified by the Secretary of the Interior for purposes of the Tax Reform Act of 1986, as substantially meeting all the requirements for listing in the National Register of Historic Places.

Individual property owners of depreciable buildings within this district can qualify for the Federal tax incentives for historic preservation by completing the Historic Preservation Certification Application -- Parts 1 and 2 and submitting them to the State Historic Preservation Office (SHPO). Application forms are available directly from the SHPO. Applications should be submitted as early as possible in the planning of a rehabilitation project.

Review boards and commissions should become familiar with the Secretary of the Interior's Standards for Rehabilitation, used by the Secretary in certifying rehabilitation work for the historic preservation tax incentives. The SHPO and the NPS are available to advise individuals and organizations about the Standards.

Please be aware that changes to the historic district as presently certified will render its certification null and void and will require recertification of the revised district for continued benefits under the above laws.

If you have any questions, please call me at (202) 354-2025.

Sincerely,

Guy M. Lapsley
Technical Preservation Services

cc: National Register
ME SHPO

AMENDMENT 2 TO ORDER 180-23/24
PREPARED BY CORPORATION COUNSEL FOR
COUNCILORS SYKES AND TREVORROW
RE: RECLASSIFICATION OF 142 FREE STREET AS A
NONCONTRIBUTING STRUCTURE

WHEREAS, on March 16, 2009, the Portland City Council by Order 164-08/09 designated the Congress Street Historic District (the "District"), which includes the building located at 142 Free Street (the "Building") as a contributing structure; and

WHEREAS, the Portland Museum of Art ("PMA"), which owns the Building, has requested that the Building be reclassified as a noncontributing structure within the District; and

WHEREAS, on November 1, 2023, the Historic Preservation Board voted (5-0) to recommend that the Planning Board and the City Council vote to retain the contributing classification for the Building; and

WHEREAS, the Planning Board ~~also~~ voted (5-1) at its February 27, 2024 meeting to recommend that the City Council vote to retain the contributing classification for the Building ~~as set forth in the attached Recommendation Of Planning Board (the Planning Board Recommendation)~~; and

WHEREAS, on May 6, 2024, the City Council held a public hearing on PMA's request to reclassify the Building as a noncontributing structure within the District and considered the testimony, comment, written materials, and other information submitted to the City Council at the hearing; ~~as well as the findings, conclusions, and recommendations contained in the Planning Board Recommendation, which is attached hereto and incorporated herein by reference.~~ and

WHEREAS, the Building has undergone significant alterations since it was originally constructed as a theater in 1830, including changing the hipped roof to a gable roof in 1836; extending the front of the building to the street, adding an Italianate façade and two asymmetrical towers in 1856; removing the spire from one of the towers and replacing it with a shorter dome roof in 1876; and rebuilding the front fifteen feet of the building, including the addition of four concrete columns, two brick piers, and the removal of both towers in 1926; and

WHEREAS, in the time since its renovation in 1926, further significant alterations have been made to the Building, including replacing the primary entry door and transom with a modern frame, transom and metal door; altering the fenestration on the east façade; removing the northernmost window and infilling the opening with brick and two smaller windows; a new double-height window on the south end; adding an eight sided cupola to the roof; adding a shed dormer and three skylights on the east roof slope; replacing a cornice south of the downspout; and adding an egress stair on

the south façade; and

WHEREAS, due to the significant physical changes that have been made to the building, the City Council finds that the Building lacks sufficient integrity of design, materials, and workmanship to make it worthy of preservation or restoration under Portland City Code Chapter 14, Section 17.4.2, and, therefore, is a noncontributing structure, regardless of whether the Building satisfies any of the criteria in Section 17.4.1.A; and

WHEREAS, based on the foregoing, although the City Council respects the work done by the City's Historic Preservation Board and Planning Board, the City Council's findings lead to a different result in this matter, and the City Council concludes that the Building is a noncontributing structure in the District.

NOW, THEREFORE BE IT ORDERED, ~~that the City Council hereby adopts the Planning Board's findings and conclusions contained in the Planning Board Recommendation, and, pursuant to Portland City Code, Chapter 14, Section 17.5.9, the Building shall continue to be classified as a contributing structure in the District.~~ that, for the reasons set forth above, the Building is hereby reclassified as a noncontributing structure in the District.

MEMORANDUM
City Council Agenda Item

FROM:

DATE: April 30, 2024

SUBJECT: Order 212-23/24 Setting Time for Opening of Polls on June 11, 2024 Re: State and Local Elections - Sponsored by Ashley Rand, City Clerk

SPONSOR: The Mayor, City Manager, City Clerk, Corporation Counsel, the Planning Board, or up to three (3) members of the Council shall sponsor any orders or other items. If sponsored by a Council Committee, please include the date the committee met and the results of the vote.

(If sponsored by a Council committee, include the date the committee met and the results of the vote.)

COUNCIL MEETING DATE ACTION IS REQUESTED:

1st Reading

**Final
Action**

Can action be taken at a later date: No If action cannot be taken at a later date, please explain why. Do NOT write yes or no; that will be automatically generated by the checkbox.

Does this item involve a new contract with the City: n/a

PRESENTATION: Please list the presenter(s), type, and length of presentation

I. SUMMARY

II. AGENDA DESCRIPTION

Pursuant to 21-A M.R.S. §626, the polls shall open at 7:00 a.m. and close at 8:00 p.m. on Tuesday, June 11, 2024 for State and Local Elections.

Five affirmative votes are required for passage after public comment.

III. BACKGROUND

Background information that will not appear in the Agenda Description

IV. INTENDED RESULT AND/OR COUNCIL GOAL ADDRESSED

V. FINANCIAL IMPACT

Please indicate whether or not there is a financial impact. Please note that per Council Rule 12, this form must have "a separate fiscal impact statement memo attached if the impact of the item is \$50,000 or more in a given fiscal year. This memo shall include details and information describing the fiscal impact including, but not limited to, projected costs, revenues or savings over a three (3) year period and/or any potential impacts on the City tax levy."

VI. STAFF ANALYSIS AND BACKGROUND

Staff Analysis that will not appear in the Agenda Description.

VII. RECOMMENDATION

VIII. LIST ATTACHMENTS

1. Order 212 - Setting Time for Opening of Polls on June 11, 2024 Re State and Local Elections

Prepared by:

Date: 04/30/2024

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

ORDER SETTING THE TIME FOR OPENING THE POLLS ON JUNE 11, 2024
RE: STATE AND LOCAL ELECTIONS

ORDERED, that Pursuant to 21-A M.R.S. §626, the polls shall open at 7:00 a.m. and close at 8:00 p.m. on Tuesday, June 11, 2024 for State and Local Elections.

MEMORANDUM
City Council Agenda Item

FROM:

DATE: May 7, 2024

SUBJECT: Order 213-23/24 Accepting and Appropriating \$10,000 Anonymous Donation to Portland Fire Department for National EMS Week Fund - Sponsored by Danielle P. West, City Manager

SPONSOR: The Mayor, City Manager, City Clerk, Corporation Counsel, the Planning Board, or up to three (3) members of the Council shall sponsor any orders or other items. If sponsored by a Council Committee, please include the date the committee met and the results of the vote.

(If sponsored by a Council committee, include the date the committee met and the results of the vote.)

COUNCIL MEETING DATE ACTION IS REQUESTED:

1st Reading

**Final
Action**

Can action be taken at a later date: No If action cannot be taken at a later date, please explain why. Do NOT write yes or no; that will be automatically generated by the checkbox.

Does this item involve a new contract with the City: No

PRESENTATION: Please list the presenter(s), type, and length of presentation

I. SUMMARY

II. AGENDA DESCRIPTION

The Portland Fire Department was recently awarded an anonymous civilian donation of \$10,000 to commend their hard work. Funding will be used to provide a variety of benefits to the Fire Department employees and facilities. Specifically, this funding will support lunches, personalized gifts, station updates and additional rewards.

This item must be read on two separate days. This is its first reading.

III. BACKGROUND

One December 28, 2022, at approximately 3:21 pm, Portland Fire Department first responders worked together to respond to and transport a Portland Resident suffering from an emergency medical event.

In gratitude for their care and responsiveness, the individual had made an extremely generous donation to the PFD in 2023 and again in 2024. If approved by the Council, this donation will help support a National EMS Week (May 19-25) celebration in recognition of our City's first responders.

IV. INTENDED RESULT AND/OR COUNCIL GOAL ADDRESSED

The donation money will be used to celebrate the employees in EMS recognition week.

V. FINANCIAL IMPACT

Please indicate whether or not there is a financial impact. Please note that per Council Rule 12, this form must have "a separate fiscal impact statement memo attached if the impact of the item is \$50,000 or more in a given fiscal year. This memo shall include details and information describing the fiscal impact including, but not

limited to, projected costs, revenues or savings over a three (3) year period and/or any potential impacts on the City tax levy."

VI. STAFF ANALYSIS AND BACKGROUND

Staff Analysis that will not appear in the Agenda Description.

VII. RECOMMENDATION

VIII. LIST ATTACHMENTS

1. Order 213 - Accepting and Appropriating \$10,000 Anonymous Donation to Portland Fire Department for National EMS Week Fund

Prepared by:

Date: 05/07/2024

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

**ORDER ACCEPTING AND APPROPRIATING A \$10,000 ANONYMOUS
DONTATION TO THE PORTLAND FIRE DEPARTMENT FOR THE NATIONAL EMS
WEEK FUND**

ORDERED, that a \$10,000 anonymous donation is hereby accepted and that amount appropriated to the Portland Fire Department for the National EMS Appreciation Week Fund.

MEMORANDUM
City Council Agenda Item

FROM:

DATE: May 9, 2024

SUBJECT: Order 214-23/24 Approving the Collective Bargaining Agreement Between the City of Portland and Local 740 International Association of Firefighters, AFL-CIO - Sponsored by Danielle P. West, City Manager

SPONSOR: The Mayor, City Manager, City Clerk, Corporation Counsel, the Planning Board, or up to three (3) members of the Council shall sponsor any orders or other items. If sponsored by a Council Committee, please include the date the committee met and the results of the vote.

(If sponsored by a Council committee, include the date the committee met and the results of the vote.)

COUNCIL MEETING DATE ACTION IS REQUESTED:

1st Reading

**Final
Action**

Can action be taken at a later date: No If action cannot be taken at a later date, please explain why. Do NOT write yes or no; that will be automatically generated by the checkbox.

Does this item involve a new contract with the City: No

PRESENTATION: Please list the presenter(s), type, and length of presentation

I. SUMMARY

II. AGENDA DESCRIPTION

This item approves a negotiated successor collective bargaining agreement between the City of Portland and Local 740, International Association of Firefighters, AFL-CIO for the period of January 1, 2024 through December 31, 2023. The prior collective bargaining agreement expired on December 31, 2023. This proposal is presented after previously receiving guidance from the City Council in multiple executive sessions and after having been approved by Local 740.

This item must be read on two separate days. This is its first reading.

III. BACKGROUND

Background information that will not appear in the Agenda Description

IV. INTENDED RESULT AND/OR COUNCIL GOAL ADDRESSED

V. FINANCIAL IMPACT

Please indicate whether or not there is a financial impact. Please note that per Council Rule 12, this form must have "a separate fiscal impact statement memo attached if the impact of the item is \$50,000 or more in a given fiscal year. This memo shall include details and information describing the fiscal impact including, but not limited to, projected costs, revenues or savings over a three (3) year period and/or any potential impacts on the City tax levy."

VI. STAFF ANALYSIS AND BACKGROUND

Staff Analysis that will not appear in the Agenda Description.

VII. RECOMMENDATION

VIII. LIST ATTACHMENTS

1. Fire Agreement 2024-2026 - MOU
2. Order 214 - Approving the Fire Department Collective Bargaining Agreement

Prepared by:

Date: 05/09/2024

**MEMORANDUM OF AGREEMENT
BETWEEN THE CITY OF PORTLAND AND LOCAL 740, INTERNATIONAL
ASSOCIATION OF FIREFIGHTERS, AFL-CIO**

This Memorandum of Agreement ("MOA") is entered into by and between the Negotiating Team of the City of Portland, Maine (the "City Negotiating Team") and the Negotiating Team of Local 740, International Association of Firefighters, AFL-CIO (the "Local 740 Negotiating Team") (collectively, the "Parties").

WHEREAS, the City of Portland the Local 740 are parties to a collective bargaining agreement that expired on December 31, 2023;

WHEREAS, the Parties have engaged in extensive negotiations to come to a tentative agreement regarding the terms of a successor collective bargaining agreement;

NOW THEREFORE, the Parties agree that the terms of the tentative agreement for a successor collective bargaining agreement are as follows:

1. The red-lined collective bargaining agreement attached hereto is hereby incorporated into this MOA and outlines the terms of the Parties' tentative agreement for a successor collective bargaining agreement for the period of January 1, 2024 through December 31, 2026.
2. Notwithstanding Article 27.5.3, the following employees, who were enrolled in paramedic school prior to the Parties' tentative agreement on this article, shall not be required to commit to an assignment on an ambulance after receiving their paramedic licensure:
 - a. Jon Ravanis
 - b. Elena Trottier
3. The Parties agree to impact bargain over Maine's Paid Family Medical Leave Act's contribution requirement once the State of Maine's regulations have been issued.
4. The Parties agree to recommend and advocate adoption of the successor collective bargaining agreement to their respective principals.

LOCAL 740, IAFF, AFL-CIO


By: Casey Bunker, President
Date: 04/22/2024

CITY OF PORTLAND


By: Tom Caiazzo, Chief Negotiator
Date: 4-25-2024

AGREEMENT BETWEEN
CITY OF PORTLAND
AND
LOCAL 740, INTERNATIONAL ASSOCIATION
OF FIREFIGHTERS, AFL-CIO
JANUARY 1, 202~~4~~¹ – DECEMBER 31, 202~~6~~³

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Appendix G	Retiree Health Savings Account (RHSA)

AGREEMENT

THIS AGREEMENT made and entered into this ____ day of _____, 202~~4~~³ by and between the CITY OF PORTLAND, hereinafter the "City", and Local 740, INTERNATIONAL ASSOCIATION OF FIREFIGHTERS, AFL-CIO, hereinafter the "Union".

1. PREAMBLE:

- 1.1 Pursuant to the provisions of the Municipal Public Employees Labor Relations Law (Chapter 9-A, Title 26 M.R.S.A.), the parties have entered into this Agreement with the goal of establishing mutual rights, preserving proper employee morale, and promoting effective municipal operations.

2. RECOGNITION:

- 2.1 The City hereby recognizes that the Union is the sole and exclusive representative of certain employees of the Fire Department (hereinafter "employees") for the purpose of bargaining with respect to wages, hours of work, and working conditions. The Union shall have the right to participate in all disputes over the interpretation and application of this Agreement, and the results of any grievance of an employee who is not represented by the Union during that grievance shall be non-precedent setting.
- 2.2 The job classifications comprising this Unit are as follows: Firefighters, Lieutenants, and Captains.
- 2.3 Temporary employees and employees who have served less than six months are excluded from the Unit.

3. UNION SECURITY AND DUES DEDUCTION:

- 3.1 Employees not in the Union as of the execution date shall have 10 days after execution, and new hires shall have 10 days after completion of the probationary period within which to join the Union. The relationship between employees who choose not to join the Union and the Union shall be governed by the Union's bylaws, including representation services and any associated fees.
- 3.2 The City shall deduct Union dues in the amount as determined by the Union membership pursuant to its Constitution and By-Laws upon receipt of authorization ~~of~~ from employees, who shall sign deduction cards in a form acceptable to the City. This deduction from each member shall be made on a weekly basis. The City has no obligation to pay the Union any dues payment

for an employee if the employee has not signed said authorization card.

- 3.3 The City shall forward to the Secretary-Treasurer of the Union such deductions each month following the month of deductions.
- 3.4 In the event of a change in the amount of dues voted by the Union membership during the term of this Agreement, the Treasurer of the Union shall notify the Director of Human Resources in writing. After receipt of the same, dues as therein noted shall be deemed to have been authorized to be withheld on behalf of the employees who had previously signed authorization forms. The City shall commence said deduction change within thirty (30) days after receiving written notification from the Union.
- 3.5 The City further agrees to make deductions from employee's paychecks for programs provided in Article 10, Insurance, upon the employee's written authorization to make such deductions.
- 3.6 The Union shall indemnify and save the City harmless against all claims and suits which may arise by reason of any action taken in making deductions and remitting the same to the Union pursuant to this article; said indemnification to include all costs and attorney's fees resulting from any such claims or suits. Notwithstanding the above, nothing herein shall be construed as requiring employees represented by the Union to become or remain members of the Union.

4. EARNED PAID LEAVE (EPL)

- 4.1 The first forty (40) hours of paid leave taken in any calendar year, whether taken as vacation or sick leave, will be considered Earned Paid Leave pursuant to 26 M.R.S. Sec. 637 and shall be subject to the City's personnel policies regarding Earned Paid Leave.

5. MANAGEMENT RIGHTS AND DEPARTMENTAL RULES:

- 5.1 The City retains all rights and authority to manage and direct its employees, except as otherwise specifically provided in this Agreement. The City may adopt rules for the operation of the Department and the conduct of employees, provided such rules do not conflict with any provisions of this Agreement. The City shall give not less than ten (10) days' notice to the Union in advance of the effective date of any changes in such rules. Such notification shall be in writing. All rules and regulations of the Department in effect as of the date of execution of this Agreement are incorporated into and form a part of this Agreement. In no case shall the City, without prior negotiation with

the Union, change or add to these rules and regulations, if such changes or additions relate primarily to working conditions. With respect to any disputes pertaining to changes in primarily working conditions rules and regulations, the parties agree that past practice shall be applicable in resolving any such issues. The City may change or add to the rules and regulations if such changes or additions relate to matters which are not working conditions. In such matters, the Union may negotiate over the impact of such changes upon written notice from the Union.

6. ON THE JOB INJURIES:

- 6.1 Employees who are injured on the job while performing, and as a result of extra-hazardous duties shall receive in addition to compensation paid or payable under the Workers' Compensation Act an amount sufficient to bring them up to full salary while any incapacity exists or until the employee is placed on disability retirement, returned to active duty, or ~~the employees/he~~ resigns or is terminated for just cause. Notwithstanding the foregoing, full extra-hazardous pay shall be paid no more than three (3) years from the date of injury.
 - 6.1.1 Full salary is defined as the employee's base weekly pay plus holiday pay in weeks during which holiday pay would normally be paid.
- 6.2 The so-called extra-hazardous duties include, but are not necessarily limited to, responding to a call, portal to portal, engaging in simulated fire fighting at drill school, engaging in simulated or actual dive team and diving activities, demonstrating equipment while simulating actual fire fighting, other similar authorized activities which expose an employee to extra-hazardous simulated fire fighting conditions which contribute to an injury, and clearing of hydrants when the injury is attributable to extra-hazardous conditions, but in such cases decisions shall be grievable but not arbitrable. Payments under this section shall not be charged to accumulated sick leave.
 - 6.2.1 In the event that any employee has or claims a work related injury or disability, the City shall insure that the employee continues to receive a full weekly salary check without interruption, while the City conducts such investigation as the City or its agents deem necessary to determine if the claimed injury or disability is work-related and whether or not it entitles the employee to extra hazardous duty pay, unless otherwise notified in writing by the employee that he does not wish to receive such full salary check.
 - 6.2.2 The employee shall be temporarily charged sick leave or, if unavailable, vacation leave, while such payments continue. Such full

weekly salary payments shall continue until whichever of the following events occurs first:

- 6.2.2.1 The employee returns to work;
 - 6.2.2.2 All accumulated sick leave and vacation leave is used up;
 - 6.2.2.3 A final determination is made by the Workers' Compensation Commission (in the case of workers' compensation benefits) or by a grievance or arbitration panel (in the case of extra-hazardous duty entitlement);
 - 6.2.2.4 The employee commences to receive workers' compensation wage benefits and, if entitled, extra-hazardous pay; or
 - 6.2.2.5 The employee elects to stop receiving a full salary check by notifying the City of such election.
- 6.3 In the case of an employee who does not have sufficient sick leave or vacation leave credited, the City shall nevertheless continue such full salary payments until the City notifies the employee, in writing, of its initial determination regarding work-relatedness and extra-hazardous duty entitlement. Payments to such employee shall be charged against future sick leave or vacation leave as it is earned.
- 6.4 If the injury or disability is determined to be work-related and/or results in entitlement to extra-hazardous duty pay, the City shall promptly (and in any case, within seven (7) days of such determination) pay to the employee any workers' compensation or extra-hazardous duty benefits to which the employee may be entitled and for which the employee has not been paid.
- 6.4.1 Notwithstanding the foregoing, employees shall not be entitled to double payment of both sick and/or vacation leave and workers' compensation, whether an extra-hazardous injury or not. In the event that an injury is deemed to be compensable, all payments previously made shall be credited toward workers' compensation and, if applicable, extra-hazardous payment owed. Time reimbursed shall be re-credited to the employee's sick and/or vacation leave account in the reverse order of deduction.
- 6.5 If the injury or disability is finally determined to be non-occupational, the employee shall be charged sick leave or vacation leave for the period of time during which the employee's full weekly salary was received. Payments to

such employee shall be charged against future sick or vacation leave as it is earned.

6.6 All payments specified in this Article shall be paid to the employee by electronic direct deposit.

6.7 Employees receiving Workers' Compensation benefits, whether an extra-hazardous injury or not, shall continue to accrue sick leave benefits during their first twelve month period of incapacity. Employees shall receive payment for holidays during the first twelve months of their incapacity. Employees may take vacation leave while out on Workers' Compensation, but in no case shall they receive double payment for vacation time. Vacation entitlement during Workers' Compensation leave will continue into the second calendar year of the leave based on the date of injury; there will be no vacation entitlement after the second calendar year.

6.8 Transitional Work

6.8.1 It is the goal of the City of Portland to assist an employee who sustains a work-related injury to return to the positions they held at the time of their injury. To that end, the City has defined specific work assignments or "Transitional Work" that will be made available to those injured workers who, in the City's judgment based upon medical evidence, will probably be able to return to Regular Work within three years of date of injury. Affected employees on "transitional work" may be required to work a schedule ~~within the Fire Department~~ different than the traditional schedule delineated in Article 26 –Hours, not to exceed ten (10) hours per day and five (5) days per week. Such hours of transitional work shall be between 6:00 a.m. and midnight, as determined by the Chief or ~~their~~his/her designee. The employee may "flex" hours during this schedule to comport with any approved personal circumstances of that individual and/or in accordance with the employee's treating physician's written recommendations.

6.8.1.1 "Transitional Work" is defined as a temporary job assignment created for the purpose of this provision or a regular job assignment that has been modified to eliminate or significantly limit one or more of its essential functions temporarily for the purpose of this provision. Employees will first be assigned transitional work within the Fire Department, if available. Employees may choose to engage in transitional work made available by the City in any other City department in a position for which they are qualified.

6.8.1.2 "Regular Work" is defined as the position the employee held at the time of injury or, in the event that position is not available, another suitable position.

6.8.2 Eligibility

Participation in the Transitional Work Program will be limited to a period of three (3) years after the date of initial injury. In order to be eligible for assignment to Transitional Work, an employee (1) must have sustained an injury arising out of and in the course of employment with the City of Portland; (2) must have the approval of a treating physician; and (3) must sign a Transitional Work Agreement. The City will provide Transitional Work within the injured employee's department providing such work is available.

6.8.3 Duration of Assignment

An employee who meets the eligibility requirements in this policy will be assigned to the next available Transitional Work assignment and will be permitted to work up to 90 days in that assignment. The employee will be medically evaluated during this 90 day period at intervals specified by the employee's treating physician and/or as requested by the City. If by the end of the 90 day period, the employee has not been released to Regular Work, the employee will no longer be eligible for Transitional Work unless further medical evidence is presented that permits the City to believe that, with reasonable further periods of Transitional Work, the employee will probably be able to return to Regular Work. If such evidence is provided, the City may offer additional periods of Transitional Work for up to three years from the initial date of injury. This process may be repeated until the end of the three-year period following the date of injury.

If, during the course of the Transitional Work, it becomes evident to the City that the injured worker probably will not be able to return to Regular Work within three (3) years of the date of injury, the Transitional Work may be terminated. Such employees retain any rights they may have under [39-A M.R.S.A. Sec. 217](#) with regard to employment rehabilitation. Termination of Transitional Work does not affect the employee's eligibility for extra-hazardous benefits outlined in 6.1 providing that the employee remains eligible to receive workers compensation payments for lost wages for the full three years from the date of injury.

6.8.4 Re-Employment within Three Years of Date of Injury

- 6.8.4.1 If an employee becomes capable of performing the essential functions of the job classification held on the date of injury, with or without reasonable accommodation, within three years of the date of injury, the employee may return to work in that capacity. Upon return to work, the employee shall receive pay and benefits at the level ~~the employee~~he/she would have received if the injury had not occurred.
- 6.8.4.2 If, in the City's judgment based upon medical evidence, the employee cannot return to the job classification held on the date of injury within three (3) years of date of injury, the City will evaluate the employee's ability to perform other permanent assignments at an equal or lower rank within the bargaining unit.
- 6.8.4.3 Upon a determination of capability to work, the employee will provide the City with ~~their~~his/her current medical restrictions and the positions ~~the employee~~he/she wishes to be considered for if unable to return to "Regular Work". If the employee is able to return to work for the City, but not in the position held at the time of injury, the City will seek to return the employee to the Fire Department unless no suitable position exists within the department. Pay and benefits shall be determined by the City under the appropriate bargaining agreement, applicable State law and with the concurrence of the bargaining unit representative. If the employee should return to a non-union position, the City's Non-Union Personnel Policy will determine pay and benefits.
- 6.8.4.4 The employee's unused vacation will be paid out at the time of transfer from the Fire Department and the employee will be given the opportunity to use compensatory time earned in the Fire Department prior to the transfer. Certain benefits will be converted, such as the employee's sick leave balance. Other benefits will be maintained as long as the employee meets the eligibility requirements. Benefits specific to this bargaining unit will cease upon transfer.
- 6.8.4.5 The acceptance or refusal of appointment to a position

other than the position held on the date of injury shall not terminate the employee's right to seek re-appointment to the position held on the date of injury.

6.9 The City shall make an initial determination of work-relatedness and entitlement to extra-hazardous duty pay within fourteen (14) days of receipt of notice or knowledge of said injury or claim, and shall notify the employee in writing of its initial determination within that time.

6.10 Effective January 1, 2004 employees out on Workers' Compensation, whether an extra-hazardous injury or not, must pay their pension contribution based on the wage portion of the Workers' Compensation benefits that the employee receives. All pension payments will be made pursuant to the rules of the Maine Public Employees Retirement System (MainePERS). If payment is not made within thirty (30) days of when the employee receives the Workers' Compensation benefit, the employee will be responsible for accrued interest until all contributions are paid.

6.10.1 Retirement service credit will be provided only for time for which pension contributions have been made.

6.11 Termination

6.11.1 In those cases in which an employee has been unable to perform the essential functions of ~~their~~his/her Regular Work for three (3) years from the date of injury or the onset of a disability related to occupational disease, the employee may be terminated from employment. The termination is non-disciplinary. In the event of termination, the employee will receive at least ninety (90) day notification of the termination process and, at the same time, will be requested to provide a current medical report which assesses ~~sd the employee's~~his/her ability to return to Regular Work within the ninety (90) day period. Such notification shall be sent via Certified Mail and a copy will be provided to the Union President.

6.11.2 Notwithstanding Section 6.11.1, in those cases where an employee is unable to perform regular Work and health care professionals determine, at any point during the three (3) year period following date of injury, that the employee will be unable to return to regular Work during the three (3) year period, the employee may be terminated on or after two (2) years following the date of injury. This termination is non-disciplinary and the employee will receive a 90-day notification.

6.11.2.1 In the event the City exercises its right to terminate as described above prior to three (3) years from the date of injury, and providing the employee becomes capable of returning to Regular Work prior to the three (3) year date, the employee will be returned to work at the contractual rate of pay for the position or the same rate of pay as they were receiving at the time of termination, whichever is greater.

6.11.~~32~~ If the employee elects to resign, or is covered by disability retirement, or decides to work in another position within the City and subsequently is determined to be able to return to active fire service the Chief, upon written notification and receipt of written medical evidence, shall allow the employee to fill the first available position. The City reserves the right to require the employee to be examined and determined to be able to perform the required responsibilities. No credit service shall be allowed for this period unless otherwise provided by State statute. Upon return to active service, the employee shall receive the benefits of the existing collective bargaining agreement. Previous credit for time in service shall be reinstated provided the employee buys back the required pension contribution, if cashed-in by the employee, and the City shall not be under any obligations to pay any cost related to the pension buy-back.

6.11.~~43~~ If unable to return to Regular Work by the date specified in the 90-day notification listed in 6.11.1 or the time period listed in 6.11.2, and providing ~~the~~-up-dated medical evaluation indicates a work capacity, the employee will provide the City with ~~their~~~~his~~/he current medical restrictions and the positions ~~they~~~~he~~/she wished to be considered for as an alternative to termination. The provisions of 6.8.4 will apply if the employee is capable of performing another permanent budgeted position with the City that is available within the ninety (90) day period.

6.11.~~43~~.1 The employee and the Union may request a meeting with the City Manager to consult over the employee's placement in an assignment that is outside of the Fire Department.

6.12 Notwithstanding the above, all parties reserve their rights under the Workers' Compensation Statute, and other applicable Federal or State law ~~including 5-M.S.R.A.~~ Any interpretation of application of the Workers' Compensation Act shall be determined by the Workers' Compensation Board

and shall not be subject to the contractual grievance/arbitration procedure as outlined in Article 19 of this Agreement.

6.13 In addition to any other benefit which may be available, the City agrees to pay \$15,000 for funeral and incidental expenses to the primary beneficiary of an employee killed in the line of duty.

7. DUTIES OF EMPLOYEES:

7.1 Employees shall not be detailed to other Departments of the City except in case of extreme emergency affecting the health, safety, and welfare of the City or when assigned a transitional work assignment in accordance with Section 6.8 of this Agreement. The City shall maintain and make available to employees, upon request, current job descriptions of the duties of each employee classification in the Fire Department. However, nothing herein shall be construed as diminishing the current duties of employees (except that employees shall not be required to undertake major maintenance, construction, or repair of Departmental property), or as limiting duties to those consistent with prior practices.

7.2 Employees shall not be required to wash or paint apparatus room ceilings or wash any ceiling over fifteen (15) feet from vertical height, floor to ceiling.

8. SPECIAL DETAILS:

8.1 Special details are defined as those assignments with respect to which the Department is reimbursed for providing services. Recipients are entitled to request an employee with a special license or trained in a specialty skill set. Persons eligible for special details will depend on the needs of the recipient.

8.2 Employees assigned to non-City or non-school (Portland) special details shall be paid by the City for actual hours worked at a flat rate of fifty-two (\$520.00) per hour or said employee's overtime rate, whichever is greater. Such details that qualify shall be for a minimum of three (3) hours. Events held by non-City or non-school entities on City property (e.g. Merrill Auditorium, Fitzpatrick Stadium) will be billed under this Section.

8.3 For special detail assignments where the Department is reimbursed directly by any City of Portland Department or the Portland School Department, employees shall receive their overtime rate. Such details that qualify shall be for a minimum of three (3) hours.

9. TRANSFERS:

- 9.1 There is a bid system for permitting qualified Lieutenants and Firefighters to transfer to permanent vacancies within the Department based upon seniority and qualifications as outlined for specialty companies by labor/management agreement. The seniority for Lieutenants is based on their seniority in rank. The bid system will be used for all transfers except in situations affecting the safe and necessary operation of the Department and those personal problem situations that cannot be solved by any other means. Employees hired after [Insert Ratification Date] with less than ~~six~~four (64) years of seniority will not be eligible to bid. Notwithstanding, lateral transfers with at least three (3) years of experience in another department will be eligible to bid after four (4) years of seniority with the Department. Employees hired on or before [Insert Ratification Date] with less than four (4) years of seniority will not be eligible to bid, and t~~The seniority for Lieutenants is based on their seniority in rank.~~ A permanent vacancy is defined as a permanent budgeted position which the Chief is authorized by the City Manager to fill.
- 9.2 Where a position is bid based in part on qualifications, the Chief of the Department reserves the right to determine position qualifications which shall not be arbitrary or capricious. Position related qualifications shall be listed and available to all members.
- 9.2.1 Marine, Heavy Rescue, Air Rescue and Car ~~39~~ will be considered specialty positions.
- 9.2.2 Officers will be selected for specialty positions based on an interview process.
- 9.2.3 Firefighters bidding specialty companies will have preference based on qualifications first, then seniority.
- 9.2.3.1 Qualifications mean that the Firefighter meets the minimum requirements for the spot, at the time of the bid.
- 9.3 A Dual Company is defined as a fire suppression unit and an ambulance combined to form a single company where the expectation is that cross trained Fire and Emergency Medical Service personnel assigned will do regular rotations on each piece of apparatus. For purposes of this article the officer of a dual company will not be counted in the rotation. It will be the officer in charge of the dual company's responsibility to ensure a fair rotation of personnel.
- 9.3.1 All ambulances will be permanently staffed. If the ambulance position remains unfilled by bid or letter, the next available paramedic, by

seniority will be used to fill the position. Exceptions and transfers can be made to balance the dual companies per shift.

9.3.1.1 For the purpose of balancing the shifts, members may be moved from the fire apparatus of a dual company to an ambulance on another shift to maintain a balance of two (2) dual companies per shift.

9.3.2 There will always be two Dual Role companies at a minimum per shift. The companies that are designated as Dual Role may change depending on staffing considerations and bid results.

9.3.2.1 In the event that an ambulance or a position on one of the two mandated Dual Companies per platoon becomes vacant and remains unfilled by bid, the next available (non-officer) junior medic not in an Ambulance or Dual Role position will be transferred to the vacancy.

9.3.2.2 The dual role positions will be labeled as Dual Role Medic, Fire Apparatus/Medcu (i.e. L3/MC3). Dual role does not refer to the officer of the fire apparatus, nor the 2nd firefighter.

9.3.2.3 Members will not be forced to vacate their bid positions to make room for a dual company, those openings will be created by normally occurring vacancies.

9.3.3 If two (2) AEMT's bid into dual company positions and request to participate in this program, they will have the same expectation of rotation within license level and be eligible to receive the dual company associated stipend as defined in Article 25.

~~Dual company locations are established through the bid system, as the first two (2) companies to declare per shift, and will permanently remain as dual companies. Labor/management may agree to relocate them due to a bid.~~

~~9.3.3 Dual companies will be responsible to cover the ambulance staffing within the station.~~

~~9.3.4 When overtime is required for staffing, Dual Company Medics (DCM) will be covered by a paramedic when available on the overtime list.~~

~~9.3.4.1 If no paramedic is available on the overtime list, they may be backfilled by any license.~~

~~9.2.4.2 Members accepting overtime on a dual company will be subject~~

to the rotation.

~~9.3.5 If two (2) AEMT's bid into dual company positions and request to participate in this program, they will have the same expectation of rotation within license level and be eligible to receive the dual company associated stipend as defined in Article 25.~~

- 9.4 Permanent vacancies will be filled using the bid system. Bids will be posted within thirty (30) days, and take place within forty-five (45) days of the vacancy.
- 9.5 The Fire Chief will give the President of the Union no less than ten (10) calendar days advance notification of bidding. The Department will maintain a running list of all vacancies to be bid. The Department will make a reasonable effort to notify employees who are on vacation of the scheduled bidding, but failure by an employee to receive notice shall not affect the validity of the bidding once it has occurred. Bids may be accepted by telephone on the day of the bid. Emails or letter specific bids must be submitted twenty-four (24) hours prior to the bid date.
- 9.6 In the event of a Captain's vacancy, the Chief or ~~their~~his/her designee will post the vacancy to existing Captains. All Captains interested in the vacant position or positions that might become available due to voluntary transfers will submit letters of interest. The Chief will consider all transfer requests and assign the open position and any other positions that become vacant to the employee(s) who the Chiefhe/she deems to most efficiently meet the needs of the department. The Chief retains the right to deny the transfer of Office Captain positions if the position has been held for less than two (2) years. The Chief agrees to meet with union leadership upon request after making final Captain placement decisions.
- 9.7 No employee will be transferred for disciplinary, arbitrary or capricious reasons. Employees involuntarily transferred to another shift by management will receive their vacation picks according to ~~the employee's~~his/her pick(s) in ~~their~~his/her previous shift as well as compensatory time off. Individuals transferred shall, upon written request, be provided with a written explanation for the involuntary transfer.
- 9.8 Employees who voluntarily transfer to a permanent vacancy on another shift under this Article, shall be allowed to transfer any remaining vacation time by picking from the available vacation blocks ~~that do not require a 6th column~~.
- 9.9 Mutual transfers between equally qualified employees will be allowed provided all parties including the Chief of Department, deputy chiefs and respective officers are in accord and neither of the positions will be a probable vacancy

within a year. Denial shall be neither arbitrary nor capricious. Neither person may participate in future bidding for one (1) year. Mutual transfers between employees on the same shift may be granted when requested. Mutual transfers between employees outside their respective shifts will result in having to "float" their remaining vacation blocks.

- 9.10 When a qualified employee is to be transferred to another vacancy for their work shift, every attempt will be made to provide advance notice of details of said transfer prior to 0700 hours. If the transferred employee is notified after 0700 hours or the transfer happens during the actual shift, the Department shall provide transportation or mileage reimbursement to and from the transferred duty station to said employee.

- 9.11 In the event of a long-term vacancy, the position shall be open for temporary bid by a letter from members on the same platoon.

9.11.1 A long-term vacancy is defined as, "A non-permanent vacancy being scheduled for three (3) consecutive months or more".

9.11.2 In the event of a long-term vacancy in a specialty position, the position may be open for temporary bid to members from all platoons after having been opened for temporary bid from members of the same platoon.

10. INSURANCE:

10.1 Life Insurance

10.1.1 The City pays the full cost of premiums of the Maine Public Employees Retirement System Group Life Insurance Plan for each employee at the maximum level permitted at the basic level of said insurance program. Those employees electing the supplemental coverage will pay the full cost for such coverage. Employees will continue to pay the cost of dependent life insurance premiums.

10.1.2 The City reserves the right to obtain benefits equal to or better than the basic Maine Public Employees Retirement System Group Life Insurance Plan from an alternative source and to offer said alternative plan on the same terms as above during the life of this Agreement.

10.1.3 The City agrees to continue life insurance deductions on a pre-tax basis as provided by the Internal Revenue Service.

10.2 Medical Insurance

10.2.1 The City provides a self-insured health insurance benefits program with claims administration by a third-party administrator. Changes to the City's health plan will be implemented incorporating the principles of a value-based insurance design. The City reserves the right to implement additional changes to this primary plan that are recommended by the Labor/Management Health Advisory Committee on which IAFF Local 740 has representation.

10.2.1.1 The City's health plan shall include a four hundred dollar (\$400) deductible for the single plan and an eight hundred dollar (\$800) deductible for the family plan per year.

10.2.1.2 The City has agreed to establish a reserve account of one hundred fifty thousand dollars (\$150,000) to be used as outlined by the Health Insurance Advisory Committee. (See Appendix FL)

~~10.2.2 For employees who are hired into a permanent position prior to June 1, 1985, the City will pay the full cost of the medical insurance premium for an individual or family subscription as appropriate per employee as outlined in subsection 10.2.4 below.~~

10.2.23 ~~For employees who are hired into a permanent position on or after June 1, 1985, the City will pay the full cost of the medical insurance premium for an individual subscription per employee and~~ The City will pay fifty-three percent (53%) of the difference between the cost of the individual subscription for an employee who is eligible for and elects to have said family medical insurance coverage. The City will pay 85% of the medical insurance premium for an individual subscription per employee. Annually the employee will have the opportunity to earn up to a 15% premium credit by meeting the five (5) requirements of the City's wellness program, with 3% attributed to each requirement.

10.2.34 The City will pay, or share in the payment of, whichever is applicable, only the subscription level to which an employee is entitled by virtue of the number of people he may insure. However, employees who are members of the same family and eligible for coverage by more than one family subscription will be entitled to full or part payment, as applicable, from the City for no more than one family subscription, with other family members entitled only to individual subscriptions. Said subscriptions shall be on the same terms and conditions as specified in subsections 10.2.1 - 10.2.23 above.

10.2.54 The City reserves the right to obtain from another source, or

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provide through self--insurance, health benefits and claims service which are equal to or better than those provided as of January 2017. The City will provide the Union with thirty (30) days prior notice of any change in thereafter within which to comment on such change.

10.2.65 The City shall begin payment on health insurance premiums on the first of the month following the employee's date of hire.

~~10.2.76 In addition to any other benefit which may be available, the City agrees to pay \$15,000 for funeral and incidental expenses to the primary beneficiary of the employee killed in the line of duty.~~

10.2.86 Notwithstanding the above the City and IAFF 740 through the Labor/Management Health Advisory committee on health insurance agree that any recommendations pertaining to the successor health care coverage mutually agreed upon shall be incorporated into this Article with appropriate modifications to existing language. Absent joint agreement based on the committee's recommendations, and providing that the changes result in a reduction of the level of benefits, as amended no sooner than January 1, 2017, either party may reopen this health insurance section and the salary article of this collective bargaining agreement. Any subsequent negotiations shall be conducted in accordance with the bargaining ground rules.

10.2.97 ~~Except as provided in 10.2.10 below, t~~The City agrees to continue health care benefit deductions on a pre-tax basis as provided by the Internal Revenue Service. The City agrees to continue pre-tax health care flexible spending accounts.

10.3 Income Protection and Dental Insurance Deductions

10.3.1 The City agrees to provide an income protection plan of its own choosing for employees and to permit employees to participate in such program at their own cost and through payroll deductions. The City reserves the right to modify its income protection plan at any time.

10.3.2 Employees may participate in any dental insurance plan which may be made available to employees at their own cost and through payroll deductions. Employees may enroll a spouse and dependent children on the plan.; ~~effective July 1, 1999 E~~employees may enroll a domestic partner on the City's dental insurance plan providing the employee satisfies the City's eligibility requirements for claiming an individual as a domestic partner. In no case shall the City be required to make a dental insurance plan available to employees, however.

11. PENSIONS:

11.1 Permanent employees may participate in the appropriate Maine Public Employees Retirement System (MainePERS) defined benefit plan or the ~~ICMA~~ 401(a) defined contribution plan for their primary pension plan. The options are outlined below:

11.1.1 The City shall continue to provide to Departmental employees hired after March 26, 1981 a retirement benefit, through Maine Public Employees Retirement System, pursuant to the Consolidated Plan, Rule 94-411, Chapter 803, Sec. 8, subsection ~~53~~ (Special Benefit Plan 3C), of two-thirds of average final compensation after twenty-five (25) years of service, regardless of age. The 3C plan shall be effective on January 2, ~~2022~~.

11.1.2 The City currently offers an ~~ICMA~~ 401(a) qualified pension plan to new hires and current employees as an alternative to participation in the Maine Public Employees Retirement System defined benefit plan. Each participant has a plan account to which employee and employer contributions are made. Plan benefits are based on the total amount of money in the participant's account at retirement or eligible event. Maine Revised Statutes Title 5, Section 18252-B sets forth the employee and employer contribution rates. Effective January 2, 2022, the City's contribution to the 401 (a) for any member covered under this agreement shall be 10%, and the member's contribution shall be 7.8% the amount set in 5 M.R.S.A. Sec. 18252-B plus 2.5%.

11.1.2.1 Transfers between ~~the Maine Public Employees Retirement System (Maine-PERS)~~ and the ~~ICMA~~ 401(a) defined contribution qualified pension plan may only be made in compliance with ~~are not permitted and the employee's decision to join either plan is irrevocable for all periods of employment with the same employer as per~~ MainePERS laws and rules.

11.1.3 The MainePERS Board of Trustees may establish by rule the rate at which members (employees) who participate in the Consolidated Plan, contribute to that plan.

11.1.4 The City shall continue to make available to department employees who qualify for special plan benefits as described above in 11.1.1 the additional benefit of the so-called "two-percent option" pursuant to

the Consolidated Plan, Rule 94-411, Chapter 803, Section 8, subsection 10, to the extent this option continues to be provided in the Maine Public Employees Retirement System Laws and the Consolidated Plan.

- 11.2 Any employee hired prior to July 1, 1984 may at their own expense buy back both their total share and the City's total contribution obligation for their initial six (6) months of employment in which they were excluded from membership in the Maine Public Employees Retirement System. The Union acknowledges that the City shall have no financial obligation under this voluntary buy-back provision.
- 11.3 The City agrees to continue pension deductions on a pre-tax basis as provided by the Internal Revenue Service.
- 11.4 The City will offer a voluntary 457 plan to employees. Contributions employees make to the 457 plan offered by the City on a voluntary participation basis are currently deducted weekly and transmitted to ICMA-a third party servicer on a weekly basis.
- ~~11.5 The City agrees to allow a Local 740 representative to attend group presentations of pension options to employees. The City further agrees to provide at least five (5) days' notice, ten (10) when possible, to Local 740 before making such presentations.~~

12. PERSONNEL REDUCTIONS AND SENIORITY:

- 12.1 Reductions in work force shall be made on the basis of seniority, unless the layoff of a specially trained junior member of the Department would result in a reduction of the level of services provided by the Fireboat, Air Rescue, or Emergency Medical Services (defined herein as employees holding an intermediate or higher Maine ALS license). The City will provide voluntary in-house training for employees as described in 12.1.1 and 12.1.2 below. Layoffs will not be delayed or held in abeyance during any applicable training period. Employees targeted for layoff who complete such training and/or obtain the required Maine ALS licensure prior to layoff may bump the least senior employees in these specialties who have not been targeted for layoff. In the event a more senior member is laid off but subsequently becomes trained and/or obtains the required Maine ALS licensure for one of the above positions, then the employee on lay-off may bump the least junior member holding the same such specialty, except as provided in 12.1.2 below. The employee on lay-off must notify the Chief promptly of any decision to bump under this section.

- 12.1.1 Air Rescue/Fireboat: Employees who would otherwise be laid off pursuant to this paragraph will be eligible to receive training for the Fireboat and Air Rescue as soon as layoffs are determined. Such training will be provided for up to four employees during any six month period; if outside funding becomes available, the number of employees who may access this training may be increased.
- 12.1.2 ALS Training: In the event the Department announces layoffs, the City will identify in writing the employees who will be laid off. For purposes of this subsection, any reduction in the number of Departmental personnel that may be attained through anticipated attrition shall be treated the same as an actual layoff. Those employees subject to layoff will be eligible for either (i) an in-house intermediate level ALS training program to be offered by the City, or (ii) the cost of tuition and books associated with their placement with a similar outside intermediate level ALS training program. The City in its sole discretion will determine whether to offer said intermediate level ALS training in-house or outside the Department. Within seven (7) calendar days after the City has identified an employee for layoff, that employee must inform the City in writing whether the employee will commit to participating in the ALS training course offered by the City. Any employee who either rejects the offer of ALS training or who fails to respond in writing within the seven (7) calendar day period will be ineligible for the ALS training. After the seven (7) calendar day period has expired, the City will take all necessary steps to begin such ALS training as soon as practicable. Once layoffs begin, any employee(s) who have committed to such ALS training agrees to complete such ALS training through final ALS licensure by the State of Maine, and will thereafter be subject to the applicable licensure requirements set forth in Article 27 of this contract. In such event, any failure to complete such ALS training through Maine ALS licensure bars the employee from exercising bumping rights. If, however, the City determines not to proceed with announced layoffs, any affected employee has the option of either continuing and completing the ALS training offered by the City, or opting out of such ALS training. Employees participating in the ALS training offered pursuant to this subsection 12.1.2 may not exercise any bumping rights unless and until the employee is fully licensed by the State of Maine. Upon final ALS licensure by the State of Maine, the employee may thereafter bump the most junior employee on the seniority list holding the same Maine ALS licensure level, but may not bump any employee holding a higher level of Maine ALS licensure.
- 12.1.3 Once an employee is on lay-off, participation in training opportunities provided by the City is voluntary and without compensation. This

includes on-the-job training and attendance at training required to obtain certifications. Attendance at outside training once the employee is on lay-off is at the employee's cost. Participation in an approved ALS licensure program is at the employee's cost prior to or subsequent to lay-off, except for in-house ALS training or as provided in 12.1.2.

12.1.4 The City will extend the twenty-four (24) month period provided in 12.7 to not more than thirty-six (36) months for employees enrolled and in good standing in an approved ALS program.

12.2 In the case of reductions in work force of Captains or Lieutenants, seniority shall be computed, first, on the basis of the length of the employee's permanent service in rank, and secondly, on the basis of length of continuous, permanent service in the Department. Employees may bump down in rank from Captain to Lieutenant to Firefighter prior to layoff, provided that the employee had prior service time in the classification to which ~~they~~~~s/he~~ ~~are~~~~is~~ bumping.

12.3 Subject to Article 12.1, 12.1.1, and 12.1.2, if the elimination of positions results in a lay-off, the person(s) in the affected classification with the least seniority will be laid off. Such employees may bump into other unit positions in the following order:

12.3.1 The employee will first be offered any suitable vacancy which the employee is qualified to perform, as determined by the City. A vacancy shall be deemed to be suitable if it is in the same classification as that held by the employee.

12.3.2 If there are no suitable positions, the employee may bump a less senior employee in ~~their~~~~his/her~~ classification or the classification below, if any.

12.3.3 No employees can bump into a promotional position.

12.4 Employees may opt to accept lay-off at any point in the bumping process rather than exercising their bumping rights.

12.5 Any member reduced in rank as a result of work force reduction shall be compensated at the rate for the new rank provided in the Agreement.

12.6 Employees who are laid off will receive all separation pay to which they are entitled.

12.7 Subject to 12.1.4, employees who are separated from City service as a

result of lay-off or bumping shall have a 24-month recall to the classification from which they were laid-off or bumped. The City may rely on its records for the last address of the former employees, and may remove from the recall list any person who does not respond or accept recall to work within ten (10) days after mailing of notification. A copy of such recall notification shall be mailed to the President of the Union for ~~their~~his/her information. Notice of recall shall be sent by certified mail to both the employee and the Union President. Any employee affected by this provision shall be rehired subject to the completion of a fitness for duty exam, which shall be made in specific reference to the current job description and duties, and shall use the same return-to-work standards used in Worker's Compensation situations.

- 12.8 Employees who are bumped to a lower position as a result of a personnel reduction shall have a right to be recalled to their prior position in the reverse order of bumping, so long as said employee is a member of the Department in good standing. The employee shall be given written notice of ~~their~~his/her recall and shall have ten (10) days to accept recall from the date of the notification. A copy of such recall notification shall be mailed to the President of the Union for ~~their~~his/her information.

13. CLOTHING AND EQUIPMENT:

- 13.1 The City shall purchase work uniforms, dress uniforms, firefighting gear for new employees. Firefighting gear shall include safety helmets, two hoods, two pairs of gloves, fire boots, fire coats, fire pants, and suspenders.

Effective July 1 of each year following an employee's first full calendar year of service in the Fire department, an employee will be credited with an annual uniform account to be available for maintenance, replacement and supplementation of the employee's uniform and gear. The annual uniform account allowance is ~~three hundred fifty (\$350.00)~~ six hundred (\$600.00) dollars. During the employee's first year of service, and on July 1 following the employee's date of permanent hire and appointment to the position of Firefighter, this allowance will be pro-rated for employees in monthly increments based on the number of months since date of appointment to the position of Firefighter and prior to July 1, providing this calculation equals or exceeds three (3) months.

The uniform account may be used to purchase either required or optional items as listed below. Purchases shall be made from department inventory or from vendors on file in the Chief's office. Employees who purchase an item which exceeds their ~~three hundred fifty (\$350.00)~~ six hundred (\$600.00) dollar annual uniform purchase allowance ~~may request that any such excess amount be applied against their following year's uniform allowance. Such~~

~~application is limited to a total of \$650.00 over any two (2) year period. Any such purchase which exceeds \$650.00 over any two (2) year period will not be applied in a third year. Notwithstanding the above, the uniform purchase account shall not be carried over from year to year will be responsible for the balance to the vendor.~~

13.1.1 Required Items: 3 pair of trousers
3 work shirts
Gloves
Hoods
Dress Uniforms

13.1.2 Optional Items: Jacket
Leather Turnout Boots
Sweatshirts
Summer Uniforms
Personal Flashlight
Dress Uniform Gloves
Bailout Device/Rope
Dept Approved_
Promotional/Training_

Books

Other items as made available by the
Fire Chief

13.1.3 The City will make "as needed" replacements of safety helmets, hoods, fire boots, fire coats, fire pants, suspenders when necessary. Said replacements shall be made within a reasonable period of time when necessary, and may be provided by the City from existing stock or supplies.

13.1.4 The Chief may prescribe additional items of required or allowable uniforms with the agreement of IAFF Local 740. The City will bear the cost of the initial purchase of additional required items.

13.2 All employees shall have three (3) serviceable uniforms, comprised of one (1) shirt, and one (1) pair of trousers each, which shall be worn at all times while on duty except when required to wear a dress uniform or when authorized to wear other hot or cold attire by their Deputy Chief. Employees shall maintain and clean said work uniforms and approved attire.

13.3 The Chief has the right to promulgate General Orders requiring appearance standards for all uniforms and equipment. A clothing Labor/Management

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Committee shall meet ~~upon request~~~~quarterly or more often~~ to discuss the appropriate uniform. The Committee will submit its recommendations to the Chief for ~~their~~~~his/her~~ consideration, with a copy to the Union, before making ~~their~~~~his/her~~ decision.

- 13.4 Notwithstanding the above, the City agrees to pay 100% of the cost of repairing required uniforms or equipment as well as eyeglasses, contact lenses, dentures or hearing aids, damaged, lost, or destroyed in the performance of work related duties. The City further agrees to pay up to one-hundred (\$100.00) dollars for repair or replacement of other personal items worn or carried by the employee and damaged or destroyed in the performance of work related duties.
- 13.5 The City will not, in any case, reimburse employees for personal items lost or stolen in the line of duty.
- 13.6 Upon termination, an employee shall turn into the Fire Department all items of required clothing and equipment listed in 13.1 or non-required items provided to the employee by the City. The employee is not required to turn in optional items purchased with the clothing allowance.

14. LEGAL AID AND PROTECTION:

- 14.1 The City shall, with the consent of the employee, assume the defense of and indemnify any employee against a claim which arises out of an act or omission occurring within the course or scope of ~~their~~~~his/her~~ employment and for which the City is liable under the Maine Tort Claims Act, 14 M.R.S.A. § 8101 et. seq. The City, in its discretion, may provide such defense and/or indemnification through a self-insurance program or through insurance coverage limited to Four Hundred Thousand Dollars (\$400,000), including costs other than defense costs, for any and all claims arising out of a single occurrence, to be purchased by the City.
- 14.2 In any case in which the City is not defending the employee under 14.1 above, the City will, with the consent of the employee, assume the defense of and indemnify the employee, up to the statutory limits of the Maine Tort Claims Act, against any claim which arises out of an act or omission occurring within the course or scope of ~~their~~~~his/her~~ employment and for which the City is not liable, provided that such defense or indemnification is not contrary to public policy, and the City determines that the employee acted in good faith and did not willfully or knowingly violate any ordinance, rule or regulation of the City.
- 14.3 In all cases in which the City has assumed the defense of an employee, the City, acting through its Corporation Counsel, has the right to approve retention

of any outside counsel. Further, in all cases in which the City has assumed the defense of an employee, the City may, in its discretion, and after consultation with the Corporation Counsel, authorize and accept settlement of the case.

14.4 It is a condition of the City's obligation to defend and indemnify an employee hereunder that the employee fully cooperate with the City in any claim by or against the City regardless of whether the employee works for the City at the time the claim is filed. "Full cooperation" hereunder shall include, without limitation, providing information to the City and its attorneys (including attorneys designated or hired by the City), appearing and/or participating as a witness in the case when requested to do so by the City, including without limitation, participating in all pre-trial and trial proceedings. "City" as used under this section shall include officers, employees and agents of the City including, without limitation, attorneys designated or hired by the City. Except in those circumstances where such full cooperation is in conflict with the advice of the employee's counsel or is in violation of the employee's constitutional rights, failure to fully cooperate with the City on any case may result in disciplinary action against the employee and denial of the indemnification obligation hereunder unless otherwise required by the Maine Tort Claims Act.

14.5 Paragraph 14.4 above may not be construed to imply that an employee who is not a defendant has no duty to fully cooperate with the City and its representatives, when the City and its representatives, in their sole discretion, determine that the employee has information relevant to the claim or the defense of the claim against the City or other employees of the City. In such a situation, except in those circumstances where such full cooperation is in conflict with the advice of the employee's legal counsel or is in violation of the employee's constitutional rights, the non-defendant employee has a duty to fully cooperate with the City as a condition of employment.

14.6 The City agrees to release the employee from ~~their~~his/her shift for appearances at any necessary proceedings on the date of such proceedings and at the request of the City's designated ~~defense~~attorney. Should the proceedings conclude prior to the end of the employee's shift, the employee may be required to report for duty for the remainder of ~~their~~his/her shift.

14.7 The rights of the City and the members are governed by this Article and are not affected by the terms of any policy of insurance.

15. UNUSED SICK LEAVE UPON RETIREMENT, LAYOFF, RESIGNATION, OR DEATH

15.1 When an employee, in good standing, retires or resigns, or is laid off, from active service or dies while in active service with the City, they shall be entitled to the following, to be paid at their regular hourly rate:

15.1.1 Employees with at least three (3) years but less than ten (10) years of continuous, permanent active service with the Department, shall be paid fourteen percent (14%) of accrued but unused sick leave, with a maximum payment of 480 hours, providing the employee has a minimum of 360 hours of accumulated sick leave;

15.1.2 Employees with at least ten (10) years, but less than twenty-five (25) years of continuous, permanent, active service with the Department shall be paid twenty-five percent (25%) of accrued but unused sick leave, with a maximum payment of 1,080 hours, providing the employee has a minimum of 720 hours of accumulated sick leave; and

15.1.3 Employees with at least twenty-five (25) years of continuous, permanent, active service with the Department shall be paid thirty-five percent (35%) of accrued but unused sick leave up to a maximum of 2,160 hours, provided the employee has a minimum of 720 hours of sick leave accrued but unused.

Such employees with less than 720 hours but more than 360 hours of accrued but unused sick leave shall be entitled to payment in accordance with 15.1.1.

15.1.4 Employees who die in a work-related death caused in the line of duty for the City of Portland Fire Department, or if a final determination is made by the Workers' Compensation against the City of Portland, 100% of all accumulated sick leave shall be paid to the employee's designee, as outlined in Section 15.2.

~~,with twenty-five (25) years of permanent continuous City service is hired after March 26, 1981, s/he shall be entitled to receive an amount equal to his/her salary at the time of such retirement for one-half (1/2) of accumulated sick leave up to a maximum of ninety (90) days of pay, provided the employee has a minimum of sixty (60) days of sick leave accumulated. Retiring employees with less than sixty (60) days shall not receive any payment.~~

~~15.2—When an employee is laid off from continuous permanent active service with the City, the employee may elect to receive an amount equal to theirhis/her salary at the time of the lay off for one-half (1/2) the number of days for unused sick leave which the employee has accumulated, provided that the maximum payment shall not exceed an amount equal to wages for ninety~~

~~(90) days.~~

15.23 ~~In the event that an employee dies while in active service with the City, accrued sick leave~~ Except as provided in 15.4, in the event of death before retirement of an employee covered by this Agreement, one half (1/2) of his/her accrued sick leave, subject to the same maximum limitation as in the case of retiring employees, shall be paid, in accordance with Section 15.1, to either:

- (a) to a beneficiary designated in writing by the employee, providing that the designation is in a form approved by the City and is on file in the employee's personnel file in Human Resources at the time of death, or
- (b) in the event no named beneficiary is on file, to a person designated in the employee's will or by the Probate Court. The City reserves the right to maintain the payment in escrow in the event of any dispute as to entitlement of such payment.

~~15.4 In the event of a work related death of an employee caused in the line of duty for the City of Portland Fire Department, or if a final determination is made by the Workers' Compensation against the City of Portland, 100% of all accumulated sick leave shall be paid to the designee as prescribed in Section 15.3 of this Article. This payment shall be calculated as follows: Accrued sick leave balance (in hours) shall be divided by twelve (12) to convert the balance to days. The daily rate of pay shall be one fourth (1/4) of an employee's weekly pay.~~

~~15.5 For resigning employees of good standing with more than three (3) years but less than ten (10) years of continuous permanent active service within the Department, payment shall be one fifth (1/5) of accumulation with a maximum payment of twenty (20) days, providing the employee has a minimum of thirty (30) days of accumulated sick leave; for similar employees with more than 10 years of departmental service, payment shall be one half (1/2) of accumulation with a maximum payment of forty five (45) days, providing the employee has a minimum of sixty (60) days of accumulated sick leave.~~

15.36 A good standing resignation or retirement is considered to be two (2) weeks' notice prior to the effective date ~~of such resignation~~.

~~15.7 For purposes of this Article, except for 15.3, the daily rate shall be computed as one fifth (1/5) of an employee's weekly pay.~~

16. SUBSTITUTIONS:

16.1 An employee may exchange positions with another qualified employee on another shift, provided:

16.1.1 The exchange is approved in advance by the Chief or ~~their~~his/her designated representative. Denial shall only be made for good reason.

16.1.2 The intent of this provision is that these exchanges shall be time exchanges; however, in accordance with the Department of Labor opinion dated December 13, 1993, one employee may pay another employee to work for ~~them~~him/her. This practice of exchanging cash may be eliminated by the City mid-contract in the event that the Department of Labor changes their position on this issue in the future.

16.1.3 The City shall not be held responsible for enforcing any agreement made between employees and shall be under no financial obligation to the substitute for ~~their~~his/her duty as a substitute.

16.1.4 The swap on employee must be qualified to work in the position that the swap off employee is assigned to at the time of approval of the swap.

16.1.5 Members participating in a dual company will be allowed to swap with any license level providing the FF/EMTP ~~and FF/AEMT~~ positions is filled and both positions on the ambulance are covered by members approved through the field training process to work independently.

16.1.6 In the event of an all Officer meeting or training, and when approved by the Chief, Firefighters may be placed in charge of apparatus for ~~the~~ duration of the meeting or training session. These vacancies will be filled first by those Firefighters deemed eligible for the promotion list and secondly by rank and file members not eligible for the promotion list.

16.2 An employee cannot be absent from the fire department for more than eight (8) twenty-four (24) hour shifts due to swaps per calendar year. Absent is defined as time swapped off that has not been made up by time swapped on.

16.2.1 An employee shall not exceed or work more than 96 consecutive hours making up swapped time.

16.2.2 Union business as defined in Article 28 or professional development training shall not be considered in this limitation. Additional swaps may be

authorized by the Chief of the Department.

- 16.3 For purposes of this Article, that section of Article 25 entitled "Higher Pay for Higher Classification Work" shall not apply to either the individuals who are party to the swap or the platoon(s) impacted by the swap.
- 16.4 If an employee will miss an EMS required training session due to a substitution, it is the employee's responsibility to make up the training. If the training cannot be made up at a later date at equal cost to the City, the substitution request may be denied.

17. SICK LEAVE:

- 17.1 Sick leave shall accrue at the rate of 2.77 hours per week for each full calendar week of employment with unlimited accumulation for employees working a twenty-four (24) hour schedule. Sick leave shall accrue at the rate of 2.31 hours per week for each full calendar week of employment with unlimited accumulation for employees working a 4-10 schedule. Sick leave shall accrue at the rate of 1.85 hours per week for each full calendar week of employment with unlimited accumulation for employees working a 5-8 schedule.
- 17.2 Sick leave may be taken by employees only in the following cases:
 - 17.2.1 Personal illness or physical incapacity of such a degree as to render the employee unable to perform the duties of ~~his/her~~their position, unless the employee is found capable of other work in the Department by the Chief and is assigned to such other work. Employees working a 24-hour schedule who call in sick will do so for the first twelve (12) hours or for the full shift and will have their sick leave balance reduced by the hours they did not work. Employees working a 24-hour schedule who become ill mid-shift and book off sick will do so for the remainder of the shift and will have their sick leave balance reduced by the number of hours they did not work. Employees working a 40 hour schedule may book off sick for partial shifts with the approval of the Chief or designee.
 - 17.2.2 Attendance upon members of the family within the household of the employee, including domestic partner and ~~his/her~~their relatives who live within the household of the employee, when their illness requires care by such employee not to exceed twelve (12) days per year (144 hours for employees who work a 24-hour schedule). Such time may be taken in partial shifts subject to the approval of the Chief.
 - 17.2.3 Subject to the discretion of the Chief or designee, sick leave may be

used but not in excess of six (6) calendar days in the event of the death of the employee's spouse or domestic partner, child, ~~mother,~~ ~~fatherparent,~~ ~~brother,~~ ~~sistersibling,~~ ~~motherparent~~-in-law, ~~father-in-law,~~ ~~brothersibling~~-in-law, ~~sister-in-law,~~ ~~grandmothergrandparent,~~ ~~grandfather,~~ grandchild, ~~stepmotherstepparent,~~ ~~stepfather,~~ step child or members of domestic partner's family similarly related.

17.2.4 In exercising ~~his/her~~their discretion to approve sick leave, and the amount thereof, under the foregoing Article 17.2.3, the Chief or ~~his/her~~their designated representative shall give consideration to the closeness of the relative, the circumstances of the death, attendant family conditions, and the time required for travel.

17.2.5 Employees who wish to use sick leave in accordance with the above provisions to care for a domestic partner or member of the domestic partner's family, or in the event of a death of a member of the domestic partner's family, must satisfy the City's eligibility requirements for claiming an individual as a domestic partner.

17.2.6 The Parties agree to work together in joint Labor/Management to discuss the City's sick leave policy regarding the permissible use of sick leave. The Parties may amend Section 17.2 during the course of this contract to align sick leave usage for bargaining unit members with the City-wide policy.

17.3 Notwithstanding any other provisions of this Article, sick leave charges will be made according to the actual number of hours absent.

17.4 Conversion to Vacation Leave

17.4.1 Any permanent employee working a 40-hour schedule who uses the equivalent of two or fewer sick days or any employee working a 24-hour schedule who uses 24 hours or less of sick leave within any consecutive 12 month period may elect to convert 48 hours of accrued sick leave to the equivalent of one (1) week of vacation leave.

Alternatively, an employee who has 12 or more years of permanent City service and a sick leave balance of no less than 768 hours (1152 hours for 24-hour personnel) may elect to convert 48 hours of accrued sick leave to 40 hours of pay at their regular hourly rate (42 hours for 24-hour personnel).

Employees may make one of the above elections only once for any consecutive 12 month period, and only once during any 12 month period.

17.4.2 The Director of Human Resources shall determine the rates applicable for the conversions outlined above for permanent employees working other than a 40 hour per week or 24-hour schedule, and the proration of the above conversion rates for part-time employees.

17.5 Upon returning to work the employee may be sent to the employer's medical provider in order to ensure that the employee is fit to return to duty.

18. OTHER LEAVE:

18.1 Bereavement Leave: Employees are eligible for the following paid bereavement leave:

18.1.1 Five (5) work days for employees working a 40-hour/week schedule or two (2) 24-hour shifts for employees working 24-hour shifts upon the death of a member of the employee's "Immediate Family," as that term is defined in the City's bereavement leave policy.

18.1.2 Three (3) work days for employees working a 40-hour/week schedule or one (1) 24-hour shift for employees working 24-hour shifts upon the death of a member of the employee's "Close Family," as that term is defined in the City's bereavement leave policy.

18.1.3 One (1) work day for employees working a 40-hour/week schedule or one-half (1/2) 24-hour shift for employees working 24-hour shifts upon the death of a member of the employee's "Extended Family," as that term is defined in the City's bereavement leave policy.

~~In the event of the death of the employee's spouse, child, domestic partner, child of domestic partner, step child, mother, father, siblingbrother, sister, mother in law, father in law, grandmother, grandfather, grandchild, or member of domestic partner's family similarly related, provided the employee meets the eligibility requirements for claiming an individual as a domestic partner, the employee working a 40-hour schedule will be entitled to up to three (3) days leave for the purpose of attendance at the funeral and assisting with the necessary family arrangements; employees working a 24-hour shift will be entitled to one (1) 24-hour shift of bereavement leave for the purpose of attendance at the funeral and assisting with the necessary family arrangements.~~

18.1.4 Additional bereavement leave may be authorized by the Chief for 24-hour personnel depending upon when the death and funeral occurs

within the employee's work cycle. Such leave shall be with pay and without any deduction from sick leave.

- 18.2 Sick leave may be used in conjunction with bereavement leave as provided in Article 17.2.4.

~~18.3 Funeral Leave: An amount of time determined and pre-approved by the sole discretion of the Chief but in no case to exceed one (1) 24-hour shift will be allowed for attendance at funerals of the following relatives not provided for under 18.1: aunt, uncle, niece, nephew, brother-in-law, sister-in-law, or any other relative living in the same household as the employee. A similar amount of time will be provided for attendance at the funeral of a relative of the employee's domestic partner similarly related, providing the employee meets the City's eligibility requirements for claiming an individual as a domestic partner. Said time off shall be with pay and not chargeable to sick leave.~~

18.4 Jury/Witness Leave:

18.4.1 In the event an employee is called to jury duty or is subpoenaed as a witness in a case (wherein the employee is not a plaintiff or defendant in the case), ~~they~~he shall be granted leave to fulfill that obligation.

18.4.2 All jury/witness duty requests must be pre-approved by the Chief. The Chief will pre-determine based on the specific situation whether the employee will be excused for a full or partial shift.

18.4.3 An employee who is excused by the Court earlier than originally anticipated is required to contact the Chief or ~~their~~his/her designee promptly. The Chief or ~~their~~his/her designee will determine if there will be any change to the time the employee is to report for duty.

18.4.4 Employees granted jury leave or witness leave under these provisions shall be compensated by the City for the difference between the amount the employee receives for such jury or witness duty and the amount that the employee would normally receive under this Agreement upon presentation of an official statement of pay received.

- 18.5 Military Leave and Reserve Service Leave: Military leave and reserve service leave shall be available to employees under the terms and conditions of applicable Federal and/or State legislation. Any disputes as to rights under this provision are not arbitrable, but may be determined by a court of competent jurisdiction.

18.5.1 Military leave and any right to re-employment after such leave shall be available to employees under the terms and conditions of

applicable federal and/or state law. Any person restored to service under such law shall be restored with accrued seniority. However, no vacation, sick leave, or other benefits shall accrue during the period of the employee's absence, except during the first twelve (12) weeks of leave as provided in 18.8 below, while in the military service to the point of restoration to City service.

18.5.2 Reserve service leave shall be available to employees who are members of the organized military reserves of the National Guard, under the terms and conditions of applicable federal and/or state law. For any period of Reserve Service Leave of up to three (3) weeks in any calendar year, the City will pay the difference between the employee's total service pay for said field duty and the employee's regular compensation, the sum of both payments to equal the regular week's pay of the employee had the employee been in the City service during this period. The employee using reserve service leave shall furnish their Department Head with an official statement of reserve service pay received.

18.6 Disability Leave:

18.6.1 A member may request an unpaid leave of absence of up to three months for a non-work related personal illness or physical incapacity of such a degree as to render the employee unable to perform the duties of their position. Similarly, a member unable to perform the duties of their position for a non-work related personal illness or physical incapacity may be placed on a leave of absence by the City. The employee will be notified in writing when the City places the employee on leave.

18.6.1.1 Except for emergencies, the employee shall submit a written request to the Chief at least one month prior to the anticipated departure. The employee is required, as a condition of this leave, to provide a statement from an attending physician, with specific reference to the employee's job description, setting forth (a) the anticipated duration of the disability, and (b) any conditions which may limit the employee's performance of their job before or after the leave. A decision concerning such requests for leaves shall be made by the Chief who shall consider the needs of the Department and personal benefit to the employee. Leaves shall not be denied for arbitrary or capricious reasons.

18.6.1.2 Employees who are unable to report to work for medical

reasons may be placed on disability leave at the discretion of the Chief.

- 18.6.1.3 Should the Department Head determine that an employee's attendance or performance is unsatisfactory because of a disability, the employee may be required to take a leave of absence. In any instance in which the Department Head requires the employee to go on a leave of absence, if the affected employee files a grievance, the burden of proof shall then be upon the City as to the correctness of such determination. In the event such determination is found to be unjustified, the employee involved shall be reimbursed for all lost time and/or restored all lost sick leave credits.

The initial twelve (12) week period of disability leave will be processed as Family and Medical Leave if the leave qualifies under the Family and Medical Leave Act.

- 18.6.2 The Chief shall have the discretionary authority to extend such leave upon written request from the employee. No disability leave or extensions thereof may exceed a total of twelve months duration.

- 18.6.3 Accumulated sick leave benefits shall be applied to any portion of the requested leave so eligible at the option of the member, but cannot be used to delay the start or extend a disability leave. Accumulated vacation benefits shall be applied to any portion of the requested leave so eligible at the option of the member, but cannot be used to delay the start or extend the disability leave unless so approved by the Fire Chief, who has the sole discretion to make such determination.

- 18.6.4 Disabilities due to pregnancy or child-birth are, for all job related purposes, temporary disabilities.

- 18.6.5 For leaves of absence taken in accordance with this article, the City will continue the employee's health insurance coverage, and the employee will accrue holiday, vacation or sick leave credits during the first twelve (12) weeks of such leave, regardless of whether or not the employee is using any accrued sick or vacation leave during such time. After the first twelve weeks, there will be no further accrual of holidays, sick or vacation leave. Insurance benefits shall continue as set forth in the Agreement. Seniority will accrue during the term of the leave.

- 18.7 Personal Leave of Absence: A member may request a personal leave of

absence without pay for a period not in excess of 60 calendar days. The Chief, in ~~their~~^{his/her} sole discretion, may grant or deny such leave. Employees must use all accrued vacation and compensatory time during such approved leave.

- 18.8 For leaves of absence taken in accordance with this article, the City will continue the employee's health insurance coverage, and the employee may use accrued sick or vacation credits during such leave. Except for a personal leave pursuant to 18.7, ~~t~~The employee will accrue holiday, vacation or sick leave credits during the first twelve (12) weeks of such leave, regardless of whether or not the employee is using any accrued sick or vacation leave during such time. After the first twelve weeks, there will be no further accrual of holidays, sick or vacation leave. Insurance benefits shall continue as set forth in the Agreement. Seniority will accrue during the term of the leave.

18.9 Family and Medical Leave:

18.9.1 FMLA leave is governed by the requirements of the state and/or federal FMLA laws, as they may apply.~~An employee who has been employed for twelve (12) consecutive months and who has worked 1,250 hours in those last twelve months is entitled to up to a total of twelve (12) weeks of Family and Medical Leave (FMLA) in any twelve (12) month period.~~

18.9.2 The City's benefit year for purposes of FMLA is ~~The twelve (12)-month period during which this entitlement may occur is a rolling twelve (12) month period measured backward from the date an employee uses any FMLA leave. The leave shall be an unpaid leave unless the employee elects to use accumulated vacation leave or accumulated sick leave. The employee must give at least 30 days' notice of the intended date upon which family medical leave will commence and terminate, unless prevented by medical emergency from giving that notice. Leave may be consecutive, intermittent, or on a reduced hour schedule if the employee and the City agree, or if medically necessary. The employee shall provide medical certification of the need for the leave. FMLA leave is governed by the requirements of the state and/or federal FMLA laws, as they may apply. If the requirements, benefits, definitions and/or scope of either the federal or state FMLA changes during the term of this Agreement, such changes are automatically incorporated by this Agreement, except that nothing in this provision shall be construed to provide employees with less protection under FMLA than set forth in this Article.~~

18.9.3 Employees who request to use Family and Medical Leave for the purpose of caring for domestic partner or child or parent of domestic partner must satisfy the City's eligibility requirements for claiming an

individual as a domestic partner.

18.9.4 Employees shall be required to use applicable accrued paid time-off while an employee is on FMLA leave.

19. GRIEVANCE PROCEDURE:

19.1 Should the Union, or an employee of this Unit, feel aggrieved concerning the interpretation of application by the City of any provision of this Agreement, the adjustment of the grievance shall be sought as follows:

19.1.1 The employee of this unit who feels aggrieved may request an informal meeting with the Chief or ~~their~~his/her designee and representation appointed by the Union Grievance Committee for the purpose of adjusting or resolving the matter. If the employee does not wish to request such a meeting, the employee and/or the Union will proceed directly to 19.1.2.

19.1.2 The Union and/or the employee shall submit the details of such grievance in writing to the Chief of the Fire Department. Within ten (10) days after the Chief receives such grievance, ~~the Chief-s/he~~ or designee shall meet with the employee and/or a representative of the Union for the purpose of adjusting or resolving the grievance. The Fire Chief or designee shall render a decision in writing within ten (10) days after such meeting.

19.1.3 If such grievance is not resolved to the satisfaction of the Union and/or the employee by the Chief within ten (10) days after such meeting, the Union and/or the employee may present such grievance in writing within twenty (20) days after said meeting to the Director of Human Resources. Within ten (10) days after the Director of Human Resources receives such grievance, ~~the Directors/he~~ or such representative as ~~theys/he~~ shall then designate, shall meet with a representative of the Union and/or the employee for the purpose of adjusting or resolving the grievance. The Director of Human Resources or their designee shall render a decision in writing within ten (10) days after such meeting.

19.1.4 If such grievance is not resolved to the satisfaction of the Union and/or the employee by the Director of Human Resources within ten (10) days after such meeting, the Union and/or the employee may present such grievance in writing within twenty (20) days after said meeting to the City Manager. Within ten (10) days after the City Manager receives such grievance, ~~the City Manager s/he~~ or such representative as ~~theys/he~~ shall then designate, shall meet with a representative of the

Union and/or the employee for the purpose of adjusting or resolving the grievance. The City Manager or their designee shall render a decision in writing within ten (10) days after such meeting.

19.1.5 Any grievance not resolved to the satisfaction of the Union and/or the employee by the City Manager may be submitted to a single arbitrator. Appeal to arbitration must be made by written notice to the City Manager within twenty (20) days after receipt of the Manager's decision. After receipt of notice of appeal to arbitration, the parties shall select an arbitrator, but if they are unable to agree upon a selection, the arbitrator shall be selected through the American Arbitration Association. The arbitrator shall fix a time and place at Portland, Maine, or, virtually if agreed by the parties, for a hearing upon reasonable notice to each party.

19.1.5.1 In all cases involving a grievance submitted to an Arbitrator, any employee on whose behalf the grievance is submitted shall be required to attend at the request of the City.

19.1.5.2 After such hearing, the arbitrator shall render a decision in writing within thirty (30) days setting forth findings of fact, reasons, and conclusions on the issues submitted. The decision of the Arbitrator shall be binding on the parties and persons in interest, subject to the rights of appeal to the court as provided by applicable state law. The costs of the arbitrator and the arbitration shall be borne equally by the parties.

19.1.6 For purposes of Sections 19.1.1-19.1.54.2, a day shall be considered to be a "working day" on a 40 hour/8 hour day Monday through Friday schedule.

19.1.7 Time Limits. All grievances shall be commenced not later than thirty (30) calendar days after the occurrence of the following, whichever shall be later in time:

19.1.7.1 The time of the occurrence of the event ~~or~~ omission giving rise to the grievance; or,

19.1.7.2 The time the event became known to either the Union or the employee concerned.

19.1.7.3 Time limits for appeals and for responses by the City may be extended by mutual consent. In the event that the

City representatives fail to respond within the specified time limit, the grievant may appeal to the next level.

20. DISCIPLINARY PROCEDURE:

- 20.1 Discipline may be taken for cause. Suspensions of fifteen (15) working days or less for employees working a 40-hour schedule and suspensions of eight (8) working days or less for employees working a 24-hour schedule may be grieved under Article 19, Grievance Procedure.
- 20.2 When, through appropriate procedures, the Fire Chief determines that just cause exists for removing a member or suspending the employee for a period greater than outlined in 20.1 and that employee is covered by the Civil Service Ordinance, the Chief may seek the employee's removal or suspension through the Civil Service procedures as set forth in 20.4. However, the employee may waive in writing all Civil Service procedures regarding the proposed discipline and accept discipline directly from the Chief. If the employee opts to accept discipline directly from the Chief, the Union may process such a grievance in accordance with Article 19 of this agreement.
- 20.3 When, through appropriate procedures, the Fire Chief determines that just cause exists for removing a member or suspending the employee for a period greater than outlined above and that employee is not covered by the Civil Service Ordinance, the Chief will administer the discipline and the Union may grieve such discipline.
- 20.4 Civil Service Commission Disciplinary Actions
 - 20.4.1 The Chief may recommend suspension in excess of fifteen (15) working days (or thirty (30) working days aggregate in a calendar year), demotion, or discharge of any employee to the Civil Service Commission. These time periods apply to employees working a forty (40) hour schedule, equivalencies for employees working a 24-hour schedule are eight (8) working days per offense and sixteen (16) working days in the aggregate. Any such recommendation shall be processed under the Civil Service Ordinance.
 - 20.4.2 Any disciplinary action prosecuted before the Civil Service Commission, including the Chief's recommendation therefore, shall not be grievable under this Agreement. Any final decision of the Civil Service Commission may be appealed only to Court.
 - 20.4.3 In the event that an employee is suspended by the Commission for a period in excess of thirty (30) consecutive days, the employee shall not

accrue vacation, sick or holiday benefits during the period of such suspension.

20.5 The City recognizes the right of employees to have a Union representative present at a disciplinary or investigative interview.

20.6 Written reprimands shall not be considered for the purposes of progressive discipline when administering discipline if there has not been any other discipline imposed during the preceding two year period. Further, the City is prohibited from utilizing these written reprimands in any disciplinary proceeding(s). Notwithstanding, written reprimands, regardless of when they were issued, may be used as evidence of an employee's knowledge of workplace rules, policies, standards, and expectations.

21. SAVINGS CLAUSE:

21.1 If any portion of this Agreement is judicially determined to be in conflict with State or Federal law, such invalidity shall not affect the validity of remaining provisions.

22. VACATIONS:

22.1 All employees who have more than one (1) year of consecutive City service and less than three (3) years of consecutive City service shall be entitled to a vacation during each calendar year of four (4) working days for 24-hour personnel, ten (10) working days for employees working a 5-8 schedule or eight (8) working days for employees working a 4-10 schedule, with prorating for less than one year. Prorated days shall be credited on January 1 of the year that they are earned, except that during the employee's first year of employment entitlement occurs on a quarterly basis.

22.2 All employees who have attained three (3) years or more of consecutive City service and less than eight (8) years of consecutive City service shall be entitled to a vacation during each calendar year of six (6) working days for 24-hour personnel, fifteen (15) working days for employees working a 5-8 schedule, or twelve (12) working days for employees working a 4-10 schedule, with prorating for additional vacation days during the year of their eight (8) year anniversary.

22.3 All employees who have attained eight (8) years to twenty (20) years of consecutive City service shall be entitled to a vacation during each calendar year of eight (8) working days for 24-hour personnel, twenty (20) working days for employees working a 5-day schedule, or sixteen (16) working days

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for employees working a 4-10 schedule, following their eight (8) year anniversary.

- 22.4 All employees who have attained twenty (20) or more years of consecutive City service shall be entitled to a vacation during each calendar year of ten (10) working days for 24 hour personnel, twenty five (25) working days for employees working a 5-8 schedule, or twenty (20) working days for employees working a 4-10 schedule.
- 22.5 Entitlement to vacations under this Article shall be determined as of the first day of the year in which the vacation is taken, and shall be credited in full to the employee as of that first day. Vacations shall not be earned on a monthly basis and all vacation credited on January 1 must be used by December 31 of that year.
- 22.6 Vacations shall commence on an employee's first scheduled day on duty and shall be taken in blocks of no less than two (2) working days for 24-hour personnel with the following exception: Members entitled to at least one (1) full week of vacation may take one (1) of these in 12 or 24-hour increments. An employee taking a vacation block shall not be required to report for duty during the one-hundred twenty (120) hours preceding or following the employee's vacation block.
- 22.7 At separation, the employee shall be paid for all vacation leave to which the employees/he was entitled on the immediately preceding January and which is unused as of the employee's date of separation. This vacation shall be paid at the employee's regular hourly rate of pay (weekly salary in Appendix B divided by 42). In addition, the employee shall be paid for a pro-ration of the leave that would have been credited the following January 1 had the employee not separated. The additional payment shall be based on the number of months worked in the year of separation. The total vacation separation pay shall not exceed the following maximums:
- 22.7.1 Maximum of twenty (20) days for employees hired on or after June 1, 1990.
- 22.7.2 Maximum of twenty-four (24) days for employees hired prior to June 1, 1990 who separate on or after June 1, 1992.
- 22.8 To the extent possible and consistent with the needs of the Department as determined by the Chief, and accommodating the requests of the employees, vacations shall be scheduled by the Chief by continuous seniority in the Department and by platoon. Officer positions shall be covered by on-duty "Pool Officers" or by qualified on-duty "Officer Candidates" if staffing is available. Subsequently vacancies will then be covered by overtime: by hiring

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qualified Officers, qualified "Pool Officers" or qualified "Officer Candidates" in accordance with 24.6. Candidates are defined as employees on the certified promotion list who are eligible to be interviewed for an Officer position. Nothing herein shall be construed, however, as limiting, modifying, or constraining the City's right to determine and set levels of manpower and equipment, and deployment thereof, and the City's right to manage and direct its employees.

22.9 Notwithstanding the foregoing, vacation "picks" shall continue to be done pursuant to the following:

22.9.1 A member entitled to five weeks' vacation may select no more than two weeks of vacation during the first round of drawing. The member's third week of vacation is selected in the second round of drawing and the member's fourth week of vacation is selected in the third round of drawing; the member's fifth week of vacation is selected in the fourth round of drawing.

22.9.2 A member entitled to four weeks' vacation may select no more than two weeks of vacation during the first round of drawing. The member's third week of vacation is selected in the second round of drawing and the member's fourth week of vacation is selected in the third round of drawing;

22.9.3 A member entitled to three weeks' vacation may select no more than two weeks of vacation during the first round of drawing and ~~their~~his/her third week of vacation will be selected in the second round of drawing;

22.9.4 A member entitled to two weeks of vacation leave may select both weeks of vacation in the first round of drawing; and

22.9.5 Drawing for pro-rata vacation shifts will be done after the rounds of drawing for full weeks has been completed.

22.9.6 In lieu of taking one week of entitled time off for vacation, any employee earning three (3) weeks of vacation or more will have the option to cash out one (1) week of vacation for pay. Any employee who earns five (5) weeks of vacation will have the option to cash out two (2) weeks' vacation for pay. Any employee who wants to take advantage of this option must declare ~~their~~his/her intent to do so at least one week prior to the date that vacation selections are made.

22.10 Except in cases of emergency, the Department shall provide that the selection of vacation days is completed no later than November 30th of each year for

the subsequent year's vacation usage commencing January 1st.

23. HOLIDAYS:

23.1 The following holidays shall be paid holidays for all employees:

- | | |
|----------------------------------|--------------------------------|
| 1. New Years Day | 8. Labor Day |
| 2. Martin Luther King's Birthday | 9. Indigenous Peoples' Day |
| | 10. Veterans Day |
| 3. Washington's Birthday | 11. Thanksgiving Day |
| 4. Patriot's Day | 12. Day after Thanksgiving Day |
| 5. Memorial Day | 13. Christmas Day |
| 6. Juneteenth (June 19th) | |
| 7. Independence Day | |

23.1.1 In addition to the above, any special non-recurring holiday declared by the President of the United States or the Governor of the State of Maine and observed by other City employees pursuant to order of the City Council of the City of Portland shall be allowed as an additional holiday.

23.2 Employees working on a 24-hour schedule shall receive ten (10) hours of holiday pay based on the compensation rate in effect when the holiday occurred. Such payment shall be made on the payroll that covers the week during which the holiday occurred. Pension contributions shall be deducted from such payments.

23.3 Floating Holiday

23.3.1 Employees working a 24-hour schedule may take a floating holiday in lieu of one of the holidays listed in 23.1 with prior approval from the Chief.

23.3.2 Employees may request a floating holiday no more than thirty (30) calendar days prior to the date the employee wishes to have off. It is within the Chief's sole discretion to determine if there is sufficient ~~staffing~~~~manpower~~ available for normal departmental operations. The employee who is approved to take a floating holiday will receive holiday pay as outlined in 23.2 for that day but will not receive pay for the next regularly scheduled holiday.

23.4 Employees working a 4-10 schedule are not required to work the holidays listed in Section 23.1. If they do not work the holiday, they will receive a regular week's pay. If they wish to receive a regular week's salary plus holiday pay, they are required to work three (3) days at their regular duties and one

day filling a position in a line company or four (4) days at their regular duties plus one regularly scheduled day in a line company in a subsequent work week except as provided in 23.4.1. The work requirement for 4-10 employees must be satisfied prior to the next holiday unless the Chief approves an exemption. If it is not, time off will be the only option available to the employee.

23.4.1 At the discretion of the Chief, 4-10 employees may satisfy the work requirement of an additional day in their staff position providing the department needs for the staff function exceed departmental line needs at that time of year.

24. OVERTIME:

24.1 The hourly rate of pay for day work administrative staff such as Fire Prevention and Training personnel shall be equivalent to one fortieth (1/40) of the employee's weekly salary. Hours in excess of forty (40) in any pay week will be paid as overtime at the time and one half rate (1.5 hours).

~~24.2 Upon execution of this Agreement, for any employee working a twenty-four (24) hour shift schedule as defined in Article 26.1, any additional hours worked in any 7-day FLSA period, beginning at 0800 on Sunday, up to five (5) hours shall be paid at the straight time pay rate. Any additional hours worked beyond five (5) hours in the 7-day FLSA period shall be paid at 1.5 times the regular hourly rate, including all stipends, specialties, educational incentives and differentials paid hereunder, or allowed under the Fair Labor Standards Act (FLSA). All time worked shall be computed in increments of one-quarter (1/4) hour for any portion thereof actually worked.~~

~~24.2.1~~ 24.2 Except for emergency call backs any unit employee "forced" to work overtime will be paid overtime at a rate of 1.5 times the regular hourly rate for all hours forced to work. Employees held beyond their shift are considered to be "forced."

24.3 Employees who are scheduled or called in to work non-emergency overtime shall be compensated at the overtime rate of pay for actual hours worked as defined in 24.2 or a minimum of three (3) hours of straight time pay, whichever is greater. All time worked shall be computed in increments of one-quarter (1/4) hour for any portion thereof actually worked.

24.3.1 Employees called back during emergencies shall be paid at 1.5 of their regular rate as defined in 24.2 for actual time worked, with a minimum of three (3) hours straight time pay.

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24.3.2 All "day work" administrative staff such as Fire Prevention and Training personnel designated for call-back will be paid in accordance with 24.1 when called back to emergency situations.

24.4 Use of sick leave and intermittent Family and Medical Leave (FMLA) shall be excluded from hours worked.

24.4.1 Employees will continue to have their pay calculated on actual hours worked, in accordance with definitions listed in 24.2 above, during the work weeks that include a (daylight savings) time change.

~~24.5 When an employee volunteers to undertake major maintenance or construction projects within the Department, or repair of Departmental property, the City will compensate the employee for hours worked with compensable time at a straight time rate. All such projects require prior approval by the Chief and shall not conflict with State statutes. When use of such compensable time is requested by the employee, the Chief (or their/her designee) has the sole discretion to either (1) grant the time off, (2) grant a different time off if requested by the employee, or (3) authorize payment of the compensable time in lieu of the time off requested.~~

24.6 Scheduling of Overtime

24.6.1 When the City determines it is necessary to fill a vacancy, the City may fill the vacancy with on-duty employees on straight time. Short-term vacancies, training assignments and temporary assignments within the Department shall be filled without overtime whenever possible, and available qualified "pool" personnel will be utilized for this purpose.

24.6.1.1 Bargaining unit personnel, including administrative personnel, may be reassigned as necessary to staff any vacancies. Staff personnel may attend a bid or go to an non-bid position if the number of reassignments exceeds one per work week.

24.6.1.2 In the event of a vacancy that may require overtime, the Department will follow the guidelines set forth in the Departmental SOGs, as revised.

24.6.1.3 The City will make the overtime list and forced overtime list available at all times through the Department's computer system or some other acceptable medium.

24.6.1.4 The City will make every effort to provide up to two (2) Suppression Officers, ~~one (1) EMS Officer and one (1) Air Rescue Officer~~ to be on vacation per week per platoon.

One additional Officer position (Captain) will be funded at Air Rescue. This position will be utilized to cover vacancies at Air Rescue as follows: first, to cover Officer vacations; second, to cover known Officer vacancies. In weeks where coverage cannot be determined in advance, the ARS Captain will identify ~~their~~^{his/her} work schedule prior to completion of this current work week. In consultation with the ARS Deputy Chief, the ARS Captain shall identify one calendar week in every four week period where their base schedule shall be 24 hours instead of 48 hours.

24.6.1.5 In order to ensure a strong command presence, all officers working at ARS shall be used to staff the command vehicle (Red 2). Firefighters will be used to staff the suppression/rescue units (Red 3 and Red 4).

24.6.1.5.a In the event that a vehicle is out of service, personnel will respond in available units to provide service. In the event that Red 2 is out of service, a backup staff vehicle will be provided on a temporary basis within twenty-four (24) hours.

24.6.2 Officer vacancies will be filled by the next Officer in the rotation. If it is determined that there are no officers who are willing to fill the vacancy, an officer candidate may be used. If a force must be used to fill a vacancy, the next officer on the force list with the skill set required, will be used for the force. Members on vacation, OT or Swaps are not subject to be forced. Officer candidates will be defined in Department SOG's developed through the Labor/Management Partnership.

24.6.2.1 The initial rotation is based on departmental seniority; thereafter, it is based on overtime opportunities made available to employees. For the purpose of distributing overtime, refusal is the same as acceptance. Seniority as used in this section means permanent consecutive City service in the Fire Department.

24.6.2.2 Overtime will be offered to the qualified person on the list with the least number of overtime hours worked.

24.6.3 The City and the Union will meet as necessary to review the assignment of overtime opportunities.

24.7 Employees who are required by the City to appear on behalf of the City at a court hearing will be compensated with time and one-half pay for the off-duty

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hours spent in pre-trial and trial proceedings. The Chief may, at ~~their~~his/her discretion, approve additional compensation for travel time as ~~the Chiefs~~he deems appropriate.

- 24.8 In the event an employee believes ~~they have~~he has been improperly bypassed for an overtime opportunity, and said employee followed the policy for making themselves eligible for said overtime, the employee shall notify the Department of the error within thirty (30) calendar days. If the Department finds that the employee has been improperly bypassed, the employee shall be placed on a "bypass list" maintained by the Department, in which the employee has the discretion to choose an overtime shift of their choice for a period of thirty (30) days. Thereafter, the employee shall have no other remedy, except in situations where the Department has acted in an arbitrary and capricious manner.

25. SALARIES:

- 25.1 Upon the execution of this agreement by all parties, the pay plans (Appendix B-1) will be adjusted as follows:

Upon execution - ~~3%~~retroactive to ~~July 4, 2021~~ **January 28, 2024**

Increase starting step rates as follows:

Basic EMT to \$23.50

Advanced EMT to \$24.50

Paramedic to \$26.00

Increase all remaining steps as follows:

Basic EMT or no EMS license: 3% increase

Advanced EMT: 4.5% increase

Paramedic: 8% increase

January ~~25~~, 202~~5~~~~2~~ – ~~42%~~ increase to ~~the top steps (Firefighters and Officers) of pay plan only~~all steps

January ~~41~~, 202~~6~~~~3~~ – ~~42%~~ increase to all steps

- 25.2 The following positions shall receive additional specialty compensation as outlined below:

Qualifications:

Rescue 1 – Level 1:

- Qualified as HazMat technician and rescue swimmer
- Designated to fill positions on Rescue
- Employees with this stipend will be used to fill vacancies on the Rescue before hiring overtime

Rescue 1 – Level 2:

- Qualified as HazMat technician and rescue swimmer
- Bid to the position

Rescue 1 – Level 3:

- Qualified as HazMat technician and rescue swimmer
- Must have two or more of the following certifications: Water Rescue; Trench Rescue; Confined Space; High Angle; Advanced Extrication
- Bid to the position for more than two consecutive years (eligible after completion of second year)

Air Rescue – Level 1:

- Qualified under job description
- Designated
- Employees with this stipend will be used to fill vacancies at Air Rescue before hiring overtime

Air Rescue – Level 2:

- Qualified under job description
- Bid to the position

Air Rescue – Level 3:

- Qualified as determined by job description
- Bid to the position more than 2 consecutive years (eligible after completion of second year)

Fire Boat – Level 1:

- Qualifications to be determined by agreement between labor and management
- Designated to fill positions on the Fire Boat
- Employees with this stipend will be used to fill vacancies on the Rescue before hiring overtime

Fire Boat – Level 2:

- Qualifications to be determined by agreement between labor and management
- Bid to the position

Fire Boat – Level 3:

- Qualifications: PFD Certified as Pilot for more than ~~four~~two consecutive years in good standing
- USCG Captain License 50 ton or greater
- Bid to the position more than 2 consecutive years (eligible after completion of second year)

EMS Field Supervisor (Car 9):

- Qualifications to be determined by agreement between labor and management

Rescue 1 – Level 1	\$0.48/hour
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Rescue 1 – Level 2 Fire Boat – Level 1 Fire Boat – Level 2 Air Rescue – Level 1 AEMT ¹	
Fire Education Officer (not NFPA certified) House Captains (excluding ARS and Fire Boat) Island Liaison Officer Neighborhood Liaison Officer Fire Investigator SCBA Bottle Technician Rescue 1 – Level 2 Fire Boat – Level 2 Air Rescue – Level 2 Hazardous Materials Resource Team ² PPE/Clothing Coordinator	\$0.60/hour
Air Rescue – Level 3 EMS Field Trainer Rescue 1 – Level 3	\$1.07/hour
Fire Education Officer (NFPA 1035 certification or similar certification approved by Fire Chief) Fire Prevention Officer Training Officer (EMS and Fire Suppression) SCBA Technician Island Officer	\$1.19/hour
Paramedic¹ Fire Boat – Level 3 Rescue 1 – Level 3 Air Rescue – Level 3	\$1.43/hour

Car 9 ³	
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¹ ~~Employees who have bid or been placed by letter to an ambulance or dual company position.~~

² Available to employees designated by the Chief to perform as a Specialty Technician or who have obtained a Hazardous Materials certification at the Technician level in writing as approved by the Chief (or ~~their his/her~~ designee) and who are functioning as a member of the City Hazardous Materials Resource Team. This stipend is funded with non-City funds; continuation of this stipend may depend on the continued availability of non-City funds. Certification and re-certification requirements of these positions will be funded by the City.

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³ ~~No more than four (4) employees at any given time shall receive this stipend~~

Employees classified as "Pilot" prior to January 1, 2020 will continue to receive \$0.95/hour until they reach Level 3.

Certified Fire Officers – 1% increase in pay, effective July 5, 2009. To obtain this designation an individual must either (1) successfully complete the Portland Fire Departments Company Officer Certificate Program, or (2) provide documentation as having obtained Fire Officer I & II certification from Maine Fire Training and Education. ~~This stipend is only available to personnel promoted as Fire Officers. and be an officer in the Portland Fire Department.~~

~~Upon contract execution e~~ Employees who bid to ~~either~~ the Fireboat, ~~or~~ Air Rescue, ~~or Rescue 1~~ are required to remain in that specialty for at least four (4) years. Employees assigned by the Chief to ~~either~~ the Fireboat, ~~or~~ Air Rescue, ~~or Rescue 1~~ are required to remain in that specialty for two (2) years. Employees with less than four (4) years, but more than two (2) years, who may be assigned to Air Rescue, ~~or~~ Fire Boat, ~~or Rescue 1~~ will retain their bidding rights upon their ~~sixfour (64)~~ year anniversary in the Department. Stipends shall immediately cease if an employee's designation is removed by the Chief.

25.2.1 No more than 6 employees per specialty (coverage) per platoon shall receive the associated stipend, except as otherwise specifically provided.

25.2.2 Employees shall receive the specialty stipend only when they are available to be assigned to the specialty position. Effective [Insert Ratification Date], employees may only receive one of the following specialty stipends at any given time: Fireboat, Airport, Rescue, or Car 9. Employees receiving more than one specialty stipend prior to [Insert Ratification Date] shall continue to receive such stipends unless they fail to maintain such

certifications.

~~25.2.2 No employee shall lose their current specialty stipend as a result of the agreement dated 1/1/2021.~~

25.2.3 ALS Licensure: The Department will provide classes leading to re-licensure of ALS providers. Classes leading to initial licensure may be provided at the City's discretion. In the event the Department approves such licensure training by an outside entity, the Department will reimburse the tuition upon the employee's successful licensure by the State of Maine.

25.2.4 Ambulance Stipends: The following medical provider positions shall receive additional specialty compensation as outlined below:

<u>EMT-B Dual Role</u>	<u>\$0.36/hour</u>
<u>EMT-B Medcu Only</u> <u>AEMT Dual Role</u>	<u>\$0.72/hour</u>
<u>AEMT Medcu Only</u> <u>Paramedic Dual Role</u>	<u>\$1.43/hour</u>
<u>Paramedic Medcu Only</u> <u>C9</u>	<u>\$2.86/hour</u>

- 25.3 Higher Pay for Higher Classification Work: Any employee who is assigned to perform the duties and exercise the functions normally performed and exercised by an employee of higher rank shall be compensated at the rate of pay of a junior grade of that higher rank, as the case may be, provided the assignment is for a full shift. For the purpose of this Article, shift is defined as one day or one night.
- 25.4 The City agrees to compensate off-duty employees for attendance at staff meetings required and posted by the Fire Chief.
- 25.5 All employees shall be paid by direct deposit to a financial institution designated by the employee during their employment with the City, ~~or shall receive a reloadable debit card for all monies owed.~~
- 25.6 Individuals who are hired into the Department as new Department employees, and who have at least three years of full-time experience with a career fire department or career ALS provider, (a "Lateral Transfer"), may be placed at the step level in the Classification and Pay Plan in Appendix B-2 that is commensurate with the number of years of full-time experience that new employee has, up to a maximum Step 12, at the discretion of the Fire Chief. A Lateral Transfer shall advance through the pay plan in accordance

with Appendix B-2.

25.6.1 For all purposes other than pay and the award of vacation time (but not the order of requests for vacation time pursuant to Sec. 22.8), a Lateral Transfer shall have their seniority based upon date of hire.

~~After the execution of this Agreement, individuals laterally transferring into the Department as new Departmental employees may be placed at Step 2 of the then existing pay scale, provided that they have at least three (3) years of full time experience with another career fire department or career ALS provider. Notwithstanding this provision, any such individual shall not bypass any existing employee in seniority within the Department, nor shall they advance to the next pay step for a period of five (5) years from their date of hire with the Department.~~

- 25.7 The City shall pay to eligible employees an hourly educational stipend to be included in the employee's regular rate of pay based upon educational level attained above high school graduation as follows:

Associates Degree	\$.34/hour
Bachelor's Degree	\$.46/hour
Master's Degree	\$.58/hour

25.8 Employees who are separated from the Department for one (1) year or more shall lose all seniority with the Department. Employees who are separated from the Department for less than one (1) year shall maintain their seniority, less the time period during which they were separated.

26. HOURS:

- 26.1 The work cycle shall average not more than forty-two (42) hours per week. Work week sub-cycle shall be: 24 hours on, 24 hours off, 24 hours on, five (5) days off.
- 26.2 The work week and work cycle of the Fire Prevention and Training personnel shall be continued as 40 hours per week.
- 26.3 The City may change work cycles at any time during the term of this Agreement to cope with emergency situations, but may not increase the average number of duty hours per week.

27. LICENSE REQUIREMENTS:

- 27.1 Motor Vehicle License: All personnel are individually responsible for the timely

~~renewal and/or maintenance of their Motor Vehicle Operator's License. Employees shall have a Motor Vehicle Operator's License.~~ The City will periodically verify that all employees possess such a license.

~~27.1.1 Employees shall notify the Chief prior to their next scheduled shift if they fail to renew, lose, or otherwise fail to maintain their Motor Vehicle Operator's License for any reason. Employees are required to notify the Chief even if they receive a permit to operate a vehicle only for employment purposes. Failure to maintain a Motor Vehicle Operator's License may be subject to disciplinary action up to and including termination. For the first loss of license, the Chief shall provide full-time work at full pay, if work in the employee's classification is available, except for mitigating circumstances. The Chief may also require the affected employee to participate in the Employee Assistance Program. In any such case, a record shall be kept in the employee's personnel file. In the case of a second loss of license, the City shall use progressive discipline including the option to suspend or discharge the employee.~~

~~27.1.2 It is further understood that any employee whose license has been suspended or revoked shall immediately petition the Secretary of State for a provisional or restricted license to drive emergency vehicles if such license is available under Maine law. Said employee shall satisfy any and all requirements specified by the Secretary of State for issuance of a provisional or restricted license and the cost of any programs specified by the Secretary, if any, shall be borne by the employee.~~

~~27.1.3 The Union also agrees that any duties requiring said employee to operate a motor vehicle shall be prohibited as to that employee, until the employee has acquired a valid motor vehicle operator's license or permit, and that such duty shall be assigned to other employees.~~

27.2 EMS License: All personnel are individually responsible for the timely renewal and/or maintenance of their EMS license.

27.2.1 All previous arrangements and agreements regarding medical license level shall be null and void.

27.2.2 No member will be required to upgrade EMS licensure as a result of this Article. If a member voluntarily upgrades licensure, it will be required to be maintained as described in Article 27.2.

27.2.3 Failure to maintain the proper license may be subject to disciplinary action up to and including termination.

- 27.2.4 Instances of suspension or loss of license pending a formal hearing that arise out of the good faith performance of authorized duties for the City of Portland, will result in the affected employee(s) being placed on paid administrative leave pending results of said hearing.
- 27.2.5 The City will pay incurred licensing fees to the State and National Registry.
- 27.3 EMT–Basic License: All employees will be required to maintain (at a minimum) a valid EMT–Basic License.
- 27.3.1 All providers will have a current BLS CPR card, and the Department reserves the right to send an employee to training for this certification on duty.
- 27.4 EMT–Advance License: All employees will be required to maintain (at a minimum) a valid AEMT license for the first fifteen (15) years of employment.
- 27.4.1 All providers will have a current BLS CPR card, and the Department reserves the right to send an employee to training for this certification on duty.
- 27.4.2 An Advanced may take a department sponsored certification class if openings are available.
- 27.4.3 Employees who become licensed at the EMT–A level after the hiring process, and leave the department or drop their license prior to the expiration of six years, will be required to repay the city’s contribution towards tuition, fees and course materials, prorated for a 6-year licensure expectation.
- 27.4.4 Employees who become licensed at the EMT-A level after the hiring process shall commit to an assignment on an ambulance while participating in the licensure course and for at least one (1) year after receiving their EMT-A license.
- 27.5 EMT–Paramedic License:
- 27.5.1 Employees who are hired with an EMT–P License (or hired while in EMT–P school) will be required to maintain that license for a period of ten (10) years.
- 27.5.2 Employees who become licensed at the EMT–P level after the hiring process, and leave the department or drop their license

prior to the expiration of ten years. will be required to repay the city's contribution towards tuition, fees and course materials, prorated for a 10-year licensure expectation.

27.5.3 Employees who become licensed at the EMT-P level after the hiring process shall commit to an assignment on an ambulance while participating in the licensure course and for at least two (2) years after receiving their EMT-P license.

27.5.43 The City will provide enough continuing education hours (CEH) to all employees on duty so that a State paramedic level license may be maintained. Other mandatory licensure classes shall either be provided annually on-duty or employees shall be compensated as defined in Article 34. CEH hours shall be provided to all companies across all platoons. Employees absent from work during mandatory licensure or CEH classes are not due compensation for make-up classes except in cases of short or long term disability.

27.5.45 All licensed providers will maintain current ACLS and PALS certifications along with a current BLS CPR card, and the Department reserves the right to send an employee to training for this certification on duty.

27.5.65 The Department encourages an EMT-P to take PHTLS or AMLS.

28. TIME OFF WHILE PERFORMING UNION DUTIES:

28.1 The President of the Union shall be allowed time off for official Union business with the City, with pay, and without the requirement to make up said time. Other Officers of the Union shall be allowed time off for official Union business with the City, with pay, and without the requirement to make up said time if there is sufficient ~~staffing~~manpower available to cover for said employee as determined by the Chief of the Fire Department.

28.2 The President, Vice-Presidents, and the Secretary/Treasurer of the Union shall be allowed time off, with pay, to attend regular monthly or special meetings of the Union. Said officers of the Union or National Delegate Meetings of the International Association of Firefighter, AFL-CIO. No time off or leave of absence shall be permitted under this paragraph unless the Chief determines there is sufficient ~~staffing~~manpower available for normal Departmental operations. Officers attending Regional or National Delegate meetings of the International Association shall be permitted to furnish substitute employees without reference to the limitation in Article 16 hereof.

29. STRIKES, SLOWDOWNS, AND LOCKOUTS PROHIBITED:

- 29.1 Employees shall have no right to engage in any work stoppage, slowdown, or strike. The City agrees that there shall be no lock-out of employees during the term of this Agreement.

30. RESPONSE TIME:

- 30.1 Residency within the territorial limits of the City of Portland shall not be a condition of employment; however, in order to safeguard the health, safety, and welfare of Portland citizens, the Chief has the authority to promulgate a Department Rule and Regulation establishing a required "response time" for employees; however, prior to promulgating such a rule, the Chief will consult with the Executive Board of the Union.
- 30.2 Within five (5) working days of the date of promulgation of the rule, the Union may appeal the rule to a single arbitrator on the sole issue of whether or not the rule is reasonable. The selection of the arbitrator and the rules of the arbitration shall be the same as those provided in Article 19, Grievance Procedure. The arbitrator's decision shall be final and binding upon the parties.
- 30.3 The Union agrees to reopen this contract upon request by the City to negotiate a stand-by provision for employees. The negotiations shall be conducted in accordance with the provisions, rules, and procedures of the Maine Labor Relations Board.

31. PHYSICAL FITNESS:

- 31.1 The parties hereby recognize that the physical fitness of employees vitally affects the efficient, safe and productive operation of the Department and the quality of fire services provided to the public.

31.1.1- With the parties understanding outlined in 31.1 above, it is agreed that management and the union will work together through the joint Labor/Management partnership to develop, implement and maintain a Wellness/Fitness program based on the principles of the IAFF/IAFC Joint Labor Management Wellness/Fitness program. Through joint Labor/Management, both parties agree to create a new functional Fitness Assessment test to replace Appendix C.

31.2 The Physical Fitness Rule promulgated by the Chief as amended is incorporated herein as Appendix C.

31.2.1 Reasonable provision shall be made for any known physical disability of an employee by offering alternative tests or by permitting extensions of time for taking such tests as defined in Appendix C.

31.3 The City may require an employee to have a physical examination if the employee elects to exercise the 2% retirement option by continuing to work beyond ~~twenty or~~ twenty-five years of service. The City shall pay up to \$75 for the cost of such a physical. The City agrees that the requirements for a physical examination will not be exercised in a discriminatory manner.

31.4 The City shall provide \$75.00 annually to each employee who is subject to the provisions of Appendix C. This payment is to be used for a physical examination and/or to maintain their level of physical fitness to perform the normal duties of their position. In no case shall the city be obligated under this article to spend more than \$75.00 per eligible employee per year. Payment of the \$75.00 shall be made as soon as possible after the beginning of each fiscal year, but not later than 30 days after the beginning of ~~the~~ the new fiscal year.

32. SAFETY COMMITTEE:

32.1 The Safety Committee shall function to establish and review safety procedures in the Fire Department, and will make advisory recommendations to the Fire Chief. The Committee shall meet on a regular basis, monthly meetings shall be the norm. Either party may request a special meeting in addition to the monthly meetings. The Fire Chief shall respond to all recommendations from the Safety Committee within thirty (30) days and the Union shall respond to all requests from the Fire Chief within thirty (30) days.

32.1.1 The Union will appoint labor representatives and alternates to serve on this Committee. The ~~Human Resources Department's Risk Manager or~~ Human Resource Department's Risk Manager designee shall provide technical assistance to the Committee. The ~~Human Resource Department's Risk Manager or~~ Human Resource Department's Risk Manager designee shall hold the tie-breaking vote regarding advisory recommendations to the Fire Chief.

32.1.2 All recommendations by the Committee which the Chief agrees to implement shall be implemented within the timeframes designated by the committee and approved by the Chief.

32.1.3 In the event that a recommendation is made by the Committee and is

not implemented by the Department, the Chief shall give ~~theirhis/her~~ reasons in writing to the Union within ten (10) days of the date of ~~theirhis/her~~ decision as to why ~~they ares/he-is~~ not implementing the recommendation.

- 32.2 All employees shall follow safety standards while on duty for the City. This shall include, but not be limited to: The wearing and use of safety equipment; i.e.,... "personal protective equipment" such as head protection, eye and face protection, self-contained breathing apparatus, foot protection, or any other equipment provided or furnished in any way by the City. When the Chief adopts new safety equipment not currently in use, either with or without the recommendation of the Safety Committee, the Union and the Chief shall meet to determine, by mutual agreement, the quality of the equipment to be purchased and the procedures for its use and implementation.
- 32.3 The employees shall observe all safety rules and regulations established and posted by the City.

33. NO DISCRIMINATION BY PARTIES:

- 33.1 The parties to this Agreement agree that they shall not discriminate against any employee because of ~~any protected group status as defined by applicable local, state, or federal law. race, color, religion, sex, (including pregnancy) sexual orientation, gender identity or expression, ancestry, national origin, age, physical or mental disability, veteran's status, genetic information, previous assertion of a claim or right under the Maine Workers Compensation Act, previous actions taken or protected under Maine's Whistleblowers' Protection Act, or any other protected group status as defined by applicable law.~~

34. TRAINING:

- 34.1 Employees shall receive time and one-half overtime for all "mandatory training" that is attended outside of regularly scheduled work hours (off-duty). The Chief or their designee may require employees to attend "mandatory training" during regularly scheduled working hours (on-duty). The following shall be classified as "mandatory training":
- 34.1.1 Training that is required as a member of a Specialty Company (i.e. TEEX, Coast Guard or FAA training).
- 34.1.2 Training that is required to perform a Specialty position (i.e. Hazmat or SRT training)

34.1.3 The PFD recognizes that specialized training is required to provide emergency medical services to the citizens and visitors of our City. As such, in maintaining licensure and staying current on national best practices for standards of care, the department will support the following through time and one half pay and tuition will be covered. In accordance, the Department reserves the ability to send providers on duty to the following:

EMT-P; All licensed providers will maintain current ACLS and PALS certifications along with a current BLS CPR card

Advanced; All providers will have a current BLS CPR card

EMT-B; All providers will have a current BLS CPR card

Additionally, the Department encourages the following training, which is to be Compensated at time and one half rate, and tuition will be covered:

Any EMT-P may take PHTLS or AMLS.

An Advanced may take a department sponsored certification class if openings are available.

34.1.3.1 Providers not in compliance with 34.1.3 may be ordered to training by the department.

34.1.4 Employees that are providing training to other employees, other City departments, members of the public or other groups of professionals as a representative of the City (i.e. in-house EMS training, CERT or CPR classes).

34.1.4.1 On-duty personnel shall only be utilized as instructors after every reasonable effort has been made to hire off-duty instructors.

34.1.5 Staff meetings required by the Chief or their designee.

34.1.6 Any other training that is a condition of employment (i.e. Bureau of Labor Standards mandated training).

34.1.7 Any other off-duty activity that is attended per a directive of the Chief or their designee.

34.1.8 An EMT Advanced who takes a department sponsored certification class if openings are available.

- 34.2 For mandatory training that requires travel, employees shall receive up to sixteen (16) hours of actual travel time per day if the distance traveled one way is greater than fifty (50) miles from Central Station.

35. COPIES OF AGREEMENT:

- 35.1 The City agrees to provide the Union with a signed, electronic²⁵ copies of the executed collective bargaining agreement within seven (7) days of counsel ratification. The Union agrees to provide each member of the bargaining unit an electronic copy of the executed agreement.

36. LABOR-MANAGEMENT COMMITTEE:

- 36.1 The Parties agree to establish and maintain a "Labor/Management Partnership" that will open a new era where the Union, the City, the Fire Department and all Fire Department employees shall work together to create a workforce that is highly motivated, multi-skilled, and technologically advanced to meet the ever changing needs of the Fire Department and the City of Portland.

The purpose of this Committee is to assist in developing a quality Labor Management relationship between the Parties. The Committee is designed to provide a means for allowing the City, the Fire Department and the Union to become full Partners in identifying problems, areas of concern, changes to working conditions within the organization and to develop viable solutions to these problems so that the mission of the Fire Department can be accomplished in a more cost effective and efficient manner, while striving to enhance the working conditions of all Fire Department employees.

The goals and objectives of this Committee are as follows:

- To further the Fire Department's Mission by using the Brain Storming Process
- Foster a more productive and cost effective service to the citizens of Portland
- Promote a better morale among all Fire Department employees
- Enhance the living/working conditions for all Fire Department employees.

The parties have reached consensus that the focus of the committee will be to remove restrictive and ambiguous language in the contract and establish mutually accepted Standard Operating Guidelines (SOG's) which can be addressed outside of the bargaining process.

37. TERM:

37.1 This Agreement shall govern the rights of the parties from January 1, ~~2024~~ until and including December 31, ~~2026~~³. This agreement is the sole contract for the union. All MOU's and 'private deals' signed outside the contract prior to the signing of this contract are considered null and void. This Agreement may be amended at any time by mutual agreement. Except as otherwise provided herein, the parties agree that this contract, in all respects, shall continue after its expiration date provided two conditions are met:

37.1.1 That good faith negotiations are proceeding between the parties and continue to proceed after December 31, ~~2026~~³.

37.1.2 That each party abides by any and all terms and conditions of this Agreement.

IN WITNESS WHEREOF, the CITY has caused this Agreement to be executed and its corporate seal to be affixed by Danielle West, its City Manager, thereunto duly authorized, and the UNION has caused this Agreement to be executed by Casey Bunker, its President, thereunto duly authorized, as of the day and year first written above.

Danielle West
City Manager
City of Portland
Date: _____

Casey Bunker
President
Local 740
Date: _____

**APPENDIX B-1
CLASSIFICATION AND PAY PLAN**

EFFECTIVE					EFFECTIVE	4% COLA			EFFECTIVE	4% COLA		
1/1/2024					1/1/2025				1/1/2026			
FIREFIGHTER	HOURLY	WEEKLY	YEARLY		FIREFIGHTER	HOURLY	WEEKLY	YEARLY	FIREFIGHTER	HOURLY	WEEKLY	YEARLY
0 - 3 YRS	\$19.87	\$834.54	\$43,396.08		0 - 3 YRS	\$20.66	\$867.72	\$45,121.44	0 - 3 YRS	\$21.49	\$902.58	\$46,934.16
3 - 5 YRS	\$23.98	\$1,007.16	\$52,372.32		3 - 5 YRS	\$24.94	\$1,047.48	\$54,468.96	3 - 5 YRS	\$25.94	\$1,089.48	\$56,652.96
5 - 8 YRS	\$24.97	\$1,048.74	\$54,534.48		5 - 8 YRS	\$25.97	\$1,090.74	\$56,718.48	5 - 8 YRS	\$27.01	\$1,134.42	\$58,989.84
8 - 15 YRS	\$26.78	\$1,124.76	\$58,487.52		8 - 15 YRS	\$27.85	\$1,169.70	\$60,824.40	8 - 15 YRS	\$28.96	\$1,216.32	\$63,248.64
15 - 20 YRS	\$27.36	\$1,149.12	\$59,754.24		15 - 20 YRS	\$28.45	\$1,194.90	\$62,134.80	15 - 20 YRS	\$29.59	\$1,242.78	\$64,624.56
20 + YRS	\$28.76	\$1,207.92	\$62,811.84		20 + YRS	\$29.91	\$1,256.22	\$65,323.44	20 + YRS	\$31.11	\$1,306.62	\$67,944.24
LIEUTENANT					LIEUTENANT				LIEUTENANT			
0 - 1 YRS	\$29.07	\$1,220.94	\$63,488.88		0 - 1 YRS	\$30.23	\$1,269.66	\$66,022.32	0 - 1 YRS	\$31.44	\$1,320.48	\$68,664.96
1 - 4 YRS	\$29.88	\$1,254.96	\$65,257.92		1 - 4 YRS	\$31.08	\$1,305.36	\$67,878.72	1 - 4 YRS	\$32.32	\$1,357.44	\$70,586.88
4 + YRS	\$31.38	\$1,317.96	\$68,533.92		4 + YRS	\$32.64	\$1,370.88	\$71,285.76	4 + YRS	\$33.95	\$1,425.90	\$74,146.80
CAPTAIN					CAPTAIN				CAPTAIN			
0 - 1 YRS	\$31.46	\$1,321.32	\$68,708.64		0 - 1 YRS	\$32.72	\$1,374.24	\$71,460.48	0 - 1 YRS	\$34.03	\$1,429.26	\$74,321.52
1 - 4 YRS	\$32.37	\$1,359.54	\$70,696.08		1 - 4 YRS	\$33.66	\$1,413.72	\$73,513.44	1 - 4 YRS	\$35.01	\$1,470.42	\$76,461.84
4 + YRS	\$33.98	\$1,427.16	\$74,212.32		4 + YRS	\$35.34	\$1,484.28	\$77,182.56	4 + YRS	\$36.75	\$1,543.50	\$80,262.00

APPENDIX B-1
CLASSIFICATION AND PAY PLAN

EFFECTIVE 1/1/2024					EFFECTIVE 1/1/2025					EFFECTIVE 1/1/2026				
FF/EMT-B					FF/EMT-B					FF/EMT-B				
0 - 3 YRS		\$23.50	\$987.00	\$51,324.00	0 - 3 YRS		\$24.44	\$1,026.48	\$53,376.96	0 - 3 YRS		\$25.42	\$1,067.64	\$55,517.28
3 - 5 YRS		\$24.66	\$1,035.72	\$53,857.44	3 - 5 YRS		\$25.65	\$1,077.30	\$56,019.60	3 - 5 YRS		\$26.68	\$1,120.56	\$58,269.12
5 - 8 YRS		\$25.69	\$1,078.98	\$56,106.96	5 - 8 YRS		\$26.72	\$1,122.24	\$58,356.48	5 - 8 YRS		\$27.79	\$1,167.18	\$60,693.36
8 - 15 YRS		\$27.50	\$1,155.00	\$60,060.00	8 - 15 YRS		\$28.60	\$1,201.20	\$62,462.40	8 - 15 YRS		\$29.74	\$1,249.08	\$64,952.16
15 - 20 YRS		\$28.08	\$1,179.36	\$61,326.72	15 - 20 YRS		\$29.20	\$1,226.40	\$63,772.80	15 - 20 YRS		\$30.37	\$1,275.54	\$66,328.08
20 + YRS		\$29.48	\$1,238.16	\$64,384.32	20 + YRS		\$30.66	\$1,287.72	\$66,961.44	20 + YRS		\$31.89	\$1,339.38	\$69,647.76
LT/EMT-B					LT/EMT-B					LT/EMT-B				
0 - 1 YRS		\$29.79	\$1,251.18	\$65,061.36	0 - 1 YRS		\$30.98	\$1,301.16	\$67,660.32	0 - 1 YRS		\$32.22	\$1,353.24	\$70,368.48
1 - 4 YRS		\$30.59	\$1,284.78	\$66,808.56	1 - 4 YRS		\$31.81	\$1,336.02	\$69,473.04	1 - 4 YRS		\$33.08	\$1,389.36	\$72,246.72
4 + YRS		\$32.12	\$1,349.04	\$70,150.08	4 + YRS		\$33.40	\$1,402.80	\$72,945.60	4 + YRS		\$34.74	\$1,459.08	\$75,872.16
CPT/EMT-B					CPT/EMT-B					CPT/EMT-B				
0 - 1 YRS		\$32.15	\$1,350.30	\$70,215.60	0 - 1 YRS		\$33.44	\$1,404.48	\$73,032.96	0 - 1 YRS		\$34.78	\$1,460.76	\$75,959.52
1 - 4 YRS		\$33.08	\$1,389.36	\$72,246.72	1 - 4 YRS		\$34.40	\$1,444.80	\$75,129.60	1 - 4 YRS		\$35.78	\$1,502.76	\$78,143.52
4 + YRS		\$34.73	\$1,458.66	\$75,850.32	4 + YRS		\$36.12	\$1,517.04	\$78,886.08	4 + YRS		\$37.56	\$1,577.52	\$82,031.04

**APPENDIX B-1
CLASSIFICATION AND PAY PLAN**

EFFECTIVE 1/1/2024					EFFECTIVE 1/1/2025					EFFECTIVE 1/1/2026				
FF/AEMT					FF/AEMT					FF/AEMT				
0 - 3 YRS		\$24.50	\$1,029.00	\$53,508.00	0 - 3 YRS		\$25.48	\$1,070.16	\$55,648.32	0 - 3 YRS		\$26.50	\$1,113.00	\$57,876.00
3 - 5 YRS		\$25.47	\$1,069.74	\$55,626.48	3 - 5 YRS		\$26.49	\$1,112.58	\$57,854.16	3 - 5 YRS		\$27.55	\$1,157.10	\$60,169.20
5 - 8 YRS		\$26.47	\$1,111.74	\$57,810.48	5 - 8 YRS		\$27.53	\$1,156.26	\$60,125.52	5 - 8 YRS		\$28.63	\$1,202.46	\$62,527.92
8 - 15 YRS		\$28.31	\$1,189.02	\$61,829.04	8 - 15 YRS		\$29.44	\$1,236.48	\$64,296.96	8 - 15 YRS		\$30.62	\$1,286.04	\$66,874.08
15 - 20 YRS		\$28.88	\$1,212.96	\$63,073.92	15 - 20 YRS		\$30.04	\$1,261.68	\$65,607.36	15 - 20 YRS		\$31.24	\$1,312.08	\$68,228.16
20 + YRS		\$30.34	\$1,274.28	\$66,262.56	20 + YRS		\$31.55	\$1,325.10	\$68,905.20	20 + YRS		\$32.81	\$1,378.02	\$71,657.04
LT/AEMT					LT/AEMT					LT/AEMT				
0 - 1 YRS		\$30.63	\$1,286.46	\$66,895.92	0 - 1 YRS		\$31.86	\$1,338.12	\$69,582.24	0 - 1 YRS		\$33.13	\$1,391.46	\$72,355.92
1 - 4 YRS		\$31.44	\$1,320.48	\$68,664.96	1 - 4 YRS		\$32.70	\$1,373.40	\$71,416.80	1 - 4 YRS		\$34.01	\$1,428.42	\$74,277.84
4 + YRS		\$32.99	\$1,385.58	\$72,050.16	4 + YRS		\$34.31	\$1,441.02	\$74,933.04	4 + YRS		\$35.68	\$1,498.56	\$77,925.12
CPT/AEMT					CPT/AEMT					CPT/AEMT				
0 - 1 YRS		\$33.04	\$1,387.68	\$72,159.36	0 - 1 YRS		\$34.36	\$1,443.12	\$75,042.24	0 - 1 YRS		\$35.73	\$1,500.66	\$78,034.32
1 - 4 YRS		\$33.96	\$1,426.32	\$74,168.64	1 - 4 YRS		\$35.32	\$1,483.44	\$77,138.88	1 - 4 YRS		\$36.73	\$1,542.66	\$80,218.32
4 + YRS		\$35.64	\$1,496.88	\$77,837.76	4 + YRS		\$37.07	\$1,556.94	\$80,960.88	4 + YRS		\$38.55	\$1,619.10	\$84,193.20

**APPENDIX B-1
CLASSIFICATION AND PAY PLAN**

EFFECTIVE 1/1/2024					EFFECTIVE 1/1/2025					EFFECTIVE 1/1/2026				
FF/EMT-P					FF/EMT-P					FF/EMT-P				
0 - 3 YRS		\$26.00	\$1,092.00	\$56,784.00	0 - 3 YRS		\$27.04	\$1,135.68	\$59,055.36	0 - 3 YRS		\$28.12	\$1,181.04	\$61,414.08
3 - 5 YRS		\$26.96	\$1,132.32	\$58,880.64	3 - 5 YRS		\$28.04	\$1,177.68	\$61,239.36	3 - 5 YRS		\$29.16	\$1,224.72	\$63,685.44
5 - 8 YRS		\$28.02	\$1,176.84	\$61,195.68	5 - 8 YRS		\$29.14	\$1,223.88	\$63,641.76	5 - 8 YRS		\$30.31	\$1,273.02	\$66,197.04
8 - 15 YRS		\$29.94	\$1,257.48	\$65,388.96	8 - 15 YRS		\$31.14	\$1,307.88	\$68,009.76	8 - 15 YRS		\$32.39	\$1,360.38	\$70,739.76
15 - 20 YRS		\$30.51	\$1,281.42	\$66,633.84	15 - 20 YRS		\$31.73	\$1,332.66	\$69,298.32	15 - 20 YRS		\$33.00	\$1,386.00	\$72,072.00
20 + YRS		\$32.00	\$1,344.00	\$69,888.00	20 + YRS		\$33.28	\$1,397.76	\$72,683.52	20 + YRS		\$34.61	\$1,453.62	\$75,588.24
LT/EMT-P					LT/EMT-P					LT/EMT-P				
0 - 1 YRS		\$32.29	\$1,356.18	\$70,521.36	0 - 1 YRS		\$33.58	\$1,410.36	\$73,338.72	0 - 1 YRS		\$34.92	\$1,466.64	\$76,265.28
1 - 4 YRS		\$33.17	\$1,393.14	\$72,443.28	1 - 4 YRS		\$34.50	\$1,449.00	\$75,348.00	1 - 4 YRS		\$35.88	\$1,506.96	\$78,361.92
4 + YRS		\$34.78	\$1,460.76	\$75,959.52	4 + YRS		\$36.17	\$1,519.14	\$78,995.28	4 + YRS		\$37.62	\$1,580.04	\$82,162.08
CPT/EMT-P					CPT/EMT-P					CPT/EMT-P				
0 - 1 YRS		\$34.79	\$1,461.18	\$75,981.36	0 - 1 YRS		\$36.18	\$1,519.56	\$79,017.12	0 - 1 YRS		\$37.63	\$1,580.46	\$82,183.92
1 - 4 YRS		\$35.77	\$1,502.34	\$78,121.68	1 - 4 YRS		\$37.20	\$1,562.40	\$81,244.80	1 - 4 YRS		\$38.69	\$1,624.98	\$84,498.96
4 + YRS		\$37.52	\$1,575.84	\$81,943.68	4 + YRS		\$39.02	\$1,638.84	\$85,219.68	4 + YRS		\$40.58	\$1,704.36	\$88,626.72

APPENDIX B-5

DEFINITIONS OF EMPLOYMENT

- I. **Permanent Employees** are employees who are appointed to a permanently budgeted position and have completed any required probationary period for such position. Permanent employees are represented by the Union after completing six (6) months of permanent employment as a Firefighter.

- II. **Temporary employees** are non-permanent employees who are regularly scheduled to work a standard work week or less, for a definite, limited period of time, usually not to exceed six (6) months, and who are appointed to replace an employee on leave of absence or at long-term training. Temporary employees will be hired from the current Civil Service eligible list and shall not work more than six (6) consecutive months, unless they are replacing a permanent employee on leave. In such cases, employees shall have an estimated termination date from the date of initial employment, but in no case shall such term exceed more than one (1) year except with the concurrence of the Union. Temporary employees are excluded from the bargaining unit for the duration of the temporary assignment.

APPENDIX C

CITY OF PORTLAND FIRE DEPARTMENT

Rule for Physical Fitness Testing

Pursuant to Article 31 "Physical Fitness" of the Agreement between the City and Local 740 of the International Association of Firefighters, the following shall govern physical fitness testing of all employees:

1. INTENT

- 1.1. In accordance with 31.1 of the collective bargaining agreement, it is the stated intent of the parties that physical fitness of the employees vitally affects the efficient, safe and productive operation of the fire department and the quality of fire and emergency medical services provided to the public. Furthermore, it is the stated intent of the parties that the implementation of this fire physical fitness program is to encourage and improve the physical fitness of the bargaining unit by improving the fitness result of the affected firefighters, thus causing a reduction in health care risk to the employee.

2. TESTING AND EVALUATION; PHYSICIAN'S CONSENT

- 2.1. Each employee will be required to annually undergo a physical fitness testing and evaluation. The test and evaluation shall be conducted by a qualified person.

2.2 If an employee schedules his/her own physical, he/she is responsible for obtaining it during off-duty hours and in a timely manner to permit testing within the testing schedule. Off-duty time spent in obtaining a physical will not be considered hours worked for overtime purposes and will not be compensated.

3. TESTING EXPENSES AND SCHEDULING

- 3.1. All testing and evaluation under this rule will be done at the City's cost and will be scheduled during employee working hours. In the event that an employee is unable to be tested at his/her regularly scheduled time due to vacation, sick or other leave, an alternative test time will be arranged. The alternative test time will coincide with the employee's work schedule where possible; however, testing which is done during off-duty

hours because of the employee's unavailability due to sick or other leave will be compensated. Testing will not be done while the employee is on vacation time.

4. AREAS OF TESTING; EVALUATION

4.1. The City will test and evaluate each employee in the following areas:

- A. Cardiovascular Endurance;
- B. Muscular Strength and Endurance;
- C. Flexibility.

4.2 Each employee will be given an analysis of his/her test results, an exercise prescription, and will be individually counseled as to particular areas of weakness or strength. A copy of the report shall be provided to the department.

4.3 Each employee must meet or exceed each of the following levels of fitness:

A. Cardiovascular

The cardiovascular evaluation consists of a 3-minute step test. It is performed by stepping up and down on a 12-inch bench at 96 beats per minute for 3 minutes. Pulse is counted for one minute immediately following to determine the score. A passing grade is

as follows:

<u>STEP TEST</u>	<u>RANGE</u>	<u>Men</u>	<u>Women</u>
Acceptable Range	all ages	103-119	106-117

B. Muscular Strength and Endurance

(1) Employees are required to perform either the bench press test or the pushups. They will be evaluated (pass/fail) on the test they choose.

(a) Bench Press Test

This test is determined by pressing a 35 lb. barbell for women and an 80 lb. barbell for men. The number of repetitions for a passing grade is as follows:

68

<u>BENCH PRESS TEST</u>	<u>Men</u>	<u>Women</u>
-------------------------	------------	--------------

Ages:	18-25	22	21
	26-35	21	18
	36-45	18	14
	46-55	13	12
	56-65	10	10

(b) Push-Ups

All employees must perform a minimum of twenty (20) push-ups.

(2) One-Minute Sit-Ups

All employees must perform this test.

This test is performed with bent knees and feet held. Crunches are done to prevent back strain. The score is obtained by the number of successful sit-ups done in one minute. Passing grades are as follows:

<u>ONE MINUTE SIT-UP TEST</u>	<u>Men</u>	<u>Women</u>
Ages: 18-25	38	32
26-35	35	25
36-45	29	20
46-55	24	14
56-65	18	11

C. **Flexibility**

Sitting with knees slightly bent, reach forward using a flexometer. Three tries are allowed to successfully meet the following passing grades:

<u>FLEXIBILITY TEST</u>	<u>Men</u>	<u>Women</u>
Ages: 18-25	16	19
26-35	16	18
36-45	15	17
46-55	13	16
56-65	11	15

5. REQUIREMENTS

- 5.1 Employees who fail to meet any one of the above fitness levels will not be disciplined for failure to pass but shall be required to participate diligently in an appropriate city-approved remedial fitness program until they are able to meet the fitness levels required. The department shall provide on-duty physical fitness training and remedial fitness programs for employees. Employees who have not passed any one of the required fitness levels as outlined above will be required to participate in the on-duty remedial fitness program provided by the City, and all others are strongly encouraged to participate in physical fitness training while on duty in order to maintain and improve their current fitness levels.
- 5.2 If an employee wishes to be re-tested prior to the City scheduled re-test to see if he/she meets the fitness level or levels failed, the employee may do so by requesting in writing to the Department that a re-test be scheduled. The Department shall attempt to schedule the re-test during the employee's on-duty hours, however, the department may require the employee to be re-tested during off-duty hours without any requirement to provide additional compensation to the employee. Subsequent to the re-test and if the employee fails any part, the employee shall have his/her remedial program adjusted, if warranted, based on the re-test results. If the employee passes all the fitness levels, he/she will not be required to participate in a remedial program.
- 5.3 Progressive discipline will be administered under this rule only if any employee does not diligently participate in the required remedial program after failing to meet a fitness level.

- 5.4 The Fire Department and other appropriate City representatives agree to develop and implement a remedial program or programs which employees can participate in while on duty at their duty station or at a City-approved location. Once developed the programs will be forwarded to the union for review and comment. In addition, a meeting shall be scheduled with the union to review the programs and receive union comments. Subsequent to the meeting, the City may revise the physical fitness programs.
- 5.5. Injuries received during physical fitness testing or while participating in a remedial program will be deemed to have arisen out of and in the course of employment for purpose of eligibility for Workers' Compensation benefits.

6. RETESTING

All employees will be re-tested by the City annually. Following the re-tests, the City will evaluate the test and retest results. A meeting shall be scheduled with the Union to discuss the results.

7. TEMPORARY OR PERMANENT DISABILITIES

Employees who have a short-term disability will be excused from testing until such time as a physician certifies that the employee is capable of being tested. For the purposes of this Article, short term is defined as up to six (6) months. In the event the employee returns to full duty without restrictions within six (6) months, they will be tested in accordance with Section 4 of this agreement within sixty (60) days of their return to work.

In the event of a long-term or permanent disability or a return to work from a short-term disability with restrictions, the timing and method of testing will be determined by the test administrator after consulting with the employee and physician.

In no circumstance will a member of the Fire Department who returned to full duty not be tested during each year of this agreement.

8. ACCESS TO INFORMATION

Each employee's physical fitness test and results shall be treated as a personnel record and shall not be released to the public pursuant to 30 M.R.S.A. 2257 (b).

Fire Chief
Portland Fire Department

Dated: _____

APPENDIX D

SRT TEAM

Up to four (4) employees who have obtained the necessary training and passed the agility test may be selected to function as support to the Police Department's Special Reaction Team. The duties will be to monitor the SRT members' vital functions and provide them with emergency medical treatment as necessary.

Employees will usually respond from off-duty status but may also respond from on-duty status. Employees will be provided with a beeper and will report to the Police Station or the scene, as directed by Police dispatch. Employees are not required to restrict their off-duty activities in any way. They will report to the designated location as soon as possible after being **notified**.

If responding from on-duty, the employee will not leave their assignment until a replacement arrives unless they are authorized to leave by the Deputy Chief. They will receive their regular pay for the duration of that shift and time and one-half for hours worked beyond their normal shift. Employees who respond from off-duty will be paid for those calls as follows: they will receive a minimum of four hours pay or time and one-half times actual hours worked, based on their current hourly rate of pay, whichever is greater. Actual hours worked begin when the employee reports to the designated location and ends when the assignment concludes at that location. Travel time between their home and the scene or Police station is not included in definition of actual hours worked.

Medical supplies will be provided by the Portland Fire Department.

Participants will participate in the Special Reaction Team's operational training.

APPENDIX E
EMERGENCY MEDICAL SERVICES
FIELD TRAINER GUIDELINES

General

The field trainer will be responsible for the training and supervision of their assigned trainee. The field trainer will be assigned to the trainee until all field training standards and goals have been met. The field trainer shall be designated through an interview process, and recommendations from their respective C5 and C9.

The following shall be minimum qualifications:

Be an employee of good standing.

Be willing to provide their services in a positive and constructive manner.

Act as an educator, facilitator of positive experiences and to give the Trainee opportunities to become more comfortable in their new position. The field trainer must be a role model for the delivery of emergency care.

Know and teach field training objectives, philosophy and operational procedures.

Be willing too review the state protocols and rules with the Trainee.

Demonstrate equipment, supplies, their location and operation to the Trainee.

Discuss with the Trainee at the beginning of field training, the Trainee's experience and progress throughout, as well as any special learning needs.

Evaluate the Trainee's performance by reviewing with the Trainee the history, diagnosis, complications and treatment of each patient as soon as possible following each call.

Report to C9, at least biweekly, summarizing the trainee's progress and experiences, which will include strengths and specific recommendations for improvements.

Complete the evaluations, as outlined in the field training manual, to be reviewed by C5, C8, and C9, and take necessary action as directed.

Notify C9/C5 immediately of marginal or unsafe performance and document their behavior on an official report for submission to C3/C5/C8/C9.

In general, you will be responsible for teaching and evaluating the probationary employee and reporting and acting on direction from the supervisory staff so as to ensure that the Department receives the best employee possible upon completion of their probationary period.

**APPENDIX F
HEALTH INSURANCE RESERVE ACCOUNT**

Health plan as proposed by the Health Insurance Advisory Committee referred to in Article 10.2.1.

- Implementation of the new Health Insurance plan (Revised 11/14/2014) would be no sooner than January 1, 2016.
- The wellness programs will be established prior to new Health Insurance Plan being implemented.
- The first year of implementation the proposed Health Insurance plan the deductible will be \$200 for single per year and \$400 for a family per year.
- The second year of implementation of the proposed Health Insurance plan the deductible will increase to \$400 for single per year and \$800 for a family per year.
- Established a reserve account as outline below:

Health Insurance (City of Portland Employee Medical Plan) Reserve Account

Upon implementation of the proposed value-based insurance design that includes wellness components, the City of Portland (“City”) agrees to designate \$150,000 from fund balance to establish a reserve account. Thereafter, following the conclusion and audit completion of each fiscal year, the City will determine if the employee medical plan budget was over-funded or under-funded based on the overall medical budget that was set by the City for that fiscal year. If the medical budget is over-funded, then 15% (represents employee contributions) of that amount will be added to the reserve account. Likewise, if the medical budget is under-funded, then 15% of that amount will be deducted from the reserve account.

The purpose of the reserve account is to provide weekly premium relief to those active employees who contribute to the cost of health insurance for themselves and/or family members. When the reserve account has enough monies above the \$150,000 threshold to cover at least one week of employee contributions, then monies will be returned to active employees in the form of a non-payment obligation from each current contributing employee based on their weekly plan rate. The City will arrange for the non-payment obligation to occur in the second quarter of the following fiscal year.

To illustrate how this would work, below are two (2) examples with the assumed \$150,000 designated as funds for the reserve account.

***Example 1:**

Health Insurance Budget for fiscal year 2015 \$15,500,000

Health Insurance actual cost for fiscal year 2015 \$15,000,000

- Over-funding results in 15% of \$500,000 (difference between budget and actual) = \$75,000. \$75,000 added to \$150,000 so reserve account is \$225,000.

APPENDIX F (cont)

- Currently, weekly employee contributions total approximately \$52,000.
- This example would produce premium relief in the form of a non-payment obligation of one (1) week for each current contributing employees based on their weekly plan rate in the second quarter of fiscal year 2016. The reserve account balance would then be \$173,000.

***Example 2:**

Health Insurance Budget for fiscal year 2015 \$15,500,000

Health Insurance actual cost for fiscal year 2015 \$16,000,000

- Under-funding results in 15% of \$500,000 (difference between actual and budget) = (\$75,000).
- \$75,000 would be deducted from the \$150,000 reserve account, leaving a balance of 75,000.

Human Resources and Finance will be responsible for recordkeeping of the reserve account.

Human Resources will continue to provide Labor/Management Health Insurance Advisory Committee with the quarterly reporting packet that includes timely information regarding actual health insurance expenditures compared to the budgeted amounts.

***Examples are for illustration purposes only.**

EXHIBIT G

Local 740 IAFF, Portland Firefighters – RHSA

~~The City agrees to create a Retirement Health Savings Account (RHSA) for Members of the collective bargaining unit. The RHSA will contain the following provisions:~~

~~1. Employees shall not be eligible to participate in the RHSA until they have successfully completed their six-month probationary period.~~

~~2. A participant in the RHSA will contribute pre-tax dollars, via payroll deduction, to the RHSA, in the following amounts:~~

~~a. Sick Leave Accrual Contribution — In those instances where the employee's sick leave accrual at the end of the year (2021) reaches the number of hours designated below, the City agrees to contribute the monetary equivalent rate of compensation for the hours set forth below:~~

- ~~i. less than 400 hours — 0 hours contributed~~
- ~~ii. 400 hours to 599 hours — 20 hours contributed~~
- ~~iii. 600 hours to 799 hours — 40 hours contributed~~
- ~~iv. 800 hours to 999 hours — 60 hours contributed~~
- ~~v. 1000 hours to 1199 hours — 80 hours contributed~~
- ~~vi. 1200 hours to maximum — 100 hours contributed~~

~~b. Catch up Contributions — In the first year of the plan only, at the end of calendar year 2021, employees whose accruals eclipse the figures set forth above will be allowed to contribute "catch up" amounts as follows: Employees who reached 600 plus hours will be able to contribute 40 hours plus the 20 hours for the prior (400 hour) step. For employees with 800 plus hours, they will be able to contribute the 60 hours, plus the 40 hours plus the 20 hours for a total of 120 hours; and so on and so forth to the highest step.~~

~~c. Completion of Service — Upon completion of service with the Fire Department, fifty percent (50%) of all employee's compensable time as set forth in the CBA for termination pay, shall be deposited by the City into the employee's RHSA at the then monetary equivalent rate of compensation. The other fifty percent (50%) shall be paid to the employee in cash.~~

~~3. A participant in the RHSA may only withdraw funds for medical expenses. Withdrawal of funds may occur only upon separation from employment.~~

MARK DION (MAYOR)
PIOUS ALI (A/L)
APRIL D. FOURNIER(A/L)
ROBERTO RODRÍGUEZ (A/L)

CITY OF PORTLAND
IN THE CITY COUNCIL

ANNA TREVORROW (1)
VICTORIA L. PELLETIER (2)
REGINA L. PHILLIPS (3)
ANNA BULLETT (4)
KATE SYKES (5)

**ORDER APPROVING THE COLLECTIVE BARGAINING AGREEMENT BETWEEN
THE CITY OF PORTLAND AND LOCAL 740 INTERNATIONAL ASSOCIATION OF
FIREFIGHTERS, AFL-CIO**

ORDERED, that the Collective Bargaining Agreement between the City of Portland and Local 740 International Association of Firefighters, AFL-CIO for the period of January 1, 2024 through December 31, 2026 is hereby approved substantially in the form attached hereto; and

BE IT FURTHER ORDERED, that the City Council hereby authorizes the City Manager or designee to execute said document and any other related documents necessary or convenient to carry out the intent of said document.